



**KENAI PENINSULA BOROUGH  
SITUATIONS AND  
PROSPECTS**

**ECONOMIC TRENDS FOR  
YEAR ENDING DECEMBER 31, 2008**

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See this document on the web – <http://www.borough.kenai.ak.us>  
On the Economic Analysis link

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# Introduction

The Kenai Peninsula Borough (KPB) *Situations and Prospects* is an annual publication of statistical information compiled and produced by the KPB to report economic conditions and trends within the KPB. This information could not be gathered without support and cooperation from staff of cities within the KPB, KPB departments, and businesses operating within the KPB, and federal and state agencies and organizations.

The *2008 Situations and Prospects* provide statistical information for calendar year 2008 along with historical data to help define economic trends and relationships. In some instances, the most recent available data is for 2007 or even 2006. Those instances are noted within the chart or table. The edition is divided into numerous sections, with several lines of business being studied in depth - Commercial Fishing, Construction, Farm Production, Manufacturing, Retail and Wholesale activity, Services, Timber, Transportation & Warehousing and the Visitor Industry.

Data presented in this publication are specific to the KPB unless otherwise noted. The Bigger Picture section presents data relating KPB activity with that of other Alaska boroughs or with the state as a whole. With technological advances, ease of communications, transportation, and market data availability, the KPB economy is not a stand-alone entity. Rather, it is a small portion of a global economy, a portion with abundant natural resources. For example, oil and gas produced and processed within the KPB is sold locally, within the United States, and also on world markets, as are commercial fishing and timber products. In like manner, tourists come to the KPB from around the globe. As the KPB delivers to world markets, it also consumes from that market. The individual desiring to learn more of how the KPB operates on the larger scale will need to identify federal and state information sources including those presented here.

Data has been acquired through correspondence, phone calls, web searches, and studies and reports completed by other government agencies. Bibliographic information is provided as source data on each page; and, whenever possible, a web address is provided. With the variety of data sources, there is not a consistent timetable for historic data. The reader will also note breaks in data trends that occur as methodology, situations and service provider's change. The history for each subject is presented as completely and currently as is reasonable. Data sets for a particular subject do not always match as data varies from source to source.

Data presented in this publication is used by local and state government officials; local, state and federal agencies; businesses within and outside the region; and private citizens, assisting in decision-making by providing economic data and trends.

Information is received from various sources and is subject to change as data is updated, revised, and corrected. Information presented here is the most up-to-date data available at the time of printing. Only summary information is provided in the

document as websites cited contain far more detail than is published herein. The KPB makes no claims to accuracy or completeness of information provided. For further detail, see the website or source cited, or contact John Janik, KPB Economic Analyst at 907-714-2337 or email at [jjanik@borough.kenai.ak.us](mailto:jjanik@borough.kenai.ak.us). This document is available on the KPB website, <http://www.borough.kenai.ak.us>, under the Economic Development link.

The KPB wishes to thank all persons, organizations and entities contributing documents and/or data for this publication.

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Alaska Department of Labor and Workforce Development  
Alaska Department of Natural Resources  
Alaska Department of Public Safety  
Alaska Department of Revenue  
Alaska Department of Transportation and Public Facilities  
Alaska Housing Finance Corporation  
Alaska Vocational Technical Center  
Central Peninsula General Hospital  
City of Homer  
City of Kenai  
City of Seldovia  
City of Seward  
City of Soldotna  
Emergency Service Areas – Central Emergency Services, Nikiski  
Fire Departments – Homer, Kenai, Seldovia, Seward and Soldotna  
Enstar  
Heritage Place  
Homer Chamber of Commerce  
Homer Electric Association (HEA)  
International Pacific Halibut Commission  
Kenai Chamber of Commerce  
Kenai Convention & Visitors Bureau  
Kenai Municipal Airport  
KPB Assessing Department  
KPB Clerk's Office  
KPB Finance Department  
KPB Finance Department, Sales Tax Division  
KPB Geographic Information Systems  
KPB Planning Department  
Kenai Peninsula Borough School District

Kenai Peninsula College  
Kenai Peninsula Tourism and Marketing Council  
National Agricultural Statistics Service  
Police Departments – Homer, Kenai, Seldovia, Seward and Soldotna  
Providence Seward Medical Center  
Seward Chamber of Commerce  
Soldotna Chamber of Commerce  
South Peninsula General Hospital  
United States Bureau of Economic Analysis  
United States Census Bureau  
United States Department of Labor

In addition, I would personally like to thank each person who reviewed the document prior to publication. I understand how tedious the job is and appreciate each of you for your attention to detail.

Sylvia Vinson-Miller – Planning Department, Platting Technician  
Tara P. Janik—Kenai Peninsula Borough Resident



# Changes

The evolution of the annual *Situations and Prospects* has resulted in two immediate changes. The first change has been implemented in the 2008 edition, and the second will be implemented with the publication of the 2009 edition.

## **Change One:**

The most notable change in the 2008 edition is the removal of the section entitled Hydrocarbons. Given the impact of the oil and gas industry on the economy of the Kenai Peninsula, the Hydrocarbons section will be published separately under a separate cover. The new document will be entitled *Energy Resources of the Kenai Peninsula Borough*, with hydrocarbons serving as the foundation. In addition, the publication will be expanded to include the types, availability, and economic impact of renewable energy resources. The anticipated first publication date of this new document is early February 2010.

## **Change Two:**

The current procedure for publication of the annual *Situations and Prospects* is to collect data throughout the year for the preceding year. This provides for thorough and complete data, but it also results in publication of data that is outdated as the document is typically not published until the following November or December. Since a large portion of the information contained in the *Situations and Prospects* is available by the end of the 1<sup>st</sup> quarter of the following year, publication dates will be changed. The initial publication of future annual *Situations and Prospects* will be available by the beginning of the second quarter of the following year. Although the document will not be complete, the information available will be published online only on the KPB website. Throughout the year the *Situations and Prospects* will be updated, again online only. The frequency of updates will be dependent on information becoming available rather than a set calendar date. Once all information normally included in the *Situations and Prospects* is collected, the document will be compiled into a single volume and published in its entirety. This process will provide businesses and jurisdictions access to economic data as it becomes available rather than waiting until the end of the following year.

To elaborate, this edition covering the calendar year 2008 is not being published until the end of 2009, a full year later. Under the new change, the first publication of the *2009 Situations and Prospects* will be available (online only) approximately mid April or Early May 2010; seven to eight months ahead of typical publication. As additional information comes available, it will be published (again, online only) as an addendum to the initial publication, and this process will continue throughout the year. Towards year end and once all information for the previous year is complete, the initial publication and the addendums will be compiled into the single document that will be published both online for everyone, and in hard copy for select entities. When the compiled copy is published online, the initial publication and addendums will be removed.

# The Kenai Peninsula Borough

The Kenai Peninsula Borough (KPB) was incorporated December 13, 1963 as a second-class borough under authority of the State of Alaska. The governing structure of a second-class borough consists of an assembly, a school board, a planning commission, and a mayor. Mandated powers and duties of a borough include three area-wide powers: 1) education, 2) tax assessment and collection, and 3) planning/platting/zoning.

Six cities within the KPB have incorporated. Homer, Seldovia, and Soldotna are incorporated as First Class cities; Kenai and Seward have chosen the Home Rule option; while Kachemak City is organized as a Second Class city. The *Municipal Officials Directory 2000* states, "a community must have a minimum population of 400 in order to qualify as a first class city. ... The mayor of a first-class city is elected by the voters and is not a member of the council. The mayor of a first class city may vote only in cases of a tie or to veto action of the council." A second-class city is "essentially identical, except that first class cities can acquire additional area-wide powers by ordinance rather than referendum." Regarding Home Rule cities, it states, "A home rule municipality (...) has adopted a home rule charter through an election. (...) The charter provides for the governing structure, function and services, and restriction on municipal powers in accordance with the conditions, needs and desires of the community." Several other KPB communities exist without incorporation.

The KPB lies directly south of Anchorage, the state's principal population center. The waters of the Gulf of Alaska and Prince William Sound border the KPB on the south and east while the Chigmit Mountains of the Alaska Range rim the KPB to the west. Cook Inlet divides the KPB into two landmasses. The peninsula itself is home to 99 percent of the KPB population and most of its developed areas. KPB boundaries encompass a total of 24,737 square miles, of which 16,221 are in land, with the remainder in lakes, Cook Inlet and rights-of-way. The total landmass of the KPB equals that of Massachusetts and New Jersey combined, has a larger total land area than ten of the states in the United States and is larger than Washington D.C.

The KPB is the most economically diverse borough in Alaska and draws strength from its diversity. Economic benefits come from oil & gas extraction & production, commercial fishing, tourism and recreational fishing, construction, manufacturing, retail sales, services, timber harvesting and processing, transportation & warehousing, and government activities.

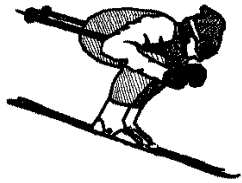
Geographic diversity provides for a variety of lifestyles in addition to economic and recreational opportunities. Industries capitalize on geographic strengths such as all-weather ports that provide easy accessibility for marine transportation and freight.

KPB residents enjoy all the amenities modern society has come to expect, including quality education, employment, solid waste disposal, 911 communications, libraries, and fire protection & emergency services. For the individual wishing to get away from it all, opportunities abound for that lifestyle as well.

Summer recreational opportunities include beachcombing, berry picking, biking, bird watching, camping, canoeing, fishing, gardening, golfing, gold panning, hiking, hunting, kayaking, sailing, softball, wildlife viewing, and wind surfing. Wildlife viewing might include the typical forest and mountain mammals of moose, caribou, and bear, or it may include marine life such as whales, otters, porpoises, sea lions, seals, and spawning salmon. Bird watchers view golden and bald eagles, murre, puffins, and numerous other species common in the KPB.



Winter activities include cross-country skiing, dog mushing, skijoring, and snow machining. Natural phenomena within the KPB offer magnificent displays of the aurora borealis; glacial activity from the awesome spectacle of calving to the barely noticeable power of the glacier as it carves a valley; or a view of the four active volcanoes surrounding the KPB region – Mt. Spurr, Mt. Redoubt, Mt. Iliamna, and Mt. Saint Augustine. Every person, tourist or resident, appreciates the majestic snow-capped mountains, glaciers, rivers, lakes and tidal wonders and the abundant and varied wild flowers native to the KPB. More accessible and/or visible natural characteristics include mountains, forests, streams, fresh water lakes and rivers, tidal flats, marine life forms from crabs and clams to anemones and jellyfish, beluga whales or seals chasing silver salmon up the Kenai River, and killer whales sounding in Cook Inlet.



# Executive Summary

**Briefly.** 2008 taxable sales increased 6.2% while gross sales gained 12.6% when compared to 2007 annual sales. Construction permit volume fell 9.0% while values increased 28.9% from 2007 levels. Employment data for 2008 indicates a mix of activity. The size of the average monthly labor force increased again from 25,565 in 2007 to 26,240 an increase of 675 or 2.6%. Accompanying the increase in the average size of the labor force was an increase in the workforce. The 2008 average monthly workforce increased by 424 from 23,592 in 2007 to 24,016 in 2008 or 1.8%. Although there was an increase in both the labor force and the workforce, there was also an increase in the unemployment rate and the number of unemployed. Declining from 10.1% in 2003 to 7.8% in 2007, the average monthly unemployment rate in 2008 rose 1.7% to an annual average of 9.5%. The number of unemployed during 2008 averaged 2,224 an increase of 251 from the 2007 average of 1,973. Unemployment detail is not an actual count, but is based upon survey responses and calculations used in the standardized federal model.

The State of Alaska is celebrating its 50<sup>th</sup> Anniversary of Statehood, providing excellent opportunities for communities to draw visitors for special celebration activities. Three main events were planned. On May 28, 2008, Fairbanks commemorated the date Congress passed the Alaska Statehood Act; on July 4, 2008, Juneau celebrated the July 7th date President Eisenhower signed the Alaska Statehood Act into law; and Anchorage will hold a grand finale ball on January 3, 2009, celebrating the date President Eisenhower signed the proclamation admitting Alaska into the United States of America.

ConocoPhillips has received federal approval on their application for a two year extension to a liquid natural gas export license which would have expired during 2009 unless the extension was approved. The State of Alaska agreed to support the extension after ConocoPhillips consented to several conditions for that support, including possible purchase of natural gas from other suppliers, development of additional gas reserves in Cook Inlet, and continuation of provision of natural gas in the event of local area gas shortages that may occur due to extended cold spells.

## Demographics

The KPB 2008 population estimate, 52,990, is 1.2% greater than the 2007 estimate. In recent years growth rates have generally been less than one percent. The AK DOL&WD prepares annual estimates based primarily on recorded births, deaths, and permanent fund dividend applications. Estimates do not consider seasonal residents who fill so many KPB homes on a part-time basis.

The 2008 estimates indicate that Soldotna saw a 2.0% population increase while Kenai's population grew by 2.3%, Seward's population decreased by 1.6% and Homer's fell 2.0%. Seldovia and Kachemak City saw population decreases of 4.1% and 3.0%, respectively. Overall, KPB's population grew by one thousand and twenty persons from 2006 to 2007. See page 24 for detail.

Per Census 2000, the KPB has 3.1 residents and 1.6 housing units per square mile. Homer has 372.9 persons with 177.0 housing units per square mile. Kenai city density was reported at 232.2 persons and 100.4 housing units per square mile. Seward was marked at 196.0 persons and 73.3 housing units per square mile. Soldotna density stands at 541.9 persons and 240.7 housing units per square mile. See page 25 for detail.

The KPB median age has gradually increased since Census 2000 when it stood at 36.3 years, up from 31.1 years during the 1990 census. Alaska's average age during Census 2000 was 32.4 years, up from 29.3 in 1990. The U.S. median age increased from 32.9 to 35.3 during the same time period. The median age in KPB cities in descending order are: Seldovia - 45.3; Homer - 38.8; Seward - 37.1; Soldotna - 34.9; and lastly, Kenai - 32.3 years. See pages 26 through 32 for detail. The 2007 KPB estimated median age, which has been increasing, decreased for the year to 39.1 years while the state median age decreased to 32.6 years.

Enrollment in the public school system continued downward as the number of students enrolled during the 2008-2009 school year decreased 1.31% from the previous year to 9,047. Enrollment peaked at 10,396 during the 1996/1997 school year. The decline is projected to continue through the next several years. See pages 38-41 for detail.

Both Kenai Peninsula College enrollment and completed credit hours increased as fiscal year 2008 saw 1,944 students earning 20,726 credits compared 1,858 students earning 20,056 credits the prior year. AV-Tech enrollment decreased from 1,534 to 1,191 students one year ago. See pages 42-45 for detail.

## **Sales**

KPB 2008 annual **gross sales** continued the upward trend, increasing 12.6%, reaching \$3,159,657,109 after gaining 3.9% during 2007 when sales totaled \$2,805,925,989. All of the KPB areas experienced increased sales except Seldovia. Kenai sales were up 16.7% to reach \$607,676,556, while Seward sales increased 9.9% to \$214,574,775. Soldotna sales increased 8.4%, to \$465,405,888 followed closely by Homer with a sales increase of 8.3% to 382,914,299. Sales outside the cities gained 14.1% for a total of \$1,480,554,810. The only city to experience a decrease was Seldovia which fell 10.2% to \$8,530,781. See page 51 for details.

Only two of twenty Lines of Business (LOB's) marked decreasing sales with seven of the ten gainers reporting double-digit gains. Manufacturing sales had the highest increase at 33.6% followed closely by transportation sales with a gain of 32.8%. Wholesale gross sales increased by 17.9% and general sales increased by 16.7%. The remaining LOBs that experienced double digit gains are services with a 13% increase, utilities at 12.7%, and production with 10.9%. Single digit gains were seen in professional services at 9.7%, government with 5.5%, and property management at 5.0%. Of the two LOB's experienced declining sales, tourism suffered the sharpest decline at 25.0% while construction sales fell less than one percent at 0.3%. See pages 48 for detail.

**Taxable sales** improved by 6.2% breaking the billion dollar threshold for the first time with sales totaling \$1,026,854,330 during 2008, a gain of \$59,663,343, as all jurisdictions experienced increased sales. Unlike its decrease in gross sales, Seldovia enjoyed the largest percentage increase taxable sales at 15.9% reaching \$5,004,876. Sales in the KPB area outside the cities increased \$23,304,639 or 8.2% to reach \$306,848,624. Soldotna sales gained \$17,599,562 or 7.2%, to \$261,094,783. Homer and Seward had similar growth with Homer sales up \$6,509,845 or 3.9% to \$173,010,794 while Seward sales gained \$2,748,043 or 2.7%, to \$105,003,769. Kenai sales increased by \$8,814,106, or 5.3% to \$175,891,484.

Of 2008 reported sales, 67.5% were not taxable, up slightly from 2007 when 65.5% were not taxable. Records dating back to 1988 indicate that 58.5% of reported sales were not taxable, a sign that the percent of non-taxable sales is increasing. Sales exempt from sales tax during 2008 totaled \$2,132,802,779. See detail pages 53 and 54 for detail.

## **Employment**

Although not a record, the KPB experienced highs in each element of unemployment estimates. The 2008 average monthly labor force increased from the 2007 level by 675 persons to 26,240. Average monthly employment grew by 424 jobs to 24,016. The increase in labor force greater than job growth resulted in the average monthly unemployment rate increasing from 7.8% during 2007 to 9.5% during 2008. The monthly average of unemployed persons during 2008 was 2,224, up 251 persons from a 2007 average of 1,973. See data on pages 57 through 64.

## **Housing and Property**

Five of the six incorporated cities within the KPB require building permits, while the KPB and Kachemak City do not. Therefore, there is no definite data regarding building projects occurring outside city limits. The KPB assessing department provides information for new housing starts as they become aware of the projects through responsible reporting by builders or through routine area inspections. Data is reported as completely as possible under existing reporting requirements. The total value of new homes begun during 2008 was certified at \$52,172,900 as of December 31, 2008, based on percent of completion. Construction was begun on 87 new homes valued between \$100,000 and \$149,999 as of December 31, while two were begun with values exceeding \$500,000. The other 299 homes had values based on percentage of completion ranging from 78 projects in the \$0-\$49,999 range to seven projects in the \$400,000-\$499,999 range. The total value of homes begun during 2007 reached \$78,051,300 and during 2006 reached \$55,697,550. See page 69 for detail.

Based upon a survey completed by the Alaska Housing Finance Corporation, the average cost of construction materials in the City of Kenai increased 3.9% from 2007 to 2008. Within the cities, 93 new homes were permitted with a total value of \$21,563,338, averaging \$231,863. During 2007, 110 new homes were permitted with a total value of \$22,612,367 for an average assessed value of \$205,566. The 126 homes permitted during 2006 had a total value of \$26,277,740, an average value of \$208,553. See detail on pages 68, 69, and 75.

Within the KPB, 34.5% of the area is under water – either Cook Inlet, rivers and other smaller water bodies, or rights-of-way. The federal government owns 65.4% of KPB land, the State owns 21.1% and Native interests own 9.8%. Only 2.5% of KPB land is privately owned with the balance owned by the University of Alaska, Mental Health Trust and cities, with the KPB itself owning 0.7%.

## **The Bigger Picture**

A new section as of the *2006 Situations and Prospects* illustrates how the KPB relates to the economy of Alaska. Data is presented for all Alaska boroughs in some data sets. In others, the KPB is compared as one of the five largest boroughs: Anchorage Municipality, Fairbanks North Star Borough, Juneau City and Borough, the Kenai Peninsula Borough, and the Matanuska-Susitna Borough.

From Census 1990 to Census 2000, the Mat-Su Borough had the greatest population growth, 49.5%, well above the state average of 14.0%. The KPB had the second highest growth rate, 22.7%. The Mat-Su continues to lead with 39.1% growth from 2000 to 2008 but the KPB dropped to 6.6% growth during that period. Only Juneau had lesser growth than the KPB since Census 2000, and actually experienced a 0.9% population decrease.

The KPB ranked 14<sup>th</sup> of 27 boroughs in unemployment during 2007. The North Slope Borough ranked #1 with 4.3% unemployment while the Wade-Hampton Borough ranks #27 with 20.1% unemployment.

## **Commercial Fishing**

The political focus of KPB commercial fishing centers on Cook Inlet sockeye salmon where 1,397 permit holders held 2,122 permits for the 2008 commercial fishing season. There are 2,122 permits issued within the KPB for all fisheries with the exception of halibut. Of 1,212 salmon permits issued, 8842 permits were fished, 69.4%. Of the 2,122 total permits, 1,353 were fished, 63.8%.

In the 2008 salmon fishery, 842 active permits harvested 79,465,686 pounds of fish with an estimated gross income of \$45,459,314. The average CI sockeye harvested weighed 5.75 pounds, down from 6.12 pounds during the 2007 season. The average price per pound rose to \$1.26 per pound, up from \$1.00 one year ago. Price variations from year to year can be substantial. The number of harvested sockeye decreased from 3,694,000,000 fish during 2007 to 2,796,000 during 2008. Pounds of harvested sockeye decreased from 22,591,000 pounds during 2007 to 16,089,000 pounds during 2008. Exvessel<sup>1</sup> values decreased from \$22,635,000 to \$20,272,000 during 2008. For more detail, and for information about other salmon species, see pages 136 through 143.

Halibut fishers are another player in the KPB commercial fishing industry. Preliminary reports show 14,521,037 pounds of halibut were delivered to KPB ports compared to 15,533,350 pounds during 2007. Homer ports reported 663 landings and received 9,084,704 pounds, the highest total within the state. Seward had 346 landings with 5,365,649 pounds and Kenai received 70,684 pounds. Homer and Seward are two of the top landing ports for the 3A regulatory region of the Pacific halibut fishery. Data for 2008 is incomplete at the time of printing and the 2007 information has been updated. See pages 144 through 146.

Sablefish fishers, a third major player, have preliminary reports of 6,271,655 pounds brought to KPB ports on 417 reported landings. Seward had 256 landings with 4,445,903 pounds and is the State's top landing port for sablefish. Homer had 161 landings and received 1,825,752 pounds. See pages 147-157 for full detail of all fisheries.

## **Construction**

While KPB cities require building permits, the KPB does not, resulting in incomplete data. Permitting value and volume are reported in four categories – new residential, residential alteration/addition, new commercial, and commercial alteration/addition – and only for the cities requiring permits, Homer, Kenai, Seldovia, Seward and Soldotna. With 304 permits issued during 2008, the total assessed value was \$92,362,635, a new record. The previous record high, \$84,041,457, occurred during 2004 and the third highest was \$80,230,660 during 2006. There were 334 permits issued in 2007, 323 permits issued during 2006, and 338 during 2005. See pages 161-180.

**By Area, Value.** KPB's 2008 total permitted value reached \$92,362,635, a 28.9% increase from the 2007 total of \$71,656,850. Kenai, with a 2008 total permit value of \$46,486,375, accounted for 50.3% of KPB's annual total, and gained 107.5% over the city's 2007 total of \$22,398,000. Seldovia saw an 11.3% gain to \$382,500 from \$343,800 during 2007 with most activity in new residential permitting.

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<sup>1</sup> Exvessel value – The value of a commercial fish harvest delivered to a processor for purchase prior to processing

Seward's total, \$2,832,379 was down 86.6% from the 2007 total of \$21,095,925. It should be noted that the 2007 total included a construction value of \$18 million for a Long Term Care facility. Homer added \$14,066,201, rising 64.8% from the 2007 total, \$14,056,202. Soldotna followed with \$19,493,181, up 41.6% % from a year earlier.

**By Area, Volume.** With 304 building permits issued for the year, 114 were issued in Kenai, 37.5% of the KPB total, two more permits than during 2007. Soldotna issued 91 permits, 11 more than a year ago, providing 29.9% of the KPB total. Homer added 62 permits for 20.4%, down from the 87 permits issued during 2007. Seward's 30 permits were seven fewer than the 37 permits issued last year, and 9.9% of the KPB total. Lastly, Seldovia issued seven permits, down from 18 issued during 2007, 2.3% of the KPB total.

**By Type, Value.** New commercial permitting provided 66.1% of 2008 annual permit value with \$61,078,166 of the \$92,362,635 KPB total. New commercial permitting was 79.9% more than 2007. New residential projects added \$21,563,338, down 4.6% from \$22,612,367 issued a year earlier. Commercial alteration/additions added \$6,992,543, down 36.4% from 2007, while residential alteration/addition activity added \$2,728,588, down 34.4% from a year earlier.

**By Type, Volume.** Construction permit volume fell 8.9% during 2008, with decreased activity in all activities except commercial alteration/addition. New residential construction permits fell from 110 in 2007 to 93 in 2008. Residential alteration/addition permits decreased from 119 to 105 for the current year. New commercial permits fell from the 2007 total of 37 to 27 in 2008. The only 2008 increase, commercial alteration/addition, increased from 68 in 2007 to 79 in 2008.

## **Manufacturing**

Annual average monthly employment in manufacturing LOB's during 2008 stood at 1,022, down from 1,063 persons a year ago, with two predominant manufactured products. Food production employment that is primarily fish processing, averaged 556 persons per month, up from 546 one year ago. Because of limited participation and to maintain confidentiality, the Department of Labor has withheld employee numbers in all remaining manufacturing fields except the field of transportation equipment. Transportation equipment had an average monthly employment of 66 persons in 2008, up from 60 in 2007. The manufacturing industry produced \$50,304,904 in wages, down from \$56,332,057 in 2007. The average 2008 monthly wage was \$4,104 which was down from the 2007 average of \$4,416. The average food production wage fell slightly as well from \$2,123 in 2007 to \$2,115 in 2008. However, the transportation equipment field enjoyed an increase in the average wage from \$2,932 in 2007 to \$3,192 in 2008. See page 187.

Annual gross sales in the manufacturing LOB totaled \$262,581,508, accounting for 8.3% of KPB total sales, up from 7.0% last year. Manufacturing sales are not a major source of municipal revenue because they generally meet criteria for sales tax exemption but indirect economic benefits are strong. See pages 189 through 195.

Manufacturing has a strong presence in Kenai where gross sales totaled 38,110,739 for the year. Seward reported \$17,453,128 and Soldotna reported \$10,015,150. Homer manufacturing gross sales totaled \$7,088,639, with Seldovia at \$31,677. Establishments outside the cities report \$189,882,175, up from \$126,541,825 in gross sales during 2007.



## **Wholesale and Retail**

The AK DOL&WD reports 2,727 persons were employed in the KPB trade sector during 2008, Wages paid to these employees averaged \$2,159 per month, 66.7% of the KPB average, \$3,238 and totaled \$74,089,425 for the year. See page 197.

Within the twin cities of Kenai/Soldotna, the KPB retail center, there are 413 trade business licenses issued which combine for 45.9% of 2008 trade business licenses. The central peninsula – Kenai, Soldotna, Nikiski, and Sterling - account for 56.3% of retail space. Taxable retail sales reached \$538,927,936 for the year, a 19.0% annual increase while gross retail sales totaled \$809,475,081, indicating that 66.6% of retail sales are taxable. Gross wholesale goods sold totaled \$629,233,693 with a major portion of those sales meeting the standards for nontaxable items. See pages 198-208.

There were 541 buildings providing retail space at year-end, a number which is not comparable to previous year data as new software and corresponding classes of property are refined. The average size of those buildings was 5,639 ft<sup>2</sup>. Total retail space was 3,050,548 ft<sup>2</sup> with 822,853 ft<sup>2</sup> in Kenai, 749,247 ft<sup>2</sup> in Soldotna, and 840,033 ft<sup>2</sup> outside the cities. See page 199.

## **Services**

Under the newly implemented NAICS industry codes, the service industry includes a wide range of businesses such as hotels and lodging, health services, legal services, engineering, guiding, janitorial services, bookkeeping and many others not mentioned here. Small businesses involved in this sector may be sole proprietorships that are exempt from reporting employment data because they have no other employees, skewing employment data. Sales, however, are reported, but again, deficiencies exist. The KPB does not provide an incentive for reporting nontaxable sales; therefore, many professionals do not report sales. These individuals are out of compliance with the KPB sales tax ordinance.

Employment in service LOB's accounts for 55.4% of total KPB employment with 10,341 of 18,663 total employment occurring in service establishments. These employees earn an average of \$2,253 monthly, and received wages totaling \$291,690,302 during 2008. See page 210.

Gross sales in services reached \$223,400,639, up from \$197,657,790 a year ago. In the region outside the cities gross sales totaled \$114,481,526; Homer added \$43,756,755 while Soldotna businesses contributed \$29,408,020. Kenai and Seward report 2008 gross sales as \$25,060,324 and \$10,024,393, respectively, while Seldovia businesses add \$669,621 in service sales. Taxable sales in services reached \$106,613,261, up from \$96,224,461 a year ago. Outside the cities taxable sales totaled \$46,716,874, Soldotna added \$19,118,781 and Homer added \$18,898,404. Kenai and Seward report 2008 taxable service sales as \$16,054,477 and \$5,363,162, respectively, while Seldovia businesses add \$461,563 in service sales. Approximately 10.4% of KPB taxable sales are due to service activity. See pages 212 through 220

## **Transportation and Warehousing**

Transportation and warehousing LOB's provide services to other LOB's as well as to every individual within the KPB, yet remain out of the spotlight, partly due to unavailability of standardized data. Having attempted to locate data regarding tonnages moving into, out of, or within the KPB, it

appears that no one tracks such data. The only recourse would be to contact individual providers. This would require an unreasonable amount of time, and the problems associated with providing consistent data from year to year and from establishment to establishment would result in incomplete and unreliable data. Data is presented as completely as is reasonable. During 2008, KPB annual monthly employment was 794 persons, 23 greater than during 2007. Employees earned \$32,307,874, an average of \$3,390 monthly. See page 221.

Gross sales totaled \$219,186,646 during 2008 with Kenai establishments leading the way, reporting \$150,485,791 in sales. Sales outside the incorporated cities reached \$32,818,314. Homer and Soldotna businesses report \$19,402,676 and \$10,750,934 in transportation and warehouse sales, respectively. Seward reported \$5,720,557 while Seldovia reported \$8,374. See pages 223 to 229.

Note that as the sales tax database continues to be refined following implementation of updated software, data may indicate remarkable change. For example, all guiding by land and guiding by water sales have been removed from transportation reporting and are included in tourism sales.

## **Visitors**

In a very conservative measure of sales to tourists, we find that in accommodation & food services alone, gross sales topped \$155,553,194 during 2008, increasing by 12.6% over 2007. Taxable sales totaled \$132,133,153, a decline of 11.6% from the 2006 total. See pages 235 through 243.

A 2007 addition to tourism data shows that sales by guides, both land and water, have a significant impact on the local economy. Gross sales by guides total \$64,691,699 for the year. Sales totaled \$26,710,633 outside the cities, with sales in Seward not far behind, at \$22,666,501. Taxable sales reached \$51,282,924. Outside the cities sales reached \$21,453,540 while those in Seward totaled \$19,646,883. See detail on page 254.

## **In summary**

Diversity provides strength to KPB's seasonal economy. Even as some sectors contract, others expand, resulting in continued growth of taxable sales and employment. Economic activity continues to increase year around as technological advances and global awareness provide opportunities for economic growth and development in the KPB.

# Definitions

AK DOL&WD – State of Alaska Department of Labor and Workforce Development.

AK DOT – State of Alaska Department of Transportation.

Areas – With regard to sales data - Sales tax areas within the KPB, specifically the cities of Homer, Kenai, Seldovia, Seward, and Soldotna plus the “Other” area. “Other” refers to the area within the KPB that is not within the boundary of an incorporated city. (See Other KPB)

CDP – Census Designated Place

Chinook Salmon – Commonly called “king” salmon, are fewer in number but larger in size than the other species commonly found in KPB streams.

Circulation - With reference to library statistics, circulation represents the number of items within the library inventory that are checked out to individuals or other libraries during a specified time period.

Coho Salmon – Commonly called silver salmon.

Confidential – In circumstances where few permits operate within a fishery, or few establishments operate within a line of business, numbers are withheld to protect privacy of the few.

Consumer Price Index – CPI – An index measuring the cost of a fixed “basket of goods” bought by a typical consumer including food, shelter, transportation, utilities, medical care, clothing, entertainment and other goods. It is used to determine changes in cost of living expenses over time.

Cost of Living Index – Also known as the Consumer Price Index. (See Consumer Price Index)

County Business Patterns – County, borough, or zip code data published annually by the U.S. Census Bureau providing employment, payroll and establishment data by line of business. Data is specific to the pay period including March 12 each year.

Cwt. – Hundred weight, one hundred pounds.

Economic Census – Data prepared by the U.S. Census Bureau every five years (for years ending with ‘2’ and with ‘7’) providing receipts, employment, payroll and establishment data by line of business for each state, county or borough, each city with a population over 2,500, and by zip code.

Employment – An estimate of the number of individual members of the labor force who are gainfully employed.

Enplanements – The number of persons boarding a plane for flight.

Escapement – The number of salmon allowed to enter the Kenai River (or any other river) either for spawning purposes or sport fishing/recreational purposes, as opposed to commercial harvest.

Exvessel Value – The value of commercial fish harvest delivered to a processor for purchase, prior to processing. The price paid for the goods delivered.

Family – With regard to census data – a group of two or more people (one of whom is the householder) related by birth, marriage, or adoption and residing together; all such people (including related subfamily members) are considered members of one family.

Family household - With regard to census data - a household maintained by a householder who is in a family, and includes unrelated people who may be residing there.

Gill Net – A curtain-like net used by commercial fishermen that sets perpendicular to the direction fish are traveling as they migrate to spawning grounds. The net has a float line on top and a weighted line on the bottom. The mesh is just large enough to allow the head to pass through, and then the fish is “caught” in the netting. Gill net fishing can be either set net or drift net fishing.

Gross Sales – Total reported sales within the KPB or other specified area, whether taxable or non-taxable. In the KPB, gross sales are a less reliable economic indicator than taxable sales because the KPB does not provide an incentive for reporting of non-taxable sales.

Growth Rate - Represents the percentage of change a data set changes from one reporting period to the next.

H&G - Headed and Gutted – With reference to a form of salmon products entered into the market.

Household - A household consists of all persons occupying a housing unit. (excludes group quarters)

Householder - Refers to the person (or one of the people) in whose name a housing unit is owned or maintained.

KPB – Kenai Peninsula Borough.

KPBSD – Kenai Peninsula Borough School District.

Labor Force – An estimate of the number of individuals within a region who are willing and able to work, whether or not they are currently employed.

Line of Business – (LOB) - Codes used to assist in data standardization for governmental agency statistics as a result of the NAFTA agreement.

Multiplier Effect – The total change in spending that results from boosts in income, that result in boosts in spending, that results in boosts in income and so on.

NA – Information which is either Not Available or Not Applicable.

NAICS – North America Industry Classification System implemented in response to NAFTA, effective January 1994, replacing the outdated SIC system. Implementation of the system was phased in through government levels, first the federal data, then the State of Alaska, and finally, the KPB. Implementation of NAICS codes caused a break in statistical trends. Alaska employment data was presented in NAICS beginning with 2002 data, and in the KPB effective July 1, 2006.

NAFTA – North America Free Trade Agreement – A trade agreement signed by the United States, Canada and Mexico during 1993, effective January 1, 1994.

Native Owned Lands – Two classes of land are included. The Native Allotment Exemption is mandated by the federal government through the BIA, and is deeded for homestead purposes. The ANCSA Native Exemption is mandated by the federal government through the Alaska Native Claims Settlement Act where property is deeded to Alaska Natives and Native corporations.

NEC – Not Elsewhere Classified

Non-taxable Sales – Sales by KPB businesses that are not subject to sales tax assessments. These sales include: sales outside the KPB, sales for resale, sales to government agencies, sales to tax-exempt organizations, and sales in excess of \$500.

Other KPB – With reference to sales, “Other” refers to areas within the KPB but outside five incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Data for Kachemak City, also incorporated, is included in Other KPB because it does not impose a sales tax.

Per Capita Income – The total amount of income for a region equally divided by the total number of people living in the region.

Personal Income – Income received by persons from all sources, the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

Purse Seine – A long net used by commercial fisherman from a fishing vessel to catch salmon by encircling them and drawing the net closed to capture the fish.

Round Weight – With regard to commercial fishing, the weight of whole fish delivered to the processor for processing.

SIC – Standard Industrial Classification – Codes used to assist in data standardization for U. S. Government statistics. The system used since 1939 has been phased out and replaced with NAICS codes as a condition of NAFTA.

Sockeye Salmon – Commonly called “red” salmon.

Taxable Sales – Sales by businesses within the KPB that do not meet any criteria for exclusion from KPB sales tax assessments. See Non-taxable Sales.

Tower Counts – The number of airplane take-off's and landings at the Kenai Municipal Airport.

Trend Line – Demonstrates the average of data groupings and how that average relates to averages of similar groupings within the chart.

Imagine that a bar chart illustrates twelve quarters of data. The trendline begins at the fourth entry in the series and marks the point representing the average of the first through the fourth numbers in the series, in this case a 1st, 2nd, 3rd and 4th quarter average value, one year. The trendline continues to the right in the chart. As the trendline reaches the next data point in the series, the trend line will move to the point on the scale representing the average of the second through the fifth entries in the series – still four quarters of data, but this time those values would be the 2nd, 3rd and 4th quarter of the first year plus the 1st quarter of the second year.

The process continues through the chart. As the line moves through the chart, it drops the entry marking the beginning of the previous trend point average, adds the entry just ahead of the previous set of four and indicates the average of the new set of four numbers in the series. The resulting “smoothing” effect allows the reader to more easily see change from one year to the next.

Trolling – A method used by commercial fishermen using a fishing vessel to catch salmon by “trolling” bait or lures through concentrations of feeding fish.

Unemployment – An estimate regarding the number of occurrences of an individual who willing and able to work but is unable to find suitable employment.

Unemployment Rate – The estimated number of unemployed individuals who are members of the labor force divided by the estimated number of individuals in the labor force.

# KPB Timeline

# KPB Timeline

<b>Historic and Economic Landmarks in the KPB</b>	
1788	Captain Cook first voyaged into Cook Inlet.
1861	January - Southern states seceded from Union - Civil war began.
1865	April 9 - Surrender of Troops - End of Civil War.
1867	<b>March 30 - Secretary of State Seward agreed to purchase Alaska for \$7 million.</b>
1897	July - Klondike gold rush began as steamer <i>PORTLAND</i> reached Seattle with word of gold, lots of gold.
1898	<b>Beginning of Nome gold rush.</b>
1910	<b>Census - Alaska - 64,356; Kenai Dist - 1,692; Seward - 534.</b>
1912	<b>Seward Incorporated.</b>
1915	<b>First Mount Marathon race in Seward.</b>
1917	WWI began.
1918	November 11- Armistice Day - End of WW I.
1920	<b>Census - 55,036 Alaskans; Kenai - 1,851; Seward - 652.</b>
1925	Forerunner of Iditarod - Race from Anchorage to Nome with meds to stop diphtheria epidemic.
1929	October 29th, Black Thursday, stock market crash begins The Great Depression.
1930	<b>Census - 59,278 Alaskans; Kenai district - 468; Seldovia district - 378; Seward district - 1,279.</b>
1937	Beginning of second major United States economic depression.
1939	WWII began
1940	<b>(10/1/1939) Census - 72,524 Alaskans; Kenai district - 497; Seldovia district - 980; Seward district - 1,525.</b>
1941	December 7 - Japan attacked Pearl Harbor
1942	March - work begun on AK highway, Dawson Creek to Fairbanks - 1,523 miles - completed in 8 months.
1944	June 6 - D Day - largest force ever, combined air, land and sea allied forces invaded Normandy, France.
1945	May 7 - Germany surrendered unconditionally.
	August 6 - U.S. bombed Hiroshima.
	August 9 - U.S. bombed Nagasaki.
	September 12 - Japan surrendered.
	<b>Seldovia Incorporated.</b>
1950	<b>Census - 128,643 Alaskans; Kasilof - 62; Kenai - 321; Homer - 907; Seldovia - 701; Seward district - 2,708.</b>
	June 25 - Korean War began.
1951	<b>Sterling Hwy completed connecting Kenai Peninsula to south-central Alaska.</b>
1952	Dwight Eisenhower elected President of the United States.
1953	July 27 - Korean War Armistice Signed.
1957	<b>Swanson River oil field discovered.</b>
	October 4 - Soviet Union successfully launched Sputnik.
1958	First successful satellite launch by United States.
1959	Alaska officially becomes a state of the United States.
	<b>Alaska conducts first offshore oil and gas lease sale on Kenai Peninsula.</b>
	<b>Discovery of first major Cook Inlet gas field .</b>
1960	<b>Census - 226,167 Alaskans; Kenai-Cook Inlet district - 11,867; Seward district - 3,127.</b>
	John F. Kennedy elected President of the United States.
	<b>Soldotna incorporated.</b>
	<b>Kenai incorporated.</b>
1961	First manned American space flight - Alan B. Shepherd, Jr.
	<b>Kachemak City Incorporated</b>
1962	February 20 - John Glenn completed three orbits of earth.
	November 22 - President John F. Kennedy assassinated.
	Lyndon Johnson sworn in as President of the United States.
	<b>Harold Pomeroy elected as First KPB Mayor</b>
1963	<b>Kenai Peninsula Borough incorporated.</b>
1964	<b>Homer incorporated.</b>
1964	<b>March 27 - Good Friday Earthquake - 9.2 in Richter scale.</b>
1965	<b>February 4 - Earthquake - 8.7 on Richter scale in Alaska, Rat Islands</b>
	<b>July 1 - KPB Sales Tax enacted.</b>
1966	<b>George Navarre elected KPB mayor</b>

# KPB Timeline

1968	Richard Nixon elected President of the United States.
1969	1st shipment of 48" pipe for trans-Alaska pipeline arrived in Valdez. July 20 - First lunar landing.
1970	<b>Census - 300,382 Alaskans; Kenai-Cook Inlet district - 12,474; Seward district - 3,727.</b>
1971	<b>Central Peninsula General Hospital opens for business</b>
1972	<b>Stan Thompson elected KPB mayor</b>
1974	President Nixon resigns, Gerald Ford became President of the United States.
1975	<b>Don Gilman elected KPB mayor</b> <b>Bridge Access Road and bridge constructed.</b>
1976	Jimmy Carter elected President of the United States. Alaska Permanent Fund established.
1980	<b>Census - 401,851 Alaskans; Kenai Peninsula Borough - 22,282.</b> <b>Stan Thompson again elected KPB mayor</b> Alaska's personal income tax repealed. Ronald Reagan elected President of the United States.
1982	<b>First Peninsula McDonald's opened in Soldotna</b>
1985	<b>1st KPB Traffic Light - Kenai Spur Road and Willow Street</b>
1986	<b>St. Augustine eruption - prior most recent - 1976</b>
1987	<b>Don Gilman again elected KPB mayor</b> January 8 - DOW Industrial average broke 2,000. <b>Mt. Iliamna eruption - steam, prior most recent volcanic eruption - 1953</b>
1988	January 28 - Challenger space ship disaster during launch. George H. W. Bush elected President of the United States.
1989	March 24 - Exxon Valdez oil tanker spill.
1988-	<b>Series of Mt. Redoubt eruptions - prior most recent - 1966 - 1967 - 1968.</b>
1990	<b>Census - 550,043 Alaskans; Kenai Peninsula Borough - 40,802.</b>
1991	January 19 - Desert Storm initiative against Iraq began after Iraq invasion of Kuwait on August 2, 1990.
1992	<b>Mt. Spurr eruption - prior most recent - 1953.</b> William J. Clinton elected President of the United States.
1993	<b>June - KMart opened in Kenai</b>
1994	<b>April - Fred Meyer opened in Soldotna.</b>
1995	November 21 - DOW industrial average broke 5,000.
1996	<b>Mike Navarre elected KPB mayor</b>
1998	<b>Alaska SeaLife Center opened in Seward</b>
1999	<b>Dale Bagley elected KPB mayor</b> March 29 - DOW Industrial average broke 10,000.
2000	<b>Census - 550,043 Alaskans; Kenai Peninsula Borough - 49,691.</b> George W. Bush elected President of the United States.
2001	September 11 terrorist attack in New York City and Washington D.C., plane crashed in Pennsylvania. October 7 - U.S. implemented Operation Enduring Freedom, targeting Iraqi terrorist government.
2002	<b>Homer annexation increases its size by 28%.</b> November 3 - Earthquake - 7.9 Richter scale in Alaska, Denali fault
2003	February 1 - Columbia space shuttle destroyed during reentry. <b>April - BigKMart closed in Kenai (and throughout Alaska).</b>
2004	<b>September - Home Depot opens in Kenai</b> <b>KPB celebrates forty years of incorporation.</b> <b>KPB gross sales top \$2 billion mark first time.</b> <b>KPB Construction permit values set new high-\$84,041,457</b> December 26 - Indonesian 8.7 earthquake and tsunami killed thousands .



# KPB Timeline

2005	<b>John J. Williams elected KPB Mayor.</b>
	Hurricanes Katrina and Rita devastated the southeastern US.
	<b>Agrium found gas supply, open at least one more year.</b>
	<b>Wal-Mart announced plans to open in Kenai.</b>
	<b>Grant Aviation joined service providers at Kenai Airport.</b>
	<b>Work began on Kenai River bridge upgrade in Soldotna</b>
	<b>Central Peninsula General Hospital began construction of addition.</b>
2006	<b>Trustworthy Hardware built a new facility.</b>
	<b>KPB hosts the 2006 Arctic Winter Games</b>
	Mt. Augustine erupted.
2007	<b>Work continues on Kenai River Bridge in Soldotna.</b>
	Sarah Palin elected governor - first female, and youngest person to hold the office.
	<b>New 4-lane bridge over Kenai River completed in Soldotna.</b>
	<b>Caribou Hills fire destroys 110 structures, burns 56,254 acres. 170 structures within area not destroyed.</b>
	<b>Ice Destroys much of river walkways, boardwalks, docks, etc.</b>
	<b>Poorly written proposition passage conflicts with election results for Assembly, School Board.</b>
2008	<b>Agrium plant in Nikiski closes.</b>
	<b>Lowe's purchases land to build store in Kenai.</b>
	<b>Lowe's opens in Kenai</b>
	<b>WalMart begins construction in Kenai</b>
	<b>David R. Carey elected KPB Mayor</b>
	<b>F-5 tornado destroys Iowa town, hundreds of homes, businesses; then flooding destroys other areas.</b>
	<b>Governor Sarah Palin selected as John McCain's running mate in Presidential election.</b>
	<b>Barak Obama is elected President of the U.S. First black American to serve as President.</b>
	<b>National, worldwide economy struggles as home foreclosures, employee layoffs escalate, Dow drops.</b>
<b>Bejing Olympics - USA's Micheal Phelps wins record eight gold medals in swimming.</b>	
<b>Major worldwide economic slowdown, high mortgage defaults, DOW drops - Recession ??</b>	

Table 1.1



# **KPB Timeline**

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# Demographics

# KPB Demographics

## Census Overview

KPB population trends are determined through the decennial census conducted by the United States Census Bureau. A portion of Census 2000 data is presented in this section. Additional data is available through the U.S. Census Bureau or from the KPB economic analyst. The U.S. Census Bureau website (<http://www.census.gov/>) has two excellent data options, QuickFacts, and AmericanFactFinder.

Census data is collected for two types of area within the KPB: incorporated cities and Census Designated Places (CDP's). Incorporated cities within the KPB include Homer, Kachemak City, Kenai, Seldovia, Seward and Soldotna. To be classified as a CDP, there are no specific boundaries but rather geographic features such as rivers, roads, or ridges. Certain characteristics must be present, including:

- \* A sense of community;
- \* A population of 25 or more; and
- \* It must have been recognized as possibly fitting criteria four years prior to the census when planning began.

The Census Bureau considers an incorporated city with a population greater than 2,500 to be urban, of which there are four in the KPB - Homer, Kenai, Seward and Soldotna. As of Census 2000, Kenai is ranked 6th largest in Alaska, Homer ranks 14th, and Soldotna is the 15th largest Alaskan city.

The KPB, with an estimated population of 52,990 during 2008, has the fourth largest population of 27 Alaska boroughs or regions behind Anchorage Municipality (284,994), Fairbanks North Star Borough (89,896), and the Matanuska-Susitna Borough (82,515). Juneau follows with (30,427) and the Yakutat Borough has the least population, 592 persons.

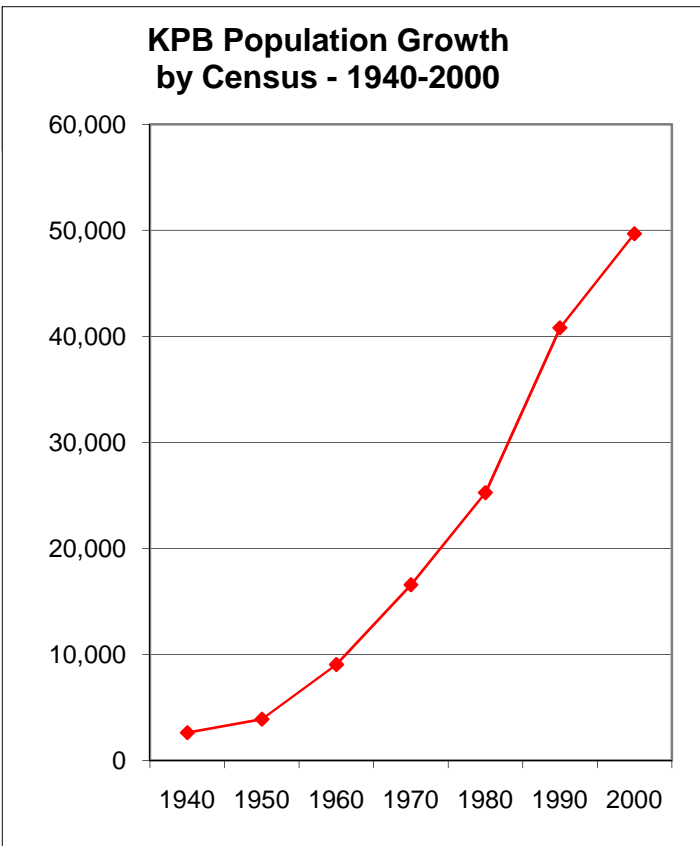


Chart 2.1

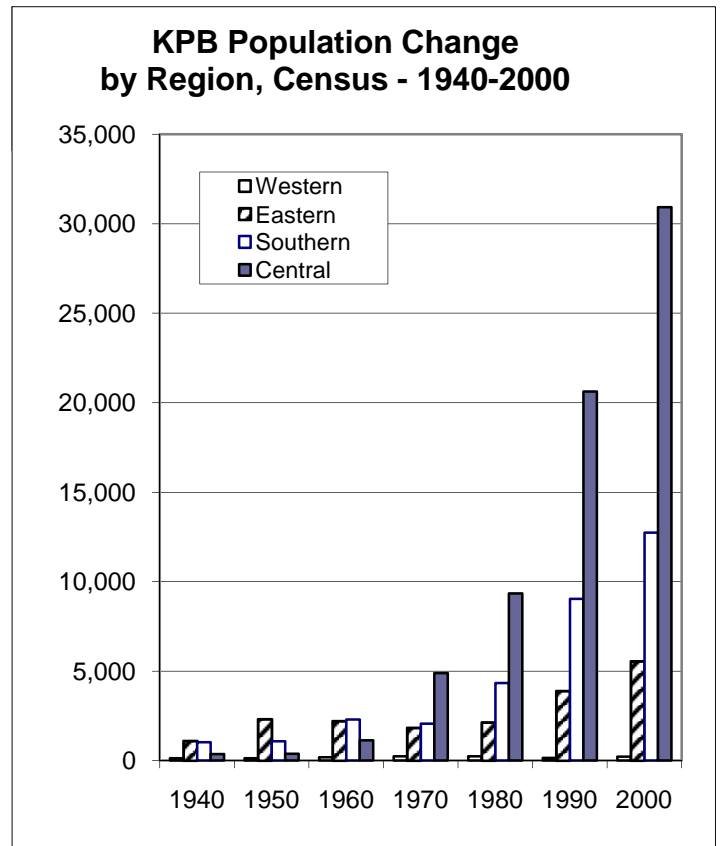


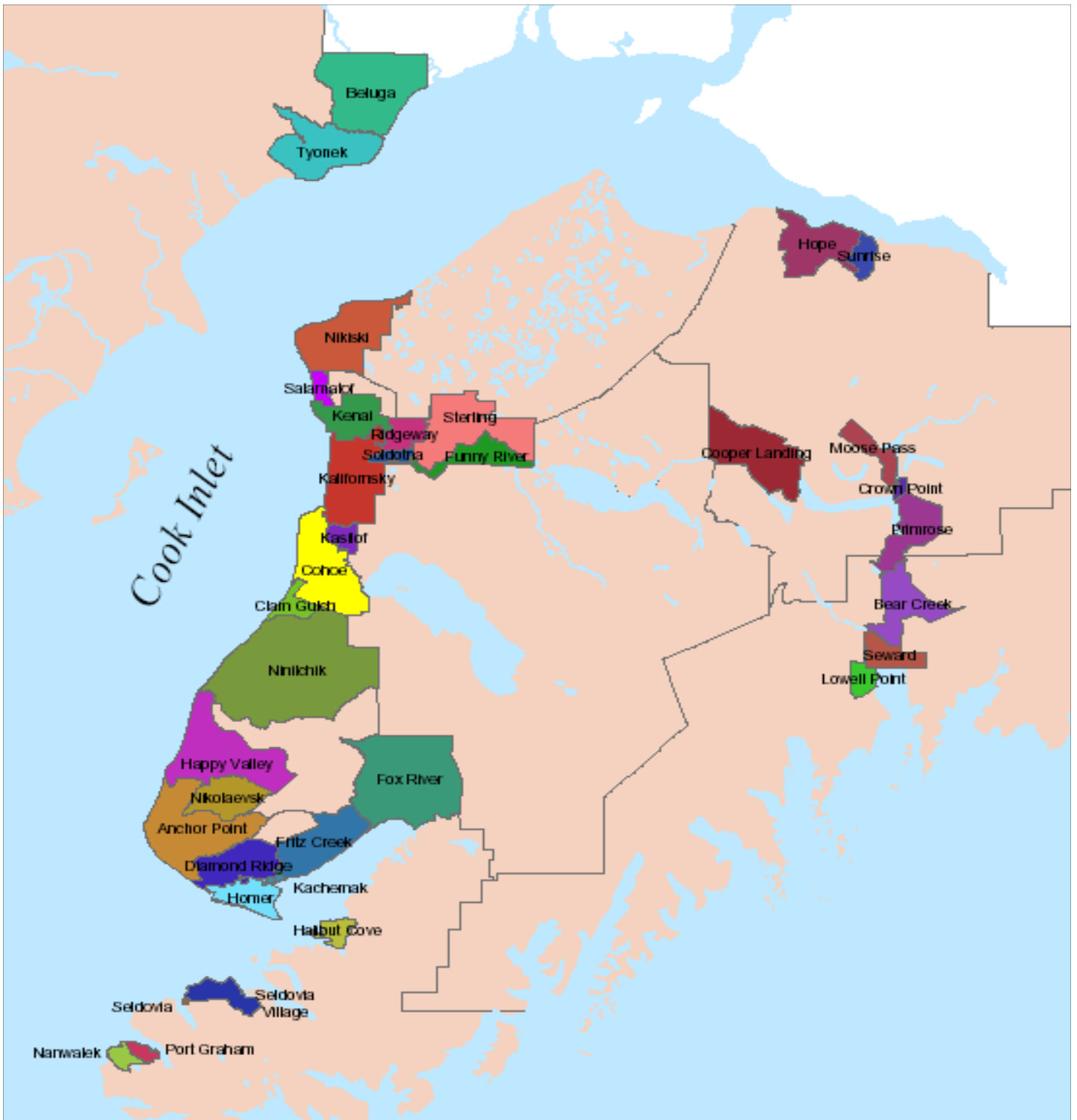
Chart 2.2

# KPB Demographics

KPB Census by Community/Census Designated Place - 1940-2000									
KPB Community	Region	1940	1950	1960	1970	1980	1990	2000	
Anchor Point	S	20	65	171	102	226	866	1,845	
Bear Creek	E	0	0	0	0	0	580	1,748	
Beluga	W	New CDP - Census 2000							32
Clam Gulch	C	0	0	0	47	50	79	173	
Cohoe	C	0	0	122	0	0	508	1,168	
Cooper Landing	E	0	60	88	31	116	243	369	
Crown Point	E	0	0	0	0	0	62	75	
Diamond Ridge	S	New CDP - Census 2000							1,802
Fox River	S	0	0	0	0	0	382	616	
Fritz Creek	S	0	0	0	27	302	1,426	1,603	
Funny River	C	New CDP - Census 2000							636
Halibut Cove	S	0	0	25	44	47	78	35	
Happy Valley	S	0	0	0	0	0	309	489	
Homer	S	325	307	1,247	1,083	2,209	3,660	3,946	
Hope	E	71	63	44	51	103	161	137	
Jakolof Bay	S	Deleted - Census 2000					36	28	Deleted
Kachemak	S	0	0	0	76	403	365	431	
Kalifornsky	C	0	0	0	0	92	285	5,846	
Kasilof	C	62	62	89	71	201	383	471	
Kenai	C	303	321	778	3,533	4,324	6,327	6,942	
Lowell Point	E	New CDP - Census 2000							92
Miller Landing	S	New CDP - Census 2000							74
Moose Pass	E	84	70	136	53	76	81	206	
Nanwalek	S	48	75	78	58	124	158	177	
Nikiski	C	0	0	0	0	1,109	2,743	4,327	
Nikolaevsk	S	0	0	0	0	0	371	345	
Ninilchik	S	132	97	169	134	341	456	772	
Port Graham	S	93	92	139	107	161	166	171	
Primrose	E	0	0	0	0	0	63	93	
Ridgeway	C	0	0	0	0	0	2,018	1,932	
Salamatof	C	0	0	0	0	334	999	954	
Seldovia Village	S						143	144	
Seldovia City	S	410	437	460	437	479	316	286	
Seward	E	949	2,114	1,891	1,587	1,843	2,699	2,830	
Soldotna	C	0	0	32	1,202	2,320	3,482	3,759	
Sterling	C	0	0	115	30	919	3,802	4,705	
Sunrise	E	New CDP - Census 2000							18
Tyonek	W	136	132	187	232	239	154	193	
Remainder of census area	E		946	3,282	7,681	16,116	7,409	249	
Kenai Peninsula Borough		2,633	4,831	9,053	16,586	25,282	40,486	49,691	

Table 2.1

# KPB Demographics



**KENAI PENINSULA BOROUGH  
CENSUS DESIGNATED PLACES**

Chart 2.3

# KPB Demographics

<b>KPB Census Designated Place Population Estimates - 2000 - 2008</b>											
KPB Community	2000 Census	June 1 Estimate (Subject to Annual Revision)								Annual Change	
		2001	2002	2003	2004	2005	2006	2007	2008		
Anchor Point	1,845	1,809	1,780	1,809	1,829	1,753	1,803	1,814	1,829	0.8%	
Bear Creek	1,748	1,836	1,833	1,829	1,904	1,898	1,922	1,945	1,984	2.0%	
Beluga	32	24	25	27	26	21	21	19	24	26.3%	
Clam Gulch	173	168	173	176	163	171	165	175	164	-6.3%	
Cohoe	1,168	1,175	1,211	1,208	1,321	1,282	1,260	1,263	1,306	3.4%	
Cooper Landing	369	389	370	351	345	343	357	353	357	1.1%	
Crown Point	75	89	88	82	90	82	81	74	77	4.1%	
Diamond Ridge*	1,802	1,835	412	314	769	743	690	733	794	8.3%	
Fox River	616	594	576	582	613	627	639	643	654	1.7%	
Fritz Creek	1,603	1,663	1,733	1,742	1,731	1,761	1,723	1,757	1,809	3.0%	
Funny River	636	624	687	707	736	746	729	747	763	2.1%	
Halibut Cove	35	29	28	27	26	23	24	20	23	15.0%	
Happy Valley	489	505	521	505	528	483	472	495	513	3.6%	
Homer*	3,946	4,070	5,535	5,877	5,350	5,393	5,454	5,502	5,390	-2.0%	
Hope	137	145	152	161	165	141	143	147	148	0.7%	
Kachemak	431	426	433	478	470	460	458	467	453	-3.0%	
Kalifornsky	5,846	6,017	6,159	6,248	6,638	6,825	6,914	7,129	7,312	2.6%	
Kasilof	471	452	501	559	473	509	547	596	560	-6.0%	
Kenai	6,942	6,889	7,076	7,129	6,839	6,768	6,864	6,971	7,134	2.3%	
Lowell Point	92	96	108	89	76	96	76	85	88	3.5%	
Miller Landing*	74	70	Annexed into Homer - 2002								NA
Moose Pass	206	206	217	219	220	217	204	201	186	-7.5%	
Nanwalek	177	184	219	214	204	219	228	217	229	5.5%	
Nikiski	4,327	4,363	6,362	4,351	4,289	4,190	4,179	4,345	4,406	1.4%	
Nikolaevsk	345	345	334	315	309	305	297	297	296	-0.3%	
Ninilchik	772	760	762	774	786	786	784	778	853	9.6%	
Port Graham	171	178	174	165	153	128	136	134	136	1.5%	
Primrose	93	99	92	87	91	84	79	78	77	-1.3%	
Ridgeway	1,932	1,962	1,968	2,020	2,058	2,060	1,961	1,987	1,980	-0.4%	
Salamatof	954	912	915	923	920	911	906	878	895	1.9%	
Seldovia**	430	435	449	430	423	390	379	429	423	-1.4%	
Seldovia City**	286	287	288	279	264	240	220	268	257	-4.1%	
Seldovia Village**	144	148	161	151	159	150	159	161	166	3.1%	
Seward	2,830	2,759	2,755	2,744	2,542	2,595	2,627	2,661	2,619	-1.6%	
Soldotna	3,759	3,793	3,851	4,001	3,776	3,794	3,807	3,982	4,061	2.0%	
Sterling	4,705	4,756	4,780	4,878	4,919	4,980	5,036	5,123	5,134	0.2%	
Sunrise	18	16	14	15	19	24	22	20	22	10.0%	
Tyonek	193	161	181	192	185	199	199	181	154	-14.9%	
Remainder Kenai/Cook Inlet census sub area		229	187	195	189	168	153	118	131	11.0%	
Remainder Seward census sub area		23	13	23	18	15	11	6	6	0.0%	
Remainder of KPB	249									NA	
Borough	49,691	50,086	52,674	51,446	51,193	51,190	51,350	52,370	52,990	1.2%	

Table 2.2

\* - Homer annexation, effective March 20, 2002, included all of Miller Landing CDP and part of Diamond Ridge CDP.

\*\* - Seldovia City plus Seldovia Village is not equal to the Seldovia CDP.

Note - All Estimates since 2000 have been revised by the AK DOL&WD.

# KPB Demographics

KPB CDP Population, Area, Housing Density - Census 2000							
	Population	Housing Units	Area in Square Miles			Density per square mile of land area	
			Total Area	Water Area	Land Area	Population	Housing Units
Anchor Point	1,845	979	90.9	0.1	90.8	20.3	10.8
Bear Creek	1,748	806	42.8	0.9	41.9	41.7	19.2
Beluga	32	54	103.4	0.7	102.7	0.3	0.5
Clam Gulch	173	115	13.7	0.0	13.7	12.6	8.4
Cohoe	1,168	630	72.6	2.9	69.7	16.7	9.0
Cooper Landing	369	379	69.9	3.9	66.0	5.6	5.7
Crown Point	75	38	3.6	0.0	3.6	21.1	10.7
Diamond Ridge	1,802	850	47.7	0.0	47.6	37.8	17.8
Fox River	616	170	129.4	2.9	126.6	4.9	1.3
Fritz Creek	1,603	854	54.4	0.0	54.4	29.5	15.7
Funny River	636	621	29.3	2.1	27.2	23.4	22.8
Halibut Cove	35	123	11.4	3.3	8.1	4.3	15.2
Happy Valley	489	398	88.7	0.1	88.6	5.5	4.5
Homer	3,946	1,873	22.4	11.9	10.6	372.9	177.0
Hope	137	175	51.8	0.1	51.7	2.6	3.4
Kachemak	431	219	1.6	0.0	1.6	268.0	136.2
Kalifornsky	5,846	2,479	70.2	1.0	69.2	84.5	35.8
Kasilof	471	208	10.6	0.2	10.4	45.4	20.1
Kenai	6,942	3,003	35.5	5.6	29.9	232.2	100.4
Lowell Point	92	72	11.8	0.0	11.8	7.8	6.1
Miller Landing	74	35	0.3	0.0	0.3	292.9	138.6
Moose Pass	206	119	18.1	0.1	18.0	11.4	6.6
Nanwalek	177	54	8.5	0.0	8.5	20.8	6.3
Nikiski	4,327	1,766	76.2	6.6	69.6	62.2	25.4
Nikolaevsk	345	122	36.3	0.0	36.3	9.5	3.4
Ninilchik	772	762	207.6	0.0	207.6	3.7	3.7
Port Graham	171	82	5.9	0.0	5.9	28.8	13.8
Primrose	93	47	38.4	1.0	37.4	2.5	1.3
Ridgeway	1,932	938	17.6	1.0	16.7	116.0	56.3
Salamatof	954	282	8.3	0.1	8.1	117.7	34.8
Seldovia City	286	232	0.6	0.2	0.4	749.9	608.3
Seldovia Village	144	159	20.8	1.0	19.8	7.3	8.0
Seward	2,830	1,058	21.5	7.1	14.4	196.0	73.3
Soldotna	3,759	1,670	7.4	0.5	6.9	541.9	240.7
Sterling	4,705	2,554	79.4	2.1	77.3	60.9	33.0
Sunrise	18	25	13.0	0.0	13.0	1.4	1.9
Tyonek	193	134	68.8	1.2	67.6	2.9	2.0
KPB Remainder	249	786	23,164.4	8,684.9	14,479.4	0.0	0.1
Kenai Peninsula Borough	49,691	24,871	24,754.6	8,741.3	16,013.3	3.1	1.6

Table 2.3



# KPB Demographics

## KPB Population by Age Group - 1990 v 2000

Census Data				
	1990	2000	Percent Change	Percent of Total Population
Total Population	40,802	49,691	21.8%	
Under 5 years	3,862	3,288	-14.9%	6.6%
5 to 9 years	4,059	4,024	-0.9%	8.1%
10 to 14 years	3,516	4,698	33.6%	9.5%
15 to 19 years	2,970	4,140	39.4%	8.3%
20 to 24 years	2,081	2,132	2.5%	4.3%
25 to 34 years	7,348	5,648	-23.1%	11.4%
35 to 44 years	8,234	9,074	10.2%	18.3%
45 to 54 years	4,205	8,739	107.8%	17.6%
55 to 59 years	1,376	2,632	91.3%	5.3%
60 to 64 years	1,164	1,667	43.2%	3.4%
65 to 74 years	1,489	2,361	58.6%	4.8%
75 to 84 years	419	1,077	157.0%	2.2%
85 years and over	79	211	167.1%	0.4%

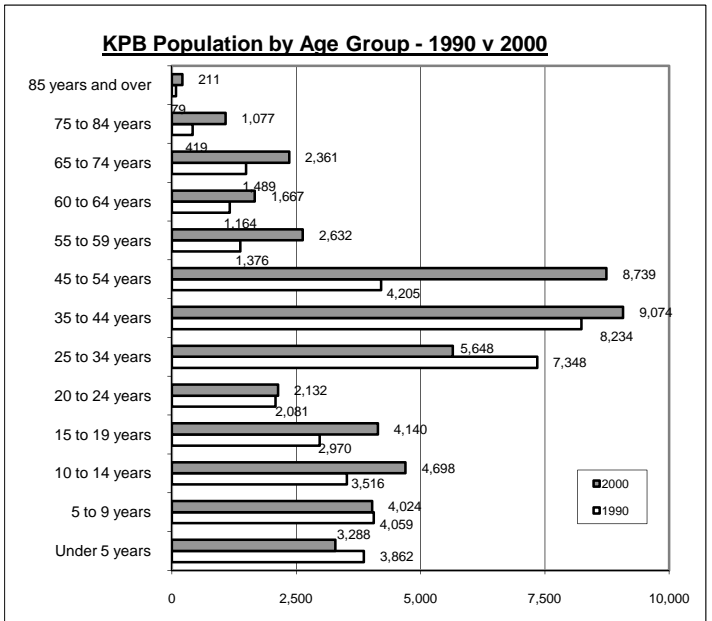


Table 2.4

Chart 2.4

## KPB Population by Age, Gender - 2000 vs. 2008

Age	April 1, 2000			July 1, 2008			Percentage Change		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
0-4	3,288	1,665	1,623	3,494	1,796	1,698	6.3%	7.9%	4.6%
5-9	4,024	2,084	1,940	3,671	1,919	1,752	-8.8%	-7.9%	-9.7%
10-14	4,698	2,372	2,326	3,826	1,920	1,906	-18.6%	-19.1%	-18.1%
15-19	4,140	2,219	1,921	4,259	2,174	2,085	2.9%	-2.0%	8.5%
20-24	2,132	1,179	953	2,955	1,509	1,446	38.6%	28.0%	51.7%
25-29	2,627	1,368	1,259	2,642	1,380	1,262	0.6%	0.9%	0.2%
30-34	3,021	1,526	1,495	2,933	1,506	1,427	-2.9%	-1.3%	-4.5%
35-39	4,140	2,139	2,001	3,215	1,622	1,593	-22.3%	-24.2%	-20.4%
40-44	4,934	2,547	2,387	3,501	1,731	1,770	-29.0%	-32.0%	-25.8%
45-49	5,008	2,619	2,389	4,446	2,248	2,198	-11.2%	-14.2%	-8.0%
50-54	3,731	2,036	1,695	4,997	2,522	2,475	33.9%	23.9%	46.0%
55-59	2,632	1,432	1,200	4,440	2,372	2,068	68.7%	65.6%	72.3%
60-64	1,667	902	765	3,177	1,688	1,489	90.6%	87.1%	94.6%
65-69	1,310	676	634	2,215	1,184	1,031	69.1%	75.1%	62.6%
70-74	1,051	531	520	1,270	666	604	20.8%	25.4%	16.2%
75-79	736	351	385	881	438	443	19.7%	24.8%	15.1%
80-84	341	130	211	584	251	333	71.3%	93.1%	57.8%
85-90	131	50	81	325	154	171	148.1%	208.0%	111.1%
90+	80	27	53	325	154	171	306.3%	470.4%	222.6%
16+	36,722	19,237	17,485	41,108	21,048	20,060	11.9%	9.4%	14.7%
18+	34,832	18,239	16,593	39,234	20,095	19,139	12.6%	10.2%	15.3%
65+	3,649	1,765	1,884	5,434	2,743	2,691	48.9%	55.4%	42.8%
Median	36.3	36.3	36.3	39.2	39.2	39.2	8.0%	8.0%	8.0%
Total	49,691	25,853	23,838	52,990.0	26,905.0	25,465.0	6.6%	4.1%	6.8%

Table 2.5

# KPB Demographics

## KPB Select Detail - 1990 v 2000

Population (2008 Estimate - 52,990)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	40,802	49,691	21.8%	100.0%	<b>Total Households</b>	14,250	18,438	29.4%	100.0%
Male	21,606	25,853	19.7%	52.0%	Family Households	10,216	12,716	24.5%	69.0%
Female	19,196	23,838	24.2%	48.0%	With Children Under 18	NA	7,003	NA	38.0%
Under 5 years	3,795	3,288	-13.4%	6.6%	Married Couple Family	8,456	10,218	20.8%	55.4%
5 to 9 years	4,104	4,024	-1.9%	8.1%	With Own Children Under 18	NA	5,133	NA	27.8%
10 to 14 years	3,505	4,698	34.0%	9.5%	Female Householder, no husband present	NA	1,654	NA	9.0%
15 to 19 years	2,939	4,140	40.9%	8.3%	With Own Children Under 18	NA	1,276	NA	6.9%
20 to 24 years	2,086	2,132	2.2%	4.3%	Average Household Size	2.79	2.62	-6.1%	0.0%
25 to 34 years	7,281	5,648	-22.4%	11.4%	Average Family Size	NA	3.15	NA	0.0%
35 to 44 years	8,229	9,074	10.3%	18.3%	<b>Total Housing Units</b>	19,364	24,871	NA	100.0%
45 to 54 years	4,280	8,739	104.2%	17.6%	Occupied Housing Units	14,250	18,438	29.4%	74.1%
55 to 59 years	1,387	2,632	89.8%	5.3%	Vacant Housing Units	5,114	6,433	25.8%	25.9%
60 to 64 years	1,181	1,667	41.2%	3.4%	Seasonal, Recreational, Occasional Use	2,819	4,560	61.8%	18.3%
65 to 74 years	1,503	2,361	57.1%	4.8%	Owner Vacancy Rate	4.1%	2.9%	NA	NA
75 to 84 years	431	1,077	149.9%	2.2%	Rental Vacancy Rate	13.9%	14.4%	NA	NA
85 years and over	81	211	160.5%	0.4%	Owner Occupied Units	9,677	13,585	40.4%	54.6%
Median Age	31.1	36.3	16.7%	NA	Renter Occupied Units	4,573	4,853	6.1%	19.5%
18 Years and Over	13,396	34,832	160.0%	70.1%	<b>Marital Status (over 15)</b>	NA	37,696	NA	100.0%
Male	NA	18,239	NA	36.7%	Never married	NA	8,829	NA	23.4%
Female	NA	16,593	NA	33.4%	Married except separated	NA	22,022	NA	58.4%
65 Years and Over	2,015	3,649	81.1%	7.3%	Separated	NA	698	NA	1.9%
Male	NA	1,765	NA	3.6%	Widowed	NA	1,330	NA	3.5%
Female	NA	1,884	NA	3.8%	Divorced	NA	4,817	NA	12.8%
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>				
Native Born	39,726	48,335	21.7%	97.3%	Population 5 to 20	NA	13,244	NA	100.0%
Born in Alaska	NA	17,440	NA	35.1%	With a Disability	NA	842	NA	6.4%
Born in other state	NA	30,444	NA	61.3%	Population 21 to 64	NA	28,547	NA	100.0%
Foreign Born	1,076	1,356	26.0%	2.7%	With a Disability	NA	4,843	NA	17.0%
Naturalized Citizen	NA	872	NA	1.8%	Percent Employed	NA	45.4%	NA	45.4%
Not a Citizen	NA	484	NA	1.0%	Without a Disability	NA	23,704	NA	83.0%
<b>Veteran Status</b>					Percent Employed	NA	69.9%	NA	69.9%
Civilian veterans	5,335	5,941	11.4%	17.1%	<b>Income in 1999 - Families</b>				
<b>Educational Attainment</b>					Total 12,736				
Population 25 years and over	31,388				Less than \$10,000	604	602	-0.3%	4.7%
Less than 9th grade	934	985	5.5%	3.1%	\$10,000 - \$14,999	548	512	-6.6%	4.0%
9th-12th, no diploma	2,185	2,620	19.9%	8.3%	\$15,000 - \$24,999	1,177	1,248	6.0%	9.8%
High School Diploma	8,560	9,990	16.7%	31.8%	\$25,000 - \$34,999	1,151	1,396	21.3%	11.0%
College, no degree	6,581	9,492	44.2%	30.2%	\$35,000 - \$49,999	1,895	1,970	4.0%	15.5%
Associate Degree	1,789	1,939	8.4%	6.2%	\$50,000 - \$74,999	2,688	3,148	17.1%	24.7%
Bachelor's Degree	3,165	4,254	34.4%	13.6%	\$75,000 - \$99,999	1,361	1,855	36.3%	14.6%
Graduate, Profess Degr	1,209	2,108	74.4%	6.7%	\$100,000 - \$149,999	687	1,561	127.2%	12.3%
Percent HS Grad	87.2%	88.5%	1.5%	NA	\$150,000 - \$199,999	279	245	-12.2%	1.9%
Percent Bachelor's +	17.9%	20.3%	13.4%	NA	\$200,000 or more	NA	199	NA	1.6%
					Median Income - \$	48,339	54,106	11.9%	NA

Table 2.6

# KPB Demographics

## Homer Select Detail - 1990 v 2000

Population (2008 estimate - 5,390)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	3,660	3,946	7.8%	100.0%	<b>Total Households</b>	1,411	1,599	13.3%	100.0%
Male	1,869	1,951	4.4%	49.4%	Family Households	912	1,009	10.6%	63.1%
Female	1,791	1,995	11.4%	50.6%	With Children Under 18	NA	553	NA	34.6%
Under 5 years	333	254	-23.7%	6.4%	Married Couple Family	706	772	9.3%	48.3%
5 to 9 years	346	297	-14.2%	7.5%	With Own Children Under 18	NA	381	NA	23.8%
10 to 14 years	277	327	18.1%	8.3%	Female Householder, no husband present	NA	162	NA	10.1%
15 to 19 years	234	319	36.3%	8.1%	With Own Children Under 18	NA	123	NA	7.7%
20 to 24 years	172	177	2.9%	4.5%	Average Household Size	2.54	2.40	NA	0.2%
25 to 34 years	672	401	-40.3%	10.2%	Average Family Size	NA	2.99	NA	0.2%
35 to 44 years	774	659	-14.9%	16.7%	<b>Total Housing Units</b>	1,673	1,873	12.0%	100.0%
45 to 54 years	389	748	92.3%	19.0%	Occupied Housing Units	1,411	1,599	13.3%	85.4%
55 to 59 years	108	223	106.5%	5.7%	Vacant Housing Units	262	274	4.6%	14.6%
60 to 64 years	95	143	50.5%	3.6%	Seasonal, Recreational, Occasional Use	65	129	98.5%	8.1%
65 to 74 years	172	207	20.3%	5.2%	Owner Vacancy Rate	NA	2.9%	NA	NA
75 to 84 years	72	143	98.6%	3.6%	Rental Vacancy Rate	NA	10.9%	NA	NA
85 years and over	16	48	200.0%	1.2%	Owner Occupied Units	763	987	29.4%	61.7%
Median Age	32.4	38.8	19.8%	NA	Renter Occupied Units	648	612	-5.6%	38.3%
18 Years and Over	1,111	2,857	157.2%	72.4%	<b>Marital Status (over 15)</b>	NA	3,071	NA	NA
Male	NA	1,419	NA	36.0%	Never married	NA	719	NA	23.4%
Female	NA	1,438	NA	36.4%	Married except separated	NA	1,722	NA	56.1%
65 Years and Over	260	398	53.1%	10.1%	Separated	NA	60	NA	2.0%
Male	NA	182	NA	4.6%	Widowed	NA	111	NA	3.6%
Female	NA	216	NA	5.5%	Divorced	NA	459	NA	14.9%
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>				
Native Born	3,559	3,813	7.1%	96.6%	Population 5 to 20	NA	988	NA	100.0%
Born in Alaska	NA	1,190	NA	30.2%	With a Disability	NA	37	NA	3.7%
Born in other state	NA	2,581	NA	65.4%	Population 21 to 64	NA	2,242	NA	100.0%
Foreign Born	101	141	39.6%	3.6%	With a Disability	NA	362	NA	16.1%
Naturalized Citizen	NA	99	NA	2.5%	Percent Employed	NA	50.0%	NA	NA
Not a Citizen	NA	42	NA	1.1%	Without a Disability	NA	1,880	NA	83.9%
<b>Veteran Status</b>					Percent Employed	NA	75.7%	NA	NA
Civilian veterans	472	454	NA	16.4%	<b>Income in 1999 - Families</b>				
<b>Educational Attainment</b>					Total 1,008				
Population 25 years and over	2,564				Less than \$10,000	53	46	-13.2%	4.6%
Less than 9th grade	61	35	-42.6%	1.4%	\$10,000 - \$14,999	70	38	-45.7%	3.8%
9th-12th, no diploma	204	16	-92.2%	0.6%	\$15,000 - \$24,999	122	100	-18.0%	9.9%
High School Diploma	671	660	-1.6%	25.7%	\$25,000 - \$34,999	127	93	-26.8%	9.2%
College, no degree	601	829	37.9%	32.3%	\$35,000 - \$49,999	151	182	20.5%	18.1%
Associate Degree	163	132	-19.0%	5.1%	\$50,000 - \$74,999	215	261	21.4%	25.9%
Bachelor's Degree	467	474	1.5%	18.5%	\$75,000 - \$99,999	89	145	62.9%	14.4%
Graduate, Profess Degree	131	274	109.2%	10.7%	\$100,000 - \$149,999	64	107	67.2%	10.6%
Percent HS Grad	88.5%	92.4%	4.4%	NA	\$150,000 - \$199,999	30	17	-43.3%	1.7%
Percent Bachelor's +	26.0%	29.2%	12.3%	NA	\$200,000 or more	NA	19	NA	1.9%
					Median Income - \$	42,824	53,571	25.1%	NA

Table 2.7

# KPB Demographics

## Kenai Select Detail - 1990 v 2000

Population (2008 estimate--7,134)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	6,327	6,942	9.7%	100.0%	<b>Total Households</b>	2,329	2,622	12.6%	100.0%
Male	3,269	3,430	4.9%	49.4%	Family Households	1,626	1,787	9.9%	68.2%
Female	3,058	3,512	14.8%	50.6%	With Children Under 18	NA	1,066	NA	40.7%
Under 5 years	673	554	-17.7%	8.0%	Married Couple Family	1,294	1,325	2.4%	50.5%
5 to 9 years	615	635	3.3%	9.1%	With Own Children Under 18	NA	703	NA	26.8%
10 to 14 years	471	689	46.3%	9.9%	Female Householder, no husband present	NA	320	NA	12.2%
15 to 19 years	493	577	17.0%	8.3%	With Own Children Under 18	NA	261	NA	10.0%
20 to 24 years	443	356	-19.6%	5.1%	Average Household Size	2.70	2.64	NA	0.1%
25 to 34 years	1,303	899	-31.0%	13.0%	Average Family Size	NA	3.20	NA	0.1%
35 to 44 years	1,065	1,274	19.6%	18.4%	<b>Total Housing Units</b>	2,681	3,003	12.0%	100.0%
45 to 54 years	624	994	59.3%	14.3%	Occupied Housing Units	2,329	2,622	12.6%	87.3%
55 to 59 years	206	317	53.9%	4.6%	Vacant Housing Units	352	381	8.2%	12.7%
60 to 64 years	175	204	16.6%	2.9%	Seasonal, Recreational, Occasional Use	50	58	16.0%	2.2%
65 to 74 years	207	281	35.7%	4.0%	Owner Vacancy Rate	NA	2.6%	NA	NA
75 to 84 years	41	137	234.1%	2.0%	Rental Vacancy Rate	NA	17.9%	NA	NA
85 years and over	11	25	127.3%	0.4%	Owner Occupied Units	1,270	1,583	24.6%	60.4%
Median Age	28.6	32.3	12.9%	NA	Renter Occupied Units	1,059	1,039	-1.9%	39.6%
18 Years and Over	2,074	4,665	124.9%	67.2%	<b>Marital Status (over 15)</b>	NA	5,099	NA	NA
Male		2,292	NA	33.0%	Never married	NA	1,199	NA	23.5%
Female		2,373	NA	34.2%	Married except separated	NA	2,845	NA	55.8%
65 Years and Over	259	443	71.0%	6.4%	Separated	NA	106	NA	2.1%
Male		195	NA	2.8%	Widowed	NA	200	NA	3.9%
Female		248	NA	3.6%	Divorced	NA	749	NA	14.7%
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>				
Native Born	6,176	6,777	9.7%	97.6%	Population 5 to 20	NA	1,896	NA	100.0%
Born in Alaska	NA	2,458	NA	35.4%	With a Disability	NA	149	NA	7.9%
Born in other state	NA	4,255	NA	61.3%	Population 21 to 64	NA	3,997	NA	100.0%
Foreign Born	151	159	5.3%	2.3%	With a Disability	NA	297	NA	7.4%
Naturalized Citizen	NA	69	NA	1.0%	Percent Employed	NA	39.5%	NA	NA
Not a Citizen	NA	90	NA	1.3%	Without a Disability	NA	3,400	NA	85.1%
<b>Veteran Status</b>					<b>Income in 1999 - Families</b>				
Civilian veterans	815	784	NA	16.7%			Total		1,773
<b>Educational Attainment</b>					Less than \$10,000	95	85	-10.5%	4.8%
Population 25 years and over				4,212	\$10,000 - \$14,999	78	68	-12.8%	3.8%
Less than 9th grade	118	141	19.5%	3.3%	\$15,000 - \$24,999	165	182	10.3%	10.3%
9th-12th, no diploma	340	350	2.9%	8.3%	\$25,000 - \$34,999	198	233	17.7%	13.1%
High School Diploma	1,347	1,372	1.9%	32.6%	\$35,000 - \$49,999	293	209	-28.7%	11.8%
College, no degree	1,050	1,417	35.0%	33.6%	\$50,000 - \$74,999	438	436	-0.5%	24.6%
Associate Degree	241	256	6.2%	6.1%	\$75,000 - \$99,999	216	310	43.5%	17.5%
Bachelor's Degree	374	469	25.4%	11.1%	\$100,000 - \$149,999	108	190	75.9%	10.7%
Graduate, Profess Degree	178	207	16.3%	4.9%	\$150,000 - \$199,999	48	45	-6.3%	2.5%
Percent HS Grad	87.4%	88.3%	1.0%	NA	\$200,000 or more	NA	15	NA	0.8%
Percent Bachelor's +	15.1%	16.0%	6.0%	NA	Median Income - \$	49,552	56,856	14.7%	NA

Table 2.8

# KPB Demographics

## Seldovia Select Detail - 1990 v 2000

Population (2008 estimate - 423)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	316	286	-9.5%	100.0%	<b>Total Households</b>	129	134	3.9%	100.0%
Male	167	145	-13.2%	50.7%	Family Households	67	71	6.0%	53.0%
Female	149	141	-5.4%	49.3%	With Children Under 18	NA	30	NA	22.4%
Under 5 years	23	15	-34.8%	5.2%	Married Couple Family	54	60	11.1%	44.8%
5 to 9 years	35	21	-40.0%	7.3%	With Own Children Under 18	NA	22	NA	16.4%
10 to 14 years	20	20	0.0%	7.0%	Female Householder, no husband present	NA	10	NA	7.5%
15 to 19 years	23	19	-17.4%	6.6%	With Own Children Under 18	NA	8	NA	6.0%
20 to 24 years	8	7	-12.5%	2.4%	Average Household Size	2.45	2.13	NA	1.6%
25 to 34 years	46	17	-63.0%	5.9%	Average Family Size	NA	2.93	NA	2.2%
35 to 44 years	51	43	-15.7%	15.0%	<b>Total Housing Units</b>	221	232	5.0%	100.0%
45 to 54 years	45	50	11.1%	17.5%	Occupied Housing Units	129	134	3.9%	57.8%
55 to 59 years	15	29	93.3%	10.1%	Vacant Housing Units	92	98	6.5%	42.2%
60 to 64 years	18	28	55.6%	9.8%	Seasonal, Recreational, Occasional Use	58	81	39.7%	60.4%
65 to 74 years	14	27	92.9%	9.4%	Owner Vacancy Rate	NA	NA	NA	NA
75 to 84 years	12	7	-41.7%	2.4%	Rental Vacancy Rate	NA	24.5%	NA	NA
85 years and over	6	3	-50.0%	1.0%	Owner Occupied Units	78	94	20.5%	70.1%
Median Age	35.5	45.3	27.6%	NA	Renter Occupied Units	51	40	-21.6%	29.9%
18 Years and Over	93	217	133.3%	75.9%	<b>Marital Status (over 15)</b>	NA	235	NA	NA
Male		114	NA	39.9%	Never married	NA	48	NA	20.4%
Female		103	NA	36.0%	Married except separated	NA	133	NA	56.6%
65 Years and Over	32	37	15.6%	12.9%	Separated	NA	3	NA	1.3%
Male		22	NA	7.7%	Widowed	NA	2	NA	0.9%
Female		15	NA	5.2%	Divorced	NA	49	NA	20.9%
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>				
Native Born	305	283	-7.2%	99.0%	Population 5 to 20	NA	68	NA	100.0%
Born in Alaska	NA	106	NA	37.1%	With a Disability	NA	8	NA	11.8%
Born in other state	NA	177	NA	61.9%	Population 21 to 64	NA	187	NA	100.0%
Foreign Born	10	8	-20.0%	2.8%	With a Disability	NA	36	NA	19.3%
Naturalized Citizen	NA	1	NA	0.3%	Percent Employed	NA	55.6%	NA	NA
Not a Citizen	NA	7	NA	2.4%	Without a Disability	NA	151	NA	80.7%
<b>Veteran Status</b>					Percent Employed	NA	64.2%	NA	NA
Civilian veterans	39	49	NA	21.7%	<b>Income in 1999 - Families</b>				
<b>Educational Attainment</b>					Total 66				
Population 25 years and over	2,564				Less than \$10,000	0	NA	NA	NA
Less than 9th grade	8	10	25.0%	0.4%	\$10,000 - \$14,999	9	5	-44.4%	7.6%
9th-12th, no diploma	14	19	35.7%	0.7%	\$15,000 - \$24,999	12	5	-58.3%	7.6%
High School Diploma	64	52	-18.8%	2.0%	\$25,000 - \$34,999	5	6	20.0%	9.1%
College, no degree	46	82	78.3%	3.2%	\$35,000 - \$49,999	14	12	-14.3%	18.2%
Associate Degree	6	6	0.0%	0.2%	\$50,000 - \$74,999	18	15	-16.7%	22.7%
Bachelor's Degree	23	35	52.2%	1.4%	\$75,000 - \$99,999	3	14	366.7%	21.2%
Graduate, Profess Degree	13	10	-23.1%	0.4%	\$100,000 - \$149,999	4	4	0.0%	6.1%
Percent HS Grad	87.4%	86.4%	-1.1%	NA	\$150,000 - \$199,999	2	5	150.0%	7.6%
Percent Bachelor's +	20.7%	21.0%	1.4%	NA	\$200,000 or more	NA	NA	NA	NA
					Median Income - \$	45,313	58,000	28.0%	NA

Table 2.9

# KPB Demographics

## Seward Select Detail - 1990 v 2000

Population (2008 estimate - 2,619)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	2,699	2,830	4.9%	100.0%	<b>Total Households</b>	886	917	3.5%	100.0%	
Male	1,587	1,699	7.1%	60.0%	Family Households	536	556	3.7%	60.6%	
Female	1,112	1,131	1.7%	40.0%	With Children Under 18	NA	327	NA	35.7%	
Under 5 years	205	164	-20.0%	5.8%	Married Couple Family	399	409	2.5%	44.6%	
5 to 9 years	177	162	-8.5%	5.7%	With Own Children Under 18	NA	215	NA	23.4%	
10 to 14 years	164	177	7.9%	6.3%	Female Householder, no husband present	NA	111	NA	12.1%	
15 to 19 years	135	194	43.7%	6.9%	With Own Children Under 18	NA	87	NA	9.5%	
20 to 24 years	210	178	-15.2%	6.3%	Average Household Size	2.47	2.40	NA	0.3%	
25 to 34 years	611	431	-29.5%	15.2%	Average Family Size	NA	3.04	NA	0.3%	
35 to 44 years	563	585	3.9%	20.7%	<b>Total Housing Units</b>	1,010	1,058	4.8%	100.0%	
45 to 54 years	282	501	77.7%	17.7%	Occupied Housing Units	886	917	3.5%	86.7%	
55 to 59 years	79	146	84.8%	5.2%	Vacant Housing Units	124	141	13.7%	13.3%	
60 to 64 years	104	81	-22.1%	2.9%	Seasonal, Recreational, Occasional Use	27	63	133.3%	6.9%	
65 to 74 years	115	134	16.5%	4.7%	Owner Vacancy Rate	NA	2.5%	NA	NA	
75 to 84 years	39	56	43.6%	2.0%	Rental Vacancy Rate	NA	8.4%	NA	NA	
85 years and over	15	21	40.0%	0.7%	Owner Occupied Units	420	461	9.8%	50.3%	
Median Age	32.6	37.1	13.8%	NA	Renter Occupied Units	466	456	-2.1%	49.7%	
18 Years and Over	643	2,210	243.7%	78.1%	<b>Marital Status (over 15)</b>	NA	2,320	NA	NA	
Male		1,381	NA	48.8%	Never married	NA	734	NA	31.6%	
Female		829	NA	29.3%	Married except separated	NA	1,078	NA	46.5%	
65 Years and Over	169	211	24.9%	7.5%	Separated	NA	43	NA	1.9%	
Male		99	NA	3.5%	Widowed	NA	119	NA	5.1%	
Female		112	NA	4.0%	Divorced	NA	346	NA	14.9%	
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>					
Native Born	2,593	2,695	3.9%	95.2%	Population 5 to 20	NA	551	NA	100.0%	
Born in Alaska	NA	1,081	NA	38.2%	With a Disability	NA	33	NA	6.0%	
Born in other state	NA	1,594	NA	56.3%	Population 21 to 64	NA	1,414	NA	100.0%	
Foreign Born	106	135	27.4%	4.8%	With a Disability	NA	271	NA	19.2%	
Naturalized Citizen	NA	81	NA	2.9%	Percent Employed	NA	49.4%	NA	NA	
Not a Citizen	NA	54	NA	1.9%	Without a Disability	NA	1,143	NA	80.8%	
<b>Veteran Status</b>					<b>Income in 1999 - Families</b>					
Civilian veterans	436	404	-7.3%	18.5%					Total	553
<b>Educational Attainment</b>					<b>Less than \$10,000</b>					
Population 25 years and over					35	29	-17.1%	5.2%		
Less than 9th grade	54	61	13.0%	3.1%	<b>\$10,000 - \$14,999</b>					
9th-12th, no diploma	157	200	27.4%	10.2%	28	33	17.9%	6.0%		
High School Diploma	696	748	7.5%	38.2%	<b>\$15,000 - \$24,999</b>					
College, no degree	510	521	2.2%	26.6%	67	50	-25.4%	9.0%		
Associate Degree	110	115	4.5%	5.9%	<b>\$25,000 - \$34,999</b>					
Bachelor's Degree	181	198	9.4%	10.1%	68	53	-22.1%	9.6%		
Graduate, Profess Degree	97	113	16.5%	5.8%	<b>\$35,000 - \$49,999</b>					
Percent HS Grad	88.3%	86.7%	-1.8%	NA	91	73	-19.8%	13.2%		
Percent Bachelor's +	15.4%	15.9%	3.2%	NA	<b>\$50,000 - \$74,999</b>					
					114	155	36.0%	28.0%		
					<b>\$75,000 - \$99,999</b>					
					76	79	3.9%	14.3%		
					<b>\$100,000 - \$149,999</b>					
					41	55	34.1%	9.9%		
					<b>\$150,000 - \$199,999</b>					
					16	17	6.3%	3.1%		
					<b>\$200,000 or more</b>					
					NA	9	NA	1.6%		
					<b>Median Income - \$</b>					
					47,500	54,904	15.6%	NA		

Table 2.10

# KPB Demographics

## Soldotna Select Detail - 1990 v 2000

Population (2008 estimate - 4,061)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	3,482	3,759	8.0%	100.0%	<b>Total Households</b>	1,284	1,465	14.1%	100.0%
Male	1,727	1,788	3.5%	47.6%	Family Households	903	970	7.4%	66.2%
Female	1,755	1,971	12.3%	52.4%	With Children Under 18	NA	577	NA	39.4%
Under 5 years	330	269	-18.5%	7.2%	Married Couple Family	674	711	5.5%	48.5%
5 to 9 years	354	331	-6.5%	8.8%	With Own Children Under 18	NA	376	NA	25.7%
10 to 14 years	306	366	19.6%	9.7%	Female Householder, no husband present	NA	201	NA	13.7%
15 to 19 years	281	331	17.8%	8.8%	With Own Children Under 18	NA	159	NA	10.9%
20 to 24 years	197	167	-15.2%	4.4%	Average Household Size	2.69	2.53	NA	0.2%
25 to 34 years	627	420	-33.0%	11.2%	Average Family Size	NA	3.13	NA	0.2%
35 to 44 years	675	629	-6.8%	16.7%	<b>Total Housing Units</b>	1,460	1,670	14.4%	100.0%
45 to 54 years	337	596	76.9%	15.9%	Occupied Housing Units	1,284	1,465	14.1%	87.7%
55 to 59 years	115	176	53.0%	4.7%	Vacant Housing Units	176	205	16.5%	12.3%
60 to 64 years	84	105	25.0%	2.8%	Seasonal, Recreational, Occasional Use	24	59	145.8%	4.0%
65 to 74 years	131	198	51.1%	5.3%	Owner Vacancy Rate	NA	1.9%	NA	NA
75 to 84 years	39	144	269.2%	3.8%	Rental Vacancy Rate	NA	15.4%	NA	NA
85 years and over	6	27	350.0%	0.7%	Owner Occupied Units	747	920	23.2%	62.8%
Median Age	29.5	34.9	18.3%	NA	Renter Occupied Units	537	545	1.5%	37.2%
18 Years and Over	1,181	2,475	109.6%	65.8%	<b>Marital Status (over 15)</b>	NA	2,751	NA	NA
Male		1,166	NA	31.0%	Never married	NA	618	NA	22.5%
Female		1,409	NA	37.5%	Married except separated	NA	1,505	NA	54.7%
65 Years and Over	176	369	109.7%	9.8%	Separated	NA	97	NA	3.5%
Male		126	NA	3.4%	Widowed	NA	152	NA	5.5%
Female		243	NA	6.5%	Divorced	NA	379	NA	13.8%
<b>Place of Birth</b>					<b>Disabled, Noninstitutionalized</b>				
Native Born	3,405	3,609	6.0%	96.0%	Population 5 to 20	NA	1,072	NA	100.0%
Born in Alaska	NA	1,432	NA	38.1%	With a Disability	NA	73	NA	6.8%
Born in other state	NA	2,160	NA	57.5%	Population 21 to 64	NA	2,079	NA	100.0%
Foreign Born	51	113	121.6%	3.0%	With a Disability	NA	432	NA	20.8%
Naturalized Citizen	NA	94	NA	2.5%	Percent Employed	NA	54.9%	NA	NA
Not a Citizen	NA	19	NA	0.5%	Without a Disability	NA	1,647	NA	79.2%
<b>Veteran Status - (over 18)</b>					Percent Employed	NA	77.7%	NA	NA
Civilian veterans	400	396	NA	15.7%	<b>Income in 1999 - Families</b>				
<b>Educational Attainment</b>					Total 980				
Population 25 years and over	2,249				Less than \$10,000	41	34	-17.1%	3.5%
Less than 9th grade	39	59	51.3%	2.6%	\$10,000 - \$14,999	46	42	-8.7%	4.3%
9th-12th, no diploma	116	219	88.8%	9.7%	\$15,000 - \$24,999	160	104	-35.0%	10.6%
High School Diploma	730	790	8.2%	35.1%	\$25,000 - \$34,999	60	109	81.7%	11.1%
College, no degree	555	694	25.0%	30.9%	\$35,000 - \$49,999	201	164	-18.4%	16.7%
Associate Degree	147	139	-5.4%	6.2%	\$50,000 - \$74,999	257	216	-16.0%	22.0%
Bachelor's Degree	283	214	-24.4%	9.5%	\$75,000 - \$99,999	115	140	21.7%	14.3%
Graduate, Profess Degree	110	134	21.8%	6.0%	\$100,000 - \$149,999	40	127	217.5%	13.0%
Percent HS Grad	92.2%	87.6%	-5.0%	NA	\$150,000 - \$199,999	0	18	NA	1.8%
Percent Bachelor's +	19.8%	15.5%	-21.7%	NA	\$200,000 or more	NA	26	NA	2.7%
					Median Income - \$	46,667	52,372	12.2%	NA

Table 2.11

# KPB Demographics

## Population Projections

The AK DOL&WD projects population of several cohorts on five-year increments for Alaska and each borough. Each projection carries a high, low and middle estimate. Data listed in the following tables reports the midrange population estimate for each projection. Components for change projections include natural increase and net migration. Projections are reported for Alaska, the KPB and Anchorage in the following.

<b>Population Projections through 2025</b>									
	2006	2010	Change	2015	Change	2020	Change	2025	Change
Alaska	670,053	698,573	4.3%	734,999	5.2%	771,465	5.0%	806,113	4.5%
KPB	51,350	53,607	4.4%	55,951	4.4%	57,883	3.5%	59,339	2.5%
Anchorage Municipality	282,813	293,323	3.7%	306,902	4.6%	322,087	4.9%	337,706	4.8%

Table 2.12

<b>Projected Population Median Age in Years</b>									
	2006	2010	2015	2020	2025	2030	2006	Male	Female
Alaska	33.5	33.6	33.5	33.9	34.4	34.6		33.4	32.6
KPB	39.7	38.5	38.4	38.4	39.2	40.6		40.0	39.5
Anchorage Municipality	32.4	33.6	33.8	34.0	34.4	34.8		31.8	33.1

Table 2.13

<b>Projected Average Annual Births</b>						
	2006	2010	2015	2020	2025	2030
Alaska	10,693	11,323	11,828	12,040	12,363	
KPB	606	734	776	752	711	
Anchorage Municipality	4,535	4,589	4,654	4,726	4,861	

Table 2.14

<b>Projected Average Annual Deaths</b>						
	2006	2010	2015	2020	2025	2030
Alaska	3,574	4,010	4,531	5,139	5,870	
KPB	375	382	436	494	556	
Anchorage Municipality	1,195	1,522	1,750	2,024	2,378	

Table 2.15

<b>Projected Average Annual Net Migrants</b>						
	2006	2010	2015	2020	2025	2030
Alaska	11	-28	-5	28	20	
KPB	333	117	46	33	31	
Anchorage Municipality	-712	-351	-222	-101	-101	

Table 2.16

<b>Projected Population 65+ through 2030</b>							
	2006	2010	2015	2020	2025	2030	
Alaska	45,489	55,324	74,980	98,902	120,546	134,391	
KPB	4,822	5,775	7,722	10,201	12,192	13,084	
Anchorage Municipality	17,583	22,284	30,806	40,821	50,171	56,206	

Table 2.17



# KPB Demographics

## Vital Statistics

### Births to Residents - KPB

	Total	Born in KPB	Age of Mother							Unwed	C-Section
			<15	15-19	20-24	25-29	30-34	35-39	40+		
1999	666	587	1	80	180	181	126	77	20	187	72
2000	596	598	0	64	162	164	103	78	25	161	122
2001	634	544	0	70	179	171	138	58	18	163	132
2002	643	541	1	63	193	175	124	69	18	184	126
2003	640	564	1	67	164	175	148	68	17	187	132
2004	583	499	0	62	153	158	131	60	19	161	116
2005	645	584	0	63	185	183	133	61	20	205	153
2006	648	585	0	50	173	195	142	76	12	194	132
2007	666	560	0	73	168	204	129	66	22	207	211
Percent of 2007 Total			0.0%	11.0%	25.2%	30.6%	19.4%	9.9%	3.3%	29.1%	19.8%

Table 2.18

Source - <http://www.hss.state.ak.us/dph/bvs/data/default.htm>

<b>Leading Causes of Death - KPB - Sorted on 2006 Data</b>									
Top Five by Year	All Residents								
	2000	2001	2002	2003	2004	2005	2006	2007	
Malignant Neoplasm	73	62	69	78	71	57	84	84	
Diseases of the Heart	71	67	77	78	60	49	65	66	
Unintentional Injuries	34	29	29	33	42	30	31	24	
Chronic Lower Respiratory Diseases	16		15	16	18	27	21	16	
Cerebrovascular Diseases		13	16	16	17	17	17	15	
Intentional Self-Harm	15	9							
Total Deaths	305	257	304	323	317	277	316	304	
Top Five by Year	Females								
	2000	2001	2002	2003	2004	2005	2006	2007	
Malignant Neoplasm	36	29	31	31	25	28	32	33	
Diseases of the Heart	23	22	24	36	19	23	24	31	
Chronic Lower Respiratory Diseases	11		10	9	10	17	12	6	
Unintentional Injuries	13	4	9	10	13	11	10	8	
Cerebrovascular Diseases	7	5	6	11		8	6	8	
Diabetes		4			8		6		
Alzheimer's Disease	7	4				8			
Chronic Liver Disease and Cirrhosis		4							
Total Deaths	128	96	125	135	122	136	130	127	
Top Five by Year	Males								
	2000	2001	2002	2003	2004	2005	2006	2007	
Malignant Neoplasm	37	33	38	47	46	30	52	51	
Diseases of the Heart	48	45	53	42	42	25	41	35	
Unintentional Injuries	21	25	20	23	29	19	21	16	
Cerebrovascular Diseases	8	8	4		10	9	11		
Chronic Lower Respiratory Diseases				7	8	10	9	9	
Diabetes				7	8				
Intentional Self-Harm	15	9	10						
Total Deaths	177	161	179	188	196	141	186	177	

Table 2.19

# KPB Demographics

## Vital Statistics

Births to Residents - 2007 - Alaska v. KPB											
	Total	Age of Mother								Unwed	C-Section
		<15	15-19	20-24	25-29	30-34	35-39	40-44	45+		
KPB	666	0	73	168	204	129	66	22	0	207	111
Percent of 2006 Total		0.0%	11.3%	25.9%	31.5%	19.9%	10.2%	3.4%	0.0%	31.9%	17.1%
Alaska	11,053	4	1,116	3,317	3,180	2,089	1,054	263	26	4,113	2,499
Percent of 2006 Total		0.0%	10.1%	30.2%	28.9%	19.0%	9.6%	2.4%	0.2%	37.4%	22.7%

Table 2.20

Leading Causes of Death - 2007	KPB		Mat-Su		Juneau		Alaska	
		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total
TOTAL	304		414		454		3,455	
Malignant Neoplasm	84	27.6%	96	23.2%	119	26.2%	837	25.3%
Diseases of the Heart	66	21.7%	85	20.5%	78	17.2%	617	18.6%
Unintentional Injury	24	7.9%	40	9.7%	40	8.8%	537	16.2%
Cerebrovascular Diseases	16	5.3%	24	5.8%	21	4.6%	173	5.2%
Chronic Lower Respiratory Diseases	15	4.9%	22	5.3%	21	4.6%	149	4.5%
Intentional Self-Harm							149	4.5%
Diabetes							104	3.1%
Alzheimer's Disease							65	2.0%
Influenza & Pneumonia								
Assault							50	1.5%
Nephritis, Nephrotic Syndrome, Nephrosis								

Table 2.21

Births to Residents - 2006 - Alaska v. KPB											
	Total	Age of Mother								Unwed	C-Section
		<15	15-19	20-24	25-29	30-34	35-39	40-44	45+		
KPB	648	0	50	173	195	142	76	12	0	194	132
Percent of 2006 Total		0.0%	7.7%	26.7%	30.1%	21.9%	11.7%	1.9%	0.0%	29.9%	20.4%
Alaska	10,996	7	1,102	3,257	3,067	2,098	1,170	271	22	4,043	2,539
Percent of 2006 Total		0.1%	10.0%	29.6%	27.9%	19.1%	10.6%	2.5%	0.2%	36.8%	23.1%

Table 2.22

Leading Causes of Death - 2006	KPB		Mat-Su		Juneau		Alaska	
		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total
TOTAL	316		407		417		3,312	
Malignant Neoplasm	84	27.6%	93	22.5%	111	24.4%	777	23.5%
Diseases of the Heart	65	21.4%	81	19.6%	78	17.2%	617	18.6%
Unintentional Injury	31	10.2%	36	8.7%	35	7.7%	314	9.5%
Cerebrovascular Diseases	17	5.6%	23	5.6%	25	5.5%	176	5.3%
Chronic Lower Respiratory Diseases	21	6.9%			19	4.2%	136	4.1%
Intentional Self-Harm			22	5.3%			131	4.0%
Diabetes			22	5.3%			109	3.3%
Alzheimer's Disease							73	2.2%
Influenza & Pneumonia							51	1.5%
Assault							42	1.3%
Nephritis, Nephrotic Syndrome, Nephrosis							42	1.3%

# KPB Demographics

Kenai Peninsula Borough Voter History - Local Elections										
Precinct	2004		2005		2006		2007		2008	
	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout
Anchor Point	1,312	182	1,325	229	1,331	212	1,349	195	1,389	227
Bear Creek	1,375	227	1,425	206	1,484	223	1,505	261	1,544	181
Central	2,757	385	2,847	524	2,895	544	2,979	393	3,130	719
Cooper Landing	413	99	396	126	423	126	417	121	407	123
Diamond Ridge	869	114	857	158	873	157	905	176	945	205
Funny River	1,387	276	1,441	382	1,520	299	1,567	251	1,599	415
Homer 1	2,111	752	2,023	586	2,061	641	2,137	551	2,190	584
Homer 2	1,987	650	1,999	492	1,982	522	2,035	456	2,079	468
Hope	169	47	164	37	174	36	174	37	173	43
Kachemak Bay	786	123	781	111	791	109	807	138	810	116
Kachemak City/Fritz	1,403	245	1,448	352	1,491	335	1,521	327	1,567	339
Kalifornsky Beach	1,662	351	1,724	434	1,787	460	1,919	382	1,994	530
Kasilof	1,563	388	1,566	458	1,601	352	1,658	375	1,707	435
Kenai 1	2,519	622	2,448	600	2,471	541	2,492	552	2,519	670
Kenai 2	1,231	338	1,224	339	1,248	316	1,300	301	1,357	370
Kenai 3	1,193	352	1,183	354	1,230	343	1,253	321	1,246	357
Mackey Lake	1,482	282	1,473	374	1,484	348	1,537	262	1,603	437
Moose Pass	353	106	345	108	344	83	346	82	335	65
Nikiski	1,639	609	1,646	456	1,679	376	1,697	335	1,751	425
Ninilchik	1,391	168	1,419	209	1,428	206	1,480	226	1,511	254
Salamatof	1,819	628	1,878	464	1,871	426	1,931	381	1,923	479
Seldovia	371	115	361	115	367	126	387	108	395	117
Seward	1,850	505	1,827	404	1,891	470	1,922	478	1,953	362
Soldotna	2,902	559	2,895	731	2,956	644	2,965	579	3,066	914
Sterling	3,076	475	3,158	862	3,225	677	3,296	568	3,468	855
Tyonek	111	12	110	8	107	10	101	4	103	3
Absentee		1,393		1,565		1,299		1,216		1,254
Questioned		196		257		139		122		191
<b>TOTAL CAST</b>	<b>37,731</b>	<b>10,199</b>	<b>37,963</b>	<b>10,941</b>	<b>38,714</b>	<b>10,020</b>	<b>39,680</b>	<b>9,198</b>	<b>40,764</b>	<b>11,138</b>
<b>Voter Turnout</b>		<b>27.03%</b>		<b>28.82%</b>		<b>25.88%</b>		<b>23.18%</b>		<b>27.32%</b>

Table 2.24

**Education**

# KPB Education

## **Kenai Peninsula Borough School District**

The Kenai Peninsula Borough School District (KPBSD) consists of forty-one schools in a variety of configurations: elementary, middle, and secondary schools, small K-12 schools with fewer than one hundred students, and various combinations of age groupings. The district covers a total of 25,600 square miles with several schools in remote areas that are accessible only by boat or small plane. While the district size is measured in square miles, the total area under rooftops is measured in acres - more than fifty acres.

The student population nears the 10,000 mark, and the school bus system transports nearly three thousand students daily, traveling more than 7,700 miles.

The student population is eleven percent native, while Census 2000 indicated that 7.5 percent of the Borough total population is Native. Within the state of Alaska, 15.6 percent of the population is of Native origin.

A majority of the district's certified staff have been employed in the district for ten years or more. The total staff, certified and noncertified, receive a monthly gross payroll of over \$4.8 million from the largest employer in the Borough, the KPBSD.

District personnel includes fourteen district office administration staff members, forty-two building administrators, six hundred seventeen certified staff and four hundred and ninety support staff members.

The ratio of teachers to students varies from 1:20 at the kindergarten level, up to 1:26 in the fourth through sixth grades. Other levels fall between these two extremes.

Over three-fourths of district graduates enroll in post-secondary education or training. As of Census 2000, 20.3 percent of the Borough population aged 25 years and over had earned a Bachelor's degree or higher, with 6.7 percent having earned a graduate or professional degree.

In addition to the public school system, several private schools operate within the KPB providing services to approximately five hundred students. Four of these schools provide K-12 education while the others provide services to students ranging from pre-school through eighth grade.



## **Kenai Peninsula College**

Kenai Peninsula College has three campuses within the KPB and operates as part of the Alaska University System. The first is located between Kenai and Soldotna in the central region of the Borough, a second campus is located ninety miles to the south in Homer, while a third extension site located one hundred twenty miles to the east in Seward. Both Associate degrees and Bachelor degrees are available in certain areas of study. Beginning with 2006 data, the Anchorage extension site, which basically involves OSHA training, is being tracked separately.

## **Alaska Vocational-Technical Center**

Av-Tech, located in Seward, also offers post-secondary training with a focus on industrial, technical, and nursing curriculums.



# KPB Education

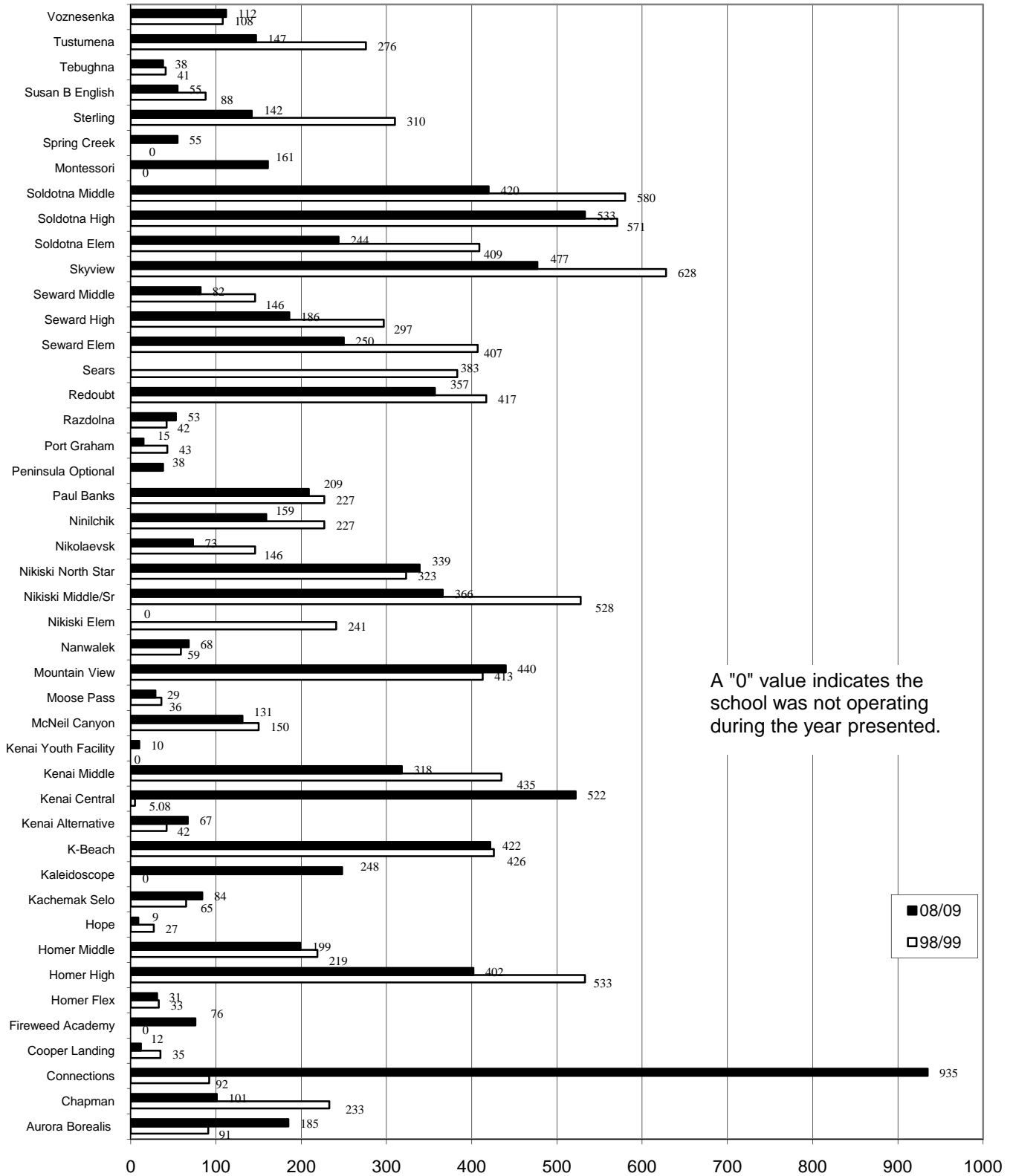
## KPBSD Enrollment by School - 1999-2009

	98/99	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	08/09	% Change
Aurora Borealis	91	87	102	131	156	171	178	178	178	183	185	1.09%
Chapman	233	191	165	151	151	144	128	114	119	122	101	-17.21%
Connections	92	221	462	370	407	506	736	777	877	857	935	9.10%
Cooper Landing	35	38	35	32	21	13	12	11	10	10	12	20.00%
Fireweed Academy						30	34	48	66	90	76	-15.56%
Homer Flex	33	31	48	40	40	38	43	36	39	36	31	-13.89%
Homer High	533	513	508	478	478	461	473	492	470	464	402	-13.36%
Homer Middle	219	223	219	230	232	229	242	215	211	187	199	6.42%
Hope	27	18	15	12	14	20	14	11	16	17	9	-47.06%
Kachemak Selo	65	67	67	64	79		90	88	89	86	84	-2.33%
Kaleidoscope							88	115	159	196	248	26.53%
K-Beach	426	451	446	458	434	440	443	446	446	443	422	-4.74%
Kenai Alternative	42	61	71	72	86	77	59	70	87	83	67	-19.28%
Kenai Central	5.08	496	483	518	534	502	517	510	518	542	522	-3.69%
Kenai Middle	435	414	426	424	378	376	366	391	390	352	318	-9.66%
Kenai Youth Facility						10	6	12	13	10	10	0.00%
McNeil Canyon	150	135	126	113	117	113	119	116	121	120	131	9.17%
Moose Pass	36	42	40	46	44	33	33	31	27	26	29	11.54%
Mountain View	413	386	391	355	351	337	323	286	236	180	440	144.44%
Nanwalek	59	54	48	70	76	63	63	58	64	64	68	6.25%
Nikiski Elem	241	211	222	191	200	179	Combined with Nikiski North Star					
Nikiski Middle/Sr	528	498	473	494	481	476	417	387	376	391	366	-6.39%
Nikiski North Star	323	295	281	277	272	224	388	395	408	368	339	-7.88%
Nikolaevsk	146	127	113	119	100	89	73	69	60	59	73	23.73%
Ninilchik	227	215	199	204	186	181	194	168	159	151	159	5.30%
Paul Banks	227	239	229	199	212	214	226	214	201	190	209	10.00%
Peninsula Optional											38	NA
Port Graham	43	38	29	34	32	30	28	21	20	21	15	-28.57%
Razdolna	42	25	35	34	31	36	37	29	36	37	53	43.24%
Redoubt	417	411	410	423	411	407	404	403	380	364	357	-1.92%
Sears	383	383	378	350	314	302	239	208	206	208	Merge with Mt. View	
Seward Elem	407	405	382	358	358	323	308	289	268	247	250	1.21%
Seward High	297	287	295	284	280	274	259	235	233	221	186	-15.84%
Seward Middle	146	126	132	126	125	116	116	108	93	93	82	-11.83%
Skyview	628	588	594	624	602	556	526	521	486	508	477	-6.10%
Soldotna Elem	409	356	333	307	307	292	291	282	276	236	244	3.39%
Soldotna High	571	554	538	511	509	516	530	531	565	537	533	-0.74%
Soldotna Middle	580	566	572	567	538	536	538	540	481	477	420	-11.95%
Montessori					42	89	100	124	161	159	161	1.26%
Spring Creek			31	47	36	37	43	38	34	55	55	0.00%
Sterling	310	284	242	238	222	203	197	175	182	171	142	-16.96%
Susan B English	88	79	79	86	76	73	62	71	65	60	55	-8.33%
Tebughna	41	52	45	44	42	40	43	50	45	46	38	-17.39%
Tustumena	276	259	237	254	231	205	161	160	168	157	147	-6.37%
Voznesenka	108	130	138	136	137	138	133	126	126	121	112	-7.44%
West Homer Elem	310	315	296	301	294	285	254	243	223	222	247	11.26%
ANNUAL TOTAL	10,182	9,871	9,935	9,772	9,636	9,384	9,534	9,392	9,388	9,167	9,047	-1.31%
% Change		-3.05%	0.65%	-1.64%	-1.39%	-2.62%	1.60%	-1.49%	-0.04%	-2.35%	-1.31%	

Table 3.1

# KPB Education

## KPB Enrollment Change by School 1998/99 v 2008/09



A "0" value indicates the school was not operating during the year presented.

■ 08/09  
□ 98/99

Chart 3.1

# KPB Education

Kenai Peninsula Borough School District Enrollment - History & Projections																
YEAR	PRE K	K	1	2	3	4	5	6	7	8	9	10	11	12	TOTAL	GROWTH RATE
1990/1991	57	758	747	786	736	713	673	682	617	611	618	613	566	562	8,739	
1991-1992	78	805	829	773	811	768	753	688	713	658	652	615	608	589	9,340	6.88%
1992-1993	76	791	841	821	795	840	764	788	699	714	663	616	567	602	9,577	2.54%
1993/1994	72	711	796	818	787	772	833	756	786	712	741	651	573	586	9,594	0.18%
1994/1995	63	725	751	791	837	833	802	845	769	796	728	731	624	602	9,897	3.16%
1995-1996	44	778	775	760	792	886	843	823	855	790	830	749	663	619	10,207	3.13%
1996-1997	50	750	790	776	771	792	865	840	848	852	810	791	696	645	10,276	0.68%
1997-1998	48	736	742	800	781	788	800	887	863	829	922	790	746	662	10,394	1.15%
1998-1999	46	703	735	740	783	797	801	808	912	846	858	879	742	732	10,382	-0.12%
1999-2000	62	644	716	752	731	785	796	821	813	883	875	790	796	731	10,195	-1.80%
2000-2001	48	604	682	721	751	727	757	810	835	809	883	803	699	750	9,879	-3.10%
2001-2002	40	638	648	684	725	765	745	780	862	821	893	854	796	704	9,955	0.77%
2002-2003	46	582	637	655	687	734	769	749	822	857	889	817	851	710	9,805	-1.51%
2003-2004	47	604	575	648	668	697	736	794	785	817	905	846	752	745	9,619	-1.90%
2004-2005	64	604	656	575	656	670	700	777	819	783	885	827	803	665	9,484	-1.40%
2005-2006	61	608	685	642	674	616	697	705	745	795	874	814	787	689	9,392	-0.97%
2006-2007	74	633	623	673	660	677	637	718	730	746	914	828	744	731	9,388	-0.04%
2007-2008	0	624	643	631	669	643	658	636	708	722	787	908	807	731	9,167	-2.35%
2008-2009	0	653	640	661	635	664	654	614	637	713	760	813	912	810	9,166	-0.01%
2009-2010	0	640	645	642	674	635	670	658	684	656	767	824	815	737	9,047	-1.30%
2010-2011	0	638	640	644	662	674	643	651	613	684	709	759	823	804	8,944	-1.14%
2011-2012	0	643	638	639	662	662	682	624	608	613	733	701	758	820	8,783	-1.80%
2012-2013	0	642	643	637	659	663	670	662	583	608	661	725	700	755	8,608	-1.99%
2013-2014	0	644	642	642	658	659	671	651	616	583	657	653	724	697	8,497	-1.29%

Table 3.2

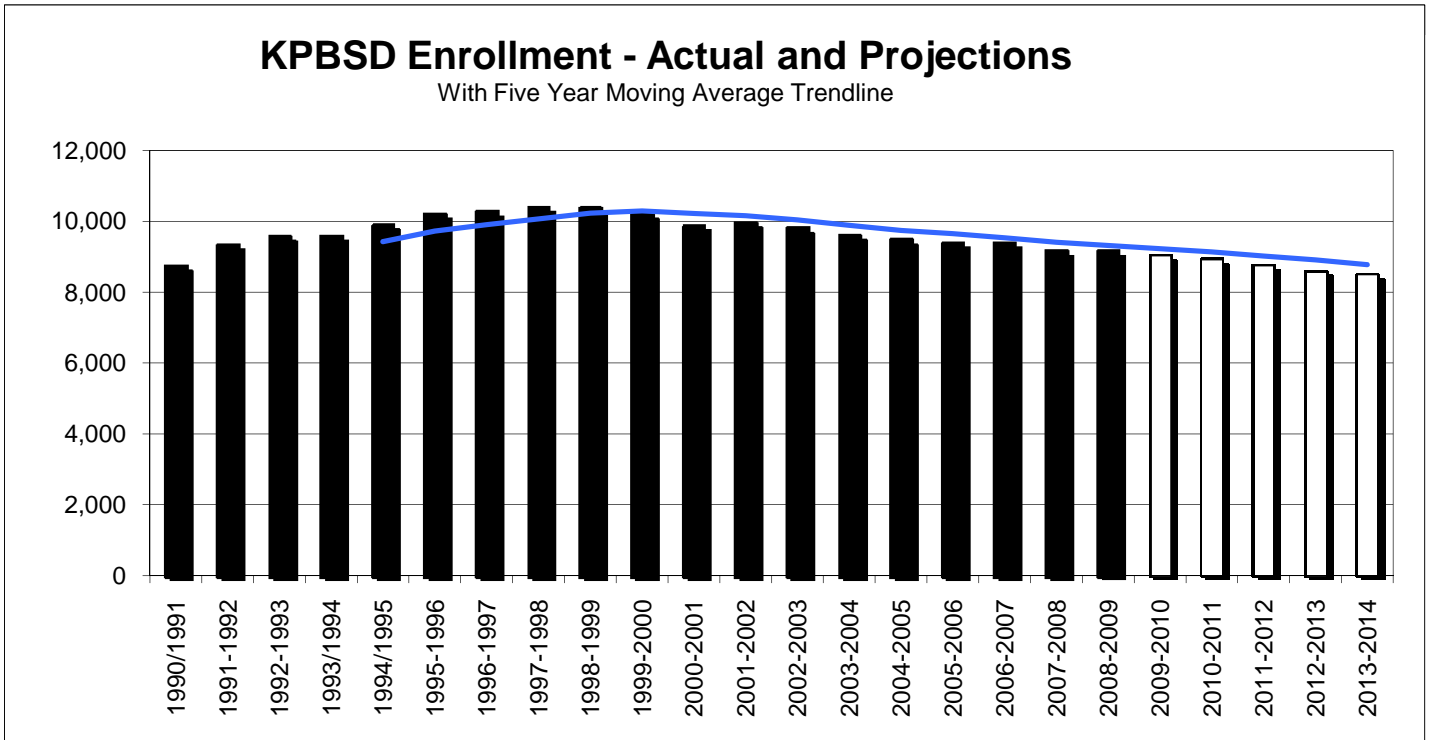


Chart 3.2



# KPB Education

## Kenai Peninsula Borough School District

General Fund Operation Revenues by Source				
1998-1999	Federal Sources	State Sources	Local Sources	Total
2001-2002	7,058,878	48,698,033	34,467,036	90,223,947
2002-2003	7,917,526	48,960,540	33,048,044	89,926,110
2003-2004	7,985,578	47,401,008	33,358,440	88,745,026
2004-2005	8,136,842	51,627,911	35,992,512	95,757,265
2005-2006	10,014,633	55,357,236	38,092,942	103,464,811
2006-2007	8,349,943	66,679,455	40,837,046	115,866,444
2007-2008	8,555,158	88,981,698	41,572,533	139,109,389

Table 3.3

## Kenai Peninsula Borough School District - Expenditures

Average Per Pupil General Fund Operating Expenditures					
	Total Operating Expenditures	Operating Expenditures Percentage Increase Over Previous Year	Average Daily Membership Grades K-12	Operating Expenditures Per Student Capita	Operating Expenditures Per Student Capita Percentage Increase Over Previous Year
1998-1999	73,237,898	1.80	10,182	7,193	0.40
1999-2000	73,527,510	0.40	9,982	7,366	2.40
2000-2001	73,397,173	-0.20	9,947	7,379	0.20
2001-2002	76,116,629	0.04	9,799	7,768	0.05
2002-2003	74,430,070	-0.02	9,632	7,727	-0.01
2003-2004	76,253,975	0.02	9,562	7,975	0.03
2004-2005	79,043,017	0.04	9,527	8,297	0.04
2005-2006	85,821,922	0.09	9,389	9,141	0.10
2006-2007	94,363,370	0.10	9,368	10,073	0.10
2007-2008	118,025,002	0.25	9,366	12,601	0.25

Table 3.4

Staff/Student Ratios			
	Professional Teaching Staff	Average Daily Membership Grades K-12	Ratio of Pupils to Teaching Staff
1998-1999	708.50	10,377	14.65
1998-1999	701.15	10,182	14.52
1999-2000	697.74	9,982	14.31
2000-2001	671.43	9,947	14.81
2001-2002	675.57	9,799	14.50
2002-2003	657.94	9,632	14.64
2003-2004	622.53	9,562	15.36
2004-2005	612.44	9,527	15.56
2005-2006	634.74	9,389	14.79
2006-2007	655.68	9,368	14.29
2007-2008	647.54	9,266	14.31

Table 3.5

# KPB Education

## **Kenai Peninsula College.**

Mission Statement - Kenai Peninsula College (KPC) is committed to excellence in academic, vocational, and life-long learning with a mission to enhance individual and cultural potential as enlightened participants in the world community.

