



**KENAI PENINSULA BOROUGH
SITUATIONS AND
PROSPECTS**

**ECONOMIC TRENDS FOR
YEAR ENDING DECEMBER 31, 2007**

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On the Economic Analysis link

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Introduction

The Kenai Peninsula Borough (KPB) *Situations and Prospects* is an annual publication of statistical information compiled and produced by the KPB to report economic conditions and trends within the KPB. This information could not be gathered without support and cooperation from staff of cities within the KPB, KPB departments, businesses operating within the KPB, and federal and state agencies and organizations.

The *2007 Situations and Prospects* provides statistical information for calendar year 2007 along with historical data to help define economic trends and relationships. In some instances, the most recent available data is for 2006 or even 2005. Those instances are noted within the chart or table. The edition is divided into numerous sections, with several lines of business being studied in depth - Commercial Fishing, Construction, Farm Production, Hydrocarbons, Manufacturing, Retail and Wholesale activity, Services, Timber, Transportation & Warehousing and the Visitor Industry.

Data presented in this publication are specific to the KPB unless otherwise noted. The Bigger Picture section presents data relating KPB activity with that of other Alaska boroughs or with the state as a whole. With technological advances, ease of communications, transportation, and market data availability, the KPB economy is not a stand-alone entity. Rather, it is a small portion of a global economy, a portion with abundant natural resources. For example, oil and gas produced and processed within the KPB are sold locally, within the United States, and also on world markets, as are commercial fishing and timber products. In like manner, tourists come to the KPB from around the globe. As the KPB delivers to world markets, it also consumes from that market. The individual desiring to learn more of how the KPB operates on the larger scale will need to identify federal and state information sources including those presented here.

Data has been acquired through correspondence, phone calls, web searches, and studies and reports completed by other government agencies. Bibliographic information is provided as source data on each page; and, whenever possible, a web address is provided. With the variety of data sources, there is not a consistent timetable for historic data. The reader will also note breaks in data trends that occur as methodology, situations and service provider's change. The history for each subject is presented as completely and currently as is reasonable. Data sets for a particular subject do not always match as data varies from source to source.

Data presented in this publication is used by local and state government officials; local, state and federal agencies; businesses within and outside the region; and private citizens, assisting in decision-making by providing economic data and trends.

Information is received from various sources and is subject to change as data are updated, revised, and corrected. Information presented here is the most up-to-date data available at the time of printing. Only summary information is provided in the

document as websites cited contain far more detail than is published herein. The KPB makes no claims to accuracy or completeness of information provided. For further detail, see the website or source cited, or contact Jeanne Camp, KPB Economic Analyst at 907-714-2336 or email at jcamp@borough.kenai.ak.us. This document is available on the KPB website, <http://www.borough.kenai.ak.us>, under the Economic Development link.

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Alaska Department of Natural Resources
Alaska Department of Public Safety
Alaska Department of Revenue
Alaska Department of Transportation and Public Facilities
Alaska Housing Finance Corporation
Alaska Ports of Entry
Alaska Vocational Technical Center
Central Peninsula General Hospital
City of Homer
City of Kenai
City of Seldovia
City of Seward
City of Soldotna
Emergency Service Areas – Central Emergency Services, Nikiski
Fire Departments – Homer, Kenai, Seldovia, Seward and Soldotna
Enstar
Heritage Place
Homer Chamber of Commerce
Homer Electric Association (HEA)
International Pacific Halibut Commission
Kenai Chamber of Commerce
Kenai Convention & Visitors Bureau
Kenai Municipal Airport
KPB Assessing Department
KPB Clerk's Office
KPB Finance Department
KPB Finance Department, Sales Tax Division
KPB Geographic Information Systems
KPB Planning Department

Kenai Peninsula Borough School District
Kenai Peninsula College
Kenai Peninsula Tourism and Marketing Council
Multiple Listing Service
National Agricultural Statistics Service
Police Departments – Homer, Kenai, Seldovia, Seward and Soldotna
Providence Seward Medical Center
Seward Chamber of Commerce
Soldotna Chamber of Commerce
South Peninsula General Hospital
United States Bureau of Economic Analysis
United States Census Bureau
United States Department of Labor
Wesley Rehabilitation Center

In addition, I would personally like to thank each person who reviewed the document prior to publication. I understand how tedious the job is and appreciate each of you for your attention to detail.

Sylvia Vinson-Miller – Planning Department, Platting Technician
Jane Stein – Former Soldotna City Council Member

Definitions

AK DOL&WD – State of Alaska Department of Labor and Workforce Development.

AK DOT – State of Alaska Department of Transportation.

Areas – With regard to sales data - Sales tax areas within the KPB, specifically the cities of Homer, Kenai, Seldovia, Seward, and Soldotna plus the “Other” area. “Other” refers to the area within the KPB that is not within the boundary of an incorporated city. (See Other KPB)

CDP – Census Designated Place

Chinook Salmon – Commonly called “king” salmon, are fewer in number but larger in size than the other species commonly found in KPB streams.

Circulation - With reference to library statistics, circulation represents the number of items within the library inventory that are checked out to individuals or other libraries during a specified time period.

Coho Salmon – Commonly called silver salmon.

Confidential – In circumstances where few permits operate within a fishery, or few establishments operate within a line of business, numbers are withheld to protect privacy of the few.

Consumer Price Index – CPI – An index measuring the cost of a fixed “basket of goods” bought by a typical consumer including food, shelter, transportation, utilities, medical care, clothing, entertainment and other goods. It is used to determine changes in cost of living expenses over time.

Cost of Living Index – Also known as the Consumer Price Index. (See Consumer Price Index)

County Business Patterns – County, borough, or zip code data published annually by the U.S. Census Bureau providing employment, payroll and establishment data by line of business. Data is specific to the pay period including March 12 each year.

Cwt. – Hundred weight, one hundred pounds.

Economic Census – Data prepared by the U.S. Census Bureau every five years (for years ending with ‘2’ and with ‘7’) providing receipts, employment, payroll and establishment data by line of business for each state, county or borough, each city with a population over 2,500, and by zip code.

Employment – An estimate of the number of individual members of the labor force who are gainfully employed.

Enplanements – The number of persons boarding a plane for flight.

Escapement – The number of salmon allowed to enter the Kenai River (or any other river) either for spawning purposes or sport fishing/recreational purposes, as opposed to commercial harvest.

Exvessel Value – The value of commercial fish harvest delivered to a processor for purchase, prior to processing. The price paid for the goods delivered.

Family – With regard to census data – a group of two or more people (one of whom is the householder) related by birth, marriage, or adoption and residing together; all such people (including related subfamily members) are considered members of one family.

Family household - With regard to census data - a household maintained by a householder who is in a family, and includes unrelated people who may be residing there.

Gill Net – A curtain-like net used by commercial fishermen that sets perpendicular to the direction fish are traveling as they migrate to spawning grounds. The net has a float line on top and a weighted line on the bottom. The mesh is just large enough to allow the head to pass through, and then the fish is “caught” in the netting. Gill net fishing can be either set net or drift net fishing.

Gross Sales – Total reported sales within the KPB or other specified area, whether taxable or non-taxable. In the KPB, gross sales are a less reliable economic indicator than taxable sales because the KPB does not provide an incentive for reporting of non-taxable sales.

Growth Rate - Represents the percentage of change a data set changes from one reporting period to the next.

H&G - Headed and Gutted – With reference to a form of salmon products entered into the market.

Household - A household consists of all persons occupying a housing unit. (excludes group quarters)

Householder - Refers to the person (or one of the people) in whose name a housing unit is owned or maintained.

KPB – Kenai Peninsula Borough.

KPBSD – Kenai Peninsula Borough School District.

Labor Force – An estimate of the number of individuals within a region who are willing and able to work, whether or not they are currently employed.

Line of Business – (LOB) - Codes used to assist in data standardization for governmental agency statistics as a result of the NAFTA agreement.

Multiplier Effect – The total change in spending that results from boosts in income, that result in boosts in spending, that results in boosts in income and so on.

NA – Information which is either Not Available or Not Applicable.

NAICS – North America Industry Classification System implemented in response to NAFTA, effective January 1994, replacing the outdated SIC system. Implementation of the system was phased in through government levels, first the federal data, then the State of Alaska, and finally, the KPB. Implementation of NAICS codes caused a break in statistical trends. Alaska employment data was presented in NAICS beginning with 2002 data, and in the KPB effective July 1, 2006.

NAFTA – North America Free Trade Agreement – A trade agreement signed by the United States, Canada and Mexico during 1993, effective January 1, 1994.

Native Owned Lands – Two classes of land are included. The Native Allotment Exemption is mandated by the federal government through the BIA, and is deeded for homestead purposes. The ANCSA Native Exemption is mandated by the federal government through the Alaska Native Claims Settlement Act where property is deeded to Alaska Natives and Native corporations.

NEC – Not Elsewhere Classified

Non-taxable Sales – Sales by KPB businesses that are not subject to sales tax assessments. These sales include: sales outside the KPB, sales for resale, sales to government agencies, sales to tax-exempt organizations, and sales in excess of \$500.

Other KPB – With reference to sales, “Other” refers to areas within the KPB but outside five incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Data for Kachemak City, also incorporated, is included in Other KPB because it does not impose a sales tax.

Per Capita Income – The total amount of income for a region equally divided by the total number of people living in the region.

Personal Income – Income received by persons from all sources, the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

Purse Seine – A long net used by commercial fisherman from a fishing vessel to catch salmon by encircling them and drawing the net closed to capture the fish.

Round Weight – With regard to commercial fishing, the weight of whole fish delivered to the processor for processing.

SIC – Standard Industrial Classification – Codes used to assist in data standardization for U. S. Government statistics. The system used since 1939 has been phased out and replaced with NAICS codes as a condition of NAFTA.

Sockeye Salmon – Commonly called “red” salmon.

Taxable Sales – Sales by businesses within the KPB that do not meet any criteria for exclusion from KPB sales tax assessments. See Non-taxable Sales.

Tower Counts – The number of airplane take-off's and landings at the Kenai Municipal Airport.

Trend Line – Demonstrates the average of data groupings and how that average relates to averages of similar groupings within the chart.

Imagine that a bar chart illustrates twelve quarters of data. The trendline begins at the fourth entry in the series and marks the point representing the average of the first through the fourth numbers in the series, in this case a 1st, 2nd, 3rd and 4th quarter average value, one year. The trendline continues to the right in the chart. As the trendline reaches the next data point in the series, the trend line will move to the point on the scale representing the average of the second through the fifth entries in the series – still four quarters of data, but this time those values would be the 2nd, 3rd and 4th quarter of the first year plus the 1st quarter of the second year.

The process continues through the chart. As the line moves through the chart, it drops the entry marking the beginning of the previous trend point average, adds the entry just ahead of the previous set of four and indicates the average of the new set of four numbers in the series. The resulting “smoothing” effect allows the reader to more easily see change from one year to the next.

Trolling – A method used by commercial fishermen using a fishing vessel to catch salmon by “trolling” bait or lures through concentrations of feeding fish.

Unemployment – An estimate regarding the number of occurrences of an individual who willing and able to work but is unable to find suitable employment.

Unemployment Rate – The estimated number of unemployed individuals who are members of the labor force divided by the estimated number of individuals in the labor force.

The Kenai Peninsula Borough

The Kenai Peninsula Borough (KPB) was incorporated December 13, 1963 as a second-class borough under authority of the State of Alaska. The governing structure of a second-class borough consists of an assembly, a school board, a planning commission, and a mayor. Mandated powers and duties of a borough include three area-wide powers: 1) education, 2) tax assessment and collection, and 3) planning/platting/zoning.

Funding and budgeting for provision of these duties is a complex task. The FY2008 budgeted expenses total \$97 million for four main expense categories. First, KPB operations require approximately \$17 million to provide mandated and other selected services. Secondly, funding for KPBSD operations and related expenditures total over \$41 million for 41 schools scattered over 24,737 square miles. Thirdly, expenses for operations of the Borough-wide solid waste program total over \$7 million. Lastly, service area budgets reach nearly \$32 million. Service area services include hospitals, fire protection, emergency medical and ambulance services, recreation, senior citizen centers, and road maintenance & construction.

Revenue sources to meet the FY2008 budgeted expenses are projected as follows. Property taxes provide 52.9% of the budgeted revenue - \$53,798,265 - and include \$42,929,261 from real property assessments, \$2,149,017 from personal property assessments and \$6,859,497 from Oil and Gas properties as assessed under AS 43.56. Penalties and interest account for another \$504,181 while the Motor Vehicle Tax is projected to provide \$1,326,202. Additional revenues include sales tax of \$21,880,000; federal revenues, \$1,925,000; state revenues, \$4,026,474; other revenues, \$16,844,179; and interest earnings of \$3,251,554.

KPB real properties at year-end 2007 had a total assessed value of \$12,674,909,000, of which \$5,130,590,529 was taxable, while assessed Oil & Gas properties totaled \$635,271,790, all of which is taxable. Personal property assessed values totaled \$212,075,197 with a taxable total of \$187,164,372. Total KPB properties had an assessed value of \$13,522,255,987 at 2007 year end with \$7,569,229,296 exempt from taxes while \$5,953,026,691 was taxable.

Six cities within the KPB have incorporated. Homer, Seldovia, and Soldotna are incorporated as First Class cities; Kenai and Seward have chosen the Home Rule option; while Kachemak City is organized as a Second Class city. The *Municipal Officials Directory 2000* states, "a community must have a minimum population of 400 in order to qualify as a first class city. ... The mayor of a first-class city is elected by the voters and is not a member of the council. The mayor of a first class city may vote only in cases of a tie or to veto action of the council." A second-class city is "essentially identical, except that first class cities can acquire additional area-wide powers by ordinance rather than referendum." Regarding Home Rule cities, it states, "A home rule municipality (...) has adopted a home rule charter through an election. (...) The charter provides for the governing structure, function and services, and restriction on municipal powers in accordance with the conditions, needs and desires of the community." Several other KPB communities exist without incorporation.

The KPB lies directly south of Anchorage, the state's principal population center. The waters of the Gulf of Alaska and Prince William Sound border the KPB on the south and east while the Chigmit Mountains of the Alaska Range rim the KPB to the west. Cook Inlet divides the KPB into two landmasses. The peninsula itself is home to 99 percent of the KPB population and most of its developed areas. KPB boundaries encompass a total of 24,737 square miles, of

which 16,221 are in land, with the remainder in lakes, Cook Inlet and rights-of-way. The total landmass of the KPB equals that of Massachusetts and New Jersey combined, has a larger total land area than ten of the states in the United States and is larger than Washington D.C.

The KPB, the most economically diverse borough in Alaska, draws strength from its diversity. Economic benefits come from oil & gas extraction & production, commercial fishing, tourism and recreational fishing, construction, manufacturing, retail sales, services, timber harvesting and processing, transportation & warehousing and government activities.

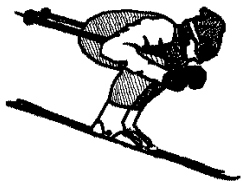
Geographic diversity provides for a variety of lifestyles in addition to economic and recreational opportunities. Industries capitalize on geographic strengths such as all-weather ports that provide easy accessibility for marine transportation and freight.

KPB residents enjoy all the amenities modern society has come to expect, including quality education, employment, solid waste disposal, 911 communications, libraries, and fire protection & emergency services. For the individual wishing to get away from it all, opportunities abound for that lifestyle as well.

Summer recreational opportunities include beachcombing, berry picking, biking, bird watching, camping, canoeing, fishing, gardening, golfing, gold panning, hiking, hunting, kayaking, sailing, softball, wildlife viewing, and wind surfing. Wildlife viewing might include the typical forest and mountain mammals of moose, caribou, and bear, or it may include marine life such as whales, otters, porpoises, sea lions, seals, and spawning salmon. Bird watchers view golden and bald eagles, murre, puffins, and numerous other species common in the KPB.



Winter activities include cross-country skiing, dog mushing, skijoring, and snow machining. Natural phenomena within the KPB offer magnificent displays of the aurora borealis; glacial activity from the awesome spectacle of calving to the barely noticeable power of the glacier as it carves a valley; or a view of the four active volcanoes surrounding the KPB region – Mt. Spurr, Mt. Redoubt, Mt. Iliamna, and Mt. Saint Augustine. Every person, tourist or resident, appreciates the majestic snow-capped mountains, glaciers, rivers, lakes and tidal wonders and the abundant and varied wild flowers native to the KPB. More accessible and/or visible natural characteristics include mountains, forests, streams, fresh water lakes and rivers, tidal flats, marine life forms from crabs and clams to anemones and jellyfish, beluga whales or seals chasing silver salmon up the Kenai River, and killer whales sounding in Cook Inlet.



Executive Summary

Briefly. 2007 taxable sales increased 8.9% while gross sales gained 3.9% when compared to 2006 annual sales. Construction permit volume increased 3.4% while values decreased 10.7% from 2006 levels. Unemployment data for 2007 indicates new bests in each of four categories with the largest annual monthly average labor force, the highest employment, the lowest annual average unemployment, and the lowest unemployment rate since the calculation standard was modified in 2000. Unemployment detail is not an actual count, but is based upon survey responses and calculations used in the standardized federal model.

The State of Alaska is celebrating its 50th Anniversary of Statehood, providing excellent opportunities for communities to draw visitors for special celebration activities. Three main events have been planned. On May 28, 2008, Fairbanks commemorated the date Congress passed the Alaska Statehood Act; on July 4, 2008, Juneau celebrated the July 7th date President Eisenhower signed the Alaska Statehood Act into law; and Anchorage will hold a grand finale ball on January 3, 2009, celebrating the date President Eisenhower signed the proclamation admitting Alaska into the United States of America. KPBC communities and organizations are encouraged to plan celebratory activities, and are welcome to enter them on the *AK50 on the Kenai* website which is developing plans as well.

ConocoPhillips has received federal approval on their application for a two year extension to a liquid natural gas export license which would have expired during 2009 unless the extension was approved. The State of Alaska agreed to support the extension after ConocoPhillips consented to several conditions for that support, including possible purchase of natural gas from other suppliers, development of additional gas reserves in Cook Inlet, and continuation of provision of natural gas in the event of local area gas shortages that may occur due to extended cold spells.

Agrium has determined that a proposed coal gasification plant is not economically feasible and has shipped its last shipment of fertilizer. Northern Dynasty continues to research the copper, gold and molybdenum deposit known as Pebble Mine. Construction of a natural gas pipeline from the North Slope continues to be discussed at various levels as only one company, headquartered in Canada, has met AGIA standards. ConocoPhillips has proposed a gas pipeline plan that does not meet AGIA standards, but one which it feels would more likely be a successful project due to a taxation stability requirement. ANGDA is considering development of a spur line to supply gas to Alaskan residents, a pipeline that would have a smaller diameter, reducing cost, but also reducing the volume of gas that could be transported on a daily basis. Enstar has partnered with the state, and is working on a bullet line from the Gubik area, a line that would parallel the major pipeline, but would be located further to the west. It would be possible that the bullet line could gain access to the North Slope line in the future. Chevron, BP, and Tesoro continue operations in the area as well.

Commercial fishers appreciated the stronger return of sockeye during 2007 than that of 2006, though the harvest was still below that of 2005 and 2004.

Demographics

The KPB 2007 population estimate, 52,370, is 2.3% greater than the 2006 estimate. In recent years growth rates have generally been less than one percent. The AK DOL&WD prepares annual estimates based primarily on recorded births, deaths, and permanent fund dividend applications. Estimates do not consider seasonal residents who fill so many KPB homes on a part-time basis.

The 2007 estimates indicate that Soldotna saw a 4.6% population increase while Kenai's population grew by 1.6%, Seward's population increased by 1.3% and Homer's gained 0.9%. Seldovia and Kachemak City saw population increases of 21.8% and 2.0%, respectively. Overall, KPB's population grew by one thousand and twenty persons from 2006 to 2007. See page 24 for detail.

Per Census 2000, the KPB has 3.1 residents and 1.6 housing units per square mile. Homer has 372.9 persons with 177.0 housing units per square mile. Kenai city density was reported at 232.2 persons and 100.4 housing units per square mile. Seward was marked at 196.0 persons and 73.3 housing units per square mile. Soldotna density stands at 541.9 persons and 240.7 housing units per square mile. See page 25 for detail.

The KPB median age has gradually increased since Census 2000 when it stood at 36.3 years, up from 31.1 years during the 1990 census. Alaska's average age during Census 2000 was 32.4 years, up from 29.3 in 1990. The U.S. median age increased from 32.9 to 35.3 during the same time period. The median age in KPB cities in descending order are: Seldovia - 45.3; Homer - 38.8; Seward - 37.1; Soldotna - 34.9; and lastly, Kenai - 32.3 years. See pages 26 through 32 for detail. The 2007 KPB estimated median age, which has been increasing, decreased for the year to 39.1 years while the state median age decreased to 32.6 years.

Enrollment in the public school system continued downward as the number of students enrolled during the 2007-2008 school year decreased 2.4% from the previous year to 9,167. Enrollment peaked at 10,396 during the 1996/1997 school year. The decline is projected to continue through the next several years. See pages 38-42 for detail.

Both Kenai Peninsula College enrollment and completed credit hours decreased as fiscal year 2007 saw 1,858 students earning 20,056 credits compared 1,892 students earning 20,096 credits the prior year. AV-Tech enrollment decreased from 1,534 to 1,191 students one year ago. See pages 43-46 for detail.

Sales

KPB 2007 annual **gross sales** continued the upward trend, increasing 3.9%, reaching \$2,805,925,989 after gaining 5.0% during 2006 when sales totaled \$2,701,313,985. Three KPB areas experienced increased sales as Seldovia sales were up 25.5% to reach \$9,495,815, while Kenai sales increased 13.9% to \$520,557,047. Sales outside the cities gained 3.9% for a total of \$1,297,877,309. Soldotna sales decreased 0.8%, to \$429,295,387. Homer sales also dropped by 0.8%, while Seward sales were down 1.6%. Reported sales in Homer totaled \$353,452,150 while Seward sales totaled \$195,248,254. See page 53 for details.

Only two of twenty LOB's marked decreasing sales with three of the eighteen gainers reporting double-digit gains. Transportation sales gained 30.1% while services increased by 23.4%. Manufacturing sales grew by 10.0%. Only two LOB's experienced declining sales. Construction sales were 14.8% less than during 2006 and resource production sales were 9.2% less than one year ago.

With regard to sales totals, transportation sales grew by \$38.2 million to \$165,070,503 while sale of services gained \$37.5 million, reaching \$197,663,904. Retail sales increased \$37.4 million to a sales total of \$693,839,923. Sale of wholesale goods reached \$533,714,308 for the year, increasing by \$33.8 million. See pages 50 and 53 for detail.

Taxable sales improved by 8.9% for the year with sales totaling \$967,190,987 during 2007, a gain of \$79,249,351, as all jurisdictions experienced increased sales. Sales in the KPB area outside the cities increased \$27,934,396 or 10.9% to reach \$283,543,985. Soldotna sales gained \$15,950,194 or 7.0%, to \$243,495,221. Homer and Seward had similar growth with Homer sales up \$13,115,557 or 8.6% to \$166,500,949 while Seward sales gained \$11,165,772 or 12.3%, to \$102,255,726. Kenai sales increased by \$10,436,783 or 6.7% to \$167,077,378 while Seldovia sales grew by \$646,649 or 17.6% to total \$4,317,728.

Sales are categorized into twenty LOB's and each of the twenty LOB's experienced increased taxable sales over 2006. Retail sales dominate taxable sales with \$452,696,833 or 46.8% of the 2007 KPB total of \$967,190,987. KPB annual sales increased 8.9% while retail sales increased 8.3%, indicating that taxable sales in other LOB's are increasing slightly faster than those in retail sales.

Of 2007 reported sales, 65.5% were not taxable, down slightly from 2006 when 67.2% were not taxable. Records dating back to 1988 indicate that 58.5% of reported sales were not taxable, a sign that the percent of non taxable sales is gradually increasing. Sales exempt from sales tax during 2007 totaled \$1,838,735,002. See detail pages 52 and 55 for detail.

Employment

The KPB set record highs in each element of unemployment estimates. The 2007 average monthly labor force increased from the 2006 level by 153 persons to 25,571. Average monthly employment grew by 277 jobs to 23,594. The increase in labor force combined with even greater job growth resulted in the average monthly unemployment rate decreasing from 8.3% during 2006 to 7.8% during 2007. The 2005 rate was 8.6%. The monthly average of unemployed persons during 2007 was 1,977, down 123 persons from a 2006 average of 2,101. See data on pages 59 through 69.

Housing and Property

Five of the six incorporated cities within the KPB require building permits, while the KPB and Kachemak City do not. Therefore, there is no definite data regarding building projects occurring outside city limits. The KPB assessing department provides information for new housing starts as they become aware of the projects through responsible reporting by builders or through routine area inspections. Data is reported as completely as possible under existing reporting requirements. The total value of new homes begun during 2007 was certified at \$59,473,600 as of December 31, 2007, based on percent of completion. Construction was begun on 85 new homes valued between \$100,000 and \$149,999 as of December 31 while three were begun with values exceeding \$500,000. The other 312 homes had values based on percentage of completion ranging from 77 projects in the \$0-\$49,999 range to two projects in the \$400,000-\$499,999 range. The total value of homes begun during 2006 reached \$55,697,550, during 2005 reached \$53,283,000 while the 2004 total value was \$50,182,300. See page 73 for detail.

Based upon a survey completed by the Alaska Housing Finance Corporation, the average cost of construction materials in Kenai decreased 2.4% from 2006 to 2007. Within the cities, 110 new homes were permitted with a total value of \$22,612,367, averaging \$160,348. During 2006, 126

new homes were permitted with a total value of \$26,277,740 for an average assessed value of \$208,553. The 111 homes permitted during 2005 had a total value of \$17,749,648, an average value of \$159,907. See detail on pages 70, 71, and 76.

Within the KPB, 34.5% of the area is under water – either Cook Inlet, rivers and other smaller water bodies, or rights-of-way. The federal government owns 65.4% of KPB land, the State owns 21.1% and Native interests own 9.8%. Only 2.5% of KPB land is privately owned with the balance owned by the University of Alaska, Mental Health Trust and cities, with the KPB itself owning 0.7%.

The Bigger Picture

A new section as of the *2006 Situations and Prospects* illustrates how the KPB relates to the economy of Alaska. Data is presented for all Alaska boroughs in some data sets. In others, the KPB is compared as one of the five largest boroughs: Anchorage Municipality, Fairbanks North Star Borough, Juneau City and Borough, the KPB and the Matanuska-Susitna Borough.

From Census 1990 to Census 2000, the Mat-Su Borough had the greatest population growth, 49.5%, well above the state average of 14.0%. The KPB had the second highest growth rate, 22.7%. The Mat-Su continues to lead with 35.0% growth from 2000 to 2007 but the KPB dropped to 3.3% growth during that period. Only Juneau had lesser growth than the KPB since Census 2000, and actually experienced a 0.2% population decrease.

Each of the five largest boroughs, and Alaska as a whole, are experiencing declining population in the 0-5 age group, and in the 30 to 45 year old age group. See page 113.

The KPB ranked 16th of 27 boroughs in unemployment during 2007. The Juneau Borough ranked #1 with 4.4% unemployment while the Wade-Hampton Borough ranks #27 with 20.3% unemployment.

Commercial Fishing

The political focus of KPB commercial fishing centers on Cook Inlet sockeye salmon where 1,304 permit holders held 1,760 permits for the 2007 commercial fishing season. There are 1,761 permits issued within the KPB for all fisheries with the exception of halibut. Of 1,202 salmon permits issued, 817 permits were fished, 68.0%. Of the 1,761 total permits, 1,036 were fished, 58.9%.

In the 2007 salmon fishery, 817 active permits harvested 103,670,018 pounds of fish with an estimated gross income of \$43,110,760. The average CI sockeye harvested weighed 6.15 pounds, up from 5.05 pounds during the 2006 season. The average price per pound dropped to \$1.04 per pound, down from \$1.07 one year ago. Price variations from year to year can be substantial. The number of harvested sockeye increased from 2,428,000 fish during 2006 to 3,636,000 during 2007. Pounds of harvested sockeye increased from 12,266,000 pounds during 2006 to 22,347,000 pounds during 2007. Exvessel values increased from \$13,125,000 to \$23,227,000 during 2007. For more detail, and for information about other salmon species, see pages 141 through 153.

Halibut fishers are another player in the KPB commercial fishing industry. Preliminary reports show 15,534,290 pounds of halibut were delivered to KPB ports compared to 15,736,461 pounds during 2006. Homer ports reported 750 landings and received 9,869,693 pounds, the highest total within the state. Seward had 364 landings with 5,539,055 pounds. Kenai received 63,145 pounds while ports in Ninilchik received 62,397 pounds. Homer and Seward are two of the top landing ports for

the 3A regulatory region of the Pacific halibut fishery. Data for 2007 is incomplete at the time of printing.

Sablefish fishers, a third major player, have preliminary reports of 6,915,376 pounds brought to KPB ports on 462 landings. Seward had 297 landings with 5,203,959 pounds and is the State's top landing port for sablefish. Homer had 165 landings and received 1,711,417 pounds.

See pages 141-168 for full detail of all fisheries.

Construction

While KPB cities require building permits, the KPB does not, resulting in incomplete data. Permitting value and volume are reported in four categories – new residential, residential alteration/addition, new commercial, and commercial alteration/addition – and only for the cities requiring permits, Homer, Kenai, Seldovia, Seward and Soldotna. With 334 permits issued during 2007, the total assessed value was \$71,656,850, dropping from the near record high of 2006 when values totaled \$80,230,660. The record high, \$84,041,457, occurred during 2004; second high was \$80,230,660 during 2006, with 2007 being the third highest total permit value on record. There were 323 permits issued during 2006, 338 during 2005, and 312 during the record high value year - 2004. Total 2007 permit volume is third highest on record. See pages 172-181.

By Area, Value. KPB's 2007 total permitted value reached \$71,656,849, a 10.7% decrease from the 2006 total of \$80,230,660. Kenai, with a 2007 total permit value of \$22,398,000, accounted for 31.3% of KPB's annual total, and gained 102.2% over the city's 2006 total of \$11,076,154. Both new commercial permitting and commercial alteration/additions in Kenai passed the \$7 million mark while housing values totaled \$5.7 million. Seldovia saw a 154.7% gain to \$343,800 from \$135,000 during 2006 with strength in new residential permitting.

Seward's total, \$21,095,925 and 29.4% of the KPB total, was down 17.4% from 2006 with a total of \$25,537,249. Seward new commercial construction value of \$18 million included permitting of a Long Term Care facility. Homer added \$14,066,201, dropping 30.7% from the 2006 total, \$20,287,857. Soldotna followed with \$13,762,923, down 40.7% from a year earlier. Seward's strength came in new commercial permitting while Homer and Soldotna saw strong new residential permitting.

By Area, Volume. With 334 building permits issued for the year, 112 were issued in Kenai, 33.5% of the KPB total, one less permit than during 2006. Homer issued 87 permits, four more than a year ago, providing 26.0% of the KPB total. Soldotna added 80 permits for 24.0%, up from 64 permits issued during 2006. Seward's 37 permits were 18 fewer than the 55 permits issued last year, and 11.1% of the KPB total. Lastly, Seldovia issued 18 permits, up from eight issued during 2006, 5.4% of the KPB total.

By Type, Value. New commercial permitting provided 47.4% of 2007 annual permit value with \$33,961,168 of the \$71,666,849 KPB total. New commercial permitting was 22.8% less than 2006. New residential projects added \$22,612,367, down 13.9% from \$26,277,740 issued a year earlier. Commercial alteration/additions added \$10,986,874, up 39.4% from 2006, while residential alteration/addition activity added \$4,106,440, up 98.4% from a year earlier.

By Type, Volume. Construction permit volume gained 3.4% during 2007, with decreased activity in both new commercial and new residential activity. Residential alteration/addition permits increased

from 86 to 119 for the year, a 38.4% increase over 2006. Sixty-eight permits were issued for commercial alteration/addition projects, identical to one year ago. There were 110 new homes permitted within KPB cities, down from 126 during 2006. Lastly, 37 new commercial permits were issued, down from 43 during 2006.

Hydrocarbons

A 2008 annual report will not be published by the AK DNR, Division of Oil and Gas. Therefore, some data sets in this section have not been updated. Cook Inlet well logs indicate 6,140,000 barrels of oil were produced during 2006, down 13.7% from 7,118,000 barrels during 2005. Natural gas production declined 7.0% to 196,628 mcf from 211,329 mcf during 2005. The 1,334 employees in the extraction (Mining) and processing (Manufacturing) accounted for 7.3% of 2006 KPB employment and for 18.3% of the KPB annual payroll.

Cook Inlet natural gas exploration and development was escalating during 2006 as reserves are dwindling. The decrease in Cook Inlet known reserves resulted in increased exploration activity, which in turn resulted in an increase of known reserves at year end. Cook Inlet proven reserves, year-end 2006, was 1,269.9 bcf of natural gas. Oil reserves were registered at 77.6 MMBO.

The ConocoPhillips plant has been approved for an extension of their export license of LNG to Japan, Tesoro and BP continue reasonably stable operations, and the Agrium fertilizer plant has sent out its last shipment of product and is moth-balled for the near future while the long-term picture focuses on the need for an affordable and reliable gas supply. Indications are that ample gas is available in the Cook Inlet Basin but exploration won't be a priority until proven reserves are utilized.

The Alaska Permanent Fund, which was developed due to success in the hydrocarbon industry, continues to have a positive impact on the local economy as each qualified resident received \$1,654.00 during the 2007 dividend payout. Individuals who have received a dividend each year since the program's beginning have now received \$27,536.41. The statewide payout during 2007 totaled \$999,264,700.

Manufacturing

Annual average monthly employment in manufacturing LOB's during 2007 stood at 1,063, down from 1,137 persons a year ago, with two predominant manufactured products. Food production employment that is primarily fish processing, averaged 546 persons per month, down from 602 one year ago while petroleum, coal and chemical value-added processing averaged 326 employees per month, down from 343 during 2006. Persons employed in KPB manufacturing establishments brought home total earnings of \$56,332,057 during 2007. With 7,491 business licenses issued to KPB establishments, 332 of those were in manufacturing LOB's, 4.4%, down from 391 establishments a year ago. See pages 216-217.

Annual gross sales in the manufacturing LOB totaled \$196,516,138, accounting for 7.0% of KPB total sales, up from 6.6% last year. Manufacturing sales are not a major source of municipal revenue because they generally meet criteria for sales tax exemption but indirect economic benefits are strong.

Manufacturing has a strong presence in Kenai where gross sales totaled \$32,688,259 for the year. Seward reported \$7,469,355 and Soldotna reported \$11,886,354. Homer manufacturing gross sales

totaled \$7,468,987, with Seldovia at \$11,163. Establishments outside the cities report \$126,541,825, up from \$121,518,657 in gross sales during 2006.

Wholesale and Retail

The AK DOL&WD reports 2,720 persons were employed in the KPB trade sector during 2007, representing 14.7% of KPB employment. Wages paid to these employees averaged \$2,096 per month, 67.5% of the KPB average, \$3,106, and totaled \$72,997,508 for the year. This is 10.6% of total KPB employee earnings of \$659,078,702. Therefore, approximately 14.7% of employees earn 10.6% of total wages paid to KPB residents.

Within the twin cities of Kenai/Soldotna, the KPB retail center, there are 369 trade business licenses issued which combine for 46.5% of 2007 trade business licenses. The central peninsula – Kenai, Soldotna, Nikiski, and Sterling - account for 56.3% of retail space. Taxable retail sales reached \$452,696,833 for the year, an 8.3% annual increase while gross retail sales totaled \$693,839,923, indicating that 65.2% of retail sales are taxable. Gross wholesale goods sold totaled \$533,714,308 with a major portion of those sales meeting the standards for nontaxable items.

There were 541 buildings providing retail space at year-end, a number which is not comparable to previous year data as new software and corresponding classes of property are refined. The average size of those buildings was 5,639 ft². Total retail space was 3,050,548 ft² with 822,853 ft² in Kenai, 749,247 ft² in Soldotna, and 840,033 ft² outside the cities.

Services

Under the newly implemented NAICS industry codes, the service industry includes a wide range of businesses from hotels and lodging, health services, legal services, engineering, and guiding, to janitorial services, bookkeeping and many others. Small businesses involved in this sector may be sole proprietorships that are exempt from reporting employment data because they have no other employees, skewing employment data. Sales, however, are reported, but again, deficiencies exist. The KPB does not provide an incentive for reporting nontaxable sales; therefore, many professionals do not report sales. These individuals are out of compliance with the KPB sales tax ordinance.

Employment in service LOB's accounts for 55.8% of total KPB employment with 10,302 of 18,456 total employment occurring in service establishments. These employees earn an average of \$2,271 monthly, and received wages totaling \$278,561,977 during 2007.

Gross sales in services reached \$197,657,790, up from \$160,373,733 a year ago. In the region outside the cities gross sales totaled \$85,627,779, Homer added \$41,865,775 while Soldotna businesses contributed \$32,336,745. Kenai and Seward report 2007 gross sales as \$25,597,378 and \$11,558,851, respectively, while Seldovia businesses add \$671,262 in service sales. Taxable sales in services reached \$98,305,992, up from \$87,173,605 a year ago. Outside the cities taxable sales totaled \$38,6147,863, Soldotna added \$18,556,536 and Homer added \$18,504,558. Kenai and Seward report 2007 taxable service sales as \$16,493,278 and \$5,674,179, respectively, while Seldovia businesses add \$459,578 in service sales. Approximately 10.2% of KPB taxable sales are due to service activity.

Transportation and Warehousing

Transportation and warehousing LOB's provide services to other LOB's as well as to every individual within the KPB, yet remain out of the spotlight, partly due to unavailability of standardized data. Having attempted to locate data regarding tonnages moving into, out of, or within the KPB, it appears that no one tracks such data. The only recourse would be to contact individual providers. This would require an unreasonable amount of time, and the problems associated with providing consistent data from year to year and from establishment to establishment would result in incomplete and unreliable data. Data is presented as completely as is reasonable. During 2007, KPB annual monthly employment was 771 persons, 18 greater than during 2006. Employees earned \$29,377,908, an average of \$3,175 monthly, \$69 more than the KPB average monthly wage.

Gross sales totaled \$165,070,503 during 2007 with Kenai establishments leading the way, reporting \$119,611,694 in sales. Sales outside the incorporated cities reached \$26,049,567. Homer and Soldotna businesses report \$8,718,520 and \$5,695,881 in transportation & warehouse sales, respectively. Seward reported \$4,975,690 while Seldovia reported \$19,151. See pages 249 to 257.

Note that as the sales tax database continues to be refined following implementation of updated software, data may indicate remarkable change. For example, all guiding by land and guiding by water sales have been removed from transportation reporting and are included in tourism sales.

Visitors

Summer 2007 visitor counts were down 3.2% from 2006 with 105,540 persons counted at the various KPB visitor centers, down from 109,038 during 2006. This detail refers to only June, July and August as some centers do not provide counts during the rest of the year. During 2005, 102,859 guests signed the registers and 97,657 signed during 2004. The visitor count is an inaccurate measure because some visitors never enter a visitor center while others visit several. Soldotna visitation increased 1.9% while each other visitor center had decreasing registered visitors. The Homer count dropped 3.5%, Kenai visitation was down 5.8%, and the Seward visitors count decreased 9.0% following two strong years of growth.

In a very conservative measure of sales to tourists, we find that in accommodation & food services alone, gross sales topped \$138,088,385 during 2007, increasing by 1.2% over 2006. Taxable sales totaled \$127,460,712, growth of 2.7% over the 2006 total. See pages 271 through 285.

A 2007 addition to tourism data shows that sales by guides, both land and water, have a significant impact on the local economy. Gross sales by guides total \$63,725,176 for the year. Sales totaled \$26,754,907 outside the cities, with sales in Seward not far behind, at \$22,221,968. Taxable sales reached \$49,002,446. Outside the cities sales reached \$20,712,043 while those in Seward totaled \$19,052,045. See detail on page 285.

In summary

Diversity provides strength to KPB's seasonal economy. Even as some sectors contract, others expand, resulting in continued growth of taxable sales and employment. Economic activity continues to increase year around as technological advances and global awareness provide opportunities for economic growth and development in the KPB.

KPB Timeline

KPB Timeline

Historic and Economic Landmarks in the KPB	
1788	Captain Cook first voyaged into Cook Inlet.
1861	January - Southern states seceded from Union - Civil war began.
1865	April 9 - Surrender of Troops - End of Civil War.
1867	March 30 - Secretary of State Seward agreed to purchase Alaska for \$7 million.
1897	July - Klondike gold rush began as steamer <i>PORTLAND</i> reached Seattle with word of gold, lots of gold.
1898	Beginning of Nome gold rush.
1910	Census - Alaska - 64,356; Kenai Dist - 1,692; Seward - 534.
1912	Seward Incorporated.
1915	First Mount Marathon race in Seward.
1917	WWI began.
1918	November 11- Armistice Day - End of WW I.
1920	Census - 55,036 Alaskans; Kenai - 1,851; Seward - 652.
1925	Forerunner of Iditarod - Race from Anchorage to Nome with meds to stop diphtheria epidemic.
1929	October 29th, Black Thursday, stock market crash begins The Great Depression.
1930	Census - 59,278 Alaskans; Kenai district - 468; Seldovia district - 378; Seward district - 1,279.
1937	Beginning of second major United States economic depression.
1939	WWII began
1940	(10/1/1939) Census - 72,524 Alaskans; Kenai district - 497; Seldovia district - 980; Seward district - 1,525.
1941	December 7 - Japan attacked Pearl Harbor
1942	March - work begun on AK highway, Dawson Creek to Fairbanks - 1,523 miles - completed in 8 months.
1944	June 6 - D Day - largest force ever, combined air, land and sea allied forces invaded Normandy, France.
1945	May 7 - Germany surrendered unconditionally.
	August 6 - U.S. bombed Hiroshima.
	August 9 - U.S. bombed Nagasaki.
	September 12 - Japan surrendered.
	Seldovia Incorporated.
1950	Census - 128,643 Alaskans; Kasilof - 62; Kenai - 321; Homer - 907; Seldovia - 701; Seward district - 2,708.
	June 25 - Korean War began.
1951	Sterling Hwy completed connecting Kenai Peninsula to south-central Alaska.
1952	Dwight Eisenhower elected President of the United States.
1953	July 27 - Korean War Armistice Signed.
1957	Swanson River oil field discovered.
	October 4 - Soviet Union successfully launched Sputnik.
1958	First successful satellite launch by United States.
1959	Alaska officially becomes a state of the United States.
	Alaska conducts first offshore oil and gas lease sale on Kenai Peninsula.
	Discovery of first major Cook Inlet gas field .
1960	Census - 226,167 Alaskans; Kenai-Cook Inlet district - 11,867; Seward district - 3,127.
	John F. Kennedy elected President of the United States.
	Soldotna incorporated.
	Kenai incorporated.
1961	First manned American space flight - Alan B. Shepherd, Jr.
	Kachemak City Incorporated
1962	February 20 - John Glenn completed three orbits of earth.
	November 22 - President John F. Kennedy assassinated.
	Lyndon Johnson sworn in as President of the United States.
	Harold Pomeroy elected as First KPB Mayor
1963	Kenai Peninsula Borough incorporated.
1964	Homer incorporated.
1964	March 27 - Good Friday Earthquake - 9.2 in Richter scale.
1965	February 4 - Earthquake - 8.7 on Richter scale in Alaska, Rat Islands
	July 1 - KPB Sales Tax enacted.
1966	George Navarre elected KPB mayor

KPB Timeline

1968	Richard Nixon elected President of the United States.
1969	1st shipment of 48" pipe for trans-Alaska pipeline arrived in Valdez. July 20 - First lunar landing.
1970	Census - 300,382 Alaskans; Kenai-Cook Inlet district - 12,474; Seward district - 3,727.
1971	Central Peninsula General Hospital opens for business
1972	Stan Thompson elected KPB mayor
1974	President Nixon resigns, Gerald Ford became President of the United States.
1975	Don Gilman elected KPB mayor Bridge Access Road and bridge constructed.
1976	Jimmy Carter elected President of the United States. Alaska Permanent Fund established.
1980	Census - 401,851 Alaskans; Kenai Peninsula Borough - 22,282. Stan Thompson again elected KPB mayor Alaska's personal income tax repealed. Ronald Reagan elected President of the United States.
1982	First Peninsula McDonald's opened in Soldotna
1985	1st KPB Traffic Light - Kenai Spur Road and Willow Street
1986	St. Augustine eruption - prior most recent - 1976
1987	Don Gilman again elected KPB mayor January 8 - DOW Industrial average broke 2,000. Mt. Iliamna eruption - steam, prior most recent volcanic eruption - 1953
1988	January 28 - Challenger space ship disaster during launch. George H. W. Bush elected President of the United States.
1989	March 24 - Exxon Valdez oil tanker spill.
1988-	Series of Mt. Redoubt eruptions - prior most recent - 1966 - 1967 - 1968.
1990	Census - 550,043 Alaskans; Kenai Peninsula Borough - 40,802.
1991	January 19 - Desert Storm initiative against Iraq began after Iraq invasion of Kuwait on August 2, 1990.
1992	Mt. Spurr eruption - prior most recent - 1953. William J. Clinton elected President of the United States.
1993	June - KMart opened in Kenai
1994	April - Fred Meyer opened in Soldotna.
1995	November 21 - DOW industrial average broke 5,000.
1996	Mike Navarre elected KPB mayor
1998	Alaska SeaLife Center opened in Seward
1999	Dale Bagley elected KPB mayor March 29 - DOW Industrial average broke 10,000.
2000	Census - 550,043 Alaskans; Kenai Peninsula Borough - 49,691. George W. Bush elected President of the United States.
2001	September 11 terrorist attack in New York City and Washington D.C., plane crashed in Pennsylvania. October 7 - U.S. implemented Operation Enduring Freedom, targeting Iraqi terrorist government.
2002	Homer annexation increases its size by 28%. November 3 - Earthquake - 7.9 Richter scale in Alaska, Denali fault
2003	February 1 - Columbia space shuttle destroyed during reentry. April - BigKMart closed in Kenai (and throughout Alaska).
2004	September - Home Depot opens in Kenai KPB celebrates forty years of incorporation. KPB gross sales top \$2 billion mark first time. KPB Construction permit values set new high-\$84,041,457 December 26 - Indonesian 8.7 earthquake and tsunami killed thousands .

KPB Timeline

2005	John J. Williams elected KPB Mayor.
	Hurricanes Katrina and Rita devastated the southeastern US.
	Agrium found gas supply, open at least one more year.
	Wal-Mart announced plans to open in Kenai.
	Grant Aviation joined service providers at Kenai Airport.
	Work began on Kenai River bridge upgrade in Soldotna
	Central Peninsula General Hospital began construction of addition.
2006	Trustworthy Hardware built a new facility.
	KPB hosted the 2006 Arctic Winter Games
	Mt. Augustine erupted.
2007	Work continues on Kenai River Bridge in Soldotna.
	Sarah Palin elected governor - first female, and youngest person to hold the office.
	New 4-lane bridge over Kenai River completed in Soldotna.
	Caribou Hills fire destroys 110 structures, burns 56,254 acres. 170 structures within area not destroyed.
	Ice Destroys much of river walkways, boardwalks, docks, etc.
Poorly written proposition passage conflicts with election results for Assembly, School Board.	
Agrium plant in Nikiski closes.	
Lowe's purchases land to build store in Kenai.	

Table 1.1



KPB Timeline

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Demographics

KPB Demographics

Census Overview

KPB population trends are determined through the decennial census conducted by the United States Census Bureau. A portion of Census 2000 data is presented in this section. Additional data is available through the U.S. Census Bureau or from the KPB economic analyst. The U.S. Census Bureau website (<http://www.census.gov/>) has two excellent data options, QuickFacts, and AmericanFactFinder.

Census data is collected for two types of area within the KPB: incorporated cities and Census Designated Places (CDP's). Incorporated cities within the KPB include Homer, Kachemak City, Kenai, Seldovia, Seward and Soldotna. To be classified as a CDP, there are no specific boundaries but rather geographic features such as rivers, roads, or ridges. Certain characteristics must be present, including:

- * A sense of community;
- * A population of 25 or more; and
- * It must have been recognized as possibly fitting criteria four years prior to the census when planning began.

The Census Bureau considers an incorporated city with a population greater than 2,500 to be urban, of which there are four in the KPB - Homer, Kenai, Seward and Soldotna. As of Census 2000, Kenai is ranked 6th largest in Alaska, Homer ranks 14th, and Soldotna is the 15th largest Alaskan city.

The KPB, with an estimated population of 52,370 during 2007, has the fourth largest population of 27 Alaska boroughs or regions behind Anchorage Municipality (283,823), Fairbanks North Star Borough (90,963), and the Matanuska-Susitna Borough (80,056). Juneau follows with 30,305. The Yakutat Borough has the least population, 621 persons.

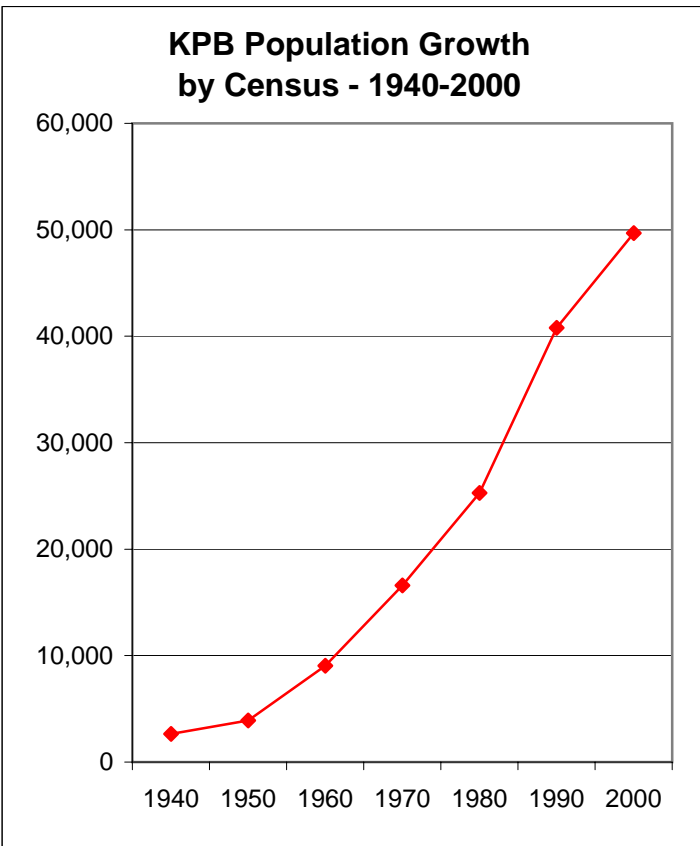


Chart 2.1

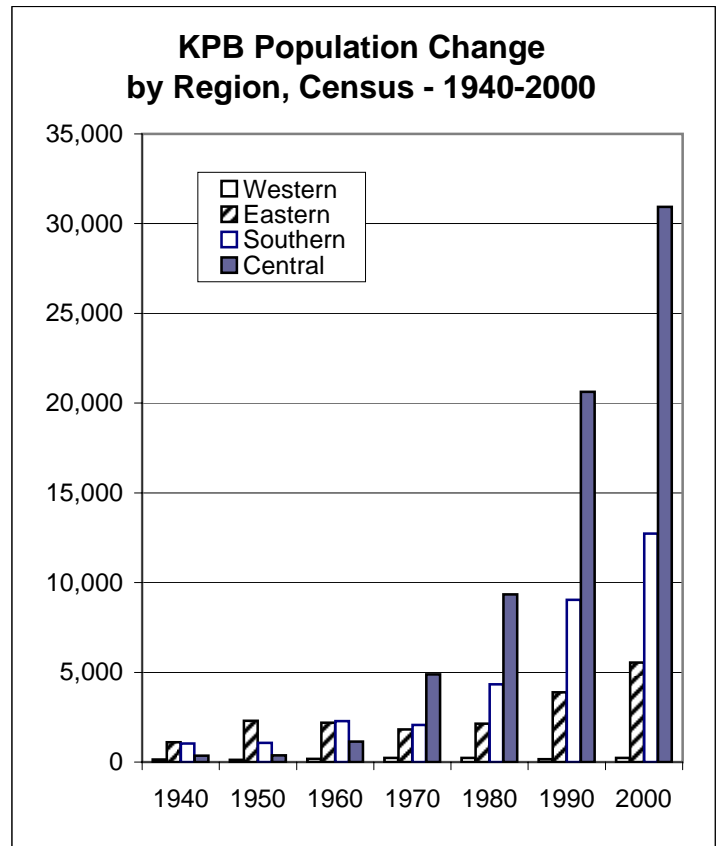


Chart 2.2

KPB Demographics

KPB Census by Community/Census Designated Place - 1940-2000									
KPB Community	Region	1940	1950	1960	1970	1980	1990	2000	
Anchor Point	S	20	65	171	102	226	866	1,845	
Bear Creek	E	0	0	0	0	0	580	1,748	
Beluga	W	New CDP - Census 2000							32
Clam Gulch	C	0	0	0	47	50	79	173	
Cohoe	C	0	0	122	0	0	508	1,168	
Cooper Landing	E	0	60	88	31	116	243	369	
Crown Point	E	0	0	0	0	0	62	75	
Diamond Ridge	S	New CDP - Census 2000							1,802
Fox River	S	0	0	0	0	0	382	616	
Fritz Creek	S	0	0	0	27	302	1,426	1,603	
Funny River	C	New CDP - Census 2000							636
Halibut Cove	S	0	0	25	44	47	78	35	
Happy Valley	S	0	0	0	0	0	309	489	
Homer	S	325	307	1,247	1,083	2,209	3,660	3,946	
Hope	E	71	63	44	51	103	161	137	
Jakolof Bay	S	Deleted - Census 2000					36	28	Deleted
Kachemak	S	0	0	0	76	403	365	431	
Kalifornsky	C	0	0	0	0	92	285	5,846	
Kasilof	C	62	62	89	71	201	383	471	
Kenai	C	303	321	778	3,533	4,324	6,327	6,942	
Lowell Point	E	New CDP - Census 2000							92
Miller Landing	S	New CDP - Census 2000							74
Moose Pass	E	84	70	136	53	76	81	206	
Nanwalek	S	48	75	78	58	124	158	177	
Nikiski	C	0	0	0	0	1,109	2,743	4,327	
Nikolaevsk	S	0	0	0	0	0	371	345	
Ninilchik	S	132	97	169	134	341	456	772	
Port Graham	S	93	92	139	107	161	166	171	
Primrose	E	0	0	0	0	0	63	93	
Ridgeway	C	0	0	0	0	0	2,018	1,932	
Salamatof	C	0	0	0	0	334	999	954	
Seldovia Village	S						143	144	
Seldovia City	S	410	437	460	437	479	316	286	
Seward	E	949	2,114	1,891	1,587	1,843	2,699	2,830	
Soldotna	C	0	0	32	1,202	2,320	3,482	3,759	
Sterling	C	0	0	115	30	919	3,802	4,705	
Sunrise	E	New CDP - Census 2000							18
Tyonek	W	136	132	187	232	239	154	193	
Remainder of census area	E		946	3,282	7,681	16,116	7,409	249	
Kenai Peninsula Borough		2,633	4,831	9,053	16,586	25,282	40,486	49,691	

Table 2.1

KPB Demographics

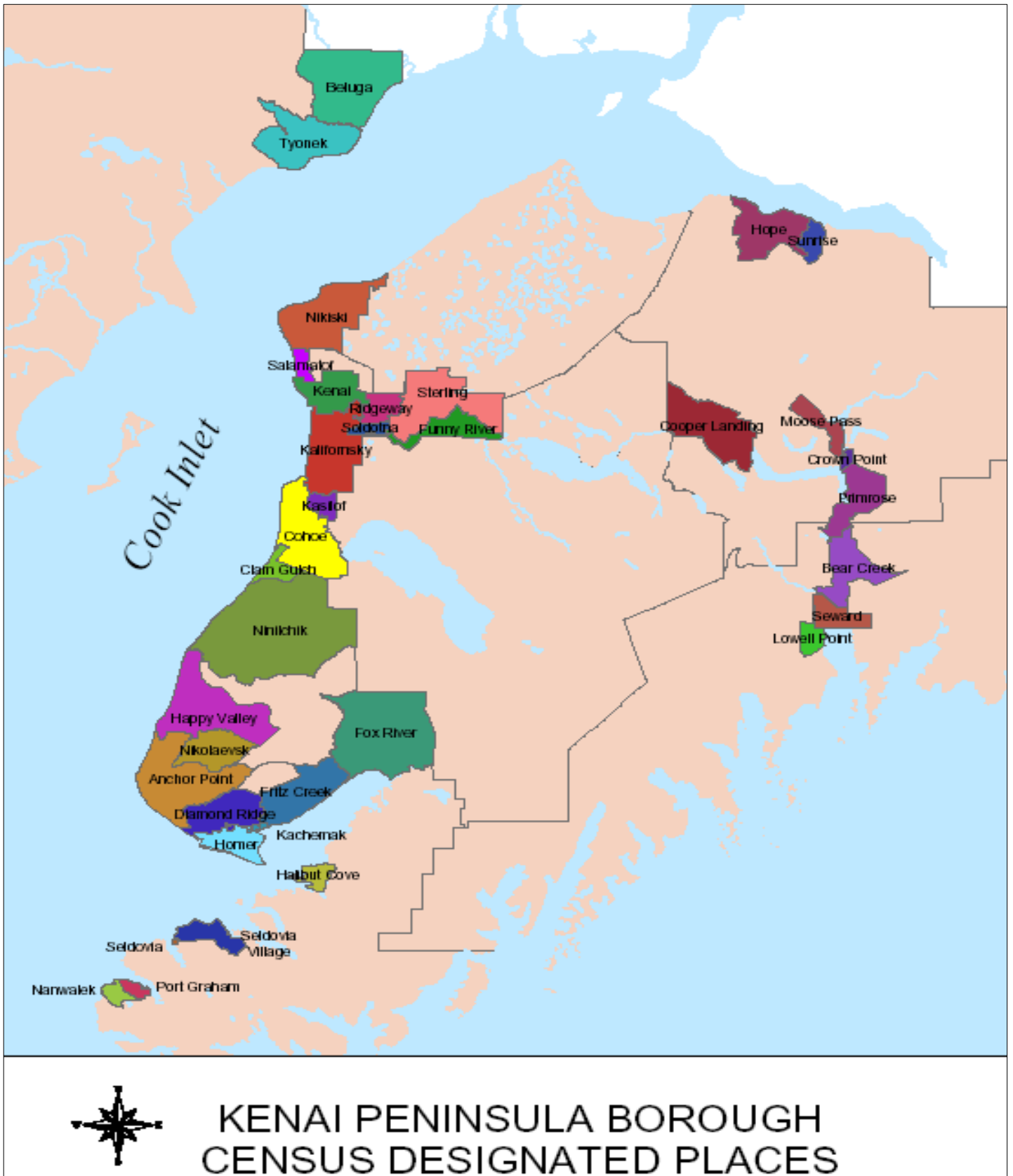


Chart 2.3

KPB Demographics

KPB Census Designated Place Population Estimates - 2000 - 2007									
KPB Community	2000 Census	June 1 Estimate (Subject to Annual Revision)							Annual Change
		2001	2002	2003	2004	2005	2006	2007	
Anchor Point	1,845	1,809	1,780	1,809	1,829	1,753	1,803	1,814	0.6%
Bear Creek	1,748	1,836	1,833	1,829	1,904	1,898	1,922	1,945	1.2%
Beluga	32	24	25	27	26	21	21	19	-9.5%
Clam Gulch	173	168	173	176	163	171	165	175	6.1%
Cohoe	1,168	1,175	1,211	1,208	1,321	1,282	1,260	1,263	0.2%
Cooper Landing	369	389	370	351	345	343	357	353	-1.1%
Crown Point	75	89	88	82	90	82	81	74	-8.6%
Diamond Ridge*	1,802	1,835	412	314	769	743	690	733	6.2%
Fox River	616	594	576	582	613	627	639	643	0.6%
Fritz Creek	1,603	1,663	1,733	1,742	1,731	1,761	1,723	1,757	2.0%
Funny River	636	624	687	707	736	746	729	747	2.5%
Halibut Cove	35	29	28	27	26	23	24	20	-16.7%
Happy Valley	489	505	521	505	528	483	472	495	4.9%
Homer*	3,946	4,070	5,535	5,877	5,350	5,393	5,454	5,502	0.9%
Hope	137	145	152	161	165	141	143	147	2.8%
Kachemak	431	426	433	478	470	460	458	467	2.0%
Kalifornsky	5,846	6,017	6,159	6,248	6,638	6,825	6,914	7,129	3.1%
Kasilof	471	452	501	559	473	509	547	596	9.0%
Kenai	6,942	6,889	7,076	7,129	6,839	6,768	6,864	6,971	1.6%
Lowell Point	92	96	108	89	76	96	76	85	11.8%
Miller Landing*	74	70	Annexed into Homer - 2002						NA
Moose Pass	206	206	217	219	220	217	204	201	-1.5%
Nanwalek	177	184	219	214	204	219	228	217	-4.8%
Nikiski	4,327	4,363	6,362	4,351	4,289	4,190	4,179	4,345	4.0%
Nikolaevsk	345	345	334	315	309	305	297	297	0.0%
Niniichik	772	760	762	774	786	786	784	778	-0.8%
Port Graham	171	178	174	165	153	128	136	134	-1.5%
Primrose	93	99	92	87	91	84	79	78	-1.3%
Ridgeway	1,932	1,962	1,968	2,020	2,058	2,060	1,961	1,987	1.3%
Salamatof	954	912	915	923	920	911	906	878	-3.1%
Seldovia**	430	435	449	430	423	390	379	429	13.2%
Seldovia City**	286	287	288	279	264	240	220	268	21.8%
Seldovia Village**	144	148	161	151	159	150	159	161	1.3%
Seward	2,830	2,759	2,755	2,744	2,542	2,595	2,627	2,661	1.3%
Soldotna	3,759	3,793	3,851	4,001	3,776	3,794	3,807	3,982	4.6%
Sterling	4,705	4,756	4,780	4,878	4,919	4,980	5,036	5,123	1.7%
Sunrise	18	16	14	15	19	24	22	20	-9.1%
Tyonek	193	161	181	192	185	199	199	181	-9.0%
Remainder Kenai/Cook Inlet census sub area		229	187	195	189	168	153	118	-22.9%
Remainder Seward census sub area		23	13	23	18	15	11	6	-45.5%
Remainder of KPB	249								NA
Kenai Peninsula Borough	49,691	50,086	52,674	51,446	51,193	51,190	51,350	52,370	2.0%

Table 2.2

* - Homer annexation, effective March 20, 2002, included all of Miller Landing CDP and part of Diamond Ridge CDP.

** - Seldovia City plus Seldovia Village is not equal to the Seldovia CDP.

Note - All Estimates since 2000 have been revised by the AK DOL&WD.

KPB Demographics

KPB CDP Population, Area, Housing Density - Census 2000							
	Population	Housing Units	Area in Square Miles			Density per square mile of land area	
			Total Area	Water Area	Land Area	Population	Housing Units
Anchor Point	1,845	979	90.9	0.1	90.8	20.3	10.8
Bear Creek	1,748	806	42.8	0.9	41.9	41.7	19.2
Beluga	32	54	103.4	0.7	102.7	0.3	0.5
Clam Gulch	173	115	13.7	0.0	13.7	12.6	8.4
Cohoe	1,168	630	72.6	2.9	69.7	16.7	9.0
Cooper Landing	369	379	69.9	3.9	66.0	5.6	5.7
Crown Point	75	38	3.6	0.0	3.6	21.1	10.7
Diamond Ridge	1,802	850	47.7	0.0	47.6	37.8	17.8
Fox River	616	170	129.4	2.9	126.6	4.9	1.3
Fritz Creek	1,603	854	54.4	0.0	54.4	29.5	15.7
Funny River	636	621	29.3	2.1	27.2	23.4	22.8
Halibut Cove	35	123	11.4	3.3	8.1	4.3	15.2
Happy Valley	489	398	88.7	0.1	88.6	5.5	4.5
Homer	3,946	1,873	22.4	11.9	10.6	372.9	177.0
Hope	137	175	51.8	0.1	51.7	2.6	3.4
Kachemak	431	219	1.6	0.0	1.6	268.0	136.2
Kalifornsky	5,846	2,479	70.2	1.0	69.2	84.5	35.8
Kasilof	471	208	10.6	0.2	10.4	45.4	20.1
Kenai	6,942	3,003	35.5	5.6	29.9	232.2	100.4
Lowell Point	92	72	11.8	0.0	11.8	7.8	6.1
Miller Landing	74	35	0.3	0.0	0.3	292.9	138.6
Moose Pass	206	119	18.1	0.1	18.0	11.4	6.6
Nanwalek	177	54	8.5	0.0	8.5	20.8	6.3
Nikiski	4,327	1,766	76.2	6.6	69.6	62.2	25.4
Nikolaevsk	345	122	36.3	0.0	36.3	9.5	3.4
Niniichik	772	762	207.6	0.0	207.6	3.7	3.7
Port Graham	171	82	5.9	0.0	5.9	28.8	13.8
Primrose	93	47	38.4	1.0	37.4	2.5	1.3
Ridgeway	1,932	938	17.6	1.0	16.7	116.0	56.3
Salamatof	954	282	8.3	0.1	8.1	117.7	34.8
Seldovia City	286	232	0.6	0.2	0.4	749.9	608.3
Seldovia Village	144	159	20.8	1.0	19.8	7.3	8.0
Seward	2,830	1,058	21.5	7.1	14.4	196.0	73.3
Soldotna	3,759	1,670	7.4	0.5	6.9	541.9	240.7
Sterling	4,705	2,554	79.4	2.1	77.3	60.9	33.0
Sunrise	18	25	13.0	0.0	13.0	1.4	1.9
Tyonek	193	134	68.8	1.2	67.6	2.9	2.0
KPB Remainder	249	786	23,164.4	8,684.9	14,479.4	0.0	0.1
Kenai Peninsula Borough	49,691	24,871	24,754.6	8,741.3	16,013.3	3.1	1.6

Table 2.3

KPB Demographics

KPB Population by Age Group - 1990 v 2000

Census Data				
	1990	2000	Percent Change	Percent of Total Population
Total Population	40,802	49,691	21.8%	
Under 5 years	3,862	3,288	-14.9%	6.6%
5 to 9 years	4,059	4,024	-0.9%	8.1%
10 to 14 years	3,516	4,698	33.6%	9.5%
15 to 19 years	2,970	4,140	39.4%	8.3%
20 to 24 years	2,081	2,132	2.5%	4.3%
25 to 34 years	7,348	5,648	-23.1%	11.4%
35 to 44 years	8,234	9,074	10.2%	18.3%
45 to 54 years	4,205	8,739	107.8%	17.6%
55 to 59 years	1,376	2,632	91.3%	5.3%
60 to 64 years	1,164	1,667	43.2%	3.4%
65 to 74 years	1,489	2,361	58.6%	4.8%
75 to 84 years	419	1,077	157.0%	2.2%
85 years and over	79	211	167.1%	0.4%

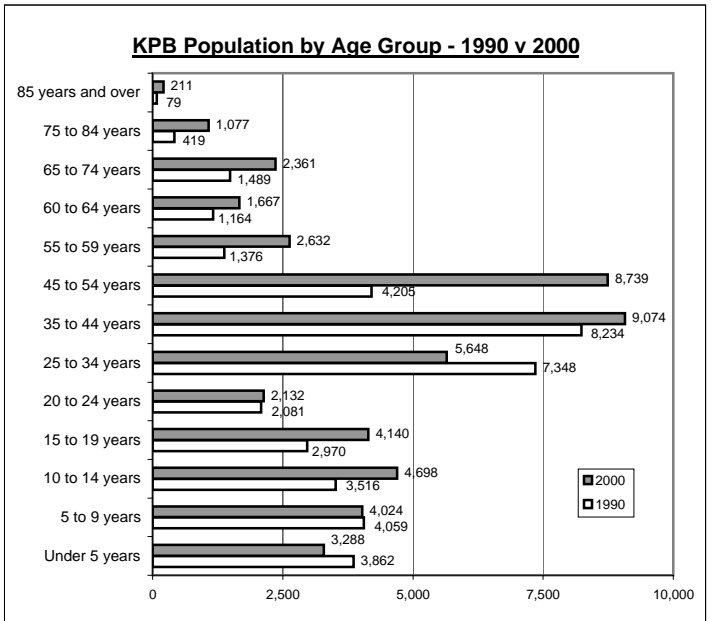


Table 2.4

Chart 2.4

KPB Population by Age, Gender - 2000 vs. 2007

Age	April 1, 2000			July 1, 2007			Percentage Change		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
0-4	3,288	1,665	1,623	3,356	1,774	1,582	2.1%	6.5%	-2.5%
5-9	4,024	2,084	1,940	3,604	1,843	1,761	-10.4%	-11.6%	-9.2%
10-14	4,698	2,372	2,326	3,873	1,938	1,935	-17.6%	-18.3%	-16.8%
15-19	4,140	2,219	1,921	4,297	2,195	2,102	3.8%	-1.1%	9.4%
20-24	2,132	1,179	953	2,985	1,569	1,416	40.0%	33.1%	48.6%
25-29	2,627	1,368	1,259	2,523	1,314	1,209	-4.0%	-3.9%	-4.0%
30-34	3,021	1,526	1,495	2,920	1,476	1,444	-3.3%	-3.3%	-3.4%
35-39	4,140	2,139	2,001	3,200	1,621	1,579	-22.7%	-24.2%	-21.1%
40-44	4,934	2,547	2,387	3,706	1,878	1,828	-24.9%	-26.3%	-23.4%
45-49	5,008	2,619	2,389	4,671	2,335	2,336	-6.7%	-10.8%	-2.2%
50-54	3,731	2,036	1,695	5,131	2,637	2,494	37.5%	29.5%	47.1%
55-59	2,632	1,432	1,200	4,117	2,210	1,907	56.4%	54.3%	58.9%
60-64	1,667	902	765	2,959	1,573	1,386	77.5%	74.4%	81.2%
65-69	1,310	676	634	1,910	1,045	865	45.8%	54.6%	36.4%
70-74	1,051	531	520	1,244	640	604	18.4%	20.5%	16.2%
75-79	736	351	385	864	433	431	17.4%	23.4%	11.9%
80-84	341	130	211	557	249	308	63.3%	91.5%	46.0%
85-90	131	50	81	301	130	171	129.8%	160.0%	111.1%
90+	80	27	53	152	45	107	90.0%	66.7%	101.9%
16+	36,722	19,237	17,485	39,886	20,887	19,732	8.6%	8.6%	12.9%
18+	34,832	18,239	16,593	37,937	19,913	18,781	8.9%	9.2%	13.2%
65+	3,649	1,765	1,884	4,816	2,542	2,486	32.0%	44.0%	32.0%
Median	36.3	36.3	36.3	39.7	39.1	39.1	9.3%	7.7%	7.7%
Total	49,691	25,853	23,838	52,370.0	26,905.0	25,465.0	5.4%	4.1%	6.8%

Table 2.5

KPB Demographics

KPB Select Detail - 1990 v 2000

Population (2007 Estimate - 52,370)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	40,802	49,691	21.8%	100.0%	Total Households	14,250	18,438	29.4%	100.0%
Male	21,606	25,853	19.7%	52.0%	Family Households	10,216	12,716	24.5%	69.0%
Female	19,196	23,838	24.2%	48.0%	With Children Under 18	NA	7,003	NA	38.0%
Under 5 years	3,795	3,288	-13.4%	6.6%	Married Couple Family	8,456	10,218	20.8%	55.4%
5 to 9 years	4,104	4,024	-1.9%	8.1%	With Own Children Under 18	NA	5,133	NA	27.8%
10 to 14 years	3,505	4,698	34.0%	9.5%	Female Householder, no husband present	NA	1,654	NA	9.0%
15 to 19 years	2,939	4,140	40.9%	8.3%	With Own Children Under 18	NA	1,276	NA	6.9%
20 to 24 years	2,086	2,132	2.2%	4.3%	Average Household Size	2.79	2.62	-6.1%	0.0%
25 to 34 years	7,281	5,648	-22.4%	11.4%	Average Family Size	NA	3.15	NA	0.0%
35 to 44 years	8,229	9,074	10.3%	18.3%	Total Housing Units	19,364	24,871	NA	100.0%
45 to 54 years	4,280	8,739	104.2%	17.6%	Occupied Housing Units	14,250	18,438	29.4%	74.1%
55 to 59 years	1,387	2,632	89.8%	5.3%	Vacant Housing Units	5,114	6,433	25.8%	25.9%
60 to 64 years	1,181	1,667	41.2%	3.4%	Seasonal, Recreational, Occasional Use	2,819	4,560	61.8%	18.3%
65 to 74 years	1,503	2,361	57.1%	4.8%	Owner Vacancy Rate	4.1%	2.9%	NA	NA
75 to 84 years	431	1,077	149.9%	2.2%	Rental Vacancy Rate	13.9%	14.4%	NA	NA
85 years and over	81	211	160.5%	0.4%	Owner Occupied Units	9,677	13,585	40.4%	54.6%
Median Age	31.1	36.3	16.7%	NA	Renter Occupied Units	4,573	4,853	6.1%	19.5%
18 Years and Over	13,396	34,832	160.0%	70.1%	Marital Status (over 15)	NA	37,696	NA	100.0%
Male	NA	18,239	NA	36.7%	Never married	NA	8,829	NA	23.4%
Female	NA	16,593	NA	33.4%	Married except separated	NA	22,022	NA	58.4%
65 Years and Over	2,015	3,649	81.1%	7.3%	Separated	NA	698	NA	1.9%
Male	NA	1,765	NA	3.6%	Widowed	NA	1,330	NA	3.5%
Female	NA	1,884	NA	3.8%	Divorced	NA	4,817	NA	12.8%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	39,726	48,335	21.7%	97.3%	Population 5 to 20	NA	13,244	NA	100.0%
Born in Alaska	NA	17,440	NA	35.1%	With a Disability	NA	842	NA	6.4%
Born in other state	NA	30,444	NA	61.3%	Population 21 to 64	NA	28,547	NA	100.0%
Foreign Born	1,076	1,356	26.0%	2.7%	With a Disability	NA	4,843	NA	17.0%
Naturalized Citizen	NA	872	NA	1.8%	Percent Employed	NA	45.4%	NA	45.4%
Not a Citizen	NA	484	NA	1.0%	Without a Disability	NA	23,704	NA	83.0%
Veteran Status					Percent Employed	NA	69.9%	NA	69.9%
Civilian veterans	5,335	5,941	11.4%	17.1%	Income in 1999 - Families				
Educational Attainment					Total 12,736				
Population 25 years and over	31,388				Less than \$10,000	604	602	-0.3%	4.7%
Less than 9th grade	934	985	5.5%	3.1%	\$10,000 - \$14,999	548	512	-6.6%	4.0%
9th-12th, no diploma	2,185	2,620	19.9%	8.3%	\$15,000 - \$24,999	1,177	1,248	6.0%	9.8%
High School Diploma	8,560	9,990	16.7%	31.8%	\$25,000 - \$34,999	1,151	1,396	21.3%	11.0%
College, no degree	6,581	9,492	44.2%	30.2%	\$35,000 - \$49,999	1,895	1,970	4.0%	15.5%
Associate Degree	1,789	1,939	8.4%	6.2%	\$50,000 - \$74,999	2,688	3,148	17.1%	24.7%
Bachelor's Degree	3,165	4,254	34.4%	13.6%	\$75,000 - \$99,999	1,361	1,855	36.3%	14.6%
Graduate, Profess Degr	1,209	2,108	74.4%	6.7%	\$100,000 - \$149,999	687	1,561	127.2%	12.3%
Percent HS Grad	87.2%	88.5%	1.5%	NA	\$150,000 - \$199,999	279	245	-12.2%	1.9%
Percent Bachelor's +	17.9%	20.3%	13.4%	NA	\$200,000 or more	NA	199	NA	1.6%
					Median Income - \$	48,339	54,106	11.9%	NA

Table 2.6

KPB Demographics

Homer Select Detail - 1990 v 2000

Population (2007 estimate - 5,502)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	3,660	3,946	7.8%	100.0%	Total Households	1,411	1,599	13.3%	100.0%
Male	1,869	1,951	4.4%	49.4%	Family Households	912	1,009	10.6%	63.1%
Female	1,791	1,995	11.4%	50.6%	With Children Under 18	NA	553	NA	34.6%
Under 5 years	333	254	-23.7%	6.4%	Married Couple Family	706	772	9.3%	48.3%
5 to 9 years	346	297	-14.2%	7.5%	With Own Children Under 18	NA	381	NA	23.8%
10 to 14 years	277	327	18.1%	8.3%	Female Householder, no husband present	NA	162	NA	10.1%
15 to 19 years	234	319	36.3%	8.1%	With Own Children Under 18	NA	123	NA	7.7%
20 to 24 years	172	177	2.9%	4.5%	Average Household Size	2.54	2.40	NA	0.2%
25 to 34 years	672	401	-40.3%	10.2%	Average Family Size	NA	2.99	NA	0.2%
35 to 44 years	774	659	-14.9%	16.7%	Total Housing Units	1,673	1,873	12.0%	100.0%
45 to 54 years	389	748	92.3%	19.0%	Occupied Housing Units	1,411	1,599	13.3%	85.4%
55 to 59 years	108	223	106.5%	5.7%	Vacant Housing Units	262	274	4.6%	14.6%
60 to 64 years	95	143	50.5%	3.6%	Seasonal, Recreational, Occasional Use	65	129	98.5%	8.1%
65 to 74 years	172	207	20.3%	5.2%	Owner Vacancy Rate	NA	2.9%	NA	NA
75 to 84 years	72	143	98.6%	3.6%	Rental Vacancy Rate	NA	10.9%	NA	NA
85 years and over	16	48	200.0%	1.2%	Owner Occupied Units	763	987	29.4%	61.7%
Median Age	32.4	38.8	19.8%	NA	Renter Occupied Units	648	612	-5.6%	38.3%
18 Years and Over	1,111	2,857	157.2%	72.4%	Marital Status (over 15)	NA	3,071	NA	NA
Male	NA	1,419	NA	36.0%	Never married	NA	719	NA	23.4%
Female	NA	1,438	NA	36.4%	Married except separated	NA	1,722	NA	56.1%
65 Years and Over	260	398	53.1%	10.1%	Separated	NA	60	NA	2.0%
Male	NA	182	NA	4.6%	Widowed	NA	111	NA	3.6%
Female	NA	216	NA	5.5%	Divorced	NA	459	NA	14.9%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	3,559	3,813	7.1%	96.6%	Population 5 to 20	NA	988	NA	100.0%
Born in Alaska	NA	1,190	NA	30.2%	With a Disability	NA	37	NA	3.7%
Born in other state	NA	2,581	NA	65.4%	Population 21 to 64	NA	2,242	NA	100.0%
Foreign Born	101	141	39.6%	3.6%	With a Disability	NA	362	NA	16.1%
Naturalized Citizen	NA	99	NA	2.5%	Percent Employed	NA	50.0%	NA	NA
Not a Citizen	NA	42	NA	1.1%	Without a Disability	NA	1,880	NA	83.9%
Veteran Status					Percent Employed	NA	75.7%	NA	NA
Civilian veterans	472	454	NA	16.4%	Income in 1999 - Families				
Educational Attainment					Total 1,008				
Population 25 years and over	2,564				Less than \$10,000	53	46	-13.2%	4.6%
Less than 9th grade	61	35	-42.6%	1.4%	\$10,000 - \$14,999	70	38	-45.7%	3.8%
9th-12th, no diploma	204	16	-92.2%	0.6%	\$15,000 - \$24,999	122	100	-18.0%	9.9%
High School Diploma	671	660	-1.6%	25.7%	\$25,000 - \$34,999	127	93	-26.8%	9.2%
College, no degree	601	829	37.9%	32.3%	\$35,000 - \$49,999	151	182	20.5%	18.1%
Associate Degree	163	132	-19.0%	5.1%	\$50,000 - \$74,999	215	261	21.4%	25.9%
Bachelor's Degree	467	474	1.5%	18.5%	\$75,000 - \$99,999	89	145	62.9%	14.4%
Graduate, Profess Degree	131	274	109.2%	10.7%	\$100,000 - \$149,999	64	107	67.2%	10.6%
Percent HS Grad	88.5%	92.4%	4.4%	NA	\$150,000 - \$199,999	30	17	-43.3%	1.7%
Percent Bachelor's +	26.0%	29.2%	12.3%	NA	\$200,000 or more	NA	19	NA	1.9%
					Median Income - \$	42,824	53,571	25.1%	NA

Table 2.7

KPB Demographics

Kenai Select Detail - 1990 v 2000

Population (2007 estimate - 6,971)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	6,327	6,942	9.7%	100.0%	Total Households	2,329	2,622	12.6%	100.0%	
Male	3,269	3,430	4.9%	49.4%	Family Households	1,626	1,787	9.9%	68.2%	
Female	3,058	3,512	14.8%	50.6%	With Children Under 18	NA	1,066	NA	40.7%	
Under 5 years	673	554	-17.7%	8.0%	Married Couple Family	1,294	1,325	2.4%	50.5%	
5 to 9 years	615	635	3.3%	9.1%	With Own Children Under 18	NA	703	NA	26.8%	
10 to 14 years	471	689	46.3%	9.9%	Female Householder, no husband present	NA	320	NA	12.2%	
15 to 19 years	493	577	17.0%	8.3%	With Own Children Under 18	NA	261	NA	10.0%	
20 to 24 years	443	356	-19.6%	5.1%	Average Household Size	2.70	2.64	NA	0.1%	
25 to 34 years	1,303	899	-31.0%	13.0%	Average Family Size	NA	3.20	NA	0.1%	
35 to 44 years	1,065	1,274	19.6%	18.4%	Total Housing Units	2,681	3,003	12.0%	100.0%	
45 to 54 years	624	994	59.3%	14.3%	Occupied Housing Units	2,329	2,622	12.6%	87.3%	
55 to 59 years	206	317	53.9%	4.6%	Vacant Housing Units	352	381	8.2%	12.7%	
60 to 64 years	175	204	16.6%	2.9%	Seasonal, Recreational, Occasional Use	50	58	16.0%	2.2%	
65 to 74 years	207	281	35.7%	4.0%	Owner Vacancy Rate	NA	2.6%	NA	NA	
75 to 84 years	41	137	234.1%	2.0%	Rental Vacancy Rate	NA	17.9%	NA	NA	
85 years and over	11	25	127.3%	0.4%	Owner Occupied Units	1,270	1,583	24.6%	60.4%	
Median Age	28.6	32.3	12.9%	NA	Renter Occupied Units	1,059	1,039	-1.9%	39.6%	
18 Years and Over	2,074	4,665	124.9%	67.2%	Marital Status (over 15)	NA	5,099	NA	NA	
Male		2,292	NA	33.0%	Never married	NA	1,199	NA	23.5%	
Female		2,373	NA	34.2%	Married except separated	NA	2,845	NA	55.8%	
65 Years and Over	259	443	71.0%	6.4%	Separated	NA	106	NA	2.1%	
Male		195	NA	2.8%	Widowed	NA	200	NA	3.9%	
Female		248	NA	3.6%	Divorced	NA	749	NA	14.7%	
Place of Birth					Disabled, Noninstitutionalized					
Native Born	6,176	6,777	9.7%	97.6%	Population 5 to 20	NA	1,896	NA	100.0%	
Born in Alaska	NA	2,458	NA	35.4%	With a Disability	NA	149	NA	7.9%	
Born in other state	NA	4,255	NA	61.3%	Population 21 to 64	NA	3,997	NA	100.0%	
Foreign Born	151	159	5.3%	2.3%	With a Disability	NA	297	NA	7.4%	
Naturalized Citizen	NA	69	NA	1.0%	Percent Employed	NA	39.5%	NA	NA	
Not a Citizen	NA	90	NA	1.3%	Without a Disability	NA	3,400	NA	85.1%	
Veteran Status					Income in 1999 - Families					
Civilian veterans	815	784	NA	16.7%					Total	1,773
Educational Attainment					Income in 1999 - Families					
Population 25 years and over					Less than \$10,000	95	85	-10.5%	4.8%	
Less than 9th grade	118	141	19.5%	3.3%	\$10,000 - \$14,999	78	68	-12.8%	3.8%	
9th-12th, no diploma	340	350	2.9%	8.3%	\$15,000 - \$24,999	165	182	10.3%	10.3%	
High School Diploma	1,347	1,372	1.9%	32.6%	\$25,000 - \$34,999	198	233	17.7%	13.1%	
College, no degree	1,050	1,417	35.0%	33.6%	\$35,000 - \$49,999	293	209	-28.7%	11.8%	
Associate Degree	241	256	6.2%	6.1%	\$50,000 - \$74,999	438	436	-0.5%	24.6%	
Bachelor's Degree	374	469	25.4%	11.1%	\$75,000 - \$99,999	216	310	43.5%	17.5%	
Graduate, Profess Degree	178	207	16.3%	4.9%	\$100,000 - \$149,999	108	190	75.9%	10.7%	
Percent HS Grad	87.4%	88.3%	1.0%	NA	\$150,000 - \$199,999	48	45	-6.3%	2.5%	
Percent Bachelor's +	15.1%	16.0%	6.0%	NA	\$200,000 or more	NA	15	NA	0.8%	
					Median Income - \$	49,552	56,856	14.7%	NA	