KPC, a community campus of the University of Alaska Anchorage (UAA), has campuses in both Soldotna and Homer and an extension site in Seward. KPC offers two-year Associates of Arts and Associates of Applied Science degrees, as well as courses leading to vocational certificates. Some programs leading to baccalaureate degrees, such as the Bachelor of Liberal Studies, Psychology, Anthropology, and Fine Arts can be obtained entirely at KPC. A number of four-year degree programs are available at KPC via distance delivery through other University of Alaska campuses. The college offers academic advising, transfer information, financial aid assistance, career counseling and free tutoring. It also serves students needing Adult Basic Education, GED tutoring and testing, English as a Second Language and Literacy instruction. There are no "typical" students at KPC. All ages, educational backgrounds and ethnicities are represented. KPC is a division of the UAA, which is fully accredited by the Commission on Colleges of the Northwest Association of Schools and Colleges.

The Soldotna Campus is perched on the banks of the Kenai River between Kenai and Soldotna and sits on more than 200 wooded acres providing classrooms, library, laboratories, computer labs, vocational shops, media center, bookstore, art gallery, career center, learning center, food café, commons areas and outdoor walking and ski trails. The highly qualified faculty prides itself on small class size and personalized attention for all students. Students build strong relationships with instructors and fellow students that last a lifetime. The Kenai River Campus offers two-year and some four-year degrees.

The Kachemak Bay Campus delivers KPC's programs and services on the southern Kenai Peninsula offering a quality education in a warm, friendly environment. The campus includes classrooms, computer lab, learning center, bookstore and library with access to CD-ROM and online databases. The Homer Campus also offers two-year and some four-year degrees.

Resurrection Bay Extension Site offers classes on the eastern Kenai Peninsula in Seward. General education requirement courses and personal enrichment classes are offered utilizing high school classrooms. An on-site coordinator at Seward High School schedules classes, hires adjunct faculty members, registers students and is available to answer questions from those desiring to complete classes in Seward. This campus offers general education requirements as well as personal enrichment courses.

The Mining and Petroleum Training Service, located at both the Soldotna campus and in Anchorage, works toward meeting the state-wide mission for non-credit training in the resources industry.

The Anchorage Extension Site at the University Center offers two-year degrees in Process Technology and Industrial Instrumentation and assumed operational responsibility for the Occupational Safety and Health AAS degree as of July 2005. These credit hours are being tracked separately, effective 2006.

# KPB Education

## KPC Enrollment History

<b>KP-All Campuses</b>	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	318	335	279	320	335	299	319	296	303	334	319
Parttime	1,124	1,142	1,161	1,229	1,352	1,461	1,408	1,303	1,334	1,332	1,261
Non academic	341	339	201	230	225	206	198	228	190	226	278
Total Unduplicated	1,783	1,816	1,641	1,779	1,912	1,966	1,925	1,827	1,827	1,892	1,858
<b>SOLDOTNA</b>	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	265	285	253	275	294	259	258	252	258	278	253
Parttime	833	812	863	863	1,000	1,046	1,015	948	919	901	830
Non academic	188	220	121	110	130	106	118	114	99	136	203
Total Unduplicated	1,286	1,317	1,237	1,248	1,424	1,411	1,391	1,314	1,276	1,315	1,286
<b>SEWARD</b>	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	0	0	0	0	0	0	0	0	0	0	0
Parttime	18	11	0	8	14	29	61	66	57	51	59
Non academic	0	0	0	0	0	0	0	0	0	0	0
Total Unduplicated	18	11	0	8	14	29	61	66	57	51	59
<b>KACHEMAK BAY</b>	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	48	46	22	42	40	38	49	40	40	42	44
Parttime	294	337	314	371	344	398	374	327	400	319	323
Non academic	159	121	84	120	95	100	88	115	91	91	75
Total Unduplicated	501	504	420	513	479	536	511	482	531	452	442
<b>ANCHORAGE</b>										Fall '06	Fall '07
Fulltime										4	10
Parttime										110	99
Non academic										0	0
Total Unduplicated										114	109

Table 3.6

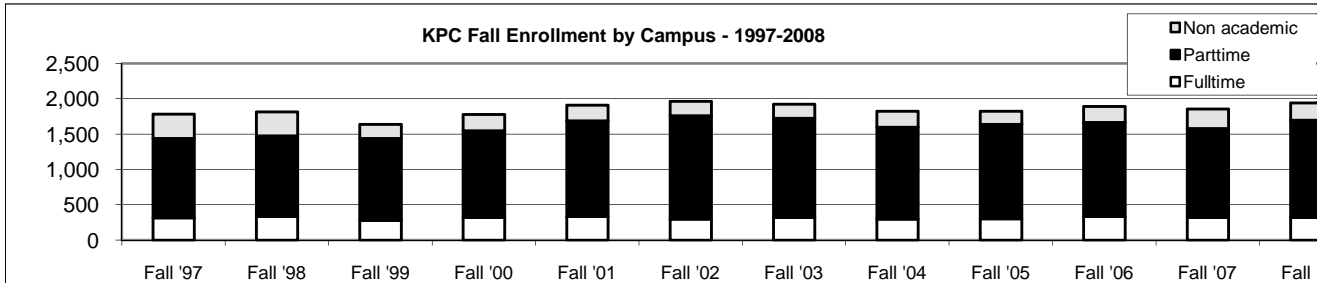


Chart 3.3

## KPC Credit Hours Completed

	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07	FY 08
Fall Semester											
Soldotna	7,249	7,428	6,917	8,151	7,783	7,993	7,477	7,634	7,634	7,695	7,456
Seward	61	11	0	42	68	243	176	117	117	135	166
Kachemak Bay	1,781	1,853	1,371	1,520	1,865	1,918	1,742	1,956	1,956	1,760	1,765
Anchorage										652	695
<b>TOTAL KPC</b>	<b>9,091</b>	<b>9,292</b>	<b>8,288</b>	<b>9,713</b>	<b>9,716</b>	<b>10,154</b>	<b>9,395</b>	<b>9,707</b>	<b>9,707</b>	<b>10,242</b>	<b>10,082</b>
Spring Semester											
Soldotna	7,584	7,074	7,311	7,301	8,115	6,958	6,906	6,912	7,028	7,000	7,317
Seward	27	33	24	57	106	314	306	185	195	156	129
Kachemak Bay	1,701	1,861	1,691	1,732	1,786	1,779	1,750	1,712	1,709	1,916	1,795
Anchorage									586	782	733
<b>TOTAL KPC</b>	<b>9,312</b>	<b>8,968</b>	<b>9,026</b>	<b>9,090</b>	<b>10,007</b>	<b>9,051</b>	<b>8,962</b>	<b>9,397</b>	<b>9,518</b>	<b>9,854</b>	<b>9,974</b>
Full School Year											
Soldotna	14,833	14,502	14,228	15,452	15,898	14,951	14,383	14,546	14,662	14,695	14,773
Seward	88	44	24	99	174	557	482	302	312	291	295
Kachemak Bay	3,482	3,714	3,062	3,252	3,651	3,697	3,492	3,668	3,665	3,676	3,560
Anchorage										1,434	1,428
<b>TOTAL KPC</b>	<b>18,403</b>	<b>18,260</b>	<b>17,314</b>	<b>18,803</b>	<b>19,723</b>	<b>19,205</b>	<b>18,357</b>	<b>19,104</b>	<b>18,639</b>	<b>20,096</b>	<b>20,056</b>

Table 3.7

# KPB Education

## Alaska Vocational-Technical Center

The Alaska Vocational Technical Center (AVTEC), located in Seward, provides skills training in a variety of industrial and technical fields, recently adding LPN certification. AVTEC is approved by the Alaska Commission on Post Secondary Education and is accredited by the Commission of the Council on Occupational Education. During 2008, there were 1,191 students served.

AV-Tech Enrollment	
	Enrollment
1987	1,674
1988	1,672
1989	1,799
1990	1,806
1991	1,676
1992	1,711
1993	1,692
1994	1,514
1995	1,677
1996	1,496
1997	1,413
1998	1,642
1999	1,218
2000	1,621
2001	1,424
2002	1,859
2003	1,573
2004	1,548
2005	1,546
2006	1,534
2007	1,191
2008	1,016

Table 3.8

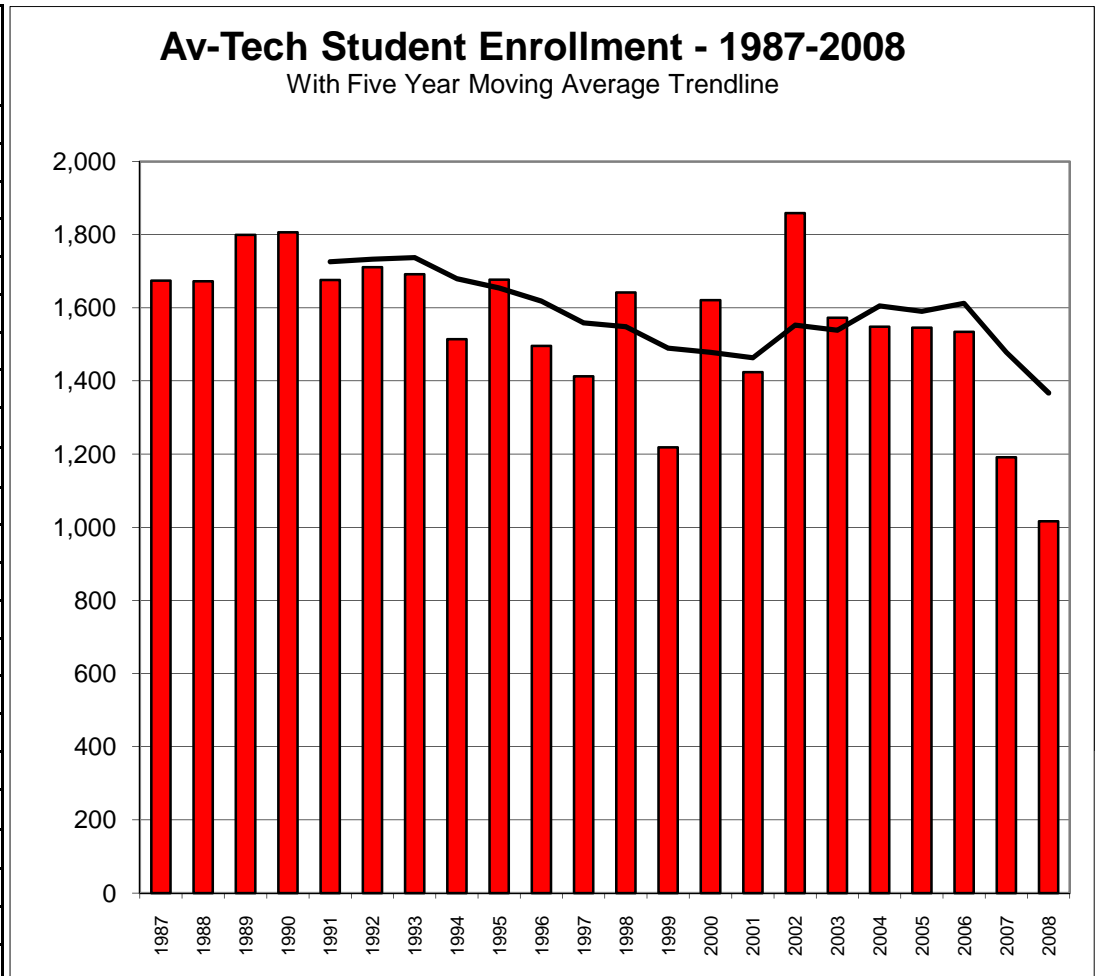


Chart 3.4

According to Census 2000, educational achievements for the KPB, Alaska and the U.S. are as follows.

Alaska:  
 88.3% - high school graduates  
 24.7% - Bachelor's degree  
 8.6% - graduate or professional degree

Kenai Peninsula Borough:  
 88.5% - high school graduates  
 20.3% - Bachelor's degree  
 6.7% - graduate or professional degree

United States of America:  
 81.6% - high school graduates  
 25.0% - Bachelor's degree  
 Graduate or professional degree data not available for the U.S.

# KPB Education

## Public Library Activity Total KPB Public Library Circulation by Library

	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07	FY 08
Anchor Point	7,254	4,398	6,617	10,243	8,728	7,696	7,625	9,173	11,198	14,430
Cooper Landing	3,281	3,757	4,128	2,973	3,843	3,519	2,873	3,230	2,359	2,937
Homer	108,323	98,783	104,190	96,490	95,082	89,637	91,894	89,964	91,301	98,815
Hope	1,968	1,062	1,275	919	1,607	1,994	2,383	3,491	4,656	0
Kasilof	11,047	11,870	8,534	8,000	7,021	8,431	10,791	11,653	6,273	5,422
Kenai	98557	87,925	86,955	91,543	103,985	103,985	105,001	107,713	98,260	115,232
Moose Pass	1,145	831	733	867	2,697	3,622	5,350	6,155	8,513	6,727
Ninilchik	22,616	20,717	18,217	19,718	19,028	21,293	17,292	14,767	14,045	16,869
Seldovia	7,962	7,141	6,675	2,432	5,812	5,262	6,663	6,249	5,469	5,038
Seward	37,507	39,984	31,082	59,053	51,266	44,963	59,301	62,865	65,649	66,921
Soldotna	91,557	103,934	75,498	81,604	89,566	100,345	101,973	90,841	98,168	102,936
Circulation	391,217	380,402	343,904	373,842	388,635	390,747	411,146	406,101	405,891	435,327
% Change		-2.8%	-9.6%	8.7%	4.0%	0.5%	5.2%	-1.2%	-1.3%	7.2%

Table 3.9

## Total KPB Public Library Circulation With Five Year Moving Average Trendline

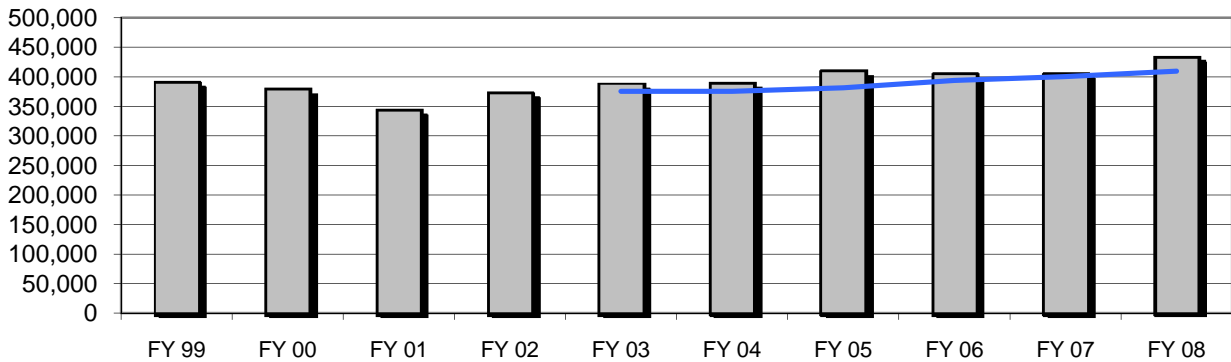


Chart 3.5

## Per Capita Library Circulation by Library

	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07	FY 08
Anchor Point	4.18	2.02	2.77	5.56	4.78	4.29	4.32	5.09	6.17	1,829
Cooper Landing	6.38	5.79	5.83	11.90	10.73	10.03	8.35	9.05	6.68	357
Homer	9.23	8.72	8.34	20.44	19.43	16.81	16.91	16.5	16.59	5,390
Hope	7.34	4.92	5.27	8.55	9.98	12.08	14.62	21.16	27.88	-
Kasilof	8.36	10.49	7.29	16.07	12.30	17.82	20.52	21.3	10.53	560
Kenai	7.09	6.48	6.18	12.77	14.59	15.27	15.49	15.69	14.1	7,134
Moose Pass	5.78	3.28	2.87	7.46	12.20	16.46	24.54	30.17	42.35	186
Ninilchik	9.97	8.94	8.04	25.31	24.49	27.19	22.03	18.84	18.05	853
Seldovia	9.47	8.72	8.01	12.19	13.45	12.35	17.26	16.49	20.41	257
Seward	6.66	7.07	5.78	21.14	18.76	17.7	22.76	23.93	24.67	2,619
Soldotna	8.68	8.97	7.65	20.69	22.07	26.64	26.36	23.86	24.65	4,061

Table 3.10

Note: Fy 08 changed reporting to reflect physical number of books available per capita of population

# **KPB Education**

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**Sales**

# KPB Sales

KPB sales information includes detail from Homer, Kenai, Seldovia, Seward, Soldotna and "Other" - which indicates KPB regions outside boundaries of the five incorporated cities. It also includes Kachemak City, which does not impose a sales tax. The 3% KPB sales tax is included in the city rates listed below. The balance is imposed by each city. KPB sales tax assessments increased from 2% to 3%, effective January 1, 2008. Proceeds will continue to be dedicated to the KPB school district.

Sales are reported by Line of Business (LOB) based upon the LOB listed on the establishment's business license application.

Sales data presented is accurate as of February 11, 2008

<b>7.5%</b>	<b>7.0%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>3.0%</b>
Homer	Seward	Kenai	Seldovia	Other
Seldovia (April - September)		Soldotna	(October - March)	

Table 4.1

Gross and taxable sales data are received quarterly through Sales Tax Returns from KPB businesses. Exempt sales include the following:

- Sales outside the borough;
- Sales to tax exempt organizations; and
- Sales for resale;
- Sales in excess of \$500.
- Sales to government agencies;

Due to concerns of releasing proprietary information, similar LOB's have been grouped into categories. LOB abbreviations and LOB's included in each category are listed below.

PROD	Resource Production	Agriculture, Forestry, Fishing and Hunting Mining - (Includes oil and gas exploration, gravel) Timbering
MFG	Manufacturing	Manufacturing - (Includes oil and gas manufacturing, fish processing)
CONST	Construction	Construction
SALES	Sales	Restaurant, Bar Retail
PROP	Rentals	Rental Commercial Property Rental Residential Property Rental Personal Property Rental Non-residential Properties Trailer Court
TOUR	Tourism	Arts, Entertainment, Recreation Guiding Land Guiding Water Accommodation & Food Services
SERV	Services	Administration, Support, Waste Management, Remediation Educational Services Finance and Insurance Information Other Services Remediation Services Cable Telecommunications
PROF	Professional	Health and Social Services Management of Companies, Enterprises Professional, Scientific, Technical
UTIL	Utilities	Utilities
TRAN	Transport/ Warehouse	Transportation and Warehousing
WHSL	Wholesale	Wholesale
GOV	Public Administration	Public Administration - (Includes Native Organizations)

Table 4.2



# KPB Sales

## KPB Annual GROSS Sales by Line of Business - 2003-2008 - in \$

LOB	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
PROD	180,080,705	248,471,550	233,126,367	219,043,152	198,852,957	220,624,624	10.9%	-20,190,195
SALES	613,498,417	594,768,014	619,847,086	656,477,507	693,839,923	809,475,081	16.7%	37,362,416
CONST	244,103,614	224,936,947	291,866,412	365,247,770	311,077,123	310,212,011	-0.3%	-54,170,647
PROP	79,494,242	80,829,427	83,245,670	88,788,876	94,849,370	99,601,202	5.0%	6,060,494
TOUR	160,905,161	179,320,386	189,073,158	203,203,773	207,455,951	155,553,194	-25.0%	4,252,178
SERV	117,769,942	139,674,429	141,771,433	160,342,954	197,785,739	223,400,639	13.0%	37,442,785
PROF	53,795,685	59,110,980	59,456,967	67,089,875	69,077,290	75,773,077	9.7%	1,987,415
UTIL	79,515,989	87,509,276	103,471,296	120,040,958	121,319,850	136,700,502	12.7%	1,278,892
MFG	141,819,051	180,746,841	249,940,567	178,665,554	196,516,138	262,581,508	33.6%	17,850,584
TRAN	31,037,275	65,728,684	116,543,212	126,841,197	165,070,503	219,186,646	32.8%	38,229,306
WHSL	205,736,129	460,463,293	468,209,106	499,886,669	533,714,308	629,233,693	17.9%	33,827,639
GOV	13,606,580	14,545,420	15,214,964	15,685,700	16,366,837	17,314,932	5.8%	681,137
<b>TOTAL</b>	<b>1,921,362,790</b>	<b>2,336,105,247</b>	<b>2,571,766,238</b>	<b>2,701,313,985</b>	<b>2,805,925,989</b>	<b>3,159,657,109</b>	<b>12.6%</b>	<b>104,612,004</b>
<b>Annual Change</b>		<b>21.6%</b>	<b>10.1%</b>	<b>5.0%</b>	<b>3.9%</b>	<b>12.6%</b>		

Table 4.3

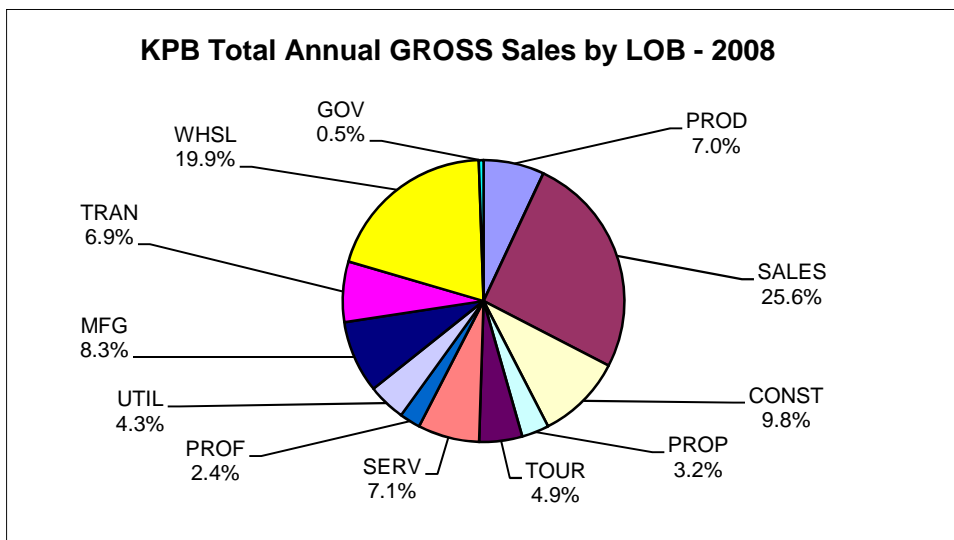


Chart 4.1

Annual GROSS Sales Five Year Change by LOB				
LOB	2003	2008	Value Change	Percent Change
PROD	180,080,705	220,624,624	40,543,919	22.5%
SALES	613,498,417	809,475,081	195,976,664	31.9%
CONST	244,103,614	310,212,011	66,108,397	27.1%
PROP	79,494,242	99,601,202	20,106,960	25.3%
TOUR	160,905,161	155,553,194	-5,351,967	-3.3%
SERV	117,769,942	223,400,639	105,630,697	89.7%
PROF	53,795,685	75,773,077	21,977,392	40.9%
UTIL	79,515,989	136,700,502	57,184,513	71.9%
MFG	141,819,051	262,581,508	120,762,457	85.2%
TRAN	31,037,275	219,186,646	188,149,371	606.2%
WHSL	205,736,129	629,233,693	423,497,564	205.8%
GOV	13,606,580	17,314,932	3,708,352	27.3%
<b>TOTAL</b>	<b>1,921,362,790</b>	<b>3,159,657,109</b>	<b>1,238,294,319</b>	<b>64.4%</b>

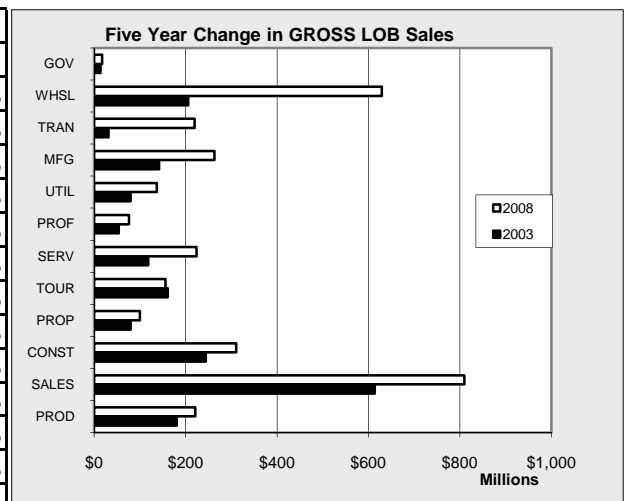


Chart 4.2

Table 4.4

# KPB Sales

## KPB Annual TAXABLE Sales by Line of Business - 2003-2008 - in \$

LOB	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
PROD	5,629,469	5,949,765	5,114,386	5,223,139	5,940,404	6,694,810	12.7%	754,406
SALES	363,365,826	370,936,218	390,887,293	417,851,705	452,696,833	538,927,936	19.0%	86,231,103
CONST	11,780,819	11,224,031	10,622,521	11,243,612	12,216,828	12,610,340	3.2%	393,512
PROP	31,745,396	32,273,771	32,691,193	34,622,371	39,227,330	41,708,890	6.3%	2,481,560
TOUR	134,633,782	145,285,573	153,201,396	163,802,197	180,512,107	132,133,153	-26.8%	-48,378,954
SERV	74,042,540	77,018,437	79,650,900	85,436,424	96,224,461	106,613,261	10.8%	10,388,800
PROF	14,210,619	14,693,620	14,917,338	16,151,644	17,153,213	17,695,101	3.2%	541,888
UTIL	35,022,919	36,146,549	41,032,308	48,825,218	53,435,892	56,985,954	6.6%	3,550,062
MFG	7,142,669	7,514,683	8,668,508	9,646,793	10,486,664	8,880,367	-15.3%	-1,606,297
TRAN	3,561,329	1,992,266	2,470,463	2,811,766	2,904,344	3,644,236	25.5%	739,892
WHSL	40,289,023	66,025,347	73,132,431	78,893,228	82,198,097	86,329,055	5.0%	4,130,958
GOV	11,696,775	12,288,242	13,034,058	13,433,539	14,194,814	14,631,227	3.1%	436,413
TOTAL	733,121,166	781,348,502	825,422,795	887,941,636	967,190,987	1,026,854,330	6.2%	59,663,343
Annual Change		6.6%	5.6%	7.6%	8.9%	6.2%		

Table 4.5

### KPB Total Annual TAXABLE Sales by LOB - 2008

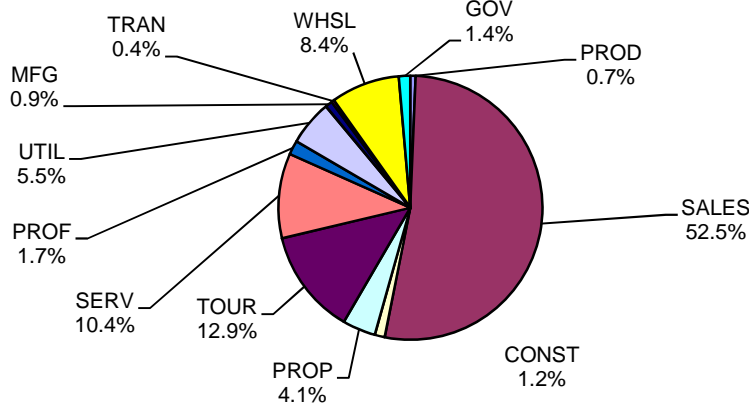


Chart 4.3

### Annual TAXABLE Sales Five Year Change by LOB

LOB	2003	2008	Value Change	Percent Change
PROD	5,629,469	6,694,810	1,065,341	18.9%
SALES	363,365,826	538,927,936	175,562,110	48.3%
CONST	11,780,819	12,610,340	829,521	7.0%
PROP	31,745,396	41,708,890	9,963,494	31.4%
TOUR	134,633,782	132,133,153	-2,500,629	-1.9%
SERV	74,042,540	106,613,261	32,570,721	44.0%
PROF	14,210,619	17,695,101	3,484,482	24.5%
UTIL	35,022,919	56,985,954	21,963,035	62.7%
MFG	7,142,669	8,880,367	1,737,698	24.3%
TRAN	3,561,329	3,644,236	82,907	2.3%
WHSL	40,289,023	86,329,055	46,040,032	114.3%
GOV	11,696,775	14,631,227	2,934,452	25.1%
TOTAL	733,121,166	1,026,854,330	293,733,164	40.1%

Table 4.6

### Five Year Change in TAXABLE LOB Sales

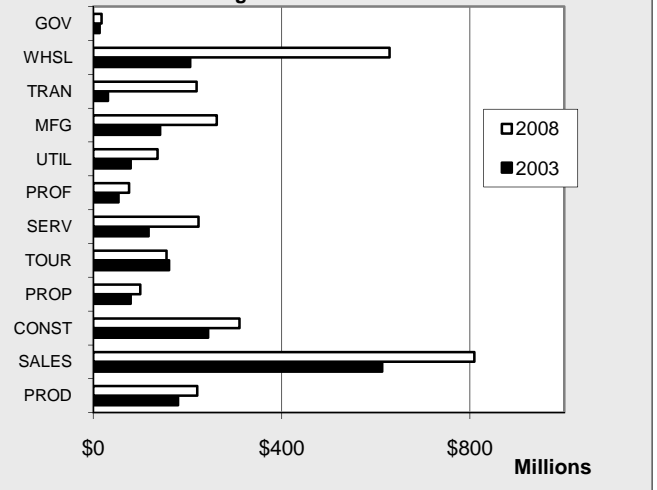


Chart 4.4

# KPB Sales

**KPB Annual NON-TAXABLE Sales by Line of Business - 2003-2008 - in \$**

LOB	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
PROD	174,451,236	242,521,785	228,011,981	213,820,013	192,912,553	213,929,814	10.9%	21,017,261
SALES	250,132,591	223,831,796	228,959,793	238,625,802	241,143,090	270,547,145	12.2%	29,404,055
CONST	232,322,795	213,712,916	281,243,891	354,004,158	298,860,295	297,601,671	-0.4%	-1,258,624
PROP	47,748,846	48,555,656	50,554,477	54,166,505	55,622,040	57,892,312	4.1%	2,270,272
TOUR	26,271,379	34,034,813	35,781,762	39,401,576	26,943,844	23,420,041	-13.1%	-3,523,803
SERV	43,727,402	62,655,992	62,120,533	74,906,530	101,561,278	116,787,378	15.0%	15,226,100
PROF	39,585,066	44,417,360	44,539,629	50,938,231	51,924,077	58,077,976	11.9%	6,153,899
UTIL	44,493,070	51,362,727	62,438,988	71,215,740	67,883,958	79,714,548	17.4%	11,830,590
MFG	134,676,382	173,232,158	241,272,059	169,018,761	186,029,474	253,701,141	36.4%	67,671,667
TRAN	27,475,946	63,736,418	114,072,749	124,029,431	162,166,159	215,542,410	32.9%	53,376,251
WHSL	165,447,106	394,437,946	395,076,675	420,993,441	451,516,211	542,904,638	20.2%	91,388,427
GOV	1,909,805	2,257,178	2,180,906	2,252,161	2,172,023	2,683,705	23.6%	511,682
TOTAL	1,188,241,624	1,554,756,745	1,746,253,443	1,813,372,349	1,838,735,002	2,132,802,779	16.0%	294,067,777
Annual Change		30.8%	12.3%	3.8%	1.4%	16.0%		

Table 4.7

**KPB Annual Total NON-TAXABLE Sales by LOB - 2008**

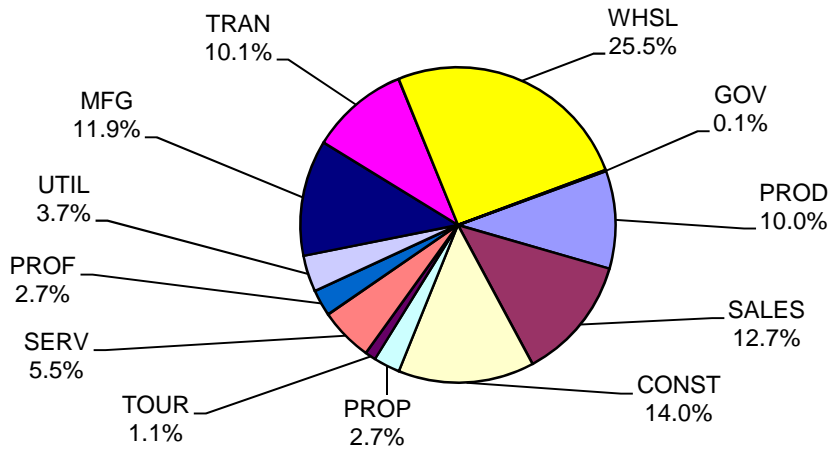


Chart 4.5

**Annual NON-TAXABLE Sales Five Year Change by LOB**

LOB	2003	2008	Value Change	Percent Change
PROD	174,451,236	213,929,814	39,478,578	22.6%
SALES	250,132,591	270,547,145	20,414,554	8.2%
CONST	232,322,795	297,601,671	65,278,876	28.1%
PROP	47,748,846	57,892,312	10,143,466	21.2%
TOUR	26,271,379	23,420,041	-2,851,338	-10.9%
SERV	43,727,402	116,787,378	73,059,976	167.1%
PROF	39,585,066	58,077,976	18,492,910	46.7%
UTIL	44,493,070	79,714,548	35,221,478	79.2%
MFG	134,676,382	253,701,141	119,024,759	88.4%
TRAN	27,475,946	215,542,410	188,066,464	684.5%
WHSL	165,447,106	542,904,638	377,457,532	228.1%
GOV	1,909,805	2,683,705	773,900	40.5%
TOTAL	1,188,241,624	2,132,802,779	944,561,155	79.5%

Table 4.8

**Five Year Change in NON-TAXABLE Sales**

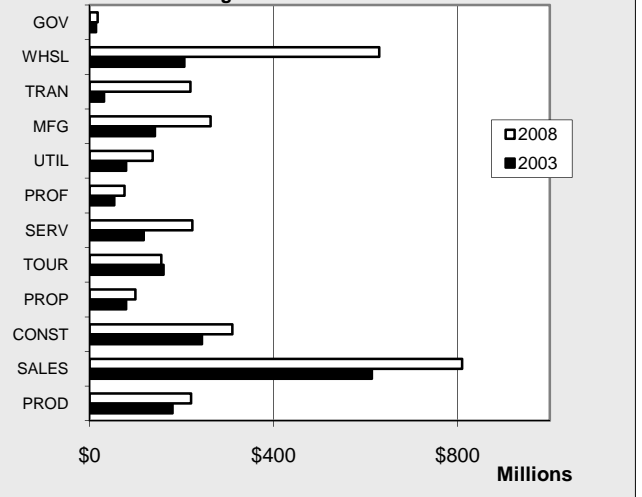


Chart 4.6

# KPB Sales

## KPB Annual GROSS Sales by Area - 2003-2008 - in \$

	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
Homer	274,073,782	290,423,752	309,268,753	356,227,707	353,452,150	382,914,299	8.3%	29,462,149
Kenai	282,882,495	407,272,175	465,779,952	456,932,044	520,557,074	607,676,556	16.7%	87,119,482
Seldovia	7,259,554	8,329,831	6,871,279	7,564,723	9,495,815	8,530,781	-10.2%	-965,034
Seward	156,961,936	166,016,942	189,104,993	198,357,254	195,248,254	214,574,775	9.9%	19,326,521
Soldotna	337,906,000	361,258,879	396,033,463	432,855,181	429,295,387	465,405,888	8.4%	36,110,501
Other	862,279,023	1,102,803,668	1,204,707,798	1,249,377,076	1,297,877,309	1,480,554,810	14.1%	182,677,501
<b>Total</b>	<b>1,921,362,790</b>	<b>2,336,105,247</b>	<b>2,571,766,238</b>	<b>2,701,313,985</b>	<b>2,805,925,989</b>	<b>3,159,657,109</b>	<b>12.6%</b>	<b>353,731,120</b>
Annual Change		21.6%	10.1%	5.0%	3.9%	12.6%		

Table 4.9

### KPB Annual Gross Sales by Area - 2003-2008

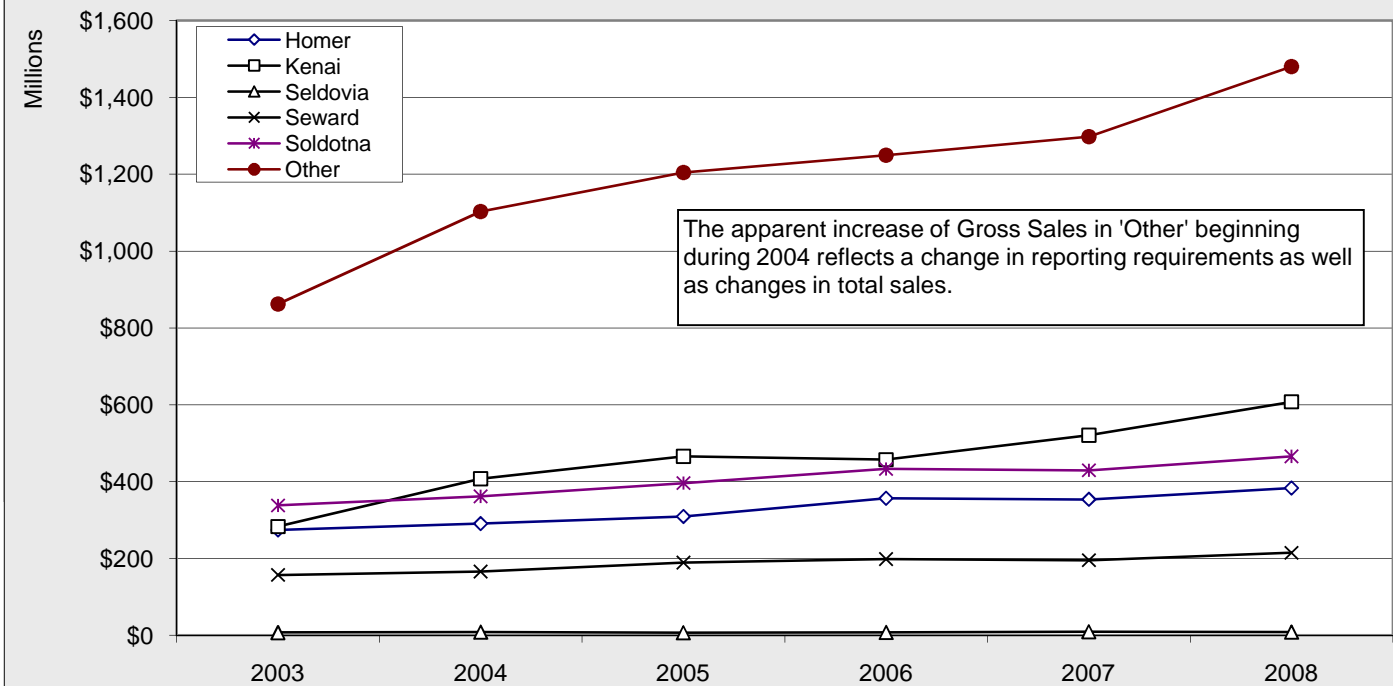


Chart 4.7

### KPB Total Annual Gross Sales by Area - 2008

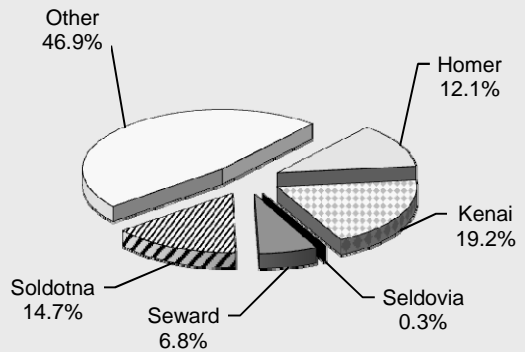


Chart 4.8

### Annual Gross Sales Five Year Change by Area

	2003	2008	Value Change	Percent Change
Homer	274,073,782	382,914,299	108,840,517	39.7%
Kenai	282,882,495	607,676,556	324,794,061	114.8%
Seldovia	7,259,554	8,530,781	1,271,227	17.5%
Seward	156,961,936	214,574,775	57,612,839	36.7%
Soldotna	337,906,000	465,405,888	127,499,888	37.7%
Other	862,279,023	1,480,554,810	618,275,787	71.7%
<b>TOTAL</b>	<b>1,921,362,790</b>	<b>3,159,657,109</b>	<b>1,238,294,319</b>	<b>64.4%</b>

Table 4.10

# KPB Sales

**KPB Annual TAXABLE Sales by Area - 2003-2008 - in \$**

	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
Homer	131,729,196	139,975,581	144,757,649	153,385,392	166,500,949	173,010,794	3.9%	6,509,845
Kenai	121,314,795	139,373,862	145,536,054	156,640,595	167,077,378	175,891,484	5.3%	8,814,106
Seldovia	3,376,944	3,386,312	3,380,980	3,671,079	4,317,728	5,004,876	15.9%	687,148
Seward	76,348,733	79,767,208	87,749,003	91,089,954	102,255,726	105,003,769	2.7%	2,748,043
Soldotna	190,627,772	200,059,548	211,210,444	227,545,027	243,495,221	261,094,783	7.2%	17,599,562
Other	209,723,726	218,785,991	232,788,665	255,609,589	283,543,985	306,848,624	8.2%	23,304,639
<b>Total</b>	<b>733,121,166</b>	<b>781,348,502</b>	<b>825,422,795</b>	<b>887,941,636</b>	<b>967,190,987</b>	<b>1,026,854,330</b>	<b>6.2%</b>	<b>59,663,343</b>
Annual Change		6.6%	5.6%	7.6%	8.9%	6.2%		

Table 4.11

**KPB Annual Taxable Sales by Area - 2003-2008**

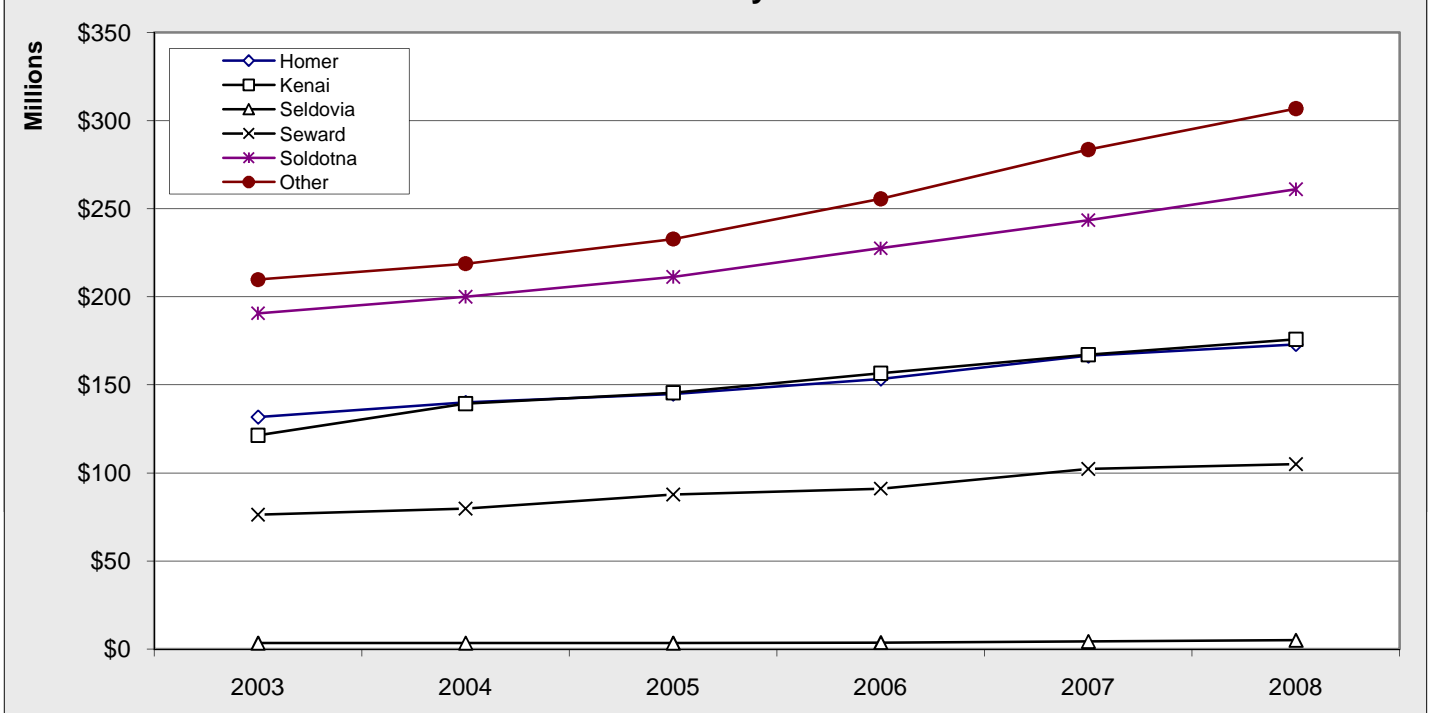


Chart 4.9

**KPB Annual Taxable Sales by Area - 2008**

Annual Taxable Sales Five Year Change by Area				
	2003	2008	Value Change	Percent Change
Homer	131,729,196	173,010,794	41,281,598	31.3%
Kenai	121,314,795	175,891,484	54,576,689	45.0%
Seldovia	3,376,944	5,004,876	1,627,932	48.2%
Seward	76,348,733	105,003,769	28,655,036	37.5%
Soldotna	190,627,772	261,094,783	70,467,011	37.0%
Other	209,723,726	306,848,624	97,124,898	46.3%
<b>TOTAL</b>	<b>733,121,166</b>	<b>1,026,854,330</b>	<b>293,733,164</b>	<b>40.1%</b>

Table 4.12

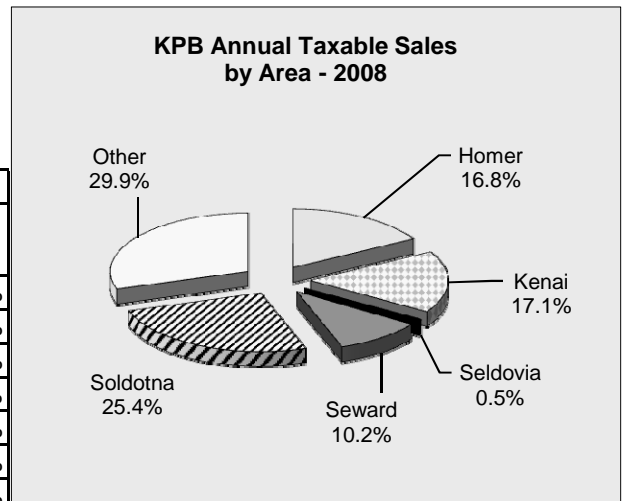


Chart 4.10

# KPB Sales

**KPB Annual NON-TAXABLE Sales by Area - 2003-2008 - in \$**

	2003	2004	2005	2006	2007	2008	Annual Percent Change	Annual Amount Change
Homer	142,344,586	150,448,171	164,511,104	202,842,315	186,951,201	209,903,505	12.3%	22,952,304
Kenai	161,567,700	267,898,313	320,243,898	300,291,449	353,479,696	431,785,072	22.2%	78,305,376
Seldovia	3,882,610	4,943,519	3,490,299	3,893,644	5,178,087	3,525,905	-31.9%	-1,652,182
Seward	80,613,203	86,249,734	101,355,990	107,267,300	92,992,528	109,571,006	17.8%	16,578,478
Soldotna	147,278,228	161,199,331	184,823,019	205,310,154	185,800,166	204,311,105	10.0%	18,510,939
Other	652,555,297	884,017,677	971,919,133	993,767,487	1,014,333,324	1,173,706,186	15.7%	159,372,862
Total	1,188,241,624	1,554,756,745	1,746,343,443	1,813,372,349	1,838,735,002	2,132,802,779	16.0%	294,067,777
Annual Change		30.8%	12.3%	3.8%	1.4%	16.0%		

Table 4.13

**KPB Annual Non-Taxable Sales by Area - 2003-2008**

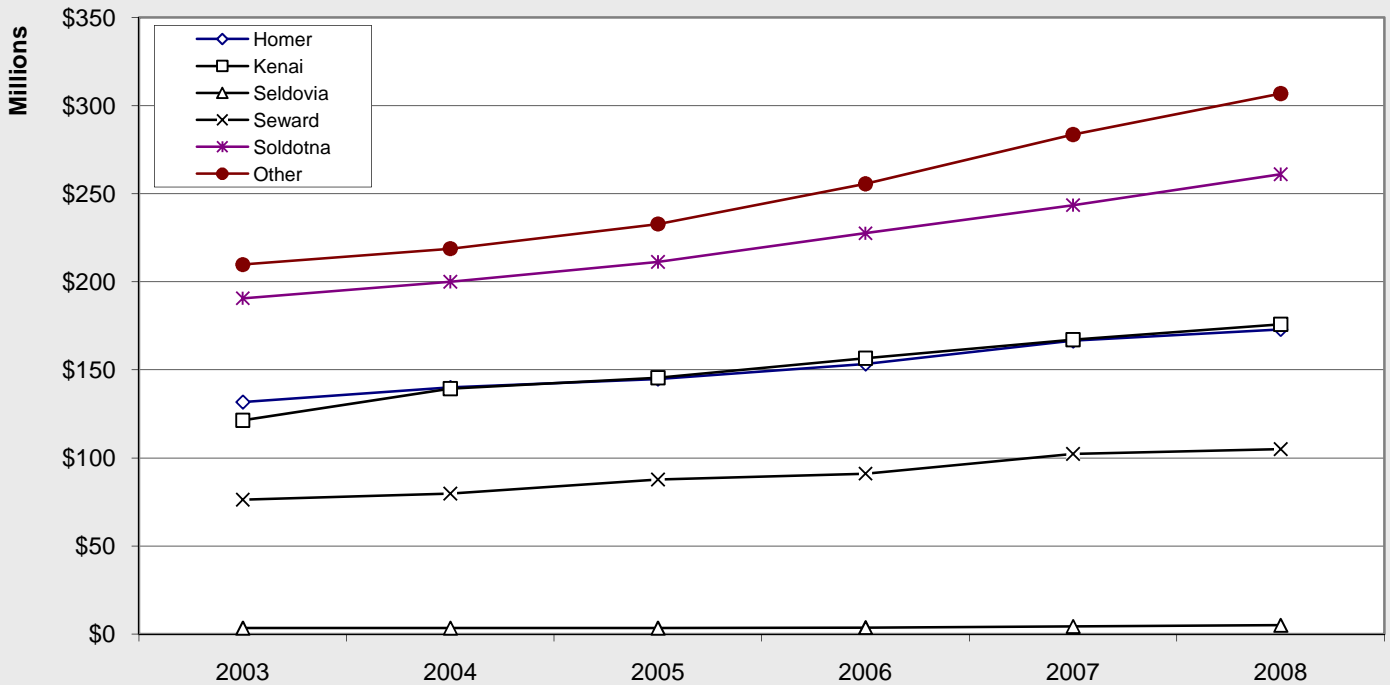
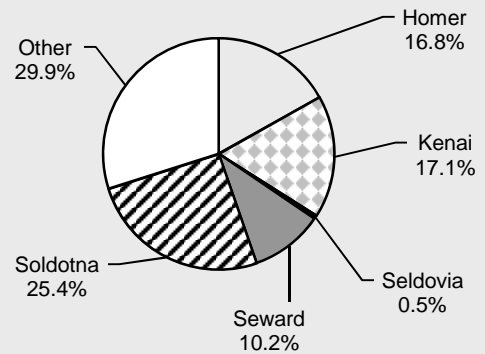


Chart 4.11

**KPB Annual Non-Taxable Sales by Area - 2008**



**Annual Non-Taxable Sales Five Year Change by Area**

	2003	2008	Value Change	Percent Change
Homer	142,344,586	209,903,505	67,558,919	47.5%
Kenai	161,567,700	431,785,072	270,217,372	167.2%
Seldovia	3,882,610	3,525,905	-356,705	-9.2%
Seward	80,613,203	109,571,006	28,957,803	35.9%
Soldotna	147,278,228	204,311,105	57,032,877	38.7%
Other	652,555,297	1,173,706,186	521,150,889	79.9%
TOTAL	1,188,241,624	2,132,802,779	944,561,155	79.5%

Table 4.14

Chart 4.12

# KPB Sales

<b>KPB Annual GROSS Sales by LOB by Quarter - 2008 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	28,399,783	41,226,009	51,993,400	99,005,432	220,624,624
SALES	147,230,051	209,904,567	261,798,968	190,541,495	809,475,081
CONST	46,451,878	66,812,991	104,165,596	92,781,546	310,212,011
PROP	19,005,545	25,231,660	30,162,850	25,201,147	99,601,202
TOUR	8,149,740	47,175,954	89,978,836	10,248,664	155,553,194
SERV	43,518,244	62,153,219	65,159,602	52,569,574	223,400,639
PROF	15,036,479	18,233,426	19,108,411	23,394,761	75,773,077
UTIL	35,696,808	29,774,744	30,780,619	40,448,331	136,700,502
MFG	38,544,973	80,895,890	104,586,640	38,554,005	262,581,508
TRAN	40,015,969	57,776,253	69,090,301	52,304,123	219,186,646
WHSL	64,212,311	91,634,047	104,580,326	368,807,009	629,233,693
GOV	3,421,715	3,943,328	5,690,831	4,259,058	17,314,932
<b>TOTAL</b>	<b>489,683,496</b>	<b>734,762,088</b>	<b>937,096,380</b>	<b>998,115,145</b>	<b>3,159,657,109</b>

Table 4.15

<b>KPB Annual GROSS Sales by Area by Quarter - 2008 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	65,708,118	103,215,060	125,955,296	88,035,825	382,914,299
Kenai	108,812,075	146,580,463	182,488,483	169,795,535	607,676,556
Seldovia	1,516,251	2,591,665	2,347,161	2,075,704	8,530,781
Seward	26,506,069	59,814,396	89,445,765	38,808,545	214,574,775
Soldotna	89,538,030	112,456,040	146,420,303	116,991,515	465,405,888
Other	197,602,952	310,104,465	390,439,372	582,408,021	1,480,554,810
<b>Total</b>	<b>489,683,495</b>	<b>734,762,089</b>	<b>937,096,380</b>	<b>998,115,145</b>	<b>3,159,657,109</b>

Table 4.16

<b>KPB Annual TAXABLE Sales by LOB by Quarter - 2008 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	1,008,753	2,216,863	1,748,758	1,720,436	6,694,810
SALES	95,601,390	138,921,134	185,402,282	119,003,130	538,927,936
CONST	2,374,653	3,082,212	3,914,197	3,239,278	12,610,340
PROP	7,918,408	10,883,931	13,305,391	9,601,160	41,708,890
TOUR	6,889,798	40,898,248	77,011,482	7,333,625	132,133,153
SERV	22,343,938	27,505,793	31,168,849	25,594,681	106,613,261
PROF	4,269,130	4,744,076	4,688,193	3,993,702	17,695,101
UTIL	16,634,798	12,793,542	11,107,978	16,449,636	56,985,954
MFG	961,058	2,352,036	4,211,685	1,355,588	8,880,367
TRAN	562,731	1,008,526	1,277,653	795,326	3,644,236
WHSL	17,059,910	23,271,188	26,815,958	19,181,999	86,329,055
GOV	2,732,211	3,458,001	4,806,976	3,634,039	14,631,227
<b>TOTAL</b>	<b>178,356,778</b>	<b>271,135,550</b>	<b>365,459,402</b>	<b>211,902,600</b>	<b>1,026,854,330</b>

Table 4.17

<b>KPB Annual TAXABLE Sales by Area by Quarter - 2008 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	29,022,917	48,871,596	62,341,184	32,775,097	173,010,794
Kenai	36,199,394	44,860,208	52,374,003	42,457,879	175,891,484
Seldovia	850,232	1,663,391	1,634,020	857,233	5,004,876
Seward	11,339,653	30,194,399	50,389,355	13,080,362	105,003,769
Soldotna	47,660,551	63,179,312	90,667,066	59,587,854	261,094,783
Other	53,284,030	82,366,645	108,053,774	63,144,175	306,848,624
<b>Total</b>	<b>178,356,777</b>	<b>271,135,551</b>	<b>365,459,402</b>	<b>211,902,600</b>	<b>1,026,854,330</b>

Table 4.18

# KPB Sales

<b>KPB Annual GROSS Sales by LOB by Quarter - 2007 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	24,974,260	37,089,155	43,860,460	92,929,082	198,852,957
SALES	127,448,205	181,702,272	218,992,332	165,697,114	693,839,923
CONST	47,528,741	71,115,474	96,207,346	96,225,562	311,077,123
PROP	17,951,988	23,009,451	27,572,825	26,315,106	94,849,370
TOUR	18,936,404	59,439,612	108,920,809	20,159,126	207,455,951
SERV	37,198,517	53,832,707	58,113,534	48,640,981	197,785,739
PROF	14,926,273	15,388,743	16,507,916	22,254,358	69,077,290
UTIL	37,984,202	30,112,352	20,940,611	32,282,685	121,319,850
MFG	45,887,281	46,774,719	85,026,281	18,827,857	196,516,138
TRAN	36,805,498	34,761,160	50,920,772	42,583,073	165,070,503
WHSL	48,617,298	67,298,261	83,966,334	333,832,415	533,714,308
GOV	3,228,263	3,968,840	5,039,313	4,130,421	16,366,837
<b>TOTAL</b>	<b>461,486,930</b>	<b>624,492,746</b>	<b>816,068,533</b>	<b>903,877,780</b>	<b>2,805,925,989</b>

Table 4.19

<b>KPB Annual GROSS Sales by Area by Quarter - 2007 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	61,424,512	97,290,718	113,727,381	81,009,539	353,452,150
Kenai	96,678,365	111,960,372	152,995,834	158,922,503	520,557,074
Seldovia	1,462,524	2,550,793	2,130,764	3,351,734	9,495,815
Seward	25,608,135	56,608,855	78,382,897	34,648,367	195,248,254
Soldotna	79,259,451	102,966,180	130,199,945	116,869,811	429,295,387
Other	197,053,943	253,115,828	338,631,712	509,075,826	1,297,877,309
<b>Total</b>	<b>461,486,930</b>	<b>624,492,746</b>	<b>816,068,533</b>	<b>903,877,780</b>	<b>2,805,925,989</b>

Table 4.20

<b>KPB Annual TAXABLE Sales by LOB by Quarter - 2007 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	894,819	2,039,567	1,570,128	1,435,890	5,940,404
SALES	80,780,970	117,658,028	149,604,085	104,653,750	452,696,833
CONST	2,174,970	3,034,410	3,698,378	3,309,070	12,216,828
PROP	7,356,863	9,952,399	12,274,904	9,643,164	39,227,330
TOUR	16,073,170	53,007,670	94,466,360	16,964,907	180,512,107
SERV	19,244,573	25,559,364	28,089,546	23,330,978	96,224,461
PROF	4,134,921	4,611,238	4,388,635	4,018,419	17,153,213
UTIL	17,578,615	11,944,498	10,474,300	13,438,479	53,435,892
MFG	1,233,175	2,817,887	4,774,431	1,661,171	10,486,664
TRAN	425,345	791,238	900,948	786,813	2,904,344
WHSL	16,366,742	21,240,013	24,090,040	20,501,302	82,198,097
GOV	2,855,994	3,446,756	4,347,718	3,544,346	14,194,814
<b>TOTAL</b>	<b>169,120,157</b>	<b>256,103,068</b>	<b>338,679,473</b>	<b>203,288,289</b>	<b>967,190,987</b>

Table 4.21

<b>KPB Annual TAXABLE Sales by Area by Quarter - 2007 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	27,254,559	47,168,234	59,366,059	32,712,097	166,500,949
Kenai	34,313,793	43,096,842	48,556,382	41,110,361	167,077,378
Seldovia	755,801	1,220,836	1,508,876	832,215	4,317,728
Seward	10,869,898	30,040,462	48,661,876	12,683,490	102,255,726
Soldotna	45,881,620	59,407,136	80,093,167	58,113,298	243,495,221
Other	50,044,486	75,169,558	100,493,113	57,836,828	283,543,985
<b>Total</b>	<b>169,120,157</b>	<b>256,103,068</b>	<b>338,679,473</b>	<b>203,288,289</b>	<b>967,190,987</b>

Table 4.22



# KPB Sales

<b>KPB Annual GROSS Sales by LOB by Quarter - 2006 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	41,274,840	43,839,219	62,118,237	71,810,856	219,043,152
SALES	119,035,596	178,965,036	206,143,237	152,333,638	656,477,507
CONST	31,974,205	59,781,577	97,217,621	176,274,367	365,247,770
PROP	17,365,603	22,740,383	25,835,246	22,847,644	88,788,876
TOUR	17,398,131	58,865,867	106,305,678	20,634,097	203,203,773
SERV	32,231,969	42,838,322	43,893,954	41,378,709	160,342,954
PROF	14,136,142	14,165,049	15,548,787	23,239,897	67,089,875
UTIL	32,447,128	26,961,172	26,505,508	34,127,150	120,040,958
MFG	20,273,690	55,022,566	68,436,833	34,932,465	178,665,554
TRAN	10,675,096	37,237,524	40,847,624	38,080,953	126,841,197
WHSL	47,733,746	68,421,938	77,931,201	305,799,784	499,886,669
GOV	3,126,281	3,670,790	4,731,516	4,157,113	15,685,700
<b>TOTAL</b>	<b>387,672,427</b>	<b>612,509,443</b>	<b>775,515,442</b>	<b>925,616,673</b>	<b>2,701,313,985</b>

Table 4.23

<b>KPB Annual GROSS Sales by Area by Quarter - 2006 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	56,156,763	89,314,280	118,463,107	92,293,557	356,227,707
Kenai	63,273,640	109,278,718	121,537,938	162,841,748	456,932,044
Seldovia	1,517,120	2,170,811	2,529,588	1,347,204	7,564,723
Seward	21,701,206	51,092,715	75,592,879	49,970,454	198,357,254
Soldotna	72,457,151	99,012,814	121,167,794	140,217,422	432,855,181
Other	172,566,546	261,640,105	336,224,136	478,946,289	1,249,377,076
<b>Total</b>	<b>387,672,426</b>	<b>612,509,443</b>	<b>775,515,442</b>	<b>925,616,674</b>	<b>2,701,313,985</b>

Table 4.24

<b>KPB Annual TAXABLE Sales by LOB by Quarter - 2006 - in \$</b>					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	865,170	1,823,191	1,329,079	1,205,699	5,223,139
SALES	74,586,992	109,433,886	137,489,167	96,341,660	417,851,705
CONST	1,990,771	2,944,819	3,306,229	3,001,793	11,243,612
PROP	6,936,051	8,531,207	10,729,981	8,425,132	34,622,371
TOUR	15,899,091	48,415,782	81,959,541	17,527,783	163,802,197
SERV	18,046,491	22,111,917	24,398,224	20,879,792	85,436,424
PROF	4,046,431	4,536,924	3,964,046	3,604,243	16,151,644
UTIL	14,962,505	10,663,883	9,087,067	14,111,763	48,825,218
MFG	1,272,729	2,446,548	4,224,455	1,703,061	9,646,793
TRAN	478,235	889,688	912,143	531,700	2,811,766
WHSL	15,226,750	20,819,810	24,110,681	18,735,987	78,893,228
GOV	2,683,072	3,244,865	4,214,700	3,290,902	13,433,539
<b>TOTAL</b>	<b>156,994,288</b>	<b>235,862,520</b>	<b>305,725,313</b>	<b>189,359,515</b>	<b>887,941,636</b>

Table 4.25

<b>KPB Annual TAXABLE Sales by Area by Quarter - 2006 - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	25,717,626	43,368,152	53,836,629	30,462,985	153,385,392
Kenai	32,390,215	41,096,929	45,216,664	37,936,787	156,640,595
Seldovia	636,694	974,499	1,348,064	711,822	3,671,079
Seward	10,170,662	26,596,215	42,438,197	11,884,880	91,089,954
Soldotna	42,117,565	55,438,172	75,557,720	54,431,570	227,545,027
Other	45,961,527	68,388,554	87,328,037	53,931,471	255,609,589
<b>Total</b>	<b>156,994,289</b>	<b>235,862,521</b>	<b>305,725,311</b>	<b>189,359,515</b>	<b>887,941,636</b>

Table 4.26

**Employment**

# KPB Employment

## 2008 Monthly Employment Detail

2008 data are preliminary.

Kenai Peninsula Borough Employment Statistics - 2008													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Labor Force	24,640	24,888	25,357	25,374	26,786	28,189	28,334	28,080	26,441	25,626	25,470	25,689	26,240
Unemployment	2,514	2,660	2,513	2,333	2,038	2,063	1,865	1,810	1,917	2,093	2,297	2,589	2,224
Unemployment Rate	10.2%	10.7%	9.9%	9.2%	7.6%	7.3%	6.6%	6.4%	7.3%	8.2%	9.0%	10.1%	8.5%
Employment	22,126	22,228	22,844	23,041	24,748	26,126	26,469	26,270	24,524	23,533	23,173	23,100	24,016

Table 5.1

## Labor Force

KPB Average Monthly Labor Force	
	Average
2000	24,528
2001	24,224
2002	24,709
2003	24,932
2004	24,990
2005	24,925
2006	25,418
2007	25,565
2008	26,240
1 Year Change	675

Table 5.2

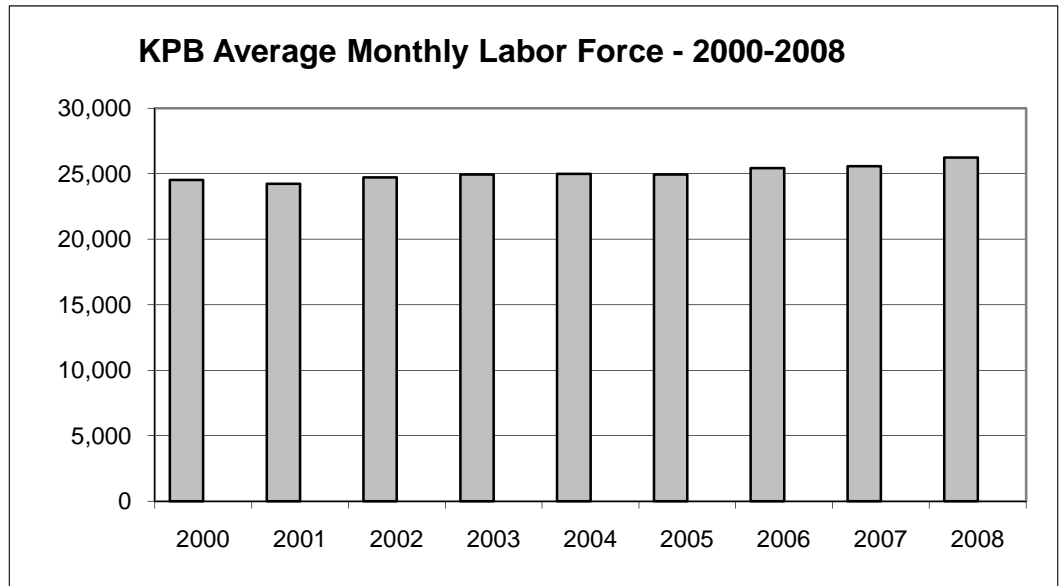


Chart 5.1

## Unemployment

KPB Average Monthly Unemployment	
	Average
2000	1,969
2001	1,931
2002	2,309
2003	2,508
2004	2,404
2005	2,138
2006	2,101
2007	1,973
2008	2,224
1 Year Change	251

Table 5.3

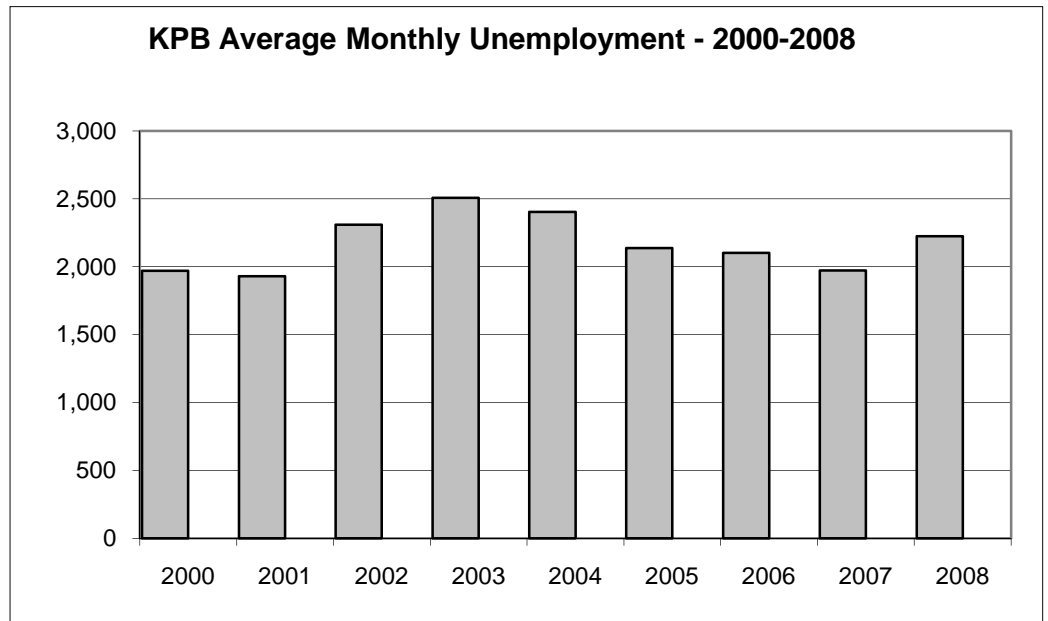


Chart 5.2

# KPB Employment

## Unemployment Rate

KPB Average Monthly Unemployment Rate	
	Average
2000	8.1%
2001	8.0%
2002	9.4%
2003	10.1%
2004	9.7%
2005	8.6%
2006	8.3%
2007	7.8%
2008	9.5%
1 Year Change	1.7%

Table 5.4

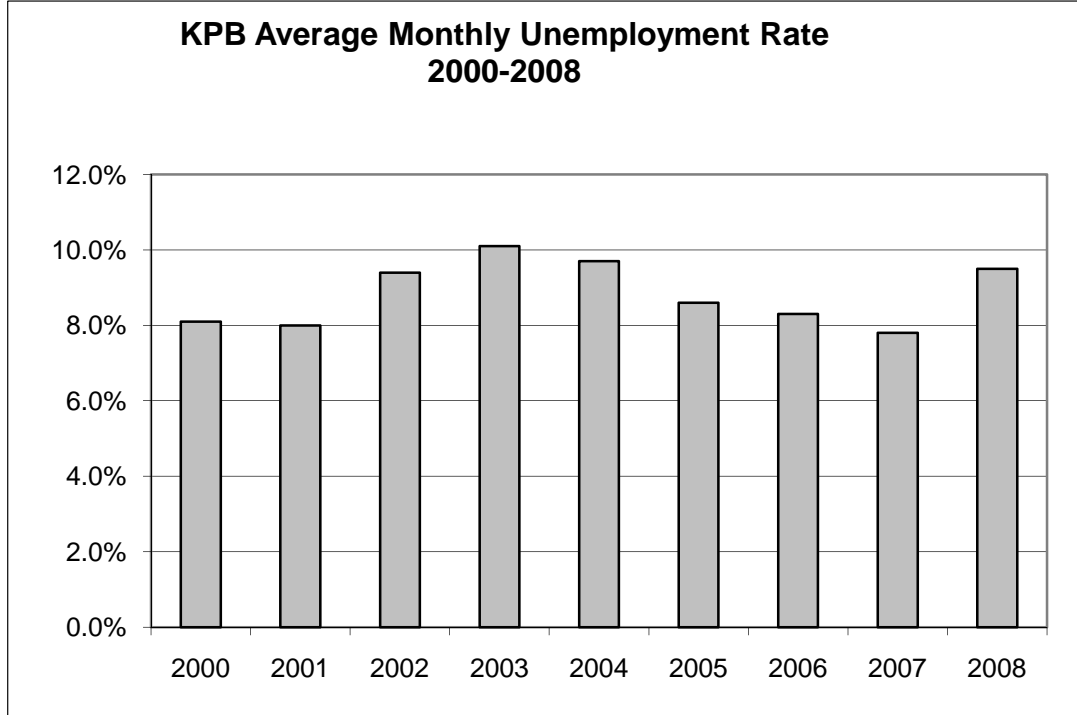


Chart 5.3

## Employment

KPB Average Monthly Employment	
	Average
2000	22,558
2001	22,293
2002	22,400
2003	22,425
2004	22,586
2005	22,787
2006	23,317
2007	23,592
2008	24,016
1 Year Change	424

Table 5.5

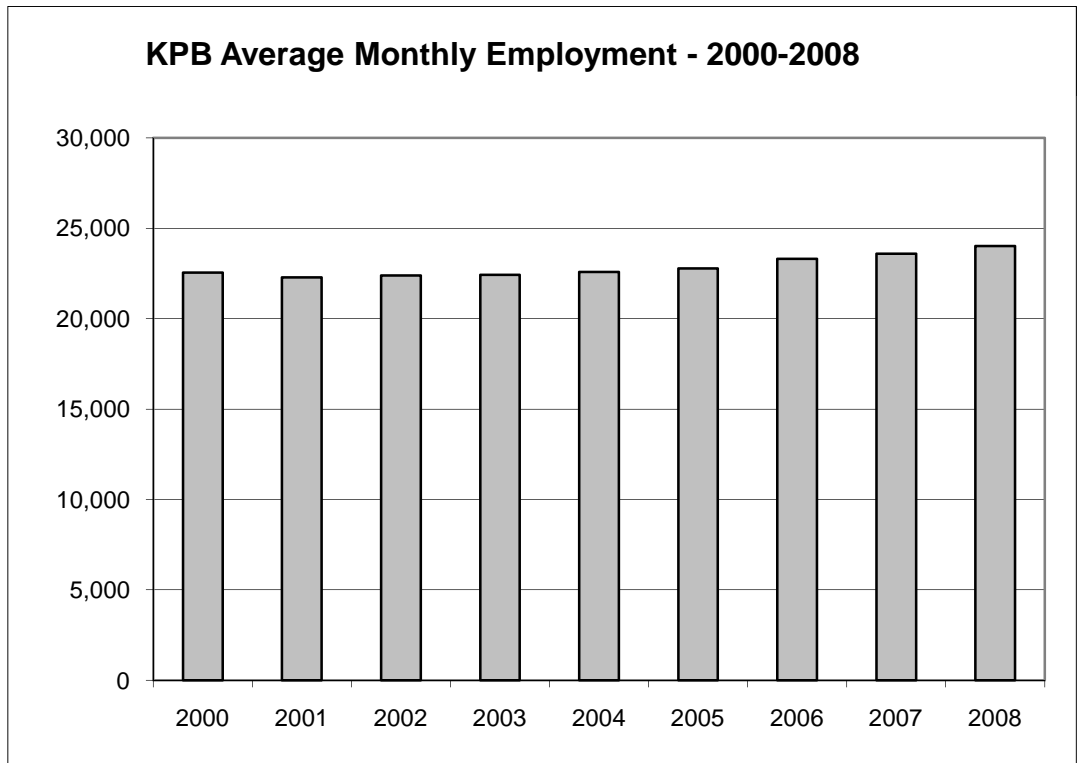


Chart 5.4

# KPB Employment

## KPB Unemployment Charts - 2008

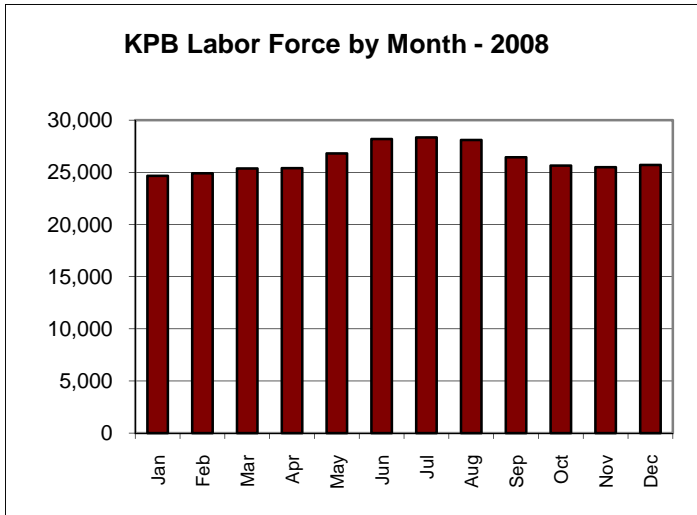


Chart 5.5



Chart 5.6

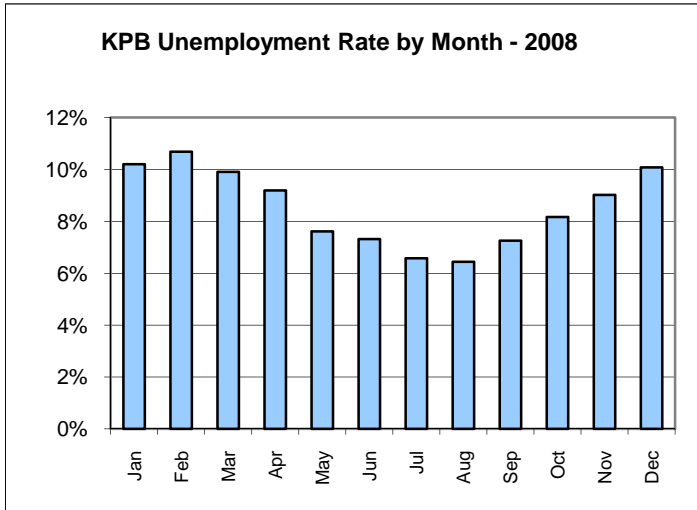


Chart 5.7

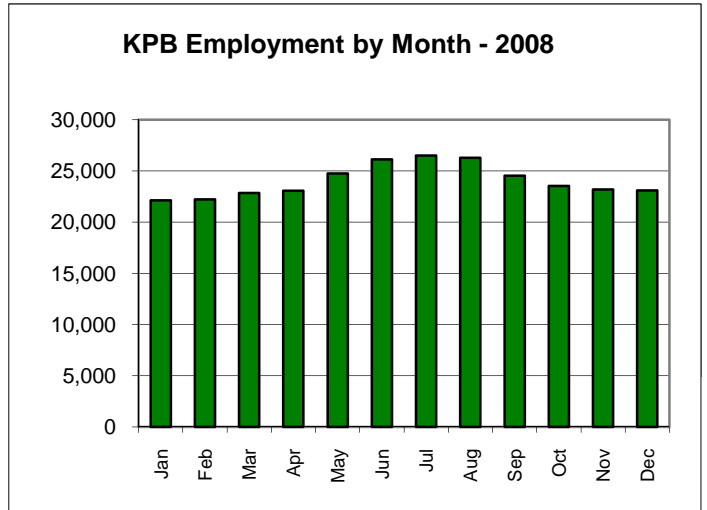


Chart 5.8

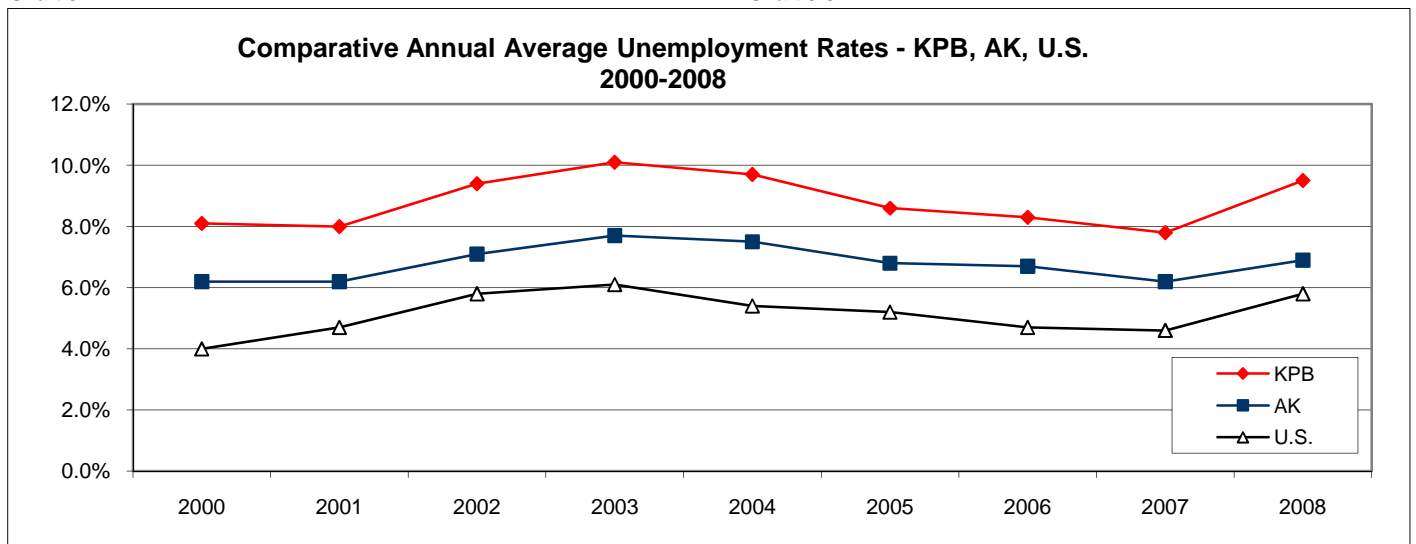


Chart 5.9

# KPB Employment

<b>Kenai Peninsula Borough's Wage and Salary (NAICS)</b>							
<b>Annual Average Monthly Employment, Earnings by Line of Business - 2005-2008</b>							
	Employment					Earnings	
	2005	2006	2007	2008	1 Year Change	2008 Total in \$	Percent of Total - 2008
<b>KPB TOTAL</b>	<b>18,075</b>	<b>18,326</b>	<b>18,456</b>	<b>18,663</b>	<b>1.1%</b>	<b>725,081,978</b>	<b>100.0%</b>
<b>GOODS PRODUCING</b>	3,340	3,211	3,136	3,206	2.2%	202,434,529	27.9%
Natural Resources	1,052	1,057	1,030	1,200	16.5%	101,510,257	14.0%
Agriculture, Forestry, Fishing	47	40	35	27	-22.9%	858,655	0.1%
Mining	1,005	1,018	995	1,174	18.0%	100,651,601	13.9%
Construction	1,054	1,017	1,043	985	-5.6%	50,619,368	7.0%
Manufacturing	1,234	1,137	1,063	1,022	-3.9%	50,304,904	6.9%
Food	624	603	546	556	1.8%	14,096,024	1.9%
Petroleum & Coal, Chemicals	367	343	326	NA	NA	NA	NA
Other	243	191	191	NA	NA	NA	NA
<b>SERVICE PROVIDING</b>	<b>10,052</b>	<b>10,274</b>	<b>10,302</b>	<b>10,341</b>	<b>0.4%</b>	<b>291,690,302</b>	<b>40.2%</b>
Trade, Transportation & Utilities	3,627	3,706	3,734	3,777	1.2%	127,397,678	17.6%
Wholesale	249	217	224	227	1.3%	9,346,295	1.3%
Retail	2,400	2,496	2,496	2,500	0.2%	64,743,130	8.9%
Transportation & Warehousing	739	753	771	794	3.0%	32,307,874	4.5%
Utilities	240	241	244	256	4.9%	21,000,379	2.9%
Information	262	263	255	259	1.6%	10,405,070	1.4%
Financial Activities	421	471	481	529	10.0%	23,763,060	3.3%
Finance and Insurance	281	320	269	306	13.8%	13,075,710	1.8%
Real Estate, Rental & Leasing	141	152	512	223	-56.4%	10,687,349	1.5%
Professional Business Services	841	533	523	518	-1.0%	18,636,721	2.6%
Educational Services, Health Care & Social Assistance	1,645	2,014	1,991	1,958	-1.7%	51,413,601	7.1%
Educational Services	82	71	74	81	9.5%	1,949,662	0.3%
Health Care	1,091	1,171	1,147	1,877	63.6%	49,463,939	6.8%
Social Assistance	472	772	770	714	-7.3%	14,926,614	2.1%
Leisure and Hospitality	2,449	2,479	2,464	2,476	0.5%	43,623,886	6.0%
Arts, Entertainment, Recreation	389	364	375	367	-2.1%	8,382,472	1.2%
Accommodations	708	760	778	785	0.9%	16,789,308	2.3%
Food Services	1,352	1,361	1,311	1,324	1.0%	18,452,106	2.5%
Other Services	802	795	839	808	-3.7%	16,166,538	2.2%
<b>GOVERNMENT</b>	<b>4,683</b>	<b>4,840</b>	<b>5,018</b>	<b>5,116</b>	<b>2.0%</b>	<b>230,957,147</b>	<b>31.9%</b>
Federal	433	428	416	404	-2.9%	26,256,198	3.6%
State	1,114	1,158	1,193	1,212	1.6%	55,386,293	7.6%
Local	3,136	3,254	3,408	3,500	2.7%	149,314,656	20.6%

Table 5.6

NA - Not Available due to confidentiality in one or more NAICS codes.

- Totals may not add due to rounding

# KPB Employment

KPB\* Average Annual Monthly Employment by Line of Business - 2005 - 2008

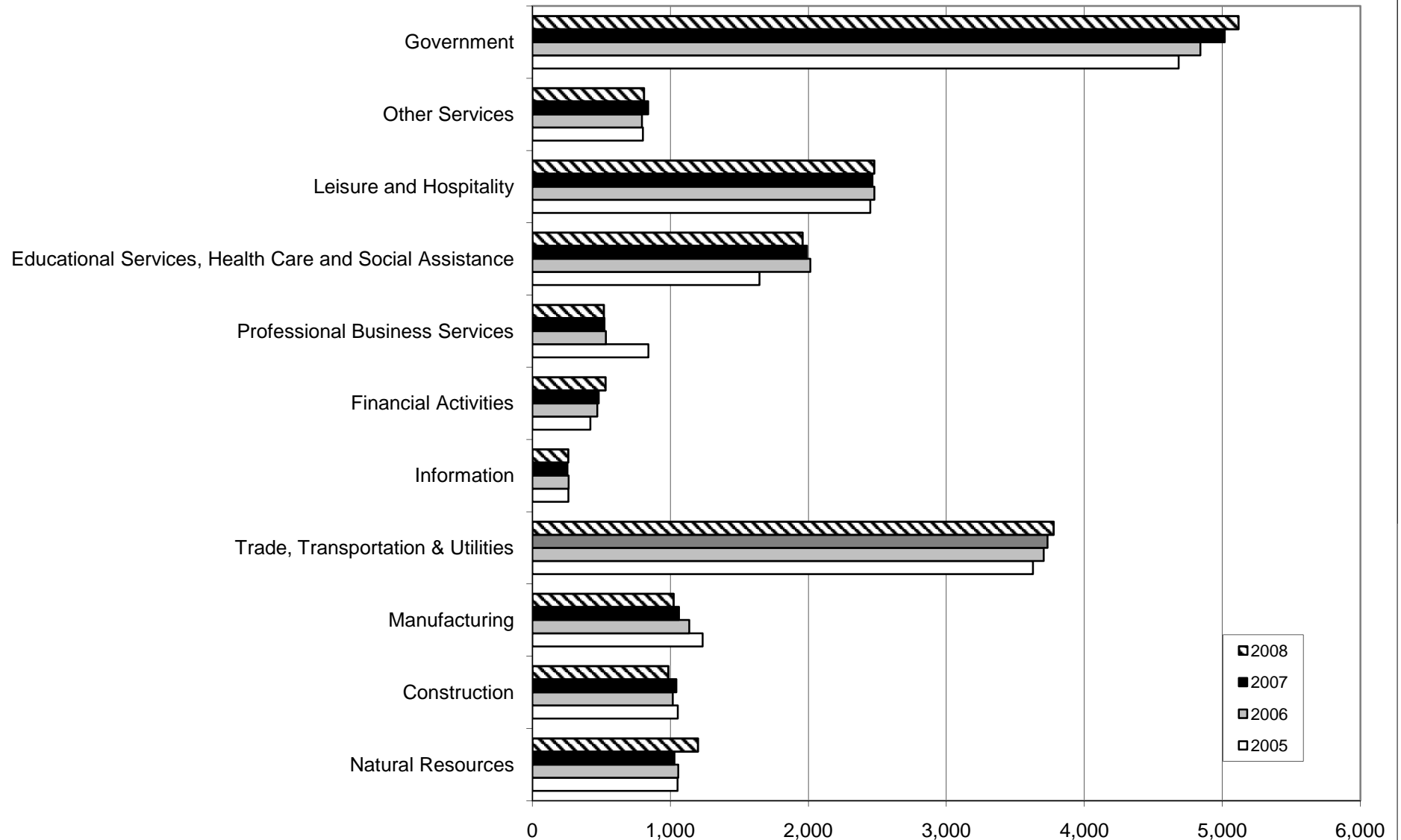


Chart 5.10

\* - KPB Government employment includes schools and two hospitals.

# KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2008						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	1,693	3,492	109	1,070	1,997	23,324
Agriculture, Forestry, Fishing and Hunting						
Natural Resources	77	559	9	22	268	2,970
Mining					0	
Construction	107	152	13	48	93	1,553
Manufacturing	62	200	*	43	67	1,070
Seafood Product Preparation and Packaging	*	*	*	*	*	*
Trade, Transportation & Utilities	413	640	20	262	439	4,656
Wholesale Trade	*	*	*	*	*	*
Retail Trade	*	*	*	*	*	*
Information	28	58	*	8	23	305
Finance, Insurance, Real Estate, and Rental & Leasing	52	112	*	31	65	645
Professional Business Services	56	187	7	80	76	1,227
Educational Services, Health Care & Social Assistance	201	465	*	108	362	2,968
Leisure and Hospitality	257	415	9	163	219	2,576
Accommodation and Food Services	*	*	*	*	*	*
Other Services	78	139	*	32	55	806
Government	362	565	51	273	330	4,548

Table 5.7

\* - Confidential due to few participants

Annual Average Monthly Earnings by Area, Line of Business - 2008 - in \$		
	KPB	City averages no longer available Averages are borough-wide only
Average	3,238	
Agriculture, Forestry, Fishing and Hunting	2,692	
Natural Resources	7,047	
Mining	7,146	
Construction	4,284	
Manufacturing	2,115	
Petroleum & Coal and Chemical Manufacturing	*	
Seafood Product Preparation and Packaging	*	
Trade, Transportation & Utilities	2,811	
Wholesale Trade	3,429	
Retail Trade	2,159	
Information	3,342	
Finance, Insurance, Real Estate, and Rental & Leasing	3,564	
Professional Business Services	2,996	
Educational Services, Health Care & Social Assistance	2,189	
Leisure and Hospitality	1,468	
Accommodation and Food Services	1,393	
Other Services	1,668	
Government	3,762	

Table 5.8

\* - Confidential due to few participants

Note: 2008 Data is preliminary



# KPB Employment

<b>Annual Average Monthly Employment by Area, Line of Business - 2007*</b>						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,677	4,944	175	2,335	6,863	18,456
Agriculture, Forestry, Fishing and Hunting	31	630	0	*	*	1,030
Natural Resources	*	*	0	*	*	35
Mining	*	623	0	*	*	995
Construction	253	211	17	62	475	1,043
Manufacturing	128	550	0	262	124	1,063
Seafood Product Preparation and Packaging	0	*	0	0	0	*
Trade, Transportation & Utilities	85	168	0	213	61	528
Wholesale Trade	877	949	21	431	1,424	3,734
Retail Trade	16	88	*	*	52	224
Transportation and Warehousing	525	626	*	187	1,115	2,496
Information	65	133	*	*	33	255
Finance, Insurance, Real Estate, and Rental & Leasing	82	127	*	29	217	481
Professional Business Services	103	174	*	36	198	523
Educational Services, Health Care & Social Assistance	442	347	0	232	968	1,991
Leisure and Hospitality	585	401	14	517	775	2,464
Accommodation and Food Services	519	241	14	352	689	2,089
Other Services	143	337	*	106	233	854
Government	967	1,086	99	640	2,071	5,018

Table 5.9

<b>Annual Average Monthly Earnings by Area, Line of Business - 2007 - in \$*</b>						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,717	3,889	2,365	2,901	2,893	3,106
Agriculture, Forestry, Fishing and Hunting	3,504	7,726	0	*	*	6,695
Natural Resources	*	*	0	*	*	2,044
Mining	*	7,785	0	*	*	6,858
Construction	3,534	3,646	2,885	3,272	4,346	3,937
Manufacturing	1,379	6,480	0	2,629	2,174	4,416
Seafood Product Preparation and Packaging	0	*	0	0	0	*
Trade, Transportation & Utilities	1,303	2,294	0	2,552	1,632	2,161
Wholesale Trade	3,006	3,142	1,497	2,596	2,313	2,714
Retail Trade	2,199	4,536	*	*	4,026	3,811
Transportation and Warehousing	2,007	2,325	*	1,996	2,055	2,096
Information	2,763	3,599	*	*	2,664	3,351
Finance, Insurance, Real Estate, and Rental & Leasing	3,133	3,250	*	2,337	4,045	3,484
Professional Business Services	2,916	2,821	*	3,721	2,497	2,759
Educational Services, Health Care & Social Assistance	1,967	2,110	0	3,018	1,864	2,065
Leisure and Hospitality	1,296	1,261	1,411	2,092	1,117	1,448
Accommodation and Food Services	1,344	1,060	1,411	1,713	1,149	1,365
Other Services	1,957	1,260	*	2,004	1,872	1,670
Government	3,647	3,692	2,535	3,884	3,773	3,669

Table 5.10

# KPB Employment

<b>Annual Average Monthly Employment by Area, Line of Business - 2006</b>						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,587	5,140	159	2,293	6,688	18,331
Agriculture, Forestry, Fishing and Hunting	13	5	0	0	7	39
Natural Resources	17	708	0	16	275	1,017
Mining	17	708	0	16	275	1,017
Construction	223	225	10	58	463	1,018
Manufacturing	143	618	0	247	128	1,136
Seafood Product Preparation and Packaging	105	223	0	201	58	587
Trade, Transportation & Utilities	854	955	19	433	1,407	3,710
Wholesale Trade	24	82	1	55	55	217
Retail Trade	512	639	15	195	1,098	2,498
Transportation and Warehousing	318	234	3	184	254	995
Information	71	136	2	8	33	262
Finance, Insurance, Real Estate, and Rental & Leasing	77	121	8	24	215	470
Professional Business Services	113	164	7	32	209	533
Educational Services, Health Care & Social Assistance	449	342	0	226	996	2,015
Leisure and Hospitality	549	440	14	526	790	2,487
Accommodation and Food Services	482	399	14	183	712	2,120
Other Services	126	334	8	97	218	805
Government	952	1,093	92	627	1,946	4,839

Table 5.11

<b>Annual Average Monthly Earnings by Area, Line of Business - 2006 - in \$</b>						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,597	3,847	2,140	2,747	2,718	2,998
Agriculture, Forestry, Fishing and Hunting	2,224					1,892
Natural Resources	n/a	7,905				7,005
Mining	n/a	7,905				7,005
Construction	3,189	3,140	2,832	2,538	3,964	3,537
Manufacturing	1,419	5,870		2,265	2,283	4,121
Seafood Product Preparation and Packaging	1,349	1,932			1,617	1,887
Trade, Transportation & Utilities	2,967	3,096	1,444	2,449	2,189	2,628
Wholesale Trade	1,803	4,492			3,476	3,539
Retail Trade	2,006	2,325		1,844	2,002	2,065
Transportation and Warehousing	4,606	4,717		2,931	2,712	3,846
Information	2,581	3,370			2,350	3,129
Finance, Insurance, Real Estate, and Rental & Leasing	3,034	3,127		2,255	3,942	3,356
Professional Business Services	2,591	3,192		3,741	2,473	2,775
Educational Services, Health Care & Social Assistance	1,859	2,070		2,943	1,859	2,016
Leisure and Hospitality	1,244	1,225	1,259		1,085	1,382
Accommodation and Food Services	1,297	1,194	1,259	1,322	1,086	1,285
Other Services	1,877	1,109		1,712	1,676	1,482
Government	3,483	3,573	2,304	3,805	3,562	3,544

Table 5.12

# Housing and Property

# KPB Housing and Property

## Residential Construction

Residential construction permits are not required within the KPB except within boundaries of the incorporated cities of Homer, Kenai, Seldovia, Seward and Soldotna. In the absence of a permitting process, the KPB Assessing Department provides new single family housing information based on reported or sighted activity.

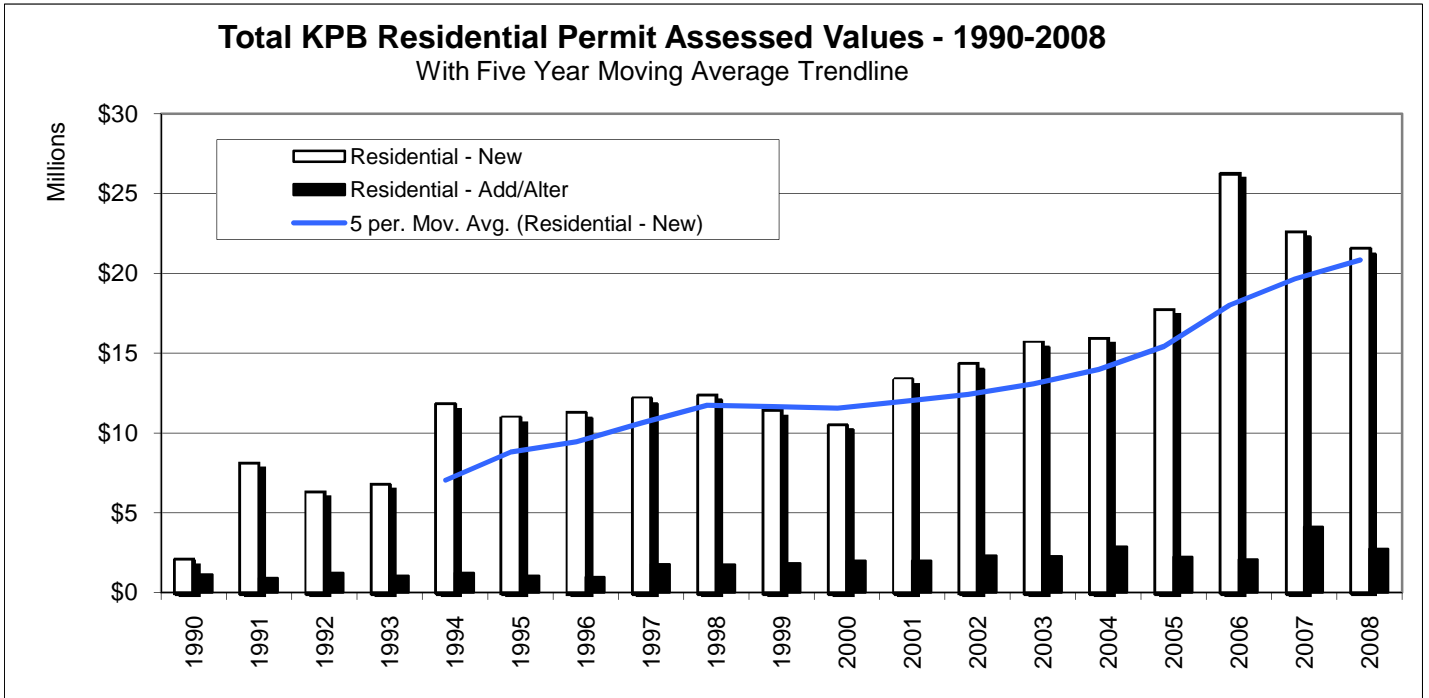


Chart 6.1

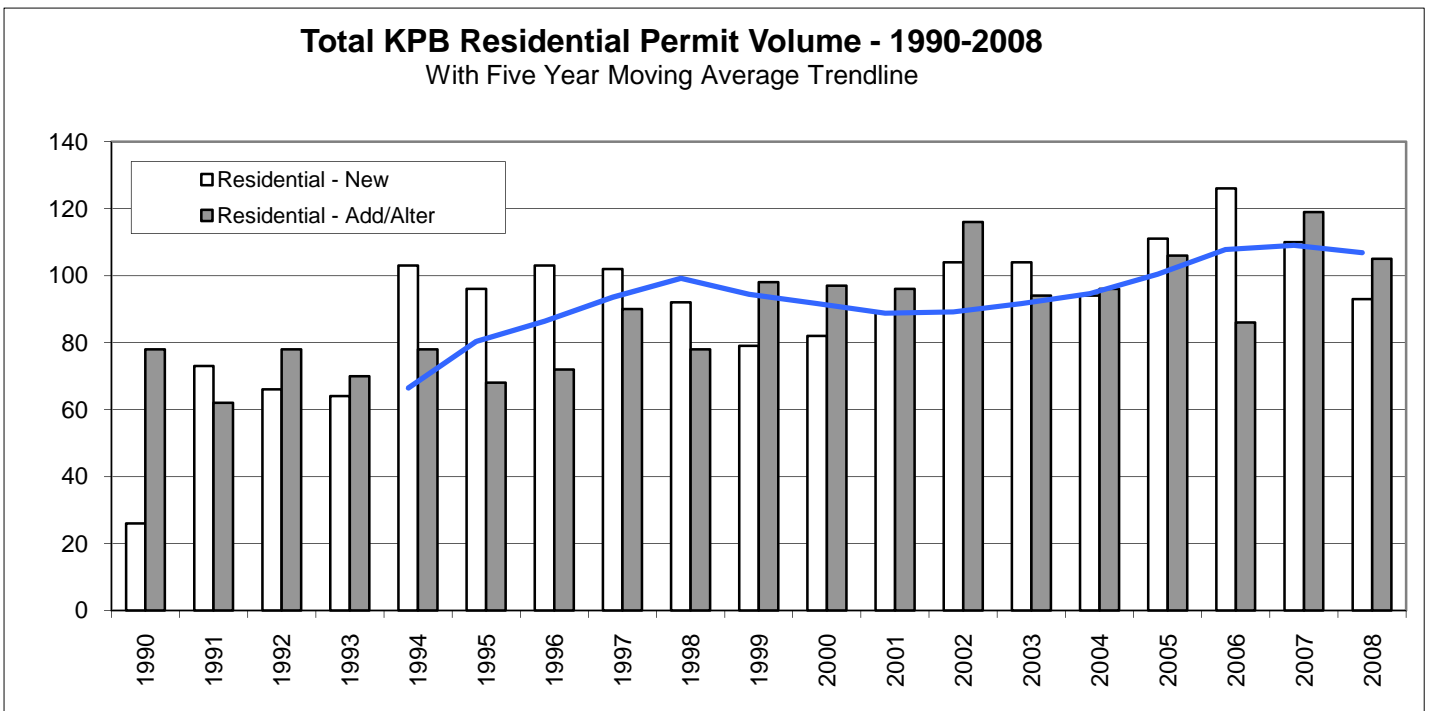


Chart 6.2

# KPB Housing and Property

## New Residential Construction

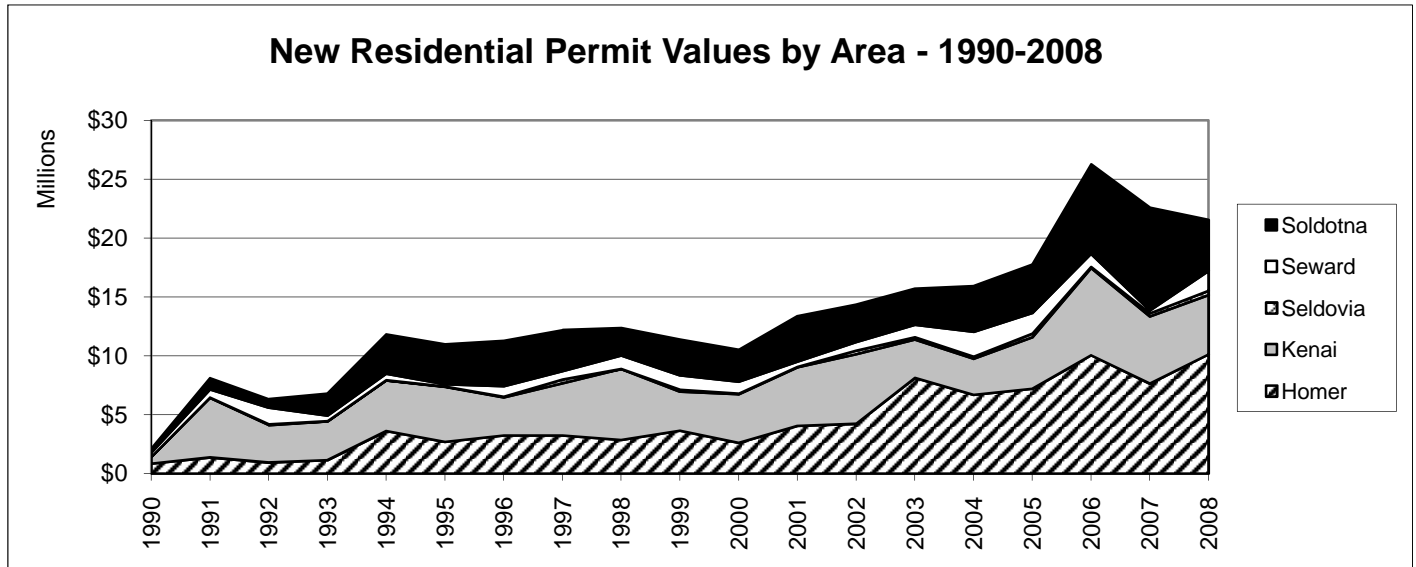


Chart 6.3

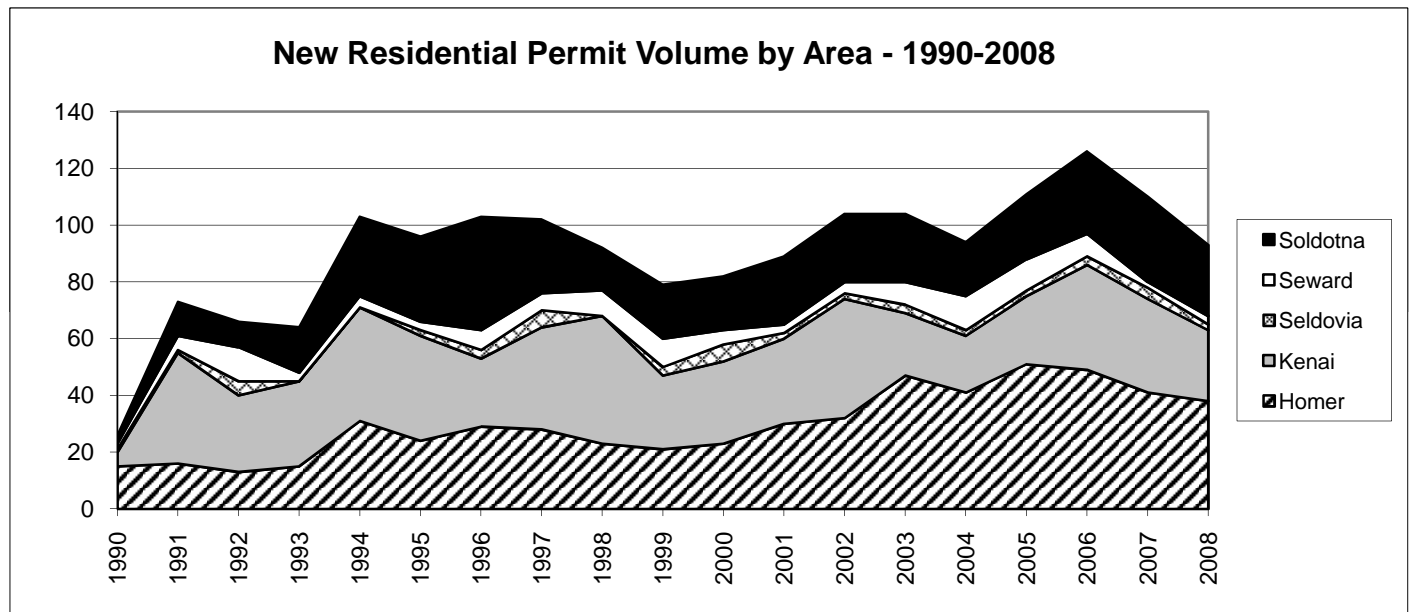


Chart 6.4

Average Values - 1999-2008				Average Values - 2008			One Year Ago	
	Average Annual Total Value	Average Annual Total Volume	10 - Year Average Value		2008 Total Value	2008 Total Volume	2008 Average Value	2007 Average Value
Homer	\$6,438,950	37	\$172,626	Homer	\$10,126,200	38	\$266,479	\$186,588
Kenai	\$4,726,238	29	\$164,105	Kenai	\$5,061,375	25	\$202,455	\$172,985
Seldovia	\$188,100	3	\$64,862	Seldovia	\$350,000	2	\$175,000	\$63,000
Seward	\$1,146,075	7	\$173,648	Seward	\$1,700,000	3	\$566,667	\$126,177
Soldotna	\$4,454,132	24	\$188,734	Soldotna	\$4,325,763	25	\$173,031	\$291,647
<b>Total</b>	<b>\$16,953,494</b>	<b>99</b>	<b>\$170,902</b>	<b>Total</b>	<b>\$21,563,338</b>	<b>93</b>	<b>\$231,864</b>	<b>\$205,567</b>

Table 6.1

# KPB Housing and Property

## Residential Construction

**KPB New Residential Values by Area - 2000-2008 - in \$**

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Homer	2,611,040	4,047,780	4,226,720	8,120,455	6,695,500	7,209,900	10,055,800	7,650,100	10,126,200
Kenai	4,133,000	4,985,000	5,917,000	3,282,000	3,058,500	4,373,500	7,419,500	5,708,500	5,061,375
Seldovia	45,000	35,000	308,000	176,000	170,000	300,000	85,000	252,000	350,000
Seward	1,023,000	450,000	725,000	1,077,500	2,130,000	1,767,500	1,118,000	252,354	1,700,000
Soldotna	2,709,018	3,873,853	3,181,344	3,073,933	3,881,344	4,098,748	7,599,440	8,749,413	4,325,763
<b>TOTAL</b>	<b>10,521,058</b>	<b>13,391,633</b>	<b>14,358,064</b>	<b>15,729,888</b>	<b>15,935,344</b>	<b>17,749,648</b>	<b>26,277,740</b>	<b>22,612,367</b>	<b>21,563,338</b>

Table 6.2

**KPB Residential Alteration/Addition Values by Area - 2000-2008- in \$**

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Homer	230,060	609,160	536,620	806,600	1,695,550	906,500	541,057	1,632,500	994,000
Kenai	888,400	675,100	723,500	882,050	400,150	650,900	628,554	1,501,300	821,400
Seldovia	60,700	10,525	48,500	34,000	6,200	49,000	32,000	61,800	24,500
Seward	446,000	344,214	242,008	294,500	500,400	134,738	86,392	177,400	228,879
Soldotna	365,239	357,495	755,187	263,629	277,984	493,990	782,177	733,440	659,809
<b>TOTAL</b>	<b>1,990,399</b>	<b>1,996,494</b>	<b>2,305,815</b>	<b>2,280,779</b>	<b>2,880,284</b>	<b>2,235,128</b>	<b>2,070,180</b>	<b>4,106,440</b>	<b>2,728,588</b>

Table 6.3

**KPB New Residential Volume by Area - 2000-2008**

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Homer	23	30	32	47	41	51	49	41	38
Kenai	29	30	42	22	20	24	37	33	25
Seldovia	6	2	2	3	2	2	3	4	2
Seward	5	3	4	8	12	11	8	2	3
Soldotna	19	24	24	24	19	23	29	30	25
<b>TOTAL</b>	<b>82</b>	<b>89</b>	<b>104</b>	<b>104</b>	<b>94</b>	<b>111</b>	<b>126</b>	<b>110</b>	<b>93</b>

Table 6.4

**KPB Residential Alteration/Addition Volume by Area - 2000-2008**

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Homer	8	19	20	19	37	25	16	28	18
Kenai	45	31	45	44	25	36	39	51	45
Seldovia	6	5	6	4	2	3	3	10	3
Seward	19	18	25	11	15	19	13	12	13
Soldotna	19	23	20	16	17	23	15	18	26
<b>TOTAL</b>	<b>97</b>	<b>96</b>	<b>116</b>	<b>94</b>	<b>96</b>	<b>106</b>	<b>86</b>	<b>119</b>	<b>105</b>

Table 6.5

# KPB Housing and Property

## Single Family Residence Construction

The KPB Assessing Department provides data for single family residence construction. The numbers below include single family dwellings either reported to or noted by KPB assessors. Prior year numbers are subject to change as homes are located and added to tax rolls.

Single Family Residence Construction	
Year	Volume
1972	145
1973	144
1974	203
1975	363
1976	509
1977	541
1978	655
1979	384
1980	486
1981	371
1982	671
1983	787
1984	806
1985	695
1986	429
1987	273
1988	259
1989	214
1990	213
1991	245
1992	258
1993	289
1994	402
1995	450
1996	470
1997	460
1998	672
1999	486
2000	416
2001	426
2002	557
2003	533
2004	473
2005	524
2006	412
2007	443
2008	388

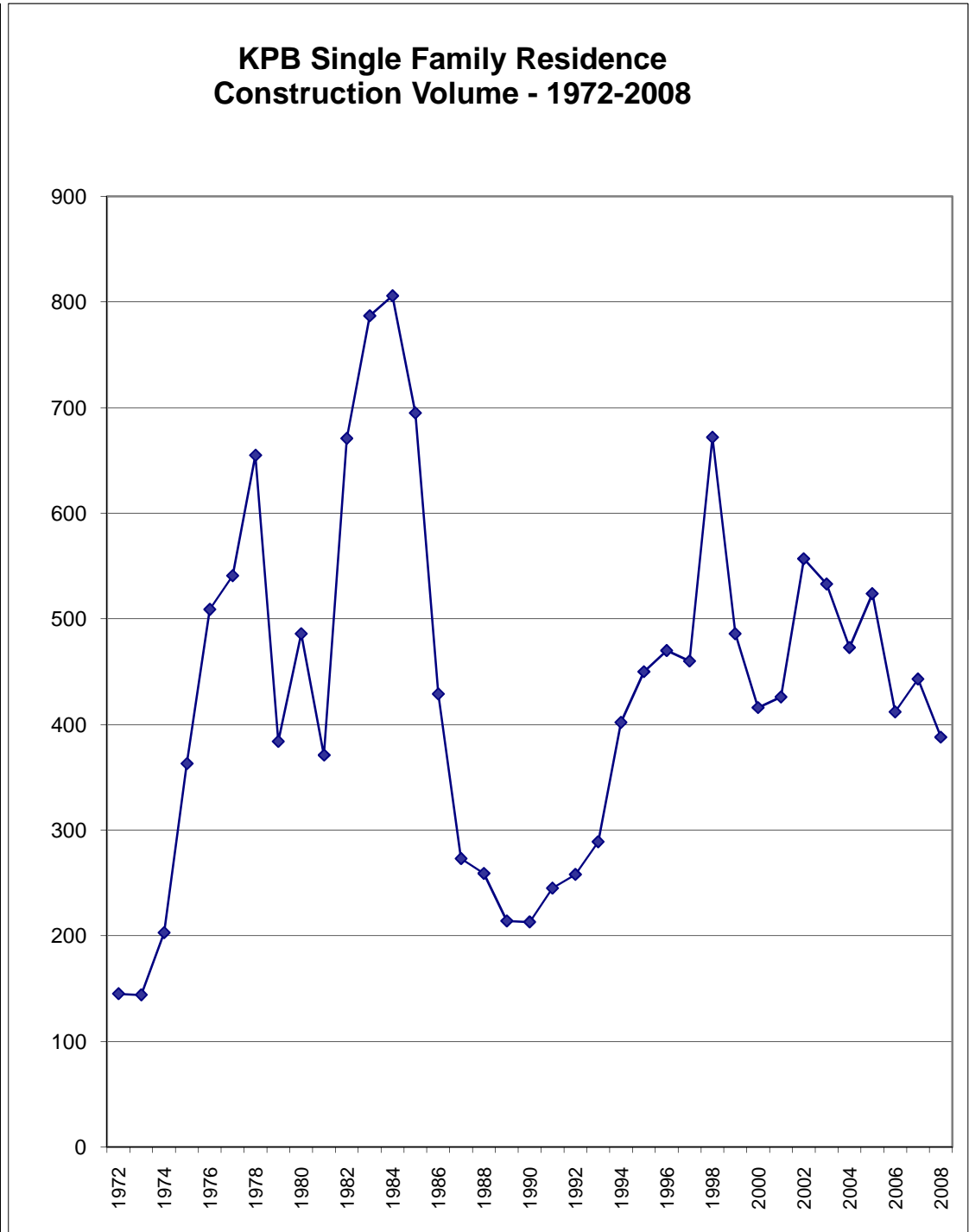


Table 6.6

Chart 6.5

# KPB Housing and Property

## Single Family Residences

This report includes structures that are still under construction, resulting in skewed values in the lower price ranges, especially in the \$0-\$50,000 range because these homes are assessed at the year end value of completion rather than the full value of the home after completion.