Table 2.8

KPB Demographics

Seldovia Select Detail - 1990 v 2000

Population (2007 estimate - 429)					Housing					
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total	
Total Population	316	286	-9.5%	100.0%	Total Households	129	134	3.9%	100.0%	
Male	167	145	-13.2%	50.7%	Family Households	67	71	6.0%	53.0%	
Female	149	141	-5.4%	49.3%	With Children Under 18	NA	30	NA	22.4%	
Under 5 years	23	15	-34.8%	5.2%	Married Couple Family	54	60	11.1%	44.8%	
5 to 9 years	35	21	-40.0%	7.3%	With Own Children Under 18	NA	22	NA	16.4%	
10 to 14 years	20	20	0.0%	7.0%	Female Householder, no husband present	NA	10	NA	7.5%	
15 to 19 years	23	19	-17.4%	6.6%	With Own Children Under 18	NA	8	NA	6.0%	
20 to 24 years	8	7	-12.5%	2.4%	Average Household Size	2.45	2.13	NA	1.6%	
25 to 34 years	46	17	-63.0%	5.9%	Average Family Size	NA	2.93	NA	2.2%	
35 to 44 years	51	43	-15.7%	15.0%	Total Housing Units	221	232	5.0%	100.0%	
45 to 54 years	45	50	11.1%	17.5%	Occupied Housing Units	129	134	3.9%	57.8%	
55 to 59 years	15	29	93.3%	10.1%	Vacant Housing Units	92	98	6.5%	42.2%	
60 to 64 years	18	28	55.6%	9.8%	Seasonal, Recreational, Occasional Use	58	81	39.7%	60.4%	
65 to 74 years	14	27	92.9%	9.4%	Owner Vacancy Rate	NA	NA	NA	NA	
75 to 84 years	12	7	-41.7%	2.4%	Rental Vacancy Rate	NA	24.5%	NA	NA	
85 years and over	6	3	-50.0%	1.0%	Owner Occupied Units	78	94	20.5%	70.1%	
Median Age	35.5	45.3	27.6%	NA	Renter Occupied Units	51	40	-21.6%	29.9%	
18 Years and Over	93	217	133.3%	75.9%	Marital Status (over 15)	NA	235	NA	NA	
Male		114	NA	39.9%	Never married	NA	48	NA	20.4%	
Female		103	NA	36.0%	Married except separated	NA	133	NA	56.6%	
65 Years and Over	32	37	15.6%	12.9%	Separated	NA	3	NA	1.3%	
Male		22	NA	7.7%	Widowed	NA	2	NA	0.9%	
Female		15	NA	5.2%	Divorced	NA	49	NA	20.9%	
Place of Birth					Disabled, Noninstitutionalized					
Native Born	305	283	-7.2%	99.0%	Population 5 to 20	NA	68	NA	100.0%	
Born in Alaska	NA	106	NA	37.1%	With a Disability	NA	8	NA	11.8%	
Born in other state	NA	177	NA	61.9%	Population 21 to 64	NA	187	NA	100.0%	
Foreign Born	10	8	-20.0%	2.8%	With a Disability	NA	36	NA	19.3%	
Naturalized Citizen	NA	1	NA	0.3%	Percent Employed	NA	55.6%	NA	NA	
Not a Citizen	NA	7	NA	2.4%	Without a Disability	NA	151	NA	80.7%	
Veteran Status					Percent Employed	NA	64.2%	NA	NA	
Civilian veterans	39	49	NA	21.7%	Income in 1999 - Families				Total	66
Educational Attainment					Less than \$10,000	0	NA	NA	NA	
Population 25 years and over					\$10,000 - \$14,999	9	5	-44.4%	7.6%	
Less than 9th grade	8	10	25.0%	0.4%	\$15,000 - \$24,999	12	5	-58.3%	7.6%	
9th-12th, no diploma	14	19	35.7%	0.7%	\$25,000 - \$34,999	5	6	20.0%	9.1%	
High School Diploma	64	52	-18.8%	2.0%	\$35,000 - \$49,999	14	12	-14.3%	18.2%	
College, no degree	46	82	78.3%	3.2%	\$50,000 - \$74,999	18	15	-16.7%	22.7%	
Associate Degree	6	6	0.0%	0.2%	\$75,000 - \$99,999	3	14	366.7%	21.2%	
Bachelor's Degree	23	35	52.2%	1.4%	\$100,000 - \$149,999	4	4	0.0%	6.1%	
Graduate, Profess Degree	13	10	-23.1%	0.4%	\$150,000 - \$199,999	2	5	150.0%	7.6%	
Percent HS Grad	87.4%	86.4%	-1.1%	NA	\$200,000 or more	NA	NA	NA	NA	
Percent Bachelor's +	20.7%	21.0%	1.4%	NA	Median Income - \$	45,313	58,000	28.0%	NA	

Table 2.9

KPB Demographics

Seward Select Detail - 1990 v 2000

Population (2007 estimate - 2,661)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	2,699	2,830	4.9%	100.0%	Total Households	886	917	3.5%	100.0%
Male	1,587	1,699	7.1%	60.0%	Family Households	536	556	3.7%	60.6%
Female	1,112	1,131	1.7%	40.0%	With Children Under 18	NA	327	NA	35.7%
Under 5 years	205	164	-20.0%	5.8%	Married Couple Family	399	409	2.5%	44.6%
5 to 9 years	177	162	-8.5%	5.7%	With Own Children Under 18	NA	215	NA	23.4%
10 to 14 years	164	177	7.9%	6.3%	Female Householder, no husband present	NA	111	NA	12.1%
15 to 19 years	135	194	43.7%	6.9%	With Own Children Under 18	NA	87	NA	9.5%
20 to 24 years	210	178	-15.2%	6.3%	Average Household Size	2.47	2.40	NA	0.3%
25 to 34 years	611	431	-29.5%	15.2%	Average Family Size	NA	3.04	NA	0.3%
35 to 44 years	563	585	3.9%	20.7%	Total Housing Units	1,010	1,058	4.8%	100.0%
45 to 54 years	282	501	77.7%	17.7%	Occupied Housing Units	886	917	3.5%	86.7%
55 to 59 years	79	146	84.8%	5.2%	Vacant Housing Units	124	141	13.7%	13.3%
60 to 64 years	104	81	-22.1%	2.9%	Seasonal, Recreational, Occasional Use	27	63	133.3%	6.9%
65 to 74 years	115	134	16.5%	4.7%	Owner Vacancy Rate	NA	2.5%	NA	NA
75 to 84 years	39	56	43.6%	2.0%	Rental Vacancy Rate	NA	8.4%	NA	NA
85 years and over	15	21	40.0%	0.7%	Owner Occupied Units	420	461	9.8%	50.3%
Median Age	32.6	37.1	13.8%	NA	Renter Occupied Units	466	456	-2.1%	49.7%
18 Years and Over	643	2,210	243.7%	78.1%	Marital Status (over 15)	NA	2,320	NA	NA
Male		1,381	NA	48.8%	Never married	NA	734	NA	31.6%
Female		829	NA	29.3%	Married except separated	NA	1,078	NA	46.5%
65 Years and Over	169	211	24.9%	7.5%	Separated	NA	43	NA	1.9%
Male		99	NA	3.5%	Widowed	NA	119	NA	5.1%
Female		112	NA	4.0%	Divorced	NA	346	NA	14.9%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	2,593	2,695	3.9%	95.2%	Population 5 to 20	NA	551	NA	100.0%
Born in Alaska	NA	1,081	NA	38.2%	With a Disability	NA	33	NA	6.0%
Born in other state	NA	1,594	NA	56.3%	Population 21 to 64	NA	1,414	NA	100.0%
Foreign Born	106	135	27.4%	4.8%	With a Disability	NA	271	NA	19.2%
Naturalized Citizen	NA	81	NA	2.9%	Percent Employed	NA	49.4%	NA	NA
Not a Citizen	NA	54	NA	1.9%	Without a Disability	NA	1,143	NA	80.8%
Veteran Status					Income in 1999 - Families				
Civilian veterans	436	404	-7.3%	18.5%			Total	553	
Educational Attainment					Less than \$10,000	35	29	-17.1%	5.2%
Population 25 years and over				1,956	\$10,000 - \$14,999	28	33	17.9%	6.0%
Less than 9th grade	54	61	13.0%	3.1%	\$15,000 - \$24,999	67	50	-25.4%	9.0%
9th-12th, no diploma	157	200	27.4%	10.2%	\$25,000 - \$34,999	68	53	-22.1%	9.6%
High School Diploma	696	748	7.5%	38.2%	\$35,000 - \$49,999	91	73	-19.8%	13.2%
College, no degree	510	521	2.2%	26.6%	\$50,000 - \$74,999	114	155	36.0%	28.0%
Associate Degree	110	115	4.5%	5.9%	\$75,000 - \$99,999	76	79	3.9%	14.3%
Bachelor's Degree	181	198	9.4%	10.1%	\$100,000 - \$149,999	41	55	34.1%	9.9%
Graduate, Profess Degree	97	113	16.5%	5.8%	\$150,000 - \$199,999	16	17	6.3%	3.1%
Percent HS Grad	88.3%	86.7%	-1.8%	NA	\$200,000 or more	NA	9	NA	1.6%
Percent Bachelor's +	15.4%	15.9%	3.2%	NA	Median Income - \$	47,500	54,904	15.6%	NA

Table 2.10

KPB Demographics

Soldotna Select Detail - 1990 v 2000

Population (2007 estimate - 3,982)					Housing				
	1990	2000	Percent Change	Percent of Total		1990	2000	Percent Change	Percent of Total
Total Population	3,482	3,759	8.0%	100.0%	Total Households	1,284	1,465	14.1%	100.0%
Male	1,727	1,788	3.5%	47.6%	Family Households	903	970	7.4%	66.2%
Female	1,755	1,971	12.3%	52.4%	With Children Under 18	NA	577	NA	39.4%
Under 5 years	330	269	-18.5%	7.2%	Married Couple Family	674	711	5.5%	48.5%
5 to 9 years	354	331	-6.5%	8.8%	With Own Children Under 18	NA	376	NA	25.7%
10 to 14 years	306	366	19.6%	9.7%	Female Householder, no husband present	NA	201	NA	13.7%
15 to 19 years	281	331	17.8%	8.8%	With Own Children Under 18	NA	159	NA	10.9%
20 to 24 years	197	167	-15.2%	4.4%	Average Household Size	2.69	2.53	NA	0.2%
25 to 34 years	627	420	-33.0%	11.2%	Average Family Size	NA	3.13	NA	0.2%
35 to 44 years	675	629	-6.8%	16.7%	Total Housing Units	1,460	1,670	14.4%	100.0%
45 to 54 years	337	596	76.9%	15.9%	Occupied Housing Units	1,284	1,465	14.1%	87.7%
55 to 59 years	115	176	53.0%	4.7%	Vacant Housing Units	176	205	16.5%	12.3%
60 to 64 years	84	105	25.0%	2.8%	Seasonal, Recreational, Occasional Use	24	59	145.8%	4.0%
65 to 74 years	131	198	51.1%	5.3%	Owner Vacancy Rate	NA	1.9%	NA	NA
75 to 84 years	39	144	269.2%	3.8%	Rental Vacancy Rate	NA	15.4%	NA	NA
85 years and over	6	27	350.0%	0.7%	Owner Occupied Units	747	920	23.2%	62.8%
Median Age	29.5	34.9	18.3%	NA	Renter Occupied Units	537	545	1.5%	37.2%
18 Years and Over	1,181	2,475	109.6%	65.8%	Marital Status (over 15)	NA	2,751	NA	NA
Male		1,166	NA	31.0%	Never married	NA	618	NA	22.5%
Female		1,409	NA	37.5%	Married except separated	NA	1,505	NA	54.7%
65 Years and Over	176	369	109.7%	9.8%	Separated	NA	97	NA	3.5%
Male		126	NA	3.4%	Widowed	NA	152	NA	5.5%
Female		243	NA	6.5%	Divorced	NA	379	NA	13.8%
Place of Birth					Disabled, Noninstitutionalized				
Native Born	3,405	3,609	6.0%	96.0%	Population 5 to 20	NA	1,072	NA	100.0%
Born in Alaska	NA	1,432	NA	38.1%	With a Disability	NA	73	NA	6.8%
Born in other state	NA	2,160	NA	57.5%	Population 21 to 64	NA	2,079	NA	100.0%
Foreign Born	51	113	121.6%	3.0%	With a Disability	NA	432	NA	20.8%
Naturalized Citizen	NA	94	NA	2.5%	Percent Employed	NA	54.9%	NA	NA
Not a Citizen	NA	19	NA	0.5%	Without a Disability	NA	1,647	NA	79.2%
Veteran Status - (over 18)					Percent Employed	NA	77.7%	NA	NA
Civilian veterans	400	396	NA	15.7%	Income in 1999 - Families				
Educational Attainment					Total 980				
Population 25 years and over	2,249				Less than \$10,000	41	34	-17.1%	3.5%
Less than 9th grade	39	59	51.3%	2.6%	\$10,000 - \$14,999	46	42	-8.7%	4.3%
9th-12th, no diploma	116	219	88.8%	9.7%	\$15,000 - \$24,999	160	104	-35.0%	10.6%
High School Diploma	730	790	8.2%	35.1%	\$25,000 - \$34,999	60	109	81.7%	11.1%
College, no degree	555	694	25.0%	30.9%	\$35,000 - \$49,999	201	164	-18.4%	16.7%
Associate Degree	147	139	-5.4%	6.2%	\$50,000 - \$74,999	257	216	-16.0%	22.0%
Bachelor's Degree	283	214	-24.4%	9.5%	\$75,000 - \$99,999	115	140	21.7%	14.3%
Graduate, Profess Degree	110	134	21.8%	6.0%	\$100,000 - \$149,999	40	127	217.5%	13.0%
Percent HS Grad	92.2%	87.6%	-5.0%	NA	\$150,000 - \$199,999	0	18	NA	1.8%
Percent Bachelor's +	19.8%	15.5%	-21.7%	NA	\$200,000 or more	NA	26	NA	2.7%
					Median Income - \$	46,667	52,372	12.2%	NA

Table 2.11

KPB Demographics

Population Projections

The AK DOL&WD projects population of several cohorts on five-year increments for Alaska and each borough. Each projection carries a high, low and middle estimate. Data listed in the following tables reports the midrange population estimate for each projection. Components for change projections include natural increase and net migration. Projections are reported for Alaska, the KPB and Anchorage in the following.

Population Projections through 2018									
	2006	2010	Change	2015	Change	2020	Change	2025	Change
Alaska	670,053	698,573	4.3%	734,999	5.2%	771,465	5.0%	806,113	4.5%
KPB	51,350	53,607	4.4%	55,951	4.4%	57,883	3.5%	59,339	2.5%
Anchorage Municipality	282,813	293,323	3.7%	306,902	4.6%	322,087	4.9%	337,706	4.8%

Table 2.12

Projected Population Median Age in Years									
	2006	2010	2015	2020	2025	2030	2006	Male	Female
Alaska	33.5	33.6	33.5	33.9	34.4	34.6		33.4	32.6
KPB	39.7	38.5	38.4	38.4	39.2	40.6		40.0	39.5
Anchorage Municipality	32.4	33.6	33.8	34.0	34.4	34.8		31.8	33.1

Table 2.13

Projected Average Annual Births						
	2006	2010	2015	2020	2025	
Alaska	10,693	11,323	11,828	12,040	12,363	
KPB	606	734	776	752	711	
Anchorage Municipality	4,535	4,589	4,654	4,726	4,861	

Table 2.14

Projected Average Annual Deaths						
	2006	2010	2015	2020	2025	
Alaska	3,574	4,010	4,531	5,139	5,870	
KPB	375	382	436	494	556	
Anchorage Municipality	1,195	1,522	1,750	2,024	2,378	

Table 2.15

Projected Average Annual Net Migrants						
	2006	2010	2015	2020	2025	
Alaska	11	-28	-5	28	20	
KPB	333	117	46	33	31	
Anchorage Municipality	-712	-351	-222	-101	-101	

Table 2.16

Projected Population 65+ through 2030							
	2006	2010	2015	2020	2025	2030	
Alaska	45,489	55,324	74,980	98,902	120,546	134,391	
KPB	4,822	5,775	7,722	10,201	12,192	13,084	
Anchorage Municipality	17,583	22,284	30,806	40,821	50,171	56,206	

Table 2.17

KPB Demographics

Vital Statistics

Births to Residents - KPB											
	Total	Born in KPB	Age of Mother							Unwed	C-Section
			<15	15-19	20-24	25-29	30-34	35-39	40+		
1999	666	587	1	80	180	181	126	77	20	187	72
2000	596	598	0	64	162	164	103	78	25	161	122
2001	634	544	0	70	179	171	138	58	18	163	132
2002	643	541	1	63	193	175	124	69	18	184	126
2003	640	564	1	67	164	175	148	68	17	187	132
2004	583	499	0	62	153	158	131	60	19	161	116
2005	645	584	0	63	185	183	133	61	20	205	153
2006	648	585	0	50	173	195	142	76	12	194	132
Percent of 2007 Total			0.0%	7.7%	26.7%	30.1%	21.9%	11.7%	1.9%	31.6%	23.6%

Table 2.18

Source - <http://www.hss.state.ak.us/dph/bvs/data/default.htm>

Leading Causes of Death - KPB - Sorted on 2006 Data								
Top Five by Year	All Residents							
	1999	2000	2001	2002	2003	2004	2005	2006
Malignant Neoplasm	55	73	62	69	78	71	57	84
Diseases of the Heart	53	71	67	77	78	60	49	65
Unintentional Injuries	20	34	29	29	33	42	30	31
Chronic Lower Respiratory Diseases	15	16		15	16	18	27	21
Cerebrovascular Diseases	15		13	16	16	17	17	17
Intentional Self-Harm		16	9					
Total Deaths	238	305	257	304	323	317	277	316
Top Five by Year	Females							
	1999	2000	2001	2002	2003	2004	2005	2006
Malignant Neoplasm	25	36	29	31	31	25	28	32
Diseases of the Heart	25	23	22	24	36	19	23	24
Chronic Lower Respiratory Diseases	7	11		10	9	10	17	12
Unintentional Injuries	7	13	4	9	10	13	11	10
Cerebrovascular Diseases	7	7	5	6	11		8	6
Diabetes			4			8		6
Alzheimer's Disease		7	4				8	
Chronic Liver Disease and Cirrhosis			4					
Total Deaths	102	128	96	125	135	122	136	130
Top Five by Year	Males							
	1999	2000	2001	2002	2003	2004	2005	2006
Malignant Neoplasm	30	37	33	38	47	46	30	52
Diseases of the Heart	28	48	45	53	42	42	25	41
Unintentional Injuries	13	21	25	20	23	29	19	21
Cerebrovascular Diseases	8	8	8	4		10	9	11
Chronic Lower Respiratory Diseases	8				7	8	10	9
Diabetes					7	8		
Intentional Self-Harm	11	15	9	10				
Total Deaths	136	177	161	179	188	196	141	186

Table 2.19

KPB Demographics

Vital Statistics

Births to Residents - 2006 - Alaska v. KPB											
	Total	Age of Mother								Unwed	C-Section
		<15	15-19	20-24	25-29	30-34	35-39	40-44	45+		
KPB	648	0	50	173	195	142	76	12	0	194	132
Percent of 2006 Total		0.0%	7.8%	26.8%	30.2%	22.0%	11.8%	1.9%	0.0%	30.1%	20.5%
Alaska	10,996	7	1,102	3,257	3,067	2,098	1,170	271	22	4,043	2,539
Percent of 2006 Total		0.1%	10.5%	31.2%	29.3%	20.1%	11.2%	2.6%	0.2%	38.7%	24.3%

Table 2.20

Leading Causes of Death - 2006	KPB		Mat-Su		Juneau		Alaska	
		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total		Percent of 2006 Total
TOTAL	316		407		417		3,312	
Malignant Neoplasm	84	26.6%	93	22.9%	111	26.6%	777	24.7%
Diseases of the Heart	65	20.6%	81	19.9%	78	18.7%	617	19.6%
Unintentional Injury	31	9.8%	36	8.8%	35	8.4%	314	10.0%
Cerebrovascular Diseases	17	5.4%	23	5.7%	25	6.0%	176	5.6%
Chronic Lower Respiratory Diseases	21	6.6%			19	4.6%	136	4.3%
Intentional Self-Harm			22	5.4%			131	4.2%
Diabetes			22	5.4%			109	3.5%
Alzheimer's Disease							73	2.3%
Influenza & Pneumonia							51	1.6%
Assault							42	1.3%
Nephritis, Nephrotic Syndrome, Nephrosis							42	1.3%

Table 2.21

Births to Residents - 2005 - Alaska v. KPB											
	Total	Age of Mother								Unwed	C-Section
		<15	15-19	20-24	25-29	30-34	35-39	40-44	45+		
KPB	645	0	63	185	183	133	61	18	2	205	153
Percent of 2005 Total		0.0%	9.8%	28.7%	28.4%	20.6%	9.5%	2.8%	0.3%	31.8%	23.7%
Alaska	10,451	13	1,037	3,051	2,907	2,059	1,053	306	20	3,765	2,294
Percent of 2005 Total		0.1%	9.9%	29.2%	27.8%	19.7%	10.1%	2.9%	0.2%	36.0%	22.0%

Table 2.22

Leading Causes of Death - 2005	KPB		Mat-Su		Juneau		Alaska	
		Percent of 2005 Total		Percent of 2005 Total		Percent of 2005 Total		Percent of 2005 Total
TOTAL	277		387		123		3,149	
Major Cardiovascular Diseases	70	25.3%	111	28.7%	25	20.3%	836	26.5%
Malignant Neoplasm	58	20.9%	88	22.7%	39	31.7%	724	23.0%
Other	2	0.7%	2	0.5%	0	0.0%	477	15.1%
Unintentional Injury	30	10.8%	40	10.3%	9	7.3%	311	9.9%
Chronic Lower Respiratory Diseases	27	9.7%	19	4.9%	7	5.7%	155	4.9%
Intentional Self-Harm	6	2.2%	15	3.9%	4	3.3%	127	4.0%
Diabetes Mellitus	5	1.8%	13	3.4%	5	4.1%	93	3.0%
Infectious & Parasitic Disease	8	2.9%	4	1.0%	1	0.8%	67	2.1%
Alzheimer's Disease	9	3.2%	9	2.3%	2	1.6%	60	1.9%
Other Respiratory Diseases	3	1.1%	8	2.1%	1	0.8%	51	1.6%

Table 2.23

KPB Demographics

Kenai Peninsula Borough Voter History - Local Elections										
Precinct	2003		2004		2005		2006		2007	
	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout	Registered Voters	Voter Turnout
Anchor Point	1,307	124	1,312	182	1,325	229	1,331	212	1,349	195
Bear Creek	1,376	189	1,375	227	1,425	206	1,484	223	1,505	261
Central	2,708	430	2,757	385	2,847	524	2,895	544	2,979	393
Cooper Landing	405	93	413	99	396	126	423	126	417	121
Diamond Ridge	848	109	869	114	857	158	873	157	905	176
Funny River	1,377	245	1,387	276	1,441	382	1,520	299	1,567	251
Homer 1	2,109	498	2,111	752	2,023	586	2,061	641	2,137	551
Homer 2	2,037	421	1,987	650	1,999	492	1,982	522	2,035	456
Hope	171	36	169	47	164	37	174	36	174	37
Kachemak Bay	806	128	786	123	781	111	791	109	807	138
Kachemak City/Fritz	1,405	216	1,403	245	1,448	352	1,491	335	1,521	327
Kalifornsky Beach	1,638	443	1,662	351	1,724	434	1,787	460	1,919	382
Kasilof	1,591	320	1,563	388	1,566	458	1,601	352	1,658	375
Kenai 1	2,576	532	2,519	622	2,448	600	2,471	541	2,492	552
Kenai 2	1,306	320	1,231	338	1,224	339	1,248	316	1,300	301
Kenai 3	1,215	313	1,193	352	1,183	354	1,230	343	1,253	321
Mackey Lake	1,475	293	1,482	282	1,473	374	1,484	348	1,537	262
Moose Pass	347	90	353	106	345	108	344	83	346	82
Nikiski	1,637	307	1,639	609	1,646	456	1,679	376	1,697	335
Ninilchik	1,395	164	1,391	168	1,419	209	1,428	206	1,480	226
Salamatof	1,858	352	1,819	628	1,878	464	1,871	426	1,931	381
Scout Lake	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Seldovia	390	128	371	115	361	115	367	126	387	108
Seward	1,940	481	1,850	505	1,827	404	1,891	470	1,922	478
Soldotna	2,921	624	2,902	559	2,895	731	2,956	644	2,965	579
Sterling	3,100	662	3,076	475	3,158	862	3,225	677	3,296	568
Tyonek	121	9	111	12	110	8	107	10	101	4
Absentee		1,175		1,393		1,565		1,299		1,216
Questioned		177		196		257		139		122
TOTAL CAST	38,059	8,879	37,731	10,199	37,963	10,941	38,714	10,020	39,680	9,198
Voter Turnout		23.33%		27.03%		28.82%		25.88%		23.18%

Table 2.24

Education

KPB Education

Kenai Peninsula Borough School District

The Kenai Peninsula Borough School District (KPBSD) consists of forty-one schools in a variety of configurations: elementary, middle, and secondary schools, small K-12 schools with fewer than one hundred students, and various combinations of age groupings. The district covers a total of 25,600 square miles with several schools in remote areas that are accessible only by boat or small plane. While the district size is measured in square miles, the total area under rooftops is measured in acres - more than fifty acres.

The student population nears the 10,000 mark, and the school bus system transports nearly three thousand students daily, traveling more than 7,700 miles.

The student population is eleven percent native, while Census 2000 indicated that 7.5 percent of the Borough total population is Native. Within the state of Alaska, 15.6 percent of the population is of Native origin.

A majority of the district's certified staff have been employed in the district for ten years or more. The total staff, certified and noncertified, receive a monthly gross payroll of over \$4.8 million from the largest employer in the Borough, the KPBSD.

District personnel includes fourteen district office administration staff members, forty-two building administrators, six hundred seventeen certified staff and four hundred and ninety support staff members.

The ratio of teachers to students varies from 1:20 at the kindergarten level, up to 1:26 in the fourth through sixth grades. Other levels fall between these two extremes.

Over three-fourths of district graduates enroll in post-secondary education or training. As of Census 2000, 20.3 percent of the Borough population aged 25 years and over had earned a Bachelor's degree or higher, with 6.7 percent having earned a graduate or professional degree.

In addition to the public school system, several private schools operate within the KPB providing services to approximately five hundred students. Four of these schools provide K-12 education while the others provide services to students ranging from pre-school through eighth grade.

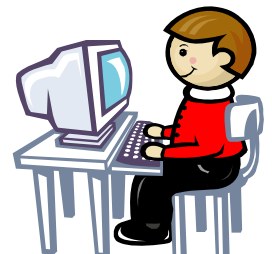


Kenai Peninsula College

Kenai Peninsula College has three campuses within the KPB and operates as part of the Alaska University System. The first is located between Kenai and Soldotna in the central region of the Borough, a second campus is located ninety miles to the south in Homer, while a third extension site located one hundred twenty miles to the east in Seward. Both Associate degrees and Bachelor degrees are available in certain areas of study. Beginning with 2006 data, the Anchorage extension site, which basically involves OSHA training, is being tracked separately.

Alaska Vocational-Technical Center

Av-Tech, located in Seward, also offers post-secondary training with a focus on industrial, technical, and nursing curriculums.



KPB Education

KPBSD Enrollment by School - 1998-2008

	97/98	98/99	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	% Change
Aurora Borealis	76	91	87	102	131	156	171	178	178	178	183	2.81%
Chapman	250	233	191	165	151	151	144	128	114	119	122	7.02%
Connections	112	92	221	462	370	407	506	736	777	877	857	10.30%
Cooper Landing	36	35	38	35	32	21	13	12	11	10	10	-9.09%
Fireweed Academy							30	34	48	66	90	87.50%
Homer Flex	30	33	31	48	40	40	38	43	36	39	36	0.00%
Homer High	558	533	513	508	478	478	461	473	492	470	464	-5.69%
Homer Middle	238	219	223	219	230	232	229	242	215	211	187	-13.02%
Hope	21	27	18	15	12	14	20	14	11	16	17	54.55%
Kachemak Selo	65	65	67	67	64	79		90	88	89	86	-2.27%
Kaleidoscope								88	115	159	196	70.43%
K-Beach	426	426	451	446	458	434	440	443	446	446	443	-0.67%
Kenai Alternative	34	42	61	71	72	86	77	59	70	87	83	18.57%
Kenai Central	490	508	496	483	518	534	502	517	510	518	542	6.27%
Kenai Middle	442	435	414	426	424	378	376	366	391	390	352	-9.97%
Kenai Youth Facility							10	6	12	13	10	-16.67%
McNeil Canyon	152	150	135	126	113	117	113	119	116	121	120	3.45%
Moose Pass	38	36	42	40	46	44	33	33	31	27	26	-16.13%
Mountain View	407	413	386	391	355	351	337	323	286	236	180	-37.06%
Nanwalek	57	59	54	48	70	76	63	63	58	64	64	10.34%
Nikiski Elem	277	241	211	222	191	200	179	Combined with Nikiski North Star				
Nikiski Middle/Sr	541	528	498	473	494	481	476	417	387	376	391	1.03%
Nikiski North Star	343	323	295	281	277	272	224	388	395	408	368	-6.84%
Nikolaevsk	147	146	127	113	119	100	89	73	69	60	59	-14.49%
Ninilchik	236	227	215	199	204	186	181	194	168	159	151	-10.12%
Paul Banks	249	227	239	229	199	212	214	226	214	201	190	-11.21%
Port Graham	38	43	38	29	34	32	30	28	21	20	21	0.00%
Razdolna	36	42	25	35	34	31	36	37	29	36	37	27.59%
Redoubt	436	417	411	410	423	411	407	404	403	380	364	-9.68%
Sears	399	383	383	378	350	314	302	239	208	206	208	0.00%
Seward Elem	401	407	405	382	358	358	323	308	289	268	247	-14.53%
Seward High	276	297	287	295	284	280	274	259	235	233	221	-5.96%
Seward Middle	159	146	126	132	126	125	116	116	108	93	93	-13.89%
Skyview	618	628	588	594	624	602	556	526	521	486	508	-2.50%
Soldotna Elem	377	409	356	333	307	307	292	291	282	276	236	-16.31%
Soldotna High	592	571	554	538	511	509	516	530	531	565	537	1.13%
Soldotna Middle	574	580	566	572	567	538	536	538	540	481	477	-11.67%
Montessori						42	89	100	124	161	159	28.23%
Spring Creek				31	47	36	37	43	38	34	55	44.74%
Sterling	329	310	284	242	238	222	203	197	175	182	171	-2.29%
Susan B English	96	88	79	79	86	76	73	62	71	65	60	-15.49%
Tebughna	41	41	52	45	44	42	40	43	50	45	46	-8.00%
Tustumena	295	276	259	237	254	231	205	161	160	168	157	-1.88%
Voznesenka	113	108	130	138	136	137	138	133	126	126	121	-3.97%
West Homer Elem	338	310	315	296	301	294	285	254	243	223	222	-8.64%
ANNUAL TOTAL	10,384	10,182	9,871	9,935	9,772	9,636	9,384	9,534	9,392	9,388	9,167	-2.40%
% Change		-1.95%	-3.05%	0.65%	-1.64%	-1.39%	-2.62%	1.60%	-1.49%	-1.53%	-2.40%	

Table 3.1

KPB Education

KPB Enrollment Change by School 1997/98 v 2007/08

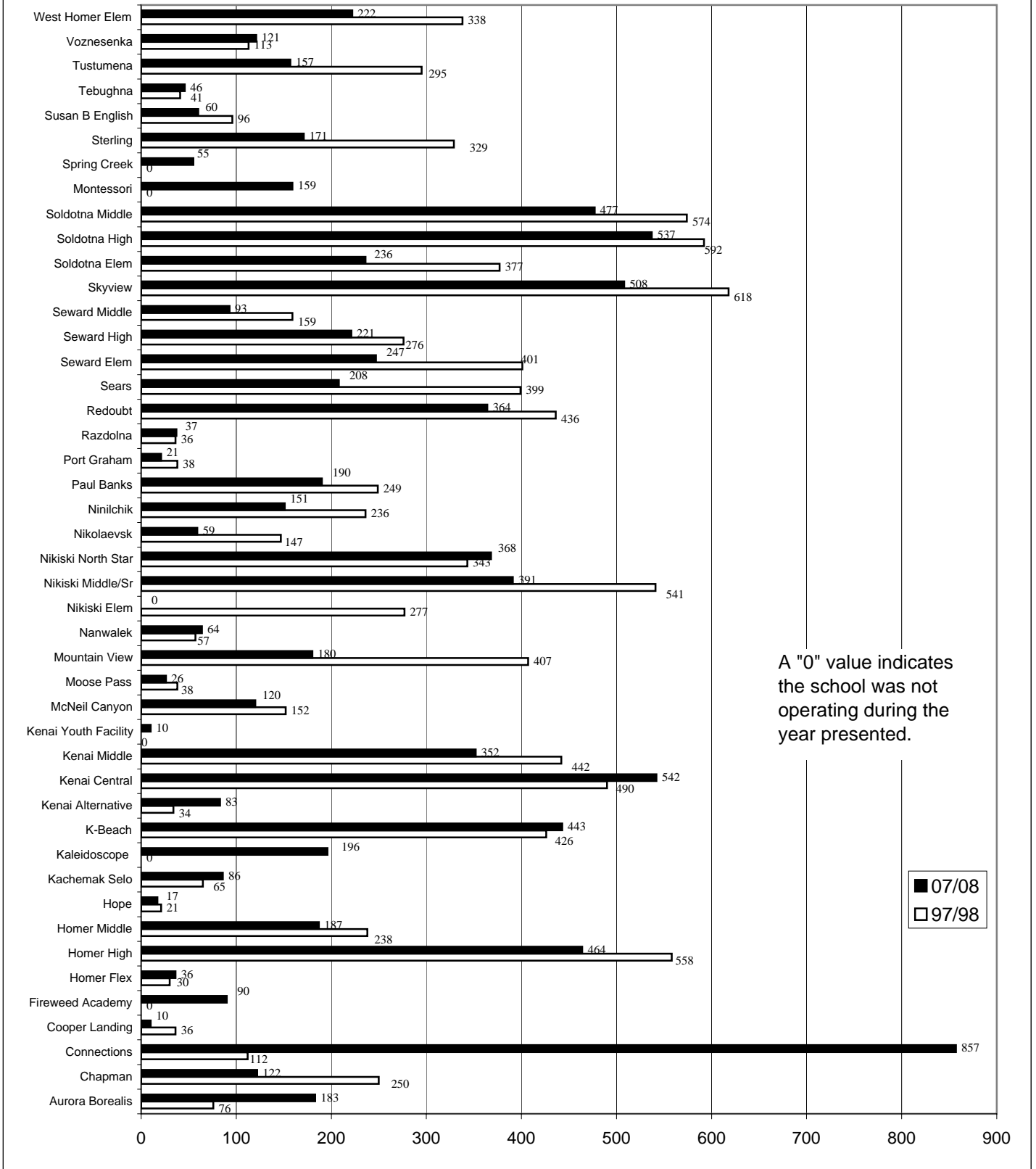


Chart 3.1

KPB Education

Kenai Peninsula Borough School District Enrollment - History & Projections

YEAR	PRE K	K	1	2	3	4	5	6	7	8	9	10	11	12	TOTAL	GROWTH RATE
1990/1991	57	758	747	786	736	713	673	682	617	611	618	613	566	562	8,739	
1991-1992	78	805	829	773	811	768	753	688	713	658	652	615	608	589	9,340	6.88%
1992-1993	76	791	841	821	795	840	764	788	699	714	663	616	567	602	9,577	2.54%
1993/1994	72	711	796	818	787	772	833	756	786	712	741	651	573	586	9,594	0.18%
1994/1995	63	725	751	791	837	833	802	845	769	796	728	731	624	602	9,897	3.16%
1995-1996	44	778	775	760	792	886	843	823	855	790	830	749	663	619	10,207	3.13%
1996-1997	50	750	790	776	771	792	865	840	848	852	810	791	696	645	10,276	0.68%
1997-1998	48	736	742	800	781	788	800	887	863	829	922	790	746	662	10,394	1.15%
1998-1999	46	703	735	740	783	797	801	808	912	846	858	879	742	732	10,382	-0.12%
1999-2000	62	644	716	752	731	785	796	821	813	883	875	790	796	731	10,195	-1.80%
2000-2001	48	604	682	721	751	727	757	810	835	809	883	803	699	750	9,879	-3.10%
2001-2002	40	638	648	684	725	765	745	780	862	821	893	854	796	704	9,955	0.77%
2002-2003	46	582	637	655	687	734	769	749	822	857	889	817	851	710	9,805	-1.51%
2003-2004	47	604	575	648	668	697	736	794	785	817	905	846	752	745	9,619	-1.90%
2004-2005	64	604	656	575	656	670	700	777	819	783	885	827	803	665	9,484	-1.40%
2005-2006	61	608	685	642	674	616	697	705	745	795	874	814	787	689	9,392	-0.97%
2006-2007	74	633	623	673	660	677	637	718	730	746	914	828	744	731	9,388	-0.04%
2007-2008	0	624	643	631	669	643	658	636	708	722	787	908	807	731	9,167	-2.35%
2008-2009	0	653	640	661	635	664	654	614	637	713	760	813	912	810	9,166	-0.01%
2009-2010	0	645	653	645	658	630	675	604	608	642	750	782	818	917	9,027	-1.52%
2010-2011	0	647	657	662	641	653	641	608	601	613	677	776	787	823	8,786	-2.67%
2011-2012	0	647	646	661	657	636	664	592	605	606	645	701	781	791	8,632	-1.75%
2012-2013	0	651	652	654	656	652	647	608	591	610	637	665	706	785	8,514	-1.37%

Table 3.2

KPBSD Enrollment - Actual and Projections

With Five Year Moving Average Trendline

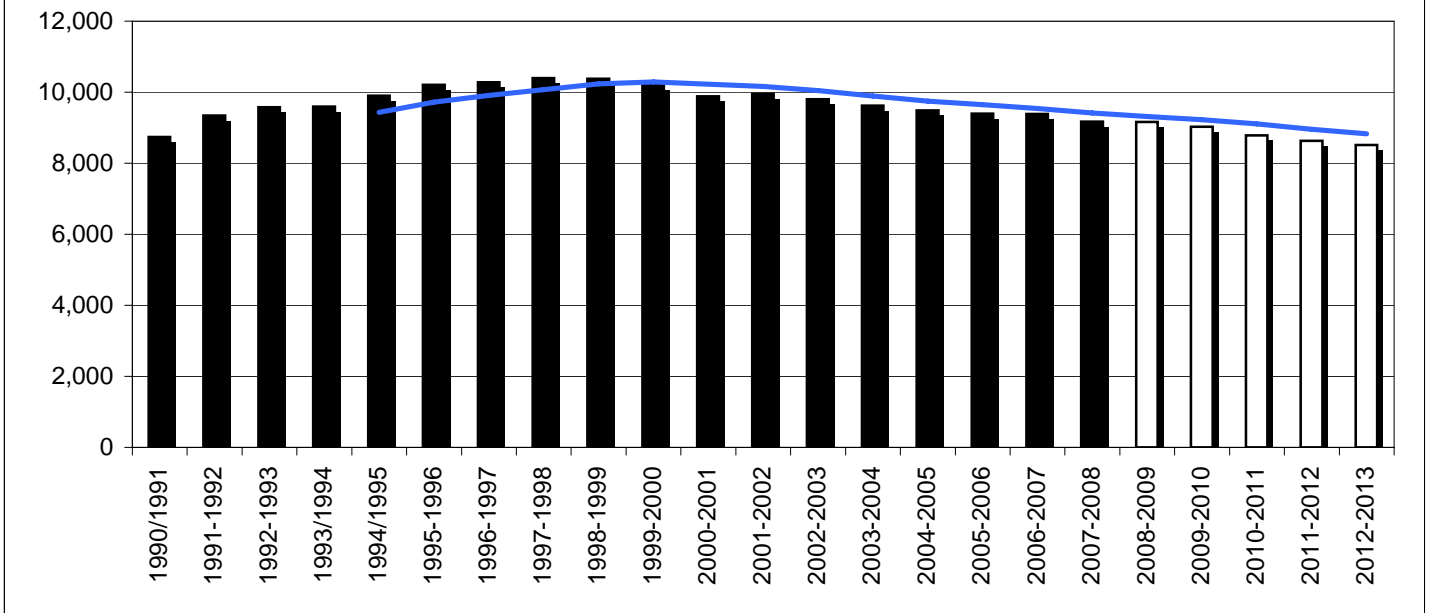


Chart 3.2

KPB Education

Kenai Peninsula Borough School District

General Fund Operation Revenues by Source					
1998-1999	Local Government Grants	Federal Grants	State Grants	Other Revenue	Total
1995-1996	27,388,228	30,056	44,406,196	102,956	71,927,436
1996-1997	27,594,063	123,294	43,544,162	105,939	71,367,458
1997-1998	28,084,830	167,021	43,515,941	107,438	71,875,230
1998-1999	29,476,785	134,029	43,289,714	80,757	72,981,285
1999-2000	29,294,461	136,059	43,385,383	874,576	73,690,479
2000-2001	29,628,226	211,710	42,536,731	352,504	72,729,171
2001-2002	30,189,118	235,236	43,948,821	2,382,574	76,755,749
2002-2003	30,618,860	279,021	43,992,698	1,039,837	75,930,416
2003-2004	31,635,539	281,073	42,355,439	379,700	74,651,751
2004-2005	33,744,607	212,193	46,467,673	951,400	81,375,873
2005-2006	34,973,682	544,168	50,113,534	1,088,740	86,720,124
2006-2007	37,941,676	492,697	61,075,422	1,811,268	101,321,063

Table 3.3

General Fund Operation Revenues by Source					
Fiscal Year	Total Taxes	General Property Taxes	General Sales Tax	Motor Vehicle Tax	In Lieu Tax
1995-1996	40,267,213	27,743,699	11,117,396	538,109	868,009
1996-1997	40,173,768	27,206,004	11,383,289	602,195	982,280
1997-1998	42,084,964	28,506,176	11,917,497	717,745	943,546
1998-1999	41,425,636	27,129,474	12,606,181	736,875	953,106
1999-2000	42,394,532	27,667,443	12,814,417	937,344	975,328
2000-2001	43,204,696	27,540,011	13,708,974	928,423	1,027,288
2001-2002	53,854,005	37,943,100	14,407,262	*	1,503,643
2002-2003	44,735,605	40,961,764	14,375,828	*	1,579,494
2003-2004	59,206,384	42,493,681	14,910,977	*	1,801,726
2004-2005	60,223,062	42,702,040	15,670,832	*	1,850,190
2005-2006	62,848,624	44,202,701	16,755,426	*	1,890,497
2006-2007	68,486,608	48,235,053	18,321,611	*	1,929,944

* - Due to changes in reporting requirements, Motor Vehicle Taxes are now included in General Property Tax

Table 3.4

Total Expenditures by Function - Unaudited			
Fiscal Year	School Operations	Borough Operations	Total General Fund
1995-1996	65,837,058	5,859,929	71,696,987
1996-1997	65,918,880	5,827,990	71,746,870
1997-1998	65,145,832	6,197,730	71,343,562
1998-1999	66,906,942	6,009,525	72,916,467
1999-2000	67,311,423	5,922,125	73,233,548
2000-2001	67,253,454	5,903,320	73,156,774
2001-2002	70,420,154	6,086,948	76,507,102
2002-2003	68,337,352	6,092,718	74,430,070
2003-2004	69,738,607	6,515,368	76,253,975
2004-2005	71,950,359	7,092,658	79,043,017
2005-2006	78,284,197	7,276,981	85,561,178
2006-2007	86,237,514	7,553,047	93,790,561

Table 3.5

KPB Education

Kenai Peninsula Borough School District General Fund Operation Revenues by Source - Unaudited

Fiscal Year	Regular Instruction	Bilingual Instruction	Gifted/Talented Instruction	Alternative Instruction	Vocational Instruction	Special Education Instruction	Special Educ Support Svcs-Student	Guidance Services	Row Sub Total
1998-1999	32,908,342	489,791	884,464	319,838	1,690,652	6,220,888	2,821,280	1,067,724	46,402,979
1999-2000	32,728,102	464,842	880,215	919,855	1,657,086	6,389,524	2,799,527	1,007,207	46,846,358
2000-2001	31,427,066	460,482	900,958	1,629,742	1,585,191	6,353,689	3,026,170	1,066,422	46,449,720
2001-2002	34,596,404	464,916	880,281	1,570,406	1,523,866	6,430,994	2,973,143	1,102,312	49,542,322
2002-2003	31,929,739	508,088	906,604	1,360,517	1,580,422	6,809,909	2,958,230	1,108,060	47,161,569
2003-2004	30,337,994	557,316	920,160	1,714,505	1,333,939	7,480,489	3,251,051	1,000,884	46,596,338
2004-2005	37,402,666	***	***	***	***	8,129,066	3,082,683	***	48,614,415
2005-2006	40,582,039	***	***	***	***	8,584,176	3,208,595	***	52,374,810
2006-2007	45,362,472	***	***	***	***	9,513,798	3,528,292	***	58,404,562

continued

Fiscal Year	Health Services	Support Services Student	Support Services - Instruction	Library Services	Inservices	School Administration	School Admin Support	District Administration	Row Sub Total
1998-1999	952,324	***	765,720	1,439,951	29,056				3,187,051
1999-2000	978,516	***	706,061	1,314,748	18,544				3,017,869
2000-2001	908,028	***	698,439	1,408,029	22,815	3,269,450			6,306,761
2001-2002	875,429	***	528,666	1,401,713	17,660	3,306,541			6,130,009
2002-2003	926,265	***	547,298	1,365,058	18,192	3,420,590			6,277,403
2003-2004	972,284	***	552,489	1,094,368	10,813	3,635,245			6,265,199
2004-2005	***	1,949,832	1,575,098	***	***	4,085,433	2,895,324	774,266	11,279,953
2005-2006	***	2,570,227	1,939,417	***	***	4,447,682	3,186,117	806,948	12,950,391
2006-2007	***	2,854,976	2,061,766	***	***	4,712,425	3,415,962	826,591	13,871,720

continued

	District Administration Support Svcs	Support Svcs General	Operation & Maint of Plant	Non-Programmed Charges	Pupil Activities	Row Sub Total	Total All Rows
1998-1999		8,619,261	13,334,967	307,364	1,386,316	23,647,908	73,237,938
1999-2000		9,029,331	12,919,194	293,962	1,420,796	23,663,283	73,527,510
2000-2001		5,763,395	13,226,426	240,399	1,410,472	20,640,692	73,397,173
2001-2002		5,897,106	13,548,988	120,727	1,388,677	20,955,498	76,627,829
2002-2003		5,750,012	13,601,441	189,044	1,450,601	20,991,098	74,430,070
2003-2004		6,256,017	13,853,049	2,199,589	1,083,783	23,392,438	76,253,975
2004-2005	2,701,133	***	15,027,828	279,225	1,140,463	19,148,649	79,043,017
2005-2006	3,393,748	***	15,257,048	385,948	1,199,233	20,235,977	85,561,178
2006-2007	3,765,948	***	16,142,036		1,606,325	21,514,309	93,790,591

Table 3.6 *** - Program categories have changed as per State requirements as of fiscal year 2004-05

KPB Education

Kenai Peninsula Borough School District - Expenditures

Average Per Pupil General Fund Operating Expenditures					
	Total Operating Expenditures	Operating Expenditures Percentage Increase Over Previous Year	Average Daily Membership Grades K-12	Operating Expenditures Per Student Capita	Operating Expenditures Per Student Capita Percentage Increase Over Previous Year
1996-1997	72,287,669	-1.00	10,281	7,031	-2.30
1997-1998	72,150,745	-0.02	10,342	6,976	-0.70
1998-1999	71,918,003	-0.03	10,377	6,931	-0.20
1998-1999	73,237,898	1.80	10,182	7,193	0.40
1999-2000	73,527,510	0.40	9,982	7,366	2.40
2000-2001	73,397,173	-0.20	9,947	7,379	0.20
2001-2002	76,116,629	0.04	9,799	7,768	0.05
2002-2003	74,430,070	-0.02	9,632	7,727	-0.01
2003-2004	76,253,975	0.02	9,562	7,975	0.03
2004-2005	79,043,017	0.04	9,527	8,297	0.04
2005-2006	85,561,178	0.08	9,389	9,113	0.10
2006-2007	94,363,370	0.10	9,368	10,073	0.10

Table 3.7

Staff/Student Ratios			
	Professional Teaching Staff	Average Daily Membership Grades K-12	Ratio of Pupils to Teaching Staff
1996-1997	697.61	10,281	14.74
1997-1998	693.35	10,342	14.92
1998-1999	708.50	10,377	14.65
1998-1999	701.15	10,182	14.52
1999-2000	697.74	9,982	14.31
2000-2001	691.17	9,947	14.39
2001-2002	692.03	9,799	14.16
2002-2003	694.36	9,632	13.87
2003-2004	643.59	9,562	14.86
2004-2005	608.75	9,527	15.65
2005-2006	645.69	9,389	14.54
2006-2007	655.68	9,368	14.29

Table 3.8

KPB Education

Kenai Peninsula College.

Mission Statement - Kenai Peninsula College (KPC) is committed to excellence in academic, vocational, and life-long learning with a mission to enhance individual and cultural potential as enlightened participants in the world community.

KPC, a community campus of the University of Alaska Anchorage (UAA), has campuses in both Soldotna and Homer and an extension site in Seward. KPC offers two-year Associates of Arts and Associates of Applied Science degrees, as well as courses leading to vocational certificates. Some programs leading to baccalaureate degrees, such as the Bachelor of Liberal Studies, Psychology, Anthropology, and Fine Arts can be obtained entirely at KPC. A number of four-year degree programs are available at KPC via distance delivery through other University of Alaska campuses. The college offers academic advising, transfer information, financial aid assistance, career counseling and free tutoring. It also serves students needing Adult Basic Education, GED tutoring and testing, English as a Second Language and Literacy instruction. There are no "typical" students at KPC. All ages, educational backgrounds and ethnicities are represented. KPC is a division of the UAA, which is fully accredited by the Commission on Colleges of the Northwest Association of Schools and Colleges.

The Soldotna Campus is perched on the banks of the Kenai River between Kenai and Soldotna and sits on more than 200 wooded acres providing classrooms, library, laboratories, computer labs, vocational shops, media center, bookstore, art gallery, career center, learning center, food café, commons areas and outdoor walking and ski trails. The highly qualified faculty prides itself on small class size and personalized attention for all students. Students build strong relationships with instructors and fellow students that last a lifetime. The Kenai River Campus offers two-year and some four-year degrees.

The Kachemak Bay Campus delivers KPC's programs and services on the southern Kenai Peninsula offering a quality education in a warm, friendly environment. The campus includes classrooms, computer lab, learning center, bookstore and library with access to CD-ROM and online databases. The Homer Campus also offers two-year and some four-year degrees.

Resurrection Bay Extension Site offers classes on the eastern Kenai Peninsula in Seward. General education requirement courses and personal enrichment classes are offered utilizing high school classrooms. An on-site coordinator at Seward High School schedules classes, hires adjunct faculty members, registers students and is available to answer questions from those desiring to complete classes in Seward. This campus offers general education requirements as well as personal enrichment courses.

The Mining and Petroleum Training Service, located at both the Soldotna campus and in Anchorage, works toward meeting the state-wide mission for non-credit training in the resources industry.

The Anchorage Extension Site at the University Center offers two-year degrees in Process Technology and Industrial Instrumentation and assumed operational responsibility for the Occupational Safety and Health AAS degree as of July 2005. These credit hours are being tracked separately, effective 2006.

KPB Education

KPC Enrollment History

KP-All Campuses	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	357	318	335	279	320	335	299	319	296	303	334	319
Parttime	1,360	1,124	1,142	1,161	1,229	1,352	1,461	1,408	1,303	1,334	1,332	1,261
Non academic	322	341	339	201	230	225	206	198	228	190	226	278
Total Unduplicated	1,993	1,783	1,816	1,641	1,779	1,912	1,966	1,925	1,827	1,827	1,892	1,858
SOLDOTNA	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	310	265	285	253	275	294	259	258	252	258	278	253
Parttime	978	833	812	863	863	1,000	1,046	1,015	948	919	901	830
Non academic	170	188	220	121	110	130	106	118	114	99	136	203
Total Unduplicated	1,445	1,286	1,317	1,237	1,248	1,424	1,411	1,391	1,314	1,276	1,315	1,286
SEWARD	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	2	0	0	0	0	0	0	0	0	0	0	0
Parttime	15	18	11	0	8	14	29	61	66	57	51	59
Non academic	0	0	0	0	0	0	0	0	0	0	0	0
Total Unduplicated	17	18	11	0	8	14	29	61	66	57	51	59
KACHEMAK BAY	Fall '96	Fall '97	Fall '98	Fall '99	Fall '00	Fall '01	Fall '02	Fall '03	Fall '04	Fall '05	Fall '06	Fall '07
Fulltime	42	48	46	22	42	40	38	49	40	40	42	44
Parttime	384	294	337	314	371	344	398	374	327	400	319	323
Non academic	152	159	121	84	120	95	100	88	115	91	91	75
Total Unduplicated	546	501	504	420	513	479	536	511	482	531	452	442
ANCHORAGE											Fall '06	Fall '07
Fulltime											4	10
Parttime											110	99
Non academic											0	0
Total Unduplicated											114	109

Table 3.9

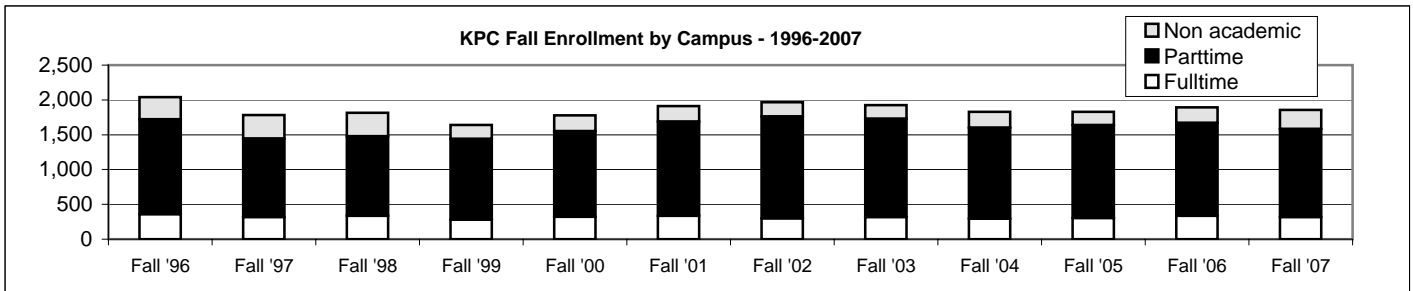


Chart 3.3

KPC Credit Hours Completed												
	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07	FY 08
Fall Semester												
Soldotna	7,818	7,249	7,428	6,917	8,151	7,783	7,993	7,477	7,634	7,634	7,695	7,456
Seward	74	61	11	0	42	68	243	176	117	117	135	166
Kachemak Bay	1,645	1,781	1,853	1,371	1,520	1,865	1,918	1,742	1,956	1,956	1,760	1,765
Anchorage											652	695
TOTAL KPC	9,537	9,091	9,292	8,288	9,713	9,716	10,154	9,395	9,707	9,707	10,242	10,082
Spring Semester												
Soldotna	8,191	7,584	7,074	7,311	7,301	8,115	6,958	6,906	6,912	7,028	7,000	7,317
Seward	84	27	33	24	57	106	314	306	185	195	156	129
Kachemak Bay	1,783	1,701	1,861	1,691	1,732	1,786	1,779	1,750	1,712	1,709	1,916	1,795
Anchorage										586	782	733
TOTAL KPC	10,058	9,312	8,968	9,026	9,090	10,007	9,051	8,962	9,397	9,518	9,854	9,974
Full School Year												
Soldotna	16,009	14,833	14,502	14,228	15,452	15,898	14,951	14,383	14,546	14,662	14,695	14,773
Seward	158	88	44	24	99	174	557	482	302	312	291	295
Kachemak Bay	3,428	3,482	3,714	3,062	3,252	3,651	3,697	3,492	3,668	3,665	3,676	3,560
Anchorage											1,434	1,428
TOTAL KPC	19,595	18,403	18,260	17,314	18,803	19,723	19,205	18,357	19,104	18,639	20,096	20,056

Table 3.10

KPB Education

Alaska Vocational-Technical Center

The Alaska Vocational Technical Center (AVTEC), located in Seward, provides skills training in a variety of industrial and technical fields, recently adding LPN certification. AVTEC is approved by the Alaska Commission on Post Secondary Education and is accredited by the Commission of the Council on Occupational Education. During 2007, there were 1,191 students served.

AV-Tech Enrollment	
	Enrollment
1987	1,674
1988	1,672
1989	1,799
1990	1,806
1991	1,676
1992	1,711
1993	1,692
1994	1,514
1995	1,677
1996	1,496
1997	1,413
1998	1,642
1999	1,218
2000	1,621
2001	1,424
2002	1,859
2003	1,573
2004	1,548
2005	1,546
2006	1,534
2007	1,191

Table 3.11

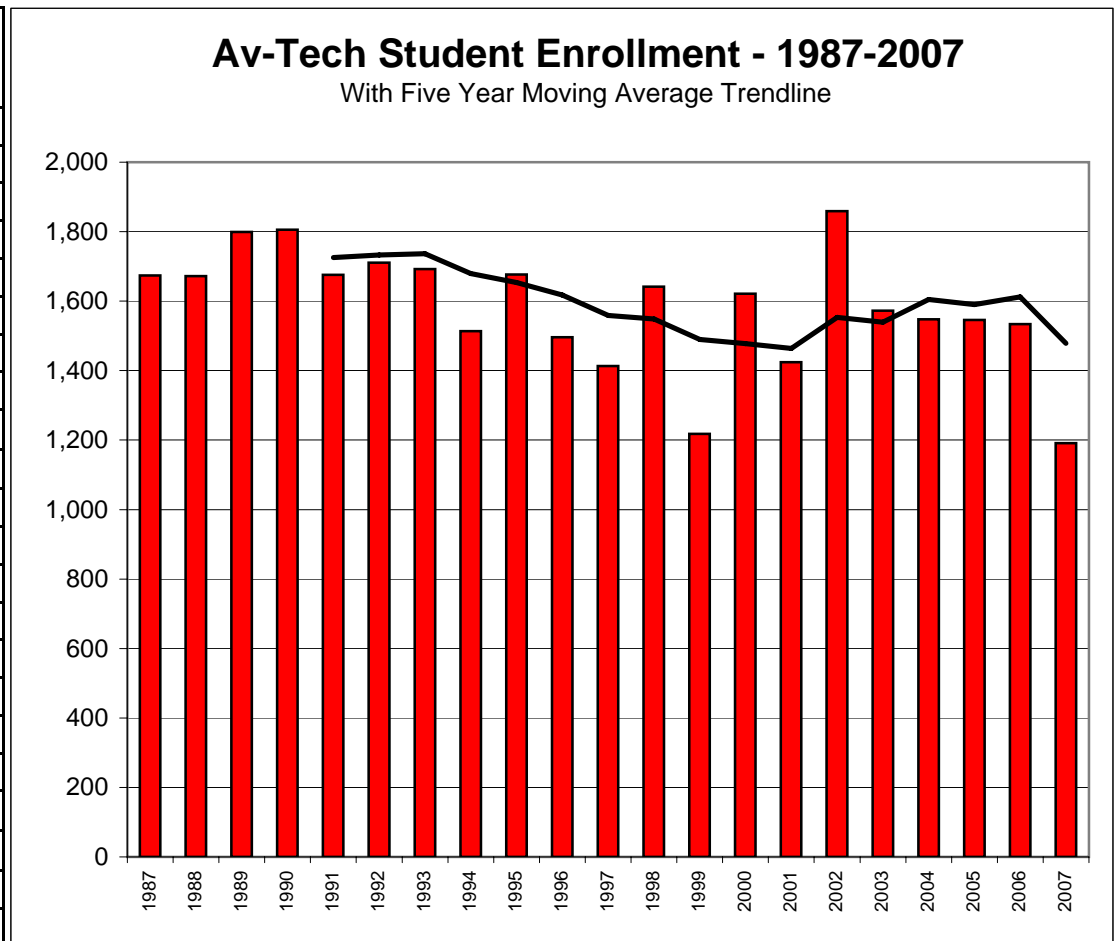


Chart 3.4

According to Census 2000, educational achievements for the KPB, Alaska and the U.S. are as follows.

Alaska:
 88.3% - high school graduates
 24.7% - Bachelor's degree
 8.6% - graduate or professional degree

Kenai Peninsula Borough:
 88.5% - high school graduates
 20.3% - Bachelor's degree
 6.7% - graduate or professional degree

United States of America:
 81.6% - high school graduates
 25.0% - Bachelor's degree
 Graduate or professional degree data not available for the U.S.

KPB Education

Public Library Activity											
Total KPB Public Library Circulation by Library											
	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07
Anchor Point	7,332	6,395	7,254	4,398	6,617	10,243	8,728	7,696	7,625	9,173	11,198
Cooper Landing	2,795	2,753	3,281	3,757	4,128	2,973	3,843	3,519	2,873	3,230	2,359
Homer	99,987	107,032	108,323	98,783	104,190	96,490	95,082	89,637	91,894	89,964	91,301
Hope	1,178	1,089	1,968	1,062	1,275	919	1,607	1,994	2,383	3,491	4,656
Kasilof	13,986	12,021	11,047	11,870	8,534	8,000	7,021	8,431	10,791	11,653	6,273
Kenai	100,767	106,235	98,557	87,925	86,955	91,543	103,985	103,985	105,001	107,713	98,260
Moose Pass	924	946	1,145	831	733	867	2,697	3,622	5,350	6,155	8,513
Ninilchik	22,127	23,822	22,616	20,717	18,217	19,718	19,028	21,293	17,292	14,767	14,045
Seldovia	8,814	8,725	7,962	7,141	6,675	2,432	5,812	5,262	6,663	6,249	5,469
Seward	50,370	48,558	37,507	39,984	31,082	59,053	51,266	44,963	59,301	62,865	65,649
Soldotna	81,569	76,457	91,557	103,934	75,498	81,604	89,566	100,345	101,973	90,841	98,168
Circulation	389,849	394,033	391,217	380,402	343,904	373,842	388,635	390,747	411,146	406,101	405,891
% Change		1.1%	-0.7%	-2.8%	-9.6%	8.7%	4.0%	0.5%	5.2%	3.9%	-1.3%

Table 3.12

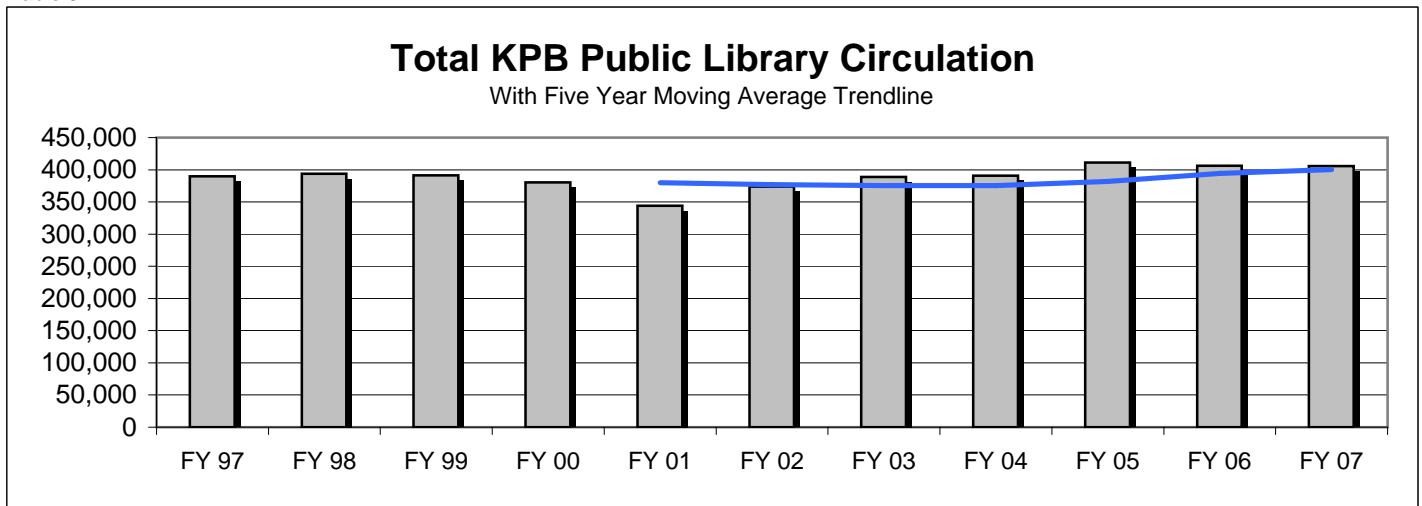


Chart 3.5

Per Capita Library Circulation by Library											
	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03	FY 04	FY 05	FY 06	FY 07
Anchor Point	4.39	3.93	4.18	2.02	2.77	5.56	4.78	4.29	4.32	5.09	6.17
Cooper Landing	5.99	5.82	6.38	5.79	5.83	11.90	10.73	10.03	8.35	9.05	6.68
Homer	8.98	9.28	9.23	8.72	8.34	20.44	19.43	16.81	16.91	16.5	16.59
Hope	5.01	5.19	7.34	4.92	5.27	8.55	9.98	12.08	14.62	21.16	27.88
Kasilof	9.21	8.67	8.36	10.49	7.29	16.07	12.30	17.82	20.52	21.3	10.53
Kenai	7.18	7.39	7.09	6.48	6.18	12.77	14.59	15.27	15.49	15.69	14.1
Moose Pass	5.10	4.75	5.78	3.28	2.87	7.46	12.20	16.46	24.54	30.17	42.35
Ninilchik	10.03	10.28	9.97	8.94	8.04	25.31	24.49	27.19	22.03	18.84	18.05
Seldovia	9.77	9.88	9.47	8.72	8.01	12.19	13.45	12.35	17.26	16.49	20.41
Seward	8.45	7.60	6.66	7.07	5.78	21.14	18.76	17.7	22.76	23.93	24.67
Soldotna	8.32	8.13	8.68	8.97	7.65	20.69	22.07	26.64	26.36	23.86	24.65

Table 3.13

KPB Education

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Sales

KPB Sales

KPB sales information includes detail from Homer, Kenai, Seldovia, Seward, Soldotna and "Other" - which indicates KPB regions outside boundaries of the five incorporated cities. It also includes Kachemak City, which does not impose a sales tax. The 3% KPB sales tax is included in the city rates listed below. The balance is imposed by each city. KPB sales tax assessments increased from 2% to 3%, effective January 1, 2008. Proceeds will continue to be dedicated to the KPB school district.

Sales are reported by Line of Business (LOB) based upon the LOB listed on the establishment's business license application.

Sales data presented is accurate as of February 11, 2008

7.5%	7.0%	6.0%	5.0%	3.0%
Homer	Seward	Kenai	Seldovia	Other
Seldovia (April - September)		Soldotna	(October - March)	

Table 4.1

Gross and taxable sales data are received quarterly through Sales Tax Returns from KPB businesses. Exempt sales include the following:

- | | |
|-------------------------------|--|
| Sales outside the borough; | Sales to tax exempt organizations; and |
| Sales for resale; | Sales in excess of \$500. |
| Sales to government agencies; | |

Due to concerns of releasing proprietary information, similar LOB's have been grouped into categories. LOB abbreviations and LOB's included in each category are listed below.

PROD	Resource Production	Agriculture, Forestry, Fishing and Hunting Mining - (Includes oil and gas exploration, gravel) Timbering
MFG	Manufacturing	Manufacturing - (Includes oil and gas manufacturing, fish processing)
CONST	Construction	Construction
SALES	Sales	Restaurant, Bar Retail
PROP	Rentals	Rental Commercial Property Rental Residential Property Rental Personal Property Rental Non-residential Properties Trailer Court
TOUR	Tourism	Arts, Entertainment, Recreation Guiding Land Guiding Water Accommodation & Food Services
SERV	Services	Administration, Support, Waste Management, Remediation Educational Services Finance and Insurance Information Other Services Remediation Services Cable Telecommunications
PROF	Professional	Health and Social Services Management of Companies, Enterprises Professional, Scientific, Technical
UTIL	Utilities	Utilities
TRAN	Transport/ Warehouse	Transportation and Warehousing
WHSL	Wholesale	Wholesale
GOV	Public Administration	Public Administration - (Includes Native Organizations)

Table 4.2

KPB Sales

KPB Annual GROSS Sales by Line of Business - 2002-2007 - in \$

LOB	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
PROD	173,839,427	180,080,705	248,471,550	233,126,367	219,043,152	198,852,957	-9.2%	-20,190,195
SALES	629,550,258	613,498,417	594,768,014	619,847,086	656,477,507	693,839,923	5.7%	37,362,416
CONST	216,293,422	244,103,614	224,936,947	291,866,412	365,247,770	311,077,123	-14.8%	-54,170,647
PROP	75,317,031	79,494,242	80,829,427	83,245,670	88,922,506	94,971,205	6.8%	6,048,699
TOUR	159,886,532	160,905,161	179,320,386	189,073,158	203,203,773	207,455,951	2.1%	4,252,178
SERV	123,355,444	117,769,942	139,674,429	141,771,433	160,209,324	197,663,904	23.4%	37,454,580
PROF	48,946,237	53,795,685	59,110,980	59,456,967	67,089,875	69,077,290	3.0%	1,987,415
UTIL	90,874,237	79,515,989	87,509,276	103,471,296	120,040,958	121,319,850	1.1%	1,278,892
MFG	140,445,849	141,819,051	180,746,841	249,940,567	178,665,554	196,516,138	10.0%	17,850,584
TRAN	40,721,819	31,037,275	65,728,684	116,543,212	126,841,197	165,070,503	30.1%	38,229,306
WHSL	166,642,543	205,736,129	460,463,293	468,209,106	499,886,669	533,714,308	6.8%	33,827,639
GOV	12,881,143	13,606,580	14,545,420	15,214,964	15,685,700	16,366,837	4.3%	681,137
TOTAL	1,878,753,942	1,921,362,790	2,336,105,247	2,571,766,238	2,701,313,985	2,805,925,989	3.9%	104,612,004
Annual Change		2.3%	21.6%	10.1%	5.0%	3.9%		

Table 4.3

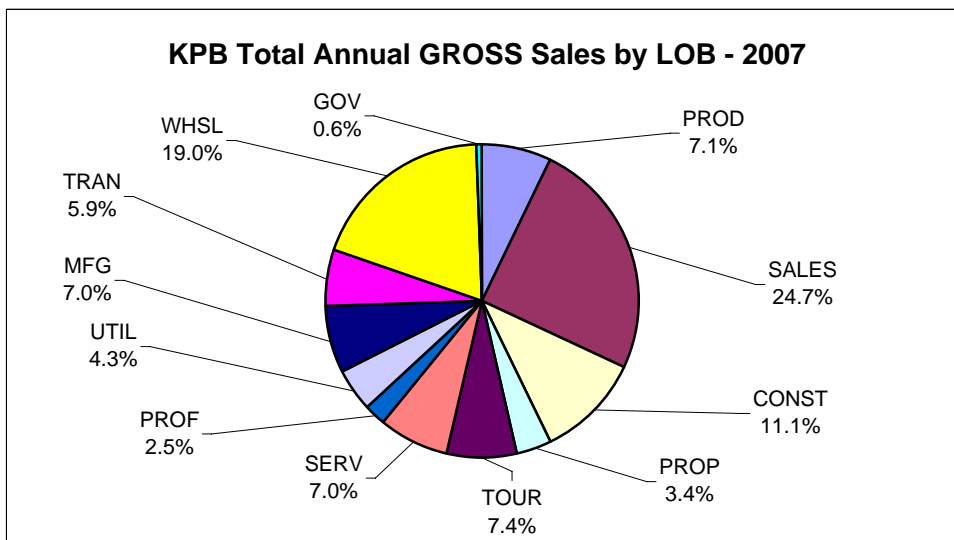


Chart 4.1

Annual GROSS Sales Five Year Change by LOB				
LOB	2002	2007	Value Change	Percent Change
PROD	173,839,427	198,852,957	25,013,530	14.4%
SALES	629,550,258	693,839,923	64,289,665	10.2%
CONST	216,293,422	311,077,123	94,783,701	43.8%
PROP	75,317,031	94,971,205	19,654,174	26.1%
TOUR	159,886,532	207,455,951	47,569,419	29.8%
SERV	123,355,444	197,663,904	74,308,460	60.2%
PROF	48,946,237	69,077,290	20,131,053	41.1%
UTIL	90,874,237	121,319,850	30,445,613	33.5%
MFG	140,445,849	196,516,138	56,070,289	39.9%
TRAN	40,721,819	165,070,503	124,348,684	305.4%
WHSL	166,642,543	533,714,308	367,071,765	220.3%
GOV	12,881,143	16,366,837	3,485,694	27.1%
TOTAL	1,878,753,942	2,805,925,989	927,172,047	49.4%

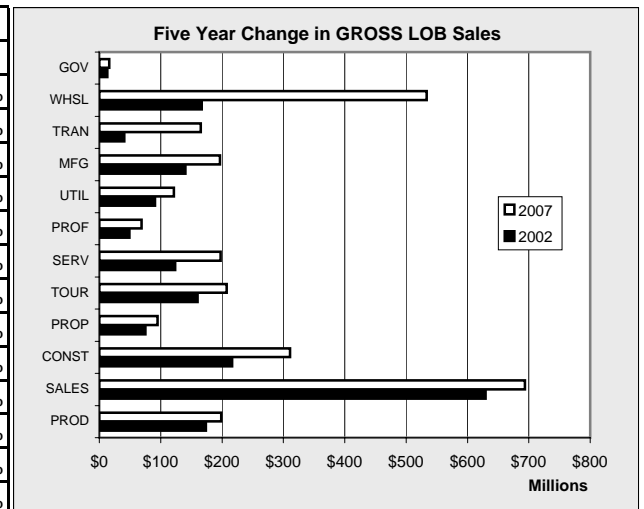


Chart 4.2

Table 4.4

KPB Sales

KPB Annual TAXABLE Sales by Line of Business - 2002-2007 - in \$

LOB	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
PROD	6,323,270	5,629,469	5,949,765	5,114,386	5,223,139	5,940,404	13.7%	717,265
SALES	356,929,793	363,365,826	370,936,218	390,887,293	417,851,705	452,696,833	8.3%	34,845,128
CONST	11,415,195	11,780,819	11,224,031	10,622,521	11,243,612	12,216,828	8.7%	973,216
PROP	32,490,371	31,329,917	31,940,184	32,404,127	34,292,618	38,617,339	12.6%	4,324,721
TOUR	132,457,203	134,633,782	145,285,573	153,201,396	163,802,197	180,512,107	10.2%	16,709,910
SERV	77,234,806	75,308,657	78,431,823	81,180,450	87,173,605	98,305,992	12.8%	11,132,387
PROF	13,595,262	13,359,981	13,613,821	13,674,854	14,744,216	15,681,673	6.4%	937,457
UTIL	34,831,599	35,022,919	36,146,549	41,032,308	48,825,218	53,435,892	9.4%	4,610,674
MFG	7,220,064	7,142,669	7,514,683	8,668,508	9,646,793	10,486,664	8.7%	839,871
TRAN	5,000,063	3,561,329	1,992,266	2,470,463	2,811,766	2,904,344	3.3%	92,578
WHSL	35,423,522	40,289,023	66,025,347	73,132,431	78,893,228	82,198,097	4.2%	3,304,869
GOV	11,641,433	11,696,775	12,288,242	13,034,058	13,433,539	14,194,814	5.7%	761,275
TOTAL	724,562,581	733,121,166	781,348,502	825,422,795	887,941,636	967,190,987	8.9%	79,249,351
Annual Change		1.2%	6.6%	5.6%	7.6%	8.9%		

Table 4.5

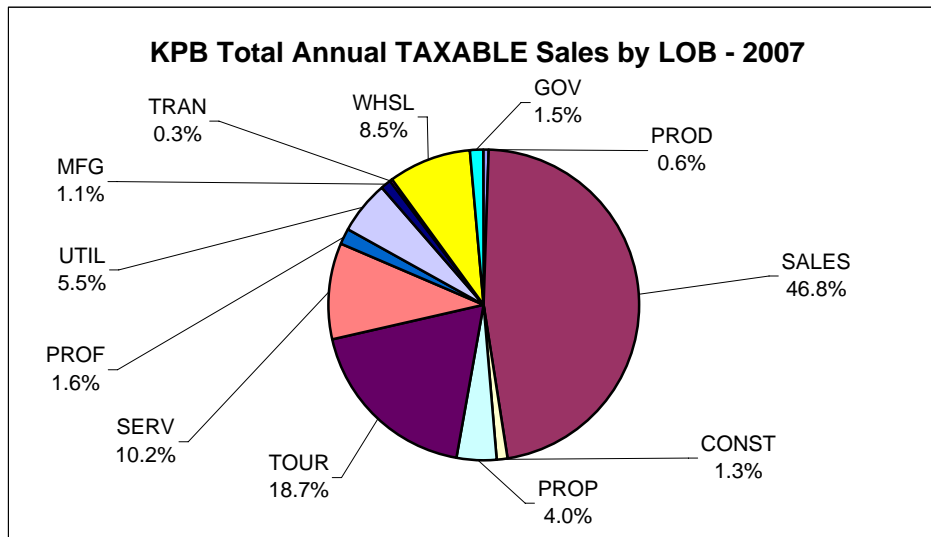


Chart 4.3

Annual TAXABLE Sales Five Year Change by LOB				
LOB	2002	2007	Value Change	Percent Change
PROD	6,323,270	5,940,404	-382,866	-6.1%
SALES	356,929,793	452,696,833	95,767,040	26.8%
CONST	11,415,195	12,216,828	801,633	7.0%
PROP	32,490,371	38,617,339	6,126,968	18.9%
TOUR	132,457,203	180,512,107	48,054,904	36.3%
SERV	77,234,806	98,305,992	21,071,186	27.3%
PROF	13,595,262	15,681,673	2,086,411	15.3%
UTIL	34,831,599	53,435,892	18,604,293	53.4%
MFG	7,220,064	10,486,664	3,266,600	45.2%
TRAN	5,000,063	2,904,344	-2,095,719	-41.9%
WHSL	35,423,522	82,198,097	46,774,575	132.0%
GOV	11,641,433	14,194,814	2,553,381	21.9%
TOTAL	724,562,581	967,190,987	242,628,406	33.5%

Table 4.6

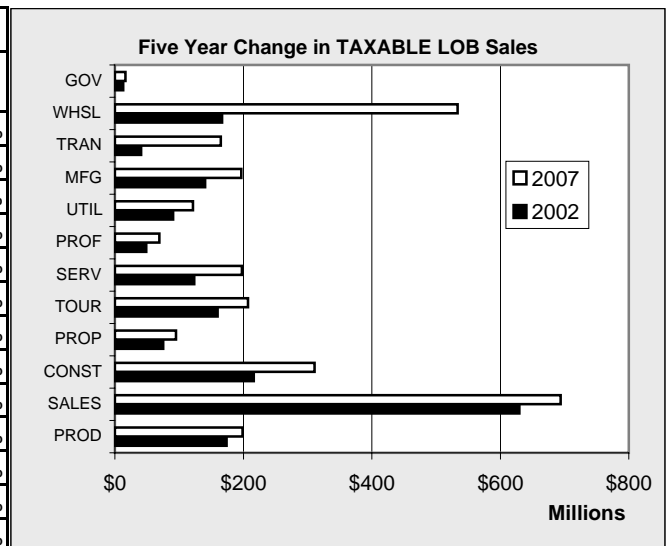


Chart 4.4

KPB Sales

KPB Annual NON-TAXABLE Sales by Line of Business - 2002-2007 - in \$

LOB	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
PROD	167,516,157	174,451,236	242,521,785	228,011,981	213,820,013	192,912,553	-9.8%	-20,907,460
SALES	272,620,465	250,132,591	223,831,796	228,959,793	238,625,802	241,143,090	1.1%	2,517,288
CONST	204,878,227	232,322,795	213,712,916	281,243,891	354,004,158	298,860,295	-15.6%	-55,143,863
PROP	42,826,660	48,164,325	48,889,243	50,841,543	54,629,888	56,353,866	3.2%	1,723,978
TOUR	27,429,329	26,271,379	34,034,813	35,871,762	39,401,576	26,943,844	-31.6%	-12,457,732
SERV	46,120,638	42,461,285	61,242,606	60,590,983	73,035,719	99,357,912	36.0%	26,322,193
PROF	35,350,975	40,435,704	45,497,159	45,782,113	52,345,659	53,395,617	2.0%	1,049,958
UTIL	56,042,638	44,493,070	51,362,727	62,438,988	71,215,740	67,883,958	-4.7%	-3,331,782
MFG	133,225,785	134,676,382	173,232,158	241,272,059	169,018,761	186,029,474	10.1%	17,010,713
TRAN	35,721,756	27,475,946	63,736,418	114,072,749	124,029,431	162,166,159	30.7%	38,136,728
WHSL	131,219,021	165,447,106	394,437,946	395,076,675	420,993,441	451,516,211	7.3%	30,522,770
GOV	1,239,710	1,909,805	2,257,178	2,180,906	2,252,161	2,172,023	-3.6%	-80,138
TOTAL	1,154,191,361	1,188,241,624	1,554,756,745	1,746,343,443	1,813,372,349	1,838,735,002	1.4%	25,362,653
Annual Change		3.0%	30.8%	12.3%	3.8%	1.4%		

Table 4.7

KPB Annual Total NON-TAXABLE Sales by LOB - 2007

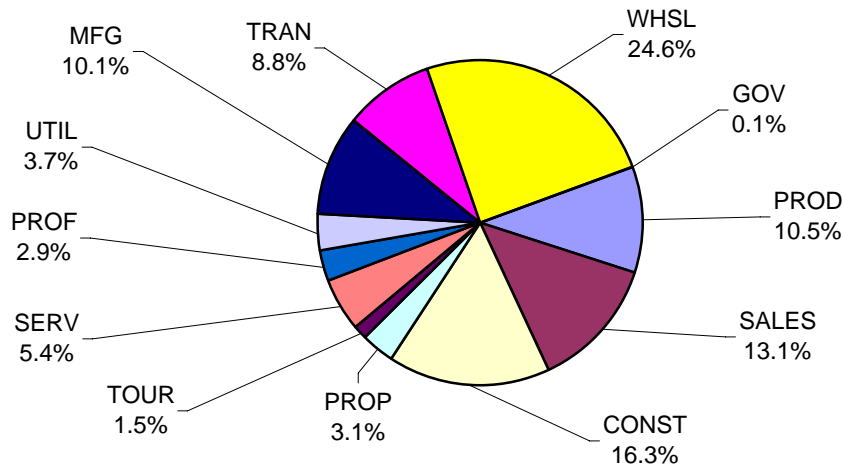


Chart 4.5

Annual NON-TAXABLE Sales Five Year Change by LOB

LOB	2002	2007	Value Change	Percent Change
PROD	167,516,157	192,912,553	25,396,396	15.2%
SALES	272,620,465	241,143,090	-31,477,375	-11.5%
CONST	204,878,227	298,860,295	93,982,068	45.9%
PROP	42,826,660	56,353,866	13,527,206	31.6%
TOUR	27,429,329	26,943,844	-485,485	-1.8%
SERV	46,120,638	99,357,912	53,237,274	115.4%
PROF	35,350,975	53,395,617	18,044,642	51.0%
UTIL	56,042,638	67,883,958	11,841,320	21.1%
MFG	133,225,785	186,029,474	52,803,689	39.6%
TRAN	35,721,756	162,166,159	126,444,403	354.0%
WHSL	131,219,021	451,516,211	320,297,190	244.1%
GOV	1,239,710	2,172,023	932,313	75.2%
TOTAL	1,154,191,361	1,838,735,002	684,543,641	59.3%