Construction Value of Single Family Dwelling Built or Begun - 2008					
Value Range	Count	Percent of Total	Total Current Value of Buildings - in \$	Average Percent of Construction Completed	Average Building Value in \$
\$0-\$49,999	78	20.1	2,350,800	32	30,138
\$50,000-\$99,999	86	22.2	6,226,500	56	72,401
\$100,000-\$149,999	87	22.4	11,007,100	81	126,518
\$150,000-\$199,999	62	16.0	10,678,900	87	172,240
\$200,000-\$249,999	30	7.7	6,671,500	90	222,383
\$250,000-\$299,999	17	4.4	4,584,800	90	269,694
\$300,000-\$349,999	14	3.6	4,531,300	86	323,664
\$350,000-\$399,999	5	1.3	1,857,300	94	371,460
\$400,000-499,999	7	1.8	2,999,300	99	428,471
\$500,000 and Higher	2	0.5	1,265,400	100	632,700
Total/Average	388	100.0	52,172,900	68	134,466

Table 6.7

Construction Value of Single Family Dwelling Built or Begun - 2007					
Value Range	Count	Percent of Total	Total Current Value of Buildings - in \$	Average Percent of Construction Completed	Average Building Value in \$
\$0-\$49,999	51	11.5	1,614,600	36	31,659
\$50,000-\$99,999	73	16.5	5,542,200	71	75,921
\$100,000-\$149,999	84	19.0	10,751,900	88	127,999
\$150,000-\$199,999	80	18.1	13,782,700	98	172,284
\$200,000-\$249,999	73	16.5	16,225,600	95	222,268
\$250,000-\$299,999	27	6.1	7,339,500	94	271,833
\$300,000-\$349,999	19	4.3	6,131,200	99	322,695
\$350,000-\$399,999	15	3.4	5,582,000	96	372,133
\$400,000-499,999	12	2.7	5,351,400	99	445,950
\$500,000 and Higher	9	2.0	5,730,200	96	636,689
Total/Average	443	100	78,051,300	84	176,188

Table 6.8



# KPB Housing and Property

## Rental Market

### 2008 AHFC Alaska Rental Market Survey Results

Apartment Rental Costs and Vacancy Rates														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
<b>KPB</b>														
0 Bedroom	490	502	450	450	39	1	2.6	100.0	76.9	94.9	100.0	100.0	97.4	97.4
1 Bedroom	609	703	618	685	174	16	9.2	68.4	21.3	70.1	92.0	90.2	89.1	89.1
2 Bedroom	685	798	675	782	489	37	7.6	73.4	10.0	69.1	94.1	93.0	89.6	88.3
3 Bedroom	789	949	800	897	91	3	3.3	65.9	4.4	58.2	89.0	87.9	92.3	72.5
<b>Anchorage</b>														
0 Bedroom	692	759	635	701	471	17	3.6	93.2	43.5	93.2	37.6	100.0	100.0	95.1
1 Bedroom	843	912	795	850	3,124	156	5.0	90.1	39.6	93.7	48.1	99.8	99.6	88.6
2 Bedroom	1,009	1,104	950	1,023	3,525	156	4.4	77.2	15.2	82.3	60.6	95.0	95.2	80.7
3 Bedroom	1,130	1,236	1,128	1,215	476	25	5.3	66.0	15.8	72.9	79.8	93.9	94.7	62.2
<b>Mat-Su</b>														
0 Bedroom	575	585	495	495	19	1	5.3	100.0	68.4	100.0	100.0	100.0	89.5	100.0
1 Bedroom	689	736	699	745	303	10	3.3	91.7	25.7	86.8	97.7	98.0	97.0	94.4
2 Bedroom	781	861	750	883	390	24	6.2	70.3	26.2	67.7	95.4	93.3	93.3	86.9
3 Bedroom	973	1,068	950	1,019	95	7	7.4	71.6	11.6	66.3	95.8	91.6	84.2	83.2

Table 6.9

Single Family Residence Rental Costs and Vacancy Rates														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
<b>KPB</b>														
1 Bedroom	598	727	575	700	71	4	5.6	45.1	38.0	38.0	57.7	50.7	42.3	43.7
2 Bedroom	719	912	700	876	133	13	9.8	16.5	9.8	14.3	48.1	42.9	30.8	28.6
3 Bedroom	969	1,244	950	1,235	143	8	5.6	9.1	6.3	7.7	33.6	29.4	19.6	11.9
4 Bedroom	972	1,235	1,000	1,313	25	2	8.0	4.0	4.0	8.0	36.0	28.0	20.0	20.0
<b>Anchorage</b>														
1 Bedroom	732	813	700	820	19	1	5.3	57.9	42.1	57.9	68.4	63.2	68.4	42.1
2 Bedroom	976	1,119	950	1,115	33	7	21.2	21.2	15.2	39.4	66.7	66.7	66.7	24.2
3 Bedroom	1,338	1,558	1,370	1,560	75	1	1.3	12.0	8.0	10.7	28.0	25.3	26.7	13.3
4 Bedroom	1,615	1,910	1,648	1,957	30	1	3.3	0.0	0.0	6.7	16.7	13.3	16.7	3.3
<b>Mat-Su</b>														
1 Bedroom	693	795	675	797	25	2	8.0	40.0	36.0	44.0	72.0	64.0	56.0	32.0
2 Bedroom	823	990	800	991	38	3	7.9	21.1	15.8	18.4	68.4	57.9	31.6	10.5
3 Bedroom	1,133	1,334	1,100	1,309	75	3	4.0	9.3	9.3	8.0	56.0	33.3	40.0	8.0
4 Bedroom	1,295	1,527	1,350	1,584	26	0	0.0	7.7	7.7	7.7	76.9	42.3	46.2	11.5

Table 6.10

# KPB Housing and Property

## Rental Market

### 2007 AHFC Alaska Rental Market Survey Results

<b>Apartment Rental Costs and Vacancy Rates</b>														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
<b>KPB</b>														
0 Bedroom	517	545	475	518	22	4	18.2	95.5	54.5	86.4	100.0	95.5	100.0	72.7
1 Bedroom	561	649	575	632	162	11	6.8	71.0	22.2	71.6	92.0	92.0	90.7	83.3
2 Bedroom	661	764	650	754	375	32	8.5	76.5	10.9	69.9	96.5	96.3	94.7	90.7
3 Bedroom	766	902	750	822	75	2	2.7	74.7	4.0	61.3	94.7	94.7	88.0	80.0
<b>Anchorage</b>														
0 Bedroom	638	646	625	670	508	49	9.6	93.9	51.6	51.0	51.2	100.0	100.0	79.1
1 Bedroom	777	793	780	780	2714	191	7.0	92.9	29.7	39.6	43.9	99.9	99.6	87.3
2 Bedroom	957	983	925	950	3161	282	8.9	83.9	23.8	53.9	63.5	94.3	93.9	79.0
3 Bedroom	1097	1131	1095	1120	449	26	5.8	71.5	16.9	57.7	78.4	94.0	90.2	67.7
<b>Mat-Su</b>														
0 Bedroom	511	529	550	584	23	0	0.0	100.0	47.8	100.0	100.0	100.0	100.0	65.2
1 Bedroom	639	685	675	745	333	6	1.8	92.2	24.9	88.9	98.2	97.9	97.6	94.0
2 Bedroom	740	815	720	800	413	21	5.1	72.4	26.2	70.9	97.1	94.7	94.7	86.9
3 Bedroom	1026	1141	990	1105	82	3	3.7	61.0	11.0	53.7	81.7	75.6	75.6	76.8

Table 6.11

<b>Single Family Residence Rental Costs and Vacancy Rates</b>														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
<b>KPB</b>														
0 Bedroom	559	676	550	650	49	4	8.2	42.9	36.7	40.8	63.3	51.0	44.9	55.1
1 Bedroom	711	921	700	720	92	9	12.0	12.0	6.5	12.0	42.4	37.0	39.1	22.8
2 Bedroom	956	1211	950	1221	93	6	18.3	18.3	11.8	10.8	32.3	31.2	26.9	11.8
3 Bedroom	939	1209	925	1322	16	1	0.0	0.0	0.0	0.0	37.5	25.0	37.5	12.5
<b>Anchorage</b>														
0 Bedroom	711	796	675	809	21	1	4.8	42.9	33.3	42.9	66.7	71.4	71.4	47.6
1 Bedroom	962	1027	950	1016	33	2	6.1	24.2	21.2	39.4	60.6	51.5	54.5	24.2
2 Bedroom	1382	1532	1400	1569	74	4	5.4	16.2	8.1	16.2	24.3	23.0	20.3	13.5
3 Bedroom	1610	1804	1600	1853	27	0	0.0	0.0	0.0	0.0	22.2	22.2	18.5	0.0
<b>Mat-Su</b>														
0 Bedroom	708	814	695	791	31	5	16.1	38.7	35.5	41.9	67.7	54.8	61.3	41.9
1 Bedroom	834	1000	800	965	46	6	13.0	21.7	17.4	19.6	65.2	52.2	39.1	15.2
2 Bedroom	1163	1363	1175	1350	88	2	2.3	5.7	5.7	5.7	55.7	27.3	44.3	4.5
3 Bedroom	1386	1625	1400	1636	30	3	10.0	6.7	6.7	6.7	56.7	40.0	36.7	13.3

Table 6.12

# KPB Housing and Property

## Construction Costs 2008

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2008							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		3,917	2,748	2,642
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		2,700	2,119	2,812
T-111 8" Center Groove 4'X10' Siding	60	pcs	5/8"		3,445	2,582	3,407
CDX 4X8 53#	106	pcs	5/8"		2,385	1,684	2,677
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	405	296	506
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	995	761	1,220
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,724	1,406	1,781
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,429	1,166	1,496
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	64 sq ft	2,264	1,953	2,237
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	68 sq ft	1,334	1,059	1,470
NMB Electric Wire	3	boxes		250'	182	216	240
Single Breaker	15	pcs	15 Amp		67	86	74
Copper Pipe Type "M"	150	ft	3/4"		276	234	325
ABS Pipe	100	ft	3"		139	123	170
3 Tab Shingles Brown	102	bundles			2,116	1,653	2,651
Metal Roofing	3,215	Sq ft	3' X 20'				
Total (Without Concrete & Rebar)					23,378	18,086	23,708
Concrete	30	yds			3,568	3,280	6,300
#4 Rebar	93	PCS.	1/2"	20'	666	533	557
Total (With Concrete & Rebar)					27,612	21,899	30,565



## Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	477	323	498
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	564	596	800
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,298	1,330	1,697
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	732	1,034	1,456
Total Cost of Windows & Doors			3,071	3,283	4,451

Table 6.13

# KPB Housing and Property

## Construction Costs 2007

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2007							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		3,001	2,363	2,726
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		2,648	2,596	2,495
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		3,498	2,757	3,422
CDX 4X8 53#	106	pcs	5/8"		2,198	2,105	2,279
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	392	338	484
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,171	1,217	1,164
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,931	1,794	1,844
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,492	1,445	1,496
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,342	2,428	2,237
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,326	1,381	1,470
NMB Electric Wire	3	boxes	35035	250'	226	227	420
Single Breaker	15	pcs	15 Amp		93	78	64
Copper Pipe Type "M"	150	ft	3/4"		339	339	316
ABS Pipe	100	ft	3"		144	133	165
3 Tab Shingles Brown	102	bundles			1,859	1,755	2,595
Metal Roofing	3,215	Sq ft	3' X 20'				
Total (Without Concrete & Rebar)					22,660	20,956	23,177
Concrete	30	yds			3,326	3,140	5,685
#4 Rebar	93	yds	1/2"	20'	594	580	576
Total (With Concrete & Rebar)					26,580	24,676	29,438



## Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	371	342	479
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	637	523	837
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,431	1,448	1,794
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	1193	946	1,398
Total Cost of Windows & Doors			3,632	3,259	4,508

Table 6.14

# KPB Housing and Property

## Construction Costs 2006

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2006							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,762	2,622	3,187
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,266	2,888	2,813
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		3,118	3,068	3,422
CDX 4X8 53#	106	pcs	5/8"		2,756	2,633	2,512
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	515	469	529
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,350	1,192	1,210
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,734	1,502	1,734
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,373	1,245	1,445
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,352	2,326	2,113
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,521	1,320	1,300
NMB Electric Wire	3	boxes	35035	250'	170	225	180
Single Breaker	15	pcs	15 Amp		88	94	57
Copper Pipe Type "M"	150	ft	3/4"		178	177	194
ABS Pipe	100	ft	3"		178	169	169
3 Tab Shingles Brown	102	bundles			1,762	1,491	2,484
Metal Roofing	3,215	Sq ft	3' X 20'		NA	NA	NA
Total (Without Concrete & Rebar)					23,123	21,421	23,349
Concrete	30	yds			3,441	2,995	5,475
#4 Rebar	93	yds	1/2"	20'	656	567	576
Total (With Concrete & Rebar)					27,220	24,983	29,400



## Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	395	414	495
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	658	575	1161
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,492	1,307	2,604
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	1,122	680	2,090
Total Cost of Windows & Doors			3,667	2,976	6,350

Table 6.15

# KPB Housing and Property

## Property Values

Values reflect value on January 1, certified as of June 1 that year.

<b>Borough Certified Taxable and Assessed Values - in \$</b>						
	Total Real Property Taxable Value	Total Oil Roll Taxable Value	Total Personal Property Taxable Value	Total Taxable Property	Total Exempt Properties	Total Value Including Exemptions
January 1988	2,277,229,227	487,144,680	260,066,922	3,024,440,829	1,419,966,110	4,444,406,939
January 1989	2,164,753,545	519,285,850	199,797,882	2,883,837,277	1,364,764,747	4,248,602,024
January 1990	2,160,722,591	641,923,550	219,130,033	3,021,776,174	1,358,006,037	4,379,782,211
January 1991	2,172,233,125	675,983,390	263,574,623	3,111,791,138	2,098,732,352	5,210,523,490
January 1992	2,221,408,762	574,284,280	260,993,329	3,056,686,371	2,156,175,949	5,212,862,320
January 1993	2,185,510,233	521,919,840	271,282,568	2,978,712,641	1,954,735,499	4,933,448,140
January 1994	2,292,861,788	506,342,880	291,612,624	3,090,817,292	2,393,578,479	5,484,395,771
January 1995	2,375,738,417	505,183,080	308,395,956	3,189,317,453	2,470,442,957	5,659,760,410
January 1996	2,402,010,557	507,535,270	298,195,126	3,207,740,953	2,760,449,669	5,968,190,622
January 1997	2,447,973,674	590,418,930	313,966,303	3,352,358,907	2,823,518,553	6,175,877,460
January 1998	2,540,676,847	512,562,050	238,828,387	3,292,063,560	2,853,149,371	6,145,216,655
January 1999	2,682,358,784	452,600,420	169,893,536	3,304,852,740	3,003,241,919	6,308,094,659
January 2000	2,847,696,197	462,171,190	193,996,087	3,503,863,474	5,151,508,009	8,655,371,483
January 2001	2,874,720,297	601,141,730	196,910,792	3,672,772,819	5,556,700,009	9,229,472,828
January 2002	3,124,037,329	662,906,860	203,619,413	3,990,563,602	5,643,166,024	9,633,729,626
January 2003	3,436,018,329	638,617,190	183,220,748	4,257,856,267	5,764,965,569	10,022,821,836
January 2004	3,551,139,778	667,704,080	193,721,846	4,412,565,704	5,872,792,122	10,285,357,826
January 2005	3,719,736,178	566,382,529	215,569,701	4,501,688,408	6,283,622,999	10,785,311,407
January 2006	4,168,157,779	557,070,001	197,026,178	4,922,253,958	6,640,106,828	11,562,360,786
January 2007	4,561,327,479	607,052,230	191,494,377	5,359,874,086	7,448,332,721	12,808,206,807
January 2008	5,130,590,529	635,271,790	187,164,372	5,953,026,691	7,569,229,296	13,522,255,987
January 2009	5,440,126,949	703,063,200	204,539,213	6,347,729,362	7,676,041,084	14,023,770,446

Table 6.16

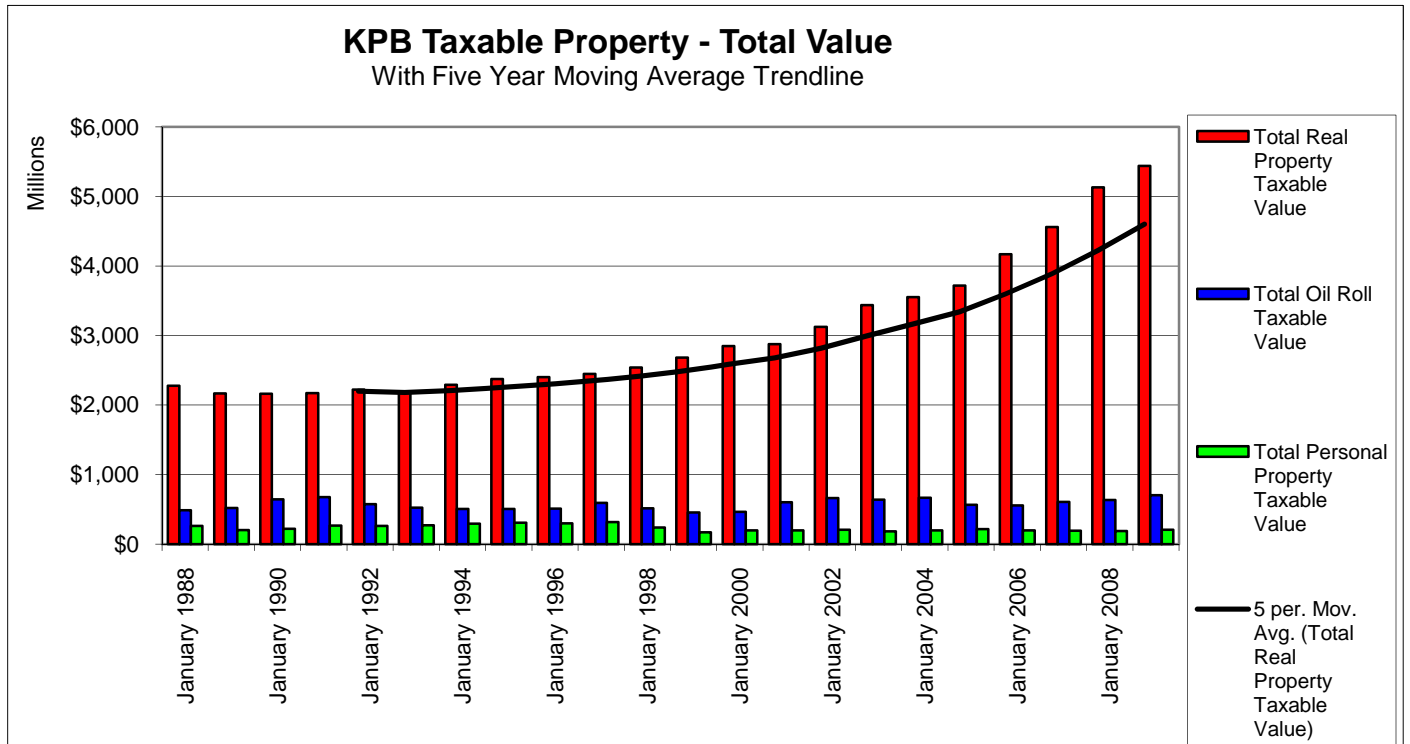


Chart 6.6

# KPB Housing and Property

## Assessed Value - KPB Property - in \$

	1/1/2005	1/1/2006	1/1/2007	1/1/2008	1/1/2009	Percent Change
Taxable Real Property	3,719,736,178	4,168,157,779	4,561,327,479	5,130,590,529	5,440,126,949	6.0%
Taxable Personal Property	215,569,701	197,026,178	191,494,377	187,164,372	204,539,213	9.3%
Taxable Gas & Oil	566,382,529	557,070,001	607,052,230	635,271,790	703,063,200	10.7%
Exempt Properties	6,283,622,999	6,640,106,828	7,448,332,721	7,569,229,296	7,676,041,084	1.4%
TOTAL KPB PROPERTY	10,785,311,407	11,562,360,786	12,808,206,807	13,522,255,987	14,023,770,446	3.7%

Table 6.17

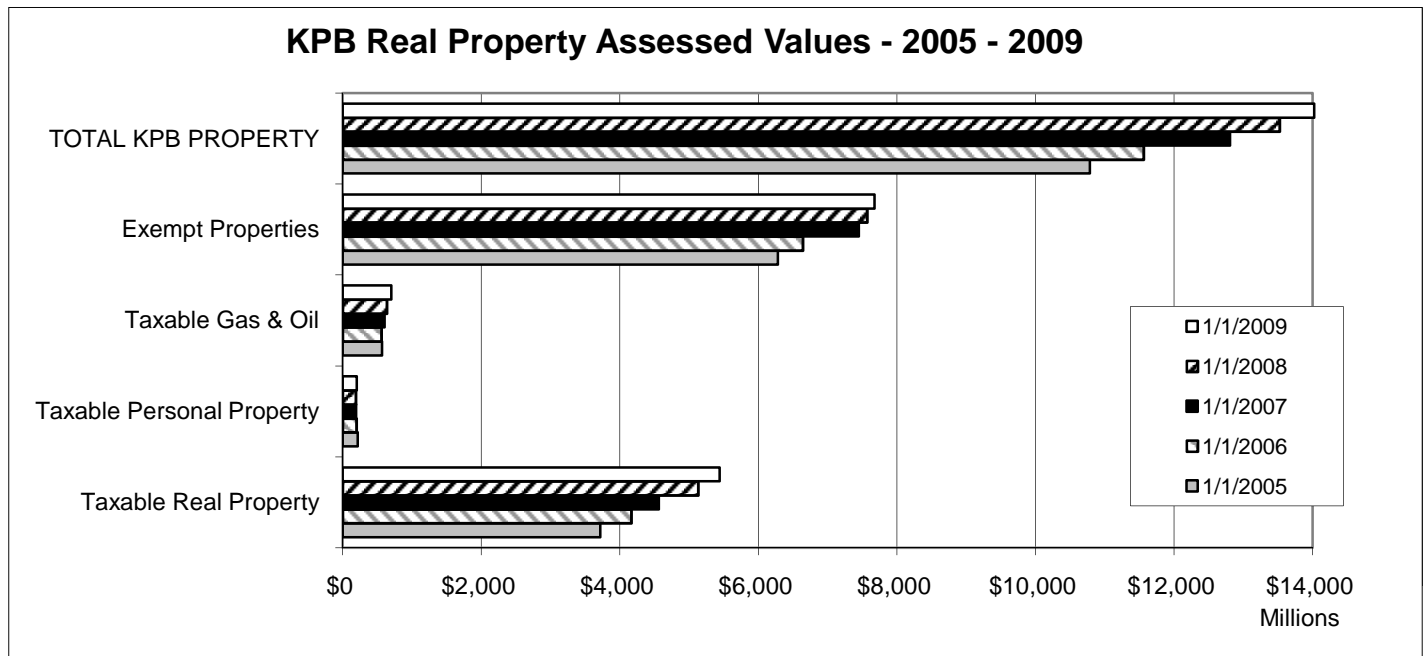


Chart 6.7

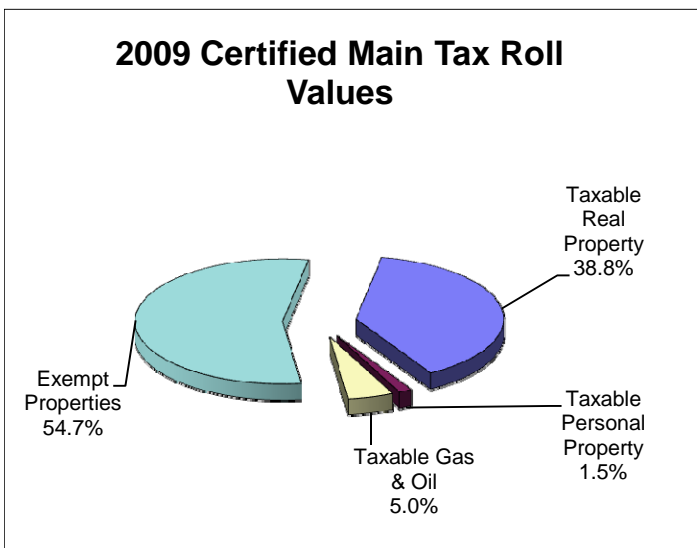


Chart 6.8

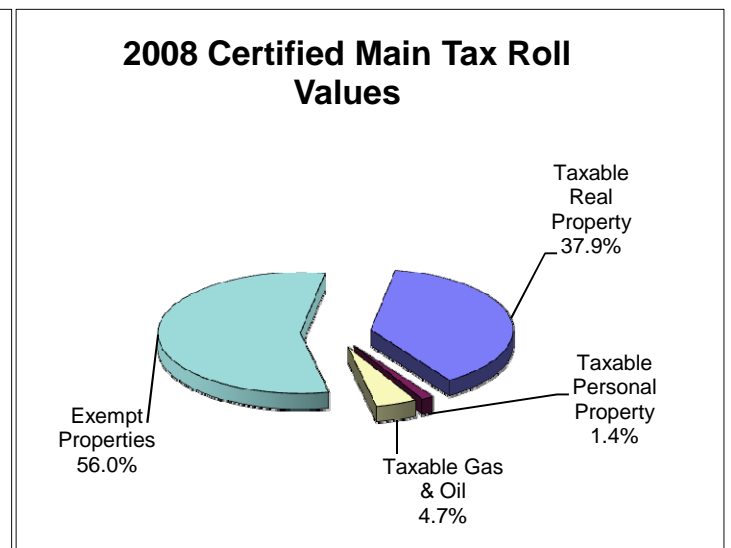


Chart 6.9

# KPB Housing and Property

<b>2008 Top Real Property Preliminary Values of Exemptions</b>	
<b>Mandatory Exemptions</b>	<b>Value in \$</b>
Government Exempt Value	5,815,077,658
ANSCA Native Exempt Value	624,112,100
Senior Citizen Exempt Value	376,678,900
Religious Exemption	8,827,430
State Exempt Educational Exempt Value	75,707,100
Mental Health Trust Exempt Value	54,257,200
Native Allotment (BIA) Exempt Value	30,357,600
Charitable Exempt Value	30,975,500
University Exempt Value	36,818,600
Disabled Veteran Exempt Value	30,028,700
Electric Co-Op Exempt Value	17,122,000
Housing Authority Exempt Value	15,270,400
<b>KPB Optional Exemptions</b>	
OP 20k Residential Exemption	198,676,400
OP >150k Senior Exemption Borough Only	159,483,400
OP Community Purpose Exempt Value	41,612,700
OP>150k Disabled Vet Ex Borough Only	22,422,300

Table 6.18

Certain real properties are exempt from taxation, as mandated by state law. Those properties are:			
Fire System Prevention	ANCSA Native	Charitable	Government
Mental Health Trust	Native Allotment	Cemetery	Farm Deferment
Electric Cooperative	Armed Forces	Religious	Senior Citizen
Conservation Easements	State Educational	Hospital	Disabled Veteran
Other exemptions are optional, at KPB's discretion. Those include:			
Homeowner's	Disable Resident	Timber Harvest	Volunteer Firefighter/EMS
Disabled Veteran	River Restoration	Senior Citizen	River Habitat Disaster

Table 6.19

<b>Taxable Property Values in Service Areas</b>				
<b>Service Area</b>	<b>Real Property</b>	<b>Personal Property</b>	<b>Oil &amp; Gas Properties</b>	<b>Service Area Total</b>
Anchor Point Fire & EMS SA	218,529,000	1,194,782	12,589,000	232,312,782
Bear Creek Fire SA	135,573,600	1,196,410	0	136,770,010
Central Emergency SA	2,227,660,617	76,012,360	93,283,300	2,396,956,277
Central Kenai Peninsula Hospital SA	3,400,311,167	133,232,150	605,193,500	4,138,736,817
Central Peninsula Emergency Med SA	4,814,900	3,378,568	0	8,193,468
Kachemak Emergency SA	350,125,500	1,151,959	0	351,277,459
Road Service Area	3,515,376,150	105,986,792	680,638,500	4,302,001,442
Lowell Point Emergency SA	9,707,600	0	0	9,707,600
Nikiski Fire SA	631,711,300	34,490,032	491,689,800	1,157,891,132
Nikiski Senior SA	580,146,700	30,637,483	485,377,600	1,096,161,783
North Peninsula Recreation SA	631,711,300	35,063,040	499,011,500	1,165,785,840
Seward/Bear Creek Flood SA	362,664,670	19,973,019	2,204,300	384,841,989
South Kenai Peninsula Hospital SA	1,434,127,862	44,384,070	95,665,400	1,574,177,332
KPB-Borough-wide	5,440,126,949	204,539,213	703,063,200	6,347,729,362

Table 6.20

Service areas are established by Ordinance following approval by the voters living within the area to be serviced and taxed for the services. Each service area has an elected board to advise the KPB on management issues. Taxes are collected, and the area is managed by the KPB. Service areas may overlap.



# KPB Housing and Property

<b>2007 Top Sixteen Real Property Preliminary Values of Exemptions</b>	
<b>Mandatory Exemptions</b>	<b>Value in \$</b>
Government Exempt Value	5,810,109,100
ANSCA Native Exempt Value	601,188,000
Senior Citizen Exempt Value	304,490,200
Religious Exemption	75,841,600
State Exempt Educational Exempt Value	65,581,900
Native Allotment (BIA) Exempt Value	28,684,900
University Exempt Value	26,325,400
Charitable Exempt Value	22,995,300
Disabled Veteran Exempt Value	21,334,300
Senior Contiguous Exempt Value	20,493,600
Mental Health Trust Exempt Value	16,122,000
Housing Authority Exempt Value	15,404,700
Electric Co-Op Exempt Value	15,289,000
<b>KPB Optional Exemptions</b>	
OP 20k Residential Exemption	186,728,700
OP >150k Senior Exemption Borough Only	146,289,700
OP Community Purpose Exempt Value	23,141,800

Table 6.21

Certain real properties are exempt from taxation, as mandated by state law. Those properties are:			
Fire System Prevention	ANCSA Native	Charitable	Government
Mental Health Trust	Native Allotment	Cemetery	Farm Deferment
Electric Cooperative	Armed Forces	Religious	Senior Citizen
Conservation Easements	State Educational	Hospital	Disabled Veteran
Other exemptions are optional, at KPB's discretion. Those include:			
Homeowner's	Disable Resident	Timber Harvest	Volunteer Firefighter/EMS
Disabled Veteran	River Restoration	Senior Citizen	River Habitat Disaster

Table 6.22

<b>Taxable Property Values in Service Areas</b>				
<b>Service Area</b>	<b>Real Property</b>	<b>Personal Property</b>	<b>Oil &amp; Gas Properties</b>	<b>Service Area Total</b>
Anchor Point Fire & EMS SA	180,223,000	932,659	1,324,090	182,479,749
Bear Creek Fire SA	114,165,300	1,931,196		116,096,496
Central Emergency SA	1,798,902,717	71,890,739	68,073,200	1,938,866,656
Central Kenai Peninsula Hospital SA	2,589,978,717	127,845,085	540,625,100	3,528,448,902
Central Peninsula Emergency Med SA	4,439,800	2,497,499		6,937,299
Kachemak Emergency SA	284,112,200	1,664,287		285,776,487
Road Service Area	2,974,866,450	100,670,803	588,276,920	3,663,814,173
Kenai Peninsula College SA	4,561,327,479	191,494,377	607,052,230	5,359,874,086
Lowell Point Emergency SA	7,732,500			7,732,500
Nikiski Fire SA	642,885,200	34,027,580	453,776,590	1,130,689,370
Nikiski Senior SA	596,845,500	32,154,527	448,797,890	1,077,797,917
North Peninsula Recreation SA	642,885,200	34,384,134	457,696,690	1,134,966,024
Seward/Bear Creek Flood SA	315,610,200	24,226,960		339,837,130
South Kenai Peninsula Hospital SA	1,172,607,362	32,052,624	66,427,130	1,271,087,116

Table 6.23

Service areas are established by Ordinance following approval by the voters living within the area to be serviced and taxed for the services. Each service area has an elected board to advise the KPB on management issues. Taxes are collected, and the area is managed by the KPB. Service areas may overlap.

# KPB Housing and Property

## Land Ownership

Kenai Peninsula Borough Land Ownership		
	Square Miles	Percent of Land
University of Alaska	25.9	0.2%
Cities	26.9	0.2%
Mental Health Trust	27.7	0.2%
KPB	107.3	0.7%
Private	401.7	2.5%
Native	1,593.6	9.8%
State	3,426.6	21.1%
Federal	10,610.9	65.4%
Total Upland	16,220.6	100.0%

Table 6.24

Per the KPB GIS:

The KPB encompasses 24,737 square miles, but 34.5% of the area is under water.

Most government-owned land is set aside for reserves, sanctuaries, parks and so forth. Private and Native owned lands are available for development but less than 8% has been developed.

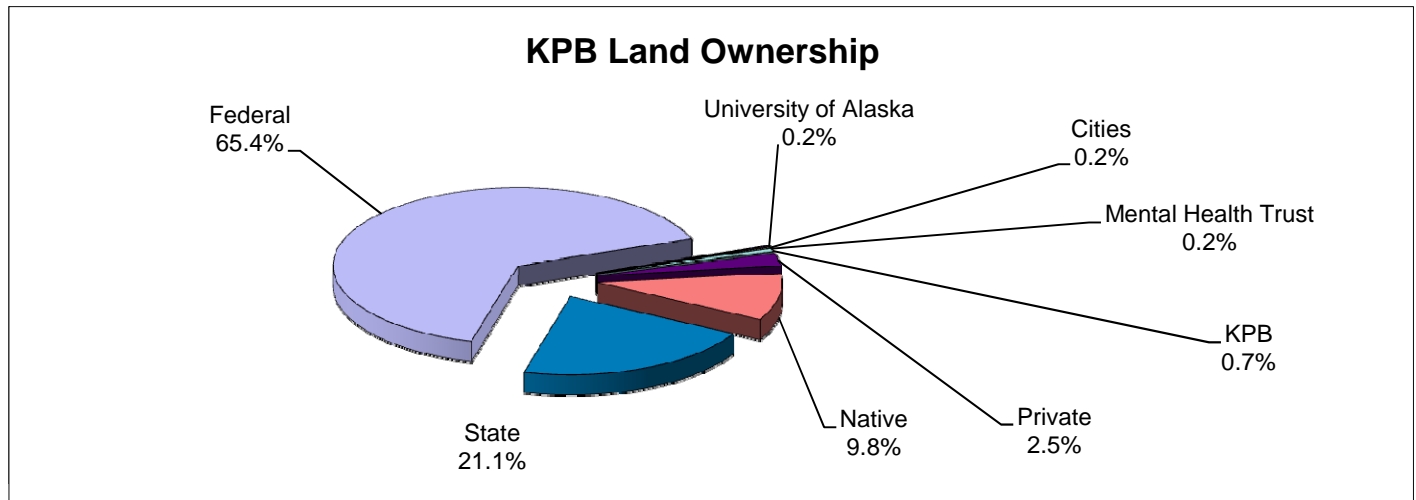


Chart 6.10

BOROUGH	TOTAL AREA	LAND	WATER	% WATER
Aleutians East Borough	14,116.5	4,396.8	9,719.7	68.9%
Anchorage	1,961.1	1,697.2	263.9	13.5%
Bristol Bay Borough	887.7	504.9	382.8	43.1%
Denali Borough	12,774.6	12,749.7	24.9	0.2%
Fairbanks North Star Borough	7,444.0	7,366.2	77.8	1.0%
Haines Borough	2,725.8	2,343.7	382.1	14.0%
Juneau	3,255.0	2,716.7	538.3	16.5%
<b>Kenai Peninsula Borough</b>	<b>24,754.6</b>	<b>16,013.3</b>	<b>8,741.3</b>	<b>35.3%</b>
Ketchikan Gateway Borough	1,754.0	1,233.2	520.8	29.7%
Kodiak Island Borough	12,023.6	6,559.8	5,463.8	45.4%
Lake & Peninsula Borough	30,907.0	23,782.0	7,125.0	23.1%
Matanuska-Susitna Borough	25,259.8	24,681.5	578.3	2.3%
North Slope Borough	94,762.5	88,817.0	5,945.5	6.3%
Northwest Arctic Borough	40,762.0	35,898.3	4,863.7	11.9%
Sitka	4,811.5	2,874.0	1,937.5	40.3%
Yakutat	9,458.5	7,650.5	1,808.0	19.1%

Table 6.25

Per U.S. Census Bureau:

The table to the left defines land and water areas of Alaska boroughs and borough equivalents in square miles.

The KPB is Alaska's fifth largest borough relative to total area and contains the fifth largest percentage of water.

# KPB Housing and Property

## Mill Rate\* for Borough Cities

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
<b>Homer</b>	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.00	5.00	5.00	4.50	4.50	4.50	4.50
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
South Peninsula Hospital	2.00	2.00	2.00	2.00	2.00	2.00	1.75	1.75	1.75	1.75	1.75	1.75	2.00	2.30
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>16.12</b>	<b>15.84</b>	<b>15.88</b>	<b>15.58</b>	<b>15.60</b>	<b>15.10</b>	<b>14.35</b>	<b>13.35</b>	<b>13.35</b>	<b>13.35</b>	<b>12.85</b>	<b>12.85</b>	<b>12.00</b>	<b>11.30</b>
<b>Kachemak</b>	2.00	1.00	1.00	1.00	1.00	1.00	1.75	1.75	1.00	1.75	1.75	2.00	1.75	1.00
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
South Peninsula Hospital	2.00	2.00	2.00	2.00	2.00	2.00	1.75	1.75	1.75	1.75	1.75	1.75	2.00	2.30
Road Maintenance							1.00	1.50	1.50	1.50	1.40		1.30	
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>12.62</b>	<b>11.34</b>	<b>11.38</b>	<b>11.08</b>	<b>11.10</b>	<b>10.60</b>	<b>11.60</b>	<b>11.60</b>	<b>10.85</b>	<b>11.60</b>	<b>11.50</b>	<b>10.35</b>	<b>10.55</b>	<b>7.80</b>
<b>Kenai</b>	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	5.00	4.50	4.50	4.50	4.50	4.50
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
Central Peninsula Hospital	0.50	0.50	0.40	0.40	0.40	0.40	0.40	0.40	0.50	1.00	1.00	1.00	1.00	0.90
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>12.62</b>	<b>12.34</b>	<b>12.28</b>	<b>11.98</b>	<b>12.00</b>	<b>11.50</b>	<b>11.00</b>	<b>10.50</b>	<b>12.10</b>	<b>12.10</b>	<b>12.10</b>	<b>12.10</b>	<b>11.00</b>	<b>9.90</b>
<b>Seldovia</b>	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	4.60	4.60
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>15.87</b>	<b>15.59</b>	<b>15.63</b>	<b>15.33</b>	<b>15.35</b>	<b>14.85</b>	<b>14.35</b>	<b>13.85</b>	<b>13.85</b>	<b>13.85</b>	<b>13.85</b>	<b>13.85</b>	<b>10.10</b>	<b>9.10</b>
<b>Seward</b>	3.00	3.00	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12
Seward/Bear Cr. Flood										0.50	0.50	0.50	0.50	0.50
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>11.62</b>	<b>11.34</b>	<b>11.50</b>	<b>11.20</b>	<b>11.22</b>	<b>10.72</b>	<b>10.22</b>	<b>9.72</b>	<b>9.72</b>	<b>10.22</b>	<b>10.22</b>	<b>10.22</b>	<b>9.12</b>	<b>8.12</b>
<b>Soldotna</b>	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65
Borough	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50	4.50
Central Emergency Service	2.85	2.85	2.75	2.75	2.75	2.75	2.60	2.60	2.60	2.35	2.35	2.35	2.55	2.45
Central Peninsula Hospital	0.50	0.50	0.40	0.40	0.40	0.40	0.40	0.40	0.50	1.00	1.00	1.00	1.00	0.90
Kenai Peninsula College	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10		
<b>TOTAL</b>	<b>13.62</b>	<b>13.34</b>	<b>13.18</b>	<b>12.88</b>	<b>12.90</b>	<b>12.40</b>	<b>11.75</b>	<b>11.25</b>	<b>11.35</b>	<b>11.60</b>	<b>11.60</b>	<b>11.60</b>	<b>10.70</b>	<b>9.50</b>

Table 6.26

\*Millage Rate - A tax rate expressed in tenths of a cent; e.g., a tax rate of one mill per thousand means \$1 of taxes per \$1,000 of assessed value. (Dictionary of Real Estate Appraisal)

## Top Taxpayers by Taxable Assessed Values

Top Twenty Taxpayers - Certified Value for 1/1/2008 - in \$					
Rank	Taxpayer	Real Property	Personal Property	Oil Property	TOTAL
1	TESORO ALASKA	191,493,700	8,587,994		200,081,694
2	UNOCAL	1,593,500	0	186,702,430	188,295,930
3	CONOCO-PHILLIPS	57,986,800	1,426,039	103,227,940	162,640,779
4	MARATHON OIL	3,764,900	0	127,091,630	130,856,530
5	BP EXPLORATION	69,922,700	1,616,803	0	71,539,503
6	ACS	30,300	64,112,699	0	64,142,999
7	XTO ENERGY INC	533,800	0	44,182,970	44,716,770
8	KENAI KACHEMAK PIPELINE	49,500	0	42,808,280	42,857,780
9	AGRIUM US INC	15,939,700	3,221,836	0	19,161,536
10	FRED MEYER	15,757,300	3,170,722	0	18,928,022
11	ALASKA PIPELINE	1,225,700	15,780,738	0	17,006,438
12	COOK INLET PIPELINE CO	1,145,700	0	13,428,720	14,574,420
13	PHILLIPS GAS SUPPLY CO	0	0	14,350,200	14,350,200
14	ENSTAR NATURAL GAS CO	9,500	13,921,344	0	13,930,844
15	GCI	599,400	13,309,280	0	13,908,680
16	PACIFIC ENERGY RESOURCES LTD	0	0	13,200,710	13,200,710
17	KENAI PIPELINE COMPANY	1,274,500	0	11,210,620	12,485,120
18	ROWAN DRILLING CO INC	0	0	12,450,670	12,450,670
19	ASRC ENERGY SERVICES INC	1,735,400	0	10,670,920	12,406,320
20	HOMER SPIT PROPERTIES	12,377,500	0	0	12,377,500

Table 6.27 2008 DATA NOT AVAILABLE UNTIL 2009 SITUATION & PROSPECTS

Top Twenty Taxpayers - Certified Value for 1/1/2007- in \$					
Rank	Taxpayer	Real Property	Personal Property	Oil Property	TOTAL
1	UNOCAL	1,593,500		195,391,320	196,984,820
2	TESORO ALASKA	172,095,300	7,560,637	0	179,655,937
3	CONOCO-PHILLIPS	65,591,300	1,009,612	100,992,250	167,593,162
4	MARATHON OIL	3,539,700		113,331,560	116,871,260
5	BP EXPLORATION	70,791,700	1,431,758		72,223,458
6	ACS	28,800	62,050,366		62,079,166
7	AGRIUM US INC	38,128,700	10,654,610		48,783,310
8	XTO ENERGY INC	533,800		43,596,200	44,130,000
9	KENAI KACHEMAK PIPELINE	49,500		41,763,570	41,813,070
10	FRED MEYER	15,757,300	3,508,751		19,266,051
11	ALASKA PIPELINE	1,150,700	16,521,133		17,671,833
12	COOK INLET PIPELINE CO	1,145,700		15,407,990	16,553,690
13	PHILLIPS GAS SUPPLY CO	0		16,165,230	16,165,230
14	FOREST OIL	0		14,375,430	14,375,430
15	ENSTAR NATURAL GAS CO	9,500	13,842,436		13,851,936
16	CARRS GOTTSTEIN	5,980,400	6,202,610		12,183,010
17	KENAI PIPELINE COMPANY	1,274,500		10,526,570	11,801,070
18	KENAI PLAZA INC	10,809,500			10,809,500
19	HOME DEPOT	8,829,200	1,912,856		10,742,056
20	GCI	599,400	9,512,024		10,111,424

Table 6.28

# **KPB Housing and Property**

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# County Business Patterns

# County Business Patterns

## Overview

County Business Patterns are published annually by the U.S. Census Bureau providing employment statistics regarding the number of employees on March 12 of the year reported, the total payroll for first quarter of that year, and the total annual payroll. It also presents the number and size of the reporting establishments.

"An establishment is a single physical location at which business is conducted or services are provided, and is not necessarily identical with a company or enterprise. If two or more activities are carried out at a single location, the activities are generally grouped together under the main activity."

Payroll data includes salaries, wages, reported tips, commissions, bonuses, vacation allowances, sick-leave pay, employee contributions to qualified pension plans, and the value of taxable fringe benefits. It is reported before deductions for Social Security, income tax, insurance, union dues and so forth.

Businesses that have no employees report only sales receipts.

Data is presented for boroughs and for zip code regions. Zip code regions extend beyond the boundaries of incorporated cities associated with those codes.

Blank cells indicate that information for that sector was not reported for that year in the County Business Patterns data release.

## 2007 County Business Patterns - KPB

	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
<b>TOTAL</b>	13,098	109,472	517,281	1,985	1,354	337	185	74	20	11	1
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	288	2,417	68	67	1	0	0	0	0	0
Forestry and Logging	0-19	65	384	4	4	0	0	0	0	0	0
Other	20-99			64	62	1					
MINING	504	11,232	41,980	17	5	0	6	3	2	1	0
Oil & Gas Extraction	337	8,972	31,912	5	0	0	1	2	1	1	0
Mining Support Activities	122	1,912	8,143	7	3	0	2	1	1	0	0
Other	45	348	1,925	5	2	0	3	0	0	0	0
UTILITIES	208	3,964	18,110	10	5	1	1	1	2	0	0
CONSTRUCTION	1,036	9,834	58,903	295	235	40	15	4	1	0	0
Construction of Buildings	250-499	2,862	15,496	96	79	10	5	2	0	0	0
Heavy & Civil Engineering Construction	99	1,063	9,618	36	27	7	2	0	0	0	0
Specialty Trade Contractors	27	192	1,037	9	6	3	0	0	0	0	0
MANUFACTURING	748	11,277	55,027	66	43	7	9	2	3	2	0
Food manufacturing	246	885	13,206	26	17	1	4	2	2	0	0
Other	502	10,392	41,821	40	26	6	5	0	1	2	0
WHOLESALE	396	3,783	17,684	51	28	10	8	5	0	0	0
Durable Goods	243	2,650	10,909	28	14	8	3	3	0	0	0
Nondurable Goods	153	1,133	6,775	23	14	2	5	2	0	0	0
RETAIL	2,491	14,754	64,846	267	153	63	32	10	4	4	1
Motor vehicle & parts dealers	312	2,568	11,283	36	13	12	6	5	0	0	0
Bldg material, garden equip, supp dlrs	299	1,724	7,495	28	17	4	5	1	0	1	0
Food & beverage stores	822	5,270	22,573	42	17	11	6	1	4	3	0
Gasoline stations	142	604	2,934	24	12	6	6	0	0	0	0
Other Retail	916	4,588	20,561	137	94	30	9	3	0	0	1
TRANSPORTATION & WAREHOUSING	689	7,094	36,085	145	106	18	15	5	0	1	0
Air Transportation	107	916	4,964	15	7	2	6	0	0	0	0
Truck Transportation	100	1,155	5,399	19	14	2	1	2	0	0	0
Transit/Ground Passenger Transportation	100-249			7	5	1	0	0	0	1	0
Other	100-249	5,023	25,722	104	80	13	8	3	0	0	0
INFORMATION	220	2,539	9,722	26	15	4	4	2	1	0	0
FINANCE & INSURANCE	322	3,617	14,304	54	28	15	9	2	0	0	0
REAL ESTATE & LEASING	171	1,223	5,692	71	60	5	6	0	0	0	0
PROFESSIONAL, SCIENTIFIC & TECH SERV	485	4,150	20,254	112	92	8	11	0	0	1	0
MGMT OF COMPANIES & ENTERPRISES	39	697	2,727	7	4	2	1	0	0	0	0
ADMIN. SUPPORT, WSTE MGMT, REMEDIAT	257	1,578	7,600	72	51	15	5	1	0	0	0
EDUCATIONAL SERVICES	120	592	2,215	24	19	2	1	2	0	0	0
HEALTH CARE & SOCIAL ASSISTANCE	2,714	21,979	98,773	189	96	53	21	11	3	2	3
Ambulatory health care services	1,171	8,576	39,820	126	75	32	9	7	1	1	1
Offices of Physicians	231	2,197	11,800	37	22	9	2	4	0	0	0
Offices of Dentists	163	1,633	8,062	29	11	13	5	0	0	0	0
Other	777	4,746	19,958	60	42	10	2	3	1	1	1
Hospitals	947	10,711	47,761	3	0	0	0	0	0	1	2
Nursing and residential care facilities	141	702	2,811	19	7	8	3	1	0	0	0
Social assistance	455	1,990	8,381	41	14	13	9	3	2	0	0
ARTS, ENTERTAINMENT, RECREATION	208	679	4,348	58	48	3	5	2	0	0	0
ACCOMMODATION & FOOD SERVICE	1,660	5,320	33,925	264	161	51	27	22	3	0	0
Accommodation	498	2,214	15,300	100	75	12	3	9	1	0	0
Food Services & Drinking Places	1,162	3,106	18,625	164	86	39	24	13	2	0	0
OTHER SERVICES	780	4,871	22,567	182	131	39	9	2	1	0	0
Repair and maintenance	254	2,507	12,367	64	47	12	4	1	0	0	0
Personal & laundry	126	426	2,111	34	25	7	2	0	0	0	0
Religious, grant, civic, prof & like orgs	400	1,938	8,089	84	59	20	3	1	1	0	0
UNCLASSIFIED ESTABLISHMENTS	1		102	7	7	0	0	0	0	0	0

Table 8.1



# County Business Patterns

<b>2006 County Business Patterns - KPB</b>											
	# Employ ees	Payroll (\$1,000)		# of Establish ments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100- 249	250- 499
<b>TOTAL</b>	12,687	99,631	477,886	1,911	1,287	351	161	81	15	12	4
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	0	0	62	61	1					
Forestry and Logging	0-19	0	0	5	5						
Other	20-99	0	0	55	54	1					
MINING	100-249	0	0	18	7	4	3	4			
Oil & Gas Extraction	20-99	0	0	6	2	1	1	2			
Mining Support Activities	100-249	0	0	8	3	2	1	2			
Other	0-19			4	2	1	1				
UTILITIES	202	3,875	17,155	9	5	0	1	1	2		
CONSTRUCTION	993	8,759	51,274	281	214	44	18	4	1		
Construction of Buildings	326	2,789	14,075	89	71	9	7	1	1		
Heavy & Civil Engineering Construction	125	1,193	9,570	36	26	7	3				
Specialty Trade Contractors	542	4,777	27,629	156	117	28	8	3			
MANUFACTURING	864	14,057	56,836	73	45	12	8	4	1	3	
Food manufacturing	353	1,034	13,197	27	12	6	4	3	1	1	
Other	511	13,023	43,639	46	33	6	4	1	0	2	
WHOLESALE	434	3,559	17,066	50	27	9	7	7			
Durable Goods	218	2,286	10,109	21	8	7	2	4			
Nondurable Goods	216	1,273	6,957	29	19	2	5	3			
RETAIL	2,463	14,243	62,111	260	139	71	30	12	3	4	1
Motor vehicle & parts dealers	324	2,635	11,292	35	14	10	6	5			
Bldg material, garden equip, supp dlrs	319	1,947	8,234	29	15	7	5	1	0	1	
Food & beverage stores	784	4,514	19,815	36	14	8	7	1	3	3	
Gasoline stations	207	848	3,655	31	10	15	5	1			
Other Retail	829	4,299	19,115	129	86	31	7	4	0	0	1
TRANSPORTATION & WAREHOUSING	646	5,547	298,465	136	103	14	14	4	0	1	
Air Transportation	119	977	5,169	17	9	3	5				
Truck Transportation	91	895	4,415	17	13	1	2	1			
Transit/Ground Passenger Transportation	100-249	0	0	7	5	1	0	0	0	1	
Other		3,675	288,881	95	76	9	7	3			
INFORMATION	204	2,096	9,033	27	16	5	4	1	1		
FINANCE & INSURANCE	305	3,471	13,771	54	29	14	9	2			
REAL ESTATE & LEASING	216	1,270	5,664	72	60	6	5	1			
PROFESSIONAL, SCIENTIFIC & TECH SERV	445	3,731	17,846	101	81	12	7	0	0	1	
MGMT OF COMPANIES & ENTERPRISES	20-99	0	0	8	5	2	1				
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	229	1,502	7,013	64	46	14	3	1			
EDUCATIONAL SERVICES	119	523	1,984	23	17	3	1	2			
HEALTH CARE & SOCIAL ASSISTANCE	2,634	20,290	90,522	190	104	48	19	11	2	3	3
Ambulatory health care services	884	6,298	29,376	121	72	30	10	7	1	1	
Offices of Physicians	207	1,997	10,578	35	22	7	3	3			
Offices of Dentists	156	1,305	6,088	25	8	13	3	1			
Other	521	2,996	12,710	61	42	10	4	3	1	1	
Hospitals	791	8,967	41,686	3	0	0	0	0	0	1	2
Nursing and residential care facilities	531	3,104	11,082	20	11	4	2	1	0	1	1
Social assistance	428	1,921	8,378	46	21	14	7	3	1		
ARTS, ENTERTAINMENT, RECREATION	207	756	4,342	62	50	6	4	2			
ACCOMMODATION & FOOD SERVICE	1,698	5,204	33,158	245	152	47	19	23	4		
Accommodation	585	2,257	15,486	87	62	9	5	10	1		
Food Services & Drinking Places	1,113	2,947	17,672	158	90	38	14	13	3		
OTHER SERVICES	701	4,004	17,417	168	118	39	8	2	1		
Repair and maintenance	192	1,701	7,518	53	41	10	1	1			
Personal & laundry	127	439	2,075	32	23	7	2				
Religious, grant, civic, prof & like orgs	382	1,864	7,824	83	54	22	5	1	1		
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	8	8						

Table 8.2

# County Business Patterns

<b>2005 County Business Patterns - KPB</b>											
	# Employ ees	Payroll (\$1,000)		# of Establish ments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100- 249	250- 499
<b>TOTAL</b>	12,612	96,097	457,008	1,914	1,277	362	168	73			
<b>FORESTRY, FISHING, HUNTING &amp; AG SUPPORT</b>	57	479	2,593	65	62	2	1				
Forestry and Logging	20-99			6	4	1	1				
Other	20-99			59	58	1					
<b>MINING</b>	585	10,580	40,693	19	6	2	3	6			
Oil & Gas Extraction	250-499			5		1	1	2			
Mining Support Activities	100-249			10	3	1	1	4			
Other	0-19			4	3	0	1				
<b>UTILITIES</b>	198	3,783	17,023	9	5	0	1	0			
<b>CONSTRUCTION</b>	974	8,095	50,874	283	216	45	17	4			
Construction of Buildings	351	2,872	16,330	86	64	14	5	2			
Heavy & Civil Engineering Construction	129	972	10,018	42	30	9	3				
Specialty Trade Contractors	494	4,251	24,526	155	122	22	9	2			
<b>MANUFACTURING</b>	934	12,539	58,973	68	41	12	4	6			
Food manufacturing	363	1,126	14,715	25	12	5	1	5			
Other	571	11,413	44,258	43	29	7	3	1			
<b>WHOLESALE</b>	443	3,731	17,128	58	33	10	8	7			
Durable Goods	210	2,347	9,411	21	8	7	2	4			
Nondurable Goods	233	1,384	7,717	37	25	3	6	3			
<b>RETAIL</b>	2,260	12,163	55,322	268	148	69	34	9			
Motor vehicle & parts dealers	364	2,691	11,640	34	13	10	6	4	1		
Bldg material, garden equip, supp dlrs	179	969	4,301	27	13	8	5	1			
Food & beverage stores	664	3,612	17,016	39	15	11	7	1	4	1	
Gasoline stations	163	725	3,373	32	16	11	5				
Other Retail	890	4,166	18,992	136	91	29	11	3	1	0	1
<b>TRANSPORTATION &amp; WAREHOUSING</b>	627	5,275	27,936	144	111	16	11	5	0	1	
Air Transportation	110	860	4,835	17	9	4	3	1			
Truck Transportation	93	797	4,054	20	15	2	2	1			
Transit/Ground Passenger Transportation	131	486	2,079	8	7	0	0	0	0	1	
Other	293	3,132	16,968	99	80	10	6	3			
<b>INFORMATION</b>	199	2,007	8,489	22	10	7	3	1	1		
<b>FINANCE &amp; INSURANCE</b>	305	3,268	13,009	54	31	12	9	2			
<b>REAL ESTATE &amp; LEASING</b>	236	1,169	5,406	70	58	7	3	2			
<b>PROFESSIONAL, SCIENTIFIC &amp; TECH SERV</b>	448	3,346	16,757	104	82	14	7	0	0	1	
<b>MGMT OF COMPANIES &amp; ENTERPRISES</b>	57	863	3,552	8	4	2	2				
<b>ADMIN, SUPPORT, WSTE MGMT, REMEDIAT</b>	246	1,694	7,955	67	51	9	4	3			
<b>EDUCATIONAL SERVICES</b>	103	444	1,708	19	15	2	0	2			
<b>HEALTH CARE &amp; SOCIAL ASSISTANCE</b>	2,482	17,325	77,413	172	88	48	21	7	2	3	3
Ambulatory health care services	877	6,015	28,295	113	66	31	9	4	1	2	
Offices of Physicians	214	1,784	9,988	35	21	8	3	3			
Offices of Dentists	143	1,092	4,828	23	6	13	4				
Other	520	3,139	13,479	55	39	10	2	1	1	2	
Hospitals	500-999			2	0	0	0	0	0	0	2
Nursing and residential care facilities	500-999			17	8	3	3	1	0	1	1
Social assistance	368	1,479	631	40	14	14	9	2	1		
<b>ARTS, ENTERTAINMENT, RECREATION</b>	229	775	4,790	64	49	10	2	3			
<b>ACCOMMODATION &amp; FOOD SERVICE</b>	1,535	4,838	31,205	253	152	56	27	15	2	1	
Accommodation	441	1,829	13,472	87	64	10	6	5	2		
Food Services & Drinking Places	1,094	3,009	17,733	166	88	46	21	10	0	1	
<b>OTHER SERVICES</b>	693	3,722	16,132	161	109	39	11	1	1		
Repair and maintenance	188	1,477	6,670	49	36	11	1	1			
Personal & laundry	123	418	1,820	31	20	8	3				
Religious, grant, civic, prof & like orgs	382	1,827	7,642	81	53	20	7	0	1		
<b>UNCLASSIFIED ESTABLISHMENTS</b>	1	1	50	6	6						

Table 8.3

# County Business Patterns

<b>2004 County Business Patterns - KPB</b>											
	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
<b>TOTAL</b>	12,455	93,846	442,743	1,878	1,270	325	175	72			
<b>FORESTRY, FISHING, HUNTING &amp; AG SUPPORT</b>	75	585	3,516	61	55	5		1			
Forestry and Logging	>100			8	4	3		1			
Other				53	51	2					
<b>MINING</b>	509	11,285	42,533	21	7	2	5	5			
Oil & Gas Extraction	>500			5	0	1	1	2			
Mining Support Activities*	>250			12	4	1	3	3			
Other*				4	3	0	1	0			
<b>UTILITIES</b>	195	3,912	16,891	9	5		1				
<b>CONSTRUCTION</b>	951	7,434	50,719	276	213	35	21	7			
Construction of Buildings	276	2,077	15,137	89	70	13	4	2			
Heavy & Civil Engineering Construction	116	870	10,272	38	29	5	4				
Special Trade Contractors	559	4,487	25,310	149	114	17	13	5			
<b>MANUFACTURING</b>	944	12,097	57,507	59	35	11	4	2			
Food manufacturing	358	1,150	13,799	23	12	5		2			
Other	586	10,947	43,708	36	23	6	4				
<b>WHOLESALE</b>	434	3,692	16,920	60	37	11	5	6			
Durable Goods	212	2,341	8,809	23	10	7	2	4			
Nondurable Goods	>250			36	27	3	3	2			
<b>RETAIL</b>	2,245	12,285	55,372	266	158	59	32	8			
Motor vehicle & parts dealers	371	2,498	11,215	38	19	8	6	4	1		
Bldg material, garden equip, supp dlrs	146	866	3,949	21	8	6	7				
Food & beverage stores	668	3,663	15,950	32	11	9	5	1	5	1	
Gasoline stations	160	698	3,101	33	18	10	5				
Other Retail	900	4,560	21,157	142	102	26	9	3			
<b>TRANSPORTATION &amp; WAREHOUSING</b>	569	4,620	24,021	137	105	18	10	3		1	
Air Transportation	107	842	4,297	18	9	5	4				
Truck Transportation	82	693	3,467	18	14	2	1	1			
Transit/Ground Passenger Transportation	134	527	2,081	7							
Other	246	2,558	14,176	94	82	11	5	2		1	
<b>INFORMATION</b>	187	1,986	7,944	22	10	7	3	1	1		
<b>FINANCE &amp; INSURANCE</b>	300	2,592	10,545	52	28	14	8	2			
<b>REAL ESTATE &amp; LEASING</b>	246	1,142	5,225	67	55	5	5	2			
<b>PROFESSIONAL, SCIENTIFIC &amp; TECH SERV</b>	438	3,382	15,403	105	82	14	8			1	
<b>MGMT OF COMPANIES &amp; ENTERPRISES</b>	63	469	2,026	7	4	1	1	1			
<b>ADMIN, SUPPORT, WSTE MGMT, REMEDIAT</b>	253	1,647	7,612	64	51	6	4	3			
<b>EDUCATIONAL SERVICES</b>	99	436	1,662	19	11	6		2			
<b>HEALTH CARE &amp; SOCIAL ASSISTANCE</b>	2,517	17,467	75,684	176	94	43	21	12	1	2	3
Ambulatory health care services	872	5,986	28,169	114	70	26	11	5		2	
Offices of Physicians	222	1,864	10,640	36	24	5	4	3			
Offices of Dentists	140	989	4,547	26	9	13	4				
Other	510	3,133	12,982	52	37	8	3	2		2	
Hospitals	>1,000			2							2
Nursing and residential care facilities	599	2,974	11,935	17	7	5	1	2	1		1
Social assistance	>500			43	17	12	9	5			
<b>ARTS, ENTERTAINMENT, RECREATION</b>	195	667	4,273	57	45	7	3	2			
<b>ACCOMMODATION &amp; FOOD SERVICE</b>	1,590	4,867	30,142	250	148	52	33	13	4		
Accommodation	455	1,748	12,763	82	57	9	10	5	1		
Food Services & Drinking Places	1,135	3,119	17,379	168	91	43	23	8	3		
<b>OTHER SERVICES</b>	640	3,273	14,609	157	115	28	11	2	1		
Repair and maintenance	143	1,204	5,606	49	4	5	1	1			
Personal & laundry	121	389	1,854	32	23	5	3	1			
Religious, grant, civic, prof & like orgs	376	1,680	7,149	76	50	18	7		1		
<b>UNCLASSIFIED ESTABLISHMENTS</b>	5	8	139	13	12	1					

Table 8.4

# County Business Patterns

<b>ZIP 99603 - Year 2007 (Homer area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	505	371	79	36	13	3	2	1
Forestry, fishing, hunting, and agriculture	44	43	1	0	0	0	0	0
Mining	0	0	0	0	0	0	0	0
Utilities	1	0	0	0	0	1	0	0
Construction	71	53	12	6	0	0	0	0
Manufacturing	17	11	3	2	0	1	0	0
Wholesale trade	10	6	0	1	3	0	0	0
Retail trade	71	45	18	4	3	0	1	0
Transportation & warehousing	51	42	3	6	0	0	0	0
Information	8	2	4	2	0	0	0	0
Finance & insurance	12	6	3	2	1	0	0	0
Real estate & rental & leasing	14	14	0	0	0	0	0	0
Professional, scientific & technical services	23	20	1	2	0	0	0	0
Admin, support, waste mgt, remediation services	15	11	4	0	0	0	0	0
Educational services	5	4	1	0	0	0	0	0
Health care and social assistance	45	27	9	5	2	0	1	1
Arts, entertainment & recreation	16	13	0	2	1	0	0	0
Accommodation & food services	65	46	12	3	3	1	0	0
Other services (except public administration)	33	24	8	1	0	0	0	0
Unclassified establishments	4	4	0	0	0	0	0	0
First quarter payroll: \$18,047,000		Number of employees: 2592			Annual payroll: \$86,323,000			

Table 8.5

<b>ZIP 99603 - Year 2006 (Homer area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	488	357	75	38	12	2	3	1
Forestry, fishing, hunting, and agriculture	45	44	1					
Mining	1	1						
Utilities	1					1		
Construction	65	50	10	5				
Manufacturing	18	12	4	1			1	
Wholesale trade	12	8		2	2			
Retail trade	67	41	17	5	3		1	
Transportation & warehousing	46	39	3	4				
Information	9	3	3	3				
Finance & insurance	12	6	3	2	1			
Real estate & rental & leasing	13	12		1				
Professional, scientific & technical services	23	18	2	3				
Admin, support, waste mgt, remediation services	12	8	4					
Educational services	5	3	2					
Health care and social assistance	44	27	8	5	2		1	1
Arts, entertainment & recreation	18	14	2	1	1			
Accommodation & food services	63	47	8	4	3	1		
Other services (except public administration)	33	23	8	2				
Unclassified establishments	1	1						
First quarter payroll: \$17,082,000		Number of employees: 2,623			Annual payroll: \$82,154,000			

Table 8.6

# County Business Patterns

<b>ZIP 99611 - Year 2007 (Kenai area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	391	240	87	36	17	8	3	0
Forestry, fishing, hunting, and agriculture	5	5	0	0	0	0	0	0
Mining	7	1	0	2	3	1	0	0
Utilities	2	0	1	0	0	1	0	0
Construction	55	44	8	2	1	0	0	0
Manufacturing	13	8	2	0	1	0	2	0
Wholesale trade	20	11	6	2	1	0	0	0
Retail trade	35	16	10	5	1	2	1	0
Transportation & warehousing	18	7	5	4	2	0	0	0
Information	6	4	0	1	0	1	0	0
Finance & insurance	13	6	5	2	0	0	0	0
Real estate & rental & leasing	16	15	1	0	0	0	0	0
Professional, scientific & technical services	34	26	4	4	0	0	0	0
Management of Companies, Enterprises	1	0	1	0	0	0	0	0
Admin, support, waste mgt, remediation services	24	18	4	2	0	0	0	0
Educational services	5	5	0	0	0	0	0	0
Health care and social assistance	42	19	16	4	2	1	0	0
Arts, entertainment & recreation	10	7	2	1	0	0	0	0
Accommodation & food services	36	15	11	4	5	1	0	0
Other services (except public administration)	48	32	11	3	1	1	0	0
Unclassified establishments	1	1	0	0	0	0	0	0
First quarter payroll: \$32,746,000		Number of employees: 3005			Annual payroll: \$144,161,000			

Table 8.7

<b>ZIP 99611 - Year 2006 (Kenai area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	392	241	86	35	17	10	3	
Forestry, fishing, hunting, and agriculture	3	3						
Mining	8	1	2	1	4			
Utilities	2	1				1		
Construction	58	44	8	5		1		
Manufacturing	14	6	4	1	1		2	
Wholesale trade	19	10	5	2	2			
Retail trade	37	18	11	4	1	2	1	
Transportation & warehousing	21	11	4	5	1			
Information	4	2		1		1		
Finance & insurance	12	5	5	2				
Real estate & rental & leasing	18	16	2					
Professional, scientific & technical services	31	25	5	1				
Management of Companies, Enterprises	1		1					
Admin, support, waste mgt, remediation services	21	14	4	2	1			
Educational services	6	6						
Health care and social assistance	45	23	16	2	2	2		
Arts, entertainment & recreation	12	9	2	1				
Accommodation & food services	32	15	6	5	4	2		
Other services (except public administration)	47	31	11	3	1	1		
Unclassified establishments	1	1						
First quarter payroll: \$34,146,000		Number of employees: 3,152			Annual payroll: \$140,566,000			

Table 8.8

# County Business Patterns

<b>ZIP 99663 - Year 2007 (Seldovia area)</b>		Number of Establishments by Employment-size class				
<b>Industry Code Description</b>	<b>Total Estabs</b>	<b>1-4</b>	<b>5-9</b>	<b>10-19</b>	<b>20-49</b>	<b>50-99</b>
Total	17	13	3	1	0	0
Forestry, fishing, hunting, and agriculture	1	1	0	0	0	0
Utilities	1	1	0	0	0	0
Construction	4	3	1	0	0	0
Wholesale trade	1	1	0	0	0	0
Retail trade	2	1	0	1	0	0
Transportation & warehousing	2	1	1	0	0	0
Admin, support, waste mgt, remediation services	2	2	0	0	0	0
Accommodation & food services	4	3	1	0	0	0
Other services (except public administration)	0	0	0	0	0	0
First quarter payroll: \$297,000		Number of employees: 50		Annual payroll: \$1,527,000		

Table 8.9

<b>ZIP 99663 - Year 2006 (Seldovia area)</b>		Number of Establishments by Employment-size class				
<b>Industry Code Description</b>	<b>Total Estabs</b>	<b>1-4</b>	<b>5-9</b>	<b>10-19</b>	<b>20-49</b>	<b>50-99</b>
Total	17	12	3	2		
Forestry, fishing, hunting, and agriculture	1	1				
Utilities	1	1				
Construction	4	4				
Wholesale trade	1	1				
Retail trade	2	1		1		
Transportation & warehousing	2	1	1			
Admin, support, waste mgt, remediation services	2	1	1			
Accommodation & food services	3	2	1			
Other services (except public administration)	1			1		
First quarter payroll: \$308,000		Number of employees: 57		Annual payroll: \$1,619,000		

Table 8.10

# County Business Patterns

<b>ZIP 99664 - Year 2007 (Seward area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	186	127	30	18	5	4	2	0
Forestry, fishing, hunting, and agriculture	3	3	0	0	0	0	0	0
Mining	1	0	0	1	0	0	0	0
Construction	13	9	2	1	1	0	0	0
Manufacturing	8	5	0	0	1	2	0	0
Wholesale trade	4	1	1	2	0	0	0	0
Retail trade	21	16	2	2	0	1	0	0
Transportation & warehousing	25	17	4	3	1	0	0	0
Information	3	3	0	0	0	0	0	0
Finance & insurance	3	1	1	1	0	0	0	0
Real estate & rental & leasing	4	4	0	0	0	0	0	0
Professional, scientific & technical services	10	9	0	0	0	0	1	0
Management of Companies & Enterprises	3	2	0	1	0	0	0	0
Admin, support, waste mgt, remediation services	6	6	0	0	0	0	0	0
Educational services	1	1	0	0	0	0	0	0
Health care and social assistance	16	3	10	1	0	1	1	0
Arts, entertainment & recreation	7	7	0	0	0	0	0	0
Accommodation & food services	40	26	7	5	2	0	0	0
Other services (except public administration)	18	14	3	1	0	0	0	0
Unclassified establishments	0	0	0	0	0	0	0	0
First quarter payroll: \$8,724,000		Number of employees: 1,258			Annual payroll: \$50,634,000			

Table 8.11

<b>ZIP 99664 - Year 2006 (Seward area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	185	127	28	18	8	2	2	0
Forestry, fishing, hunting, and agriculture	3	3						
Mining	1			1				
Construction	13	9	1	2	1			
Manufacturing	9	4	1	1	2	1		
Wholesale trade	5	1	2	2				
Retail trade	25	18	4	2		1		
Transportation & warehousing	29	22	2	3	2			
Information	4	3	1					
Finance & insurance	3	1	1	1				
Real estate & rental & leasing	3	3						
Professional, scientific & technical services	7	6					1	
Management of Companies & Enterprises	4	3		1				
Admin, support, waste mgt, remediation services	4	3	1					
Educational services	1	1						
Health care and social assistance	15	6	6	1	1		1	
Arts, entertainment & recreation	6	6						
Accommodation & food services	41	28	7	4	2			
Other services (except public administration)	11	9	2					
Unclassified establishments	1	1						
First quarter payroll: \$8,671,000		Number of employees: 1,212			Annual payroll: \$48,714,000			

Table 8.12

# County Business Patterns

<b>ZIP 99669 - Year 2007 (Soldotna area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	578	359	102	75	34	3	2	3
Forestry, fishing, hunting, and agriculture	5	5	0	0	0	0	0	0
Mining	1	0	0	1	0	0	0	0
Utilities	1	0	0	1	0	0	0	0
Construction	76	58	10	5	2	1	0	0
Manufacturing	14	9	1	4	0	0	0	0
Wholesale trade	11	5	2	3	1	0	0	0
Retail trade	107	56	27	16	6	0	1	1
Transportation & warehousing	23	18	3	1	0	0	1	0
Information	6	3	0	1	2	0	0	0
Finance & insurance	24	13	6	4	1	0	0	0
Real estate & rental & leasing	28	20	4	4	0	0	0	0
Professional, scientific & technical services	32	24	3	5	0	0	0	0
Management of Companies & Enterprises	3	2	1	0	0	0	0	0
Admin, support, waste mgt, remediation services	18	9	5	3	1	0	0	0
Educational services	11	8	1	0	2	0	0	0
Health care and social assistance	76	42	15	10	6	1	0	2
Arts, entertainment & recreation	13	9	1	2	1	0	0	0
Accommodation & food services	70	37	9	12	11	1	0	0
Other services (except public administration)	58	40	14	3	1	0	0	0
Unclassified establishments	1	1	0	0	0	0	0	0
First quarter payroll: \$34,930,000		Number of employees: 4,797			Annual payroll: \$162,312,000			

Table 8.13

<b>ZIP 99669 - Year 2006 (Soldotna area)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	548	337	111	56	37	1	3	3
Forestry, fishing, hunting, and agriculture	3	3						
Mining	1	1						
Utilities	1	0		1				
Construction	68	46	16	4	2			
Manufacturing	16	13		3				
Wholesale trade	11	6	1	1	3			
Retail trade	92	42	26	15	7	0	1	1
Transportation & warehousing	19	15	2	1			1	
Information	6	4	1		1			
Finance & insurance	26	16	5	4	1			
Real estate & rental & leasing	30	23	3	3	1			
Professional, scientific & technical services	33	25	5	3				
Management of Companies & Enterprises	3	2	1					
Admin, support, waste mgt, remediation services	15	9	5	1				
Educational services	10	7	1		2			
Health care and social assistance	76	41	16	11	5		1	2
Arts, entertainment & recreation	15	10	2	2	1			
Accommodation & food services	63	32	12	5	13	1		
Other services (except public administration)	58	40	15	2	1			
Unclassified establishments	2	2						
First quarter payroll: \$30,844,000		Number of employees: 4,537			Annual payroll: \$142,885,000			

Table 8.14



# County Business Patterns

<b>ZIP 99556 - Year 2007 (Anchor Point)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	55	47	3	4	1
Forestry, hunting, fishing and agriculture	3	3	0	0	0
Mining	2	1	0	1	0
Utilities	3	3	0	0	0
Construction	13	11	2	0	0
Manufacturing	2	2	0	0	0
Retail trade	6	4	0	2	0
Transportation & warehousing	4	4	0	0	0
Information	2	2	0	0	0
Real estate & rental & leasing	2	2	0	0	0
Professional, scientific & technical services	3	3	0	0	0
Educational services	1	1	0	0	0
Admin, support, waste mgt, remediation services	0	0	0	0	0
Health care and social assistance	3	1	1	1	0
Arts, entertainment & recreation	1	1	0	0	0
Accommodation & food services	4	3	0	0	1
Other services (except public administration)	6	6	0	0	0
First quarter payroll: \$685,000	Number of employees: 100-249				
		Annual payroll: \$5,997,000			

Table 8.15

<b>ZIP 99556 - Year 2006 (Anchor Point)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	50	43	7		1
Forestry, hunting, fishing and agriculture	3	3			
Mining	2	1	1		
Utilities	2	2			
Construction	12	10	2		
Manufacturing	1	1			
Retail trade	8	4	4		
Transportation & warehousing	5	5			
Information	2	2			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	2	2			
Admin, support, waste mgt, remediation services	2	2			
Health care and social assistance	1	1			
Arts, entertainment & recreation	2	2			
Accommodation & food services	4	4			
Other services (except public administration)	3	3			
First quarter payroll: \$497,000	Number of employees: 131				
		Annual payroll: \$3,836,000			

Table 8.16

# County Business Patterns

<b>ZIP 99610 - Year 2007 (Kasilof)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	44	38	7	0	0
Forestry, hunting, fishing and agriculture	4	4	0	0	0
Construction	17	15	2	0	0
Manufacturing	4	3	1	0	0
Wholesale Trade	0	0	0	0	0
Retail trade	3	2	1	0	0
Transportation & warehousing	1	1	0	0	0
Real Estatat & Rental & Leasing	2	2	0	0	0
Admin, support, waste mgt, remediation services	3	3	0	0	0
Health care and social assistance	1	0	1	0	0
Accommodation & food services	3	2	1	0	0
Other services (except public administration)	6	5	1	0	0
Unclassified establishments	1	1	0	0	0
First quarter payroll: \$412,000	Number of employees: 20-99				
	Annual payroll: \$3,129,000				

Table 8.17

<b>ZIP 99610 - Year 2006 (Kasilof)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	37	29	8	0	0
Forestry, hunting, fishing and agriculture	2	2			
Construction	12	10	2		
Manufacturing	4	3	1		
Wholesale Trade	1	1			
Retail trade	3	1	2		
Transportation & warehousing	1	1			
Real Estatat & Rental & Leasing	1	1			
Admin, support, waste mgt, remediation services	3	3			
Health care and social assistance	1		1		
Accommodation & food services	4	2	2		
Other services (except public administration)	5	5			
First quarter payroll: \$422,000	Number of employees: 87				
	Annual payroll: \$2,540,000				

Table 8.18

# County Business Patterns

<b>ZIP 99635 - Year 2007 (Nikiski)</b>		Number of Establishments by Employment-size class						
<b>Industry Code Description</b>	<b>Total Estabs</b>	<b>1-4</b>	<b>5-9</b>	<b>10-19</b>	<b>20-49</b>	<b>50-99</b>	<b>100-249</b>	<b>250-499</b>
Total	53	33	9	7	2	1	1	0
Mining	3	1	0	0	0	1	1	0
Construction	13	13	0	0	0	0	0	0
Manufacturing	4	1	0	3	0	0	0	0
Wholesale trade	2	1	1	0	0	0	0	0
Retail trade	4	0	3	1	0	0	0	0
Transportation & warehousing	5	2	1	1	1	0	0	0
Finance and insurance	1	1	0	0	0	0	0	0
Real estate & rental & leasing	3	2	0	1	0	0	0	0
Professional, scientific & technical services	1	1	0	0		0	0	0
Admin, support, waste mgt, remediation services	3	2	1	0	0	0	0	0
Health care and social assistance	2	1	0	0	1	0	0	0
Accommodation & food services	6	3	2	1	0	0	0	0
Other services (except public administration)	6	5	1	0	0	0	0	0
First quarter payroll: \$8,354,000		Number of employees: 486			Annual payroll: \$33,229,000			

Table 8.19

<b>ZIP 99635 - Year 2006 (Nikiski)</b>		Number of Establishments by Employment-size class						
<b>Industry Code Description</b>	<b>Total Estabs</b>	<b>1-4</b>	<b>5-9</b>	<b>10-19</b>	<b>20-49</b>	<b>50-99</b>	<b>100-249</b>	<b>250-499</b>
Total	49	28	12	7	2	0	0	0
Mining	4	3		1				
Construction	13	10	3					
Manufacturing	5	1	2	2				
Wholesale trade	1		1					
Retail trade	5	1	2	2				
Transportation & warehousing	4	2		1	1			
Real estate & rental & leasing	3	2	1					
Professional, scientific & technical services	1	1						
Admin, support, waste mgt, remediation services	4	4						
Health care and social assistance	1				1			
Accommodation & food services	5	2	2	1				
Other services (except public administration)	3	2	1					
First quarter payroll: \$3,008,000		Number of employees: 279			Annual payroll: \$28,652,000			

Table 8.20

# County Business Patterns

<b>ZIP 99639 - Year 2007 (Ninilchik)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	32	25	5	2	0
Forestry, hunting, fishing and agriculture	2	2	0	0	0
Construction	5	4	0	1	0
Manufacturing	1	1	0	0	0
Retail trade	4	3	1	0	0
Transportation & warehousing	4	4	0	0	0
Information	1	1	0	0	0
Real estate & rental & leasing	0	0	0	0	0
Professional, scientific & technical services	2	2	0	0	0
Health care and social assistance	2	0	2	0	0
Arts, entertainment & recreation	1	1	0	0	0
Accommodation & food services	10	7	2	1	0
First quarter payroll: \$300,000	Number of employees: 70				
	Annual payroll: \$3,135,000				

Table 8.21

<b>ZIP 99639 - Year 2006 (Ninilchik)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	31	23	6	1	1
Forestry, hunting, fishing and agriculture	2	2			
Construction	6	5		1	
Manufacturing	1				1
Retail trade	4	2	2		
Transportation & warehousing	3	3			
Information	1	1			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	1	1			
Health care and social assistance	3	1	2		
Arts, entertainment & recreation	1	1			
Accommodation & food services	8	6	2		
First quarter payroll: \$357,000	Number of employees: 85				
	Annual payroll: \$3,251,000				

Table 8.22

# County Business Patterns

<b>ZIP 99672 - Year 2007 (Sterling)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	68	53	11	4	0	0	0	0
Mining	2	2	0	0	0	0	0	0
Construction	24	21	3	0	0	0	0	0
Manufacturing	2	2	0	0	0	0	0	0
Wholesale trade	2	2	0	0	0	0	0	0
Retail trade	5	3	1	1	0	0	0	0
Transportation & warehousing	4	4	0	0	0	0	0	0
Finance and insurance	1	1	0	0	0	0	0	0
Real estate & rental & leasing	2	2	0	0	0	0	0	0
Professional, scientific & technical services	4	4	0	0	0	0	0	0
Admin, support, waste mgt, remediation services	2	1	1	0	0	0	0	0
Educational	1	0	0	1	0	0	0	0
Health care and social assistance	3	2	1	0	0	0	0	0
Arts, entertainment & recreation	4	4	0	0	0	0	0	0
Accommodation & food services	6	2	3	1	0	0	0	0
Other services (except public administration)	6	3	2	1	0	0	0	0
First quarter payroll: \$1,331,000		Number of employees: 216			Annual payroll: \$8,135,000			

Table 8.23

<b>ZIP 99672 - Year 2006 (Sterling)</b>		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	63	51	10	2	0	0	0	0
Mining	1	1						
Construction	24	22	1	1				
Manufacturing	4	4						
Retail trade	6	3	3					
Transportation & warehousing	2	1	1					
Real estate & rental & leasing	2	2						
Professional, scientific & technical services	3	3						
Admin, support, waste mgt, remediation services	3	3						
Educational	1			1				
Health care and social assistance	3	3						
Arts, entertainment & recreation	3	3						
Accommodation & food services	6	3	3					
Other services (except public administration)	5	3	2					
First quarter payroll: \$1,058,000		Number of employees: 178			Annual payroll: \$7,048,000			

Table 8.24

# County Business Patterns

<b>ZIP 99568 - Year 2007 (Clam Gulch)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	4	4	0	0
Construction	1	1	0	0
Transportation & warehousing	1	1	0	0
Professional, scientific & technical services	1	1	0	0
Accommodation & food services	1	1	0	0
First quarter payroll: \$ Withheld	Number of employees: <20			
Table 8.25		Annual payroll: \$ Withheld		

<b>ZIP 99568 - Year 2006 (Clam Gulch)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	5	0	0
Construction	2	2		
Transportation & warehousing	1	1		
Professional, scientific & technical services	1	1		
Accommodation & food services	1	1		
First quarter payroll: \$29,000	Number of employees: 10			
Table 8.26		Annual payroll: \$255,000		

<b>ZIP 99572 - Year 2007 (Cooper Landing)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	30	27	3	0	0
Forestry, fishing, hunting and agriculture	1	1	0	0	0
Utilities	1	1	0	0	0
Construction	2	2	0	0	0
Manufacturing	1	1	0	0	0
Retail trade	3	3	0	0	0
Transportation & warehousing	3	2	1	0	0
Health care and social assistance	2	2	0	0	0
Arts, entertainment & recreation	6	6	0	0	0
Accommodation & food services	11	9	2	0	0
First quarter payroll: \$290,000	Number of employees: 42				
Table 8.27		Annual payroll: \$3,138,000			

<b>ZIP 99572 - Year 2006 (Cooper Landing)</b>		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	28	25	3	0	1
Utilities	1	1			
Construction	3	3			1
Manufacturing	1	1			
Retail trade	3	3			
Transportation & warehousing	2	1	1		
Health care and social assistance	2	2			
Arts, entertainment & recreation	5	5			
Accommodation & food services	11	9	2		
First quarter payroll: \$438,000	Number of employees: 58				
Table 8.28		Annual payroll: \$4,053,000			

# County Business Patterns

<b>ZIP 99605 - Year 2007 (Hope)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	8	1	0
Construction	1	1	0	0
Retail trade	2	2	0	0
Transportation & warehousing	1	1	0	0
Information	0	0	0	0
Arts, entertainment & recreation	2	2	0	0
Accommodation & food services	3	2	1	0
First quarter payroll: \$27,000	Number of employees: <20	Annual payroll: \$394,000		

Table 8.29

<b>ZIP 99605 - Year 2006 (Hope)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	8	1	0
Retail trade	2	2		
Transportation & warehousing	1	1		
Information	1	1		
Arts, entertainment & recreation	2	2		
Accommodation & food services	3	2	1	
First quarter payroll: \$27,000	Number of employees: 11	Annual payroll: \$339,000		

Table 8.30

<b>ZIP 99631 - Year 2007 (Moose Pass)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	11	9	2	0
Construction	2	1	1	0
Retail Trade	1	1	0	0
Transportation & warehousing	4	4	0	0
Professional, scientific & technical services	1	1	0	0
Accommodation & food services	3	2	1	0
First quarter payroll: \$252,000	Number of employees: 20-99	Annual payroll: \$2,125,000		

Table 8.31

<b>ZIP 99631 - Year 2006 (Moose Pass)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	7	2	0
Construction	2	1	1	
Retail Trade	1	1		
Transportation & warehousing	3	3		
Accommodation & food services	3	2	1	
First quarter payroll: \$192,000	Number of employees: 24	Annual payroll: \$1,803,000		

Table 8.32

<b>ZIP 99682 - Year 2007 (Tyonek)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	2	2	0	0
Construction	0	0	0	0
Retail trade	1	1	0	0
Other services (except public administration)	1	1	0	0
First quarter payroll: \$ Withheld	Number of employees: <20	Annual payroll: \$ Withheld		

Table 8.33

<b>ZIP 99682 - Year 2006 (Tyonek)</b>		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	3	2	0	1
Construction	1			1
Retail trade	1	1		
Other services (except public administration)	1	1		
First quarter payroll: \$107,000	Number of employees: 19	Annual payroll: \$692,000		

Table 8.34

# County Business Patterns

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# The Bigger Picture

# The Bigger Picture

## Alaska Population by Borough or Census Area - Census 2000

	Population	Housing Units	Area in square miles			Density per square mile of land area	
			Total Area	Water Area	Land Area	Population	Housing Units
Alaska	626,932	260,978	663,267.26	91,316.00	571,951.26	1.1	0.5
<b>BOROUGH OR CENSUS AREA</b>							
Aleutians East Borough	2,697	724	15,011.60	8,023.46	6,988.14	0.4	0.1
Aleutians West Census Area	5,465	2,234	14,116.51	9,719.74	4,396.77	1.2	0.5
<b>Anchorage Municipality</b>	<b>260,283</b>	<b>100,368</b>	<b>1,961.09</b>	<b>263.88</b>	<b>1,697.21</b>	<b>153.4</b>	<b>59.1</b>
Bethel Census Area	16,006	5,188	45,508.46	4,875.15	40,633.31	0.4	0.1
Bristol Bay Borough	1,258	979	887.68	382.77	504.92	2.5	1.9
Denali Borough	1,893	1,351	12,774.53	24.88	12,749.65	0.1	0.1
Dillingham Census Area	4,922	2,332	20,928.41	2,253.63	18,674.78	0.3	0.1
<b>Fairbanks North Star Borough</b>	<b>82,840</b>	<b>33,291</b>	<b>7,444.02</b>	<b>77.78</b>	<b>7,366.24</b>	<b>11.2</b>	<b>4.5</b>
Haines Borough	2,392	1,419	2,725.82	382.09	2,343.73	1	0.6
<b>Juneau City and Borough</b>	<b>30,711</b>	<b>12,282</b>	<b>3,255.01</b>	<b>538.34</b>	<b>2,716.67</b>	<b>11.3</b>	<b>4.5</b>
<b>Kenai Peninsula Borough</b>	<b>49,691</b>	<b>24,871</b>	<b>24,754.60</b>	<b>8,741.34</b>	<b>16,013.26</b>	<b>3.1</b>	<b>1.6</b>
Ketchikan Gateway Borough	14,070	6,218	1,753.98	520.75	1,233.22	11.4	5
Kodiak Island Borough	13,913	5,159	12,023.67	5,463.83	6,559.85	2.1	0.8
Lake and Peninsula Borough	1,823	1,557	30,906.96	7,125.00	23,781.96	0.1	0.1
<b>Matanuska-Susitna Borough</b>	<b>59,322</b>	<b>27,329</b>	<b>25,259.79</b>	<b>578.25</b>	<b>24,681.54</b>	<b>2.4</b>	<b>1.1</b>
Nome Census Area	9,196	3,649	28,283.33	5,282.42	23,000.91	0.4	0.2
North Slope Borough	7,385	2,538	94,762.64	5,945.53	88,817.12	0.1	0
Northwest Arctic Borough	7,208	2,540	40,762.00	4,863.66	35,898.34	0.2	0.1
Prince of Wales-Outer Ketchikan Census Area	6,146	3,055	12,706.30	5,295.67	7,410.62	0.8	0.4
Sitka City and Borough	8,835	3,650	4,811.53	1,937.55	2,873.98	3.1	1.3
Skagway-Hoonah-Angoon Census Area	3,436	2,108	11,376.73	3,480.25	7,896.48	0.4	0.3
Southeast Fairbanks Census Area	6,174	3,225	25,061.19	246.33	24,814.86	0.2	0.1
Valdez-Cordova Census Area	10,195	5,148	40,199.15	5,880.05	34,319.10	0.3	0.2
Wade Hampton Census Area	7,028	2,063	19,669.24	2,475.74	17,193.50	0.4	0.1
Wrangell-Petersburg Census Area	6,684	3,284	9,021.21	3,186.27	5,834.94	1.1	0.6
Yakutat City and Borough	808	499	9,459.28	1,808.82	7,650.46	0.1	0.1
Yukon-Koyukuk Census Area	6,551	3,917	147,842.51	1,942.83	145,899.69	0	0

Table 9.1

As of Census 2000, the KPB was the fourth largest Alaska borough. It joins the Anchorage Municipality, Fairbanks North Star Borough and Matanuska-Susitna Borough to account for over seventy-two percent of Alaska's population. Juneau, the fifth largest, brings the total to seventy-seven percent. The KPB accounts for 7.9 percent of the state's population.

These five boroughs cover 9.2 percent of the total land area, with the KPB covering 2.8 percent of the land. When total area, land and water, are combined; the KPB covers 3.7 percent of Alaska's total, the ninth largest area of all boroughs, with a total area of 24,737 square miles. The Yukon-Koyukuk Census Area has the largest area with 147,843 square miles.

While Anchorage has the largest population, it covers only three tenths of one percent of Alaska's total area, making it the most densely populated borough in Alaska with 153.4 persons per square mile. The state average is 1.1 persons while the density in the KPB is 3.1 persons per square mile.

# The Bigger Picture

Percent Change in Population Census 1990 to Census 2000			
	1990	2000	Change
Anchorage	226,338	260,283	15.0%
Fairbanks	77,720	82,840	6.6%
Juneau	26,751	30,711	14.8%
<b>KPB</b>	<b>40,502</b>	<b>49,691</b>	<b>22.7%</b>
Mat-Su	39,683	59,322	49.5%
Alaska	550,043	626,931	14.0%

Table 9.2

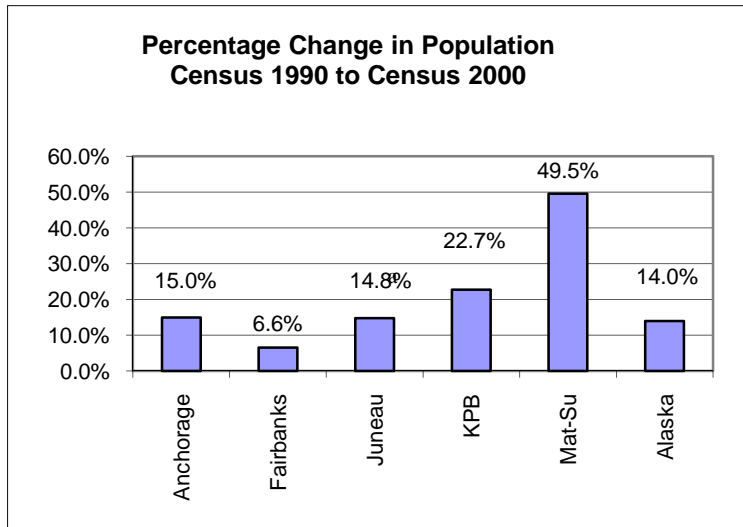


Chart 9.1

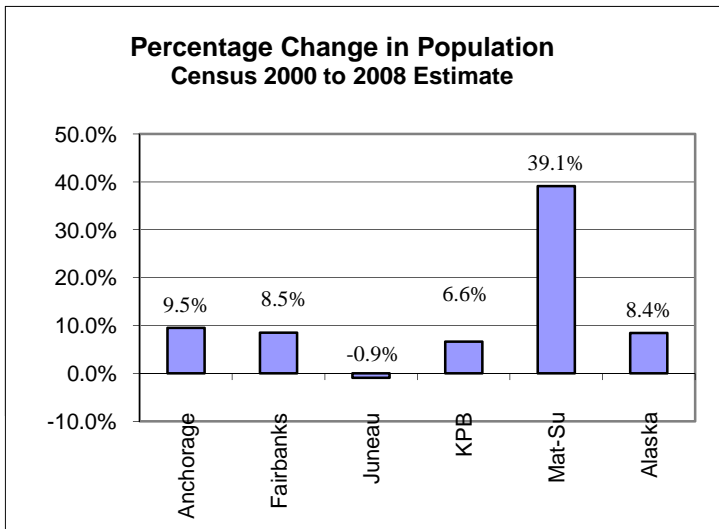


Chart 9.2

Source - <http://laborstats.alaska.gov/?PAGEID=67&SUBID=115>

Percent Change in Population Census 2000 to 2008 Estimate			
	2000	2008	8 Yr Change
Anchorage	260,283	284,994	9.5%
Fairbanks	82,840	89,896	8.5%
Juneau	30,711	30,427	-0.9%
<b>KPB</b>	<b>49,691</b>	<b>52,990</b>	<b>6.6%</b>
Mat-Su	59,322	82,515	39.1%
Alaska	626,931	679,720	8.4%

Table 9.3

Median Age Census 1990 v Census 2000, 2008 Estimate				
	1990	2000	Percent Change	2008 Estimate
Anchorage	29.8	32.4	8.7%	33.2
Fairbanks	27.6	29.5	6.9%	31.4
Juneau	31.9	35.3	10.7%	38.1
<b>KPB</b>	<b>31.1</b>	<b>36.3</b>	<b>16.7%</b>	<b>39.2</b>
Mat-Su	30.8	34.1	10.7%	34.2
Alaska	29.3	32.4	10.6%	33.5

Table 9.4

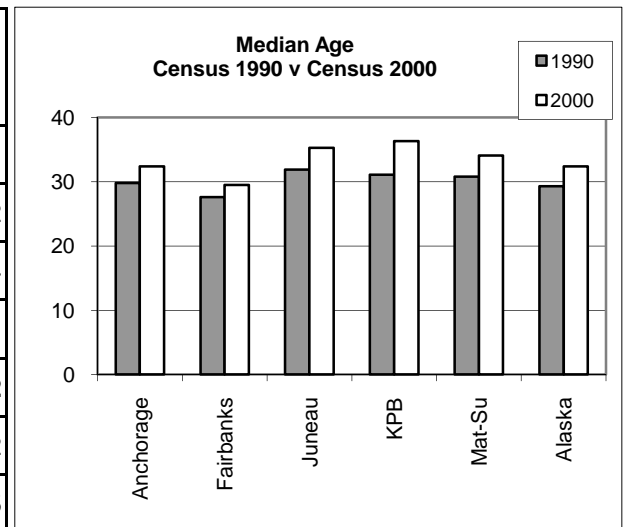


Chart 9.3

# The Bigger Picture

Percentage Change of Population by Age Cohort - 2000-2008

Age	Kenai Peninsula Borough	Municipality of Anchorage	Fairbanks Northstar Borough	Juneau Borough	Matanuska-Susitna Borough	State of Alaska
0-4	6.3%	15.8%	22.1%	3.8%	61.5%	15.9%
5-9	-8.8%	2.8%	5.3%	-13.8%	25.6%	0.7%
10-14	-18.6%	1.8%	-9.7%	-19.6%	12.6%	-6.1%
15-19	2.9%	14.3%	0.3%	-0.8%	30.7%	10.7%
20-24	38.6%	14.0%	-5.2%	4.7%	77.1%	13.9%
25-29	0.6%	-0.8%	1.4%	-6.7%	59.3%	2.1%
30-34	-2.9%	-1.9%	8.1%	-19.4%	36.0%	-1.6%
35-39	-22.3%	-11.6%	-8.5%	-23.7%	8.6%	-14.9%
40-44	-29.3%	-13.3%	-15.5%	-25.2%	-7.1%	-17.7%
45-49	-11.2%	5.0%	0.4%	-11.2%	23.2%	0.9%
50-54	33.9%	26.5%	29.5%	13.6%	79.3%	28.5%
55-59	68.7%	54.3%	76.5%	69.4%	106.7%	60.6%
60-64	90.6%	73.6%	93.1%	83.8%	105.6%	75.4%
65-69	69.1%	42.3%	61.7%	68.8%	82.8%	51.1%
70-74	20.8%	19.1%	25.1%	15.7%	44.5%	20.9%
75-79	19.7%	20.7%	21.9%	0.8%	59.6%	21.4%
80-84	71.3%	49.4%	46.4%	12.9%	99.4%	47.8%
85-90	148.1%	70.1%	69.5%	53.9%	128.1%	70.5%
90+	98.8%	85.8%	108.0%	92.6%	149.2%	87.8%
Overall Change	6.70%	9.50%	8.50%	-0.90%	39.10%	10.5%
<b>Median Age</b>						
2000	36.3	32.4	29.5	35.3	34.1	32.4
2008	39.2	33.2	31.4	38.1	34.2	33.5

Table 9.5

From 2006 to 2007, KPB, Fairbanks and the Mat-Su all reversed the aging population trend with a younger median age estimate. Anchorage, Juneau and the State median each continued to rise.

Percentage Population Change by Age Cohort, Borough  
Census 2000 to 2008 Estimate

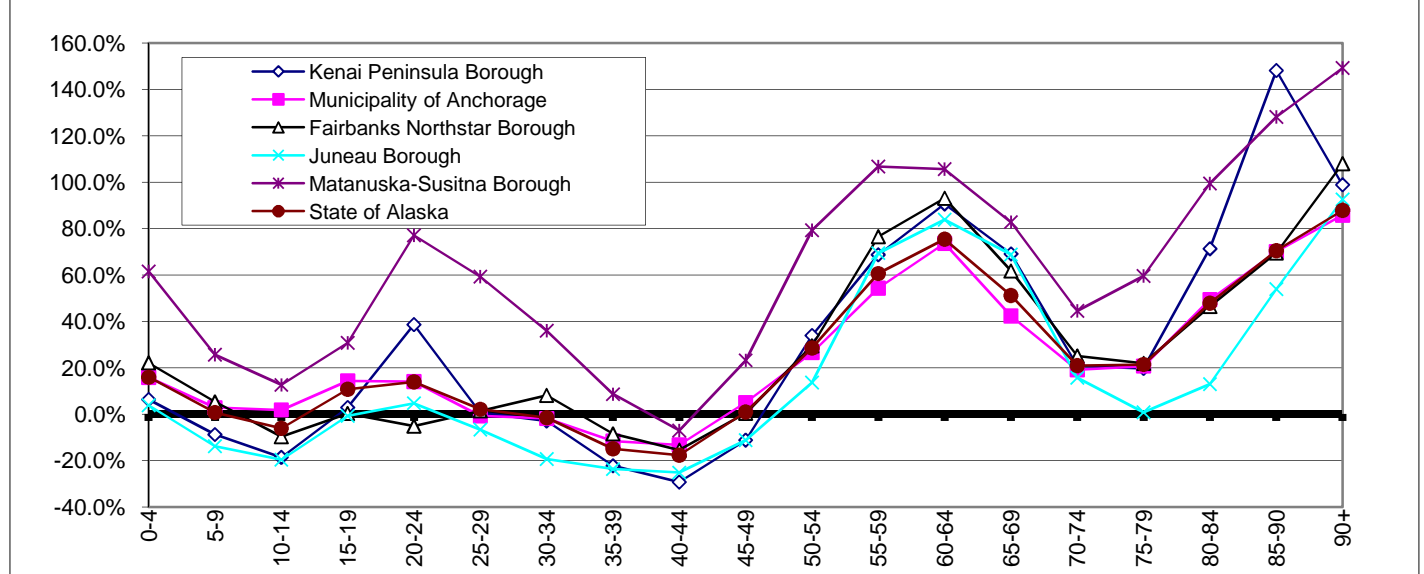


Chart 9.4

# The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the number of jobs by place of work. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, civilian employment estimates generated in the calculation of unemployment rates count the number of working people by where they live. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

<b>2008 Annual Average Labor Statistics in Alaska by Borough</b>					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank
Aleutians East Borough	1,107	1,010	97	8.8%	16
Aleutians West Borough	3,050	2,867	183	6.0%	7
Anchorage Municipality	154,497	146,259	8,238	5.3%	4
Bethel Census Area	6,927	5,952	975	14.1%	24
Bristol Bay Borough	1,076	1,026	50	4.6%	2
Denali Borough	1,618	1,520	98	6.1%	8
Dillingham Census Area	2,069	1,874	195	9.4%	19
Fairbanks Northstar Borough	45,687	42,914	2,773	6.1%	9
Haines Borough	1,364	1,243	121	8.9%	18
Juneau Borough	18,716	17,820	896	4.8%	3
<b>Kenai Peninsula Borough</b>	<b>26,133</b>	<b>23,986</b>	<b>2,147</b>	<b>8.2%</b>	<b>14</b>
Ketchikan Gateway Borough	8,293	7,800	493	5.9%	6
Kodiak Island Borough	6,340	5,899	441	7.0%	10
Lake and Peninsula Borough	1,103	1,024	79	7.2%	11
Matanuska-Susitna Borough	40,811	37,688	3,123	7.7%	13
Nome Census Area	3,970	3,552	418	10.5%	20
North Slope Borough	5,085	4,866	219	4.3%	1
Northwest Arctic Borough	2,968	2,622	346	11.7%	22
Prince of Wales-Outer Ketchikan Census Area	2,302	1,977	325	14.1%	25
Sitka Borough	4,604	4,336	268	5.8%	5
Skagway-Hoonah-Angoon Census Area	1,921	1,672	249	13.0%	23
Southeast Fairbanks Census Area	3,584	3,268	316	8.8%	17
Valdez-Cordova Census Area	5,267	4,822	445	8.4%	15
Wade Hampton Census Area	2,696	2,153	543	20.1%	27
Wrangell-Peterson Census Area	2,843	2,541	302	10.6%	21
Yakutat Borough	318	294	24	7.5%	12
Yukon-Koyukuk Census Area	2,790	2,392	398	14.3%	26
<b>Alaska Total</b>	<b>357,139</b>	<b>333,377</b>	<b>23,762</b>	<b>8.9%</b>	

Table 9.8

# The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the **number of jobs** by **place of work**. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, **civilian employment** estimates generated in the calculation of unemployment rates count the **number of working people** by **where they live**. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

<b>2007 Annual Average Labor Statistics in Alaska by Borough</b>					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank by Unemployment Rate
Aleutians East Borough	1,115	1,030	85	7.6%	15
Aleutians West Borough	3,140	2,967	173	5.5%	8
Anchorage Municipality	152,630	145,009	7,621	5.0%	2
Bethel Census Area	6,937	6,065	872	12.6%	24
Bristol Bay Borough	1,009	959	50	5.0%	3
Denali Borough	1,585	1,486	99	6.2%	11
Dillingham Census Area	2,047	1,866	181	8.8%	19
Fairbanks Northstar Borough	45,542	43,176	2,366	5.2%	5
Haines Borough	1,447	1,344	103	7.1%	13
Juneau Borough	18,610	17,790	820	4.4%	1
<b>Kenai Peninsula Borough</b>	<b>25,739</b>	<b>23,757</b>	<b>1,982</b>	<b>7.7%</b>	<b>16</b>
Ketchikan Gateway Borough	8,245	7,788	457	5.5%	9
Kodiak Island Borough	6,190	5,816	374	6.0%	10
Lake and Peninsula Borough	1,475	1,112	63	5.4%	7
Matanuska-Susitna Borough	39,308	36,503	2,805	7.1%	14
Nome Census Area	3,807	3,394	413	10.8%	22
North Slope Borough	4,702	4,453	249	5.3%	6
Northwest Arctic Borough	2,967	2,649	318	10.7%	21
Prince of Wales-Outer Ketchikan Census Area	2,275	1,970	305	13.4%	25
Sitka Borough	4,679	4,443	236	5.0%	4
Skagway-Hoonah-Angoon Census Area	1,958	1,722	236	12.1%	23
Southeast Fairbanks Census Area	3,534	3,237	297	8.4%	18
Valdez-Cordova Census Area	5,235	4,800	435	8.3%	17
Wade Hampton Census Area	2,542	2,026	516	20.3%	27
Wrangell-Peterson Census Area	2,841	2,571	270	9.5%	20
Yakutat Borough	302	281	21	7.0%	12
Yukon-Koyukuk Census Area	2,745	2,374	371	13.5%	26
<b>Alaska Total</b>	<b>352,304</b>	<b>330,587</b>	<b>21,717</b>	<b>6.2%</b>	

Table 9.6

# The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the **number of jobs by place of work**. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, **civilian employment** estimates generated in the calculation of unemployment rates count the **number of working people by where they live**. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

<b>2006 Annual Average Labor Statistics in Alaska by Borough</b>					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank by Unemployment Rate
Aleutians East Borough	1,133	1,033	100	8.8%	16
Aleutians West Borough	3,180	2,993	187	5.9%	7
Anchorage Municipality	150,905	142,853	8,052	5.3%	2
Bethel Census Area	6,980	6,054	926	13.3%	25
Bristol Bay Borough	1,022	966	56	5.5%	4
Denali Borough	1,706	1,609	97	5.7%	5
Dillingham Census Area	2,113	1,912	201	9.5%	17
Fairbanks Northstar Borough	44,914	42,303	2,611	5.8%	6
Haines Borough	1,459	1,338	119	8.2%	13
Juneau Borough	18,446	17,536	910	4.9%	1
<b>Kenai Peninsula Borough</b>	<b>25,418</b>	<b>23,317</b>	<b>2,101</b>	<b>8.3%</b>	<b>14</b>
Ketchikan Gateway Borough	8,071	7,571	500	6.2%	9
Kodiak Island Borough	6,062	5,597	465	7.7%	12
Lake and Peninsula Borough	1,073	1,007	66	6.2%	8
Matanuska-Susitna Borough	37,302	34,413	2,889	7.7%	11
Nome Census Area	3,910	3,435	475	12.1%	22
North Slope Borough	4,124	3,835	289	7.0%	10
Northwest Arctic Borough	2,967	2,629	338	11.4%	21
Prince of Wales-Outer Ketchikan Census Area	2,342	2,003	339	14.5%	26
Sitka Borough	4,705	4,449	256	5.4%	3
Skagway-Hoonah-Angoon Census Area	1,872	1,628	244	13.0%	23
Southeast Fairbanks Census Area	3,278	2,918	360	11.0%	20
Valdez-Cordova Census Area	5,189	4,742	447	8.6%	15
Wade Hampton Census Area	2,554	2,026	528	20.7%	27
Wrangell-Peterson Census Area	2,913	2,631	282	9.7%	18
Yakatat Borough	311	280	31	10.0%	19
Yukon-Koyukuk Census Area	2,825	2,454	371	13.1%	24
Alaska Total	346,769	323,531	23,238	6.7%	

Table 9.7

# The Bigger Picture

**Average Monthly Employment by Industry Sector in Boroughs and Census Areas of Alaska - 2008**

	Total Employment	Ag. Forest, Fishing, Hunting	Mining	Const	Mfg.	Whlse Trade	Retail Trade	Trnsprt & Wrhsing	Util.	Infor mation	Finance Real Estate	Prof, Bus Serv	Educate, Health Serv	Leisure, Hospi tality	Other Service	Unclas sified	Govern ment	With-held
Aleutians East Borough	1,959						45	0	12	0	28	0	0	45	0	0	302	1,527
Aleutians West Borough	3,734		0	14	2,229	56	170	277		20	117		114	47	44		543	103
Anchorage Municipality	150,133	78	2,904	9,132	1,897	4,748	17,448	10,849	536	4,384	8,987	17,519	20,069	15,682	5,964	83	29,853	0
Bethel Census Area	6,657			16		34	668	419	101	94	284	137	48	108	419	2	3,146	1,181
Bristol Bay Borough	1,287										16			76			238	957
Denali Borough	2,239			15			64					187	14	1,150		1	364	444
Dillingham Census Area	2,533			7			190	93			122	12	605	88	40		763	613
Fairbanks Northstar Borough	38,261	42	1,058	2,765	649	652	4,658	2,029	362	588	1,534	2,341	4,376	4,161	1,245	11	11,789	1
Haines Borough	981			9			156	41		31	16	13	116	191	45	1	203	159
Hoonah-Angoon Census Area	752						74	27					38	140			382	91
Juneau Borough	18,155			882	280	67	2,181	1,177		280	635	872	1,660	1,610	584	5	7,253	669
<b>Kenai Peninsula Borough</b>	<b>18,663</b>	<b>27</b>	<b>1,174</b>	<b>984</b>	<b>1,022</b>	<b>227</b>	<b>2,500</b>	<b>794</b>	<b>256</b>	<b>257</b>	<b>529</b>	<b>518</b>	<b>1,958</b>	<b>2,476</b>	<b>808</b>	<b>17</b>	<b>5,116</b>	<b>0</b>
Ketchikan Gateway Borough	7,313	122		272	513	138	1,047	632	0	97	376	217	725	859	191	2	2,076	46
Kodiak Island Borough	5,803	86		178	1,514	27	516	218		69	227	224	585	418	236	3	1,463	39
Lake and Peninsula Borough	778				56		24	53			12			87			424	122
Matanuska-Susitna Borough	18,684	69	47	1,648	281	123	3,429	814		646	728	929	3,020	2,333	626	26	3,819	146
Nome Census Area	3,800			109			294	270	37	14	238	17	633	232	109	1	1,678	168
North Slope Borough	13,345		8,314	237			208	170		35	238	1,186	31	575	228		1,900	223
Northwest Arctic Borough	2,888			63			161	121		55				174	44		1,156	1,114
Petersburg Census Area	1,691			30	446		214	50		45	52	53	63	108	79	1	501	49
Prince of Wales-Outer Ketchikan Census Area	1,885			68	145		211	107			70	15	93	167	33		852	124
Sitka Borough	4,291			183	254	49	517	247		45	144	154	758	486	192	1	1,180	81
Skagway Municipality	886						161				19		7	169	30		172	328
Southeast Fairbanks Census Area	2,667			148	37		213	177			59	466	138	156	70		766	437
Unknown Location	2,054	22	65	70	25	167	60	139		35	30	1,003	145	26	156	85	26	0
Valdez-Cordova Census Area	4,790	8		221	607	34	374	660	65	100	147	189	269	469	265	3	1,272	107
Wade Hampton Census Area	2,319						110	46			18				105	2	1,656	382
Wrangell Borough	908			22				15		13	14			72	21		397	354
Wrangell-Peterson Census Area	2,319	20		44	276	5	315	80		54	75	46	187	161	105		929	22
Yakutat Borough	343						34	18			21			62			139	69
Yukon-Koyukuk Census Area	2,122			50			124	89	27	10	31			33	100		1,463	195
<b>Alaska Total</b>	<b>322,281</b>	<b>474</b>	<b>13,562</b>	<b>17,167</b>	<b>10,231</b>	<b>6,327</b>	<b>36,121</b>	<b>19,612</b>	<b>1,384</b>	<b>6,872</b>	<b>14,739</b>	<b>26,098</b>	<b>35,652</b>	<b>32,316</b>	<b>11,739</b>	<b>244</b>		<b>8,224</b>

Table 9.10

Blank areas reflect information withheld by AK DOL due to minimal participants and confidentiality



# The Bigger Picture

## Average Monthly Employment by Industry Sector in Boroughs and Census Areas of Alaska - 2007

	Total Employment	Ag, Forest, Fishing, Hunting	Mining	Construction	Manufacturing	Wholesale Trade	Retail Trade	Transport & Warehousing	Utilities	Information	Finance Real Estate	Prof, Bus Serv	Educate, Health Serv	Leisure, Hospitality	Other Services	Unclassified	Government
Aleutians East Borough	1,905	4	0	1	1,345	4	39	34	14	5	31	10	65	36	12	0	305
Aleutians West Borough	3,800	11	0	30	2,282	56	180	283	2	24	101	68	117	49	38	1	558
Anchorage Municipality	148,021	84	2,549	9,252	1,930	4,808	17,490	10,628	524	4,316	9,206	16,936	19,510	15,685	5,685	115	29,303
Bethel Census Area	6,794	0	10	17	166	35	679	421	103	94	274	213	1,157	94	420	1	3,110
Bristol Bay Borough	1,370	0	0	40	772	0	50	121	21	18	13	6	6	78	4		241
Denali Borough	2,247	0	101	21	0	0	59	390	35	3	0	189	13	1,052	14	0	370
Dillingham Census Area	2,523	0	2	13	522	8	196	92	16	39	129	7	610	94	42	0	753
Fairbanks Northstar Borough	38,229	36	1,116	2,756	653	663	4,656	2,038	317	564	1,597	2,223	4,239	4,316	1,287	36	11,732
Haines Borough	1,063	1	1	77	165	0	149	56	2	30	29	15	110	178	45	3	202
Hoonah-Angoon Census Area	831	0	0	7	43	10	78	30	28	0	9	0	44	188	10	0	384
Juneau Borough	17,979	62	424	877	284	180	2,098	1,030	64	285	643	854	1,644	1,637	561	13	7,323
<b>Kenai Peninsula Borough</b>	<b>18,457</b>	<b>35</b>	<b>995</b>	<b>1,043</b>	<b>1,063</b>	<b>224</b>	<b>2,496</b>	<b>771</b>	<b>244</b>	<b>255</b>	<b>481</b>	<b>523</b>	<b>1,991</b>	<b>2,464</b>	<b>839</b>	<b>15</b>	<b>5,018</b>
Ketchikan Gateway Borough	7,309	214	2	276	509	135	1,044	623	0	92	367	217	702	854	187	6	2,081
Kodiak Island Borough	5,614	29	0	166	1,435	35	520	200	36	72	218	202	578	411	253	3	1,456
Lake and Peninsula Borough	817	0	28	8	91	0	29	49	8	0	13	62	0	84	16	0	429
Matanuska-Susitna Borough	18,040	65	31	1,602	246	133	3,296	781	141	663	744	856	2,900	2,301	601	22	3,658
Nome Census Area	3,599	0	93	97	4	0	264	263	45	13	236	22	637	196	115	0	1,614
North Slope Borough	12,066	0	7,496	167	0	1	207	173	70	40	233	1,010	156	516	223	0	1,774
Northwest Arctic Borough	2,926	0	421	56	0	4	139	117	23	48	130	3	537	169	59	0	1,220
Prince of Wales-Outer Ketchikan Census Area	1,802	42	0	22	118	21	215	108	14	37	61	16	103	149	29	1	866
Sitka Borough	4,358	26	0	209	323	57	538	241	0	43	144	146	817	475	167	6	1,166
Skagway	986	0	0	59	32	0	239	239	0	22	11	8	8	167	27	1	173
Skagway-Hoonah-Angoon Census Area	1,507	0	0	71	52	8	222	225	23	20	14	5	57	210	39	0	561
Southeast Fairbanks Census Area	2,664	8	317	197	36	12	219	180	3	47	64	442	163	155	71	0	750
Unknown Location	1,920	23	66	129	32	152	61	128	0	48	32	830	137	16	134	104	28
Valdez-Cordova Census Area	4,772	86	31	242	553	42	394	648	62	100	132	214	271	478	256	4	1,259
Wade Hampton Census Area	2,245	0	0	8	47	9	278	47	23	0	17	1	67	39	122	1	1,586
Wrangell-Peterson Census Area	2,550	84	5	50	453	9	310	82	3	53	72	61	174	164	109	1	920
Yakutat Borough	331	17	0	3	42	1	28	15	10	0	11	0	0	60	13	0	131
Yukon-Koyukuk Census Area	2,133	1	74	54	9	0	114	65	35	10	26	3	163	52	107	0	1,420
<b>Alaska Total*</b>	<b>318,858</b>	<b>828</b>	<b>13,762</b>	<b>17,550</b>	<b>13,207</b>	<b>6,607</b>	<b>36,287</b>	<b>20,078</b>	<b>1,866</b>	<b>6,941</b>	<b>15,038</b>	<b>25,142</b>	<b>36,976</b>	<b>32,367</b>	<b>11,485</b>	<b>333</b>	<b>80,391</b>

Table 9.9

\* - Exception to source. Alaska totals do not match those published by AK DOL&WD, however, individual totals do match with reasonable variation due to rounding.

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

# The Bigger Picture

Average Monthly Earnings by Industry Sector in Boroughs and Census Areas of Alaska												
	Total Earnings in \$						Average Monthly Earnings in \$					
	2004	2005	2006	2007	2008	One Year Change	2004	2005	2006	2007	2008	One Year Change
Alaska Total	11,637,904,696	12,219,141,373	12,985,737,135	13,805,350,632	14,590,000,000	5.7%	3,218	3,309	3,445	3,627	3,779	4.2%
Aleutians East Borough	51,641,563	54,827,810	59,028,487	57,726,682	60,811,625	5.3%	2,261	2,489	2,488	2,524	2,587	2.5%
Aleutians West Borough	140,483,013	144,617,812	148,147,097	146,228,184	147,060,091	0.6%	3,131	3,135	3,121	3,208	3,282	2.3%
Anchorage Municipality	5,875,061,630	6,150,116,850	6,473,144,305	6,862,598,676	7,225,739,079	5.3%	3,457	3,550	3,668	3,864	4,011	3.8%
Bethel Census Area	208,361,711	204,417,794	210,687,149	222,663,975	220,943,355	-0.8%	2,523	2,460	2,568	2,732	2,766	1.2%
Bristol Bay Borough	45,740,335	47,470,847	49,533,661	53,760,599	52,872,749	-1.7%	2,892	3,225	3,157	3,267	3,422	4.7%
Denali Borough	69,624,171	73,883,123	79,053,751	85,645,054	85,164,534	-0.6%	2,787	2,797	2,836	3,176	3,170	-0.2%
Dillingham Census Area	76,840,581	77,550,615	81,742,738	83,909,068	85,156,488	1.5%	2,593	2,597	2,643	2,773	2,802	1.0%
Fairbanks Northstar Borough	1,362,527,335	1,453,823,013	1,538,729,199	1,583,472,557	1,655,733,766	4.6%	3,075	3,197	3,363	3,452	3,606	4.5%
Haines Borough	28,156,010	29,097,776	29,726,353	32,207,130	30,037,807	-6.7%	2,343	2,309	2,347	2,529	2,552	0.9%
Hoonah-Angoon Census Area	New reporting unit as of 3rd quarter 2007			12,668,872	22,570,985	78.2%	New unit -3rd quarter 2007			2,539	2,500	-1.5%
Juneau Borough	619,705,328	662,356,357	703,070,444	725,938,326	756,472,771	4.2%	2,993	3,128	3,250	3,364	3,472	3.2%
<b>Kenai Peninsula Borough</b>	<b>615,602,314</b>	<b>635,205,345</b>	<b>659,660,164</b>	<b>687,857,002</b>	<b>725,081,978</b>	5.4%	<b>2,843</b>	<b>2,929</b>	<b>2,998</b>	<b>3,106</b>	<b>3,238</b>	4.2%
Ketchikan Gateway Borough	228,942,685	239,312,756	252,424,033	268,430,565	279,024,913	3.9%	2,764	2,867	2,933	3,061	3,180	3.9%
Kodiak Island Borough	179,615,748	185,356,421	194,989,036	206,202,418	216,662,949	5.1%	2,718	2,871	2,926	3,060	3,111	1.7%
Lake and Peninsula Borough	16,551,238	18,964,080	22,449,303	27,269,417	28,509,218	4.5%	2,240	2,226	2,488	2,785	3,052	9.6%
Matanuska-Susitna Borough	498,871,825	541,196,908	578,784,881	612,264,759	659,513,362	7.7%	2,584	2,620	2,710	2,829	2,942	4.0%
Nome Census Area	114,981,616	119,102,088	120,487,703	127,840,653	141,346,426	10.6%	2,563	2,683	2,741	2,959	3,100	4.8%
North Slope Borough	606,328,320	628,853,330	778,186,599	941,384,934	1,097,696,987	16.6%	5,594	5,687	6,136	6,502	6,855	5.4%
Northwest Arctic Borough	111,068,945	121,259,836	126,757,967	130,708,405	137,454,573	5.2%	3,401	3,372	3,628	3,724	3,966	6.5%
Petersberg Census Area--Effective July 2008 reported as 1)Wrangell Borogh 2) Petersberg Census Area					26,029,350						2,566	
Prince of Wales-Hyder Census Area	New area as of qtr 3, 2008				31,221,861						2,760	
Prince of Wales-Outer Ketchikan Census Area	57,985,637	60,218,118	56,939,345	57,062,899	29,241,486	-48.8%	2,417	2,468	2,567	2,641	2,743	3.9%
Sitka Borough	137,140,375	144,698,200	148,477,032	152,902,397	152,850,537	0.0%	2,680	2,729	2,806	2,923	2,969	1.6%
Skagway Municipality	New reporting unit as of 3rd quarter 2007			20,574,743	34,846,620	69.4%	New unit -3rd quarter 2007			3,480	3,279	-5.8%
Skagway-Hoonah-Angoon Census Area*	42,538,568	47,287,981	51,963,920	25,056,792	Discontinued	NA	2,357	2,511	2,651	2,772	Disc.	NA
Southeast Fairbanks Census Area	77,568,639	112,747,180	125,312,523	150,465,806	154,920,632	3.0%	3,250	3,899	4,249	4,708	4,841	2.8%
Unknown Location	69,999,864	64,252,171	93,799,114	109,481,017	130,591,073	19.3%	4,370	4,151	4,406	4,751	5,300	11.6%
Valdez-Cordova Census Area	195,910,227	197,883,287	202,002,683	212,953,697	219,466,038	3.1%	3,377	3,484	3,546	3,718	3,818	2.7%
Wade Hampton Census Area	41,176,305	42,756,768	44,311,921	48,119,098	49,948,043	3.8%	1,571	1,629	1,691	1,787	1,795	0.4%
Wrangell Borough (Changed as of July 08)	75,762,318	78,134,887	77,901,229	78,715,952	15,620	-100.0%	2,505	2,529	2,508	2,572	2,867	11.5%
Yakatat Borough	9,051,456	9,252,970	10,712,234	11,319,504	10,944,138	-3.3%	2,359	2,317	2,719	2,838	2,658	-6.3%
Yukon-Koyukuk Census Area	80,666,940	74,497,052	67,714,263	69,921,449	69,914,237	0.0%	2,580	2,520	2,599	2,732	2,746	0.5%

Table 9.11

\* - Based on first six months of calendar year

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

# The Bigger Picture

## 2007 County Business Patterns\*\*

	Kenai Peninsula Borough				Anchorage Municipality				Fairbanks North Star Borough			
	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	13,098	109,472	517,281	1,985	138,185	1,648,845	7,032,631	8,537	27,728	251,564	1,147,695	2,520
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	288	2,417	68	20-99	207	1,481	25	0-24	Withheld	Withheld	4
MINING	504	11,232	41,980	17	6,324	144,542	599,134	38	512	7,490	32,070	17
UTILITIES	208	3,964	18,110	10	500-999	Withheld	Withheld	10	100-249	Withheld	Withheld	5
CONSTRUCTION	1,036	9,834	58,903	295	9,985	180,697	857,837	1,047	1,989	26,191	177,389	429
MANUFACTURING	748	11,277	55,027	66	1,798	18,174	94,025	180	540	8,363	32,455	61
WHOLESALE	396	3,783	17,684	51	6,248	80,139	313,091	404	834	10,487	40,210	77
RETAIL	2,491	14,754	64,846	267	16,333	110,138	469,524	944	5,102	35,294	145,783	342
Motor vehicle & parts dealers	241	1,783	8,143	31	2,420	23,297	102,777	107	883	8,860	37,309	45
Bldg material, garden equip, supp dlrs	415	3,501	12,829	28	1,624	17,714	61,337	53	503	4,298	15,758	24
Food & beverage stores	683	3,982	17,382	34	2,408	16,183	65,581	88	417	2,985	12,281	18
Gasoline stations	153	597	2,745	24	600	23,297	13,511	63	283	1,951	7,084	28
Other Retail	999	NA	23,747	150	9,281	NA	226,318	633	3,016	17,200	73,351	242
TRANSPORTATION & WAREHOUSING	689	7,094	36,085	145	10,970	166,492	707,220	334	2,262	24,100	107,492	102
INFORMATION	220	2,539	9,722	26	4,405	73,497	267,139	163	681	8,498	32,592	34
FINANCE & INSURANCE	322	3,617	14,304	54	5,157	82,958	321,316	429	802	9,379	36,732	93
REAL ESTATE & LEASING	171	1,223	5,692	71	2,452	21,516	91,835	376	996	7,824	36,644	144
PROFESSIONAL, SCIENTIFIC & TECH SERVICES	485	4,150	20,254	112	10,365	148,620	656,751	1,142	1,322	13,994	69,608	243
MGMT OF COMPANIES & ENTERPRISES	39	697	2,727	7	2,481	87,433	309,850	83	20-99	502	2,300	8
ADMIN, SUPPORT, WSTE MGMT, REMEDIATION	257	1,578	7,600	72	18,887	196,402	859,054	561	1,257	17,653	73,107	117
EDUCATIONAL SERVICES	120	592	2,215	24	1,470	8,699	34,977	106	212	1,004	4,167	28
HEALTH CARE & SOCIAL ASSISTANCE	2,714	21,979	98,773	189	18,663	204,215	909,286	1,021	5,043	50,490	228,240	267
Ambulatory health care services	808	4,945	21,718	102	7,552	77,974	321,061	589	1,315	13,389	55,750	136
Hospitals	113	Withheld	Withheld	1	5,655	66,944	291,902	5	1,562	Withheld	Withheld	2
Nursing and residential care facilities	236	Withheld	Withheld	16	1,606	10,036	41,234	85	385	Withheld	Withheld	16
Social assistance	791	3,703	15,216	52	3,578	20,421	81,771	156	877	5,103	21,082	56
ARTS, ENTERTAINMENT, RECREATION	208	679	4,348	58	2,353	8,318	36,492	160	857	1,986	8,938	65
ACCOMMODATION & FOOD SERVICE	1,660	5,320	33,925	264	14,146	66,991	295,035	723	3,386	12,247	56,766	223
Accommodation	463	2,201	16,543	89	3,070	16,438	76,197	82	850	5,279	28,759	42
Food Services & Drinking Places	1,086	3,035	17,665	148	10,131	43,799	188,203	561	2,585	8,380	38,486	164
OTHER SERVICES	780	4,871	22,567	182	5,571	39,615	165,858	781	1,635	11,282	44,769	261
UNCLASSIFIED ESTABLISHMENTS	1	Withheld	102	7	0-24	Withheld	92	10	0	0	0	0

Table 9.16

\* - Number of employees for week including March 12.

\*\*\* - confidential due to low participation

\*\* - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Kenai Peninsula Borough		Anchorage Municipality		Fairbanks North Star Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	6,401	251,502	19,465	926,838	5,249	193,231

Table 9.17

# The Bigger Picture

2007 County Business Patterns**								
	Juneau Borough				Matanuska-Susitna Borough			
	# Employ ees *	Payroll (\$1,000)		# of Establish ments	# Employ ees *	Payroll (\$1,000)		# of Establish ments
		First Quarter	Annual			First Quarter	Annual	
TOTAL	10,623	91,984	428,549	1,139	14,235	113,492	510,031	1,962
FORESTRY, FISHING, HUNTING & AG SUPPORT	70	562	3,926	22	20-99	133	679	18
MINING	443	9,587	38,006	6	15	74	947	5
UTILITIES	20-99	Withheld	Withheld	2	100-249	Withheld	Withheld	4
CONSTRUCTION	866	9,032	60,561	139	1,580	18,827	95,302	473
MANUFACTURING	247	1,735	8,759	25	169	1,329	5,116	35
WHOLESALE	192	1,714	8,802	31	365	3,339	15,923	37
RETAIL	1,780	10,738	51,881	174	3,390	21,980	93,393	241
Motor vehicle & parts dealers	116	1,091	4,758	7	433	3,777	17,188	41
Bldg material, garden equip, supp dlr	150	960	6,045	11	562	4,834	17,354	29
Food & beverage stores	517	2,930	11,968	18	600	3,342	13,835	29
Gasoline stations	61	301	1,315	7	253	1,323	6,031	22
Other Retail	936	NA	27,795	131	1,542	NA	38,985	140
TRANSPORTATION & WAREHOUSING	838	6,869	35,551	55	581	3,566	18,890	69
INFORMATION	287	3,412	14,453	21	432	Withheld	25,054	22
FINANCE & INSURANCE	339	4,953	18,207	51	489	4,553	17,641	67
REAL ESTATE & LEASING	239	1,374	6,089	56	290	1,719	7,775	79
PROFESSIONAL, SCIENTIFIC & TECH SERV	471	5,632	25,885	97	591	5,517	27,968	137
MGMT OF COMPANIES & ENTERPRISES	20-99	Withheld	Withheld	5	100-249	Withheld	Withheld	6
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	326	2,561	12,987	57	493	2,451	11,435	102
EDUCATIONAL SERVICES	100-249	Withheld	Withheld	13	174	678	3,768	22
HEALTH CARE & SOCIAL ASSISTANCE	2,154	20,532	83,117	136	2,715	24,169	102,469	234
Ambulatory health care services	674	6,292	26,175	67	1,004	7,734		117
Hospitals	0	0	0	0	654	Withheld	Withheld	2
Nursing and residential care facilities	219	1,761	6,925	9	153	Withheld	Withheld	13
Social assistance	799	5,088	20,634	41	732	3,639		57
ARTS, ENTERTAINMENT, RECREATION	316	880	4,564	30	228	802	5,247	60
ACCOMMODATION & FOOD SERVICE	1,195	4,805	22,232	101	1,703	5,852	31,425	192
Accommodation	338	1,552	7,360	21	386	1,642	12,893	64
Food Services & Drinking Places	799	3,103	14,186	70	1,224	3,761	16,623	124
OTHER SERVICES	566	4,303	17,860	117	711	4,090	12,603	159
UNCLASSIFIED ESTABLISHMENTS	0-24	Withheld	Withheld	1	0	0	0	0

Table 9.18 \* - Number of employees for week including March 12. \*\*\* - confidential due to low participation

\*\* - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Juneau Borough		Matanuska-Susitna Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	2,544	111,964	6,298	247,372

Table 9.19

# The Bigger Picture

## 2006 County Business Patterns\*\*

	Kenai Peninsula Borough				Anchorage Municipality				Fairbanks North Star Borough			
	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	12,687	99,631	477,886	1,911	137,008	1,544,426	6,647,505	8,423	26,983	245,707	1,115,382	2,489
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	0	0	62	59	266	1,383	27	0-19	0	0	6
MINING	100-249	0	0	18	5,082	127,503	522,777	45	429	8,071	34,977	13
UTILITIES	202	3,875	17,155	9	507	9,174	37,498	10	100-249	0	0	5
CONSTRUCTION	993	8,759	51,274	281	13,049	195,045	971,956	1,063	2,237	29,842	178,637	408
MANUFACTURING	864	14,057	56,836	73	1,575	15,068	73,026	170	522	8,152	32,456	69
WHOLESALE	434	3,559	17,066	50	5,835	70,219	280,567	398	848	10,935	41,509	81
RETAIL	2,463	14,243	62,111	260	16,830	109,590	457,876	938	5,194	34,257	144,515	339
Motor vehicle & parts dealers	324	2,635	11,292	35	2,568	24,467	105,972	124	932	9,467	41,944	53
Bldg material, garden equip, supp dlrs	319	1,947	8,234	29	1,466	12,990	52,517	68	574	4,048	18,446	33
Food & beverage stores	784	4,514	19,815	36	2,263	12,144	50,012	88	519	2,756	10,800	17
Gasoline stations	207	848	3,655	31	723	4,404	17,708	74	314	1,678	6,659	33
Other Retail	829	4,299	18,478	129	9,810	55,585	231,667	584	2,855	16,308	66,666	203
TRANSPORTATION & WAREHOUSING	646	5,547	29,865	136	11,090	151,725	631,224	335	2,132	21,168	99,372	101
INFORMATION	204	2,096	9,033	27	4,417	65,877	251,032	159	588	6,508	26,963	32
FINANCE & INSURANCE	305	3,471	13,771	54	5,265	77,987	300,620	392	784	9,010	34,398	92
REAL ESTATE & LEASING	216	1,270	5,664	72	2,450	20,096	86,967	397	909	7,121	33,805	138
PROFESSIONAL, SCIENTIFIC & TECH SERVICES	445	3,731	17,846	101	10,318	147,847	661,571	1,118	1,342	14,671	70,857	227
MGMT OF COMPANIES & ENTERPRISES	20-99	0	0	8	2,526	80,280	281,418	74	54	623	2,585	9
ADMIN, SUPPORT, WSTE MGMT, REMEDIATION	229	1,502	7,013	64	15,353	138,003	608,146	540	989	13,835	59,791	119
EDUCATIONAL SERVICES	119	523	1,984	23	1,331	7,770	31,174	96	218	1,035	3,976	32
HEALTH CARE & SOCIAL ASSISTANCE	2,634	20,290	90,522	190	19,198	214,856	941,736	986	5,347	53,865	233,299	266
Ambulatory health care services	884	6,298	29,376	121	7,250	92,682	421,866	687	2,154	25,024	113,925	158
Hospitals	791	8,967	41,686	3	5000-9999	0	0	6	1000-2499	0	0	2
Nursing and residential care facilities	531	3,104	11,082	20	1000-2499	0	0	134	500-999	0	0	25
Social assistance	428	1,921	8,378	46	4,720	35,226	154,340	159	832	4,788	19,411	81
ARTS, ENTERTAINMENT, RECREATION	207	756	4,342	62	2,666	8,473	37,145	160	517	1,528	7,225	65
ACCOMMODATION & FOOD SERVICE	1,698	5,204	33,158	245	13,688	62,992	298,184	724	3,019	10,104	49,777	223
Accommodation	585	2,257	15,486	87	2,740	13,807	61,983	83	738	3,557	18,004	42
Food Services & Drinking Places	1,113	2,947	17,672	158	10,948	49,185	236,201	641	2,281	6,547	31,773	181
OTHER SERVICES	701	4,004	17,417	168	5,740	41,551	172,626	767	1,588	10,600	42,832	258
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	8	29	104	579	24	20-99	0	0	6

Table 9.12

\* - Number of employees for week including March 12.