Table 4.8

Five Year Change in NON-TAXABLE Sales

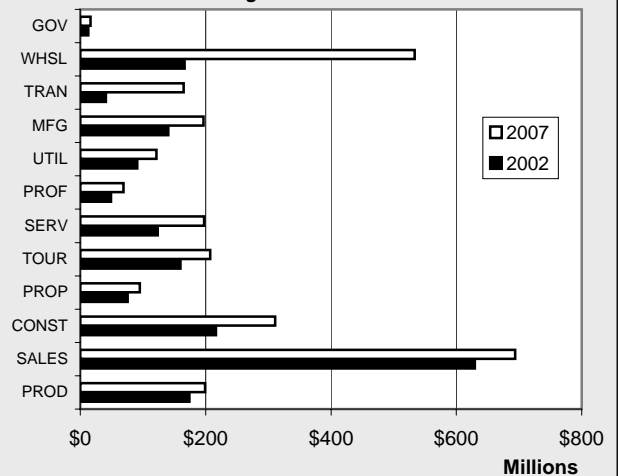


Chart 4.6

KPB Sales

KPB Annual GROSS Sales by Area - 2002-2007 - in \$

	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
Homer	263,240,684	274,073,782	290,423,752	309,268,753	356,227,707	353,452,150	-0.8%	-2,775,557
Kenai	279,295,714	282,882,495	407,272,175	465,779,952	456,932,044	520,557,074	13.9%	63,625,030
Seldovia	4,817,877	7,259,554	8,329,831	6,871,279	7,564,723	9,495,815	25.5%	1,931,092
Seward	142,369,626	156,961,936	166,016,942	189,104,993	198,357,254	195,248,254	-1.6%	-3,109,000
Soldotna	325,900,620	337,906,000	361,258,879	396,033,463	432,855,181	429,295,387	-0.8%	-3,559,794
Other	863,129,421	862,279,023	1,102,803,668	1,204,707,798	1,249,377,076	1,297,877,309	3.9%	48,500,233
Total	1,878,753,942	1,921,362,790	2,336,105,247	2,571,766,238	2,701,313,985	2,805,925,989	3.9%	104,612,004
Annual Change		2.3%	21.6%	10.1%	5.0%	3.9%		

Table 4.9

KPB Annual Gross Sales by Area - 2002-2007

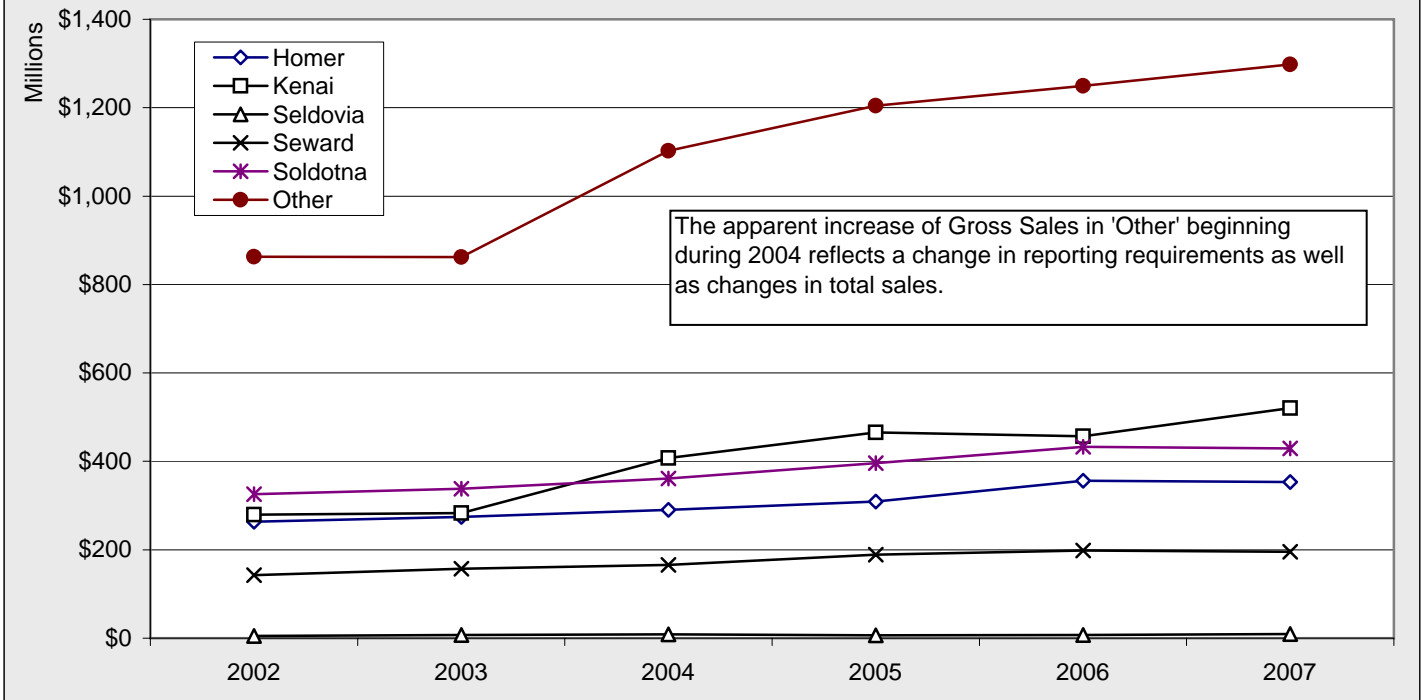


Chart 4.7

KPB Total Annual Gross Sales by Area - 2007

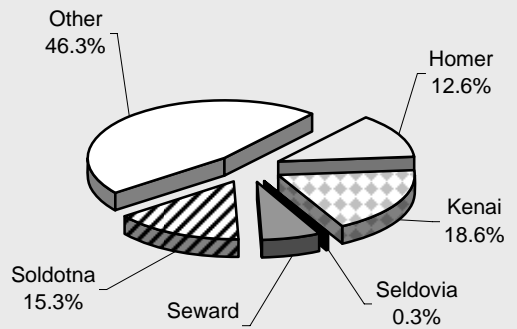


Chart 4.8

Annual Gross Sales Five Year Change by Area

	2002	2007	Value Change	Percent Change
Homer	263,240,684	353,452,150	90,211,466	34.3%
Kenai	279,295,714	520,557,074	241,261,360	86.4%
Seldovia	4,817,877	9,495,815	4,677,938	97.1%
Seward	142,369,626	195,248,254	52,878,628	37.1%
Soldotna	325,900,620	429,295,387	103,394,767	31.7%
Other	863,129,421	1,297,877,309	434,747,888	50.4%
TOTAL	1,878,753,942	2,805,925,989	927,172,047	49.4%

Table 4.10

KPB Sales

KPB Annual TAXABLE Sales by Area - 2002-2007 - in \$

	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
Homer	121,292,548	131,729,196	139,975,581	144,757,649	153,385,392	166,500,949	8.6%	13,115,557
Kenai	136,678,248	121,314,795	139,373,862	145,536,054	156,640,595	167,077,378	6.7%	10,436,783
Seldovia	3,272,389	3,376,944	3,386,312	3,380,980	3,671,079	4,317,728	17.6%	646,649
Seward	75,590,722	76,348,733	79,767,208	87,749,003	91,089,954	102,255,726	12.3%	11,165,772
Soldotna	176,979,392	190,627,772	200,059,548	211,210,444	227,545,027	243,495,221	7.0%	15,950,194
Other	210,749,282	209,723,726	218,785,991	232,788,665	255,609,589	283,543,985	10.9%	27,934,396
Total	724,562,581	733,121,166	781,348,502	825,422,795	887,941,636	967,190,987	8.9%	79,249,351
Annual Change		1.2%	6.6%	5.6%	7.6%	8.9%		

Table 4.11

KPB Annual Taxable Sales by Area - 2002-2007

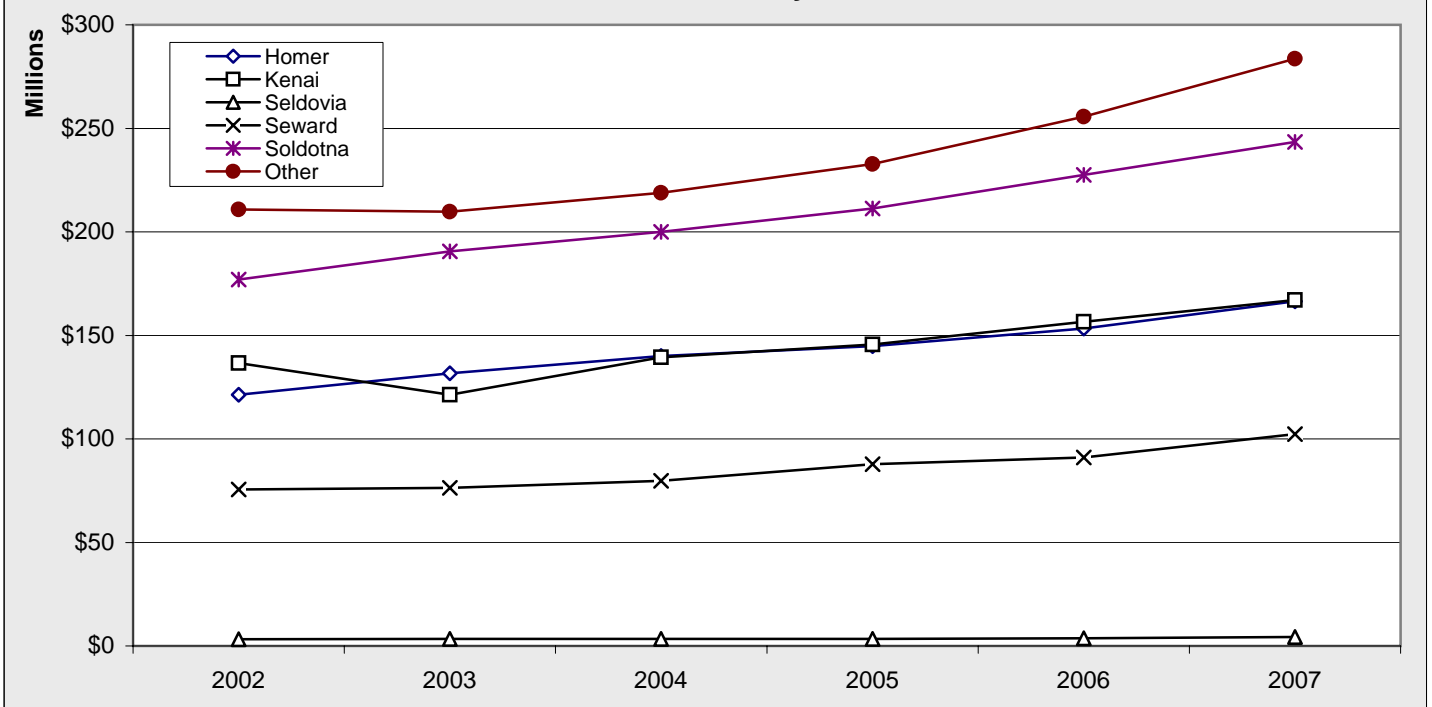


Chart 4.9

KPB Annual Taxable Sales by Area - 2007

Annual Taxable Sales Five Year Change by Area				
	2002	2007	Value Change	Percent Change
Homer	121,292,548	166,500,949	45,208,401	37.3%
Kenai	136,678,248	167,077,378	30,399,130	22.2%
Seldovia	3,272,389	4,317,728	1,045,339	31.9%
Seward	75,590,722	102,255,726	26,665,004	35.3%
Soldotna	176,979,392	243,495,221	66,515,829	37.6%
Other	210,749,282	283,543,985	72,794,703	34.5%
TOTAL	724,562,581	967,190,987	242,628,406	33.5%

Table 4.12

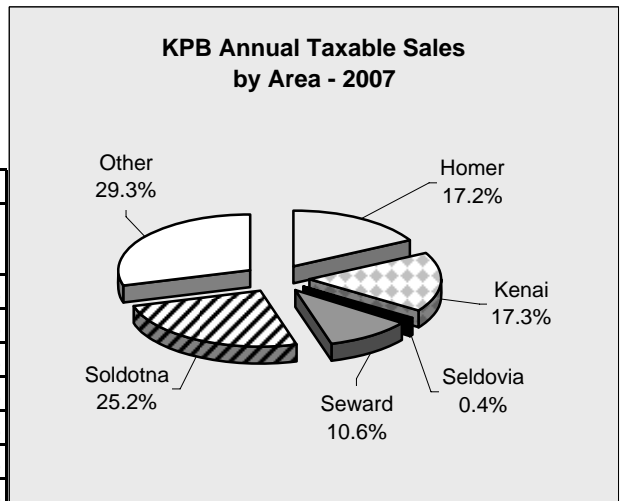


Chart 4.10

KPB Sales

KPB Annual NON-TAXABLE Sales by Area - 2002-2007 - in \$

	2002	2003	2004	2005	2006	2007	Annual Percent Change	Annual Amount Change
Homer	141,948,136	142,344,586	150,448,171	164,511,104	202,842,315	186,951,201	-7.8%	-15,891,114
Kenai	142,617,466	161,567,700	267,898,313	320,243,898	300,291,449	353,479,696	17.7%	53,188,247
Seldovia	1,545,488	3,882,610	4,943,519	3,490,299	3,893,644	5,178,087	33.0%	1,284,443
Seward	66,778,904	80,613,203	86,249,734	101,355,990	107,267,300	92,992,528	-13.3%	-14,274,772
Soldotna	148,921,228	147,278,228	161,199,331	184,823,019	205,310,154	185,800,166	-9.5%	-19,509,988
Other	652,380,139	652,555,297	884,017,677	971,919,133	993,767,487	1,014,333,324	2.1%	20,565,837
Total	1,154,191,361	1,188,241,624	1,554,756,745	1,746,343,443	1,813,372,349	1,838,735,002	1.4%	25,362,653
Annual Change		3.0%	30.8%	12.3%	3.8%	1.4%		

Table 4.13

KPB Annual Non-Taxable Sales by Area - 2002-2007

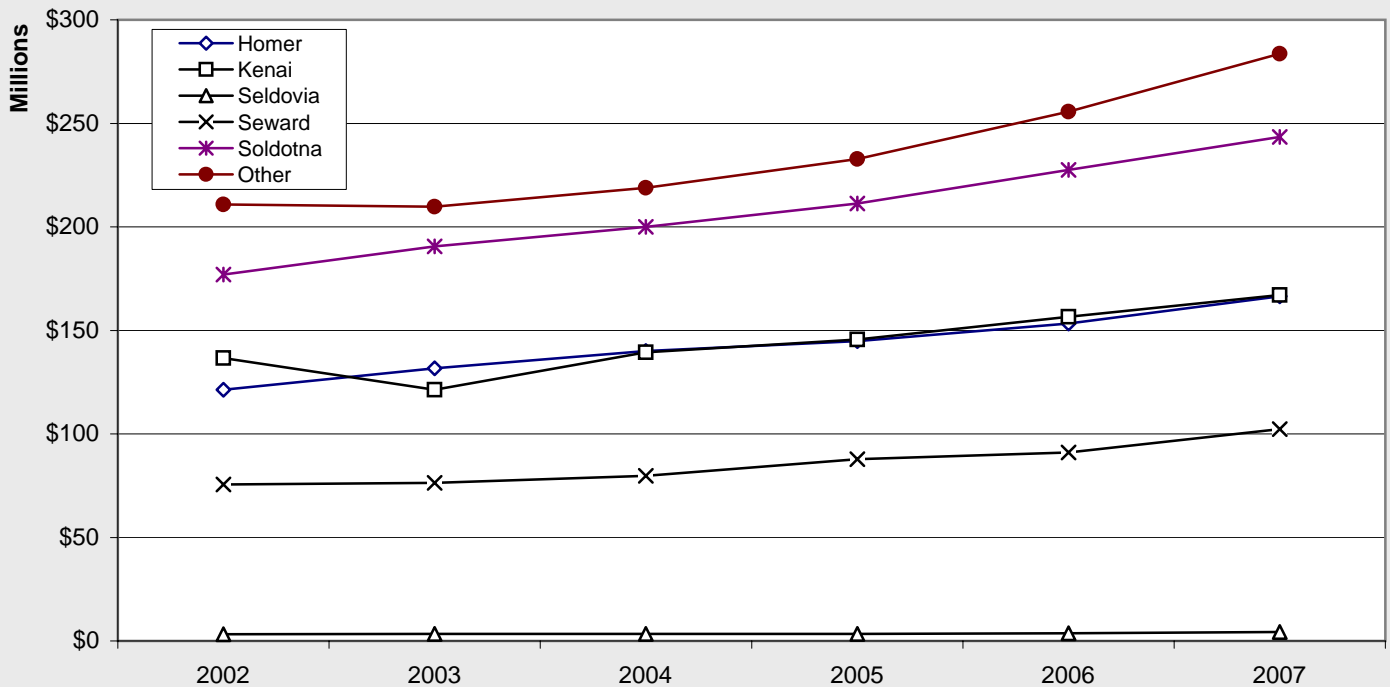
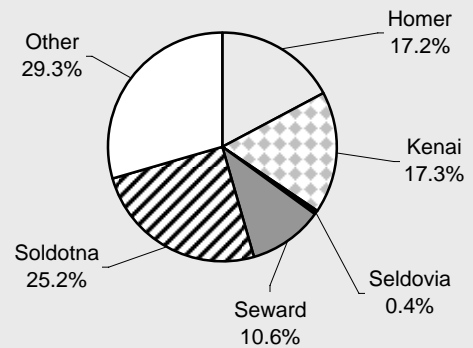


Chart 4.11

KPB Annual Non-Taxable Sales by Area - 2007



Annual Non-Taxable Sales Five Year Change by Area

	2002	2007	Value Change	Percent Change
Homer	141,948,136	186,951,201	45,003,065	31.7%
Kenai	142,617,466	353,479,696	210,862,230	147.9%
Seldovia	1,545,488	5,178,087	3,632,599	235.0%
Seward	66,778,904	92,992,528	26,213,624	39.3%
Soldotna	148,921,228	185,800,166	36,878,938	24.8%
Other	652,380,139	1,014,333,324	361,953,185	55.5%
TOTAL	1,154,191,361	1,838,735,002	684,543,641	59.3%

Table 4.14

Chart 4.12

KPB Sales

KPB Annual GROSS Sales by LOB by Quarter - 2007 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	24,974,260	37,089,155	43,860,460	92,929,082	198,852,957
SALES	127,448,205	181,702,272	218,992,332	165,697,114	693,839,923
CONST	47,528,741	71,115,474	96,207,346	96,225,562	311,077,123
PROP	17,970,923	23,019,175	27,585,139	26,395,968	94,971,205
TOUR	18,936,404	59,439,612	108,920,809	20,159,126	207,455,951
SERV	37,179,582	53,822,983	58,101,220	48,560,119	197,663,904
PROF	14,926,273	15,388,743	16,507,916	22,254,358	69,077,290
UTIL	37,984,202	30,112,352	20,940,611	32,282,685	121,319,850
MFG	45,887,281	46,774,719	85,026,281	18,827,857	196,516,138
TRAN	36,805,498	34,761,160	50,920,772	42,583,073	165,070,503
WHSL	48,617,298	67,298,261	83,966,334	333,832,415	533,714,308
GOV	3,228,263	3,968,840	5,039,313	4,130,421	16,366,837
TOTAL	461,486,930	624,492,746	816,068,533	903,877,780	2,805,925,989

Table 4.15

KPB Annual GROSS Sales by Area by Quarter - 2007 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	61,424,512	97,290,718	113,727,381	81,009,539	353,452,150
Kenai	96,678,365	111,960,372	152,995,834	158,922,503	520,557,074
Seldovia	1,462,524	2,550,793	2,130,764	3,351,734	9,495,815
Seward	25,608,135	56,608,855	78,382,897	34,648,367	195,248,254
Soldotna	79,259,451	102,966,180	130,199,945	116,869,811	429,295,387
Other	197,053,944	253,115,826	338,631,713	509,075,826	1,297,877,309
Total	461,486,931	624,492,744	816,068,534	903,877,780	2,805,925,989

Table 4.16

KPB Annual TAXABLE Sales by LOB by Quarter - 2007 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	894,819	2,039,567	1,570,128	1,435,890	5,940,404
SALES	80,780,970	117,658,028	149,604,085	104,653,750	452,696,833
CONST	2,174,970	3,034,410	3,698,378	3,309,070	12,216,828
PROP	7,254,287	9,619,069	12,184,212	9,559,771	38,617,339
TOUR	16,073,170	53,007,670	94,466,360	16,964,907	180,512,107
SERV	19,665,827	26,222,033	28,572,024	23,846,108	98,305,992
PROF	3,816,243	4,281,899	3,996,849	3,586,682	15,681,673
UTIL	17,578,615	11,944,498	10,474,300	13,438,479	53,435,892
MFG	1,233,175	2,817,887	4,774,431	1,661,171	10,486,664
TRAN	425,345	791,238	900,948	786,813	2,904,344
WHSL	16,366,742	21,240,013	24,090,040	20,501,302	82,198,097
GOV	2,855,994	3,446,756	4,347,718	3,544,346	14,194,814
TOTAL	169,120,157	256,103,068	338,679,473	203,288,289	967,190,987

Table 4.17

KPB Annual TAXABLE Sales by Area by Quarter - 2007 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	27,254,559	47,168,234	59,366,059	32,712,097	166,500,949
Kenai	34,313,793	43,096,842	48,556,382	41,110,361	167,077,378
Seldovia	755,801	1,220,836	1,508,876	832,215	4,317,728
Seward	10,869,898	30,040,462	48,661,876	12,683,490	102,255,726
Soldotna	45,881,620	59,407,136	80,093,167	58,113,298	243,495,221
Other	50,044,487	75,169,557	100,493,113	57,836,828	283,543,985
Total	169,120,158	256,103,067	338,679,473	203,288,289	967,190,987

Table 4.18

KPB Sales

KPB Annual GROSS Sales by LOB by Quarter - 2006 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	41,274,840	43,839,219	62,118,237	71,810,856	219,043,152
SALES	119,035,596	178,965,036	206,143,237	152,333,638	656,477,507
CONST	31,974,205	59,781,577	97,217,621	176,274,367	365,247,770
PROP	17,365,603	22,744,314	25,960,749	22,851,840	88,922,506
TOUR	17,398,131	58,865,867	106,305,678	20,634,097	203,203,773
SERV	32,231,969	42,834,391	43,768,451	41,374,513	160,209,324
PROF	14,136,142	14,165,049	15,548,787	23,239,897	67,089,875
UTIL	32,447,128	26,961,172	26,505,508	34,127,150	120,040,958
MFG	20,273,690	55,022,566	68,436,833	34,932,465	178,665,554
TRAN	10,675,096	37,237,524	40,847,624	38,080,953	126,841,197
WHSL	47,733,746	68,421,938	77,931,201	305,799,784	499,886,669
GOV	3,126,281	3,670,790	4,731,516	4,157,113	15,685,700
TOTAL	387,672,427	612,509,443	775,515,442	925,616,673	2,701,313,985

Table 4.19

KPB Annual GROSS Sales by Area by Quarter - 2006 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	56,156,763	89,314,280	118,463,107	92,293,557	356,227,707
Kenai	63,273,640	109,278,718	121,537,938	162,841,748	456,932,044
Seldovia	1,517,120	2,170,811	2,529,588	1,347,204	7,564,723
Seward	21,701,206	51,092,715	75,592,879	49,970,454	198,357,254
Soldotna	72,457,151	99,012,814	121,167,794	140,217,422	432,855,181
Other	172,566,546	261,640,105	336,224,136	478,946,289	1,249,377,076
Total	387,672,426	612,509,443	775,515,442	925,616,674	2,701,313,985

Table 4.20

KPB Annual TAXABLE Sales by LOB by Quarter - 2006 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	865,170	1,823,191	1,329,079	1,205,699	5,223,139
SALES	74,586,992	109,433,886	137,489,167	96,341,660	417,851,705
CONST	1,990,771	2,944,819	3,306,229	3,001,793	11,243,612
PROP	6,852,270	8,431,835	10,662,074	8,346,439	34,292,618
TOUR	15,899,091	48,415,782	81,959,541	17,527,783	163,802,197
SERV	18,506,523	22,573,380	24,788,108	21,305,594	87,173,605
PROF	3,670,180	4,174,833	3,642,069	3,257,134	14,744,216
UTIL	14,962,505	10,663,883	9,087,067	14,111,763	48,825,218
MFG	1,272,729	2,446,548	4,224,455	1,703,061	9,646,793
TRAN	478,235	889,688	912,143	531,700	2,811,766
WHSL	15,226,750	20,819,810	24,110,681	18,735,987	78,893,228
GOV	2,683,072	3,244,865	4,214,700	3,290,902	13,433,539
TOTAL	156,994,288	235,862,520	305,725,313	189,359,515	887,941,636

Table 4.21

KPB Annual TAXABLE Sales by Area by Quarter - 2006 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	25,717,626	43,368,152	53,836,629	30,462,985	153,385,392
Kenai	32,390,215	41,096,929	45,216,664	37,936,787	156,640,595
Seldovia	636,694	974,499	1,348,064	711,822	3,671,079
Seward	10,170,662	26,596,215	42,438,197	11,884,880	91,089,954
Soldotna	42,117,565	55,438,172	75,557,720	54,431,570	227,545,027
Other	45,961,527	68,388,554	87,328,037	53,931,471	255,609,589
Total	156,994,289	235,862,521	305,725,311	189,359,515	887,941,636

Table 4.22

KPB Sales

KPB Annual GROSS Sales by LOB by Quarter - 2005 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	38,011,490	33,642,771	41,473,586	119,998,520	233,126,367
SALES	113,648,812	168,091,583	195,355,030	142,751,661	619,847,086
CONST	38,483,190	66,443,812	75,663,732	111,275,678	291,866,412
PROP	15,005,828	20,731,568	23,663,215	23,845,059	83,245,670
TOUR	16,292,977	54,963,368	98,426,275	19,390,538	189,073,158
SERV	28,623,999	37,026,822	39,585,448	36,535,164	141,771,433
PROF	12,543,218	11,903,224	13,373,844	21,636,681	59,456,967
UTIL	27,279,722	23,278,511	26,333,258	26,579,805	103,471,296
MFG	33,061,008	58,551,604	116,074,442	42,253,513	249,940,567
TRAN	24,457,384	36,061,931	17,881,873	38,142,024	116,543,212
WHSL	55,790,599	65,621,437	74,859,753	271,937,317	468,209,106
GOV	2,999,901	3,414,800	4,874,984	3,925,279	15,214,964
TOTAL	406,198,128	579,731,431	727,565,440	858,271,239	2,571,766,238

Table 4.23

KPB Annual GROSS Sales by Area by Quarter - 2005 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	51,885,093	85,895,824	100,977,789	70,510,047	309,268,753
Kenai	75,641,521	102,543,222	112,340,508	175,254,701	465,779,952
Seldovia	1,261,735	2,120,534	2,275,335	1,213,675	6,871,279
Seward	26,472,186	58,409,308	70,009,818	34,213,681	189,104,993
Soldotna	65,958,153	87,630,570	113,939,869	128,504,871	396,033,463
Other	184,979,440	243,131,973	328,022,121	448,574,264	1,204,707,798
Total	406,198,128	579,731,431	727,565,440	858,271,239	2,571,766,238

Table 4.24

KPB Annual TAXABLE Sales by LOB by Quarter - 2005 - in \$					
LOB	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
PROD	954,695	1,790,259	1,187,436	1,181,996	5,114,386
SALES	69,744,866	103,212,569	128,395,123	89,534,735	390,887,293
CONST	1,947,107	2,908,756	3,100,842	2,665,816	10,622,521
PROP	6,582,621	8,105,498	10,052,804	7,663,204	32,404,127
TOUR	14,848,579	45,271,944	76,420,240	16,660,633	153,201,396
SERV	17,476,467	21,229,591	22,737,237	19,737,155	81,180,450
PROF	3,481,938	3,660,002	3,497,629	3,035,285	13,674,854
UTIL	12,169,072	9,357,261	8,389,891	11,116,084	41,032,308
MFG	816,272	2,035,398	3,987,892	1,828,946	8,668,508
TRAN	386,935	645,635	768,202	669,691	2,470,463
WHSL	13,543,440	19,096,007	22,162,375	18,330,609	73,132,431
GOV	2,575,030	3,081,459	4,282,656	3,094,913	13,034,058
TOTAL	144,527,022	220,394,379	284,982,327	175,519,067	825,422,795

Table 4.25

KPB Annual TAXABLE Sales by Area by Quarter - 2005 - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Homer	24,336,691	41,201,861	50,641,860	28,577,237	144,757,649
Kenai	29,608,133	37,518,001	42,697,902	35,712,018	145,536,054
Seldovia	573,017	932,141	1,215,676	660,146	3,380,980
Seward	10,094,338	25,309,646	40,943,244	11,401,775	87,749,003
Soldotna	38,716,680	52,146,002	69,952,376	50,395,386	211,210,444
Other	41,198,163	63,286,728	79,531,269	48,772,505	232,788,665
Total	144,527,022	220,394,379	284,982,327	175,519,067	825,422,795

Table 4.26

Employment

KPB Employment

2007 Monthly Employment Detail

2007 data are preliminary.

Kenai Peninsula Borough Employment Statistics - 2007													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Labor Force	24,572	24,659	24,675	24,672	25,907	27,657	28,169	27,646	25,996	24,970	24,923	25,026	25,739
Unemployment	2,470	2,487	2,249	2,085	1,791	1,894	1,694	1,603	1,704	1,677	1,929	2,206	1,982
Unemployment Rate	10.1%	10.1%	9.1%	8.5%	6.9%	6.8%	6.0%	5.8%	6.6%	6.7%	7.7%	8.8%	8.4%
Employment	22,102	22,172	22,426	22,587	24,116	25,763	26,475	26,043	24,292	23,293	22,994	22,820	23,757

Table 5.1

Labor Force

KPB Average Monthly Labor Force	
	Average
2000	24,528
2001	24,224
2002	24,709
2003	24,932
2004	24,990
2005	24,925
2006	25,418
2007	25,739
1 Year Change	322

Table 5.2

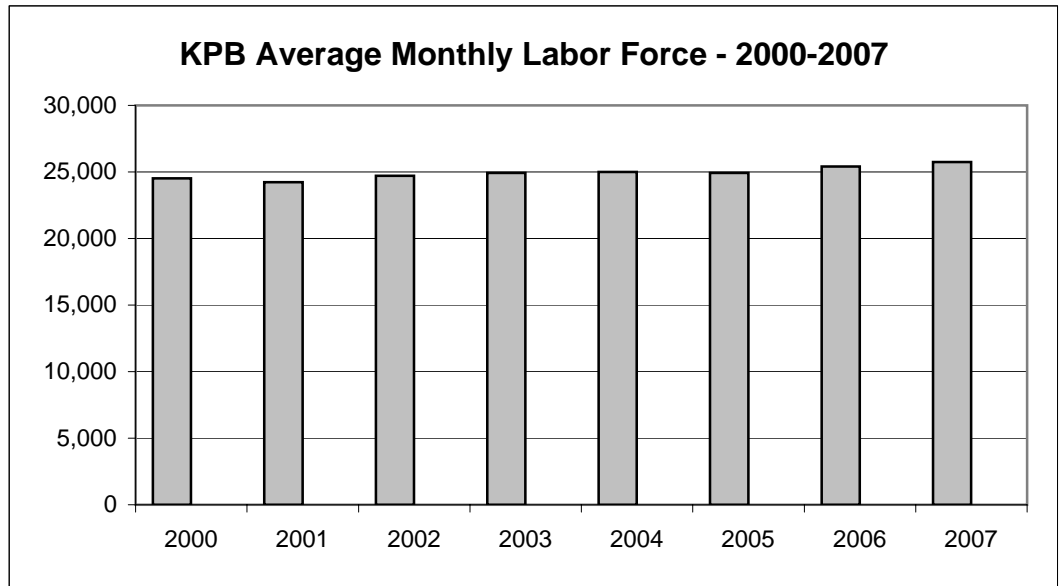


Chart 5.1

Unemployment

KPB Average Monthly Unemployment	
	Average
2000	1,969
2001	1,931
2002	2,309
2003	2,508
2004	2,404
2005	2,138
2006	2,101
2007	1,982
1 Year Change	-118

Table 5.3

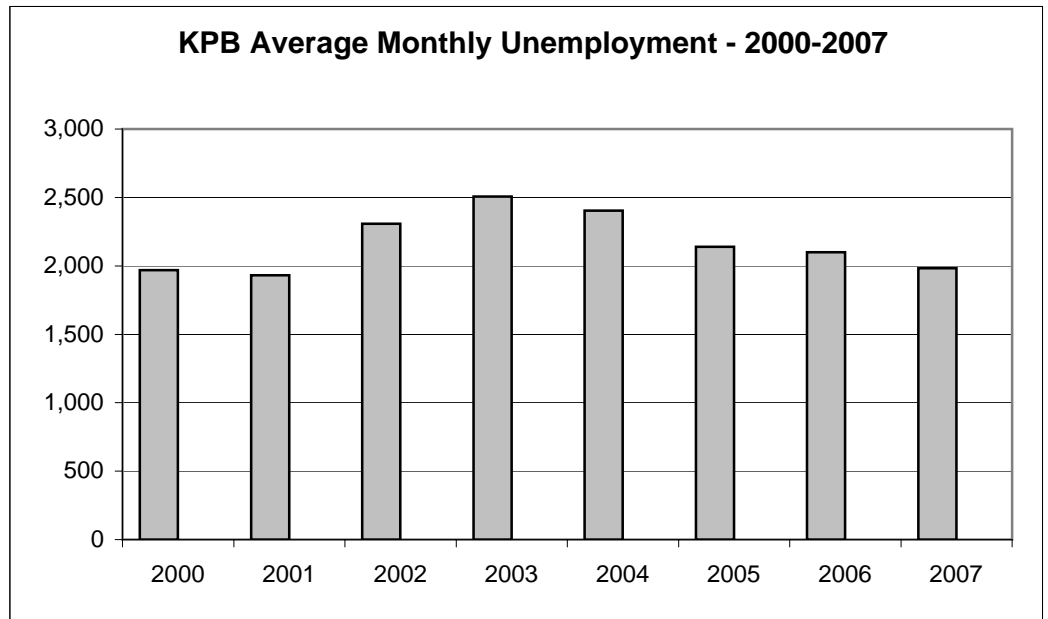


Chart 5.2

KPB Employment

Unemployment Rate

KPB Average Monthly Unemployment Rate	
	Average
2000	8.1%
2001	8.0%
2002	9.4%
2003	10.1%
2004	9.7%
2005	8.6%
2006	8.3%
2007	7.8%
1 Year Change	-0.6%

Table 5.4

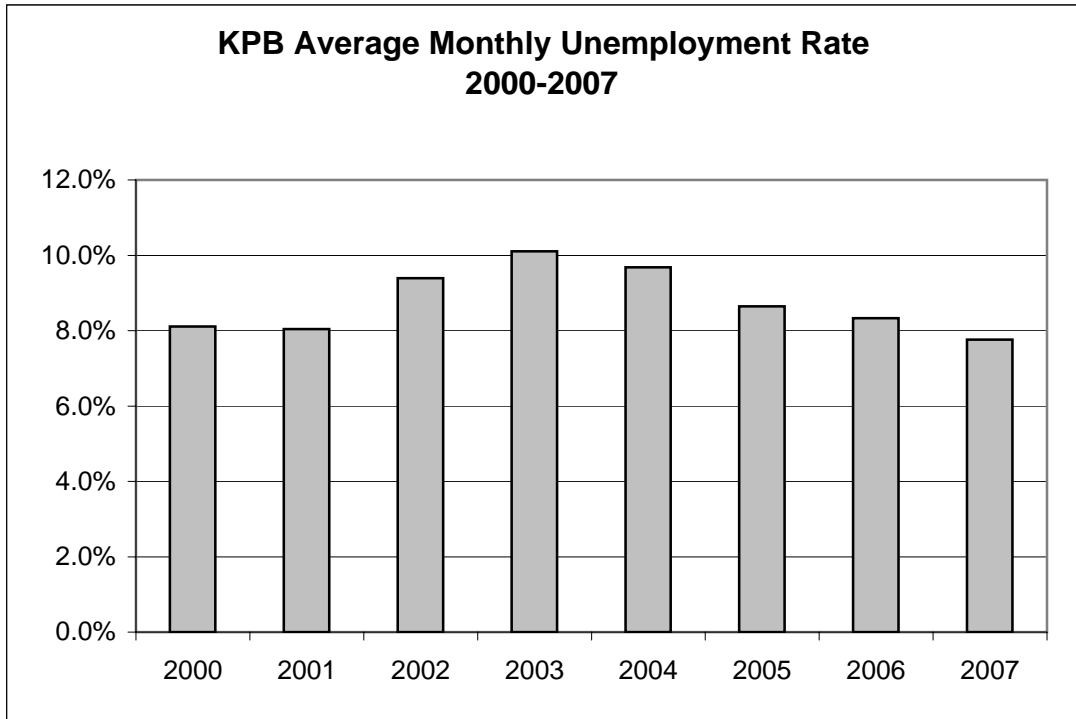


Chart 5.3

Employment

KPB Average Monthly Employment	
	Average
2000	22,558
2001	22,293
2002	22,400
2003	22,425
2004	22,586
2005	22,787
2006	23,317
2007	23,757
1 Year Change	440

Table 5.5

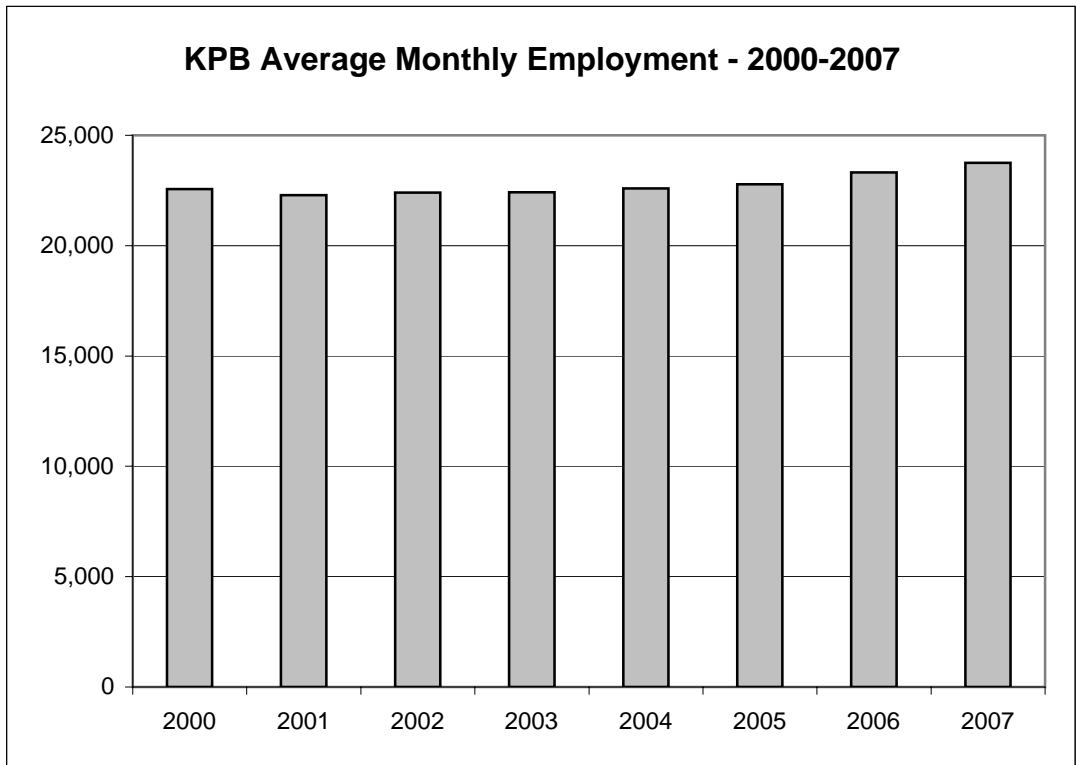


Chart 5.4

KPB Employment

KPB Unemployment Charts - 2007

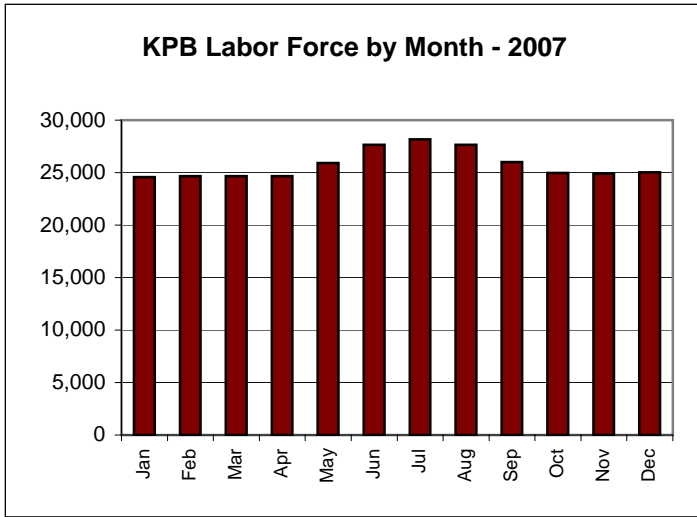


Chart 5.5

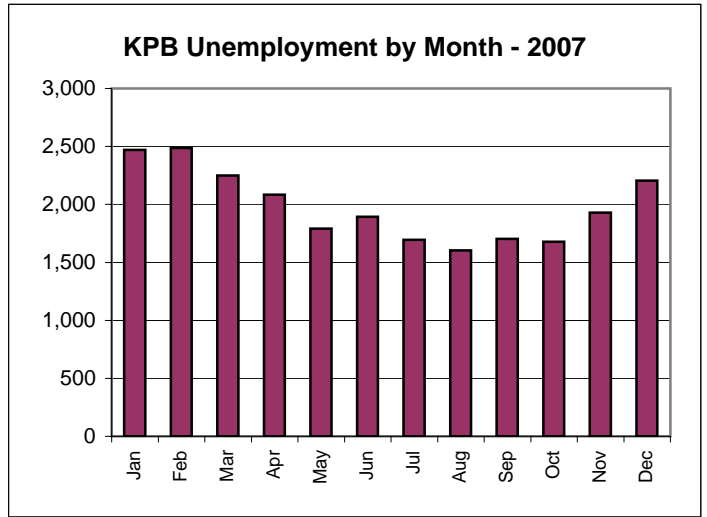


Chart 5.6

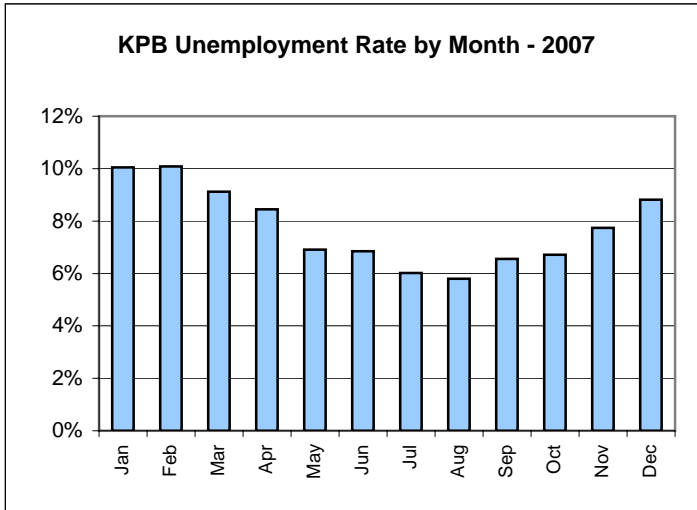


Chart 5.7

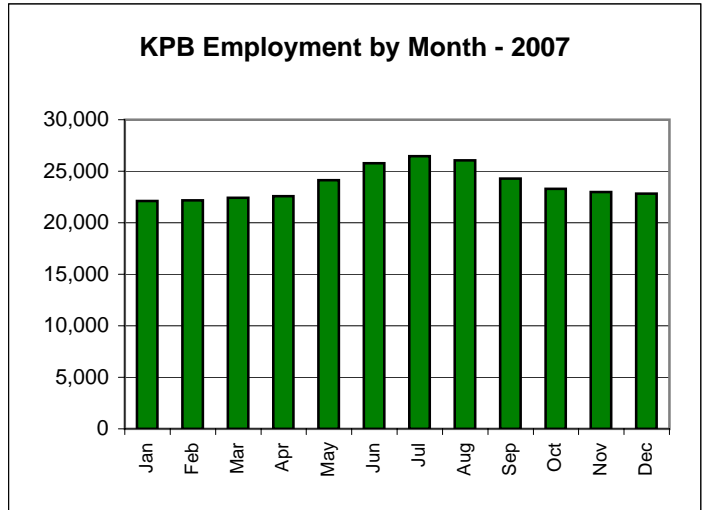


Chart 5.8

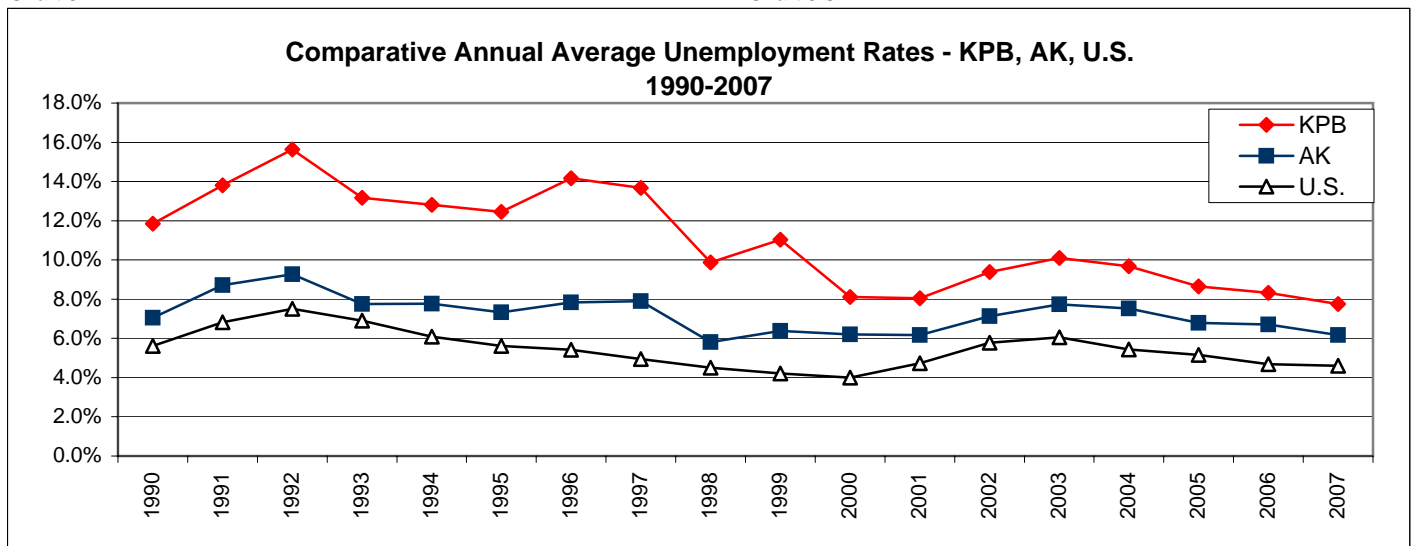


Chart 5.9

KPB Employment

Kenai Peninsula Borough's Wage and Salary (NAICS)							
Annual Average Monthly Employment, Earnings by Line of Business - 2004-2007							
	Employment					Earnings	
	2004	2005	2006	2007	1 Year Change	2007 Total in \$	Percent of Total - 2006
KPB TOTAL	18,042	18,075	18,326	18,456	0.7%	687,857,002	100.0%
GOODS PRODUCING	3,462	3,340	3,211	3,136	-2.3%	188,388,818	27.4%
Natural Resources	1,099	1,052	1,057	1,030	-2.6%	82,762,683	12.0%
Agriculture, Forestry, Fishing	72	47	40	35	-12.5%	854,494	0.1%
Mining	1,027	1,005	1,018	995	-2.3%	81,908,189	11.9%
Construction	1,089	1,054	1,017	1,043	2.6%	49,294,077	7.2%
Manufacturing	1,273	1,234	1,137	1,063	-6.5%	56,332,057	8.2%
Food	626	624	603	546	-9.5%	13,901,624	2.0%
Petroleum & Coal, Chemicals	391	367	343	326	-5.0%	NA	NA
Other	256	243	191	191	0.0%	NA	NA
SERVICE PROVIDING	9,927	10,052	10,274	10,302	0.3%	278,561,977	40.5%
Trade, Transportation & Utilities	3,542	3,627	3,706	3,734	0.8%	121,627,699	17.7%
Wholesale	239	249	217	224	3.2%	10,228,607	1.5%
Retail	2,359	2,400	2,496	2,496	0.0%	62,768,900	9.1%
Transportation & Warehousing	709	739	753	771	2.4%	29,377,908	4.3%
Utilities	236	240	241	244	1.2%	19,252,284	2.8%
Information	246	262	263	255	-3.0%	10,257,865	1.5%
Financial Activities	425	421	471	481	2.1%	20,122,785	2.9%
Finance and Insurance	268	281	320	269	-15.9%	10,855,660	1.6%
Real Estate, Rental & Leasing	157	141	152	512	236.8%	9,267,125	1.3%
Professional Business Services	891	841	533	523	-1.9%	17,317,007	2.5%
Educational Services, Health Care & Social Assistance	1,617	1,645	2,014	1,991	-1.1%	49,328,214	7.2%
Educational Services	72	82	71	74	4.2%	1,827,819	0.3%
Health Care	1,054	1,091	1,171	1,147	-2.0%	32,284,727	4.7%
Social Assistance	491	472	772	770	-0.3%	15,215,668	2.2%
Leisure and Hospitality	2,453	2,449	2,479	2,464	-0.6%	42,803,970	6.2%
Arts, Entertainment, Recreation	369	389	364	375	3.0%	8,596,695	1.2%
Accommodations	751	708	760	778	2.4%	16,542,684	2.4%
Food Services	1,333	1,352	1,361	1,311	-3.7%	17,664,591	2.6%
Other Services	746	802	795	839	5.5%	16,706,981	2.4%
GOVERNMENT	4,653	4,683	4,840	5,018	3.7%	220,906,208	32.1%
Federal	445	433	428	416	-2.8%	27,150,216	3.9%
State	1,107	1,114	1,158	1,193	3.0%	52,187,341	7.6%
Local	3,101	3,136	3,254	3,408	4.7%	141,568,651	20.6%

Table 5.6

NA - Not Available due to confidentiality in one or more NAICS codes.

- Totals may not add due to rounding

KPB Employment

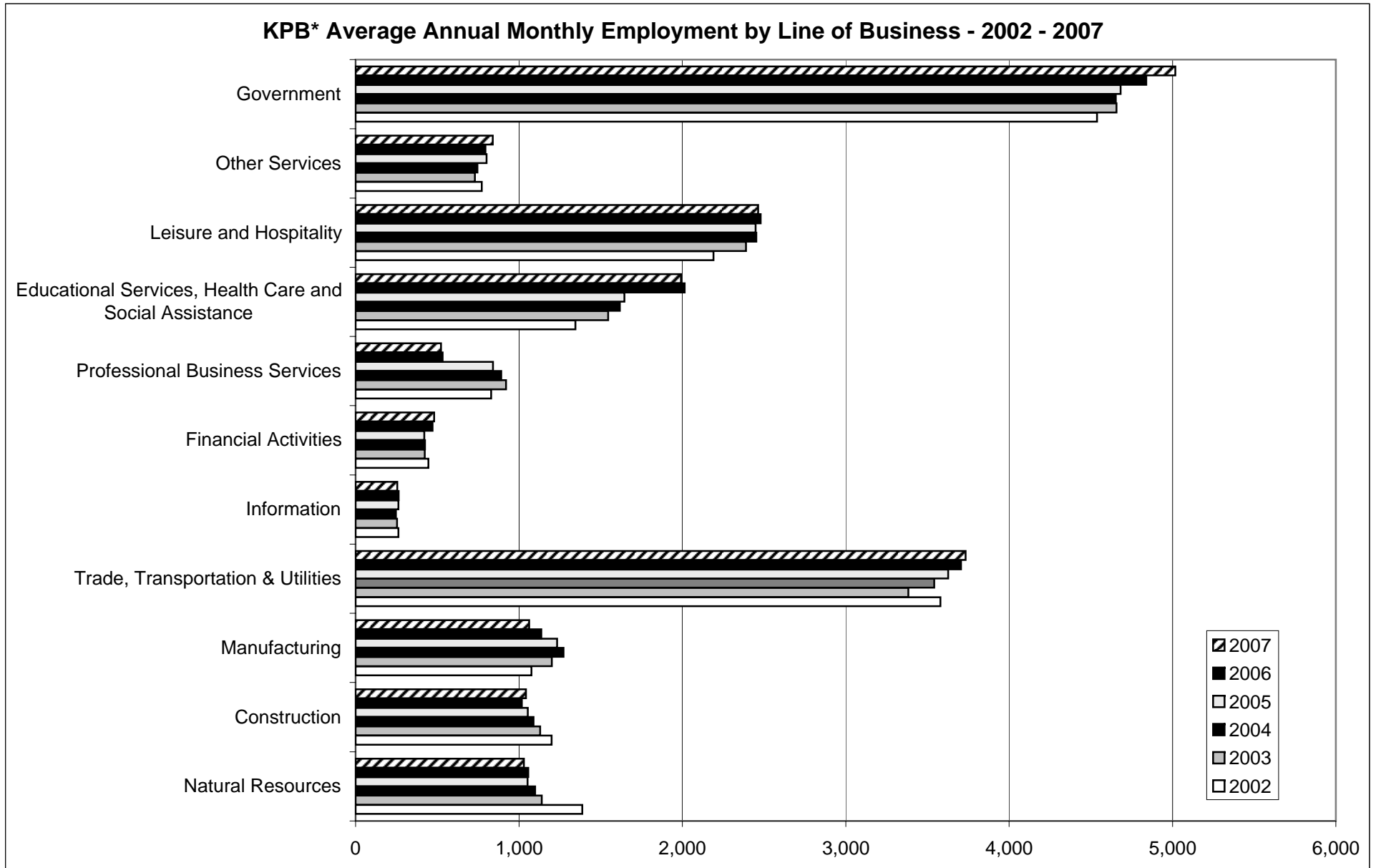


Chart 5.10

* - KPB Government employment includes schools and two hospitals.

KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2007*						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,677	4,944	175	2,335	6,863	18,456
Agriculture, Forestry, Fishing and Hunting	31	630	0	*	*	1,030
Natural Resources	*	*	0	*	*	35
Mining	*	623	0	*	*	995
Construction	253	211	17	62	475	1,043
Manufacturing	128	550	0	262	124	1,063
Seafood Product Preparation and Packaging	0	*	0	0	0	*
Trade, Transportation & Utilities	85	168	0	213	61	528
Wholesale Trade	877	949	21	431	1,424	3,734
Retail Trade	16	88	*	*	52	224
Transportation and Warehousing	525	626	*	187	1,115	2,496
Information	65	133	*	*	33	255
Finance, Insurance, Real Estate, and Rental & Leasing	82	127	*	29	217	481
Professional Business Services	103	174	*	36	198	523
Educational Services, Health Care & Social Assistance	442	347	0	232	968	1,991
Leisure and Hospitality	585	401	14	517	775	2,464
Accommodation and Food Services	519	241	14	352	689	2,089
Other Services	143	337	*	106	233	854
Government	967	1,086	99	640	2,071	5,018

Table 5.7

Annual Average Monthly Earnings by Area, Line of Business - 2007 - in \$*						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,717	3,889	2,365	2,901	2,893	3,106
Agriculture, Forestry, Fishing and Hunting	3,504	7,726	0	*	*	6,695
Natural Resources	*	*	0	*	*	2,044
Mining	*	7,785	0	*	*	6,858
Construction	3,534	3,646	2,885	3,272	4,346	3,937
Manufacturing	1,379	6,480	0	2,629	2,174	4,416
Seafood Product Preparation and Packaging	0	*	0	0	0	*
Trade, Transportation & Utilities	1,303	2,294	0	2,552	1,632	2,161
Wholesale Trade	3,006	3,142	1,497	2,596	2,313	2,714
Retail Trade	2,199	4,536	*	*	4,026	3,811
Transportation and Warehousing	2,007	2,325	*	1,996	2,055	2,096
Information	2,763	3,599	*	*	2,664	3,351
Finance, Insurance, Real Estate, and Rental & Leasing	3,133	3,250	*	2,337	4,045	3,484
Professional Business Services	2,916	2,821	*	3,721	2,497	2,759
Educational Services, Health Care & Social Assistance	1,967	2,110	0	3,018	1,864	2,065
Leisure and Hospitality	1,296	1,261	1,411	2,092	1,117	1,448
Accommodation and Food Services	1,344	1,060	1,411	1,713	1,149	1,365
Other Services	1,957	1,260	*	2,004	1,872	1,670
Government	3,647	3,692	2,535	3,884	3,773	3,669

Table 5.8

* - 2007 data is preliminary

KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2006						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,587	5,140	159	2,293	6,688	18,331
Agriculture, Forestry, Fishing and Hunting	13	5	0	0	7	39
Natural Resources	17	708	0	16	275	1,017
Mining	17	708	0	16	275	1,017
Construction	223	225	10	58	463	1,018
Manufacturing	143	618	0	247	128	1,136
Seafood Product Preparation and Packaging	105	223	0	201	58	587
Trade, Transportation & Utilities	854	955	19	433	1,407	3,710
Wholesale Trade	24	82	1	55	55	217
Retail Trade	512	639	15	195	1,098	2,498
Transportation and Warehousing	318	234	3	184	254	995
Information	71	136	2	8	33	262
Finance, Insurance, Real Estate, and Rental & Leasing	77	121	8	24	215	470
Professional Business Services	113	164	7	32	209	533
Educational Services, Health Care & Social Assistance	449	342	0	226	996	2,015
Leisure and Hospitality	549	440	14	526	790	2,487
Accommodation and Food Services	482	399	14	183	712	2,120
Other Services	126	334	8	97	218	805
Government	952	1,093	92	627	1,946	4,839

Table 5.9

Annual Average Monthly Earnings by Area, Line of Business - 2006 - in \$						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,597	3,847	2,140	2,747	2,718	2,998
Agriculture, Forestry, Fishing and Hunting	2,224					1,892
Natural Resources	n/a	7,905				7,005
Mining	n/a	7,905				7,005
Construction	3,189	3,140	2,832	2,538	3,964	3,537
Manufacturing	1,419	5,870		2,265	2,283	4,121
Seafood Product Preparation and Packaging	1,349	1,932			1,617	1,887
Trade, Transportation & Utilities	2,967	3,096	1,444	2,449	2,189	2,628
Wholesale Trade	1,803	4,492			3,476	3,539
Retail Trade	2,006	2,325		1,844	2,002	2,065
Transportation and Warehousing	4,606	4,717		2,931	2,712	3,846
Information	2,581	3,370			2,350	3,129
Finance, Insurance, Real Estate, and Rental & Leasing	3,034	3,127		2,255	3,942	3,356
Professional Business Services	2,591	3,192		3,741	2,473	2,775
Educational Services, Health Care & Social Assistance	1,859	2,070		2,943	1,859	2,016
Leisure and Hospitality	1,244	1,225	1,259		1,085	1,382
Accommodation and Food Services	1,297	1,194	1,259	1,322	1,086	1,285
Other Services	1,877	1,109		1,712	1,676	1,482
Government	3,483	3,573	2,304	3,805	3,562	3,544

Table 5.10

KPB Employment

Annual Average Monthly Employment by Area, Line of Business - 2005						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Total Employment	3,608	5,043	148	2,216	6,589	18,075
Agriculture, Forestry, Fishing and Hunting	4	7			7	35
Natural Resources	27	733		12	243	1,017
Mining	18	733		12	243	1,005
Construction	248	236	11	69	450	1,054
Manufacturing	163	676		260	134	1,234
Seafood Product Preparation and Packaging	123	213		206	65	607
Trade, Transportation & Utilities	820	876	23	446	1,423	3,627
Wholesale Trade	23	130	1	54	40	249
Retail Trade	478	523	15	215	1,137	2,400
Information	69	140	2	8	30	262
Finance, Insurance, Real Estate, and Rental & Leasing	83	95	11	24	194	421
Professional Business Services	119	167	4	33	519	841
Educational Services, Health Care & Social Assistance	452	312		117	760	1,645
Leisure and Hospitality	573	371	15	532	780	2,449
Accommodation and Food Services	505	323	15	357	699	2,061
Other Services	112	371	1	91	209	802
Government	937	1,059	82	625	1,838	4,683

Table 5.11

* - Confidential due to few participants

Annual Average Monthly Earnings by Area, Line of Business - 2005 - in \$						
	Homer	Kenai	Seldovia	Seward	Soldotna	KPB
Average	2,558	3,834	2,124	2,604	2,627	2,929
Agriculture, Forestry, Fishing and Hunting	3,296	6,659				1,963
Natural Resources	3,241	7,688			4,896	6,826
Mining		7,688			4,896	6,873
Construction	3,471	2,935		2,408	4,000	3,509
Manufacturing	1,338	5,741			2,510	4,156
Petroleum & Coal and Chemical Manufacturing						*
Seafood Product Preparation and Packaging	1,258	2,120		2,636	2,146	2,125
Trade, Transportation & Utilities	3,055	3,060	1,922	2,350	2,109	2,582
Wholesale Trade	2,535	4,114				3,559
Retail Trade	2,012	2,189		1,790	1,920	1,977
Information	2,427	3,310			2,463	3,075
Finance, Insurance, Real Estate, and Rental & Leasing	2,814	2,541		2,056	3,307	2,881
Professional Business Services	2,305	3,068		3,414	2,109	2,378
Educational Services, Health Care & Social Assistance	1,791	2,045		1,777	1,914	1,893
Leisure and Hospitality	1,155	1,260	1,228	1,861	1,030	1,323
Accommodation and Food Services	1,203	1,240	1,228	1,481	1,027	1,223
Other Services	1,912	1,110		1,769	1,718	1,487
Government	3,389	3,508	2,164	3,650	3,557	3,450

Table 5.12

* - Confidential due to few participants

KPB Employment

The Kenai Peninsula Borough's Largest Employers				
Rank		Name of Business/Organization	Employees	
2006	2007		2007	2006
1	1	Kenai Peninsula Borough School District	1,287	1,307
2	2	State of Alaska - excludes University	977	948
3	3	Central Peninsula General Hospital	571	474
4	4	Federal Government	416	428
5	5	Carrs/Safeway	412	401
6	6	Kenai Peninsula Borough	402	387
7	7	Frontier Community Services	312	304
9	8	Alaska Petroleum Contractors	307	255
8	9	South Peninsula Hospital	271	261
10	10	Fred Meyer	260	236
12	11	University of Alaska-incl. student employment	216	210
13	12	Tesoro Alaska Petroleum Company	185	181
	13	Chevron USA	157	
16	14	South Peninsula Behavioral Health Service Assoc.	141	148
14	15	Agrium U.S., Inc. ¹	141	162
11	16	Peak Oilfield Services	138	228
20	17	Homer Electric Association	136	130
18	18	Seward Assoc. For Advanced Mariners (SeaLife Ctr.)	133	143
19	19	Katch-A-Mac dba McDonald's	133	131
22	20	Home Depot	129	122
17	21	Job Ready Inc.	128	144
21	22	Spnard Builders Supply	128	127
15	23	Union of California (Unocal)	125	156
24	24	City of Homer	124	118
	25	Kenaitze Indian Tribe	124	
23		City of Kenai		118
25		Laidlaw Services		116

Table 5.13

1/ When two or more employers had the same number of employees, they were ranked by unrounded employment.

Source: Alaska Department of Labor & Workforce Development Research & Analysis Section

KPB Employment

Largest Employers by City - 2005, 2006

Rank		Employer	Annual Average Employment		Rank		Employer	Annual Average Employment	
2005	2006		2006	2005	2005	2006		2006	2005
1	1	KPB School District	313	313	1	1	State of Alaska - Excludes University	291	272
2	2	South Peninsula Hospital	261	256	3	2	KPB School District	236	235
3	3	South Peninsula Behavioral Health Services	148	150	2	3	Peak Oilfield Services	228	250
4	4	City of Homer	118	110	4	4	Federal Government	222	211
5	5	State of Alaska - Excludes University	97	95	6	5	Tesoro Alaska Petroleum Company	181	171
6	6	Safeway/Eagle Store	98	84	5	6	Agrium	162	196
7	7	Land End Resort	85	80	7	7	Union Oil of California - (Unocal)	134	158
8	8	Federal Government	69	75	8	8	Home Depot	122	117
10	9	Homer Electric Association	66	67	9	9	City of Kenai	118	115
9	10	Chugach Electric	64	69	10	10	Safeway	110	111

Table 5.14

Table 5.15

Rank		Employer	Annual Average Employment		Rank		Employer	Annual Average Employment	
2005	2006		2006	2005	2005	2006		2006	2005
1	1	Seldovia Village Tribe	58	50	1	1	State of Alaska - Excludes University	339	339
2	2	KPB School District	16	15	2	2	Seward Assoc for Advance Mariners (SeaLife Center)	143	149
3	3	City of Seldovia	14	15	3	3	City of Seward	112	106
4	4	Main Street Market	10	10	4	4	Providence Alaska	112	
	5	Miller & Linwood	6		7	5	Icicle Seafoods	103	86
6	6	Hopkins Brothers Construction	6	7	6	6	KPB School District	96	95
5	7	Seldovia Native Association	6	9	5	7	CIRI Alaska Tourism	94	97
	8	Kenai Peninsula Boys & Girls Club	5		4	8	Ocean Beauty	89	84
9	9	Seldovia Fuel & Lube	5	5	8	9	Safeway	85	93
7	10	Tidepool Café	4	6	9	10	Federal Government	58	63

Table 5.16

Table 5.17

Rank		Employer	Annual Average Employment	
2005	2006		2006	2005
1	1	KPB School District	607	586
2	2	Central Peninsula General Hospital	474	405
3	3	Kenai Peninsula Borough	387	388
4	4	Frontier Community Services	304	314
6	5	Alaska Petroleum Contractors	255	219
5	6	Fred Meyer	236	260
7	7	State of Alaska - Excludes University	195	186
8	8	University of Alaska (incl student employment)	128	118
9	9	Laidlaw Education Services	116	113
	10	Safeway	108	

Table 5.18

Note - Data on this page has not been updated since the 2006 publication because our Governor has signed legislation that individual employer data must be treated as confidential.

KPB data, on the previous page, is available only because it had been posted prior to signing of the legislation.

Future publications will not present largest employer data.

Housing and Property

KPB Housing and Property

Residential Construction

Residential construction permits are not required within the KPB except within boundaries of the incorporated cities of Homer, Kenai, Seldovia, Seward and Soldotna. In the absence of a permitting process, the KPB Assessing Department provides new single family housing information based on reported or sighted activity.

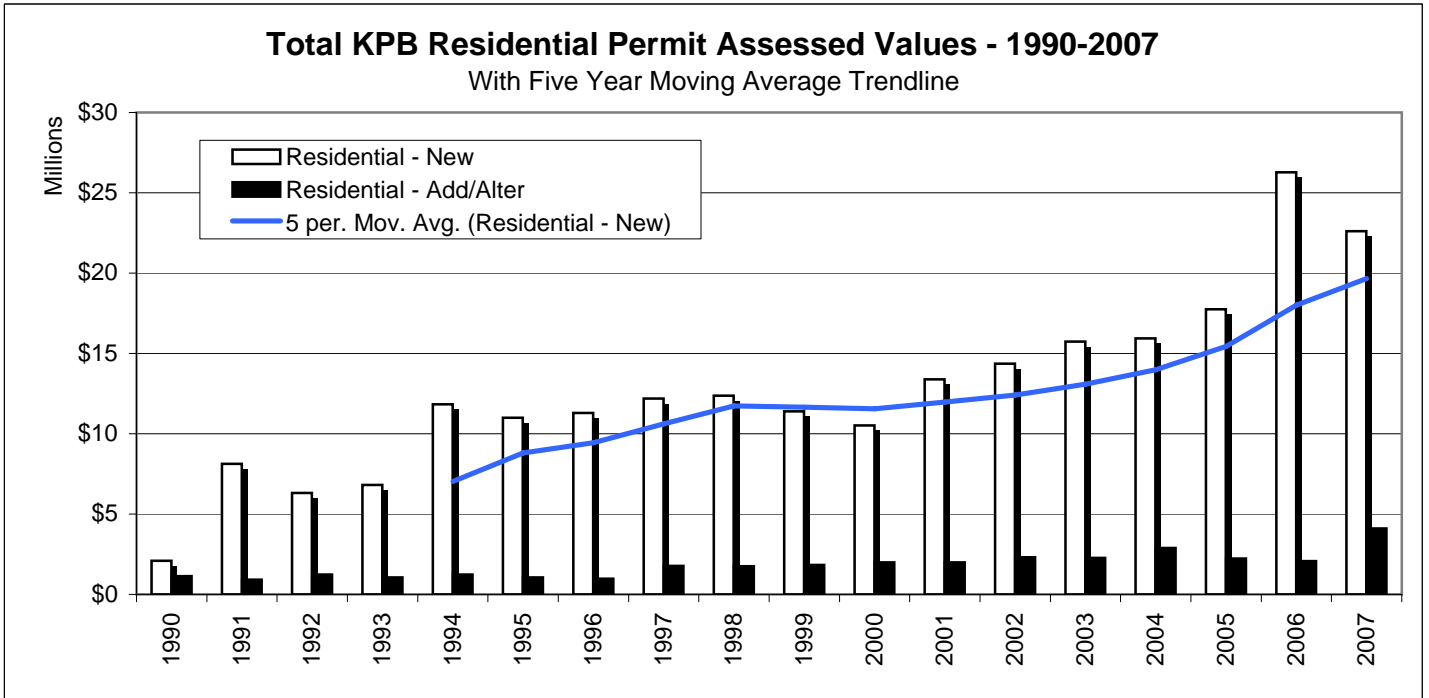


Chart 6.1

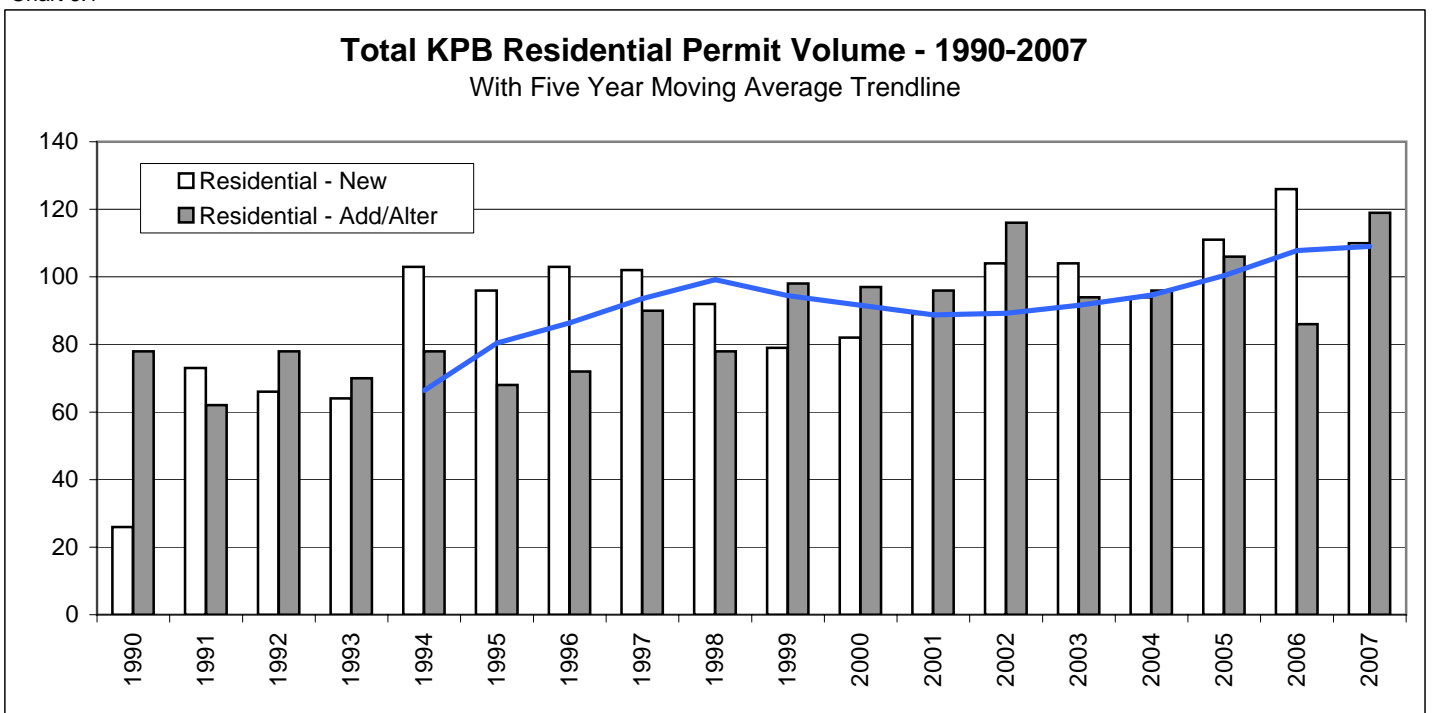


Chart 6.2

KPB Housing and Property

New Residential Construction

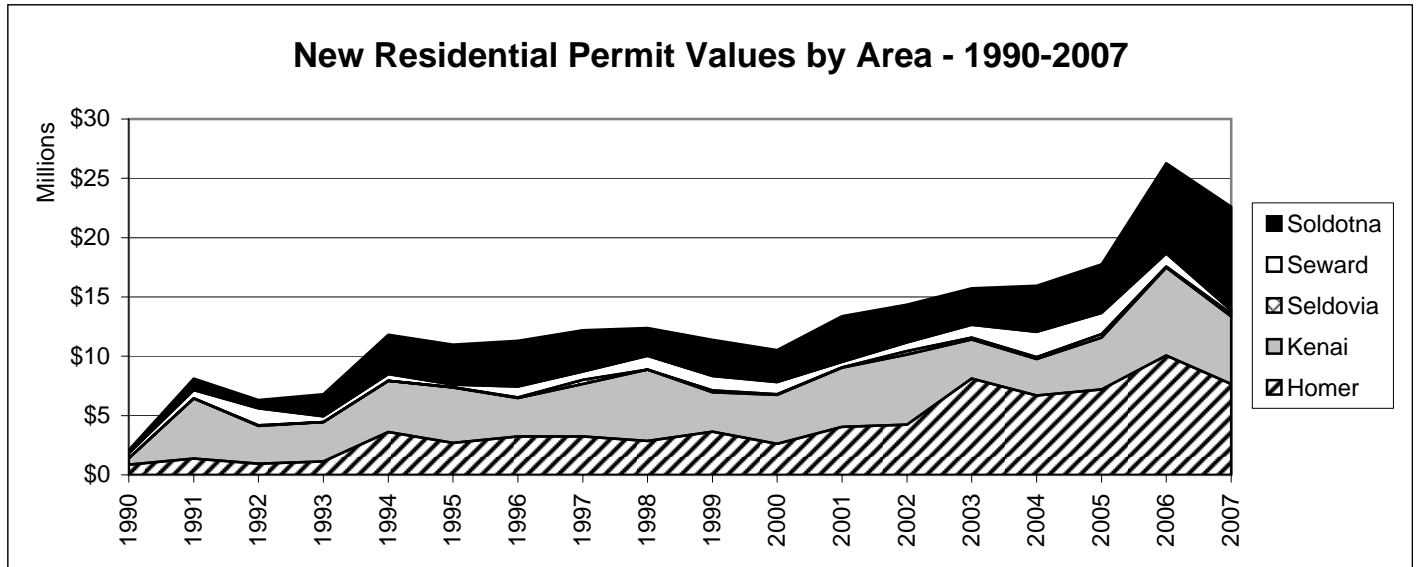


Chart 6.3

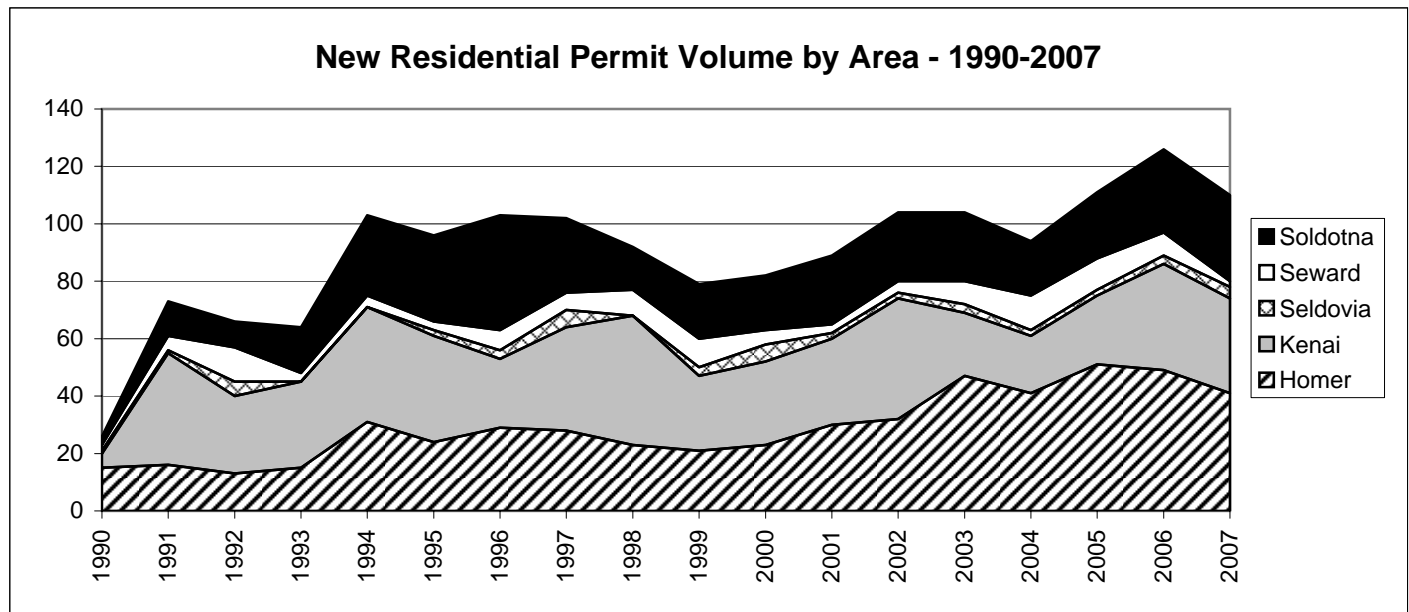


Chart 6.4

Average Values - 1998-2007				Average Values - 2007			One Year Ago	
	Average Annual Total Value	Average Annual Total Volume	10 - Year Average Value		2007 Total Value	2007 Total Volume	2007 Average Value	2006 Average Value
Homer	\$5,711,405	36	\$158,650	Homer	\$7,650,100	41	\$186,588	\$205,220
Kenai	\$4,823,450	31	\$155,595	Kenai	\$5,708,500	33	\$172,985	\$200,527
Seldovia	\$153,100	3	\$51,033	Seldovia	\$252,000	4	\$63,000	\$28,333
Seward	\$1,090,575	7	\$155,796	Seward	\$252,354	2	\$126,177	\$139,750
Soldotna	\$4,256,256	23	\$185,055	Soldotna	\$8,749,413	30	\$291,647	\$262,050
Total	\$16,034,786	100	\$160,348	Total	\$22,612,367	110	\$205,567	\$208,553

Table 6.1

KPB Housing and Property

Residential Construction

KPB New Residential Values by Area - 1998-2007 - in \$										
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Homer	2,850,750	3,646,000	2,611,040	4,047,780	4,226,720	8,120,455	6,695,500	7,209,900	10,055,800	7,650,100
Kenai	6,033,500	3,324,000	4,133,000	4,985,000	5,917,000	3,282,000	3,058,500	4,373,500	7,419,500	5,708,500
Seldovia	0	160,000	45,000	35,000	308,000	176,000	170,000	300,000	85,000	252,000
Seward	1,145,000	1,217,400	1,023,000	450,000	725,000	1,077,500	2,130,000	1,767,500	1,118,000	252,354
Soldotna	2,347,000	3,048,462	2,709,018	3,873,853	3,181,344	3,073,933	3,881,344	4,098,748	7,599,440	8,749,413
TOTAL	12,376,250	11,395,862	10,521,058	13,391,633	14,358,064	15,729,888	15,935,344	17,749,648	26,277,740	22,612,367

Table 6.2

KPB Residential Alteration/Addition Values by Area - 1998-2007- in \$										
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Homer	539,600	367,000	230,060	609,160	536,620	806,600	1,695,550	906,500	541,057	1,632,500
Kenai	730,700	798,000	888,400	675,100	723,500	882,050	400,150	650,900	628,554	1,501,300
Seldovia	0	36,000	60,700	10,525	48,500	34,000	6,200	49,000	32,000	61,800
Seward	240,543	256,600	446,000	344,214	242,008	294,500	500,400	134,738	86,392	177,400
Soldotna	237,060	377,228	365,239	357,495	755,187	263,629	277,984	493,990	782,177	733,440
TOTAL	1,747,903	1,834,828	1,990,399	1,996,494	2,305,815	2,280,779	2,880,284	2,235,128	2,070,180	4,106,440

Table 6.3

KPB New Residential Volume by Area - 1998-2007										
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Homer	23	21	23	30	32	47	41	51	49	41
Kenai	45	26	29	30	42	22	20	24	37	33
Seldovia	0	3	6	2	2	3	2	2	3	4
Seward	9	10	5	3	4	8	12	11	8	2
Soldotna	15	19	19	24	24	24	19	23	29	30
TOTAL	92	79	82	89	104	104	94	111	126	110

Table 6.4

KPB Residential Alteration/Addition Volume by Area - 1998-2007										
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Homer	11	17	8	19	20	19	37	25	16	28
Kenai	33	41	45	31	45	44	25	36	39	51
Seldovia	0	9	6	5	6	4	2	3	3	10
Seward	18	15	19	18	25	11	15	19	13	12
Soldotna	16	16	19	23	20	16	17	23	15	18
TOTAL	78	98	97	96	116	94	96	106	86	119

Table 6.5

KPB Housing and Property

Single Family Residence Construction

The KPB Assessing Department provides data for single family residence construction. The numbers below include single family dwellings either reported to or noted by KPB assessors. Prior year numbers are subject to change as homes are located and added to tax rolls.