\*\*\* - confidential due to low participation

\*\* - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Kenai Peninsula Borough		Anchorage Municipality		Fairbanks North Star Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	5,946	227,174	18,491	847,985	5,077	192,059

Table 9.13

# The Bigger Picture

2006 County Business Patterns\*\*

	Juneau Borough				Matanuska-Susitna Borough				State of Alaska			
	# Employees *	Payroll (\$1,000)		# of Establishments	# Employees *	Payroll (\$1,000)		# of Establishments	# Employees *	Payroll (\$1,000)		# of Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	10,616	88,533	409,415	1,135	13,282	107,421	472,485	1,876	241,621	2,463,914	10,780,246	19,892
FORESTRY, FISHING, HUNTING & AG SUPPORT	240	849	4,518	19	0-19	0	0	17	980	7,735	39,552	330
MINING	250-499	0	0	6	0-19	0	0	5	7,583	182,190	770,330	122
UTILITIES	100-249	0	0	4	100-249	0	0	3	1,790	28,788	121,374	89
CONSTRUCTION	863	9,232	57,118	153	1,712	16,879	86,874	463	20,770	279,014	1,438,475	2,695
MANUFACTURING	245	1,757	9,315	24	127	756	3,655	45	10,221	100,899	423,241	515
WHOLESALE	236	2,129	9,808	32	367	3,423	16,613	37	8,587	98,777	413,029	738
RETAIL	1,765	10,376	47,122	162	3,200	20,683	85,233	231	35,344	220,640	939,722	2,655
Motor vehicle & parts dealers	147	1,475	6,223	11	466	4,237	18,561	33	4,710	44,551	193,558	308
Bldg material, garden equip, supp dlrs	149	980	4,334	9	413	3,415	12,150	23	3,263	26,242	108,247	206
Food & beverage stores	436	2,263	9,860	17	566	3,212	13,273	35	7,407	37,870	160,576	391
Gasoline stations	20-99	0	0	8	253	1,312	5,483	22	1,921	10,311	42,051	230
Other Retail	NA	5,658	26,705	117	1,502	8,507	35,766	118	18,043	101,666	435,290	1,520
TRANSPORTATION & WAREHOUSING	718	5,244	28,565	50	244	1,841	9,605	68	18,999	234,818	1,023,936	1,119
INFORMATION	277	2,953	12,669	20	528	7,295	29,571	23	7,308	94,403	371,565	394
FINANCE & INSURANCE	348	4,696	18,446	50	423	4,409	17,268	63	7,759	106,202	410,077	754
REAL ESTATE & LEASING	238	1,332	5,601	56	278	1,621	7,933	78	4,667	35,406	157,226	879
PROFESSIONAL, SCIENTIFIC & TECH SERV	498	6,549	30,309	107	572	5,006	24,827	139	14,099	193,508	870,932	1,849
MGMT OF COMPANIES & ENTERPRISES	66	995	5,550	5	100-249	0	0	7	3,436	100,577	344,675	130
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	287	2,229	11,235	56	365	1,840	10,926	92	18,828	170,707	762,145	1,022
EDUCATIONAL SERVICES	100-249	0	0	11	196	655	3,290	19	2,626	14,617	59,539	234
HEALTH CARE & SOCIAL ASSISTANCE	2,231	19,832	81,944	133	2,471	22,263	92,760	198	39,455	408,507	1,749,702	2,039
Ambulatory health care services	877	8,774	37,681	79	1,035	9,794	44,801	132	13,482	152,766	692,025	1,322
Hospitals	250-499	0	0	1	500-999	0	0	1	10000-24999	0	0	26
Nursing and residential care facilities	250-499	0	0	6	100-249	0	0	13	2500-4999	0	0	211
Social assistance	619	2,927	12,555	47	677	3,506	13,892	52	9,012	59,137	250,918	480
ARTS, ENTERTAINMENT, RECREATION	218	1,021	5,325	32	243	741	4,600	49	4,325	14,057	70,927	525
ACCOMMODATION & FOOD SERVICE	1,095	4,311	20,642	92	1,472	4,977	27,615	179	24,236	102,928	521,041	1,977
Accommodation	392	1,775	7,739	23	332	1,308	11,633	55	6,125	29,240	163,624	520
Food Services & Drinking Places	703	2,536	12,903	69	1,140	3,669	15,982	124	18,111	73,688	357,417	1,457
OTHER SERVICES	591	4,191	17,760	121	692	3,510	14,764	151	10,536	69,928	291,005	1,760
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	2	0	0	170	9	72	213	1,753	66

Table 9.14

\* - Number of employees for week including March 12.

\*\*\* - confidential due to low participation

\*\* - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Juneau Borough		Matanuska-Susitna Borough		State of Alaska	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	2,477	101,028	5,760	227,004	50,670	2,102,478

Table 9.15

# The Bigger Picture

<b>Consolidated Federal Funds Report - FY</b>						
<b>Direct Expenditures or Obligations - in \$</b>						
<b>Summary Federal Expenditure Data - Kenai Peninsula Borough</b>						
<b>Direct Expenditures or Obligations</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>
Retirement/Disability Payments for Individuals	85,049,881	90,754,582	100,369,000	103,789,988	113,738,739	125,702,310
Other Direct Payment for Individuals		30,548,717	31,568,331	36,229,522	37,399,247	37,384,510
Direct Payments Other Than for Individuals	2,442,430	1,585,422	3,828,551	3,739,412	2,694,956	1,120,701
Grants (Block, Formula, Project and Cooperative Agreements)	105,707,117	87,017,352	106,042,131	137,388,036	107,547,593	140,698,581
Procurement Contracts		13,094,566	25,246,507	24,745,104	23,148,881	14,865,587
Salaries and Wages	24,865,444	28,363,845	27,282,248	29,055,703	30,437,177	30,908,439
<b>TOTAL Direct Expenditures or Obligations</b>	<b>218,064,872</b>	<b>251,364,484</b>	<b>294,336,768</b>	<b>334,947,765</b>	<b>314,966,593</b>	<b>350,680,128</b>
<b>Other Federal Assistance</b>						
Direct Loans	2,738,114	2,845,390	1,626,980	3,631,950	5,348,468	4,477,712
Guaranteed/Insured Loans	4,682,961	35,780,079	46,928,604	29,013,084	13,527,802	15,691,391
Insurance		27,718,267	29,926,249	36,065,742	38,480,087	44,959,128
<b>TOTAL</b>	<b>225,485,947</b>	<b>289,989,953</b>	<b>342,892,352</b>	<b>403,658,541</b>	<b>372,322,950</b>	<b>415,808,359</b>

Table 9.20

Items above include veteran expenses, social security payments, farm aid, federal retirement benefits, food stamps, Indian services, Pell grants, many other grants, Medicaid, Medicare, Fish and Game, US Postal Service, salary and wages for postal workers, coast guard personnel, defense personnel and other federal employees, and many other items.

<b>Federal Funds Received by KPB Cities - in \$</b>				
	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>
Homer	6,649,765	12,828,049	10,744,076	7,173,585
Kachemak		31,488	2,499	
Kenai	15,430,456	13,247,389	14,437,894	9,926,851
Seldovia	9,402,926	3,152,885	3,822,135	2,138,764
Seward	31,860,491	26,831,325	17,035,092	14,372,016
Soldotna	10,072,672	10,006,356	9,272,853	10,459,810
Balance of KPB	25,954,521	18,354,401	9,119,335	7,198,571
Undistributed	273,447,770	320,206,648	307,889,066	364,538,762
<b>KPB Total</b>	<b>372,818,601</b>	<b>404,658,541</b>	<b>372,322,950</b>	<b>415,808,359</b>
<b>State Total</b>	<b>9,963,361,205</b>	<b>10,514,038,809</b>	<b>10,412,932,232</b>	<b>10,679,546,868</b>

Table 9.21

# The Bigger Picture

## Consolidated Federal Funds Report - FY 2007

Federal Government Expenditure - Alaska Boroughs and Equivalents							
	Population	Federal Government Expenditure - in \$					
		Total	Retirement & Disability	Other Direct Payments	Grants	Procurement	Salaries/Wages
Alaska Total	683,478	9,378,297	1,341,675	651,943	2,996,337	2,339,997	2,048,346
Aleutians East Borough	2,666	38,407	3,100	470	18,573	14,395	1,869
Aleutians West Census Area	4,824	79,389	2,140	2,000	34,145	38,816	2,288
Anchorage Borough	279,671	3,886,872	591,266	152,411	736,588	1,265,568	1,141,039
Bethel Census Area	17,199	181,782	12,781	16,941	123,367	19,968	8,725
Bristol Bay Borough	996	28,630	6,146	1,323	5,034	12,893	3,234
Denali Borough	1,838	38,219	1,578	1,693	2,763	18,872	13,314
Dillingham Census Area	4,996	68,363	6,720	2,068	52,705	3,197	3,675
Fairbanks Northstar Borough	97,484	1,592,600	168,917	50,203	284,684	586,629	552,168
Haines Borough	2,285	25,753	6,766	2,228	14,027	1,801	930
Juneau Borough	30,690	958,538	73,486	25,481	761,207	23,059	75,305
<b>Kenai Peninsula Borough</b>	<b>53,097</b>	<b>350,680</b>	<b>125,702</b>	<b>38,505</b>	<b>140,699</b>	<b>14,866</b>	<b>30,908</b>
Ketchikan Gateway Borough	13,227	180,160	32,465	12,167	88,034	14,628	32,866
Kodiak Island Borough	12,997	192,522	13,605	5,205	52,808	55,452	65,452
Lake and Peninsula Borough	1,538	18,954	353	2,904	6,452	7,088	2,156
Matanuska-Susitna Borough	82,669	419,972	163,130	35,532	183,489	23,211	14,611
Nome Census Area	9,315	128,492	11,612	7,431	85,129	17,257	7,063
North Slope Borough	6,561	57,959	8,440	2,155	39,913	5,655	1,796
Northwest Arctic Borough	7,453	64,395	7,528	5,409	45,081	2,072	4,304
Prince of Wales Area	5,544	49,932	9,613	2,082	23,309	9,205	5,723
Sitka Borough	8,874	98,556	19,493	7,539	45,185	4,438	21,900
Skagway-Hoonah-Angoon Census Area	3,059	31,820	8,027	2,406	10,950	2,975	7,461
Southeast Fairbanks Census Area	6,840	117,857	15,475	3,849	35,282	53,785	9,466
Valdez-Cordova Census Area	9,496	255,653	18,589	5,103	49,596	164,362	18,003
Wade Hampton Census Area	7,623	38,045	6,534	10,337	18,000	863	2,312
Wrangell-Petersburg Census Area	6,009	55,762	14,266	6,388	18,135	5,673	11,300
Yakatat Borough	689	5,005	184		2,427	1,308	1,086
Yukon-Koyukuk Census Area	5,838	79,370	13,716	4,349	31,001	21,961	8,344
State Undistributed		334,609	41	245,761	87,757		1,050

Table 9.22



# The Bigger Picture

## Consolidated Federal Funds Report - FY 2006

Federal Government Expenditure - Alaska Boroughs and Equivalents							
	Population	Federal Government Expenditure - in \$					
		Total	Retirement & Disability	Other Direct Payments	Grants	Procurement	Salaries/Wages
Alaska Total	670,053	9,250,081	1,236,799	672,731	3,077,331	2,171,582	2,091,638
Aleutians East Borough	2,647	47,529	2,974	3,168	19,455	20,340	1,592
Aleutians West Census Area	5,239	101,994	2,166	1,606	27,475	68,045	2,702
Anchorage Borough	278,700	3,778,341	547,645	156,559	800,333	1,083,788	1,190,016
Bethel Census Area	17,147	344,496	11,966	30,746	282,416	9,954	9,414
Bristol Bay Borough	1,042	45,674	5,481	2,010	28,560	5,787	3,836
Denali Borough	1,846	26,738	1,523	1,647	7,760	1,483	14,325
Dillingham Census Area	4,970	63,529	5,927	11,245	41,384	1,351	3,622
Fairbanks Northstar Borough	86,754	1,539,929	153,795	62,069	277,906	493,395	552,764
Haines Borough	2,257	17,962	6,187	3,242	7,190	500	843
Juneau Borough	30,737	897,551	70,558	29,686	697,197	25,884	74,226
<b>Kenai Peninsula Borough</b>	<b>52,304</b>	<b>314,967</b>	<b>113,739</b>	<b>40,094</b>	<b>107,548</b>	<b>23,149</b>	<b>30,437</b>
Ketchikan Gateway Borough	13,384	162,345	27,897	12,855	48,634	41,167	31,792
Kodiak Island Borough	13,072	168,065	12,482	6,683	35,855	49,220	63,825
Lake and Peninsula Borough	1,548	15,886	304	4,041	7,923	1,807	1,811
Matanuska-Susitna Borough	80,480	320,422	148,630	34,603	97,888	24,152	15,149
Nome Census Area	9,245	142,533	10,779	18,461	96,771	9,799	6,723
North Slope Borough	6,608	77,468	7,814	5,201	45,507	17,318	1,628
Northwest Arctic Borough	7,511	80,409	7,241	10,107	56,177	2,627	4,257
Prince of Wales Area	5,688	82,746	8,760	11,022	29,283	28,249	5,432
Sitka Borough	8,920	133,107	18,204	19,490	69,418	3,778	22,217
Skagway-Hoonah-Angoon Census Area	3,100	32,583	7,133	3,610	10,935	4,087	6,818
Southeast Fairbanks Census Area	6,773	84,574	14,908	4,574	26,324	29,538	9,230
Valdez-Cordova Census Area	9,872	222,694	17,007	7,948	29,031	151,787	16,921
Wade Hampton Census Area	7,580	85,941	6,721	12,039	64,324	647	2,210
Wrangell-Petersburg Census Area	6,096	57,129	13,228	6,780	17,394	8,589	11,138
Yakatat Borough	689	6,811	160	611	1,349	3,589	1,102
Yukon-Koyukuk Census Area	5,844	157,369	13,075	7,252	68,084	61,552	7,406
State Undistributed		241,289	495	165,382	75,210	0	202

Table 9.22

# The Bigger Picture

## Select Demographics of Five Largest Alaska Boroughs - Census 2000

	Educational Attainment Percent with BA+	Median Family Income	Percent with Retirement Income	Per Capita Income	Percent Individuals in Poverty	Median Value Owner Occupied Housing	Median Rent
Municipality of Anchorage	28.9	63,682	14.4	25,287	7.3	160,700	736
Fairbanks North Star Borough	27.0	56,478	14.9	21,553	7.8	132,700	679
Juneau Borough	36.0	70,284	17.0	26,719	6.0	195,100	863
<b>Kenai Peninsula Borough</b>	<b>20.3</b>	<b>54,106</b>	<b>15.5</b>	<b>20,949</b>	<b>10.0</b>	<b>118,000</b>	<b>609</b>
Matanuska-Susitna Borough	18.3	56,939	16.5	21,105	11.0	125,800	700
Alaska	24.7	59,036	14.7	22,660	9.4	144,200	720

Table 9.31

Source -<http://www.census.gov/>

## Taxation in Five Largest Alaska Boroughs - 2008 - Alaska Taxable

	Property Tax Revenue in \$	Sales Tax	Revenue in \$	Other Taxes	Revenue in \$
Municipality of Anchorage	381,674,545	No	0	12% Bed Tx 8% Car Rental 69.3mil Tobacco Tx	20,209,303 5,088,735 16,559,744
Fairbanks North Star Borough	86,617,947	No	0	8% Bed Tx, 5% Alcohol Tx, 8% Tobacco Tx	1,824,572 1,427,475 989,508
Juneau Borough	37,720,343	5%	36,475,000	7% Bed Tx, 3% Liquor Tx, \$.30/pk Tobacco Tx	1,184,151 826,600 578,473
<b>Kenai Peninsula Borough</b>	<b>46,719,517</b>	<b>3%</b>	<b>18,204,652</b>	<b>None</b>	<b>0</b>
Matanuska-Susitna Borough	91,588,948	No	0	5% Bed Tx Tobacco Excise Tx 5.29%	694,895 4,513,921
Alaska	No	No	0		

Table 9.32

Municipal 2008 per Capita Revenue	
Municipality of Anchorage	1,505
Fairbanks North Star Borough	1,057
Juneau Borough	2,623
Kenai Peninsula Borough	1,475
Matanuska-Susitna Borough	1,210

Table 9.33

Municipality of Anchorage 2008 Mil Rates	
General Government	0.37
Education	6.94
Fire	1.77
Roads/Drainage	2.6
Police	2.56
Parks & Rec	0.65
Total	14.89

Table 9.34

Matanuska-Susitna Boro 2006 Mil Rates	
Borough/Education	10.326
Fire	1.56
Total	11.886

Table 9.35

Source - <http://www.commerce.state.ak.us/dcra/osa/pub/07Taxable.pdf>

Fairbanks North Star 2006 Mil Rates	
School & Library Bonds	0.689
General Govt - Boro	4.166
General Govt - City	5.991
Education	6.432
Total	17.278

Table 9.36

City & Borough of Juneau 2006 Mil Rates	
Education/ Admin	6.22
Fire	0.34
Roaded w/ Fire&Police	2.60
Bond Debt	1.21
Total	10.37

Table 9.37

Kenai Peninsula Borough 2006 Mil Rates	
General Government	4.5
Borough	4.5
Hospital	0.9
Kenai Peninsula College	0
Total	9.9

Table 9.38

# The Bigger Picture

**Select Demographics of Five Largest Alaska Boroughs - Census 2000**

	Educational Attainment Percent with BA+	Median Family Income	Percent with Retirement Income	Per Capita Income	Percent Individuals in Poverty	Median Value Owner Occupied Housing	Median Rent
Municipality of Anchorage	28.9	63,682	14.4	25,287	7.3	160,700	736
Fairbanks North Star Borough	27.0	56,478	14.9	21,553	7.8	132,700	679
Juneau Borough	36.0	70,284	17.0	26,719	6.0	195,100	863
<b>Kenai Peninsula Borough</b>	<b>20.3</b>	<b>54,106</b>	<b>15.5</b>	<b>20,949</b>	<b>10.0</b>	<b>118,000</b>	<b>609</b>
Matanuska-Susitna Borough	18.3	56,939	16.5	21,105	11.0	125,800	700
Alaska	24.7	59,036	14.7	22,660	9.4	144,200	720

Table 9.23

Source - <http://www.census.gov/>

**Taxation in Five Largest Alaska Boroughs - 2007**

	Property Tax Revenue in \$	Sales Tax	Revenue in \$	Other Taxes	Revenue in \$
Municipality of Anchorage	397,320,937	No	0	12% Bed Tx 8% Car Rental 6.4mil Tobacco Tx	19,021,469 4,756,868 17,662,355
Fairbanks North Star Borough	75,829,630	No	0	8% Bed Tx, 5% Alcohol Tx, 8% Tobacco Tx	1,696,653 1,329,404 994,039
Juneau Borough	36,807,600	5%	36,475,000	7% Bed Tx, 3% Liquor Tx, \$.30/pk Tobacco Tx	1,035,000 760,000 578,500
<b>Kenai Peninsula Borough</b>	<b>46,091,676</b>	<b>2%</b>	<b>18,204,652</b>	<b>None</b>	<b>0</b>
Matanuska-Susitna Borough	83,861,178	No	0	5% Bed Tx Tobacco Excise Tx 5.2%	984,099 4,835,770
Alaska	No	No	0		

Table 9.24

<b>Municipal per Capita Revenue in \$</b>	
Municipality of Anchorage	1,420
Fairbanks North Star Borough	928
Juneau Borough	1,201
Kenai Peninsula Borough	1,035
Matanuska-Susitna Borough	1,087

Table 9.25

<b>Municipality of Anchorage 2007 Mil Rates</b>	
General Government	0.23
Education	6.79
Fire	1.73
Roads/Drainage	2.59
Police	2.6
Parks & Rec	0.6
<b>Total</b>	<b>14.54</b>

Table 9.26

<b>Matanuska-Susitna Boro 2007 Mil Rates</b>	
Borough/Education	9.644
Fire	1.46
<b>Total</b>	<b>11.104</b>

Table 9.27

<b>Fairbanks North Star 2007 Mil Rates</b>	
School & Library Bonds	0.8070
General Govt - Boro	4.7670
General Govt - City	6.5940
Education	6.6350
<b>Total</b>	<b>18.8030</b>

Table 9.28

<b>City &amp; Borough of Juneau 2007 Mil Rates</b>	
Education/ Admin	8.08
Fire	0.22
Roaded w/ Fire&Police	2.07
Bond Debt	0
<b>Total</b>	<b>10.37</b>

Table 9.29

<b>Kenai Peninsula Borough 2007 Mil Rates</b>	
General Government	4.5
Borough	5.5
Hospital	1
Kenai Peninsula College	0
<b>Total</b>	<b>11</b>

Table 9.30

# The Bigger Picture

**School District Revenue by Source - in \$ - FY08**

School District	ADM	Operating Fund				Special Revenue	Total
		Local	State	Federal	Other		
Anchorage	48,144	169,197,819	375,191,141	15,682,027	8,936,460	46,664,598	615,672,045
Fairbanks	14,082	42,222,700	122,430,200	11,530,171	845,985	15,184,321	192,213,377
Juneau	5,073	22,514,000	40,703,883	183,408	249,578	6,095,051	69,745,920
Kenai Peninsula	9,250	37,701,117	82,980,305	549,257	2,696,786	8,016,013	131,943,478
Mat-Su	16,115	41,758,620	138,465,025	516,669	1,536,424	11,191,636	193,468,374
Statewide Totals	128,571	388,273,827	1,216,565,343	129,765,962	41,241,702	158,938,700	1,934,785,534

Table 9.39

**Revenue Source per Student (ADM) - FY 08**

School District	Operating Fund				Special Revenue	Grand Total
	Local	State	Federal	Other		
Anchorage	3,514	7,793	326	186	969	12,788
Fairbanks	2,998	8,694	819	60	1,078	13,649
Juneau	4,438	8,024	36	49	1,201	13,748
Kenai Peninsula	4,076	8,971	59	292	867	14,265
Mat-Su	2,591	8,592	32	95	694	12,005
Statewide Totals	3,020	9,462	1,009	321	1,236	15,048

Table 9.40

**State Aid Entitlements to School Districts**

	FY02	FY03	FY04	FY05	FY06	FY07	FY08
Anchorage	199,751,175	196,507,135	205,143,521	227,384,902	248,710,307	273,280,556	264,548,848
Fairbanks	65,099,549	64,865,607	65,676,615	73,252,725	80,435,619	88,807,888	86,010,560
Juneau	20,873,019	20,666,591	21,833,523	24,109,681	26,365,936	29,177,233	25,888,212
Kenai Peninsula	42,718,263	41,594,284	42,354,402	46,467,674	50,003,179	60,196,027	54,790,303
Mat-Su	65,370,660	67,348,424	72,656,408	81,777,454	93,084,230	100,404,914	101,599,107
Statewide Totals	645,468,498	638,933,278	667,861,186	733,290,976	802,998,761	896,541,577	854,146,621

Table 9.41

**Percentage Growth in Entitlements from Previous Year**

	FY03	FY04	FY05	FY06	FY07	FY08
Anchorage	-1.6%	4.4%	10.8%	9.4%	9.9%	-3.2%
Fairbanks	-0.4%	1.3%	11.5%	9.8%	10.4%	-3.1%
Juneau	-1.0%	5.6%	10.4%	9.4%	10.7%	-11.3%
Kenai Peninsula	-2.6%	1.8%	9.7%	7.6%	20.4%	-9.0%
Mat-Su	3.0%	7.9%	12.6%	13.8%	7.9%	1.2%

Table 9.42

**Change in State Aid Entitlement by Percent**

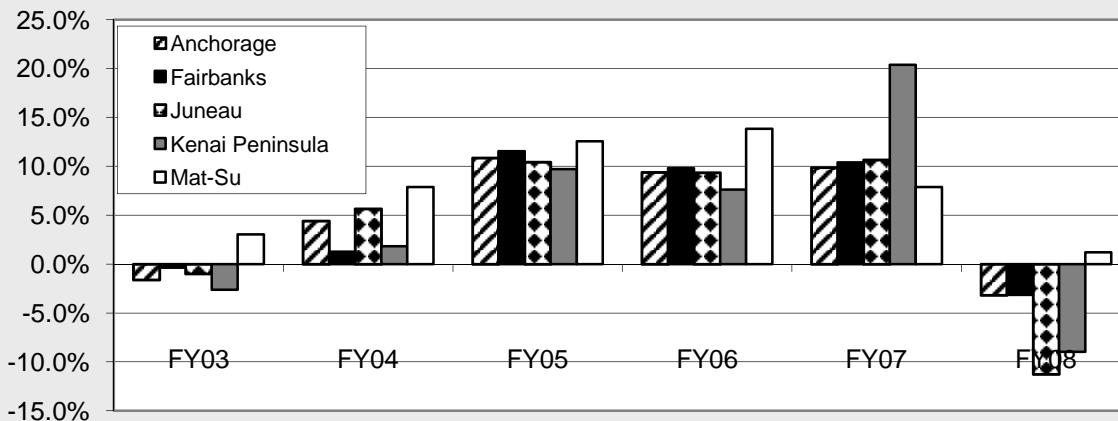


Chart 9.5

# The Bigger Picture

## Food Stamp Program\*

	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
<b>Average Monthly Participation (Number of Persons)</b>								
U.S.	17,318,458	19,095,637	21,259,152	23,857,607	25,717,830	26,672,269	26,468,447	28,408,010
U.S. Change		10.3%	11.3%	12.2%	7.8%	3.7%	-0.8%	7.3%
Alaska	37,897	46,166	50,687	49,323	55,567	57,153	56,181	56,977
Alaska Change		21.8%	9.8%	-2.7%	12.7%	2.9%	-1.7%	1.4%

Table 9.43

<b>Average Monthly Participation (Houses)</b>								
U.S.	7,449,156	8,194,746	9,153,623	10,278,593	11,197,377	11,734,468	11,789,594	12,728,248
U.S. Change		10.0%	11.7%	12.3%	8.9%	4.8%	0.5%	8.0%
Alaska	13,184	16,138	17,797	17,696	20,224	21,172	21,318	21,976
Alaska Change		22.4%	10.3%	-0.6%	14.3%	4.7%	0.7%	3.1%

Table 9.44

<b>Program Benefits in \$ (in \$1,000's)</b>								
(1,000's)	15,547,390	18,256,204	21,404,276	24,618,890	28,567,876	30,187,347	30,373,271	34,611,085
U.S. Change		17.4%	17.2%	15.0%	16.0%	5.7%	0.6%	14.0%
Alaska	46,477,327	59,454,787	65,728,367	64,404,884	80,405,244	85,981,777	86,084,132	94,262,437
Alaska Change		27.9%	10.6%	-2.0%	24.8%	6.9%	0.1%	9.5%

Table 9.45

<b>Average Monthly Benefit Per Person in \$</b>								
U.S.	74.83	79.67	83.90	85.99	92.57	94.32	95.63	101.53
U.S. Change		6.5%	5.3%	2.5%	7.7%	1.9%	1.4%	6.2%
Alaska	102	107	108	109	121	125	128	138
Alaska Change		5.0%	0.7%	0.7%	10.8%	4.0%	1.9%	8.1%

Table 9.46

<b>Average Monthly Benefit Per House in \$</b>								
U.S.	173.93	185.65	194.86	199.60	212.61	214.38	214.69	226.60
U.S. Change		6.7%	5.0%	2.4%	6.5%	0.8%	0.1%	5.5%
Alaska	294	307	308	303	331	338	337	357
Alaska Change		4.5%	0.2%	-1.5%	9.2%	2.1%	-0.6%	6.1%

Table 9.47

FY 2008 data is preliminary.  
All data is subject to change.

\* As of Oct. 1, 2008, Supplemental Nutrition Assistance Program (SNAP) is the new name for the federal *Food Stamp Program*. State programs may have different names.

# The Bigger Picture

<b>Food Stamp Program by State/SNAP</b>								
State	Average Monthly Participation by State						Avg Mthly Benefit	Program Benefits
	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2008 Prelim	FY 2008 Prelim
Alabama	472,066	497,591	558,596	546,684	545,955	571,591	96.79	663,901,057
<b>Alaska</b>	<b>50,687</b>	<b>49,323</b>	<b>55,567</b>	<b>57,153</b>	<b>56,181</b>	<b>56,977</b>	<b>137.87</b>	<b>94,262,437</b>
Arizona	466,151	529,556	550,291	540,782	544,688	627,660	102.56	772,440,411
Arkansas	310,359	346,441	373,752	384,889	379,768	377,883	95.17	431,547,807
California	1,708,522	1,859,486	1,992,024	1,999,656	2,048,185	2,220,127	112.54	2,998,179,522
Colorado	208,053	241,780	245,926	251,385	250,704	252,933	107.11	325,104,191
Connecticut	180,512	195,980	204,146	210,288	212,562	225,383	105.31	284,829,257
Delaware	46,027	55,642	61,586	65,698	67,185	74,429	96.49	86,180,751
Dist of Columbia	81,777	88,655	88,799	89,168	86,519	89,442	104.65	112,324,800
Florida	1,041,315	1,202,227	1,381,804	1,417,749	1,232,803	1,454,928	101.87	1,778,641,937
Georgia	750,208	867,148	921,427	946,812	950,038	1,021,155	104.19	1,276,750,098
Guam	23,934	25,725	27,277	27,724	26,614	27,874	179.76	60,125,091
Hawaii	100,382	98,589	93,548	87,942	89,629	96,551	159.34	184,612,461
Idaho	81,524	91,395	93,441	91,106	87,068	100,198	96.95	116,567,714
Illinois	953,929	1,069,596	1,158,271	1,225,093	1,246,400	1,299,443	110.19	1,718,280,001
Indiana	470,183	526,324	556,285	574,696	587,156	623,415	103.31	772,884,429
Iowa	153,816	179,179	206,696	225,717	238,349	256,303	99.38	305,655,259
Kansas	160,705	169,528	177,782	183,071	182,407	187,569	93.86	211,265,341
Kentucky	502,677	544,744	570,277	589,102	602,022	633,194	97.66	742,037,605
Louisiana	655,300	705,700	807,896	829,882	650,357	790,733	108.04	1,025,182,241
Maine	132,582	141,929	152,910	160,294	162,602	173,039	94.52	196,264,502
Maryland	252,383	273,872	288,943	305,395	317,825	359,985	100.01	432,043,737
Massachusetts	292,200	334,939	368,122	431,518	456,192	505,782	96.65	586,587,498
Michigan	837,629	943,713	1,047,594	1,133,793	1,204,409	1,256,373	99.89	1,506,032,208
Minnesota	234,631	247,465	259,937	263,986	276,414	293,918	93.45	329,614,633
Mississippi	355,783	376,864	434,958	447,710	426,116	447,181	92.59	496,847,694
Missouri	591,532	699,616	766,425	796,350	823,915	888,564	76.01	810,471,619
Montana	71,320	77,478	80,870	81,567	79,969	80,407	97.65	94,225,210
Nebraska	99,243	113,900	117,415	119,683	120,634	120,809	97.09	140,752,738
Nevada	111,352	120,275	121,707	117,920	122,224	144,494	97.88	169,714,444
New Hampshire	44,783	48,449	52,310	56,338	59,101	63,583	93.58	71,404,026
New Jersey	339,047	368,695	392,416	405,667	414,503	437,860	101.43	532,944,902
New Mexico	194,795	222,716	240,637	244,672	233,918	239,959	93.48	269,188,961
New York	1,435,986	1,598,143	1,754,861	1,785,914	1,801,984	1,952,991	109.78	2,572,842,848
North Carolina	649,426	747,274	799,747	854,407	882,946	946,978	97.19	1,104,399,962
North Dakota	39,663	41,421	42,204	42,576	45,122	48,412	102.02	59,266,579
Ohio	855,401	945,435	1,007,172	1,063,920	1,076,764	1,150,928	108.22	1,494,661,229
Oklahoma	380,299	411,840	424,402	435,519	421,316	419,038	97.72	491,362,648
Oregon	398,377	419,736	429,358	434,239	438,498	469,315	96.27	542,197,277
Pennsylvania	822,696	960,941	1,042,809	1,092,298	1,135,146	1,187,822	97.30	1,386,964,117
Rhode Island	74,068	77,528	76,085	73,195	76,315	84,868	105.77	107,719,391
South Carolina	450,556	497,218	521,125	534,294	545,293	589,763	99.87	706,792,219
South Dakota	51,176	53,459	56,095	58,466	60,246	62,945	103.27	78,001,007
Tennessee	728,305	806,490	849,703	870,416	864,870	911,253	101.95	1,114,791,337
Texas	1,872,473	2,258,951	2,441,975	2,622,548	2,422,198	2,532,047	100.98	3,068,232,722
Utah	105,630	123,411	133,263	131,753	123,475	134,180	93.75	150,960,595
Vermont	41,333	42,862	45,218	47,677	52,612	55,847	92.77	62,169,303
Virginia	392,515	485,877	488,481	506,656	515,032	545,079	93.26	610,021,737
Virgin Islands	12,938	13,372	13,550	13,375	13,281	13,613	139.91	22,855,912
Washington	403,992	453,497	508,472	535,768	536,333	581,001	97.65	680,799,184
West Virginia	246,890	255,936	262,442	267,630	269,343	276,800	91.56	304,122,744
Wisconsin	296,717	324,047	345,748	367,918	382,770	422,781	84.69	429,669,382
Wyoming	25,306	25,649	25,481	24,236	22,608	22,608	97.27	26,389,959
<b>Total</b>	<b>21,259,154</b>	<b>23,857,607</b>	<b>25,717,826</b>	<b>26,672,295</b>	<b>26,468,564</b>	<b>28,408,011</b>	<b>101.53</b>	<b>34,611,084,734</b>

Table 9.48

# The Bigger Picture

## Report of Alcoholic Beverages Distributed or Sold - Third Judicial District Taxable Gallons

2005	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	96,321	53,641	61,369	70,612	62,158	68,215	84,074	70,202	103,421	69,431	59,673	79,763	878,880
Wine	96,525	108,961	76,878	101,761	102,703	99,792	131,844	75,931	160,331	103,969	71,246	108,377	1,238,318
Malt Bev	420,350	868,623	488,965	620,608	735,564	796,666	896,933	539,588	1,188,507	712,217	378,502	632,652	8,279,175
Beer	92,359	93,643	85,272	106,509	103,747	146,688	176,771	154,256	193,182	121,006	101,391	112,995	1,487,819
Total	705,555	1,124,868	712,484	899,490	1,004,172	1,111,361	1,289,622	839,977	1,645,441	1,006,623	610,812	933,787	11,884,192
2006	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	82,995	60,504	68,818	73,653	76,284	62,737	106,834	71,139	87,283	71,183	83,338	78,341	923,109
Wine	76,573	111,623	86,932	115,331	156,923	73,547	170,863	82,225	128,842	116,696	104,890	118,094	1,342,539
Malt Bev	475,414	587,791	504,336	659,756	1,036,540	536,399	1,196,987	486,755	824,773	742,953	688,706	625,539	8,365,949
Beer	94,921	100,390	107,985	114,445	139,341	141,553	219,862	163,169	186,975	133,374	110,998	107,344	1,620,357
Total	729,903	860,308	768,071	963,185	1,409,088	814,236	1,694,546	803,288	1,227,873	1,064,206	987,932	929,318	12,251,954
2007	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	108,035	65,143	56,101	67,348	63,818	91,485	107,713	69,789	9,272	77,983	68,585	79,284	864,556
Wine	140,315	133,354	88,857	110,304	65,787	160,805	132,269	85,601	44,359	107,187	84,808	121,657	1,275,303
Malt Bev	651,569	823,461	558,941	649,126	388,858	1,128,551	799,633	529,622	290,573	738,422	420,872	672,298	7,651,926
Beer	114,200	112,371	91,709	111,824	86,709	185,059	194,175	158,107	36,582	126,960	105,388	117,172	1,440,256
Total	1,014,119	1,134,329	795,608	938,602	605,172	1,565,900	1,233,790	843,119	380,786	1,050,552	679,653	990,411	11,232,041
2008	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	167,505	60,250	36,627	70,366	77,173	77,833	115,722	84,429	129,305	34,749	61,240	61,329	976,528
Wine	231,301	82,865	79,183	113,180	113,957	108,254	154,064	133,079	157,515	66,684	79,469	76,226	1,395,777
Malt Bev	1,108,329	681,165	333,313	686,355	661,110	821,376	811,583	821,680	1,060,153	342,648	388,089	345,888	8,061,689
Beer	150,735	117,614	73,898	63,067	118,284	163,004	194,031	194,124	213,421	84,280	108,290	87,801	1,568,549
Total	1,657,870	941,894	523,021	932,968	970,524	1,170,467	1,275,400	1,233,312	1,560,394	528,361	637,088	571,244	12,002,543

Table 9.49



# The Bigger Picture

## 2007 and 2008 State by State Tax Revenue

State	Total Taxes (\$ millions)		Per Capita		Rank		% of Personal Income		Rank	
	2007	2008	2007	2008	2007	2008	2007	2008	2007	2008
Alabama	8,868	9,071	1,916	1,946	44	42	6.3	6.0	40	42
<b>Alaska</b>	<b>3,443</b>	<b>8,425</b>	<b>5,037</b>	<b>12,276</b>	<b>1</b>	<b>1</b>	<b>13.3</b>	<b>30.9</b>	<b>1</b>	<b>1</b>
Arizona	12,397	13,706	1,956	2,109	42	39	6.3	6.6	37	34
Arkansas	7,392	7,531	2,608	2,637	18	19	9.2	8.8	5	7
California	114,737	117,362	3,139	3,193	11	12	8.0	7.7	15	14
Colorado	9,206	9,625	1,894	1,949	45	41	4.9	4.8	48	48
Connecticut	12,848	13,368	3,668	3,818	5	5	7.2	7.0	24	26
Delaware	2,906	2,931	3,360	3,357	7	10	8.7	8.5	9	10
Florida	35,738	35,850	1,958	1,956	41	40	5.4	5.1	46	46
Georgia	18,637	18,183	1,953	1,877	43	45	6.2	5.7	41	42
Hawaii	5,094	5,147	3,969	3,996	3	4	10.8	10.3	3	3
Idaho	3,537	3,652	2,359	2,397	30	28	8.1	7.7	14	16
Illinois	29,517	31,389	2,297	2,472	32	26	6.0	6.1	43	38
Indiana	14,098	14,916	2,222	2,339	35	33	6.9	7.1	30	24
Iowa	6,470	6,892	2,165	2,295	37	36	6.6	6.6	34	32
Kansas	6,893	7,160	2,483	2,555	23	22	7.2	7.1	26	25
Kentucky	9,895	10,056	2,333	2,356	31	30	7.9	7.7	17	15
Louisiana	10,860	11,004	2,530	2,495	21	24	8.1	7.2	13	21
Maine	3,582	3,682	2,719	2,797	14	15	8.5	8.2	11	11
Maryland	15,094	16,606	2,687	2,948	15	13	6.1	6.4	42	36
Massachusetts	20,664	21,836	3,204	3,360	10	9	6.9	6.9	29	27
Michigan	23,849	24,782	2,368	2,477	29	25	7.0	7.2	27	22
Minnesota	17,780	18,321	3,421	3,509	6	8	8.9	8.6	8	9
Mississippi	6,395	6,618	2,191	2,252	36	37	8.2	7.9	12	12
Missouri	10,705	10,965	1,821	1,855	47	47	5.6	5.5	45	45
Montana	2,320	2,458	2,422	2,541	28	23	8.0	7.7	16	13
Nebraska	4,071	4,175	2,294	2,341	33	32	6.7	6.5	33	35
Nevada	6,305	6,116	2,458	2,352	27	31	6.5	6.6	36	40
New Hampshire	2,172	2,251	1,651	1,711	49	49	4.2	4.1	50	50
New Jersey	29,107	30,617	3,351	3,526	8	7	7.2	7.1	25	23
New Mexico	5,205	5,675	2,642	2,860	16	14	9.0	9.4	7	5
New York	63,162	65,400	3,273	3,356	9	11	7.4	7.3	22	20
North Carolina	22,613	22,781	2,496	2,470	22	27	7.9	7.5	18	17
North Dakota	1,783	2,312	2,787	3,604	12	6	8.5	10.0	10	4
Ohio	24,811	26,374	2,164	2,296	38	35	6.5	6.7	35	31
Oklahoma	8,904	8,484	2,462	2,329	25	34	7.7	6.7	20	29
Oregon	7,743	7,250	2,066	1,913	39	43	6.3	5.5	38	44
Pennsylvania	30,838	32,124	2,480	2,581	24	21	6.8	6.7	32	30
Rhode Island	2,766	2,761	2,615	2,628	17	20	7.0	6.6	28	33
South Carolina	8,689	8,455	1,971	1,887	40	44	6.8	6.2	31	37
South Dakota	1,256	1,321	1,578	1,643	50	50	5.0	4.6	47	49
Tennessee	11,345	11,538	1,843	1,857	46	46	5.8	5.6	44	43
Texas	40,315	44,676	1,686	1,836	48	48	4.9	5.1	49	47
Utah	5,889	5,945	2,226	2,172	34	38	7.8	7.5	19	18
Vermont	2,559	2,544	4,119	4,095	2	2	11.8	10.9	2	2
Virginia	18,972	18,408	2,460	2,369	26	29	6.3	5.7	39	41
Washington	17,693	17,945	2,735	2,740	13	16	7.3	6.8	23	28
West Virginia	4,654	4,879	2,569	2,689	20	17	9.1	9.2	6	6
Wisconsin	14,483	15,089	2,585	2,681	19	18	7.6	7.4	21	19
Wyoming	2,025	2,168	3,873	4,070	4	3	9.7	8.8	4	8
U.S. Total/Average	15,006	15,616	2,487	2,795			6.8	6.7		

Table 9.50



# Bigger Picture

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# Other Notes Of Interest

# Other Notes of Interest

## **BEARFACTS 1997 – 2007**

← Kenai Peninsula Borough, Alaska (02122)

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2007 population of 53,084 ranked 4th in the state.

### **PER CAPITA PERSONAL INCOME**

In 2007 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$35,415. This PCPI ranked 15th in the state and was 88.4 percent of the state average, \$40,042 and 91.71 percent of the national average, \$38,615. The 2007 PCPI reflected an increase of 7.2 percent from 2006. The 2006-2007 state change was 5.2 percent and the national change was 6.0 percent. In 1997 the PCPI of Kenai Peninsula Borough was \$23,597 and ranked 11th in the state.

### **TOTAL PERSONAL INCOME**

In 2007 Kenai Peninsula Borough had a total personal income (TPI) of \$1,880,000\*. This TPI ranked 4th in the state and accounted for 6.9 percent of the state total. In 1996 the TPI of Kenai Peninsula Borough was \$1,131,000\* and ranked 4th in the state. The 2007 TPI reflected an increase of 7.2 percent from 2006.

### **COMPONENTS OF TOTAL PERSONAL INCOME**

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2006 net earnings accounted for 62.96% of TPI (compared with 66.3% in 1996); dividends, interest, and rent were 16.64% (compared with 18.3% in 1996); and personal current transfer receipts were 20.39% (compared with 15.5% in 1996). From 2006 to 2007 net earnings increased 6.8%; dividends, interest, and rent increased 2.6%; and personal current transfer receipts increased 12.3%.

### **EARNINGS BY PLACE OF WORK**

Earnings of persons employed in Kenai Peninsula Borough increased from \$1,086,479\* in 2006 to \$1,119,048\* in 2007, an increase of 3.0%. The 2006-2007 state change was 5.9% and the national change was 5.7 percent.

*\*Note:* All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

# Other Notes of Interest

## **BEARFACTS 1996 – 2006**

← Kenai Peninsula Borough, Alaska (02122)

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2006 population of 52,175 ranked 4th in the state.

### **PER CAPITA PERSONAL INCOME**

In 2006 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$33,929. This PCPI ranked 16th in the state and was 89 percent of the state average, \$38,138, and 92 percent of the national average, \$36,714. The 2006 PCPI reflected an increase of 6.0 percent from 2005. The 2005-2006 state change was 5.2 percent and the national change was 5.6 percent. In 1996 the PCPI of Kenai Peninsula Borough was \$23,634 and ranked 11th in the state. The 1996-2006 average annual growth rate of PCPI was 3.7 percent. The average annual growth rate for the state was 4.0 percent and for the nation was 4.3 percent.

### **TOTAL PERSONAL INCOME**

In 2006 Kenai Peninsula Borough had a total personal income (TPI) of \$1,770,250\*. This TPI ranked 4th in the state and accounted for 6.9 percent of the state total. In 1996 the TPI of Kenai Peninsula Borough was \$1,131,095\* and ranked 4th in the state. The 2006 TPI reflected an increase of 7.3 percent from 2005. The 2005-2006 state change was 6.4 percent and the national change was 6.7 percent. The 1996-2006 average annual growth rate of TPI was 4.6 percent. The average annual growth rate for the state was 5.1 percent and for the nation was 5.4 percent.

### **COMPONENTS OF TOTAL PERSONAL INCOME**

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2006 net earnings accounted for 62.7 percent of TPI (compared with 66.3 in 1996); dividends, interest, and rent were 18.3 percent (compared with 18.3 in 1996); and personal current transfer receipts were 18.9 percent (compared with 15.5 in 1996). From 2005 to 2006 net earnings increased 5.8 percent; dividends, interest, and rent increased 9.2 percent; and personal current transfer receipts increased 10.4 percent. From 1996 to 2006 net earnings increased on average 4.0 percent each year; dividends, interest, and rent increased on average 4.6 percent; and personal current transfer receipts increased on average 6.7 percent.

### **EARNINGS BY PLACE OF WORK**

Earnings of persons employed in Kenai Peninsula Borough increased from \$1,057,968\* in 2005 to \$1,085,410\* in 2006, an increase of 2.6 percent. The 2005-2006 state change was 6.1 percent and the national change was 5.7 percent. The average annual growth rate from the 1996 estimate of \$747,384\* to the 2006 estimate was 3.8 percent. The average annual growth rate for the state was 5.1 percent and for the nation was 5.5 percent.

\*Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

# Other Notes of Interest

## Kenai Peninsula Borough BEARFACTS 1995 – 2005

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2005 population of 51,766 ranked 4th in the state.

### PER CAPITA PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$30,795. This PCPI ranked 16th in the state and was 87 percent of the state average, \$35,564, and 89 percent of the national average, \$34,471. The 2005 PCPI reflected an increase of 4.8 percent from 2004. The 2004-2005 state change was 4.9 percent and the national change was 4.2 percent. In 1995 the PCPI of Kenai Peninsula Borough was \$23,857 and ranked 11th in the state. The 1995-2005 average annual growth rate of PCPI was 2.6 percent. The average annual growth rate for the state was 3.4 percent and for the nation was 4.1 percent.

### TOTAL PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a total personal income (TPI) of \$1,594,109\*. This TPI ranked 4th in the state and accounted for 6.8 percent of the state total. In 1995 the TPI of Kenai Peninsula Borough was \$1,114,581\* and ranked 3rd in the state. The 2005 TPI reflected an increase of 5.3 percent from 2004. The 2004-2005 state change was 6.0 percent and the national change was 5.2 percent. The 1995-2005 average annual growth rate of TPI was 3.6 percent. The average annual growth rate for the state was 4.3 percent and for the nation was 5.2 percent.

### COMPONENTS OF TOTAL PERSONAL INCOME

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2005 net earnings accounted for 64.5 percent of TPI (compared with 67.9 in 1995); dividends, interest, and rent were 16.9 percent (compared with 17.9 in 1995); and personal current transfer receipts were 18.5 percent (compared with 14.3 in 1995). From 2004 to 2005 net earnings increased 4.9 percent; dividends, interest, and rent increased 3.6 percent; and personal current transfer receipts increased 8.4 percent. From 1995 to 2005 net earnings increased on average 3.1 percent each year; dividends, interest, and rent increased on average 3.1 percent; and personal current transfer receipts increased on average 6.4 percent.

### EARNINGS BY PLACE OF WORK

Earnings of persons employed in Kenai Peninsula Borough increased from \$989,812\* in 2004 to \$1,035,472\* in 2005, an increase of 4.6 percent. The 2004-2005 state change was 6.2 percent and the national change was 5.6 percent. The average annual growth rate from the 1995 estimate of \$761,838\* to the 2005 estimate was 3.1 percent. The average annual growth rate for the state was 4.5 percent and for the nation was 5.5 percent.

\*Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

# Other Notes of Interest

## Per Capita Personal Income

Per Capita Personal Income - KPB, AK, US					
	KPB	AK	U.S.	KPB as Percent of AK	KPB as Percent of U.S.
1980	\$13,930	\$14,866	\$10,114	93.70%	137.73%
1981	\$15,314	\$16,569	\$11,246	92.43%	136.17%
1983	\$16,816	\$19,174	\$12,618	87.70%	133.27%
1984	\$16,978	\$19,503	\$13,891	87.05%	122.22%
1986	\$17,245	\$19,807	\$15,442	87.07%	111.68%
1987	\$16,505	\$19,357	\$16,240	85.27%	101.63%
1988	\$17,987	\$19,907	\$17,331	90.36%	103.79%
1989	\$20,708	\$21,628	\$18,520	95.75%	111.81%
1990	\$21,479	\$22,804	\$19,477	94.19%	110.28%
1992	\$21,768	\$23,786	\$20,854	91.52%	104.38%
1993	\$23,039	\$24,538	\$21,346	93.89%	107.93%
1994	\$23,168	\$25,050	\$22,172	92.49%	104.49%
1995	\$23,673	\$25,504	\$23,076	92.82%	102.59%
1996	\$23,378	\$25,805	\$24,175	90.59%	96.70%
1997	\$23,597	\$26,759	\$25,334	88.18%	93.14%
1998	\$24,654	\$27,560	\$26,883	89.46%	91.71%
1999	\$24,779	\$28,100	\$27,939	88.18%	88.69%
2000	\$27,867	\$29,863	\$29,847	93.32%	93.37%
2001	\$28,907	\$31,330	\$30,527	92.27%	94.69%
2002	\$28,961	\$32,243	\$30,906	89.82%	93.71%
2003	\$28,358	\$32,543	\$31,472	87.14%	90.11%
2004	\$29,807	\$33,906	\$32,937	87.91%	90.50%
2005	\$31,366	\$36,084	\$34,690	86.92%	90.42%
2006	\$33,653	\$38,344	\$36,794	87.77%	91.46%
2007	\$35,415	\$40,042	\$38,615	88.44%	91.71%
2008	Not Available at time of printing.				

Table 10.1

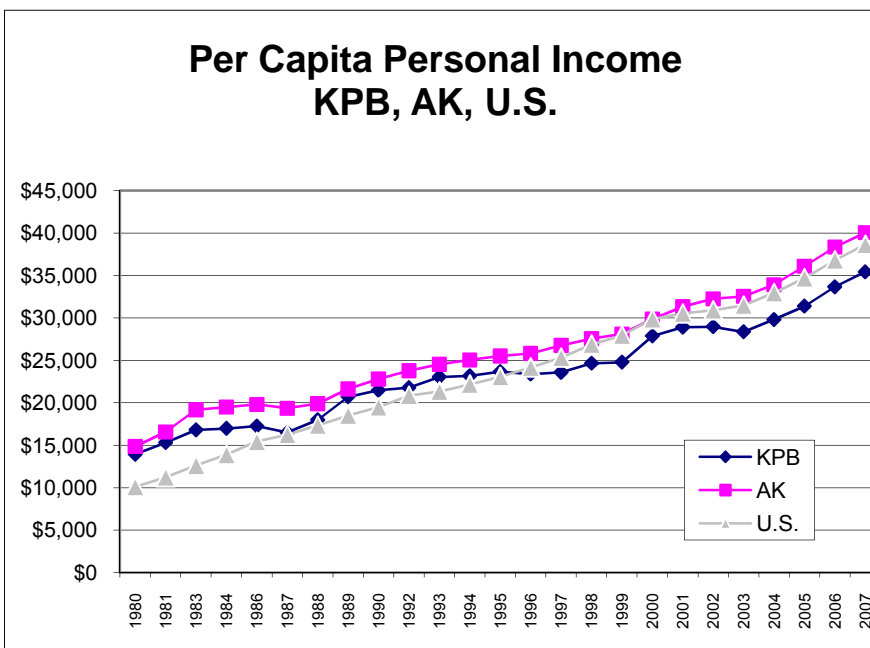


Chart 10.1

The 2007 KPB per capita personal income was calculated at \$35,415, less than Alaska at \$40,042 and the U.S. rate of \$38,615. Data is not available for 2008 at the time of printing.

Until 1995, the U.S. per capita personal income was consistently below that of both the KPB and Alaska. Since that time, the KPB per capita personal income has been the lower of the three.

Per capita income - Total personal income divided by total resident population.

Personal income - Income received by persons from all sources. It is the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

# Other Notes of Interest


 <b>COOPERATIVE EXTENSION SERVICE</b>				<b>Cooperative Extension Service Food Cost Survey</b> <b>University of Alaska Fairbanks</b> <b>December 2008*</b>								
Community	Sales Tax(%) (2)	Missing Items (3)	Couple 20-50y; Children 6-11 (4)	Dec. 2008 (5)	Dec. 2007 (6)	Dec. 2006	Dec. 2005	Electricity (7)	Heating Oil (8)	Gasoline	Lumber (9)	Propane (10)
Anchorage	0	0	131.66	100	121.32	119.32	118.33	145.74	2.89	2.54	1.93	4.43
Barrow	0	7	325.96	248				118.65				
Bethel	6	0	256.13	195	229.06	208.79	203.28	391.14*	6.00	5.59	5.44	8.43
Cordova	6	1	215.41	164	193.16	171.19	165.25	224.98*	4.60	4.94	4.74	4.77
Delta Junction	0	2	170.39	129	150.00	146.41	136.06	167.77	2.66	2.72	3.35	3.05
Fairbanks	0	0	131.70	100	122.60	113.97	113.81	167.77	2.50	2.49	3.17	3.32
Haines	5.5	0	173.93	132	172.10	146.44	171.18	189.28*	3.80	3.50	2.21	
Homer	3.75	1	208.78	159	184.62	159.74	158.89	192.68	2.32	2.95	2.69	3.67
Juneau	5	0	142.53	108	140.79	132.95	124.52	123.44	3.88	2.99	3.90	3.20
Kenai/Soldotna	6	0	151.46	115	138.42	130.41	129.23	189.91	2.08	2.83	2.58	3.86
Ketchikan	5.5	0	146.92	112	134.73	130.17	122.46	102.20	3.67	3.59	2.44	3.35
King Salmon	0	9	316.02	240	264.04		227.16	325.50*	5.24	5.14	7.49	7.08
Kodiak	6	0	181.54	138	159.84	146.36	149.78	171.15	3.27	2.79	3.20	4.61
Nome	5	0	217.96	166	207.60	194.77		284.23*	5.24	4.99	6.29	6.77
Palmer_Wasilla	2.75	0	129.04	98	120.34	114.20	110.81	154.09	2.79	2.46	2.25	4.02
Petersburg	6	0	175.23	133	160.50			108.90	3.63	3.42		3.82
Portland, OR	0	0	109.82	83	100.43	95.88	96.44	99.40	2.87	1.64	1.68	2.85
Seward	7	0	173.59	132	167.06	138.11	136.25	175.14	2.07	2.70	2.36	4.23
Sitka	5	0	173.78	132	152.00	145.51	134.57	97.04		3.44	2.30	4.35
Valdez	0	2	183.21	139				130.50	2.84	3.02	4.25	3.05

Table 10.2

1 Contact Bret Luick, 907-474-6338 (phone); ffbri@uaf.edu (email)

2 Average of adjoining communities where applicable

3 Total food items in survey = 104. See <http://www.uaf.edu/ces/fcs/foodlist.htm>

4 Family of 4 including 2 school age children, 6-11 years old

5 Weekly food cost by community as a percentage of Anchorage cost

6 Historic Dollar Values

7 1000 kWh. \*\* communities participate in the power cost equalization program. See <http://www.state.ak.us/rca/Statistics/pce.html>

8 Per Gallon, columns 10-11

9 2" x 4" x 8'

10 Per Gallon, 23.6 gallons equals 100 lbs.

\* - Data and format have changed since 2007 therefore 2007 data is not presented as part of the trend on the following pages.

# Other Notes of Interest

Available data has changed resulting in trends being broken. 2008 data is presented in full from the source.

Cooperative Extension Service Food Cost Survey - University of Alaska Fairbanks																December 2007			
Weekly Food Costs for Individuals by Age (Years)																			
Community	Child 1y	Child 2-3y	Child 4-5	Child 6-8	Child 9-11	Male 12-13	Male 14-18	Male 19-50	Male 51-70	Male 71+	Female 12-13	Female 14-18	Female 19-50	Female 51-70	Female 71+	Family of 2; 19-50	Family of 2; 51-70	Family of 4; children 2-5	Family of 4; children 6-11
Anchorage	19.65	20.98	21.83	27.81	32.18	34.08	35.41	37.97	34.74	34.84	34.17	33.89	33.70	33.41	32.84	78.79	75.09	114.48	131.66
Barrow	48.65	51.94	54.05	68.86	79.67	84.37	87.66	94.00	86.01	86.25	84.60	83.90	83.43	82.72	81.31	195.06	185.89	283.42	325.96
Bethel	38.23	40.81	42.47	54.11	62.60	66.29	68.88	73.87	67.59	67.77	66.48	65.93	65.56	65.00	63.89	153.27	146.07	222.71	256.13
Cordova	32.15	34.32	35.72	45.50	52.65	55.76	57.93	62.12	56.84	57.00	55.91	55.44	55.13	54.67	53.74	128.90	122.85	187.30	215.41
Delta Junction	25.43	27.15	28.26	35.99	41.65	44.10	45.82	49.14	44.96	45.09	44.23	43.86	43.61	43.24	42.51	101.96	97.17	148.15	170.39
Fairbanks	19.66	20.98	21.84	27.82	32.19	34.09	35.42	37.98	34.75	34.85	34.18	33.90	33.71	33.42	32.85	78.81	75.11	114.51	131.70
Haines	25.96	27.71	28.84	36.74	42.51	45.02	46.77	50.16	45.90	46.02	45.14	44.77	44.52	44.14	43.39	104.08	99.19	151.23	173.93
Homer	31.16	33.27	34.62	44.10	51.03	54.04	56.15	60.21	55.09	55.24	54.19	53.74	53.44	52.99	52.08	124.94	119.07	181.53	208.78
Juneau	21.27	22.71	23.64	30.11	34.84	36.89	38.33	41.10	37.61	37.71	36.99	36.69	36.48	36.17	36.56	85.29	81.28	123.93	142.53
Kenai	22.60	24.13	25.12	32.00	37.02	39.20	40.73	43.68	39.97	40.08	39.31	38.98	38.77	38.44	37.78	90.64	86.38	131.69	151.46
Soldotna	21.93	23.41	24.36	31.04	35.91	38.03	39.51	42.37	38.77	38.88	38.13	37.82	37.60	37.29	36.65	87.92	83.79	127.75	146.92
Ketchikan	47.16	50.35	52.40	66.76	77.24	81.80	84.99	91.14	83.39	83.62	82.02	81.34	80.88	80.20	78.83	189.11	180.22	274.78	316.02
King Salmon	27.09	28.93	30.10	38.35	44.37	46.99	48.82	52.35	47.90	48.04	47.12	46.73	46.46	46.07	45.29	108.64	103.53	157.85	181.54
Kodiak	32.53	34.73	36.14	46.04	53.27	56.42	58.62	62.86	57.52	57.67	56.57	56.10	55.79	55.31	54.37	130.43	124.30	189.52	217.96
Nome	19.26	20.56	21.40	27.26	31.54	33.40	34.70	37.21	34.05	34.14	33.49	33.21	33.03	32.75	32.19	77.22	73.59	112.20	129.04
Palmer	26.15	27.92	29.06	37.02	42.83	45.36	47.12	50.53	46.24	46.37	45.48	45.10	44.85	44.47	43.71	104.86	99.93	152.36	175.23
Wasilla	16.39	17.50	18.21	23.20	26.84	28.42	29.53	31.67	28.98	29.06	28.50	28.27	28.11	27.87	27.40	65.72	62.63	95.49	109.82
Petersburg	25.91	27.66	28.79	36.67	42.43	44.93	46.68	50.06	45.81	45.93	45.06	44.68	44.43	44.05	43.30	103.88	99.00	150.94	173.59
Portland, OR	25.94	27.69	28.82	36.71	42.47	44.98	46.73	50.12	45.86	45.98	45.11	44.73	44.48	44.10	43.35	103.99	99.11	151.10	173.78
Seward	27.34	29.19	30.38	38.70	44.78	47.42	49.27	52.84	48.35	48.48	47.55	47.16	46.89	46.50	45.70	109.64	104.48	159.30	183.21
Sitka																			
Valdez																			

Table 10.3



# Other Notes of Interest

# Other Notes of Interest

## Cost of Food - Kenai/Soldotna

Cost of food data is collected by the University of Alaska, Fairbanks Cooperative Extension. Each quarter the Cooperative Extension surveys up to three grocers in communities throughout Alaska to determine the cost of food for one week. Specific guidelines are presented to the surveyors regarding item size and sale price for 104 items. It has been determined that separation of Kenai and Soldotna data would be meaningless therefore data presented relates to both communities.

Kenai/Soldotna	Dec-01	Dec-02	Dec 03	Dec-04	Dec-05	Dec 06	Dec-07	Dec 08	Annual Change
Sales Tax (in percent)	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	
Percent of Food Unavailable	0.0	1.0	0.0	0.0	1.0	1.0	0.0	0.0	
Child, 1 year	17.91	17.78	19.25	17.56	19.34	19.48	20.83	22.60	8.5%
Child, 2 years	17.91	17.78	18.88	17.56	19.07	19.15	22.00	24.13	9.7%
Children 6-8 years of age	26.11	26.03	27.88	25.68	28.23	28.55	29.26	32.00	9.4%
Children 9-11 years of age	29.63	29.50	31.32	29.09	31.75	32.08	33.96	37.02	9.0%
Males 12-14 years of age	33.51	33.32	35.30	32.94	35.86	36.28	35.57	39.20	10.2%
Males 15-19 years of age	34.57	34.37	36.36	33.98	37.05	37.54	36.74	40.73	10.9%
Males 20-50 years of age	34.39	34.29	36.46	33.80	36.98	37.28	39.62	43.68	10.2%
Males 51 and older	32.72	32.62	34.95	32.05	35.27	35.44	36.21	39.97	10.4%
Females 12-19 years of age	28.91	28.72	30.63	28.38	31.08	31.41	35.46	39.31	10.9%
Females 20-50 years of age	29.97	29.94	31.85	29.43	32.28	32.50	35.57	38.77	9.0%
Females 51 and older	29.28	29.16	30.98	28.64	31.38	31.49	35.03	38.44	9.7%
Family of 2, 20-50 years of age	70.79	70.65	75.14	69.56	76.16	76.67	82.77	90.64	9.5%
Family of 2, 51 years and older	68.20	67.97	72.53	66.76	73.31	73.73	78.40	86.38	10.2%
Family of 4, children 1-5 years	101.92	101.54	107.93	100.10	109.21	109.92	120.26	131.69	9.5%
Family of 4, children 6-11 years	122.09	119.76	127.52	118.00	129.23	130.41	138.42	151.46	9.4%
Electricity, 1000 kWh	122.05	126.11	113.87	118.37			151.26	189.91	25.6%
Gasoline, auto, 55 gal	80.12	89.10	100.65	87.45	142.45		182.00	155.00	-14.8%
Lumber, 2X4X8'	3.13	3.28	2.92	3.40	3.12	2.63	2.47	2.58	4.5%
Propane, 100 lb. refill	43.42	43.42	48.14	43.42		61.12	85.00	91.00	7.1%

Table 10.4

## Consumer Price Index

1982-1984 = 100

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	% change
Anchorage	148.4	150.9	155.2	158.2	162.5	167.8	171.8	177.3	181.2	189.5	4.6%
U.S. Average	166.6	175.1	176.7	179.9	184	190.2	195.3	201.6	207.3	215.3	3.9%

Table 10.5

# Other Notes of Interest

<b>Cost of Food</b>								
<b>HOMER</b>	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Dec-07	Dec-08	Annual Change
Sales Tax (in percent)	5.5%	5.5%	5.5%	6.5%	6.5%	6.5%	6.5%	
Percent of Food Unavailable	1	3	0	0	2	0	0	
Child 1 year	21.29	22.12	21.79	23.78	23.86	21.78	31.16	43.1%
Children 3-5 years	23.38	24.29	23.48	25.70	25.71	29.35	33.27	13.4%
Children 6-8 years	31.05	32.38	31.57	34.70	34.97	39.03	44.1	13.0%
Males 12-14 years	39.86	41.45	39.96	44.09	40.44	47.44	54.04	13.9%
Males 15-19 years	41.11	42.74	41.16	45.56	45.98	49	56.15	14.6%
Males 20-50 years	40.9	42.64	41.28	45.46	45.67	52.85	60.21	13.9%
Males 51 years & over	38.91	40.58	39.57	43.37	43.41	48.29	55.09	14.1%
Females 12-19 years	34.39	35.72	34.68	38.22	38.47	47.29	53.74	13.6%
Females 20-50 years	35.64	37.24	36.07	39.69	39.81	47.44	53.44	12.6%
Females 51 years and over	34.82	36.27	35.07	38.58	38.57	46.72	52.99	13.4%
Family of 2 (20-50 years)	84.19	87.88	85.07	93.64	93.91	110.40	124.94	13.2%
Family of 2 (51 & older)	81.11	84.54	82.12	90.13	90.31	104.56	119.07	13.9%
Family of 4 children 1-5 years	121.21	126.28	122.2	134.27	134.64	160.40	181.53	13.2%
Family of 4 children 6-11 years	142.82	148.95	144.38	158.89	159.74	184.62	208.78	13.1%
Electricity, 1000 kWh	122.62	126.71	114.41	194.89	159.74	162.66	192.68	18.5%
Heating oil, 55 gal	57.75	77.55	80.3	167.2		182.05	182.6	0.3%
Gas-55 gal unleaded auto	85.75	94	102.8	172.7		145.75	162.25	11.3%
Lumber, 2X4X8'	2.87	3.47	2.89	3.84	2.86	2.65	2.69	1.5%
Propane, 100 LB refill	39.65	38.71	44.89	69.97	65.92	80.24	86.61	7.9%

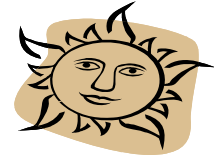
Table 10.6

<b>SEWARD</b>	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Dec-07	Dec-08	Annual Change
Sales Tax Rate	5.0%	6.0%		6.0%	6.0%	6.0%	6.0%	
Percent of Food Unavailable	2	1		0	1	0	0	
Child, 1 year	19.03	19.99	NA	20.39	20.63	25.14	25.91	3.1%
Child, 2 years	19.03	19.61		20.10	20.28	26.55	27.66	4.2%
Children 3-5 years of age	20.90	21.54		22.04	22.23	27.84	28.79	3.4%
Children 6-8 years of age	27.87	28.96		29.76	30.24	35.32	36.67	3.8%
Children 9-11 years of age	31.57	32.54		33.47	33.97	40.99	42.43	3.5%
Males 12-14 years of age	35.67	36.66	NA	37.81	40.48	42.93	44.93	4.7%
Males 15-19 years of age	36.78	37.76		39.07	41.88	43.34	46.68	7.7%
Males 20-50 years of age	36.70	37.87		38.98	41.60	47.82	50.06	4.7%
Males 51 and older	34.92	36.30		37.19	39.54	43.7	45.81	4.8%
Females 12-19 years of age	30.74	31.82	NA	32.77	35.04	42.93	45.06	5.0%
Females 20-50 years of age	32.04	33.09		34.03	36.26	42.93	44.43	3.5%
Females 51 and older	31.21	32.18		33.08	35.14	42.28	44.05	4.2%
Family of 2, 20-50 years of age	75.62	78.05	NA	80.3	85.54	99.90	103.88	4.0%
Family of 2, 51 years and older	72.75	75.34		77.29	82.27	94.62	99	4.6%
Family of 4, children 1-5 years	108.67	112.11		115.14	122.65	145.15	150.94	4.0%
Family of 4, children 6-11 years	128.18	132.46		136.25	145.51	167.06	173.59	3.9%
Electricity, 1000 kWh	132.93	138.02	NA	NA	153.73	160.70	175.14	9.0%
Heating Oil, 55 gal	75.35	83.05		137.5		184.25	113.85	-38.2%
Gasoline, auto, 55 gal	95.70	100.65		142.45		189.20	148.50	-21.5%
Lumber, 2X4X8	3.25	2.96			3.16	2.96	2.36	-20.3%
Propane, 100 lb. Refill	45.00	53.10				92.04	99.83	8.5%

Table 10.7

# Other Notes of Interest

## Average Weather Conditions for Select Kenai Peninsula Borough Sites ...



	Average Summer Temperature	Average Winter Temperature	Average Temperature	Average Total Precipitation	Average Snowfall
Homer	52	23.8	37.4	24.64 inches	54.9 inches
Hope	55.4	19.8	36.7	22.15 inches	89.5 inches
Kenai	52.9	14.1	33.7	19.27 inches	61.3 inches
Seward	54.5	26.1	39.7	66.18 inches	79.5 inches



## and Select Alaska Sites

Anchorage	56.5	16.3	35.8	15.74 inches	71 inches
Barrow	37.4	-14.4	9.9	4.53 inches	29.4 inches
Fairbanks	59.5	-7.2	26.7	10.45 inches	68.1 inches
Juneau	55	26.7	40.8	56.21 inches	99.9 inches
Mt. McKinley	52.3	2.5	26.5	15.24 inches	82.8 inches

Temperatures are listed in degrees Fahrenheit

Summer – June, July, August

Winter – December, January, February

Term of averages varies from site to site, category to category

Table 10.8



## Elevation of Kenai Peninsula Borough Cities



Homer	27.1 meters	88.9 feet
Kenai	26.2 meters	85.9 feet
Seward	6.7 meters	22.0 feet
Soldotna	34.1 meters	111.8 feet

Table 10.9



The highest point within the Kenai Peninsula Borough is Mt. Spurr at 11,100 ft +/-, and one of the lowest points is a 580 ft. hole off the end of the Homer Spit. Areas in the Kenai Fjords have depths near 600 feet as well.

## Hours of Sunlight

The shortest day of the year in the central Kenai Peninsula is December 20 when the sun rises at 10:11 AM and sets at 3:54 PM for 5 hours and 43 minutes of daylight. On the longest day, June 21, the sun rises at 3:34 AM and sets at 10:38 PM for 17 hours and 4 minutes of daylight.



# Other Notes of Interest

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# Commercial Fishing

# KPB Commercial Fishing Industry

## Industry Overview

The Alaska Constitution directs that natural resources be managed for maximum benefit to its people. It also directs that renewable resources be managed for maximum sustainable yield. Each of these directives impact management of commercial fisheries in KPB waters, in particular Cook Inlet and the Kenai River. Salmon fisheries within the KPB include five species; sockeye or red salmon, chinook or king salmon, coho or silver salmon, pink salmon or humpy, and chum or dog salmon. Other fisheries include groundfish such as halibut or sole; middle fish such as cod, sablefish, herring, and pollock; and shellfish - shrimp, scallops and oysters; as well as other developing fisheries.



Salmon fisheries are more politicized than other fisheries as commercial fishers, sport fishers and subsistence users vie for greater shares of the resource. More permits are issued and greater production is harvested in this fishery than any other within KPB waters. Management of fisheries was under federal jurisdiction from the time Alaska was purchased until statehood. Federal management was weak so the State took over and a science-based management style was implemented. Two management goals were adopted; 1) to ensure spawning stock escapement and 2) to provide allocation of fish to user groups by management plan priorities. Management plans provide that subsistence uses must be given top priority, a dynamic political issue. As of October 1999, the federal government regained management authority in response to perceived issues of management inequities.

**Harvesting.** Customary salmon harvest methods are gill netting - either set or drift, and purse seining. Allocation conflicts occur within these commercial fishery sub-groups as well. Purse seiners play a net, generally 30' to 40' long, into the water while traveling in a circle around a school of fish. When the circle is complete, the bottom of the net is closed to capture the fish. Gillnetters set nets along the coastline, catching fish as they migrate to spawning beds. Individual nets are 30 to 40 fathoms long.



Shrimp and other bottom fish may be harvested by pots placed in likely locations at depths greater than 100 feet, and by trawlers, where vessels in the Cook Inlet, which may be 80 to 100 feet in length, tow large cone-shaped, weighted nets near the bottom of the body of water. Finally, longliners are those vessels that set a line that may be up to a mile long, harvesting halibut, black cod, lingcod and rockfish. Vessels used in this fishery are generally 50 to 100 feet long.

Commercial fishing in the region now known as the Kenai Peninsula Borough began in the 1880's when salting was the primary preservation method. Since that time, canning and freezing have emerged as preservation methods of choice by commercial buyers. As harvest season arrives, airlines carry fresh salmon to markets outside Alaska, to consumers desiring the natural, fresh product.

Management issues include potential for over harvesting, pollution, conservation, equity between fisheries, predatory threats, oceanic environmental conditions and jurisdictional rights. Some of these issues are poorly understood and may be impossible to manage.

# KPB Commercial Fishing Industry

## Industry Overview - continued

**Salmon.** Of all KPB fisheries, the salmon fishery has the greatest economic impact due to the size of harvest and number of participants. It is difficult to assess the employment because many operations are family-owned and operated, releasing them from normal labor reporting practices, though processors may hire from 300 to over 1,000 employees, depending on the size and timing of the commercial harvest. Provision of high quality salmon for premium prices remains a priority.



Several taxes are paid within the industry for development and maintenance of the fishery with various intents. A 1% tax is imposed on permit holders by the State for operations of the Alaska Seafood Marketing Institute. This tax is based upon the ex-vessel value paid by processors to commercial fishermen. A 2% Salmon Enhancement Tax is also assessed on the ex-vessel value paid to salmon fishers. Finally, the 3% Raw Fish Tax is paid by the processor, based upon the ex-vessel value of all fish processed in the facility. This tax is refunded to local governments through revenue sharing. See page 146-147 for more complete detail.

**Halibut.** Halibut farms are in experimental stages in Norway and other countries in this global industry and may be a factor affecting the KPB commercial halibut industry in the not-to-distant future. Farmed halibut are provided shelving because they like to rest on the floor of the ocean. Shelving provides an abundance of space for each fish while not requiring the full extent of ocean floor that would normally be required for the same number of fish in the wild. Homer and Seward are two of Alaska's top landing ports in pounds of halibut. Homer received approximately 9.9 million pounds during 2007, the top landing port, while Seward received 5.5 million pounds, third highest, following Kodiak with 8.6 million pounds. Halibut is often trucked from Homer and Seward to be marketed in the lower 48 states.



The halibut fishery is managed in a unique way through an individual fishing quota (IFQ) system where fishers may catch an allocated poundage annually, but may fish anytime during the season rather than during set open harvest periods. IFQ's offer scheduling flexibility to the fishers as weather can be a safety factor. IFQ's also have a market value and can be bought or sold.

**Sablefish.** Sablefish, also known as black cod, are a high quality fish producing white meat. The fish are not commonly fished for sport as they are found in cold, deep water. The high oil content of sablefish makes it especially rich in Omega-3 fatty acids which many experts believe reduce the incidence of heart disease. Seward is the top landing port, landing 6.1 million pounds during 2006. Homer received 2.0 million pounds. Sitka, Dutch Harbor and Kodiak are among favored ports.



**Shellfish.** Several KPB residents participate in crab and other shellfish fisheries, but the harvest is a minimal portion of the KPB fishing industry and the permits are not issued for areas of the KPB so no data is presented specifically for those fisheries.



# KPB Commercial Fishing Industry

## Employment

The AK DOL&WD provides industry employment detail for employees of nonexempt employers. The fishing industry includes family business employees that are exempt from reporting. These employees are enumerated by crewmember licenses sold.

Permit Holders & Crew Members All Species - 2006, 2007, 2008						
Community	Permit Holders			Crew Members		
	2006	2007	2008	2006	2007	2008
Anchor Point	53	54	55	43	60	50
Clam Gulch	26	29	30	15	19	18
Cooper Landing	5	4	4	5	5	2
Fritz Creek	10	11	12	9	12	11
Halibut Cove	7	6	5	3	2	4
Homer	521	525	532	502	580	554
Hope	1	1	1	0	0	0
Kasilof	141	130	125	103	101	100
Kenai	219	223	223	254	265	216
Moose Pass	1	1	2	3	5	4
Nanwalek	6	6	6	4	2	3
Nikiski/Nikishka	52	50	46	52	57	52
Nikolaevsk	14	20	19	17	18	20
Niniichik	55	49	46	38	35	42
Port Graham	10	7	7	1	0	5
Seldovia	42	43	43	34	31	31
Seward	64	63	58	119	112	130
Soldotna	141	144	144	169	195	189
Sterling	22	21	22	47	37	35
Tyonek	15	15	15	2	3	6
<b>Total</b>	<b>1,405</b>	<b>1,402</b>	<b>1,395</b>	<b>1,420</b>	<b>1,539</b>	<b>1,472</b>

Table 11.1

Source - <http://www.cfec.state.ak.us/cpbycen/2007/122KENAI.htm>

Commercial Fishing Industry Average Monthly Employment			
Year	Processing	KPB	Processing as % of KPB
1987	783	10,804	7.25%
1988	948	11,089	8.55%
1989	1,034	13,063	7.92%
1990	1,161	13,891	8.36%
1991	1,284	14,376	8.93%
1992	1,137	14,474	7.86%
1993	1,024	15,451	6.63%
1994	989	15,816	6.25%
1995	967	16,107	6.00%
1996	1,097	16,110	6.81%
1997	1,076	16,328	6.59%
1998	808	16,586	4.87%
1999	641	16,340	3.92%
2000	658	16,984	3.87%
2001	474	17,367	2.73%
2002	328	17,614	1.86%
2003	586	17,777	3.30%
2004	620	18,043	3.44%
2005	624	18,075	3.45%
2006	603	18,326	3.29%
2007	528	18,456	2.86%
2008	988	18,663	5.29%

Table 11.2

Source - AK DOL

Historical Totals 1999-2008			Intents to Transfer														
Year	Permit Holder	Crew Members	2008						2007								
			Intents to Transfer	KPB Resident, Cook Inlet Permits	KPB Resident, Permits Else where	Non KPB Resident, Cook Inlet Permits	S a l i m o n	O t h e r	Intents to Transfer	KPB Resident, Cook Inlet Permits	KPB Resident, Permits Else where	Non KPB Resident, Cook Inlet Permits	S a l i m o n	O t h e r			
1999	1,535	2,017															
2000	1,554	1,900															
2001	1,542	NA															
2002	1,471	1,246	Homer	29	7	22		19	10	26	9	17		14	12		
2003	1,469	1,431	Kasilof	5	3	2		5		12	8	4		10	2		
2004	1,441	1,625	Kenai	14	8	5	1	10	4	12	8	4		9	3		
2005	1,396	1,163	Seward	6		6		3	3	3		3		2	1		
2006	1,405	1,420	Soldotna	15	10	5		13	2	8	5	3		7	1		
2007	1,402	1,539	Other KPB	15	5	10		15		12	12			11	1		
2008	1,395	1,472	Other AK	17			17	17		17			17	16	1		
			Out of State	14			14	11	3	16			16	11	5		
			<b>Total</b>	<b>115</b>	<b>33</b>	<b>50</b>	<b>32</b>	<b>93</b>	<b>22</b>	<b>106</b>	<b>42</b>	<b>31</b>	<b>33</b>	<b>80</b>	<b>26</b>		

Table 11.3

Table 11.4

Source - [http://www.cfec.state.ak.us/intents/B1340P\\_A.PDF](http://www.cfec.state.ak.us/intents/B1340P_A.PDF)

# KPB Commercial Fishing Industry

## Permit Values

Estimated Average Permit Value - in \$				
	Cook Inlet Salmon Purse Seine	Cook Inlet Salmon Drift Gill Net	Cook Inlet Salmon Set Gill Net	Cook Inlet Herring Purse Seine
1990	186,667	202,058	98,514	228,333
1991	163,000	177,500	71,900	128,000
1992	134,500	88,800	43,000	80,600
1993	134,500	89,800	35,500	80,600
1994	134,500	65,000	28,400	67,000
1995	90,800	85,500	30,300	74,600
1996	37,400	75,100	37,100	104,800
1997	32,000	75,800	24,700	108,000
1998	24,100	42,000	20,600	108,000
1999	17,200	25,200	13,200	55,000
2000	15,800	32,300	12,200	24,400
2001	15,800	22,300	10,600	23,000
2002	11,500	11,700	8,000	23,000
2003	10,800	15,700	8,600	23,000
2004	9,600	20,300	7,600	23,000
2005	11,700	39,300	10,000	23,000
2006	12,700	28,800	12,500	17,300
2007	14,100	29,200	14,000	9,800
2008	15,300	35,200	13,800	6,300

Table 11.5

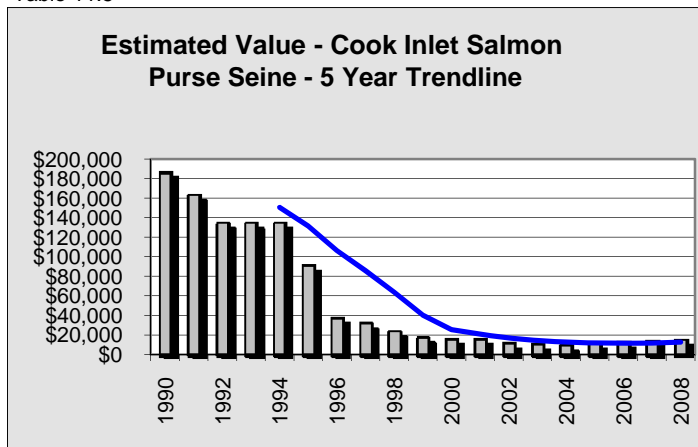


Chart 11.1

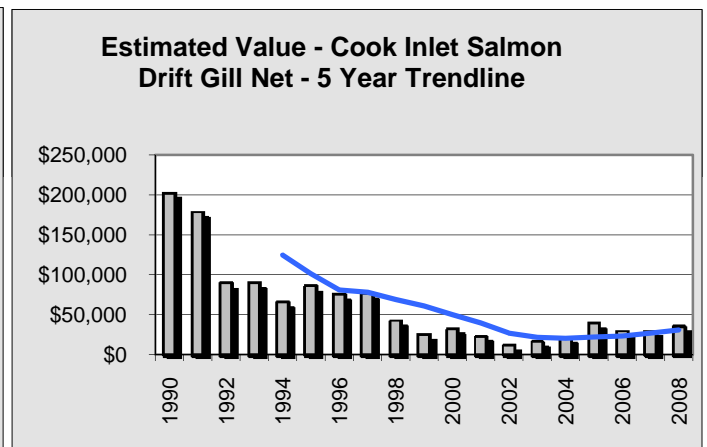


Chart 11.2

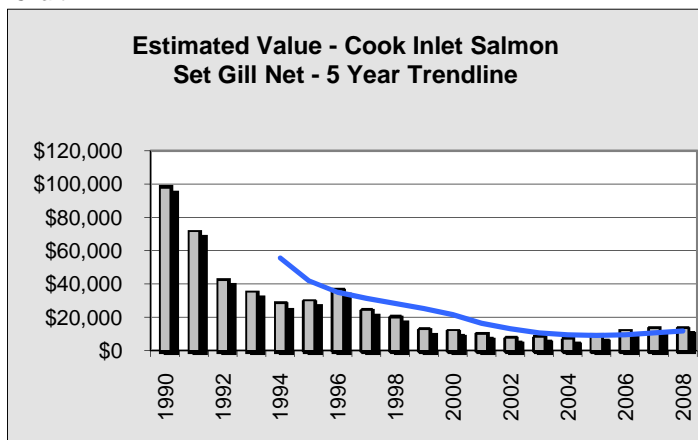


Chart 11.3

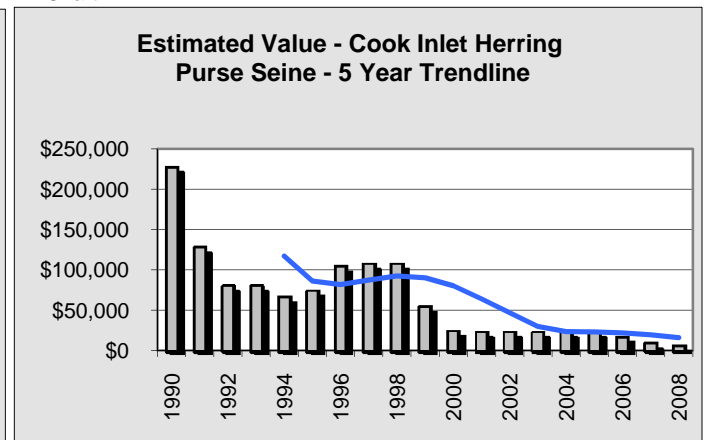


Chart 11.4

# KPB Commercial Fishing Industry

## Salmon Permitting Activity

SALMON Permits and Fishing Activity by Area of Residence - 2007, 2008 <sup>1</sup>										
Residence <sup>2</sup>	Number of Permit Holders		Number of Permits Issued		Number of Permits Fished <sup>3</sup>		Total Pounds Landed <sup>3</sup>		Estimated Gross Earnings in \$ <sup>3</sup>	
	2007	2008	2007	2008	2007	2008	2007	2008	2007	2008
Anchor Point	37	37	39	38	22	22	2,523,149	2,501,311	1,054,731	1,769,138
Clam Gulch <sup>3</sup>	26	27	29	29	21	23	1,108,132	1,033,093	809,351	1,052,363
Cooper Landing	4	4	4	4	4	2	138,853	Wittheld	81,918	Wittheld
English Bay	0	0	0	0	0	0	0	0	0	0
Fritz Creek	5	6	6	7	6	6	Wittheld	734,310	Wittheld	486,120
Halibut Cove	4	4	4	4	3	3	Wittheld	Wittheld	Wittheld	Wittheld
Homer	379	400	721	449	279	302	62,956,800	54,314,886	22,601,360	30,429,620
Hope	1	1	1	1	0	0	0	0	0	0
Kasilof	121	115	129	121	92	90	8,006,081	5,229,283	3,144,119	3,540,679
Kenai	209	208	212	203	152	154	7,639,523	5,310,054	5,558,847	4,818,461
Moose Pass	1	2	1	2	2	3	Wittheld	Wittheld	Wittheld	Wittheld
Nanwalek	6	6	6	6	2	2	Wittheld	Wittheld	Wittheld	Wittheld
Nikiski	45	44	46	45	37	35	Wittheld	Wittheld	Wittheld	Wittheld
Nikolaevsk	12	11	13	13	9	8	Wittheld	Wittheld	Wittheld	Wittheld
Ninilchik	46	44	47	46	28	27	1,201,444	1,026,526	1,044,942	1,024,900
Port Graham	7	7	7	7	0	0	0	0	0	0
Seldovia	30	30	30	30	19	24	811,809	606,641	571,448	582,412
Seward	37	35	45	44	25	27	10,866,759	8,341,282	3,127,500	4,319,285
Soldotna	126	126	128	130	93	90	4,517,196	Wittheld	2,776,077	Wittheld
Sterling	16	17	16	17	12	13	814,131	368,300	414,533	436,336
Tyonek	15	15	16	16	10	11	14,839	Wittheld	21,296	Wittheld
KPB Total	1,127	1,139	1,202	1,212	817	842	139,607,293	79,465,686	45,962,464	48,459,314
Alaska Total	10,501	10,422	11,203	11,138	7,516	7,477	861,272,792	Wittheld	347,760,339	Wittheld
KPB as Percent of AK	10.73%	10.93%	10.73%	10.88%	10.87%	11.26%	16.21%	NA	13.22%	NA

Table 11.6

Totals may not agree due to masking for confidentiality in certain areas.

<sup>1</sup> - 2008 data is preliminary and incomplete.

<sup>3</sup> - Totals exclude confidential fisheries, number in ( ) is actual

<sup>2</sup> - Residence based on area claimed by individual when permit issued.

KPB	Number of Permits Issued	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$
2000	1,187	937	54,296,638	24,088,384
2001	1,192	875	53,749,470	18,176,781
2002	1,172	770	56,784,750	17,567,235
2003	1,175	809	60,962,625	23,979,896
2004	1,179	809	67,284,910	29,284,624
2005	1,160	844	93,195,218	39,959,909
2006	1,202	817	139,607,293	45,962,464
2007	1,202	817	79,465,686	48,459,314
2008	1,212	842	79,465,686	48,459,314

Table 11.7

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

Total Number of Vessels in KPB										
Activity	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Freezer/Canner	5	5	3	2	2	2	2	2	1	2
Tender/Packer	131	120	101	106	89	92	86	89	88	84
Commercial Fishing	1,288	1,247	1,193	1,095	1,091	1,052	972	955	949	938

Table 11.8

<http://www.cfec.state.ak.us/vbycen/2006/14.htm>

# KPB Commercial Fishing Industry

## Cook Inlet Commercial Salmon

Average Weight in Pounds – 1997-2008												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Chinook	26.38	21.63	22.88	25.28	17.79	21.79	19.65	23.91	24.34	19.28	20.50	23.22
Sockeye	6.44	5.31	5.59	6.75	5.89	6.30	5.76	6.03	5.98	5.05	6.12	5.75
Coho	6.43	6.97	5.88	7.20	6.61	6.74	6.50	6.72	6.32	6.52	6.43	7.02
Pink	3.09	3.30	2.52	2.51	3.12	3.46	3.25	3.50	3.40	3.72	3.35	3.62
Chum	7.33	7.27	7.99	8.10	8.12	7.89	6.96	7.87	8.02	7.97	7.34	8.04

Table 11.9

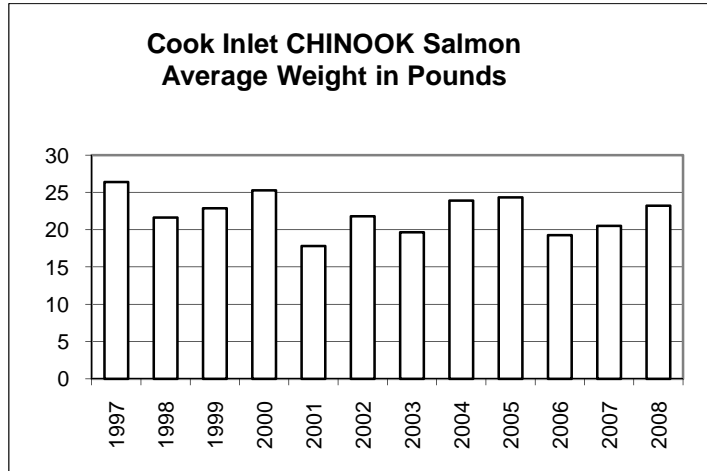


Chart 11.5

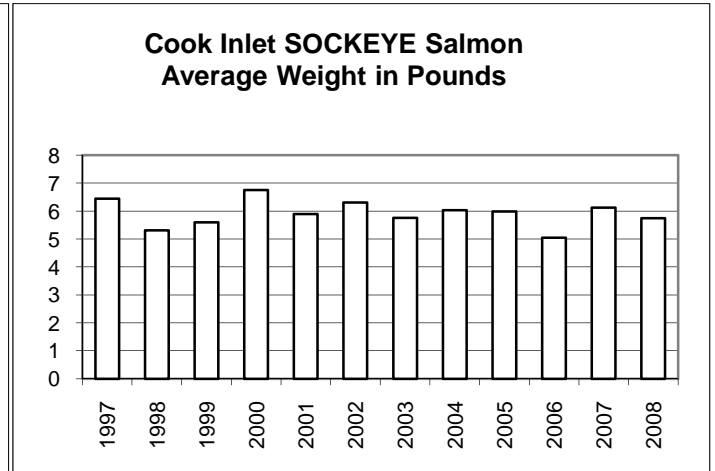


Chart 11.6

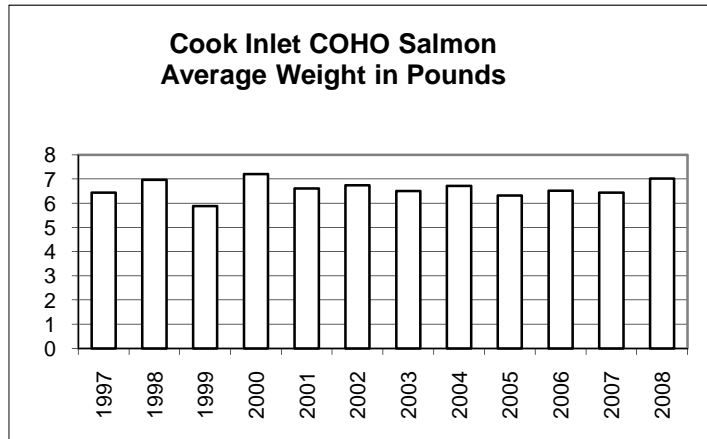


Chart 11.7

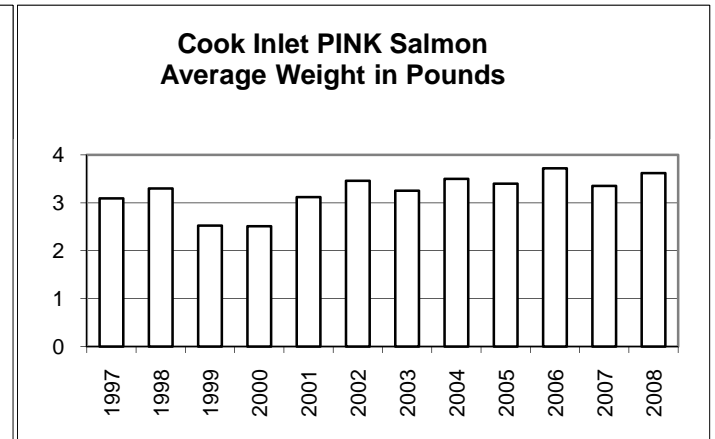
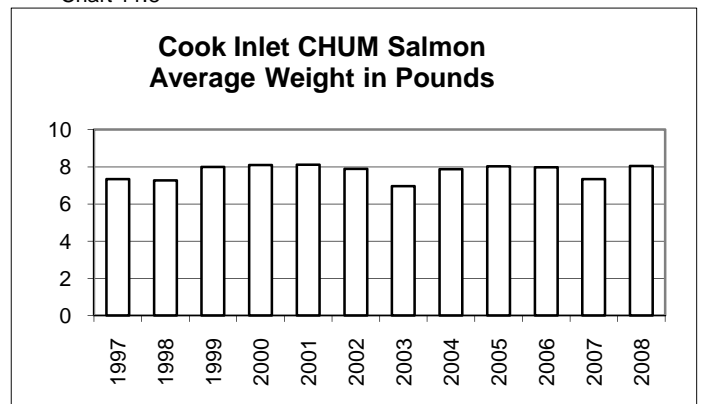


Chart 11.8



Chart 11.9



# KPB Commercial Fishing Industry

## Cook Inlet Commercial Salmon

Average Price Per Pound – 1997-2008 - in \$												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Chinook	0.98	1.25	1.18	1.21	1.09	1.15	1.15	1.12	1.22	1.89	2.02	2.84
Sockeye	1.15	1.35	1.34	0.85	0.65	0.56	0.65	0.71	0.94	1.07	1.00	1.26
Coho	0.40	0.55	0.45	0.40	0.30	0.22	0.27	0.35	0.52	0.66	0.56	0.64
Pink	0.14	0.12	0.16	0.14	0.13	0.07	0.07	0.09	0.10	0.12	0.07	0.30
Chum	0.21	0.15	0.18	0.18	0.29	0.14	0.13	0.17	0.23	0.30	0.21	0.54

Table 11.10

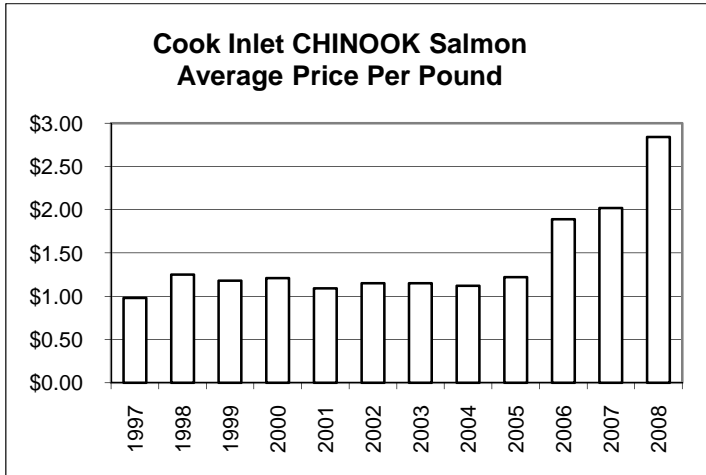


Chart 11.10

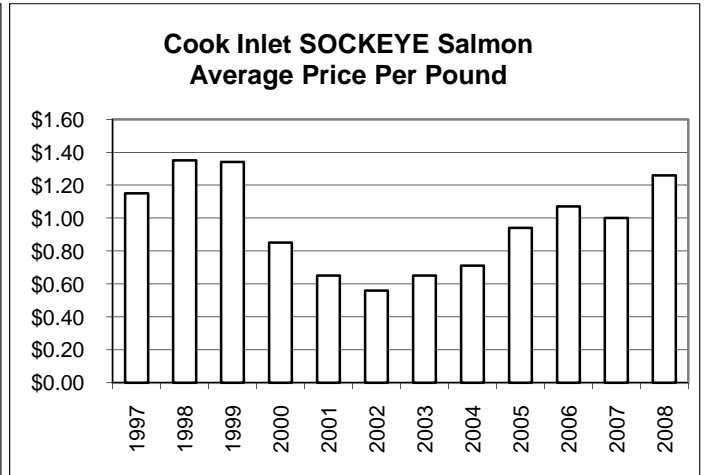


Chart 11.11

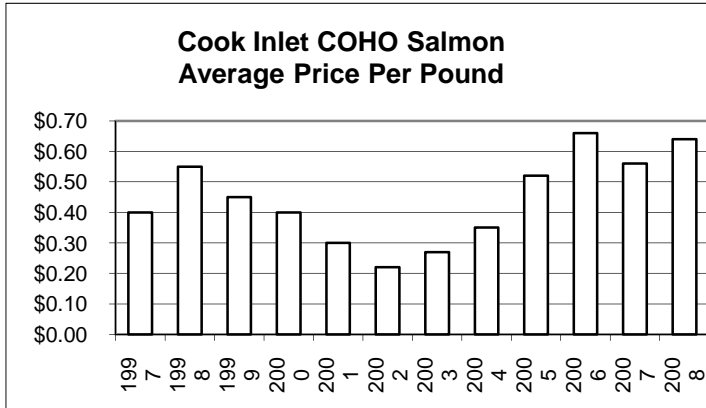


Chart 11.12

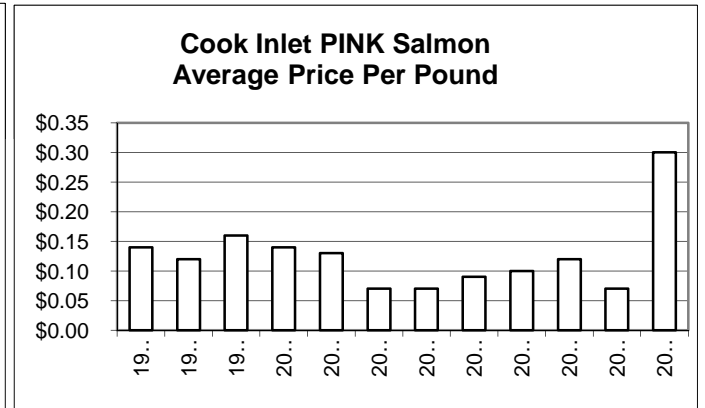


Chart 11.13

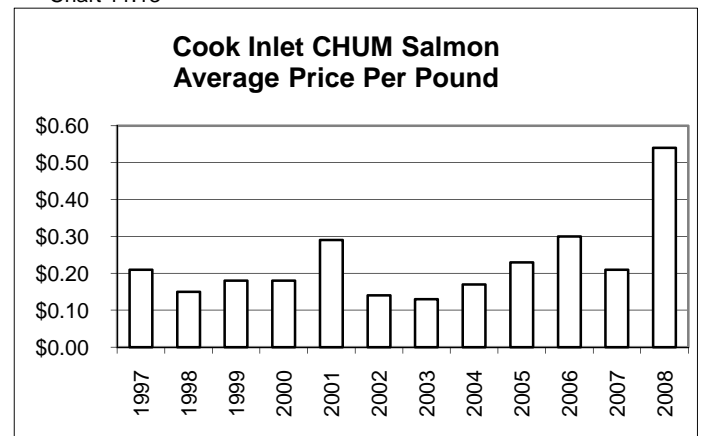


Chart 11.14

# KPB Commercial Fishing Industry

## Cook Inlet Commercial Salmon

Number of Fish Harvested – 1997-2008 (In thousands)												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Chinook	13	10	20	10	10	14	20	29	29	19	18	13
Sockeye	4,450	1,510	3,190	1,570	2,150	3,102	4,134	5,061	5,483	2,428	3,694	2,796
Coho	160	180	130	250	120	258	114	323	234	212	184	176
Pink	2,890	2,010	1,160	1,540	670	2,441	907	2,875	2,356	1,877	435	675
Chum	110	100	180	200	170	287	158	352	169	137	79	226
Total	7,620	3,810	4,690	3,560	3,120	6,102	5,333	8,641	8,271	4,672	4,411	3,886

Table 11.11

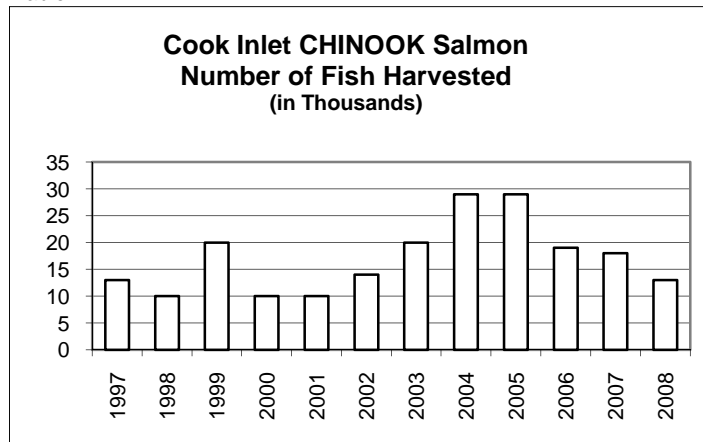


Chart 11.15

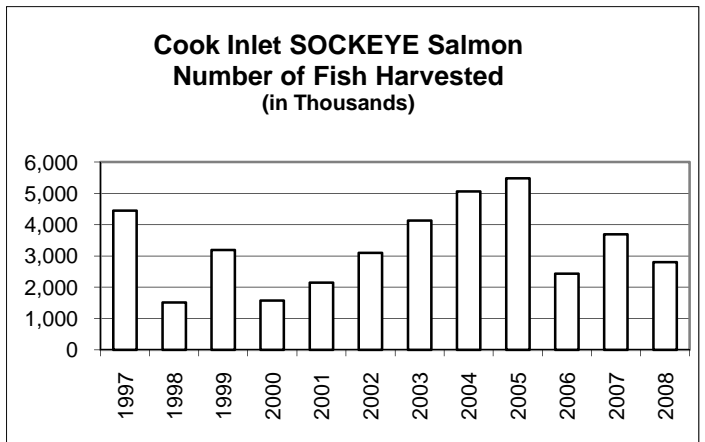


Chart 11.16

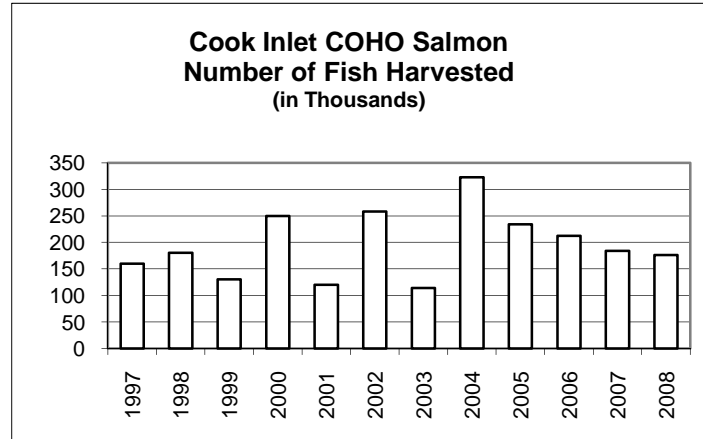


Chart 11.17

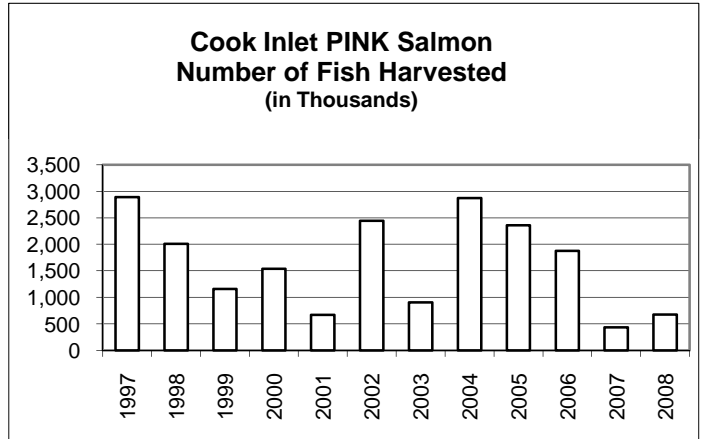


Chart 11.18

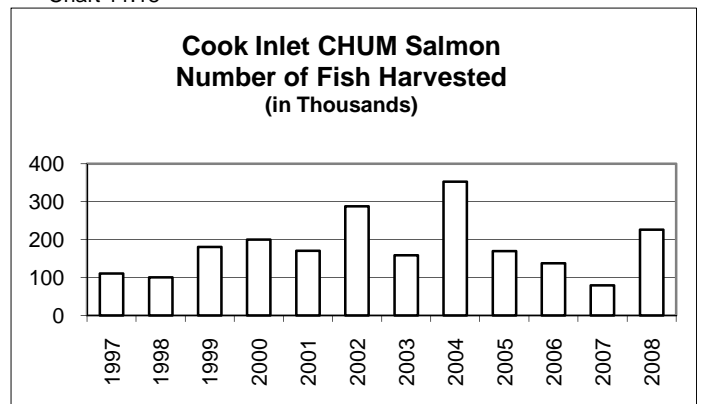
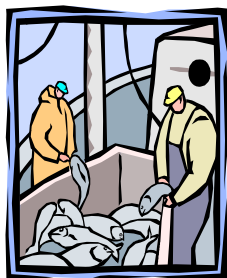


Chart 11.19

# KPB Commercial Fishing Industry

## Cook Inlet Commercial Salmon

Number of Pounds of Fish Harvested - 1997-2008 (In Thousands)												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Chinook	380	200	370	210	180	305	393	697	701	362	369	313
Sockeye	28,640	8,030	17,840	10,590	12,060	19,558	23,828	30,531	32,812	12,266	22,591	16,089
Coho	1,050	1,260	790	1,790	800	1,738	741	2,173	1,482	1,379	1,184	1,234
Pink	8,910	6,630	2,910	3,850	2,080	8,444	2,947	10,074	8,019	6,984	1,456	2,445
Chum	810	740	1,470	1,620	1,430	2,265	1,100	2,772	1,354	1,090	580	1,821
Total	39,800	16,860	23,390	18,060	16,550	32,310	29,009	46,247	44,369	22,082	56,180	21,902

Table 11.12

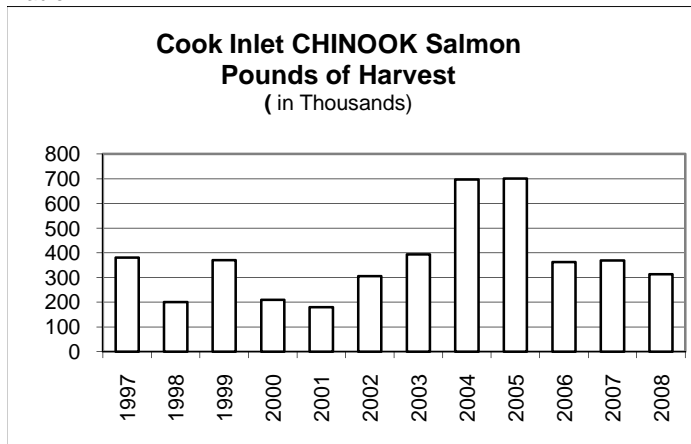


Chart 11.20

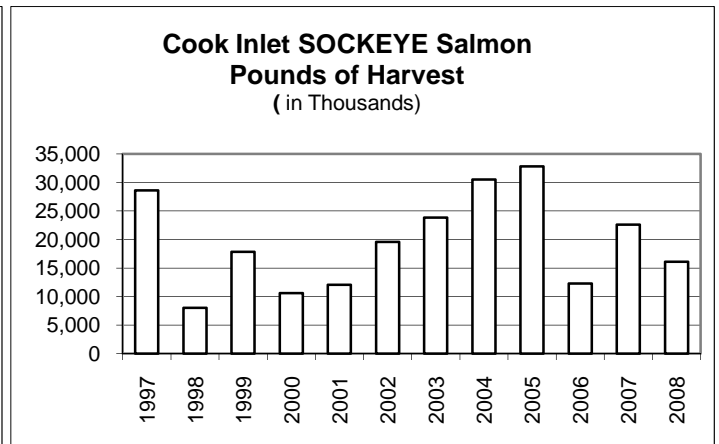


Chart 11.21

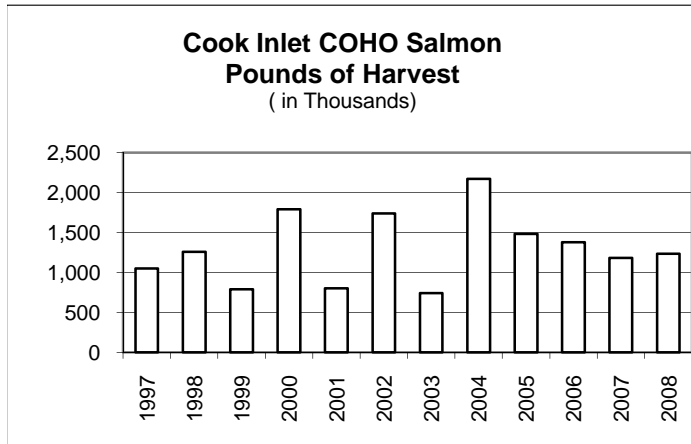


Chart 11.22

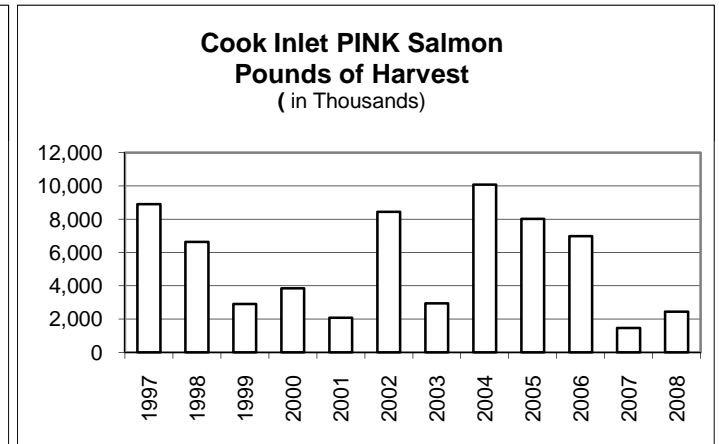


Chart 11.23

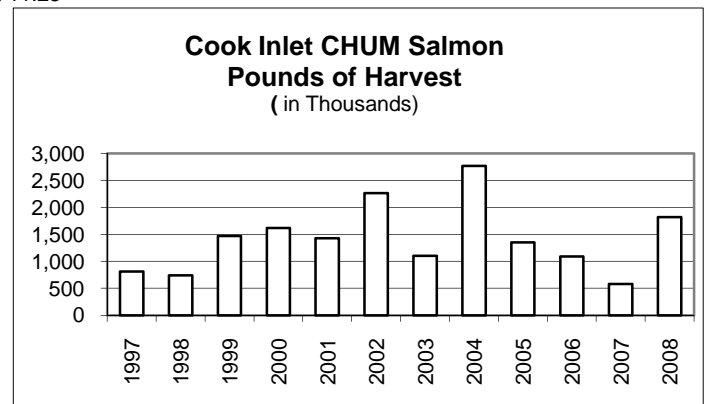


Chart 11.24

# KPB Commercial Fishing Industry

## Cook Inlet Commercial Salmon

Estimated Salmon Exvessel Value - 1997-2008 - \$ (In Thousands)												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Chinook	380	250	440	260	200	351	452	780	856	685	745	890
Sockeye	32,940	10,840	23,910	9,000	7,840	10,952	15,488	21,665	30,843	13,125	22,635	20,272
Coho	420	690	360	720	240	382	200	751	771	910	658	789
Pink	1,250	800	470	420	270	591	206	886	802	838	99	733
Chum	170	110	270	300	410	317	143	463	311	327	121	983
All Species	35,150	12,690	25,440	10,700	8,960	12,594	16,490	24,545	33,583	15,885	24,258	23,667

Table 11.13

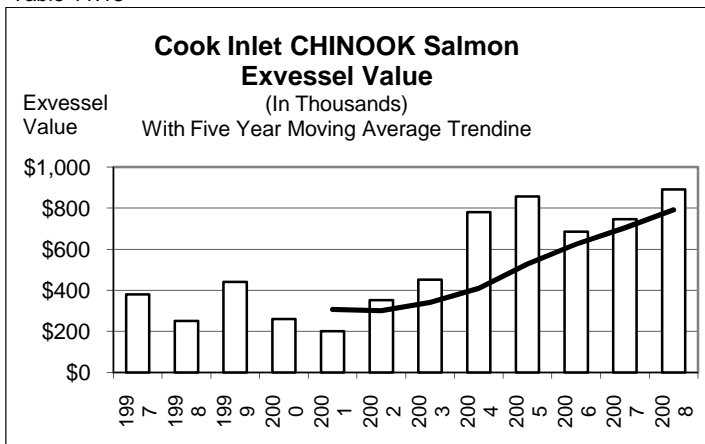


Chart 11.25

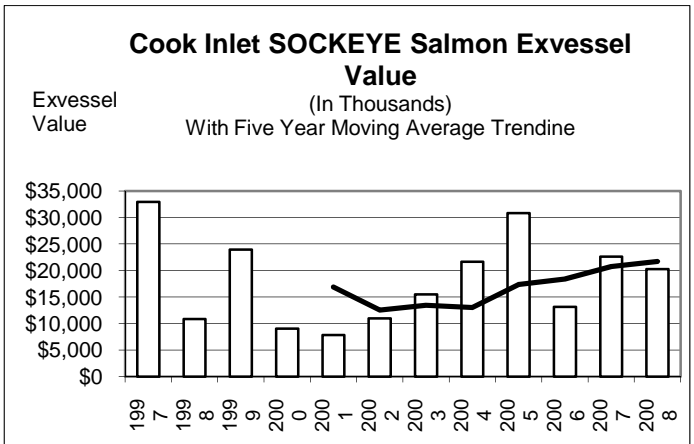


Chart 11.26

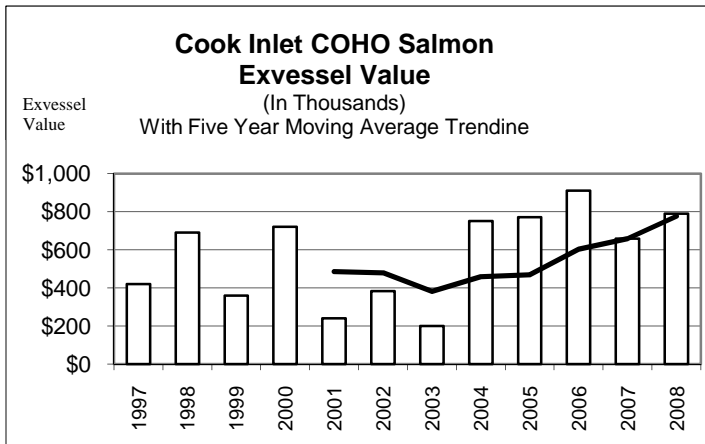


Chart 11.27

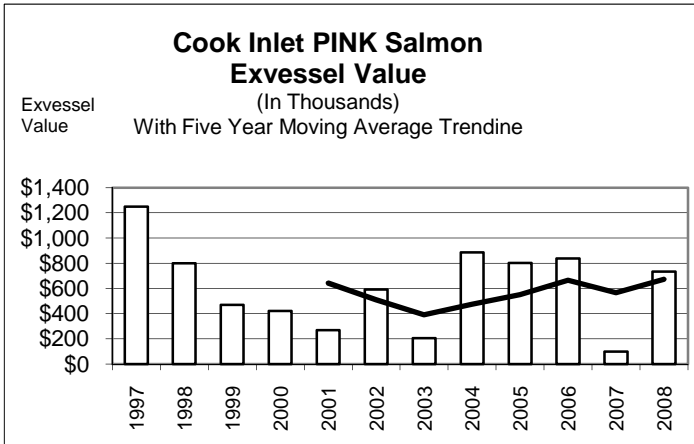


Chart 11.28

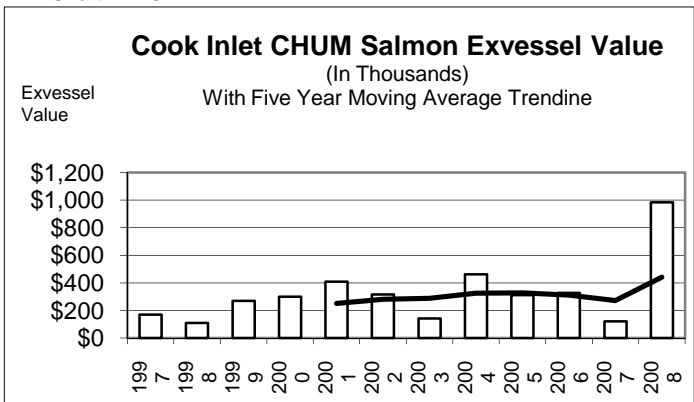


Chart 11.29



# KPB Commercial Fishing Industry

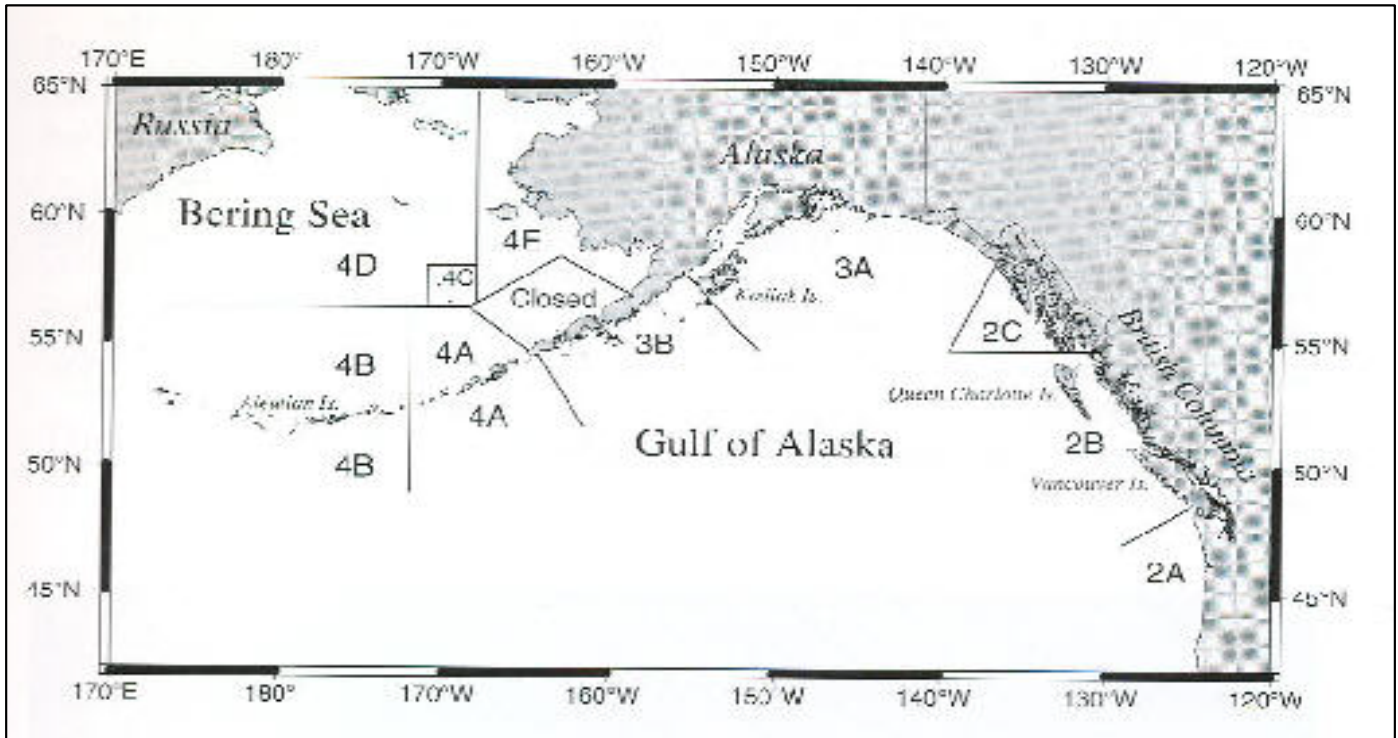


Chart 11.30

## International Pacific Halibut Commission regulatory areas in 1999.

- Area 2A -- all waters off the coast of the states of California, Oregon, and Washington.
- Area 2B -- all waters off the coast of British Columbia.
- Area 2C -- all waters off the coast of Alaska, south and east of Cape Spencer.
- Area 3A -- all waters between Cape Spencer and Cape Trinity, Kodiak Island.
- Area 3B -- all waters between Cape Trinity and a line extending southeast from Cape Lute, Unimak Island.
- Area 4A -- all waters west of Area 3B and the Bering Sea closed area that are south of 56 20'N. and east of 172 00'W.
- Area 4B -- all waters in the Gulf of Alaska and the Bering Sea west of Area 4A and south of 56 20'N.
- Area 4C -- all waters in the Bering Sea north of Area 4A and the closed area that are east of longitude 171 00'W., south of latitude 58 00'N., and west of longitude 168 00'W.
- Area 4D -- all waters in the Bering Sea north of Areas 4A and 4B, north and west of Area 4C, and west of longitude 168 00'W.
- Area 4E -- all waters in the Bering Sea north and east of the closed area, east of Areas 4C and 4D, and south of 65 34'N.

\* - 2007 data may be preliminary.

For confidentiality issues, some data is no longer provided for areas with 3 or less participants. Data listed in the following tables, both halibut and sablefish, represent fishing activity in various harvest areas but brought to port within the city or community listed. Halibut weights are reported in net(headed and gutted) pounds. Sablefish weights are reported in round pounds. Local based on residency claimed when permit was issued.

# KPB Commercial Fishing Industry

## Commercial Halibut

Halibut landed at ports within the KPB may or may not be harvested within Cook Inlet.

	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1995	732	2	103	10	29		10	457
1996	763	3	71	5	21		9	435
1997	851		66		33	15	14	447
1998	946	1	52	1	43		12	421
1999	695		48		25		12	437
2000	750		56	0	25		15	471
2001	977		31		20		10	418
2002	917	1	35		14			446
2003	885	1	34	0	12	1	1	451
2004	794	0	42	0	5	0	***	434
2005	793	0	34	0	5	0	***	400
2006	725		32		7			384
2007	723		13		10			359
2008	663		11		***			346

Table 11.14

	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1995	3,148,250	6,557	257,830	34,647	80,532		2,148	2,775,481
1996	3,943,651	2,822	364,276	14,081	60,200		1,009	3,201,294
1997	5,192,623		249,075		125,923	42,029	1,161	4,732,861
1998	10,580,725	1,599	262,914	101	89,093		2,374	5,442,485
1999	11,563,889		189,431		88,837		2,273	6,823,915
2000	9,569,581		153,560		87,785		2,042	5,503,351
2001	13,361,782		181,942		120,614		1,815	6,121,758
2002	13,633,196	1,377	187,892		76,657			7,558,291
2003	12,054,337	485	233,030	72,805	7,754	7,754	26	7,254,887
2004	10,666,315	0	273,282		46,668		50	7,011,365
2005	10,716,246		184,913		23,342		***	5,700,133
2006	9,583,665		138,561		52,151			5,962,084
2007	9,868,381		63,145		62,397			5,539,427
2008	9,084,704		70,684		***			5,365,649

Table 11.15

## Commercial Catch of Pacific Halibut

Round weight rounded to 1,000 pounds

	KPB	Alaska	KPB Percent of AK
1995	6,305,445	32,502,416	19.4%
1996	7,587,333	35,567,687	21.3%
1997	10,343,672	49,312,973	21.0%
1998	16,379,291	51,405,493	31.9%
1999	18,668,345	56,436,529	33.1%
2000	15,316,319	51,796,153	29.6%
2001	19,787,911	55,758,769	35.5%
2002	21,457,413	58,122,339	36.9%
2003	19,631,078	57,412,044	34.2%
2004	17,997,680	57,266,620	31.4%
2005	16,624,634	55,192,929	30.1%
2006	15,736,461	52,226,380	30.1%
2007	15,533,350	49,328,713	31.5%
2008	14,521,037	47,322,886	30.7%

Table 11.16

Source - <http://www.fakr.noaa.gov/ram/08ifqland.htm>

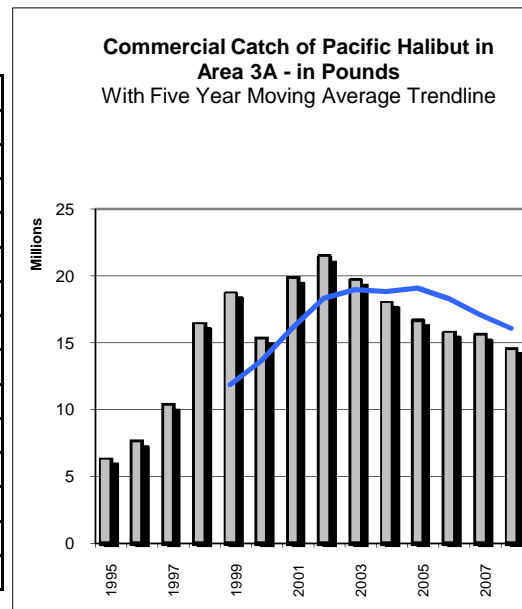


Chart 11.31

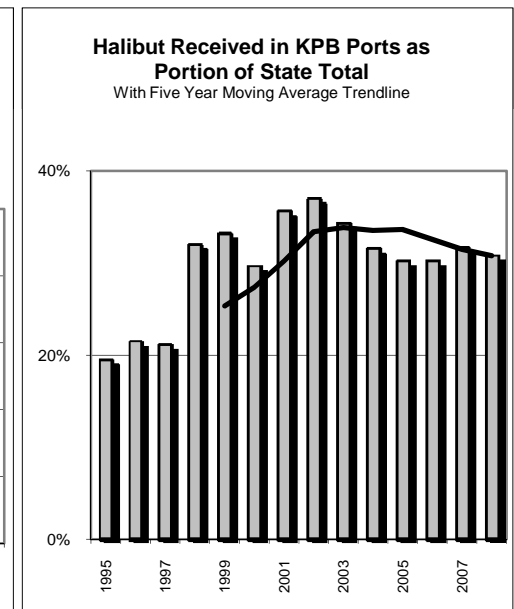


Chart 11.32

# KPB Commercial Fishing Industry

Halibut Permit Activity												
Permit and Fishing Activity by Area of Residency - 2005, 2006, 2007, & 2008												
	# Permit Holders				# Permits Issued				# Fishermen Who Fished			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
Anchor Point	21	19	18	16	21	19	18	16	17	16	16	13
Clam Gulch	4	4	4	4	4	4	4	4	3	3	4	4
Fritz Creek	5	4	3	5	5	4	3	5	5	4	2	5
Halibut Cove	5	4	3	3	5	4	3	3	4	4	3	3
Homer	186	193	179	170	191	200	183	175	168	176	162	154
Kasilof	19	19	18	15	20	20	19	16	12	16	14	13
Kenai	29	29	35	34	30	29	36	35	23	26	31	29
Moose Pass	1	0	0	0	1	0	0	0	0	0	0	0
Nikiski	5	5	5	4	5	5	5	4	4	4	4	3
Nikolaevsk	10	11	11	10	10	11	11	10	10	10	11	10
Ninilchik	8	7	4	4	8	7	4	4	7	7	4	4
Seldovia	15	14	13	13	16	15	13	13	12	10	11	12
Seward	24	24	25	25	27	27	27	26	21	20	20	22
Soldotna	30	27	24	25	30	27	24	25	26	19	19	20
Sterling	6	6	7	4	7	7	9	5	5	5	6	3
KPB	369	367	350	332	381	380	360	341	318	321	308	295
Total Alaska	2,744	2,692	2,695	2,559	2,815	2,753	2,751	2,613	2,314	2,332	2,362	2,258
KPB % of AK	13.4%	13.6%	13.0%	13.0%	13.5%	13.8%	13.1%	13.1%	13.7%	13.8%	13.0%	13.1%

Table 11.17

<http://www.cfec.state.ak.us/gpbycen/>

# KPB Commercial Fishing Industry

<b>Halibut Permit Activity</b>												
<b>Permit and Fishing Activity by Area of Residency - 2005, 2006, 2007, &amp; 2008</b>												
	Number of Permits Fished				Total Pounds Landed**				Estimated Gross Earnings in \$**			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
Anchor Point	17	16	16	13	224,621	300,282	X	240,489	704,273	1,141,666	X	1,061,009
Clam Gulch	3	3	4	4	0	X	74,747	63,011	0	X	341,219	287,795
Fritz Creek	5	4	2	5	84,823	35,329	X	86,038	260,036	136,946	X	354,623
Halibut Cove	4	4	3	3	146,793	158,056	X	X	455,777	600,898	X	X
Homer	169	177	163	154	4,290,091	>4,515,799	>4,176,901	X	12,836,788	>16,870,902	>17,606,916	X
Kasilof	12	16	14	13	97,933	103,254	104,574	95,008	296,879	394,918	460,284	422,403
Kenai	23	26	31	29	267,194	282,621	351,304	X	802,568	1,000,986	1,495,692	X
Moose Pass	0	0	0	0	0	0	0	0	0	0	0	0
Nikiski	4	4	4	3	50,506	55,318	57,356	X	156,156	211,202	257,951	X
Nikolaevsk	10	10	11	10	291,966	385,256	402,177	258,216	857,051	1,447,613	1,715,695	1,149,808
Ninilchik	7	7	4	4	139,101	124,700	63,364	56,640	416,196	465,571	269,183	271,302
Seldovia	12	10	11	12	126,273	>108,731	X	X	397,580	>425,327	X	X
Seward	21	21	20	22	658,678	>538,522	X	X	1,982,336	>1,974,529	X	X
Soldotna	26	19	19	20	330,441	287,676	296,104	291,337	1,022,015	1,095,209	1,311,486	1,296,326
Sterling	5	5	6	3	36,261	22,024	X	X	109,467	79,194	X	X
KPB	319	323	309	295	7,138,361	>7,410,231	7,021,201	>1,090,739	21,534,903	>27,691,033	30,253,481	>4,843,266
Total Alaska	2,326	2,345	2,377	2,273	56,076,948	>53,889,135	>51,499,253	>50,379,968	165,421,860	>197,599,501	>216,875,272	>207,069,486
KPB % of Ttl	13.7%	13.8%	13.0%	13.0%	12.7%	13.8%	13.6%	13.6%	13.0%	14.0%	13.9%	13.9%

Table 11.18

\*\* - A ">" indicates that certain areas are not included in the total due to confidentiality issues. Percentages are approximate.

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

# KPB Commercial Fishing Industry

## Commercial Sablefish

	Homer	Kenai	Nikiski	Ninilchik	Seward
1995	154	11	2	1	452
1996	157	3	1		384
1997	136	3			335
1998	176	1		7	355
1999	184			1	370
2000	167				297
2001	199	1			287
2002	192				287
2003	173				303
2004	154				343
2005	167				296
2006	161				321
2007	156				271
2008	161	***		***	256

Table 11.19

	Homer	Kenai	Nikiski	Ninilchik	Seward
1995	1275575	334465	49220	95	9,207,388
1996	1,232,451	6,115	1,679		7,881,643
1997	1,020,091	19,149			7,049,942
1998	1,299,934	29,026		13,619	6,994,443
1999	1,510,581			463	6,239,105
2000	1,426,469				6,764,318
2001	1,842,522	343			5,201,716
2002	2,606,876				5,197,604
2003	2,399,950				6,319,309
2004	2,656,840				7,733,164
2005	2,278,829				6,180,968
2006	1,968,369				6,150,546
2007	1,711,417				5,173,959
2008	1,825,752	***		***	4,445,903

Table 11.20

Round weight rounded to 1,000 pounds			
	KPB	Alaska	KPB Percent of AK
1995	10,866,743	40,935,864	26.5%
1996	9,121,888	33,196,479	27.5%
1997	8,089,182	28,651,250	28.2%
1998	8,337,022	27,636,101	30.2%
1999	7,750,149	25,410,370	30.5%
2000	8,190,787	27,624,505	29.7%
2001	7,044,581	26,355,159	26.7%
2002	7,804,480	27,091,941	28.8%
2003	8,719,259	30,838,900	28.3%
2004	10,390,004	33,695,316	30.8%
2005	8,459,797	32,877,746	25.7%
2006	8,118,915	30,849,437	26.3%
2007	6,885,376	30,080,328	22.9%
2008	6,271,655	26,872,648	23.3%

Table 11.21

Source - <http://www.fakr.noaa.gov/ram/08ifqland.htm>

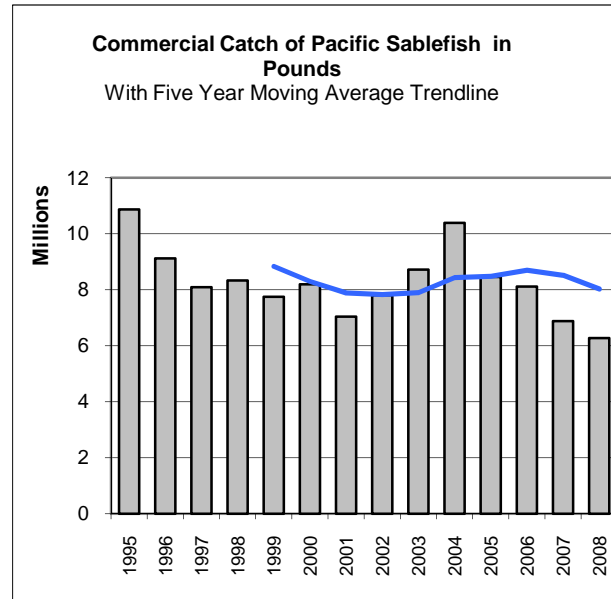


Chart 11.33

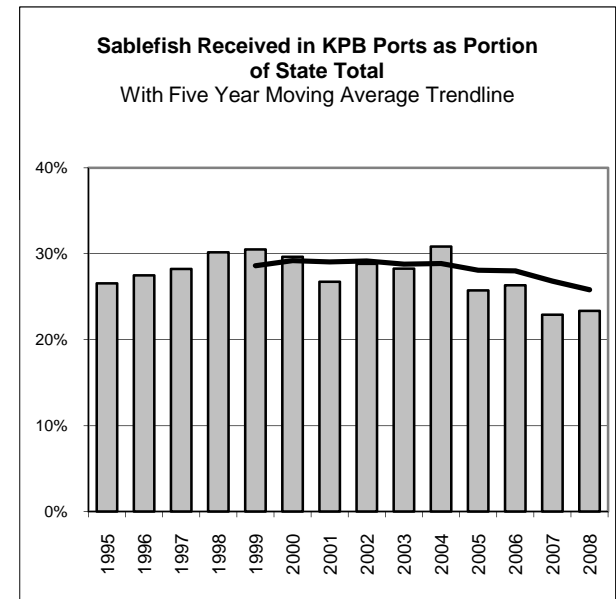


Chart 11.34

# KPB Commercial Fishing Industry

<b>Sablefish Permit Activity</b>												
<b>Permit and Fishing Activity by Area of Residency - 2005, 2006, 2007, &amp; 2008</b>												
	# of Permit Holders				# of Permits Issued				# of Fishermen Who Fished			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
Anchor Point	4	7	6	5	4	7	6	5	4	6	3	3
Clam Gulch	0	0	0	0	0	0	0	0	0	0	0	0
Fritz Creek	2	1	2	2	2	1	2	2	2	1	1	2
Halibut Cove	1	1	1	1	1	1	1	1	0	0	0	0
Homer	53	58	58	55	60	65	63	62	46	50	52	46
Kasilof	0	1	1	0	0	1	1	0	0	0	0	0
Kenai	0	0	0	0	0	0	0	0	0	0	0	0
Moose Pass	1	0	0	0	1	0	0	0	0	0	0	0
Nikiski	0	0	0	0	0	0	0	0	0	0	0	0
Nikolaevsk	5	4	4	4	5	4	4	4	4	4	4	3
Ninilchik	0	0	0	0	0	0	0	0	0	0	0	0
Seldovia	4	4	4	4	4	4	4	4	3	3	3	3
Seward	16	16	14	13	21	21	20	18	15	13	13	12
Soldotna	3	2	1	1	3	2	1	1	3	2	1	1
Sterling	0	0	0	0	0	0	0	0	0	0	0	0
KPB	89	94	90	85	101	106	101	97	77	79	77	70
Total Alaska	788	778	769	757	874	859	848	832	693	697	693	681
KPB % of Ttl	11.3%	12.1%	11.7%	11.2%	11.6%	12.3%	11.9%	11.7%	11.1%	11.3%	11.1%	10.3%

Table 11.22

# KPB Commercial Fishing Industry

Sablefish Permit Activity												
Permit and Fishing Activity by Area of Residency - 2004, 2005, 2006, 2007*												
	Number of Permits Fished				Total Pounds Landed				Estimated Gross Earnings in \$			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
Anchor Point	4	7	6	3	X	X	X	X	X	X	X	X
Clam Gulch												
Fritz Creek	2	1	2	2	X	X	X	X	X	X	X	X
Halibut Cove	0	0	0	0	0	0	0	0	0	0	0	0
Homer	53	58	58	51	1,342,435	1,346,474	1,543,838	1,503,548	2,781,138	3,151,896	3,773,024	4,000,996
Kasilof												
Kenai												
Moose Pass												
Nikiski												
Nikolaevsk	4	4	4	3	10,015	X	59,310	X	21,497	X	157,375	X
Ninilchik												
Seldovia	3	3	3	3	X	X	X	X	X	X	X	X
Seward	15	13	13	16	993,345	930,852	986,938	776,106	2,068,589	2,120,350	2,340,583	2,134,020
Soldotna	3	2	1	1	X	X	X	X	X	X	X	X
Sterling				3				X				X
KPB	89	94	90	82	3,184,309	2,664,333	2,782,752	2,279,654	6,409,465	6,199,071	6,754,523	6,135,016
Total Activity	788	778	769	759	38,274,577	36,654,947	36,076,048	31,603,423	78,014,946	82,650,853	84,189,322	87,059,485
KPB % of Ttl	11.3%	12.1%	11.7%	10.8%	8.3%	7.3%	7.7%	7.2%	8.2%	7.4%	7.9%	7.0%

Table 11.23

# KPB Commercial Fishing Industry

## KPB Permit and Fishing Activity By Year – 1990-2008

All Fisheries, All Areas, All Permits - 2007 data is preliminary

	Number of Permit Holders	Number of Permits Issued	Number of Fishermen Fishing	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$	Estimated Gross Earnings in \$	KPB Percent of Total
	Permit Activity		KPB Fishing Activity			Statewide		
1990	2,116	4,261	1,644	2,531	100,460,969	95,915,261	1,721,666,600	5.6%
1991	2,007	4,166	1,554	2,614	102,171,040	67,522,748	1,648,696,166	4.1%
1992	1,898	4,033	1,504	2,616	148,101,691	129,360,059	1,822,322,655	7.1%
1993	1,737	3,615	1,381	2,265	105,093,973	71,356,009	1,237,935,397	5.8%
1994	1,698	3,476	1,335	2,268	105,081,537	79,168,409	1,433,455,315	5.5%
1995	1,590	3,069	1,286	1,970	110,305,028	74,591,534	1,370,930,869	5.4%
1996	1,556	2,920	1,266	1,946	95,855,308	73,274,247	1,125,424,836	6.5%
1997	1,562	2,991	1,264	1,945	102,663,420	68,871,308	1,000,483,977	6.9%
1998	1,543	2,872	1,188	1,757	97,729,436	50,210,350	795,952,527	6.3%
1999	1,530	2,692	1,189	1,680	108,115,355	79,347,712	1,169,030,511	6.8%
2000	1,549	2,657	1,181	1,688	101,421,496	62,374,454	955,726,572	6.5%
2001	1,538	2,542	1,105	1,573	97,867,559	47,599,968	793,474,058	6.0%
2002	1,473	2,307	1,030	1,393	104,430,925	52,677,656	796,148,357	6.6%
2003	1,466	2,251	1,058	1,427	102,080,093	64,606,377	938,194,005	6.9%
2004	1,441	2,227	1,035	1,401	112,143,976	71,238,837	990,019,285	7.2%
2005	1,399	2,163	1,043	1,414	138,982,655	77,352,281	1,122,052,241	6.9%
2006	1,407	2,136	1,025	1,364	112,739,074	76,759,760	1,168,678,059	6.6%
2007	1,407	2,121	1,000	1,345	146,628,494	99,445,414	1,298,832,267	7.7%
2008	1,397	2,122	1,025	1,353	129,421,966	107,624,628	1,488,137,938	7.2%

Table 11.24

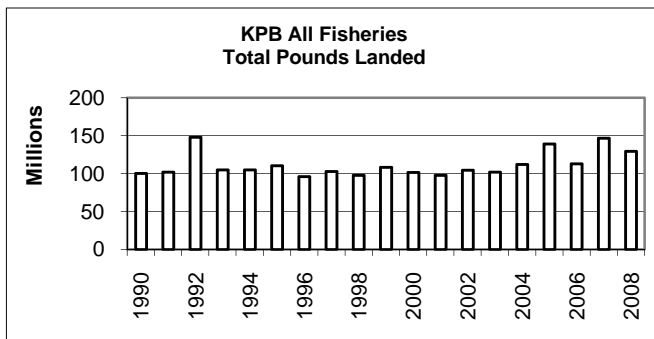


Chart 11.35

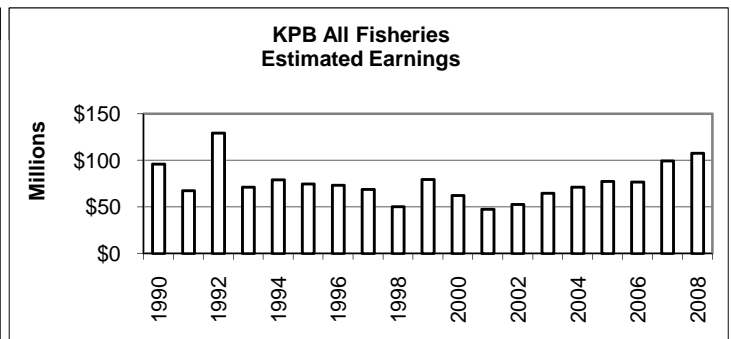


Chart 11.36

\*2008 data is preliminary

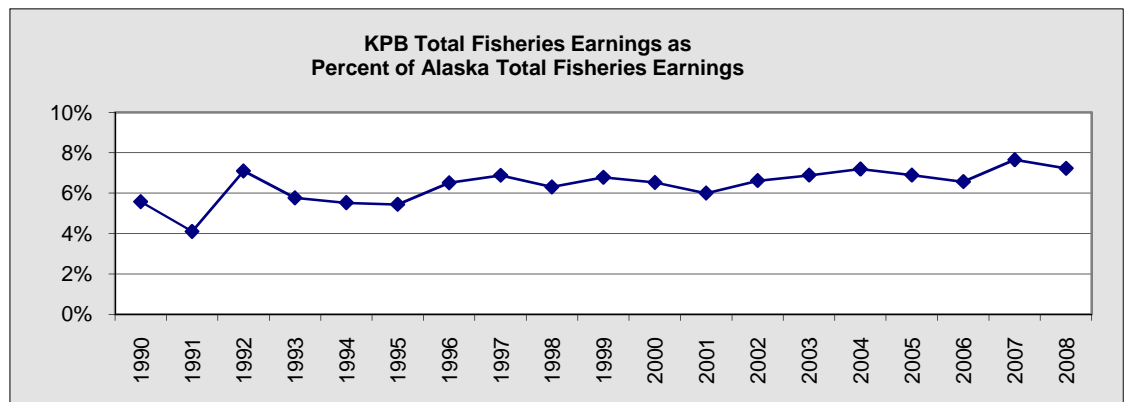


Chart 11.37



# KPB Commercial Fishing Industry

## Permit and Fishing Activity by Census Area/City 2003-2008\* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

	Number of Permit Holders						Number of Permits Issued						Number of Permits Fished					
	2003	2004	2005	2006	2007	2008	2003	2004	2005	2006	2007	2008	2003	2004	2005	2006	2007	2008
Anchor Point	67	62	53	53	54	56	109	92	86	80	83	81	68	52	43	44	44	42
Clam Gulch	32	28	27	26	29	30	45	43	41	42	44	44	26	28	29	29	29	30
Cooper Landing	4	6	5	5	4	4	4	7	6	6	4	4	4	5	4	1	4	2
Fritz Creek	11	11	12	10	13	12	19	19	21	15	19	21	11	10	14	9	10	14
Halibut Cove	8	8	8	7	6	6	11	11	11	10	9	9	8	9	8	8	6	7
Homer	505	498	495	523	529	532	954	953	926	938	944	973	603	595	610	599	595	600
Hope	1	1	1	1	1	1	1	1	1	1	1	1	0	0	0	0	0	0
Kasilof	149	146	147	141	130	125	196	189	191	188	175	165	133	134	129	131	115	113
Kenai	237	236	223	219	223	223	295	292	273	260	272	269	188	183	183	186	186	185
Moose Pass	1	2	2	1	1	2	1	3	3	1	1	2	1	1	1	1	1	3
Nanwalek	5	5	5	6	6	6	5	5	5	6	6	6	4	1	0	3	2	2
Nikiski	52	55	51	51	49	45	58	63	61	61	57	53	44	41	43	42	42	39
Nikolaevsk	19	20	16	14	20	19	35	34	30	28	33	32	28	25	25	22	26	24
Ninilchik	57	55	53	55	49	46	73	72	69	70	55	54	51	48	43	41	36	35
Port Graham	11	11	10	9	7	7	11	11	11	10	8	8	2	4	3	1	1	1
Seldovia	50	47	47	42	43	43	81	82	79	65	63	63	41	46	41	37	35	41
Seward	65	65	62	64	63	60	121	124	118	128	125	111	61	65	69	62	66	71
Soldotna	147	147	145	141	144	143	179	177	182	176	174	179	125	120	131	114	116	116
Sterling	24	22	22	23	22	22	32	30	33	34	31	30	24	27	28	22	19	19
Tyonek	19	17	15	15	15	15	19	17	15	16	16	16	4	7	10	11	10	11
KPB	1,466	1,441	1,399	1,407	1,407	1,397	2,251	2,227	2,163	2,136	2,121	2,121	1,427	1,401	1,414	1,364	1,345	1,355
Alaska	14,672	14,317	14,100	13,965	13,908	13,704	22,856	22,271	21,843	21,013	20,609	20,499	13,624	13,465	13,495	12,868	12,834	12,919

Table 11.25

\* - Exception to source, corrected by JC

2008 data is preliminary.

# KPB Commercial Fishing Industry

<b>Permit and Fishing Activity by Census Area/City</b> <b>2003-2008* - All Fisheries Combined</b> (Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)						
<b>Total Pounds Landed</b>						
	2003	2004	2005	2006	2007	2008
Anchor Point	2,562,592	2,489,378	2,955,243	2,106,016	3,237,599	3,131,911
Clam Gulch	1,061,335	1,182,790	1,190,902	997,083	1,196,736	1,108,649
Cooper Landing	88,247	X	121,529	X	138,853	X
Fritz Creek	315,269	391,316	X	215,469	1,434,042	1,041,714
Halibut Cove	426,511	284,143	299,027	211,586	255,596	219,645
Homer	62,477,768	68,390,360	89,692,402	79,634,310	95,974,974	90,547,781
Hope	0	0	0	0	0	0
Kasilof	8,435,191	6,566,580	9,475,860	6,574,651	9,805,333	7,202,217
Kenai	7,001,569	11,608,799	11,361,087	5,981,757	8,015,629	5,643,604
Moose Pass	X	X	X	X	X	X
Nanwalek	84,246	X	0	X	X	X
Nikiski	1,316,504	1,287,367	1,683,463	874,597	1,064,565	785,808
Nikolaevsk	1,505,451	1,456,865	1,130,352	1,245,915	1,215,730	1,661,033
Ninilchik	1,489,423	1,729,264	1,644,217	1,134,838	1,292,144	1,122,166
Port Graham	X	X	X	X	X	X
Seldovia	2,244,355	2,143,821	2,094,363	1,966,578	2,530,824	1,957,473
Seward	5,072,301	4,231,607	4,373,667	5,263,148	13,889,793	10,070,280
Soldotna	7,253,427	8,462,500	10,453,776	5,517,621	5,374,184	4,297,507
Sterling	X	1,600,429	X	770,500	1,012,104	381,232
Tyonek	5,802	8,308	34,930	44,942	14,839	47,091
Kenai Peninsula Borough	102,080,093	112,143,976	138,982,655	112,739,074	146,628,494	129,421,966
Alaska	3,853,879,956	3,842,760,334	4,069,177,125	3,917,684,188	3,756,056,246	2,960,296,140

Table 11.26

2008 data is preliminary.

# KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2003-2008 - All Fisheries Combined (Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)						
Estimated Gross Earnings						
	2003	2004	2005	2006	2007	2008
Anchor Point	1,752,523	1,826,584	1,751,454	2,329,008	2,430,803	3,132,972
Clam Gulch	837,514	834,271	1,099,279	962,013	1,166,117	1,344,504
Cooper Landing	44,329	X	72,129	X	85,349	X
Fritz Creek	474,008	436,701	X	233,605	708,094	1,152,126
Halibut Cove	795,197	496,989	591,840	641,033	757,949	715,596
Homer	38,152,558	39,632,081	40,749,315	46,790,837	60,010,924	68,350,204
Hope	0	0	0	0	0	0
Kasilof	2,804,116	3,039,705	4,351,242	3,343,849	3,919,447	4,236,824
Kenai	4,362,939	7,323,947	8,568,738	4,882,727	7,091,491	6,131,067
Moose Pass	X	X	X	X	X	X
Nanwalek	56,298	X	0	X	X	X
Nikiski	707,772	946,537	1,332,246	710,128	1,078,716	882,856
Niko-laevsk	832,266	1,079,412	1,333,151	1,932,044	2,384,478	2,216,280
Ninilchik	1,125,109	1,502,643	1,469,048	1,152,371	1,322,853	1,299,406
Port Graham	X	X	X	X	X	X
Seldovia	2,902,454	2,962,068	2,770,763	2,545,077	3,075,106	2,991,662
Seward	6,382,359	6,275,228	5,619,399	6,498,178	9,640,880	9,332,527
Soldotna	2,866,403	3,942,027	5,749,932	4,040,274	4,950,842	5,077,293
Sterling	X	731,699	X	500,581	628,469	495,957
Tyonek	5,899	6,609	31,613	46,768	24,982	X
Kenai Peninsula Borough	64,606,377	71,238,293	77,352,281	76,759,760	99,445,414	107,624,628
Alaska	938,194,005	990,019,285	1,122,052,241	1,168,678,059	1,298,832,267	1,488,137,938

Table 11.27

2008 data is preliminary.

# KPB Commercial Fishing Industry

## Fishery Taxes in a Nutshell

	Percentage	Based on	Paid by	Through	To	For	On	Frequency Due	Shared with Communities	Balance to
<b>Fisheries Business Tax (Raw Fish Tax)</b> AS 43.75.015	Shore-based salmon cannery - 4.5% All other shore based fish products - 3% Floating fishery - 5% Developing shore based - 1% Developing floating facility - 3%	Exvessel value	processor		State	ASMI*	All seafood	annually	50%	General Fund
<b>Seafood Marketing Assessment</b> AS 16.51.120	0.3%	Exvessel value	processor		State	ASMI	All seafood	annually		General Fund
<b>Salmon Enhancement Tax</b> AS 43.76.010	Self-Imposed by region - Cook Inlet - 2%	Exvessel value	fishers	processor	State	CIAA**	Salmon	monthly	100% to CIAA	General Fund
<b>Salmon Marketing Tax</b> AS 43.76.110	1%	Exvessel value	fishers	processor	State	ASMI	Salmon	monthly		General Fund
<b>Fisheries Resource Landing Tax</b> AS 43.77.010	3% - Fish landed - 3% Fish landed in developing fisheries - 1%	State-wide Average Price	fish owner		State		All seafood	annually	50%	General Fund

Table 11.28

\* - Alaska Seafood Marketing Institute

\*\* - Cook Inlet Aquaculture Association

# KPB Commercial Fishing Industry

SHARED TAXES					
Kenai Peninsula Borough (Payments to KPB and Municipalities within KPB)					
	Fisheries Business	Fishery Landing	Salmon Enhancement	Salmon Marketing	Seafood Marketing
FY 1999	718,660	53,354			
FY 2000	1,241,495	17,764			
FY 2001	610,693	45,722			
FY 2002	854,996	51,782			
FY 2003	895,642	24,621			
FY 2004	1,221,231	12,202	To General Fund		
FY 2005	1,148,535	12,248			
FY 2006	1,304,301	1,982			
FY 2007	1,241,834	9,066			
FY 2008	743,435	174			
Alaska - (Total Payments)					
FY 1999	11,645,747	2,274,380			
FY 2000	17,097,296	2,893,297			
FY 2001	13,702,505	2,995,313			
FY 2002	11,158,745	4,313,979			
FY 2003	10,806,426	2,628,023	To General Fund		
FY 2004	12,672,941	3,781,803			
FY 2005	13,485,844	3,624,314			
FY 2006	15,268,647	4,508,019			
FY 2007	16,079,365	4,617,769			
FY 2008	18,268,399	5,286,500			

Table 11.29 <http://www.tax.alaska.gov/programs/sourcebook/index.aspx>

REVENUE COLLECTED (In Millions)					
Alaska (Not available by Region)					
	Fisheries License and Business	Fisheries Resource Landing	Salmon Enhancement	Salmon Marketing*	Seafood Marketing
FY 1999	25,911,888	5,896,347	3,903,103	2,620,154	2,656,959
FY 2000	36,688,618	5,278,404	5,142,886	3,687,313	3,514,614
FY 2001	30,494,634	7,348,738	3,643,990	2,554,607	3,156,843
FY 2002	25,292,371	7,223,775	3,701,801	1,986,718	2,698,456
FY 2003	26,002,713	9,876,465	2,422,051	1,412,041	2,989,931
FY 2004	29,244,605	6,860,773	3,033,565	1,963,779	3,294,577
FY 2005	25,559,474	8,645,226	3,811,492	2,455,256	3,523,372
FY 2006	32,487,173	10,478,888	4,379,249	48,795	6,357,576
FY 2007	35,589,331	11,011,954	4,356,969	20,981	7,680,949
FY 2008	34,992,328	13,661,758	5,484,160		8,713,682

Table 11.30 Source - State of Alaska, Department of Revenue - Annual Report of Division Operations

\* Salmon marketing tax repealed effective 01/01/2005

	Total Collected
FY 1999	40,988,451
FY 2000	54,311,835
FY 2001	47,198,812
FY 2002	40,903,121
FY 2003	42,703,201
FY 2004	44,397,299
FY 2005	43,994,820
FY 2006	53,751,681
FY 2007	58,660,184
FY 2008	62,851,928

Table 11.31

Source - <http://www.tax.state.ak.us/reports.asp>

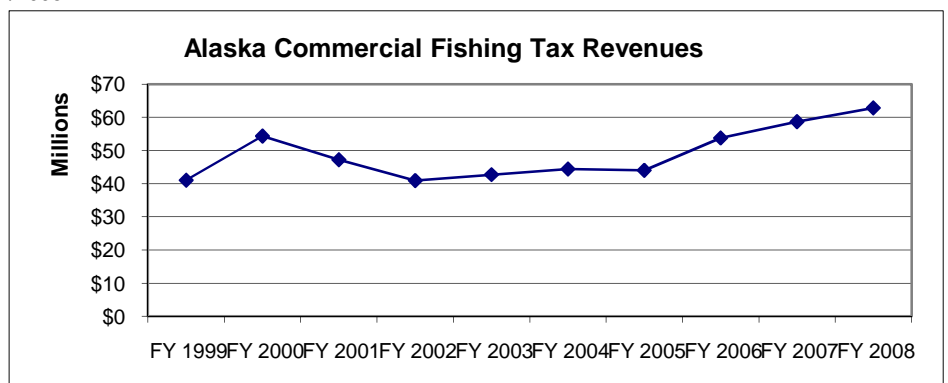


Chart 11.38

# KPB Commercial Fishing Industry

<b>Estimated Gross Earnings</b>			
	<b>KPB Salmon</b>	<b>KPB All Fisheries</b>	<b>KPB Salmon as Percent of KPB All Fisheries</b>
1999	37,977,673	79,389,891	47.8%
2000	24,088,384	62,374,454	38.6%
2001	18,176,781	47,599,222	38.2%
2002	17,567,235	52,694,767	33.3%
2003	23,979,896	64,606,377	37.1%
2004	29,284,624	71,238,293	41.1%
2005	39,959,909	77,358,797	51.7%
2006	32,222,154	76,759,760	42.0%
2007	45,962,464	69,191,947	66.4%
2008	52,395,820	107,624,628	48.7%
	<b>Alaska Salmon</b>	<b>Alaska All Fisheries</b>	<b>Alaska Salmon as Percent of Alaska All Fisheries</b>
1999	373,771,160	1,169,353,263	32.0%
2000	262,528,849	955,719,387	27.5%
2001	205,102,664	793,740,467	25.8%
2002	144,936,153	796,271,730	18.2%
2003	193,093,291	938,173,701	20.6%
2004	255,001,584	990,030,159	25.8%
2005	313,894,962	1,122,657,665	28.0%
2006	314,054,360	1,168,541,470	26.9%
2007	386,719,085	1,081,973,100	35.7%
2008	415,177,806	1,488,137,938	36.9%
	<b>KPB Salmon</b>	<b>Alaska Salmon</b>	<b>KPB Salmon as Percent of Alaska Salmon</b>
1999	37,977,673	373,771,160	10.2%
2000	24,088,384	262,528,849	9.2%
2001	18,176,781	205,102,664	8.9%
2002	17,567,235	144,936,153	12.1%
2003	23,979,896	193,093,291	12.4%
2004	29,284,624	255,001,584	11.5%
2005	39,959,909	313,894,962	12.7%
2006	32,222,154	314,054,360	10.3%
2007	45,962,464	386,719,085	11.9%
2008	52,395,820	415,177,806	12.4%
	<b>KPB All Fisheries</b>	<b>Alaska All Fisheries</b>	<b>KPB All Fisheries as Percent of Alaska All Fisheries</b>
1999	79,389,891	1,169,353,263	6.8%
2000	62,374,454	955,719,387	6.5%
2001	47,599,222	793,740,467	6.0%
2002	52,694,767	796,271,730	6.6%
2003	64,606,377	938,173,701	6.9%
2004	71,238,293	990,030,159	7.2%
2005	77,358,797	1,122,657,665	6.9%
2006	76,759,760	1,168,541,470	6.6%
2007	69,191,947	1,081,973,100	6.4%
2008	107,624,628	1,488,137,938	7.2%

Table 11.32

# KPB Commercial Fishing Industry



# Commercial Fishing Industry

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**Construction**

# KPB Construction Industry

## Overview

Building construction permits are not required within the KPB except within boundaries of some incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Therefore, data presented in this section does not include all KPB construction permitting. It does provide trends within the reporting cities. Permits are categorized as Residential New (RN), Residential Alteration/Additions (RA), Commercial New (CN), and Commercial Alteration/Additions (CA). Individual cities may have other categories but, in an effort to provide consistent categories across the KPB, these categories have been combined into one of the four.

During 2007, KPB cities issued 304 construction permits, thirty less than during 2007. Total assessed value of those permits was \$92,362,635, up from the 2006 total of \$80,230,660. The 2008 total is the highest permit assessed value on record, to the 2004 record high, \$84,041,457 and the 2006 second highest value.

When evaluating construction activity, much activity is not included in this section because either permits are not required, or because the particular project is permitted by agencies outside the KPB. Permits issued include \$61.1 million for new commercial projects, \$21.5 million for new residences, and an additional \$7.0 million was permitted for commercial alterations or additions. Lastly, \$2.7 million in permits was issued for residential additions or alterations. Signage permits are not included in this total.

## Participants

2008	Construction Line of Business Licenses	Area Total Licenses	Construction as Percent of Area Total Business Licenses
Anchor Point	32	312	10.3%
Beluga		1	NA
Clam Gulch	3	39	7.7%
Cooper Landing	4	105	3.8%
Fritz Creek	11	94	11.7%
Halibut Cove		20	0.0%
Homer	159	1,832	8.7%
Hope	1	44	2.3%
Kasilof	39	279	14.0%
Kenai	130	1,384	9.4%
Moose Pass	6	40	15.0%
Nanwalek		7	0.0%
Nikiski	28	220	12.7%
Nikolaevsk	4	18	22.2%
Ninilchik	17	216	7.9%
Port Graham		11	0.0%
Seldovia	7	78	9.0%
Seward	27	720	3.8%
Soldotna	183	1,924	9.5%
Sterling	53	376	14.1%
Tyonek	0	11	0.0%
Total	704	7,731	9.1%

Table 12.1

Area of licensure is determined by applicant Zip Code.

## Employment by Area

Construction Industry Employment 2007, 2008 - by Area				
	Average Monthly Employment		Average Monthly Earnings	
	2007	2008	2007	2008
Homer	253	*	3,534	*
Kenai	211	*	3,646	*
Seldovia	17	*	2,885	*
Seward	62	*	3,272	*
Soldotna	475	*	4,346	*
Other	25	*	NA	*
KPB	1,043	985	3,937	4,284

Table 12.2

\* No longer available at city level



# KPB Construction Industry

## Employment and Earnings

KPB Annual Average Monthly Construction Employment and Earnings														
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Average Monthly Employment	846	867	886	914	917	989	1,118	1,185	1,133	1,091	1,054	1,018	1,043	985
Average Monthly Earnings - in \$	3,043	2,932	3,040	3,057	3,084	3,406	3,347	3,403	3,422	3,513	3,509	3,539	3,937	4,284

Table 12.3

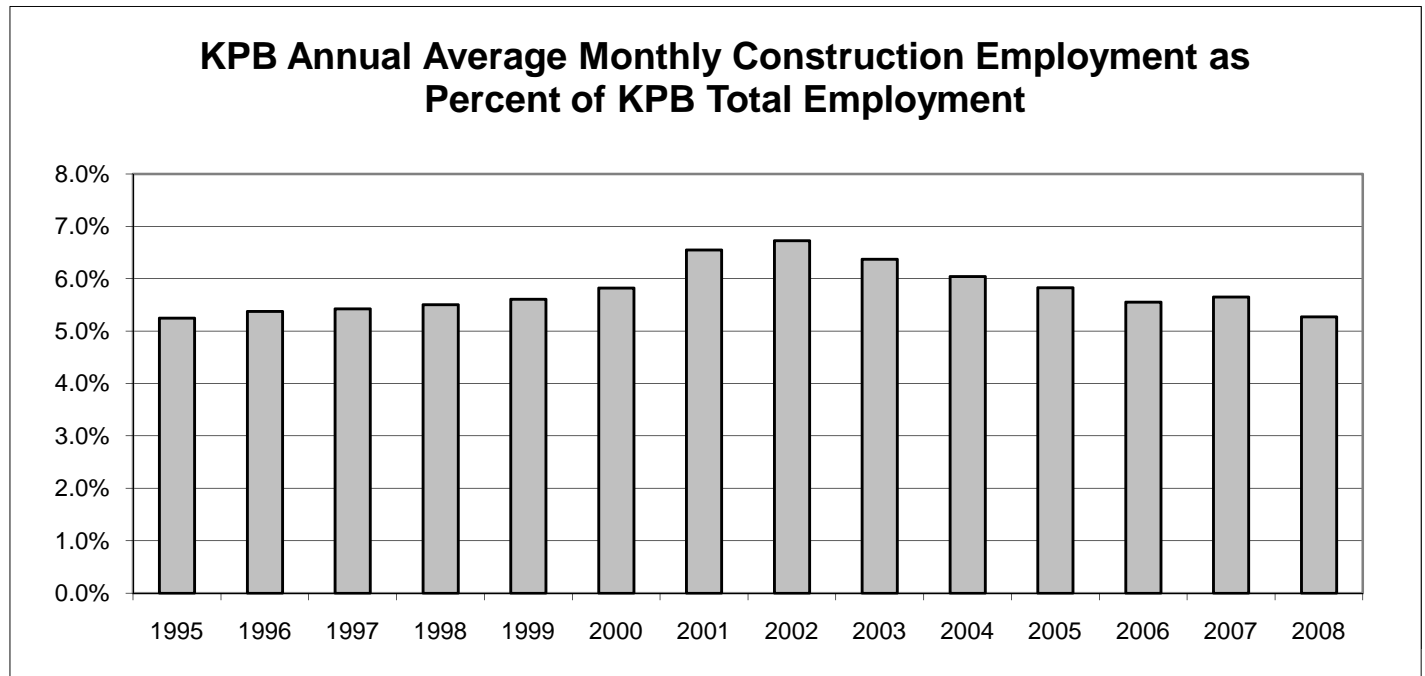


Chart 12.1

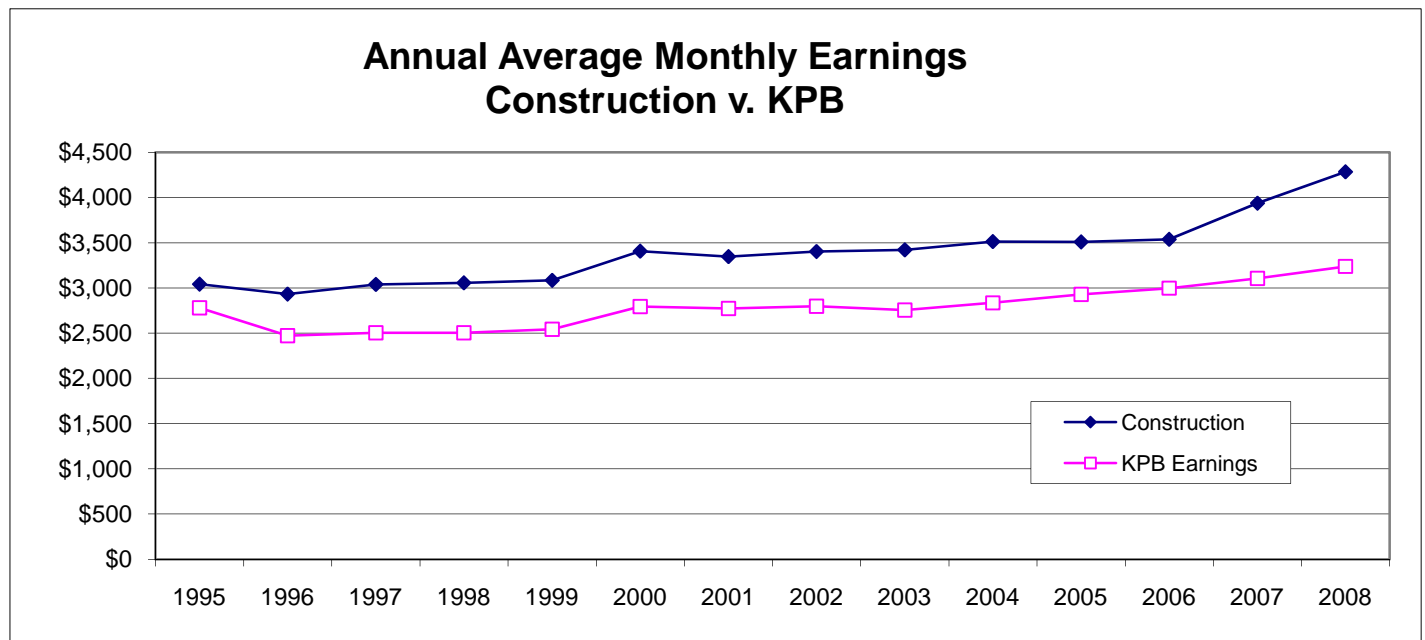


Chart 12.2

# KPB Construction Industry

## KPB Construction Industry Sales

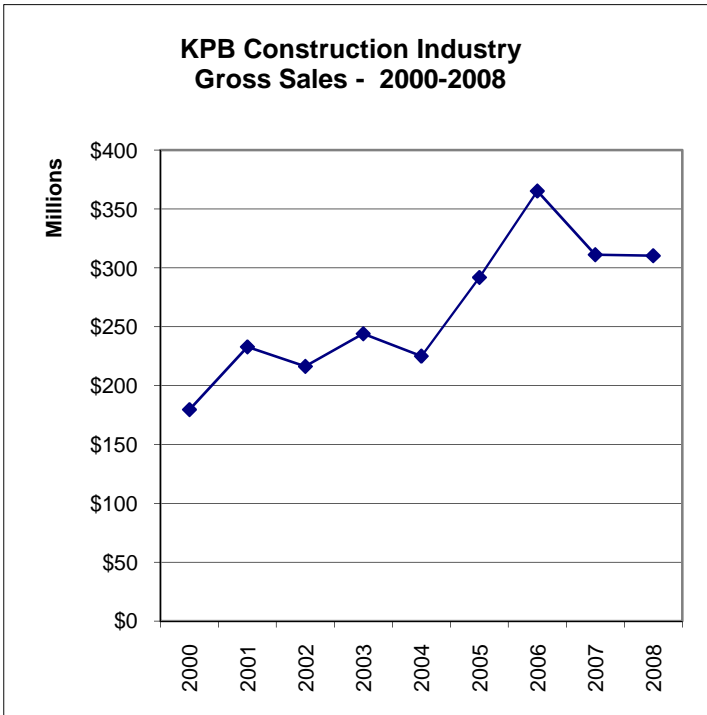


Chart 12.3

Source - KPB Finance Dept, Sales Tax Division

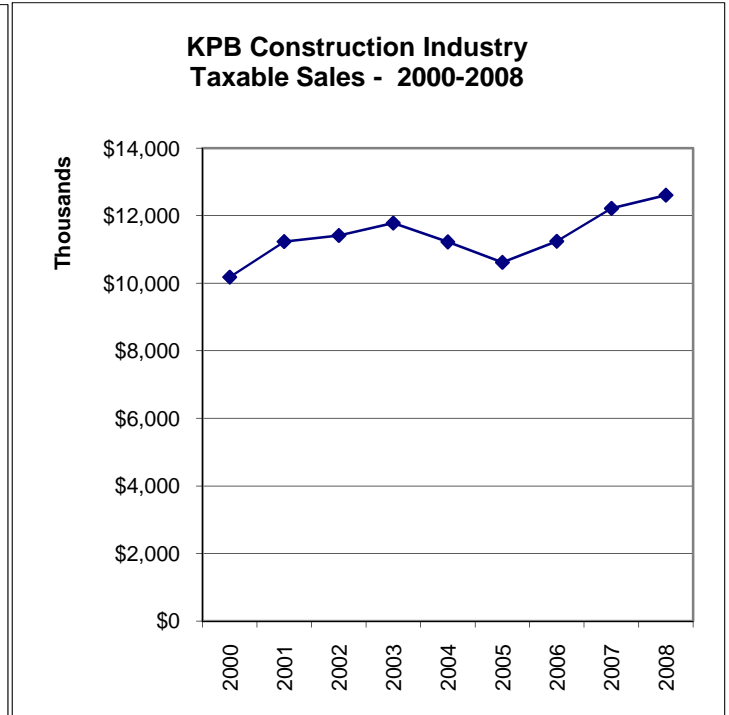


Chart 12.4

## Construction Values and Volumes over Time

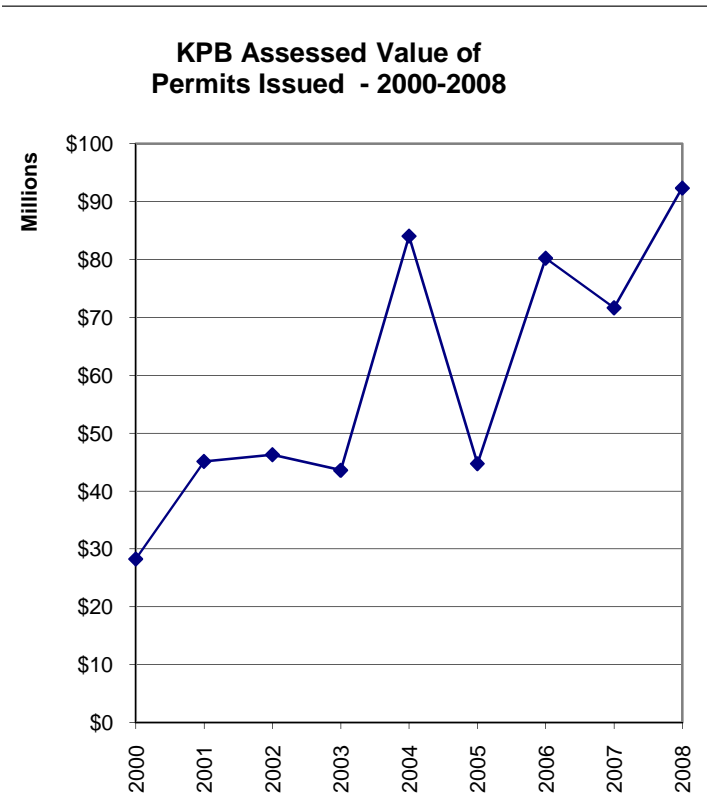


Chart 12.5

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

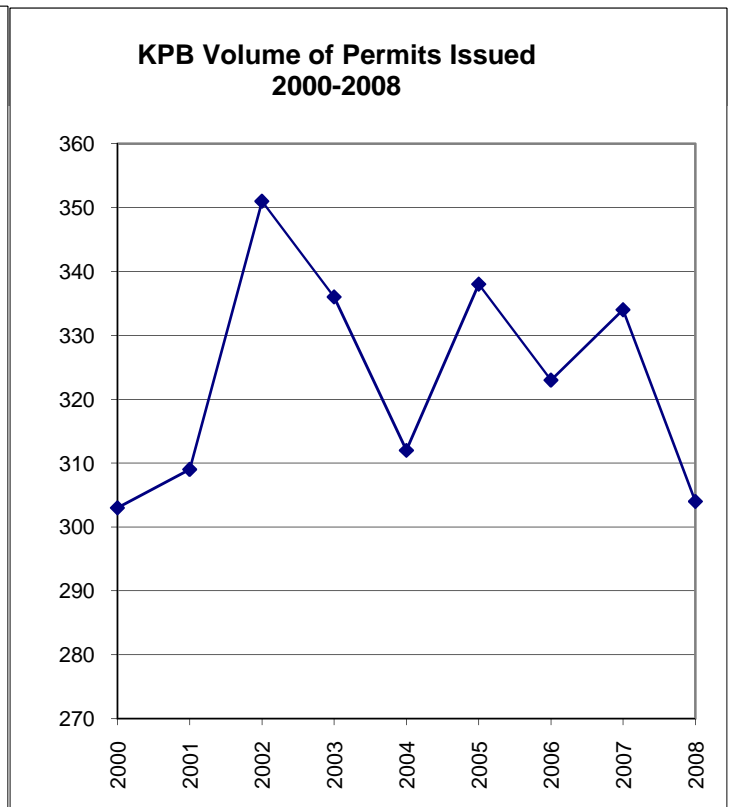


Chart 12.6

# KPB Construction Industry

## Values and Volume by Type, Area

2008 New Commercial (CN) construction permit values totaled \$61,078,166 or 66.1% of the 2008 KPB total permitted value, with 27 permits issued. New Residential (RN) permitting provided 23.3% of the total, \$21,563,3387 and 93 permits. Commercial Alteration/Addition (CA) permitting totaled \$6,992,543 for 7.6% of permit value, 79 permits. Finally, Residential Alteration/Addition (RA) permit values totaled \$2,728,588 or 3.0% of permit value and 105 permits.

Homer issued 62 permits for 20.4% of the volume and \$12,168,200 for 25.1% of the value. Kenai issued 114 permits totaling \$46,486,375, 50.0% of KPB value and 37.5% of volume. The remote city of Seldovia issued 7 permits with a total value of \$382,500. Seward issued 30 permits with a total value of \$2,832,379 or 3.1% of the KPB total value and 9.9% of the volume. Lastly, Soldotna contributed 21.1% of permit value, \$19,493,181, and 30.0% of KPB volume, 91 permits.

Total KPB permit value for the year 2008 was \$92,362,635 from 304 permits.

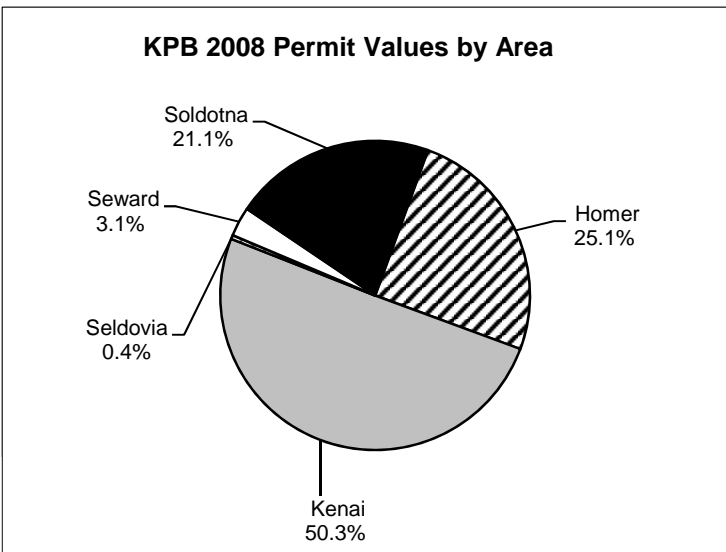


Chart 12.7

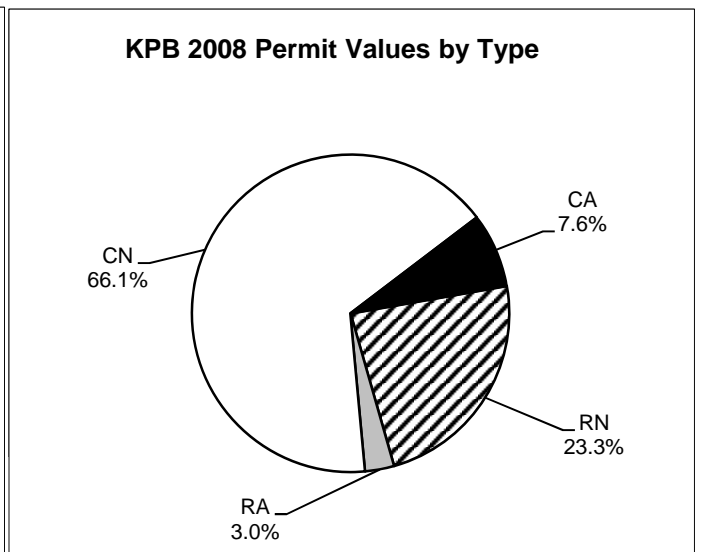


Chart 12.8

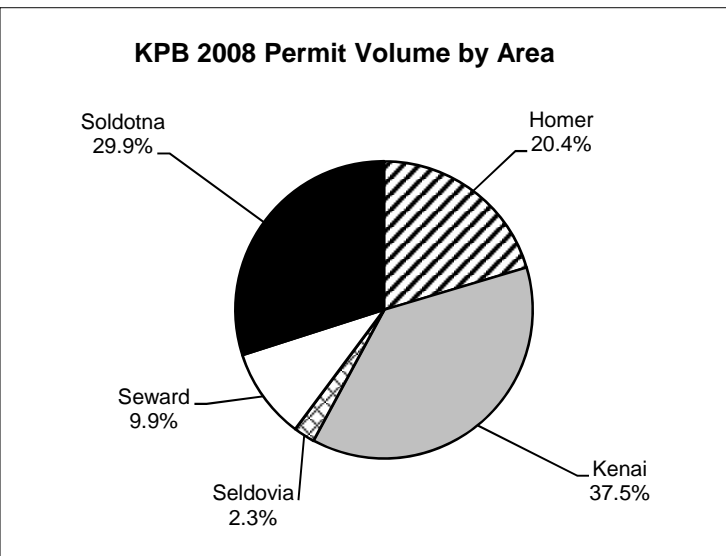


Chart 12.9

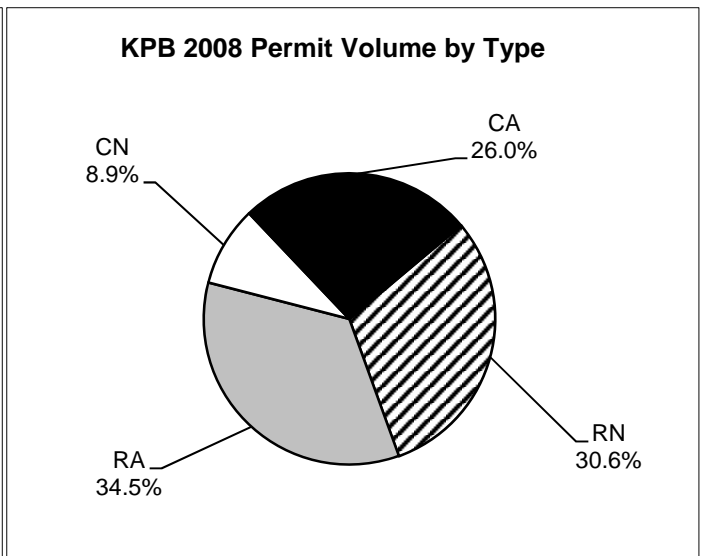


Chart 12.10

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

# KPB Construction Industry

## 2008 Permit Values

KPB 2008 Construction Permit Value by Area and Type - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
<b>Residential New</b>					
Homer	1,195,000	6,488,000	1,553,200	890,000	10,126,200
Kenai	0	2,432,000	1,898,500	730,875	5,061,375
Seldovia	0	0	350,000	0	350,000
Seward	0	1,700,000	0	0	1,700,000
Soldotna	447,277	3,273,346	597,140	8,000	4,325,763
TOTAL	1,642,277	13,893,346	4,398,840	1,628,875	21,563,338
<b>Residential Alteration/Addition</b>					
Homer	28,000	163,000	193,000	610,000	994,000
Kenai	65,000	309,300	265,100	182,000	821,400
Seldovia	12,000	2,500	0	10,000	24,500
Seward	45,415	128,964	9,500	45,000	228,879
Soldotna	54,296	173,875	426,638	5,000	659,809
TOTAL	204,711	777,639	894,238	852,000	2,728,588
<b>Commercial New</b>					
Homer	0	10,000,000	0	560,000	10,560,000
Kenai	0	14,746,100	22,265,000	60,000	37,071,100
Seldovia	0	0	3,000	0	3,000
Seward	0	0	200,000	125,000	325,000
Soldotna	1,464,737	832,900	10,645,283	176,146	13,119,066
TOTAL	1,464,737	25,579,000	33,113,283	921,146	61,078,166
<b>Commercial Addition/Alteration</b>					
Homer	0	0	664,000	824,000	1,488,000
Kenai	998,300	1,493,500	547,700	493,000	3,532,500
Seldovia	0	5,000	0	0	5,000
Seward	364,000	15,500	7,000	192,000	578,500
Soldotna	339,943	932,000	41,600	75,000	1,388,543
TOTAL	1,702,243	2,446,000	1,260,300	1,584,000	6,992,543
<b>TOTAL BY AREA</b>					
Homer	1,223,000	16,651,000	2,410,200	2,884,000	23,168,200
Kenai	1,063,300	18,980,900	24,976,300	1,465,875	46,486,375
Seldovia	12,000	7,500	353,000	10,000	382,500
Seward	409,415	1,844,464	216,500	362,000	2,832,379
Soldotna	2,306,253	5,212,121	11,710,661	264,146	19,493,181
KPB TOTAL	5,013,968	42,695,985	39,666,661	4,986,021	92,362,635
<b>TOTAL BY CATEGORY</b>					
Residential - New	1,642,277	13,893,346	4,398,840	1,628,875	21,563,338
Residential - Add/Alter	204,711	777,639	894,238	852,000	2,728,588
Commercial - New	1,464,737	25,579,000	33,113,283	921,146	61,078,166
Commercial - Add/Alter	1,702,243	2,446,000	1,260,300	1,584,000	6,992,543
<b>KPB TOTAL</b>	<b>5,013,968</b>	<b>42,695,985</b>	<b>39,666,661</b>	<b>4,986,021</b>	<b>92,362,635</b>

Table 12.4

# KPB Construction Industry

## 2008 Permit Volume

KPB 2008 Construction Permit Volume by Area and Type					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
<b>Residential New</b>					
Homer	5	24	4	5	38
Kenai	0	10	11	4	25
Seldovia	0	0	2	0	2
Seward	0	3	0	0	3
Soldotna	3	19	2	1	25
TOTAL	8	56	19	10	93
<b>Residential Alteration/Addition</b>					
Homer	2	5	7	4	18
Kenai	3	17	20	5	45
Seldovia	1	1	0	1	3
Seward	1	7	2	3	13
Soldotna	3	7	15	1	26
TOTAL	10	37	44	14	105
<b>Commercial New</b>					
Homer	0	2	0	1	3
Kenai	0	3	3	1	7
Seldovia	0	0	0	0	0
Seward	0	0	1	1	2
Soldotna	5	3	6	1	15
TOTAL	5	8	10	4	27
<b>Commercial Addition/Alteration</b>					
Homer	0	0	2	1	3
Kenai	9	15	8	5	37
Seldovia	0	1	1	0	2
Seward	4	2	1	5	12
Soldotna	10	8	5	2	25
TOTAL	23	26	17	13	79
<b>TOTAL BY AREA</b>					
Homer	7	31	13	11	62
Kenai	12	45	42	15	114
Seldovia	1	2	3	1	7
Seward	5	12	4	9	30
Soldotna	21	37	28	5	91
KPB TOTAL	46	127	90	41	304
<b>TOTAL BY CATEGORY</b>					
Residential - New	8	56	19	10	93
Residential - Add/Alter	10	37	44	14	105
Commercial - New	5	8	10	4	27
Commercial - Add/Alter	23	26	17	13	79
<b>KPB TOTAL</b>	<b>46</b>	<b>127</b>	<b>90</b>	<b>41</b>	<b>304</b>

Table 12.5

# KPB Construction Industry

## 2007 Permit Values

<b>KPB 2007 Construction Permit Value by Area and Type - in \$</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
<b>Residential New</b>					
Homer	55,000	4,705,000	2,045,100	845,000	7,650,100
Kenai	527,000	3,934,500	1,247,000	0	5,708,500
Seldovia	0	227,000	25,000	0	252,000
Seward	0	82,354	170,000	0	252,354
Soldotna	535,722	6,083,538	2,042,153	88,000	8,749,413
<b>TOTAL</b>	<b>1,117,722</b>	<b>15,032,392</b>	<b>5,529,253</b>	<b>933,000</b>	<b>22,612,367</b>
<b>Residential Alteration/Addition</b>					
Homer	0	482,000	674,500	476,000	1,632,500
Kenai	144,000	706,900	617,700	32,700	1,501,300
Seldovia	15,000	30,000	15,800	1,000	61,800
Seward	0	13,000	46,400	118,000	177,400
Soldotna	149,549	224,588	110,638	248,665	733,440
<b>TOTAL</b>	<b>308,549</b>	<b>1,456,488</b>	<b>1,465,038</b>	<b>876,365</b>	<b>4,106,440</b>
<b>Commercial New</b>					
Homer	0	2,085,001	2,321,600	301,000	4,707,601
Kenai	0	889,000	6,475,000	0	7,364,000
Seldovia	0	2,000	0	0	2,000
Seward	208,513	0	7,500	18,000,000	18,216,013
Soldotna	0	1,461,142	546,300	1,654,112	3,661,554
<b>TOTAL</b>	<b>208,513</b>	<b>4,437,143</b>	<b>9,350,400</b>	<b>19,955,112</b>	<b>33,951,168</b>
<b>Commercial Addition/Alteration</b>					
Homer	1	20,000	46,000	0	66,001
Kenai	98,500	637,700	6,681,000	407,000	7,824,200
Seldovia	0	8,000	20,000	0	28,000
Seward	594,725	1,792,933	41,000	21,500	2,450,158
Soldotna	142,500	107,937	66,811	301,268	618,516
<b>TOTAL</b>	<b>835,726</b>	<b>2,566,570</b>	<b>6,854,811</b>	<b>729,768</b>	<b>10,986,875</b>
<b>TOTAL BY AREA</b>					
Homer	55,001	7,292,001	5,087,200	1,622,000	14,056,202
Kenai	769,500	6,168,100	15,020,700	439,700	22,398,000
Seldovia	15,000	267,000	60,800	1,000	343,800
Seward	803,238	1,888,287	264,900	18,139,500	21,095,925
Soldotna	827,771	7,877,205	2,765,902	2,292,045	13,762,923
<b>KPB TOTAL</b>	<b>2,470,510</b>	<b>23,492,593</b>	<b>23,199,502</b>	<b>22,494,245</b>	<b>71,656,850</b>
<b>TOTAL BY CATEGORY</b>					
Residential - New	1,117,722	15,032,392	5,529,253	933,000	22,612,367
Residential - Add/Alter	308,549	1,456,488	1,465,038	876,365	4,106,440
Commercial - New	208,513	4,437,143	9,350,400	19,955,112	33,951,168
Commercial - Add/Alter	835,726	2,566,570	6,854,811	729,768	10,986,875
<b>KPB TOTAL</b>	<b>2,470,510</b>	<b>23,492,593</b>	<b>23,199,502</b>	<b>22,494,245</b>	<b>71,656,850</b>

Table 12.6



# KPB Construction Industry

## 2007 Permit Volume

<b>KPB 2007 Construction Permit Volume by Area and Type</b>					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
<b>Residential New</b>					
Homer	2	22	12	5	41
Kenai	4	17	12	0	33
Seldovia	0	3	1	0	4
Seward	0	1	1	0	2
Soldotna	2	16	10	2	30
TOTAL	8	59	36	7	110
<b>Residential Alteration/Addition</b>					
Homer	0	8	12	8	28
Kenai	5	15	24	7	51
Seldovia	1	4	4	1	10
Seward	0	2	6	4	12
Soldotna	2	5	5	6	18
TOTAL	8	34	51	26	119
<b>Commercial New</b>					
Homer	1	9	3	3	16
Kenai	0	2	4	0	6
Seldovia	0	1	0	0	1
Seward	1	0	1	1	3
Soldotna	0	5	2	4	11
TOTAL	2	17	10	8	37
<b>Commercial Addition/Alteration</b>					
Homer	0	1	1	0	2
Kenai	2	9	4	7	22
Seldovia	0	1	2	0	3
Seward	6	8	2	4	20
Soldotna	5	7	5	4	21
TOTAL	13	26	14	15	68
<b>TOTAL BY AREA</b>					
Homer	3	40	28	16	87
Kenai	11	43	44	14	112
Seldovia	1	9	7	1	18
Seward	7	11	10	9	37
Soldotna	9	33	22	16	80
KPB TOTAL	31	136	111	56	334
<b>TOTAL BY CATEGORY</b>					
Residential - New	8	59	36	7	110
Residential - Add/Alter	8	34	51	26	119
Commercial - New	2	17	10	8	37
Commercial - Add/Alter	13	26	14	15	68
<b>KPB TOTAL</b>	<b>31</b>	<b>136</b>	<b>111</b>	<b>56</b>	<b>334</b>

Table 12.7

# KPB Construction Industry

## Construction Value by Type

KPB Construction Values by Type - 1986-2008 – in \$						
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total	Percent Change
1986	8,133,465	640,538	21,158,683	1,781,284	31,713,970	
1987	2,479,300	482,560	1,989,498	919,300	5,870,658	-81.5%
1988	2,840,800	634,330	10,818,450	4,624,136	18,917,716	222.2%
1989	2,619,000	710,270	13,511,700	1,797,800	18,638,770	-1.5%
1990	2,099,000	1,137,408	2,470,800	5,518,605	11,225,813	-39.8%
1991	8,118,250	914,830	16,434,576	1,754,575	27,222,231	142.5%
1992	6,322,959	1,231,957	8,072,000	2,431,325	18,058,241	-33.7%
1993	6,809,482	1,046,618	21,781,937	1,363,034	31,001,071	71.7%
1994	11,828,820	1,231,650	9,263,126	1,689,335	24,012,931	-22.5%
1995	10,989,600	1,057,740	46,693,780	2,929,262	61,670,382	156.8%
1996	11,292,920	974,100	11,800,325	1,724,700	25,792,045	-58.2%
1997	12,196,406	1,777,957	20,059,950	3,081,855	37,116,168	43.9%
1998	12,376,250	1,747,903	13,494,922	2,592,678	30,211,753	-18.6%
1999	11,395,862	1,834,828	18,862,564	2,514,029	34,607,283	14.5%
2000	10,521,058	1,990,399	10,026,544	5,717,256	28,255,257	-18.4%
2001	13,391,633	1,996,494	11,565,350	18,163,591	45,117,068	59.7%
2002	14,358,064	2,305,815	21,793,729	7,821,668	46,279,276	2.6%
2003	15,729,888	2,280,779	15,820,201	9,775,309	43,606,177	-5.8%
2004	15,935,344	2,880,284	56,079,343	9,146,486	84,041,457	92.7%
2005	17,749,648	2,235,128	19,217,548	5,531,479	44,733,803	-46.8%
2006	26,277,740	2,070,180	44,002,152	7,880,588	80,230,660	79.4%
2007	22,612,367	4,106,440	33,951,168	10,986,875	71,656,850	-10.7%
2008	21,563,338	2,728,588	61,078,166	6,992,543	92,362,635	28.9%

Table 12.8

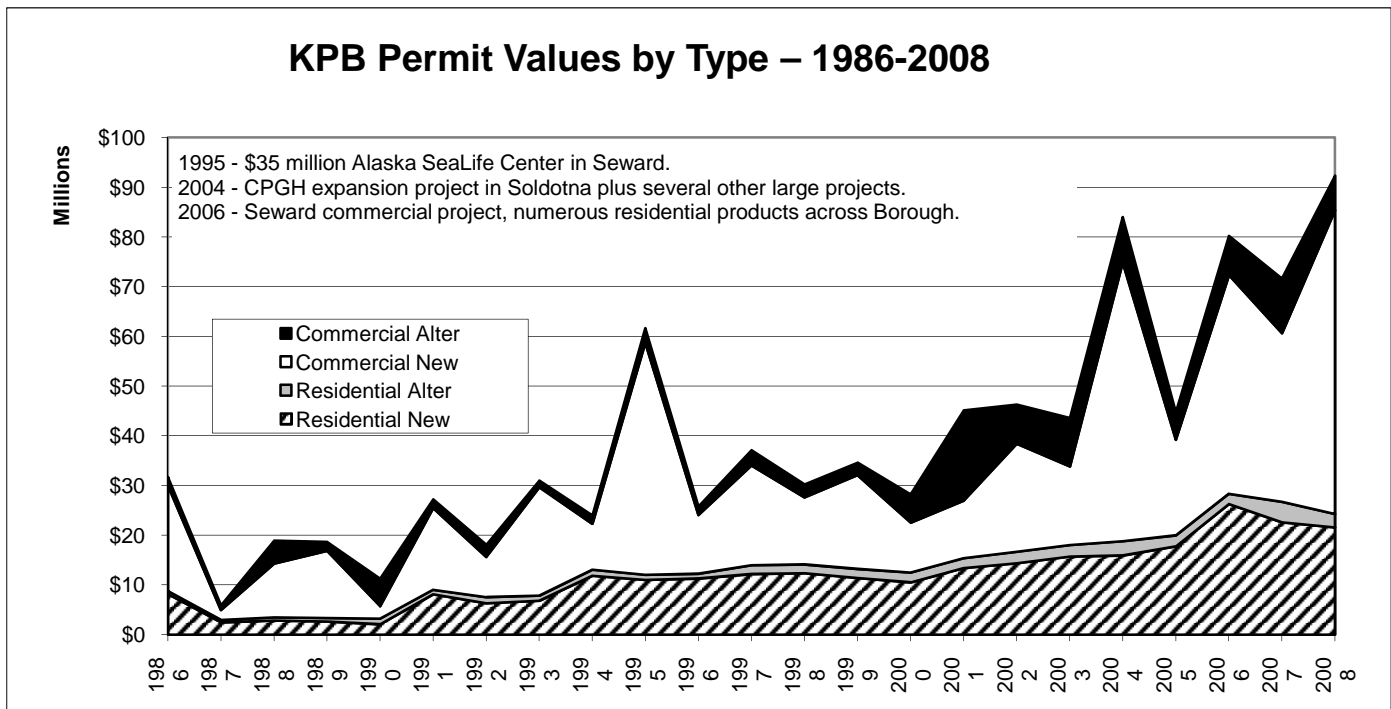


Chart 12.11

# KPB Construction Industry

## Construction Volume by Type

KPB Construction Volume by Type – 1986-2008						
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total	Percent Change
1986	73	52	39	36	200	
1987	35	56	27	26	144	-28.0%
1988	45	70	52	73	240	66.7%
1989	39	74	22	51	186	-22.5%
1990	26	78	30	80	214	15.1%
1991	73	62	38	51	224	4.7%
1992	66	78	17	43	204	-8.9%
1993	64	70	26	40	200	-2.0%
1994	103	78	32	45	258	29.0%
1995	96	68	47	47	258	0.0%
1996	103	72	39	48	262	1.6%
1997	102	90	45	39	276	5.3%
1998	92	78	48	53	271	-1.8%
1999	79	98	57	73	307	13.3%
2000	82	97	42	82	303	-1.3%
2001	89	96	32	92	309	2.0%
2002	104	116	43	88	351	13.6%
2003	104	94	42	96	336	-4.3%
2004	94	96	42	80	312	-7.1%
2005	111	106	46	75	338	8.3%
2006	126	86	43	68	323	-4.4%
2007	110	119	37	68	334	3.4%
2008	93	105	27	79	304	-9.0%

Table 12.9

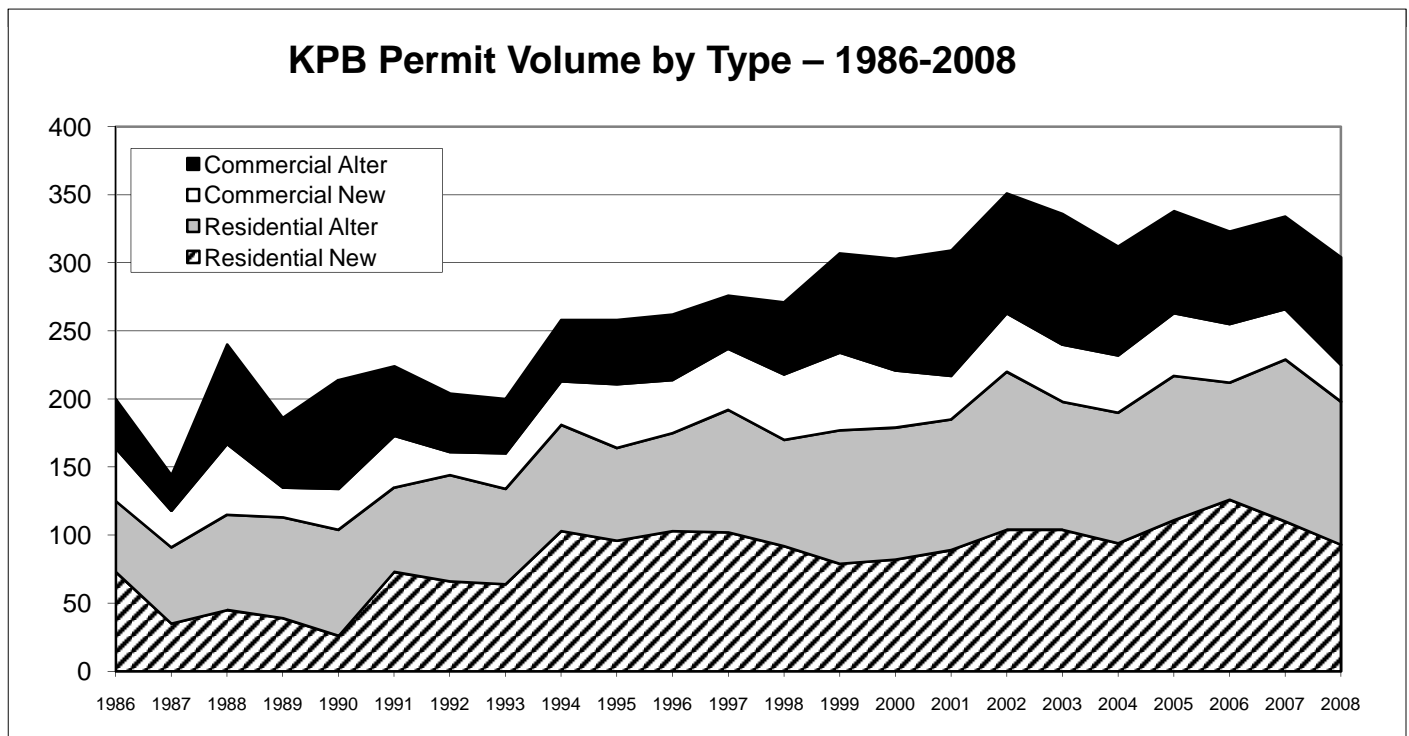


Chart 12.12

# KPB Construction Industry

## Construction Value by Area

KPB Construction Values by Area – 1986-2008 – in \$						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	6,676,300	18,880,543	83,250	0	6,073,877	31,713,970
1987	1,708,084	2,395,926	307,800	0	1,458,848	5,870,658
1988	9,777,200	1,822,450	189,300	6,276,449	852,317	18,917,716
1989	1,923,900	1,854,800	301,900	12,494,120	2,064,050	18,638,770
1990	2,158,210	2,646,380	24,200	2,951,948	3,445,075	11,225,813
1991	3,210,775	17,948,300	15,000	1,971,456	4,076,700	27,222,231
1992	3,408,000	10,644,493	134,250	2,294,553	1,576,945	18,058,241
1993	3,752,500	12,950,925	500	1,471,412	12,825,734	31,001,071
1994	5,377,222	8,085,434	103,000	1,684,673	8,762,602	24,012,931
1995	15,511,700	7,885,902	160,350	31,663,450	6,448,980	61,670,382
1996	5,802,800	5,984,425	130,500	7,267,400	6,606,920	25,792,045
1997	7,689,265	14,053,550	432,900	9,261,147	5,679,306	37,116,168
1998	6,199,875	7,642,200	0	6,747,861	9,621,817	30,211,753
1999	10,940,000	9,441,750	479,000	4,241,413	9,505,120	34,607,283
2000	7,128,972	9,398,100	109,200	3,451,565	8,167,420	28,255,257
2001	19,800,690	13,578,900	65,525	2,716,981	8,954,972	45,117,068
2002	10,048,779	16,799,400	356,500	7,910,703	11,163,894	46,279,276
2003	15,326,815	10,441,800	1,902,500	7,982,765	7,952,297	43,606,177
2004	24,070,631	4,786,550	176,200	17,711,150	37,296,926	84,041,457
2005	21,611,400	8,237,900	512,000	2,863,143	11,509,360	44,733,803
2006	20,287,857	11,076,154	135,000	25,537,249	23,194,400	80,230,660
2007	14,056,202	22,398,000	343,800	21,095,925	13,762,923	71,656,850
2008	23,168,200	46,486,375	382,500	2,832,379	19,493,181	92,362,635

Table 12.10

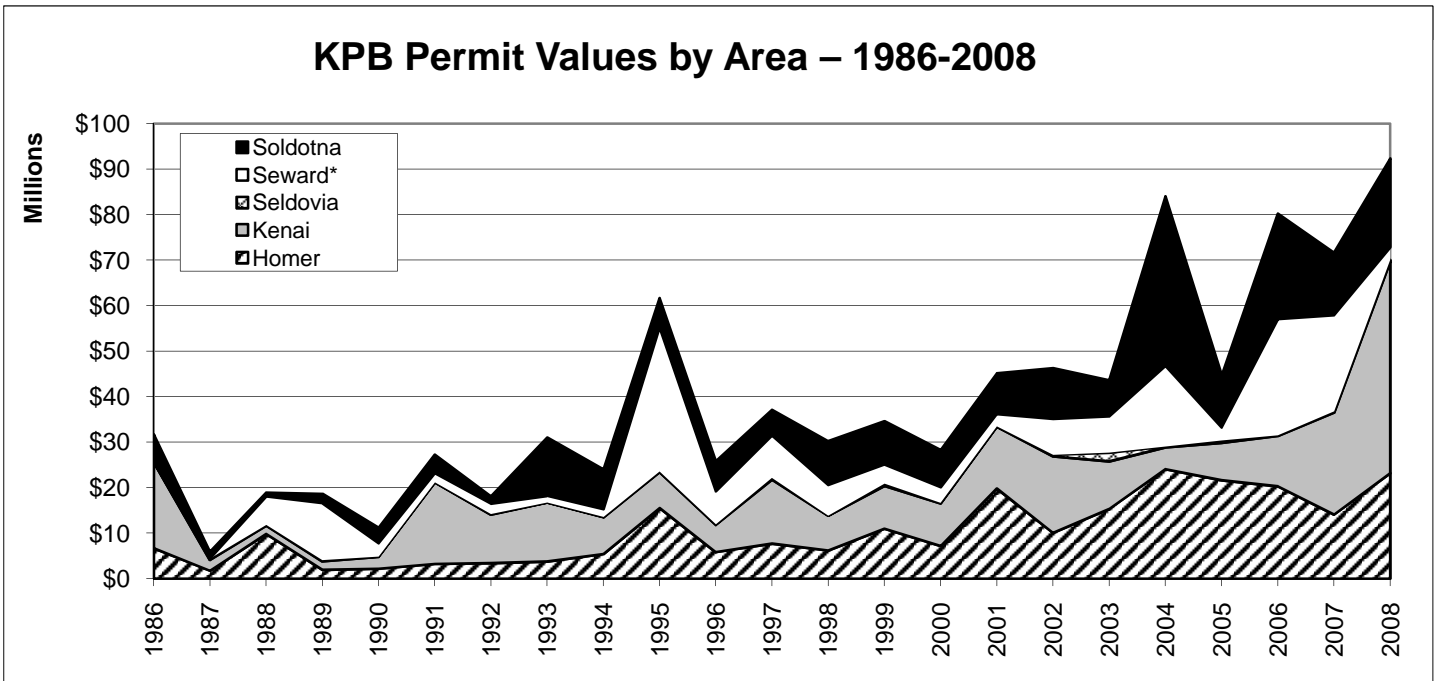


Chart 12.13

\* - Seward did not require building permits until 1988.

# KPB Construction Industry

## Construction Volume by Area

KPB Construction Volume by Area – 1986-2008						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	61	88	13	0	38	200
1987	31	69	17	0	27	144
1988	50	46	16	102	26	240
1989	37	59	4	59	27	186
1990	62	52	9	57	34	214
1991	38	89	4	34	59	224
1992	34	62	11	63	34	204
1993	34	87	1	34	44	200
1994	46	99	5	49	59	258
1995	47	102	13	48	48	258
1996	65	78	11	47	61	262
1997	55	89	14	60	58	276
1998	48	97	0	49	77	271
1999	52	102	20	56	77	307
2000	58	93	13	51	88	303
2001	72	87	9	48	93	309
2002	67	121	8	64	91	351
2003	86	114	12	50	74	336
2004	108	79	4	54	67	312
2005	103	90	10	54	81	338
2006	83	113	8	55	64	323
2007	87	112	18	37	80	334
2008	62	114	7	30	91	304

Table 12.11

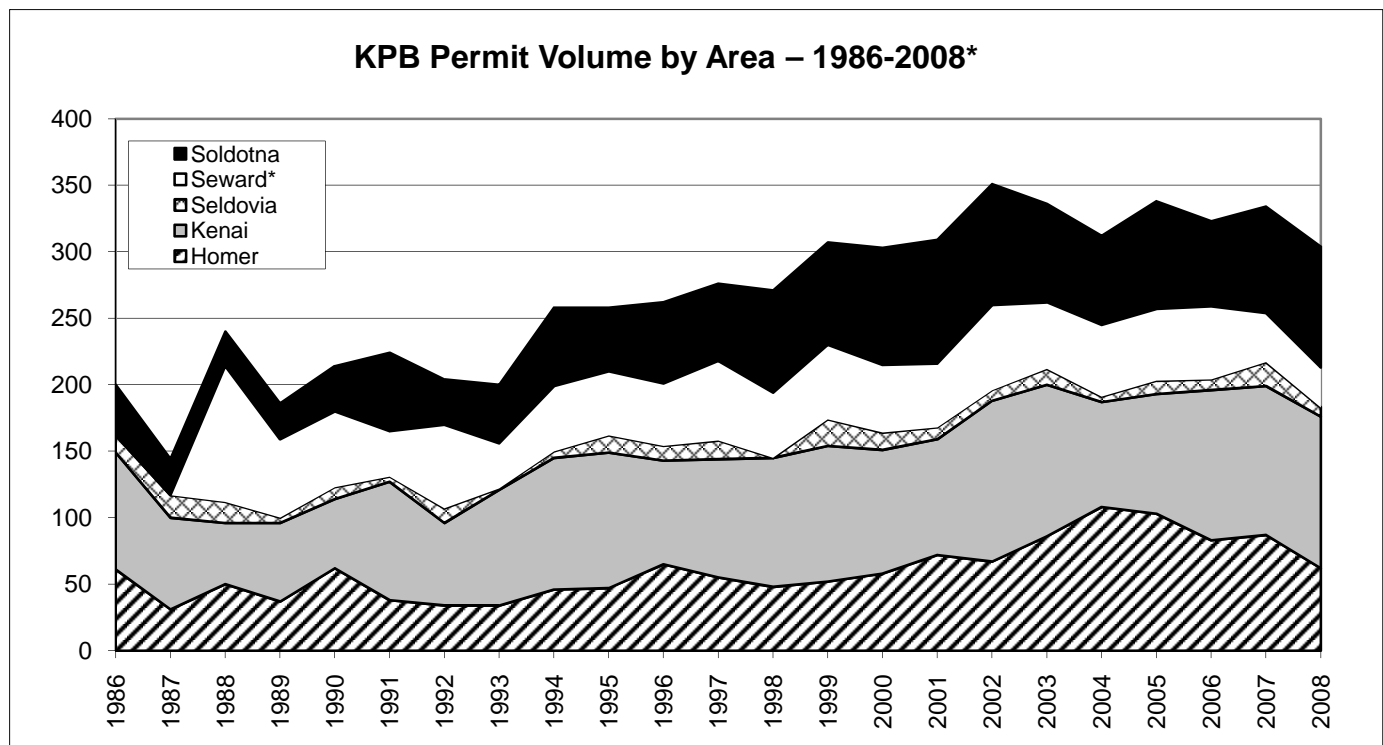


Chart 12.14 \* - Seward did not require building permits until 1988.

Source - Cities of Homer, Kenai, Seldovia,  
Seward and Soldotna

# KPB Construction Industry

## New Residential Permitting

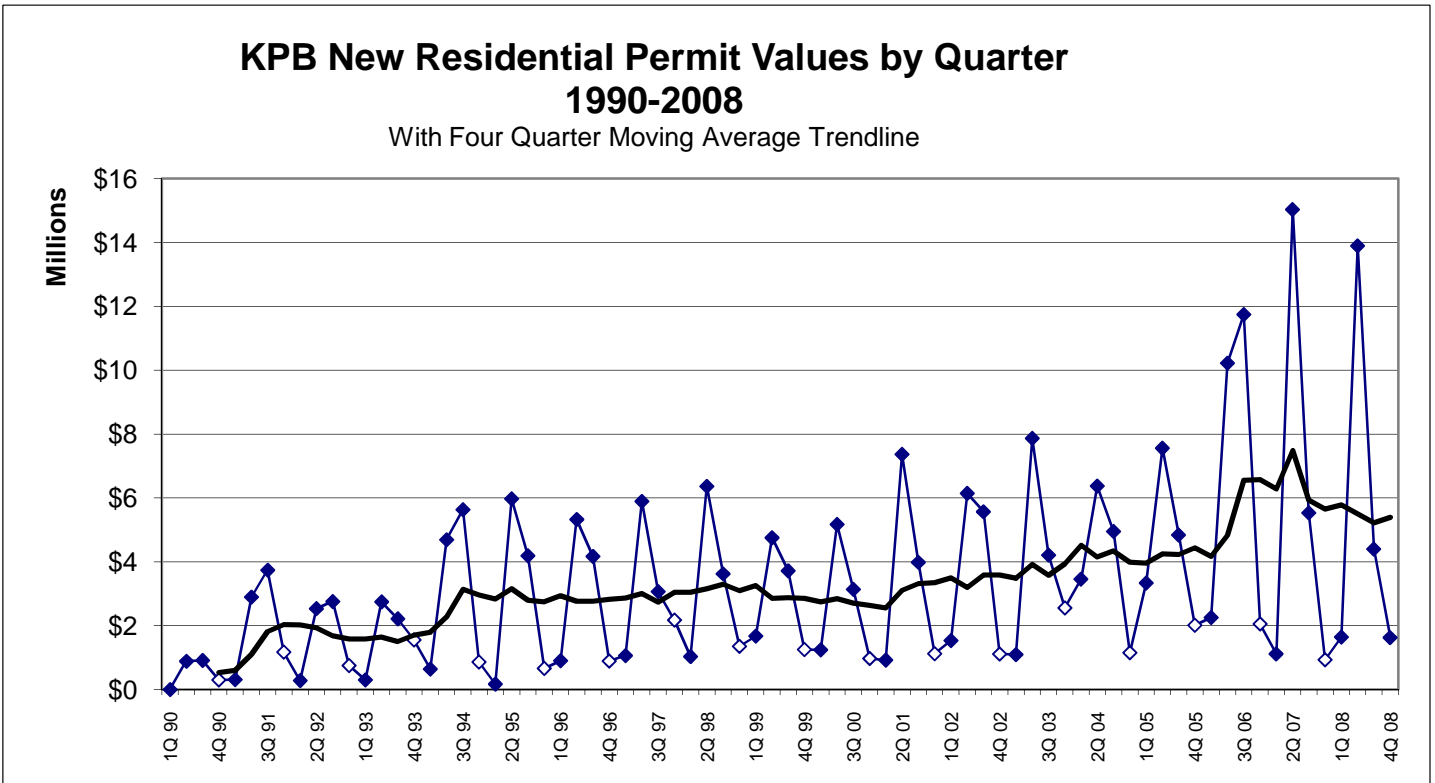


Chart 12.15

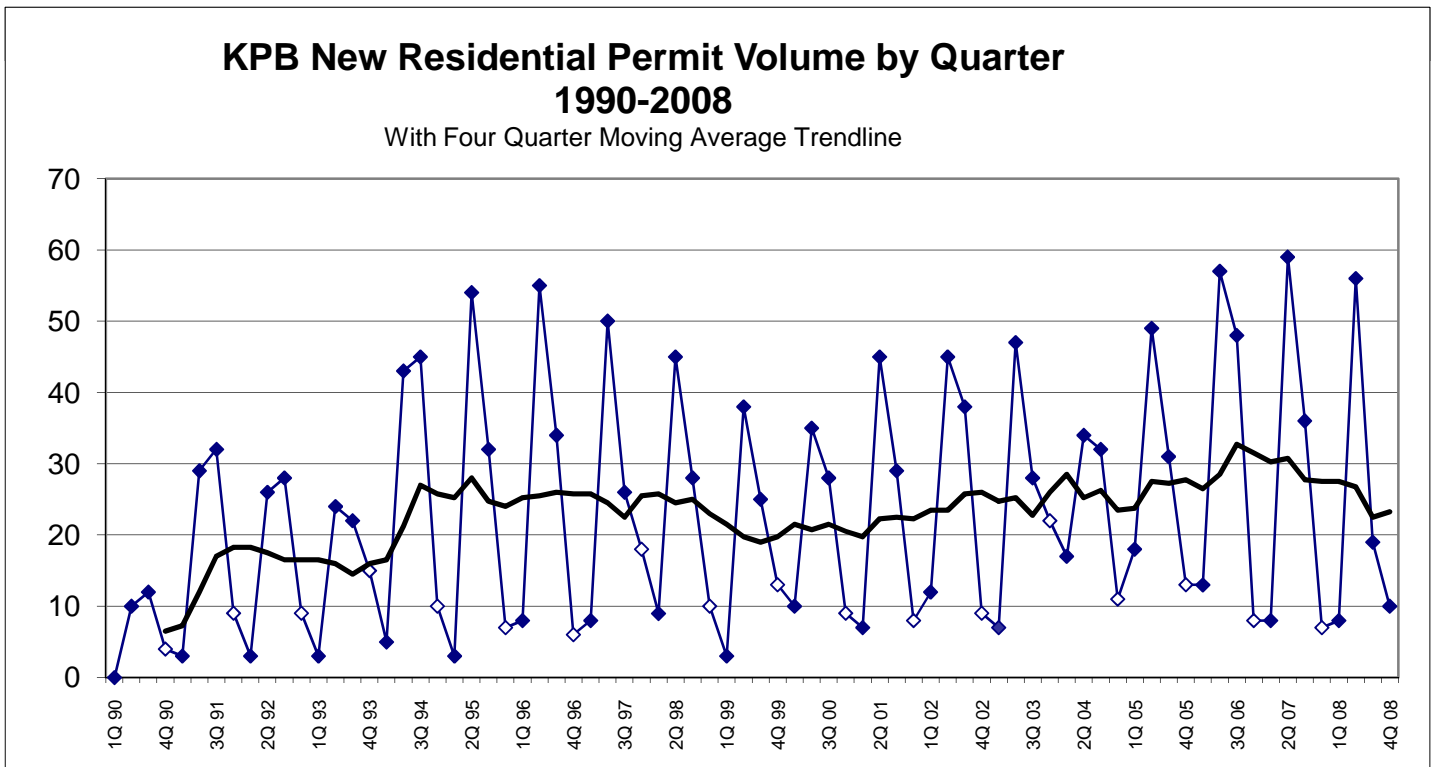


Chart 12.16

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

# KPB Construction Industry

## Residential Alteration/Addition Permitting

### KPB Residential Alteration/Addition Permit Values by Quarter - 1990-2008

With Four Quarter Moving Average Trendline

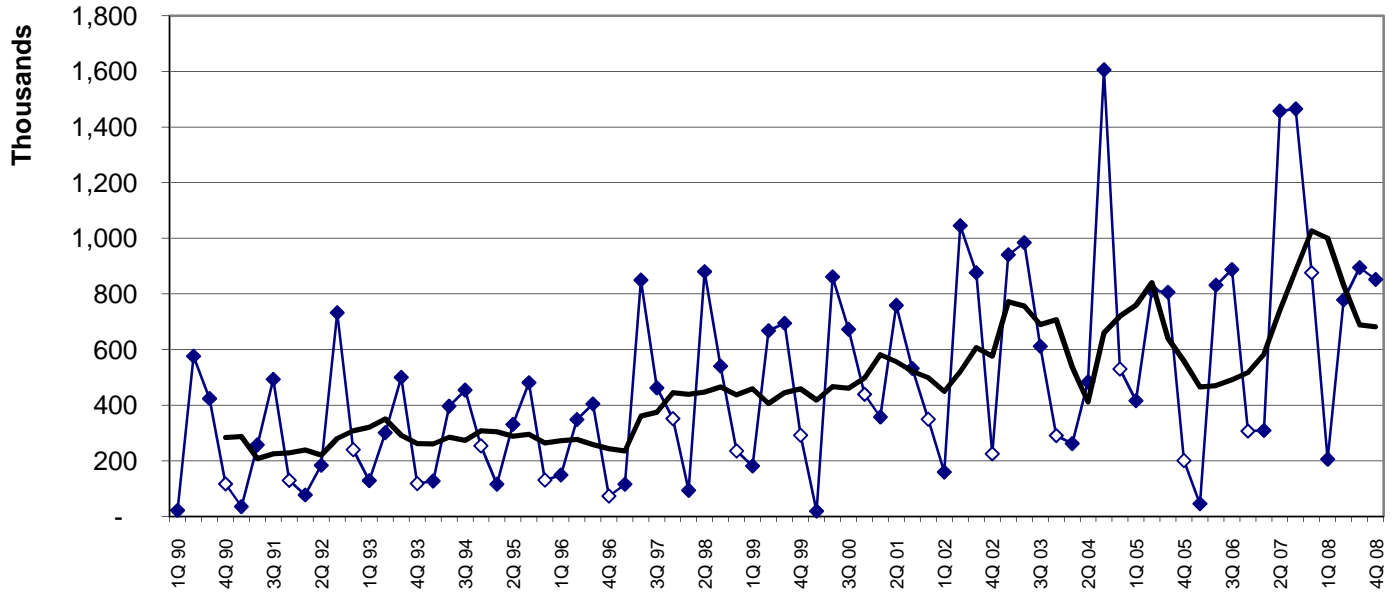


Chart 12.17

### KPB Residential Alteration/Addition Permit Volume by Quarter - 1990-2008

With Four Quarter Moving Average Trendline

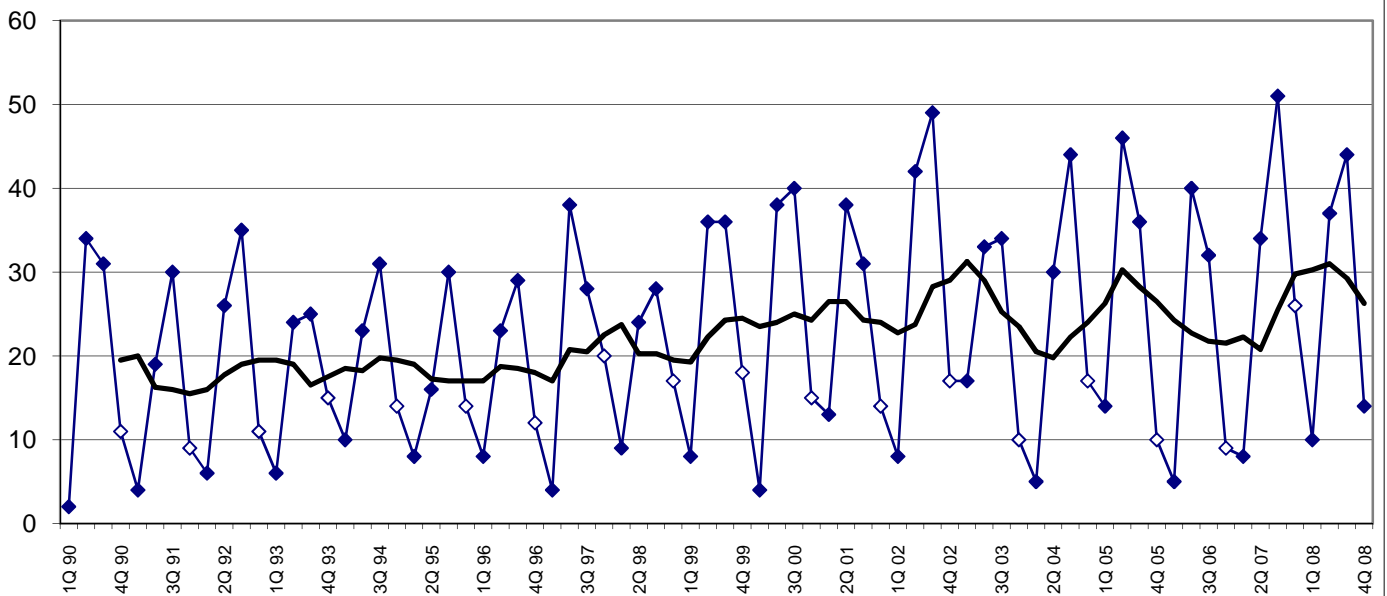


Chart 12.18

# KPB Construction Industry

## New Commercial Permitting

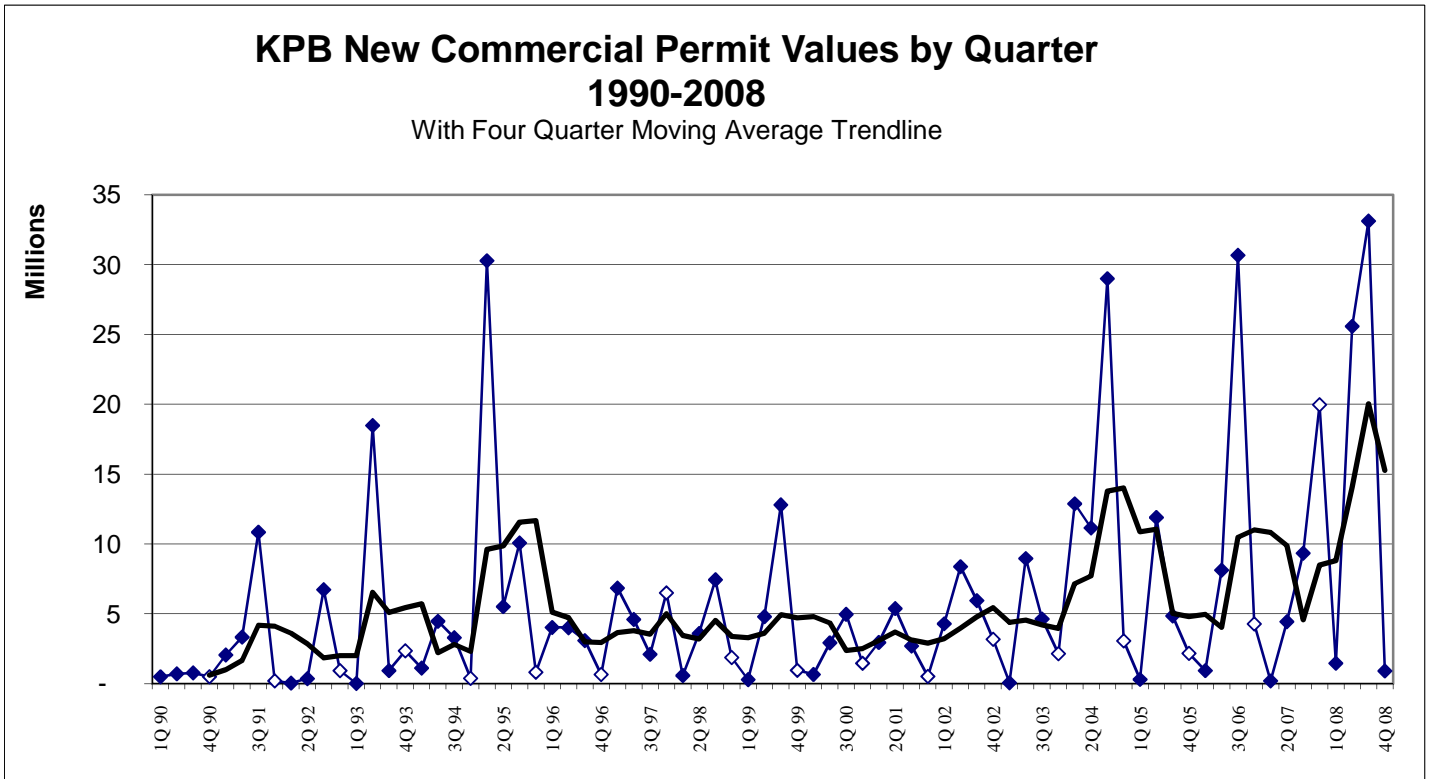


Chart 12.19

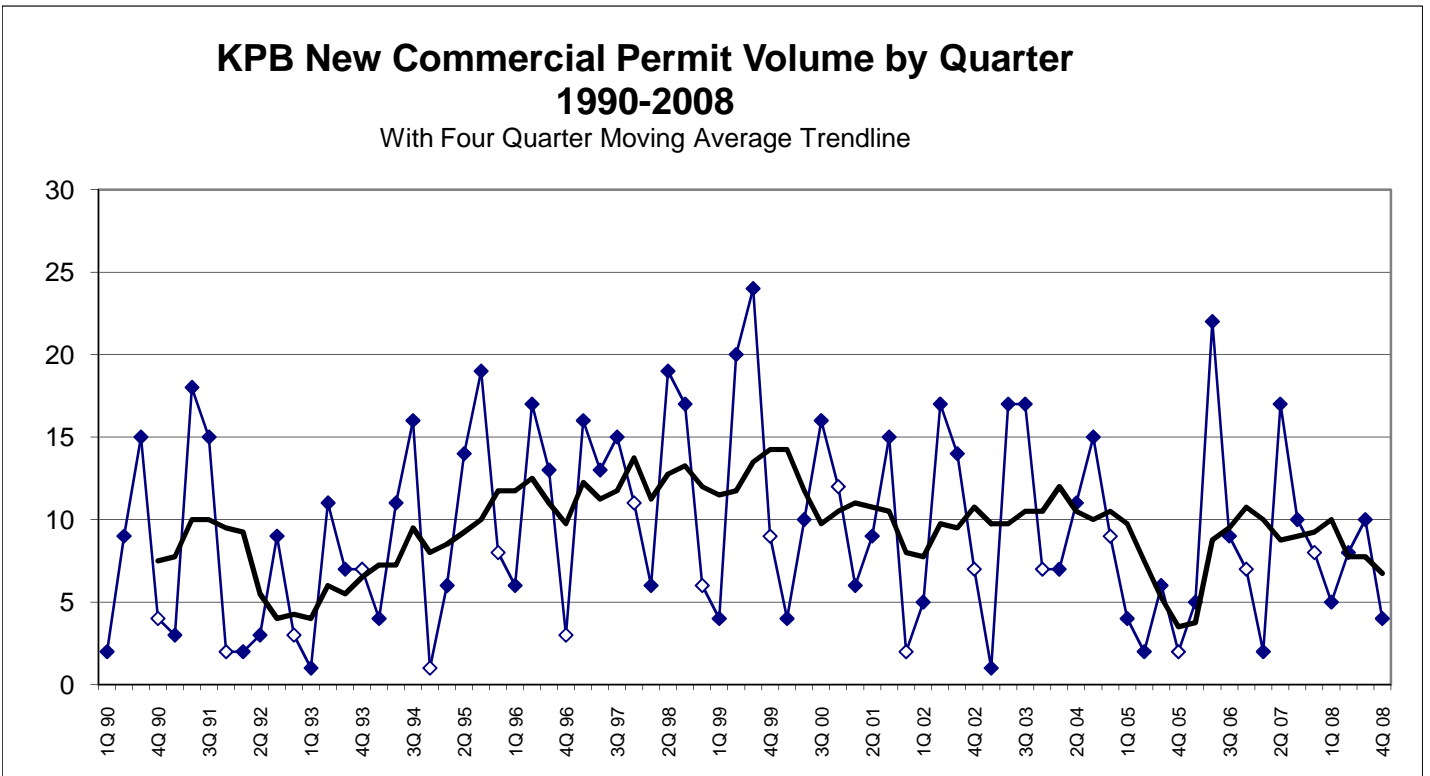


Chart 12.20

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna



# KPB Construction Industry

## Commercial Alteration/Addition Permitting

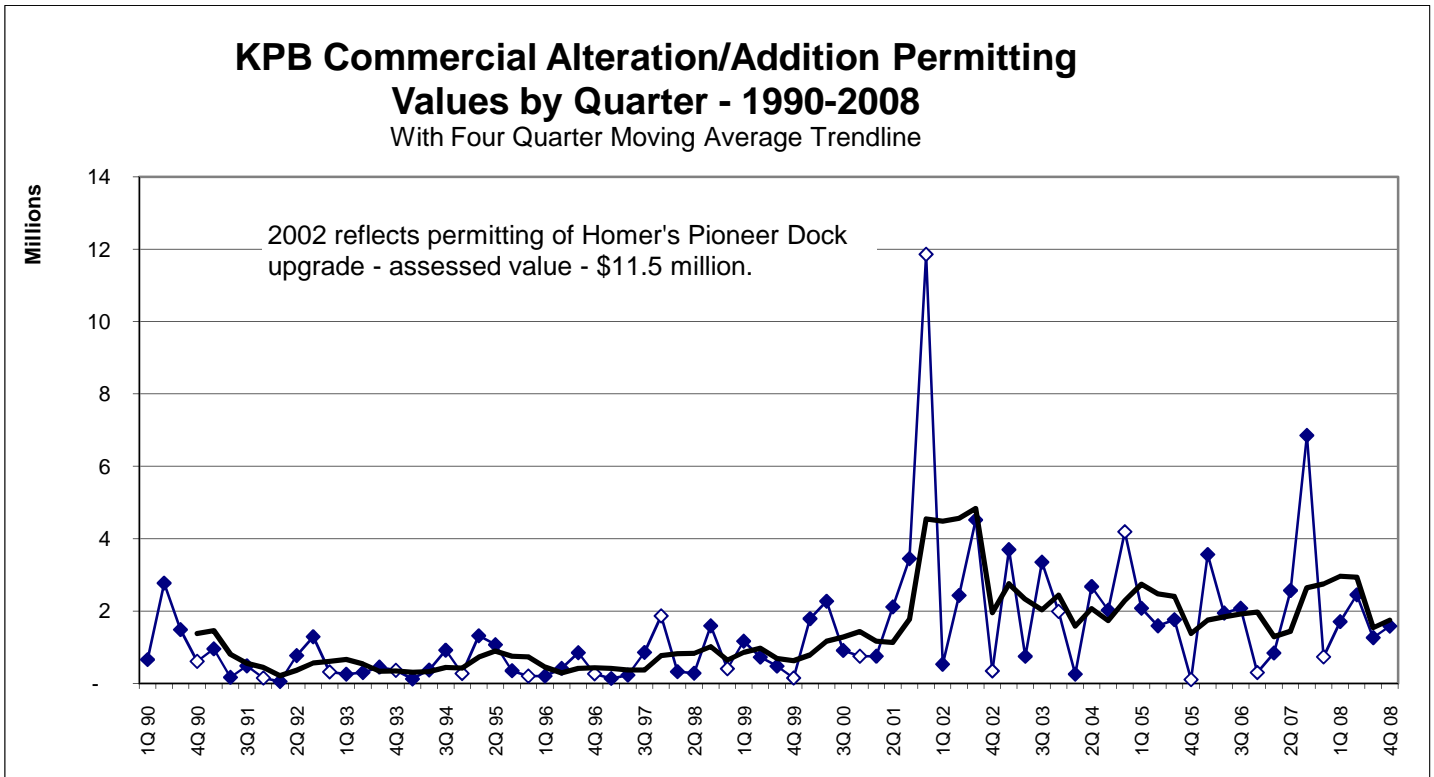


Chart 12.21

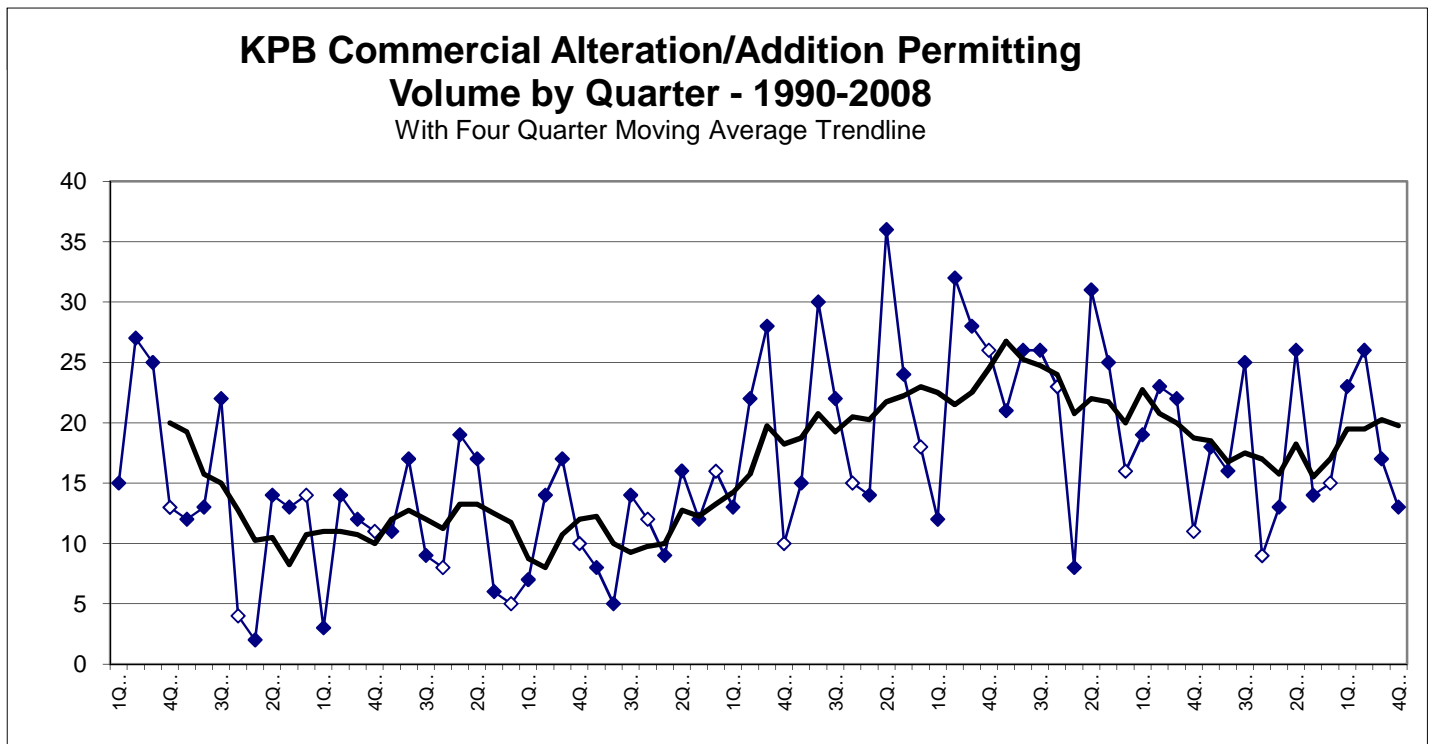


Chart 12.22

# KPB Construction Industry

## Homer Construction Sales

Gross Construction Sales as Percent of Homer Total in \$			
	Construction	Total	Percent
2000	42,621,458	215,981,724	19.7%
2001	40,833,698	229,703,507	17.8%
2002	45,929,958	263,240,684	17.4%
2003	41,476,625	274,073,782	15.1%
2004	32,025,640	290,423,752	11.0%
2005	37,661,154	309,268,753	12.2%
2006	56,046,199	356,227,707	15.7%
2007	42,882,913	353,452,150	12.1%
2008	39,327,058	382,914,299	10.3%

Table 12.12

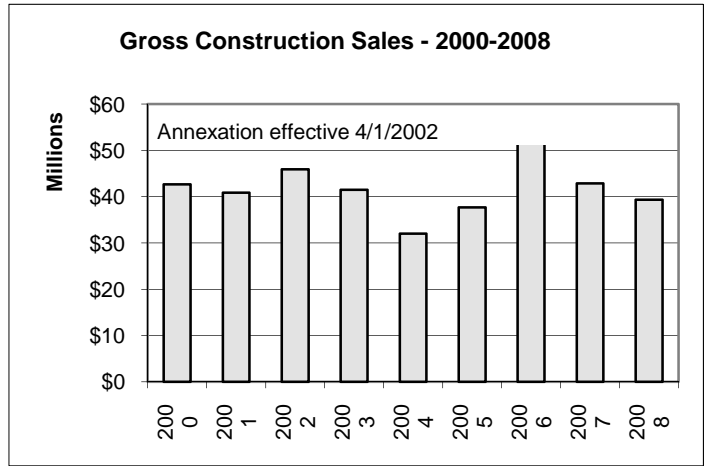


Chart 12.23

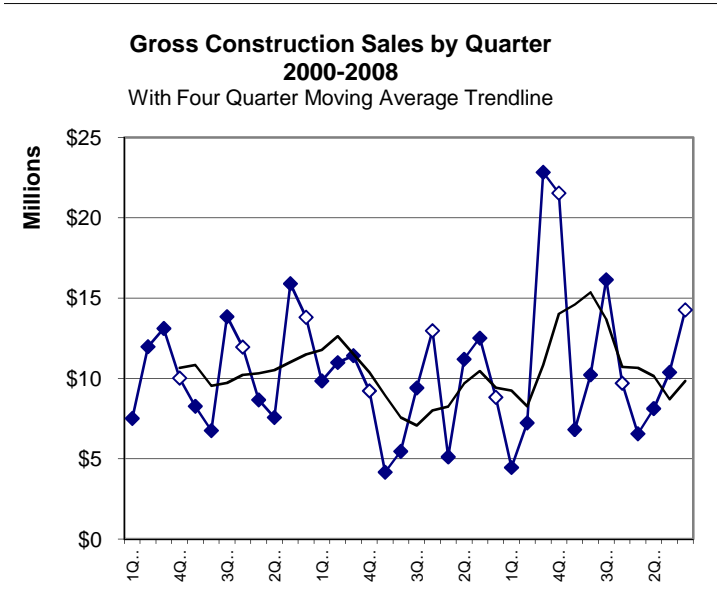


Chart 12.24

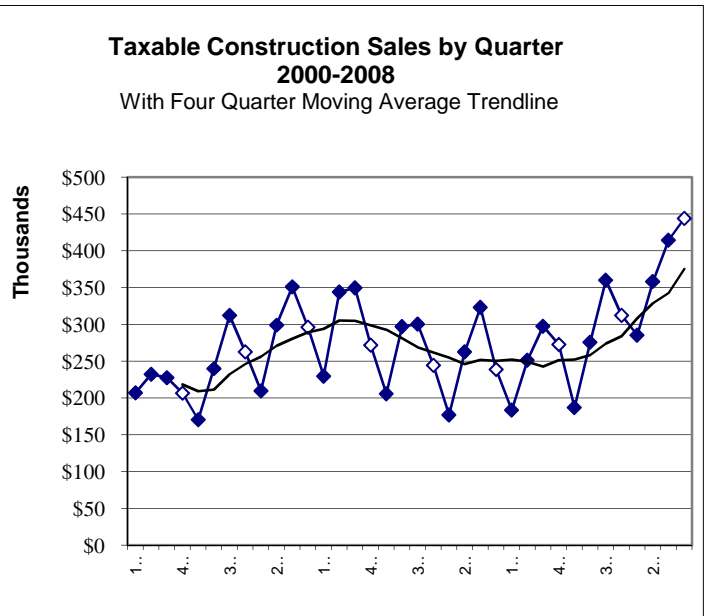


Chart 12.25

Taxable Construction Sales as Percent of Homer Total - in \$			
	Construction	Total	Percent
2000	873,673	103,190,116	0.85%
2001	982,238	107,311,539	0.92%
2002	1,155,883	121,292,548	0.95%
2003	1,195,200	131,729,196	0.91%
2004	1,047,393	139,975,581	0.75%
2005	1,001,934	144,757,649	0.69%
2006	1,005,362	153,385,392	0.66%
2007	1,135,005	166,500,949	0.68%
2008	1,501,889	173,010,794	0.87%

Table 12.13

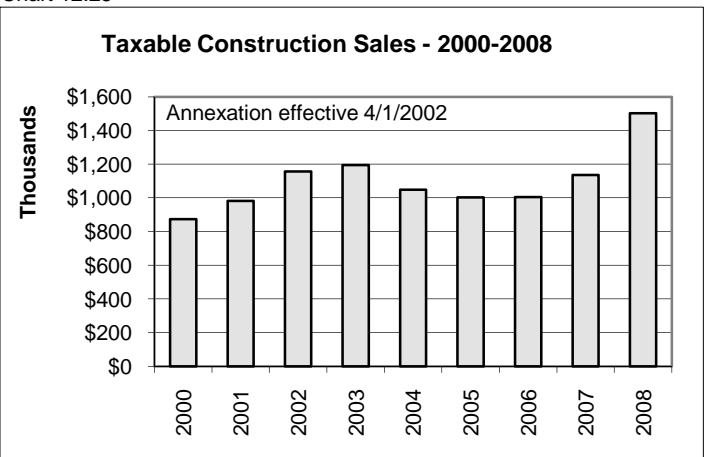


Chart 12.26

# KPB Construction Industry

## Kenai Construction Sales

Gross Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	17,259,185	283,644,502	6.1%
2001	25,003,031	310,399,442	8.1%
2002	19,336,487	279,295,714	6.9%
2003	30,539,441	282,882,495	10.8%
2004	13,129,482	407,272,175	3.2%
2005	25,430,918	465,779,952	5.5%
2006	40,880,928	456,932,044	8.9%
2007	34,010,065	520,557,074	6.5%
2008	55,208,519	607,676,556	9.1%

Table 12.14



Chart 12.27

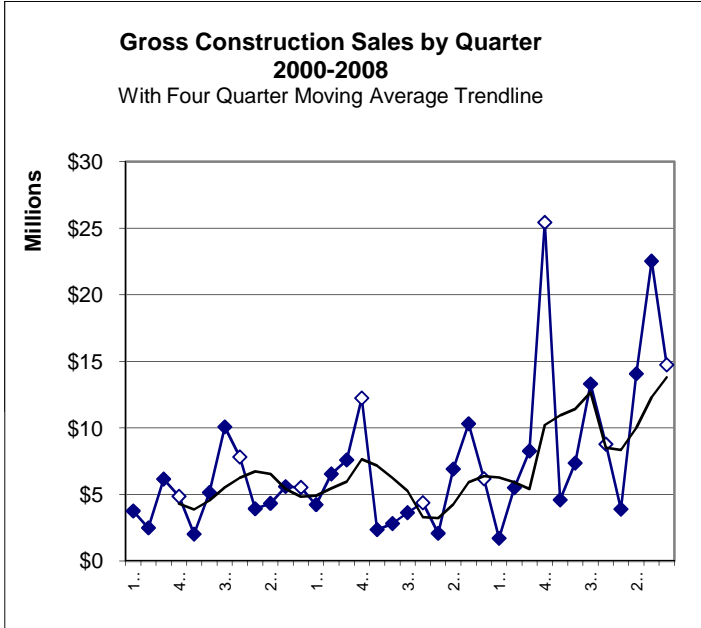


Chart 12.28

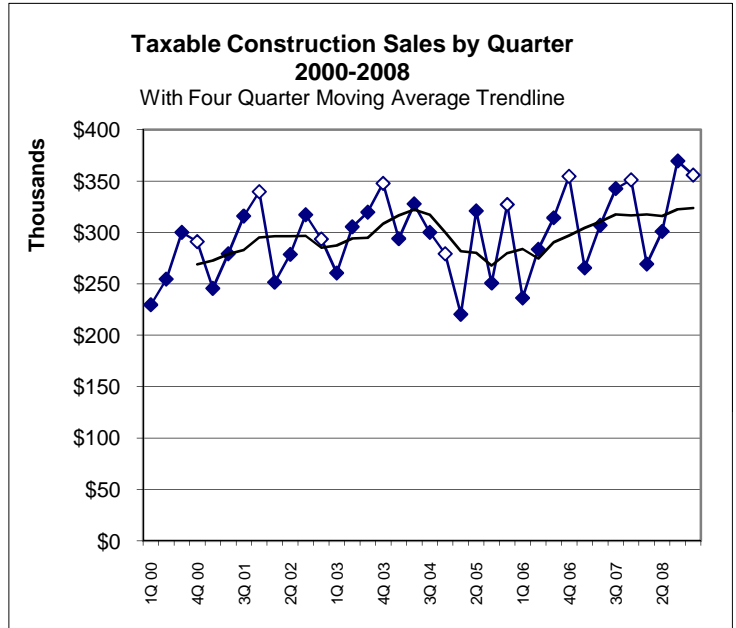


Chart 12.29

Taxable Construction Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	1,075,193	127,728,164	0.84%
2001	1,179,855	137,016,941	0.86%
2002	1,140,515	136,678,248	0.83%
2003	1,233,344	121,314,795	1.02%
2004	1,200,427	139,373,862	0.86%
2005	1,119,137	145,536,054	0.77%
2006	1,188,349	156,640,595	0.76%
2007	1,265,859	167,077,378	0.76%
2008	1,294,990	175,891,484	0.74%