Single Family Residence Construction	
Year	Volume
1972	145
1973	144
1974	203
1975	363
1976	509
1977	541
1978	655
1979	384
1980	486
1981	371
1982	671
1983	787
1984	806
1985	695
1986	429
1987	273
1988	259
1989	214
1990	213
1991	245
1992	258
1993	289
1994	402
1995	450
1996	470
1997	460
1998	672
1999	486
2000	416
2001	426
2002	557
2003	533
2004	473
2005	524
2006	412
2007	413

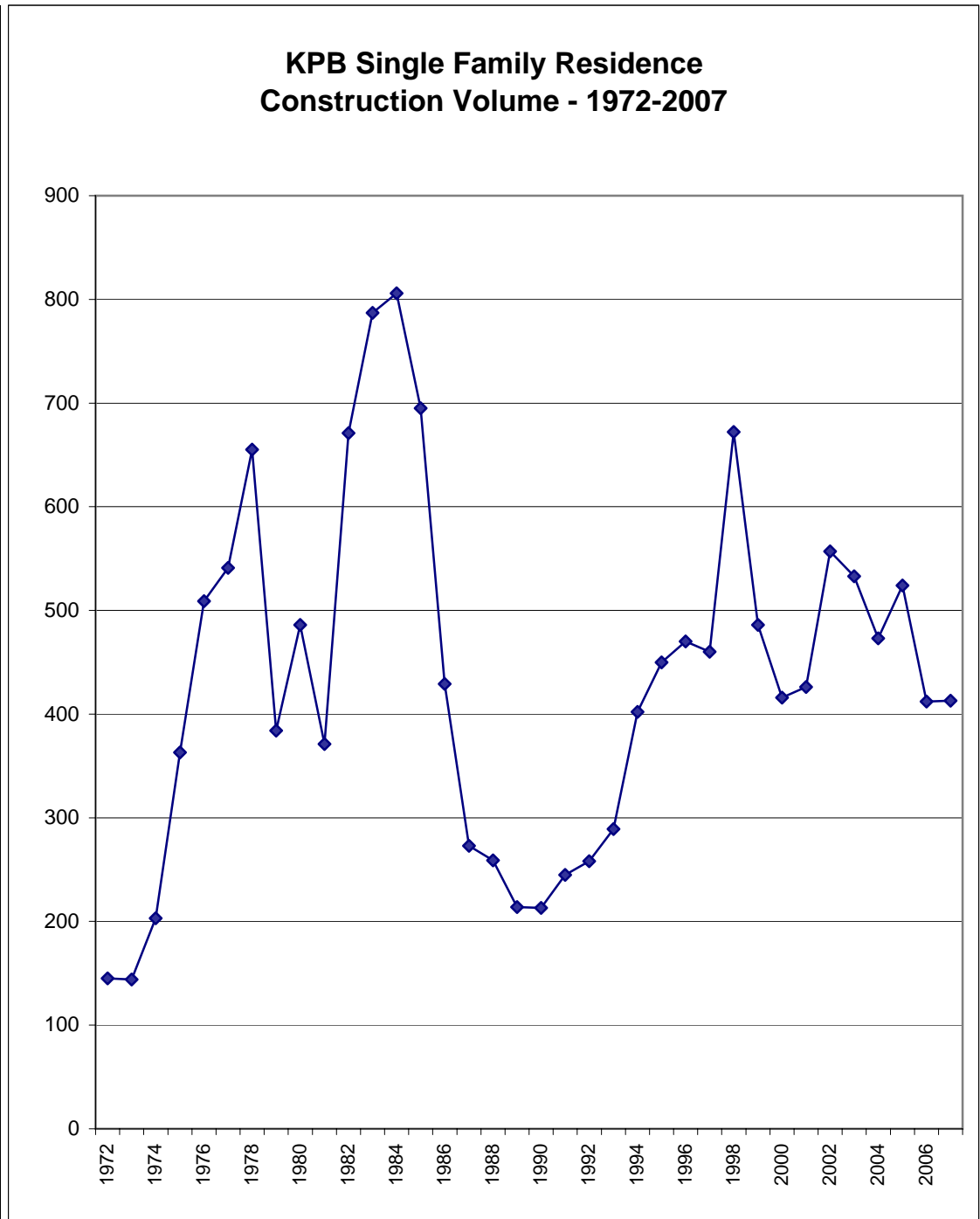


Table 6.6

Chart 6.5

KPB Housing and Property

Single Family Residences

This report includes structures that are still under construction, resulting in skewed values in the lower price ranges, especially in the \$0-\$50,000 range because these homes are assessed at the year end value of completion rather than the full value of the home after completion.

Construction Value of Single Family Dwelling Built or Begun - 2007					
Value Range	Count	Percent of Total	Total Current Value of Buildings - in \$	Average Percent of Construction Completed	Average Building Value in \$
\$0-\$49,999	79	19.1	2,323,400	31	29,410
\$50,000-\$99,999	82	19.9	6,264,600	57	76,398
\$100,000-\$149,999	85	20.6	10,639,800	77	125,174
\$150,000-\$199,999	60	14.5	10,560,500	84	176,008
\$200,000-\$249,999	52	12.6	11,586,900	94	222,825
\$250,000-\$299,999	27	6.5	7,399,100	89	274,041
\$300,000-\$349,999	14	3.4	4,554,900	86	325,350
\$350,000-\$399,999	7	1.7	2,581,600	93	368,800
\$400,000-449,999	2	0.5	858,200	100	429,100
\$450,000-499,999	2	0.5	943,700	98	471,850
\$500,000 and Higher	3	0.7	1,760,900	96	586,967
Total/Average	413	100.0	59,473,600	68	144,044

Table 6.7

Construction Value of Single Family Dwelling Built or Begun - 2006					
Value Range	Count	Percent of Total	Total Current Value of Buildings - in \$	Average Percent of Construction Completed	Average Building Value in \$
\$0-\$49,999	77	18.7	2,121,600	26	27,553
\$50,000-\$99,999	87	21.1	6,508,700	55	74,813
\$100,000-\$149,999	90	21.8	11,206,100	77	124,512
\$150,000-\$199,999	71	17.2	12,389,950	85	174,506
\$200,000-\$249,999	47	11.4	10,474,000	94	222,851
\$250,000-\$299,999	22	5.3	5,936,600	94	269,845
\$300,000-\$349,999	10	2.4	3,205,400	96	320,540
\$350,000-\$399,999	3	0.7	1,153,600	96	384,533
\$400,000-499,999	2	0.5	867,000	100	433,500
\$500,000 and Higher	3	0.7	1,834,600	91	611,533
Total/Average	412	99.8	55,697,550	68	135,188

Table 6.8

KPB Housing and Property

Rental Market

2007 AHFC Alaska Rental Market Survey Results

Apartment Rental Costs and Vacancy Rates														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
KPB														
0 Bedroom	517	545	475	518	22	4	18.2	95.5	54.5	86.4	100.0	95.5	100.0	72.7
1 Bedroom	561	649	575	632	162	11	6.8	71.0	22.2	71.6	92.0	92.0	90.7	83.3
2 Bedroom	661	764	650	754	375	32	8.5	76.5	10.9	69.9	96.5	96.3	94.7	90.7
3 Bedroom	766	902	750	822	75	2	2.7	74.7	4.0	61.3	94.7	94.7	88.0	80.0
Anchorage														
0 Bedroom	638	646	625	670	508	49	9.6	93.9	51.6	51.0	51.2	100.0	100.0	79.1
1 Bedroom	777	793	780	780	2714	191	7.0	92.9	29.7	39.6	43.9	99.9	99.6	87.3
2 Bedroom	957	983	925	950	3161	282	8.9	83.9	23.8	53.9	63.5	94.3	93.9	79.0
3 Bedroom	1097	1131	1095	1120	449	26	5.8	71.5	16.9	57.7	78.4	94.0	90.2	67.7
Mat-Su														
0 Bedroom	511	529	550	584	23	0	0.0	100.0	47.8	100.0	100.0	100.0	100.0	65.2
1 Bedroom	639	685	675	745	333	6	1.8	92.2	24.9	88.9	98.2	97.9	97.6	94.0
2 Bedroom	740	815	720	800	413	21	5.1	72.4	26.2	70.9	97.1	94.7	94.7	86.9
3 Bedroom	1026	1141	990	1105	82	3	3.7	61.0	11.0	53.7	81.7	75.6	75.6	76.8

Table 6.9

Single Family Residence Rental Costs and Vacancy Rates														
	Average Rent		Median Rent		Number of Units Surveyed		Vacancy Rate	Percent of Units with Utilities Included in Contract Rent						
	Contract	Adjusted	Contract	Adjusted	Surveyed	Vacant		Heat	Light	Hot Water	Water	Garbage	Sewer	Snow
KPB														
0 Bedroom	559	676	550	650	49	4	8.2	42.9	36.7	40.8	63.3	51.0	44.9	55.1
1 Bedroom	711	921	700	720	92	9	12.0	12.0	6.5	12.0	42.4	37.0	39.1	22.8
2 Bedroom	956	1211	950	1221	93	6	18.3	18.3	11.8	10.8	32.3	31.2	26.9	11.8
3 Bedroom	939	1209	925	1322	16	1	0.0	0.0	0.0	0.0	37.5	25.0	37.5	12.5
Anchorage														
0 Bedroom	711	796	675	809	21	1	4.8	42.9	33.3	42.9	66.7	71.4	71.4	47.6
1 Bedroom	962	1027	950	1016	33	2	6.1	24.2	21.2	39.4	60.6	51.5	54.5	24.2
2 Bedroom	1382	1532	1400	1569	74	4	5.4	16.2	8.1	16.2	24.3	23.0	20.3	13.5
3 Bedroom	1610	1804	1600	1853	27	0	0.0	0.0	0.0	0.0	22.2	22.2	18.5	0.0
Mat-Su														
0 Bedroom	708	814	695	791	31	5	16.1	38.7	35.5	41.9	67.7	54.8	61.3	41.9
1 Bedroom	834	1000	800	965	46	6	13.0	21.7	17.4	19.6	65.2	52.2	39.1	15.2
2 Bedroom	1163	1363	1175	1350	88	2	2.3	5.7	5.7	5.7	55.7	27.3	44.3	4.5
3 Bedroom	1386	1625	1400	1636	30	3	10.0	6.7	6.7	6.7	56.7	40.0	36.7	13.3

Table 6.10

KPB Housing and Property

Rental Market

2006 AHFC Alaska Rental Market Survey Results

Survey Area		Bedrooms	Apartment and Condominium Rental Units										
			Vacancy Rate (%)	Number of Units	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent						
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer	
Kenai Peninsula Borough	Homer City	0*											
		1	3.6	56	688	615	35.7	5.4	46.4	96.4	98.2	92.9	
		2	2.8	107	779	772	70.1	10.3	53.3	98.1	95.3	96.3	
		3	7.1	14	1,069	997	71.4	14.3	42.9	85.7	85.7	71.4	
	Kenai City	0*											
		1	10.5	76	551	564	96.1	68.4	98.7	100.0	100.0	100.0	
		2	14.4	139	658	646	92.8	14.4	89.9	96.4	95.7	96.4	
		3	17.4	23	738	729	95.7	13.0	95.7	100.0	100.0	95.7	
	Seward City	0*											
		1	0.0	7	571	650	100.0	100.0	100.0	100.0	100.0	100.0	
		2	6.7	30	807	808	56.7	23.3	43.3	93.3	93.3	93.3	
		3*											
	Soldotna City	0	21.7	23	430	420	100.0	91.3	100.0	100.0	100.0	100.0	
		1	3.5	57	602	597	98.2	8.8	96.5	100.0	100.0	94.7	
		2	6.5	154	698	708	87.0	8.4	84.4	100.0	97.4	99.4	
3		6.3	16	827	804	81.3	0.0	62.5	93.8	87.5	75.0		

Table 6.11

Survey Area		Bedrooms	Single Family Residence Rental Units									
			Vacancy Rate (%)	Number of Units	Adjusted Rent (\$)		Percent Units Including Utility in Contract Rent					
					Mean	Median	Heat	Light	Hot Wt.	Water	Garb.	Sewer.
Kenai Peninsula Borough	Homer City	1	0.0	15	740	696	33.3	26.7	26.7	53.3	6.7	46.7
		2	0.0	29	978	978	13.8	13.8	17.2	24.1	6.9	20.7
		3	21.7	23	1,368	1,297	4.3	4.3	8.7	13.0	4.3	13.0
		4	0.0	6	1,246	1,296	16.7	16.7	16.7	50.0	33.3	33.3
	Kenai City	1*										
		2	5.6	18	865	854	5.6	0.0	11.1	61.1	50.0	72.2
		3	10.3	29	1,128	1,143	17.2	13.8	17.2	51.7	41.4	55.2
		4*										
	Seward City	1*										
		2	7.1	14	925	915	50.0	14.3	14.3	42.9	28.6	35.7
		3*										
		4*										
	Soldotna City	1	0.0	11	599	622	90.9	72.7	90.9	90.9	100.0	90.9
		2	0.0	16	935	853	25.0	12.5	25.0	81.3	62.5	68.8
		3	7.4	27	1,143	1,143	22.2	22.2	22.2	63.0	51.9	40.7
		4*										

Table 6.12

* - Not reported due to insufficient survey responses.

KPB Housing and Property

Construction Costs 2007

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2007							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		3,001	2,363	2,726
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		2,648	2,596	2,495
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		3,498	2,757	3,422
CDX 4X8 53#	106	pcs	5/8"		2,198	2,105	2,279
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	392	338	484
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,171	1,217	1,164
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,931	1,794	1,844
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,492	1,445	1,496
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,342	2,428	2,237
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,326	1,381	1,470
NMB Electric Wire	3	boxes	35035	250'	226	227	420
Single Breaker	15	pcs	15 Amp		93	78	64
Copper Pipe Type "M"	150	ft	3/4"		339	339	316
ABS Pipe	100	ft	3"		144	133	165
3 Tab Shingles Brown	102	bundles			1,859	1,755	2,595
Metal Roofing	3,215	Sq ft	3' X 20'				
Total (Without Concrete & Rebar)					22,660	20,956	23,177
Concrete	30	yds			3,326	3,140	5,685
#4 Rebar	93	yds	1/2"	20'	594	580	576
Total (With Concrete & Rebar)					26,580	24,676	29,438



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	371	342	479
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	637	523	837
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,431	1,448	1,794
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	1193	946	1,398
Total Cost of Windows & Doors			3,632	3,259	4,508

Table 6.13

KPB Housing and Property

Construction Costs 2006

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2006							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,762	2,622	3,187
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,266	2,888	2,813
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		3,118	3,068	3,422
CDX 4X8 53#	106	pcs	5/8"		2,756	2,633	2,512
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	515	469	529
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,350	1,192	1,210
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,734	1,502	1,734
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,373	1,245	1,445
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,352	2,326	2,113
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,521	1,320	1,300
NMB Electric Wire	3	boxes	35035	250'	170	225	180
Single Breaker	15	pcs	15 Amp		88	94	57
Copper Pipe Type "M"	150	ft	3/4"		178	177	194
ABS Pipe	100	ft	3"		178	169	169
3 Tab Shingles Brown	102	bundles			1,762	1,491	2,484
Metal Roofing	3,215	Sq ft	3' X 20'		NA	NA	NA
Total (Without Concrete & Rebar)					23,123	21,421	23,349
Concrete	30	yds			3,441	2,995	5,475
#4 Rebar	93	yds	1/2"	20'	656	567	576
Total (With Concrete & Rebar)					27,220	24,983	29,400



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	395	414	495
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	658	575	1161
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,492	1,307	2,604
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	1,122	680	2,090
Total Cost of Windows & Doors			3,667	2,976	6,350

Table 6.14

KPB Housing and Property

Construction Costs 2005

Average Price for Construction Materials - in \$							
Alaska Suppliers							
2005							
Market Basket Items	Quantity	Units	Size	Length	Kenai	Anchorage	Kodiak
BCI 60 Series	768	ft	14"		2,361	2,369	2,949
2-4-1 T&G FF Underlay 4X8	62	pcs	1 1/8		3,044	3,062	2,874
T-111 8" Center Groove 4'X10' Siding	60	pcs	1/2"		2,929	2,775	3,174
CDX 4X8 53#	106	pcs	5/8"		2,811	2,805	2,650
Studs #2 & btr kiln-dried	164	pcs	2X4"	92 5/8"	561	562	612
Studs #2 & btr 14# kiln-dried	263	pcs	2X6"	92 5/8"	1,387	1,357	1,320
4X12 Plain Sheetrock 84#	95	pcs	1/2"		1,265	1,250	1,470
4X12 Type X Sheetrock 109#	68	pcs	5/8"		1,031	983	1207
Fiberglass Bat of Insulation (2,560 sq ft)	40	bags	R-38X24	96 sq ft	2,055	2,153	1,901
Fiberglass Bat of Insulation (2,034 sq ft)	30	bags	R-21X15	58 sq ft	1,201	1,288	1,233
NMB Electric Wire	3	boxes	35035	250'	101	95	105
Single Breaker	15	pcs	15 Amp		88	64	67
Copper Pipe Type "M"	150	ft	3/4"		174	124	209
ABS Pipe	100	ft	3"		127	122	207
3 Tab Shingles Brown	102	bundles			1,482	1,308	1,785
Metal Roofing	3,215	Sq ft	3' X 20'		NA	NA	NA
Total (Without Concrete & Rebar)					20,617	20,317	21,763
Concrete	30	yds			3,162	2,926	5,250
#4 Rebar	93	yds	1/2"	20'	614	559	650
Total (With Concrete & Rebar)					24,393	23,802	27,663



Average Price for Doors and Windows - in \$

Market Basket Items	Quantity	Size	Kenai	Anchorage	Kodiak
R7 Metal Insulated Doors with 6" Jamb	2 pcs	3'	380	375	467
Low E Argon Windows with R > 2.8 Vinyl Casements	3 pcs	2.6' X 3'	566	467	953
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	6 pcs	2.6' X 4'	1,328	1,061	1,920
Low E Argon Windows with R > 2.8 Vinyl Casements 5.7 E-Gress	2 pcs	8.0' X 4'	821	621	1,500
Total Cost of Windows & Doors			3,095	2,524	4,840

Table 6.15

KPB Housing and Property

Property Values

Values reflect value on January 1, certified as of June 1 that year.

Borough Certified Taxable and Assessed Values - in \$						
	Total Real Property Taxable Value	Total Oil Roll Taxable Value	Total Personal Property Taxable Value	Total Taxable Property	Total Exempt Properties	Total Value Including Exemptions
January 1988	2,277,229,227	487,144,680	260,066,922	3,024,440,829	1,419,966,110	4,444,406,939
January 1989	2,164,753,545	519,285,850	199,797,882	2,883,837,277	1,364,764,747	4,248,602,024
January 1990	2,160,722,591	641,923,550	219,130,033	3,021,776,174	1,358,006,037	4,379,782,211
January 1991	2,172,233,125	675,983,390	263,574,623	3,111,791,138	2,098,732,352	5,210,523,490
January 1992	2,221,408,762	574,284,280	260,993,329	3,056,686,371	2,156,175,949	5,212,862,320
January 1993	2,185,510,233	521,919,840	271,282,568	2,978,712,641	1,954,735,499	4,933,448,140
January 1994	2,292,861,788	506,342,880	291,612,624	3,090,817,292	2,393,578,479	5,484,395,771
January 1995	2,375,738,417	505,183,080	308,395,956	3,189,317,453	2,470,442,957	5,659,760,410
January 1996	2,402,010,557	507,535,270	298,195,126	3,207,740,953	2,760,449,669	5,968,190,622
January 1997	2,447,973,674	590,418,930	313,966,303	3,352,358,907	2,823,518,553	6,175,877,460
January 1998	2,540,676,847	512,562,050	238,828,387	3,292,063,560	2,853,149,371	6,145,216,655
January 1999	2,682,358,784	452,600,420	169,893,536	3,304,852,740	3,003,241,919	6,308,094,659
January 2000	2,847,696,197	462,171,190	193,996,087	3,503,863,474	5,151,508,009	8,655,371,483
January 2001	2,874,720,297	601,141,730	196,910,792	3,672,772,819	5,556,700,009	9,229,472,828
January 2002	3,124,037,329	662,906,860	203,619,413	3,990,563,602	5,643,166,024	9,633,729,626
January 2003	3,436,018,329	638,617,190	183,220,748	4,257,856,267	5,764,965,569	10,022,821,836
January 2004	3,551,139,778	667,704,080	193,721,846	4,412,565,704	5,872,792,122	10,285,357,826
January 2005	3,719,736,178	566,382,529	215,569,701	4,501,688,408	6,283,622,999	10,785,311,407
January 2006	4,168,157,779	557,070,001	197,026,178	4,922,253,958	6,640,106,828	11,562,360,786
January 2007	4,561,327,479	607,052,230	191,494,377	5,359,874,086	7,448,332,721	12,808,206,807
January 2008	5,130,590,529	635,271,790	187,164,372	5,953,026,691	7,569,229,296	13,522,255,987

Table 6.16

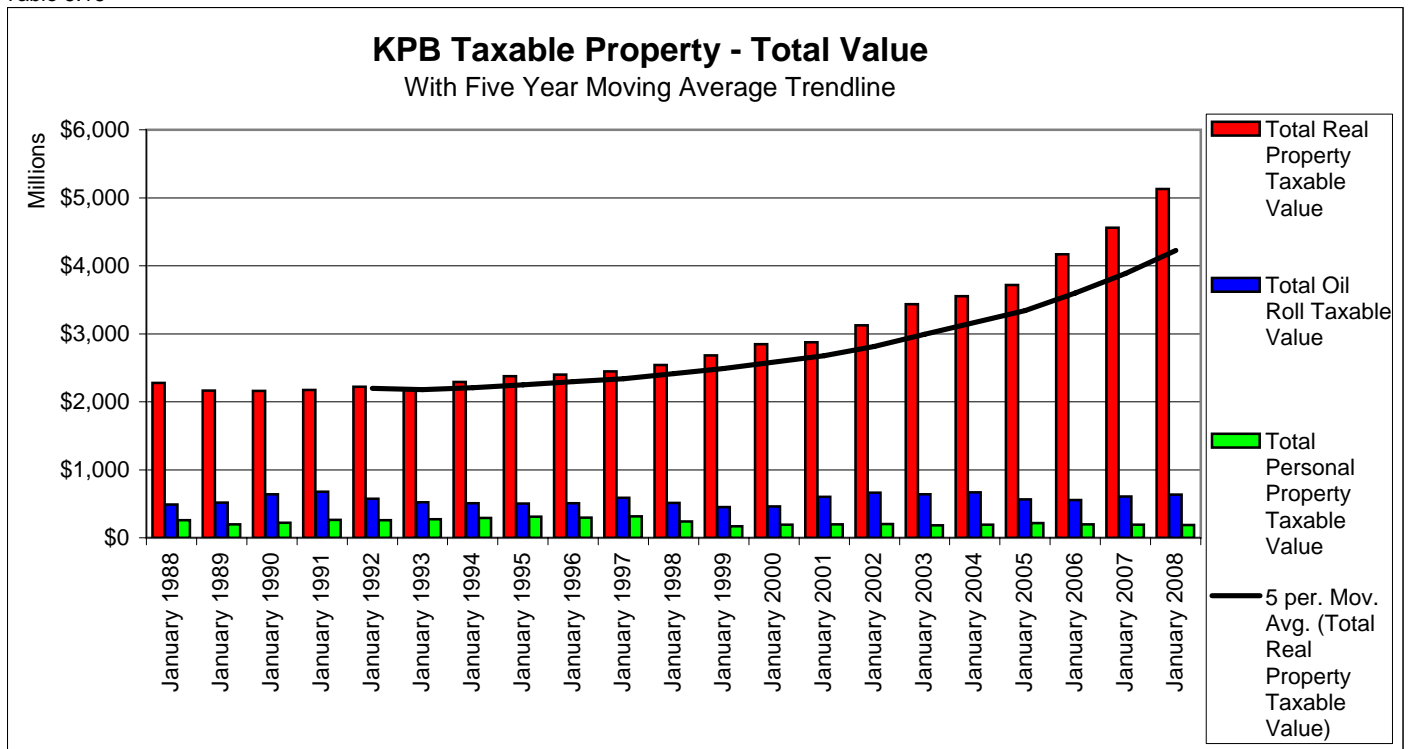


Chart 6.6

KPB Housing and Property

Assessed Value - KPB Property - in \$

	1/1/2004	1/1/2005	1/1/2006	1/1/2007	1/1/2008	Percent Change
Taxable Real Property	3,551,139,778	3,719,736,178	4,168,157,779	4,561,327,479	5,130,590,529	12.5%
Taxable Personal Property	193,721,846	215,569,701	197,026,178	191,494,377	187,164,372	-2.3%
Taxable Gas & Oil	667,704,080	566,382,529	557,070,001	607,052,230	635,271,790	4.6%
Exempt Properties	5,872,792,122	6,283,622,999	6,640,106,828	7,448,332,721	7,569,229,296	1.6%
TOTAL KPB PROPERTY	10,285,357,826	10,785,311,407	11,562,360,786	12,808,206,807	13,522,255,987	5.6%

Table 6.17

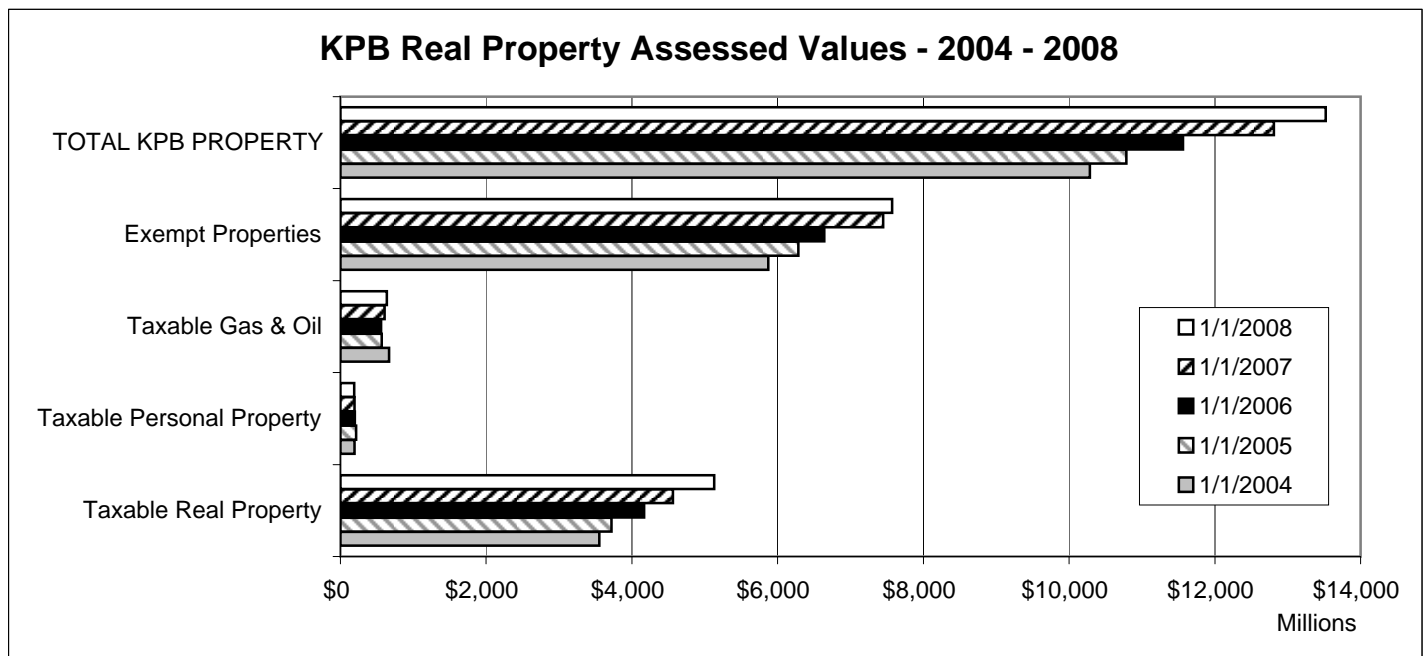


Chart 6.7

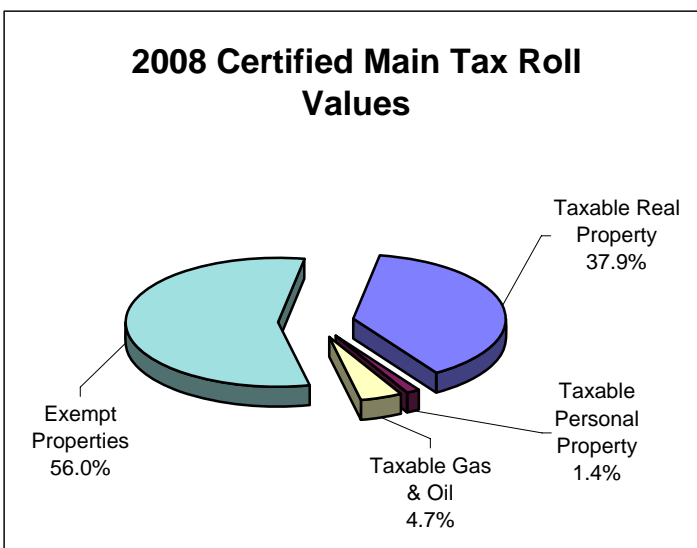


Chart 6.8

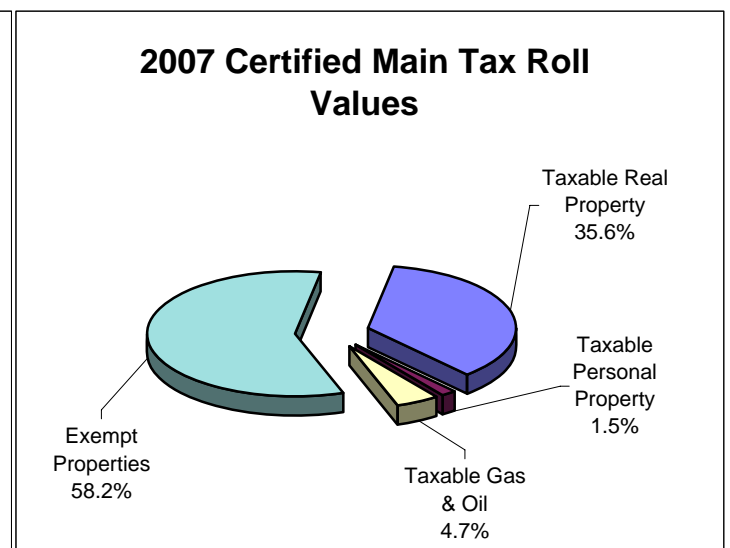


Chart 6.9

KPB Housing and Property

2008 Top Real Property Preliminary Values of Exemptions	
Mandatory Exemptions	Value in \$
Government Exempt Value	5,825,271,800
ANSCA Native Exempt Value	614,416,500
Senior Citizen Exempt Value	334,812,700
Religious Exemption	80,082,600
State Exempt Educational Exempt Value	73,694,500
Mental Health Trust Exempt Value	53,053,900
Native Allotment (BIA) Exempt Value	29,782,500
Charitable Exempt Value	27,707,300
University Exempt Value	26,454,400
Disabled Veteran Exempt Value	26,340,500
Electric Co-Op Exempt Value	17,098,800
Housing Authority Exempt Value	15,845,100
KPB Optional Exemptions	
OP 20k Residential Exemption	197,211,500
OP >150k Senior Exemption Borough Only	131,009,000
OP Community Purpose Exempt Value	35,058,100
OP>150k Disabled Vet Ex Borough Only	18,097,600

Table 6.18

Certain real properties are exempt from taxation, as mandated by state law. Those properties are:			
Fire System Prevention	ANCSA Native	Charitable	Government
Mental Health Trust	Native Allotment	Cemetery	Farm Deferment
Electric Cooperative	Armed Forces	Religious	Senior Citizen
Conservation Easements	State Educational	Hospital	Disabled Veteran
Other exemptions are optional, at KPB's discretion. Those include:			
Homeowner's	Disable Resident	Timber Harvest	Volunteer Firefighter/EMS
Disabled Veteran	River Restoration	Senior Citizen	River Habitat Disaster

Table 6.19

Taxable Property Values in Service Areas				
Service Area	Real Property	Personal Property	Oil & Gas Properties	Service Area Total
Anchor Point Fire & EMS SA	191,262,000	1,866,585	13,304,050	206,432,635
Bear Creek Fire SA	123,592,200	1,775,559		125,367,759
Central Emergency SA	2,027,507,067	73,388,610	82,639,400	2,183,535,077
Central Kenai Peninsula Hospital SA	3,196,512,467	126,245,844	538,644,790	3,861,403,101
Central Peninsula Emergency Med SA	4,520,400	2,365,845		6,886,245
Kachemak Emergency SA	347,691,800	1,155,561		348,847,361
Road Service Area	3,287,680,550	94,863,595	606,447,090	3,988,991,235
Kenai Peninsula College SA				
Lowell Point Emergency SA	8,404,800	-		8,404,800
Nikiski Fire SA	651,738,700	29,472,680	435,982,280	1,117,193,660
Nikiski Senior SA	602,310,600	26,756,255	430,857,260	1,059,924,115
North Peninsula Recreation SA	651,738,700	30,065,844	443,430,980	1,125,235,524
Seward/Bear Creek Flood SA	333,818,500	19,958,585	8,801,590	362,578,675
South Kenai Peninsula Hospital SA	1,369,273,262	33,794,908	87,825,410	1,490,893,580
KPB-Borough-wide	5,130,590,529	187,164,372	635,271,790	5,953,026,691

Table 6.20

Service areas are established by Ordinance following approval by the voters living within the area to be serviced and taxed for the services. Each service area has an elected board to advise the KPB on management issues. Taxes are collected, and the area is managed by the KPB. Service areas may overlap.

KPB Housing and Property

2007 Top Sixteen Real Property Preliminary Values of Exemptions	
Mandatory Exemptions	Value in \$
Government Exempt Value	5,810,109,100
ANSCA Native Exempt Value	601,188,000
Senior Citizen Exempt Value	304,490,200
Religious Exemption	75,841,600
State Exempt Educational Exempt Value	65,581,900
Native Allotment (BIA) Exempt Value	28,684,900
University Exempt Value	26,325,400
Charitable Exempt Value	22,995,300
Disabled Veteran Exempt Value	21,334,300
Senior Contiguous Exempt Value	20,493,600
Mental Health Trust Exempt Value	16,122,000
Housing Authority Exempt Value	15,404,700
Electric Co-Op Exempt Value	15,289,000
KPB Optional Exemptions	
OP 20k Residential Exemption	186,728,700
OP >150k Senior Exemption Borough Only	146,289,700
OP Community Purpose Exempt Value	23,141,800

Table 6.21

Certain real properties are exempt from taxation, as mandated by state law. Those properties are:			
Fire System Prevention	ANCSA Native	Charitable	Government
Mental Health Trust	Native Allotment	Cemetery	Farm Deferment
Electric Cooperative	Armed Forces	Religious	Senior Citizen
Conservation Easements	State Educational	Hospital	Disabled Veteran
Other exemptions are optional, at KPB's discretion. Those include:			
Homeowner's	Disable Resident	Timber Harvest	Volunteer Firefighter/EMS
Disabled Veteran	River Restoration	Senior Citizen	River Habitat Disaster

Table 6.22

Taxable Property Values in Service Areas				
Service Area	Real Property	Personal Property	Oil & Gas Properties	Service Area Total
Anchor Point Fire & EMS SA	180,223,000	932,659	1,324,090	182,479,749
Bear Creek Fire SA	114,165,300	1,931,196		116,096,496
Central Emergency SA	1,798,902,717	71,890,739	68,073,200	1,938,866,656
Central Kenai Peninsula Hospital SA	2,589,978,717	127,845,085	540,625,100	3,528,448,902
Central Peninsula Emergency Med SA	4,439,800	2,497,499		6,937,299
Kachemak Emergency SA	284,112,200	1,664,287		285,776,487
Road Service Area	2,974,866,450	100,670,803	588,276,920	3,663,814,173
Kenai Peninsula College SA	4,561,327,479	191,494,377	607,052,230	5,359,874,086
Lowell Point Emergency SA	7,732,500			7,732,500
Nikiski Fire SA	642,885,200	34,027,580	453,776,590	1,130,689,370
Nikiski Senior SA	596,845,500	32,154,527	448,797,890	1,077,797,917
North Peninsula Recreation SA	642,885,200	34,384,134	457,696,690	1,134,966,024
Seward/Bear Creek Flood SA	315,610,200	24,226,960		339,837,130
South Kenai Peninsula Hospital SA	1,172,607,362	32,052,624	66,427,130	1,271,087,116

Table 6.23

Service areas are established by Ordinance following approval by the voters living within the area to be serviced and taxed for the services. Each service area has an elected board to advise the KPB on management issues. Taxes are collected, and the area is managed by the KPB. Service areas may overlap.

KPB Housing and Property

Land Ownership

Kenai Peninsula Borough Land Ownership		
	Square Miles	Percent of Land
University of Alaska	25.9	0.2%
Cities	26.9	0.2%
Mental Health Trust	27.7	0.2%
KPB	107.3	0.7%
Private	401.7	2.5%
Native	1,593.6	9.8%
State	3,426.6	21.1%
Federal	10,610.9	65.4%
Total Upland	16,220.6	100.0%

Table 6.24

Per the KPB GIS:

The KPB encompasses 24,737 square miles, but 34.5% of the area is under water.

Most government-owned land is set aside for reserves, sanctuaries, parks and so forth. Private and Native owned lands are available for development but less than 8% has been developed.

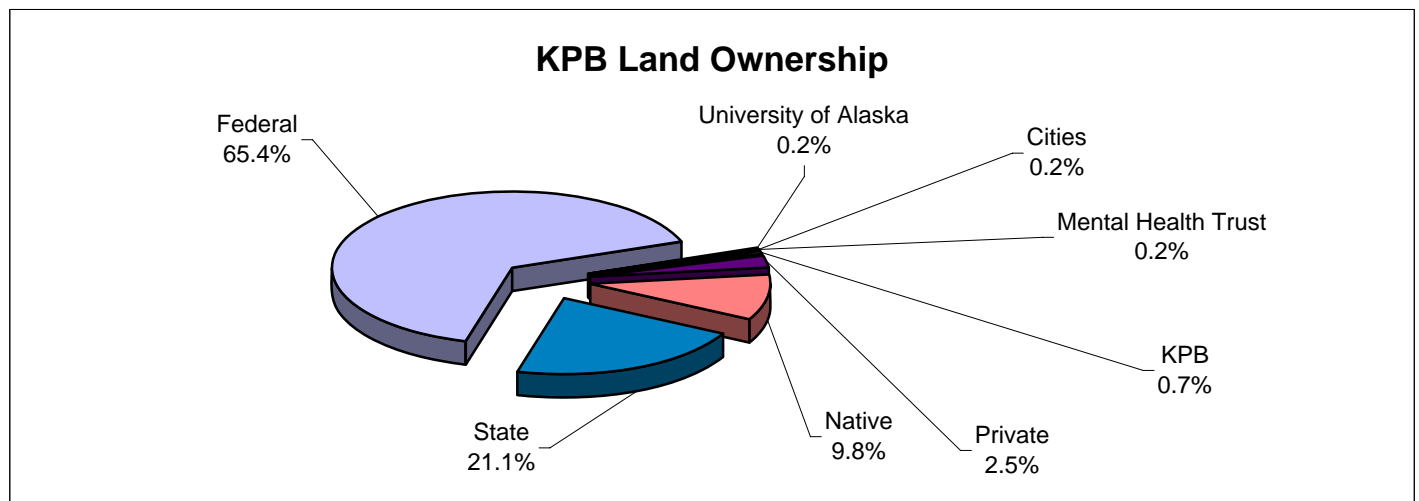


Chart 6.10

BOROUGH	TOTAL AREA	LAND	WATER	% WATER
Aleutians East Borough	14,116.5	4,396.8	9,719.7	68.9%
Anchorage	1,961.1	1,697.2	263.9	13.5%
Bristol Bay Borough	887.7	504.9	382.8	43.1%
Denali Borough	12,774.6	12,749.7	24.9	0.2%
Fairbanks North Star Borough	7,444.0	7,366.2	77.8	1.0%
Haines Borough	2,725.8	2,343.7	382.1	14.0%
Juneau	3,255.0	2,716.7	538.3	16.5%
Kenai Peninsula Borough	24,754.6	16,013.3	8,741.3	35.3%
Ketchikan Gateway Borough	1,754.0	1,233.2	520.8	29.7%
Kodiak Island Borough	12,023.6	6,559.8	5,463.8	45.4%
Lake & Peninsula Borough	30,907.0	23,782.0	7,125.0	23.1%
Matanuska-Susitna Borough	25,259.8	24,681.5	578.3	2.3%
North Slope Borough	94,762.5	88,817.0	5,945.5	6.3%
Northwest Arctic Borough	40,762.0	35,898.3	4,863.7	11.9%
Sitka	4,811.5	2,874.0	1,937.5	40.3%
Yakutat	9,458.5	7,650.5	1,808.0	19.1%

Table 6.25

Per U.S. Census Bureau:

The table to the left defines land and water areas of Alaska boroughs and borough equivalents in square miles.

The KPB is Alaska's fifth largest borough relative to total area and contains the fifth largest percentage of water.

KPB Housing and Property

Mill Rate* for Borough Cities

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Homer	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.00	5.00	5.00	4.50	4.50	4.50
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
South Peninsula Hospital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	1.75	1.75	1.75	1.75	1.75	1.75	2.00
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	16.05	16.12	16.12	15.84	15.88	15.58	15.60	15.10	14.35	13.35	13.35	13.35	12.85	12.85	12.00
Kachemak	2.00	2.00	2.00	1.00	1.00	1.00	1.00	1.00	1.75	1.75	1.00	1.75	1.75	2.00	1.75
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
South Peninsula Hospital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	1.75	1.75	1.75	1.75	1.75	1.75	2.00
Road Maintenance	0.45	0.45							1.00	1.50	1.50	1.50	1.40		1.30
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	13.00	13.07	12.62	11.34	11.38	11.08	11.10	10.60	11.60	11.60	10.85	11.60	11.50	10.35	10.55
Kenai	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	5.00	4.50	4.50	4.50	4.50
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
Central Peninsula Hospital	0.56	0.70	0.50	0.50	0.40	0.40	0.40	0.40	0.40	0.40	0.50	1.00	1.00	1.00	1.00
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	12.61	12.82	12.62	12.34	12.28	11.98	12.00	11.50	11.00	10.50	12.10	12.10	12.10	12.10	11.00
Seldovia	7.75	7.50	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25	4.60
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	16.30	16.12	15.87	15.59	15.63	15.33	15.35	14.85	14.35	13.85	13.85	13.85	13.85	13.85	10.10
Seward	3.00	3.00	3.00	3.00	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12	3.12
Seward/Bear Cr. Flood												0.50	0.50	0.50	0.50
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	11.55	11.62	11.62	11.34	11.50	11.20	11.22	10.72	10.22	9.72	9.72	10.22	10.22	10.22	9.12
Soldotna	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65
Borough	8.55	8.59	8.59	8.30	8.30	8.00	8.00	7.50	7.00	6.50	6.50	6.50	6.50	6.50	5.50
Central Emergency Service	2.85	2.85	2.85	2.85	2.75	2.75	2.75	2.75	2.60	2.60	2.60	2.35	2.35	2.35	2.55
Central Peninsula Hospital	0.56	0.70	0.50	0.50	0.40	0.40	0.40	0.40	0.40	0.40	0.50	1.00	1.00	1.00	1.00
Kenai Peninsula College		0.03	0.03	0.04	0.08	0.08	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
TOTAL	13.61	13.82	13.62	13.34	13.18	12.88	12.90	12.40	11.75	11.25	11.35	11.60	11.60	11.60	10.70

Table 6.26

*Millage Rate - A tax rate expressed in tenths of a cent; e.g., a tax rate of one mill per thousand means \$1 of taxes per \$1,000 of assessed value. (Dictionary of Real Estate Appraisal)

KPB Housing and Property

Top Taxpayers by Taxable Assessed Values

Top Twenty Taxpayers - Certified Value for 1/1/2008 - in \$					
Rank	Taxpayer	Real Property	Personal Property	Oil Property	TOTAL
1	TESORO ALASKA	191,493,700	8,587,994		200,081,694
2	UNOCAL	1,593,500	0	186,702,430	188,295,930
3	CONOCO-PHILLIPS	57,986,800	1,426,039	103,227,940	162,640,779
4	MARATHON OIL	3,764,900	0	127,091,630	130,856,530
5	BP EXPLORATION	69,922,700	1,616,803	0	71,539,503
6	ACS	30,300	64,112,699	0	64,142,999
7	XTO ENERGY INC	533,800	0	44,182,970	44,716,770
8	KENAI KACHEMAK PIPELINE	49,500	0	42,808,280	42,857,780
9	AGRIUM US INC	15,939,700	3,221,836	0	19,161,536
10	FRED MEYER	15,757,300	3,170,722	0	18,928,022
11	ALASKA PIPELINE	1,225,700	15,780,738	0	17,006,438
12	COOK INLET PIPELINE CO	1,145,700	0	13,428,720	14,574,420
13	PHILLIPS GAS SUPPLY CO	0	0	14,350,200	14,350,200
14	ENSTAR NATURAL GAS CO	9,500	13,921,344	0	13,930,844
15	GCI	599,400	13,309,280	0	13,908,680
16	PACIFIC ENERGY RESOURCES LTD	0	0	13,200,710	13,200,710
17	KENAI PIPELINE COMPANY	1,274,500	0	11,210,620	12,485,120
18	ROWAN DRILLING CO INC	0	0	12,450,670	12,450,670
19	ASRC ENERGY SERVICES INC	1,735,400	0	10,670,920	12,406,320
20	HOMER SPIT PROPERTIES	12,377,500	0	0	12,377,500

Table 6.27

Top Twenty Taxpayers - Certified Value for 1/1/2007 - in \$					
Rank	Taxpayer	Real Property	Personal Property	Oil Property	TOTAL
1	UNOCAL	1,593,500		195,391,320	196,984,820
2	TESORO ALASKA	172,095,300	7,560,637	0	179,655,937
3	CONOCO-PHILLIPS	65,591,300	1,009,612	100,992,250	167,593,162
4	MARATHON OIL	3,539,700		113,331,560	116,871,260
5	BP EXPLORATION	70,791,700	1,431,758		72,223,458
6	ACS	28,800	62,050,366		62,079,166
7	AGRIUM US INC	38,128,700	10,654,610		48,783,310
8	XTO ENERGY INC	533,800		43,596,200	44,130,000
9	KENAI KACHEMAK PIPELINE	49,500		41,763,570	41,813,070
10	FRED MEYER	15,757,300	3,508,751		19,266,051
11	ALASKA PIPELINE	1,150,700	16,521,133		17,671,833
12	COOK INLET PIPELINE CO	1,145,700		15,407,990	16,553,690
13	PHILLIPS GAS SUPPLY CO	0		16,165,230	16,165,230
14	FOREST OIL	0		14,375,430	14,375,430
15	ENSTAR NATURAL GAS CO	9,500	13,842,436		13,851,936
16	CARRS GOTTSTEIN	5,980,400	6,202,610		12,183,010
17	KENAI PIPELINE COMPANY	1,274,500		10,526,570	11,801,070
18	KENAI PLAZA INC	10,809,500			10,809,500
19	HOME DEPOT	8,829,200	1,912,856		10,742,056
20	GCI	599,400	9,512,024		10,111,424

Table 6.28

KPB Housing and Property

Top Taxpayers by Taxable Assessed Values

Top Twenty Taxpayers - Certified Value for 1/1/2006 - in \$					
Rank	Taxpayer	Real Property	Oil Property	Personal Property	TOTAL
1	TESORO ALASKA COMPANY	225,211,400		7,204,162	232,415,562
2	UNOCAL	1,506,700	197,438,687		198,945,387
3	CONOCO-PHILLIPS PETROLEUM CO	75,456,300	91,804,940	1,043,341	168,304,581
4	MARATHON OIL COMPANY	3,661,300	92,641,857		96,303,157
5	AGRIUM US INC	65,820,000		11,502,261	77,322,261
6	BP EXPLORATION ALASKA INC	67,935,800		1,380,373	69,316,173
7	ACS OF THE NORTHLAND INC	23,700		67,644,103	67,667,803
8	XTO ENERGY INC	533,800	40,763,640		41,297,440
9	KENAI KACHEMAK PIPELINE	49,500	37,435,042		37,484,542
10	ALASKA PIPELINE COMPANY	1,033,300		18,455,837	19,489,137
11	FRED MEYER STORES INC	15,373,300		2,686,545	18,059,845
12	COOK INLET PIPELINE	1,145,700	14,917,050		16,062,750
13	SEWARD CITY OF	15,048,300			15,048,300
14	ENSTAR NATURAL GAS CO	9,500		14,731,122	14,740,622
15	FOREST OIL CORPORATION ET AL	784,200	13,626,360		14,410,560
16	KENAI CITY OF	14,130,800			14,130,800
17	AURORA GAS LLC		12,607,800		12,607,800
18	CARRS GOTTSTEIN	6,226,200		5,010,573	11,236,773
19	HOME DEPOT/SHAWMUT/FGHK LLC	8,829,200		2,184,346	11,013,546
20	KENAI PLAZA/CARRS-SAFEWAY LLC	10,335,200			10,335,200

Table 6.29

Top Twenty Taxpayers - Certified Value for 1/1/2005 - in \$					
Rank	Taxpayer	Real Property	Oil Property	Personal Property	TOTAL
1	UNOCAL	\$1,506,700	\$237,529,007		\$239,035,707
2	CONOCO-PHILLIPS PETROLEUM CO	\$72,042,500	\$1,011,777	\$148,083,540	\$221,137,817
3	TESORO ALASKA COMPANY	\$137,584,000	\$6,176,823		\$143,760,823
4	MARATHON OIL COMPANY	\$3,165,400		\$89,550,312	\$92,715,712
5	ACS OF THE NORTHLAND INC	\$13,300		\$85,237,888	\$85,251,188
6	AGRIUM US INC	\$65,551,500	\$13,799,539		\$79,351,039
7	BP EXPLORATION ALASKA INC	\$64,518,000	\$1,471,424		\$65,989,424
8	XTO ENERGY INC	\$43,146,570			\$43,146,570
9	KENAI KACHEMAK PIPELINE	\$35,843,451			\$35,843,451
10	FOREST OIL CORPORATION ET AL	\$11,284,080		\$12,068,280	\$23,352,360
11	ALASKA PIPELINE COMPANY	\$703,500	\$16,018,092		\$16,721,592
12	FRED MEYER STORES INC	\$13,801,300		\$2,580,771	\$16,382,071
13	SEWARD CITY OF	\$14,025,100			\$14,025,100
14	ENSTAR NATURAL GAS CO	\$9,500	\$13,458,768		\$13,468,268
15	HOME DEPOT/SHAWMUT/FGHK LLC	\$8,829,200		\$2,186,060	\$11,015,260
16	KENAI PLAZA/CARRS-SAFEWAY LLC	\$10,280,000			\$10,280,000
17	CARRS GOTTSTEIN #1808	\$7,162,000		\$3,071,713	\$10,233,713
18	KENAI PIPELINE COMPANY	\$1,274,300		\$8,234,150	\$9,508,450
19	TULIN CHARLES E & HELEN L.	\$8,382,900			\$8,382,900
20	WELLS FARGO	\$7,329,700		\$981,288	\$8,310,988

Table 6.30

Public Health, Safety, Services, and Utilities

KPB Public Service, Health, Utilities

Emergency Services - Fire

As any local economy develops, provision of public services becomes a vital concern. The KPB is no different. A portion of our tax dollars provides these services, a portion of our employment comes through provision of these services, and virtually every person who enters the KPB benefits from the services.

The agencies represented below differ in operations and in reporting methods. Some work as only fire departments, some operate only as emergency responders. Some provide aid to each other, while others provide no services outside their response area.

Fire Service Responses								
	Bear Creek	CES	Kenai	Nikiski	Homer	Seldovia	Seward	Total
1995		228	186	125	96	4	NA	639
1996		284	237	123	100	5	151	900
1997		262	215	134	85	3	138	837
1998		271	205	189	79	3	164	911
1999		334	205	232	98	5	NA	874
2000		247	192	173	100	4	NA	716
2001		284	240	160	138	NA	218	1,040
2002		253	236	125	113	NA	110	837
2003		274	366	181	123	25	179	1,148
2004		343	272	212	104	16	100	1,047
2005		440	342	242	101	8	82	1,215
2006		496	470	187	79	1	56	1,289
2007	6	365	380	221	99	No Report	46	1,111

Table 7.1

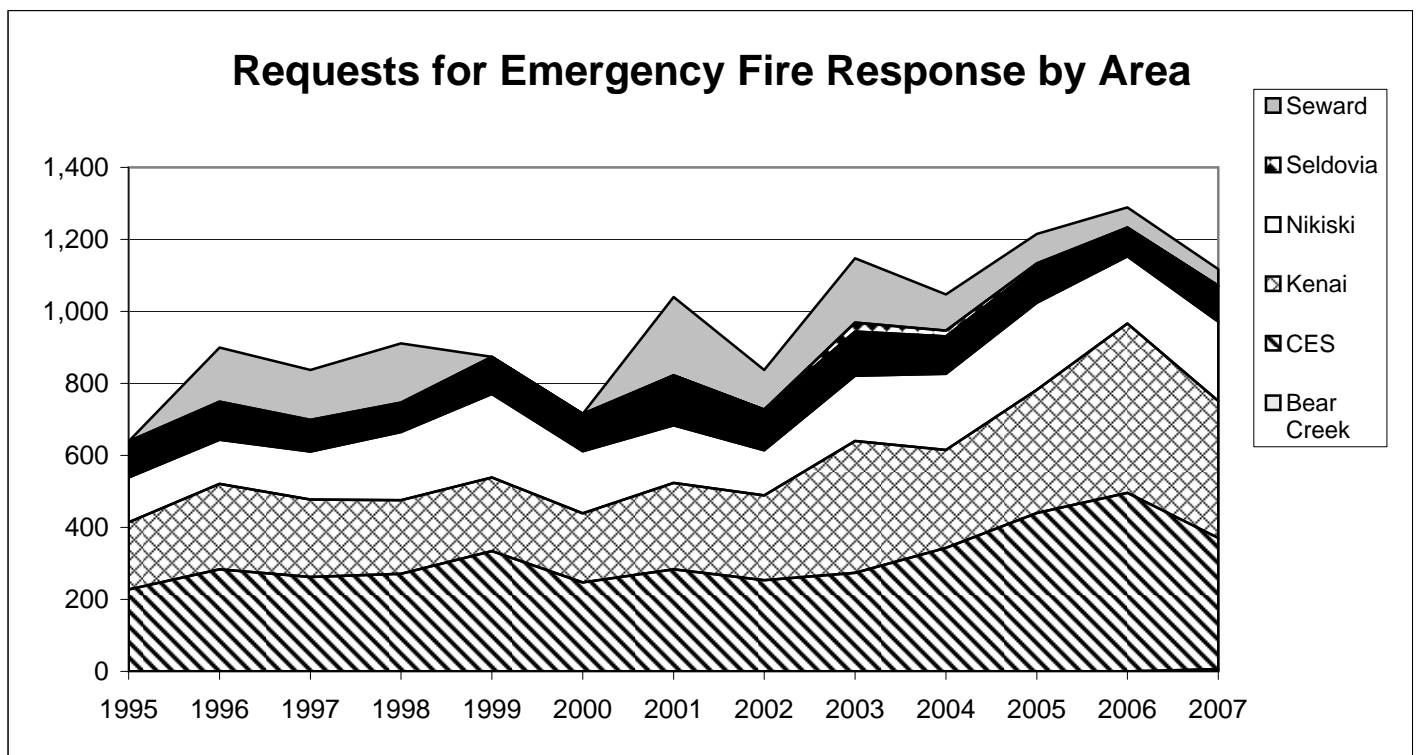


Chart 7.1

KPB Public Service, Health, Utilities

Emergency Services - Medical

As any local economy develops, provision of public services becomes a vital concern. The KPB is no different. A portion of our tax dollars provides these services, a portion of our employment comes through provision of these services, and virtually every person who enters the KPB benefits from the services.

The agencies represented below differ in operations and in reporting methods. Some work as only fire departments, some operate only as emergency responders. Some provide aid to each other, while others provide no services outside their response area.

Emergency Medical Treatment Responses								
	Bear Creek	CES	Kenai	Nikiski	Homer	Seldovia	Seward	Total
1995		776	566	467	278	29	312	2,504
1996		867	600	450	321	38	398	2,713
1997		892	543	438	330	27	446	2,728
1998		905	542	489	334	28	NA	2,298
1999		987	537	495	338	28	NA	2,385
2000		1,101	602	610	311	13	NA	2,637
2001		1,151	566	493	359	NA	NA	2,569
2002		1,185	686	503	369	35	369	3,147
2003		1,277	735	476	457	33	NA	2,978
2004		1,428	962	536	442	36	28	3,432
2005		1,503	949	527	469	34	22	3,504
2006		1,329	826	478	479	26	24	3,162
2007	43	1,554	608	482	566	No Report	58	3,268

Table 7.2

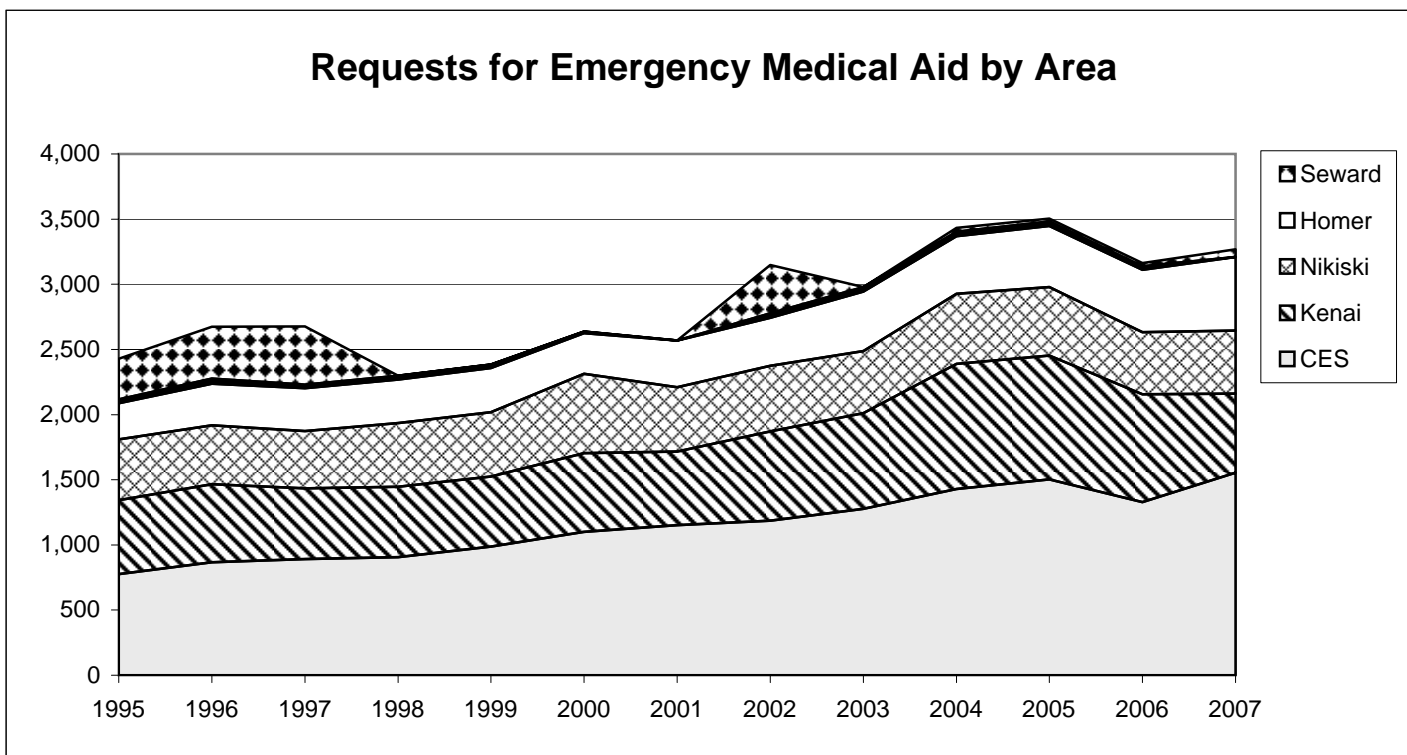


Chart 7.2

KPB Public Service, Health, Utilities

Property Crimes

Each city tracks incidents of crime through a standardized procedure based upon property or violent crime definitions.

Property Crime - Offense involving property only. No assault to persons are involved. Categories involved: arson, burglary, embezzlement/theft, fraud/forgery, trespass, vandalism/criminal mischief, and vehicle theft.

Violent Crime - Offense involving assault to a person. Categories involved: assaults, resisting arrest, robbery, sex abuse/assault, stalking, weapons offense.

KPB Property Crimes Reported by City					
	Homer	Kenai	Seldovia	Seward	Soldotna
1995	565	489	na	na	588
1996	602	472	na	na	438
1997	387	484	na	na	486
1998	418	399	na	na	445
1999	287	339	na	227	289
2000	340	478	42	419**	261
2001	436	787*	21	397**	360
2002	477	842	na	226	323
2003	608	875	na	170***	219
2004	406	700	na	na	281
2005	464	674	31	168	427
2006	500	669	56	148	376
2007	445	444	68	139	334

Table 7.3

* - New management software, not actual increase in crime, just more definitive reporting.

** - Includes property and violent crimes reported

*** - Estimate from UCR records - Seward records were unavailable.

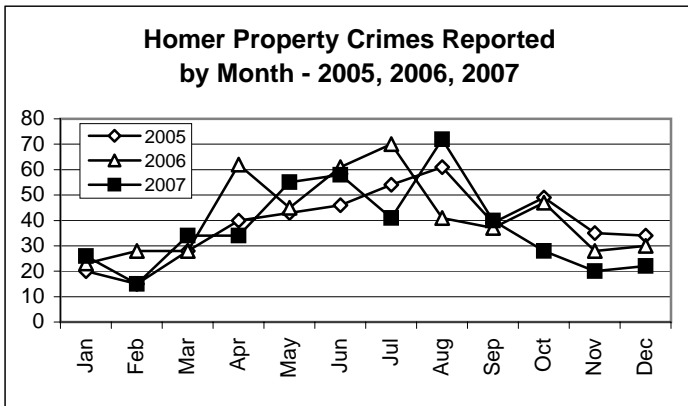


Chart 7.3

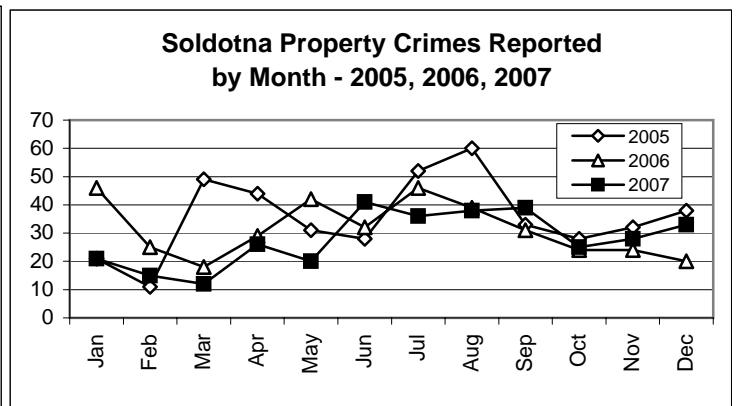


Chart 7.4

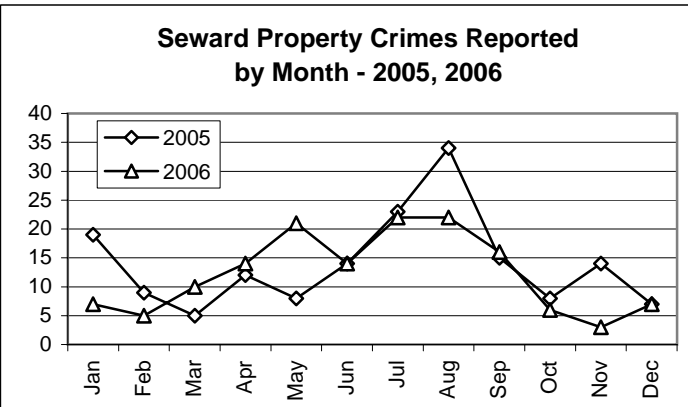


Chart 7.5

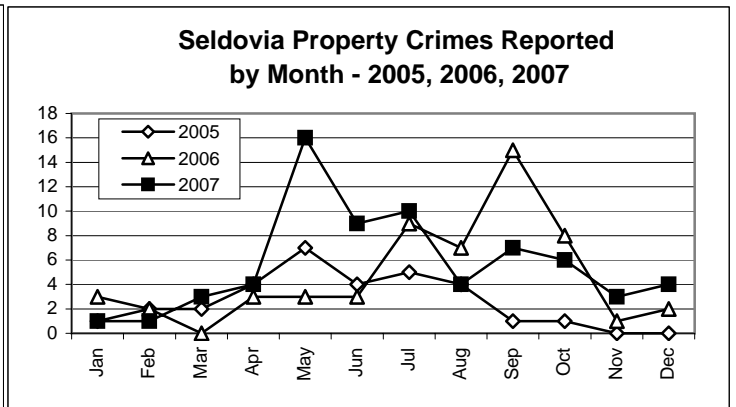


Chart 7.6

KPB Public Service, Health, Utilities

Violent Crimes

	Homer	Kenai	Seldovia	Seward	Soldotna
1995	122	267	na	na	200
1996	122	249	na	na	126
1997	91	288	na	na	128
1998	95	211	na	na	84
1999	72	218	na	97	112
2000	84	197	na	419**	108
2001	83	352*	4	397**	147
2002	73	312	na	84	116
2003	104	293	na	84***	88
2004	66	260	na	na	70
2005	75	215	6	68	85
2006	74	215	3	73	92
2007	76	207	8	62	84

Table 7.4

* - New management software, not actual increase in crime, just more definitive reporting.

** - Includes property and violent crimes reported

*** - Estimate from UCR records - Seward records were unavailable.

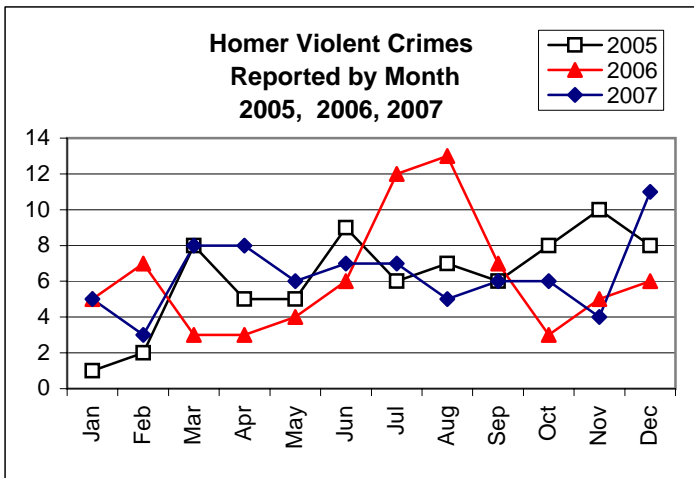


Chart 7.7

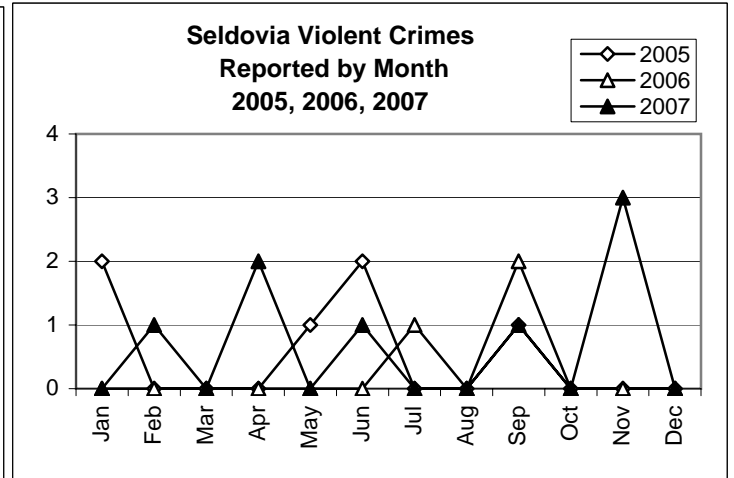


Chart 7.8

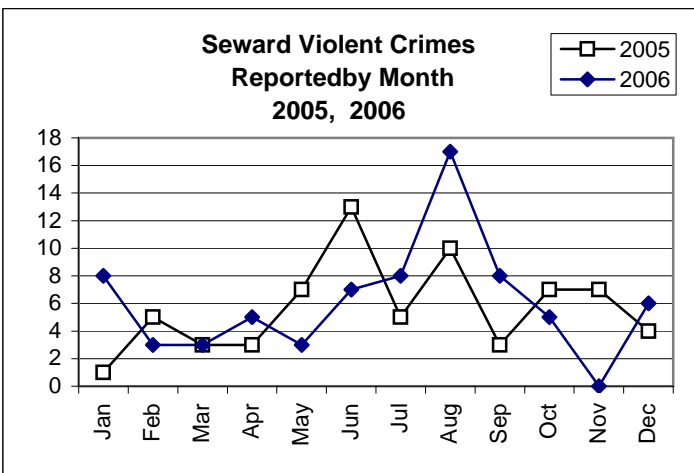


Chart 7.9

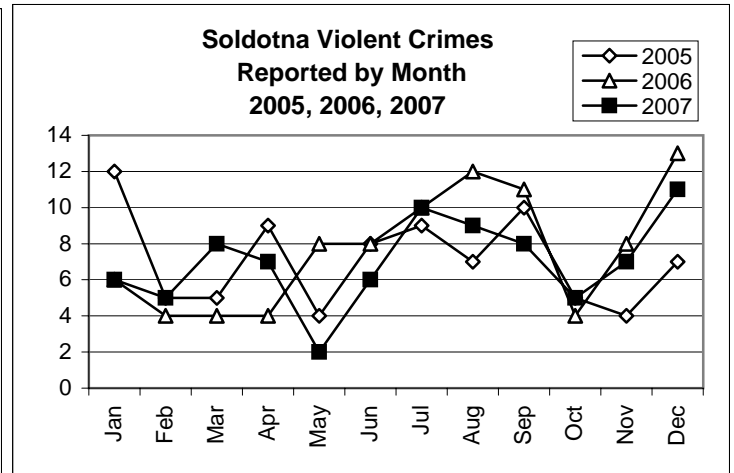


Chart 7.10

KPB Public Service, Health, Utilities

Uniform Crime Reporting

Offenses Known to Law Enforcement - 2003, 2004, 2005, 2006																
	Homer				Kenai				Seward				Soldotna			
	2003	2004	2005	2006	2003	2004	2005	2006	2003	2004	2005	2006	2003	2004	2005	2006
Homicide																1
Rape					11	9	3	2					4	3	4	3
Robbery	1		1	1	3	2		2				3	2		1	
Assault	118	79	78	86	154	160	159	152	84	78	68	65	82	67	77	116
Burglary	33	26	31	26	47	34	47	26	34	11	31	12	24	28	43	33
Larceny-Theft	270	178	212	173	334	255	241	283	125	113	122	113	182	191	259	232
Motor Vehicle Theft	27	14	12	17	34	14	15	23	11	5	15	6	12	9	16	14
Total	449	297	334	303	583	474	465	488	254	207	236	199	306	298	401	398
Value Property Stolen by Classification - 2003, 2004, 2005, 2006 - in \$																
Forcible Rape/Robbery					90											3
Robbery					53								1,185		200	
Burglary	3,229	4,017	14,600	50	46,775	34,728	41,784	10,967	25		540		10,498	22,549	99,779	33
Larceny-Theft	138,523	101,501	33,793	18,198	77,928	45,588	57,766	64,152	5,233	718	1,215	2,594	67,145	128,336	131,752	232
Motor Vehicle Theft	24,700	800	6,850	18,248	165,213	36,000	171,975	14,000	100	12,000	9,500		52,911	28,500	53,328	14
Total	166,452	106,318	55,243	36,496	290,059	116,316	271,525	89,119	5,358	12,718	11,255	2,594	131,739	179,385	285,059	282
Property Value Recovered by Type - 2003, 2004, 2005, 2006 - in \$																
Currency, Notes	4,635	2,500	200		351	18	2,489			550		273	2,469	1,948	11,256	434
Jewelry & Precious Metals					484		200	20					345	101	654	1,390
Clothing and Furs	325				1,175	357	225	20					481	421	1,406	1,790
Locally Stolen Motor Vehicle	21,200	7,800			124,500	39,000	8,000	4,000		12,000	8,500		41,900	12,200	45,198	64,500
Office Equipment													200	3,650	4,610	1,400
TV, Radios, Cameras, Etc					2,225	200	1,630	50					12	433	1,309	4,978
Firearms	650				150		365			14			150	1,290	800	140
Household Goods	10				10,075	100	750								2,499	110
Consumable Goods	260	205	10		2,273	356	1,442	271		1		20	656	931	810	435
Livestock											300					
Miscellaneous	1,001	7,543	121		12,598	18,564	11,354	8,569	710	153	550	24	12,577	6,205	14,004	14,364
Total	28,081	18,048	331	0	153,831	58,595	26,455	12,930	710	12,718	9,350	317	58,790	27,179	82,546	89,541
Person Arrested, Age, Race - 2003, 2004, 2005, 2006																
Over 18	422	388	282	259	689	683	661	613	341	286	349	177	260	270	292	342
Under 18	107	49	39	57	120	112	124	106	37	24	22	8	89	102	135	144
White	513	426	319	311	731	701	701	634	317	259	292	133	318	336	379	438
Black	3	5			7	15	7	13	4	7	12	11	4	10	12	14
Indian	12	1	2	3	68	77	73	65	53	41	62	39	19	25	27	32
Asian	1	5		2	3	2	4	7	4	3	5	2	8	1	9	2
Total	529	437	321	316	809	795	785	719	378	310	371	185	349	372	427	486
Arson Cases	2		2	2							1			1		1
Officer Assaulted or Killed		6	1		1	1	5	2						4		9

Table 7.5

KPB Public Service, Health, Utilities

Medical Care Providers

Provision of Inpatient Care by Institution					
	Central Peninsula General Hospital	Providence Seward Medical Center	South Peninsula General Hospital	Heritage Place	Wesley Rehabilitation and Care Center
1988	2,170		690	28	57
1989	2,129		778	29	49
1990	2,018		782	28	48
1991	2,024		873	37	45
1992	2,167		820	41	46
1993	2,135		873	43	45
1994	2,135		NA	43	50
1995	2,035		872	45	49
1996	2,258	New Entity	1,099	45	43
1997	2,763		1,049	44	38
1998	2,884	98	959	44	33
1999	2,550	48	1,041	45	32
2000	2,562	158	1,066	46	62
2001	2,634	194	1,153	100	58
2002	2,531	122	1,080	99	47
2003	2,445	181	1,016	102	47
2004	2,069	196	1,053	92	55
2005	2,097	209	959	91	53
2006	2,078	95**	858	99	41
2007	2,206*	70**	850	96	46

Table 7.6

* - includes 52 admissions to Heritage Place

Provision of Outpatient Care by Institution				
	Central Peninsula General Hospital	Providence Seward Medical Center	South Peninsula General Hospital	Heritage Place
1988	23,134		8,868	
1989	20,892		9,832	
1990	23,461		10,868	
1991	29,425		9,724	
1992	30,213		11,316	
1993	29,966		11,927	
1994	30,981		NA	
1995	31,333		15,232	
1996	31,958		5,912	
1997	33,617	New Entity	12,128	
1998	41,311		14,013	
1999	47,089	15,413	14,454	
2000	49,422	14,135	17,183	New Entity
2001	53,688	13,714	17,266	
2002	52,844	12,119	17,113	11
2003	54,372	12,481	22,079	19
2004	57,078	13,517	38,084	13
2005	56,160	12,732	31,785	17
2006	61,054	9,166**	30,554	10
2007	62,139	9,663**	33,865	12

Table 7.7

** - Data is taken from a different source than prior years.

KPB Public Service, Health, Utilities

Utilities - Enstar - Natural Gas

Enstar provides natural gas to the communities of Kenai, Nikiski, Soldotna, and Sterling. The situation is unique because Enstar does not install service lines until customers request them. There is no speculative determination of future need but rather a response to requests for service.

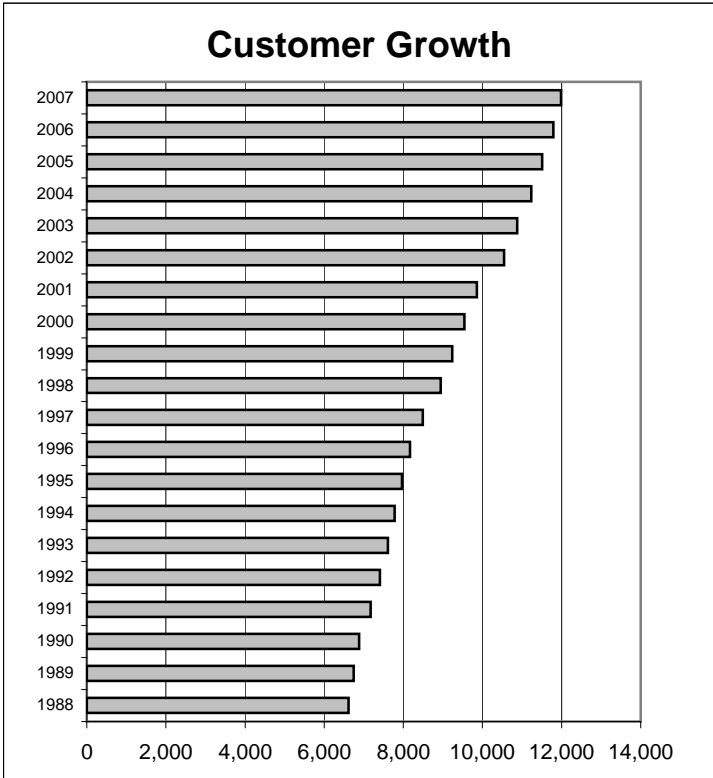


Chart 7.11

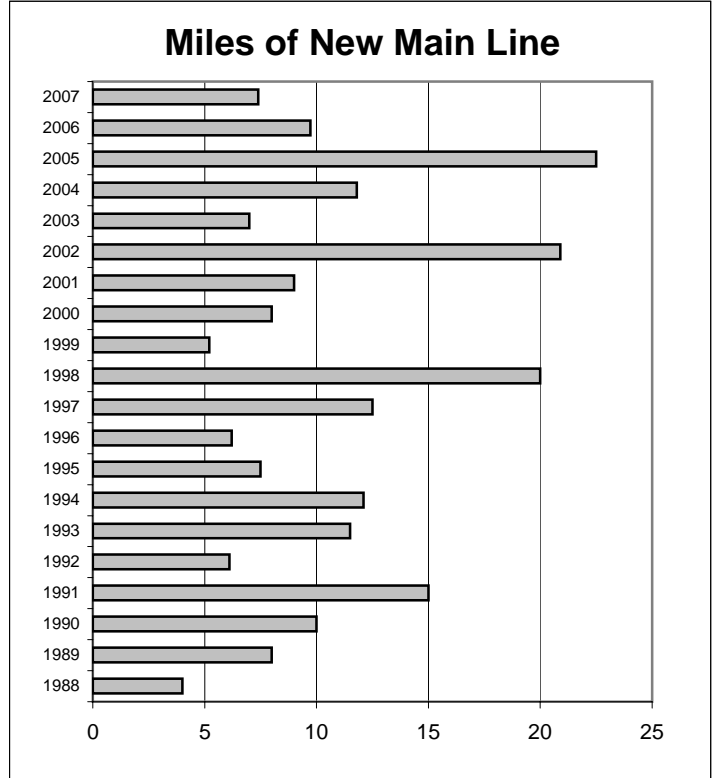


Chart 7.12

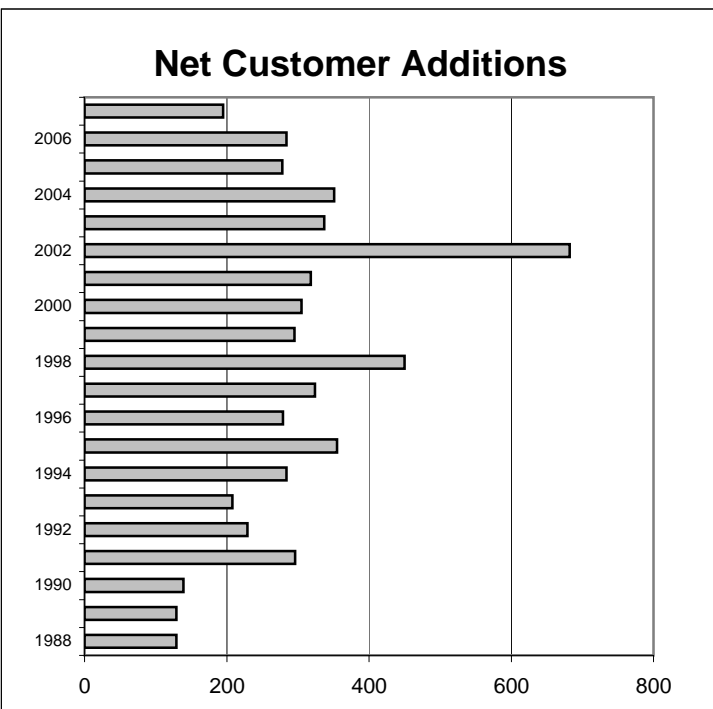


Chart 7.13

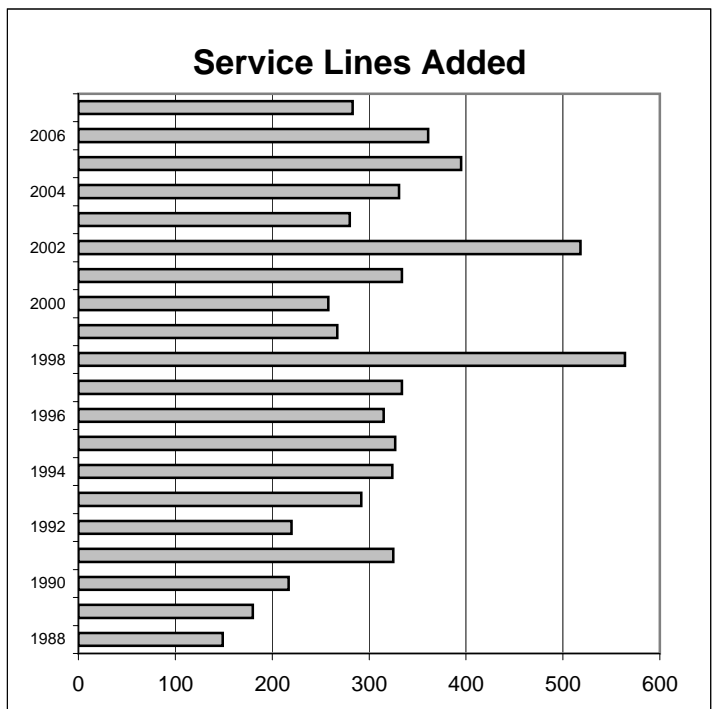


Chart 7.14

KPB Public Service, Health, Utilities

Utilities - Electric

Homer Electric Association

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Residential	23,422	23,392	23,414	23,548	23,743	23,974	23,983	24,258	24,280	24,219	24,102	23,991	23,861
Small Commercial	3,564	3,519	3,534	3,578	3,625	3,640	3,606	3,623	3,618	3,599	3,581	3,561	3,587
Large Commercial	27	28	27	27	27	27	27	27	27	27	27	27	27
Public St/Hwy	104	104	105	104	105	104	106	107	106	106	107	103	105
Total	27,117	27,043	27,080	27,257	27,500	27,745	27,722	28,015	28,031	27,951	27,817	27,682	27,580

Table 7.8

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg
Residential	22,839	22,784	23,091	23,110	23,195	23,377	23,468	23,667	23,709	23,590	23,431	23,321	23,299
Small Commercial	3,475	3,475	3,510	3,524	3,560	3,584	3,585	3,603	3,603	3,566	3,528	3,530	3,545
Large Commercial	27	27	27	27	27	27	28	27	27	27	27	27	27
Public St/Hwy	99	99	100	100	100	100	100	102	102	102	103	103	101
Total	26,440	26,385	26,728	26,761	26,882	27,088	27,181	27,399	27,441	27,285	27,089	26,981	26,972

Table 7.9

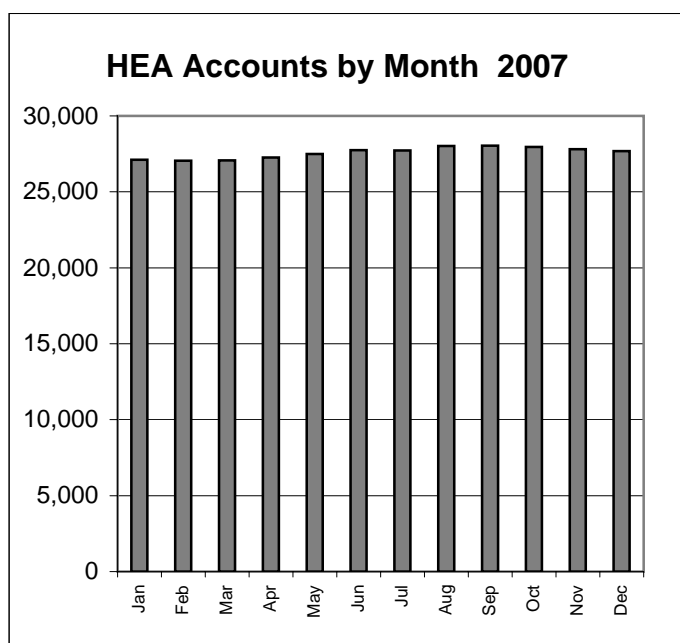


Chart 7.15

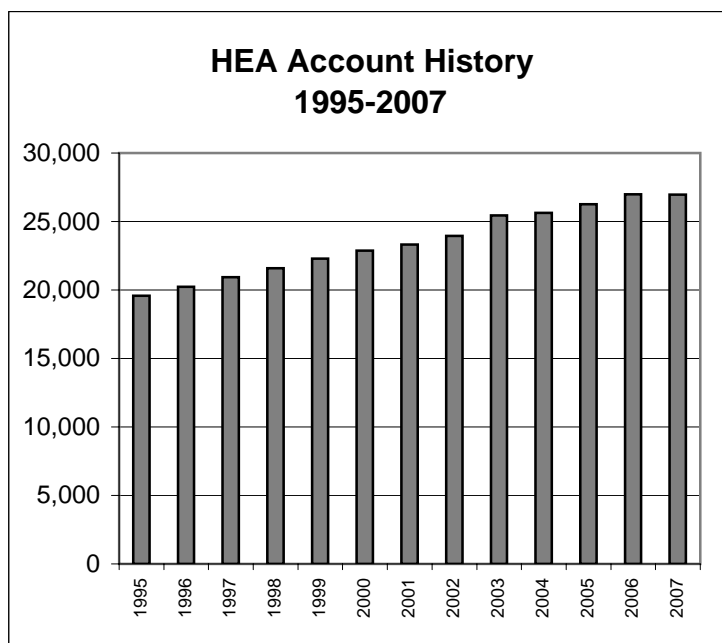


Chart 7.16

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Residential	16,701	17,314	17,956	18,544	19,178	19,724	20,098	20,624	21,640	22,110	22,653	23,321	23,299
Small Commercial	2,809	2,843	2,888	2,941	2,993	3,043	3,102	3,191	3,683	3,408	3,476	3,530	3,545
Large Commercial	23	23	24	25	25	24	24	26	26	29	28	27	27
Public St/Hwy	45	49	61	84	89	91	89	87	87	93	98	103	101
Total	19,579	20,229	20,928	21,594	22,285	22,882	23,314	23,942	25,436	25,640	26,255	26,981	26,972

Table 7.10

County Business Patterns

County Business Patterns

Overview

County Business Patterns are published annually by the U.S. Census Bureau providing employment statistics regarding the number of employees on March 12 of the year reported, the total payroll for first quarter of that year, and the total annual payroll. It also presents the number and size of the reporting establishments.