Table 12.15

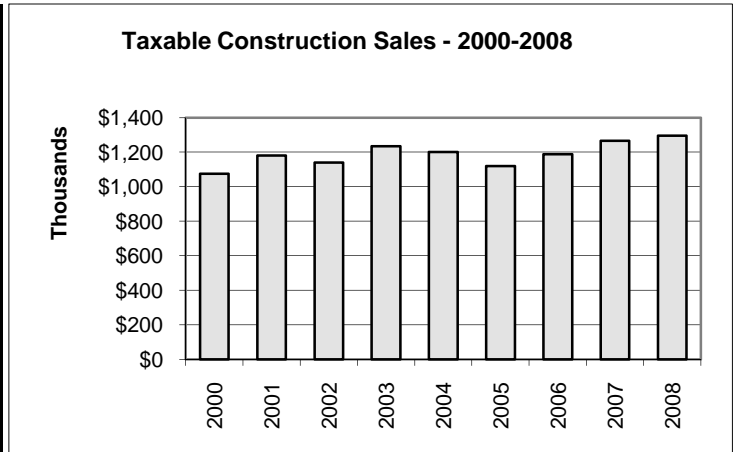


Chart 12.30

# KPB Construction Industry

## Seldovia Construction Sales

Gross Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	562,178	5,267,325	10.7%
2001	445,109	5,249,471	8.5%
2002	264,558	4,817,877	5.5%
2003	2,241,387	7,259,554	30.9%
2004	2,431,728	8,329,831	29.2%
2005	1,482,392	6,871,279	21.6%
2006	1,030,138	7,564,723	13.6%
2007	2,962,633	9,495,815	31.2%
2008	1,723,873	8,530,781	20.2%

Table 12.16



Chart 12.31

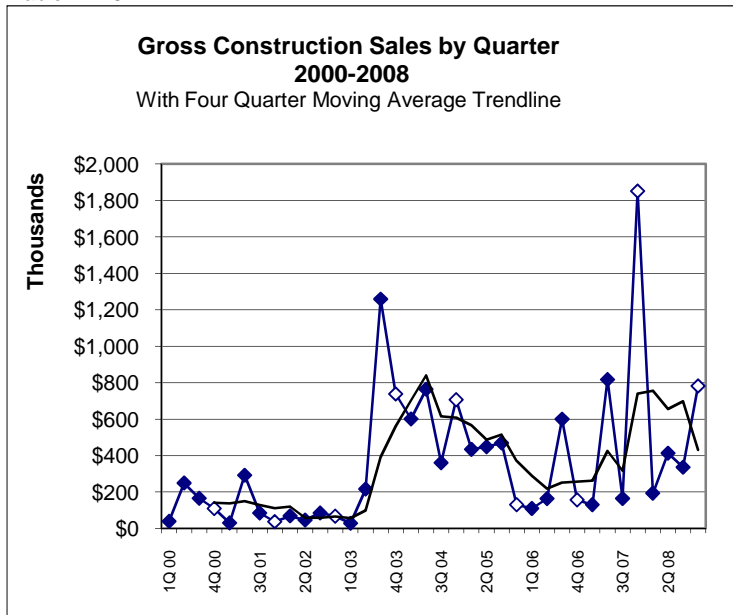


Chart 12.32

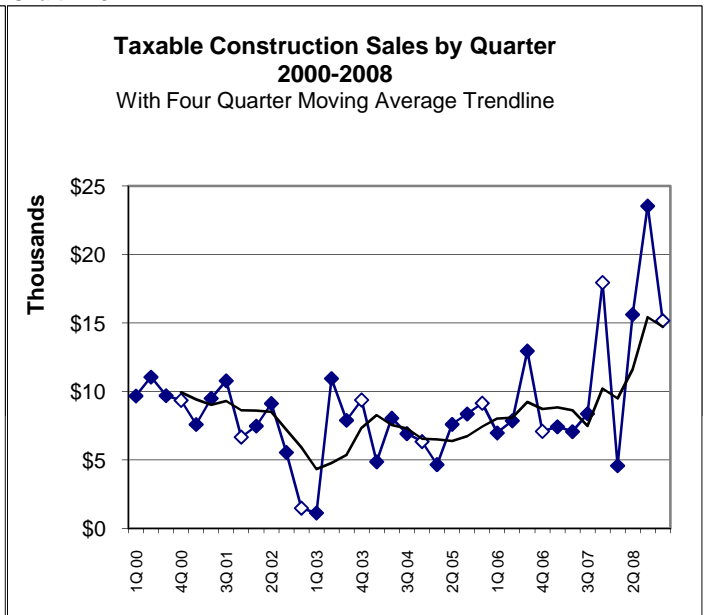


Chart 12.33

Taxable Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	39,786	3,418,123	1.16%
2001	34,564	3,359,279	1.03%
2002	23,653	3,272,389	0.72%
2003	29,348	3,376,944	0.87%
2004	26,204	3,386,312	0.77%
2005	29,768	3,380,980	0.88%
2006	34,880	3,671,079	0.95%
2007	40,834	4,317,728	0.95%
2008	58,927	8,530,781	0.69%

Table 12.17

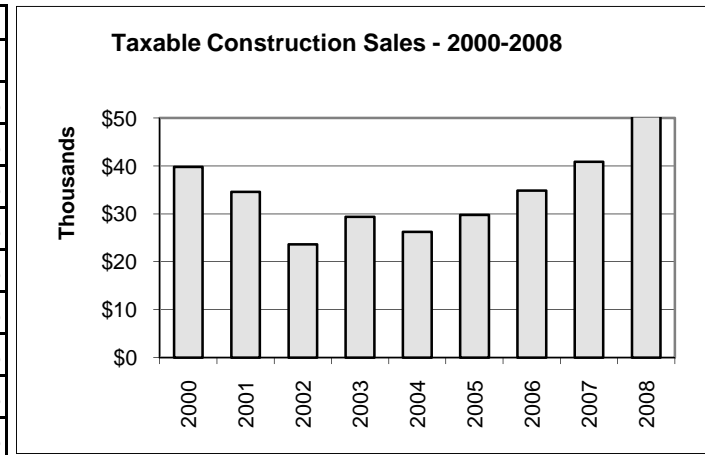


Chart 12.34

# KPB Construction Industry

## Seward Construction Sales

Gross Construction Sales as Percent of Seward Total Sales in \$			
	Construction	Total	Percent
2000	15,650,315	142,158,571	11.0%
2001	20,603,638	148,368,101	13.9%
2002	10,345,114	142,369,626	7.3%
2003	28,119,593	156,961,936	17.9%
2004	30,132,289	166,016,942	18.2%
2005	39,812,044	189,104,993	21.1%
2006	39,567,262	198,357,254	19.9%
2007	20,691,970	195,248,254	10.6%
2008	30,696,120	214,574,775	14.3%

Table 12.18



Chart 12.35

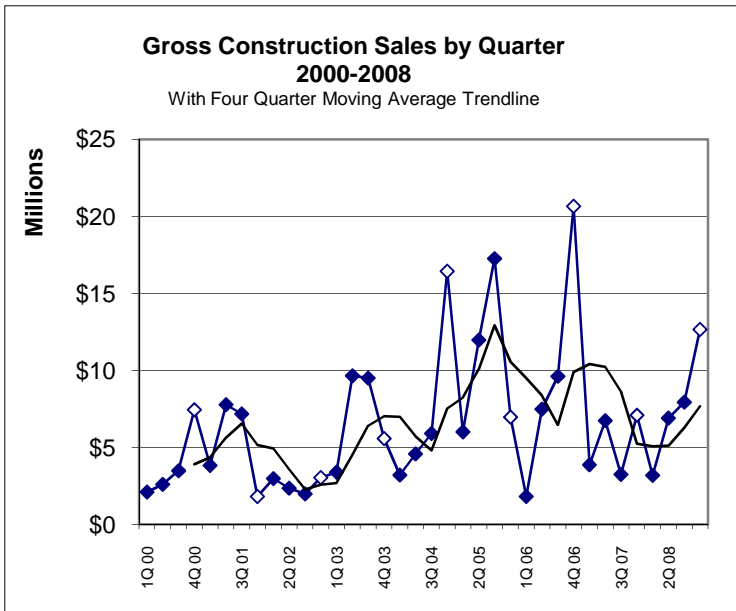


Chart 12.36

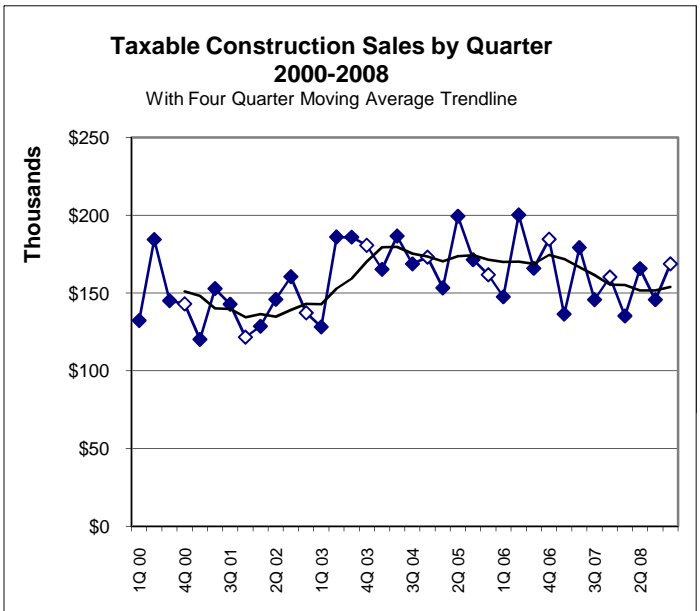


Chart 12.37

Taxable Construction Sales as Percent of Seward Total in \$			
	Construction	Total	Percent
2000	604,363	73,985,426	0.82%
2001	537,118	74,226,591	0.72%
2002	572,000	75,590,722	0.76%
2003	680,387	76,348,733	0.89%
2004	693,308	79,767,208	0.87%
2005	685,553	87,749,003	0.78%
2006	697,846	91,089,954	0.77%
2007	621,401	102,255,726	0.61%
2008	615,140	175,891,484	0.35%

Table 12.19

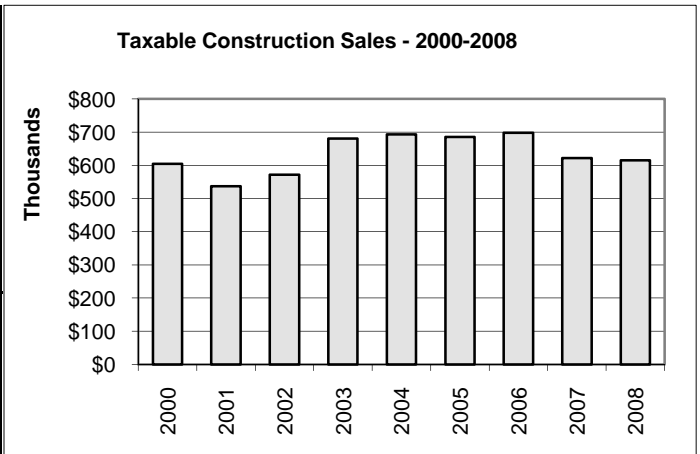


Chart 12.38

# KPB Construction Industry

## Soldotna Construction Sales

Gross Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	20,416,841	289,255,311	7.1%
2001	18,963,703	309,118,231	6.1%
2002	21,251,922	325,900,620	6.5%
2003	18,592,599	337,906,000	5.5%
2004	25,977,708	361,258,879	7.2%
2005	60,647,837	396,033,463	15.3%
2006	73,482,023	432,855,181	17.0%
2007	43,636,826	429,295,387	10.2%
2008	33,873,057	105,003,769	32.3%

Table 12.20



Chart 12.39

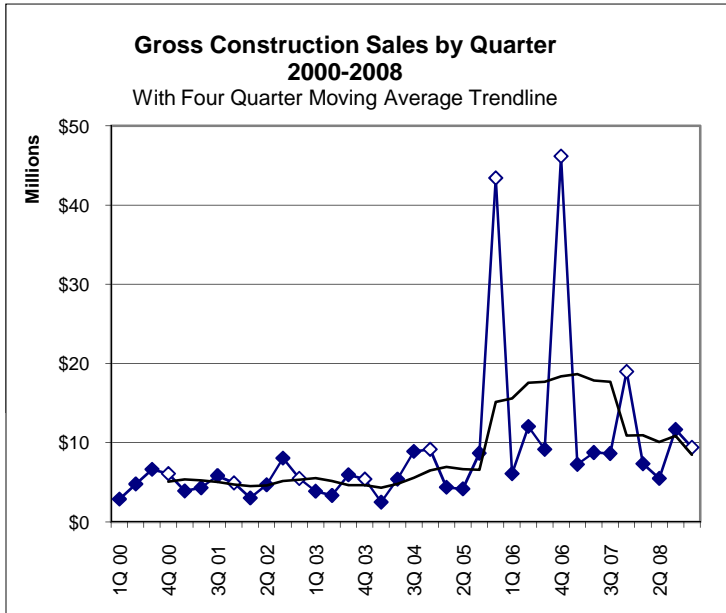


Chart 12.40

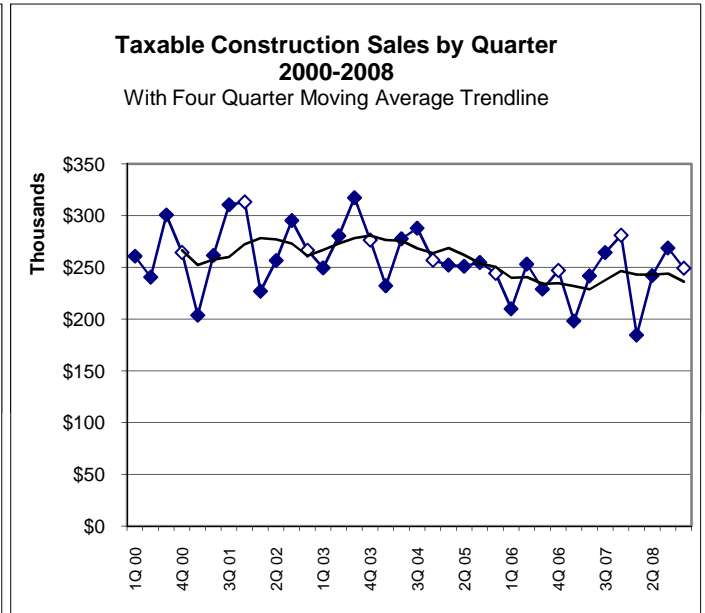


Chart 12.41

Taxable Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	1,066,338	159,436,128	0.67%
2001	1,089,344	172,418,438	0.63%
2002	1,045,440	176,979,392	0.59%
2003	1,123,434	190,627,772	0.59%
2004	1,054,535	200,059,548	0.53%
2005	1,002,298	211,210,444	0.47%
2006	938,809	227,545,027	0.41%
2007	985,188	243,495,221	0.40%
2008	1,294,990	175,891,484	0.74%

Table 12.21

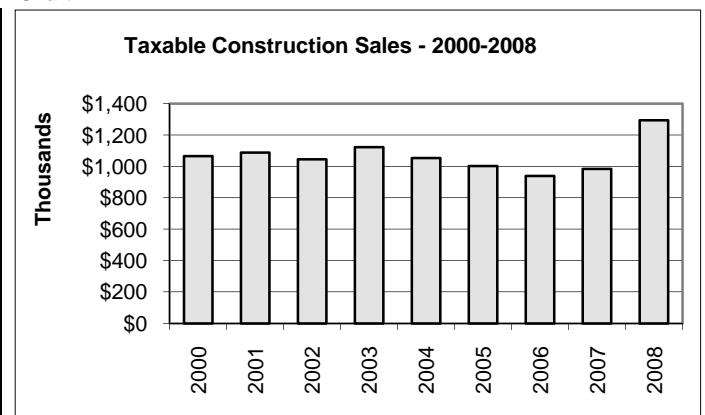


Chart 12.42

# KPB Construction Industry

## Other KPB Construction Sales

Gross Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	83,106,142	708,304,685	11.7%
2001	127,000,040	964,690,717	13.2%
2002	119,165,353	863,129,421	13.8%
2003	123,133,969	862,279,023	14.3%
2004	121,240,100	1,102,803,668	11.0%
2005	126,283,067	1,204,707,798	10.5%
2006	154,241,220	1,249,377,076	12.3%
2007	166,892,716	1,297,877,309	12.9%
2008	149,383,384	1,480,554,810	10.1%

Table 12.22



Chart 12.43

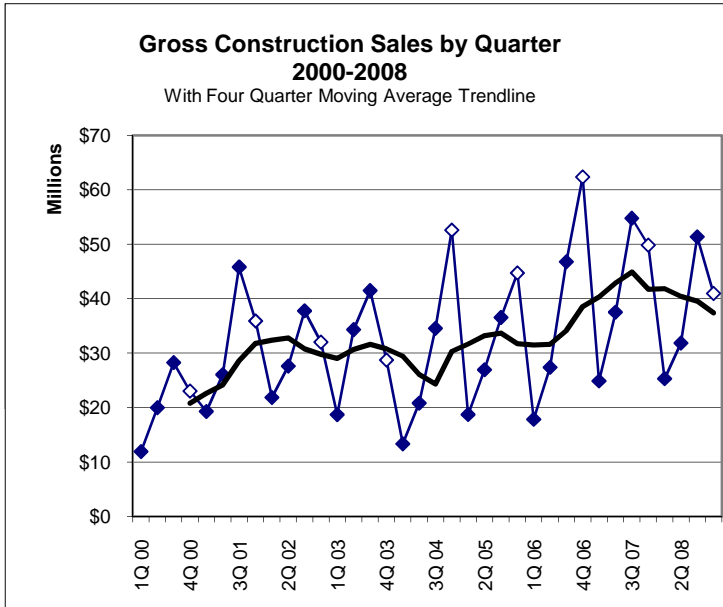


Chart 12.44

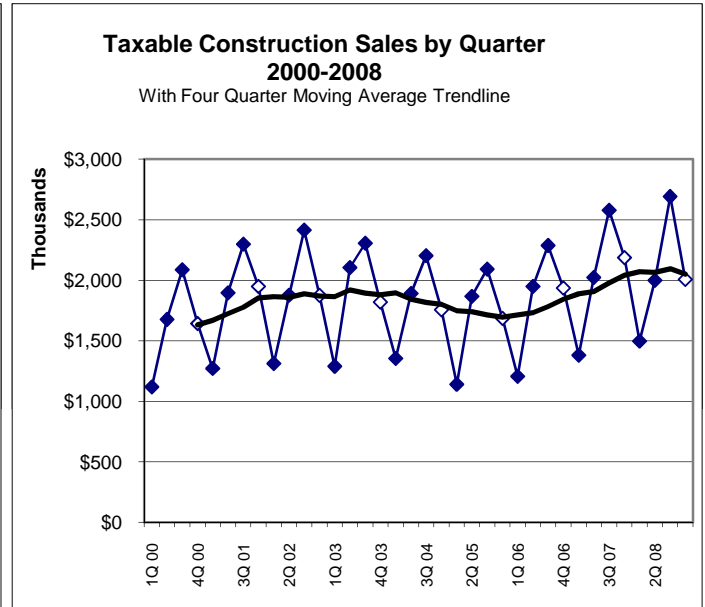


Chart 12.45

Taxable Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	6,524,470	199,342,280	3.27%
2001	7,415,014	211,570,993	3.50%
2002	7,477,704	210,749,282	3.55%
2003	7,519,106	209,723,726	3.59%
2004	7,202,164	218,785,991	3.29%
2005	6,783,831	232,788,665	2.91%
2006	7,378,366	255,609,589	2.89%
2007	8,168,541	283,543,985	2.88%
2008	8,194,860	306,848,624	2.67%

Table 12.23

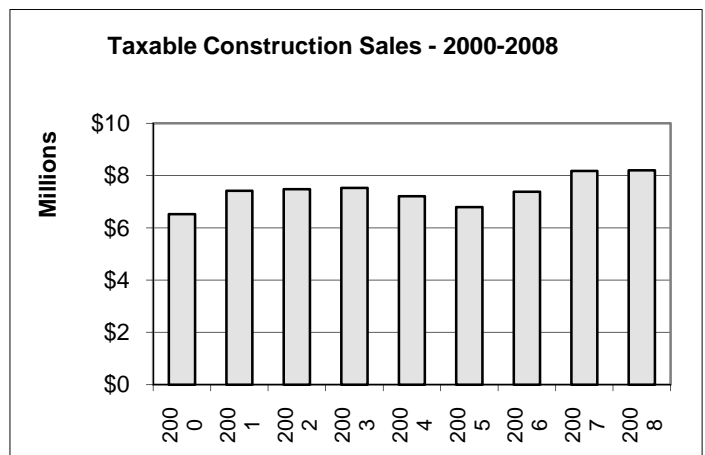


Chart 12.46

# Farm Production



# KPB Farm Production

## KPB Farm Production Values in \$

	Crops	Livestock /Poultry	Total
1991	489,500	147,900	637,400
1992	400,900	161,800	562,700
1993	456,000	112,800	568,800
1994	569,000	149,600	718,600
1995	520,000	127,600	647,600
1996	426,000	112,900	538,900
1997	647,000	217,400	864,400
1998	815,000	256,000	1,071,000
1999	597,000	98,600	695,600
2000	618,000	206,400	824,400
2001	558,000	190,800	748,800
2002	813,000	239,700	1,052,700
2003	920,000	106,100	1,026,100
2004	670,000	194,700	864,700
2005	820,000	235,000	1,055,000
2006	655,000	281,900	936,900
2007	813,000	259,000	1,072,000

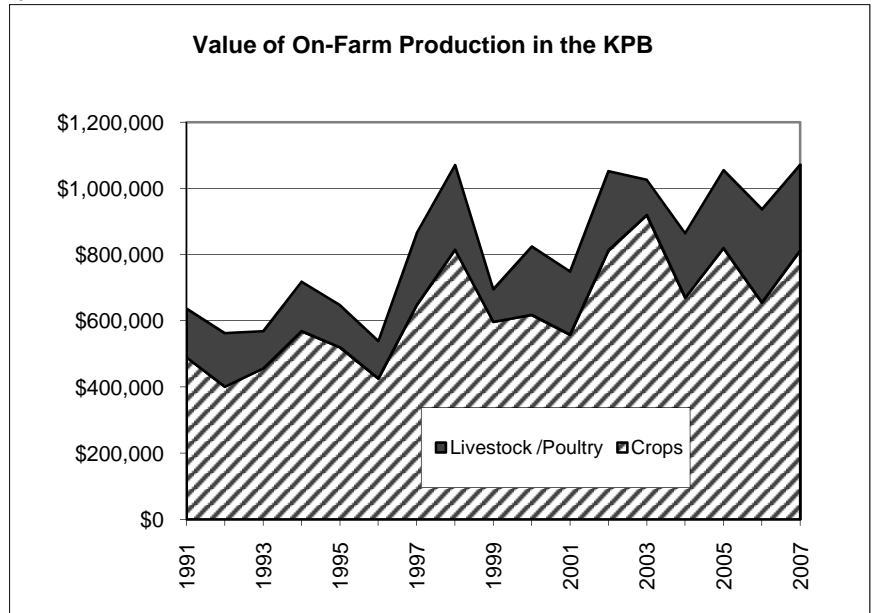


Table 13.1

Chart 13.1

Source - [http://www.nass.usda.gov/Statistics\\_by\\_State/Alaska/Publications/Annual\\_Statistical\\_Bulletin/2007/akonfarm07.pdf](http://www.nass.usda.gov/Statistics_by_State/Alaska/Publications/Annual_Statistical_Bulletin/2007/akonfarm07.pdf)

## KPB Farm Income and Expenses (thousands of dollars)

	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Cash receipts and other income:	3,184	3,393	3,325	3,240	3,420	5,253	2,779	3,724	3,818
Total production expenses:	2,840	3,485	3,722	3,683	4,072	4,220	4,757	4,501	4,586
Total farm labor and proprietor's income after inventory adjustments, statistical	357	106	-135	-182	-451	1114	-335	-605	-573

Table 13.2

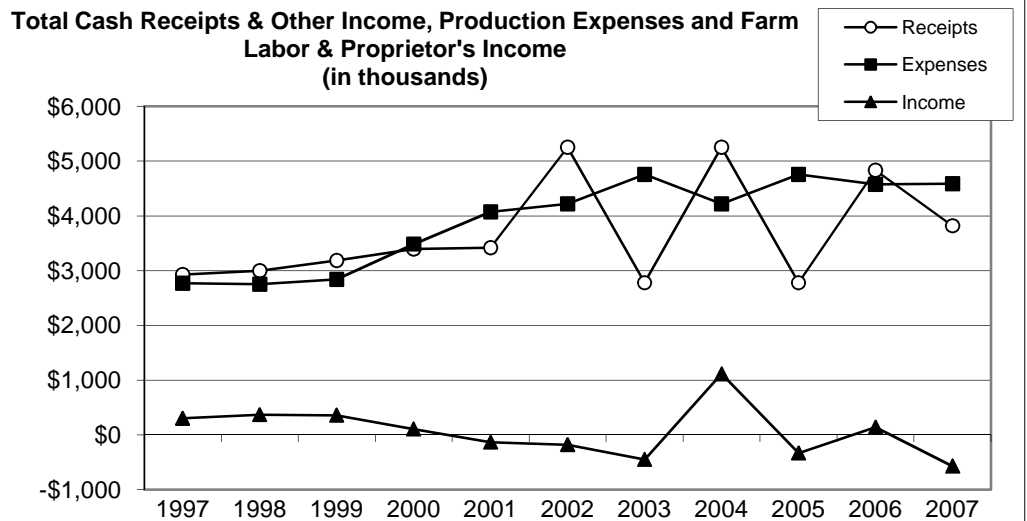


Chart 13.2

Source - <http://www.bea.gov/bea/regional/reis/action.cfm>

# KPB Farm Production

## Alaska, U.S. Prices Received for Crops, Milk

Alaska - in \$						
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)	
1994	3.35	2.50	180.00	19.40	20.54	
1995	3.30	2.55	180.00	18.60	20.56	
1996	3.15	2.50	190.00	19.80	20.53	
1997	3.20	2.50	190.00	20.00	20.51	
1998	3.60	2.60	200.00	20.70	20.30	
1999	3.75	2.45	195.00	20.70	20.90	
2000	3.60	3.15	220.00	20.70	20.30	
2001	3.40	2.50	210.00	20.30	20.50	
2002	3.55	2.60	215.00	20.00	20.40	
2003	3.55	2.55	225.00	19.70	20.60	
2004	3.45	2.45	230.00	19.60	20.60	
2005	3.65	2.55	240.00	20.50	20.40	
2006	3.55	2.45	250.00	20.10	20.10	
2007	3.65	208.00	270.00	20.10	22.80	

Table 13.3

United States - in \$						
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)	
1994	2.03	1.22	86.70	5.58	13.12	
1995	2.89	1.67	82.20	6.77	12.93	
1996	2.74	1.96	95.80	4.93	14.94	
1997	2.38	1.60	100.00	5.64	13.36	
1998	1.98	1.10	84.60	5.56	15.46	
1999	2.13	1.12	76.90	5.76	14.38	
2000	2.11	1.10	84.60	5.08	12.40	
2001	2.22	1.59	96.50	6.99	15.04	
2002	2.72	1.81	92.40	6.67	12.18	
2003	2.83	1.48	85.50	5.89	12.55	
2004	2.48	1.48	89.70	5.62	16.13	
2005	2.53	1.63	98.00	6.90	15.20	
2006	2.85	1.87	109.00	7.42	12.97	
2007	4.02	2.63	133.00	7.12	19.21	

Table 13.4

[http://www.nass.usda.gov/Statistics\\_by\\_State/Alaska/Publications/Annual\\_Statistical\\_Bulletin/2007/akprices07.pdf](http://www.nass.usda.gov/Statistics_by_State/Alaska/Publications/Annual_Statistical_Bulletin/2007/akprices07.pdf)

An economic census is completed every five years by the U.S. Census Bureau for years ending with '2' and with '7.' Data from the most recent economic census, 2002, is presented in the table to the right.

There were 124 farms in the KPB during 2007, up 26 percent from the 98 farms during 2002. Likewise, the total land dedicated to farming increased 5.5 percent from 36,289 acres in 2002 to 38,289 in 2007. The average size, however, decreased from 370 acres to 309 acres over the same period.

Source - <http://censtats.census.gov/cbpnaic/cbpnaic.shtml>

KPB Farms by Value of Sales - 2007	
Less than \$2,500	45
\$2,500 - \$4,999	13
\$5,000 - \$9,999	24
\$10,000 - \$24,999	22
\$25,000 - \$49,999	10
\$50,000 - \$99,999	5
\$100,000 - \$499,999	4
\$500,000 or more	1

Table 13.5

# KPB Farm Production

## Alaska, U.S. Prices Received for Livestock and Poultry

Alaska - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	60.00	68.00	55.00	73.00	945.00	na	35.00
1992	69.00	65.00	54.00	76.00	940.00	na	40.00
1993	65.00	70.00	55.00	81.00	959.00	84.00	45.00
1994	55.00	69.00	56.00	79.00	1,000.00	86.00	50.00
1995	55.00	66.10	56.00	80.00	1,100.00	84.00	50.00
1996	52.50	64.00	57.00	75.00	1,150.00	80.00	55.00
1997	57.30	62.00	55.00	76.00	1,200.00	79.00	60.00
1998	64.00	64.00	57.00	78.00	1,340.00	79.00	55.00
1999	53.80	69.00	59.90	80.00	1,300.00	83.40	65.00
2000	58.40	75.60	60.00	84.00	1,350.00	100.00	67.00
2001	61.00	79.00	65.00	90.00	1,400.00	100.00	65.00
2002	61.50	79.50	70.00	90.00	1,500.00	90.00	60.00
2003	66.00	80.00	70.00	90.00	1,500.00	95.00	60.00
2004	73.00	90.00	80.00	100.00	1,500.00	100.00	60.00
2005	82.00	95.00	85.00	110.00	1,400.00	110.00	60.00
2006	85.00	100.00	90.00	120.00	1,300.00	115.00	65.00
2007	85.00	105.00	90.00	120.00	1,200.00	120.00	65.00

Table 13.6

United States - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	49.10	72.70	49.80	76.60	1,100.00	na	19.70
1992	41.60	71.30	47.40	75.30	1,130.00	na	25.80
1993	45.20	72.60	47.60	76.80	1,160.00	91.20	28.60
1994	39.90	66.70	43.00	69.40	1,170.00	87.20	30.90
1995	40.50	61.80	35.70	65.10	1,130.00	73.10	28.00
1996	51.90	58.70	30.50	62.50	1,090.00	58.40	29.90
1997	52.90	63.10	34.80	66.80	1,100.00	78.90	37.90
1998	34.40	59.60	33.70	62.80	1,120.00	78.80	30.60
1999	30.30	63.40	35.10	66.90	1,280.00	87.80	31.10
2000	42.30	68.60	37.90	72.30	1,340.00	104.00	34.20
2001	44.30	71.30	40.90	75.10	1,500.00	106.00	34.60
2002	33.40	66.50	37.30	70.10	1,600.00	96.40	28.20
2003	37.20	79.70	42.90	84.20	1,340.00	102.00	34.90
2004	49.30	85.90	50.30	90.20	1,580.00	119.00	38.80
2005	50.20	89.70	51.70	94.30	1,770.00	135.00	45.10
2006	46.00	87.20	46.60	92.30	1,730.00	133.00	35.20
2007	46.60	89.90	47.90	95.40	1,830.00	119.00	31.00

Table 13.7

# KPB Farm Production

<b>U.S. Per Capita Consumption Per Year in Pounds</b>										
	<b>Red Meats - trimmed/edible</b>				<b>Poultry-edible</b>		<b>Fresh &amp; Frozen</b>		<b>Canned</b>	
	Beef	Veal	Pork	Lamb/ Mutton	Chicken	Turkey	Fish	Shellfish	Salmon	Tuna
1995	63.5	0.82	48.4	0.85	48.2	13.9	6.2	3.6	0.49	3.3
1996	64.0	0.96	45.2	0.81	48.8	14.3	6.3	3.5	0.52	3.1
1997	62.6	0.84	44.7	0.80	50.0	13.6	6.0	3.7	0.42	3
1998	63.6	0.66	48.2	0.86	50.4	13.9	5.7	4.3	0.29	3.3
1999	64.3	0.58	49.3	0.84	53.6	13.8	5.7	4.3	0.29	3.3
2000	64.5	0.55	47.8	0.83	54.2	13.7	5.6	4.6	0.34	3.5
2001	63.1	0.49	46.9	0.85	54.0	13.8	5.7	4.6	0.40	2.9
2002	64.5	0.48	48.2	0.87	56.8	14.0	6.0	5	0.50	3.1
2003	61.9	0.48	48.4	0.83	57.5	13.7	5.7	5.7	0.40	3.4
2004	62.9	0.4	47.8	0.8	59.3	13.4	5.5	6.3	0.30	3.3
2005	62.4	0.4	46.5	0.8	60.5	13.2	6.1	5.5	0.40	3.1
2006	62.7	0.4	46	0.8	61.3	13.3	6.5	5.8	0.20	2.9
2007	62.2	0.33	47.3	0.84	59.9	13.8	6.6	5.5	0.30	2.7
	<b>Dairy Products - Pounds/Gallons</b>				<b>Fruits (Availability)</b>		<b>Vegetables</b>		<b>Eggs</b>	<b>Mush rooms</b>
	Milk in Gallons Whole & Low Fat	Other Cheese	Amer Cheese	Frozen Dairy Products	Fresh	Processed	Fresh (Retail)	Frozen	# in shell	All Uses
1995	23.9	15.2	11.7	29.0	123.5	151.4	168.6	40.0	172.3	3.1
1996	23.8	15.5	11.8	28.2	126.7	161.3	173.2	42.3	172.3	3.2
1997	23.4	15.7	11.8	28.2	130.1	158.8	177.5	40.6	170.0	3.3
1998	23.0	15.9	11.9	29.0	129.3	161.6	172.8	40.8	172.2	3.3
1999	22.9	16.4	12.6	28.6	138.4	158.5	178.8	41.1	177.9	3.4
2000	23.3	17.1	12.7	28.3	128.7	157.1	184.6	40.6	178.0	3.4
2001	22.0	17.2	12.8	27.5	126.0	162.6	181.8	40.4	180.0	3.3
2002	21.9	17.6	12.8	27.1	127.0	141.7	180.8	39.2	180.1	3.5
2003	21.6	18.0	12.5	27.7	128.2	151.7	185.2	40.4	182.0	3.5
2004	21.2	18.3	12.9	24.6	128.0	150.9	186.3	40.4	179.9	3.5
2005	21.0	18.9	12.7	24.9	126.3	144.4	183.1	38.6	175.2	3.3
2006	21.0	19.4	13.1	24.8	129.1	140.5	181.0	38.0	177.5	3.4
2007	20.7	19.8	12.8	25.2	119.7	137.7	186.9	76.0	169.8	3.4
<b>Miscellaneous - in Pounds or Gallons</b>										
	Wheat Flour	Rice	Corn	Peanuts in shell - Lbs	Refined Sugar Lbs	Butter	Margarine	Coffee in Lbs	Tea in Lbs	Soft Drinks gallons
1995	140.0	17.8	186.9	5.7	64.9	4.4	9.1	6.0	0.84	50.6
1996	146.4	17.9	192.5	5.7	65.2	4.3	9.0	6.6	0.81	51.6
1997	146.8	17.6	196.0	5.8	64.9	4.1	8.4	7.0	0.77	52.7
1998	143.0	18.6	195.5	5.9	64.9	4.4	8.2	7.1	0.88	53.8
1999	144.0	18.7	196.1	6.0	66.3	4.7	7.9	7.5	0.88	53.5
2000	146.3	19.1	191.3	5.8	65.5	4.5	7.5	7.8	0.84	53.2
2001	141.0	19.3	191.4	5.9	64.5	4.4	7.0	7.2	0.87	52.9
2002	136.7	20.1	188.8	5.9	63.2	4.4	6.5	7.1	0.83	52.8
2003	136.7	20.9	188.9	6.4	60.9	4.5	5.3	7.2	0.80	52.5
2004	134.5	20.8	184.7	6.7	61.6	4.6	5.3	7.4	0.85	52.4
2005	134.2	20.5	186.1	6.6	63.1	4.6	4.0	7.2	0.85	51.6
2006	134.5	20.7	182.5	6.5	62.3	4.7	4.8	7.3	0.89	50.6
2007	125.8	20.5	184.3	6.3	62.0	4.7	4.5	9.6	0.90	48.8

Table 13.8

Source - <http://ers.usda.gov/Data/foodconsumption/FoodAvailSpreadsheets.htm#mtpcc>

# Manufacturing

# Manufacturing

## Overview

KPB manufacturing LOB's involve two basic products, seafood and hydrocarbons. As noted in the table below, of the 1,022 individuals employed in manufacturing 556 were involved in food processing while 66 were employed in the transportation equipment field. Participation in the remaining fields has been withheld due to few participants and confidentiality concerns.

<b>KPB Manufacturing Average Monthly Employment, Earnings - 2004-2008</b>											
		KPB Average Monthly Employment					KPB Average Monthly Earnings - in \$				
		2004	2005	2006	2007	2008	2004	2005	2006	2007	2008
Manufacturing		1,273	1,234	1,137	1,063	1,022	3,845	4,156	4,120	4,416	4,104
311	Food	626	624	602	546	556	1,911	2,092	*	2123	2115
312	Beverage and Tobacco Products	0	1	3	6	*	0	*	*	*	*
314	Textile Products	15	12	13	14	*	2,516	*	*	*	*
321	Wood Products	73	56	8	5	*	*	*	*	*	*
323	Printing and Support Activities	0	0	1	2	*	0	0	*	*	*
324	Petroleum & Coal Products	169	171	181	185	*	*	*	*	*	*
325	Chemicals	222	196	162	141	*	*	*	*	*	*
327	Nonmetallic Mineral Products	37	38	36	32	*	*	*	*	*	*
332	Fabricated Metal Products	47	51	54	58	*	*	3,873	4,077	4,512	*
333	Machinery	1	4	7	7	*	*	*	1,347	*	*
336	Transportation Equipment	73	68	59	60	66	*	2,642	2,614	2,932	3,192
337	Furniture & Related Products	10	11	7	7	*	*	2,261	2,482	2,233	*
338	Miscellaneous	2	3	2	2	*	*	*	*	*	*

Table 15.1

\*- Confidential due to few participants.

<b>KPB Annual Manufacturing Total Earnings - 2004-2008 - in \$</b>						
		2004	2005	2006	2007	2008
Manufacturing		58,748,658	61,543,467	56,203,067	56,332,057	50,304,904
311	Food	14,354,038	*	13,476,085	13,901,624	14,092,024
312	Beverage and Tobacco Products	0	*	*	*	*
314	Textile Products	*	*	*	*	*
321	Wood Products	2,206,965	*	*	*	*
323	Printing and Support Activities	0	*	*	*	*
324	Petroleum & Coal Products	*	*	*	*	*
325	Chemicals	*	*	*	*	*
327	Nonmetallic Mineral Products	*	*	*	*	*
332	Fabricated Metal Products	2,152,211	2,366,290	2,629,609	3,122,602	*
333	Machinery	*	*	118,556	*	*
336	Transportation Equipment	2,251,478	2,161,195	1,853,687	2,116,976	2,543,780
337	Furniture & Related Products	253,564	291,657	210,991	183,089	*
338	Miscellaneous	*	*	*	*	*

Table 15.2

# Manufacturing

Manufacturing Lines of Business Participants - 2005-2008														
	by Area				Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2005	2006	2007	2008		2005	2006	2007	2008		2005	2006	2007	2008
Anchor Point	17	13	15	16	6.7%	323	299	308	274	-11.0%	5.3%	4.3%	4.9%	5.8%
Beluga	0	0	0	0	NA	0	1	1	2	100.0%	NA	NA	0.0%	0.0%
Clam Gulch	6	1	2	4	100.0%	44	37	39	36	-7.7%	13.6%	2.7%	5.1%	11.1%
Cooper Landing	6	6	3	4	33.3%	132	121	94	93	-1.1%	4.5%	5.0%	3.2%	4.3%
Fritz Creek	8	10	13	9	-30.8%	95	101	93	77	-17.2%	8.4%	9.9%	14.0%	11.7%
Halibut Cove	2	2	2	1	-50.0%	14	14	15	21	40.0%	14.3%	14.3%	13.3%	4.8%
Homer	99	97	77	70	-9.1%	1,844	1,918	1,737	1,500	-13.6%	5.4%	5.1%	4.4%	4.7%
Hope	2	2	2	2	0.0%	52	52	51	49	-3.9%	3.8%	3.8%	3.9%	4.1%
Kasilof	30	27	23	24	4.3%	292	275	283	248	-12.4%	10.3%	9.8%	8.1%	9.7%
Kenai	61	60	54	44	-18.5%	1,366	1,387	1,335	1,195	-10.5%	4.5%	4.3%	4.0%	3.7%
Moose Pass	2	2	1	0	-100.0%	44	44	37	37	0.0%	4.5%	4.5%	2.7%	0.0%
Nanwalek	0	0	0	0	NA	3	3	4	12	200.0%	0.0%	0.0%	0.0%	0.0%
Nikiski	24	23	14	10	-28.6%	259	229	222	195	-12.2%	9.3%	10.0%	6.3%	5.1%
Nikolaevsk	0	0	0	0	NA	15	16	18	12	-33.3%	0.0%	0.0%	0.0%	0.0%
Ninilchik	14	16	12	8	-33.3%	228	247	221	176	-20.4%	6.1%	6.5%	5.4%	4.5%
Port Graham	0	0	0	0	NA	15	8	10	12	20.0%	0.0%	0.0%	0.0%	0.0%
Seldovia	8	3	2	3	50.0%	92	88	84	79	-6.0%	8.7%	3.4%	2.4%	3.8%
Seward	25	21	18	14	-22.2%	739	700	699	664	-5.0%	3.4%	3.0%	2.6%	2.1%
Soldotna	86	90	77	81	5.2%	2,073	2,022	1,859	1,500	-19.3%	4.1%	4.5%	4.1%	5.4%
Sterling	21	18	17	14	-17.6%	412	386	371	365	-1.6%	5.1%	4.7%	4.6%	3.8%
Tyonek	0	0	0	0	NA	13	12	10	9	-10.0%	0.0%	0.0%	0.0%	0.0%
Total	411	391	332	304	-8.4%	8,055	7,960	7,491	6,556	-12.5%	5.1%	4.9%	4.4%	4.6%

Table 15.3

There were 6,556 business licenses issued for activity in the KPB during 2008 with 304 issued for manufacturing activity. Manufacturing gross sales reached \$262,581,508 for 8.3% of reported gross sales. Taxable sales of \$8,880,367 were 0.1% of the KPB total. Although the sector is not a significant source of sales tax revenue, it does provide economic activity and supports sectors that do provide sales tax revenues.

The Census Bureau presents County Business Pattern data annually, though delayed. The most recent data, 2007, follows.

Description	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Manufacturing	748	11,277	55,027	66
Food Manufacturing	246	885	13,206	26
Beverage & Tobacco Manu	0-19	NA	NA	6
Textile, Apparel, Wood	0-19	NA	NA	7
Petroleum & Coal Prod	NA	NA	NA	2
Chemical Manufacturing	NA	NA	NA	1
Misc/Other	NA	NA	NA	24

Table 15.4

# Manufacturing

## KPB Gross and Taxable Sales History - Manufacturing

Manufacturing Gross Sales as Percent of KPB Total in \$			
	Manufacturing	KPB Total Gross	Manu as Percent of KPB Gross
2000	99,618,160	1,644,612,118	6.1%
2001	218,579,373	1,967,529,469	11.1%
2002	140,445,849	1,878,753,942	7.5%
2003	141,819,051	1,921,362,790	7.4%
2004	180,746,841	2,336,105,247	7.7%
2005	249,940,567	2,571,766,238	9.7%
2006	178,665,554	2,701,313,985	6.6%
2007	196,516,138	2,805,925,989	7.0%
2008	262,581,508	3,159,657,109	8.3%

Table 15.5

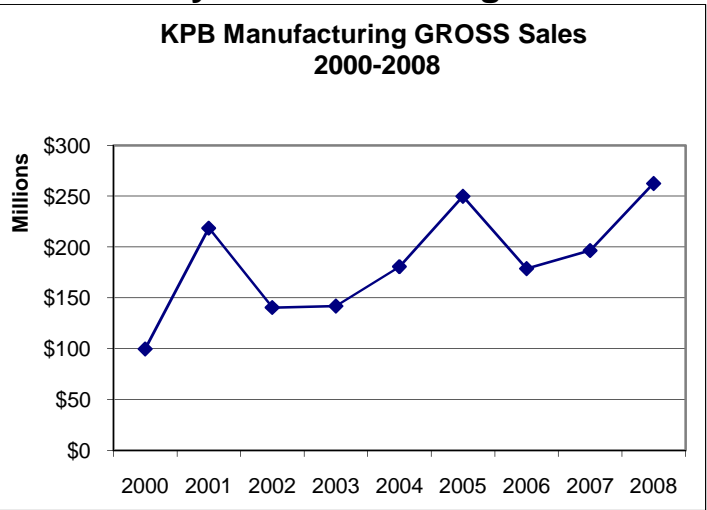


Chart 15.1

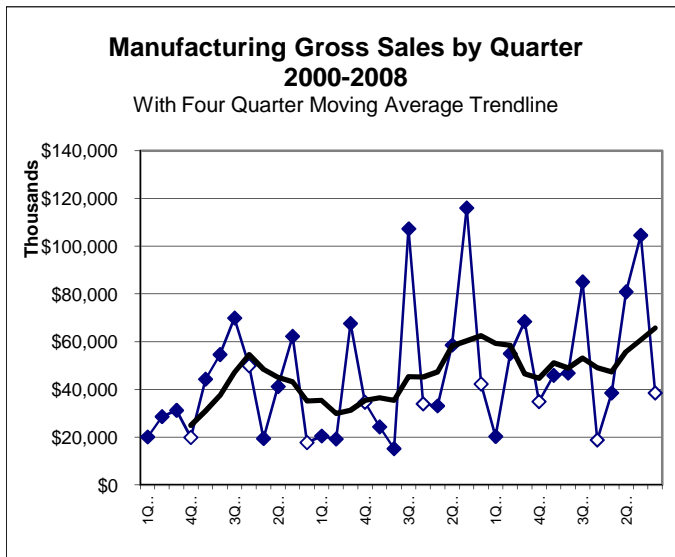


Chart 15.2

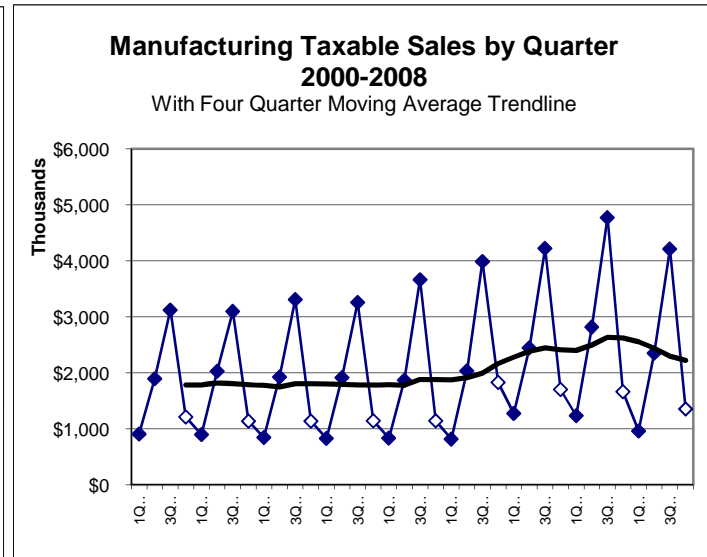


Chart 15.3

Manufacturing Taxable Sales as Percent of KPB Total in \$			
	Manufacturing	KPB Total Taxable	Manu as Percent of KPB Txbl
2000	7,133,317	667,100,237	1.1%
2001	7,157,060	705,903,781	1.0%
2002	7,220,064	724,562,581	1.0%
2003	7,142,669	733,121,166	1.0%
2004	7,514,683	781,348,502	1.0%
2005	8,668,508	825,422,795	1.1%
2006	9,646,793	887,941,636	1.1%
2007	10,486,664	967,190,987	1.1%
2008	8,880,367	1,026,854,330	0.9%

Table 15.6

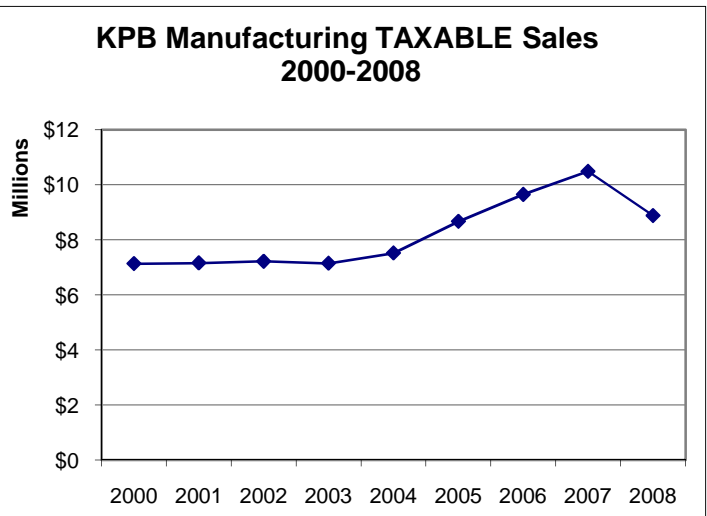


Chart 15.4



# Manufacturing

## Homer

Manufacturing Gross Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,416,147	215,981,724	2.0%
2001	4,162,295	229,703,507	1.8%
2002	5,765,394	263,240,684	2.2%
2003	5,613,784	274,073,782	2.0%
2004	5,420,061	290,423,752	1.9%
2005	5,923,968	309,268,753	1.9%
2006	6,236,271	356,227,707	1.8%
2007	7,469,355	353,452,150	2.1%
2008	7,088,639	382,914,299	1.9%

Table 15.7



Chart 15.5

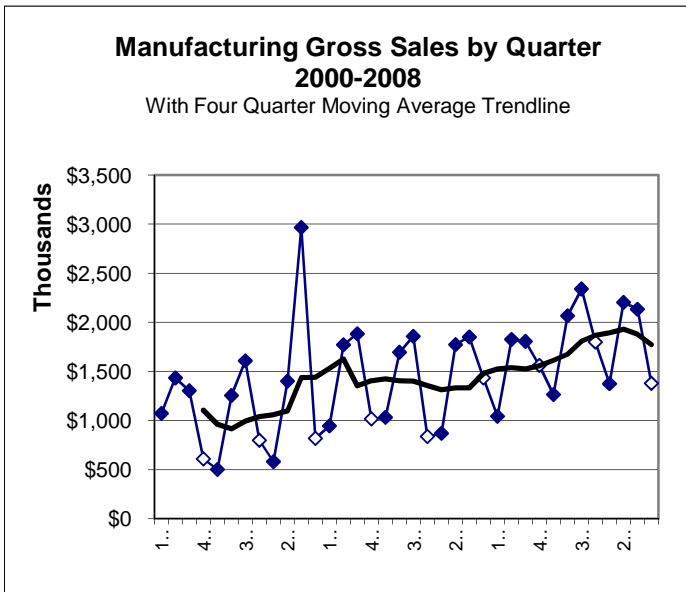


Chart 15.6

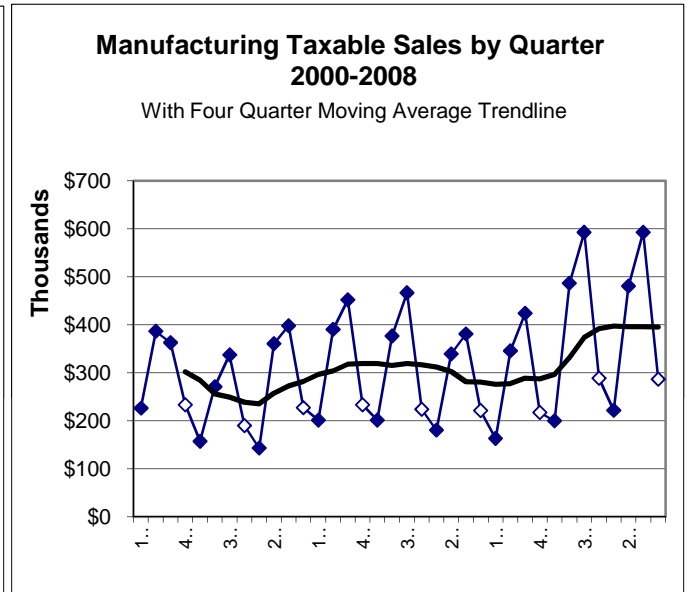


Chart 15.7

Manufacturing Taxable Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,208,446	103,190,116	1.2%
2001	955,072	107,311,539	0.9%
2002	1,128,514	121,292,548	0.9%
2003	1,276,489	131,729,196	1.0%
2004	1,267,771	139,975,581	0.9%
2005	1,121,485	144,757,649	0.8%
2006	1,149,768	153,385,392	0.7%
2007	1,567,291	173,010,794	0.9%
2008	1,581,031	166,500,949	0.9%

Table 15.8

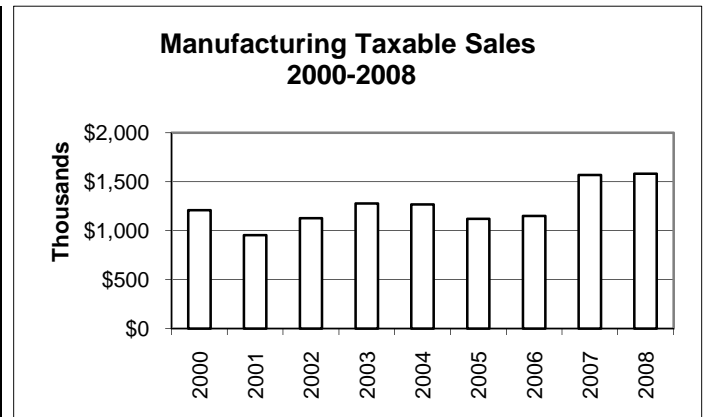


Chart 15.8

# Manufacturing

## Kenai

Manufacturing Gross Sales as Percent of Kenai Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	7,720,247	283,644,502	2.7%
2001	17,967,279	310,399,442	5.8%
2002	17,770,220	279,295,714	6.4%
2003	26,455,314	282,882,495	9.4%
2004	26,232,173	407,272,175	6.4%
2005	33,428,325	465,779,952	7.2%
2006	29,206,480	456,932,044	6.4%
2007	32,688,259	520,557,074	6.3%
2008	38,110,739	607,676,556	6.3%

Table 15.9

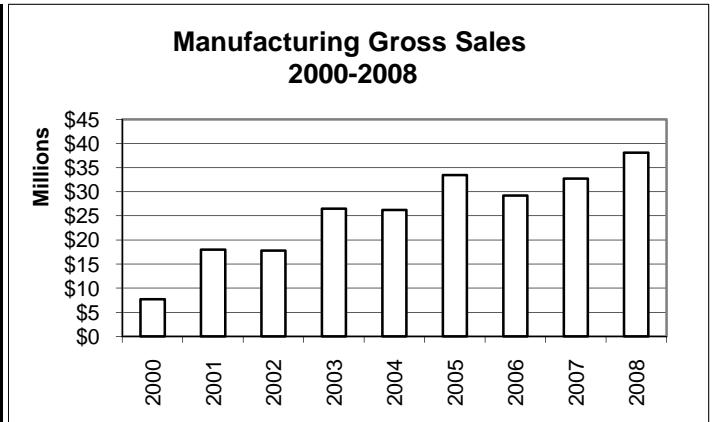


Chart 15.9

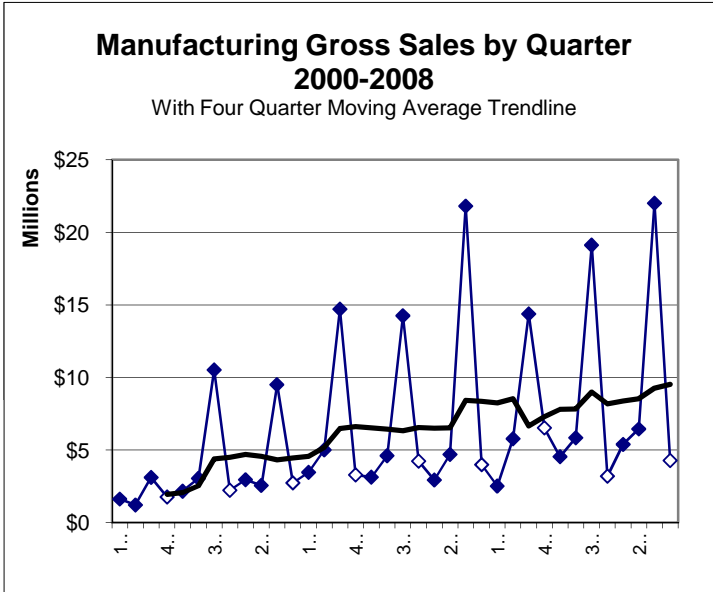


Chart 15.10

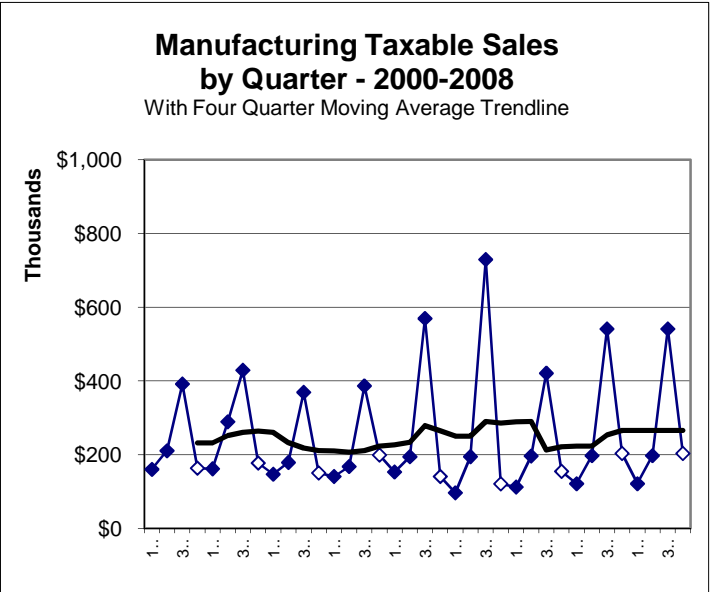


Chart 15.11

Manufacturing Taxable Sales as Percent of Kenai Total Sales in \$			
	Manufacturing	Total Area Sales	Percent
2000	926,226	127,728,164	0.7%
2001	1,056,980	137,016,941	0.8%
2002	844,835	136,678,248	0.6%
2003	893,384	121,314,795	0.7%
2004	1,057,618	139,373,862	0.8%
2005	1,140,898	145,536,054	0.8%
2006	883,767	156,640,595	0.6%
2007	1,061,647	175,891,484	0.6%
2008	939,292	167,077,378	0.6%

Table 15.10

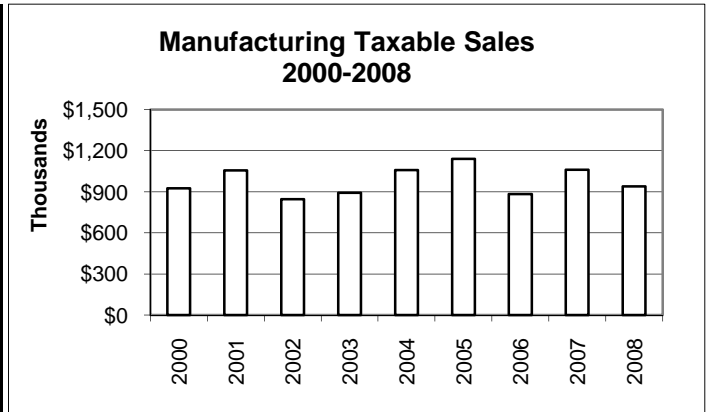


Chart 15.12

# Manufacturing

## Seldovia

Manufacturing Gross Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	14,800	5,267,325	0.3%
2001	8,413	5,249,471	0.2%
2002	11,737	4,817,877	0.2%
2003	80,028	7,259,554	1.1%
2004	23,842	8,329,831	0.3%
2005	24,294	6,871,279	0.4%
2006	12,259	7,564,723	0.2%
2007	11,163	9,495,815	0.1%
2008	31,677	8,530,781	0.4%

Table 15.11

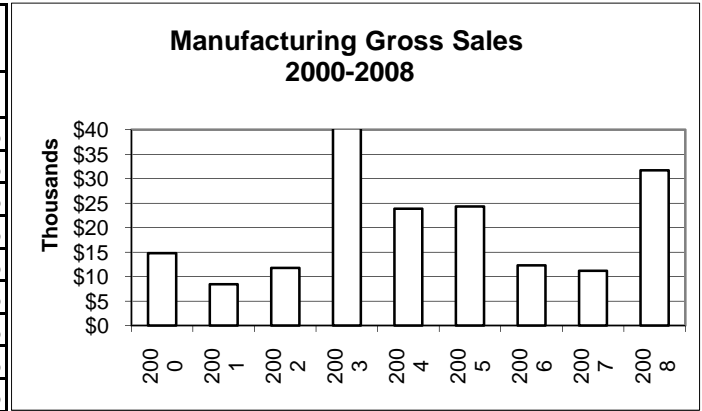


Chart 15.13

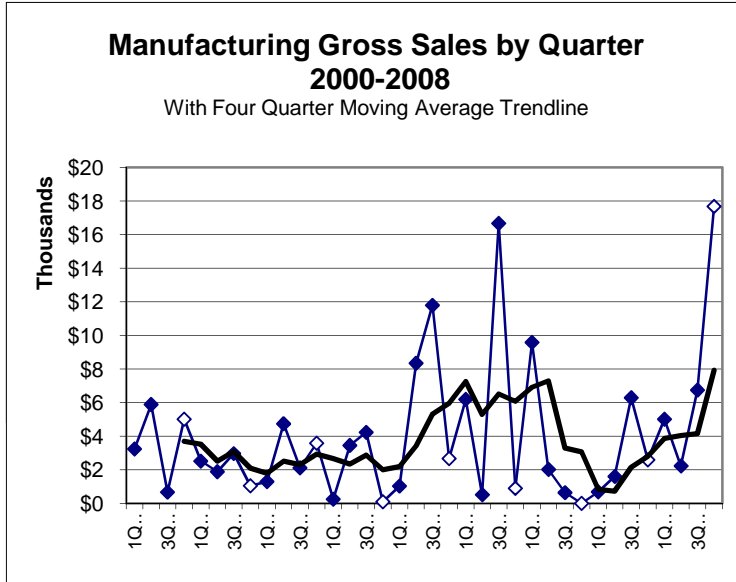


Chart 15.14

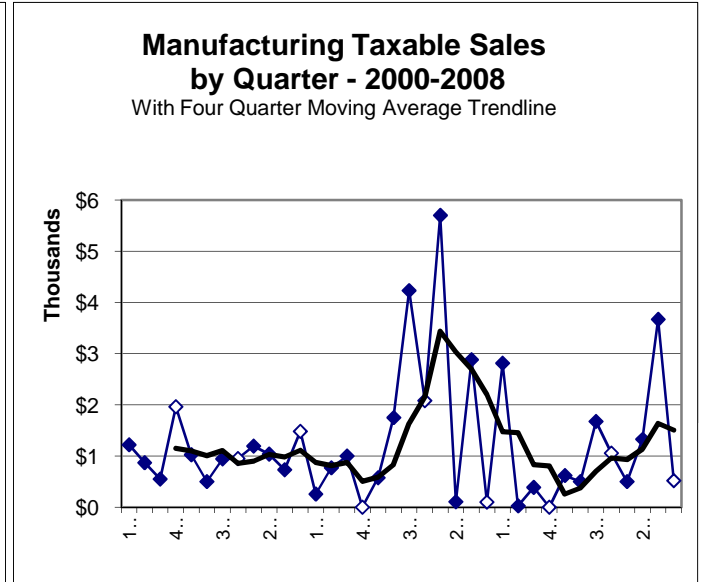


Chart 15.15

Manufacturing Taxable Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,594	3,418,123	0.1%
2001	3,418	3,359,279	0.1%
2002	4,445	3,272,389	0.1%
2003	2,027	3,376,944	0.1%
2004	8,636	3,386,312	0.3%
2005	8,788	3,380,980	0.3%
2006	3,230	3,671,079	0.1%
2007	3,849	4,317,728	0.1%
2008	6,015	5,004,876	0.1%

Table 15.12

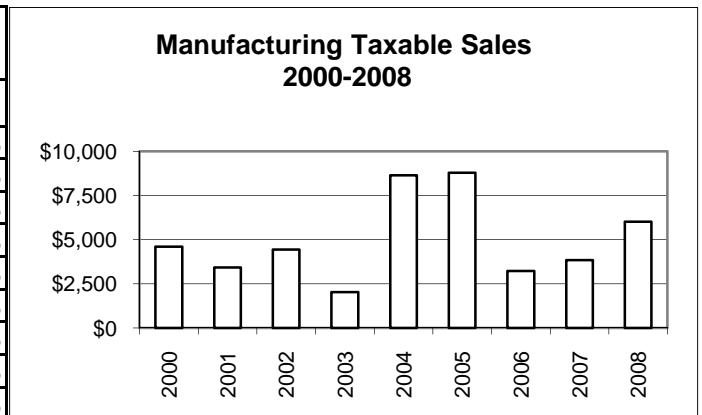


Chart 15.16

# Manufacturing

## Seward

Manufacturing Gross Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	10,703,628	142,158,571	7.5%
2001	12,932,420	148,368,101	8.7%
2002	12,437,596	142,369,626	8.7%
2003	13,462,919	156,961,936	8.6%
2004	10,505,152	166,016,942	6.3%
2005	13,089,654	189,104,993	6.9%
2006	10,825,783	198,357,254	5.5%
2007	17,919,182	195,248,254	9.2%
2008	17,453,128	214,574,775	8.1%

Table 15.13

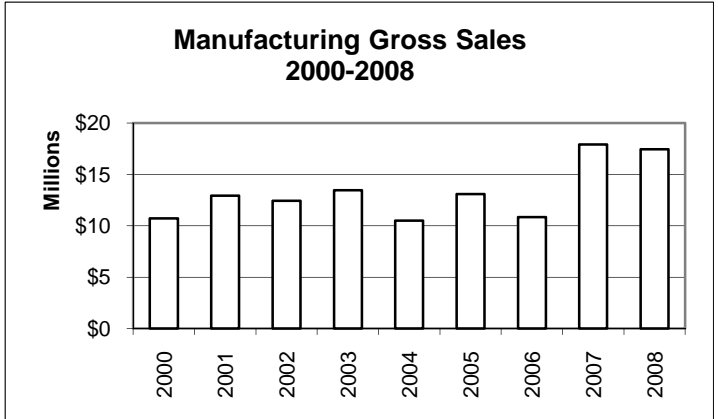


Chart 15.17

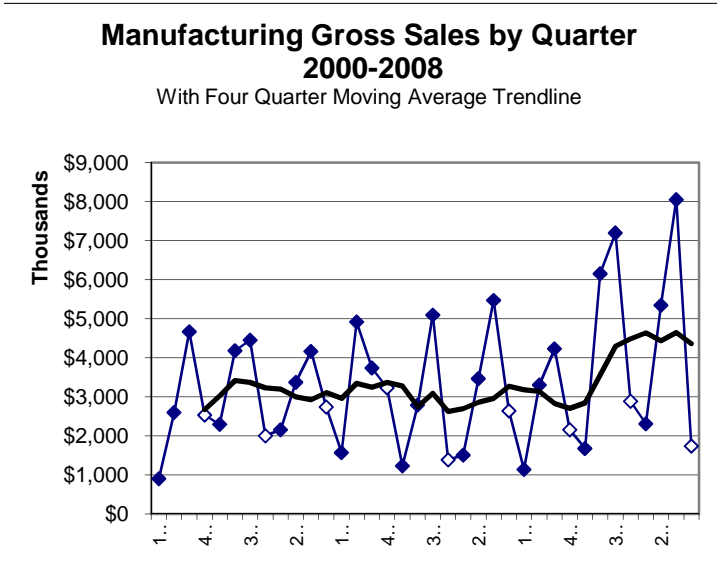


Chart 15.18

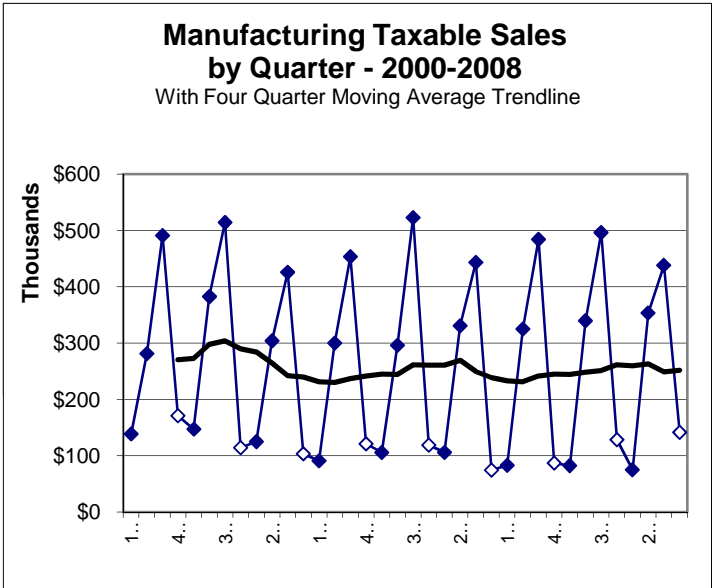


Chart 15.19

Manufacturing Taxable Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,082,077	73,985,426	1.5%
2001	1,158,073	74,226,591	1.6%
2002	958,488	75,590,722	1.3%
2003	965,413	76,348,733	1.3%
2004	1,043,346	79,767,208	1.3%
2005	954,243	87,749,003	1.1%
2006	979,243	91,089,954	1.1%
2007	1,046,510	102,255,726	1.0%
2008	1,007,740	105,003,769	1.0%

Table 15.14

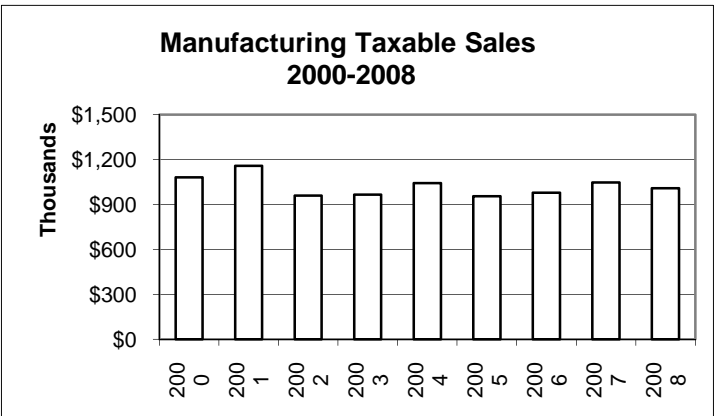


Chart 15.20

# Manufacturing

## Soldotna

Manufacturing Gross Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,732,168	289,255,311	1.6%
2001	7,560,469	309,118,231	2.4%
2002	8,820,408	325,900,620	2.7%
2003	10,450,535	337,906,000	3.1%
2004	7,146,598	361,258,879	2.0%
2005	10,076,540	396,033,463	2.5%
2006	10,866,104	432,855,181	2.5%
2007	11,886,354	429,295,387	2.8%
2008	10,015,150	465,405,888	2.2%

Table 15.15

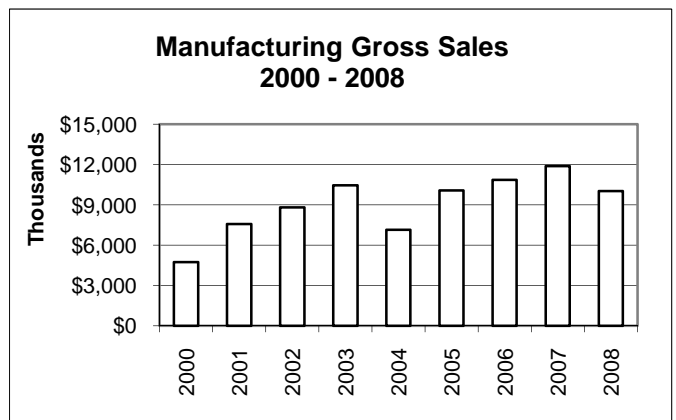


Chart 15.21

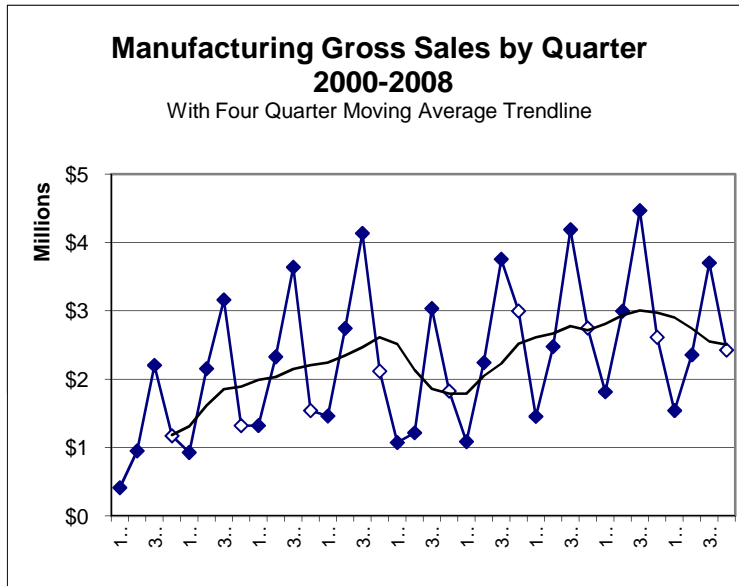


Chart 15.22

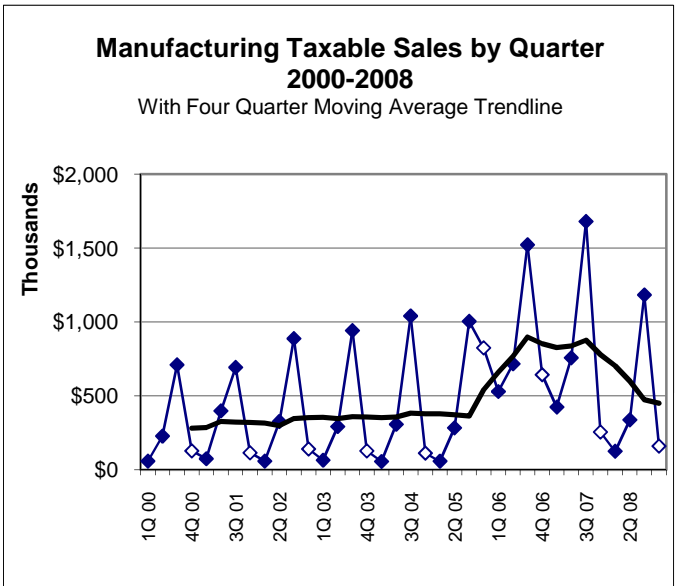


Chart 15.23

Manufacturing Taxable Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,119,189	159,436,128	0.7%
2001	1,274,049	172,418,438	0.7%
2002	1,407,679	176,979,392	0.8%
2003	1,421,516	190,627,772	0.7%
2004	1,511,891	200,059,548	0.8%
2005	2,165,467	211,210,444	1.0%
2006	3,405,902	227,545,027	1.5%
2007	3,114,350	243,495,221	1.3%
2008	1,801,023	261,094,783	0.7%

Table 15.16

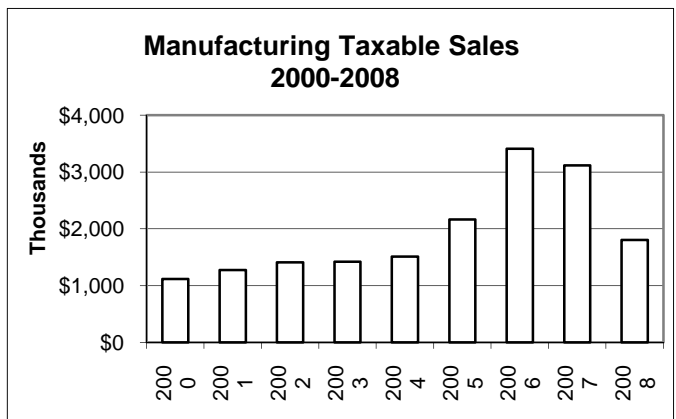


Chart 15.24

# Manufacturing

## Other KPB

Manufacturing Gross Sales as Percent of Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	72,031,170	708,304,685	10.2%
2001	175,948,497	964,690,717	18.2%
2002	95,640,494	863,129,421	11.1%
2003	85,828,471	862,279,023	10.0%
2004	131,419,015	1,102,803,668	11.9%
2005	187,397,786	1,204,707,798	15.6%
2006	121,518,657	1,249,377,076	9.7%
2007	126,541,825	1,297,877,309	9.7%
2008	189,882,175	1,480,554,810	12.8%

Table 15.17

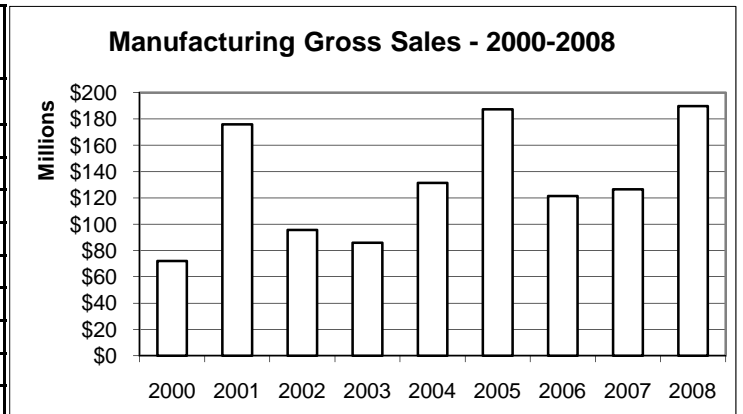


Chart 15.25

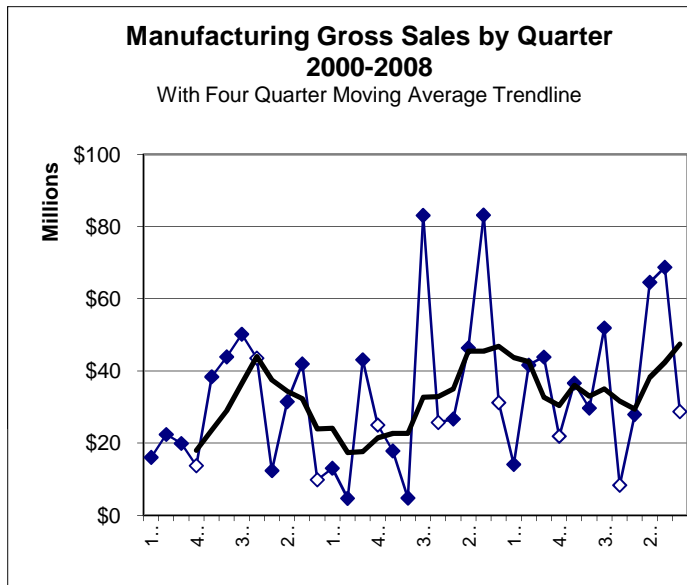


Chart 15.26

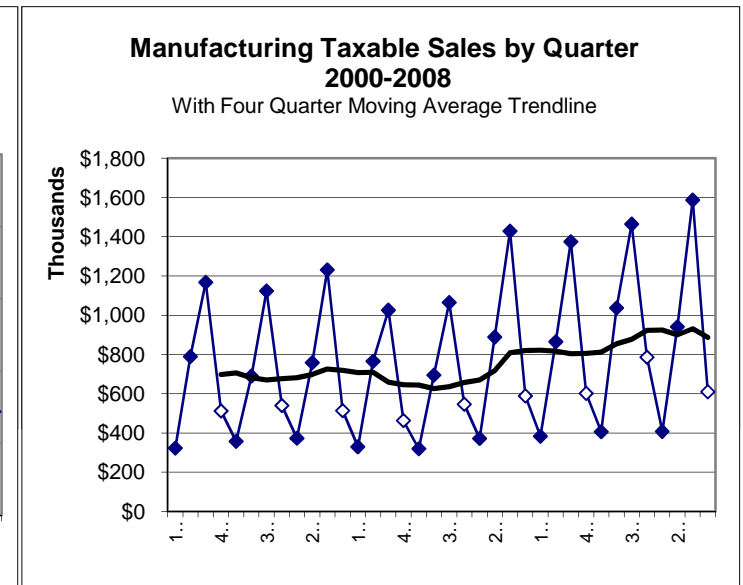


Chart 15.27

Manufacturing Taxable Sales as Percent of Other KPB Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	2,792,785	199,342,280	1.4%
2001	2,709,468	211,570,993	1.3%
2002	2,876,103	210,749,282	1.4%
2003	2,583,840	209,723,726	1.2%
2004	2,625,421	218,785,991	1.2%
2005	3,277,627	232,788,665	1.4%
2006	3,224,883	255,609,589	1.3%
2007	3,693,017	283,543,985	1.3%
2008	3,545,266	306,848,624	1.2%

Table 15.18

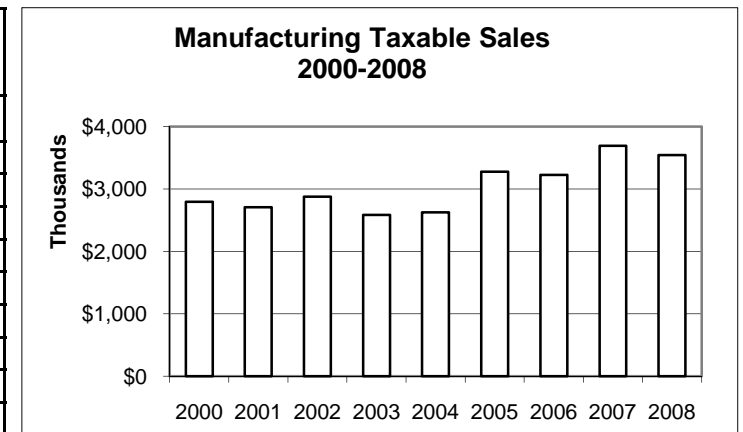


Chart 15.28

# Manufacturing

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# Wholesale and Retail



# KPB Trade Industries

## Overview

While the retail sector is an important source of employment and a solid base for government revenue, the wholesale sector provides economic activity leading to retail purchases. During 2008, average monthly earnings for persons in retail sales was \$2,159, compared to the KPB average monthly earnings of \$3,238. Gross retail sales reached \$809,475,081 while wholesales topped \$629,233,693. Taxable retail sales were \$538,927,936 and wholesales topped \$86,329,055. Buildings providing retail space are dynamic, changing as area economics change. At year end, 541 buildings provide an average 5,639 ft<sup>2</sup> of retail space. KPB retail sales are highly seasonal, due in part to seasonality of several area industries including tourism, commercial fishing, construction and transportation & warehousing.

## Employment

		KPB Annual Average Monthly Employment by NAICS Trade LOB's 2002-2008*						
		2002	2003	2004	2005	2006	2007	2008
423-5	Wholesale Employment	268	197	239	249	217	224	227
441-54	Retail Employment	2,330	2,264	2,359	2,400	2,499	2,496	2,500
441	Motor vehicle and Parts Dealers	330	353	325	317	286	256	269
442	Furniture and Home Furnishings	42	43	39	42	47	46	44
443	Electronics and Appliances	53	46	47	47	46	52	47
444	Building Material and Garden	245	288	367	350	421	427	428
445	Food and Beverages	569	571	589	674	717	727	725
446	Health and Personal Care	60	68	64	65	68	74	84
447	Gasoline Stations	117	125	155	144	160	155	146
448	Clothing & Clothing Accessories	41	51	44	75	83	83	82
451	Sporting Goods, Books, Music, etc.	76	100	97	101	104	99	97
452	General Merchandise	466	393	394	363	338	369	379
453	Miscellaneous	119	125	120	130	125	139	135
454	Nonstore Retailers	213	107	118	91	102	71	65
	Total Trade Employment	2,598	2,461	2,598	2,649	2,716	2,720	2,727

Table 16.1 \* - Totals may not add due to rounding.

## Earnings

KPB Average Monthly PR Earnings in Trades - in \$			
	KPB Retail	KPB Average	Retail as Percent of KPB
2003	2,025	2,756	73.5%
2004	1,998	2,843	70.3%
2005	1,977	2,929	67.5%
2006	2,065	2,997	68.9%
2007	2,096	3,106	67.5%
2008	2,159	3,238	66.7%

Table 16.2a

KPB Average Monthly PR Earnings in Trades - in \$			
	KPB Wholesale	KPB Average	Whsl as Percent of KPB
2003	3,628	2,756	131.6%
2004	3,564	2,843	125.4%
2005	3,559	2,929	121.5%
2006	3,540	2,997	118.1%
2007	3,811	3,106	122.7%
2008	3,429	3,238	105.9%

Table 16.2b

		KPB Trades Annual Payroll Totals - in \$		
		2006	2007	2008
423-5	Wholesale	9,211,039	10,228,607	9,346,295
441-54	Retail	61,904,022	62,768,900	64,743,130
441	Motor vehicle and Parts Dealers	8,196,322	8,142,366	8,430,364
442	Furniture and Home Furnishings	1,306,325	1,328,410	1,302,781
443	Electronics and Appliances	1,200,998	1,493,418	1,421,336
444	Building Material and Garden	12,785,596	12,828,872	13,052,473
445	Food and Beverages	17,025,452	17,382,205	18,087,710
446	Health and Personal Care	2,127,349	2,320,050	2,513,091
447	Gasoline Stations	2,702,827	2,744,660	2,885,034
448	Clothing & Clothing Accessories	1,478,408	1,504,839	1,458,785
451	Sporting Goods, Books, Music, etc	1,986,805	2,016,037	1,906,960
452	General Merchandise	8,418,137	8,827,102	9,406,208
453	Miscellaneous	1,923,021	2,066,138	2,159,322
454	Nonstore Retailers	2,708,506	2,114,804	2,119,067
	Total	71,115,061	72,997,507	74,089,425

Table 16.3

# KPB Trade Industries

## Participants

Trade Business Licenses as Percent of Total - by Area - 2006-2008												
	Area Retail			Annual Change	Area Total			Annual change	Percent of Area Total			
	2006	2007	2008		2006	2007	2008		2006	2007	2008	
Anchor Point	32	31	28	-9.7%	299	308	312	1.3%	10.7%	10.1%	9.0%	
Beluga	0	0	0	NA	1	1	1	0.0%	NA	0.0%	0.0%	
Clam Gulch	4	7	4	-42.9%	37	39	39	0.0%	10.8%	17.9%	10.3%	
Cooper Landing	16	12	10	-16.7%	121	94	105	11.7%	13.2%	12.8%	9.5%	
Fritz Creek	9	4	8	100.0%	101	93	94	1.1%	8.9%	4.3%	8.5%	
Halibut Cove	2	2	2	0.0%	14	15	20	33.3%	14.3%	13.3%	10.0%	
Homer	178	161	165	2.5%	1,918	1,737	1,832	5.5%	9.3%	9.3%	9.0%	
Hope	11	14	9	-35.7%	52	51	44	-13.7%	21.2%	27.5%	20.5%	
Kasilof	31	31	29	-6.5%	275	283	279	-1.4%	11.3%	11.0%	10.4%	
Kenai	170	164	161	-1.8%	1,387	1,335	1,384	3.7%	12.3%	12.3%	11.6%	
Moose Pass	7	4	7	75.0%	44	37	40	8.1%	15.9%	10.8%	17.5%	
Nanwalek	0	0	0	NA	3	4	7	75.0%	0.0%	0.0%	0.0%	
Nikiski	23	0	25	NA	229	222	220	-0.9%	10.0%	0.0%	11.4%	
Nikolaevsk	4	4	6	50.0%	16	18	18	0.0%	25.0%	22.2%	33.3%	
Ninilchik	25	26	28	7.7%	247	221	216	-2.3%	10.1%	11.8%	13.0%	
Port Graham	4	5	5	0.0%	8	10	11	10.0%	50.0%	50.0%	45.5%	
Seldovia	15	13	12	-7.7%	88	84	78	-7.1%	17.0%	15.5%	15.4%	
Seward	89	94	99	5.3%	700	699	720	3.0%	12.7%	13.4%	13.8%	
Soldotna	260	232	252	8.6%	2,022	1,859	1,924	3.5%	12.9%	12.5%	13.1%	
Sterling	48	45	45	0.0%	386	371	376	1.3%	12.4%	12.1%	12.0%	
Tyonek	3	3	4	33.3%	12	10	11	10.0%	25.0%	30.0%	36.4%	
Total	931	852	899	5.5%	7,960	7,491	7,731	3.2%	11.7%	11.4%	11.6%	

Table 16.4

There were 7,731 business licenses issued for activity within the KPB during 2008 with 899 issued for trade related activities, 11.6% of the total. During 2007, the total number of licenses was 7,491 with 852 in the trades industry.

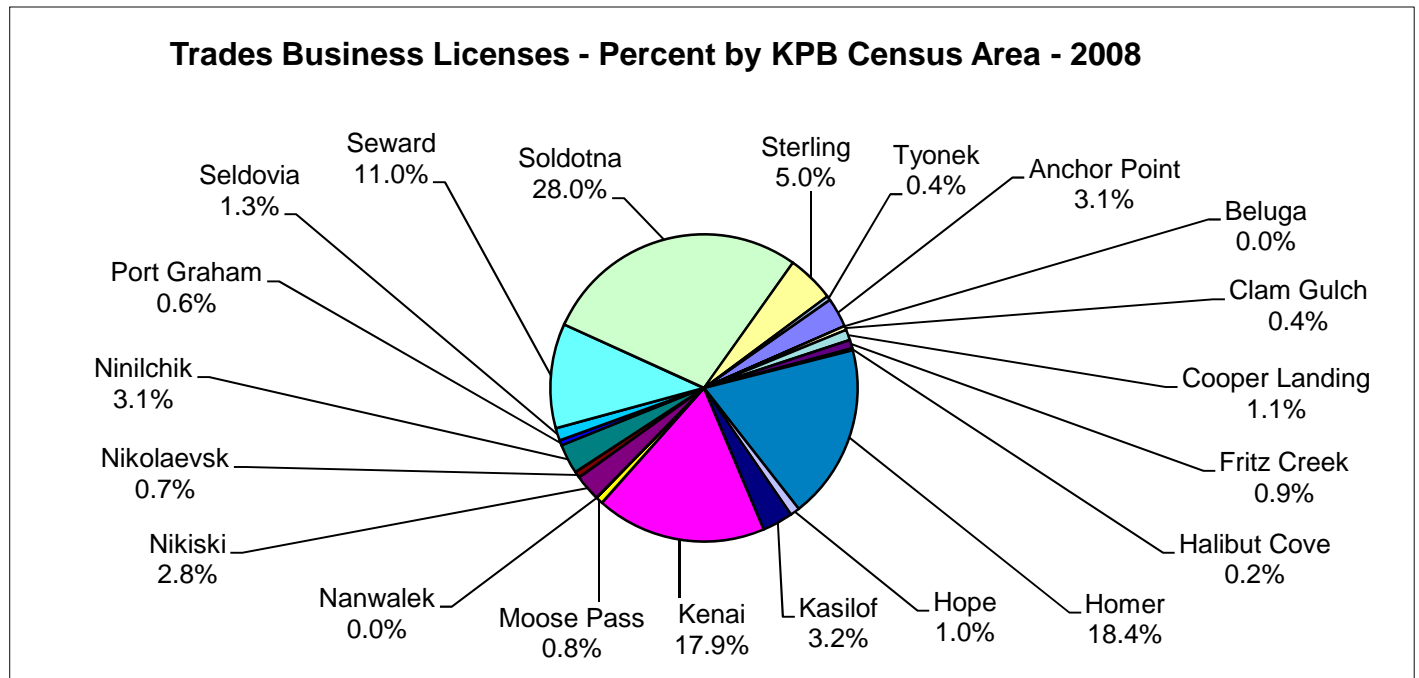


Chart 16.1

# KPB Trade Industries

## KPB Retail Space by Area

Area	2005			2006			2007			2008		
	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area
Homer	53	279,615	5,276	53	280,815	5,298	54	282,971	5,240	53	282,132	5,323
Homer Spit	31	26,609	858	33	27,041	819	31	36,608	1,181	40	47,257	1,181
Kenai	56	690,259	12,326	61	696,138	11,412	58	736,078	12,691	103	822,853	7,989
Nikiski	10	63,918	6,392	14	64,814	4,630	15	70,238	4,683	17	71,198	4,188
Seldovia	7	27,502	3,929	6	18,932	3,155	7	20,192	2,885	9	25,765	2,863
Seward	47	201,232	4,282	46	188,790	4,104	40	203,419	5,085	77	283,261	3,679
Soldotna	53	730,867	13,790	54	714,798	13,327	54	759,723	14,069	59	749,247	12,699
Sterling	10	47,962	4,796	15	54,791	3,653	14	65,990	4,714	21	75,507	3,596
Other	84	458,395	5,457	93	457,689	4,921	96	650,455	6,776	162	693,328	4,280
<b>Total</b>	<b>351</b>	<b>2,526,359</b>	<b>7,198</b>	<b>375</b>	<b>2,503,808</b>	<b>6,677</b>	<b>369</b>	<b>2,825,674</b>	<b>7,658</b>	<b>541</b>	<b>3,050,548</b>	<b>5,639</b>

Table 16.5

Note - Retail space data is being updated over a seven year period as refinement of data continues following implementation of new assessing software. Thank you for your patience during the process.

### Assessed Value of Available Retail Space by Area - January 1, 2008

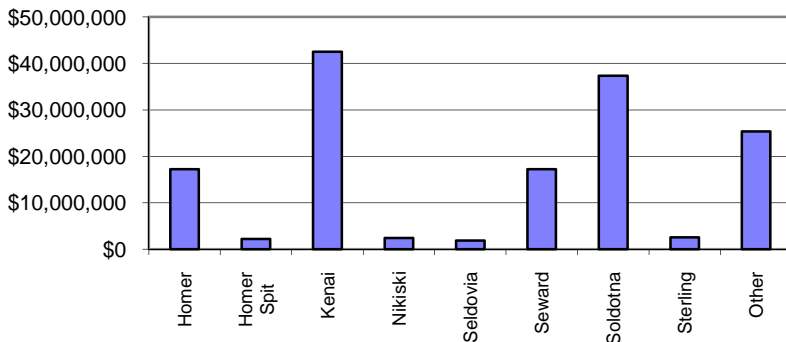


Chart 16.2

### KPB Retail Space

#### Percentage Change 2005-2008

Area	Number of Buildings	Square Feet
Homer	9.8%	9.2%
Homer Spit	7.4%	1.5%
Kenai	19.0%	27.0%
Nikiski	3.1%	2.3%
Seldovia	1.7%	0.8%
Seward	14.2%	9.3%
Soldotna	10.9%	24.6%
Sterling	3.9%	2.5%
Other	29.9%	22.7%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>

Table 16.6

### Percent of Retail Buildings by Area - 2008

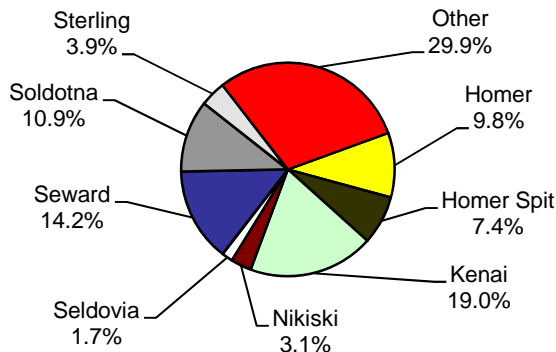


Chart 16.3

### Percent of Retail Square Footage by Area - 2008

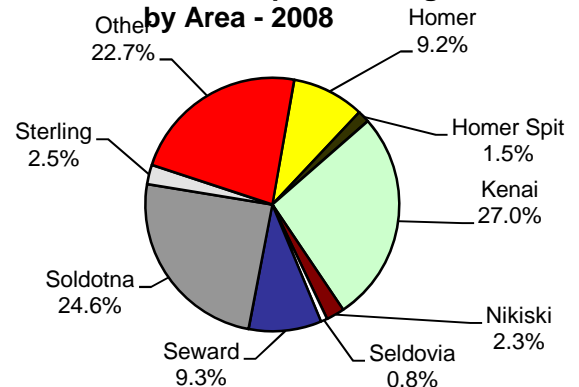


Chart 16.4

# KPB Trade Industries

## KPB Gross Retail Sales

	Retail	Wholesale	Total	Trades as Percent of Ttl
2000	582,771,936	156,851,630	1,644,612,118	35.4%
2001	630,824,715	161,526,905	1,967,529,469	32.1%
2002	629,550,258	166,642,543	1,878,753,942	33.5%
2003	613,498,417	205,736,129	1,921,362,790	31.9%
2004	594,768,014	460,463,293	2,336,105,247	25.5%
2005	619,847,086	468,209,106	2,571,766,238	24.1%
2006	656,477,507	499,886,669	2,701,313,985	24.3%
2007	693,839,923	533,714,308	2,805,925,989	24.7%
2008	809,475,081	629,233,693	3,159,657,109	25.6%

Table 16.7

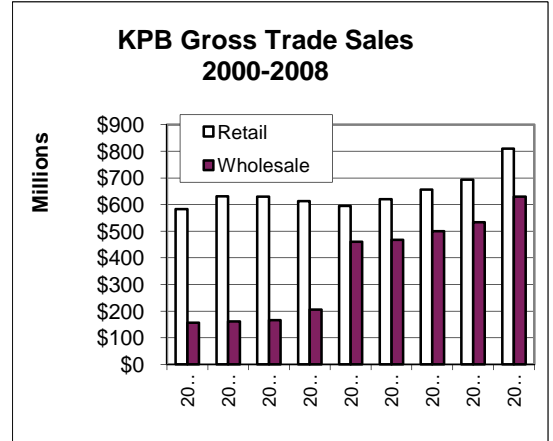


Chart 16.5

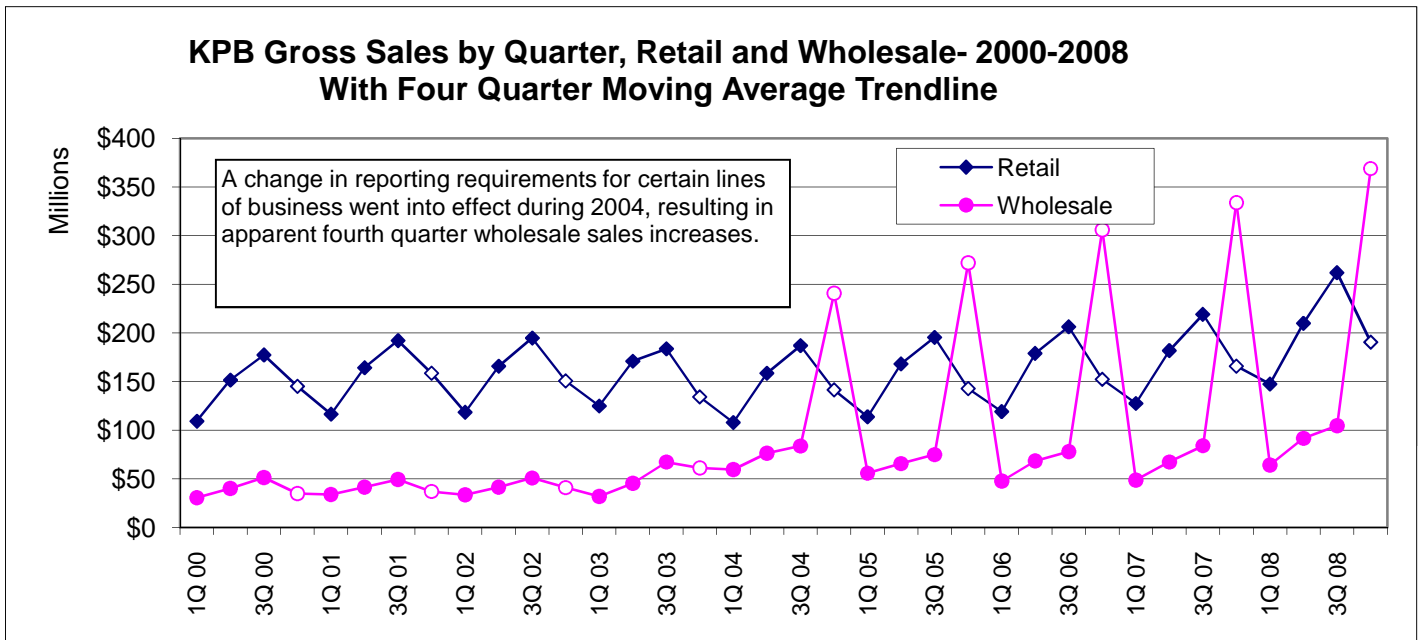


Chart 16.6

## Percentage Gain

	Retail \$	% Change
2000	582,771,936	
2001	630,824,715	8.2%
2002	629,550,258	-0.2%
2003	613,498,417	-2.5%
2004	594,768,014	-3.1%
2005	619,847,086	4.2%
2006	656,477,507	5.9%
2007	693,839,923	5.7%
2008	809,475,081	16.7%

Table 16.8

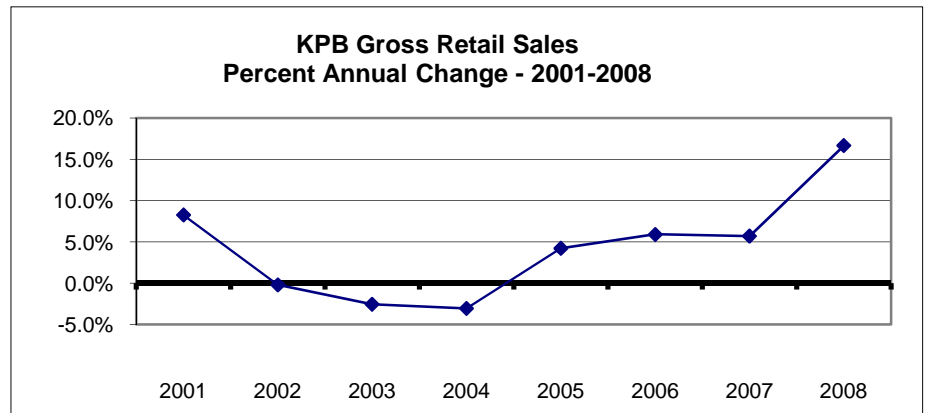


Chart 16.7

# KPB Trade Industries

## KPB Taxable Sales

KPB Taxable Trade Sales as Percent of Total Sales - 2000-2007 - in \$				
	Retail	Wholesale	KPB Total	Trade as Percent of KPB Total
2000	329,073,797	31,630,550	667,100,237	57.1%
2001	352,380,844	34,741,804	705,903,781	49.9%
2002	356,929,793	35,423,522	724,562,581	49.3%
2003	363,365,826	40,289,023	733,121,166	49.6%
2004	370,936,218	66,025,347	781,348,502	47.5%
2005	390,887,293	73,132,431	825,422,795	47.4%
2006	417,851,705	78,893,228	887,941,636	47.1%
2007	452,696,833	82,198,097	967,190,987	46.8%
2008	538,927,936	86,329,055	1,026,854,330	52.5%

Table 16.9

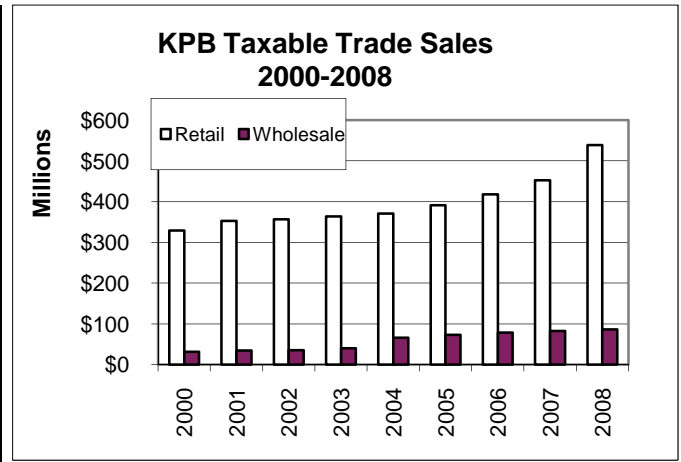


Chart 16.8

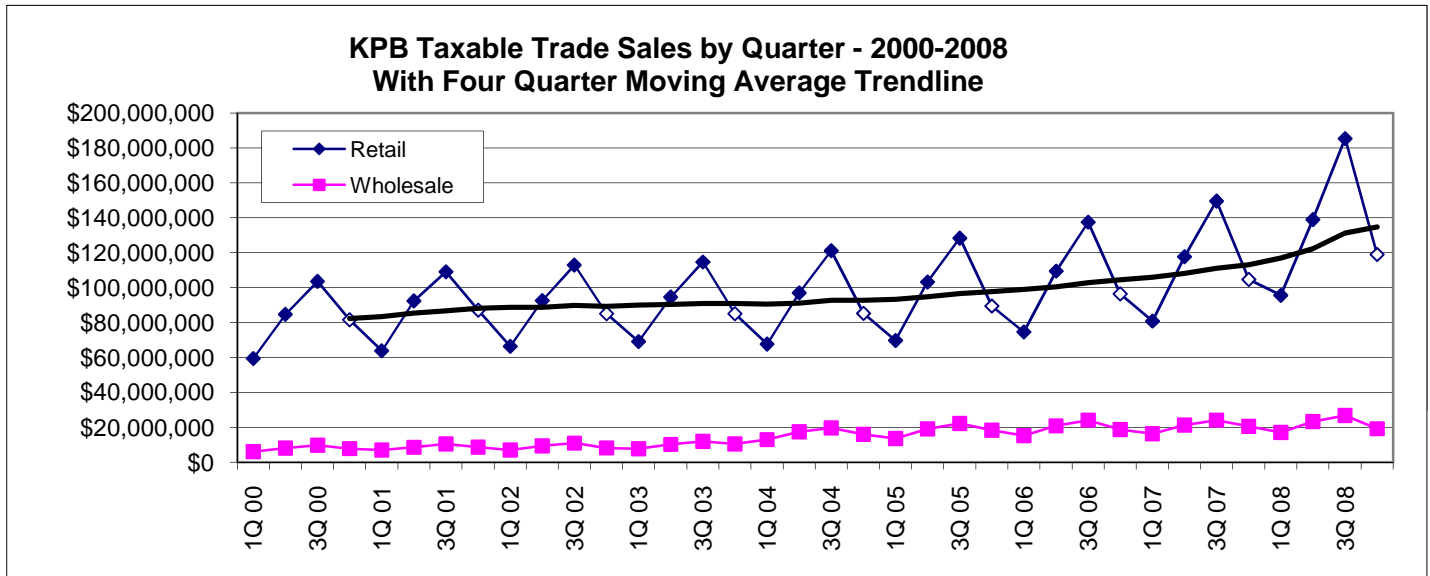


Chart 16.9

## Percentage Gain

KPB Taxable Retail Sales Annual Percent Change - 2000-2007		
	Retail \$	% Change
2000	329,073,797	
2001	352,380,844	7.1%
2002	356,929,793	1.3%
2003	363,365,826	1.8%
2004	370,936,218	2.1%
2005	390,887,293	5.4%
2006	417,851,705	6.9%
2007	452,696,833	8.3%
2008	538,927,936	19.0%

Table 16.10

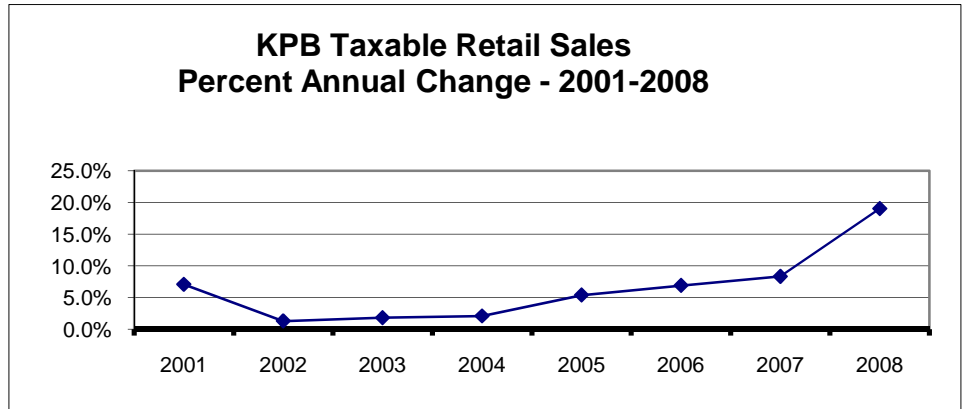


Chart 16.10

# KPB Trade Industries

## Retail Sales by Community

Each industry provides unique economic benefits, perhaps through employment opportunities, above average wages, building blocks for other industries or export opportunities. Retail sales account for a high percentage of KPB taxable sales and therefore, of sales tax revenues. These municipal revenues enable infrastructure development of services such as police and fire protection, education, and road maintenance.

The KPB has increased its 2% sales tax rate to 3%, effective January 1, 2008 and the new rate is reflected here. Sales tax revenues provide funding for the KPBSD. In addition, Kenai and Soldotna levy a 3% tax while Seward has a 4.0% rate and Homer levies a 4.5% sales tax. Seldovia levies a seasonal tax, collected at the 2% rate from October through May and 4.5% from April through September. Taxes are collected by the KPB, then distributed to the communities, a method which benefits business owners who prepare only one sales tax return and the KPB receives economic information that benefits both government and businesses in decision-making processes.