"An establishment is a single physical location at which business is conducted or services are provided, and is not necessarily identical with a company or enterprise. If two or more activities are carried out at a single location, the activities are generally grouped together under the main activity."

Payroll data includes salaries, wages, reported tips, commissions, bonuses, vacation allowances, sick-leave pay, employee contributions to qualified pension plans, and the value of taxable fringe benefits. It is reported before deductions for Social Security, income tax, insurance, union dues and so forth.

Businesses that have no employees report only sales receipts.

Data is presented for boroughs and for zip code regions. Zip code regions extend beyond the boundaries of incorporated cities associated with those codes.

Blank cells indicate that information for that sector was not reported for that year in the County Business Patterns data release.

County Business Patterns

2006 County Business Patterns - KPB											
	# Employ ees	Payroll (\$1,000)		# of Establish ments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100- 249	250- 499
TOTAL	12,687	99,631	477,886	1,911	1,287	351	161	81	15	12	4
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	0	0	62	61	1					
Forestry and Logging	0-19	0	0	5	5						
Other	20-99	0	0	55	54	1					
MINING	100-249	0	0	18	7	4	3	4			
Oil & Gas Extraction	20-99	0	0	6	2	1	1	2			
Mining Support Activities	100-249	0	0	8	3	2	1	2			
Other	0-19			4	2	1	1				
UTILITIES	202	3,875	17,155	9	5	0	1	1	2		
CONSTRUCTION	993	8,759	51,274	281	214	44	18	4	1		
Construction of Buildings	326	2,789	14,075	89	71	9	7	1	1		
Heavy & Civil Engineering Construction	125	1,193	9,570	36	26	7	3				
Specialty Trade Contractors	542	4,777	27,629	156	117	28	8	3			
MANUFACTURING	864	14,057	56,836	73	45	12	8	4	1	3	
Food manufacturing	353	1,034	13,197	27	12	6	4	3	1	1	
Other	511	13,023	43,639	46	33	6	4	1	0	2	
WHOLESALE	434	3,559	17,066	50	27	9	7	7			
Durable Goods	218	2,286	10,109	21	8	7	2	4			
Nondurable Goods	216	1,273	6,957	29	19	2	5	3			
RETAIL	2,463	14,243	62,111	260	139	71	30	12	3	4	1
Motor vehicle & parts dealers	324	2,635	11,292	35	14	10	6	5			
Bldg material, garden equip, supp dlrs	319	1,947	8,234	29	15	7	5	1	0	1	
Food & beverage stores	784	4,514	19,815	36	14	8	7	1	3	3	
Gasoline stations	207	848	3,655	31	10	15	5	1			
Other Retail	829	4,299	19,115	129	86	31	7	4	0	0	1
TRANSPORTATION & WAREHOUSING	646	5,547	298,465	136	103	14	14	4	0	1	
Air Transportation	119	977	5,169	17	9	3	5				
Truck Transportation	91	895	4,415	17	13	1	2	1			
Transit/Ground Passenger Transportation	100-249	0	0	7	5	1	0	0	0	1	
Other		3,675	288,881	95	76	9	7	3			
INFORMATION	204	2,096	9,033	27	16	5	4	1	1		
FINANCE & INSURANCE	305	3,471	13,771	54	29	14	9	2			
REAL ESTATE & LEASING	216	1,270	5,664	72	60	6	5	1			
PROFESSIONAL, SCIENTIFIC & TECH SERV	445	3,731	17,846	101	81	12	7	0	0	1	
MGMT OF COMPANIES & ENTERPRISES	20-99	0	0	8	5	2	1				
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	229	1,502	7,013	64	46	14	3	1			
EDUCATIONAL SERVICES	119	523	1,984	23	17	3	1	2			
HEALTH CARE & SOCIAL ASSISTANCE	2,634	20,290	90,522	190	104	48	19	11	2	3	3
Ambulatory health care services	884	6,298	29,376	121	72	30	10	7	1	1	
Offices of Physicians	207	1,997	10,578	35	22	7	3	3			
Offices of Dentists	156	1,305	6,088	25	8	13	3	1			
Other	521	2,996	12,710	61	42	10	4	3	1	1	
Hospitals	791	8,967	41,686	3	0	0	0	0	0	1	2
Nursing and residential care facilities	531	3,104	11,082	20	11	4	2	1	0	1	1
Social assistance	428	1,921	8,378	46	21	14	7	3	1		
ARTS, ENTERTAINMENT, RECREATION	207	756	4,342	62	50	6	4	2			
ACCOMMODATION & FOOD SERVICE	1,698	5,204	33,158	245	152	47	19	23	4		
Accommodation	585	2,257	15,486	87	62	9	5	10	1		
Food Services & Drinking Places	1,113	2,947	17,672	158	90	38	14	13	3		
OTHER SERVICES	701	4,004	17,417	168	118	39	8	2	1		
Repair and maintenance	192	1,701	7,518	53	41	10	1	1			
Personal & laundry	127	439	2,075	32	23	7	2				
Religious, grant, civic, prof & like orgs	382	1,864	7,824	83	54	22	5	1	1		
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	8	8						

Table 8.1

County Business Patterns

2005 County Business Patterns - KPB											
	# Employ ees	Payroll (\$1,000)		# of Establish ments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100- 249	250- 499
TOTAL	12,612	96,097	457,008	1,914	1,277	362	168	73			
FORESTRY, FISHING, HUNTING & AG SUPPORT	57	479	2,593	65	62	2	1				
Forestry and Logging	20-99			6	4	1	1				
Other	20-99			59	58	1					
MINING	585	10,580	40,693	19	6	2	3	6			
Oil & Gas Extraction	250-499			5		1	1	2			
Mining Support Activities	100-249			10	3	1	1	4			
Other	0-19			4	3	0	1				
UTILITIES	198	3,783	17,023	9	5	0	1	0			
CONSTRUCTION	974	8,095	50,874	283	216	45	17	4			
Construction of Buildings	351	2,872	16,330	86	64	14	5	2			
Heavy & Civil Engineering Construction	129	972	10,018	42	30	9	3				
Specialty Trade Contractors	494	4,251	24,526	155	122	22	9	2			
MANUFACTURING	934	12,539	58,973	68	41	12	4	6			
Food manufacturing	363	1,126	14,715	25	12	5	1	5			
Other	571	11,413	44,258	43	29	7	3	1			
WHOLESALE	443	3,731	17,128	58	33	10	8	7			
Durable Goods	210	2,347	9,411	21	8	7	2	4			
Nondurable Goods	233	1,384	7,717	37	25	3	6	3			
RETAIL	2,260	12,163	55,322	268	148	69	34	9			
Motor vehicle & parts dealers	364	2,691	11,640	34	13	10	6	4	1		
Bldg material, garden equip, supp dlrs	179	969	4,301	27	13	8	5	1			
Food & beverage stores	664	3,612	17,016	39	15	11	7	1	4	1	
Gasoline stations	163	725	3,373	32	16	11	5				
Other Retail	890	4,166	18,992	136	91	29	11	3	1	0	1
TRANSPORTATION & WAREHOUSING	627	5,275	27,936	144	111	16	11	5	0	1	
Air Transportation	110	860	4,835	17	9	4	3	1			
Truck Transportation	93	797	4,054	20	15	2	2	1			
Transit/Ground Passenger Transportation	131	486	2,079	8	7	0	0	0	0	1	
Other	293	3,132	16,968	99	80	10	6	3			
INFORMATION	199	2,007	8,489	22	10	7	3	1	1		
FINANCE & INSURANCE	305	3,268	13,009	54	31	12	9	2			
REAL ESTATE & LEASING	236	1,169	5,406	70	58	7	3	2			
PROFESSIONAL, SCIENTIFIC & TECH SERV	448	3,346	16,757	104	82	14	7	0	0	1	
MGMT OF COMPANIES & ENTERPRISES	57	863	3,552	8	4	2	2				
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	246	1,694	7,955	67	51	9	4	3			
EDUCATIONAL SERVICES	103	444	1,708	19	15	2	0	2			
HEALTH CARE & SOCIAL ASSISTANCE	2,482	17,325	77,413	172	88	48	21	7	2	3	3
Ambulatory health care services	877	6,015	28,295	113	66	31	9	4	1	2	
Offices of Physicians	214	1,784	9,988	35	21	8	3	3			
Offices of Dentists	143	1,092	4,828	23	6	13	4				
Other	520	3,139	13,479	55	39	10	2	1	1	2	
Hospitals	500-999			2	0	0	0	0	0	0	2
Nursing and residential care facilities	500-999			17	8	3	3	1	0	1	1
Social assistance	368	1,479	631	40	14	14	9	2	1		
ARTS, ENTERTAINMENT, RECREATION	229	775	4,790	64	49	10	2	3			
ACCOMMODATION & FOOD SERVICE	1,535	4,838	31,205	253	152	56	27	15	2	1	
Accommodation	441	1,829	13,472	87	64	10	6	5	2		
Food Services & Drinking Places	1,094	3,009	17,733	166	88	46	21	10	0	1	
OTHER SERVICES	693	3,722	16,132	161	109	39	11	1	1		
Repair and maintenance	188	1,477	6,670	49	36	11	1	1			
Personal & laundry	123	418	1,820	31	20	8	3				
Religious, grant, civic, prof & like orgs	382	1,827	7,642	81	53	20	7	0	1		
UNCLASSIFIED ESTABLISHMENTS	1	1	50	6	6						

Table 8.2

County Business Patterns

2004 County Business Patterns - KPB											
	# Employees	Payroll (\$1,000)		# of Establishments	Number of establishments by employment-size class						
		First Quarter	Annual		1 - 4	5 - 9	10 - 19	20 - 49	50-99	100-249	250-499
TOTAL	12,455	93,846	442,743	1,878	1,270	325	175	72			
FORESTRY, FISHING, HUNTING & AG SUPPORT	75	585	3,516	61	55	5		1			
Forestry and Logging	>100			8	4	3		1			
Other				53	51	2					
MINING	509	11,285	42,533	21	7	2	5	5			
Oil & Gas Extraction	>500			5	0	1	1	2			
Mining Support Activities*	>250			12	4	1	3	3			
Other*				4	3	0	1	0			
UTILITIES	195	3,912	16,891	9	5		1				
CONSTRUCTION	951	7,434	50,719	276	213	35	21	7			
Construction of Buildings	276	2,077	15,137	89	70	13	4	2			
Heavy & Civil Engineering Construction	116	870	10,272	38	29	5	4				
Special Trade Contractors	559	4,487	25,310	149	114	17	13	5			
MANUFACTURING	944	12,097	57,507	59	35	11	4	2			
Food manufacturing	358	1,150	13,799	23	12	5		2			
Other	586	10,947	43,708	36	23	6	4				
WHOLESALE	434	3,692	16,920	60	37	11	5	6			
Durable Goods	212	2,341	8,809	23	10	7	2	4			
Nondurable Goods	>250			36	27	3	3	2			
RETAIL	2,245	12,285	55,372	266	158	59	32	8			
Motor vehicle & parts dealers	371	2,498	11,215	38	19	8	6	4	1		
Bldg material, garden equip, supp dlrs	146	866	3,949	21	8	6	7				
Food & beverage stores	668	3,663	15,950	32	11	9	5	1	5	1	
Gasoline stations	160	698	3,101	33	18	10	5				
Other Retail	900	4,560	21,157	142	102	26	9	3			
TRANSPORTATION & WAREHOUSING	569	4,620	24,021	137	105	18	10	3		1	
Air Transportation	107	842	4,297	18	9	5	4				
Truck Transportation	82	693	3,467	18	14	2	1	1			
Transit/Ground Passenger Transportation	134	527	2,081	7							
Other	246	2,558	14,176	94	82	11	5	2		1	
INFORMATION	187	1,986	7,944	22	10	7	3	1	1		
FINANCE & INSURANCE	300	2,592	10,545	52	28	14	8	2			
REAL ESTATE & LEASING	246	1,142	5,225	67	55	5	5	2			
PROFESSIONAL, SCIENTIFIC & TECH SERV	438	3,382	15,403	105	82	14	8			1	
MGMT OF COMPANIES & ENTERPRISES	63	469	2,026	7	4	1	1	1			
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	253	1,647	7,612	64	51	6	4	3			
EDUCATIONAL SERVICES	99	436	1,662	19	11	6		2			
HEALTH CARE & SOCIAL ASSISTANCE	2,517	17,467	75,684	176	94	43	21	12	1	2	3
Ambulatory health care services	872	5,986	28,169	114	70	26	11	5		2	
Offices of Physicians	222	1,864	10,640	36	24	5	4	3			
Offices of Dentists	140	989	4,547	26	9	13	4				
Other	510	3,133	12,982	52	37	8	3	2		2	
Hospitals	>1,000			2							2
Nursing and residential care facilities	599	2,974	11,935	17	7	5	1	2	1		1
Social assistance	>500			43	17	12	9	5			
ARTS, ENTERTAINMENT, RECREATION	195	667	4,273	57	45	7	3	2			
ACCOMMODATION & FOOD SERVICE	1,590	4,867	30,142	250	148	52	33	13	4		
Accommodation	455	1,748	12,763	82	57	9	10	5	1		
Food Services & Drinking Places	1,135	3,119	17,379	168	91	43	23	8	3		
OTHER SERVICES	640	3,273	14,609	157	115	28	11	2	1		
Repair and maintenance	143	1,204	5,606	49	4	5	1	1			
Personal & laundry	121	389	1,854	32	23	5	3	1			
Religious, grant, civic, prof & like orgs	376	1,680	7,149	76	50	18	7		1		
UNCLASSIFIED ESTABLISHMENTS	5	8	139	13	12	1					

Table 8.3

County Business Patterns

ZIP 99603 - Year 2006 (Homer area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	488	357	75	38	12	2	3	1
Forestry, fishing, hunting, and agriculture	45	44	1					
Mining	1	1						
Utilities	1					1		
Construction	65	50	10	5				
Manufacturing	18	12	4	1			1	
Wholesale trade	12	8		2	2			
Retail trade	67	41	17	5	3		1	
Transportation & warehousing	46	39	3	4				
Information	9	3	3	3				
Finance & insurance	12	6	3	2	1			
Real estate & rental & leasing	13	12		1				
Professional, scientific & technical services	23	18	2	3				
Admin, support, waste mgt, remediation services	12	8	4					
Educational services	5	3	2					
Health care and social assistance	44	27	8	5	2		1	1
Arts, entertainment & recreation	18	14	2	1	1			
Accommodation & food services	63	47	8	4	3	1		
Other services (except public administration)	33	23	8	2				
Unclassified establishments	1	1						
First quarter payroll: \$17,082,000		Number of employees: 2,623			Annual payroll: \$82,154,000			

Table 8.4

ZIP 99603 - Year 2005 (Homer area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	461	327	78	36	14	4	1	1
Forestry, fishing, hunting, and agriculture	39	38	1					
Utilities	1					1		
Construction	63	47	12	3	1			
Manufacturing	17	12	3	1	0	1		
Wholesale trade	17	13	0	2	2			
Retail trade	65	40	14	8	2	1		
Transportation & warehousing	44	36	5	2	1			
Information	9	3	4	2				
Finance & insurance	12	6	3	2	1			
Real estate & rental & leasing	14	13			1			
Professional, scientific & technical services	21	17	4					
Admin, support, waste mgt, remediation services	13	9	2	1	1			
Educational services	3	2	1					
Health care and social assistance	39	20	9	6	2	0	1	1
Arts, entertainment & recreation	17	13	2	1	1			
Accommodation & food services	57	37	13	4	2	1		
Other services (except public administration)	28	19	5	4				
Unclassified establishments	2	2						
First quarter payroll: \$16,373,000		Number of employees: 2,447			Annual payroll: \$79,907,000			

Table 8.5

County Business Patterns

ZIP 99611 - Year 2006 (Kenai area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	392	241	86	35	17	10	3	
Forestry, fishing, hunting, and agriculture	3	3						
Mining	8	1	2	1	4			
Utilities	2	1				1		
Construction	58	44	8	5		1		
Manufacturing	14	6	4	1	1		2	
Wholesale trade	19	10	5	2	2			
Retail trade	37	18	11	4	1	2	1	
Transportation & warehousing	21	11	4	5	1			
Information	4	2		1		1		
Finance & insurance	12	5	5	2				
Real estate & rental & leasing	18	16	2					
Professional, scientific & technical services	31	25	5	1				
Management of Companies, Enterprises	1		1					
Admin, support, waste mgt, remediation services	21	14	4	2	1			
Educational services	6	6						
Health care and social assistance	45	23	16	2	2	2		
Arts, entertainment & recreation	12	9	2	1				
Accommodation & food services	32	15	6	5	4	2		
Other services (except public administration)	47	31	11	3	1	1		
Unclassified establishments	1	1						
First quarter payroll: \$34,146,000		Number of employees: 3,152			Annual payroll: \$140,566,000			

Table 8.6

ZIP 99611 - Year 2005 (Kenai area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	397	237	91	37	18	8	5	1
Forestry, fishing, hunting, and agriculture	3	3						
Mining	11	1		2	6	1		1
Utilities	2	1				1		
Construction	56	41	12	1	1	1		
Manufacturing	14	6	5	1			2	
Wholesale trade	20	10	6	2	2			
Retail trade	41	21	10	5	2	2	1	
Transportation & warehousing	22	12	5	4	1			
Information	3	1	0	1	0	1		
Finance & insurance	15	8	5	2				
Real estate & rental & leasing	17	15	2					
Professional, scientific & technical services	29	23	5	1				
Management of Companies, Enterprises	1	0		1				
Admin, support, waste mgt, remediation services	22	14	5	2	1			
Educational services	4	4						
Health care and social assistance	38	20	11	5	1	0	1	
Arts, entertainment & recreation	14	9	4	1				
Accommodation & food services	36	18	7	6	3	1	1	
Other services (except public administration)	49	30	13	4	1	1		
First quarter payroll: \$37,018,000		Number of employees: 3,496			Annual payroll: \$155,801,000			

Table 8.7

County Business Patterns

ZIP 99663 - Year 2006 (Seldovia area)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99
Total	17	12	3	2		
Forestry, fishing, hunting, and agriculture	1	1				
Utilities	1	1				
Construction	4	4				
Wholesale trade	1	1				
Retail trade	2	1		1		
Transportation & warehousing	2	1	1			
Admin, support, waste mgt, remediation services	2	1	1			
Accommodation & food services	3	2	1			
Other services (except public administration)	1			1		
First quarter payroll: \$308,000	Number of employees: 57		Annual payroll: \$1,619,000			

Table 8.8

ZIP 99663 - Year 2005 (Seldovia area)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99
Total	18	14	4			
Forestry, fishing, hunting, and agriculture	1	1				
Utilities	1	1				
Construction	4	3	1			
Wholesale trade	1	1				
Retail trade	3	1	2			
Transportation & warehousing	2	2				
Admin, support, waste mgt, remediation services	2	2				
Accommodation & food services	3	2	1			
Other services (except public administration)	1	1				
First quarter payroll: \$324,000	Number of employees: 43		Annual payroll: \$1,705,000			

Table 8.9

County Business Patterns

ZIP 99664 - Year 2006 (Seward area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	185	127	28	18	8	2	2	0
Forestry, fishing, hunting, and agriculture	3	3						
Mining	1			1				
Construction	13	9	1	2	1			
Manufacturing	9	4	1	1	2	1		
Wholesale trade	5	1	2	2				
Retail trade	25	18	4	2		1		
Transportation & warehousing	29	22	2	3	2			
Information	4	3	1					
Finance & insurance	3	1	1	1				
Real estate & rental & leasing	3	3						
Professional, scientific & technical services	7	6					1	
Management of Companies & Enterprises	4	3		1				
Admin, support, waste mgt, remediation services	4	3	1					
Educational services	1	1						
Health care and social assistance	15	6	6	1	1		1	
Arts, entertainment & recreation	6	6						
Accommodation & food services	41	28	7	4	2			
Other services (except public administration)	11	9	2					
Unclassified establishments	1	1						
First quarter payroll: \$8,671,000		Number of employees: 1,212			Annual payroll: \$48,714,000			

Table 8.10

ZIP 99664 - Year 2005 (Seward area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	193	127	39	14	8	4	1	
Forestry, fishing, hunting, and agriculture	4	4						
Mining	1	0	0	1				
Construction	13	7	4	1	1			
Manufacturing	9	3	0	0	4	2		
Wholesale trade	5	1	2	2				
Retail trade	24	18	4	1	0	1		
Transportation & warehousing	33	26	2	3	2			
Information	3	1	2					
Finance & insurance	3	1	1	1				
Real estate & rental & leasing	4	4						
Professional, scientific & technical services	5	4	0	0	0	0	1	
Management of Companies & Enterprises	4	2	1	1				
Admin, support, waste mgt, remediation services	5	4	1					
Educational services	2	2						
Health care and social assistance	12	5	6	0	1			
Arts, entertainment & recreation	8	7	1					
Accommodation & food services	42	26	11	4	1			
Other services (except public administration)	14	10	4					
Unclassified establishments	2	2						
First quarter payroll: \$6,783,000		Number of employees: 1,213			Annual payroll: \$42,379,000			

Table 8.11

County Business Patterns

ZIP 99669 - Year 2006 (Soldotna area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	548	337	111	56	37	1	3	3
Forestry, fishing, hunting, and agriculture	3	3						
Mining	1	1						
Utilities	1	0		1				
Construction	68	46	16	4	2			
Manufacturing	16	13		3				
Wholesale trade	11	6	1	1	3			
Retail trade	92	42	26	15	7	0	1	1
Transportation & warehousing	19	15	2	1			1	
Information	6	4	1		1			
Finance & insurance	26	16	5	4	1			
Real estate & rental & leasing	30	23	3	3	1			
Professional, scientific & technical services	33	25	5	3				
Management of Companies & Enterprises	3	2	1					
Admin, support, waste mgt, remediation services	15	9	5	1				
Educational services	10	7	1		2			
Health care and social assistance	76	41	16	11	5		1	2
Arts, entertainment & recreation	15	10	2	2	1			
Accommodation & food services	63	32	12	5	13	1		
Other services (except public administration)	58	40	15	2	1			
Unclassified establishments	2	2						
First quarter payroll: \$30,844,000		Number of employees: 4,537			Annual payroll: \$142,885,000			

Table 8.12

ZIP 99669 - Year 2005 (Soldotna area)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	564	355	108	66	27	3	2	3
Forestry, fishing, hunting, and agriculture	3	3						
Mining	2	2						
Utilities	1	0	0	1				
Construction	78	58	10	9	1			
Manufacturing	13	11	0	2				
Wholesale trade	13	7	1	2	3			
Retail trade	99	49	27	15	5	2	0	1
Transportation & warehousing	20	16	2	1	0	0	1	
Information	3	1	1	0	1			
Finance & insurance	23	15	3	4	1			
Real estate & rental & leasing	27	20	4	2	1			
Professional, scientific & technical services	41	31	4	6				
Management of Companies & Enterprises	3	2	0	1				
Admin, support, waste mgt, remediation services	15	12	2	0	1			
Educational services	10	7	1	0	2			
Health care and social assistance	71	36	19	9	3	1	1	2
Arts, entertainment & recreation	15	10	3	0	2			
Accommodation & food services	68	36	14	11	7			
Other services (except public administration)	57	37	17	3				
Unclassified establishments	2	2						
First quarter payroll: \$28,526,000		Number of employees: 4,456			Annual payroll: \$135,363,000			

Table 8.13

County Business Patterns

ZIP 99556 - Year 2006 (Anchor Point)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	50	43	7		1
Forestry, hunting, fishing and agriculture	3	3			
Mining	2	1	1		
Utilities	2	2			
Construction	12	10	2		
Manufacturing	1	1			
Retail trade	8	4	4		
Transportation & warehousing	5	5			
Information	2	2			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	2	2			
Admin, support, waste mgt, remediation services	2	2			
Health care and social assistance	1	1			
Arts, entertainment & recreation	2	2			
Accommodation & food services	4	4			
Other services (except public administration)	3	3			
First quarter payroll: \$497,000	Number of employees: 131				
Annual payroll: \$3,836,000					

Table 8.14

ZIP 99556 - Year 2005 (Anchor Point)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	52	43	6	2	1
Forestry, hunting, fishing and agriculture	6	5	0	1	
Mining	2	2			
Utilities	2	2			
Construction	12	10	1	1	
Manufacturing	1	1			
Retail trade	7	4	3		
Transportation & warehousing	5	4	1		
Information	2	2			
Real estate & rental & leasing	1	1			
Professional, scientific & technical services	2	2			
Admin, support, waste mgt, remediation services	1	1			
Health care and social assistance	3	2	1		
Arts, entertainment & recreation	1	1			
Accommodation & food services	5	4	0	0	1
Other services (except public administration)	2	2			
First quarter payroll: \$776,000	Number of employees: 143				
Annual payroll: \$4,207,000					

Table 8.15

County Business Patterns

ZIP 99610 - Year 2006 (Kasilof)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	37	29	8	0	0
Forestry, hunting, fishing and agriculture	2	2			
Construction	12	10	2		
Manufacturing	4	3	1		
Wholesale Trade	1	1			
Retail trade	3	1	2		
Transportation & warehousing	1	1			
Real Estatat & Rental & Leasing	1	1			
Admin, support, waste mgt, remediation services	3	3			
Health care and social assistance	1		1		
Accommodation & food services	4	2	2		
Other services (except public administration)	5	5			
First quarter payroll: \$422,000		Number of employees: 87			
		Annual payroll: \$2,540,000			

Table 8.16

ZIP 99610 - Year 2005 (Kasilof)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	41	33	8		
Forestry, hunting, fishing and agriculture	3	3			
Construction	13	11	2		
Manufacturing	4	3	1		
Wholesale Trade	1	1			
Retail trade	3	2	1		
Transportation & warehousing	1	1			
Real estate & rental & leasing	1	1			
Admin, support, waste mgt, remediation services	4	4			
Health care and social assistance	1	0	1		
Accommodation & food services	6	3	3		
Other services (except public administration)	4	4			
First quarter payroll: \$400,000		Number of employees: 79			
		Annual payroll: \$2,810,000			

Table 8.17

County Business Patterns

ZIP 99635 - Year 2006 (Nikiski)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	49	28	12	7	2	0	0	0
Mining	4	3		1				
Construction	13	10	3					
Manufacturing	5	1	2	2				
Wholesale trade	1		1					
Retail trade	5	1	2	2				
Transportation & warehousing	4	2		1	1			
Real estate & rental & leasing	3	2	1					
Professional, scientific & technical services	1	1						
Admin, support, waste mgt, remediation services	4	4						
Health care and social assistance	1				1			
Accommodation & food services	5	2	2	1				
Other services (except public administration)	3	2	1					
First quarter payroll: \$3,008,000		Number of employees: 279			Annual payroll: \$28,652,000			

Table 8.18

ZIP 99635 - Year 2005 (Nikiski)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	52	29	16	4	3			
Mining	2	1	1					
Construction	12	9	3					
Manufacturing	5	1	3	0	1			
Wholesale trade	1	0	1					
Retail trade	8	3	3	2				
Transportation & warehousing	4	2	0	1	1			
Real estate & rental & leasing	3	2	1					
Professional, scientific & technical services	3	2	1					
Admin, support, waste mgt, remediation services	4	3	0	1				
Health care and social assistance	2	1	0	0	1			
Accommodation & food services	6	3	3					
Other services (except public administration)	2	2						
First quarter payroll: \$2,584,000		Number of employees: 299			Annual payroll: \$12,417,000			

Table 8.19

County Business Patterns

ZIP 99639 - Year 2006 (Ninilchik)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	
Total	31	23	6	1	1	
Forestry, hunting, fishing and agriculture	2	2				
Construction	6	5		1		
Manufacturing	1				1	
Retail trade	4	2	2			
Transportation & warehousing	3	3				
Information	1	1				
Real estate & rental & leasing	1	1				
Professional, scientific & technical services	1	1				
Health care and social assistance	3	1	2			
Arts, entertainment & recreation	1	1				
Accommodation & food services	8	6	2			
First quarter payroll: \$357,000	Number of employees: 85					
		Annual payroll: \$3,251,000				

Table 8.20

ZIP 99639 - Year 2005 (Ninilchik)		Number of Establishments by Employment-size class				
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	
Total	38	29	6	1	2	
Forestry, hunting, fishing and agriculture	3	2	1			
Construction	7	7				
Manufacturing	1	0	0	1		
Retail trade	3	0	3			
Transportation & warehousing	5	5				
Information	1	1				
Real estate & rental & leasing	1	1				
Professional, scientific & technical services	1	1				
Health care and social assistance	4	2	2			
Arts, entertainment & recreation	1	1				
Accommodation & food services	10	8	0	1	1	
First quarter payroll: \$441,000	Number of employees: 125					
		Annual payroll: \$3,842,000				

Table 8.21

County Business Patterns

ZIP 99672 - Year 2006 (Sterling)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	63	51	10	2	0	0	0	0
Mining	1	1						
Construction	24	22	1	1				
Manufacturing	4	4						
Retail trade	6	3	3					
Transportation & warehousing	2	1	1					
Real estate & rental & leasing	2	2						
Professional, scientific & technical services	3	3						
Admin, support, waste mgt, remediation services	3	3						
Educational	1			1				
Health care and social assistance	3	3						
Arts, entertainment & recreation	3	3						
Accommodation & food services	6	3	3					
Other services (except public administration)	5	3	2					
First quarter payroll: \$1,058,000		Number of employees: 178			Annual payroll: \$7,048,000			

Table 8.22

ZIP 99672 - Year 2005 (Sterling)		Number of Establishments by Employment-size class						
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49	50-99	100-249	250-499
Total	54	44	8	2				
Forestry, hunting, fishing and agriculture	1	1						
Construction	20	18	2					
Manufacturing	3	3						
Retail trade	6	4	1	1				
Transportation & warehousing	3	3						
Real estate & rental & leasing	1	1						
Professional, scientific & technical services	2	2						
Admin, support, waste mgt, remediation services	2	2						
Health care and social assistance	3	1	1	1				
Arts, entertainment & recreation	2	2						
Accommodation & food services	6	3	3					
Other services (except public administration)	5	4	1					
First quarter payroll: \$908,000		Number of employees: 151			Annual payroll: \$6,720,000			

Table 8.23

County Business Patterns

ZIP 99568 - Year 2006 (Clam Gulch)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	5	0	0
Construction	2	2		
Transportation & warehousing	1	1		
Professional, scientific & technical services	1	1		
Accommodation & food services	1	1		
First quarter payroll: \$29,000	Number of employees: 10			
Table 8.24		Annual payroll: \$255,000		

ZIP 99568 - Year 2005 (Clam Gulch)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	5		
Construction	1	1		
Transportation & warehousing	2	2		
Professional, scientific & technical services	1	1		
Accommodation & food services	1	1		
First quarter payroll: \$22,000	Number of employees: 8			
Table 8.25		Annual payroll: \$184,000		

ZIP 99572 - Year 2006 (Cooper Landing)		Number of Establishments by Employment-size class			
Industry Code Description	Total Estabs	1-4	5-9	10-19	20-49
Total	28	25	3	0	1
Utilities	1	1			
Construction	3	3			1
Manufacturing	1	1			
Retail trade	3	3			
Transportation & warehousing	2	1	1		
Health care and social assistance	2	2			
Arts, entertainment & recreation	5	5			
Accommodation & food services	11	9	2		
First quarter payroll: \$438,000	Number of employees: 58				
Table 8.26		Annual payroll: \$4,053,000			

ZIP 99572 - Year 2005 (Cooper Landing)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	25	21	2	2
Forestry, hunting, fishing and agriculture	1	1		
Utilities	1	1		
Construction	3	2		1
Retail trade	3	3		
Transportation & warehousing	2	1	1	
Health care and social assistance	1	1		
Arts, entertainment & recreation	5	5		
Accommodation & food services	9	7	1	1
First quarter payroll: \$405,000	Number of employees: 60			
Table 8.27		Annual payroll: \$4,020,000		

County Business Patterns

ZIP 99605 - Year 2006 (Hope)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	8	1	0
Retail trade	2	2		
Transportation & warehousing	1	1		
Information	1	1		
Arts, entertainment & recreation	2	2		
Accommodation & food services	3	2	1	
First quarter payroll: \$27,000	Number of employees:11	Annual payroll: \$339,000		

Table 8.28

ZIP 99605 - Year 2005 (Hope)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	8	7		
Construction	1	1		
Retail trade	1	1		
Transportation & warehousing	1	1		
Information	1	1		
Arts, entertainment & recreation	2	2		
Accommodation & food services	2	1		
First quarter payroll: \$12,000	Number of employees: 6	Annual payroll: \$300,000		

Table 8.29

ZIP 99631 - Year 2006 (Moose Pass)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	7	2	0
Construction	2	1	1	
Retail Trade	1	1		
Transportation & warehousing	3	3		
Accommodation & food services	3	2	1	
First quarter payroll: \$192,000	Number of employees: 24	Annual payroll: \$1,803,000		

Table 8.30

ZIP 99631 - Year 2005 (Moose Pass)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	9	8	1	
Construction	2	1	1	
Retail Trade	1	1		
Transportation & warehousing	3	3		
Accommodation & food services	3	3		
First quarter payroll: \$147,000	Number of employees: 19	Annual payroll: \$1,488,000		

Table 8.31

ZIP 99682 - Year 2006 (Tyonek)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	3	2	0	1
Construction	1			1
Retail trade	1	1		
Other services (except public administration)	1	1		
First quarter payroll: \$107,000	Number of employees: 19	Annual payroll: \$692,000		

Table 8.32

ZIP 99682 - Year 2005 (Tyonek)		Number of Establishments by Employment-size class		
Industry Code Description	Total Estabs	1-4	5-9	10-19
Total	5	3	1	1
Construction	1			1
Retail trade	1	1		
Accommodation & food services	2	1	1	
Other services (except public administration)	1	1		
First quarter payroll: \$108,000	Number of employees: 19	Annual payroll: \$957,000		

Table 8.33

The Bigger Picture

The Bigger Picture

Alaska Population by Borough or Census Area - Census 2000

	Population	Housing Units	Area in square miles			Density per square mile of land area	
			Total Area	Water Area	Land Area	Population	Housing Units
Alaska	626,932	260,978	663,267.26	91,316.00	571,951.26	1.1	0.5
BOROUGH OR CENSUS AREA							
Aleutians East Borough	2,697	724	15,011.60	8,023.46	6,988.14	0.4	0.1
Aleutians West Census Area	5,465	2,234	14,116.51	9,719.74	4,396.77	1.2	0.5
Anchorage Municipality	260,283	100,368	1,961.09	263.88	1,697.21	153.4	59.1
Bethel Census Area	16,006	5,188	45,508.46	4,875.15	40,633.31	0.4	0.1
Bristol Bay Borough	1,258	979	887.68	382.77	504.92	2.5	1.9
Denali Borough	1,893	1,351	12,774.53	24.88	12,749.65	0.1	0.1
Dillingham Census Area	4,922	2,332	20,928.41	2,253.63	18,674.78	0.3	0.1
Fairbanks North Star Borough	82,840	33,291	7,444.02	77.78	7,366.24	11.2	4.5
Haines Borough	2,392	1,419	2,725.82	382.09	2,343.73	1	0.6
Juneau City and Borough	30,711	12,282	3,255.01	538.34	2,716.67	11.3	4.5
Kenai Peninsula Borough	49,691	24,871	24,754.60	8,741.34	16,013.26	3.1	1.6
Ketchikan Gateway Borough	14,070	6,218	1,753.98	520.75	1,233.22	11.4	5
Kodiak Island Borough	13,913	5,159	12,023.67	5,463.83	6,559.85	2.1	0.8
Lake and Peninsula Borough	1,823	1,557	30,906.96	7,125.00	23,781.96	0.1	0.1
Matanuska-Susitna Borough	59,322	27,329	25,259.79	578.25	24,681.54	2.4	1.1
Nome Census Area	9,196	3,649	28,283.33	5,282.42	23,000.91	0.4	0.2
North Slope Borough	7,385	2,538	94,762.64	5,945.53	88,817.12	0.1	0
Northwest Arctic Borough	7,208	2,540	40,762.00	4,863.66	35,898.34	0.2	0.1
Prince of Wales-Outer Ketchikan Census Area	6,146	3,055	12,706.30	5,295.67	7,410.62	0.8	0.4
Sitka City and Borough	8,835	3,650	4,811.53	1,937.55	2,873.98	3.1	1.3
Skagway-Hoonah-Angoon Census Area	3,436	2,108	11,376.73	3,480.25	7,896.48	0.4	0.3
Southeast Fairbanks Census Area	6,174	3,225	25,061.19	246.33	24,814.86	0.2	0.1
Valdez-Cordova Census Area	10,195	5,148	40,199.15	5,880.05	34,319.10	0.3	0.2
Wade Hampton Census Area	7,028	2,063	19,669.24	2,475.74	17,193.50	0.4	0.1
Wrangell-Petersburg Census Area	6,684	3,284	9,021.21	3,186.27	5,834.94	1.1	0.6
Yakutat City and Borough	808	499	9,459.28	1,808.82	7,650.46	0.1	0.1
Yukon-Koyukuk Census Area	6,551	3,917	147,842.51	1,942.83	145,899.69	0	0

Table 9.1

As of Census 2000, the KPB was the fourth largest Alaska borough. It joins the Anchorage Municipality, Fairbanks North Star Borough and Matanuska-Susitna Borough to account for over seventy-two percent of Alaska's population. Juneau, the fifth largest, brings the total to seventy-seven percent. The KPB accounts for 7.9 percent of the state's population.

These five boroughs cover 9.2 percent of the total land area, with the KPB covering 2.8 percent of the land. When total area, land and water, are combined; the KPB covers 3.7 percent of Alaska's total, the ninth largest area of all boroughs, with a total area of 24,737 square miles. The Yukon-Koyukuk Census Area has the largest area with 147,843 square miles.

While Anchorage has the largest population, it covers only three tenths of one percent of Alaska's total area, making it the most densely populated borough in Alaska with 153.4 persons per square mile. The state average is 1.1 persons and the density in the KPB is 3.1 persons per square mile.

The Bigger Picture

Percent Change in Population Census 1990 to Census 2000			
	1990	2000	Change
Anchorage	226,338	260,283	15.0%
Fairbanks	77,720	82,840	6.6%
Juneau	26,751	30,711	14.8%
KPB	40,502	49,691	22.7%
Mat-Su	39,683	59,322	49.5%
Alaska	550,043	626,931	14.0%

Table 9.2

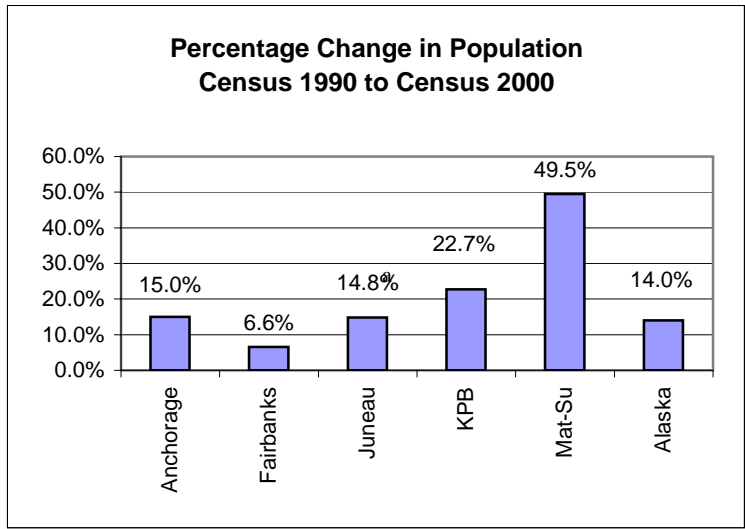


Chart 9.1

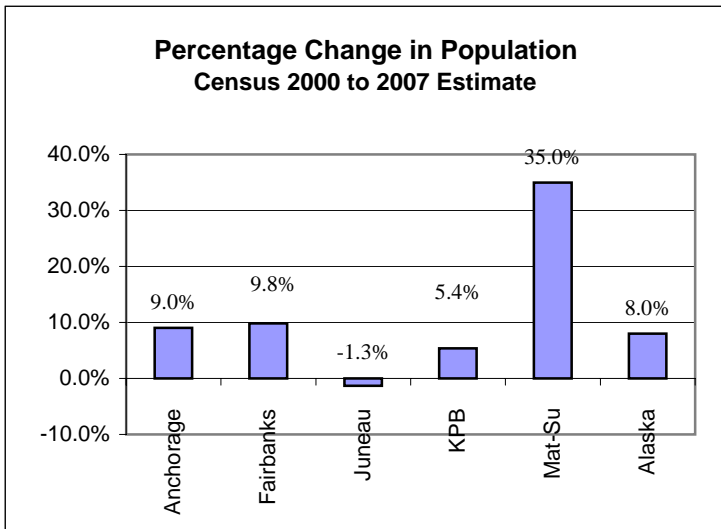


Chart 9.2

Percent Change in Population Census 2000 to 2007 Estimate			
	2000	2007	6 Yr Change
Anchorage	260,283	283,823	9.0%
Fairbanks	82,840	90,963	9.8%
Juneau	30,711	30,305	-1.3%
KPB	49,691	52,370	5.4%
Mat-Su	59,322	80,056	35.0%
Alaska	626,931	676,987	8.0%

Table 9.3

Median Age Census 1990 v Census 2000, 2007 Estimate				
	1990	2000	Percent Change	2007 Estimate
Anchorage	29.8	32.4	8.7%	33.1
Fairbanks	27.6	29.5	6.9%	31.1
Juneau	31.9	35.3	10.7%	38.1
KPB	31.1	36.3	16.7%	39.1
Mat-Su	30.8	34.1	10.7%	34.4
Alaska	29.3	32.4	10.6%	32.6

Table 9.4

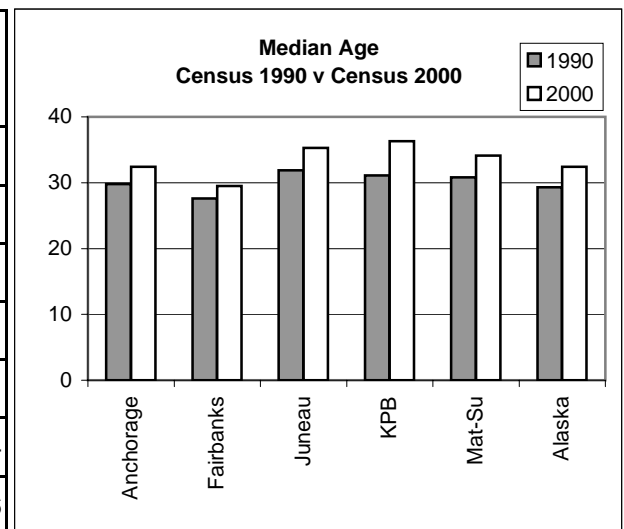


Chart 9.3

The Bigger Picture

Percentage Change of Population by Age Cohort, Borough - 2000-2007

Age	Kenai Peninsula Borough	Municipality of Anchorage	Fairbanks Northstar Borough	Juneau Borough	Matanuska-Susitna Borough	State of Alaska
0-4	2.1%	14.2%	20.8%	-0.4%	51.2%	13.5%
5-9	-10.4%	0.7%	5.9%	-16.2%	20.8%	-9.0%
10-14	-17.6%	1.1%	-5.8%	-15.1%	12.6%	-5.0%
15-19	3.8%	13.8%	5.0%	1.4%	31.1%	11.9%
20-24	40.0%	17.2%	-1.1%	5.4%	73.3%	15.9%
25-29	-4.0%	-0.3%	-1.6%	-13.0%	45.6%	-4.0%
30-34	-3.3%	-2.1%	10.1%	-20.7%	29.0%	-2.3%
35-39	-22.7%	-12.3%	-7.0%	-22.0%	7.4%	-14.5%
40-44	-24.9%	-11.8%	-6.8%	-18.2%	-1.6%	-13.4%
45-49	-6.7%	5.0%	5.7%	-9.8%	25.3%	3.1%
50-54	37.5%	25.8%	30.1%	15.0%	73.2%	28.3%
55-59	56.4%	52.1%	69.2%	64.8%	90.5%	54.9%
60-64	77.5%	68.9%	81.2%	64.8%	92.3%	66.6%
65-69	45.8%	38.3%	44.5%	55.0%	60.0%	40.6%
70-74	18.4%	16.7%	19.9%	11.1%	34.0%	16.7%
75-79	17.4%	21.9%	24.9%	5.7%	54.4%	21.0%
80-84	63.3%	51.3%	34.4%	8.1%	92.4%	47.2%
85-90	129.8%	72.0%	64.2%	63.5%	104.3%	65.5%
90+	90.0%	86.0%	105.7%	75.9%	145.8%	87.0%
Overall Change	5.40%	9.00%	9.80%	-1.30%	35.00%	8.0%
Median Age						
2000	36.3	32.4	29.5	35.3	34.1	32.4
2007	39.1	33.1	31.3	38.1	34.4	32.6

Table 9.5

From 2006 to 2007, KPB, Fairbanks and the Mat-Su all reversed the aging population trend with a younger median age estimate. Anchorage, Juneau and the State median each continued to rise.

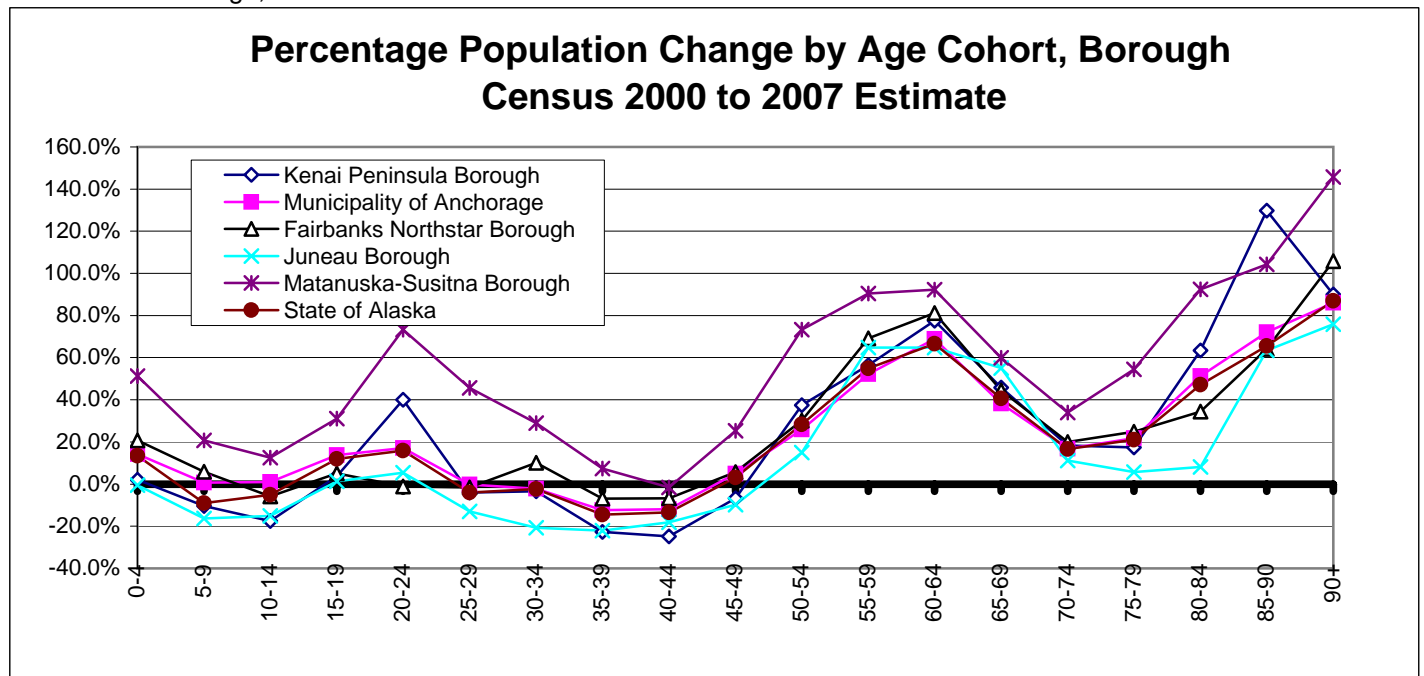


Chart 9.4

The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the **number of jobs** by **place of work**. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, **civilian employment** estimates generated in the calculation of unemployment rates count the **number of working people** by **where they live**. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

2007 Annual Average Labor Statistics in Alaska by Borough					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank by Unemployment Rate
Aleutians East Borough	1,115	1,030	85	7.6%	15
Aleutians West Borough	3,140	2,967	173	5.5%	8
Anchorage Municipality	152,630	145,009	7,621	5.0%	2
Bethel Census Area	6,937	6,065	872	12.6%	24
Bristol Bay Borough	1,009	959	50	5.0%	3
Denali Borough	1,585	1,486	99	6.2%	11
Dillingham Census Area	2,047	1,866	181	8.8%	19
Fairbanks Northstar Borough	45,542	43,176	2,366	5.2%	5
Haines Borough	1,447	1,344	103	7.1%	13
Juneau Borough	18,610	17,790	820	4.4%	1
Kenai Peninsula Borough	25,739	23,757	1,982	7.7%	16
Ketchikan Gateway Borough	8,245	7,788	457	5.5%	9
Kodiak Island Borough	6,190	5,816	374	6.0%	10
Lake and Peninsula Borough	1,475	1,112	63	5.4%	7
Matanuska-Susitna Borough	39,308	36,503	2,805	7.1%	14
Nome Census Area	3,807	3,394	413	10.8%	22
North Slope Borough	4,702	4,453	249	5.3%	6
Northwest Arctic Borough	2,967	2,649	318	10.7%	21
Prince of Wales-Outer Ketchikan Census Area	2,275	1,970	305	13.4%	25
Sitka Borough	4,679	4,443	236	5.0%	4
Skagway-Hoonah-Angoon Census Area	1,958	1,722	236	12.1%	23
Southeast Fairbanks Census Area	3,534	3,237	297	8.4%	18
Valdez-Cordova Census Area	5,235	4,800	435	8.3%	17
Wade Hampton Census Area	2,542	2,026	516	20.3%	27
Wrangell-Peterson Census Area	2,841	2,571	270	9.5%	20
Yakutat Borough	302	281	21	7.0%	12
Yukon-Koyukuk Census Area	2,745	2,374	371	13.5%	26
Alaska Total	352,304	330,587	21,717	6.2%	

Table 9.6

The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the **number of jobs by place of work**. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, **civilian employment** estimates generated in the calculation of unemployment rates count the **number of working people by where they live**. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

2006 Annual Average Labor Statistics in Alaska by Borough					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank by Unemployment Rate
Aleutians East Borough	1,133	1,033	100	8.8%	16
Aleutians West Borough	3,180	2,993	187	5.9%	7
Anchorage Municipality	150,905	142,853	8,052	5.3%	2
Bethel Census Area	6,980	6,054	926	13.3%	25
Bristol Bay Borough	1,022	966	56	5.5%	4
Denali Borough	1,706	1,609	97	5.7%	5
Dillingham Census Area	2,113	1,912	201	9.5%	17
Fairbanks Northstar Borough	44,914	42,303	2,611	5.8%	6
Haines Borough	1,459	1,338	119	8.2%	13
Juneau Borough	18,446	17,536	910	4.9%	1
Kenai Peninsula Borough	25,418	23,317	2,101	8.3%	14
Ketchikan Gateway Borough	8,071	7,571	500	6.2%	9
Kodiak Island Borough	6,062	5,597	465	7.7%	12
Lake and Peninsula Borough	1,073	1,007	66	6.2%	8
Matanuska-Susitna Borough	37,302	34,413	2,889	7.7%	11
Nome Census Area	3,910	3,435	475	12.1%	22
North Slope Borough	4,124	3,835	289	7.0%	10
Northwest Arctic Borough	2,967	2,629	338	11.4%	21
Prince of Wales-Outer Ketchikan Census Area	2,342	2,003	339	14.5%	26
Sitka Borough	4,705	4,449	256	5.4%	3
Skagway-Hoonah-Angoon Census Area	1,872	1,628	244	13.0%	23
Southeast Fairbanks Census Area	3,278	2,918	360	11.0%	20
Valdez-Cordova Census Area	5,189	4,742	447	8.6%	15
Wade Hampton Census Area	2,554	2,026	528	20.7%	27
Wrangell-Peterson Census Area	2,913	2,631	282	9.7%	18
Yakutat Borough	311	280	31	10.0%	19
Yukon-Koyukuk Census Area	2,825	2,454	371	13.1%	24
Alaska Total	346,769	323,531	23,238	6.7%	

Table 9.7

The Bigger Picture

Three different sets of employment statistics are presented on the AK DOL&WD website: 1) Current Employment Statistics (CES); 2) Employment and Earnings (E&E); and 3) civilian employment calculated as part of the program that generates unemployment rates.

The CES and E&E data sets both count the number of jobs by place of work. Neither includes business owners, the self-employed, unpaid family workers, or private household workers. If someone holds more than one job, they may be counted more than once. CES employment data are released monthly for the state as a whole and for the state's six economic regions. E&E employment data are released quarterly (with a time lag of six to nine months) for the state as a whole and for all of the state's boroughs and census areas.

CES data are considered the state and nation's official industry employment time series. E&E data are primarily used when more geographic detail is needed and for earnings data.

Unlike the two industry employment data sets, civilian employment estimates generated in the calculation of unemployment rates count the number of working people by where they live. This includes business owners, the self-employed, unpaid family workers, private household workers, and wage and salary workers. A person with more than one job is only counted once.

2005 Annual Average Labor Statistics in Alaska by Borough					
	Labor Force	Employment	Unemployment	Unemployment Rate	Rank
Aleutians East Borough	1,052	952	100	9.5%	14
Aleutians West Borough	3,106	2,929	177	5.7%	4
Anchorage Municipality	147,838	139,888	7,950	5.4%	2
Bethel Census Area	7,006	6,113	893	12.7%	24
Bristol Bay Borough	983	926	57	5.8%	5
Denali Borough	1,579	1,477	102	6.5%	7
Dillingham Census Area	2,047	1,829	218	10.6%	19
Fairbanks Northstar Borough	44,602	42,012	2,590	5.8%	6
Haines Borough	1,445	1,316	129	8.9%	13
Juneau Borough	18,083	17,121	962	5.3%	1
Kenai Peninsula Borough	24,925	22,787	2,138	8.6%	12
Ketchikan Gateway Borough	7,818	7,283	535	6.8%	8
Kodiak Island Borough	6,034	5,529	505	8.4%	11
Lake and Peninsula Borough	952	874	78	8.2%	10
Matanuska-Susitna Borough	34,836	32,322	2,514	7.2%	9
Nome Census Area	3,885	3,414	471	12.1%	23
North Slope Borough	3,645	3,295	350	9.6%	15
Northwest Arctic Borough	3,150	2,782	368	11.7%	21
Prince of Wales-Outer Ketchikan Census Area	2,521	2,187	334	13.2%	25
Sitka Borough	4,691	4,434	257	5.5%	3
Skagway-Hoonah-Angoon Census Area	1,830	1,589	241	13.2%	26
Southeast Fairbanks Census Area	3,261	2,925	336	10.3%	18
Valdez-Cordova Census Area	5,171	4,677	494	9.6%	16
Wade Hampton Census Area	2,520	1,995	525	20.8%	27
Wrangell-Peterson Census Area	2,910	2,617	293	10.1%	17
Yakatat Borough	316	282	34	10.8%	20
Yukon-Koyukuk Census Area	3,100	2,735	365	11.8%	22
Alaska Total	339,305	316,289	23,016	6.8%	

Table 9.8

The Bigger Picture

Average Monthly Employment by Industry Sector in Boroughs and Census Areas of Alaska - 2007

	Total Employment	Ag, Forest, Fishing, Hunting	Mining	Construction	Manufacturing	Wholesale Trade	Retail Trade	Transport & Whseing	Utilities	Information	Finance Real Estate	Prof. Bus Serv	Educate, Health Serv	Leisure, Hospitality	Other Services	Unclassified	Government
Aleutians East Borough	1,905	4	0	1	1,345	4	39	34	14	5	31	10	65	36	12	0	305
Aleutians West Borough	3,800	11	0	30	2,282	56	180	283	2	24	101	68	117	49	38	1	558
Anchorage Municipality	148,021	84	2,549	9,252	1,930	4,808	17,490	10,628	524	4,316	9,206	16,936	19,510	15,685	5,685	115	29,303
Bethel Census Area	6,794	0	10	17	166	35	679	421	103	94	274	213	1,157	94	420	1	3,110
Bristol Bay Borough	1,370	0	0	40	772	0	50	121	21	18	13	6	6	78	4		241
Denali Borough	2,247	0	101	21	0	0	59	390	35	3	0	189	13	1,052	14	0	370
Dillingham Census Area	2,523	0	2	13	522	8	196	92	16	39	129	7	610	94	42	0	753
Fairbanks Northstar Borough	38,229	36	1,116	2,756	653	663	4,656	2,038	317	564	1,597	2,223	4,239	4,316	1,287	36	11,732
Haines Borough	1,063	1	1	77	165	0	149	56	2	30	29	15	110	178	45	3	202
Hoonah-Angoon Census Area	831	0	0	7	43	10	78	30	28	0	9	0	44	188	10	0	384
Juneau Borough	17,979	62	424	877	284	180	2,098	1,030	64	285	643	854	1,644	1,637	561	13	7,323
Kenai Peninsula Borough	18,457	35	995	1,043	1,063	224	2,496	771	244	255	481	523	1,991	2,464	839	15	5,018
Ketchikan Gateway Borough	7,309	214	2	276	509	135	1,044	623	0	92	367	217	702	854	187	6	2,081
Kodiak Island Borough	5,614	29	0	166	1,435	35	520	200	36	72	218	202	578	411	253	3	1,456
Lake and Peninsula Borough	817	0	28	8	91	0	29	49	8	0	13	62	0	84	16	0	429
Matanuska-Susitna Borough	18,040	65	31	1,602	246	133	3,296	781	141	663	744	856	2,900	2,301	601	22	3,658
Nome Census Area	3,599	0	93	97	4	0	264	263	45	13	236	22	637	196	115	0	1,614
North Slope Borough	12,066	0	7,496	167	0	1	207	173	70	40	233	1,010	156	516	223	0	1,774
Northwest Arctic Borough	2,926	0	421	56	0	4	139	117	23	48	130	3	537	169	59	0	1,220
Prince of Wales-Outer Ketchikan Census Area	1,802	42	0	22	118	21	215	108	14	37	61	16	103	149	29	1	866
Sitka Borough	4,358	26	0	209	323	57	538	241	0	43	144	146	817	475	167	6	1,166
Skagway	986	0	0	59	32	0	239	239	0	22	11	8	8	167	27	1	173
Skagway-Hoonah-Angoon Census Area	1,507	0	0	71	52	8	222	225	23	20	14	5	57	210	39	0	561
Southeast Fairbanks Census Area	2,664	8	317	197	36	12	219	180	3	47	64	442	163	155	71	0	750
Unknown Location	1,920	23	66	129	32	152	61	128	0	48	32	830	137	16	134	104	28
Valdez-Cordova Census Area	4,772	86	31	242	553	42	394	648	62	100	132	214	271	478	256	4	1,259
Wade Hampton Census Area	2,245	0	0	8	47	9	278	47	23	0	17	1	67	39	122	1	1,586
Wrangell-Peterson Census Area	2,550	84	5	50	453	9	310	82	3	53	72	61	174	164	109	1	920
Yakatat Borough	331	17	0	3	42	1	28	15	10	0	11	0	0	60	13	0	131
Yukon-Koyukuk Census Area	2,133	1	74	54	9	0	114	65	35	10	26	3	163	52	107	0	1,420
Alaska Total*	318,858	828	13,762	17,550	13,207	6,607	36,287	20,078	1,866	6,941	15,038	25,142	36,976	32,367	11,485	333	80,391

Table 9.9

* - Exception to source. Alaska totals do not match those published by AK DOL&WD, however, individual totals do match with reasonable variation due to rounding.

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

The Bigger Picture

Average Monthly Employment by Industry Sector in Boroughs and Census Areas of Alaska - 2006

	Total Employment	Ag, Forest, Fishing, Hunting	Mining	Construction	Manufacturing	Wholesale Trade	Retail Trade	Transport & Whrsing	Utilities	Information	Finance Real Estate	Prof, Bus Serv	Educate, Health Serv	Leisure, Hospitality	Other Services	Unclassified	Government
Aleutians East Borough	1,978	1	0	1	1,459	4	24	29	15	3	30	12	64	35	15	0	286
Aleutians West Borough	3,956	10	0	37	2,402	61	192	316	4	23	92	70	106	40	38	0	564
Anchorage Municipality	147,055	89	2,241	9,669	1,907	4,823	17,300	10,700	512	4,390	9,222	16,500	19,451	15,318	5,557	144	29,231
Bethel Census Area	6,836	0	9	27	150	36	698	392	111	92	304	81	1,210	107	414	0	3,205
Bristol Bay Borough	1,308	0	0	48	697	0	49	110	19	18	15	5	5	85	4		253
Denali Borough	2,323	0	97	28	1	0	52	367	35	3	0	169	10	1,175	15	0	373
Dillingham Census Area	2,577	0	2	13	547	9	199	85	14	39	133	6	625	100	41	0	766
Fairbanks Northstar Borough	38,128	45	1,300	2,764	632	652	4,671	2,097	325	593	1,575	2,098	4,277	4,109	1,317	52	11,621
Haines Borough	1,056	2	2	61	161	1	143	103	2	28	27	15	97	166	47	2	199
Juneau Borough	18,028	69	388	900	292	175	2,043	984	64	301	627	900	1,727	1,504	573	12	7,470
Kenai Peninsula Borough	18,337	39	1,017	1,018	1,137	217	2,499	754	241	262	470	534	2,016	2,488	797	10	4,840
Ketchikan Gateway Borough	7,172	165	1	277	435	125	1,047	713	0	101	337	223	683	841	196	5	2,024
Kodiak Island Borough	5,553	78	0	148	1,464	43	535	211	34	68	227	147	547	438	250	1	1,361
Lake and Peninsula Borough	752	0	6	6	95	0	26	50	7	0	13	40	0	85	12	0	413
Matanuska-Susitna Borough	17,799	77	38	1,767	217	116	3,303	542	142	555	711	935	2,811	2,236	583	33	3,731
Nome Census Area	3,663	0	31	94	6	0	269	264	49	14	229	25	723	185	117		1,657
North Slope Borough	10,569	0	6,295	147	3	1	191	170	61	44	206	870	144	504	229		1,704
Northwest Arctic Borough	2,911	0	438	26	0	0	127	110	28	55	114	3	543	167	56		1,244
Prince of Wales-Outer Ketchikan Census Area	1,848	93	3	18	130	4	232	98	14	38	55	11	100	154	31	1	866
Sitka Borough	4,409	46	0	236	276	63	537	243	0	41	153	136	851	472	158	18	1,182
Skagway-Hoonah-Angoon Census Area	1,633	1	0	68	53	8	249	238	24	20	18	9	59	284	44	3	556
Southeast Fairbanks Census Area	2,458	10	271	129	31	14	222	164	3	49	65	438	174	158	62	1	667
Unknown Location	1,774	14	48	118	13	148	48	113	0	50	19	828	143	9	114	88	21
Valdez-Cordova Census Area	4,747	83	25	253	507	47	421	643	64	96	112	242	279	445	251	3	1,277
Wade Hampton Census Area	2,184	0	0	17	57	9	274	52	27	0	19	2	68	46	119		1,492
Wrangell-Peterson Census Area	2,589	107	6	58	488	9	314	77	3	55	74	67	160	153	104	5	908
Yakutat Borough	328	20	0	5	30	1	19	14	10	0	8	3		64	13		142
Yukon-Koyukuk Census Area	2,171	0	29	79	15	0	103	84	27	10	28	3	181	41	112		1,460
Alaska Total	312,164	948	12,247	18,011	11,746	6,562	35,763	19,694	1,820	6,945	14,853	24,360	36,990	31,374	11,254	378	79,227

Table 9.10

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

The Bigger Picture

Average Monthly Earnings by Industry Sector in Boroughs and Census Areas of Alaska														
	Total Earnings in \$						Average Monthly Earnings in \$							
	2003	2004	2005	2006	2007	One Year Change	2003	2004	2005	2006	2007	One Year Change		
Alaska Total	11,091,168,266	11,637,904,696	12,219,141,373	12,985,737,135	13,805,350,632	6.3%	3,113	3,218	3,309	3,445	3,627	5.3%		
Aleutians East Borough	50,441,062	51,641,563	54,827,810	59,028,487	57,726,682	-2.2%	2,466	2,261	2,489	2,488	2,524	1.4%		
Aleutians West Borough	142,472,094	140,483,013	144,617,812	148,147,097	146,228,184	-1.3%	3,239	3,131	3,135	3,121	3,208	2.8%		
Anchorage Municipality	5,559,141,695	5,875,061,630	6,150,116,850	6,473,144,305	6,862,598,676	6.0%	3,300	3,457	3,550	3,668	3,864	5.3%		
Bethel Census Area	196,103,802	208,361,711	204,417,794	210,687,149	222,663,975	5.7%	2,327	2,523	2,460	2,568	2,732	6.4%		
Bristol Bay Borough	43,120,950	45,740,335	47,470,847	49,533,661	53,760,599	8.5%	2,986	2,892	3,225	3,157	3,267	3.5%		
Denali Borough	62,526,139	69,624,171	73,883,123	79,053,751	85,645,054	8.3%	2,711	2,787	2,797	2,836	3,176	12.0%		
Dillingham Census Area	73,730,042	76,840,581	77,550,615	81,742,738	83,909,068	2.7%	2,635	2,593	2,597	2,643	2,773	4.9%		
Fairbanks Northstar Borough	1,277,210,620	1,362,527,335	1,453,823,013	1,538,729,199	1,583,472,557	2.9%	2,989	3,075	3,197	3,363	3,452	2.6%		
Haines Borough	23,508,337	28,156,010	29,097,776	29,726,353	32,207,130	8.3%	2,068	2,343	2,309	2,347	2,529	7.8%		
Hoonah-Angoon Census Area	New reporting unit as of 3rd quarter 2007					12,668,872	NA	New reporting unit as of 3rd quarter 2007					2,539	NA
Juneau Borough	632,463,600	619,705,328	662,356,357	703,070,444	725,938,326	3.3%	3,018	2,993	3,128	3,250	3,364	3.5%		
Kenai Peninsula Borough	587,624,210	615,602,314	635,205,345	659,660,164	687,857,002	4.3%	2,755	2,843	2,929	2,998	3,106	3.6%		
Ketchikan Gateway Borough	218,849,983	228,942,685	239,312,756	252,424,033	268,430,565	6.3%	2,676	2,764	2,867	2,933	3,061	4.4%		
Kodiak Island Borough	169,690,463	179,615,748	185,356,421	194,989,036	206,202,418	5.8%	2,699	2,718	2,871	2,926	3,060	4.6%		
Lake and Peninsula Borough	15,899,574	16,551,238	18,964,080	22,449,303	27,269,417	21.5%	2,084	2,240	2,226	2,488	2,785	11.9%		
Matanuska-Susitna Borough	454,390,662	498,871,825	541,196,908	578,784,881	612,264,759	5.8%	2,524	2,584	2,620	2,710	2,829	4.4%		
Nome Census Area	111,082,995	114,981,616	119,102,088	120,487,703	127,840,653	6.1%	2,465	2,563	2,683	2,741	2,959	8.0%		
North Slope Borough	597,960,451	606,328,320	628,853,330	778,186,599	941,384,934	21.0%	5,463	5,594	5,687	6,136	6,502	6.0%		
Northwest Arctic Borough	113,946,268	111,068,945	121,259,836	126,757,967	130,708,405	3.1%	3,300	3,401	3,372	3,628	3,724	2.6%		
Prince of Wales-Outer Ketchikan Census Area	52,797,451	57,985,637	60,218,118	56,939,345	57,062,899	0.2%	2,284	2,417	2,468	2,567	2,641	2.9%		
Sitka Borough	134,868,908	137,140,375	144,698,200	148,477,032	152,902,397	3.0%	2,579	2,680	2,729	2,806	2,923	4.2%		
Skagway Municipality	New reporting unit as of 3rd quarter 2007					20,574,743	NA	New reporting unit as of 3rd quarter 2007					3,480	NA
Skagway-Hoonah-Angoon Census Area*	47,032,530	42,538,568	47,287,981	51,963,920	25,056,792	-51.8%	2,401	2,357	2,511	2,651	2,772	4.6%		
Southeast Fairbanks Census Area	68,590,636	77,568,639	112,747,180	125,312,523	150,465,806	20.1%	3,194	3,250	3,899	4,249	4,708	10.8%		
Unknown Location	63,493,572	69,999,864	64,252,171	93,799,114	109,481,017	16.7%	4,285	4,370	4,151	4,406	4,751	7.8%		
Valdez-Cordova Census Area	191,902,020	195,910,227	197,883,287	202,002,683	212,953,697	5.4%	3,301	3,377	3,484	3,546	3,718	4.9%		
Wade Hampton Census Area	47,703,268	41,176,305	42,756,768	44,311,921	48,119,098	8.6%	1,661	1,571	1,629	1,691	1,787	5.7%		
Wrangell-Peterson Census Area	77,289,717	75,762,318	78,134,887	77,901,229	78,715,952	1.0%	2,471	2,505	2,529	2,508	2,572	2.6%		
Yakatat Borough	9,029,486	9,051,456	9,252,970	10,712,234	11,319,504	5.7%	2,396	2,359	2,317	2,719	2,838	4.4%		
Yukon-Koyukuk Census Area	68,297,735	80,666,940	74,497,052	67,714,263	69,921,449	3.3%	2,488	2,580	2,520	2,599	2,732	5.1%		

Table 9.11

* - Based on first six months of calendar year

Data above is based on the employers residence with reasonable adjustments as determined by AK DOL&WD. Groups excluded from the above data include: Self-employed individuals, fishers, unpaid family help, domestics, and most individuals engaged in agriculture.

The Bigger Picture

2006 County Business Patterns**

	Kenai Peninsula Borough				Anchorage Municipality				Fairbanks North Star Borough			
	# Employ ees *	Payroll (\$1,000)		# Establish ments	# Employ ees *	Payroll (\$1,000)		# Establish ments	# Employ ees *	Payroll (\$1,000)		# Establish ments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	12,687	99,631	477,886	1,911	137,008	1,544,426	6,647,505	8,423	26,983	245,707	1,115,382	2,489
FORESTRY, FISHING, HUNTING & AG SUPPORT	20-99	0	0	62	59	266	1,383	27	0-19	0	0	6
MINING	100-249	0	0	18	5,082	127,503	522,777	45	429	8,071	34,977	13
UTILITIES	202	3,875	17,155	9	507	9,174	37,498	10	100-249	0	0	5
CONSTRUCTION	993	8,759	51,274	281	13,049	195,045	971,956	1,063	2,237	29,842	178,637	408
MANUFACTURING	864	14,057	56,836	73	1,575	15,068	73,026	170	522	8,152	32,456	69
WHOLESALE	434	3,559	17,066	50	5,835	70,219	280,567	398	848	10,935	41,509	81
RETAIL	2,463	14,243	62,111	260	16,830	109,590	457,876	938	5,194	34,257	144,515	339
Motor vehicle & parts dealers	324	2,635	11,292	35	2,568	24,467	105,972	124	932	9,467	41,944	53
Bldg material, garden equip, supp dlrs	319	1,947	8,234	29	1,466	12,990	52,517	68	574	4,048	18,446	33
Food & beverage stores	784	4,514	19,815	36	2,263	12,144	50,012	88	519	2,756	10,800	17
Gasoline stations	207	848	3,655	31	723	4,404	17,708	74	314	1,678	6,659	33
Other Retail	829	4,299	18,478	129	9,810	55,585	231,667	584	2,855	16,308	66,666	203
TRANSPORTATION & WAREHOUSING	646	5,547	29,865	136	11,090	151,725	631,224	335	2,132	21,168	99,372	101
INFORMATION	204	2,096	9,033	27	4,417	65,877	251,032	159	588	6,508	26,963	32
FINANCE & INSURANCE	305	3,471	13,771	54	5,265	77,987	300,620	392	784	9,010	34,398	92
REAL ESTATE & LEASING	216	1,270	5,664	72	2,450	20,096	86,967	397	909	7,121	33,805	138
PROFESSIONAL, SCIENTIFIC & TECH SERVICES	445	3,731	17,846	101	10,318	147,847	661,571	1,118	1,342	14,671	70,857	227
MGMT OF COMPANIES & ENTERPRISES	20-99	0	0	8	2,526	80,280	281,418	74	54	623	2,585	9
ADMIN, SUPPORT, WSTE MGMT, REMEDIATION	229	1,502	7,013	64	15,353	138,003	608,146	540	989	13,835	59,791	119
EDUCATIONAL SERVICES	119	523	1,984	23	1,331	7,770	31,174	96	218	1,035	3,976	32
HEALTH CARE & SOCIAL ASSISTANCE	2,634	20,290	90,522	190	19,198	214,856	941,736	986	5,347	53,865	233,299	266
Ambulatory health care services	884	6,298	29,376	121	7,250	92,682	421,866	687	2,154	25,024	113,925	158
Hospitals	791	8,967	41,686	3	5000-9999	0	0	6	1000-2499	0	0	2
Nursing and residential care facilities	531	3,104	11,082	20	1000-2499	0	0	134	500-999	0	0	25
Social assistance	428	1,921	8,378	46	4,720	35,226	154,340	159	832	4,788	19,411	81
ARTS, ENTERTAINMENT, RECREATION	207	756	4,342	62	2,666	8,473	37,145	160	517	1,528	7,225	65
ACCOMMODATION & FOOD SERVICE	1,698	5,204	33,158	245	13,688	62,992	298,184	724	3,019	10,104	49,777	223
Accommodation	585	2,257	15,486	87	2,740	13,807	61,983	83	738	3,557	18,004	42
Food Services & Drinking Places	1,113	2,947	17,672	158	10,948	49,185	236,201	641	2,281	6,547	31,773	181
OTHER SERVICES	701	4,004	17,417	168	5,740	41,551	172,626	767	1,588	10,600	42,832	258
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	8	29	104	579	24	20-99	0	0	6

Table 9.12

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Kenai Peninsula Borough		Anchorage Municipality		Fairbanks North Star Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	5,946	227,174	18,491	847,985	5,077	192,059

Table 9.13

The Bigger Picture

2006 County Business Patterns**

	Juneau Borough				Matanuska-Susitna Borough				State of Alaska			
	# Employees *	Payroll (\$1,000)		# of Establishments	# Employees *	Payroll (\$1,000)		# of Establishments	# Employees *	Payroll (\$1,000)		# of Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	10,616	88,533	409,415	1,135	13,282	107,421	472,485	1,876	241,621	2,463,914	10,780,246	19,892
FORESTRY, FISHING, HUNTING & AG SUPPORT	240	849	4,518	19	0-19	0	0	17	980	7,735	39,552	330
MINING	250-499	0	0	6	0-19	0	0	5	7,583	182,190	770,330	122
UTILITIES	100-249	0	0	4	100-249	0	0	3	1,790	28,788	121,374	89
CONSTRUCTION	863	9,232	57,118	153	1,712	16,879	86,874	463	20,770	279,014	1,438,475	2,695
MANUFACTURING	245	1,757	9,315	24	127	756	3,655	45	10,221	100,899	423,241	515
WHOLESALE	236	2,129	9,808	32	367	3,423	16,613	37	8,587	98,777	413,029	738
RETAIL	1,765	10,376	47,122	162	3,200	20,683	85,233	231	35,344	220,640	939,722	2,655
Motor vehicle & parts dealers	147	1,475	6,223	11	466	4,237	18,561	33	4,710	44,551	193,558	308
Bldg material, garden equip, supp dlrs	149	980	4,334	9	413	3,415	12,150	23	3,263	26,242	108,247	206
Food & beverage stores	436	2,263	9,860	17	566	3,212	13,273	35	7,407	37,870	160,576	391
Gasoline stations	20-99	0	0	8	253	1,312	5,483	22	1,921	10,311	42,051	230
Other Retail	NA	5,658	26,705	117	1,502	8,507	35,766	118	18,043	101,666	435,290	1,520
TRANSPORTATION & WAREHOUSING	718	5,244	28,565	50	244	1,841	9,605	68	18,999	234,818	1,023,936	1,119
INFORMATION	277	2,953	12,669	20	528	7,295	29,571	23	7,308	94,403	371,565	394
FINANCE & INSURANCE	348	4,696	18,446	50	423	4,409	17,268	63	7,759	106,202	410,077	754
REAL ESTATE & LEASING	238	1,332	5,601	56	278	1,621	7,933	78	4,667	35,406	157,226	879
PROFESSIONAL, SCIENTIFIC & TECH SERV	498	6,549	30,309	107	572	5,006	24,827	139	14,099	193,508	870,932	1,849
MGMT OF COMPANIES & ENTERPRISES	66	995	5,550	5	100-249	0	0	7	3,436	100,577	344,675	130
ADMIN, SUPPORT, WASTE MGMT, REMEDIAT	287	2,229	11,235	56	365	1,840	10,926	92	18,828	170,707	762,145	1,022
EDUCATIONAL SERVICES	100-249	0	0	11	196	655	3,290	19	2,626	14,617	59,539	234
HEALTH CARE & SOCIAL ASSISTANCE	2,231	19,832	81,944	133	2,471	22,263	92,760	198	39,455	408,507	1,749,702	2,039
Ambulatory health care services	877	8,774	37,681	79	1,035	9,794	44,801	132	13,482	152,766	692,025	1,322
Hospitals	250-499	0	0	1	500-999	0	0	1	10000-24999	0	0	26
Nursing and residential care facilities	250-499	0	0	6	100-249	0	0	13	2500-4999	0	0	211
Social assistance	619	2,927	12,555	47	677	3,506	13,892	52	9,012	59,137	250,918	480
ARTS, ENTERTAINMENT, RECREATION	218	1,021	5,325	32	243	741	4,600	49	4,325	14,057	70,927	525
ACCOMMODATION & FOOD SERVICE	1,095	4,311	20,642	92	1,472	4,977	27,615	179	24,236	102,928	521,041	1,977
Accommodation	392	1,775	7,739	23	332	1,308	11,633	55	6,125	29,240	163,624	520
Food Services & Drinking Places	703	2,536	12,903	69	1,140	3,669	15,982	124	18,111	73,688	357,417	1,457
OTHER SERVICES	591	4,191	17,760	121	692	3,510	14,764	151	10,536	69,928	291,005	1,760
UNCLASSIFIED ESTABLISHMENTS	0-19	0	0	2	0	0	170	9	72	213	1,753	66

Table 9.14

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Juneau Borough		Matanuska-Susitna Borough		State of Alaska	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	2,477	101,028	5,760	227,004	50,670	2,102,478

Table 9.15

The Bigger Picture

2005 County Business Patterns**												
	Kenai Peninsula Borough				Anchorage Municipality				Fairbanks North Star Borough			
	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments	# Employees *	Payroll (\$1,000)		# Establishments
		First Quarter	Annual			First Quarter	Annual			First Quarter	Annual	
TOTAL	12,612	96,097	457,008	1,914	129,723	1,320,923	5,960,121	8,440	26,861	218,848	1,039,427	2,419
FORESTRY, FISHING, HUNTING & AG SUPPORT	57	479	2,593	65	20-99	***	***	30	0-19	***	***	3
MINING	585	10,580	40,693	19	3,900	100,607	403,915	44	250-499	***	***	15
UTILITIES	198	3,783	17,023	9	527	8,699	38,647	10	214	3,507	16,392	5
CONSTRUCTION	974	8,095	50,874	283	11,606	149,150	819,270	1,127	2,224	25,685	170,191	400
MANUFACTURING	934	12,539	58,973	68	1,497	13,762	68,672	179	455	5,268	26,358	62
WHOLESALE	443	3,731	17,128	58	5,675	66,746	266,164	393	849	9,424	37,887	76
RETAIL	2,260	12,163	55,322	268	16,429	103,674	452,642	947	5,431	32,696	140,419	336
Motor vehicle & parts dealers	364	2,691	11,640	34	2,623	24,243	109,065	128	957	9,367	41,335	53
Bldg material, garden equip, supp dlrs	179	969	4,301	27	1,228	10,698	47,544	70	547	3,456	16,695	31
Food & beverage stores	664	3,612	17,016	39	2,279	12,684	54,292	93	496	2,637	10,760	20
Gasoline stations	163	725	3,373	32	780	3,959	15,841	78	331	1,658	6,829	34
Other Retail	890	4,166	18,992	136	10,299	56,049	241,741	656	3,431	17,236	71,629	232
TRANSPORTATION & WAREHOUSING	627	5,275	27,936	144	11,021	140,568	603,202	335	2,004	17,715	89,110	101
INFORMATION	199	2,007	8,489	22	5,348	56,855	251,191	153	662	6,381	28,188	34
FINANCE & INSURANCE	305	3,268	13,009	54	5,302	71,527	287,480	383	807	8,514	32,127	93
REAL ESTATE & LEASING	236	1,169	5,406	70	2,388	17,952	83,073	397	770	5,381	28,319	130
PROFESSIONAL, SCIENTIFIC & TECH SERVICES	448	3,346	16,757	104	8,704	108,978	521,466	1,117	1,222	11,671	57,966	231
MGMT OF COMPANIES & ENTERPRISES	57	863	3,552	8	2,112	65,003	229,588	70	20-99	***	***	7
ADMIN, SUPPORT, WSTE MGMT, REMEDIATION	246	1,694	7,955	67	14,051	110,926	514,223	524	840	12,142	49,240	111
EDUCATIONAL SERVICES	103	444	1,708	19	1,459	7,772	32,816	101	250-499	***	***	31
HEALTH CARE & SOCIAL ASSISTANCE	2,482	17,325	77,413	172	18,034	192,947	868,442	965	5,309	50,432	227,442	251
Ambulatory health care services	877	6,015	28,295	113	6,861	82,350	397,315	680	1,923	23,177	110,007	144
Hospitals	500-999	***	***	2	5000-9999	***	***	7	1000-2499	***	***	2
Nursing and residential care facilities	500-999	***	***	17	0-19	***	***	1	500-999	***	***	21
Social assistance	368	1,479	631	40	4,006	30,552	140,822	152	979	5,392	21,485	84
ARTS, ENTERTAINMENT, RECREATION	229	775	4,790	64	2,596	7,881	35,331	157	470	1,403	7,042	65
ACCOMMODATION & FOOD SERVICE	1,535	4,838	31,205	253	13,569	61,097	274,002	726	3,234	10,504	48,800	214
Accommodation	441	1,829	13,472	87	2,686	13,985	63,110	86	766	3,341	16,943	43
Food Services & Drinking Places	1,094	3,009	17,733	166	10,883	47,112	210,892	640	2,468	7,163	31,857	171
OTHER SERVICES	693	3,722	16,132	161	5,448	36,534	154,263	760	1,597	10,066	41,423	249
UNCLASSIFIED ESTABLISHMENTS	1	1	50	6	0-19	***	***	22	20-99	***	***	5

Table 9.16

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Kenai Peninsula Borough		Anchorage Municipality		Fairbanks North Star Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	5,997	230,980	18,595	884,277	5,175	182,495

Table 9.17

The Bigger Picture

2005 County Business Patterns**								
	Juneau Borough				Matanuska-Susitna Borough			
	# Employees *	Payroll (\$1,000)		# of Establishments	# Employees *	Payroll (\$1,000)		# of Establishments
		First Quarter	Annual			First Quarter	Annual	
TOTAL	10,033	79,472	374,449	1,105	12,801	102,991	475,006	1,808
FORESTRY, FISHING, HUNTING & AG SUPPORT	150	890	4,941	20	0-19	***	***	14
MINING	339	467	24,703	6	0-19	***	***	5
UTILITIES	20-99	***	***	3	100-249	***	***	3
CONSTRUCTION	794	8,236	50,285	137	1,708	14,121	82,792	474
MANUFACTURING	205	1,606	8,042	22	143	921	4,478	41
WHOLESALE	226	2,126	9,890	31	334	3,791	13,683	34
RETAIL	1,689	9,519	43,986	162	2,934	18,485	78,157	223
Motor vehicle & parts dealers	157	1,479	6,317	11	443	4,118	18,176	31
Bldg material, garden equip, supp dlrs	148	940	4,249	10	239	1,589	7,456	18
Food & beverage stores	347	1,706	7,548	17	566	3,016	13,596	38
Gasoline stations	63	302	1,130	9	227	1,239	5,453	23
Other Retail	1,037	5,394	25,872	124	1,686	9,762	38,929	136
TRANSPORTATION & WAREHOUSING	692	4,393	27,306	51	442	2,483	12,258	65
INFORMATION	302	2,708	11,549	19	506	6,185	27,939	21
FINANCE & INSURANCE	339	4,392	17,220	50	412	4,239	17,791	58
REAL ESTATE & LEASING	231	1,230	5,494	58	235	1,225	6,297	70
PROFESSIONAL, SCIENTIFIC & TECH SERV	488	5,651	27,074	107	475	4,136	20,835	123
MGMT OF COMPANIES & ENTERPRISES	67	1,136	5,369	5	250-499	***	***	5
ADMIN, SUPPORT, WSTE MGMT, REMEDIAT	231	1,796	9,251	54	381	2,006	11,659	87
EDUCATIONAL SERVICES	100-249	***	***	10	163	569	3,030	19
HEALTH CARE & SOCIAL ASSISTANCE	2,153	18,246	79,653	129	2,216	18,085	82,646	187
Ambulatory health care services	909	8,642	37,105	80	887	8,445	41,040	116
Hospitals	250-199	0	0	1	500-999	***	***	1
Nursing and residential care facilities	250-199	0	0	6	100-249	***	***	16
Social assistance	507	2,606	11,992	42	624	2,955	12,272	54
ARTS, ENTERTAINMENT, RECREATION	100-249	***	***	34	268	787	5,091	46
ACCOMMODATION & FOOD SERVICE	1,068	4,022	19,501	86	1,332	4,553	25,384	177
Accommodation	377	1,590	7,133	18	273	1,065	9,570	50
Food Services & Drinking Places	691	2,432	12,368	68	1,059	3,488	15,814	127
OTHER SERVICES	573	3,765	16,167	120	600	3,205	13,595	150
UNCLASSIFIED ESTABLISHMENTS	0-19	***	***	1	0-19	***	***	6

Table 9.18

* - Number of employees for week including March 12.

*** - confidential due to low participation

** - In some cases, range of data rather than specific values are presented.

Nonemployer Data	Juneau Borough		Matanuska-Susitna Borough	
	# Establishments	Receipts in \$1,000	# Establishments	Receipts in \$1,000
Total nonemployers	2,481	103,799	5,571	220,906

Table 9.19

The Bigger Picture

Consolidated Federal Funds Report - FY						
Direct Expenditures or Obligations - in \$						
Summary Federal Expenditure Data - Kenai Peninsula Borough						
Direct Expenditures or Obligations	2001	2002	2003	2004	2005	2006
Retirement/Disability Payments for Individuals	82,474,540	85,049,881	90,754,582	100,369,000	103,789,988	113,738,739
Other Direct Payment for Individuals			30,548,717	31,568,331	36,229,522	37,399,247
Direct Payments Other Than for Individuals	2,178,694	2,442,430	1,585,422	3,828,551	3,739,412	2,694,956
Grants (Block, Formula, Project and Cooperative Agreements)	71,844,212	105,707,117	87,017,352	106,042,131	137,388,036	107,547,593
Procurement Contracts			13,094,566	25,246,507	24,745,104	23,148,881
Salaries and Wages	23,443,261	24,865,444	28,363,845	27,282,248	29,055,703	30,437,177
TOTAL Direct Expenditures or Obligations	179,940,707	218,064,872	251,364,484	294,336,768	334,947,765	314,966,593
Other Federal Assistance						
Direct Loans	2,927,931	2,738,114	2,845,390	1,626,980	3,631,950	5,348,468
Guaranteed/Insured Loans	19,206,777	4,682,961	35,780,079	46,928,604	29,013,084	13,527,802
Insurance			27,718,267	29,926,249	36,065,742	38,480,087
TOTAL	202,075,415	225,485,947	289,989,953	342,892,352	403,658,541	372,322,950

Table 9.20

Items above include veteran expenses, social security payments, farm aid, federal retirement benefits, food stamps, Indian services, Pell grants, many other grants, Medicaid, Medicare, Fish and Game, US Postal Service, salary and wages for postal workers, coast guard personnel, defense personnel and other federal employees, and many other items.

Federal Funds Received by KPB Cities - in \$			
	2004	2005	2006
Homer	6,649,765	12,828,049	10,744,076
Kachemak		31,488	2,499
Kenai	15,430,456	13,247,389	14,437,894
Seldovia	9,402,926	3,152,885	3,822,135
Seward	31,860,491	26,831,325	17,035,092
Soldotna	10,072,672	10,006,356	9,272,853
Balance of KPB	25,954,521	18,354,401	9,119,335
Undistributed	273,447,770	320,206,648	307,889,066
KPB Total	372,818,601	404,658,541	372,322,950
State Total	9,963,361,205	10,514,038,809	10,412,932,232

Table 9.21

The Bigger Picture

Consolidated Federal Funds Report - FY 2006

Federal Government Expenditure - Alaska Boroughs and Equivalents							
	Population	Federal Government Expenditure - in \$					
		Total	Retirement & Disability	Other Direct Payments	Grants	Procurement	Salaries/ Wages
Alaska Total	670,053	9,250,081	1,236,799	672,731	3,077,331	2,171,582	2,091,638
Aleutians East Borough	2,647	47,529	2,974	3,168	19,455	20,340	1,592
Aleutians West Census Area	5,239	101,994	2,166	1,606	27,475	68,045	2,702
Anchorage Borough	278,700	3,778,341	547,645	156,559	800,333	1,083,788	1,190,016
Bethel Census Area	17,147	344,496	11,966	30,746	282,416	9,954	9,414
Bristol Bay Borough	1,042	45,674	5,481	2,010	28,560	5,787	3,836
Denali Borough	1,846	26,738	1,523	1,647	7,760	1,483	14,325
Dillingham Census Area	4,970	63,529	5,927	11,245	41,384	1,351	3,622
Fairbanks Northstar Borough	86,754	1,539,929	153,795	62,069	277,906	493,395	552,764
Haines Borough	2,257	17,962	6,187	3,242	7,190	500	843
Juneau Borough	30,737	897,551	70,558	29,686	697,197	25,884	74,226
Kenai Peninsula Borough	52,304	314,967	113,739	40,094	107,548	23,149	30,437
Ketchikan Gateway Borough	13,384	162,345	27,897	12,855	48,634	41,167	31,792
Kodiak Island Borough	13,072	168,065	12,482	6,683	35,855	49,220	63,825
Lake and Peninsula Borough	1,548	15,886	304	4,041	7,923	1,807	1,811
Matanuska-Susitna Borough	80,480	320,422	148,630	34,603	97,888	24,152	15,149
Nome Census Area	9,245	142,533	10,779	18,461	96,771	9,799	6,723
North Slope Borough	6,608	77,468	7,814	5,201	45,507	17,318	1,628
Northwest Arctic Borough	7,511	80,409	7,241	10,107	56,177	2,627	4,257
Prince of Wales Area	5,688	82,746	8,760	11,022	29,283	28,249	5,432
Sitka Borough	8,920	133,107	18,204	19,490	69,418	3,778	22,217
Skagway-Hoonah-Angoon Census Area	3,100	32,583	7,133	3,610	10,935	4,087	6,818
Southeast Fairbanks Census Area	6,773	84,574	14,908	4,574	26,324	29,538	9,230
Valdez-Cordova Census Area	9,872	222,694	17,007	7,948	29,031	151,787	16,921
Wade Hampton Census Area	7,580	85,941	6,721	12,039	64,324	647	2,210
Wrangell-Petersburg Census Area	6,096	57,129	13,228	6,780	17,394	8,589	11,138
Yakatat Borough	689	6,811	160	611	1,349	3,589	1,102
Yukon-Koyukuk Census Area	5,844	157,369	13,075	7,252	68,084	61,552	7,406
State Undistributed		241,289	495	165,382	75,210	0	202

Table 9.22

The Bigger Picture

Select Demographics of Five Largest Alaska Boroughs - Census 2000

	Educational Attainment Percent with BA+	Median Family Income	Percent with Retirement Income	Per Capita Income	Percent Individuals in Poverty	Median Value Owner Occupied Housing	Median Rent
Municipality of Anchorage	28.9	63,682	14.4	25,287	7.3	160,700	736
Fairbanks North Star Borough	27.0	56,478	14.9	21,553	7.8	132,700	679
Juneau Borough	36.0	70,284	17.0	26,719	6.0	195,100	863
Kenai Peninsula Borough	20.3	54,106	15.5	20,949	10.0	118,000	609
Matanuska-Susitna Borough	18.3	56,939	16.5	21,105	11.0	125,800	700
Alaska	24.7	59,036	14.7	22,660	9.4	144,200	720

Table 9.23

Source - <http://www.census.gov/>

Taxation in Five Largest Alaska Boroughs - 2007

	Property Tax Revenue in \$	Sales Tax	Revenue in \$	Other Taxes	Revenue in \$
Municipality of Anchorage	397,320,937	No	0	12% Bed Tx 8% Car Rental 6.4mil Tobacco Tx	19,021,469 4,756,868 17,662,355
Fairbanks North Star Borough	75,829,630	No	0	8% Bed Tx, 5% Alcohol Tx, 8% Tobacco Tx	1,696,653 1,329,404 994,039
Juneau Borough	36,807,600	5%	36,475,000	7% Bed Tx, 3% Liquor Tx, \$.30/pk Tobacco Tx	1,035,000 760,000 578,500
Kenai Peninsula Borough	46,091,676	2%	18,204,652	None	0
Matanuska-Susitna Borough	83,861,178	No	0	5% Bed Tx Tobacco Excise Tx 5.2%	984,099 4,835,770
Alaska	No	No	0		

Table 9.24

Municipal per Capita Revenue in \$	
Municipality of Anchorage	1,420
Fairbanks North Star Borough	928
Juneau Borough	1,201
Kenai Peninsula Borough	1,035
Matanuska-Susitna Borough	1,087

Table 9.25

Municipality of Anchorage 2007 Mil Rates	
General Government	0.23
Education	6.79
Fire	1.73
Roads/Drainage	2.59
Police	2.6
Parks & Rec	0.6
Total	14.54

Table 9.26

Matanuska-Susitna Boro 2007 Mil Rates	
Borough/Education	9.644
Fire	1.46
Total	11.104

Table 9.27

Fairbanks North Star 2007 Mil Rates	
School & Library Bonds	0.8070
General Govt - Boro	4.7670
General Govt - City	6.5940
Education	6.6350
Total	18.8030

Table 9.28

City & Borough of Juneau 2007 Mil Rates	
Education/ Admin	8.08
Fire	0.22
Roaded w/ Fire&Police	2.07
Bond Debt	0
Total	10.37

Table 9.29

Kenai Peninsula Borough 2007 Mil Rates	
General Government	4.5
Borough	5.5
Hospital	1
Kenai Peninsula College	0
Total	11

Table 9.30

The Bigger Picture

Select Demographics of Five Largest Alaska Boroughs - Census 2000

	Educational Attainment Percent with BA+	Median Family Income	Percent with Retirement Income	Per Capita Income	Percent Individuals in Poverty	Median Value Owner Occupied Housing	Median Rent
Municipality of Anchorage	28.9	63,682	14.4	25,287	7.3	160,700	736
Fairbanks North Star Borough	27.0	56,478	14.9	21,553	7.8	132,700	679
Juneau Borough	36.0	70,284	17.0	26,719	6.0	195,100	863
Kenai Peninsula Borough	20.3	54,106	15.5	20,949	10.0	118,000	609
Matanuska-Susitna Borough	18.3	56,939	16.5	21,105	11.0	125,800	700
Alaska	24.7	59,036	14.7	22,660	9.4	144,200	720

Table 9.31

Source -<http://www.census.gov/>

Taxation in Five Largest Alaska Boroughs - 2006 - Alaska Taxable

	Property Tax Revenue in \$	Sales Tax	Revenue in \$	Other Taxes	Revenue in \$
Municipality of Anchorage	367,719,832	No	0	8% Bed Tx 8% Car Rental 5.5mil Tobacco Tx	11,836,725 4,525,798 14,050,603
Fairbanks North Star Borough	77,170,427	No	0	8% Bed Tx, 5% Alcohol Tx, 8% Tobacco Tx	1,563,160 1,234,275 1,013,892
Juneau Borough	35,862,243	5%	34,587,598	7% Bed Tx, 3% Liquor Tx, \$.30/pk Tobacco Tx	955,000 715,000 473,922
Kenai Peninsula Borough	42,169,642	2%	16,701,322	None	0
Matanuska-Susitna Borough	76,848,686	No	0	5% Bed Tx Tobacco Excise Tx 5.09%	606,984 3,732,355
Alaska	No	No	0		

Table 9.32

Municipal per Capita Revenue	
Municipality of Anchorage	1,326
Fairbanks North Star Borough	929
Juneau Borough	1,150
Kenai Peninsula Borough	955
Matanuska-Susitna Borough	1,038

Table 9.33

Municipality of Anchorage 2006 Mil Rates	
General Government	0.46
Education	7.13
Fire	1.76
Roads/Drainage	2.8
Police	2.57
Parks & Rec	0.56
Total	15.28

Table 9.34

Matanuska-Susitna Boro 2006 Mil Rates	
Borough/Education	9.995
Fire	1.42
Total	11.415

Table 9.35

Fairbanks North Star 2006 Mil Rates	
School & Library Bonds	0.909
General Govt - Boro	5.085
General Govt - City	6.7
Education	6.929
Total	19.623

Table 9.36

City & Borough of Juneau 2006 Mil Rates	
Education/ Admin	5.92
Fire	0.29
Roaded w/ Fire&Police	3.05
Bond Debt	0.91
Total	10.17

Table 9.37

Kenai Peninsula Borough 2006 Mil Rates	
General Government	4.5
Borough	6.5
Hospital	1
Kenai Peninsula College	0.1
Total	12.1

Table 9.38

The Bigger Picture

School District Revenue by Source - in \$							
School District	ADM	Operating Fund				Special Revenue	Total
		Local	State	Federal	Other		
Anchorage	49,182	133,412,722	227,594,776	14,793,863	4,673,698	47,807,619	428,282,678
Fairbanks	14,554	36,545,700	74,502,157	14,367,089	720,517	16,038,470	142,173,933
Juneau	5,306	18,835,000	24,145,978	37,676	215,735	6,669,953	49,904,342
Kenai Peninsula	9,527	33,744,607	46,467,673	212,193	951,400	6,990,090	88,365,963
Mat-Su	14,661	33,928,357	81,777,454	168,778	408,683	11,813,350	128,096,622
Statewide Totals	130,560	327,100,192	737,864,327	111,755,430	28,826,239	175,465,496	1,381,011,684

Table 9.39

Revenue Source per Student (ADM)							
School District	ADM	Operating Fund				Special Revenue	Grand Total
		Local	State	Federal	Other		
Anchorage	49,182	2,713	4,628	301	95	972	8,708
Fairbanks	14,554	2,511	5,119	987	50	1,102	9,769
Juneau	5,306	3,550	4,551	7	41	1,257	9,405
Kenai Peninsula	9,527	3,542	4,877	22	100	734	9,275
Mat-Su	14,661	2,314	5,578	12	28	806	8,737
Statewide Totals	130,560	2,505	5,652	856	221	1,344	10,578

Table 9.40

State Aid Entitlements to School Districts							
	FY01	FY02	FY03	FY04	FY05	FY06	FY07
Anchorage	197,457,221	199,751,175	196,507,135	205,143,521	227,384,902	248,710,307	273,280,556
Fairbanks	65,052,014	65,099,549	64,865,607	65,676,615	73,252,725	80,435,619	88,807,888
Juneau	20,591,937	20,873,019	20,666,591	21,833,523	24,109,681	26,365,936	29,177,233
Kenai Peninsula	42,468,891	42,718,263	41,594,284	42,354,402	46,467,674	50,003,179	60,196,027
Mat-Su	61,120,216	65,370,660	67,348,424	72,656,408	81,777,454	93,084,230	100,404,914
Statewide Totals	638,461,956	645,468,498	638,933,278	667,861,186	733,290,976	802,998,761	896,541,577

Table 9.41

Percentage Growth in Entitlements from Previous Year						
	FY01	FY02	FY03	FY04	FY05	FY06
Anchorage	1.2%	-1.6%	4.4%	10.8%	9.4%	9.9%
Fairbanks	0.1%	-0.4%	1.3%	11.5%	9.8%	10.4%
Juneau	1.4%	-1.0%	5.6%	10.4%	9.4%	10.7%
Kenai Peninsula	0.6%	-2.6%	1.8%	9.7%	7.6%	20.4%
Mat-Su	7.0%	3.0%	7.9%	12.6%	13.8%	7.9%

Table 9.42

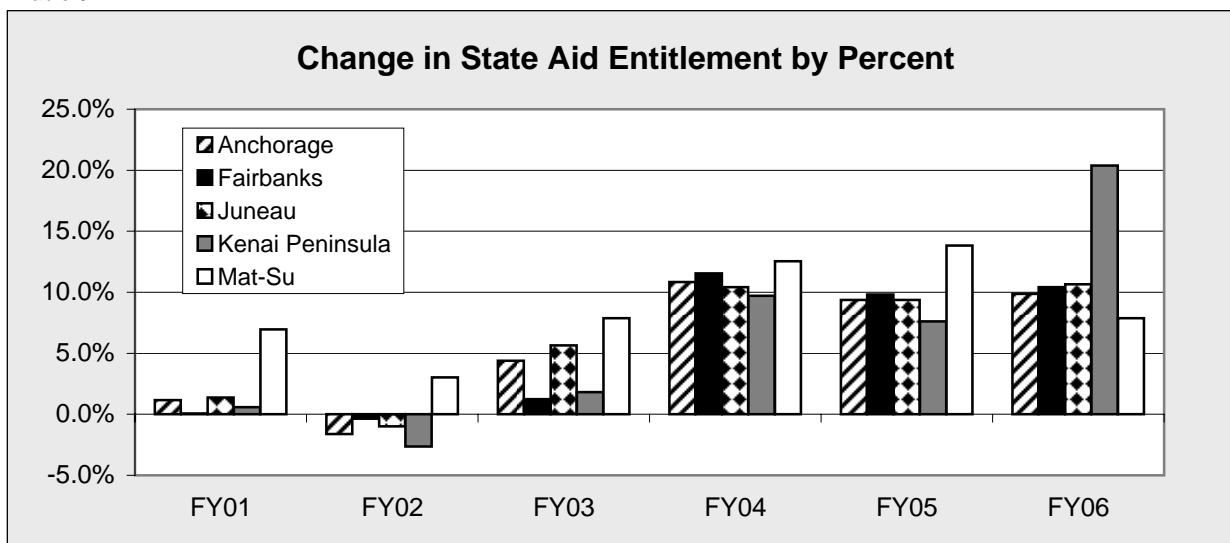


Chart 9.5

The Bigger Picture

Food Stamp Program

	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007
Average Monthly Participation (Number of Persons)								
U.S.	17,194,334	17,318,458	19,095,637	21,259,152	23,857,607	25,717,830	26,672,269	26,468,447
U.S. Change		0.7%	10.3%	11.3%	12.2%	7.8%	3.7%	-0.8%
Alaska	37,524	37,897	46,166	50,687	49,323	55,567	57,153	56,181
Alaska Change		1.0%	21.8%	9.8%	-2.7%	12.7%	2.9%	-1.7%

Table 9.43

Average Monthly Participation (Houses)								
U.S.	7,351,316	7,449,156	8,194,746	9,153,623	10,278,593	11,197,377	11,734,468	11,789,487
U.S. Change		1.3%	10.0%	11.7%	12.3%	8.9%	4.8%	0.5%
Alaska	13,208	13,184	16,138	17,797	17,696	20,224	21,172	21,318
Alaska Change		-0.2%	22.4%	10.3%	-0.6%	14.3%	4.7%	0.7%

Table 9.44

Program Benefits in \$								
(1,000's)	14,983,319	15,547,390	18,256,204	21,404,276	24,618,890	28,567,876	30,187,347	30,373,271
U.S. Change		3.8%	17.4%	17.2%	15.0%	16.0%	5.7%	0.6%
Alaska	45,834,562	46,477,327	59,454,787	65,728,367	64,404,884	80,405,244	85,981,777	86,084,132
Alaska Change		1.4%	27.9%	10.6%	-2.0%	24.8%	6.9%	0.1%

Table 9.45

Average Monthly Benefit Per Person in \$								
U.S.	72.70	74.83	79.67	83.90	85.99	92.57	94.32	95.63
U.S. Change		2.9%	6.5%	5.3%	2.5%	7.7%	1.9%	1.4%
Alaska	102	102	107	108	109	121	125	128
Alaska Change		0.4%	5.0%	0.7%	0.7%	10.8%	4.0%	1.9%

Table 9.46

Average Monthly Benefit Per House in \$								
U.S.	169.85	173.93	185.65	194.86	199.60	212.61	214.38	214.69
U.S. Change		2.4%	6.7%	5.0%	2.4%	6.5%	0.8%	0.1%
Alaska	289	294	307	308	303	331	338	337
Alaska Change		1.6%	4.5%	0.2%	-1.5%	9.2%	2.1%	-0.6%

Table 9.47

FY 2007 data is preliminary.
All data is subject to change.

The Bigger Picture

Food Stamp Program by State								
State	Average Monthly Participation by State						Avg Mthly Benefit	Program Benefits
	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2007 Prelim	FY 2007 Prelim
Alabama	443,547	472,066	497,591	558,596	546,684	545,955	91.80	601,413,135
Alaska	46,165	50,687	49,323	55,567	57,153	56,181	127.69	86,084,132
Arizona	378,722	466,151	529,556	550,291	540,782	544,688	98.95	646,750,299
Arkansas	283,909	310,359	346,441	373,752	384,889	379,768	90.50	412,445,881
California		1,708,522	1,859,486	1,992,024	1,999,656	2,048,185	104.56	2,569,814,590
Colorado	178,490	208,053	241,780	245,926	251,385	250,704	103.24	310,583,982
Connecticut	168,591	180,512	195,980	204,146	210,288	212,562	99.21	253,062,794
Delaware	39,628	46,027	55,642	61,586	65,698	67,185	92.69	74,729,045
Dist of Columbia	74,271	81,777	88,655	88,799	89,168	86,519	100.12	103,950,879
Florida	985,130	1,041,315	1,202,227	1,381,804	1,417,749	1,232,803	94.65	1,400,153,858
Georgia		750,208	867,148	921,427	946,812	950,038	98.76	1,125,954,322
Guam	24,457	23,934	25,725	27,277	27,724	26,614	174.38	55,690,316
Hawaii	106,370	100,382	98,589	93,548	87,942	89,629	145.55	156,542,027
Idaho	69,998	81,524	91,395	93,441	91,106	87,068	91.88	95,992,768
Illinois	886,344	953,929	1,069,596	1,158,271	1,225,093	1,246,400	104.65	1,565,198,255
Indiana	410,884	470,183	526,324	556,285	574,696	587,156	96.10	677,097,583
Iowa	140,729	153,816	179,179	206,696	225,717	238,349	92.81	265,450,404
Kansas	140,403	160,705	169,528	177,782	183,071	182,407	88.10	192,850,959
Kentucky	450,102	502,677	544,744	570,277	589,102	602,022	93.33	674,261,809
Louisiana	588,458	655,300	705,700	807,896	829,882	650,357	95.60	746,127,346
Maine	111,147	132,582	141,929	152,910	160,294	162,602	87.42	170,581,745
Maryland	228,329	252,383	273,872	288,943	305,395	317,825	93.67	357,244,132
Massachusetts	242,542	292,200	334,939	368,122	431,518	456,192	86.20	471,901,175
Michigan	750,037	837,629	943,713	1,047,594	1,133,793	1,204,409	94.63	1,367,629,622
Minnesota	216,960	234,631	247,465	259,937	263,986	276,414	89.36	296,387,269
Mississippi	324,852	355,783	376,864	434,958	447,710	426,116	86.79	443,797,523
Missouri	515,006	591,532	699,616	766,425	796,350	823,915	75.38	745,311,957
Montana	63,347	71,320	77,478	80,870	81,567	79,969	93.47	89,698,694
Nebraska	88,459	99,243	113,900	117,415	119,683	120,634	87.36	126,459,764
Nevada	97,035	111,352	120,275	121,707	117,920	122,224	91.18	133,739,897
New Hampshire	41,053	44,783	48,449	52,310	56,338	59,101	88.10	62,477,686
New Jersey	319,799	339,047	368,695	392,416	405,667	414,503	97.19	483,425,319
New Mexico	170,457	194,795	222,716	240,637	244,672	233,918	88.65	248,844,870
New York	1,346,644	1,435,986	1,598,143	1,754,861	1,785,914	1,801,984	107.49	2,324,294,916
North Carolina	574,369	649,426	747,274	799,747	854,407	882,946	91.77	972,290,890
North Dakota	36,781	39,663	41,421	42,204	42,576	45,122	95.83	51,891,080
Ohio	734,679	855,401	945,435	1,007,172	1,063,920	1,076,764	100.04	1,292,695,103
Oklahoma	316,684	380,299	411,840	424,402	435,519	421,316	90.77	458,907,034
Oregon	359,138	398,377	419,736	429,358	434,239	438,498	90.73	477,442,080
Pennsylvania	766,615	822,696	960,941	1,042,809	1,092,298	1,135,146	92.40	1,258,604,269
Rhode Island	71,933	74,068	77,528	76,085	73,195	76,315	97.57	89,354,659
South Carolina	379,310	450,556	497,218	521,125	534,294	545,293	94.47	618,164,263
South Dakota	47,663	51,176	53,459	56,095	58,466	60,246	97.67	70,614,077
Tennessee	598,012	728,305	806,490	849,703	870,416	864,870	96.70	1,003,609,007
Texas	1,554,428	1,872,473	2,258,951	2,441,975	2,622,548	2,422,198	93.52	2,718,158,343
Utah	89,899	105,630	123,411	133,263	131,753	123,475	89.90	133,204,438
Vermont	39,914	41,333	42,862	45,218	47,202	52,496	88.36	55,659,902
Virginia	12,447	392,515	485,877	488,481	506,656	515,032	89.23	551,446,240
Virgin Islands	12,447	12,938	13,372	13,550	13,375	13,281	131.93	21,025,459
Washington	350,373	403,992	453,497	508,472	535,768	536,333	93.33	600,647,715
West Virginia	235,736	246,890	255,936	262,442	267,630	269,343	85.05	274,884,537
Wisconsin	262,310	296,717	324,047	345,748	367,918	382,770	79.12	363,438,137
Wyoming	23,530	25,306	25,649	25,481	24,236	22,608	93.20	25,284,892
Total	16,398,133	21,259,154	23,857,607	25,717,826	26,671,820	26,468,447	95.63	30,373,271,078

Table 9.48

The Bigger Picture

Report of Alcoholic Beverages Distributed or Sold - Third Judicial District Taxable Gallons

2004	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	73,821	45,527	53,467	67,250	67,468	59,713	74,416	72,356	90,562	69,673	70,482	68,089	812,824
Wine	90,435	82,206	72,790	137,711	94,865	104,747	111,692	77,482	118,760	133,534	98,425	119,289	1,241,936
Malt Bev	444,367	679,033	463,263	907,585	670,682	774,958	887,461	535,808	896,327	1,093,800	636,884	626,339	8,616,507
Beer	86,946	82,379	79,156	108,616	97,386	118,977	156,033	149,950	160,144	130,741	103,984	100,372	1,374,684
Total	695,569	889,145	668,676	1,221,162	930,401	1,058,395	1,229,602	835,596	1,265,793	1,427,748	909,775	914,089	12,045,951
2005	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	96,321	53,641	61,369	70,612	62,158	68,215	84,074	70,202	103,421	69,431	59,673	79,763	878,880
Wine	96,525	108,961	76,878	101,761	102,703	99,792	131,844	75,931	160,331	103,969	71,246	108,377	1,238,318
Malt Bev	420,350	868,623	488,965	620,608	735,564	796,666	896,933	539,588	1,188,507	712,217	378,502	632,652	8,279,175
Beer	92,359	93,643	85,272	106,509	103,747	146,688	176,771	154,256	193,182	121,006	101,391	112,995	1,487,819
Total	705,555	1,124,868	712,484	899,490	1,004,172	1,111,361	1,289,622	839,977	1,645,441	1,006,623	610,812	933,787	11,884,192
2006	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	82,995	60,504	68,818	73,653	76,284	62,737	106,834	71,139	87,283	71,183	83,338	78,341	923,109
Wine	76,573	111,623	86,932	115,331	156,923	73,547	170,863	82,225	128,842	116,696	104,890	118,094	1,342,539
Malt Bev	475,414	587,791	504,336	659,756	1,036,540	536,399	1,196,987	486,755	824,773	742,953	688,706	625,539	8,365,949
Beer	94,921	100,390	107,985	114,445	139,341	141,553	219,862	163,169	186,975	133,374	110,998	107,344	1,620,357
Total	729,903	860,308	768,071	963,185	1,409,088	814,236	1,694,546	803,288	1,227,873	1,064,206	987,932	929,318	12,251,954
2007	January	February	March	April	May	June	July	August	September	October	November	December	Total
Liquor	108,035	65,143	56,101	67,348	63,818	91,485	107,713	69,789	9,272	77,983	68,585	79,284	864,556
Wine	140,315	133,354	88,857	110,304	65,787	160,805	132,269	85,601	44,359	107,187	84,808	121,657	1,275,303
Malt Bev	651,569	823,461	558,941	649,126	388,858	1,128,551	799,633	529,622	290,573	738,422	420,872	672,298	7,651,926
Beer	114,200	112,371	91,709	111,824	86,709	185,059	194,175	158,107	36,582	126,960	105,388	117,172	1,440,256
Total	1,014,119	1,134,329	795,608	938,602	605,172	1,565,900	1,233,790	843,119	380,786	1,050,552	679,653	990,411	11,232,041

Table 9.49



The Bigger Picture

2006 and 2007 State by State Tax Revenue										
State	Total Taxes (\$ millions)		Per Capita		Rank		% of Personal Income		Rank	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
Alabama	8,530	8,868	1,855	1,916	42	44	6.3	6.3	39	40
Alaska	2,484	3,443	3,708	5,037	4	1	10.5	13.3	4	1
Arizona		12,397		1,956		42		6.3		37
Arkansas	6,959	7,392	2,476	2,608	20	18	9.4	9.2	7	5
California	111,347	114,737	3,054	3,139	8	11	8.3	8.0	13	15
Colorado		9,206		1,894		45		4.9		48
Connecticut	12,132	12,848	3,461	3,668	5	5	7.3	7.2	23	24
Delaware	2,861	2,906	3,352	3,360	7	7	9.2	8.7	8	9
Florida	37,202	35,738	2,056	1,958	38	41	6.2	5.4	41	46
Georgia	17,034	18,637	1,819	1,953	43	43	6.0	6.2	44	41
Hawaii	4,919	5,094	3,826	3,969	3	3	11.2	10.8	2	3
Idaho		3,537		2,359		30		8.1		14
Illinois	28,129	29,517	2,192	2,297	31	32	6.1	6.0	42	43
Indiana	13,626	14,098	2,158	2,222	33	35	7.0	6.9	28	30
Iowa	6,119	6,470	2,052	2,165	39	37	6.5	6.6	35	34
Kansas	6,275	6,893	2,270	2,483	26	23	6.9	7.2	29	26
Kentucky	9,953	9,895	2,366	2,333	22	31	8.4	7.9	12	17
Louisiana	9,651	10,860	2,251	2,530	28	21	8.7	8.1	11	13
Maine	3,590	3,582	2,717	2,719	12	14	8.8	8.5	10	11
Maryland	14,550	15,094	2,591	2,687	14	15	6.2	6.1	40	42
Massachusetts	19,395	20,664	3,013	3,204	9	10	6.9	6.9	30	29
Michigan	23,715	23,849	2,349	2,368	23	29	7.2	7.0	25	27
Minnesota	17,331	17,780	3,354	3,421	6	6	9.1	8.9	9	8
Mississippi	5,990	6,395	2,058	2,191	37	36	8.2	8.2	14	12
Missouri	10,180	10,705	1,742	1,821	47	47	5.6	5.6	46	45
Montana	2,126	2,320	2,251	2,422	27	28	7.8	8.0	17	16
Nebraska	3,961	4,071	2,240	2,294	30	33	6.8	6.7	31	33
Nevada	6,153	6,305	2,466	2,458	21	27	7.1	6.5	26	36
New Hampshire	2,081	2,172	1,582	1,651	48	49	4.2	4.2	50	50
New Jersey	24,849	29,107	2,848	3,351	10	8	6.5	7.2	36	25
New Mexico	5,111	5,205	2,615	2,642	13	16	9.5	9.0	5	7
New York	54,549	63,162	2,825	3,273	11	9	7.1	7.4	27	22
North Carolina	20,603	22,613	2,326	2,496	25	22	7.7	7.9	19	18
North Dakota	1,622	1,783	2,551	2,787	17	12	8.2	8.5	15	10
Ohio	24,637	24,811	2,146	2,164	34	38	6.7	6.5	32	35
Oklahoma	7,784	8,904	2,175	2,462	32	25	7.3	7.7	22	20
Oregon	7,590	7,743	2,051	2,066	40	39	6.5	6.3	37	38
Pennsylvania	29,051	30,838	2,335	2,480	24	24	6.7	6.8	33	32
Rhode Island	2,742	2,766	2,568	2,615	15	17	7.2	7.0	24	28
South Carolina	7,760	8,689	1,796	1,971	44	40	6.5	6.8	38	31
South Dakota	1,182	1,256	1,512	1,578	50	50	4.7	5.0	49	47
Tennessee	10,650	11,345	1,764	1,843	46	46	5.8	5.8	45	44
Texas	36,592	40,315	1,557	1,686	49	48	4.9	4.9	47	49
Utah	5,459	5,889	2,141	2,226	36	34	8.0	7.8	16	19
Vermont	2,407	2,559	3,857	4,119	2	2	11.8	11.8	1	2
Virginia	17,192	18,972	2,249	2,460	29	26	6.1	6.3	43	39
Washington	16,411	17,693	2,566	2,735	16	13	7.4	7.3	21	23
West Virginia	4,558	4,654	2,507	2,569	18	20	9.5	9.1	6	6
Wisconsin	13,795	14,483	2,483	2,585	19	19	7.5	7.6	20	21
Wyoming	2,122	2,025	4,121	3,873	1	4	11.2	9.7	3	4
U.S. Total/Average	682,959	750,285	2,364	2,487			6.9	6.8		

Table 9.50

Other Notes Of Interest

Other Notes of Interest

BEARFACTS 1996 – 2006

← Kenai Peninsula Borough, Alaska (02122)

Kenai Peninsula Borough is one of 27 [counties](#) in [Alaska](#). It is not part of a Metropolitan Area. Its 2006 [population](#) of 52,175 ranked 4th in the state.

PER CAPITA PERSONAL INCOME

In 2006 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$33,929. This PCPI ranked 16th in the state and was 89 percent of the state average, \$38,138, and 92 percent of the national average, \$36,714. The 2006 PCPI reflected an increase of 6.0 percent from 2005. The 2005-2006 state change was 5.2 percent and the national change was 5.6 percent. In 1996 the PCPI of Kenai Peninsula Borough was \$23,634 and ranked 11th in the state. The 1996-2006 average annual growth rate of PCPI was 3.7 percent. The average annual growth rate for the state was 4.0 percent and for the nation was 4.3 percent.

TOTAL PERSONAL INCOME

In 2006 Kenai Peninsula Borough had a total personal income (TPI) of \$1,770,250*. This TPI ranked 4th in the state and accounted for 6.9 percent of the state total. In 1996 the TPI of Kenai Peninsula Borough was \$1,131,095* and ranked 4th in the state. The 2006 TPI reflected an increase of 7.3 percent from 2005. The 2005-2006 state change was 6.4 percent and the national change was 6.7 percent. The 1996-2006 average annual growth rate of TPI was 4.6 percent. The average annual growth rate for the state was 5.1 percent and for the nation was 5.4 percent.

COMPONENTS OF TOTAL PERSONAL INCOME

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2006 net earnings accounted for 62.7 percent of TPI (compared with 66.3 in 1996); dividends, interest, and rent were 18.3 percent (compared with 18.3 in 1996); and personal current transfer receipts were 18.9 percent (compared with 15.5 in 1996). From 2005 to 2006 net earnings increased 5.8 percent; dividends, interest, and rent increased 9.2 percent; and personal current transfer receipts increased 10.4 percent. From 1996 to 2006 net earnings increased on average 4.0 percent each year; dividends, interest, and rent increased on average 4.6 percent; and personal current transfer receipts increased on average 6.7 percent.

EARNINGS BY PLACE OF WORK

Earnings of persons employed in Kenai Peninsula Borough increased from \$1,057,968* in 2005 to \$1,085,410* in 2006, an increase of 2.6 percent. The 2005-2006 state change was 6.1 percent and the national change was 5.7 percent. The average annual growth rate from the 1996 estimate of \$747,384* to the 2006 estimate was 3.8 percent. The average annual growth rate for the state was 5.1 percent and for the nation was 5.5 percent.

*Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

Other Notes of Interest

Kenai Peninsula Borough BEARFACTS 1995 – 2005

Kenai Peninsula Borough is one of 27 counties in Alaska. It is not part of a Metropolitan Area. Its 2005 population of 51,766 ranked 4th in the state.

PER CAPITA PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a per capita personal income (PCPI) of \$30,795. This PCPI ranked 16th in the state and was 87 percent of the state average, \$35,564, and 89 percent of the national average, \$34,471. The 2005 PCPI reflected an increase of 4.8 percent from 2004. The 2004-2005 state change was 4.9 percent and the national change was 4.2 percent. In 1995 the PCPI of Kenai Peninsula Borough was \$23,857 and ranked 11th in the state. The 1995-2005 average annual growth rate of PCPI was 2.6 percent. The average annual growth rate for the state was 3.4 percent and for the nation was 4.1 percent.

TOTAL PERSONAL INCOME

In 2005 Kenai Peninsula Borough had a total personal income (TPI) of \$1,594,109*. This TPI ranked 4th in the state and accounted for 6.8 percent of the state total. In 1995 the TPI of Kenai Peninsula Borough was \$1,114,581* and ranked 3rd in the state. The 2005 TPI reflected an increase of 5.3 percent from 2004. The 2004-2005 state change was 6.0 percent and the national change was 5.2 percent. The 1995-2005 average annual growth rate of TPI was 3.6 percent. The average annual growth rate for the state was 4.3 percent and for the nation was 5.2 percent.

COMPONENTS OF TOTAL PERSONAL INCOME

Total personal income includes net earnings by place of residence; dividends, interest, and rent; and personal current transfer receipts received by the residents of Kenai Peninsula Borough. In 2005 net earnings accounted for 64.5 percent of TPI (compared with 67.9 in 1995); dividends, interest, and rent were 16.9 percent (compared with 17.9 in 1995); and personal current transfer receipts were 18.5 percent (compared with 14.3 in 1995). From 2004 to 2005 net earnings increased 4.9 percent; dividends, interest, and rent increased 3.6 percent; and personal current transfer receipts increased 8.4 percent. From 1995 to 2005 net earnings increased on average 3.1 percent each year; dividends, interest, and rent increased on average 3.1 percent; and personal current transfer receipts increased on average 6.4 percent.

EARNINGS BY PLACE OF WORK

Earnings of persons employed in Kenai Peninsula Borough increased from \$989,812* in 2004 to \$1,035,472* in 2005, an increase of 4.6 percent. The 2004-2005 state change was 6.2 percent and the national change was 5.6 percent. The average annual growth rate from the 1995 estimate of \$761,838* to the 2005 estimate was 3.1 percent. The average annual growth rate for the state was 4.5 percent and for the nation was 5.5 percent.

*Note: All income estimates with the exception of PCPI are in thousands of dollars, not adjusted for inflation.

Other Notes of Interest

Per Capita Personal Income

Per Capita Personal Income - KPB, AK, US					
	KPB	AK	U.S.	KPB as Percent of AK	KPB as Percent of U.S.
1980	\$13,930	\$14,866	\$10,114	93.70%	137.73%
1981	\$15,314	\$16,569	\$11,246	92.43%	136.17%
1983	\$16,816	\$19,174	\$12,618	87.70%	133.27%
1984	\$16,978	\$19,503	\$13,891	87.05%	122.22%
1986	\$17,245	\$19,807	\$15,442	87.07%	111.68%
1987	\$16,505	\$19,357	\$16,240	85.27%	101.63%
1988	\$17,987	\$19,907	\$17,331	90.36%	103.79%
1989	\$20,708	\$21,628	\$18,520	95.75%	111.81%
1990	\$21,479	\$22,804	\$19,477	94.19%	110.28%
1992	\$21,768	\$23,786	\$20,854	91.52%	104.38%
1993	\$23,039	\$24,538	\$21,346	93.89%	107.93%
1994	\$23,168	\$25,050	\$22,172	92.49%	104.49%
1995	\$23,673	\$25,504	\$23,076	92.82%	102.59%
1996	\$23,378	\$25,805	\$24,175	90.59%	96.70%
1997	\$23,597	\$26,759	\$25,334	88.18%	93.14%
1998	\$24,654	\$27,560	\$26,883	89.46%	91.71%
1999	\$24,779	\$28,100	\$27,939	88.18%	88.69%
2000	\$27,867	\$29,863	\$29,847	93.32%	93.37%
2001	\$28,907	\$31,330	\$30,527	92.27%	94.69%
2002	\$28,961	\$32,243	\$30,906	89.82%	93.71%
2003	\$28,358	\$32,543	\$31,472	87.14%	90.11%
2004	\$29,807	\$33,906	\$32,937	87.91%	90.50%
2005	\$32,003	\$36,261	\$34,586	88.26%	92.53%
2006	\$33,929	\$38,138	\$36,276	88.96%	93.53%
2007	Not available at time of printing.				

Table 10.1

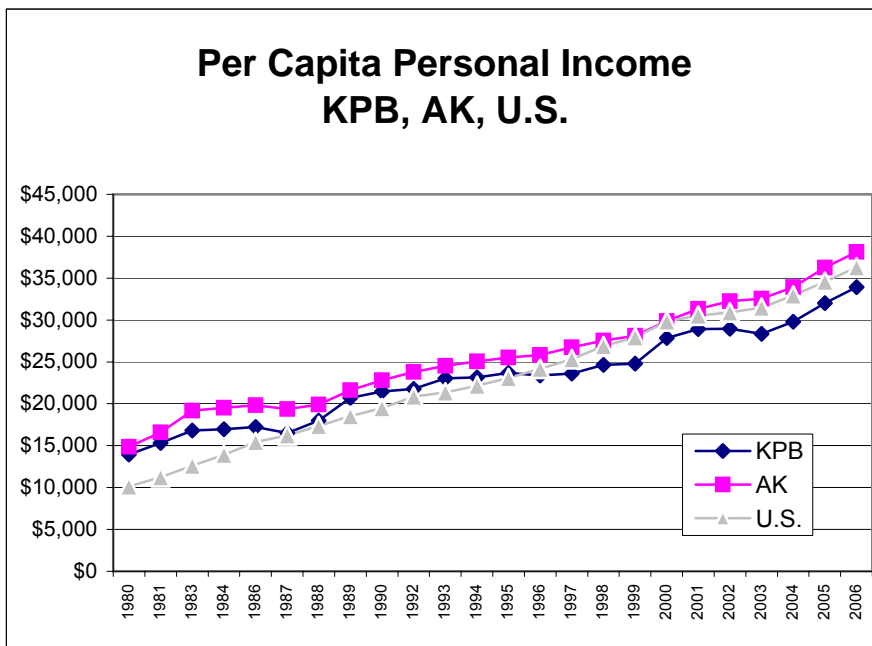


Chart 10.1

The 2006 KPB per capita personal income was calculated at \$33,929, less than Alaska at \$38,138 and the U.S. rate of \$36,276. Data is not available for 2007 at the time of printing.

Until 1995, the U.S. per capita personal income was consistently below that of both the KPB and Alaska. Since that time, the KPB per capita personal income has been the lower of the three.

Per capita income - Total personal income divided by total resident population.

Personal income - Income received by persons from all sources. It is the sum of compensation of employees (received), proprietors' income, rental income, income receipts on assets, and current transfer receipts less contributions for government social insurance.

Other Notes of Interest


 COOPERATIVE EXTENSION SERVICE				Cooperative Extension Service Food Cost Survey University of Alaska Fairbanks December 2007*								
Community	Sales Tax(%) (2)	Missing Items (3)	Couple 20-50y; Children 6-11 (4)	Dec. 2007 (5)	Dec. 2006 (6)	Dec. 2005	Dec. 2004	Electricity (7)	Heating Oil (8)	Gasoline	Lumber (9)	Propane (10)
Anchorage	0	0	121.31	100	119.32	118.33	107.37	134.04	3.26	3.01	1.84	3.50
Bethel	5	1	229.06	189	208.79	203.28	201.74	335.19*	4.53	4.59	5.15	6.90
Cordova	6	0	193.16	159	171.19	165.25		239.66*	4.44	4.06	4.54	4.24
Delta Junction	0	2	150.00	124	146.41	136.06	138.10	174.70	3.29	3.25	4.39	2.40
Fairbanks	0	0	122.60	101	113.97	113.81	121.29	174.70	3.34	3.06	3.41	2.90
Haines	5.5	3	172.10	142	146.44	171.18	144.52	196.67*	3.67	3.98	2.50	3.64
Homer	7.5	0	184.62	152	159.74	158.89	151.19	162.66	3.31	3.31	2.65	3.70
Juneau	5	0	140.79	116	132.95	124.52	131.39	112.19	3.52	3.38	2.68	3.50
Kenai/Soldotna	5	0	138.42	114	130.41	129.23	127.24	151.26		3.31	2.47	3.64
Ketchikan	6	0	134.73	111	130.17	122.46	124.57	100.50	3.58	3.52	2.67	3.67
Kodiak	6	0	159.84	132	146.36	149.78	149.99	214.20	3.45	3.50	4.10	4.46
Kotzebue	6	1	252.11	208	224.98			154.01	4.20	5.50	13.99	5.38
Naknek/ King Salmon	0	5	264.04	218		227.16	233.19	237.15	4.12	4.33	7.50	5.91
Nome	5	2	207.60	171	194.77		191.13	251.15*	3.80	4.29	6.25	5.89
Palmer Wasilla	2.75	0	120.34	99	114.20	110.81	123.14	137.77	3.40	3.15	2.43	3.00
Petersburg	6	2	160.50	132				126.00	3.64			
Portland, OR	0	0	100.43	83	95.88	96.44	98.71	102.74	3.52	2.88	1.83	2.80
Seward	6	0	167.06	138	138.11	136.25		160.70	3.35	3.44	2.96	3.90
Sitka	5	0	152.00	125	145.51	134.57	135.99	97.04	3.57	3.42	2.49	3.23

Table 10.2

- 1 Contact Bret Luick, 907-474-6338 (phone); ffbrl@uaf.edu (email)
- 2 Average of adjoining communities where applicable
- 3 Total food items in survey = 104. See <http://www.uaf.edu/ces/fcs/foodlist.htm>
- 4 Family of 4 including 2 school age children, 6-11 years old
- 5 Weekly food cost by community as a percentage of Anchorage cost
- 6 Historic Dollar Values
- 7 1000 kWh. "*" communities participate in the power cost equalization program. See <http://www.state.ak.us/rca/Statistics/pce.html>
- 8 Per Gallon, columns 10-11
- 9 2" x 4" x 8'
- 10 Per Gallon, 23.6 gallons equals 100 lbs.

* - Data and format have changed since 2007 therefore 2007 data is not presented as part of the trend on the following pages.

Source - http://www.bea.gov/bea/regional/bearfacts/action.cfm?fips=021222007Areatype=02122_earin=2004

Other Notes of Interest

Available data has changed resulting in trends being broken. 2007 data is presented in full from the source.

Cooperative Extension Service Food Cost Survey - University of Alaska Fairbanks																December 2007			
Weekly Food Costs for Individuals by Age (Years)																			
Community	Child 1y	Child 2-3y	Child 4-5	Child 6-8	Child 9-11	Male 12-13	Male 14-18	Male 19-50	Male 51-70	Male 71+	Female 12-13	Female 14-18	Female 19-50	Female 51-70	Female 71+	Family of 2; 19-50	Family of 2; 51-70	Family of 4; children 2-5	Family of 4; children 6-11
Anchorage	18.25	19.28	20.22	25.65	29.77	31.17	32.20	34.73	31.73	31.83	31.17	31.08	31.17	30.70	30.51	72.54	68.70	105.40	121.31
Bethel	34.47	36.41	38.18	48.43	56.20	58.86	60.80	65.57	59.92	60.09	58.86	58.68	58.86	57.97	57.62	136.98	129.73	199.01	229.06
Cordova	29.06	30.70	32.19	40.84	47.40	49.63	51.27	55.29	50.53	50.67	49.63	49.48	49.63	48.89	48.59	115.51	109.40	167.82	193.16
Delta Junction	22.57	23.84	25.00	31.71	36.81	38.54	39.81	42.94	39.24	39.35	38.54	38.43	38.54	37.96	37.73	89.70	84.95	130.32	150.00
Fairbanks	18.45	19.49	20.43	25.92	30.08	31.50	32.54	35.10	32.07	32.16	31.50	31.41	31.50	31.03	30.84	73.31	69.44	106.52	122.60
Haines	25.89	27.36	28.68	36.39	42.23	44.22	45.68	49.27	45.02	45.15	44.22	44.09	44.22	43.56	43.29	102.91	97.47	149.53	172.10
Homer	27.78	29.35	30.77	39.03	45.30	47.44	49.00	52.85	48.29	48.43	47.44	47.29	47.44	46.72	46.44	110.40	104.56	160.40	184.62
Juneau	21.18	22.38	23.47	29.77	34.55	36.18	37.37	40.30	36.83	36.94	36.18	36.07	36.18	35.63	35.41	84.19	79.74	122.32	140.79
Kenai	20.83	22.00	23.07	29.26	33.96	35.57	36.74	39.62	36.21	36.31	35.57	35.46	35.57	35.03	34.82	82.77	78.40	120.26	138.42
Soldotna	20.27	21.42	22.46	28.48	33.06	34.62	35.76	38.57	35.24	35.35	34.62	34.51	34.62	34.10	33.89	80.57	76.31	117.06	134.73
Ketchikan	24.05	25.41	26.64	33.79	39.22	41.07	42.43	45.76	41.81	41.93	41.07	40.95	41.07	40.45	40.21	95.58	90.53	138.87	159.84
Kodiak	37.93	40.07	42.02	53.30	61.86	64.78	66.92	72.17	65.95	66.14	64.78	64.58	64.78	63.81	63.42	150.76	142.78	219.04	252.11
Kotzebue	39.73	41.97	44.01	55.82	64.79	67.84	70.08	75.59	69.07	69.27	67.84	67.64	67.84	66.82	66.42	157.89	149.54	229.41	264.04
Naknek/ King Salmon	31.24	33.00	34.60	43.89	50.94	53.34	55.10	59.43	54.30	54.46	53.34	53.18	53.34	52.54	52.22	124.14	117.58	180.37	207.60
Nome	18.11	19.13	20.06	25.44	29.53	30.92	31.94	34.45	31.48	31.57	30.92	30.83	30.92	30.46	30.27	71.96	68.16	104.55	120.34
Palmer Wasilla	24.15	25.51	26.75	33.93	39.38	41.24	42.60	45.95	41.98	42.11	41.24	41.12	41.24	40.62	40.37	95.98	90.90	139.45	160.50
Petersburg	15.11	15.96	16.74	21.23	24.64	25.80	26.66	28.75	26.27	26.35	25.80	25.73	25.80	25.42	25.26	60.06	56.88	87.26	100.43
Portland, OR	25.14	26.55	27.84	35.32	40.99	42.93	44.34	47.82	43.70	43.83	42.93	42.80	42.93	42.28	42.02	99.90	94.62	145.15	167.06
Table	22.87	24.16	25.33	32.14	37.30	39.06	40.35	43.51	39.76	39.88	39.06	38.94	39.06	38.47	38.23	90.90	86.09	132.06	152.00
Sitka																			

Table 10.3

Source - http://www.bea.gov/bea/regional/bearfacts/action.cfm?fips=021222007Breatype=02122_earin=2004

Other Notes of Interest

Cost of Food - Kenai/Soldotna

Cost of food data is collected by the University of Alaska, Fairbanks Cooperative Extension. Each quarter the Cooperative Extension surveys up to three grocers in communities throughout Alaska to determine the cost of food for one week. Specific guidelines are presented to the surveyors regarding item size and sale price for 104 items. It has been determined that separation of Kenai and Soldotna data would be meaningless therefore data presented relates to both communities.

	Dec-99	Dec-00	Dec-01	Dec-02	Dec 03	Dec-04	Dec-05	Dec 06	Annual Change
Sales Tax (in percent)	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	
Percent of Food Unavailable	0.0	0.0	0.0	1.0	0.0	0.0	1.0	1.0	
Child, 1 year	16.16	16.34	17.91	17.78	19.25	17.56	19.34	19.48	0.7%
Child, 2 years	0.00	0.00	17.91	17.78	18.88	17.56	19.07	19.15	0.4%
Children 6-8 years of age	23.52	23.87	26.11	26.03	27.88	25.68	28.23	28.55	1.1%
Children 9-11 years of age	26.66	27.06	29.63	29.50	31.32	29.09	31.75	32.08	1.0%
Males 12-14 years of age	30.13	30.49	33.51	33.32	35.30	32.94	35.86	36.28	1.2%
Males 15-19 years of age	30.97	31.41	34.57	34.37	36.36	33.98	37.05	37.54	1.3%
Males 20-50 years of age	30.80	31.24	34.39	34.29	36.46	33.80	36.98	37.28	0.8%
Males 51 and older	29.28	29.83	32.72	32.62	34.95	32.05	35.27	35.44	0.5%
Females 12-19 years of age	25.89	26.31	28.91	28.72	30.63	28.38	31.08	31.41	1.1%
Females 20-50 years of age	26.82	27.39	29.97	29.94	31.85	29.43	32.28	32.50	0.7%
Females 51 and older	26.15	26.64	29.28	29.16	30.98	28.64	31.38	31.49	0.4%
Family of 2, 20-50 years of age	63.38	64.49	70.79	70.65	75.14	69.56	76.16	76.67	0.7%
Family of 2, 51 years and older	61.01	62.11	68.20	67.97	72.53	66.76	73.31	73.73	0.6%
Family of 4, children 1-5 years	91.48	92.89	101.92	101.54	107.93	100.10	109.21	109.92	0.7%
Family of 4, children 6-11 years	107.81	109.57	122.09	119.76	127.52	118.00	129.23	130.41	0.9%
Electricity, 1000 kWh	119.34	113.17	122.05	126.11	113.87	118.37			NA
Gasoline, auto, 55 gal	79.75	97.35	80.12	89.10	100.65	87.45	142.45		NA
Lumber, 2X4X8'	3.69	3.26	3.13	3.28	2.92	3.40	3.12	2.63	-15.7%
Propane, 100 lb. refill	37.52	42.24	43.42	43.42	48.14	43.42		61.12	NA

Table 10.4

Consumer Price Index

1982-1984 = 100

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	% change
Anchorage	146.9	148.4	150.9	155.2	158.2	162.5	167.8	171.8	177.3	181.2	2.2%
U.S. Average	163	166.6	175.1	176.7	179.9	184	190.2	195.3	201.6	207.3	2.8%

Table 10.5

Other Notes of Interest

Cost of Food								
HOMER	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Annual Change
Sales Tax (in percent)	5.5%	5.5%	5.5%	5.5%	5.5%	6.5%	6.5%	
Percent of Food Unavailable	7	2	1	3	0	0	2	
Child 1 year	23.59	20.23	21.29	22.12	21.79	23.78	23.86	0.3%
Children 3-5 years	25.81	22.2	23.38	24.29	23.48	25.70	25.71	0.0%
Children 6-8 years	34.33	29.57	31.05	32.38	31.57	34.70	34.97	0.8%
Males 12-14 years	43.97	37.76	39.86	41.45	39.96	44.09	40.44	-8.3%
Males 15-19 years	45.2	38.91	41.11	42.74	41.16	45.56	45.98	0.9%
Males 20-50 years	44.95	38.69	40.9	42.64	41.28	45.46	45.67	0.5%
Males 51 years & over	42.73	36.95	38.91	40.58	39.57	43.37	43.41	0.1%
Females 12-19 years	37.79	32.59	34.39	35.72	34.68	38.22	38.47	0.7%
Females 20-50 years	39.15	33.93	35.64	37.24	36.07	39.69	39.81	0.3%
Females 51 years and over	38.16	33	34.82	36.27	35.07	38.58	38.57	0.0%
Family of 2 (20-50 years)	92.5	79.88	84.19	87.88	85.07	93.64	93.91	0.3%
Family of 2 (51 & older)	89.04	76.93	81.11	84.54	82.12	90.13	90.31	0.2%
Family of 4 children 1-5 years	133.5	115.05	121.21	126.28	122.2	134.27	134.64	0.3%
Family of 4 children 6-11 years	157.34	135.72	142.82	148.95	144.38	158.89	159.74	0.5%
Electricity, 1000 kWh	117.28	112.64	122.62	126.71	114.41	194.89	159.74	-18.0%
Heating oil, 55 gal	71.5	84.7	57.75	77.55	80.3	167.2		NA
Gas-55 gal unleaded auto	81.95	100.88	85.75	94	102.8	172.7		NA
Lumber, 2X4X8'	3.12	2.59	2.87	3.47	2.89	3.84	2.86	-25.5%
Propane, 100 LB refill	0	37.54	39.65	38.71	44.89	69.97	65.92	-5.8%

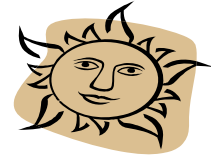
Table 10.6

SEWARD	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Annual Change
Sales Tax Rate	5.0%	5.0%	5.0%	6.0%		6.0%	6.0%	
Percent of Food Unavailable	0	1	2	1		0	1	
Child, 1 year	19.96	18.24	19.03	19.99	NA	20.39	20.63	1.2%
Child, 2 years	0.00	18.24	19.03	19.61		20.10	20.28	0.9%
Children 3-5 years of age	21.90	20.03	20.90	21.54		22.04	22.23	0.9%
Children 6-8 years of age	29.18	26.60	27.87	28.96		29.76	30.24	1.6%
Children 9-11 years of age	33.08	30.18	31.57	32.54		33.47	33.97	1.5%
Males 12-14 years of age	37.26	34.14	35.67	36.66		NA	37.81	40.48
Males 15-19 years of age	38.39	35.22	36.78	37.76	39.07		41.88	7.2%
Males 20-50 years of age	38.18	35.03	36.70	37.87	38.98		41.60	6.7%
Males 51 and older	36.46	33.33	34.92	36.30	37.19		39.54	6.3%
Females 12-19 years of age	32.16	29.46	30.74	31.82	NA	32.77	35.04	6.9%
Females 20-50 years of age	33.48	30.54	32.04	33.09		34.03	36.26	6.6%
Females 51 and older	32.56	29.83	31.21	32.18		33.08	35.14	6.2%
Family of 2, 20-50 years of age	78.82	72.12	75.62	78.05	NA	80.3	85.54	6.5%
Family of 2, 51 years and older	75.91	69.49	72.75	75.34		77.29	82.27	6.4%
Family of 4, children 1-5 years	113.53	103.84	108.67	112.11		115.14	122.65	6.5%
Family of 4, children 6-11 years	157.34	122.35	128.18	132.46		136.25	145.51	6.8%
Electricity, 1000 kWh	128.14	134.61	132.93	138.02	NA	NA	153.73	NA
Heating Oil, 55 gal	89.10	67.10	75.35	83.05		137.5		NA
Gasoline, auto, 55 gal	107.80	91.85	95.70	100.65		142.45		NA
Lumber, 2X4X8	2.83	2.84	3.25	2.96			3.16	NA
Propane, 100 lb. Refill	48.32	48.38	45.00	53.10				NA

Table 10.7

Other Notes of Interest

Average Weather Conditions for Select Kenai Peninsula Borough Sites ...



	Average Summer Temperature	Average Winter Temperature	Average Temperature	Average Total Precipitation	Average Snowfall
Homer	52	23.8	37.4	24.64 inches	54.9 inches
Hope	55.4	19.8	36.7	22.15 inches	89.5 inches
Kenai	52.9	14.1	33.7	19.27 inches	61.3 inches
Seward	54.5	26.1	39.7	66.18 inches	79.5 inches



and Select Alaska Sites

Anchorage	56.5	16.3	35.8	15.74 inches	71 inches
Barrow	37.4	-14.4	9.9	4.53 inches	29.4 inches
Fairbanks	59.5	-7.2	26.7	10.45 inches	68.1 inches
Juneau	55	26.7	40.8	56.21 inches	99.9 inches
Mt. McKinley	52.3	2.5	26.5	15.24 inches	82.8 inches

Temperatures are listed in degrees Fahrenheit

Summer – June, July, August

Winter – December, January, February

Term of averages varies from site to site, category to category



Table 10.8

Elevation of Kenai Peninsula Borough Cities



Homer	27.1 meters	88.9 feet
Kenai	26.2 meters	85.9 feet
Seward	6.7 meters	22.0 feet
Soldotna	34.1 meters	111.8 feet

Table 10.9

The highest point within the Kenai Peninsula Borough is Mt. Spurr at 11,100 ft +/-, and one of the lowest points is a 580 ft. hole off the end of the Homer Spit. Areas in the Kenai Fjords have depths near 600 feet as well.

Hours of Sunlight

The shortest day of the year in the central Kenai Peninsula is December 20 when the sun rises at 10:11 AM and sets at 3:54 PM for 5 hours and 43 minutes of daylight. On the longest day, June 21, the sun rises at 3:34 AM and sets at 10:38 PM for 17 hours and 4 minutes of daylight.



Commercial Fishing

KPB Commercial Fishing Industry

Industry Overview

The Alaska Constitution directs that natural resources be managed for maximum benefit to its people. It also directs that renewable resources be managed for maximum sustainable yield. Each of these directives impact management of commercial fisheries in KPB waters, in particular Cook Inlet and the Kenai River. Salmon fisheries within the KPB include five species; sockeye or red salmon, chinook or king salmon, coho or silver salmon, pink salmon or humpy, and chum or dog salmon. Other fisheries include groundfish such as halibut or sole; middle fish such as cod, sablefish, herring, and pollock; and shellfish - shrimp, scallops and oysters; as well as other developing fisheries.



Salmon fisheries are more politicized than other fisheries as commercial fishers, sport fishers and subsistence users vie for greater shares of the resource. More permits are issued and greater production is harvested in this fishery than any other within KPB waters. Management of fisheries was under federal jurisdiction from the time Alaska was purchased until statehood. Federal management was weak so the State took over and a science-based management style was implemented. Two management goals were adopted; 1) to ensure spawning stock escapement and 2) to provide allocation of fish to user groups by management plan priorities. Management plans provide that subsistence uses must be given top priority, a dynamic political issue. As of October 1999, the federal government regained management authority in response to perceived issues of management inequities.

Harvesting. Customary salmon harvest methods are gill netting - either set or drift, and purse seining. Allocation conflicts occur within these commercial fishery sub-groups as well. Purse seiners play a net, generally 30' to 40' long, into the water while traveling in a circle around a school of fish. When the circle is complete, the bottom of the net is closed to capture the fish. Gillnetters set nets along the coastline, catching fish as they migrate to spawning beds. Individual nets are 30 to 40 fathoms long.



Shrimp and other bottom fish may be harvested by pots placed in likely locations at depths greater than 100 feet, and by trawlers, where vessels in the Cook Inlet, which may be 80 to 100 feet in length, tow large cone-shaped, weighted nets near the bottom of the body of water. Finally, longliners are those vessels that set a line that may be up to a mile long, harvesting halibut, black cod, lingcod and rockfish. Vessels used in this fishery are generally 50 to 100 feet long.

Commercial fishing in the region now known as the Kenai Peninsula Borough began in the 1880's when salting was the primary preservation method. Since that time, canning and freezing have emerged as preservation methods of choice by commercial buyers. As harvest season arrives, airlines carry fresh salmon to markets outside Alaska, to consumers desiring the natural, fresh product.

Management issues include potential for over harvesting, pollution, conservation, equity between fisheries, predatory threats, oceanic environmental conditions and jurisdictional rights. Some of these issues are poorly understood and may be impossible to manage.

KPB Commercial Fishing Industry

Industry Overview - continued

Salmon. Of all KPB fisheries, the salmon fishery has the greatest economic impact due to the size of harvest and number of participants. It is difficult to assess the employment because many operations are family-owned and operated, releasing them from normal labor reporting practices, though processors may hire from 300 to over 1,000 employees, depending on the size and timing of the commercial harvest. Provision of high quality salmon for premium prices remains a priority.



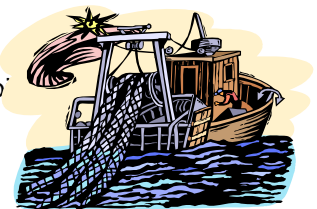
Several taxes are paid within the industry for development and maintenance of the fishery with various intents. A 1% tax is imposed on permit holders by the State for operations of the Alaska Seafood Marketing Institute. This tax is based upon the ex-vessel value paid by processors to commercial fishermen. A 2% Salmon Enhancement Tax is also assessed on the ex-vessel value paid to salmon fishers. Finally, the 3% Raw Fish Tax is paid by the processor, based upon the ex-vessel value of all fish processed in the facility. This tax is refunded to local governments through revenue sharing. See page 146-147 for more complete detail.

Halibut. Halibut farms are in experimental stages in Norway and other countries in this global industry and may be a factor affecting the KPB commercial halibut industry in the not-to-distant future. Farmed halibut are provided shelving because they like to rest on the floor of the ocean. Shelving provides an abundance of space for each fish while not requiring the full extent of ocean floor that would normally be required for the same number of fish in the wild. Homer and Seward are two of Alaska's top landing ports in pounds of halibut. Homer received approximately 9.9 million pounds during 2007, the top landing port, while Seward received 5.5 million pounds, third highest, following Kodiak with 8.6 million pounds. Halibut is often trucked from Homer and Seward to be marketed in the lower 48 states.



The halibut fishery is managed in a unique way through an individual fishing quota (IFQ) system where fishers may catch an allocated poundage annually, but may fish anytime during the season rather than during set open harvest periods. IFQ's offer scheduling flexibility to the fishers as weather can be a safety factor. IFQ's also have a market value and can be bought or sold.

Sablefish. Sablefish, also known as black cod, are a high quality fish producing white meat. The fish are not commonly fished for sport as they are found in cold, deep water. The high oil content of sablefish makes it especially rich in Omega-3 fatty acids which many experts believe reduce the incidence of heart disease. Seward is the top landing port, landing 6.1 million pounds during 2006. Homer received 2.0 million pounds. Sitka, Dutch Harbor and Kodiak are among favored ports.



Shellfish. Several KPB residents participate in crab and other shellfish fisheries, but the harvest is a minimal portion of the KPB fishing industry and the permits are not issued for areas of the KPB so no data is presented specifically for those fisheries.

KPB Commercial Fishing Industry

Employment

The AK DOL&WD provides industry employment detail for employees of nonexempt employers. The fishing industry includes family business employees that are exempt from reporting. These employees are enumerated by crewmember licenses sold.

Permit Holders & Crew Members All Species - 2005, 2006, 2007						
Community	Permit Holders			Crew Members		
	2005	2006	2007	2005	2006	2007
Anchor Point	52	53	47	60	43	N A
Clam Gulch	27	26	29	12	15	
Cooper Landing	5	5	4	2	5	
Fritz Creek	12	10	12	10	9	
Halibut Cove	8	7	5	5	3	
Homer	493	521	480	196	502	
Hope	1	1	1	0	0	
Kasilof	147	141	125	88	103	
Kenai	223	219	215	296	254	
Moose Pass	2	1	1	4	3	
Nanwalek	6	6	6	6	4	
Nikiski/Nikishka	51	52	49	57	52	
Nikolaevsk	15	14	17	24	17	
Niniilchik	53	55	49	38	38	
Port Graham	10	10	7	2	1	
Seldovia	47	42	37	31	34	
Seward	62	64	56	108	119	
Soldotna	145	141	133	170	169	
Sterling	22	22	19	46	47	
Tyonek	15	15	15	8	2	
Total	1,396	1,405	1,307	1,163	1,420	0

Table 11.1

Commercial Fishing Industry Average Monthly Employment			
Year	Processing	KPB	Processing as % of KPB
1986	730	11,436	6.38%
1987	783	10,804	7.25%
1988	948	11,089	8.55%
1989	1,034	13,063	7.92%
1990	1,161	13,891	8.36%
1991	1,284	14,376	8.93%
1992	1,137	14,474	7.86%
1993	1,024	15,451	6.63%
1994	989	15,816	6.25%
1995	967	16,107	6.00%
1996	1,097	16,110	6.81%
1997	1,076	16,328	6.59%
1998	808	16,586	4.87%
1999	641	16,340	3.92%
2000	658	16,984	3.87%
2001	474	17,367	2.73%
2002	328	17,614	1.86%
2003	586	17,777	3.30%
2004	620	18,043	3.44%
2005	624	18,075	3.45%
2006	603	18,326	3.29%
2007	528	18,456	2.86%

Table 11.2

Source - <http://www.cfec.state.ak.us/cpbycen/2007/122KENAI.htm>

Historical Totals 1999-2007			Intents to Transfer												
			2006					2007							
Permit Holder	Crew Mem bers		Intents to Transfer	KPB Resi dent, Cook Inlet Permits	KPB Resi dent, Permits Else where	Non KPB Resi dents, Cook Inlet Permits	S a l m o n	O t h e r	Intents to Transfer	KPB Resi dent, Cook Inlet Permits	KPB Resi dent, Permits Else where	Non KPB Resi dents, Cook Inlet Permits	S a l m o n	O t h e r	
1999	1,535	2,017													
2000	1,554	1,900													
2001	1,542	NA													
2002	1,471	1,246	Homer	34	10	24		19	15	26	9	17		14	12
2003	1,469	1,431	Kasilof	14	10	4		11	3	12	8	4		10	2
2004	1,441	1,625	Kenai	18	13	5		15	3	12	8	4		9	3
2005	1,396	1,163	Seward	6	1	5		5	1	3		3		2	1
2006	1,405	1,420	Soldotna	10	6	4		9	1	8	5	3		7	1
2007	1,307	NA	Other KPB	7	6	1		5	2	12	12			11	1
			Other AK	16			16	14	2	17			17	16	1
			Out of State	12			12	7	5	16			16	11	5
			Total	117	46	43	28	85	32	106	42	31	33	80	26

Table 11.3

Table 11.4

Source - http://www.cfec.state.ak.us/intents/B1340P_A.PDF

KPB Commercial Fishing Industry

Permit Values

Estimated Average Permit Value - in \$				
	Cook Inlet Salmon Purse Seine	Cook Inlet Salmon Drift Gill Net	Cook Inlet Salmon Set Gill Net	Cook Inlet Herring Purse Seine
1990	186,667	202,058	98,514	228,333
1991	163,000	177,500	71,900	128,000
1992	134,500	88,800	43,000	80,600
1993	134,500	89,800	35,500	80,600
1994	134,500	65,000	28,400	67,000
1995	90,800	85,500	30,300	74,600
1996	37,400	75,100	37,100	104,800
1997	32,000	75,800	24,700	108,000
1998	24,100	42,000	20,600	108,000
1999	17,200	25,200	13,200	55,000
2000	15,800	32,300	12,200	24,400
2001	15,800	22,300	10,600	23,000
2002	11,500	11,700	8,000	23,000
2003	10,800	15,700	8,600	23,000
2004	9,600	20,300	7,600	23,000
2005	11,700	39,300	10,000	23,000
2006	12,700	28,800	12,500	17,300
2007	14,100	29,200	14,000	9,800

Table 11.5

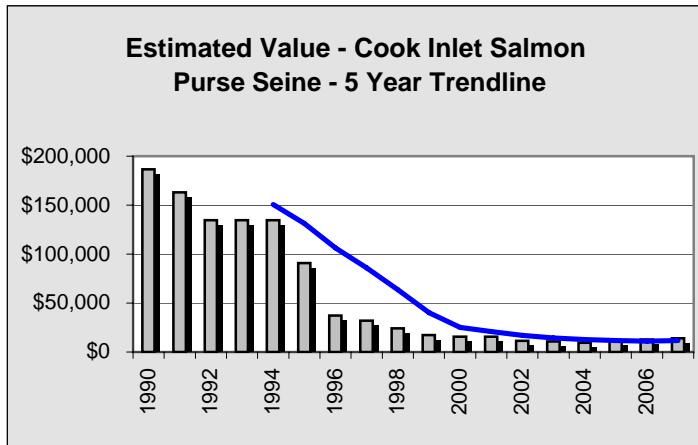


Chart 11.1

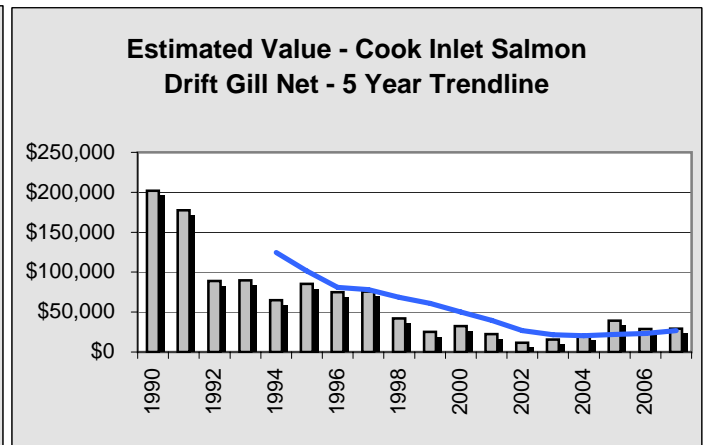


Chart 11.2

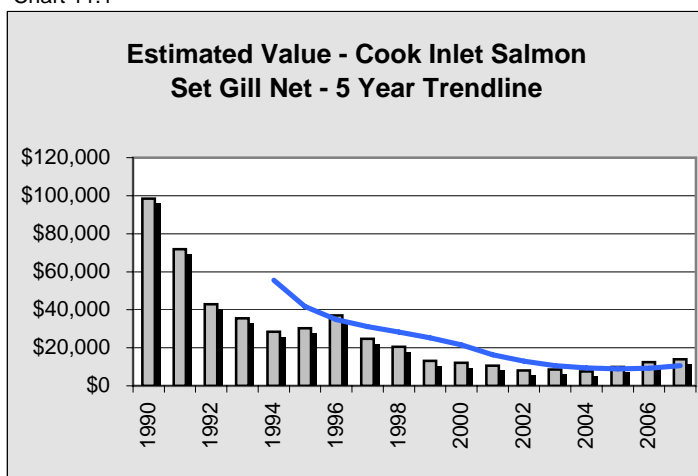


Chart 11.3

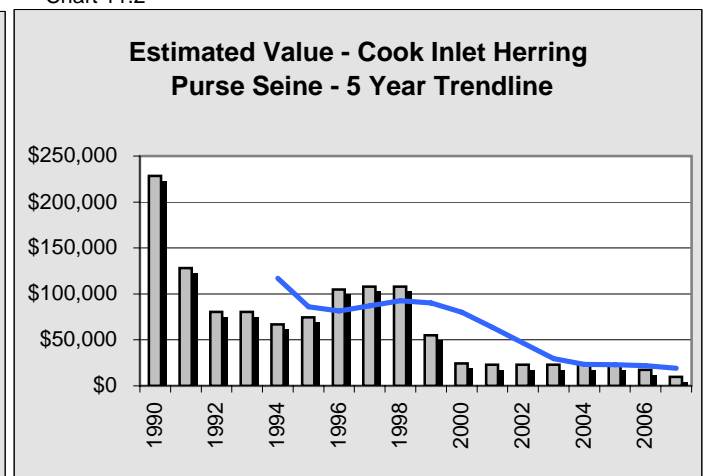


Chart 11.4

KPB Commercial Fishing Industry

Salmon Permitting Activity

SALMON Permits and Fishing Activity by Area of Residence - 2006, 2007 ¹										
Residence ²	Number of Permit Holders		Number of Permits Issued		Number of Permits Fished ³		Total Pounds Landed ³		Estimated Gross Earnings in \$ ³	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
Anchor Point	33	37	34	39	20	22	1,112,986	2,523,149	632,190	1,054,731
Clam Gulch ³	25	26	26	29	21	21	909,418	1,108,132	684,599	809,351
Cooper Landing	5	4	6	4	1	4	X	138,853	X	81,918
English Bay	0		0		0		0		0	
Fritz Creek	3	5	3	6	3	6	X	X	X	X
Halibut Cove	5	4	5	4	4	3	54,061	X	42,217	X
Homer	364	379	393	721	273	279	45,767,539	62,956,800	18,294,145	22,601,360
Hope	1	1	1	1	0	0	0	0	0	0
Kasilof	130	121	138	129	104	92	4,850,577	8,006,081	2,772,386	3,144,119
Kenai	206	209	208	212	155	152	5,648,571	7,639,523	3,739,986	5,558,847
Moose Pass	1	1	1	1	2	2	X	X	X	X
Nanwalek	6	6	6	6	3	2	X	X	X	X
Nikiski	48	45	19	46	37	37	645,457	X	485,890	X
Nikolaevsk	8	12	8	13	(7) 5	9	81,148	X	65,887	X
Ninilchik	52	46	54	47	30	28	744,430	1,201,444	651,560	1,044,942
Port Graham	9	7	9	7	0	0	0	0	0	0
Seldovia	30	30	30	30	22	19	616,649	811,809	552,101	571,448
Seward	37	37	44	45	19	25	2,291,049	10,866,759	1,331,244	3,127,500
Soldotna	125	126	128	128	89	93	4,444,260	4,517,196	2,209,039	2,776,077
Sterling	20	16	21	16	17	12	748,476	814,131	418,972	414,533
Tyonek	15	15	16	16	11	10	44,942	14,839	46,768	21,296
KPB Total	1,124	1,127	1,180	1,202	818	817	68,430,762	139,607,293	32,222,154	45,962,464
Alaska Total	10,521	10,501	11,239	11,203	7,414	7,516	634,532,292	861,272,792	276,655,131	347,760,339
KPB as Percent of AK	10.68%	10.73%	10.50%	10.73%	11.03%	10.87%	10.78%	16.21%	11.65%	13.22%

Table 11.6

Totals may not agree due to masking for confidentiality in certain areas.

¹ - 2006 data is preliminary and incomplete.

³ - Totals exclude confidential fisheries, number in () is actual

² - Residence based on area claimed by individual when permit issued.