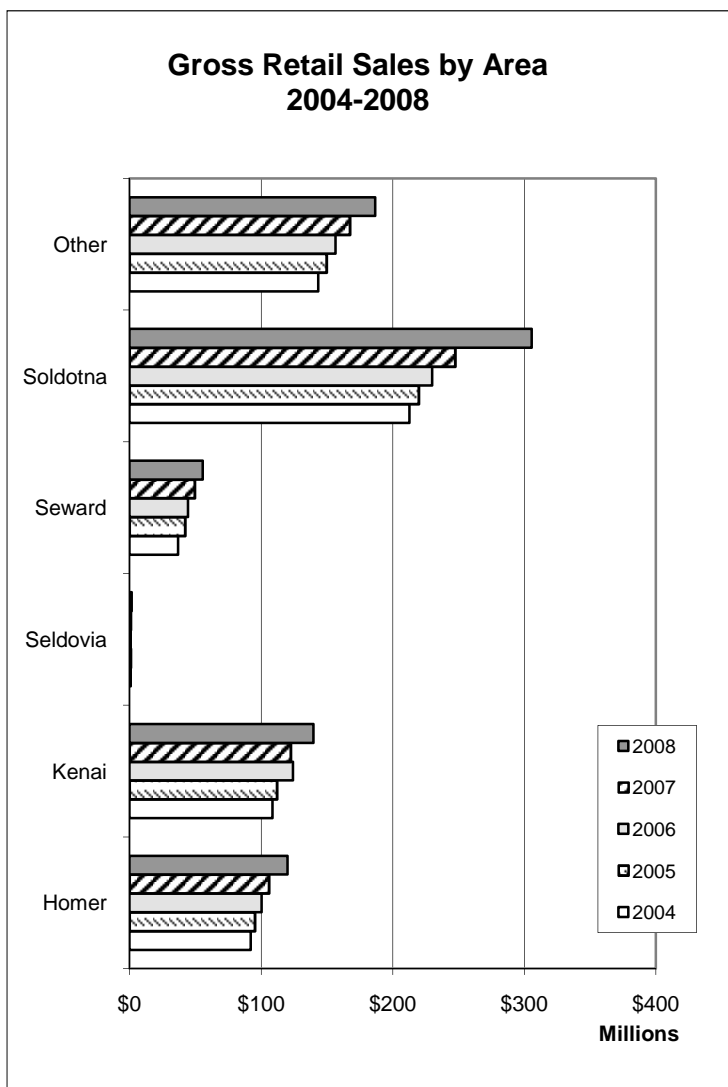


Chart 16.11



Chart 16.12

# KPB Trade Industries

## Homer Retail Sales

Gross Retail Sales as Percent of Homer Total in \$			
	Retail Sales	Total Sales	Percent
2000	63,933,261	215,981,724	29.6%
2001	66,671,348	229,703,507	29.0%
2002	79,412,869	263,240,684	30.2%
2003	86,594,152	274,073,782	31.6%
2004	92,094,391	290,423,752	31.7%
2005	95,289,498	309,268,753	30.8%
2006	100,483,770	356,227,707	28.2%
2007	105,875,605	353,452,150	30.0%
2008	120,051,673	382,914,299	31.4%

Table 16.11

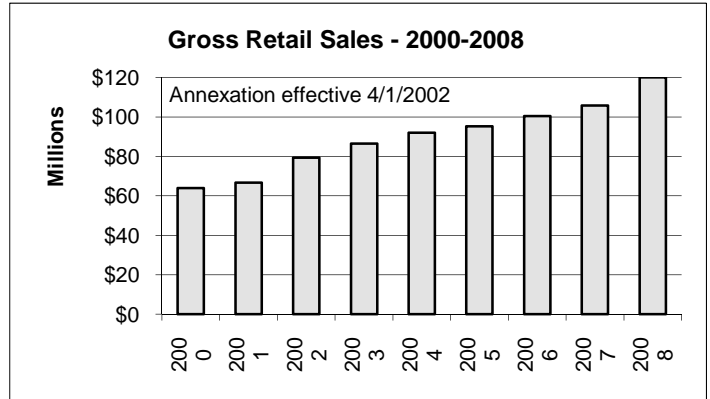


Chart 16.13

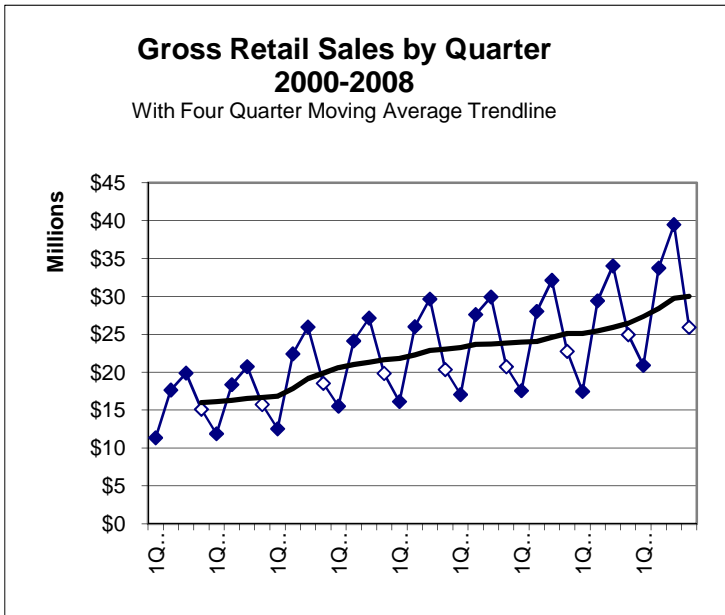


Chart 16.14

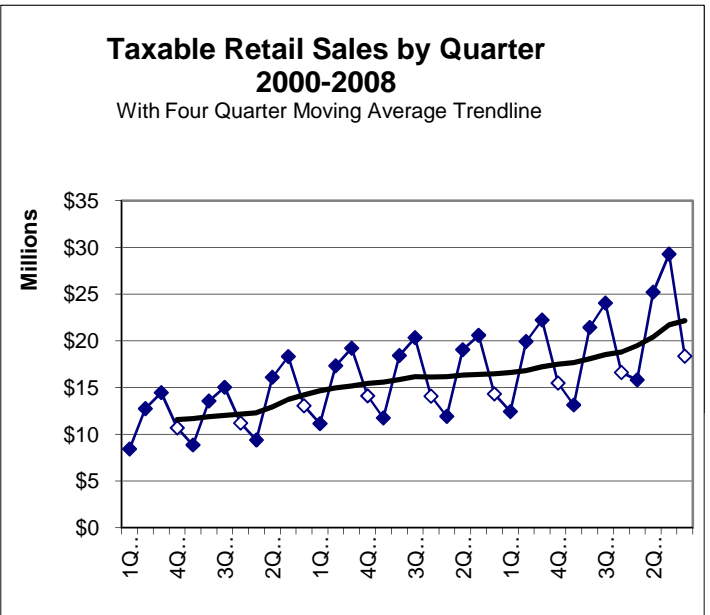


Chart 16.15

Taxable Retail Sales as Percent of Homer Total - in \$			
	Retail Sales	Total Sales	Percent
2000	46,305,703	103,190,116	44.9%
2001	48,670,533	107,311,539	45.4%
2002	56,839,623	121,292,548	46.9%
2003	61,814,637	131,729,196	46.9%
2004	64,566,619	139,975,581	46.1%
2005	65,900,008	144,757,649	45.5%
2006	70,072,643	153,385,392	45.7%
2007	75,219,488	166,500,949	45.2%
2008	88,639,102	173,010,794	51.2%

Table 16.12

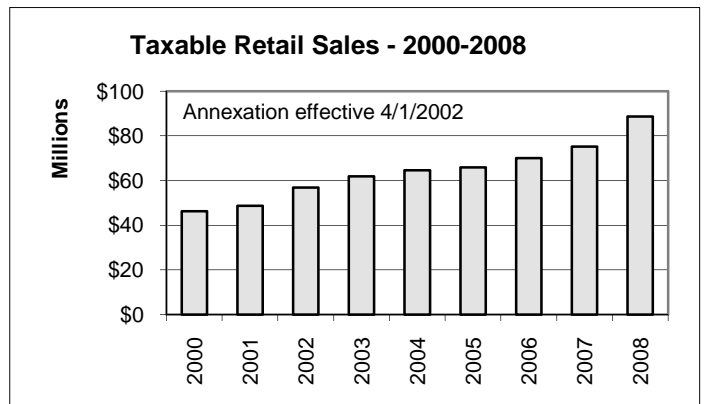


Chart 16.16

# KPB Trade Industries

## Kenai Retail Sales

Gross Retail Sales as Percent of Kenai Total in \$			
	Retail Sales	Total Sales	Percent
2000	136,313,181	283,644,502	48.1%
2001	155,332,613	310,399,442	50.0%
2002	125,204,629	279,295,714	44.8%
2003	107,530,358	282,882,495	38.0%
2004	108,645,907	407,272,175	26.7%
2005	112,006,670	465,779,952	24.0%
2006	124,143,661	456,932,044	27.2%
2007	122,592,351	520,557,074	23.6%
2008	139,749,141	607,676,556	23.0%

Table 16.13

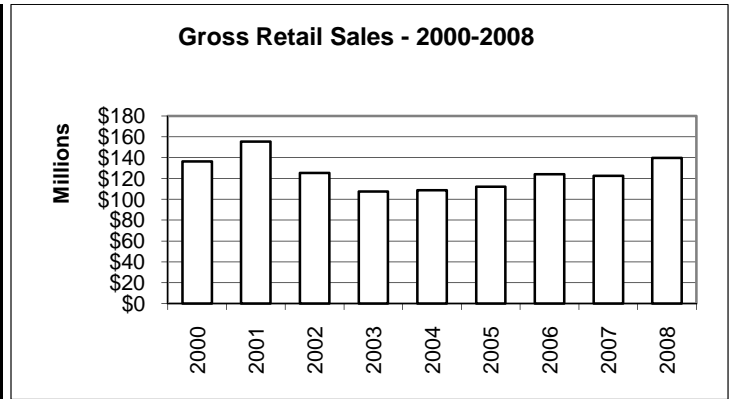


Chart 16.17



Chart 16.18

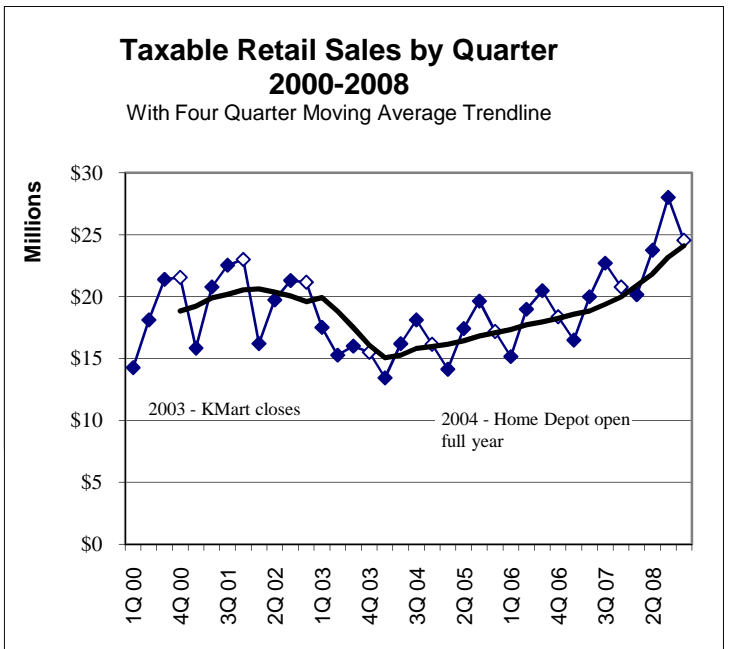


Chart 16.19

Taxable Retail Sales as Percent of Kenai Total in \$			
	Retail Sales	Total Sales	Percent
2000	75,332,835	127,728,164	59.0%
2001	82,172,246	137,016,941	60.0%
2002	78,400,256	136,678,248	57.4%
2003	64,294,562	121,314,795	53.0%
2004	63,884,387	139,373,862	45.8%
2005	68,365,098	145,536,054	47.0%
2006	73,008,240	156,640,595	46.6%
2007	79,962,518	167,077,378	47.9%
2008	96,483,648	175,891,484	54.9%

Table 16.14

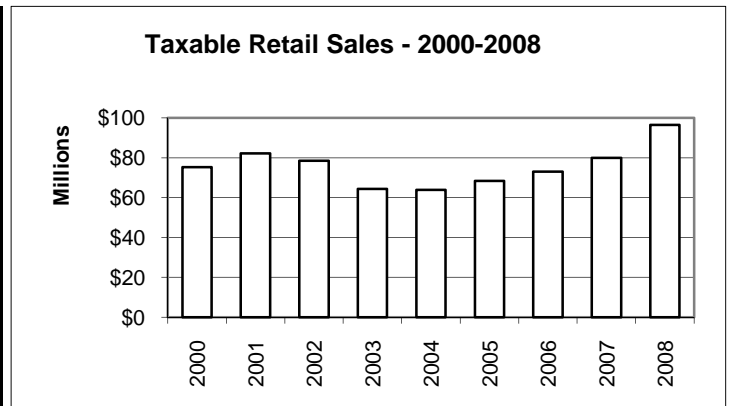


Chart 16.20



# KPB Trade Industries

## Seldovia Retail Sales

Gross Retail Sales as Percent of Seldovia Total in \$			
	Retail Sales	Total Sales	Percent
2000	1,366,992	5,267,325	26.0%
2001	1,036,303	5,249,471	19.7%
2002	976,457	4,817,877	20.3%
2003	991,702	7,259,554	13.7%
2004	996,391	8,329,831	12.0%
2005	864,093	6,871,279	12.6%
2006	847,735	7,564,723	11.2%
2007	992,497	9,495,815	10.5%
2008	1,682,204	8,530,781	19.7%

Table 16.15

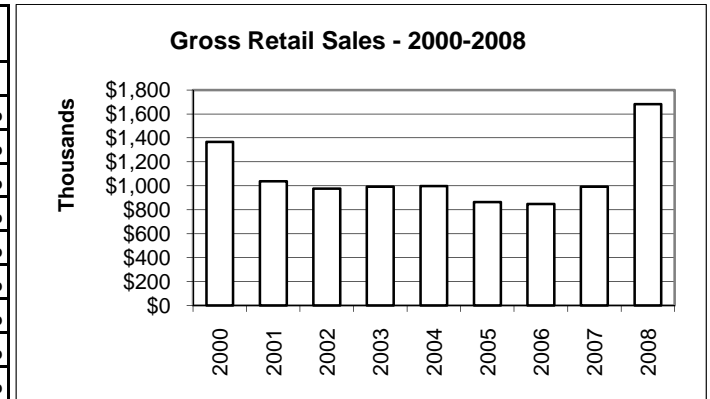


Chart 16.21

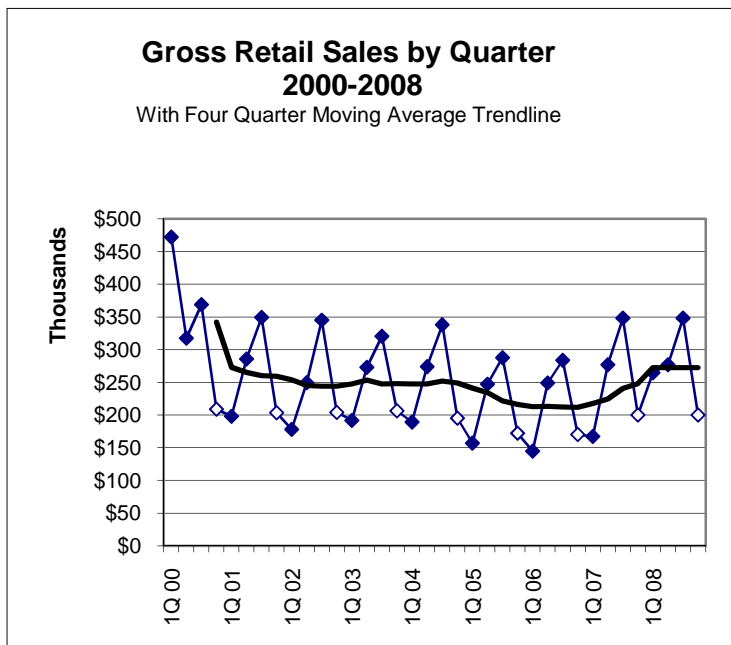


Chart 16.22

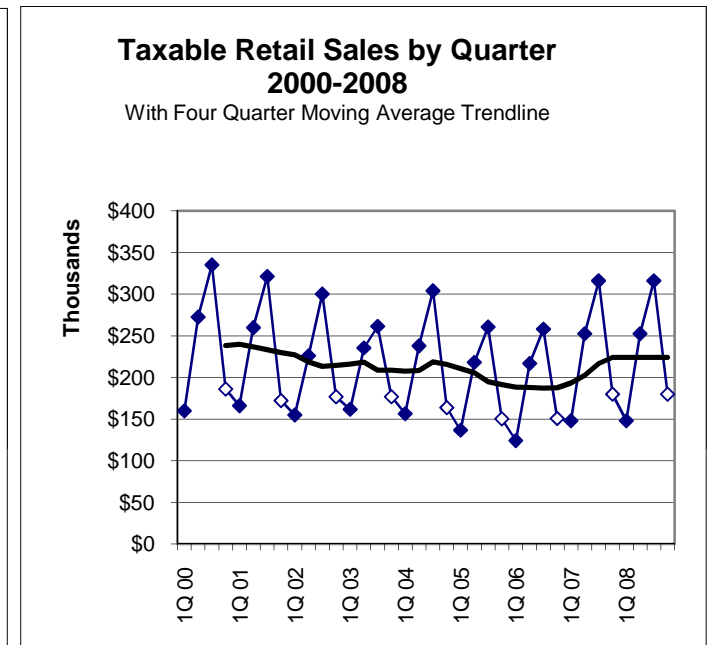


Chart 16.23

Taxable Retail Sales as Percent of Seldovia Total in \$			
	Retail Sales	Total Sales	Percent
2000	953,330	3,418,123	27.9%
2001	918,964	3,359,279	27.4%
2002	857,465	3,272,389	26.2%
2003	835,001	3,376,944	24.7%
2004	861,880	3,386,312	25.5%
2005	765,273	3,380,980	22.6%
2006	749,570	3,671,079	20.4%
2007	896,419	4,317,728	20.8%
2008	1,574,800	5,004,876	31.5%

Table 16.16

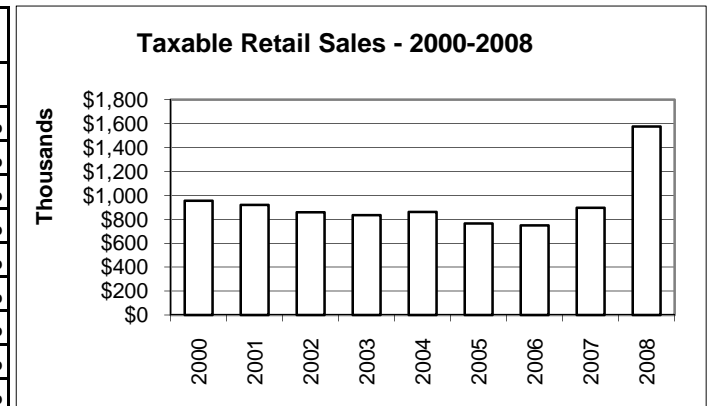


Chart 16.24

# KPB Trade Industries

## Seward Retail Sales

Gross Retail Sales as Percent of Seward Total in \$			
	Retail Sales	Total Sales	Percent
2000	33,275,753	142,158,571	23.4%
2001	33,581,140	148,368,101	22.6%
2002	34,598,474	142,369,626	24.3%
2003	34,477,861	156,961,936	22.0%
2004	36,812,924	166,016,942	22.2%
2005	42,226,370	189,104,993	22.3%
2006	44,401,192	198,357,254	22.4%
2007	49,619,690	195,248,254	25.4%
2008	55,699,276	214,574,775	26.0%

Table 16.17

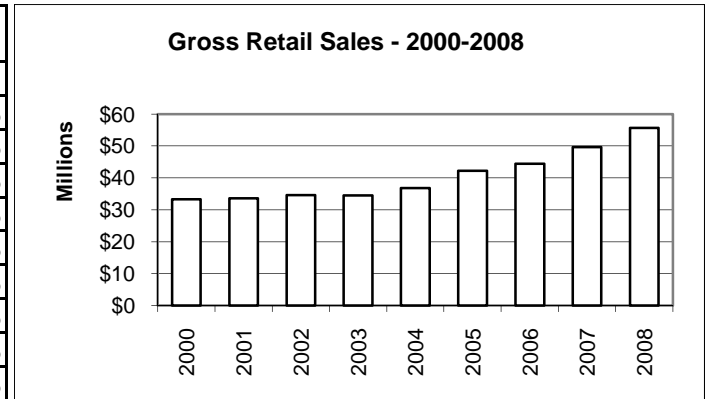


Chart 16.25

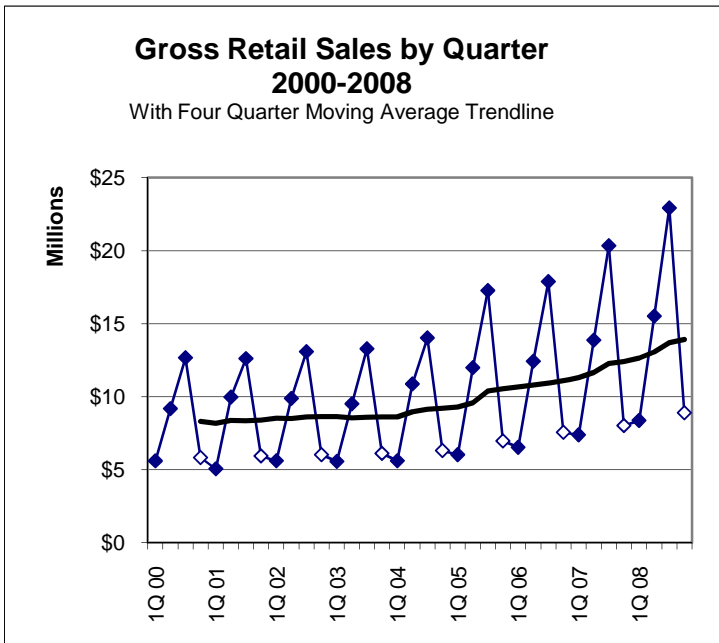


Chart 16.26

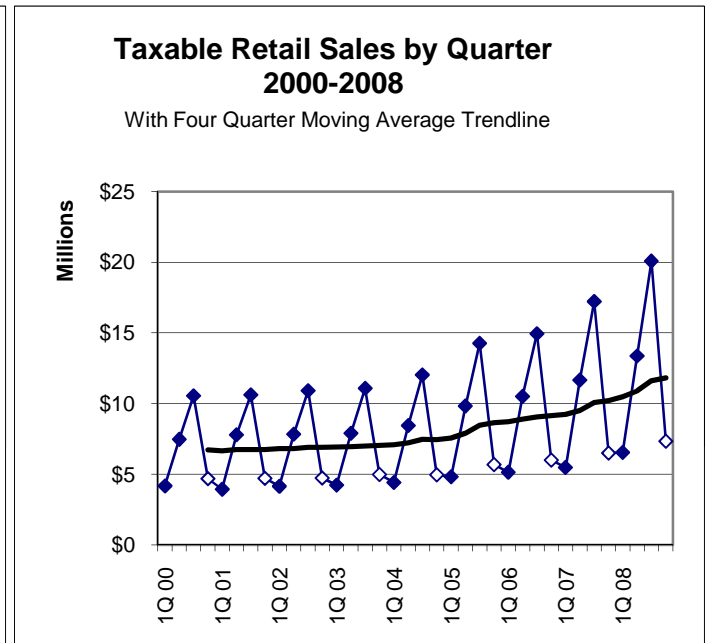


Chart 16.27

Taxable Retail Sales as Percent of Seward Total in \$			
	Retail Sales	Total Sales	Percent
2000	26,837,788	73,985,426	36.3%
2001	27,001,752	74,226,591	36.4%
2002	27,580,806	75,590,722	36.5%
2003	28,162,331	76,348,733	36.9%
2004	29,812,800	79,767,208	37.4%
2005	34,557,054	87,749,003	39.4%
2006	36,549,236	91,089,954	40.1%
2007	40,808,140	102,255,726	39.9%
2008	47,295,682	105,003,769	45.0%

Table 16.18

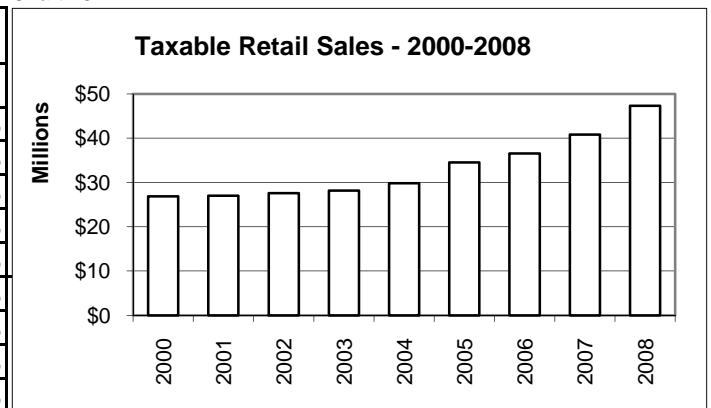


Chart 16.28

# KPB Trade Industries

## Soldotna Retail Sales

Gross Retail Sales as Percent of Soldotna Total in \$			
	Retail Sales	Total Sales	Percent
2000	163,618,706	289,255,311	56.6%
2001	180,851,998	309,118,231	58.5%
2002	185,992,217	325,900,620	57.1%
2003	201,426,315	337,906,000	59.6%
2004	212,835,934	361,258,879	58.9%
2005	219,656,619	396,033,463	55.5%
2006	230,020,343	432,855,181	53.1%
2007	247,381,780	429,295,387	57.6%
2008	305,621,161	465,405,888	65.7%

Table 16.19

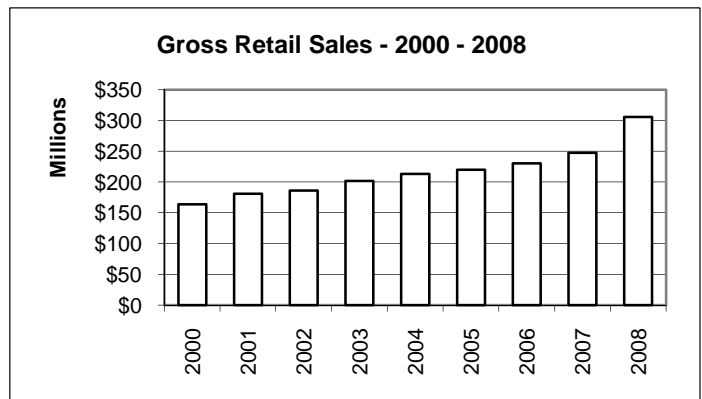


Chart 16.29

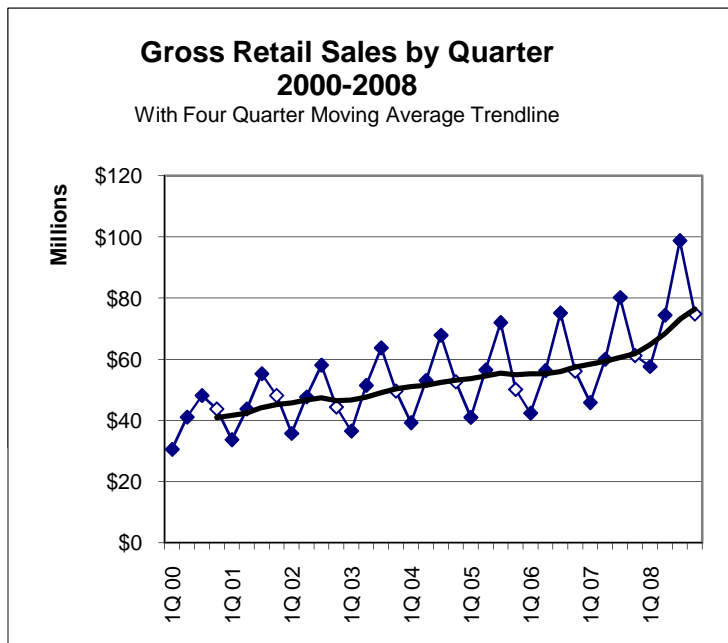


Chart 16.30

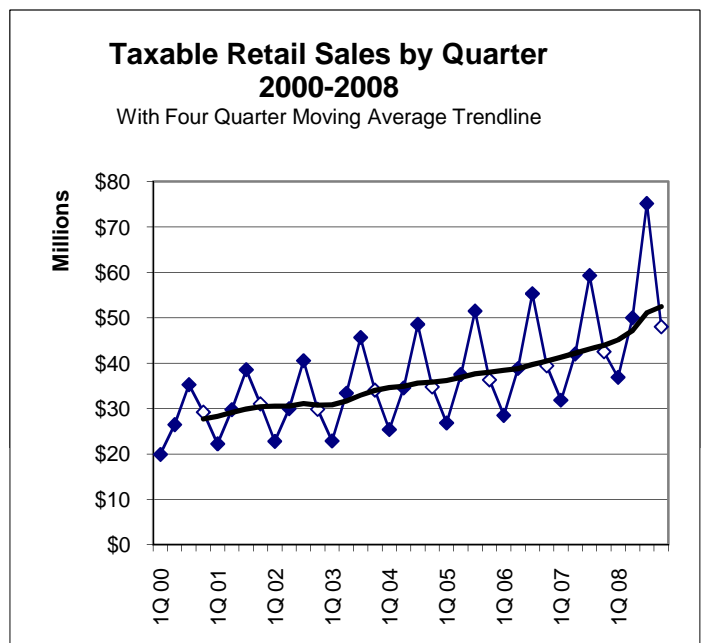


Chart 16.31

Taxable Retail Sales as Percent of Soldotna Total in \$			
	Retail Sales	Total Sales	Percent
2000	110,836,298	159,436,128	69.5%
2001	121,552,729	172,418,438	70.5%
2002	123,163,669	176,979,392	69.6%
2003	135,997,009	190,627,772	71.3%
2004	143,250,121	200,059,548	71.6%
2005	152,149,810	211,210,444	72.0%
2006	162,055,202	227,545,027	71.2%
2007	175,657,256	243,495,221	72.1%
2008	209,999,367	261,094,783	80.4%

Table 16.20

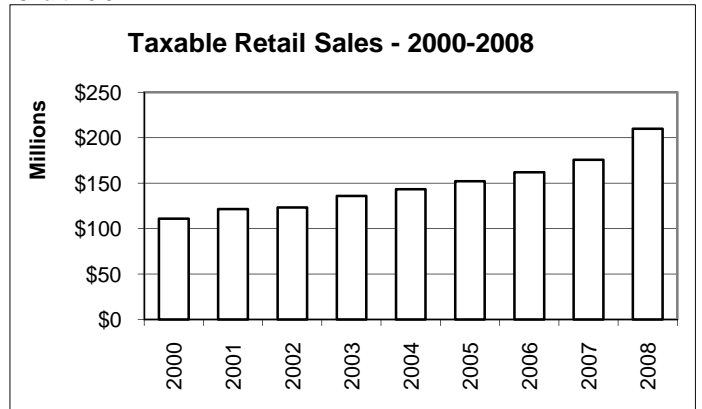


Chart 16.32

# KPB Trade Industries

## Other KPB Retail Sales

Gross Retail Sales as Percent of Other Total in \$			
	Retail Sales	Total Sales	Percent
2000	184,264,043	708,304,685	26.0%
2001	193,351,313	964,690,717	20.0%
2002	203,365,612	863,129,421	23.6%
2003	182,478,029	862,279,023	21.2%
2004	143,382,467	1,102,803,668	13.0%
2005	149,803,836	1,204,707,798	12.4%
2006	156,580,806	1,249,377,076	12.5%
2007	167,378,000	1,297,877,309	12.9%
2008	186,671,626	1,480,554,810	12.6%

Table 16.21

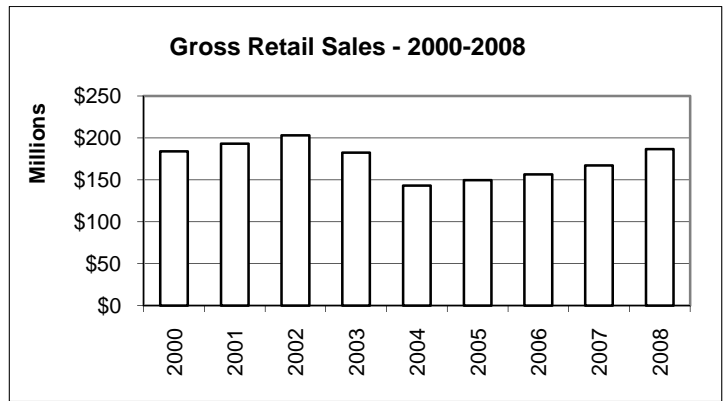


Chart 16.33

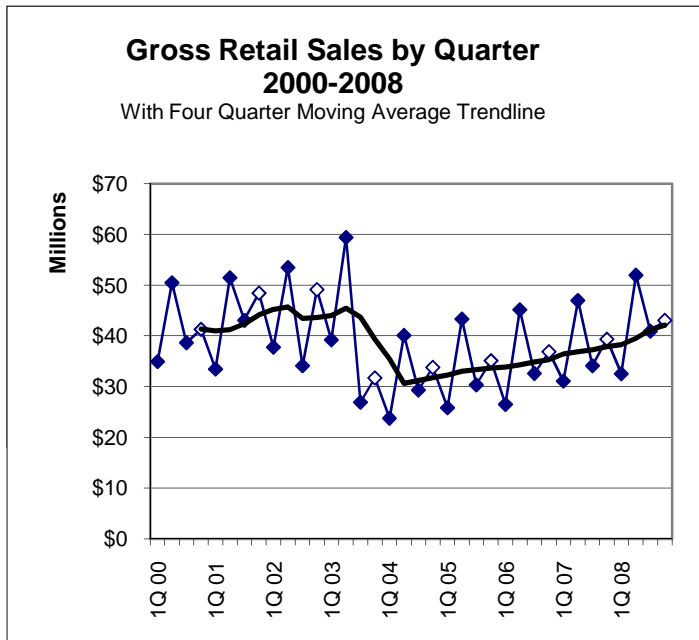


Chart 16.34

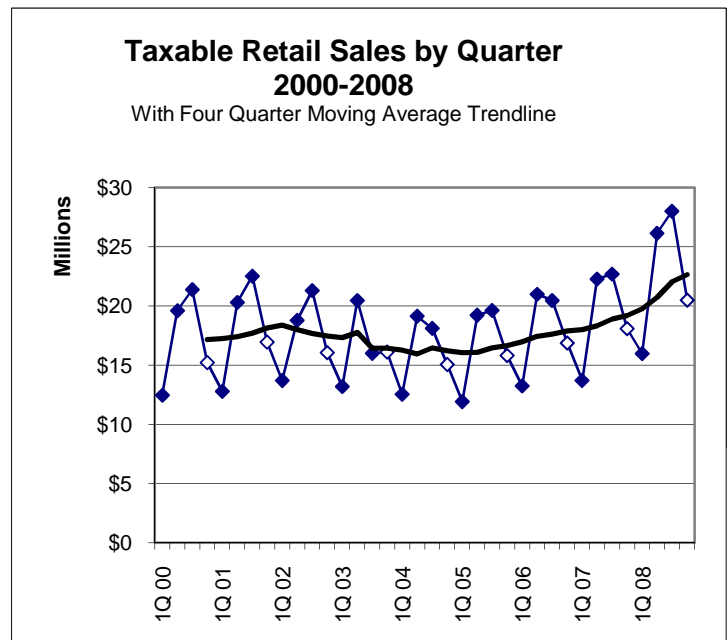


Chart 16.35

Taxable Retail Sales as Percent of Other KPB Total in \$			
	Retail Sales	Total Sales	Percent
2000	68,807,843	199,342,280	34.5%
2001	72,064,620	211,570,993	34.1%
2002	70,087,974	210,749,282	33.3%
2003	72,262,286	209,723,726	34.5%
2004	68,560,411	218,785,991	31.3%
2005	69,150,050	232,788,665	29.7%
2006	75,416,814	255,609,589	29.5%
2007	80,153,012	283,543,985	28.3%
2008	94,935,337	306,848,624	30.9%

Table 16.22

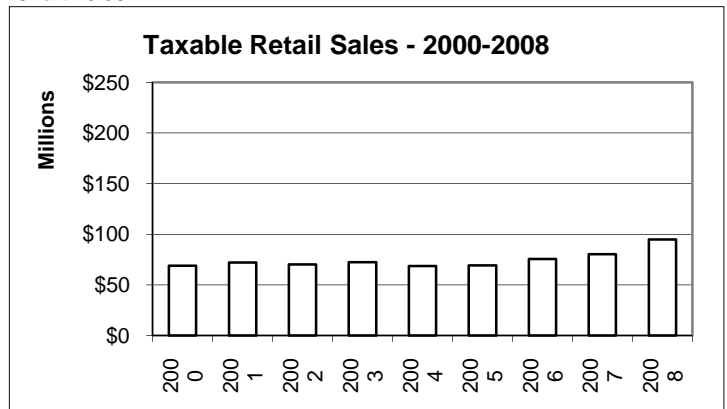


Chart 16.36

**Services**

# KPB Services

## Overview

Under NAICS coding, lines of business are divided into three main categories, goods producing, service providing, and government, which in turn are divided into subcategories as indicated in the table below. A lack of incentive for reporting of all sales data results in gross sales being understated. Taxable sales are a more reliable indicator because a fine is imposed for failure to report those sales.

## Employment

KPB Average Monthly Employment by NAICS Service Codes 2002 - 2008								
	2002	2003	2004	2005	2006	2007	2008	One Year Change
<b>SERVICE PROVIDING</b>	9,426	9,646	9,927	10,052	10,274	10,302	10,341	4.2%
Trade, Transportation & Utilities	3,579	3,383	3,542	3,627	3,706	3,734	3,777	6.6%
Wholesale Trade	268	197	239	249	217	224	227	-5.0%
Retail Trade	2,330	2,264	2,359	2,400	2,496	2,496	2,500	6.0%
Transportation and Warehousing	758	688	709	739	753	771	794	12.0%
Utilities	224	235	236	240	241	244	256	8.5%
Information	262	253	246	262	263	255	259	5.3%
Financial Activities	445	423	425	421	471	481	529	24.5%
Professional & Business Services	830	921	891	841	533	523	518	-41.9%
Educational & Health Services	1,346	1,546	1,545	1,645	2,014	1,991	1,958	26.7%
Educational Services	77	64	72	82	71	74	81	12.5%
Health Care and Social Assistance	1,269	1,482	1,546	1,562	1,943	1,917	1,877	21.4%
Health Care	1,021	1,035	1,055	1,090	1,202	1,147	1,163	10.2%
Social Assistance	249	447	491	472	774	770	714	45.4%
Leisure & Hospitality	2,191	2,390	2,442	2,449	2,479	2,464	2,476	1.4%
Arts, Entertainment & Recreation	297	339	369	389	364	375	367	-0.5%
Accommodation & Food Services	1,894	2,051	2,084	2,061	2,775	2,089	2,109	1.2%
Accommodation	602	691	751	708	757	778	785	4.5%
Food Services	1,292	1,360	1,333	1,352	1,358	1,311	1,324	-0.7%
Other Services	772	730	746	802	795	839	808	8.3%
Unclassified	6	1	6	6	10	15	17	183.3%

Table 17.1 Totals may not equal due to rounding.

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

KPB ANNUAL AVERAGE MONTHLY EMPLOYMENT - 2002-2008								
	2002	2003	2004	2005	2006	2007	2008	One Year Change
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,286	10,302	10,341	4.2%
GOODS PRODUCING	3,664	3,468	3,462	3,340	3,211	3,136	3,206	-7.4%
GOVERNMENT	4,538	4,658	4,653	4,683	4,840	5,018	5,116	10.0%
ANNUAL AVERAGE MONTHLY EMPLOYMENT	17,628	17,772	18,042	18,075	18,337	18,456	18,663	3.4%

Table 17.2

# KPB Services

## Earnings

<b>KPB Service Industry Average Monthly Earnings - 2003-2008 - in \$</b>						
	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>SERVICE PROVIDING</b>	<b>2,007</b>	<b>2,056</b>	<b>2,083</b>	<b>2,172</b>	<b>2,253</b>	<b>2,351</b>
Trade, Transportation & Utilities	2,544	2,570	2,583	2,630	2,714	2,811
Wholesale Trade	3,661	3,561	3,559	3,540	3,811	3,429
Retail Trade	2,025	1,999	1,977	2,065	2,096	2,159
Transportation and Warehousing	2,665	2,784	2,920	3,030	3,175	3,390
Utilities	6,258	6,628	6,591	6,421	6,582	6,847
Information	2,991	3,147	3,075	3,112	3,351	3,342
Financial Activities	2,537	2,671	2,881	3,344	3,484	3,745
Professional & Business Services	2,199	2,246	2,378	2,768	2,759	2,996
Educational & Health Services	1,910	1,857	1,893	2,016	2,065	2,189
Educational Services	1,980	1,855	1,946	1,851	2,054	2,012
Health Care and Social Assistance	1,907	1,857	1,890	2,022	2,065	2,196
Health Care	2,157	2,214	2,063	NA	NA	NA
Social Assistance	1,406	1,437	1,874	1,660	1,647	1,741
Leisure & Hospitality	1,223	1,290	1,323	1,384	1,448	1,468
Arts, Entertainment & Recreation	1,627	1,797	1,798	1,955	1,911	1,904
Accommodation & Food Services	1,153	1,175	1,233	1,286	1,365	1,393
Accommodation	1,498	1,505	1,625	1,682	1,772	1,783
Food Services	1,018	1,028	1,028	1,066	1,123	1,161
Other Services	1,356	1,432	1,487	1,507	1,659	1,668
Unclassified	544	1,043	2,074	925	2,271	1,405

Table 17.3

<b>KPB Service Industry Total Annual Earnings - 2003-2008 - in \$</b>						
	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>SERVICE PROVIDING</b>	<b>232,364,564</b>	<b>244,923,091</b>	<b>251,314,342</b>	<b>267,853,865</b>	<b>278,561,977</b>	<b>291,690,302</b>
Trade, Transportation & Utilities	103,161,678	109,134,917	112,401,979	116,964,954	121,627,699	127,397,678
Wholesale Trade	8,568,870	10,204,827	10,635,596	9,211,039	10,228,607	9,346,295
Retail Trade	54,908,496	56,555,662	56,933,315	61,859,745	62,768,900	64,743,130
Transportation and Warehousing	22,034,957	23,635,826	25,884,075	27,363,321	29,377,908	32,307,874
Utilities	17,649,355	18,738,602	18,948,993	18,530,849	19,252,284	21,000,379
Information	9,060,370	9,332,635	9,670,323	9,821,187	10,257,865	10,405,070
Financial Activities	12,897,808	13,576,401	14,556,449	18,911,052	20,122,785	23,763,060
Professional & Business Services	24,302,803	23,996,682	24,001,351	17,714,626	17,317,007	18,636,721
Educational & Health Services	35,484,386	38,081,380	37,356,062	48,719,047	49,328,214	51,413,601
Educational Services	1,515,381	1,599,216	1,925,043	1,584,490	1,827,819	1,949,662
Health Care and Social Assistance	33,969,005	36,482,164	35,431,019	47,134,557	47,500,395	49,463,939
Health Care	26,423,075	28,023,436	26,990,355	31,749,861	32,284,727	34,537,325
Social Assistance	7,545,930	8,458,728	8,440,664	15,384,696	15,215,668	14,926,614
Leisure & Hospitality	35,628,271	37,943,754	38,878,656	41,182,072	42,803,970	43,623,886
Arts, Entertainment & Recreation	6,585,411	7,948,036	8,382,116	8,528,919	8,596,695	8,382,472
Accommodation & Food Services	29,042,860	29,995,517	30,496,541	32,653,153	34,207,275	35,241,414
Accommodation	12,421,698	13,553,634	13,810,517	15,278,423	16,542,684	16,789,308
Food Services	16,621,162	16,441,883	16,686,024	17,374,731	17,664,591	18,452,106
Other Services	11,825,982	12,782,230	14,310,583	14,373,573	16,706,981	16,166,538
Unclassified	3,265	75,092	138,939	111,009	397,456	283,748

Table 17.4

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

<b>KPB NAICS Industry Total Annual Earnings - 2003-2008 - in \$</b>						
	<b>2003</b>	<b>2004</b>	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
<b>SERVICE PROVIDING</b>	<b>232,364,564</b>	<b>244,923,091</b>	<b>251,314,342</b>	<b>267,853,865</b>	<b>278,561,977</b>	<b>291,690,302</b>
<b>GOODS PRODUCING</b>	<b>175,306,279</b>	<b>183,757,487</b>	<b>190,032,883</b>	<b>185,830,172</b>	<b>188,388,818</b>	<b>202,434,529</b>
<b>GOVERNMENT</b>	<b>179,953,367</b>	<b>186,921,736</b>	<b>193,858,120</b>	<b>205,394,662</b>	<b>220,906,208</b>	<b>230,957,147</b>
<b>TOTAL KPB ANNUAL EARNINGS</b>	<b>587,624,210</b>	<b>615,602,314</b>	<b>635,205,345</b>	<b>659,078,699</b>	<b>687,857,003</b>	<b>725,081,978</b>

Table 17.5

# KPB Services

## Participants

In the KPB during 2008, 42.5% of business licenses were issued to service industry participants, nearly half of all KPB businesses. In three of the zip code regions, more than half of all businesses participate in service LOB's.

Service Business Licenses as Percent of KPB Total - by Area - 2008										
	Information	Financial/ Professional/ Mgmt	Education Services	Health/ Social Services	Art/ Entertainment Recreation	Accommo dation Food Service	Other Services	Total Services	Area Total Business Licenses	Services as Percent of Area Total
Anchor Point		1	6	5	39	27	39	117	312	37.5%
Beluga					1			0	1	0.0%
Clam Gulch	1				5	10	2	18	39	46.2%
Cooper Landing	2		3	6	17	22	5	55	105	52.4%
Fritz Creek	1		5	2	9	11	7	35	94	37.2%
Halibut Cove			1		5	2	2	10	20	50.0%
Homer	13	4	65	104	161	209	192	748	1,832	40.8%
Hope	2		1		7	7	3	20	44	45.5%
Kasilof	2		1	8	36	40	38	125	279	44.8%
Kenai	8	15	39	71	99	118	203	553	1,384	40.0%
Moose Pass			2	1	6	7	3	19	40	47.5%
Nanwalek						4		4	7	57.1%
Nikiski		2	2	7	10	22	31	74	220	33.6%
Nikolaevsk				2		2		4	18	22.2%
Ninilchik	3		3	4	36	40	12	98	216	45.4%
Port Graham						2		2	11	18.2%
Seldovia	2			1	10	10	5	28	78	35.9%
Seward	8		22	29	71	171	75	376	720	52.2%
Soldotna	20	13	40	147	207	195	233	855	1,924	44.4%
Sterling	2	2	11	12	39	32	45	143	376	38.0%
Tyonek				1			3	4	11	36.4%
<b>KPB</b>	<b>64</b>	<b>37</b>	<b>201</b>	<b>400</b>	<b>758</b>	<b>934</b>	<b>895</b>	<b>3,288</b>	<b>7,731</b>	<b>42.5%</b>

Table 17.6

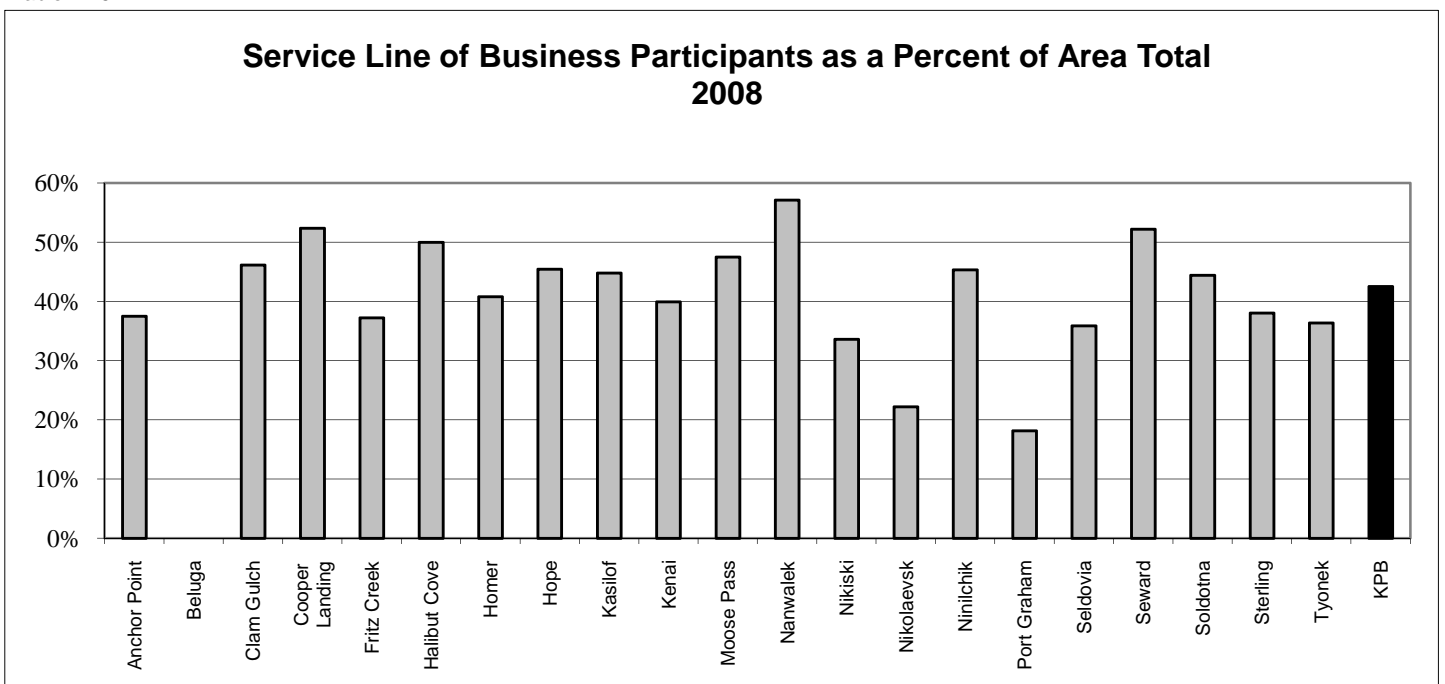


Chart 17.1



# KPB Services

## Gross Sales

The NAICS LOB's listed on page 245 lists categories that are included in services. Note that retail sales are included in the services division, but the writer has chosen to present the large retail line of business separately.

<b>Service Gross Sales by Area - 2000-2008 - in \$</b>							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total Service Sales
2000	18,042,060	18,359,572	290,937	10,507,007	18,488,861	59,620,222	125,308,659
2001	19,049,333	17,810,906	222,402	8,375,373	17,013,124	60,765,312	123,236,450
2002	23,850,878	20,603,710	228,297	11,038,752	16,559,336	51,074,471	123,355,444
2003	25,280,522	20,745,270	298,639	9,172,023	18,034,222	44,239,266	117,769,942
2004	27,233,603	19,839,374	344,487	9,192,098	19,883,143	63,181,724	139,674,429
2005	29,901,849	19,907,748	349,754	8,372,277	19,472,878	63,766,927	141,771,433
2006	35,427,278	22,170,304	406,193	8,780,572	23,474,072	70,084,535	160,342,954
2007	41,862,709	25,694,573	671,443	11,559,163	32,332,923	85,664,928	197,785,739
2008	43,756,755	25,060,324	669,621	10,024,393	29,408,020	114,481,526	223,400,639

Table 17.7

<b>Gross Service Sales as Percent of KPB Total in \$</b>			
	KPB Gross Service Sales	KPB Total Gross Sales	Service as Percent of Total
2000	125,308,659	1,644,612,118	7.6%
2001	123,236,450	1,967,529,469	6.3%
2002	123,355,444	1,878,753,942	6.6%
2003	117,769,942	1,921,362,790	6.1%
2004	139,674,429	2,336,105,247	6.0%
2005	141,771,433	2,571,766,238	5.5%
2006	160,342,954	2,701,313,985	5.9%
2007	197,785,739	2,805,925,989	7.0%
2008	223,400,639	3,159,657,109	7.1%

Table 17.8

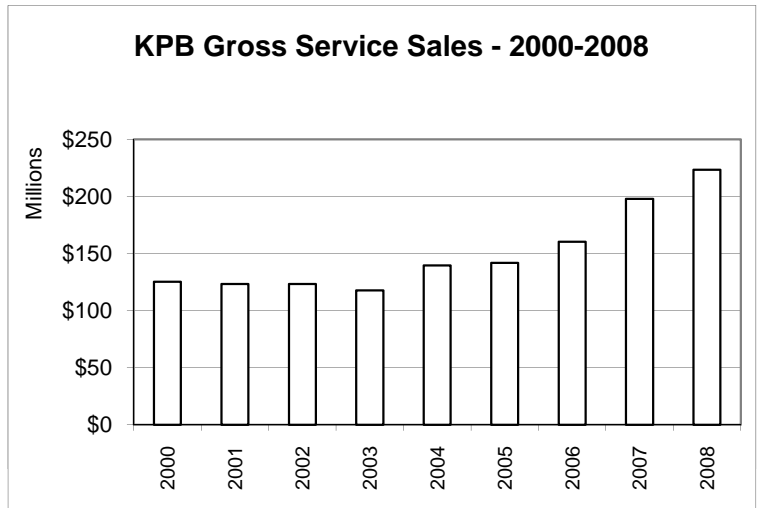


Chart 17.2

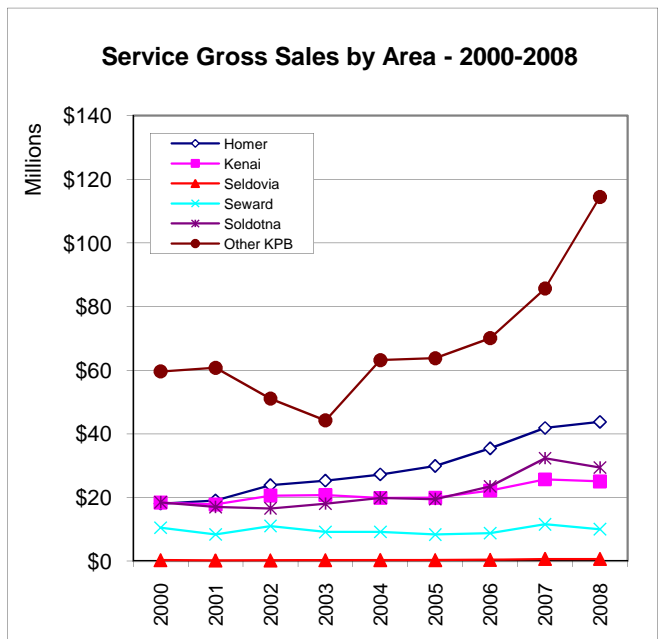


Chart 17.3

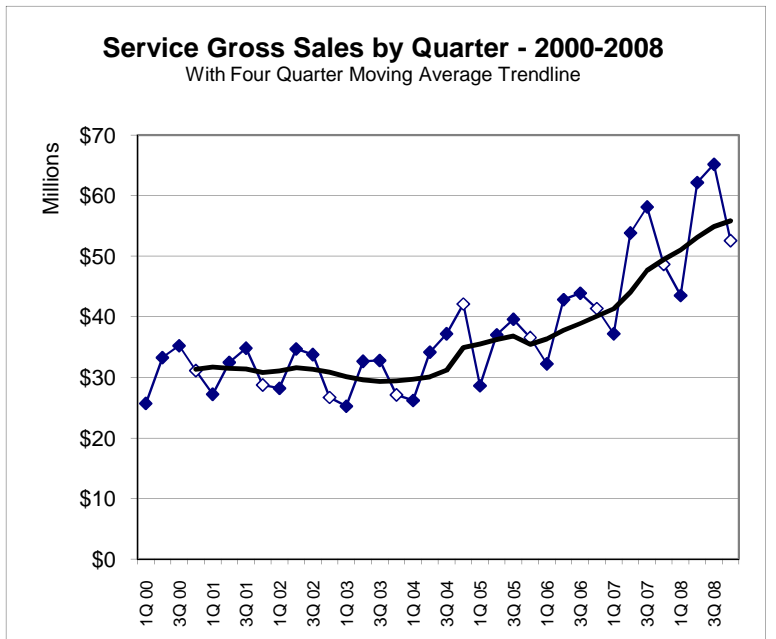


Chart 17.4

# KPB Services

## Taxable Sales

The percent of KPB taxable sales coming from the service sector has hovered around 20 percent. Historically, about 50 percent of service sales are taxable under the current sales tax code.

	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total
2000	12,392,078	13,321,685	250,920	4,661,017	12,688,675	29,271,399	72,585,774
2001	12,209,877	12,260,304	203,308	4,065,135	12,139,836	30,823,760	71,702,220
2002	13,119,970	15,336,688	220,096	4,056,218	13,384,041	29,731,705	75,848,718
2003	14,037,667	15,434,023	258,334	4,228,655	14,519,872	25,563,989	74,042,540
2004	14,612,060	13,740,498	231,604	4,555,875	15,017,384	28,861,016	77,018,437
2005	14,560,746	12,853,366	239,046	4,489,632	14,635,114	32,872,996	79,650,900
2006	15,112,276	13,875,894	278,269	4,770,338	16,794,536	34,605,111	85,436,424
2007	18,205,719	15,927,982	459,263	5,625,187	17,923,945	38,082,365	96,224,461
2008	18,898,404	16,054,477	461,563	5,363,162	19,118,781	46,716,874	106,613,261

Table 17.9

	KPB Taxable Service Sales	KPB Total Taxable Sales	Service as Percent of Total
2000	72,585,774	667,100,237	10.9%
2001	71,702,220	705,903,781	10.2%
2002	75,848,718	724,562,581	10.5%
2003	74,042,540	733,121,166	10.1%
2004	77,018,437	781,348,502	9.9%
2005	79,650,900	825,422,795	9.6%
2006	85,436,424	887,941,636	9.6%
2007	96,224,461	967,190,987	9.9%
2008	106,613,261	1,026,854,330	10.4%

Table 17.10

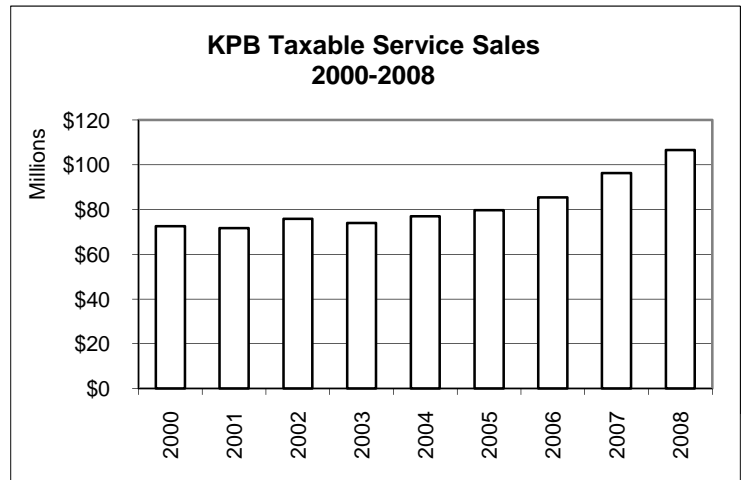


Chart 17.5

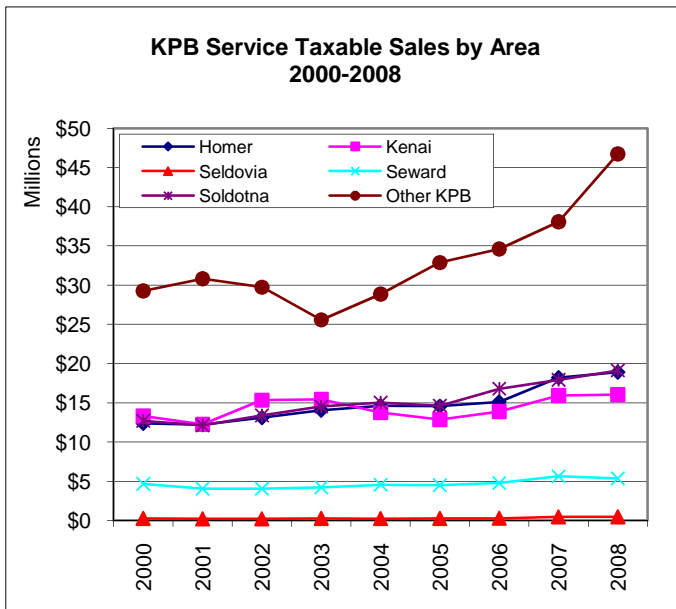


Chart 17.6

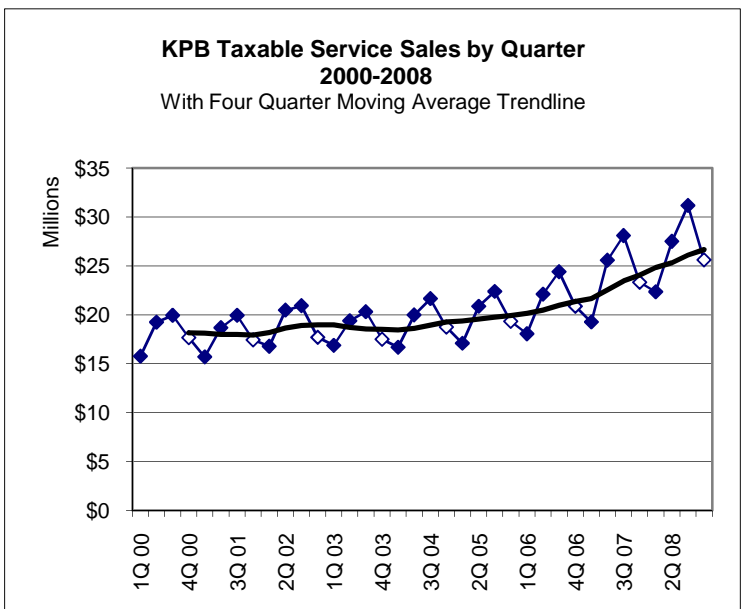


Chart 17.7

# KPB Services

## Service Sales by Community

NAICS divides business activities into three main categories: goods producing, service providing, and government. As a result, service sales presented in this section include all sales with the exception of agriculture; forestry, fishing & hunting; mining; construction; manufacturing; real estate, rentals & leasing; and reported government sales. In addition, retail sales data are excluded because retail sales dominate sales the services division and are presented separately.

Data presented includes: wholesale activities, transportation of all types, information, any sales having to do with real estate or rentals or leasing, technical and professional services, health care and educational services, or personal services.



Chart 17.8

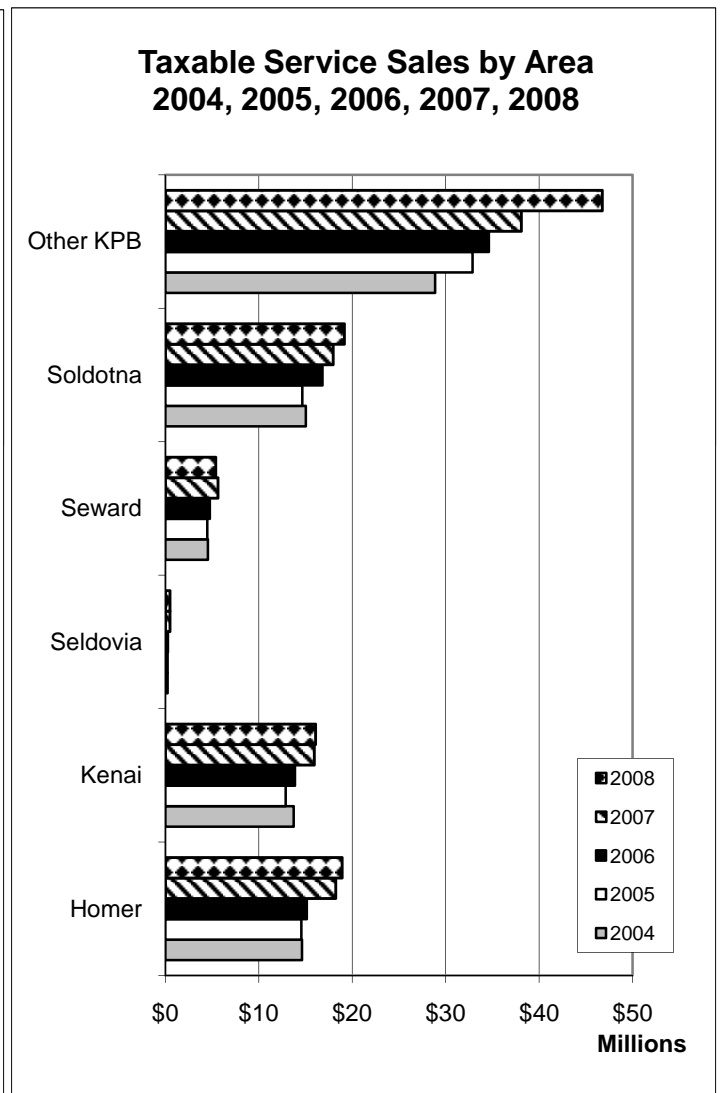


Chart 17.9

# KPB Services

## Homer Service Sales

Gross Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	18,042,060	215,981,724	8.4%
2001	19,049,333	229,703,507	8.3%
2002	23,850,878	263,240,684	9.1%
2003	25,280,522	274,073,782	9.2%
2004	27,233,603	290,423,752	9.4%
2005	29,901,849	309,268,753	9.7%
2006	35,427,278	356,227,707	9.9%
2007	41,862,709	353,452,150	11.8%
2008	43,756,755	382,914,299	11.4%

Table 17.11

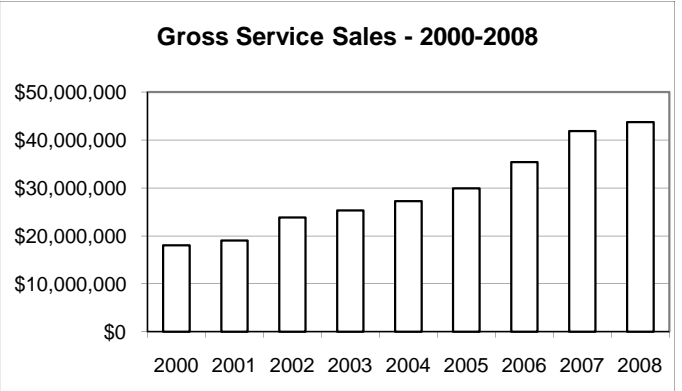


Chart 17.10

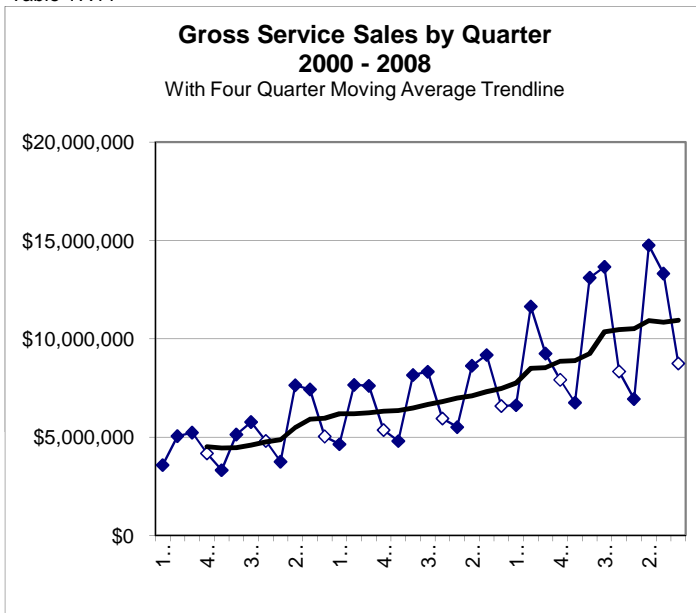


Chart 17.11

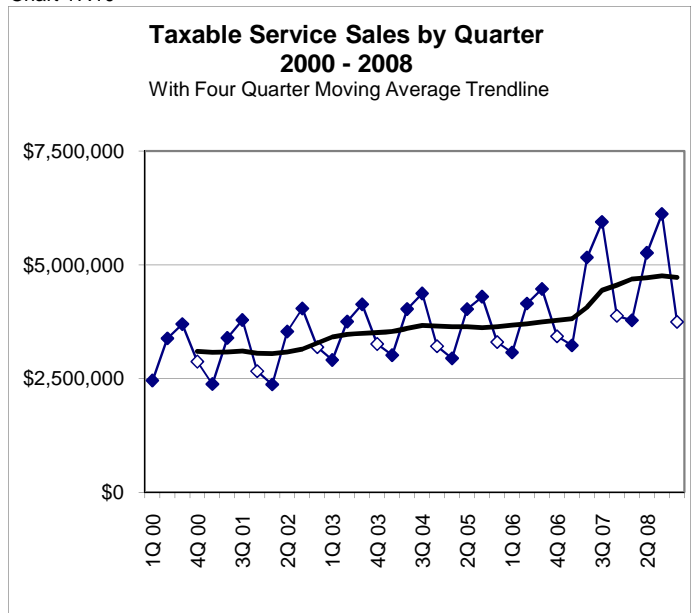


Chart 17.12

Taxable Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	12,392,078	103,190,116	12.0%
2001	12,209,877	107,311,539	11.4%
2002	13,119,970	121,292,548	10.8%
2003	14,037,667	131,729,196	10.7%
2004	14,612,060	139,975,581	10.4%
2005	14,560,746	144,757,649	10.1%
2006	15,112,276	153,385,392	9.9%
2007	18,205,719	166,500,949	10.9%
2008	18,898,404	173,010,794	10.9%

Table 17.12

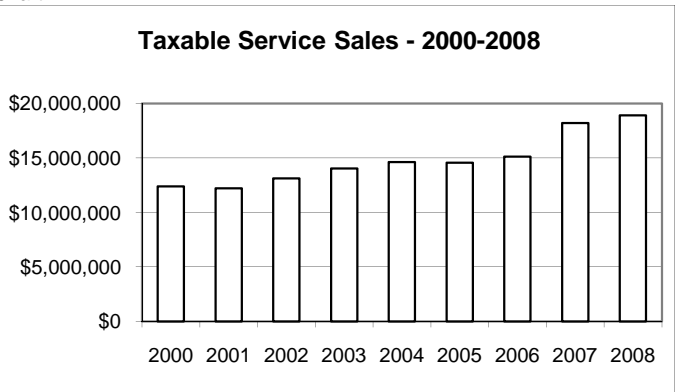


Chart 17.13

# KPB Services

## Kenai Service Sales

Gross Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	18,359,572	283,644,502	6.5%
2001	17,810,906	310,399,442	5.7%
2002	20,603,710	279,295,714	7.4%
2003	20,745,270	282,882,495	7.3%
2004	19,839,374	407,272,175	4.9%
2005	19,907,748	465,779,952	4.3%
2006	22,170,304	456,932,044	4.9%
2007	25,694,573	520,577,074	4.9%
2008	25,060,324	607,676,556	4.1%

Table 17.13

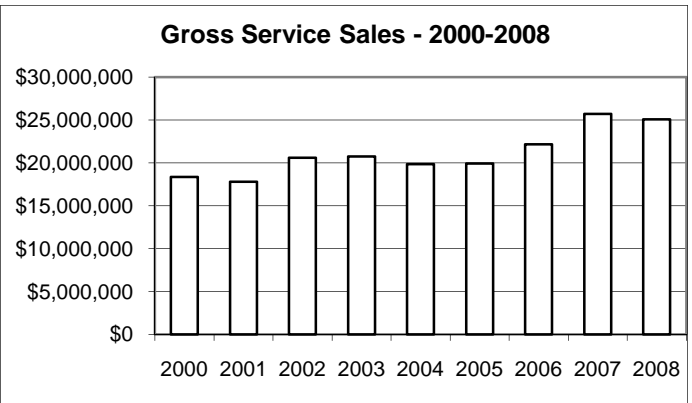


Chart 17.14

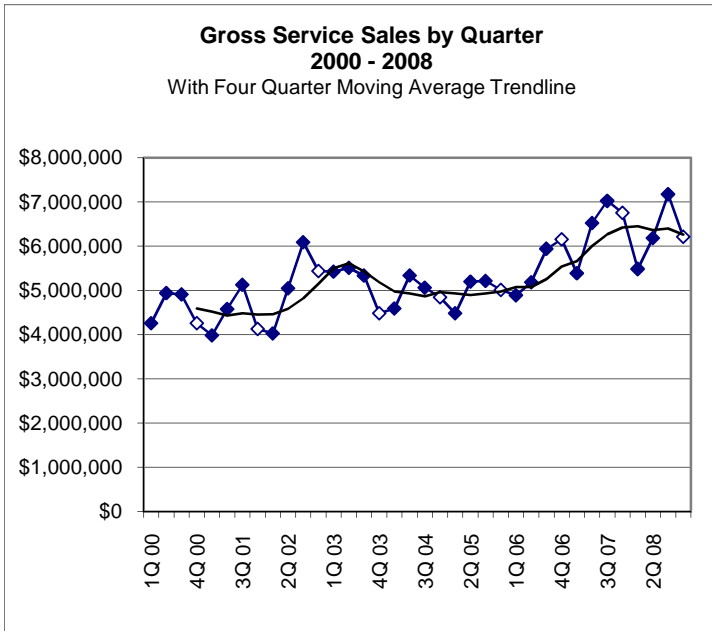


Chart 17.15

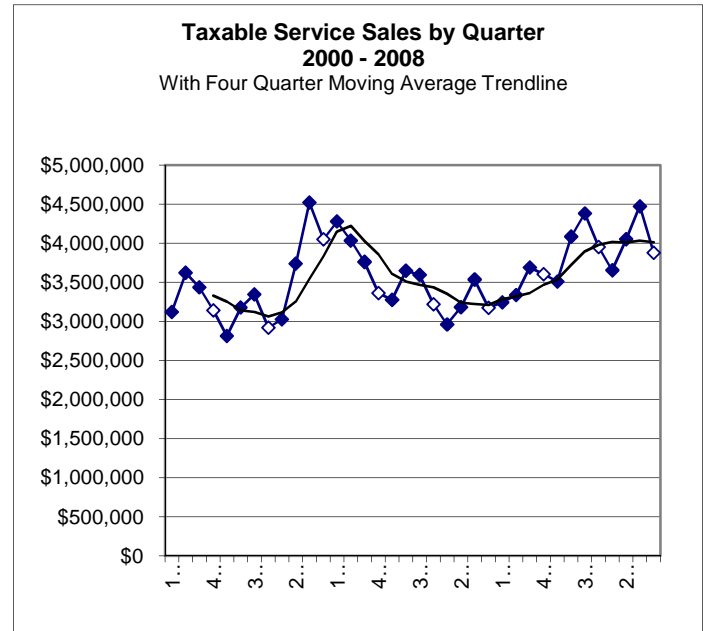


Chart 17.16

Taxable Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	13,321,685	127,728,164	10.4%
2001	12,260,304	137,016,941	8.9%
2002	15,336,688	136,678,248	11.2%
2003	15,434,023	121,314,795	12.7%
2004	13,740,498	139,373,862	9.9%
2005	12,853,366	145,536,054	8.8%
2006	13,875,894	156,640,595	8.9%
2007	15,927,982	167,077,378	9.5%
2008	16,054,477	175,891,484	9.1%

Table 17.14

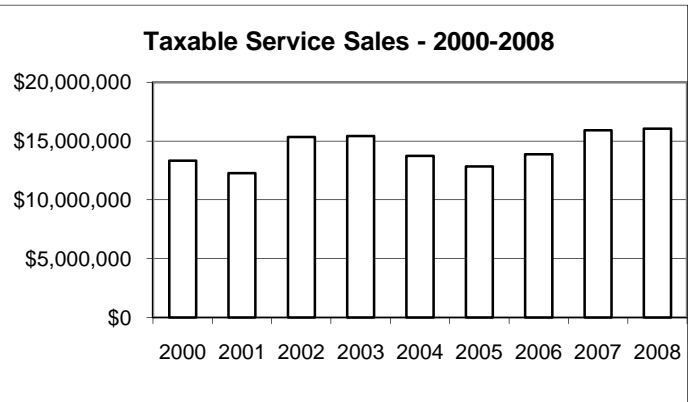


Chart 17.17

# KPB Services

## Seldovia Service Sales

Gross Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	290,937	5,267,325	5.5%
2001	222,402	5,249,471	4.2%
2002	228,297	4,817,877	4.7%
2003	298,639	7,259,554	4.1%
2004	344,487	8,329,831	4.1%
2005	349,754	6,871,279	5.1%
2006	406,193	7,564,723	5.4%
2007	671,443	9,495,815	7.1%
2008	669,621	8,530,781	7.8%

Table 17.15

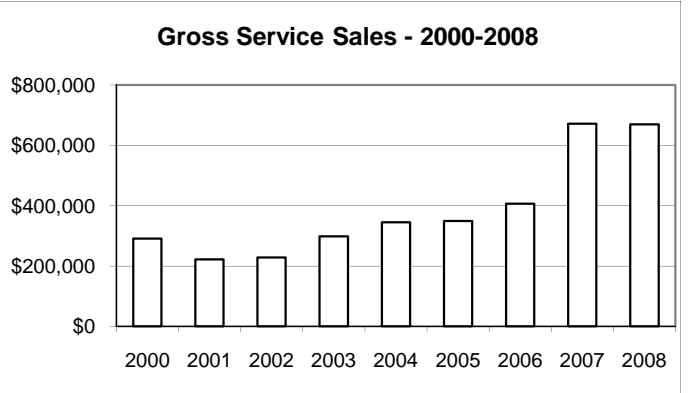


Chart 17.18

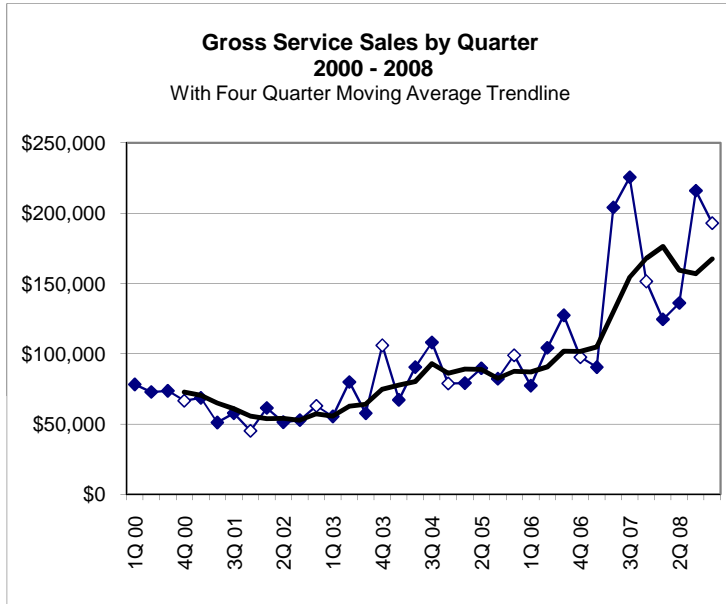


Chart 17.19

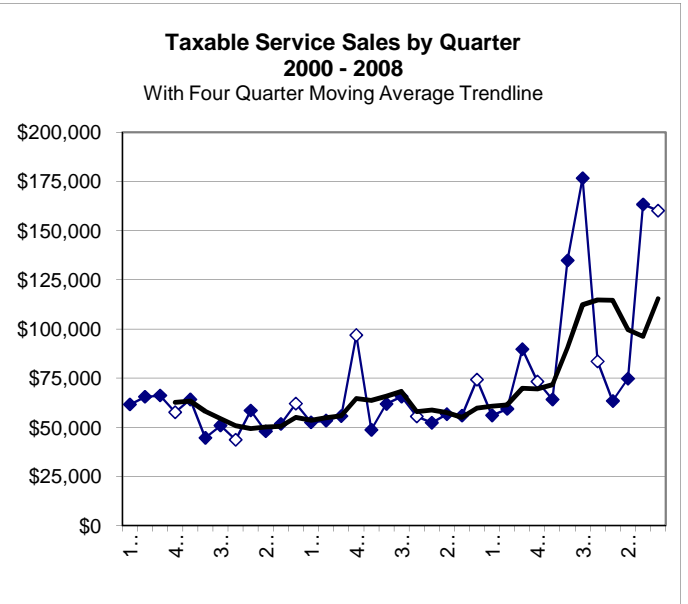


Chart 17.20

Taxable Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	250,920	3,418,123	7.3%
2001	203,308	3,359,279	6.1%
2002	220,096	3,272,389	6.7%
2003	258,334	3,376,944	7.6%
2004	231,604	3,386,312	6.8%
2005	239,046	3,380,980	7.1%
2006	278,269	3,671,079	7.6%
2007	459,263	4,317,728	10.6%
2008	461,563	5,004,876	9.2%

Table 17.16

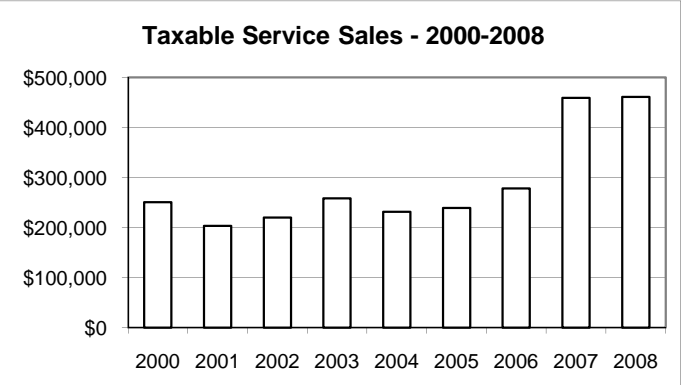


Chart 17.21

# KPB Services

## Seward Service Sales

Gross Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	10,507,007	142,158,571	7.4%
2001	8,375,373	148,368,101	5.6%
2002	11,038,752	142,369,626	7.8%
2003	9,172,023	156,961,936	5.8%
2004	9,192,098	166,016,942	5.5%
2005	8,372,277	189,104,993	4.4%
2006	8,780,572	198,357,254	4.4%
2007	11,559,163	195,248,254	5.9%
2008	10,024,393	214,574,775	4.7%

Table 17.17

Gross Service Sales - 2000-2008

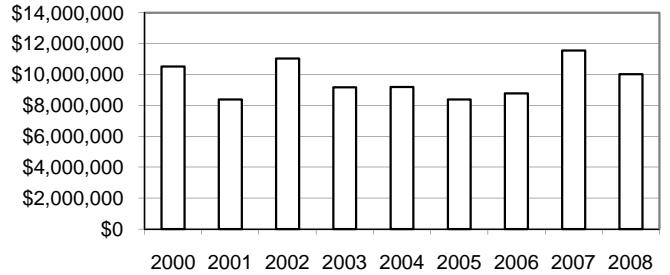


Chart 17.22

Gross Service Sales by Quarter  
2000 - 2008  
With Four Quarter Moving Average Trendline

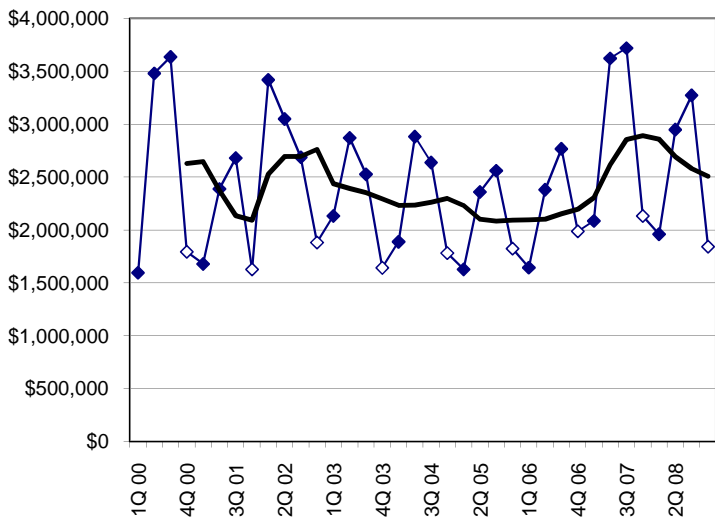


Chart 17.23

Taxable Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	4,661,017	73,985,426	6.3%
2001	4,065,135	74,226,591	5.5%
2002	4,056,218	75,590,722	5.4%
2003	4,228,655	76,348,733	5.5%
2004	4,555,875	79,767,208	5.7%
2005	4,489,632	87,749,003	5.1%
2006	4,770,338	91,089,954	5.2%
2007	5,625,187	102,255,726	5.5%
2008	5,363,162	105,003,769	5.1%

Table 17.18

Taxable Service Sales by Quarter  
2000 - 2008  
With Four Quarter Moving Average Trendline

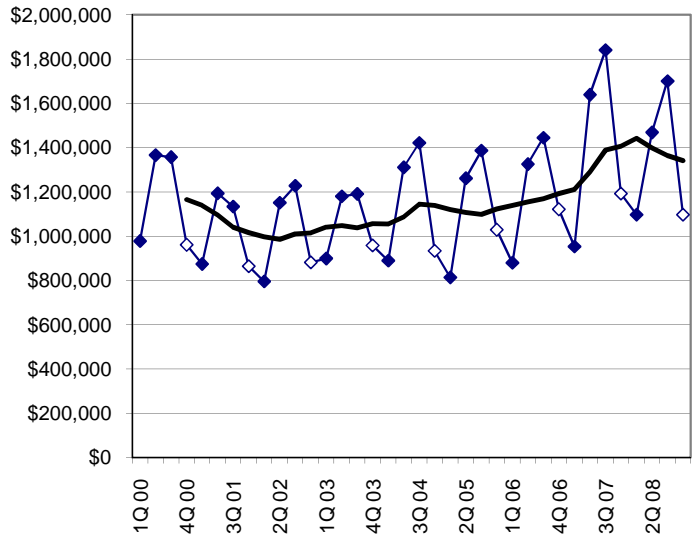


Chart 17.24

Taxable Service Sales - 2000-2008

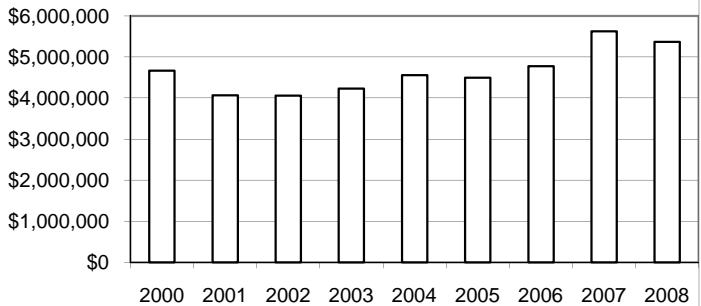


Chart 17.25

# KPB Services

## Soldotna Service Sales

Gross Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	18,488,861	289,255,311	6.4%
2001	17,013,124	309,118,231	5.5%
2002	16,559,336	325,900,620	5.1%
2003	18,034,222	337,906,000	5.3%
2004	19,883,143	361,258,879	5.5%
2005	19,472,878	396,033,463	4.9%
2006	23,474,072	432,855,181	5.4%
2007	32,332,923	429,295,387	7.5%
2008	29,408,020	465,405,888	6.3%

Table 17.19

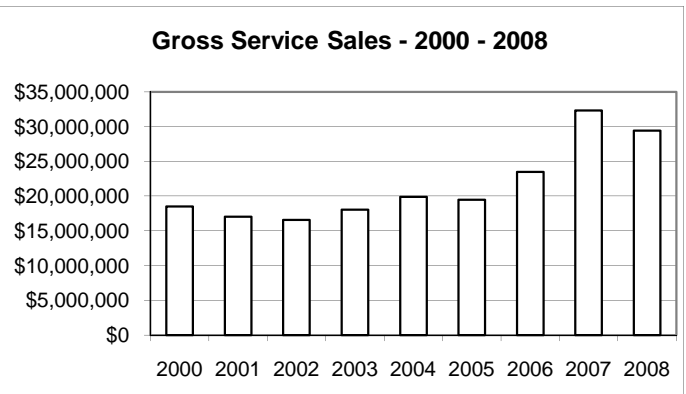


Chart 17.26

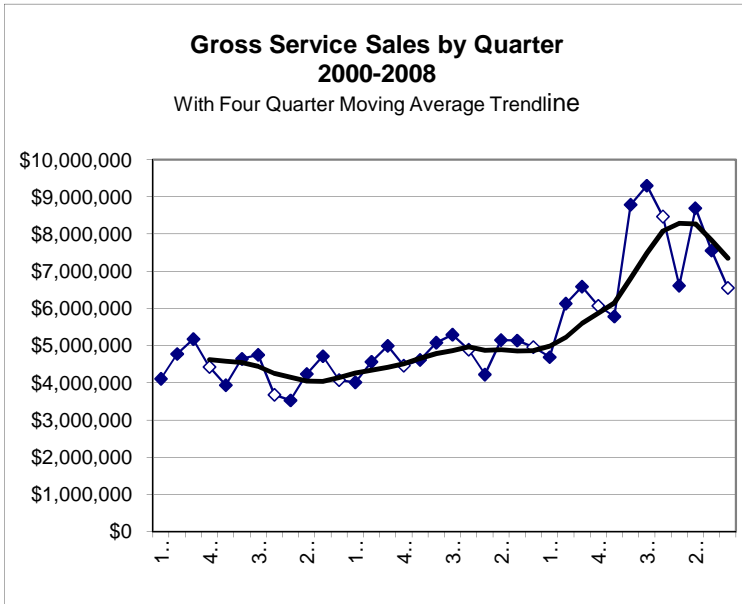


Chart 17.27

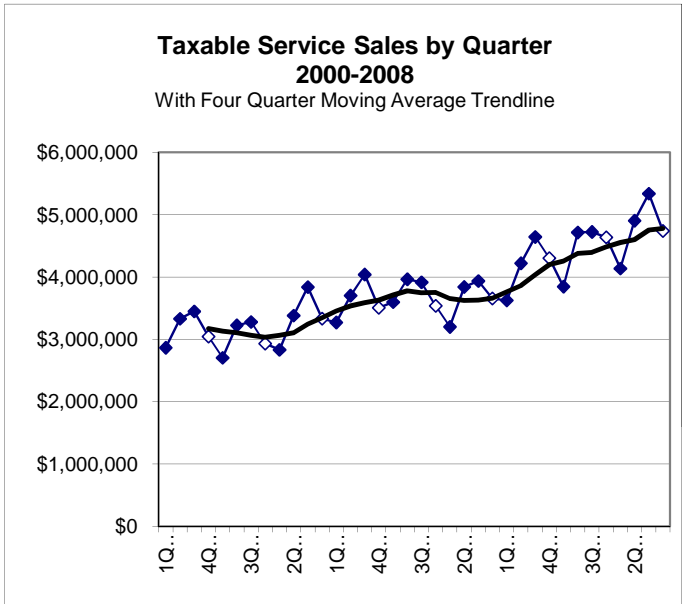


Chart 17.28

Taxable Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	12,688,675	159,436,128	8.0%
2001	12,139,836	172,418,438	7.0%
2002	13,384,041	176,979,392	7.6%
2003	14,519,872	190,627,772	7.6%
2004	15,017,384	200,059,548	7.5%
2005	14,635,114	211,210,444	6.9%
2006	16,794,536	227,545,027	7.4%
2007	17,923,945	243,495,221	7.4%
2008	19,118,781	261,094,783	7.3%

Table 17.20

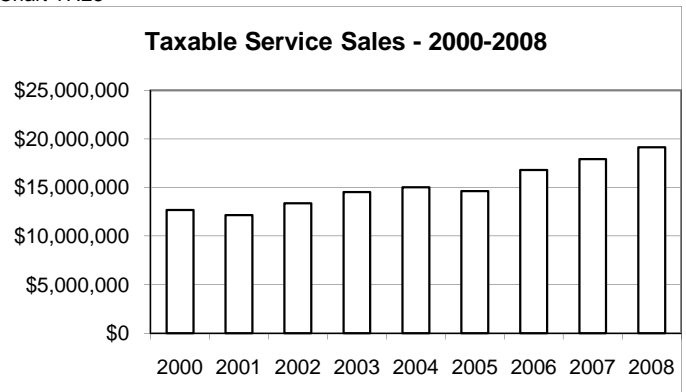


Chart 17.29



# KPB Services

## Other KPB Area Service Sales

Gross Service Sales as Percent of Other KPB Total in \$			
	Service	Other Total	Percent
2000	59,620,222	708,304,685	8.4%
2001	60,765,312	964,690,717	6.3%
2002	51,074,471	863,129,421	5.9%
2003	44,239,266	862,279,023	5.1%
2004	63,181,724	1,102,803,668	5.7%
2005	63,766,927	1,204,707,798	5.3%
2006	70,084,535	1,249,377,076	5.6%
2007	85,664,928	1,297,877,309	6.6%
2008	114,481,526	1,480,554,810	7.7%

Table 17.21

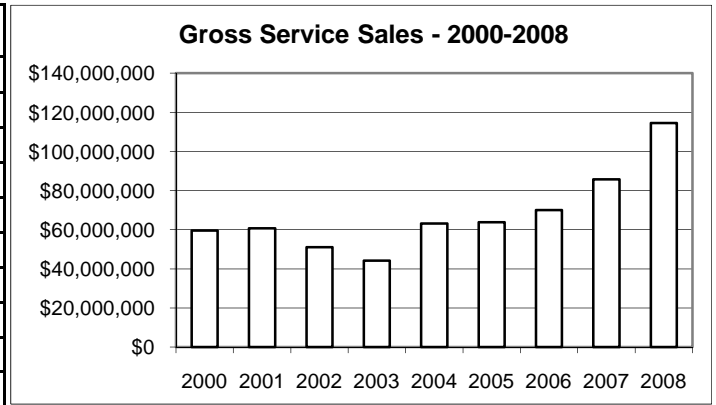


Chart 17.30

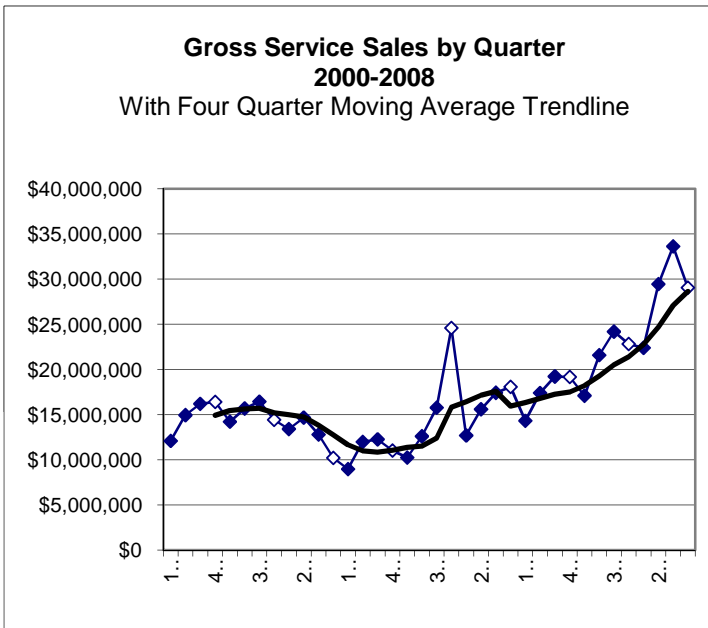


Chart 17.31

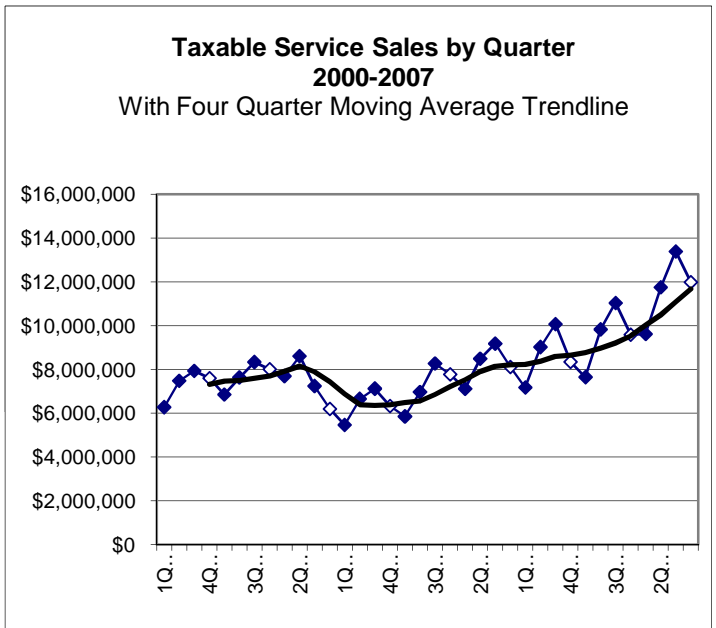


Chart 17.32

Taxable Service Sales as Percent of Other KPB Total in \$			
	Service	Total	Percent
2000	29,271,399	199,342,280	14.7%
2001	30,823,760	211,570,993	14.6%
2002	29,731,705	210,749,282	14.1%
2003	25,563,989	209,723,726	12.2%
2004	28,681,016	218,785,991	13.1%
2005	32,872,996	232,788,665	14.1%
2006	34,605,111	255,609,589	13.5%
2007	38,082,365	283,543,985	13.4%
2008	46,716,874	306,848,624	15.2%

Table 17.22

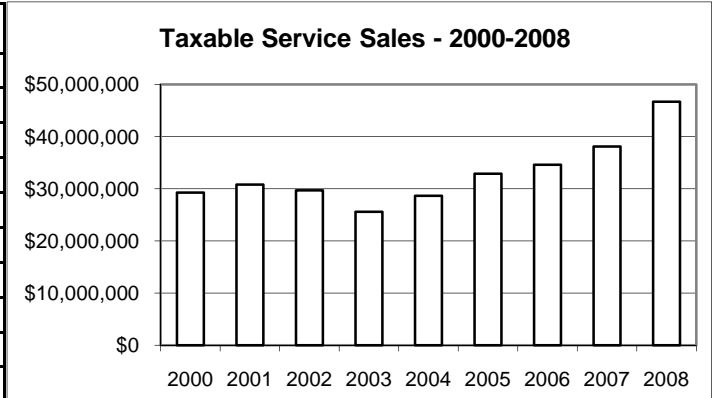


Chart 17.33

# Transportation and Warehousing

# KPB Transportation and Warehousing

## Overview

Note -As the new sales tax software data is refined, guiding by land and guiding by water sales have been presented in the tourism study rather than in transportation sales.

The KPB transportation & warehousing sector provides a necessary service to nearly every other industry sector. Without transportation the retail industry would not have their products to sell, manufactured products would not be transported through the distribution system, tourism would be minimized, Alaska's fresh commercial fishing products would not be found outside the state due to spoilage, construction supplies would be scarce, and the oil & gas industry would not be able to function as it does in the remote areas. Warehousing provides opportunities to capitalize on economies of scale, both in bringing supplies and product to the area, and in storing product until it can be shipped out as demand dictates.

A few obvious examples of demand for transportation services include the numerous employees who live in the KPB but travel to work outside the area. Commercial fishers, in order to provide quality products, must have access to cold storage facilities and/or reliable shipping to markets. Grocers rely on steady shipment of produce and other goods, and without freight services and mail carriers, economic activity would slow dramatically.

<b>KPB Transportation &amp; Warehousing Average Month Employment, Earnings - 2003 - 2008</b>													
		KPB Average Monthly Emp						KPB Average Monthly Earnings - in \$					
		2003	2004	2005	2006	2007	2008	2003	2004	2005	2006	2007	2008
Transportation and Warehousing		688	709	739	753	771	794	2,780	2,920	3,030	3,175	3,175	3,390
481	Air Transportation	110	104	106	105	111	126	2,825	3,092	3,083	3,249	3,249	3,580
183	Water Transportation	60	64	54	58	64	58	3,791	4,771	4,812	5,423	5,423	4,685
484	Truck Transportation	88	95	115	116	114	118	2,847	3,502	3,794	3,860	3,860	4,074
485	Transit and Ground Transportation	121	117	129	132	135	*	*	*	*	*	*	*
486	Pipeline	5	10	11	13	14	*	*	*	*	*	*	*
487	Scenic and Sightseeing	143	172	185	189	178	186	2,486	2,581	2,602	2,772	2,772	2,884
488	Support Activities	112	103	95	99	114	124	2,933	3,123	3,236	3,042	3,042	3,826
491	Postal Service	7	7	7	6	6	*	*	*	*	*	*	*
492	Couriers and Messengers	41	36	35	32	33	32	2,780	3,720	3,967	3,907	3,907	4,141
493	Warehousing and Storage	1	2	1	2	2	*	*	*	*	*	*	*

Table 18.1

\*- Confidential due to few participants.

<b>KPB Annual Transportation &amp; Warehousing Total Earnings - 2003 - 2008 - in \$</b>							
		2003	2004	2005	2006	2007	2008
Transportation and Warehousing		22,034,957	23,635,826	25,884,075	27,363,321	29,377,908	32,307,874
481	Air Transportation	3,652,081	3,508,098	3,946,052	27,363,321	4,334,181	5,398,856
183	Water Transportation	2,853,539	2,915,366	3,115,269	3,373,385	4,137,684	3,279,427
484	Truck Transportation	3,100,723	3,228,998	4,825,606	5,299,704	5,265,121	5,761,071
485	Transit and Ground Transportation	*	*	*	*	*	*
486	Pipeline	*	*	*	*	*	*
487	Scenic and Sightseeing	*		5,718,574	5,890,570	5,926,160	6,436,322
488	Support Activities	3,850,791	5,130,517	3,569,460	3,844,930	4,155,988	5,670,570
491	Postal Service	*	*	*	*	*	*
492	Couriers and Messengers	22,034,957	23,635,826	1,557,623	1,527,401	1,566,849	1,602,398
493	Warehousing and Storage	*	*	*	*	*	*

Table 18.2

\*- Confidential due to few participants.

# KPB Transportation and Warehousing

Transportation and Warehouse Sector Participants															
	by Area					Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2005	2006	2007	2008	2008		2005	2006	2007	2008		2005	2006	2007	2008
Anchor Point	26	25	30	23	23	-23.3%	323	299	308	283	-8.1%	8.0%	8.4%	9.7%	8.1%
Beluga	0	0	0	0	0	NA	0	1	1	2	100.0%	NA	NA	0.0%	0.0%
Clam Gulch	2	2	4	1	1	-75.0%	44	37	39	36	-7.7%	4.5%	5.4%	10.3%	2.8%
Cooper Landing	7	7	7	5	5	-28.6%	132	121	94	94	0.0%	5.3%	5.8%	7.4%	5.3%
Fritz Creek	9	8	7	8	8	14.3%	95	101	93	77	-17.2%	9.5%	7.9%	7.5%	10.4%
Halibut Cove	2	1	1	1	1	0.0%	14	14	15	21	40.0%	14.3%	7.1%	6.7%	4.8%
Homer	125	121	117	126	126	7.7%	1,844	1918	1737	1500	-13.6%	6.8%	6.3%	6.7%	8.4%
Hope	1	1	0	2	2	200.0%	52	52	51	47	-7.8%	1.9%	1.9%	0.0%	4.3%
Kasilof	8	11	9	9	9	0.0%	292	275	283	249	-12.0%	2.7%	4.0%	3.2%	3.6%
Kenai	44	46	48	43	43	-10.4%	1,366	1387	1335	1206	-9.7%	3.2%	3.3%	3.6%	3.6%
Moose Pass	4	4	3	4	4	33.3%	44	44	37	37	0.0%	9.1%	9.1%	8.1%	10.8%
Nanwalek	1	3	2	4	4	100.0%	3	3	4	12	200.0%	33.3%	100.0%	50.0%	33.3%
Nikiski	12	15	24	18	18	-25.0%	259	229	222	198	-10.8%	4.6%	6.6%	10.8%	9.1%
Nikolaevsk	2	2	3	1	1	-66.7%	15	16	18	12	-33.3%	13.3%	12.5%	16.7%	8.3%
Ninilchik	6	10	13	12	12	-7.7%	228	247	221	177	-19.9%	2.6%	4.0%	5.9%	6.8%
Port Graham	1	0	1	0	0	-100.0%	15	8	10	12	20.0%	6.7%	0.0%	10.0%	0.0%
Seldovia	5	6	5	5	5	0.0%	92	88	84	80	-4.8%	5.4%	6.8%	6.0%	6.3%
Seward	31	32	35	31	31	-11.4%	739	700	699	669	-4.3%	4.2%	4.6%	5.0%	4.6%
Soldotna	56	54	62	59	59	-4.8%	2,073	2022	1859	1500	-19.3%	2.7%	2.7%	3.3%	3.9%
Sterling	24	21	21	31	31	47.6%	412	386	371	370	-0.3%	5.8%	5.4%	5.7%	8.4%
Tyonek	0	0	0	0	0	NA	13	12	10	10	0.0%	0.0%	0.0%	0.0%	0.0%
Total	366	369	392	383	383	-2.3%	8,055	7,960	7,491	6,592	-12.0%	4.5%	4.6%	5.2%	5.8%

Table 18.3

There were 6,592 business licenses issued for activity in the KPB during 2008 with 383 issued for activity in transportation & warehousing. Gross sales reached \$189,882,175 during 2008, for 7.7% of KPB reported gross sales. Taxable sales were \$1,001,155 for 0.1% of the KPB total. The sector employed 794 persons or 4.3% of the KPB total during 2008. These employees received \$32,307,874 in total wages for 4.6% of KPB total wages for the year.

The Census Bureau presents County Business Pattern data annually. The most recent data, 2007, follows.

Description - 2007	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Transportation and Warehousing	689	7,094	36,085	145
Air Transportation	107	916	4,964	15
Water Transportation	20-99	430	2,483	12
Truck Transportation	100	1,155	5,399	19
Transit/Ground Passenger Transportation	100-249	Withheld	Withheld	7
Scenic/Sight Seeing Transportation	85	590	6,308	52
Other	125	1,780	7,673	31

Table 18.4

Description - 2006	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Transportation and Warehousing	646	5,547	29,865	136
Air Transportation	119	977	5,169	17
Water Transportation	20-99			9
Truck Transportation	91	895	4,415	17
Transit/Ground Passenger Transportation	100-249	0	0	7
Scenic/Sight Seeing Transportation	102	574	6,943	50
Other	NA			45

Table 18.5

# KPB Transportation and Warehousing

## KPB Gross and Taxable Sales History - Transportation and Warehousing

### Gross Sales

	Transportation & Warehousing	KPB Total Gross	Trans/Ware as Percent of KPB Gross
2001	59,125,000	1,967,529,469	3.0%
2002	40,721,819	1,878,753,942	2.2%
2003	31,037,275	1,921,362,790	1.6%
2004	65,728,684	2,336,105,247	2.8%
2005	116,543,212	2,571,766,238	4.5%
2006	126,841,197	2,701,313,985	4.7%
2007	165,070,503	2,805,925,989	5.9%
2008	219,186,646	3,159,657,109	6.9%

Table 18.6

KPB Transportation & Warehousing GROSS Sales - 2001-2008

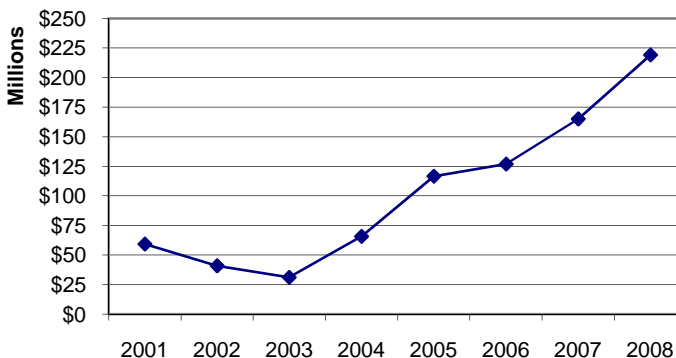


Chart 18.1

### Taxable Sales

	Transportation & Warehousing	KPB Total Taxable	Trans/Ware as Percent of KPB Taxable
2001	5,090,747	705,903,781	0.7%
2002	5,000,063	724,562,581	0.7%
2003	3,561,329	733,121,166	0.5%
2004	1,992,266	781,348,502	0.3%
2005	2,470,463	825,422,795	0.3%
2006	2,811,766	887,941,636	0.3%
2007	2,904,344	967,190,987	0.3%
2008	3,644,236	1,026,854,330	0.4%

Table 18.7

KPB Transportation & Warehousing TAXABLE Sales - 2001-2008

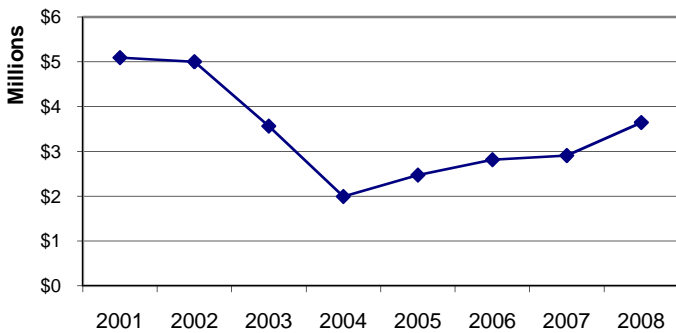


Chart 18.2

There is no government agency that tracks freight shipments on a borough level, although transportation and warehousing is a substantial element in the KPB economy with 383 of the 2008 business licenses involved in this LOB. Major entities in the sector include the United States Postal Service, United Parcel Service, Carlile Transportation Systems, Pacific Alaska Forwarders, Lynden Transport, Weaver Brothers, and ERA Aviation, just to name a few.

# KPB Transportation and Warehousing

## Homer

Transportation & Warehousing Gross Sales as Percent of Homer Total in \$			
	Trans/Wrhs	Total	Percent
2001	4,466,283	229,703,507	1.9%
2002	3,880,798	263,240,684	1.5%
2003	4,104,423	274,073,782	1.5%
2004	5,200,713	290,423,752	1.8%
2005	4,445,884	309,268,753	1.4%
2006	5,653,305	356,227,707	1.6%
2007	8,718,520	353,452,150	2.5%
2008	19,402,676	382,914,299	5.1%

Table 18.8



Chart 18.3

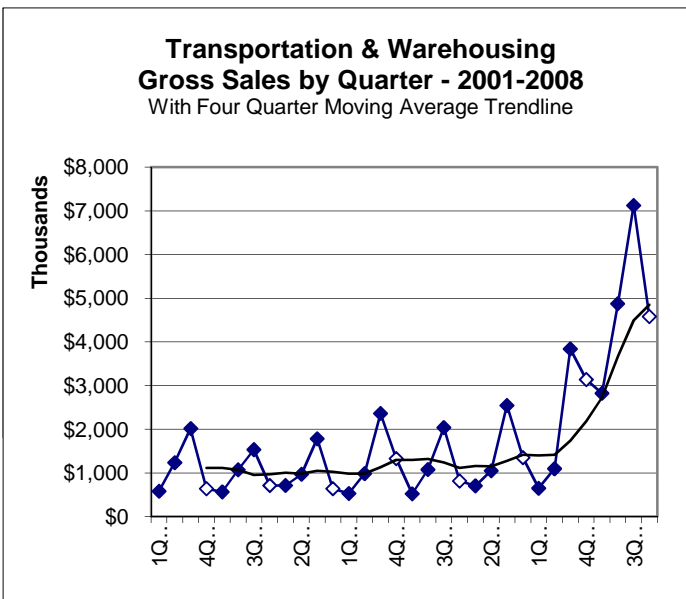


Chart 18.4

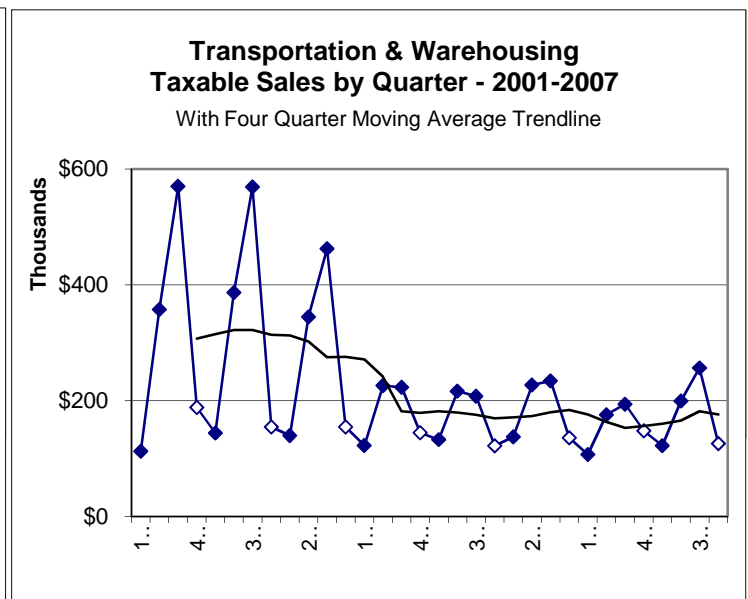


Chart 18.5

Transportation & Warehousing Taxable Sales as Percent of Homer Total in \$			
	Trans/Wrhs	Total	Percent
2001	1,228,661	107,311,539	1.1%
2002	1,254,438	121,292,548	1.0%
2003	1,101,874	131,729,196	0.8%
2004	717,019	139,975,581	0.5%
2005	679,313	144,757,649	0.5%
2006	735,429	153,385,392	0.5%
2007	624,681	166,500,949	0.4%
2008	704,654	173,010,794	0.4%

Table 18.9

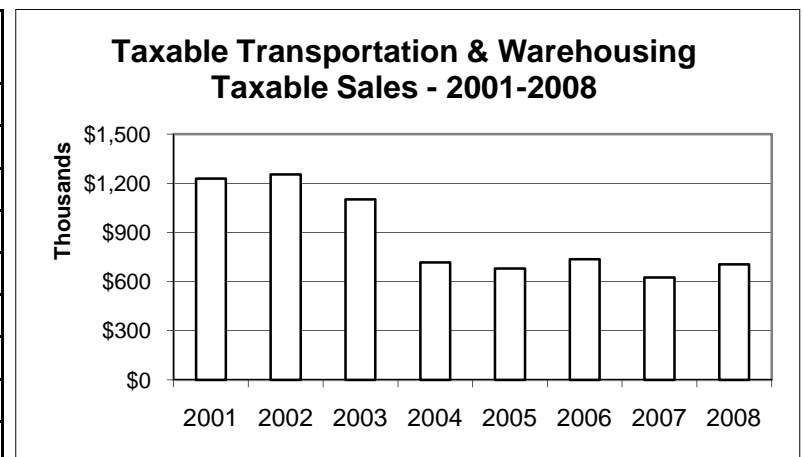


Chart 18.6

# KPB Transportation and Warehousing

## Kenai

Transportation and Warehousing Gross Sales as Percent of Kenai Total in \$			
	Trans/Wrhrs	Total	Percent
2001	6,982,984	310,399,442	2.2%
2002	4,535,857	279,295,714	1.6%
2003	4,625,552	282,882,495	1.6%
2004	17,553,410	407,272,175	4.3%
2005	66,585,592	465,779,952	14.3%
2006	74,705,995	456,932,044	16.3%
2007	119,611,694	520,557,074	23.0%
2008	150,485,791	607,676,556	24.8%

Table 18.10

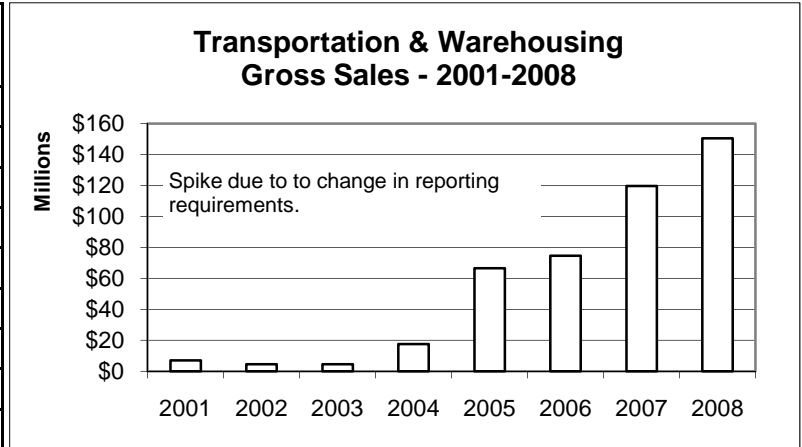


Chart 18.7

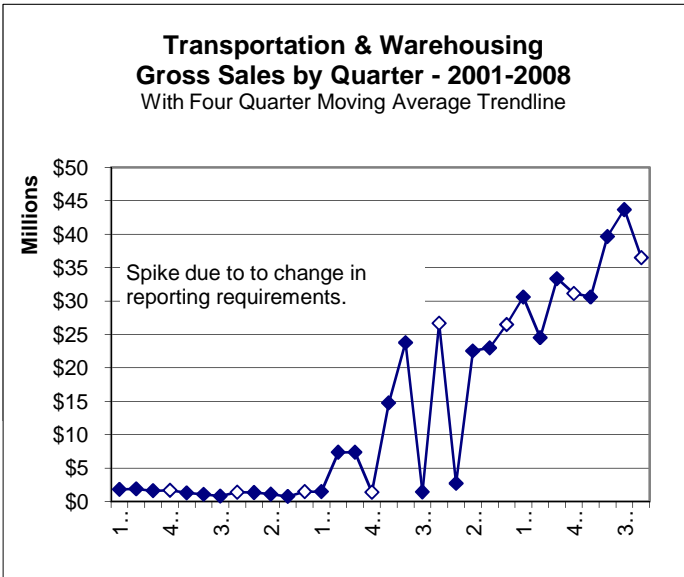


Chart 18.8

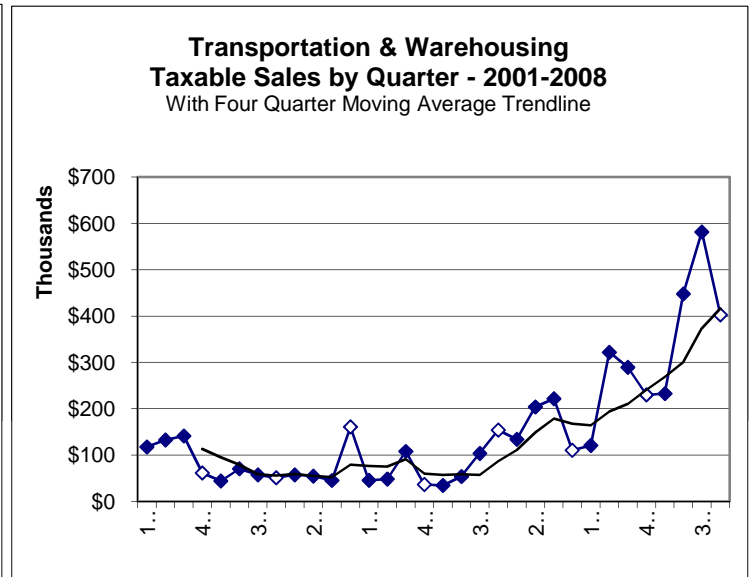


Chart 18.9

Transportation & Warehousing Taxable Sales			
	Trans/Wrhrs	Total	Percent
2001	453,834	137,016,941	0.3%
2002	223,836	136,678,248	0.2%
2003	318,401	121,314,795	0.3%
2004	239,198	139,373,862	0.2%
2005	346,647	145,536,054	0.2%
2006	670,327	156,640,595	0.4%
2007	962,740	167,077,378	0.6%
2008	1,665,116	175,891,484	0.9%

Table 18.11

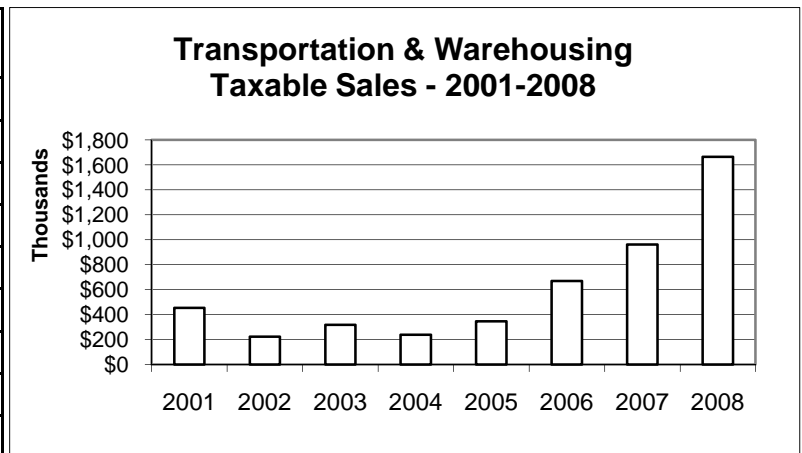


Chart 18.10

# KPB Transportation and Warehousing

## Seldovia

Transportation and Warehousing Gross Sales as Percent of Seldovia Total in \$			
	Trans/Wrhs	Total	Percent
2001	127,528	5,249,471	2.4%
2002	137,025	4,817,877	2.8%
2003	1,824	7,259,554	0.0%
2004	0	8,329,831	0.0%
2005	7,314	6,871,279	0.1%
2006	69,793	7,564,723	0.9%
2007	19,151	9,495,815	0.2%
2008	8,374	8,530,781	0.1%

Table 18.12

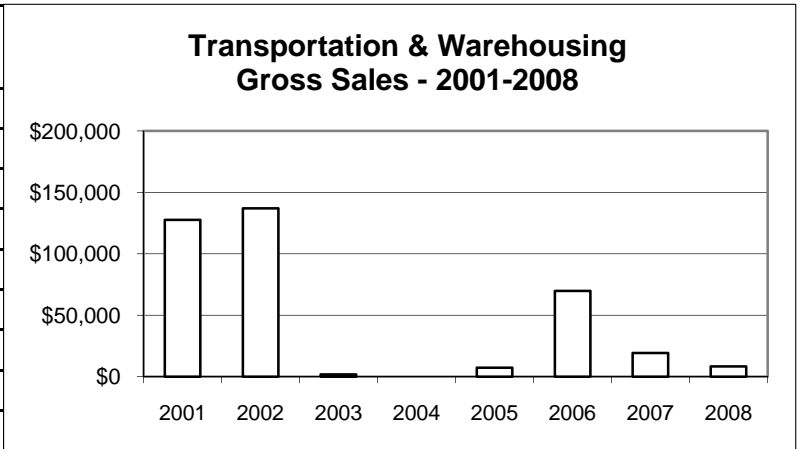


Chart 18.11

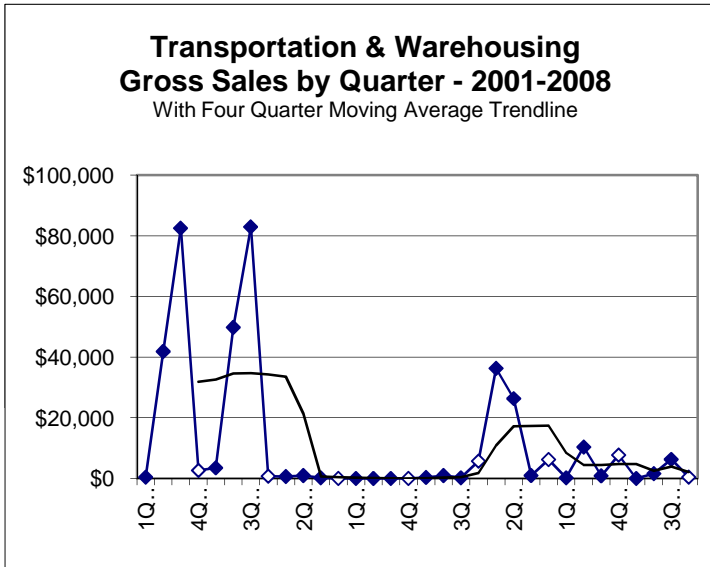


Chart 18.12

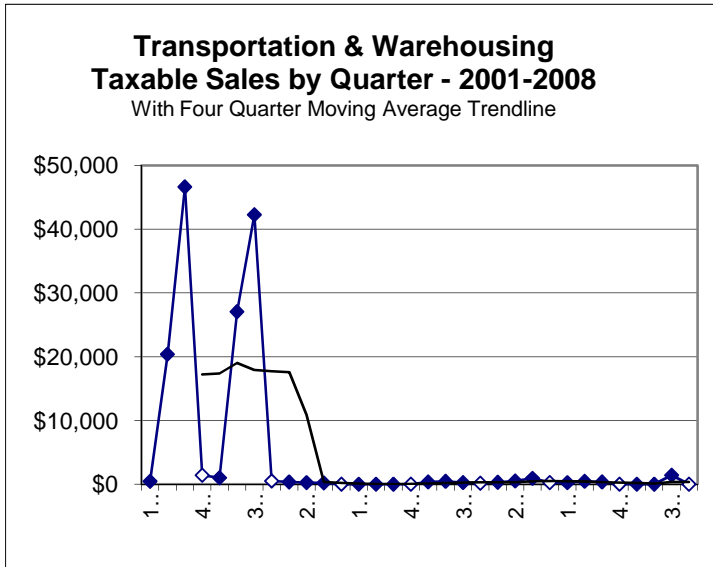


Chart 18.13

Transportation & Warehousing Taxable Sales			
	Trans/Wrhs	Total	Percent
2001	68,865	3,359,279	2.0%
2002	70,826	3,272,389	2.2%
2003	837	3,376,944	0.0%
2004	0	3,386,312	0.0%
2005	1,216	3,380,980	0.0%
2006	1,962	3,671,079	0.1%
2007	1,061	4,317,728	0.0%
2008	1,415	5,004,876	0.0%

Table 18.13

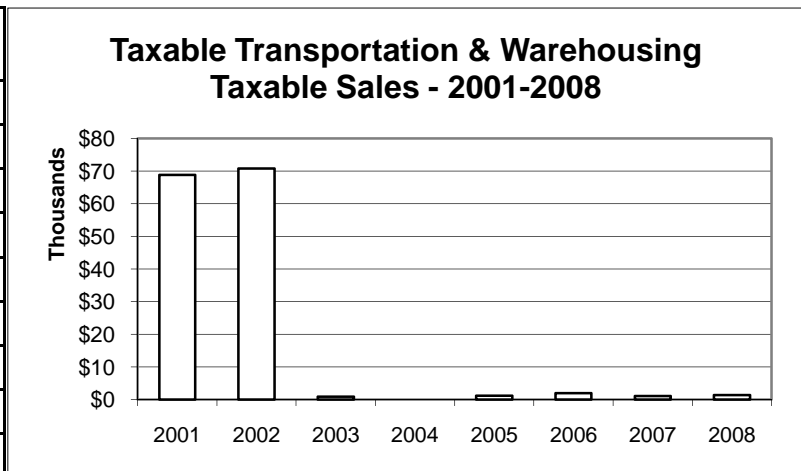


Chart 18.14



# KPB Transportation and Warehousing

## Seward

Transportation and Warehousing Gross Sales as Percent of Seward Total in \$			
	Trans/Wrhs	Total	Percent
2001	5,852,101	148,368,101	3.9%
2002	6,099,389	142,369,626	4.3%
2003	5,143,592	156,961,936	3.3%
2004	4,648,661	166,016,942	2.8%
2005	4,645,626	189,104,993	2.5%
2006	4,346,626	198,357,254	2.2%
2007	4,975,690	195,248,254	2.5%
2008	5,720,557	214,574,775	2.7%

Table 18.14

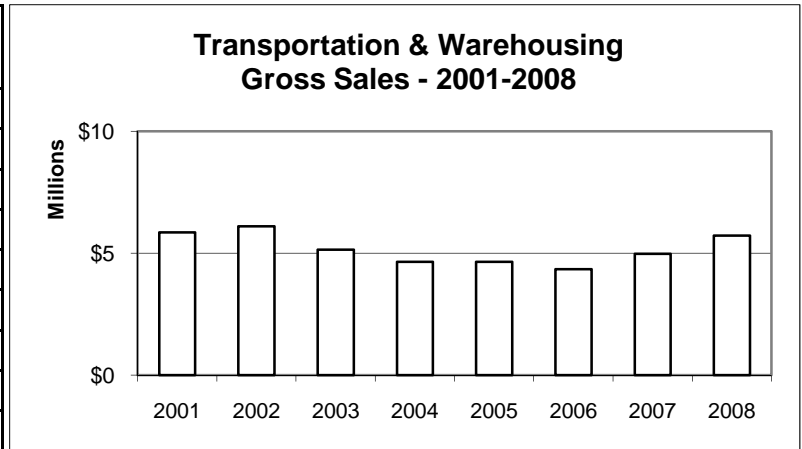


Chart 18.15

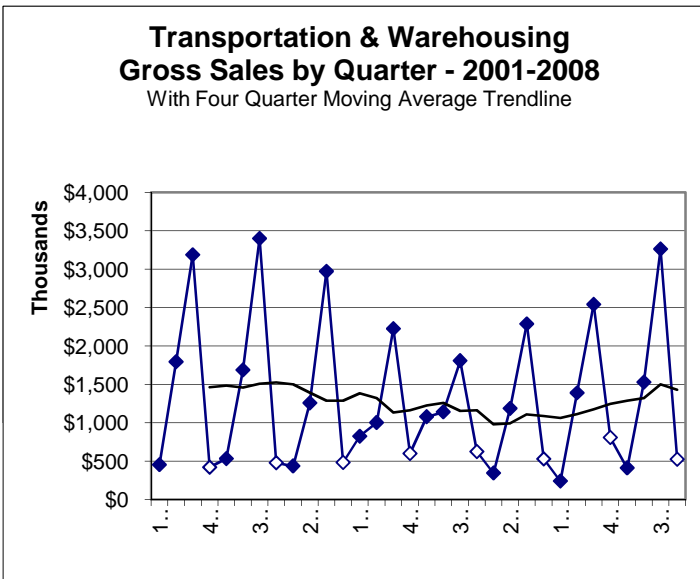


Chart 18.16

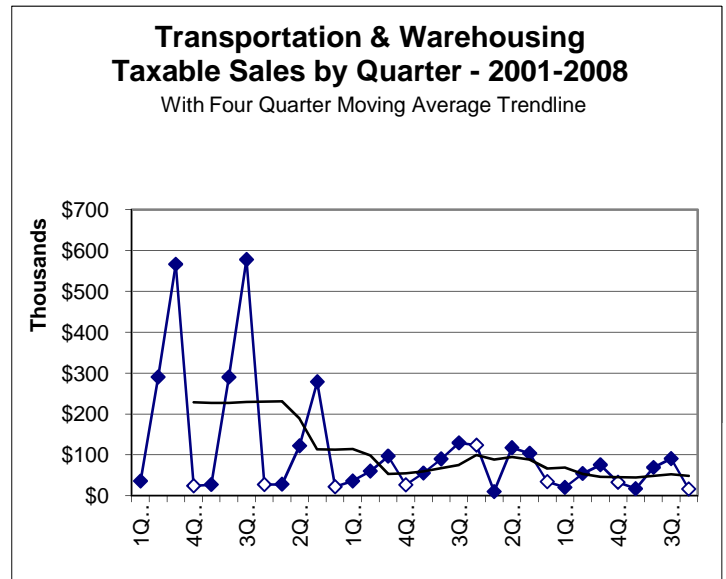


Chart 18.17

Transportation & Warehousing Taxable Sales			
	Trans/Wrhs	Total	Percent
2001	916,032	74,226,591	1.2%
2002	921,677	75,590,722	1.2%
2003	449,829	76,348,733	0.6%
2004	218,804	79,767,208	0.3%
2005	398,174	87,749,003	0.5%
2006	265,138	91,089,954	0.3%
2007	182,812	102,255,726	0.2%
2008	192,933	105,003,769	0.2%

Table 18.15

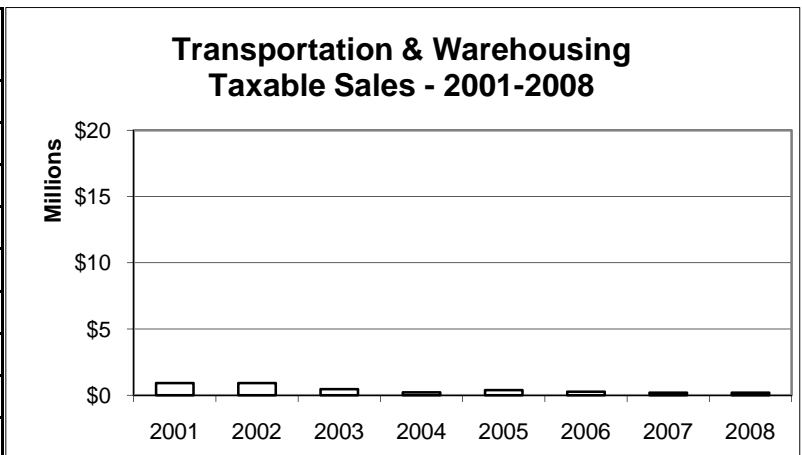


Chart 18.18

# KPB Transportation and Warehousing

## Soldotna

Transportation & Warehousing Gross Sales as Percent of Soldotna Total in \$			
	Trans/Wrhs	Total	Percent
2001	1,329,280	309,118,231	0.4%
2002	1,150,881	325,900,620	0.4%
2003	533,819	337,906,000	0.2%
2004	3,017,321	361,258,879	0.8%
2005	4,736,701	396,033,463	1.2%
2006	4,140,863	432,855,181	1.0%
2007	5,695,881	429,295,387	1.3%
2008	10,750,934	465,405,888	2.3%

Table 18.16

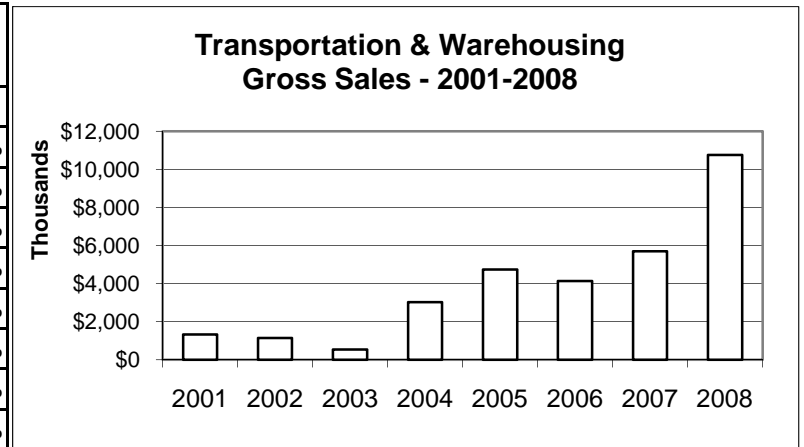


Chart 18.19

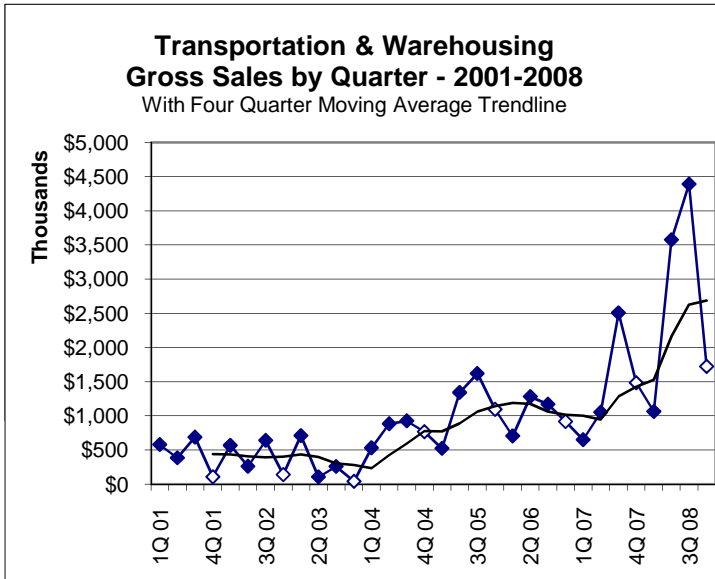


Chart 18.20

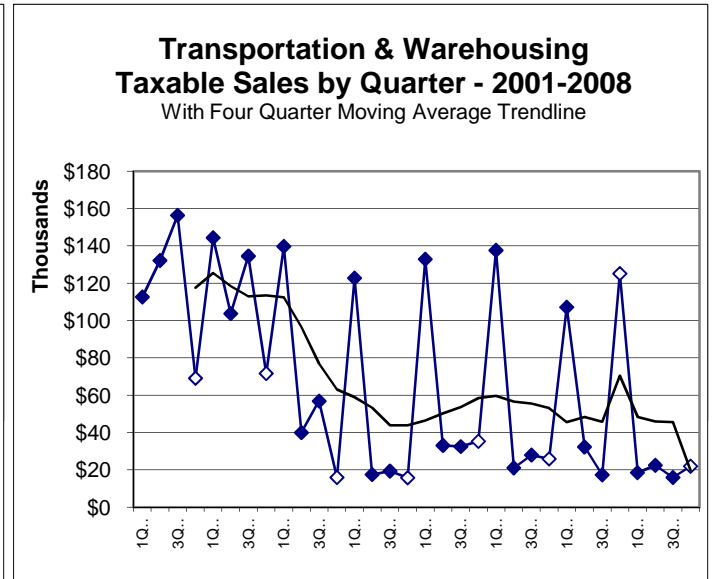


Chart 18.21

Transportation & Warehousing Taxable Sales as Percent of Soldotna Total in \$			
	Trans/Wrhs	Total	Percent
2001	433,324	172,418,438	0.3%
2002	375,866	176,979,392	0.2%
2003	170,122	190,627,772	0.1%
2004	66,563	200,059,548	0.0%
2005	114,607	211,210,444	0.1%
2006	104,245	227,545,027	0.0%
2007	196,204	243,495,221	0.1%
2008	78,963	261,094,783	0.0%

Table 18.17

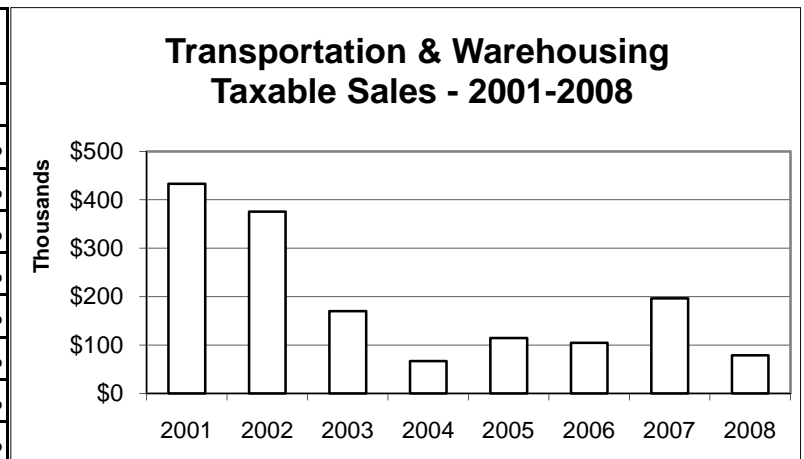


Chart 18.22

# KPB Transportation and Warehousing

## Other KPB

Transportation and Warehousing Gross Sales as Percent of Total in \$			
	Trans/Wrhrs	Total	Percent
2001	40,366,824	964,690,717	4.2%
2002	24,917,869	863,129,421	2.9%
2003	16,628,065	862,279,023	1.9%
2004	35,308,579	1,102,803,668	3.2%
2005	36,122,095	1,204,707,798	3.0%
2006	37,924,615	1,249,377,076	3.0%
2007	26,049,567	1,297,877,309	2.0%
2008	32,818,314	1,480,554,810	2.2%

Table 18.18



Chart 18.23

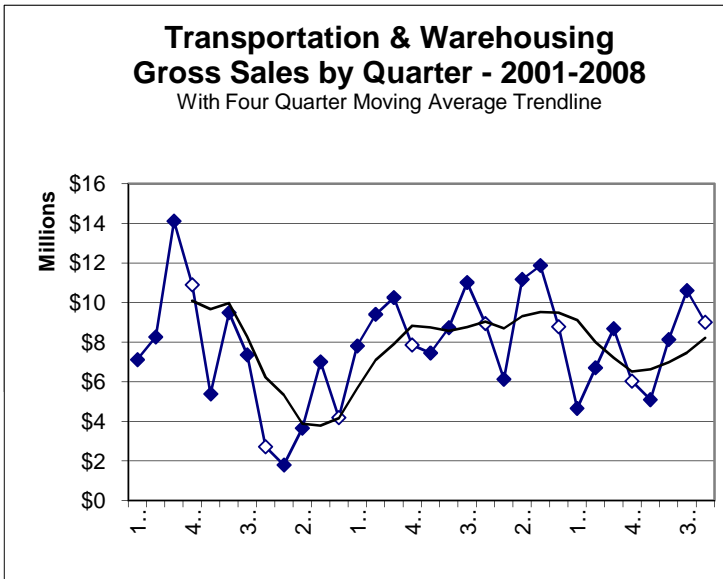


Chart 18.24

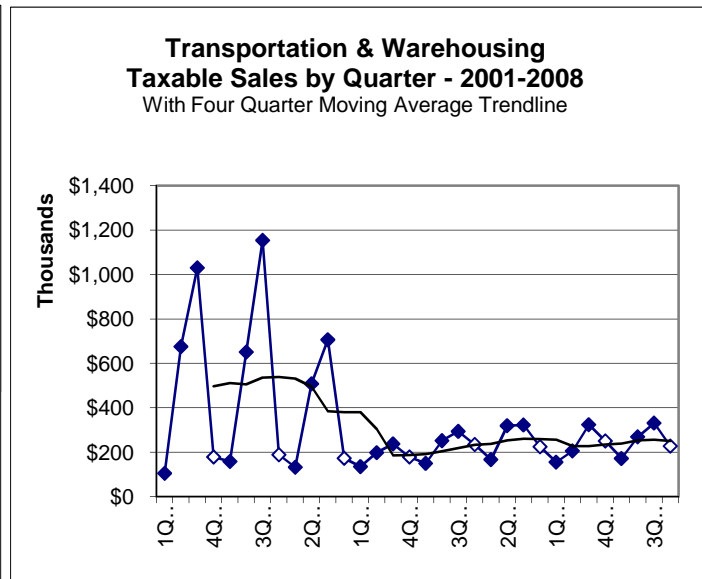


Chart 18.25

Transportation & Warehousing Taxable Sales as Percent of Other KPB Total in \$			
	Trans/Wrhrs	Total	Percent
2001	1,990,031	211,570,993	0.9%
2002	2,153,420	210,749,282	1.0%
2003	1,520,266	209,723,726	0.7%
2004	750,682	218,785,991	0.3%
2005	930,506	232,788,665	0.4%
2006	1,034,665	255,609,589	0.4%
2007	936,846	283,543,985	0.3%
2008	1,001,155	306,848,624	0.3%

Table 18.19

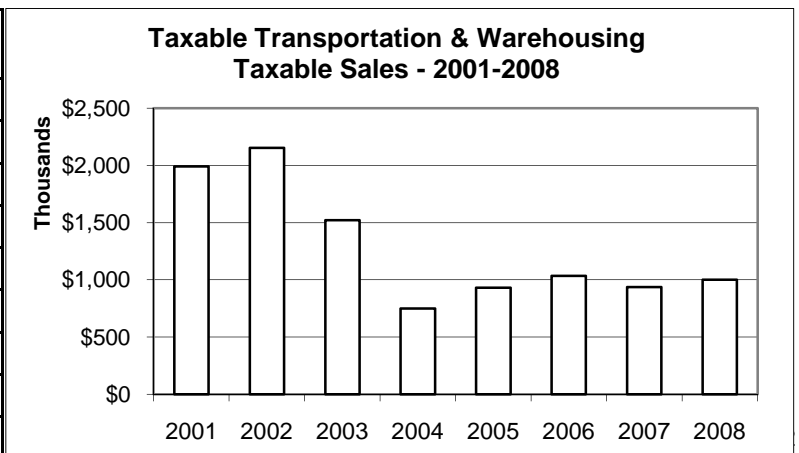


Chart 18.26

# KPB Transportation and Warehousing

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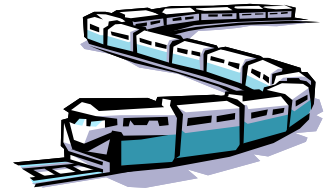
# Visitors

# KPB Visitor Industry



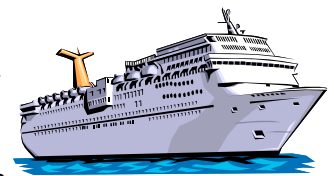
KPB tourism has emerged into a dynamic sector of the economy. Scenic beauty, a pristine setting, and unique geographic location add to the allure, drawing tourists from around the world. The KPB has it all – oceans, beaches, mountains, glaciers, rivers, lakes, forests, marine and fresh water plant and animal life. Opportunities for visitors vary from sightseeing to backpacking, ocean fishing for halibut or other marine species to freshwater fishing of salmon and trout, beachcombing, bird watching, boating, canoeing, hunting, kayaking, skiing and snow machining, to name a few.