KPB	Number of Permits Issued	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$
1999	1,179	944	56,796,650	37,977,673
2000	1,187	937	54,296,638	24,088,384
2001	1,192	875	53,749,470	18,176,781
2002	1,172	770	56,784,750	17,567,235
2003	1,175	809	60,962,625	23,979,896
2004	1,179	809	67,284,910	29,284,624
2005	1,160	844	93,195,218	39,959,909
2006	1,180	818	68,430,762	32,222,154
2007	1,202	817	139,607,293	45,962,464

Table 11.7

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

Total Number of Vessels in KPB										
Activity	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Freezer/Canner	5	5	5	3	2	2	2	2	2	1
Tender/Packer	127	131	120	101	106	89	92	86	89	88
Commercial Fishing	1,366	1,288	1,247	1,193	1,095	1,091	1,052	972	955	949

Table 11.8

<http://www.cfec.state.ak.us/vbycen/2006/14.htm>

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Average Weight in Pounds – 1996-2007												
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Chinook	22.00	26.38	21.63	22.88	25.28	17.79	21.79	19.65	23.91	24.34	19.28	20.50
Sockeye	6.20	6.44	5.31	5.59	6.75	5.89	6.30	5.76	6.03	5.98	5.05	6.12
Coho	6.50	6.43	6.97	5.88	7.20	6.61	6.74	6.50	6.72	6.32	6.52	6.43
Pink	2.83	3.09	3.30	2.52	2.51	3.12	3.46	3.25	3.50	3.40	3.72	3.35
Chum	10.00	7.33	7.27	7.99	8.10	8.12	7.89	6.96	7.87	8.02	7.97	7.34

Table 11.9

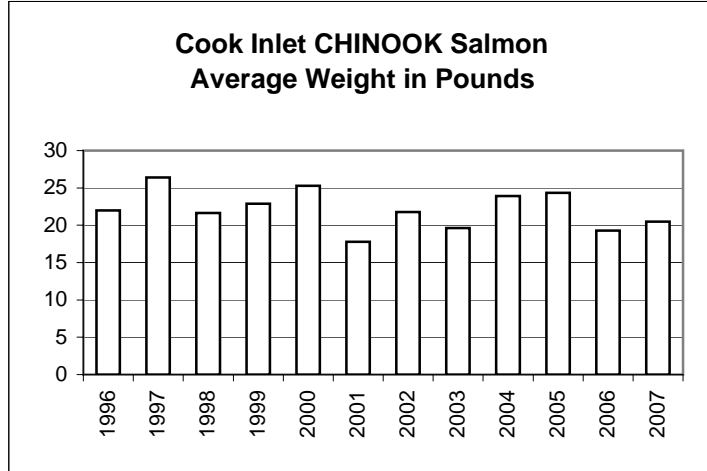


Chart 11.5

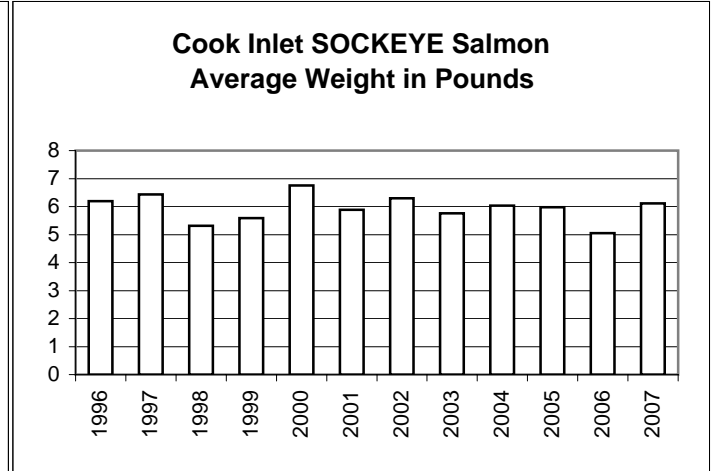


Chart 11.6

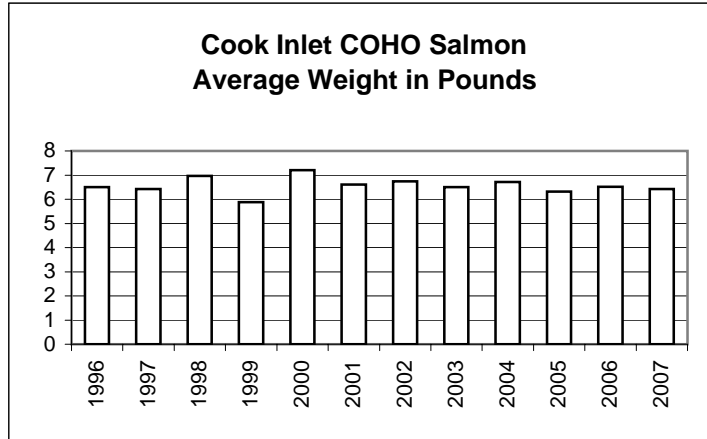


Chart 11.7

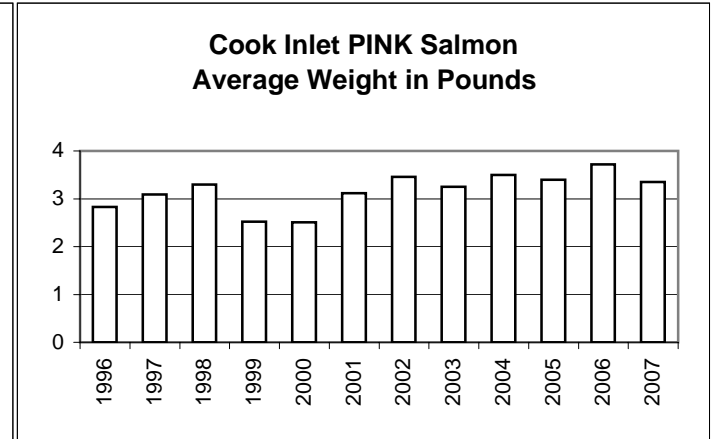
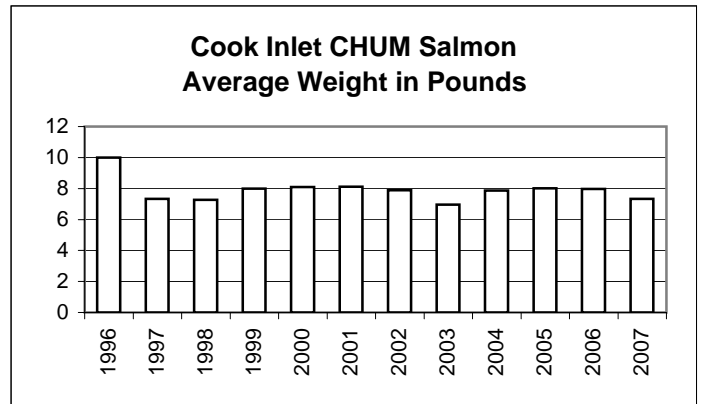


Chart 11.8



Chart 11.9



KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Average Price Per Pound – 1996-2007 - in \$												
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Chinook	1.15	0.98	1.25	1.18	1.21	1.09	1.15	1.15	1.12	1.22	1.89	2.02
Sockeye	1.15	1.15	1.35	1.34	0.85	0.65	0.56	0.65	0.71	0.94	1.07	1.00
Coho	0.50	0.40	0.55	0.45	0.40	0.30	0.22	0.27	0.35	0.52	0.66	0.56
Pink	0.07	0.14	0.12	0.16	0.14	0.13	0.07	0.07	0.09	0.10	0.12	0.07
Chum	0.12	0.21	0.15	0.18	0.18	0.29	0.14	0.13	0.17	0.23	0.30	0.21

Table 11.10

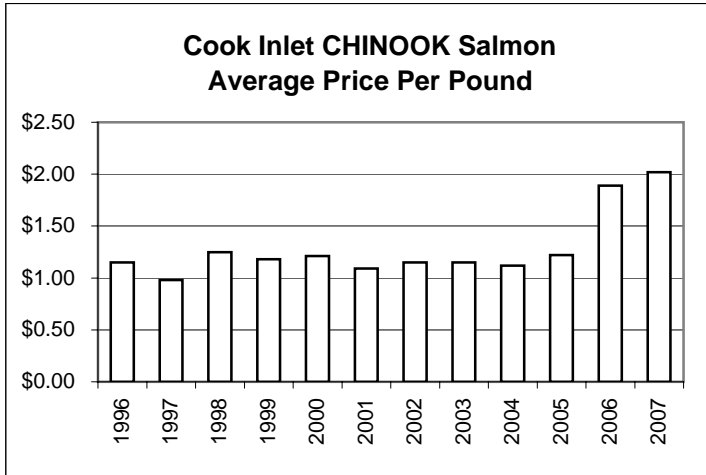


Chart 11.10

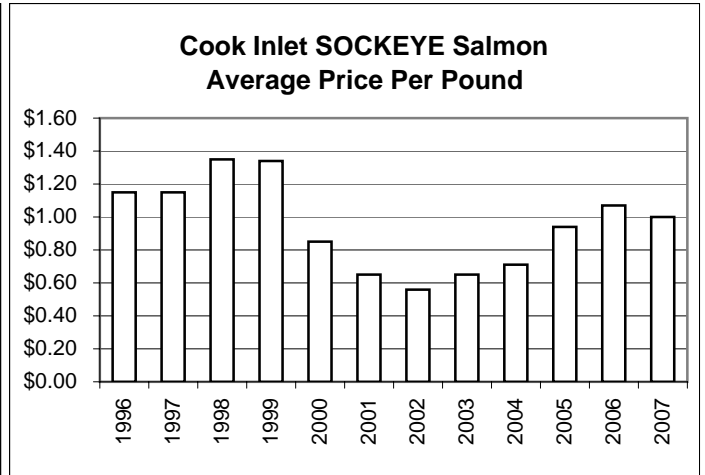


Chart 11.11

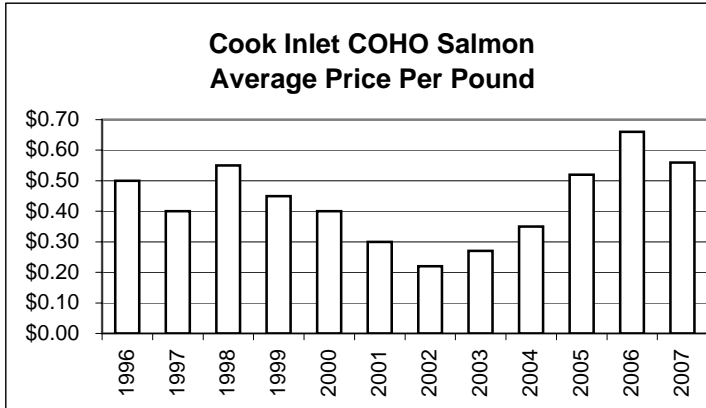


Chart 11.12

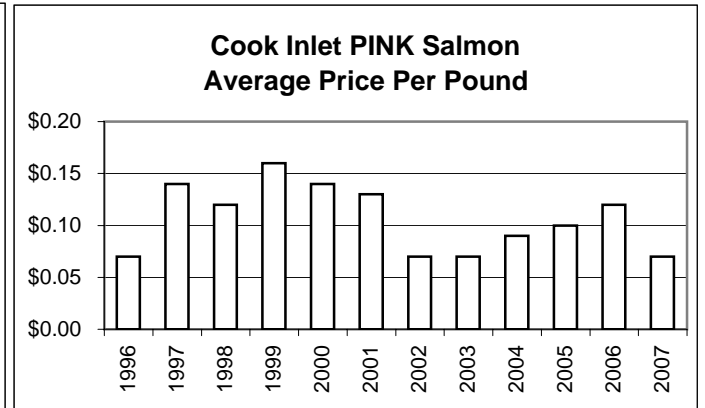


Chart 11.13

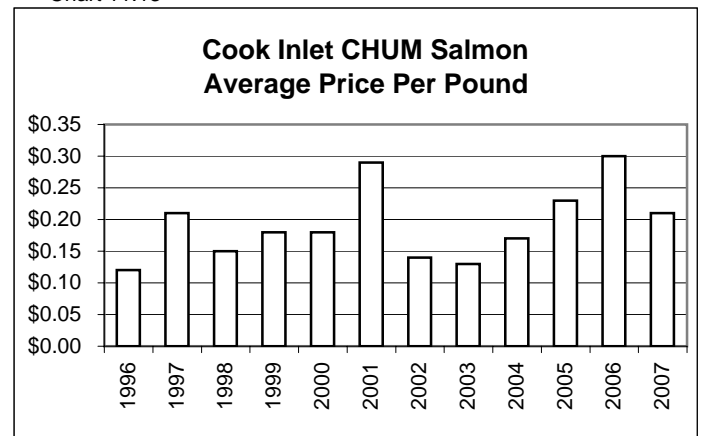


Chart 11.14



KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Number of Fish Harvested – 1996-2007 (In thousands)												
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Chinook	20	13	10	20	10	10	14	20	29	29	19	18
Sockeye	4,050	4,450	1,510	3,190	1,570	2,150	3,102	4,134	5,061	5,483	2,428	3,694
Coho	330	160	180	130	250	120	258	114	323	234	212	184
Pink	670	2,890	2,010	1,160	1,540	670	2,441	907	2,875	2,356	1,877	435
Chum	160	110	100	180	200	170	287	158	352	169	137	79
Total	5,230	7,620	3,810	4,690	3,560	3,120	6,102	5,333	8,641	8,271	4,672	4,411

Table 11.11

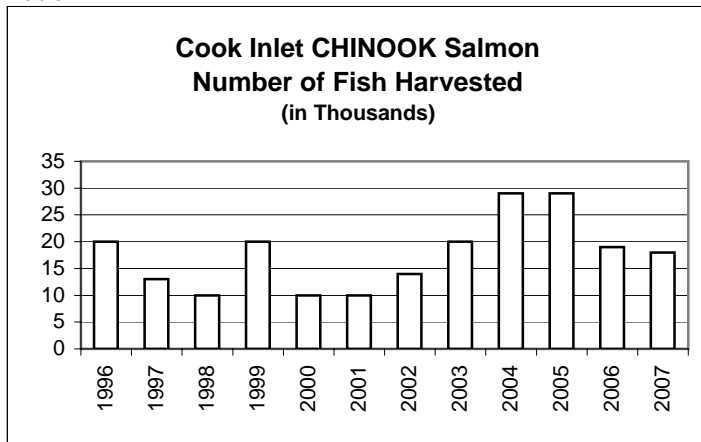


Chart 11.15

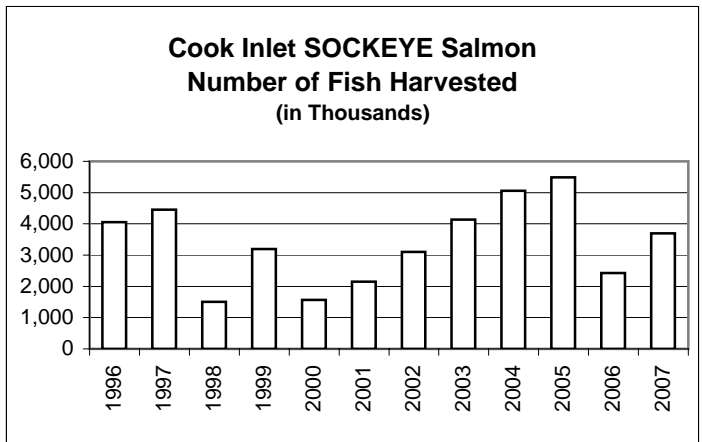


Chart 11.16

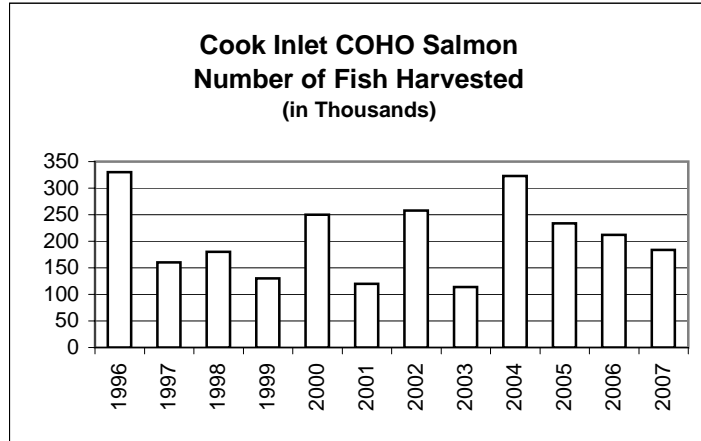


Chart 11.17

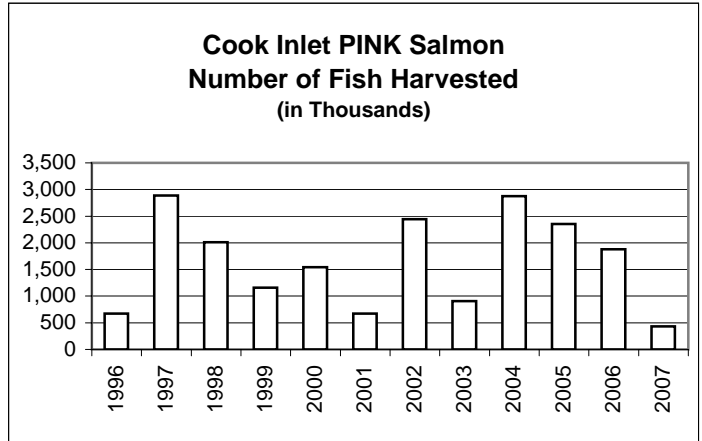


Chart 11.18

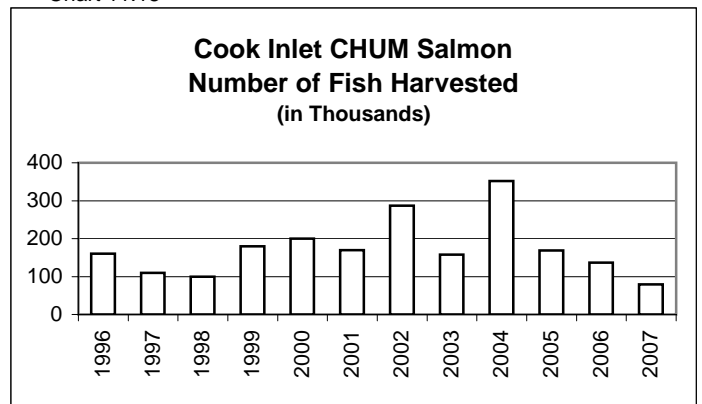
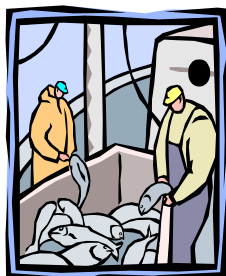


Chart 11.19

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Number of Pounds of Fish Harvested - 1996-2007 (In Thousands)												
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Chinook	360	380	200	370	210	180	305	393	697	701	362	369
Sockeye	25,130	28,640	8,030	17,840	10,590	12,060	19,558	23,828	30,531	32,812	12,266	22,591
Coho	2,120	1,050	1,260	790	1,790	800	1,738	741	2,173	1,482	1,379	1,184
Pink	1,910	8,910	6,630	2,910	3,850	2,080	8,444	2,947	10,074	8,019	6,984	1,456
Chum	1,610	810	740	1,470	1,620	1,430	2,265	1,100	2,772	1,354	1,090	580
Total	31,120	39,800	16,860	23,390	18,060	16,550	32,310	29,009	46,247	44,369	22,082	56,180

Table 11.12

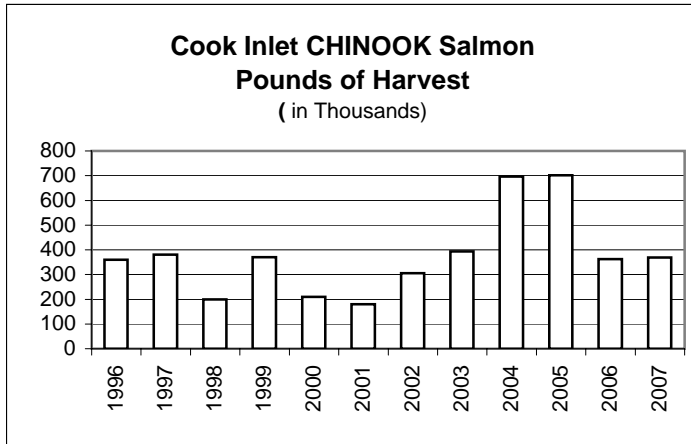


Chart 11.20

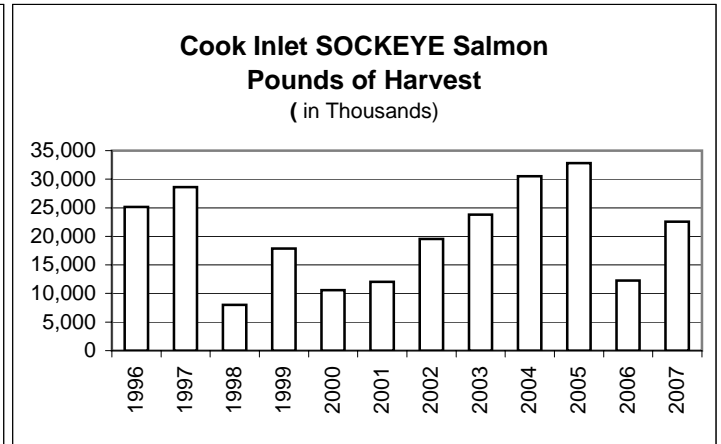


Chart 11.21

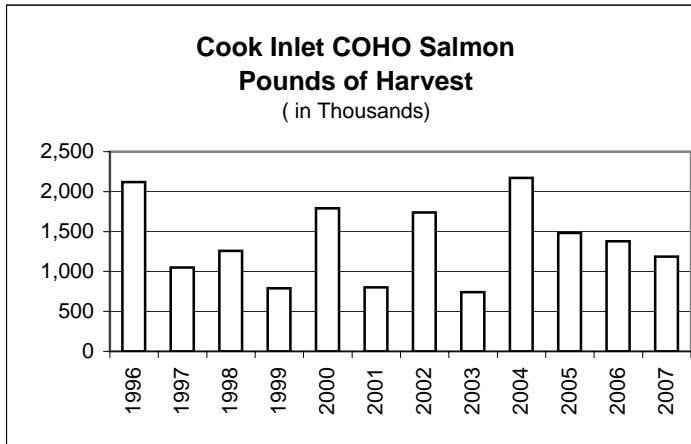


Chart 11.22

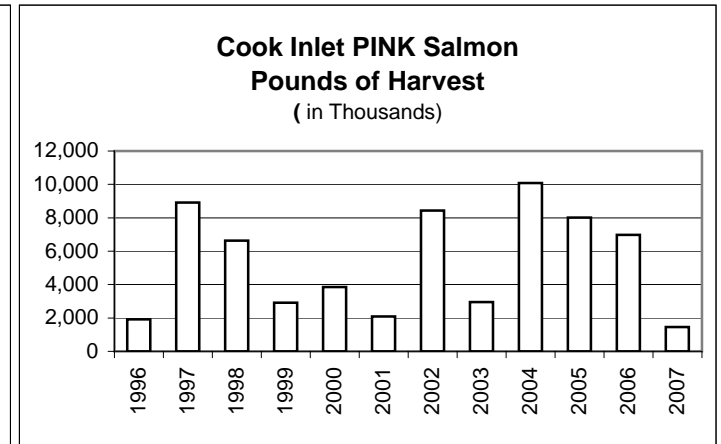


Chart 11.23

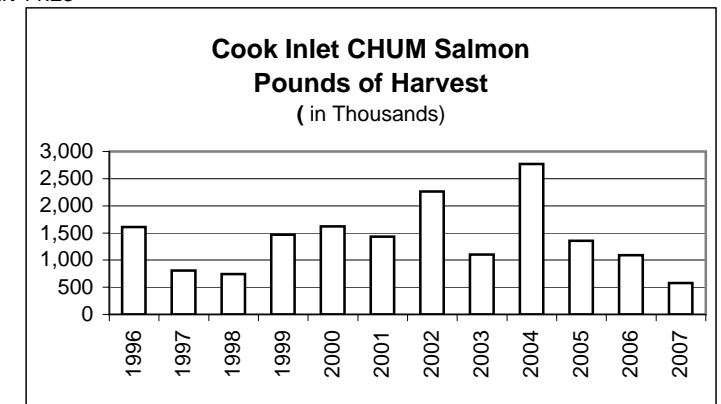


Chart 11.24

KPB Commercial Fishing Industry

Cook Inlet Commercial Salmon

Estimated Salmon Exvessel Value - 1996-2007 - \$ (In Thousands)												
	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Chinook	410	380	250	440	260	200	351	452	780	856	685	745
Sockeye	28,890	32,940	10,840	23,910	9,000	7,840	10,952	15,488	21,665	30,843	13,125	22,635
Coho	1,060	420	690	360	720	240	382	200	751	771	910	658
Pink	130	1,250	800	470	420	270	591	206	886	802	838	99
Chum	190	170	110	270	300	410	317	143	463	311	327	121
All Species	30,690	35,150	12,690	25,440	10,700	8,960	12,594	16,490	24,545	33,583	15,885	24,258

Table 11.13

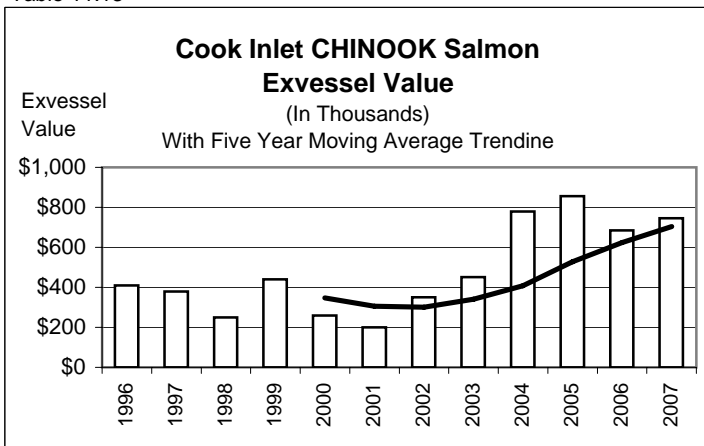


Chart 11.25

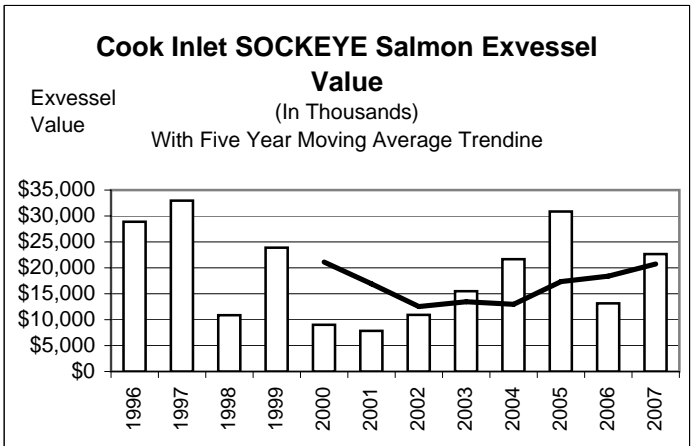


Chart 11.26

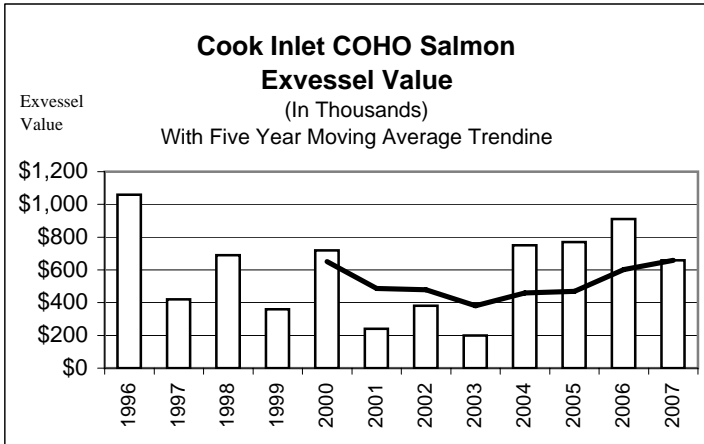


Chart 11.27

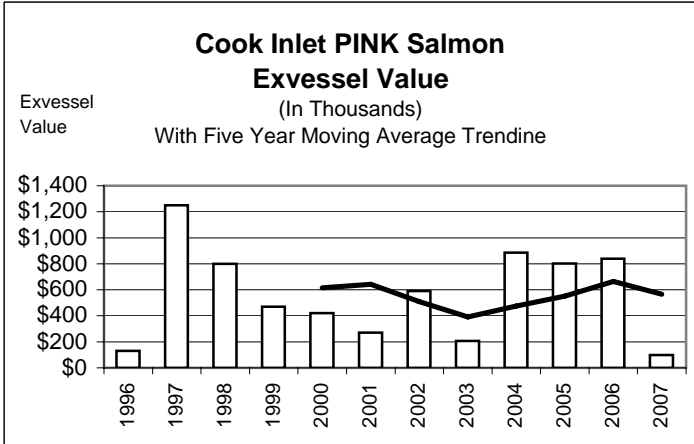


Chart 11.28

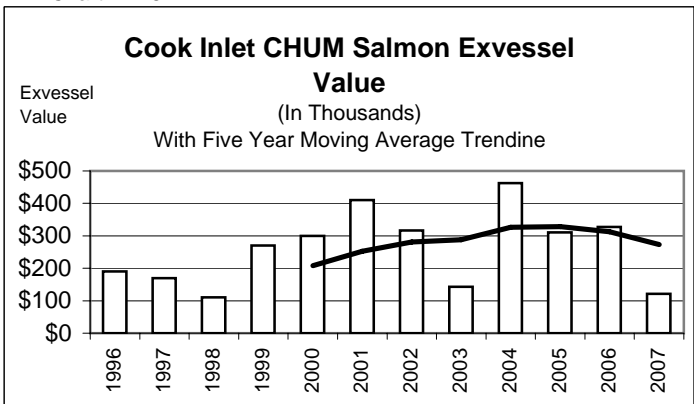


Chart 11.29

KPB Commercial Fishing Industry

Upper Cook Inlet - Crescent, Kasilof, Kenai and Yentna Rivers

Number of Harvested Salmon – 1960-2007*

	Chinook	Sockeye	Coho	Pink	Chum	Total
1960	27,512	923,314	311,461	1,411,605	659,997	3,333,889
1961	19,737	1,162,303	117,778	34,017	349,628	1,683,463
1962	20,210	1,147,573	350,324	2,711,689	970,582	5,200,378
1963	17,536	942,980	197,140	30,436	387,027	1,575,119
1964	4,531	970,055	452,654	3,231,961	1,079,084	5,738,285
1965	9,741	1,412,350	153,619	23,963	316,444	1,916,117
1966	8,544	1,852,114	289,837	2,005,745	532,756	4,688,996
1967	7,859	1,380,062	177,729	32,229	296,837	1,894,716
1968	4,536	1,104,896	468,160	2,276,993	1,107,903	4,962,488
1969	12,386	691,815	100,684	32,499	267,686	1,105,070
1970	8,336	732,572	275,205	814,760	750,774	2,581,647
1971	19,765	636,289	100,362	35,590	323,945	1,115,951
1972	16,086	879,811	80,896	628,566	626,414	2,231,773
1973	5,194	670,098	104,420	326,184	667,573	1,773,469
1974	6,596	497,185	200,125	483,730	396,840	1,584,476
1975	4,787	684,751	227,376	336,330	951,588	2,204,832
1976	10,865	1,664,149	208,663	1,256,728	469,180	3,609,585
1977	14,790	2,052,291	192,593	553,855	1,233,436	4,046,965
1978	17,299	2,621,421	219,193	1,688,442	571,779	5,118,134
1979	13,738	924,406	265,164	72,980	649,758	1,926,046
1980	13,798	1,573,588	271,416	1,786,421	387,815	4,033,038
1981	12,240	1,439,262	484,405	127,143	831,977	2,895,027
1982	20,870	3,259,864	792,224	790,644	1,432,940	6,296,542
1983	20,634	5,049,733	516,322	70,327	1,114,858	6,771,874
1984	10,062	2,106,714	449,993	617,452	680,726	3,864,947
1985	24,088	4,060,429	667,213	87,828	772,849	5,612,407
1986	39,254	4,791,562	757,319	1,300,939	1,134,817	8,023,891
1987	39,431	9,465,994	449,421	109,381	348,809	10,413,036
1988	29,080	6,843,833	560,948	471,076	710,615	8,615,552
1989	26,737	5,011,124	339,818	67,441	122,051	5,567,171
1990	16,105	3,604,259	501,643	603,434	351,123	5,076,564
1991	13,542	2,178,331	426,487	14,663	280,223	2,913,246
1992	17,171	9,108,353	468,930	695,861	274,303	10,564,618
1993	18,871	4,755,329	306,882	100,934	122,770	5,304,786
1994	19,941	3,565,586	583,793	523,434	303,177	4,995,931
1995	17,893	2,951,827	446,954	133,575	529,422	4,079,671
1996	14,306	3,888,922	321,668	242,911	156,501	4,624,308
1997	13,292	4,176,738	152,404	70,933	103,036	4,516,403
1998	8,124	1,219,242	160,660	551,260	95,654	2,034,940
1999	14,383	2,680,510	125,908	16,174	174,541	3,011,516
2000	7,350	1,322,482	236,871	146,482	127,069	1,840,254
2001	9,295	1,826,833	113,311	72,559	84,494	2,106,492
2002	12,714	2,773,118	246,281	446,960	237,949	3,717,022
2003	18,490	3,476,159	101,756	48,782	121,767	3,766,954
2004	27,475	4,926,220	311,056	357,939	146,164	5,768,854
2005	28,171	5,238,306	224,657	48,599	69,740	5,609,473
2006	18,023	2,191,573	177,694	404,111	64,032	2,855,433
2007	17,625	3,316,779	177,339	147,020	77,240	3,736,003

1998-2007 Avg	16,165	2,897,122	187,553	223,989	119,865	3,444,694
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Table 11.14

*-Data has been updated as Alaska Department of Fish and Game staff have made adjustments to their database.

KPB Commercial Fishing Industry

Upper Cook Inlet Sockeye and Chinook

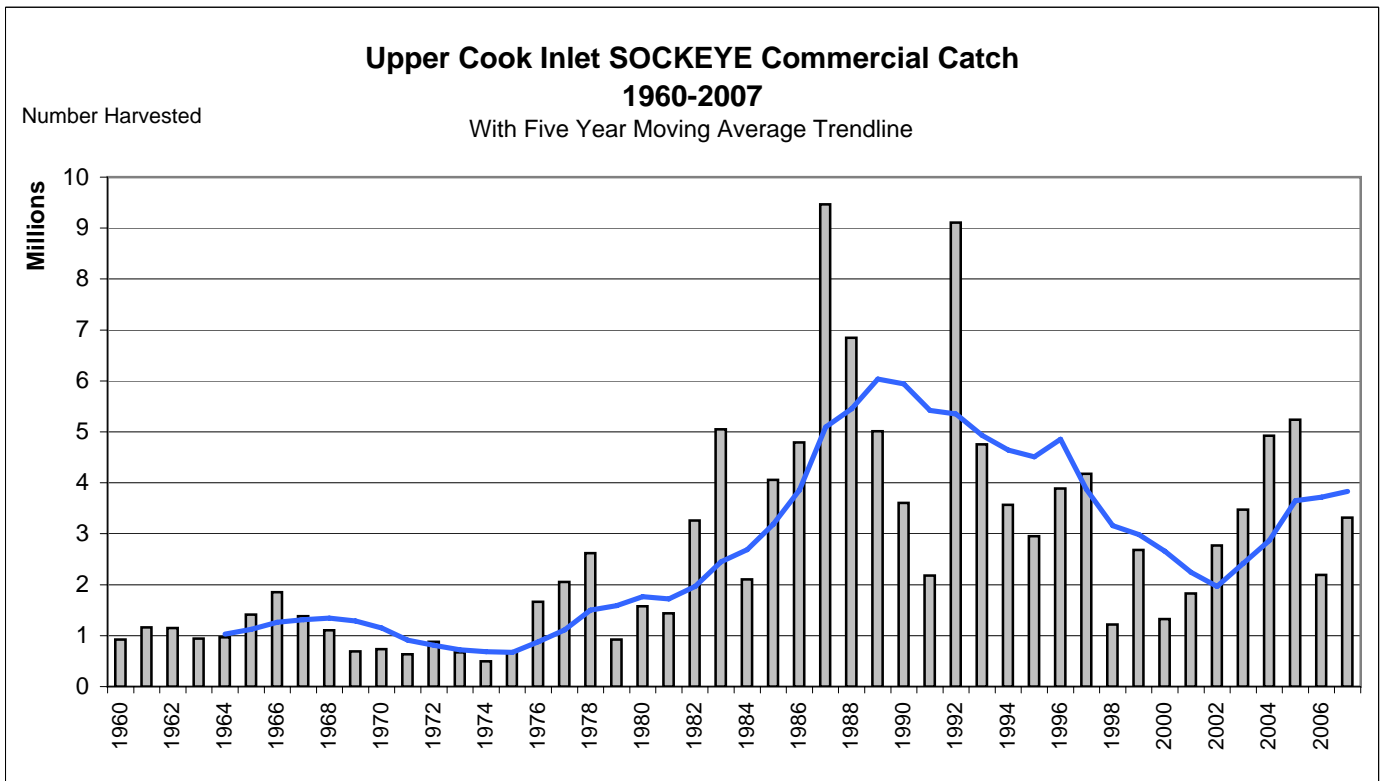


Chart 11.30

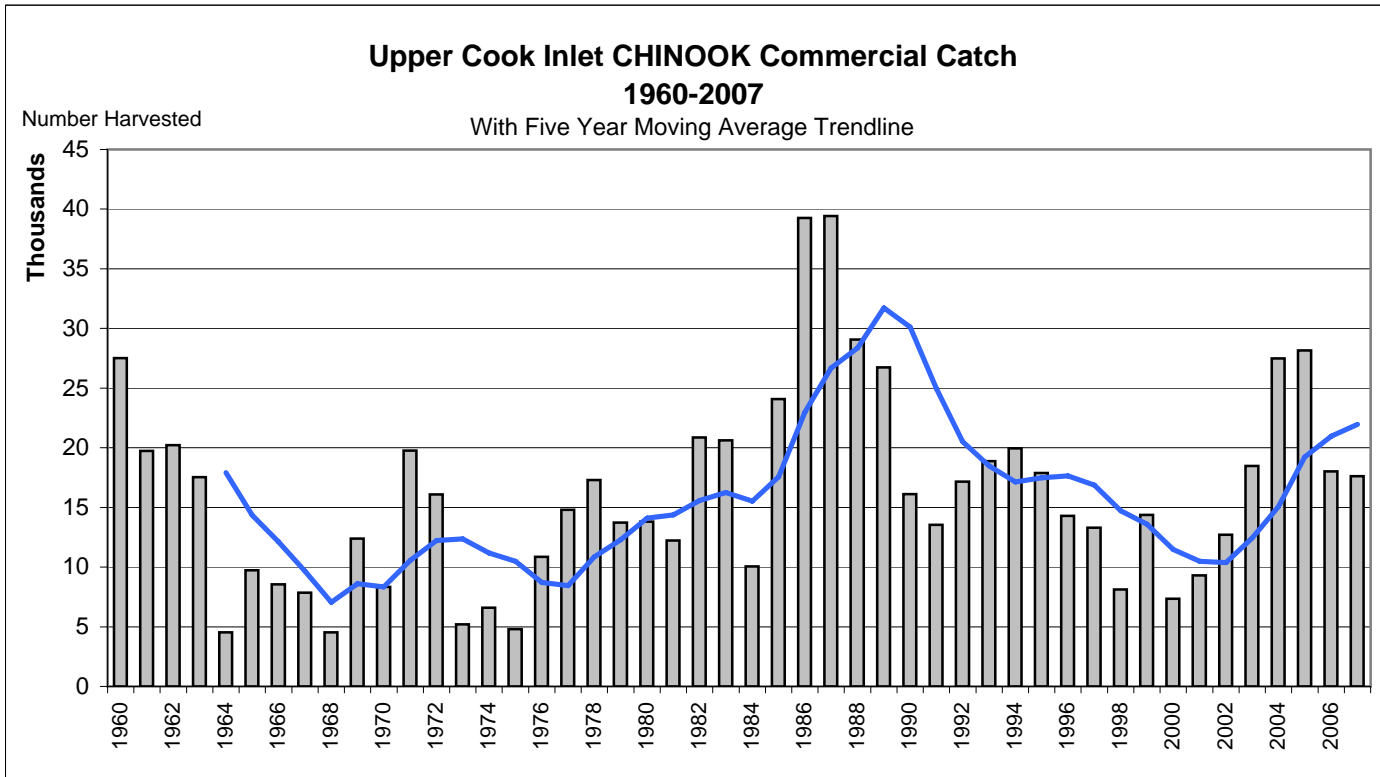


Chart 11.31

KPB Commercial Fishing Industry

Lower Cook Inlet						
Number of Harvested Salmon – 1985-2007						
	Chinook	Sockeye	Coho	Pink	Chum	Total
1985	1,043	278,694	10,327	1,229,708	30,640	1,550,412
1986	796	234,861	18,852	1,408,293	82,688	1,745,490
1987	1,179	248,848	14,354	201,429	157,018	622,828
1988	1,694	319,008	7,946	921,296	321,911	1,571,855
1989	1,893	163,271	12,089	1,296,926	11,305	1,485,484
1990	1,560	203,895	9,297	383,670	6,951	605,373
1991	1,419	317,947	19,047	828,709	24,232	1,191,354
1992	1,891	176,644	5,902	479,768	22,203	686,408
1993	2,168	233,834	13,477	866,774	4,367	1,120,620
1994	1,231	115,418	14,673	1,647,959	5,469	1,784,720
1995	2,303	265,423	17,709	2,848,464	15,636	3,149,535
1996	1,181	449,685	13,572	451,506	3,764	919,708
1997	1,261	240,173	11,004	2,814,431	5,908	3,072,777
1998	1,071	284,029	16,653	1,457,819	4,647	1,764,219
1999	1,764	476,779	8,033	1,140,488	7,941	1,635,005
2000	1,188	240,932	8,203	1,387,307	73,254	1,710,884
2001	988	216,271	6,667	592,931	88,969	905,826
2002	1,553	290,654	8,329	1,970,061	43,259	2,313,856
2003	1,180	644,257	11,302	856,711	35,686	1,549,136
2004	1,658	130,083	12,426	2,517,555	206,679	2,868,401
2005	622	232,678	9,126	2,306,842	98,602	2,647,870
2006	639	224,345	32,230	1,471,578	71,954	1,800,746
2007	467	366,225	6,319	287,411	1,777	662,199
1997-2006 Avg	1,192	298,020	12,397	1,651,572	63,690	2,026,872

Table 11.15

KPB Commercial Fishing Industry

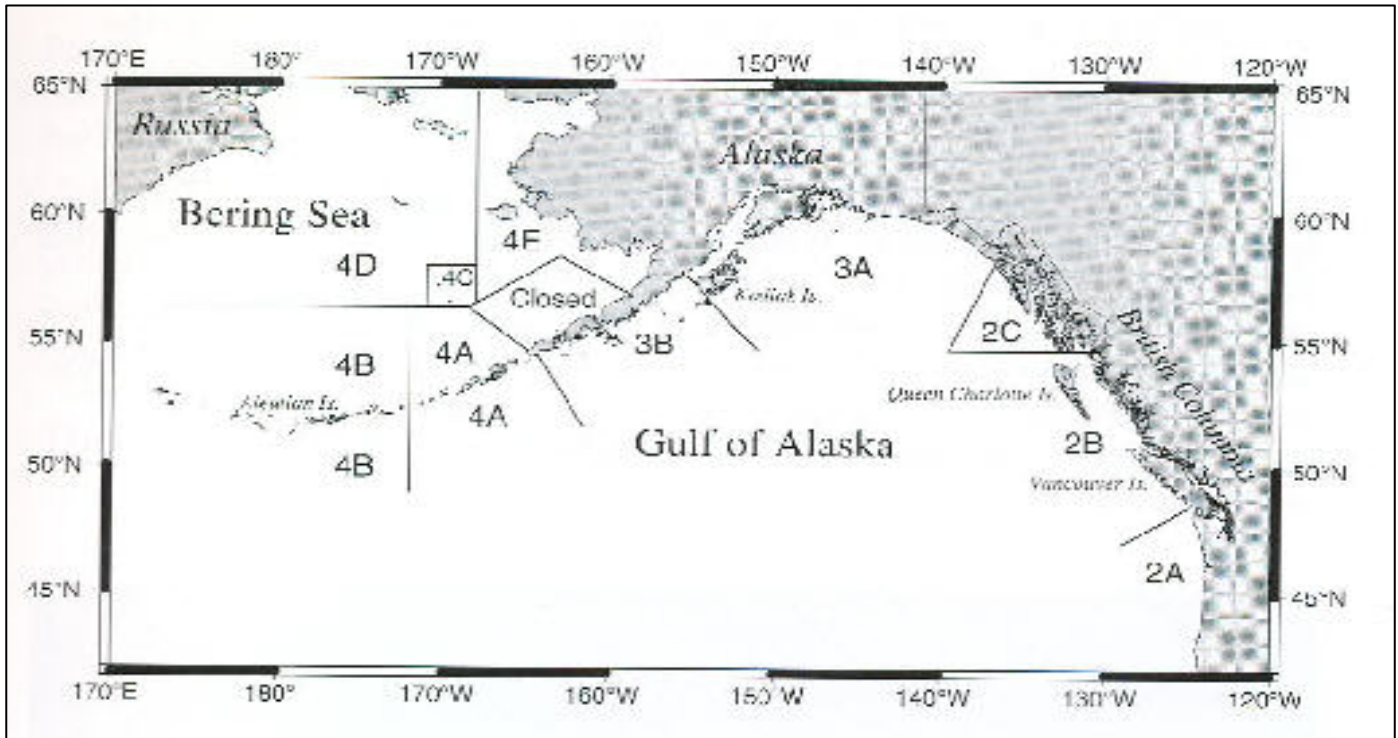


Chart 11.32

International Pacific Halibut Commission regulatory areas in 1999.

Area 2A -- all waters off the coast of the states of California, Oregon, and Washington.

Area 2B -- all waters off the coast of British Columbia.

Area 2C -- all waters off the coast of Alaska, south and east of Cape Spencer.

Area 3A -- all waters between Cape Spencer and Cape Trinity, Kodiak Island.

Area 3B -- all waters between Cape Trinity and a line extending southeast from Cape Lute, Unimak Island.

Area 4A -- all waters west of Area 3B and the Bering Sea closed area that are south of 56°20'N. and east of 172°00'W.

Area 4B -- all waters in the Gulf of Alaska and the Bering Sea west of Area 4A and south of 56°20'N.

Area 4C -- all waters in the Bering Sea north of Area 4A and the closed area that are east of longitude 171°00'W., south of latitude 58°00'N., and west of longitude 168°00'W.

Area 4D -- all waters in the Bering Sea north of Areas 4A and 4B, north and west of Area 4C, and west of longitude 168°00'W.

Area 4E -- all waters in the Bering Sea north and east of the closed area, east of Areas 4C and 4D, and south of 65°34'N.

* - 2007 data may be preliminary.

For confidentiality issues, some data is no longer provided for areas with 3 or less participants.

Data listed in the following tables, both halibut and sablefish, represent fishing activity in various harvest areas but brought to port within the city or community listed.

Halibut weights are reported in net(headed and gutted) pounds. Sablefish weights are reported in round pounds. Local based on residency claimed when permit was issued.

KPB Commercial Fishing Industry

Commercial Halibut

Halibut landed at ports within the KPB may or may not be harvested within Cook Inlet.

Commercial Halibut Vessel Landings by Port of Landing								
	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1996	763	3	71	5	21		9	435
1997	851		66		33	15	14	447
1998	946	1	52	1	43		12	421
1999	695		48		25		12	437
2000	750		56	0	25		15	471
2001	977		31		20		10	418
2002	917	1	35		14			446
2003	885	1	34	0	12	1	1	451
2004	794	0	42	0	5	0	*	434
2005	793	0	34	0	5	0	*	400
2006	725		32		7			384
2007*	723		13		10			359

Table 11.16

Commercial Halibut Pounds Landed by Port of Landing								
	Homer	Kasilof	Kenai	Nikiski	Ninilchik	Port Graham	Seldovia	Seward
1996	3,943,651	2,822	364,276	14,081	60,200		1,009	3,201,294
1997	5,192,623		249,075		128,923	42,029	1,161	4,732,861
1998	10,358,062	1,599	262,914	101	311,756		2,374	5,469,734
1999	11,563,889		189,431		88,837		2,273	6,823,915
2000	3,839,245		153,560		87,785		2,042	3,904,536
2001	13,361,782		181,942		120,614		1,815	6,121,758
2002	13,633,196	1,377	187,892		76,657			7,558,291
2003	12,054,337	485	233,030	72,805	7,754	7,754	26	7,254,887
2004	10,666,315	0	273,282		46,668		50	7,011,365
2005	10,716,246		184,913		23,342		*	5,700,133
2006	9,583,665		138,561		52,151			5,962,084
2007*	9,868,381		63,145		62,397			5,539,427

Table 11.17

Commercial Catch of Pacific Halibut	
Round weight rounded to 1,000 pounds	
	Area 3A
1990	28,848,000
1991	22,858,000
1992	26,782,000
1993	22,738,000
1994	24,844,000
1995	18,342,000
1996	19,696,000
1997	24,628,000
1998	25,703,000
1999	24,670,000
2000	18,066,096
2001	21,071,467
2002	22,560,168
2003	22,821,887
2004	24,601,516
2005	25,053,063
2006	24,953,482
2007*	25,957,340

Table 11.18

* - Data is preliminary

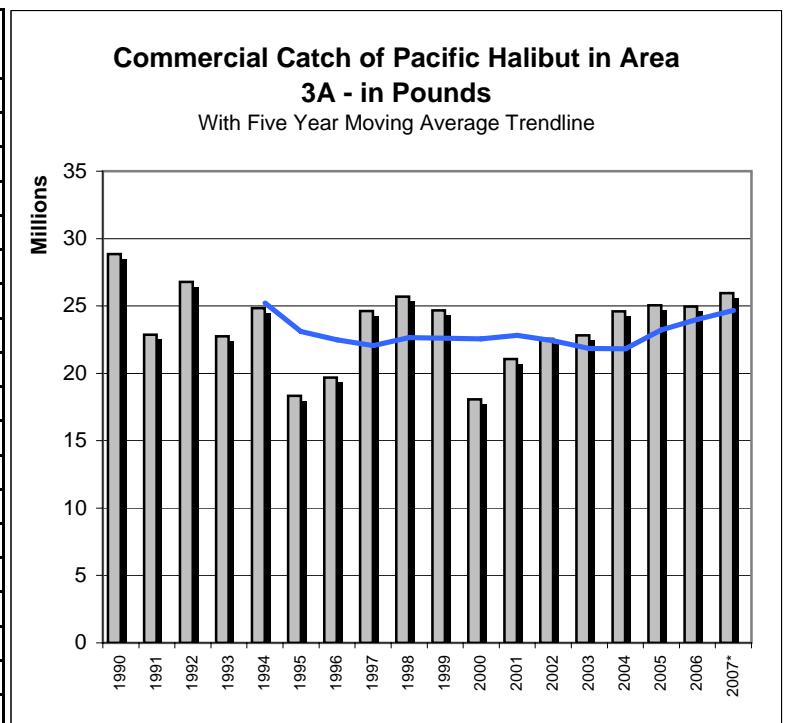


Chart 11.33

KPB Commercial Fishing Industry

Halibut Permit Activity														
Permit and Fishing Activity by Area of Residency - 2003, 2004, 2005, 2006, 2007*														
	# Permit Holders					# Permits Issued					# Fishermen Who Fished			
	2004	2005	2006	2007*		2004	2005	2006	2007*		2004	2005	2006	2007*
Anchor Point	24	21	19	D o a f t a p r i n o n t t i a n v g a i l a b l e a t t i m e	24	21	19	D o a f t a p r i n o n t t i a n v g a i l a b l e a t t i m e	20	17	16	D o a f t a p r i n o n t t i a n v g a i l a b l e a t t i m e		
Clam Gulch	5	4	4		5	4	4		3	3	3			
Fritz Creek	5	5	4		5	5	4		4	5	4			
Halibut Cove	5	5	4		5	5	4		4	4	4			
Homer	194	186	193		202	191	200		176	168	176			
Kasilof	20	19	19		21	20	20		16	12	16			
Kenai	31	29	29		33	30	29		24	23	26			
Moose Pass	1	1	0		1	1	0		0	0	0			
Nikiski	6	5	5		6	5	5		5	4	4			
Nikolaevsk	9	10	11		9	10	11		8	10	10			
Ninilchik	10	8	7		10	8	7		9	7	7			
Seldovia	16	15	14		17	16	15		12	12	10			
Seward	24	24	24		25	27	27		24	21	20			
Soldotna	33	30	27		33	30	27		26	26	19			
Sterling	6	6	6		7	7	7		5	5	5			
KPB	390	369	367		404	381	380		340	318	321			
Total Alaska	2,852	2,744	2,692	2,946	2,815	2,753	2,379	2,314	2,332					
KPB % of AK	13.7%	13.4%	13.6%	13.7%	13.5%	13.8%	14.3%	13.7%	13.8%					

Table 11.19

<http://www.cfec.state.ak.us/gpbycen/>

KPB Commercial Fishing Industry

Halibut Permit Activity														
Permit and Fishing Activity by Area of Residency - 2004, 2005, 2006, 2007*														
	Number of Permits Fished					Total Pounds Landed**					Estimated Gross Earnings in \$**			
	2004	2005	2006	2007*		2004	2005	2006	2007*		2004	2005	2006	2007*
Anchor Point	20	17	16	D o a f t a p r i l a b l e a t t i m e	321,074	224,621	300,282	D o a f t a p r i l a b l e a t t i m e	971,260	704,273	1,141,666	D o a f t a p r i l a b l e a t t i m e		
Clam Gulch	3	3	3		X	0	X		X	0	X			
Fritz Creek	4	5	4		37,287	84,823	35,329		112,684	260,036	136,946			
Halibut Cove	4	4	4		100,718	146,793	158,056		308,214	455,777	600,898			
Homer	179	169	177		5,305,637	4,290,091	>4,515,799		15,606,408	12,836,788	>16,870,902			
Kasilof	16	12	16		124,332	97,933	103,254		374,728	296,879	394,918			
Kenai	24	23	26		305,959	267,194	282,621		929,656	802,568	1,000,986			
Moose Pass		0	0			0	0			0	0			
Nikiski	5	4	4		53,111	50,506	55,318		161,691	156,156	211,202			
Nikolaevsk	8	10	10		172,399	291,966	385,256		517,078	857,051	1,447,613			
Ninilchik	9	7	7		168,281	139,101	124,700		495,613	416,196	465,571			
Seldovia	12	12	10		140,758	126,273	>108,731		426,548	397,580	>425,327			
Seward	25	21	21		958,364	658,678	>538,522		2,799,493	1,982,336	>1,974,529			
Soldotna	26	26	19		241,453	330,441	287,676		737,864	1,022,015	1,095,209			
Sterling	5	5	5		34,271	36,261	22,024		99,018	109,467	79,194			
KPB	344	319	323		8,398,504	7,138,361	>7,410,231		24,867,554	21,534,903	>27,691,033			
Total Alaska	2,405	2,326	2,345	57,983,244	56,076,948	>53,889,135	169,417,816	165,421,860	>197,599,501					
KPB % of Ttl	14.3%	13.7%	13.8%	14.5%	12.7%	13.8%	14.7%	13.0%	14.0%					

Table 11.20

* - P = not yet estimated for 10% or more of of the landings

** - A ">" indicates that certain areas are not included in the total due to confidentiality issues. Percentages are approximate.

<http://www.cfec.state.ak.us/gpbycen/2006/mnu.htm>

KPB Commercial Fishing Industry

Halibut Harvest by Port of Landing - 2004, 2005, 2006, 2007*																																																																	
Vessel Landings					Total Catch in Pounds																																																												
	2004	2005	2006*	2007*	2004	2005	2006*	2007*																																																									
Homer	794	793	725	750	10,666,315	10,716,246	9,583,665	9,869,693	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>2007*</th> <th>Regulatory Area</th> <th>Vessel Landings</th> <th>Total Catch in Pounds</th> </tr> </thead> <tbody> <tr> <td>Homer</td> <td>3A</td> <td>607</td> <td>6,875,589</td> </tr> <tr> <td></td> <td>3B</td> <td>139</td> <td>2,867,892</td> </tr> <tr> <td></td> <td>4A</td> <td>4</td> <td>126,212</td> </tr> <tr> <td></td> <td>4D</td> <td></td> <td></td> </tr> <tr> <td>Homer Total</td> <td></td> <td>750</td> <td>9,869,693</td> </tr> <tr> <td>Kenai</td> <td>3A</td> <td>13</td> <td>63,145</td> </tr> <tr> <td>Ninilchik</td> <td>3A</td> <td>10</td> <td>62,397</td> </tr> <tr> <td>Seward</td> <td>2C</td> <td>***</td> <td>372</td> </tr> <tr> <td></td> <td>3A</td> <td>350</td> <td>5,206,791</td> </tr> <tr> <td></td> <td>3B</td> <td>14</td> <td>314,835</td> </tr> <tr> <td></td> <td>4A</td> <td>***</td> <td>17,429</td> </tr> <tr> <td>Seward Total</td> <td></td> <td>364</td> <td>5,539,055</td> </tr> <tr> <td>KPB Total</td> <td></td> <td>1,137</td> <td>15,534,290</td> </tr> </tbody> </table>	2007*	Regulatory Area	Vessel Landings	Total Catch in Pounds	Homer	3A	607	6,875,589		3B	139	2,867,892		4A	4	126,212		4D			Homer Total		750	9,869,693	Kenai	3A	13	63,145	Ninilchik	3A	10	62,397	Seward	2C	***	372		3A	350	5,206,791		3B	14	314,835		4A	***	17,429	Seward Total		364	5,539,055	KPB Total		1,137	15,534,290
2007*	Regulatory Area	Vessel Landings	Total Catch in Pounds																																																														
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Ninilchik	3A	10	62,397																																																														
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KPB Total		1,137	15,534,290																																																														
Kasilof	0	0																																																															
Kenai	42	34	32	13	273,282	184,913	138,561	63,145																																																									
Ninilchik	5	5	7	10	46,668	23,342	52,151	62,397																																																									
Port Graham	0	0	0		0																																																												
Seldovia	***	***	0		50	***																																																											
Seward	434	400	384	364	7,011,365	5,700,133	5,962,084	5,539,055																																																									
Total	1,275	1,232	1,148	1,137	17,997,680	16,624,634	15,736,461	15,534,290																																																									

Table 11.21

Table 11.22

Sablefish Harvest by Port of Landing - 2004, 2005, 2006, 2007*																																																					
Vessel Landings					Total Catch in Pounds																																																
	2004	2005	2006*	2007*	2004	2005	2006*	2007*																																													
Homer	164	167	161	165	2,656,840	2,278,829	1,968,369	1,711,417	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>2007*</th> <th>Regulatory Area</th> <th>Vessel Landings</th> <th>Total Catch in Pounds</th> </tr> </thead> <tbody> <tr> <td>Homer</td> <td>CG</td> <td>148</td> <td>1,558,861</td> </tr> <tr> <td></td> <td>WG</td> <td>7</td> <td>49,778</td> </tr> <tr> <td></td> <td>WY</td> <td>10</td> <td>102,778</td> </tr> <tr> <td>Homer Total</td> <td></td> <td>165</td> <td>1,711,417</td> </tr> <tr> <td>Seward</td> <td>CG</td> <td>235</td> <td>4,079,613</td> </tr> <tr> <td></td> <td>SE</td> <td>***</td> <td>42,010</td> </tr> <tr> <td></td> <td>WG</td> <td>***</td> <td>2,960</td> </tr> <tr> <td></td> <td>WY</td> <td>62</td> <td>1,079,376</td> </tr> <tr> <td>Seward Total</td> <td></td> <td>297</td> <td>5,203,959</td> </tr> <tr> <td>KPB Total</td> <td></td> <td>462</td> <td>6,915,376</td> </tr> </tbody> </table>	2007*	Regulatory Area	Vessel Landings	Total Catch in Pounds	Homer	CG	148	1,558,861		WG	7	49,778		WY	10	102,778	Homer Total		165	1,711,417	Seward	CG	235	4,079,613		SE	***	42,010		WG	***	2,960		WY	62	1,079,376	Seward Total		297	5,203,959	KPB Total		462	6,915,376
2007*	Regulatory Area	Vessel Landings	Total Catch in Pounds																																																		
Homer	CG	148	1,558,861																																																		
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Seward Total		297	5,203,959																																																		
KPB Total		462	6,915,376																																																		
Seward	393	296	321	297	7,733,164	6,180,968	6,150,546	5,203,959																																													
Total	557	463	482	462	10,390,004	8,459,797	8,118,915	6,915,376																																													

Table 11.23

Table 11.24

* - 2007 data are preliminary

*** - When three or fewer entities report in a fishery area, data are withheld for confidentiality.

KPB Commercial Fishing Industry

Sablefish Permit Activity												
Permit and Fishing Activity by Area of Residency - 2004, 2005, 2006, 2007*												
	# of Permit Holders				# of Permits Issued				# of Fishermen Who Fished			
	2004	2005	2006	2007*	2004	2005	2006	2007*	2004	2005	2006	2007*
Anchor Point	4	4	7	6	4	4	7	6	3	4	6	3
Clam Gulch	0	0	0	0	0	0	0	0	0	0	0	0
Fritz Creek	2	2	1	2	2	2	1	2	2	2	1	1
Halibut Cove	1	1	1	1	1	1	1	1	0	0	0	0
Homer	56	53	58	58	62	60	65	63	46	46	50	52
Kasilof	0	0	1		0	0	1		0	0	0	
Kenai	0	0	0		0	0	0		0	0	0	
Moose Pass	1	1	0		1	1	0		0	0	0	
Nikiski	1	0	0		1	0	0		0	0	0	
Nikolaevsk	3	5	4	4	3	5	4	4	3	4	4	4
Ninilchik	4	0	0		4	0	0		3	0	0	
Seldovia	4	4	4	4	4	4	4	4	3	3	3	3
Seward	14	16	16	14	19	21	21	20	12	15	13	13
Soldotna	0	3	2	1	0	3	2	1	0	3	2	1
Sterling	0	0	0		0	0	0		0	0	0	
KPB	86	89	94	90	97	101	106	101	69	77	79	77
Total Alaska	794	788	778	769	885	874	859	848	707	693	697	693
KPB % of Ttl	10.8%	11.3%	12.1%	11.7%	11.0%	11.6%	12.3%	11.9%	9.8%	11.1%	11.3%	11.1%

Table 11.25

KPB Commercial Fishing Industry

Sablefish Permit Activity												
Permit and Fishing Activity by Area of Residency - 2004, 2005, 2006, 2007*												
	Number of Permits Fished				Total Pounds Landed				Estimated Gross Earnings in \$			
	2004	2005	2006	2007*	2004	2005	2006	2007*	2004	2005	2006	2007*
Anchor Point	3	3	6	3	X	X	>138,904	X	X	X	>326,054	X
Clam Gulch												
Fritz Creek	2	2	1	1	X	X	X	X	X	X	X	X
Halibut Cove	0	0	0	0		0	0	0		0	0	0
Homer	50	53	54	58	1,575,111	1,342,435	>1,346,474	>1,543,838	3,062,282	2,781,138	>3,151,896	>3,693,223
Kasilof			0				0				0	
Kenai												
Moose Pass		0	0			0	0			0	0	
Nikiski	0	0	0		0	0	0		0	0	0	
Nikolaevsk	3	4	4	4	X	10,015	X	59,310	X	21,497	X	148,349
Ninilchik	3	0	0	0	X	0	0	0	X	0	0	0
Seldovia	3	3	3	3	X	X	X	X	X	X	X	X
Seward	17	20	17	17	1,246,375	993,345	>930,852	>986,938	2,437,319	2,068,589	>2,120,350	>2,294,662
Soldotna	0	3	2	1	0	X	X	X	0	X	X	X
Sterling												
KPB	78	88	87	87	3,163,701	3,184,309	>2,664,333	>2,782,752	6,155,444	6,409,465	>6,119,071	>6,613,243
Total Activity	803	790	782	778	39,107,731	38,289,166	36,655,097	>36,057,273	74,217,983	77,014,413	82,651,409	>83,215,227
KPB % of Ttl	9.7%	11.1%	11.1%	11.2%	8.1%	8.3%	7.3%	7.7%	8.3%	8.3%	7.4%	7.9%

Table 11.26

KPB Commercial Fishing Industry

KPB Fishing Permit Activity - All Fisheries

KPB Permit and Fishing Activity By Year – 1990-2007*								
All Fisheries, All Areas, All Permits - 2007 data is preliminary								
	Number of Permit Holders	Number of Permits Issued	Number of Fishermen Fishing	Number of Permits Fished	Total Pounds Landed	Estimated Gross Earnings in \$	Estimated Gross Earnings in \$	KPB Percent of Total
	Permit Activity		KPB Fishing Activity			Statewide		
1990	2,117	4,261	1,645	2,531	100,460,969	95,915,261	1,721,666,600	5.6%
1991	2,008	4,166	1,555	2,614	102,171,040	67,522,720	1,648,689,843	4.1%
1992	1,899	4,033	1,505	2,616	148,101,691	129,360,059	1,823,599,572	7.1%
1993	1,737	3,615	1,381	2,265	105,093,973	71,356,009	1,238,481,472	5.8%
1994	1,698	3,476	1,335	2,268	105,081,537	79,168,409	1,434,279,684	5.5%
1995	1,590	3,069	1,286	1,970	110,305,028	74,591,534	1,370,944,356	5.4%
1996	1,556	2,920	1,266	1,946	95,855,308	73,274,247	1,125,392,361	6.5%
1997	1,562	2,992	1,264	1,945	102,663,420	68,871,308	1,000,478,722	6.9%
1998	1,544	2,873	1,188	1,757	97,729,436	50,210,894	796,114,259	6.3%
1999	1,530	2,692	1,189	1,680	108,156,354	79,389,891	1,169,353,263	6.8%
2000	1,549	2,657	1,181	1,688	101,421,496	62,374,454	955,719,387	6.5%
2001	1,538	2,542	1,105	1,573	97,857,292	47,599,222	793,740,467	6.0%
2002	1,473	2,307	1,030	1,393	104,491,524	52,694,767	796,271,730	6.6%
2003	1,466	2,251	1,058	1,427	102,080,093	64,606,377	938,173,701	6.9%
2004	1,442	2,227	1,036	1,401	112,143,976	71,238,293	990,030,159	7.2%
2005	1,399	2,163	1,043	1,414	138,984,162	77,358,797	1,122,657,665	6.9%
2006	1,408	2,137	1,026	1,365	112,756,638	76,824,138	1,168,918,589	6.6%
2007	1,305	1,761	883	1,036	139,607,293	69,191,932	1,081,973,100	6.4%

Table 11.27

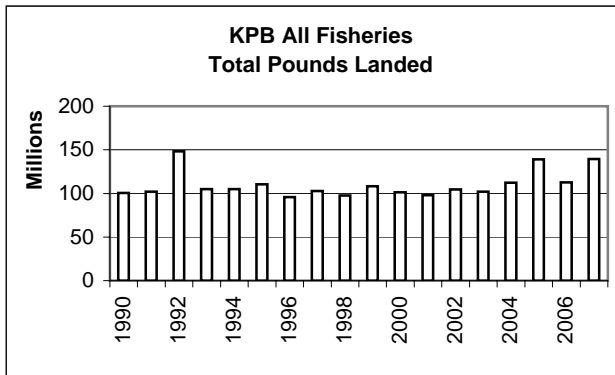


Chart 11.34

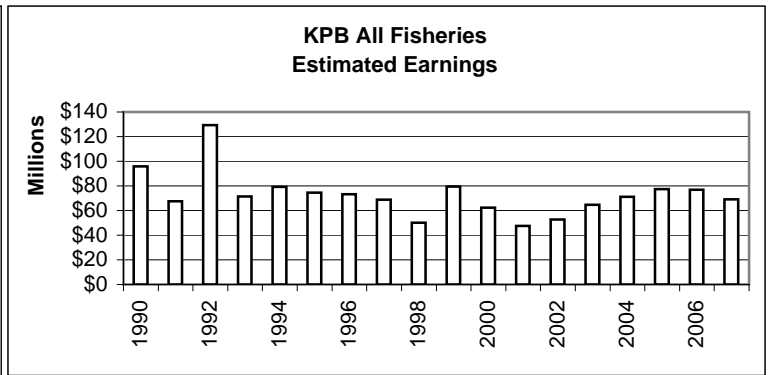


Chart 11.35

*2007 data is preliminary

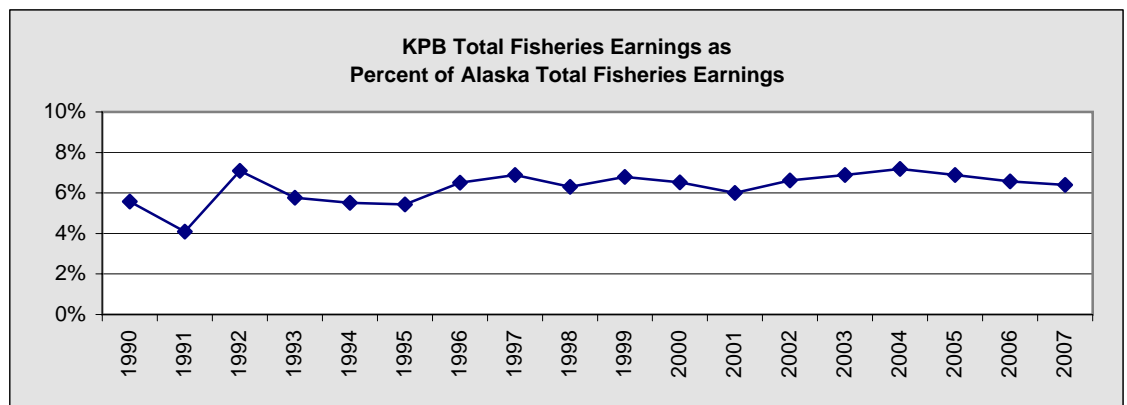


Chart 11.36

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2002-2007* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

	Number of Permit Holders						Number of Permits Issued						Number of Permits Fished					
	2002	2003	2004	2005	2006	2007	2002	2003	2004	2005	2006	2007	2002	2003	2004	2005	2006	2007
Anchor Point	65	67	62	53	53	47	112	109	92	86	80	65	65	68	52	43	44	28
Clam Gulch	35	32	28	27	26	29	51	45	43	41	42	40	33	26	28	29	29	22
Cooper Landing	4	4	6	5	5	4	4	4	7	6	6	4	3	4	4	4	1	4
English Bay	1	1	1	1	0	0	1	1	1	1	0	0	1	1	1	0	0	0
Fritz Creek	12	11	11	12	10	12	21	19	19	21	15	16	11	11	10	(14) 9	9	8
Halibut Cove	8	8	8	8	7	5	10	11	11	11	10	6	9	8	9	8	8	3
Homer	496	505	498	495	524	479	943	954	953	926	939	761	559	603	595	610	599	432
Hope	1	1	1	1	1	1	1	1	1	1	1	1	0	0	0	0	0	0
Kasilof	151	149	146	147	141	125	209	196	189	191	188	156	133	133	134	129	131	94
Kenai	232	237	236	223	219	215	305	295	292	273	260	236	198	188	183	183	186	154
Moose Pass	2	1	2	2	1	1	2	1	3	3	1	1	1	1	1	1	2	1
Nanwalek	5	5	5	5	6	6	5	5	5	5	6	6	4	4	1	0	3	2
Nikiski	54	52	55	51	51	48	62	58	63	61	61	52	50	44	41	43	42	37
Nikolaevsk	21	19	20	16	14	17	36	35	34	30	28	22	26	28	25	25	22	15
Ninilchik	50	57	55	53	55	49	66	73	72	69	70	51	41	51	48	43	41	32
Port Graham	11	11	11	10	9	7	11	11	11	11	10	7	0	2	4	3	1	0
Seldovia	51	50	48	47	42	37	87	81	82	79	65	49	37	41	46	41	37	24
Seward	74	65	65	62	64	56	135	121	124	118	128	98	68	61	65	69	62	46
Soldotna	160	147	147	145	141	133	197	179	177	182	176	150	129	125	120	131	114	97
Sterling	21	24	23	22	23	19	27	32	30	33	34	22	17	(24) 22	27	(28) 25	22	13
Tyonek	20	19	17	15	15	15	20	19	17	15	16	16	7	4	7	10	11	10
KPB	1,473	1,466	1,442	1,399	1,407	1,304	2,307	2,251	2,227	2,163	2,136	1,761	1,393	1,427	1,401	1,414	1,364	1,036
Alaska	14,934	14,672	14,318	14,100	13,964	13,108	23,406	22,856	22,271	21,843	21,012	17,858	13,394	13,624	13,463	13,494	12,871	10,457

Table 11.28

* - Exception to source, corrected by JC

2007 data is preliminary.

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2001-2007* - All Fisheries Combined

(Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)

	Total Pounds Landed						
	2001	2002	2003	2004	2005	2006	2007
Anchor Point	3,039,109	2,448,993	2,562,592	2,489,378	2,955,243	2,107,546	2,992,371
Clam Gulch	762,810	912,475	1,061,335	1,182,790	1,190,902	997,196	1,114,966
Cooper Landing	X	X	88,247	90,852	121,529	X	138,853
English Bay	0	X	X	X	X	0	0
Fritz Creek	581,536	586,453	315,269	391,316	201,949	215,469	1,413,617
Halibut Cove	212,238	351,000	426,511	284,143	299,027	212,117	X
Homer	58,623,141	64,183,025	62,477,768	68,390,360	89,693,909	79,638,417	91,809,644
Hope	0	0	0	0	0	0	0
Kasilof	5,894,314	6,763,748	8,435,191	6,566,580	9,475,860	6,574,912	9,687,868
Kenai	5,032,838	6,306,605	7,001,569	11,608,799	11,361,087	5,982,278	7,660,929
Moose Pass	X	X	X	X	X	X	X
Nanwalek	0	52,702	84,246	X	0	X	X
Nikiski	923,953	1,565,198	1,316,504	1,287,367	1,683,463	874,597	X
Nikolaevsk	604,599	1,059,382	1,505,451	1,456,865	1,130,352	1,246,931	813,553
Ninilchik	917,277	1,229,142	1,489,423	1,729,264	1,644,217	1,134,838	1,228,780
Port Graham	X	0	X	X	X	X	0
Seldovia	2,899,492	2,260,303	2,244,355	2,143,821	2,094,363	1,967,034	2,186,399
Seward	8,748,584	6,830,706	5,072,301	4,231,607	4,373,667	5,264,508	13,187,661
Soldotna	8,525,974	9,320,093	7,253,427	8,462,500	10,453,776	5,517,972	5,078,080
Sterling	876,812	452,233	434,450	1,600,429	768,047	770,500	988,685
Tyonek	44,572	6,038	5,802	8,308	34,930	44,942	14,839
Kenai Peninsula Borough	97,857,292	104,491,524	102,080,093	112,143,976	138,984,162	112,739,074	139,607,293
Alaska	3,703,692,925	3,675,416,522	3,583,807,438	3,842,770,679	4,069,447,584	3,917,799,874	3,704,621,123

Table 11.29

2007 data is preliminary.

KPB Commercial Fishing Industry

Permit and Fishing Activity by Census Area/City 2000-2007* - All Fisheries Combined (Crab, Halibut, Herring, Other Groundfish, Other Shellfish, Sablefish, Salmon)							
Estimated Gross Earnings							
	2001	2002	2003	2004	2005	2006	2007*
Anchor Point	1,681,264	1,485,288	1,752,523	1,826,584	1,751,454	2,334,060	1,303,682
Clam Gulch	528,806	548,705	837,514	834,271	1,099,279	962,456	810,034
Cooper Landing	X	X	44,329	45,253	72,129	X	81,918
English Bay	0	X	X	X	0	0	0
Fritz Creek	441,829	519,014	474,008	436,701	364,788	233,605	565,446
Halibut Cove	307,917	514,350	795,197	496,989	591,840	643,115	X
Homer	27,134,674	30,268,145	38,152,558	39,631,538	40,755,687	46,806,320	39,490,936
Hope	0	0	0	0	0	0	0
Kasilof	2,110,833	2,780,063	2,804,116	3,039,705	4,351,242	3,344,873	3,306,222
Kenai	2,784,348	3,539,711	4,362,939	7,323,947	8,568,738	4,849,511	5,562,295
Moose Pass	X	X	X	X	X	X	X
Nanwalek	0	29,070	56,298	X	0	X	X
Nikiski	475,144	676,637	707,772	946,537	1,332,246	710,128	X
Niko-laevsk	517,565	610,404	832,266	1,079,412	1,333,151	1,936,028	642,472
Ninilchik	623,211	715,273	1,125,109	1,502,643	1,469,048	1,152,371	1,047,676
Port Graham	X	0	X	X	X	X	0
Seldovia	2,625,346	1,983,791	2,902,454	2,962,068	2,770,762	2,546,865	1,495,517
Seward	5,421,225	5,513,135	6,382,359	6,275,228	5,619,242	6,503,208	6,291,296
Soldotna	2,523,560	3,155,028	2,866,403	3,942,027	5,749,932	4,039,978	3,564,775
Sterling	298,498	267,165	330,885	731,699	795,131	498,167	503,828
Tyonek	26,661	6,878	5,899	6,609	31,613	46,768	21,296
Kenai Peninsula Borough	47,599,222	52,694,767	64,606,377	71,238,293	77,358,497	76,759,760	69,191,932
Alaska	793,740,467	796,271,730	938,173,701	990,030,159	1,122,657,665	1,168,925,432	1,081,973,100

Table 11.30

2007 data is preliminary.

KPB Commercial Fishing Industry

Fishery Taxes in a Nutshell

	Percentage	Based on	Paid by	Through	To	For	On	Frequency Due	Shared with Communities	Balance to
Fisheries Business Tax (Raw Fish Tax) AS 43.75.015	Shore-based salmon cannery - 4.5% All other shore based fish products - 3% Floating fishery - 5% Developing shore based - 1% Developing floating facility - 3%	Exvessel value	processor		State	ASMI*	All seafood	annually	50%	General Fund
Seafood Marketing Assessment AS 16.51.120	0.3%	Exvessel value	processor		State	ASMI	All seafood	annually		General Fund
Salmon Enhancement Tax AS 43.76.010	Self-Imposed by region - Cook Inlet - 2%	Exvessel value	fishers	processor	State	CIAA**	Salmon	monthly	100% to CIAA	General Fund
Salmon Marketing Tax AS 43.76.110	1%	Exvessel value	fishers	processor	State	ASMI	Salmon	monthly		General Fund
Fisheries Resource Landing Tax AS 43.77.010	3% - Fish landed - 3% Fish landed in developing fisheries - 1%	State-wide Average Price	fish owner		State		All seafood	annually	50%	General Fund

Table 11.31

* - Alaska Seafood Marketing Institute

** - Cook Inlet Aquaculture Association

KPB Commercial Fishing Industry

SHARED TAXES					
Kenai Peninsula Borough (Payments to KPB and Municipalities within KPB)					
	Fisheries Business	Fishery Landing	Salmon Enhancement	Salmon Marketing	Seafood Marketing
FY 1998	1,205,749	6,110			
FY 1999	718,660	53,354			
FY 2000	1,241,495	17,764	To General Fund		
FY 2001	610,693	45,722			
FY 2002	854,996	51,782			
FY 2003	895,642	24,621			
FY 2004	1,221,231	12,202			
FY 2005	1,148,535	12,248			
FY 2006	1,304,301	1,982			
FY 2007	1,241,834	9,066			
Alaska - (Total Payments)					
FY 1998	12,966,262	3,057,782			
FY 1999	11,645,747	2,274,380			
FY 2000	17,097,296	2,893,297	To General Fund		
FY 2001	13,702,505	2,995,313			
FY 2002	11,158,745	4,313,979			
FY 2003	10,806,426	2,628,023			
FY 2004	12,672,941	3,781,803			
FY 2005	13,485,844	3,624,314			
FY 2006	15,268,647	4,508,019			
FY 2007	16,079,365	4,617,769			

Table 11.32 <http://www.revenue.state.ak.us/>

REVENUE COLLECTED (In Millions)					
Alaska (Not available by Region)					
	Fisheries License and Business	Fisheries Resource Landing	Salmon Enhancement	Salmon Marketing*	Seafood Marketing
FY 1998	28,464,413	3,767,704	4,186,701	2,811,707	2,878,785
FY 1999	25,911,888	5,896,347	3,903,103	2,620,154	2,656,959
FY 2000	36,688,618	5,278,404	5,142,886	3,687,313	3,514,614
FY 2001	30,494,634	7,348,738	3,643,990	2,554,607	3,156,843
FY 2002	25,292,371	7,223,775	3,701,801	1,986,718	2,698,456
FY 2003	26,002,713	9,876,465	2,422,051	1,412,041	2,989,931
FY 2004	29,244,605	6,860,773	3,033,565	1,963,779	3,294,577
FY 2005	25,559,474	8,645,226	3,811,492	2,455,256	3,523,372
FY 2006	32,487,173	10,478,888	4,379,249	48,795	6,357,576
FY 2007	35,589,331	11,011,954	4,356,969	20,981	7,680,949

Table 11.33 Source - State of Alaska, Department of Revenue - Annual Report of Division Operations

* Salmon marketing tax repealed effective 01/01/2005

	Total Collected
FY 1998	42,109,310
FY 1999	40,988,451
FY 2000	54,311,835
FY 2001	47,198,812
FY 2002	40,903,121
FY 2003	42,703,201
FY 2004	44,397,299
FY 2005	43,994,820
FY 2006	53,751,681
FY 2007	58,660,184

Table 11.34

Source - <http://www.tax.state.ak.us/reports.asp>

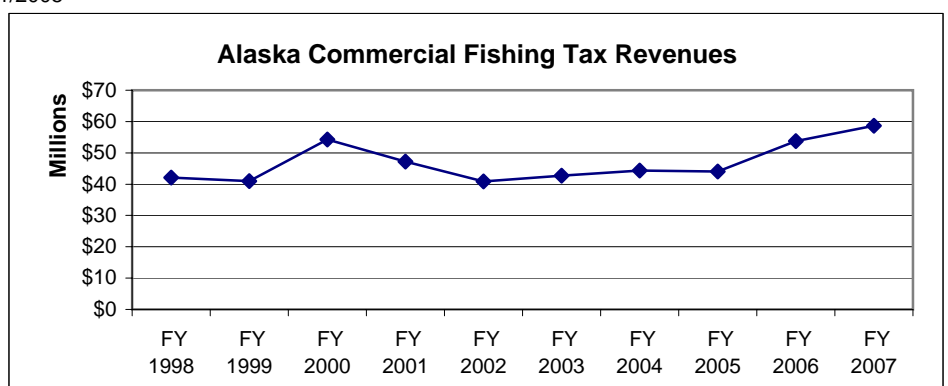


Chart 11.37

KPB Commercial Fishing Industry

Estimated Gross Earnings			
	KPB Salmon	KPB All Fisheries	KPB Salmon as Percent of KPB All Fisheries
1998	22,739,380	50,210,894	45.3%
1999	37,977,673	79,389,891	47.8%
2000	24,088,384	62,374,454	38.6%
2001	18,176,781	47,599,222	38.2%
2002	17,567,235	52,694,767	33.3%
2003	23,979,896	64,606,377	37.1%
2004	29,284,624	71,238,293	41.1%
2005	39,959,909	77,358,797	51.7%
2006	32,222,154	76,759,760	42.0%
2007	45,962,464	69,191,947	66.4%
	Alaska Salmon	Alaska All Fisheries	Alaska Salmon as Percent of Alaska All Fisheries
1998	262,701,599	796,114,259	33.0%
1999	373,771,160	1,169,353,263	32.0%
2000	262,528,849	955,719,387	27.5%
2001	205,102,664	793,740,467	25.8%
2002	144,936,153	796,271,730	18.2%
2003	193,093,291	938,173,701	20.6%
2004	255,001,584	990,030,159	25.8%
2005	313,894,962	1,122,657,665	28.0%
2006	314,054,360	1,168,541,470	26.9%
2007	386,719,085	1,081,973,100	36.9%
	KPB Salmon	Alaska Salmon	KPB Salmon as Percent of Alaska Salmon
1998	22,739,380	262,701,599	8.7%
1999	37,977,673	373,771,160	10.2%
2000	24,088,384	262,528,849	9.2%
2001	18,176,781	205,102,664	8.9%
2002	17,567,235	144,936,153	12.1%
2003	23,979,896	193,093,291	12.4%
2004	29,284,624	255,001,584	11.5%
2005	39,959,909	313,894,962	12.7%
2006	32,222,154	314,054,360	10.3%
2007	45,962,464	386,719,085	12.4%
	KPB All Fisheries	Alaska All Fisheries	KPB All Fisheries as Percent of Alaska All Fisheries
1998	50,210,894	796,114,259	6.3%
1999	79,389,891	1,169,353,263	6.8%
2000	62,374,454	955,719,387	6.5%
2001	47,599,222	793,740,467	6.0%
2002	52,694,767	796,271,730	6.6%
2003	64,606,377	938,173,701	6.9%
2004	71,238,293	990,030,159	7.2%
2005	77,358,797	1,122,657,665	6.9%
2006	76,759,760	1,168,541,470	6.6%
2007	69,191,947	1,081,973,100	6.4%

Table 11.35

KPB Commercial Fishing Industry



Construction

KPB Construction Industry

Overview

Building construction permits are not required within the KPB except within boundaries of some incorporated cities: Homer, Kenai, Seldovia, Seward, and Soldotna. Therefore, data presented in this section does not include all KPB construction permitting. It does provide trends within the reporting cities. Permits are categorized as Residential New (RN), Residential Alteration/Additions (RA), Commercial New (CN), and Commercial Alteration/Additions (CA). Individual cities may have other categories but, in an effort to provide consistent categories across the KPB, these categories have been combined into one of the four.