As competition entered the developing industry, both the marketing climate and passenger characteristics changed. Private marketing budgets increased dramatically while government marketing dollars declined. The typical passenger is no longer retired, wanting to experience Alaska vicariously with preplanned schedules. The industry now caters to younger passengers who want to choose activities independently and who actively participate in the outdoor experience. Activities must meet demands of the new tourist type to remain competitive as flight seeing, charter fishing, and float trips have become commonplace. Visits from family and friends will continue, adding to demand for the varied activities.



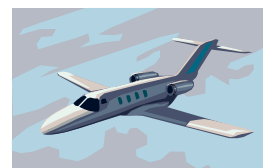
Over the past twenty-five years, three events had major impacts on KPB tourism. During 1985 the first private, domed railcars were built for the Fairbanks to Denali to Anchorage run. Eventually, those cars reached Seward. During 1985 cruise ships crossed the Gulf of Alaska from the Southeast for the first time, docking in Whittier, and eventually also in Seward. Finally, destination resorts were established. Formerly, cruise lines provided tours with prearranged itineraries and group activities from start to finish.

As popularity of cruise vacations increases, so do efforts to capture the tourist dollar. Cruise ships provide an onboard community where passengers purchase gifts and pay for services that in the past were provided as part of the cost of ticket. In addition, casinos have become the focal point of the cruise with ship construction developed around the casino, making every effort to give the passenger an excuse to spend their cash on board. However, the cruise industry adds to the destination economy by providing one-way cruises in which passengers may choose to tour the region, then find another method of travel for the return trip, or travel in the reverse order.



Guests who tour the area may rent campers or cars, take part in scenic flight-seeing activities, guided fishing trips or participate in the favorite pastime of many - bird watching. Hiking along Exit Glacier frequently provides an opportunity to see black bear nibbling on berry bushes. A hiker on the Resurrection Trail may see moose or caribou in their natural habitat. KPB rivers provide ample opportunity to catch sockeye, and chinook salmon, or coho during the later run. Guests arrive in, live in, and depart in campers, taking in the excitement of all that a drive over the Alcan or the Cassiar Highway provides, departing with a supply of salmon that will last them until the next summer.

Whether our guests arrive by plane, cruise ship, camper, or private vehicle, all enjoy the activities, sights and experiences common to year-around residents. The Kenai Peninsula is truly a microcosm of the State. We have mountains, glaciers, volcanoes, fresh water streams, sloughs, tidal activity and all the other opportunities presented by the great state of Alaska.



Separation of economic activity due to the visitor industry from year-round activity is difficult because many businesses provide year-round services with substantial increases during the summer tourist season.

# KPB Visitor Industry

## Employment

Prior to 2002, visitor industry employment information was reported to AK DOL&WD embedded in and part of other sectors. Beginning with 2002, visitor industry employment data can be more accurately stated through implementation of NAICS, which provides a classification called "Accommodation and Food Services," a very conservative estimate of tourism sales. Reported information does not include self-employed individuals who are exempt from reporting requirements of the AK DOL&WD.



**KPB Visitor Industry Employment  
1980-2008**

Year	Hotels and Other Lodging	Amusement and Recreation	KPB Total Employment
1980	165	*	8,398
1981	160	*	9,116
1982	160	19	9,854
1983	242	20	10,400
1984	314	38	11,403
1985	347	63	12,214
1986	352	72	11,436
1987	325	88	10,804
1988	342	126	11,089
1989	372	164	13,063
1990	394	203	13,891
1991	380	189	14,376
1992	403	184	14,474
1993	519	181	15,451
1994	573	177	15,816
1995	606	218	16,107
1996	545	246	16,110
1997	511	209	16,327
1998	548	219	16,586
1999	520	208	16,340
2000	603	239	16,342
2001	591	252	17,367
	Accommodation	Eating and Drinking	KPB Total Employment
2002	602	1,292	17,614
2003	691	1,364	17,777
2004	751	1,333	18,042
2005	708	1,352	18,075
2006	757	1,358	18,326
2007	778	1,311	18,456
2008	785	1,324	18,663

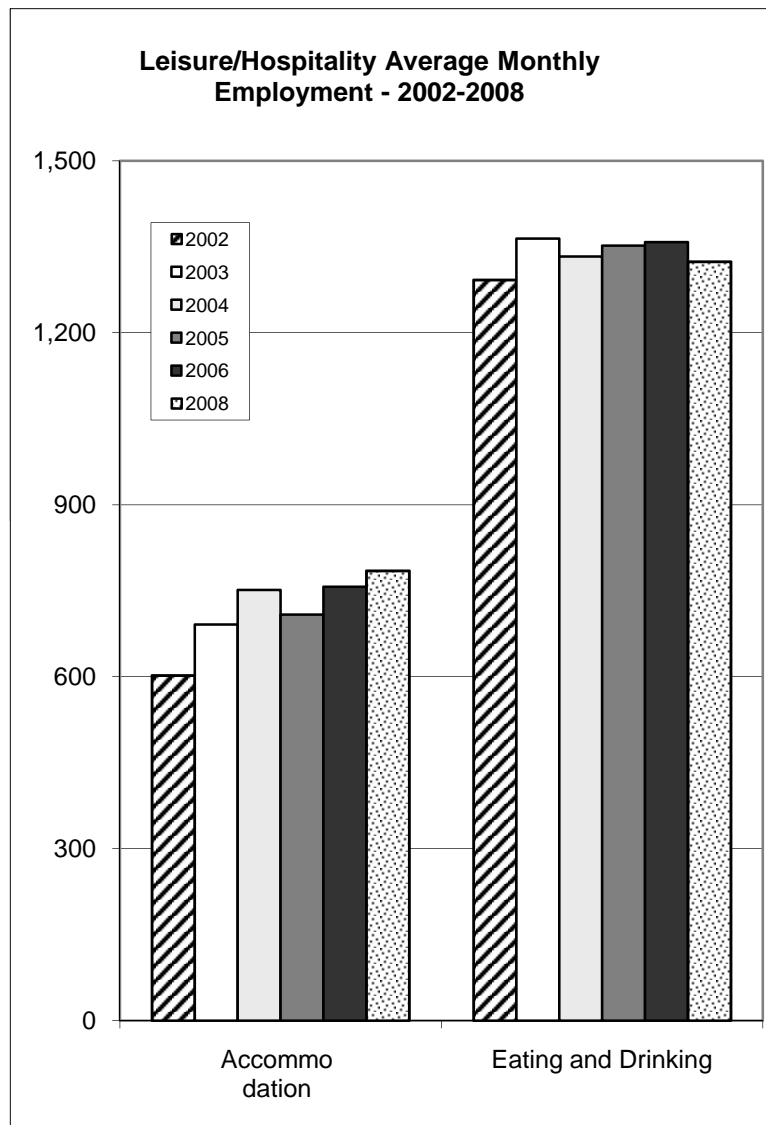


Chart 19.1

Table 19.1

# KPB Visitor Industry

## Earnings

The AK DOL&WD presents visitor industry information in two segments. Until 2002, lodging services and recreational services were presented. With implementation of the NAICS classification system, employment is reported in accommodations or eating and drinking establishments.

Historically, visitor industry earnings lag behind average KPB earnings, with employees expecting to earn approximately half the KPB average monthly income. Employment in the sector is highly seasonal as marketers attempt to lure potential KPB visitors to the many and varied year around visitor opportunities.

<b>KPB Annual Average Monthly Earnings in \$</b>			
	Lodging Services	Recreational Services	KPB Average
1980	628	*	2,031
1981	627	*	2,202
1982	624	966	2,315
1983	810	683	2,310
1984	806	589	2,341
1985	814	523	2,346
1986	843	627	2,259
1987	818	718	2,171
1988	804	764	2,248
1989	840	775	2,519
1990	910	734	2,440
1991	907	891	2,444
1992	923	884	2,457
1993	1,041	974	2,458
1994	1,109	1,010	2,473
1995	1,148	998	2,476
1996	1,032	1,086	2,472
1997	1,139	1,110	2,504
1998	1,193	1,126	2,504
1999	1,237	1,073	2,544
2000	1,422	1,100	2,794
2001	1,385	1,153	2,732
	Accommodation	Eating and Drinking	KPB Average
2002	1,401	977	2,798
2003	1,467	1,001	2,755
2004	1,505	1,028	2,843
2005	1,625	1,028	2,929
2006	1,682	1,066	2,997
2007	1,772	1,123	3,106
2008	1,783	1,161	3,238

Table 19.2

\* - Confidential

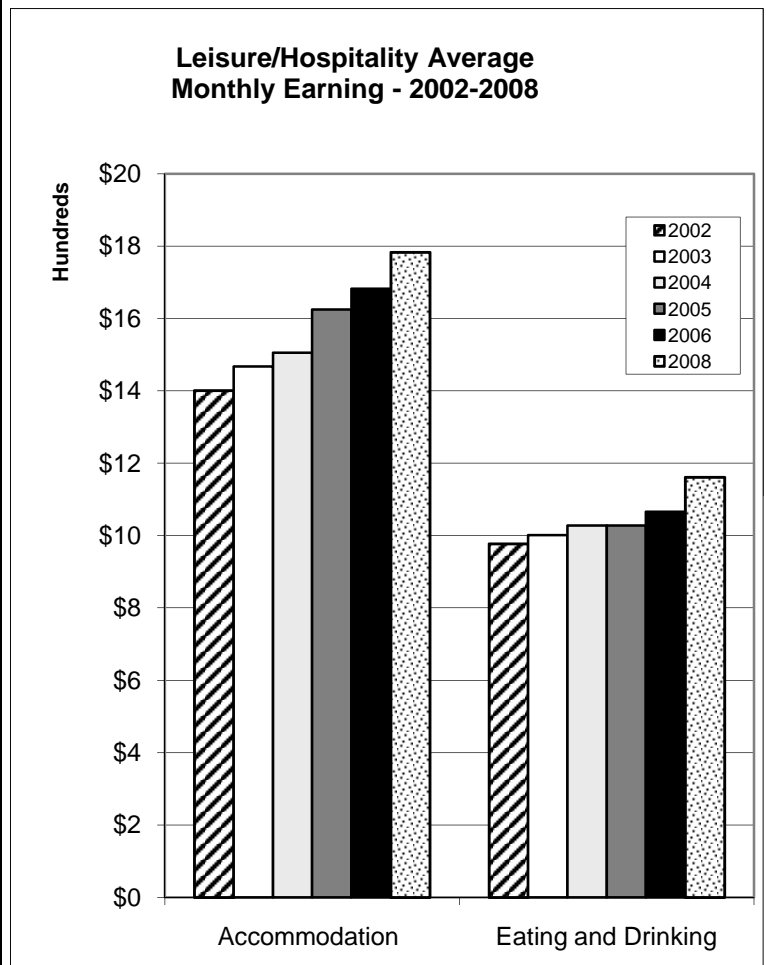


Chart 19.2



# KPB Visitor Industry

## Participants

Information presented here is approximate because a valid business license does not indicate business activity. In addition, no effort was made to delete duplicate entries in the massive data base.



Visitor Industry Business Licenses - 2007 v 2008										
	Accommodations/ Food Service NAICS - 721-722		Art Entertainment Recreation NAICS - 711-714		Tourism Total		Area Total Business Licenses		Tourism as Percent of Area Total	
	2007	2008	2007	2008	2007	2008	2007	2008	2007	2008
Anchor Point	30	28	36	36	66	64	308	283	21.4%	22.6%
Beluga	0	1	1	1	1	2	1	2	NA	NA
Clam Gulch	9	8	5	5	14	13	39	36	35.9%	36.1%
Cooper Landing	24	20	15	18	39	38	94	94	41.5%	40.4%
Fritz Creek	12	6	7	7	19	13	93	77	20.4%	16.9%
Halibut Cove	1	3	2	7	3	10	15	21	20.0%	47.6%
Homer	186	188	164	153	350	341	1,737	1,500	20.1%	22.7%
Hope	8	6	6	7	14	13	51	47	27.5%	27.7%
Kasilof	42	33	36	33	78	66	283	249	27.6%	26.5%
Kenai	122	108	99	88	221	196	1,335	1,207	16.6%	16.2%
Moose Pass	10	5	5	5	15	10	37	37	40.5%	27.0%
Nanwalek	2	4	0	0	2	4	4	12	50.0%	33.3%
Nikiski	22	18	13	8	35	26	222	198	15.8%	13.1%
Nikolaevsk	2	2	0	12	2	14	18	12	11.1%	116.7%
Ninilchik	41	35	40	31	81	66	221	177	36.7%	37.3%
Port Graham	3	2	0	1	3	3	10	12	30.0%	25.0%
Seldovia	14	7	12	11	26	18	84	80	31.0%	22.5%
Seward	160	155	70	60	230	215	699	669	32.9%	32.1%
Soldotna	187	163	216	198	403	361	1,859	1,500	21.7%	24.1%
Sterling	32	38	48	40	80	78	371	370	21.6%	21.1%
Tyonek	2	2	0	0	2	2	10	10	20.0%	20.0%
Total	909	832	775	721	1,684	1,553	7,491	6,593	22.5%	23.6%

Table 19.3

# KPB Visitor Industry

<b>KPB Accommodations &amp; Food Service Gross Sales by Quarter - 2008 - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	1,846,023	8,901,554	15,617,028	2,179,161	28,543,766
Kenai	1,182,510	2,270,197	3,920,553	1,387,162	8,760,422
Seldovia	115,750	682,168	355,826	14,268	1,168,012
Seward	1,033,658	12,040,452	24,420,763	1,673,410	39,168,283
Soldotna	1,026,758	2,208,313	4,366,469	1,035,504	8,637,044
Other KBP	2,945,041	21,073,270	41,298,197	3,959,159	69,275,667
<b>Total</b>	<b>8,149,740</b>	<b>47,175,954</b>	<b>64,790,601</b>	<b>17,655,190</b>	<b>155,553,194</b>

Table 19.4

<b>KPB Accommodations &amp; Food Service Gross Sales by Area - 2005-2008 - in \$</b>					
	2005	2006	2007	2008	Annual Change
Homer	24,526,722	26,332,377	26,270,203	28,543,766	8.7%
Kenai	14,594,294	16,858,476	16,542,110	8,760,422	-47.0%
Seldovia	795,422	1,011,392	1,219,910	1,168,012	-4.3%
Seward	19,358,948	19,629,626	20,919,185	39,168,283	87.2%
Soldotna	22,855,467	24,491,359	23,660,439	8,637,044	-63.5%
Other KBP	44,832,819	48,164,817	49,476,538	69,275,667	40.0%
<b>Total</b>	<b>126,963,672</b>	<b>136,488,047</b>	<b>138,088,385</b>	<b>155,553,194</b>	<b>12.6%</b>

Table 19.5

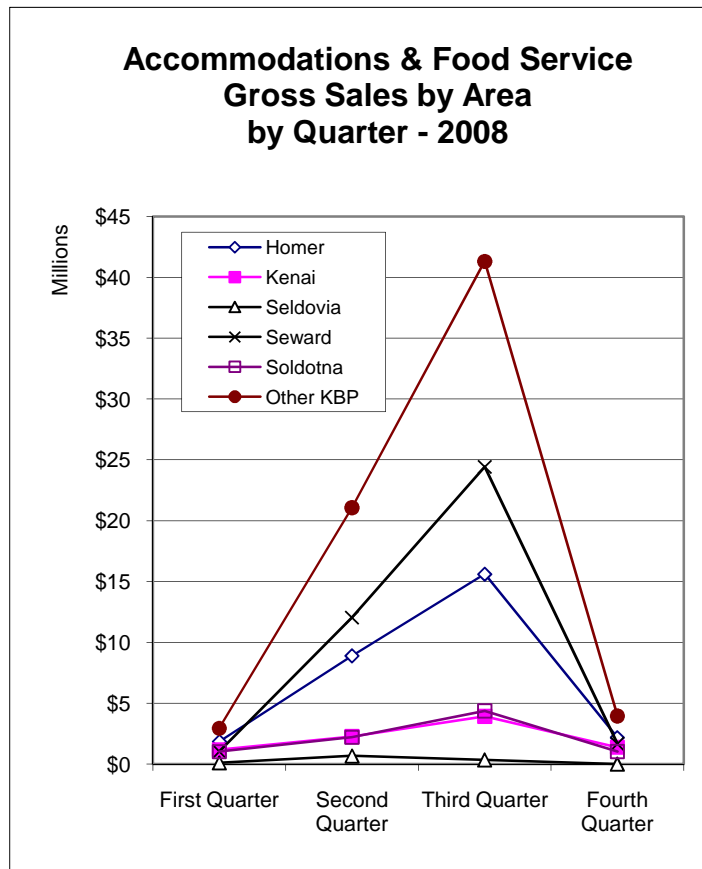


Chart 19.3

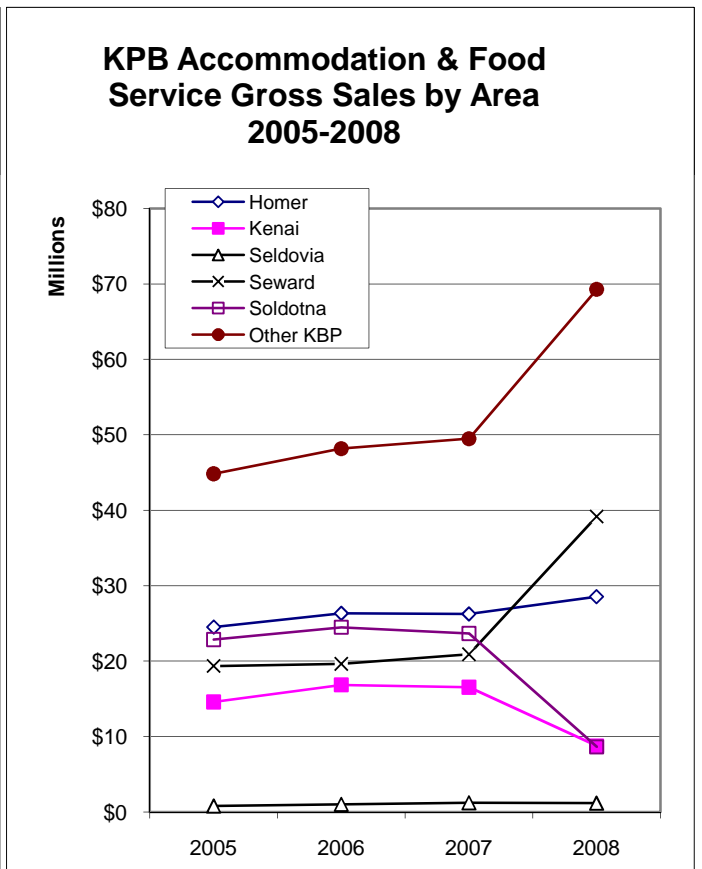


Chart 19.4

# KPB Visitor Industry

KPB Accommodations & Food Service Taxable Sales by Quarter - 2008 - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	1,541,340	7,183,236	13,035,544	1,435,980	23,196,100
Kenai	1,080,836	2,040,331	3,475,076	1,276,263	7,872,506
Seldovia	103,934	635,922	308,331	4,944	1,053,131
Seward	734,363	10,843,147	22,374,849	783,376	34,735,735
Soldotna	792,767	1,715,773	3,353,308	740,589	6,602,437
Other KBP	2,636,558	18,479,839	34,464,374	3,092,473	58,673,244
<b>Total</b>	<b>6,889,798</b>	<b>40,898,248</b>	<b>57,640,863</b>	<b>16,562,120</b>	<b>132,133,153</b>

Table 19.6

KPB Accommodations & Food Service Taxable Sales by Area - 2005-2008 - in \$					
	2005	2006	2007	2008	Annual Change
Homer	23,845,211	26,870,594	25,868,423	23,196,100	-10.3%
Kenai	14,853,626	17,267,740	16,756,845	7,872,506	-53.0%
Seldovia	773,736	913,405	984,134	1,053,131	7.0%
Seward	18,004,027	30,913,096	33,949,525	34,735,735	2.3%
Soldotna	24,949,860	26,186,900	25,397,357	6,602,437	-74.0%
Other KBP	39,979,008	43,767,058	46,510,228	58,673,244	26.2%
<b>Total</b>	<b>122,405,468</b>	<b>145,918,793</b>	<b>149,466,512</b>	<b>132,133,153</b>	<b>-11.6%</b>

Table 19.7

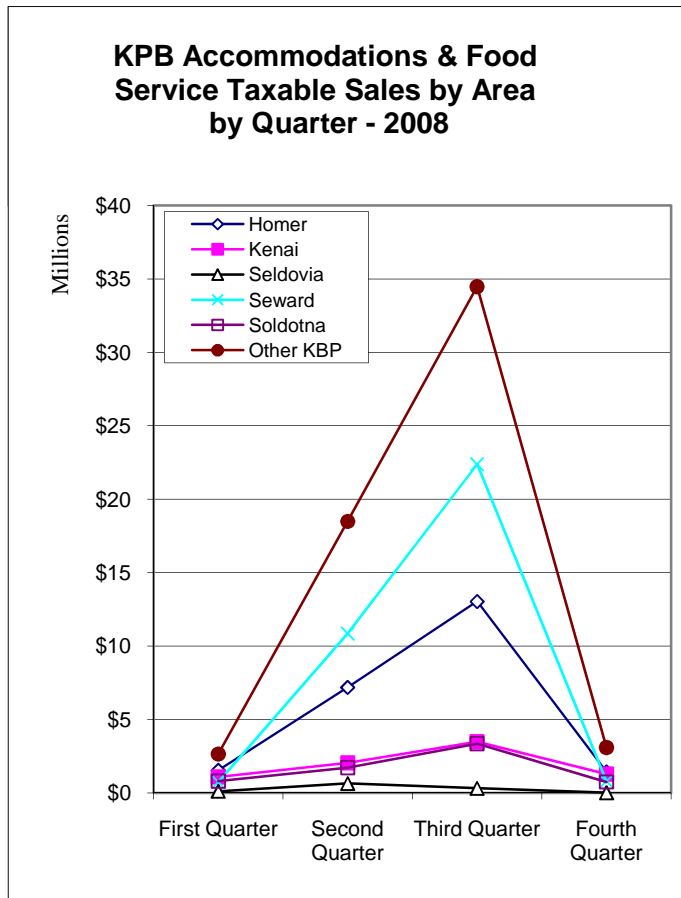


Chart 19.5

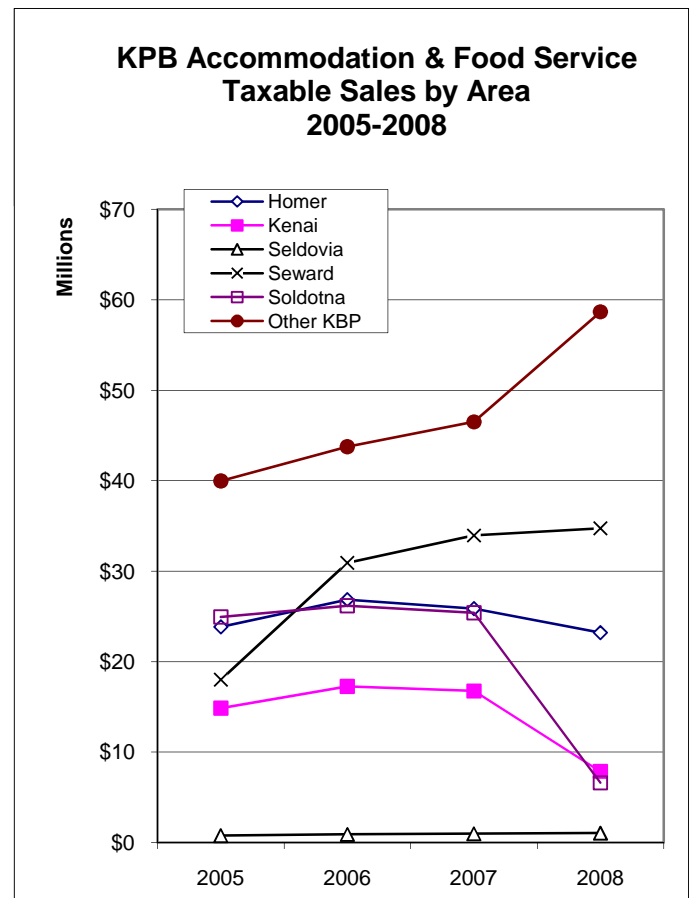


Chart 19.6

# KPB Visitor Industry

<b>KPB Taxable Accommodation &amp; Food Service - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	11,813,768	26,963,170	41,266,559	14,061,979	94,105,476
2001	12,678,809	28,592,649	42,598,296	14,523,674	98,393,428
2002	13,397,601	29,327,519	45,073,787	14,635,553	102,434,460
2003	13,387,233	29,501,734	45,457,570	14,760,572	103,107,109
2004	13,621,071	31,827,850	49,902,401	14,866,479	110,217,801
2005	13,743,968	33,040,327	53,195,999	15,397,195	115,377,489
2006	14,772,837	35,863,554	57,327,120	16,200,858	124,164,369
2007	14,989,871	36,572,898	60,254,069	15,643,874	127,460,712
2008	6,889,798	40,898,248	77,011,482	7,333,625	132,133,153

Table 19.8

<b>KPB Gross Accommodation &amp; Food Service Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	12,264,584	29,075,010	46,216,601	14,919,689	102,475,884
2001	13,385,170	30,984,675	47,865,067	15,468,914	107,703,826
2002	14,317,582	31,832,433	50,440,067	15,624,344	112,214,426
2003	14,288,382	32,499,815	49,147,053	15,690,552	111,625,802
2004	14,549,626	34,948,626	56,001,201	16,061,100	121,560,553
2005	14,610,447	36,356,240	59,613,259	16,383,726	126,963,672
2006	15,688,150	39,188,228	64,347,339	17,264,330	136,488,047
2007	17,301,917	38,796,205	65,261,159	16,729,104	138,088,385
2008	8,149,740	47,175,954	89,978,836	10,248,664	155,553,194

Table 19.9

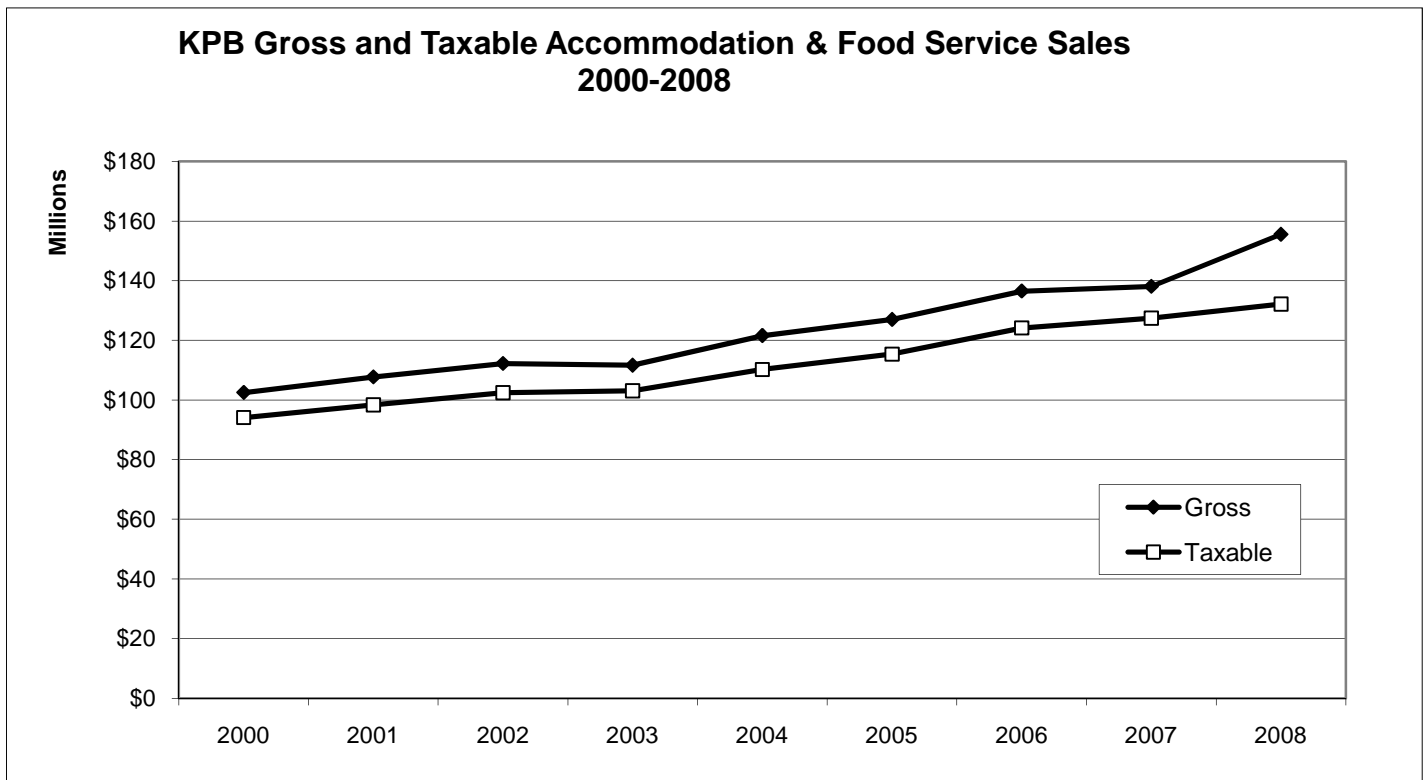


Chart 19.7

# KPB Visitor Industry

<b>Homer Taxable Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	2,023,465	5,099,631	7,478,664	2,160,023	16,761,783
2002	2,088,917	5,551,562	8,226,319	2,306,090	18,172,888
2003	2,329,407	5,887,040	8,704,846	2,759,309	19,680,602
2004	2,708,014	6,516,411	9,500,946	2,743,513	21,468,884
2005	2,780,011	6,928,831	10,206,754	2,846,096	22,761,692
2006	3,028,297	7,568,221	11,152,071	2,999,718	24,748,307
2007	3,061,981	7,457,596	10,901,608	2,973,867	24,395,052
2008	1,541,340	7,183,236	13,035,544	1,435,980	23,196,100

Table 19.10

<b>Homer Gross Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	2,167,199	5,357,293	7,841,217	2,504,970	17,870,679
2002	2,396,432	5,968,453	8,802,915	2,740,795	19,908,595
2003	2,640,678	6,370,961	9,195,892	3,095,698	21,303,229
2004	3,056,307	7,101,838	10,177,726	3,174,457	23,510,328
2005	3,093,840	7,548,640	10,752,618	3,131,624	24,526,722
2006	3,302,555	8,044,575	11,684,522	3,300,725	26,332,377
2007	3,283,864	7,984,516	11,704,193	3,297,630	26,270,203
2008	1,846,023	8,901,554	15,617,028	2,179,161	28,543,766

Table 19.11

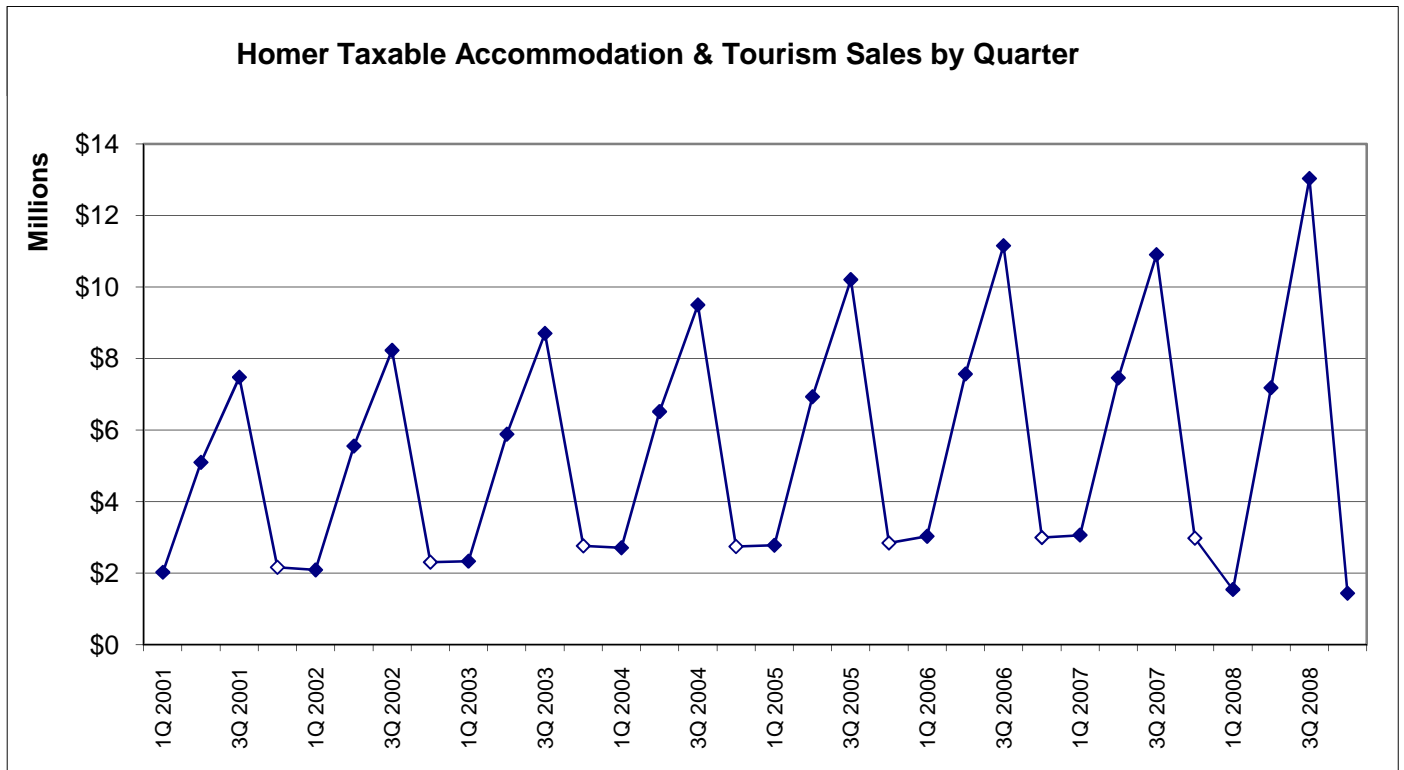


Chart 19.8

# KPB Visitor Industry

Kenai Taxable Accommodation & Tourism Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	2,819,701	3,745,611	4,763,677	3,229,467	14,558,456
2002	2,858,978	3,547,549	4,597,930	2,995,492	13,999,949
2003	2,653,546	3,243,985	4,210,844	2,853,049	12,961,424
2004	2,576,823	3,251,462	4,629,900	2,891,032	13,349,217
2005	2,473,304	3,411,081	4,918,543	2,926,376	13,729,304
2006	2,893,185	4,237,355	5,678,827	3,336,452	16,145,819
2007	2,910,876	4,140,320	5,783,475	3,132,953	15,967,624
2008	1,080,836	2,040,331	3,475,076	1,276,263	7,872,506

Table 19.12

Kenai Gross Accommodation & Tourism Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	2,876,122	3,927,100	4,950,552	3,325,151	15,078,925
2002	2,949,402	3,652,731	4,730,475	3,074,135	14,406,743
2003	2,707,587	3,323,224	4,420,570	2,938,315	13,389,696
2004	2,652,673	3,379,677	5,048,102	3,002,221	14,082,673
2005	2,574,286	3,612,525	5,383,504	3,023,979	14,594,294
2006	3,025,448	4,351,217	6,018,832	3,462,979	16,858,476
2007	3,009,044	4,270,683	6,010,163	3,252,220	16,542,110
2008	1,182,510	2,270,197	3,920,553	1,387,162	8,760,422

Table 19.13

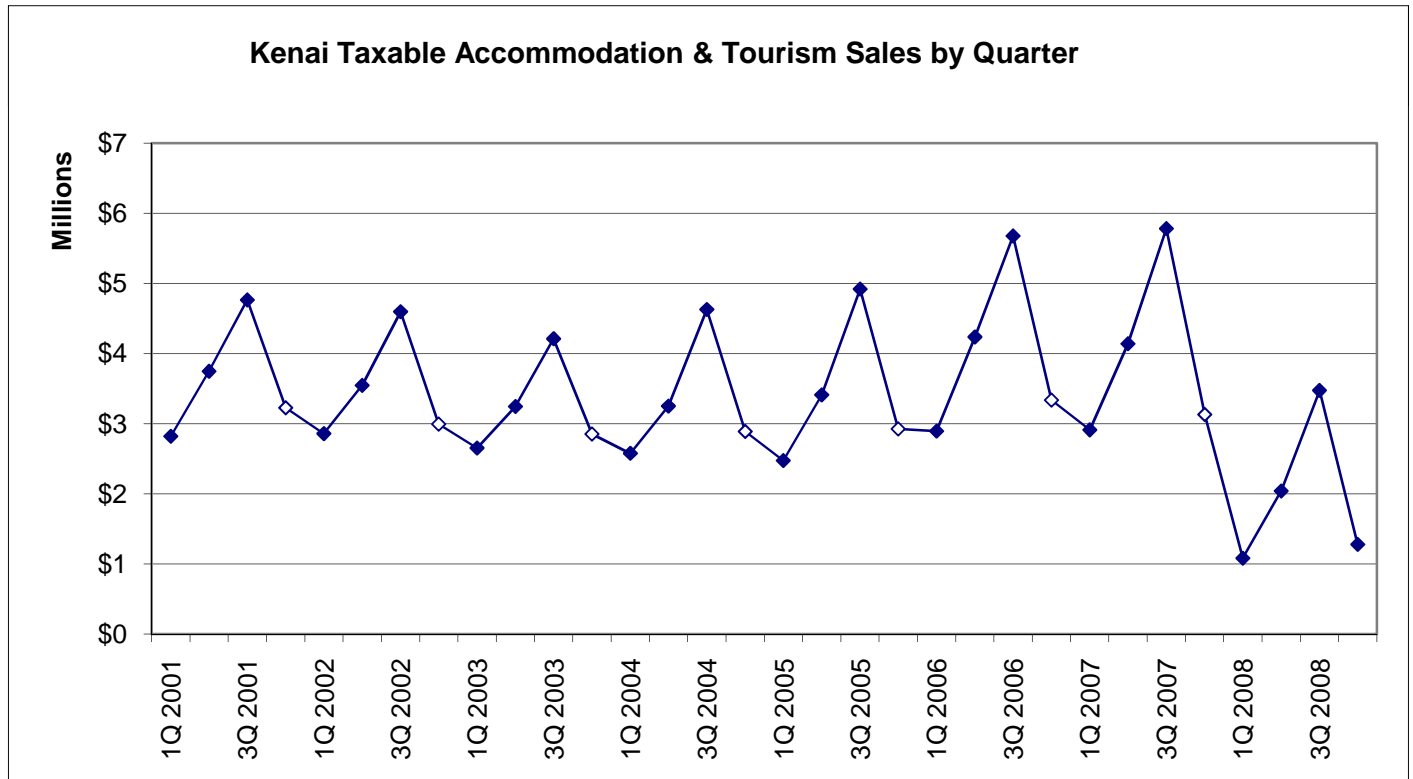


Chart 19.9

# KPB Visitor Industry

**Seldovia Taxable Accommodation & Tourism Sales - in \$**

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	69,897	222,090	343,055	104,208	739,250
2002	89,464	246,111	425,813	83,413	844,801
2003	94,885	264,069	394,947	94,501	848,402
2004	79,300	221,524	303,376	143,602	747,802
2005	87,348	225,803	361,270	97,951	772,372
2006	87,176	245,895	469,059	105,021	907,151
2007	120,240	337,491	395,841	155,305	1,008,877
2008	103,934	635,922	308,331	4,944	1,053,131

Table 19.14

**Seldovia Gross Accommodation & Tourism Sales - in \$**

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	70,810	230,100	343,945	105,077	749,932
2002	90,965	249,141	427,870	83,413	851,389
2003	95,499	269,219	399,699	94,791	859,208
2004	82,492	222,603	304,376	144,652	754,123
2005	89,088	231,506	373,664	101,164	795,422
2006	87,746	323,349	492,916	107,381	1,011,392
2007	321,538	339,541	397,531	161,300	1,219,910
2008	115,750	682,168	355,826	14,268	1,168,012

Table 19.15

**Seldovia Taxable Accommodation & Tourism Sales by Quarter**

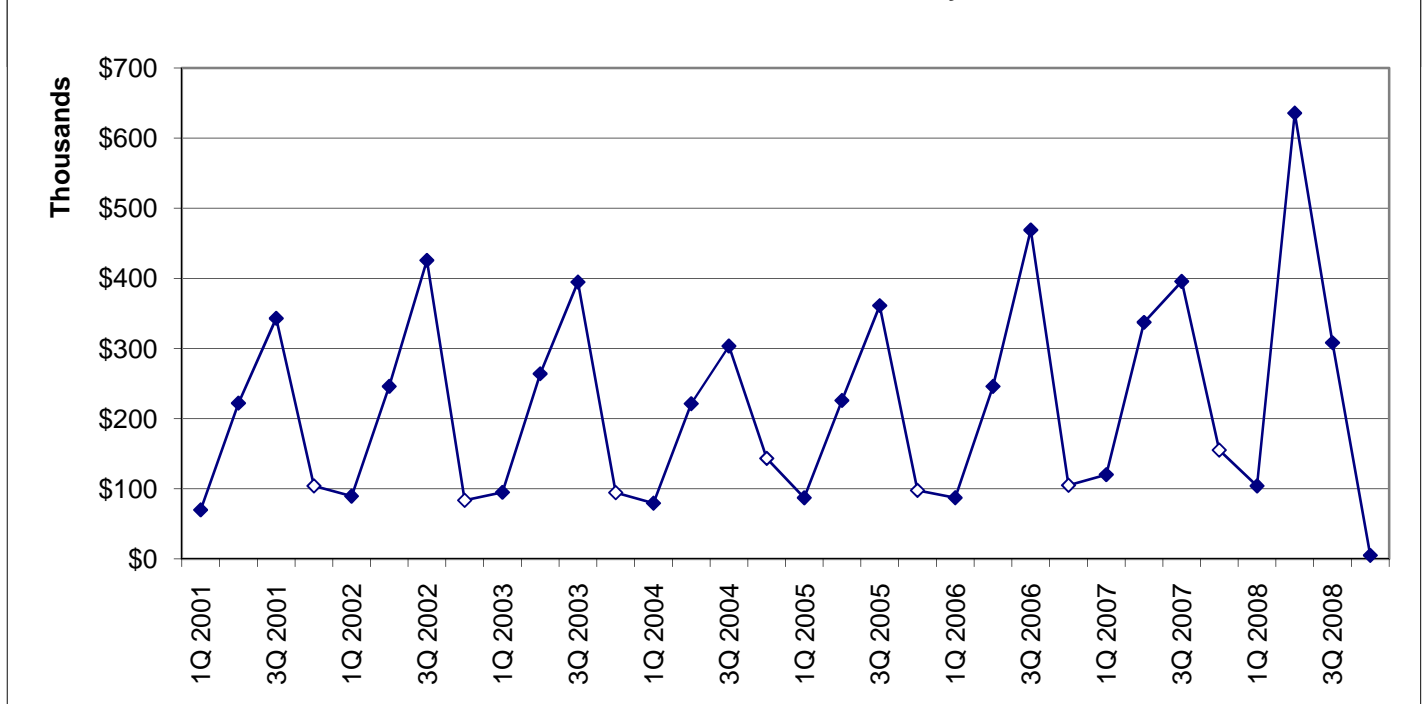


Chart 19.10

# KPB Visitor Industry

<b>Seward Taxable Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	1,199,225	4,774,682	8,378,985	1,284,210	15,637,102
2002	1,355,340	5,117,068	8,637,179	1,422,704	16,532,291
2003	1,411,507	4,933,988	8,753,195	1,369,081	16,467,771
2004	1,512,836	5,182,745	9,102,970	1,373,904	17,172,455
2005	1,485,415	5,325,612	9,923,076	1,252,958	17,987,061
2006	1,214,386	5,656,455	10,484,897	1,290,957	18,646,695
2007	1,313,238	6,205,528	11,096,491	1,214,853	19,830,110
2008	734,363	10,843,147	22,374,849	783,376	34,735,735

Table 19.16

<b>Seward Gross Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	1,278,804	4,880,654	8,573,845	1,379,299	16,112,602
2002	1,461,604	5,313,937	8,946,043	1,503,944	17,225,528
2003	1,499,606	5,136,035	8,994,862	1,494,040	17,124,543
2004	1,664,610	5,500,532	9,470,509	1,549,066	18,184,717
2005	1,662,151	5,867,584	10,382,027	1,447,186	19,358,948
2006	1,343,141	5,897,749	10,943,530	1,445,206	19,629,626
2007	1,503,836	6,489,005	11,541,576	1,384,768	20,919,185
2008	1,033,658	12,040,452	24,420,763	1,673,410	39,168,283

Table 19.17

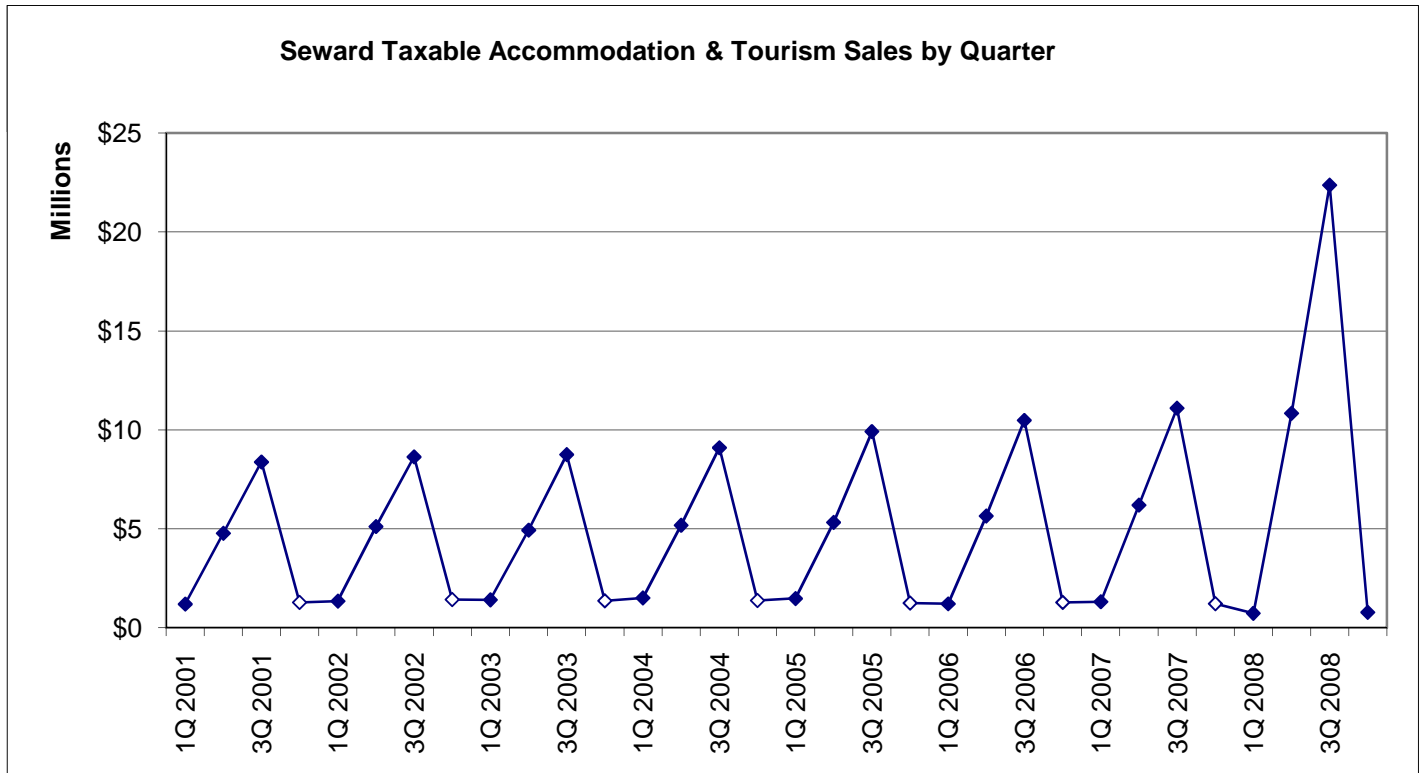


Chart 19.11



# KPB Visitor Industry

<b>Soldotna Taxable Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	3,141,099	4,638,827	6,274,033	3,677,275	17,731,234
2002	3,349,225	4,804,382	6,725,744	3,916,428	18,795,779
2003	3,440,950	4,702,518	6,812,141	3,999,837	18,955,446
2004	3,557,746	5,187,283	7,416,951	4,061,902	20,223,882
2005	3,666,165	5,472,979	8,162,023	4,419,665	21,720,832
2006	4,047,799	6,126,287	8,234,168	4,403,310	22,811,564
2007	4,059,163	5,741,612	8,205,501	4,233,504	22,239,780
2008	792,767	1,715,773	3,353,308	740,589	6,602,437

Table 19.18

<b>Soldotna Gross Accommodation &amp; Tourism Sales - in \$</b>					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	3,276,263	4,793,713	6,462,570	3,843,797	18,376,343
2002	3,499,880	5,029,768	7,041,677	4,078,101	19,649,426
2003	3,612,679	4,960,999	7,150,935	4,161,826	19,886,439
2004	3,730,171	5,496,832	7,822,668	4,243,791	21,293,462
2005	3,825,092	5,742,785	8,690,199	4,597,391	22,855,467
2006	4,257,387	6,505,735	9,086,533	4,641,704	24,491,359
2007	4,293,532	6,126,550	8,788,180	4,452,177	23,660,439
2008	1,026,758	2,208,313	4,366,469	1,035,504	8,637,044

Table 19.19

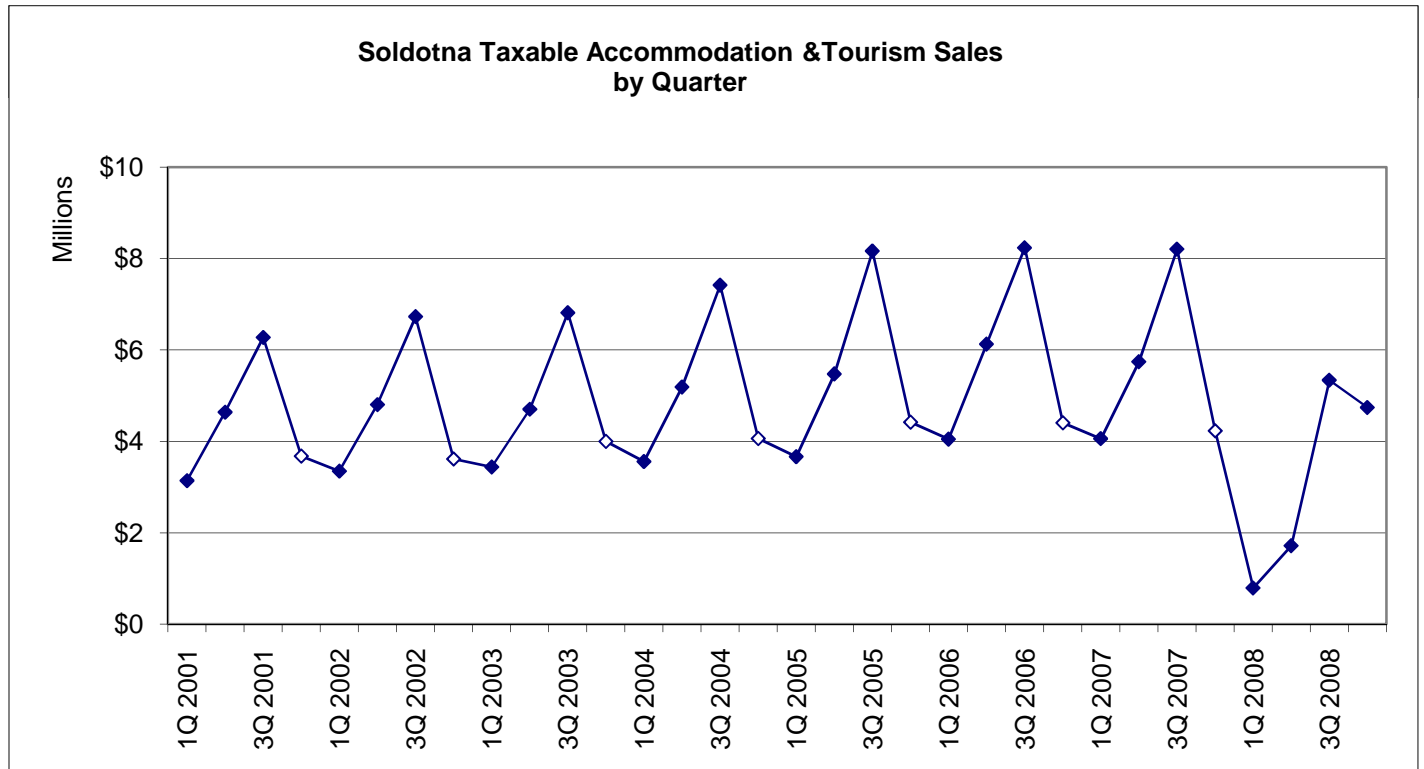


Chart 19.12

# KPB Visitor Industry

Other KPB Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	3,425,422	10,111,808	15,359,882	4,068,491	32,965,603
2002	3,655,677	10,060,847	16,460,802	3,911,426	34,088,752
2003	3,456,938	10,470,134	16,581,597	3,684,795	34,193,464
2004	3,186,352	11,468,425	18,948,258	3,652,526	37,255,561
2005	3,251,725	11,676,021	19,624,333	3,854,149	38,406,228
2006	3,501,994	12,029,341	21,218,098	4,065,400	40,814,833
2007	3,524,373	12,690,351	23,871,153	3,933,392	44,019,269
2008	2,636,558	18,479,839	34,464,374	3,092,473	58,673,244

Table 19.20

Other KPB Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2001	3,276,263	4,793,713	6,462,570	3,843,797	18,376,343
2002	3,499,880	5,029,768	7,041,677	4,078,101	19,649,426
2003	3,612,679	4,960,999	7,150,935	4,161,826	19,886,439
2004	3,730,171	5,496,832	7,822,668	4,143,791	21,193,462
2005	3,825,092	5,742,785	8,690,199	4,597,391	22,855,467
2006	4,257,387	6,505,735	9,086,533	4,641,704	24,491,359
2007	4,293,532	6,126,550	8,788,180	4,452,177	23,660,439
2008	2,945,041	21,073,270	41,298,197	3,959,159	69,275,667

Table 19.21

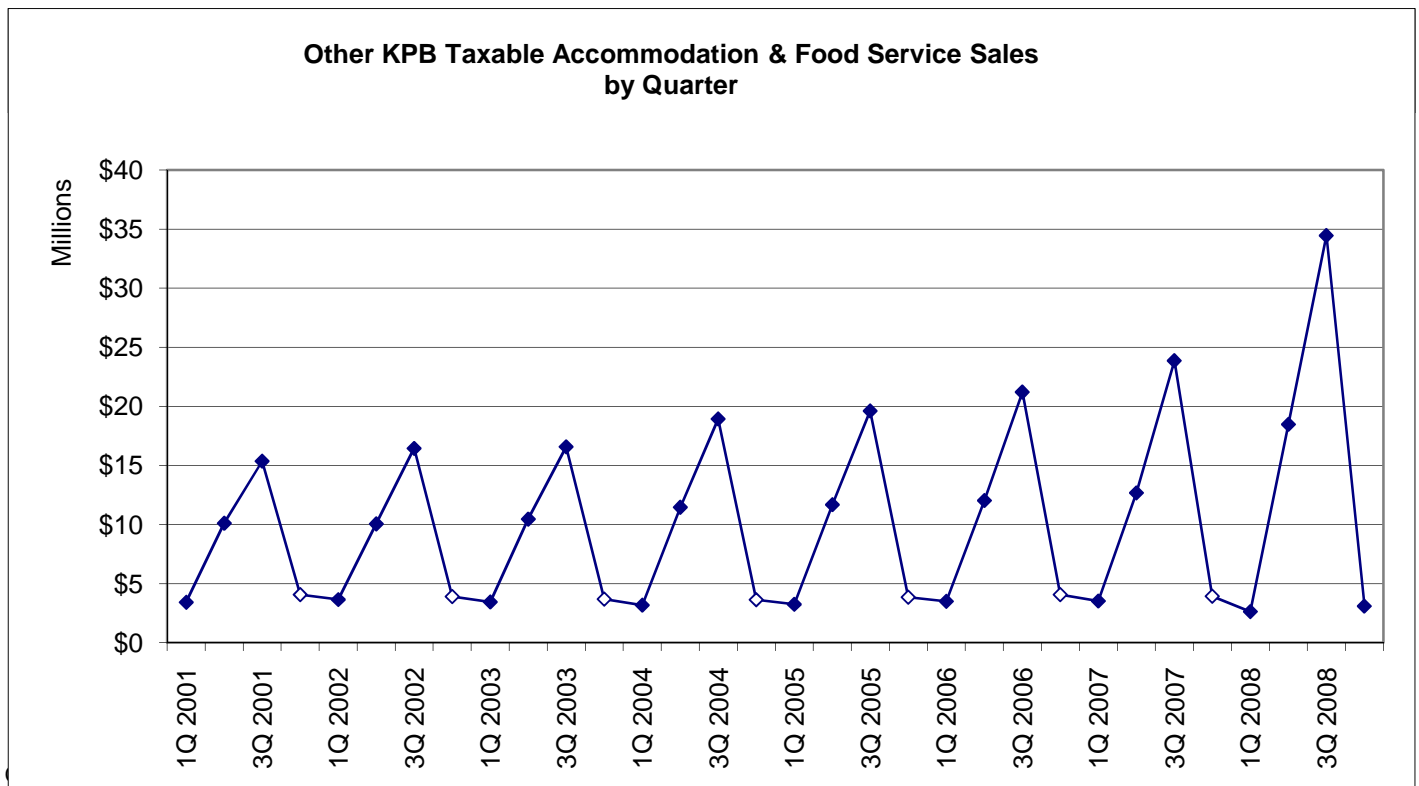


Chart 19.13

# KPB Visitor Industry

## Visitors to the Kenai Peninsula

Visitor counts are not an accurate indicator of tourism activity because many visitors do not stop at visitor centers while others may stop at more than one. However, trends are important in evaluating marketing techniques and for planning business activities.

KPB tourism is not limited to visitors from the other forty-nine states and foreign countries. A 1999 study by the Anchorage Daily News reported that 6 out of 10 Anchorage area adults traveled to the Kenai Peninsula during the previous 12-months. Thirty-five percent came for fresh water fishing while 32% came for sightseeing. Some trips were multipurpose and multi-destination trips as 58% visited Soldotna and 48% visited Kenai. Seward received 47% and Homer 38% of Anchorage visitors.

<b>June through August 2008 Visitor Counts at Select KPB Sites</b>					
	Homer Chamber	Kenai Visitors & Convention Bureau	Seward Chamber	Soldotna Chamber	Total
June	2,406	Not Available	4,522	10,944	17,872
July	3,475	Not Available	5,918	20,638	30,031
August	2,931	Not Available	4,820	11,422	19,173
Total	8,812	0	15,260	43,004	67,076

Table 19.22

<b>June through August Visitor Counts at Select KPB Sites - 1999-2008</b>											
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	Annual Change
Homer	12,729	7,901	7,891	8,743	7,691	7,841	8,652	12,441	11,898	8,812	-25.9%
Kenai	45,769	41,623	37,776	37,008	37,652	34,759	36,263	38,788	36,524		-100.0%
Seward	24,590	21,065	26,374	12,338	14,343	16,430	19,971	18,812	17,121	15,260	-10.9%
Soldotna	44,316	63,567	50,270	36,008	33,726	38,627	37,973	41,854	42,646	43,004	0.8%
Total	127,404	134,156	122,311	94,097	93,412	97,657	102,859	111,895	108,189	67,076	-38.0%

Table 19.23

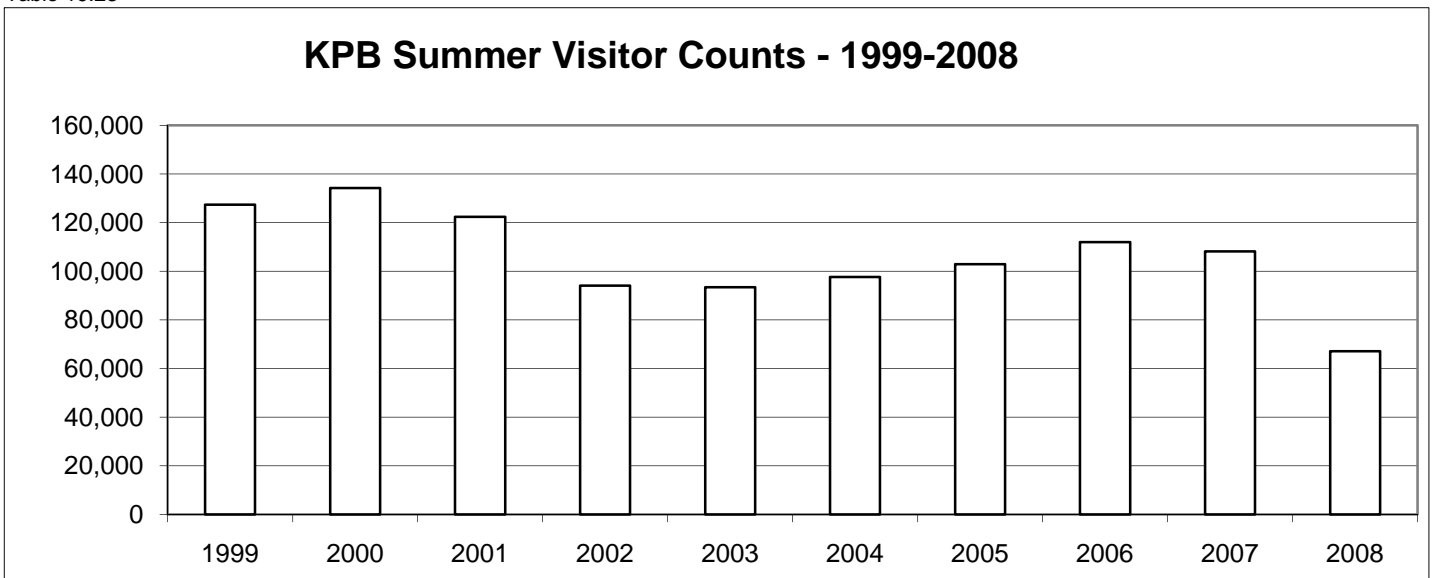


Chart 19.14

# KPB Visitor Industry

## Homer Visitors



Homer Visitor Center Counts - 1999-2008

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	Annual Change
May								1,759	1,674	1,621	-3.2%
June	3,378	2,187	2,446	2,022	1,979	2,114	2,406	2,769	2,588	2,406	-7.0%
July	5,441	3,301	3,239	3,831	3,268	3,420	3,701	3,998	3,511	3,475	-1.0%
August	3,910	2,413	2,206	2,890	2,444	2,307	2,545	2,817	3,150	2,931	-7.0%
September								1,098	975	782	-11.2%
Total	12,729	7,901	7,891	8,743	7,691	7,841	8,652	12,441	11,898	11,215	-5.7%

Table 19.24

Source - Homer Chamber of Commerce

	Disembarking Ferry Traffic						Embarking Ferry Traffic					
	Passengers			Vehicles			Passengers			Vehicles		
	2006	2007	2008	2006	2007	2008	2006	2007	2008	2006	2007	2008
Jan	184	314	284	96	135	113	204	319	319	132	179	156
Feb	222	363	350	104	146	99	282	266	369	104	168	110
Mar	284	658	327	137	324	159	312	699	324	164	309	177
April	414	540	290	226	271	203	480	683	367	281	382	238
May	735	1,057	1,199	342	449	525	1,103	1,341	1,511	558	595	699
June	1,306	1,474	1,565	476	572	565	1,474	1,836	1,763	533	698	711
July	1,733	1,696	1,745	456	537	607	1,868	1,778	2,198	496	603	742
Aug	1,860	1,881	2,092	528	638	699	1,808	1,822	1,930	523	602	656
Sept	1,237	1,198	1,799	422	509	618	1,162	1,041	1,691	406	495	638
Oct	813	464	983	394	257	461	952	552	1,040	492	342	532
Nov	787	338	578	388	200	295	626	262	577	324	182	273
Dec	668	390	371	239	184	174	758	449	428	303	237	213
Total	10,243	10,373	11,583	3,808	4,222	4,518	11,029	11,048	12,517	4,316	4,792	5,145

Table 19.25

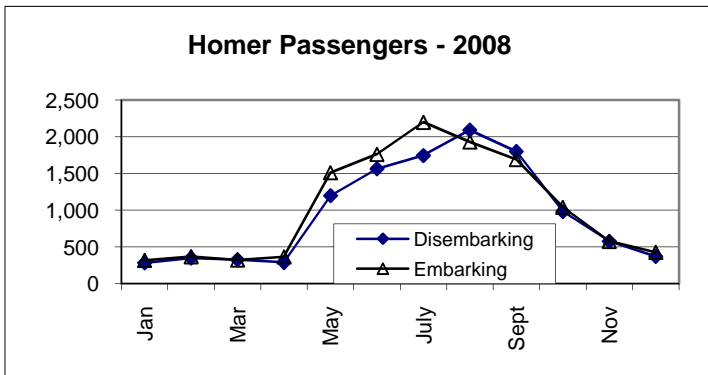


Chart 19.15

Source - <http://www.dot.state.ak.us/amhs/info/general/stats/98tvr/index.html>

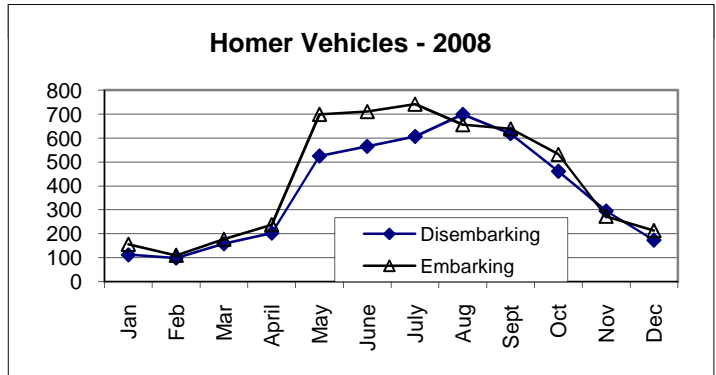


Chart 19.16

Independent from the Chamber of Commerce, the Pratt Museum is also a popular local attraction with approximately 35,000 visitors each year. During 2008, 6,736 visitors from the United States 47 different countries signed the guest book. Of the 748 foreign signers during 2008, 136 six signers listed our nearest neighbor, Canada as home, and Germany had the next highest foreign representation with 127 signers. 83 guests arrived from England and 77 guests came from Australia. In all, the Pratt Museum hosted visitors from countries on every continent except Antarctica. Visitors from every state in the United States signed the guest book for a total of 5,988 U.S. visitors. Alaska had the highest number of signers at 1,031. Next was California with 631 followed by Texas with 326. States with visitors in excess of 200 included Colorado, Florida, Michigan, Minnesota, and Washington. It should be noted that certain tour groups and groups such as schools on field trips are not included in the annual guest book count.

# KPB Visitor Industry

## Kenai Municipal Airport Activity



Kenai Municipal Airport Take-offs and Landings - 1997-2008												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Jan	4,055	4,810	4,335	3,257	3,687	2,380	3,627	2,862	3,200	3,222	2,810	2,589
Feb	4,423	4,928	4,081	4,611	3,298	2,909	3,585	3,569	2,473	3,006	3,130	3,284
Mar	5,476	6,628	5,531	4,508	3,822	3,579	4,513	3,959	3,637	3,672	4,005	3,854
Apr	7,266	6,777	6,691	5,513	5,306	3,704	5,597	4,780	4,178	4,178	4,024	3,717
May	8,793	8,009	7,062	7,347	6,600	5,796	6,726	5,329	6,009	5,217	5,489	4,842
Jun	9,019	7,336	7,693	8,068	6,657	5,225	5,869	5,304	6,546	5,131	3,890	4,492
Jul	9,885	8,192	7,637	8,841	6,132	5,629	5,918	6,559	6,792	6,434	3,890	5,699
Aug	8,311	6,727	7,297	8,096	6,132	4,243	5,879	6,706	5,532	5,190	4,054	4,753
Sep	6,694	6,717	5,839	6,802	4,335	3,880	5,086	4,353	4,680	4,419	3,421	3,328
Oct	6,406	5,688	4,516	4,620	3,603	3,812	3,940	4,449	4,842	4,143	3,368	3,350
Nov	4,464	5,056	4,773	3,850	3,185	3,175	3,091	2,614	3,440	3,555	3,096	2,668
Dec	4,179	3,974	3,560	2,210	2,144	3,030	2,644	2,730	2,855	2,424	2,704	2,920
<b>Total</b>	<b>78,971</b>	<b>74,842</b>	<b>69,015</b>	<b>67,723</b>	<b>54,901</b>	<b>47,362</b>	<b>56,475</b>	<b>53,214</b>	<b>54,184</b>	<b>50,591</b>	<b>43,881</b>	<b>45,496</b>

Table 19.27

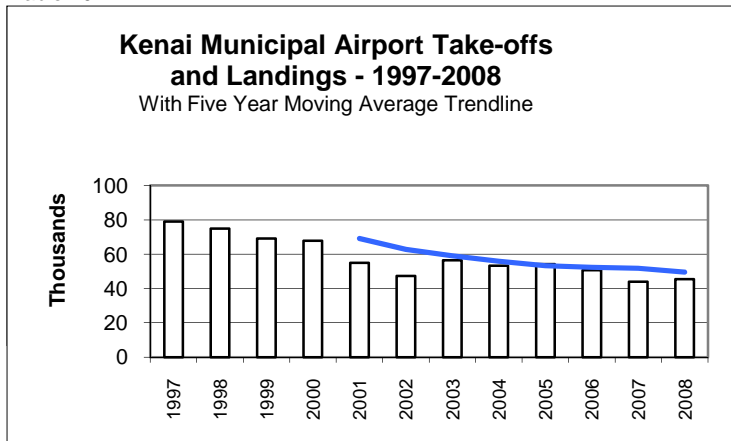


Chart 19.17

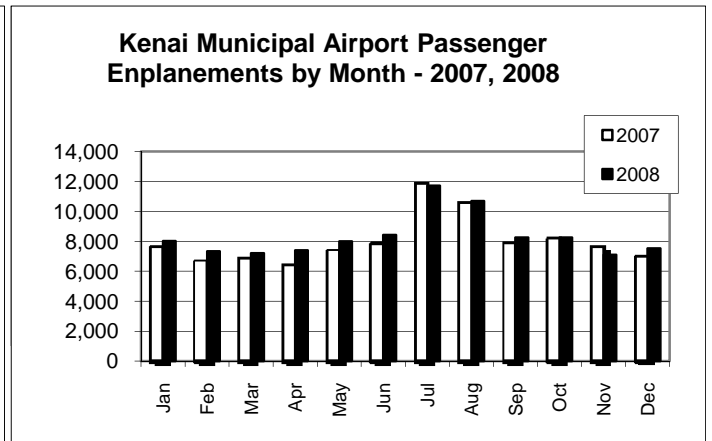


Chart 19.18

Kenai Municipal Airport Passenger Enplanements - 1997-2008												
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*	2007	2008
Jan	7,937	8,423	7,862	7,859	8,300	7,829	6,454	6,326	6,338	6,751	7,679	8,015
Feb	7,286	7,520	6,994	7,815	7,137	7,046	5,602	5,922	5,756	6,658	6,717	7,329
Mar	7,838	8,625	8,901	7,657	8,216	7,371	5,280	5,993	6,440	7,104	6,929	7,196
Apr	7,483	7,930	6,862	6,409	7,058	6,902	5,375	5,618	5,844	6,455	6,469	7,391
May	8,386	8,600	7,354	7,531	4,143	6,880	5,848	5,700	6,289	7,481	7,414	7,990
Jun	10,577	10,114	9,091	9,086	9,044	6,740	5,988	6,869	7,095	7,892	7,879	8,418
Jul	14,958	13,070	11,934	12,736	12,093	9,979	9,445	10,654	11,210	11,775	11,927	11,718
Aug	12,465	10,777	10,882	11,049	10,807	8,644	7,674	8,945	9,574	9,782	10,608	10,697
Sep	9,916	8,172	8,301	8,994	6,334	6,684	6,435	6,838	7,276	7,744	7,918	8,255
Oct	9,581	7,884	8,267	8,464	7,582	6,309	6,120	6,489	7,205	7,459	8,230	8,257
Nov	9,009	7,816	8,237	7,612	7,345	6,023	5,820	6,245	7,236	7,417	7,670	7,099
Dec	9,299	7,743	7,832	7,968	7,494	6,249	6,688	6,410	7,009	7,645	7,006	7,519
<b>Total</b>	<b>114,735</b>	<b>106,674</b>	<b>102,517</b>	<b>103,180</b>	<b>95,553</b>	<b>86,656</b>	<b>76,729</b>	<b>82,009</b>	<b>87,272</b>	<b>94,163</b>	<b>96,446</b>	<b>99,884</b>

Table 19.28

\* - Arctic Winter Games charters are not included in the Enplanements report.

# KPB Visitor Industry

## Seldovia Visitors

Marine Highway Arrivals - 2006 - 2008							
Disembarking Ferry Passengers			Disembarking Ferry Vehicles				
	2006	2007	2008		2006	2007	2008
January	57	87	84	January	42	61	39
February	60	86	120	February	39	52	28
March	107	210	108	March	53	108	52
April	110	210	130	April	81	124	87
May	294	333	448	May	167	191	232
June	478	742	556	June	205	289	220
July	451	295	626	July	110	118	203
August	439	403	425	August	137	147	171
September	297	278	426	September	95	137	185
October	164	136	190	October	122	89	116
November	137	81	117	November	89	59	83
December	268	167	168	December	89	83	86
Total	2862	3028	3398	Total	1229	1458	1502

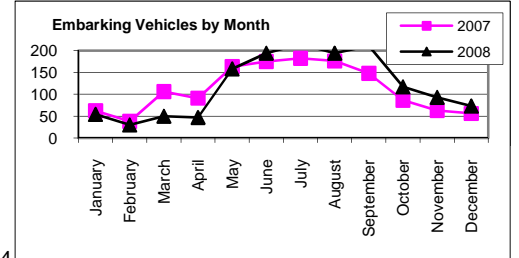
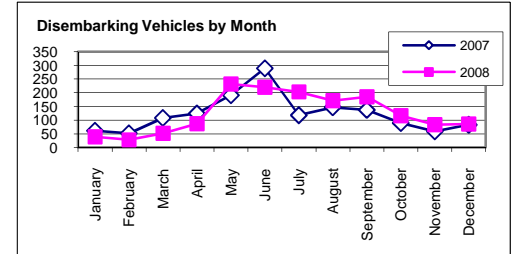
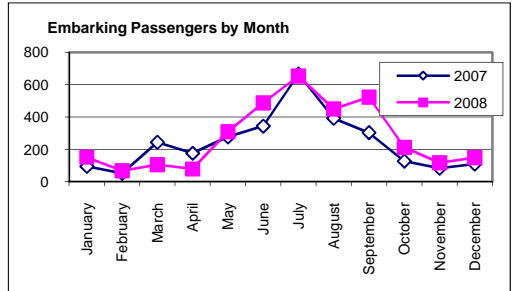
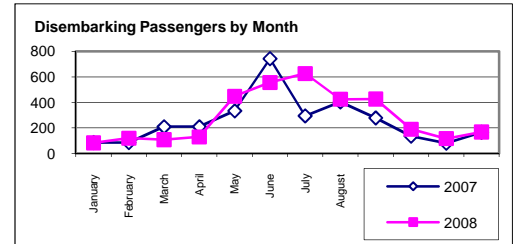
Table 19.29

Marine Highway Departures - 2006 - 2008							
Embarking Ferry Passengers			Embarking Ferry Vehicles				
	2006	2007	2008		2006	2007	2008
January	63	95	152	January	41	62	54
February	47	52	68	February	32	38	30
March	100	244	106	March	48	106	50
April	101	176	79	April	77	91	47
May	211	277	309	May	122	163	158
June	294	344	487	June	131	175	194
July	573	666	653	July	131	182	215
August	451	392	450	August	160	176	194
September	316	304	523	September	103	148	211
October	160	128	213	October	119	86	117
November	136	84	118	November	91	63	93
December	258	110	149	December	83	56	73
Total	2,710	2,872	3,307	Total	1138	1346	1436

Table 19.30

Passenger Traffic Over Time		
	Embark	Disembark
1993	1,505	1,567
1994	1,619	1,750
1995	1,749	1,896
1996	1,681	1,756
1997	2,187	2,303
1998	1,967	2,134
1999	2,216	2,396
2000	2,454	2,619
2001	2,264	2,471
2002	2,243	2,359
2003	2,136	2,219
2004	1,887	1,986
2005	1,685	1,846
2006	2,710	2,862
2007	2,872	3,028
2008	3,307	3,398

Table 19.31



Charts 19.21-19.24

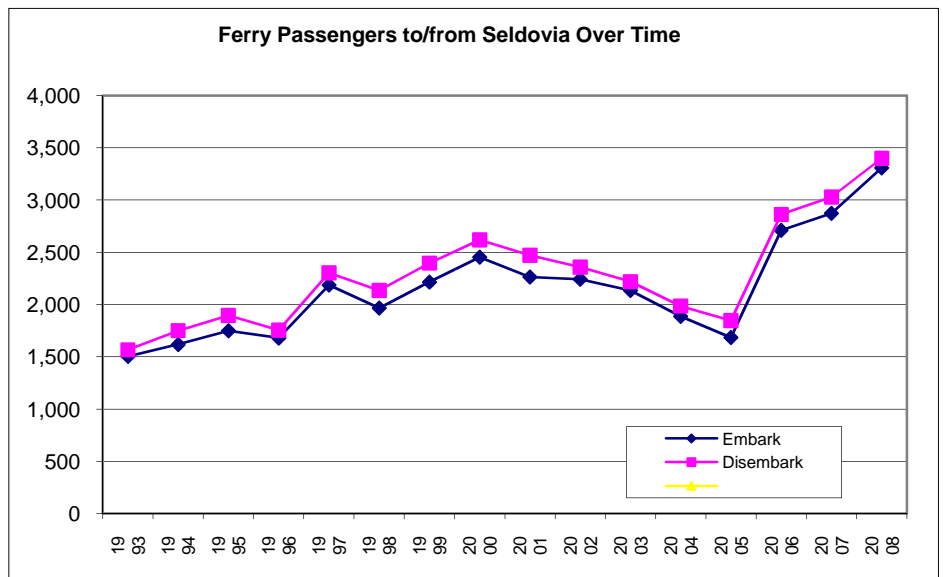


Chart 19.23

# KPB Visitor Industry

## Seward Visitors

Seward Chamber of Commerce Visitor Count - 2007, 2008			Marine Highway Disembarking Traffic						
			Passengers			Vehicles			
	2007	2008	2003	2004	2005	2003	2004	2005	
January	110	113	January	57	169	187	28	98	125
February	121	101	February	131	181	195	89	109	97
March	319	187	March	277	266	241	146	198	179
April	407	365	April	257	201	114	168	149	88
May	1,755	1,590	May	237	530	376	104	279	170
June	5,222	4,522	June	690	869	244	222	279	100
July	6,471	5,918	July	1103	829	205	309	273	90
August	5,428	4,820	August	787	1100	351	254	347	135
September	1,579	1,302	September	354	423	151	172	238	105
October	288	231	October	356	183	Ferry Service Discontinued	198	137	Ferry Service Discontinued
November	109	95	November	221	250		140	160	
December	72	82	December	183	524		105	125	
<b>Total</b>	<b>21,881</b>	<b>19,326</b>	<b>Total</b>	<b>4,653</b>	<b>5,525</b>	<b>2,064</b>	<b>1,935</b>	<b>2,392</b>	<b>1,089</b>

Table 19.32

VISITOR COUNT HISTORY					Cruise Ship		Railroad
Year	Chamber	Kenai Fjords National Park	Exit Glacier	Alaska SeaLife Ctr	Passengers	Dockings	Ridership
2008	19,326	272,190		162,985	134,680	67	72,072
2007	21,881	284,183		150,000	153,518	57	68,607
2006	23,433	251,630		137,533	135,364	54	63,328
2005	25,555	258,297	127,013	143,285	130,108	53	44,554
2004	19,986	244,232	124,810	134,600	124,660	52	38,472
2003	18,081	243,719	111,874	154,010	296,577	101	33,646
2002	16,138	251,799	120,941	150,918	309,042	95	28,714
2001	32,221	262,353	121,454	143,893	314,825	110	28,714
2000	25,664	254,700	117,296	141,160	254,793	97	NA
1999	30,723	290,673		161,286	NA	97	32,393
1998	17,436	263,948		198,000	225,000	109	30,734
1997	20,000	306,164				105	24,351

Table 19.33

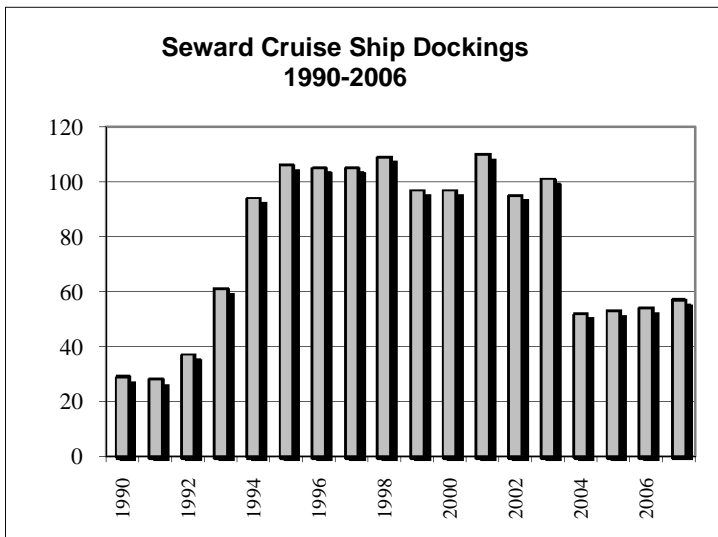


Chart 19.24

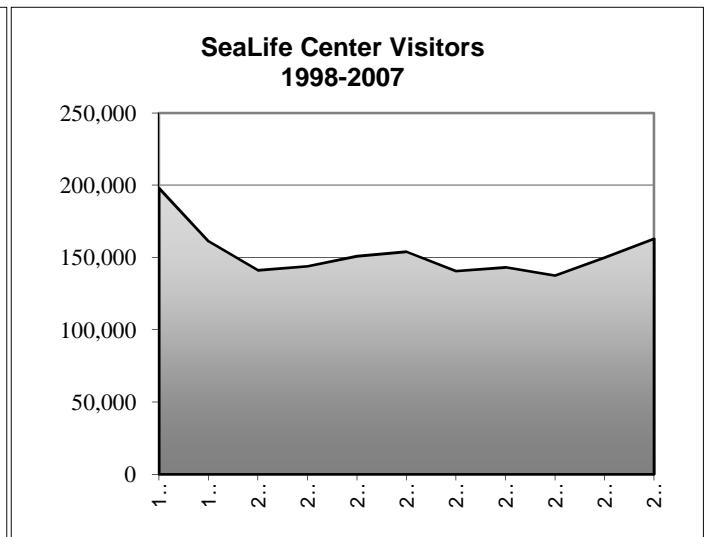


Chart 19.26

Source - Seward Chamber of Commerce;  
Alaska Marine Highway Annual Traffic Volume Reports

# KPB Visitor Industry

## Soldotna Visitors

Soldotna Visitor Center Visits by Month											
	1999	2000	2001*	2002*	2003	2004	2005	2006	2007	2008	% Change
May	5,359	7,280	6,870	4,822	4,001	4,830	4,941	2,043	2,624	3,123	19.0%
June	10,658	15,846	13,730	9,638	9,332	10,142	10,539	11,346	10,073	10,944	8.6%
July	19,205	32,472	22,514	16,555	15,273	18,324	16,936	20,401	20,322	20,638	1.6%
Aug	14,453	15,249	14,026	9,415	9,121	10,161	10,498	10,107	12,251	11,422	-6.8%
Sept	4,655	4,587	0	3,282	3,230	3,122	2,350	2,950	3,347	3,786	13.1%
Total	54,330	75,434	57,140	43,712	40,957	46,579	45,264	46,847	48,617	49,913	2.7%
% Change		38.8%	-24.3%	-23.5%	-6.3%	13.7%	-2.8%	3.5%	3.8%	2.7%	

Table 19.34

\*Due to a broken data counter, data was estimated for May and June of 2002 and for September 2001.

Source - Soldotna Chamber of Commerce

## National Park Visitor

		Recreational Visitors	One Year % Change
Kenai Fjords	2003	243,719	
	2004	244,232	0.2%
	2005	258,297	5.8%
	2006	251,630	-2.6%
	2007	284,604	13.1%
	2008	272,190	-4.4%
Denali	2003	360,189	
	2004	404,236	12.2%
	2005	403,520	-0.2%
	2006	415,935	3.1%
	2007	458,308	10.2%
	2008	432,309	-5.7%
Grand Canyon	2003	4,124,900	
	2004	4,326,234	4.9%
	2005	4,401,522	1.7%
	2006	4,279,439	-2.8%
	2007	4,413,668	3.1%
	2008	4,424,314	0.2%
Lincoln Memorial	2003	3,272,596	
	2004	3,988,650	21.9%
	2005	3,638,806	-8.8%
	2006	3,810,347	4.7%
	2007	4,214,167	10.6%
	2008	4,678,861	11.0%
Yellowstone	2003	3,019,375	
	2004	2,868,317	-5.0%
	2005	2,835,651	-1.1%
	2006	2,870,295	1.2%
	2007	3,151,343	9.8%
	2008	3,066,580	-2.7%
Yosemite	2003	3,378,664	
	2004	3,280,911	-2.9%
	2005	3,304,144	0.7%
	2006	3,242,644	-1.9%
	2007	3,503,428	8.0%
	2008	3,431,514	-2.1%

Table 19.35

### Kenai Fjords National Park Visitor Counts - 1982-2008

With Five Year Moving Average Trendline

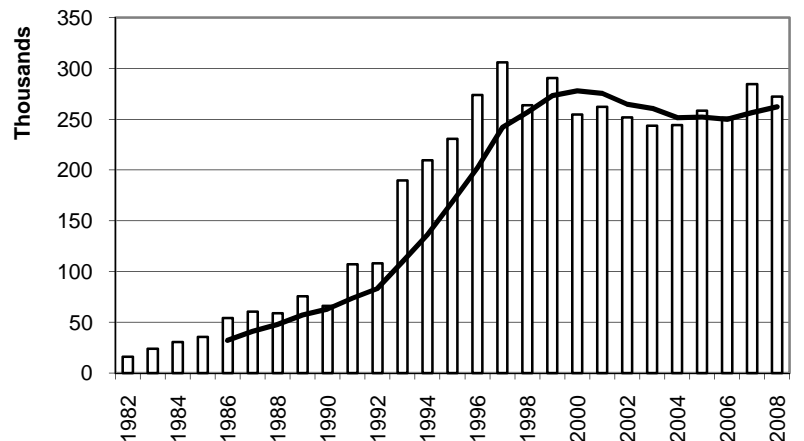


Chart 19.26

### Denali National Park Visitor Counts - 1982-2008

With Five Year Moving Average Trendline

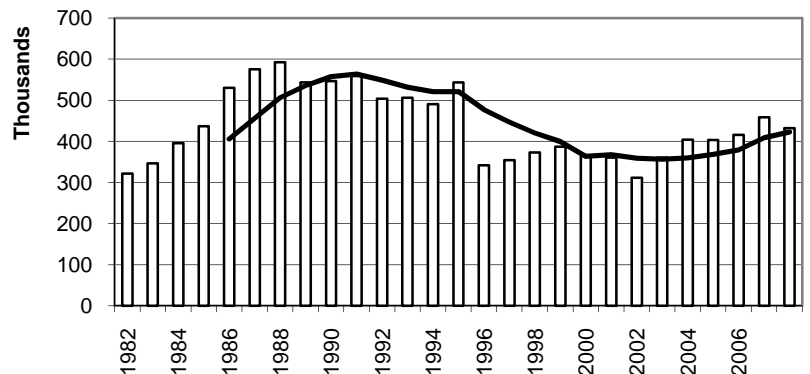


Chart 19.27



# KPB Visitor Industry

## North Peninsula Recreation Service Area

Located at mile 23.4 of the Spur Highway, North Peninsula Recreation Service Area (NPRSA) was established during 1974 with funding by a mil rate assessment to land owners within the service area. Activities and facilities include a pool, ice rink, multipurpose fields, cross-country ski/running trail, outdoor volleyball, camping, picnic area, racquetball/wally ball courts, an exercise room and a skateboard park. In recent years, the Nikiski Community Recreation Center has been added as a service area facility.



To learn more, go to website - <http://www.northpenrec.com>

### North Peninsula Recreation Service Area Attendance

	1998	1999	2000	2001	2002	2003	2004	*2005	2006	2007	2008
January	5,698	4,938	4,319	4,922	5,524	5,524	3,362	4,381	4,163	4,071	4,586
February	5,542	4,464	5,171	4,670	4,376	4,376	3,630	3,998	4,483	4,439	4,580
March	7,441	5,971	7,346	6,872	6,975	6,975	6,213	5,984	6,224	6,342	5,804
April	6,124	5,901	5,328	5,271	5,946	5,946	4,593	5,467	5,018	5,134	6,292
May	5,860	5,687	5,511	5,589	5,682	5,682	4,633	4,625	4,499	4,360	5,302
June	7,306	6,196	6,690	5,335	5,574	5,574	4,679	5,139	4,456	4,849	4,949
July	9,628	8,633	7,803	7,701	7,701	6,522	5,994	6,176	5,798	5,784	6,790
August	6,366	7,318	6,237	6,180	6,180	5,514	4,995	4,574	5,497	5,158	5,017
September	3,431	2,768	3,022	2,908	2,908	1,714	2,550	1,756	1,884	1,304	2,160
October	5,159	4,995	4,070	5,034	5,034	4,354	3,913	3,683	3,831	4,624	5,596
November	4,244	3,474	3,488	3,369	3,369	3,445	2,999	3,367	2,817	4,286	4,211
December	3,331	3,140	4,541	3,375	3,375	2,581	3,549	3,784	3,179	3,463	3,913
Total	70,130	63,485	63,526	61,226	62,644	58,207	51,110	52,934	51,849	53,814	59,200

Table 19.36

\*Nikiski Community Recreation Center Open in 2005 but data was not included here until 2007

### North Peninsula Recreation Service Area Revenues in \$

	1998	1999	2000	2001	2002	2003	2004	*2005	2006	2007	2008
January	15,191	13,714	12,565	14,010	18,167	18,167	12,636	15,172	16,165	19,096	23,425
February	11,117	12,028	16,428	13,790	14,143	14,143	10,447	11,833	11,870	12,903	19,002
March	18,433	14,934	23,286	20,447	22,617	22,617	17,440	18,762	21,166	22,423	25,822
April	19,441	18,230	13,666	15,553	17,993	17,993	14,712	17,108	15,749	16,660	23,173
May	15,148	18,936	16,760	19,385	20,815	20,815	14,867	16,332	16,365	15,831	20,999
June	20,594	22,053	23,151	20,477	16,783	16,783	15,547	15,949	18,118	17,126	29,497
July	24,728	25,816	25,889	25,642	25,642	20,290	19,281	19,380	20,398	19,651	27,533
August	17,199	22,117	19,974	18,732	18,732	18,067	14,211	14,950	17,871	17,439	19,110
September	8,565	8,311	9,433	9,333	9,333	4,296	7,074	4,593	4,650	3,404	9,251
October	14,791	14,383	14,798	21,405	21,405	14,353	16,642	13,954	16,117	16,624	23,849
November	11,285	10,719	10,824	10,601	10,601	9,886	6,845	9,825	10,488	13,811	14,342
December	7,973	7,983	13,579	11,659	11,659	7,732	6,073	10,294	10,887	10,855	16,153
Total	184,465	189,224	200,353	201,034	207,890	185,142	155,775	168,152	179,843	185,821	252,156

Table 19.37

\*Nikiski Community Recreation Center Open in 2005 but data was not included here until 2007

NPRSA Attendance

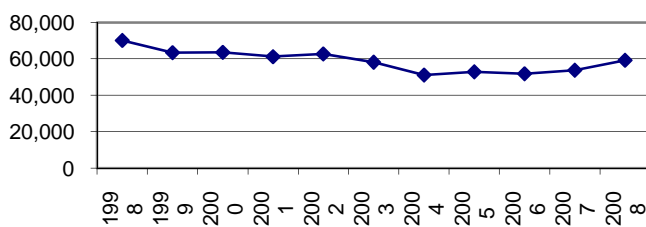


Chart 19.28

NPRSA Revenues

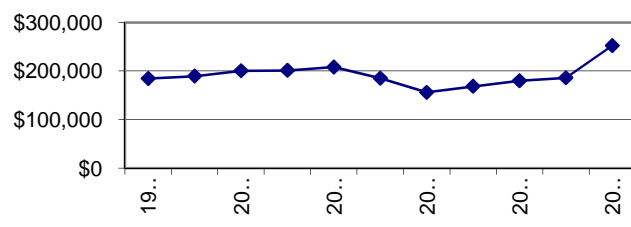


Chart 19.29

# KPB Visitor Industry

## Traffic Counts

Annual Average Daily Traffic Counts At Select KPB Sites									
	Soldotna - Kenai Spur Hwy @ Jct with Sterling Hwy	Potter Flats - Seward Hwy Jct with Old Seward @ Potter Flats	Kenai - Kenai Spur Hwy @ Jct with Beaver Loop Road	Soldotna - Sterling Hwy @ Jct with Robinson Loop Road	Homer - Sterling Hwy @ Jct with FAA Road	Placer River Bridge-Seward Hwy NW of Ingram Creek	Nikiski - Kenai Spur Hwy @ Jct with Nikiski Village Ave	Anchor River-Sterling Hwy Jct with Old Sterling @ Stariski	Moose Pass-Seward Hwy @ Johnson Pass Trail
1995	10,900	7,565	7,751	6,406	4,268	3,307	3,380	2,482	1,531
1996	12,041	7,464	7,696	6,526	4,219	3,285	3,400	2,469	1,568
1997	12,100	7,574	7,963	6,871	4,245	3,320	3,426	2,505	1,606
1998	12,800	8,296	8,203	7,278	4,022	3,509	3,610	2,517	1,766
1999	10,937	8,294	8,332	7,335	4,009	3,599	3,574	2,435	1,692
2000	11,050	8,309	8,433	7,344	4,011	3,479	3,620	2,413	1,661
2001	11,410	8,514	8,668	7,731	4,023	3,702	3,720	2,485	1,640
2002	14,269	9,311	8,704	8,238	4,107	3,845	3,609	2,622	1,618
2003	14,240	9,224	8,683	8,221	4,055	3,890	3,600	2,605	1,740
2004	14,470	9,356	8,825	8,311	4,075	3,880	3,660	2,601	1,734
2005	13,255	9,321	8,793	8,303	4,189	4,284	3,847	2,582	1,743
2006	13,400	8,936	9,267	8,212	4,095	4,110	3,890	2,641	1,638
2007	13,540	9,316	9,324	8,430	4,125	3,842	3,910	2,715	1,680
2008	14,120	8,670	8,922	7,997	3,840	3,702	3,139	2,467	1,660

Table 19.38

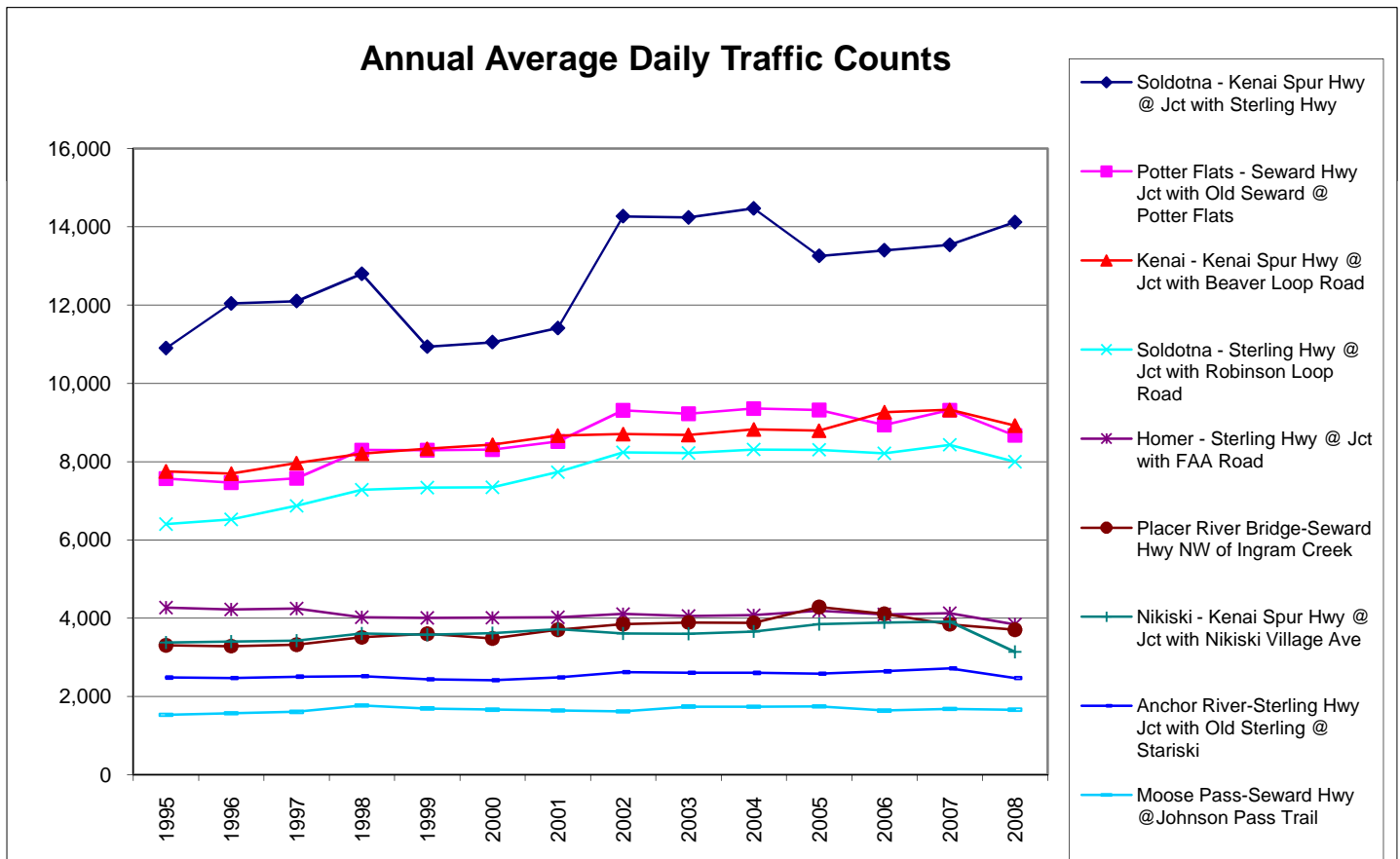


Chart 19.30

# KPB Visitor Industry

## Alaska Marine Highway Usage

Disembarking Ferry Traffic										
	Passengers		Vehicles			Passengers		Vehicles		
	Homer		Homer			Seldovia		Seldovia		
	Seward		Seward				Passengers		Vehicles	
	Seward		Seward				Seward		Seward	
2001	7,405	2,787	2,471	1,048		3,773	1,621			
2002	8,497	3,022	2,359	1,014		3,986	1,752			
2003	8,096	3,098	2,219	1,131		4,653	1,935			
2004	7,072	2,835	1,986	1,077		5,525	2,392			
2005	6,793	2,885	1,846	946		2,064	1,089			
2006	10,243	3,808	2,862	1,229						
2007	10,373	4,222	3,028	1,458						
2008	11,853	4,518	3,398	1,502						Discontinued

Table 19.38

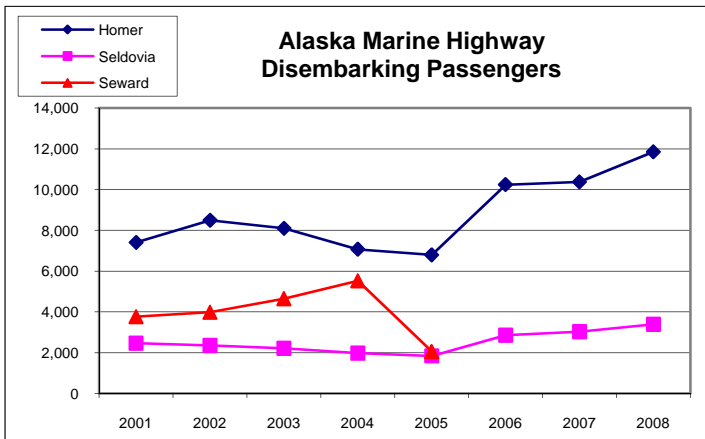


Chart 19.31

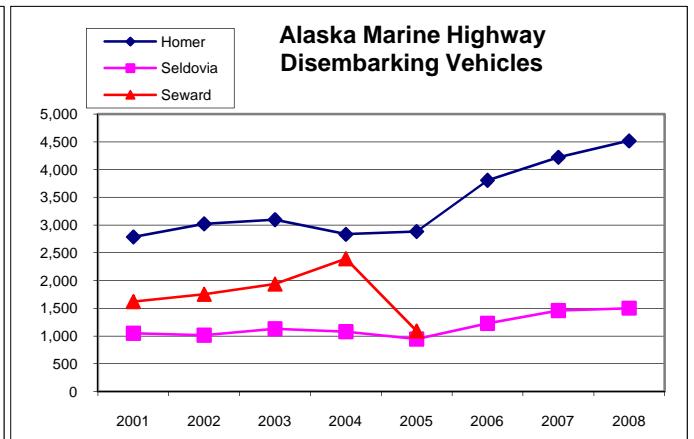


Chart 19.32

Embarking Ferry Traffic										
	Passengers		Vehicles			Passengers		Vehicles		
	Homer		Homer			Seldovia		Seldovia		
	Seward		Seward				Passengers		Vehicles	
	Seward		Seward				Seward		Seward	
2001	7,734	3,130	2,264	962		3,641	1,797			
2002	8,871	3,366	2,243	978		3,625	1,711			
2003	8,729	3,499	2,136	1,047		3,844	1,825			
2004	7,463	3,271	1,887	969		4,619	2,310			
2005	7,463	3,260	1,685	922		2,035	1,239			
2006	11,029	4,316	2,710	1,138						
2007	11,048	4,792	2,872	1,346						
2008	12,517	5,145	3,307	1,436						Discontinued

Table 19.39

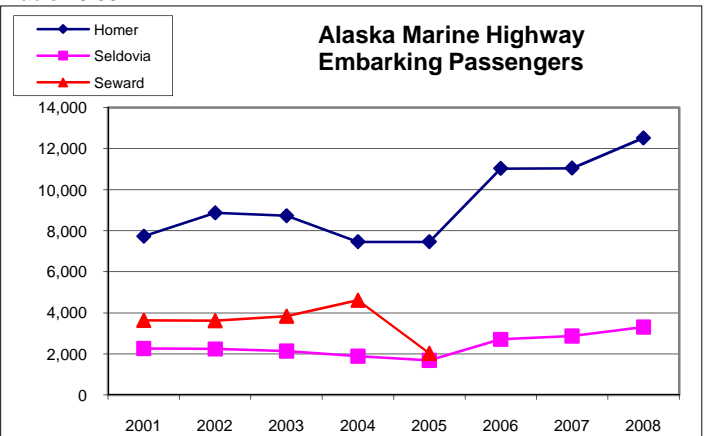


Chart 19.33

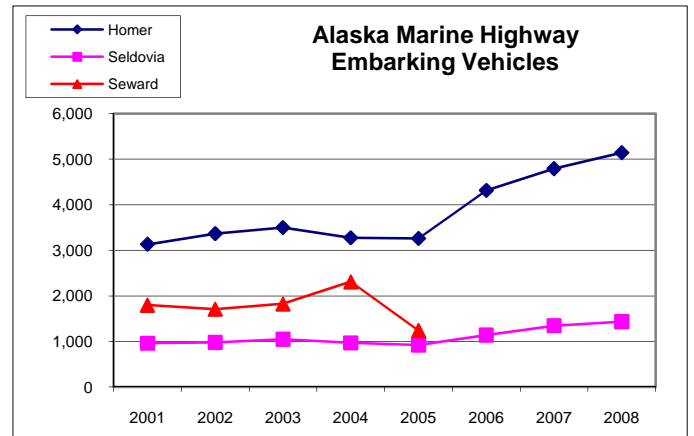


Chart 19.34

# KPB Visitor Industry

## Recreational Fishing

The KPB provides a variety of recreational fishing opportunities. Salt water fishing ranges from halibut, cod or any of the five types of salmon, digging for razor or butter clams, or setting pots for crab or shrimp. Fresh water fishing includes the variety of salmon and trout in the area's numerous rivers and lakes. Two major rivers on the Kenai Peninsula flow from the Harding Ice field and its glacial arms, the Kenai and Kasilof, both the target of large numbers of Cook Inlet salmon returning to spawn. On the west side of Cook Inlet, three major rivers provide salmon fishing opportunities; the Susitna, Crescent, and Fish Creek. Other rivers and lakes too numerous to mention add to the fisherman's allure.

## Kenai River Registered Guides

The Kenai River is a beautiful river flowing from glacier fed Kenai Lake through rushing canyons, into and out of Skilak Lake, through Soldotna and on to Cook Inlet through the mouth of the river within the City of Kenai. The river is teeming with life, whether it be fish, waterfowl, plant life or even the occasional moose or caribou swimming to the other side or the seal or beluga whale following salmon upstream. The river is the center of political controversy as each user group attempts to maintain or increase its share of the plentiful and renewable resource.

The number of registered Kenai River guides increased from 171 during 1985 to 400 during 1997, fluctuated slightly over succeeding years, but stands at 435 for 2008. There were 10 more Kenai River guides during 2008 than 2007.

Kenai River guides may also be registered in other areas: Deep Creek SRA, Kasilof SRA, Anchor River SRA, Resurrection Bay, Kachemak Bay, and Prince William Sound, but each river saw the number of guides decline for a third year.

Kenai River Registered Guides				
	Resident	Non resident	Total	% Resident
1985	131	40	171	77%
1986	148	5	198	75%
1987	188	44	232	81%
1988	191	77	268	71%
1989	212	100	312	68%
1990	234	96	330	71%
1991	214	10	315	68%
1992	194	181	275	71%
1993	196	67	263	75%
1994	224	80	304	74%
1995	260	97	357	73%
1996	287	88	375	77%
1997	306	94	400	77%
1998	292	68	360	81%
1999	295	73	368	80%
2000	296	84	380	78%
2001	287	87	374	77%
2002	291	92	383	76%
2003	297	78	374	79%
2004	317	67	384	83%
2005	323	84	407	79%
2006	332	105	437	76%
2007	312	113	425	73%
2008	328	107	435	75%

Table 19.40

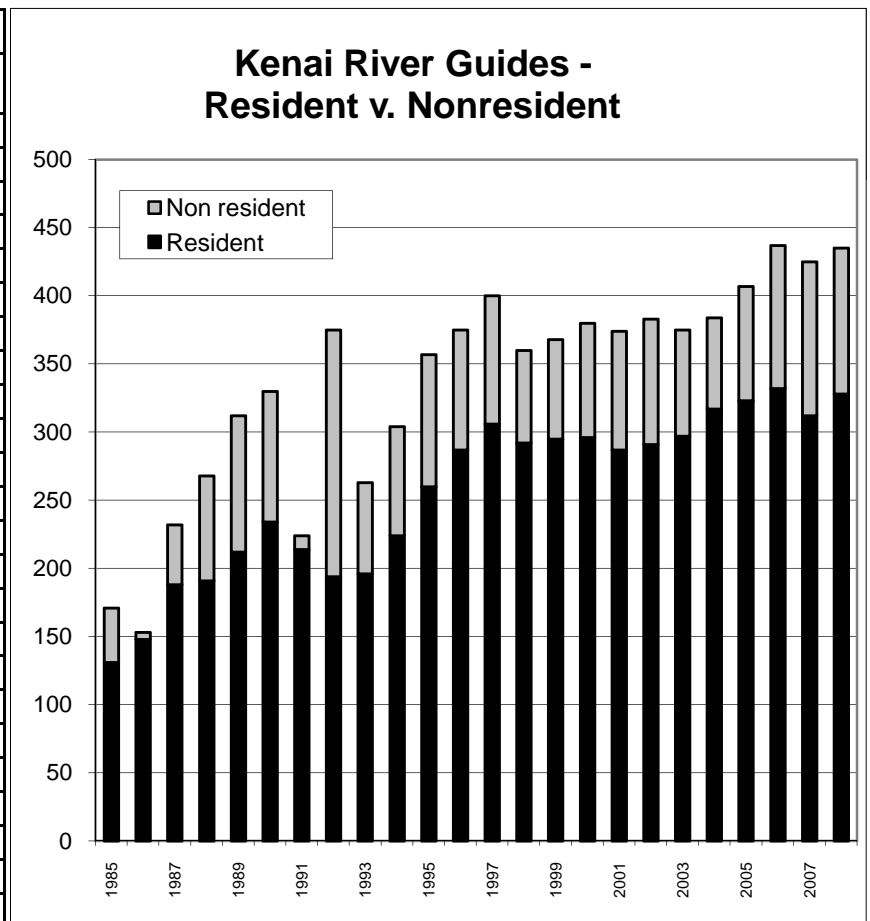


Chart 19.35

# KPB Visitor Industry

## Sales to Guides

Sales reported in the Guiding by Land and the Guiding by Water LOB's have been included in transportation and warehousing in past publications. As refinement as the new sales tax software continues, sales by businesses in these categories have been separated from the transportation & warehousing LOB.

<b>Guiding by Land Gross Sales - in \$</b>							
	2003	2004	2005	2006	2007	2008	Annual Change
Homer	38,524	23,208	18,497	33,462	111,029	59,971	-46.0%
Kenai	41,311	58,772	138,861	167,169	181,095	122,327	-32.5%
Seldovia	0	6,013	29,875	43,623	43,444	33,083	-23.8%
Seward	273,404	31,284	54,731	22,668	25,706	2,169,256	8338.7%
Soldotna	14,392	15,897	12,755	28,979	28,099	63,222	125.0%
Other	844,148	1,042,031	1,092,121	1,154,363	1,127,021	1,391,024	23.4%
<b>Total KPB</b>	<b>1,211,779</b>	<b>1,177,205</b>	<b>1,346,840</b>	<b>1,450,264</b>	<b>1,516,394</b>	<b>3,838,883</b>	<b>153.2%</b>

Table 19.41

<b>Guiding by Water Gross Sales - in \$</b>							
	2003	2004	2005	2006	2007	2008	Annual Change
Homer	8,111,614	10,147,565	11,042,305	12,043,729	11,748,258	12,369,646	5.3%
Kenai	607,260	981,392	986,022	983,198	791,348	818,551	3.4%
Seldovia	203,395	258,598	249,139	200,108	246,775	223,356	-9.5%
Seward	15,125,810	18,018,114	19,189,916	19,782,117	22,196,262	20,497,245	-7.7%
Soldotna	1,033,499	1,402,597	1,511,597	3,303,600	1,593,034	1,624,409	2.0%
Other	17,212,905	20,039,365	21,827,156	23,014,058	25,570,536	25,319,609	-1.0%
<b>Total KPB</b>	<b>42,294,483</b>	<b>50,847,631</b>	<b>54,806,135</b>	<b>59,326,810</b>	<b>62,146,213</b>	<b>60,852,816</b>	<b>-2.1%</b>

Table 19.42

<b>Guiding by Land Taxable Sales - in \$</b>							
	2003	2004	2005	2006	2007	2008	Annual Change
Homer	11,571	16,073	15,296	18,046	36,678	31,032	-15.4%
Kenai	5,039	4,988	3,846	5,929	12,671	6,351	-49.9%
Seldovia	0	6,013	25,753	35,159	37,803	29,120	-23.0%
Seward	261,359	31,284	52,899	17,908	25,706	2,041,010	7839.8%
Soldotna	5,554	7,671	5,107	13,388	9,426	31,621	235.5%
Other	748,503	897,003	840,199	937,639	1,062,375	1,255,378	18.2%
<b>Total KPB</b>	<b>1,032,026</b>	<b>963,032</b>	<b>943,100</b>	<b>1,028,069</b>	<b>1,184,659</b>	<b>3,394,512</b>	<b>186.5%</b>

Table 19.43

<b>Guiding by Water Taxable Sales - in \$</b>							
	2003	2004	2005	2006	2007	2008	Annual Change
Homer	4,726,167	5,763,339	5,940,220	6,135,779	7,971,910	8,723,101	9.4%
Kenai	241,587	313,341	365,631	361,890	431,453	498,825	15.6%
Seldovia	120,510	140,338	136,748	86,015	177,175	176,368	-0.5%
Seward	12,540,413	13,366,158	14,558,987	15,033,147	19,026,339	17,605,873	-7.5%
Soldotna	322,457	297,423	365,068	854,751	557,023	686,083	23.2%
Other	8,115,483	9,837,925	11,163,654	11,746,193	19,592,918	20,198,162	3.1%
<b>Total KPB</b>	<b>26,066,617</b>	<b>29,718,524</b>	<b>32,530,308</b>	<b>34,217,775</b>	<b>47,756,818</b>	<b>47,888,412</b>	<b>0.3%</b>

Table 19.44

# Directory of Local Officials

# Local Officials Directory

Kenai Peninsula Borough officials of the various governing bodies are listed on the following pages.

Officials listed are those who held office on December 31, 2008. Annual elections for public officials are held each October. For information regarding current public officials, check the appropriate website.

Kenai Peninsula Borough – <http://www.borough.kenai.ak.us/>

Kenai Peninsula Borough School District – <http://www.kpbsd.k12.ak.us/>

City of Homer – <http://www.ci.homer.ak.us/>

City of Kenai – <http://www.ci.kenai.ak.us/>

City of Seldovia – <http://www.cityofseldovia.com/>

City of Seward – <http://www.cityofseward.net/>

City of Soldotna – <http://www.ci.soldotna.ak.us/>

# Local Officials Directory

## Kenai Peninsula Borough Mayors--2008

### Kenai Peninsula Borough

Mayor David R. Carey      144 North Binkley  
Soldotna, AK 99669  
907-262-4441

### City of Homer

Mayor Jim Hornady      491 East Pioneer Ave.  
Homer, AK 99603  
907-235-8121

### City of Kachemak

Mayor Philemon Morris      PO Box 958  
Homer, AK 99603  
907-235-8897

### City of Kenai

Mayor Pat Porter      210 Fidalgo Street, Suite 200  
Kenai, AK 99611  
907-283-7535

### City of Seldovia

Mayor Dick Wyland      Drawer B  
Seldovia, AK 99663  
907-234-7643

### City of Seward

Mayor Clark Corbridge      PO Box 167  
Seward, AK 99664  
907-224-4046

### City of Soldotna

Mayor Peter Miccichi      177 North Birch  
Soldotna, AK 99669  
907-262-9107

Table 20.1



# Local Officials Directory

<b>Kenai Peninsula Borough Mayor &amp; Assembly</b>				
144 N. Binkley Soldotna, Alaska 99669 Phone 907-714-2160 Assembly/Clerk Fax: 907-714-2388 Assembly e-mail: <a href="mailto:assemblyclerk@borough.kenai.ak.us">assemblyclerk@borough.kenai.ak.us</a>				
<b>Office / District</b>	<b>Name / Address</b>	<b>Phone / Fax / E-Mail</b>	<b>Term Expires</b>	<b>Previously Elected</b>
<b>Borough Mayor</b>	<b>David R. Carey</b> 144 N. Binkley St. Soldotna, AK 99669	714-2150 W  <a href="mailto:dcarey@borough.kenai.ak.us">dcarey@borough.kenai.ak.us</a>	2011	
<b>Assembly 1</b>  <b>Kalifornsky</b>	<b>Gary Knopp</b> 50465 Patrick Drive Kenai, AK 99611	283-9494 H 283-9800 F  <a href="mailto:pa12gary@hotmail.com">pa12gary@hotmail.com</a>	2009	2006
<b>Assembly 2</b>  <b>Kenai</b>	<b>Hal Smalley</b> 105 Linwood Lane Kenai, AK 99611	283-7469 H  <a href="mailto:mbgilman@gci.net">mbgilman@gci.net</a>	2011	
<b>Assembly 3</b>  <b>Nikiski</b>	<b>Gary Superman</b> P.O. Box 8425 Nikiski, AK 99635	776-8448 H 776-8098 F 252-5264 W  <a href="mailto:gsuperman@gci.net">gsuperman@gci.net</a>	2010	1989, 2001, 2004
<b>Assembly 4</b>  <b>Soldotna</b>	<b>Pete Sprague - Vice President</b> 188 Farnsworth Blvd. Soldotna, AK 99669	262-4073 H 262-8615 F  <a href="mailto:psprague@acsalaska.net">psprague@acsalaska.net</a>	2010	1998, 2001, 2002, 2004
<b>Assembly 5 -</b>  <b>Sterling / Funny River</b>	<b>Charles "Charlie" Peirce</b> 144 N. Binkley Street Soldotna AK 99669	260-6647  <a href="mailto:cpierce@gci.net">cpierce@gci.net</a>	2011	
<b>Assembly 6</b>  <b>East Peninsula</b>	<b>Ron Long</b> P.O. Box 2464 Seward, AK 99664	224-7068 H 224-5707 F  <a href="mailto:rlms@ptialaska.net">rlms@ptialaska.net</a>	2009	2000, 2003, 2006
<b>Assembly 7</b>  <b>Central</b>	<b>Paul Fischer</b> P.O. Box 889 Kasilof, AK 99610	262-9269 H 262-4902 F  <a href="mailto:akifischer@hotmail.com">akifischer@hotmail.com</a>	2010	1998, 2001, 2002, 2004, 2007
<b>Assembly 8</b>  <b>Homer</b>	<b>Bill Smith</b> P.O. Box 150 Homer, AK 99603	235-8932 H  <a href="mailto:bsmith@xyz.net">bsmith@xyz.net</a>	2011	2006, 2008
<b>Assembly 9</b>  <b>South Peninsula</b>	<b>Milli Martin - President</b> P.O. Box 2652 Homer, AK 99603	235-6652 H 235-6652 F  <a href="mailto:millimom@xyz.net">millimom@xyz.net</a>	2009	2000, 2002, 2003, 2006
<b>Borough Clerk</b>	<b>Johni Blankenship</b> 144 N. Binkley St. Soldotna, AK 99669	714-2160 262-8615 Fax  <a href="mailto:assemblyclerk@borough.kenai.ak">assemblyclerk@borough.kenai.ak</a>		

Table 20.2

# Local Officials Directory

<b>KENAI PENINSULA BOROUGH</b>		
<b>PLANNING COMMISSION MEMBERS</b>		
<b>2008</b>		
<b>Member</b>	<b>Contact Information</b>	<b>Term Expires</b>
<b>CHAIRMAN</b> Philip Bryson P.O. Box 1041 Kenai, Alaska 99611-1041	283-4672 work 283-4428 home	Kenai City Term Expires July 31, 2010
<b>VICE CHAIRMAN</b> Blair Martin P.O. Box 1776 Soldotna, Alaska 99669-1776	283-5227 - home	Kalifornsky Beach Term Expires July 31, 2009
JoAnne Collins P.O. Box 341 Anchor Point, Alaska 99556-0962	235-8071 home	Anchor Point/Ninilchik Term Expires July 31, 2010
Linda Murphy P.O. Box 4124 Soldotna, Alaska 99669	262-1686 - home	Soldotna City Term Expires July 31, 2011
Dr. Rick Foster P.O. Box 3328 Homer, AK 99603-3328	235-9100 - home	Homer City Term Expires July 31, 2010
Mari Anne Gross 57485 Clover Avenue Homer, Alaska 99603	235-7330 - home	Southwest Borough Term Expires July 31, 2011
Sue McClure P.O. Box 3686 Seward, Alaska 99664-3686	907-224-6784 - home	Seward City Term Expires July 31, 2011
Harry Lockwood 37085 Rafie Court Soldotna, Alaska 99669		Ridgeway Term Expires July 31, 2010
James Isham P.O. Box 51 Soldotna, Alaska 99669-0051	262-9200 - home	Sterling Term Expires July 31, 2009
Brent Johnson 20773 Porcupine Lane Clam Gulch, Alaska 99568-9713	262-4763 - home	Kasilof/Clam Gulch Term Expires July 31, 2009
Paulette Bokenko-Carluccio P.O. Box 116 Seldovia, Alaska 99663-0278	37227575 - home	Seldovia City Term Expires July 31, 2009
Todd Petersen P.O. Box 651 Seward, Alaska 99664-0651	288-5050 - home 224-3350 - work 224-2388 - work fax	East Peninsula Term Expires July 31, 2010
Jason Tauriainen P.O. Box 7373 Nikiski, Alaska 99635-7373	776-3988 - home	Northwest Borough Term Expires July 31, 2011

Email address for the Planning Commission: [planning@borough.kenai.ak.us](mailto:planning@borough.kenai.ak.us)

Fax Number for the Planning Commission: 907-262-8618

Table 20.3

# Local Officials Directory

Kenai Peninsula Borough School District			
148 North Binkley Street Soldotna, AK 99669 907-262-5846			
<u>Board of Education--2008</u>			
Sammie Crawford - President District 1	36615 Chinulna Drive Kenai, AK 99611	904-283-9271	Term Expires 2010
Sunni Hilts - Vice President District 9	P.O. Box 144 Seldovia, AK 99663	907-234-7692	Term Expires 2010
Lynn Hohl - Treasurer District 6	P.O. Box 333 Seward, AK 99664	907-224-7300	Term Expires 2010
Elizabeth Downing District 8	1247 Bay Avenue Homer, AK 99603	907-235-8555	Term Expires 2009
Bill Holt District 7	P.O. Box 794 Kasilof AK 99610	907-283-7260	Term Expires 2011
Marty Anderson District 5	P.O. Box 1388 Sterling, AK 99672	907-260-7500	Term Expires 2009
Penny Vadla District 4	399 W. Riverview Avenue Soldotna, AK 99669	907-262-7249	Term Expires 2011
Joe Arness District 3	P.O. Box 1470 Kenai AK 99611	907-776-8089	Term Expires 2011
Vacant District 6			

Student Representative Theresa Ramponi	Skyview High School 46188 Sterling Highway Soldotna, AK 99669	Term Expires 9/2009
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Table 20.4

<u>Administration</u>
Dr. Donna Peterson, Superintendent of Schools Steve Atwater, Assistant Superintendent Dave Jones, Assistant Superintendent Melody Douglas, Chief Financial Officer

Table 20.5

# Local Officials Directory

<b>Kenai Peninsula Borough Department Directors--2008</b>	
Switchboard	(907) 262-4441 or (800) 478-4441
Assessing	Shane Horan
Capital Projects	Kevin Lyon
Clerk	Johni Blankenship
Finance	Craig Chapman
Legal	Colette Thompson
Maintenance	Dave Tressler
Resource Planning	Max Best
Road Maintenance	Jim Conner
Solid Waste	Jack Maryott

Table 20.6

<b>Kenai Peninsula Borough Economic Development Agencies</b>
<p><b>Kenai Peninsula Economic Development District - EDD</b>            14790 Kenai Spur Highway, Ste. 106A            Kenai, AK 99611            907-283-3335</p>
<p><b>Kenai Peninsula Tourism Marketing Council - KPTMC</b>            35477 Kenai Spur Highway, Ste. 205            Soldotna AK 99669            907-262-5229</p>
<p><b>Kenai Peninsula Resource Conservation and Development, Inc.</b>            Trading Bay Plaza, Suite 150            PO Box 800, Kenai, AK 99611            907-283-7493</p>

Table 20.7

## **RECYCLE \* RECYCLE \* RECYCLE**

Please recycle this document by removing the binding edge and depositing the mixed paper at a recycling collection station. The document can also be returned to the Borough Print Shop for edge removal and recycling.

The recycling program on the Kenai Peninsula Borough has expanded. Plastics #1 and #2 are now being accepted at the Seward Transfer Facility and Smurfit-Stone (our recycler in Anchorage) is now accepting more paper products.

The following items can now be combined and sent to Smurfit-Stone as "Mixed Paper":

Books: Catalogs, magazines, soft-cover books with glue binding, telephone books

Folders: Bleached and manila file folders

Paper: Blueprint, carbonless paper, colored, construction, copy, envelopes (with/without windows and clasp type), fax, glossy, greenbar computer, junk mail, notebook, paper ream wrappers, post-it notes, shredded, and white paper.

Paperboard: Cereal boxes, beverage boxes and paper roll cylinders.

These items are accepted at Borough Administration Building, Central Peninsula Landfill, Homer Baling/Landfill Facility, Kenai Transfer Facility, Nikiski Transfer Facility, Sterling Transfer Facility, and Seward Transfer Facility.