During 2007, KPB cities issued 334 construction permits, eleven more than during 2006. Total assessed value of those permits was \$71,666,849, down from the 2006 total of \$80,230,660. The 2007 total is third highest permit assessed value on record, to the 2004 record high, \$84,041,457 and the 2006 second highest value.

When evaluating construction activity, much activity is not included in this section because either permits are not required, or because the particular project is permitted by agencies outside the KPB. Permits issued include \$44.0 million for new commercial projects, \$26.3 million for new residences, and an additional \$7.9 million was permitted for commercial alterations or additions. Lastly, \$2.1 million in permits was issued for residential additions or alterations. Signage permits are not included in this total.

Participants

2007	Construction Line of Business Licenses	Area Total Licenses	Construction as Percent of Area Total Business Licenses
Anchor Point	30	308	9.7%
Beluga	0	1	NA
Clam Gulch	3	39	7.7%
Cooper Landing	3	94	3.2%
Fritz Creek	11	93	11.8%
Halibut Cove	0	15	0.0%
Homer	147	1,737	8.5%
Hope	1	51	2.0%
Kasilof	42	283	14.8%
Kenai	126	1,335	9.4%
Moose Pass	6	37	16.2%
Nanwalek	0	4	0.0%
Nikiski	22	222	9.9%
Nikolaevsk	5	18	27.8%
Ninilchik	17	221	7.7%
Port Graham	0	10	0.0%
Seldovia	7	84	8.3%
Seward	25	699	3.6%
Soldotna	179	1,859	9.6%
Sterling	49	371	13.2%
Tyonek	0	10	0.0%
Total	673	7,491	9.0%

Table 12.1

Area of licensure is determined by applicant Zip Code.

Employment by Area

Construction Industry Employment 2006, 2007 - by Area				
	Average Monthly Employment		Average Monthly Earnings	
	2006	2007	2006	2007
Homer	223	253	3,189	3,534
Kenai	225	211	3,140	3,646
Seldovia	10	17	2,832	2,885
Seward	58	62	2,538	3,272
Soldotna	463	475	3,964	4,346
Other	39	25	NA	NA
KPB	1,018	1,043	3,537	3,937

Table 12.2

Source - Special request to AK DOL & WD



KPB Construction Industry

Employment and Earnings

KPB Annual Average Monthly Construction Employment and Earnings														
	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Average Monthly Employment	813	846	867	886	914	917	989	1,118	1,185	1,133	1,091	1,054	1,018	1,043
Average Monthly Earnings - in \$	3,120	3,043	2,932	3,040	3,057	3,084	3,406	3,347	3,403	3,422	3,513	3,509	3,539	3,937

Table 12.3

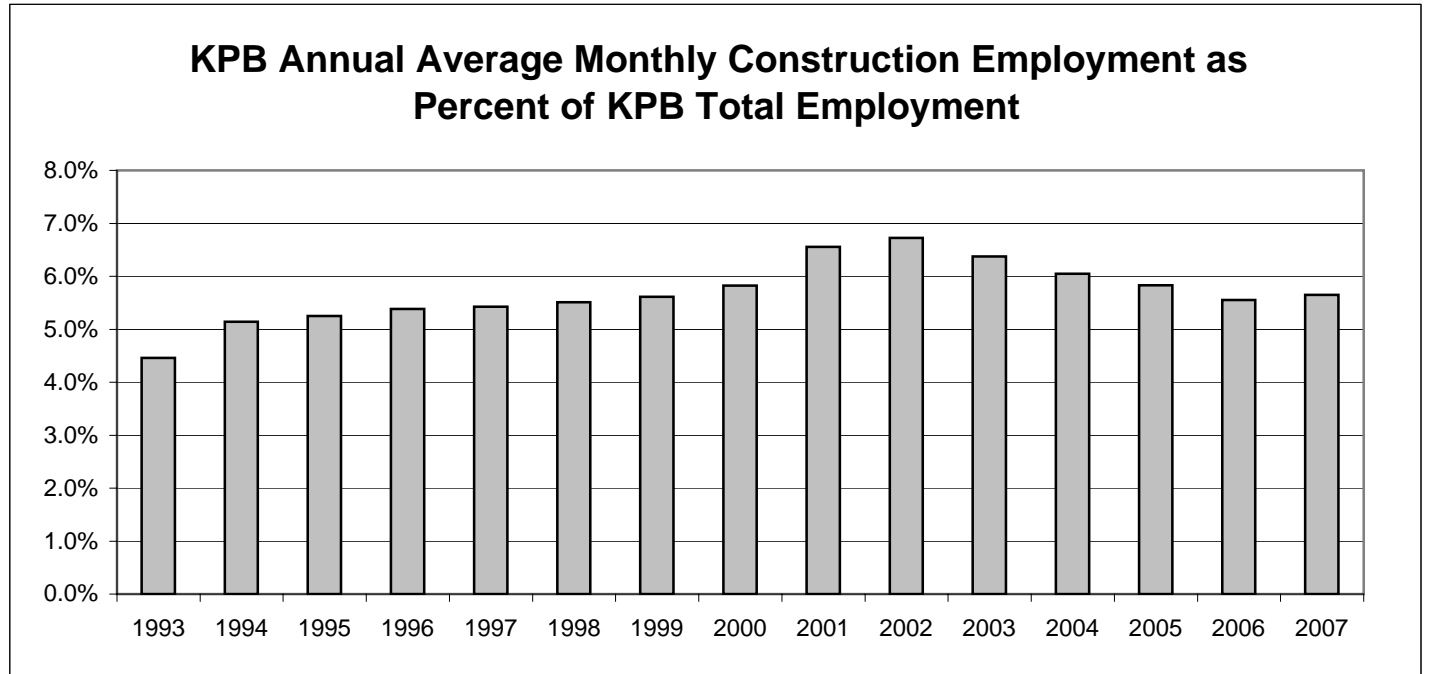


Chart 12.1

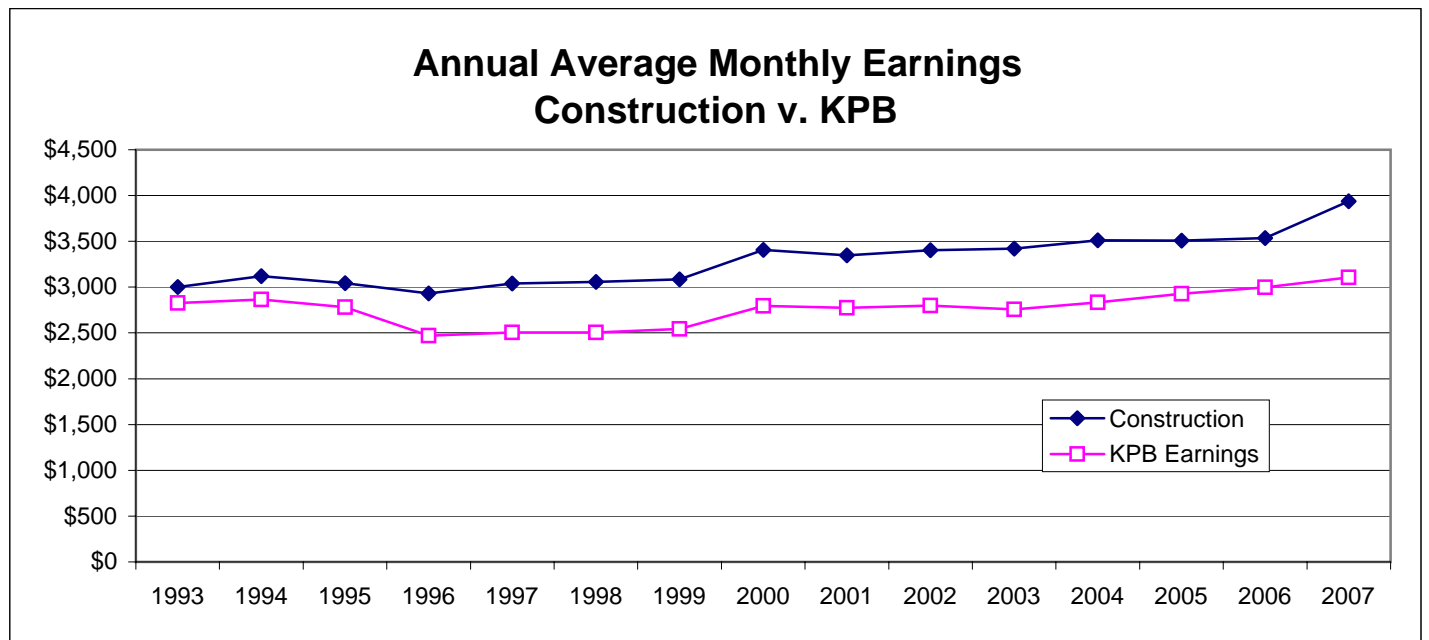


Chart 12.2

KPB Construction Industry

KPB Construction Industry Sales

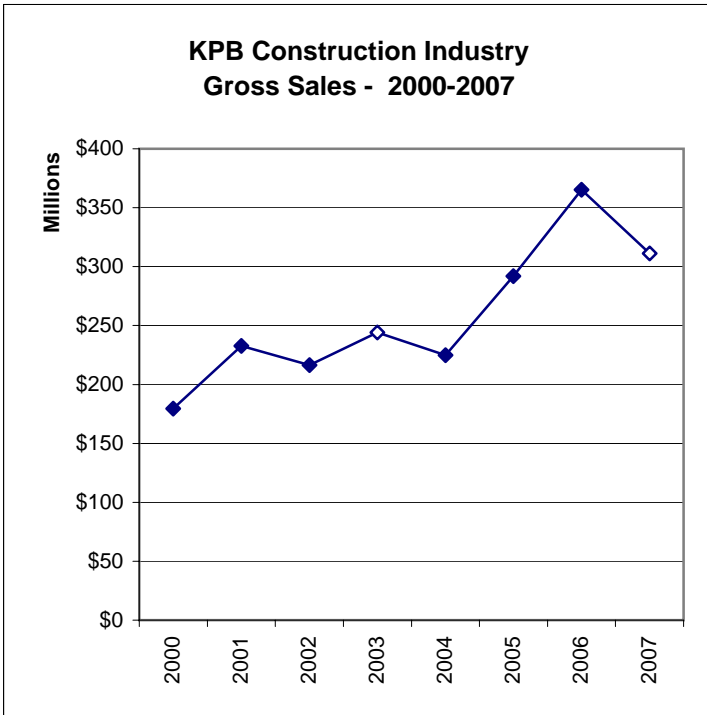


Chart 12.3

Source - KPB Finance Dept, Sales Tax Division

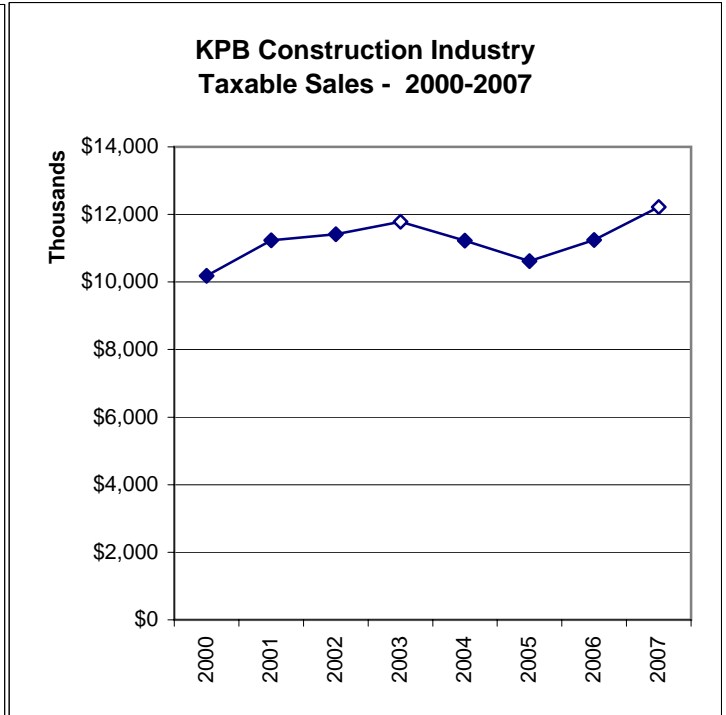


Chart 12.4

Construction Values and Volumes over Time

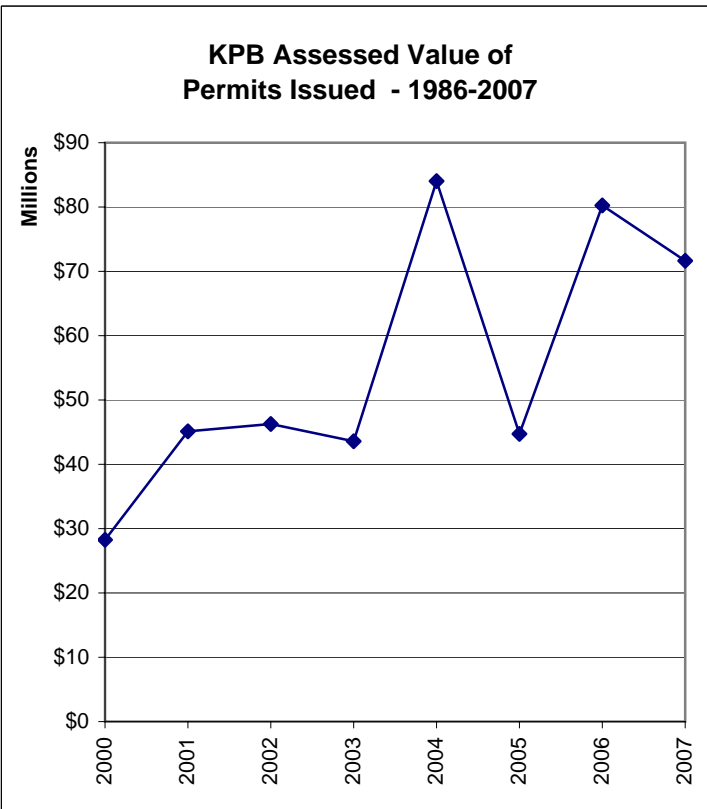


Chart 12.5

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

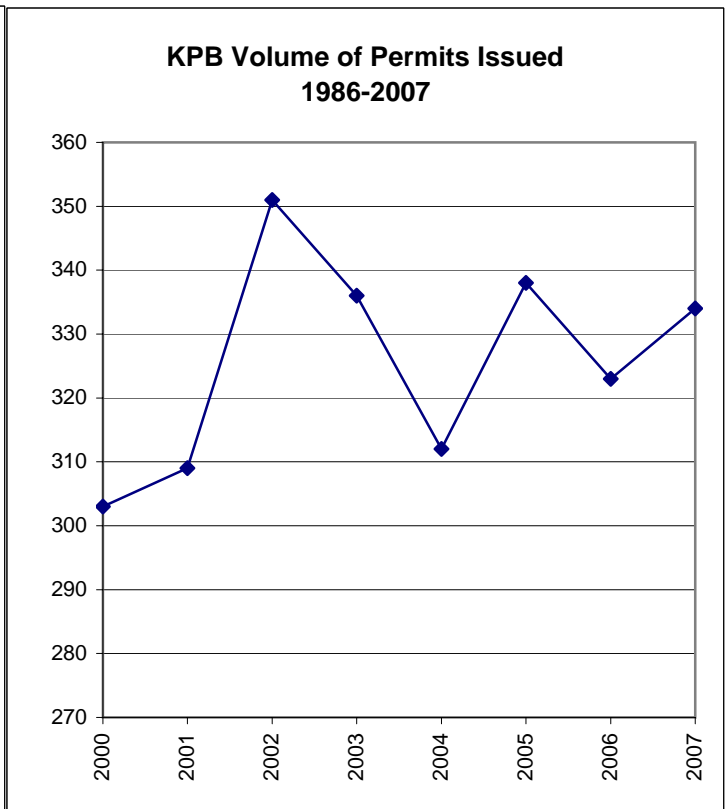


Chart 12.6

KPB Construction Industry

Values and Volume by Type, Area

2007 New Commercial (CN) construction permit values totaled \$33,961,168 or 47.4% of the 2007 KPB total permitted value, with 37 permits issued. New Residential (RN) permitting provided 31.6% of the total, \$22,612,367 and 110 permits. Commercial Alteration/Addition (CA) permitting totaled \$10,986,87 for 15.3% of permit value, 68 permits. Finally, Residential Alteration/Addition (RA) permit values totaled \$4,106,440 or 5.7% of permit value and 119 permits.

Homer issued 87 permits for 26.0% of the volume and \$14,066,201 for 19.6% of the value. Kenai issued 112 permits totaling \$22,398,000, 31.3% of KPB value and 33.5% of volume. The remote city of Seldovia issued 18 permits with a total value of \$343,800. Seward issued 37 permits with a total value of \$21,095,925 or 29.4% of the KPB total value and 11.0% of the volume. Lastly, Soldotna contributed 19.2% of permit value, \$13,762,923, and 24.0% of KPB volume, 80 permits.

Total KPB permit value for the year 2007 was \$71,656,849 from 334 permits.

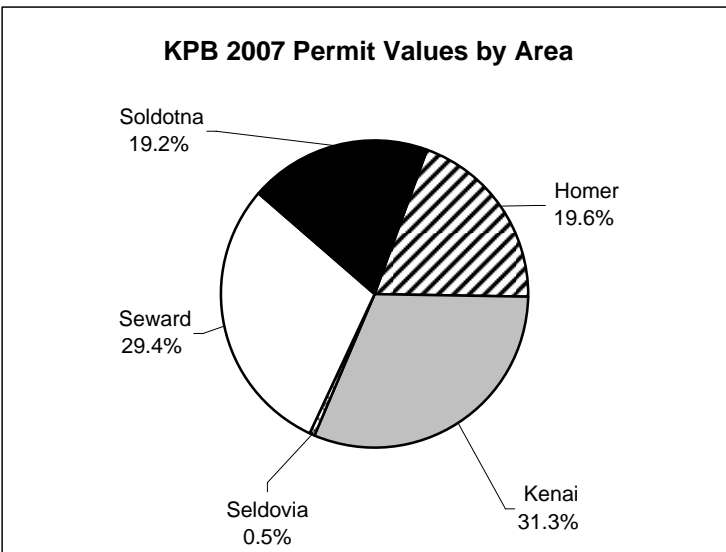


Chart 12.7

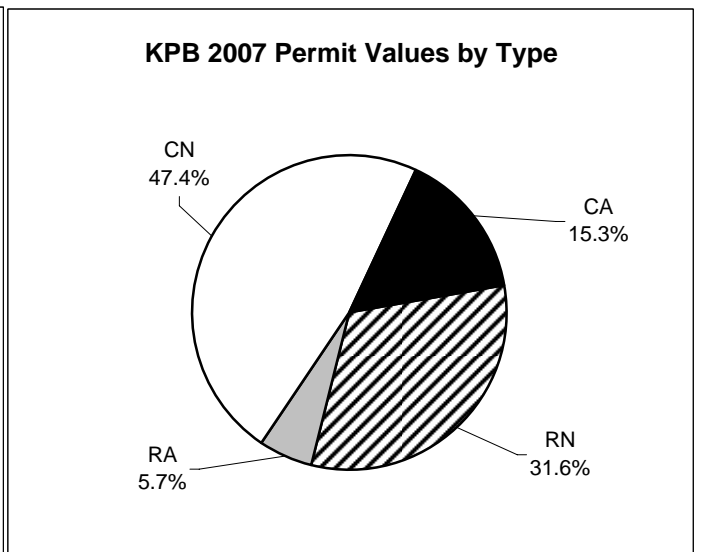


Chart 12.8

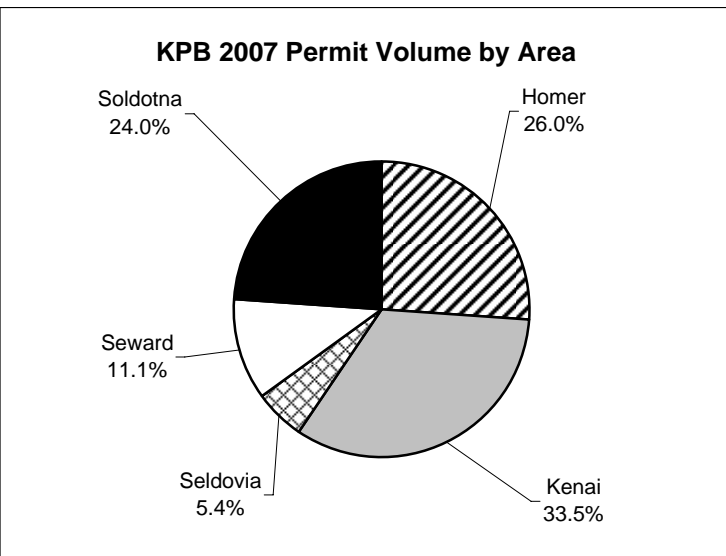


Chart 12.9

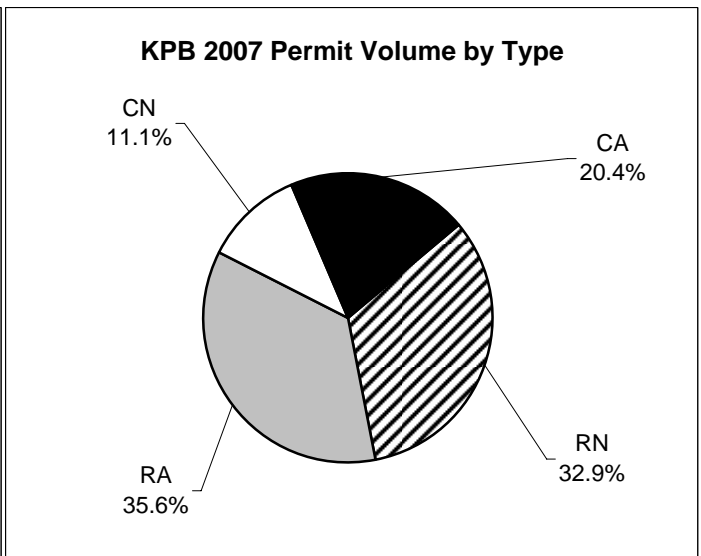


Chart 12.10

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

KPB Construction Industry

2007 Permit Values

KPB 2007 Construction Permit Value by Area and Type - in \$					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Residential New					
Homer	55,000	4,705,000	2,045,100	845,000	7,650,100
Kenai	527,000	3,934,500	1,247,000	0	5,708,500
Seldovia	0	227,000	25,000	0	252,000
Seward	0	82,354	170,000	0	252,354
Soldotna	535,722	6,083,538	2,042,153	88,000	8,749,413
TOTAL	1,117,722	15,032,392	5,529,253	933,000	22,612,367
Residential Alteration/Addition					
Homer	0	482,000	674,500	476,000	1,632,500
Kenai	144,000	706,900	617,700	32,700	1,501,300
Seldovia	15,000	30,000	15,800	1,000	61,800
Seward	0	13,000	46,400	118,000	177,400
Soldotna	149,549	224,588	110,638	248,665	733,440
TOTAL	308,549	1,456,488	1,465,038	876,365	4,106,440
Commercial New					
Homer	0	2,085,001	2,321,600	301,000	4,707,601
Kenai	0	889,000	6,475,000	0	7,364,000
Seldovia	0	2,000	0	0	2,000
Seward	208,513	0	7,500	18,000,000	18,216,013
Soldotna	0	1,461,142	546,300	1,654,112	3,661,554
TOTAL	208,513	4,437,143	9,350,400	19,955,112	33,951,168
Commercial Addition/Alteration					
Homer	1	20,000	46,000	0	66,001
Kenai	98,500	637,700	6,681,000	407,000	7,824,200
Seldovia	0	8,000	20,000	0	28,000
Seward	594,725	1,792,933	41,000	21,500	2,450,158
Soldotna	142,500	107,937	66,811	301,268	618,516
TOTAL	835,726	2,566,570	6,854,811	729,768	10,986,875
TOTAL BY AREA					
Homer	55,001	7,292,001	5,087,200	1,622,000	14,056,202
Kenai	769,500	6,168,100	15,020,700	439,700	22,398,000
Seldovia	15,000	267,000	60,800	1,000	343,800
Seward	803,238	1,888,287	264,900	18,139,500	21,095,925
Soldotna	827,771	7,877,205	2,765,902	2,292,045	13,762,923
KPB TOTAL	2,470,510	23,492,593	23,199,502	22,494,245	71,656,850
TOTAL BY CATEGORY					
Residential - New	1,117,722	15,032,392	5,529,253	933,000	22,612,367
Residential - Add/Alter	308,549	1,456,488	1,465,038	876,365	4,106,440
Commercial - New	208,513	4,437,143	9,350,400	19,955,112	33,951,168
Commercial - Add/Alter	835,726	2,566,570	6,854,811	729,768	10,986,875
KPB TOTAL	2,470,510	23,492,593	23,199,502	22,494,245	71,656,850

Table 12.4

KPB Construction Industry

2007 Permit Volume

KPB 2007 Construction Permit Volume by Area and Type					
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Residential New					
Homer	2	22	12	5	41
Kenai	4	17	12	0	33
Seldovia	0	3	1	0	4
Seward	0	1	1	0	2
Soldotna	2	16	10	2	30
TOTAL	8	59	36	7	110
Residential Alteration/Addition					
Homer	0	8	12	8	28
Kenai	5	15	24	7	51
Seldovia	1	4	4	1	10
Seward	0	2	6	4	12
Soldotna	2	5	5	6	18
TOTAL	8	34	51	26	119
Commercial New					
Homer	1	9	3	3	16
Kenai	0	2	4	0	6
Seldovia	0	1	0	0	1
Seward	1	0	1	1	3
Soldotna	0	5	2	4	11
TOTAL	2	17	10	8	37
Commercial Addition/Alteration					
Homer	0	1	1	0	2
Kenai	2	9	4	7	22
Seldovia	0	1	2	0	3
Seward	6	8	2	4	20
Soldotna	5	7	5	4	21
TOTAL	13	26	14	15	68
TOTAL BY AREA					
Homer	3	40	28	16	87
Kenai	11	43	44	14	112
Seldovia	1	9	7	1	18
Seward	7	11	10	9	37
Soldotna	9	33	22	16	80
KPB TOTAL	31	136	111	56	334
TOTAL BY CATEGORY					
Residential - New	8	59	36	7	110
Residential - Add/Alter	8	34	51	26	119
Commercial - New	2	17	10	8	37
Commercial - Add/Alter	13	26	14	15	68
KPB TOTAL	31	136	111	56	334

Table 12.5

KPB Construction Industry

Construction Value by Type

KPB Construction Values by Type - 1986-2007 – in \$						
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total	Percent Change
1986	8,133,465	640,538	21,158,683	1,781,284	31,713,970	
1987	2,479,300	482,560	1,989,498	919,300	5,870,658	-81.5%
1988	2,840,800	634,330	10,818,450	4,624,136	18,917,716	222.2%
1989	2,619,000	710,270	13,511,700	1,797,800	18,638,770	-1.5%
1990	2,099,000	1,137,408	2,470,800	5,518,605	11,225,813	-39.8%
1991	8,118,250	914,830	16,434,576	1,754,575	27,222,231	142.5%
1992	6,322,959	1,231,957	8,072,000	2,431,325	18,058,241	-33.7%
1993	6,809,482	1,046,618	21,781,937	1,363,034	31,001,071	71.7%
1994	11,828,820	1,231,650	9,263,126	1,689,335	24,012,931	-22.5%
1995	10,989,600	1,057,740	46,693,780	2,929,262	61,670,382	156.8%
1996	11,292,920	974,100	11,800,325	1,724,700	25,792,045	-58.2%
1997	12,196,406	1,777,957	20,059,950	3,081,855	37,116,168	43.9%
1998	12,376,250	1,747,903	13,494,922	2,592,678	30,211,753	-18.6%
1999	11,395,862	1,834,828	18,862,564	2,514,029	34,607,283	14.5%
2000	10,521,058	1,990,399	10,026,544	5,717,256	28,255,257	-18.4%
2001	13,391,633	1,996,494	11,565,350	18,163,591	45,117,068	59.7%
2002	14,358,064	2,305,815	21,793,729	7,821,668	46,279,276	2.6%
2003	15,729,888	2,280,779	15,820,201	9,775,309	43,606,177	-5.8%
2004	15,935,344	2,880,284	56,079,343	9,146,486	84,041,457	92.7%
2005	17,749,648	2,235,128	19,217,548	5,531,479	44,733,803	-46.8%
2006	26,277,740	2,070,180	44,002,152	7,880,588	80,230,660	79.4%
2007	22,612,367	4,106,440	33,951,168	10,986,875	71,656,850	-10.7%

Table 12.6

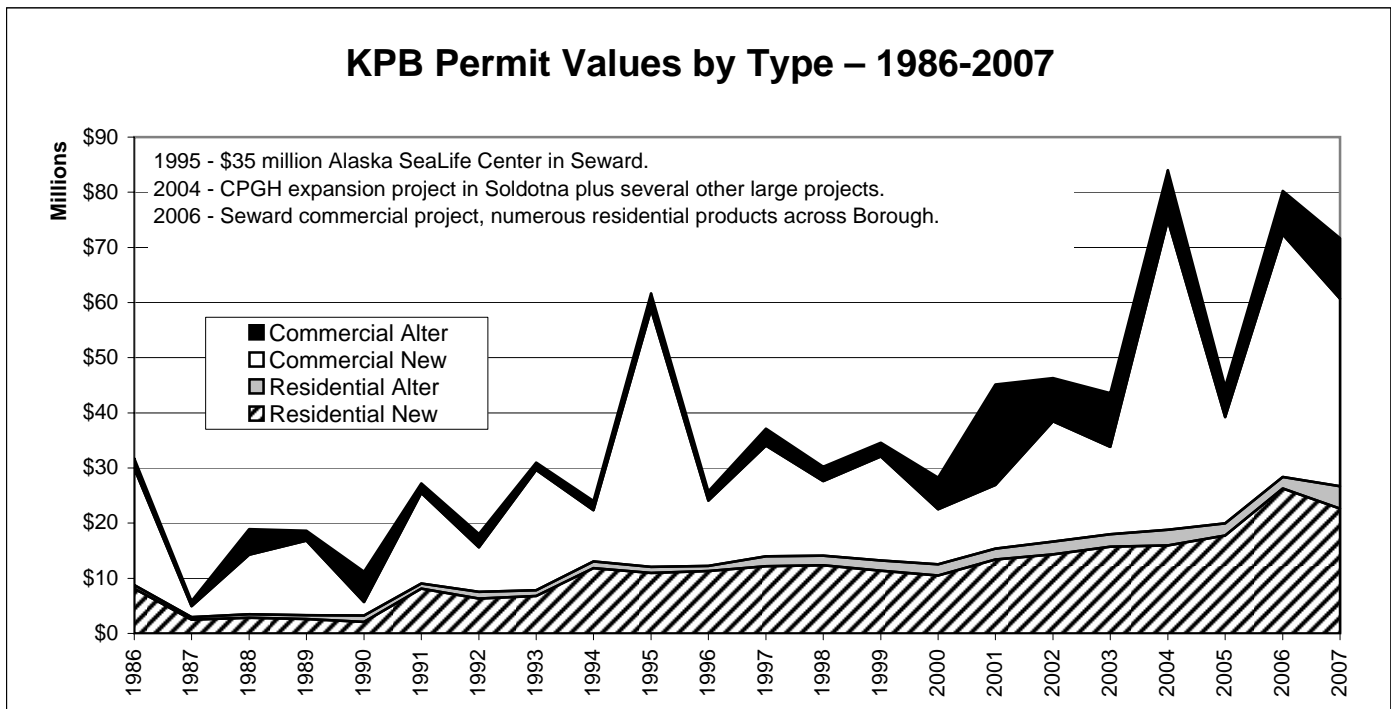


Chart 12.11

KPB Construction Industry

Construction Volume by Type

KPB Construction Volume by Type – 1986-2007						
	Residential New	Residential Alter	Commercial New	Commercial Alter	Total	Percent Change
1986	73	52	39	36	200	
1987	35	56	27	26	144	-28.0%
1988	45	70	52	73	240	66.7%
1989	39	74	22	51	186	-22.5%
1990	26	78	30	80	214	15.1%
1991	73	62	38	51	224	4.7%
1992	66	78	17	43	204	-8.9%
1993	64	70	26	40	200	-2.0%
1994	103	78	32	45	258	29.0%
1995	96	68	47	47	258	0.0%
1996	103	72	39	48	262	1.6%
1997	102	90	45	39	276	5.3%
1998	92	78	48	53	271	-1.8%
1999	79	98	57	73	307	13.3%
2000	82	97	42	82	303	-1.3%
2001	89	96	32	92	309	2.0%
2002	104	116	43	88	351	13.6%
2003	104	94	42	96	336	-4.3%
2004	94	96	42	80	312	-7.1%
2005	111	106	46	75	338	8.3%
2006	126	86	43	68	323	-4.4%
2007	110	119	37	68	334	3.4%

Table 12.7

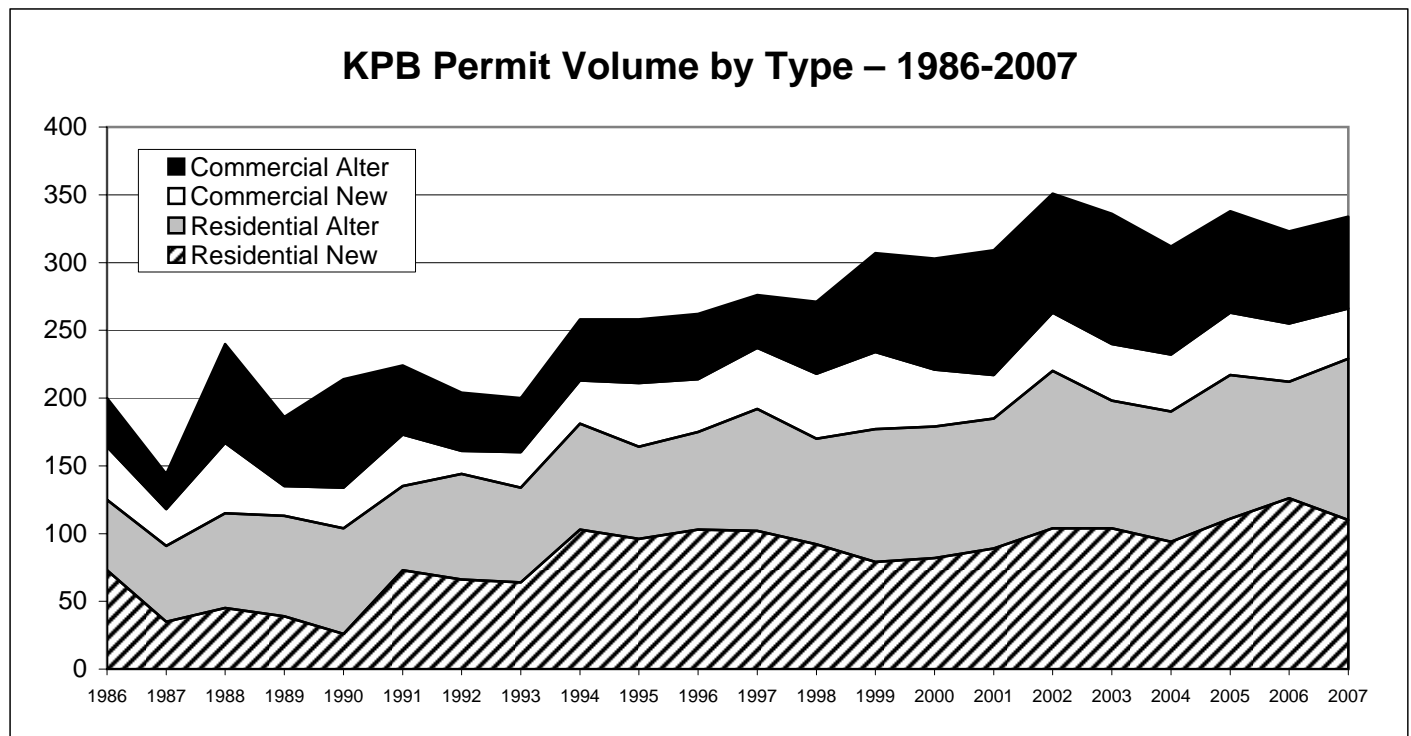


Chart 12.12

KPB Construction Industry

Construction Value by Area

KPB Construction Values by Area – 1986-2007 – in \$						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	6,676,300	18,880,543	83,250	0	6,073,877	31,713,970
1987	1,708,084	2,395,926	307,800	0	1,458,848	5,870,658
1988	9,777,200	1,822,450	189,300	6,276,449	852,317	18,917,716
1989	1,923,900	1,854,800	301,900	12,494,120	2,064,050	18,638,770
1990	2,158,210	2,646,380	24,200	2,951,948	3,445,075	11,225,813
1991	3,210,775	17,948,300	15,000	1,971,456	4,076,700	27,222,231
1992	3,408,000	10,644,493	134,250	2,294,553	1,576,945	18,058,241
1993	3,752,500	12,950,925	500	1,471,412	12,825,734	31,001,071
1994	5,377,222	8,085,434	103,000	1,684,673	8,762,602	24,012,931
1995	15,511,700	7,885,902	160,350	31,663,450	6,448,980	61,670,382
1996	5,802,800	5,984,425	130,500	7,267,400	6,606,920	25,792,045
1997	7,689,265	14,053,550	432,900	9,261,147	5,679,306	37,116,168
1998	6,199,875	7,642,200	0	6,747,861	9,621,817	30,211,753
1999	10,940,000	9,441,750	479,000	4,241,413	9,505,120	34,607,283
2000	7,128,972	9,398,100	109,200	3,451,565	8,167,420	28,255,257
2001	19,800,690	13,578,900	65,525	2,716,981	8,954,972	45,117,068
2002	10,048,779	16,799,400	356,500	7,910,703	11,163,894	46,279,276
2003	15,326,815	10,441,800	1,902,500	7,982,765	7,952,297	43,606,177
2004	24,070,631	4,786,550	176,200	17,711,150	37,296,926	84,041,457
2005	21,611,400	8,237,900	512,000	2,863,143	11,509,360	44,733,803
2006	20,287,857	11,076,154	135,000	25,537,249	23,194,400	80,230,660
2007	14,056,202	22,398,000	343,800	21,095,925	13,762,923	71,656,850

Table 12.8

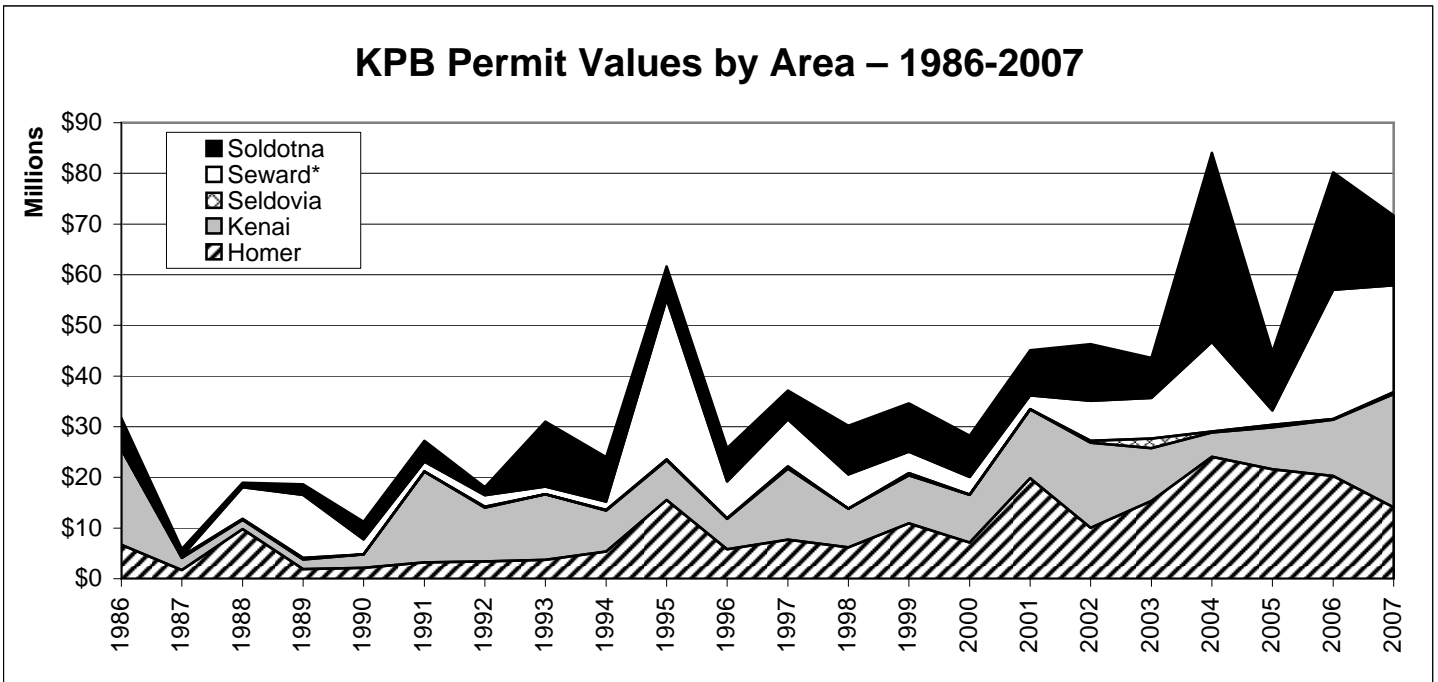


Chart 12.13

* - Seward did not require building permits until 1988.

KPB Construction Industry

Construction Volume by Area

KPB Construction Volume by Area – 1986-2007						
	Homer	Kenai	Seldovia	Seward*	Soldotna	Total
1986	61	88	13	0	38	200
1987	31	69	17	0	27	144
1988	50	46	16	102	26	240
1989	37	59	4	59	27	186
1990	62	52	9	57	34	214
1991	38	89	4	34	59	224
1992	34	62	11	63	34	204
1993	34	87	1	34	44	200
1994	46	99	5	49	59	258
1995	47	102	13	48	48	258
1996	65	78	11	47	61	262
1997	55	89	14	60	58	276
1998	48	97	0	49	77	271
1999	52	102	20	56	77	307
2000	58	93	13	51	88	303
2001	72	87	9	48	93	309
2002	67	121	8	64	91	351
2003	86	114	12	50	74	336
2004	108	79	4	54	67	312
2005	103	90	10	54	81	338
2006	83	113	8	55	64	323
2007	87	112	18	37	80	334

Table 12.9

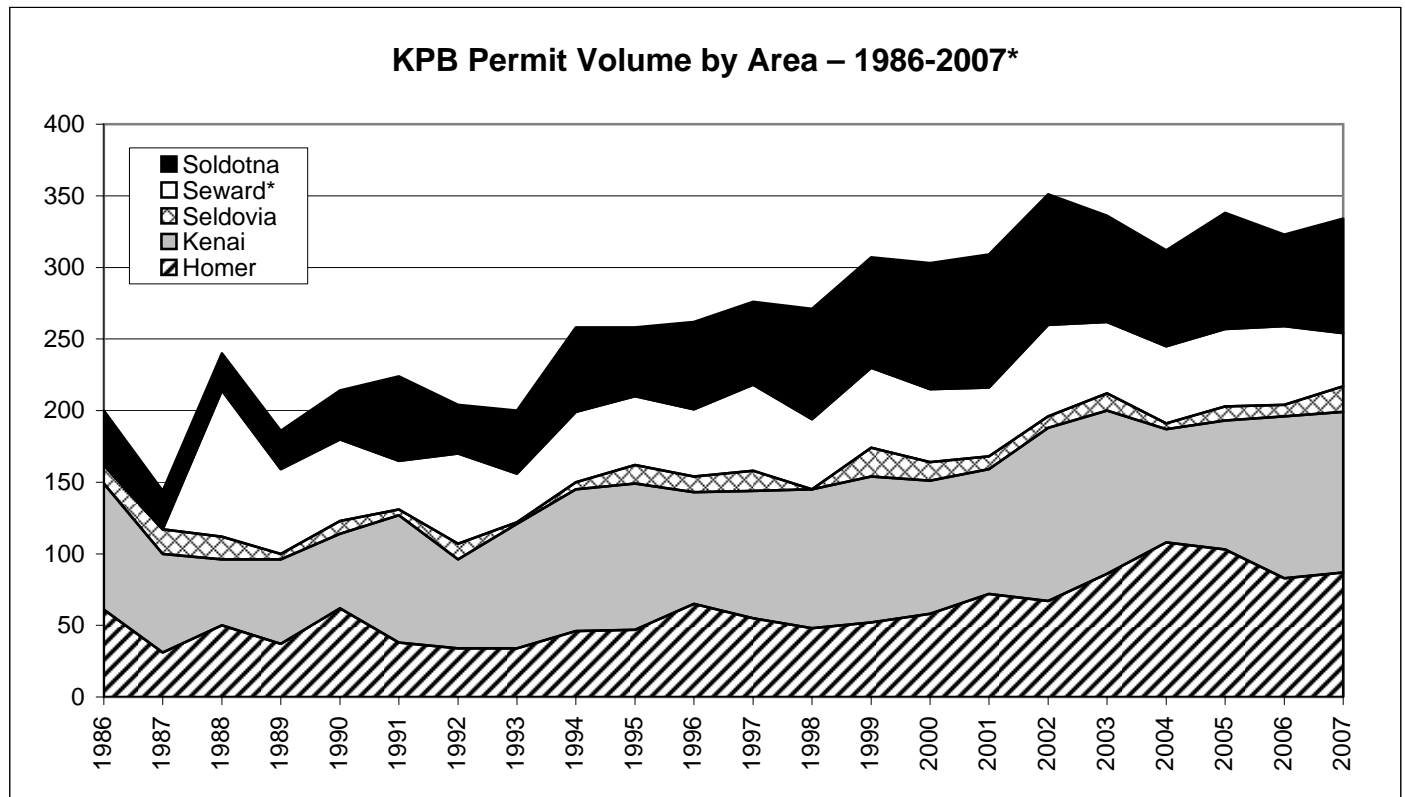


Chart 12.14

* - Seward did not require building permits until 1988.

Source - Cities of Homer, Kenai, Seldovia, Seward and Soldotna

KPB Construction Industry

New Residential Permitting

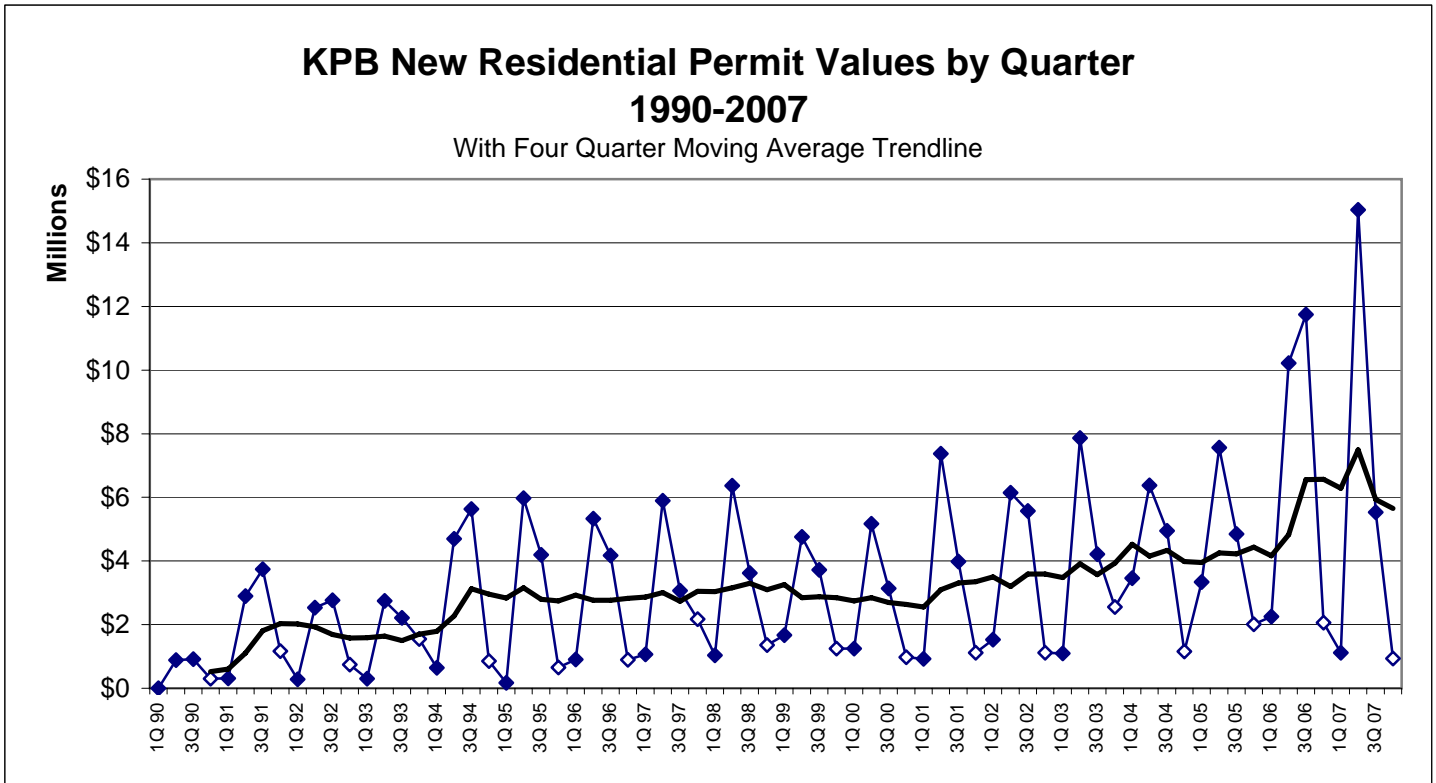


Chart 12.15

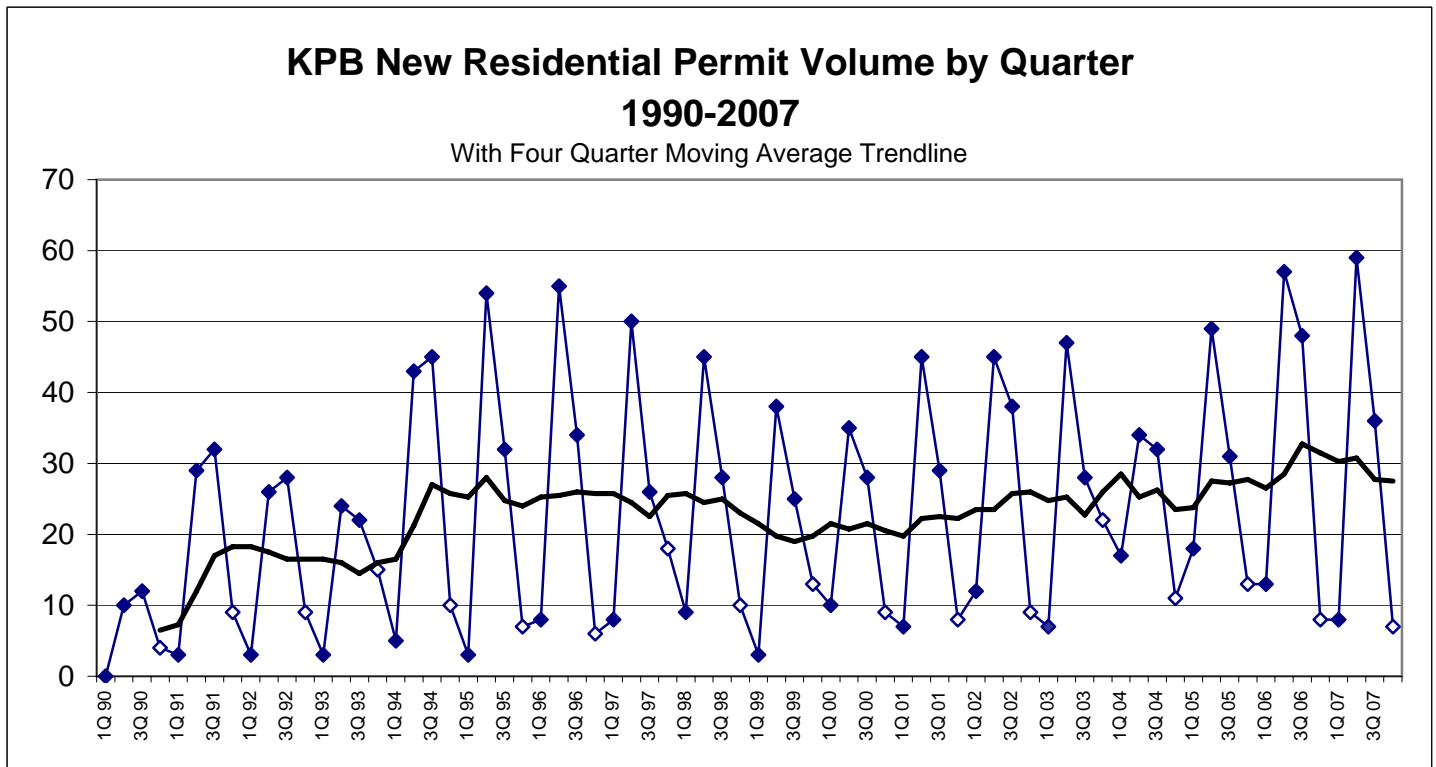


Chart 12.16

KPB Construction Industry

Residential Alteration/Addition Permitting

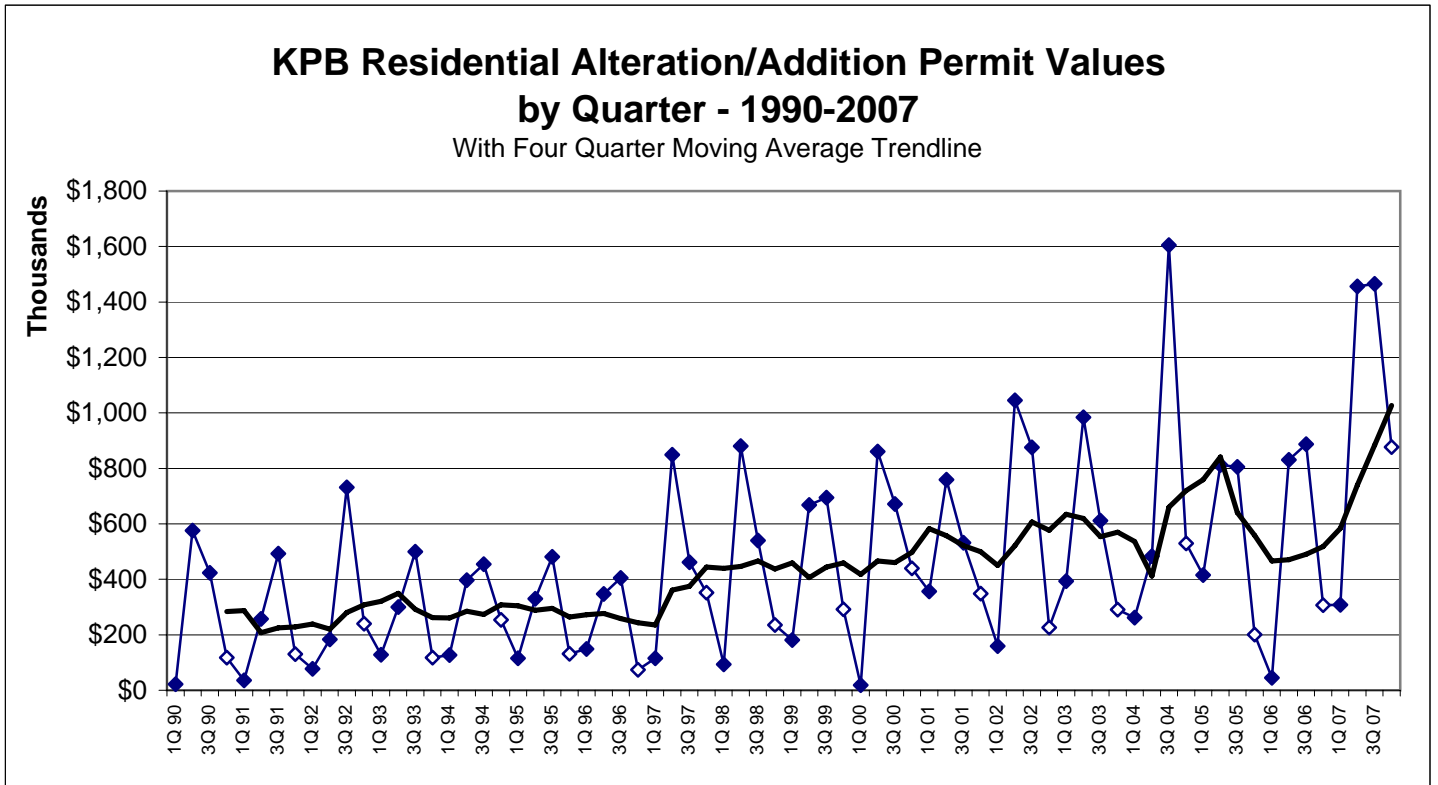


Chart 12.17

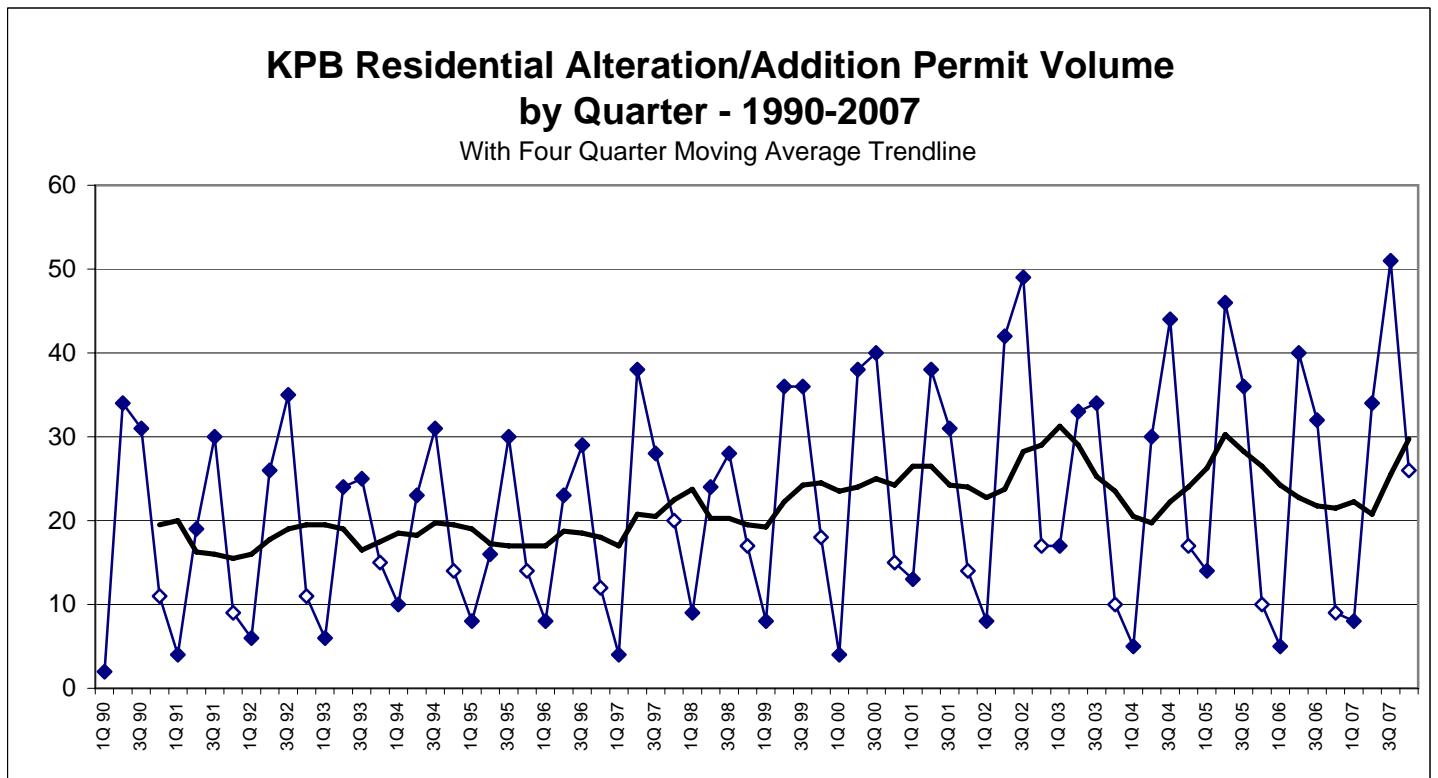


Chart 12.18

KPB Construction Industry

New Commercial Permitting

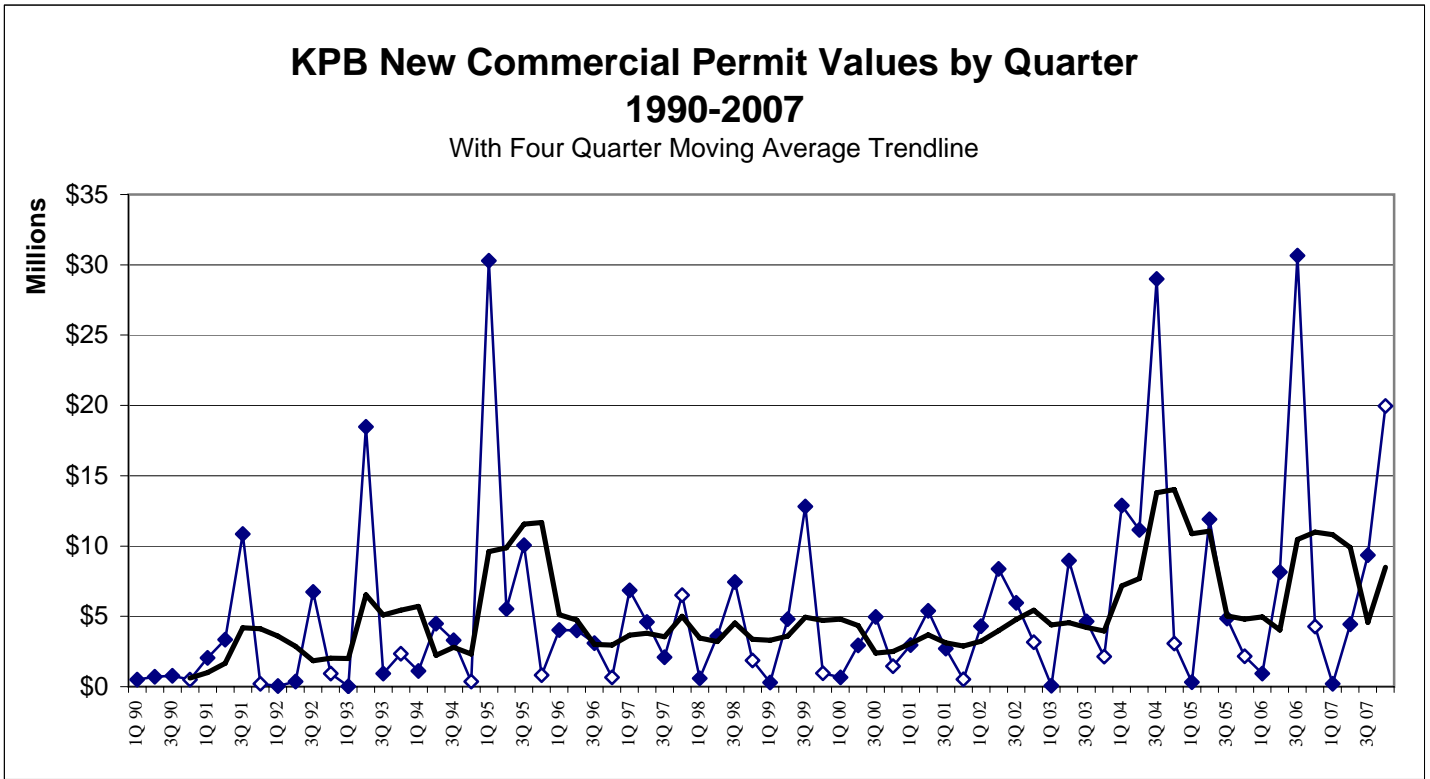


Chart 12.19

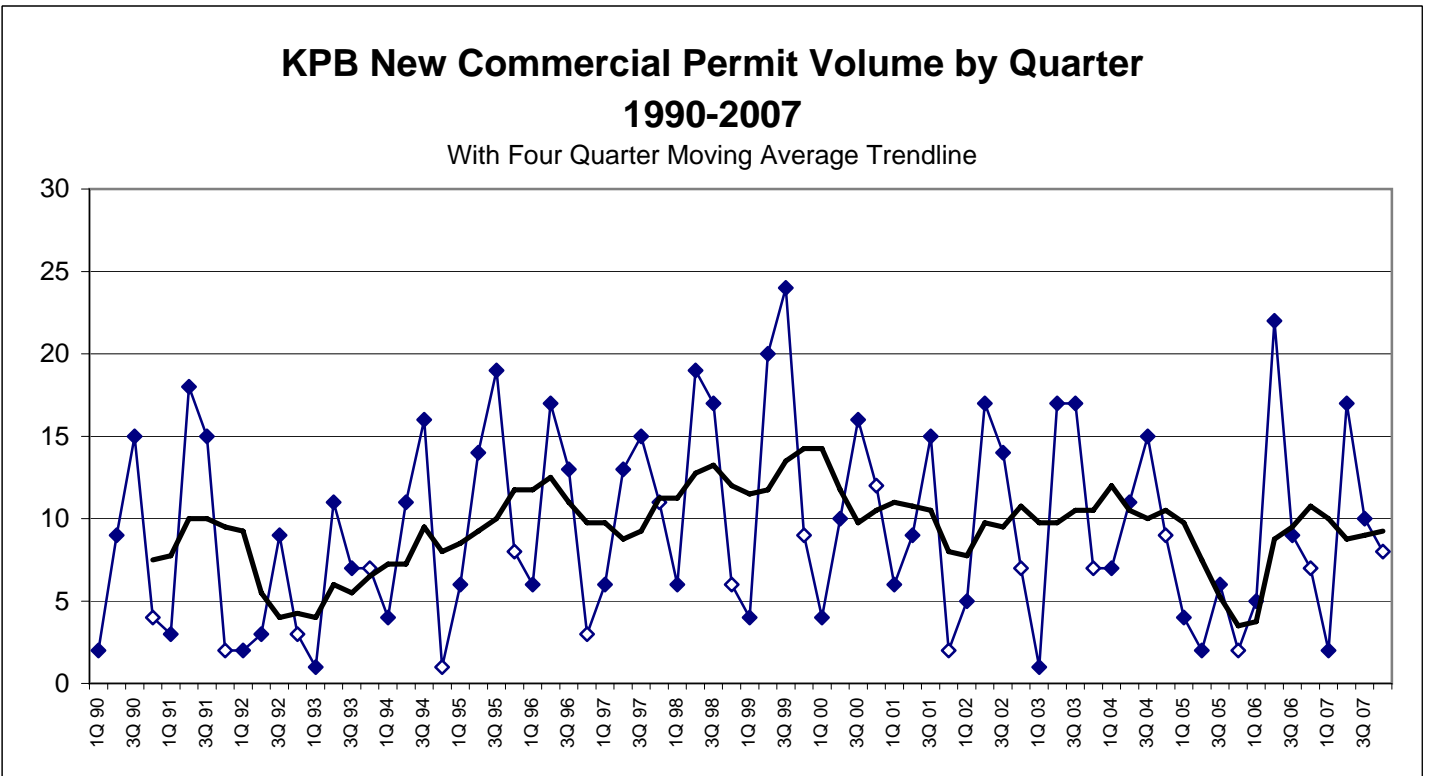


Chart 12.20

KPB Construction Industry

Commercial Alteration/Addition Permitting

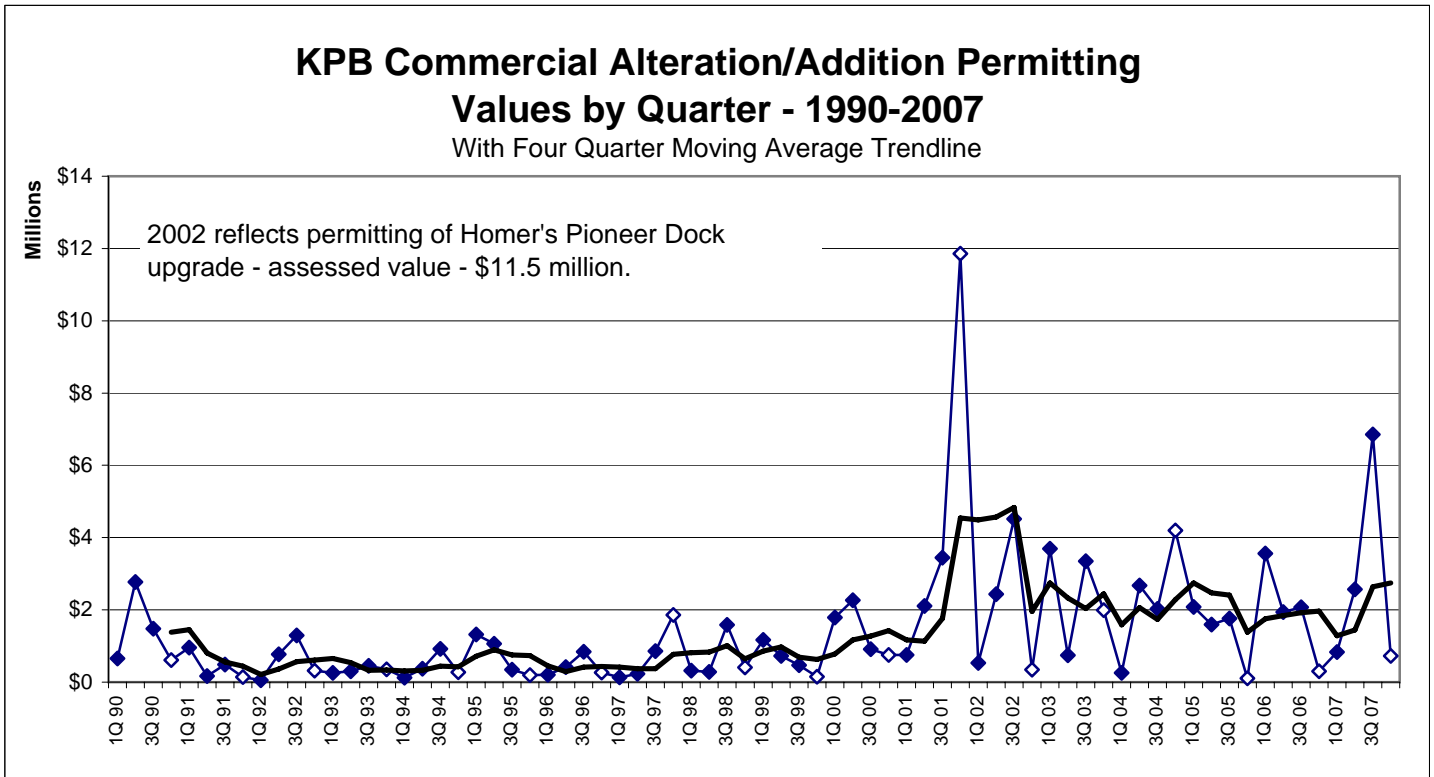


Chart 12.21

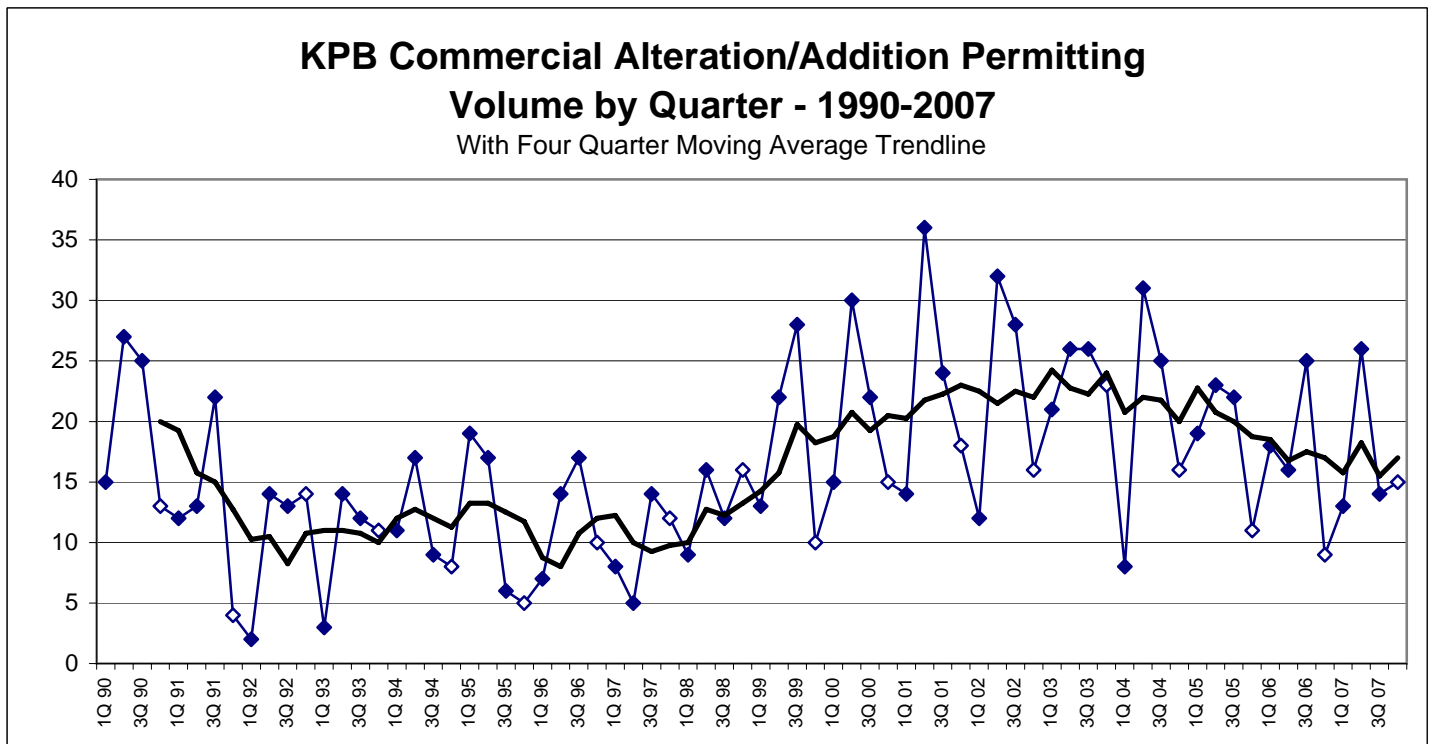


Chart 12.22

KPB Construction Industry

Homer Construction Sales

Gross Construction Sales as Percent of Homer Total in \$			
	Construction	Total	Percent
2000	42,621,458	215,981,724	19.7%
2001	40,833,698	229,703,507	17.8%
2002	45,929,958	263,240,684	17.4%
2003	41,476,625	274,073,782	15.1%
2004	32,025,640	290,423,752	11.0%
2005	37,661,154	309,268,753	12.2%
2006	56,046,199	356,227,707	15.7%
2007	42,882,913	353,452,150	12.1%

Table 12.10

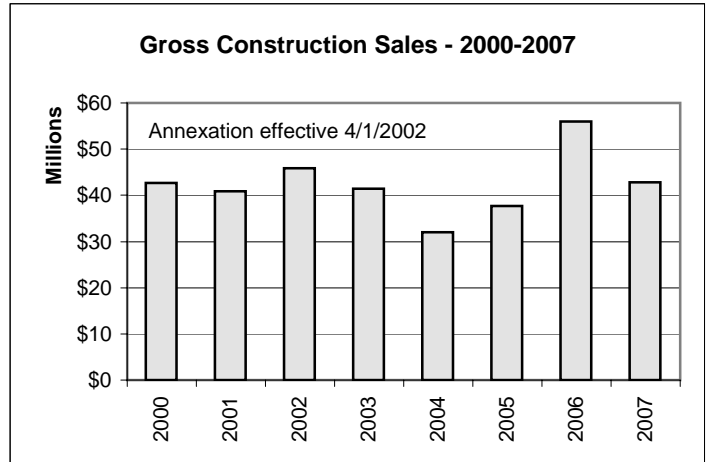


Chart 12.23

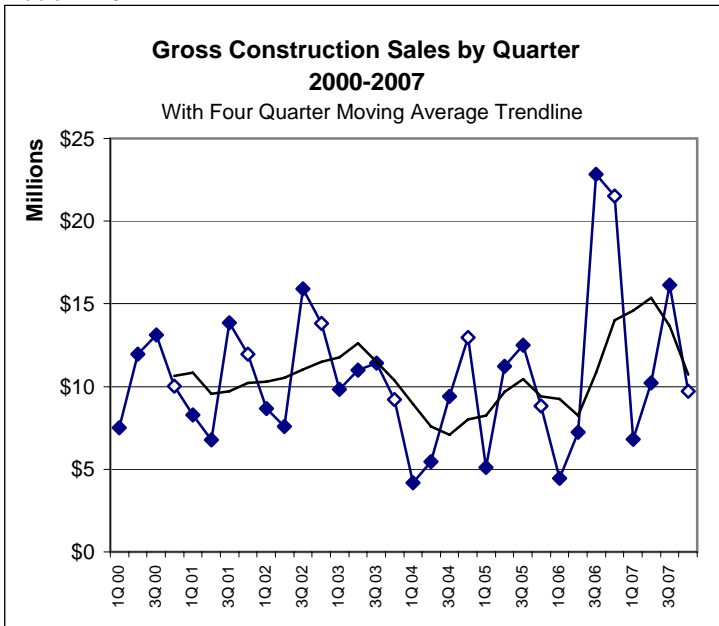


Chart 12.24

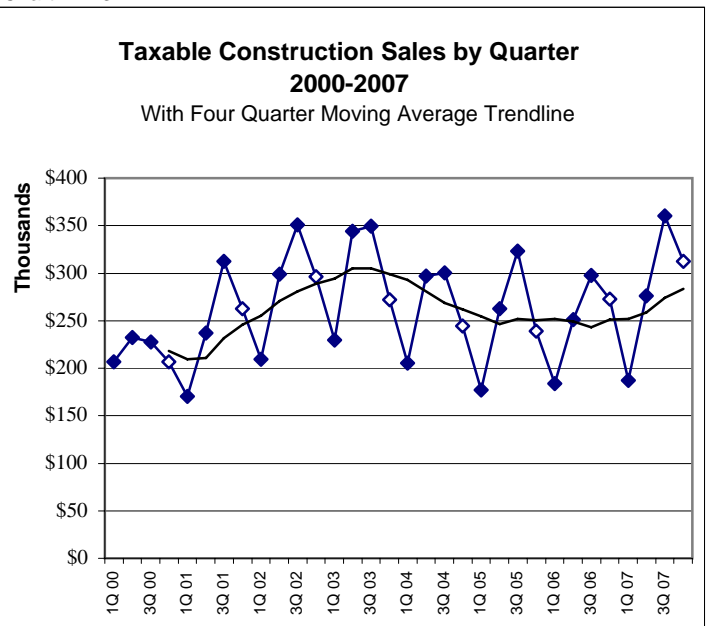


Chart 12.25

Taxable Construction Sales as Percent of Homer Total - in \$			
	Construction	Total	Percent
2000	873,673	103,190,116	0.85%
2001	982,238	107,311,539	0.92%
2002	1,155,883	121,292,548	0.95%
2003	1,195,200	131,729,196	0.91%
2004	1,047,393	139,975,581	0.75%
2005	1,001,934	144,757,649	0.69%
2006	1,005,362	153,385,392	0.66%
2007	1,135,005	166,500,949	0.68%

Table 12.11

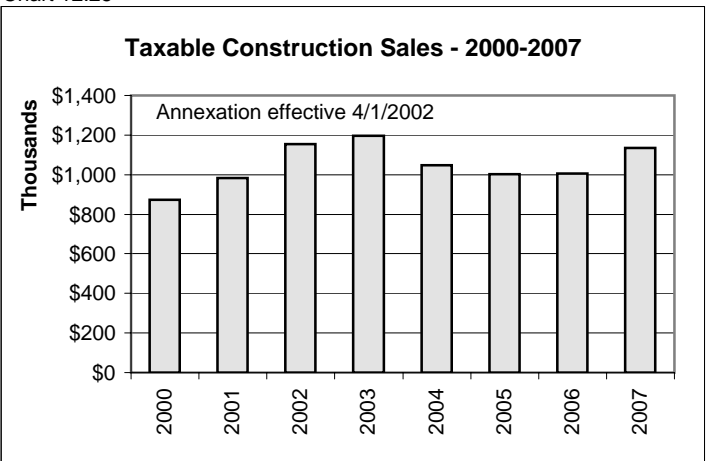


Chart 12.26

KPB Construction Industry

Kenai Construction Sales

Gross Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	17,259,185	283,644,502	6.1%
2001	25,003,031	310,399,442	8.1%
2002	19,336,487	279,295,714	6.9%
2003	30,539,441	282,882,495	10.8%
2004	13,129,482	407,272,175	3.2%
2005	25,430,918	465,779,952	5.5%
2006	40,880,928	456,932,044	8.9%
2007	34,010,065	520,557,074	6.5%

Table 12.12



Chart 12.27

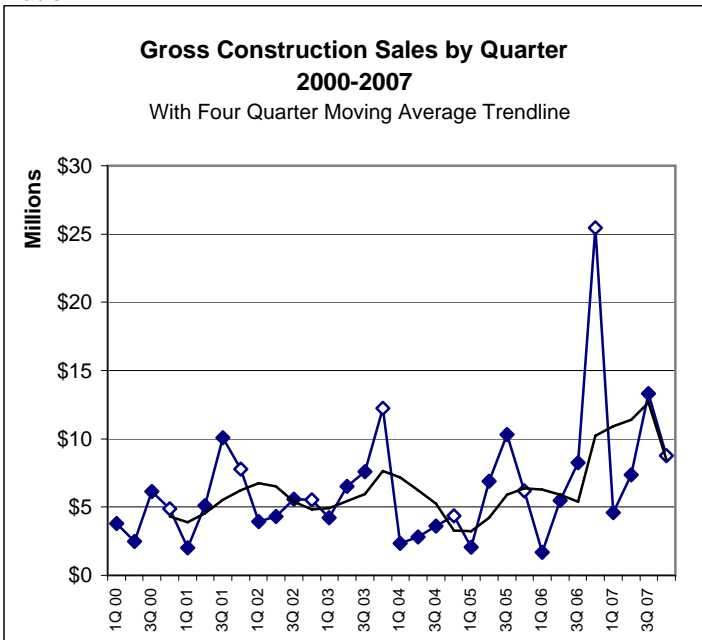


Chart 12.28

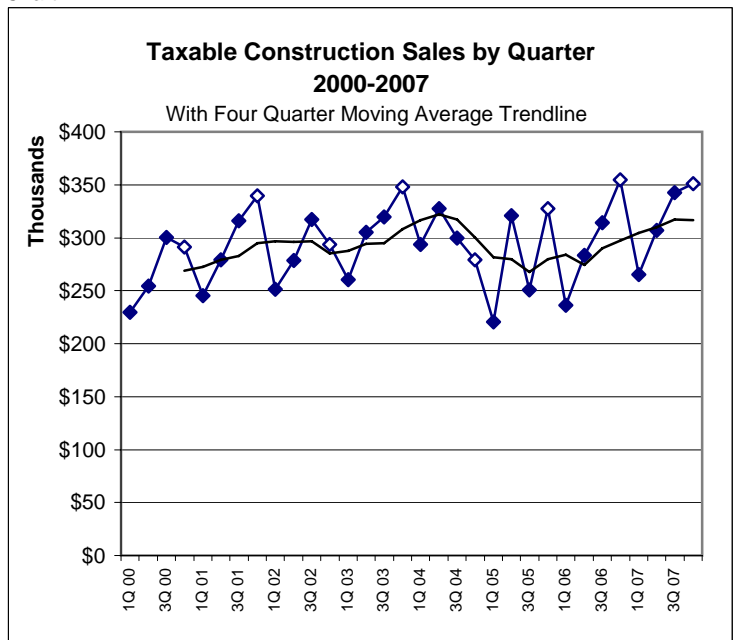


Chart 12.29

Taxable Construction Sales as Percent of Kenai Total in \$			
	Construction	Total	Percent
2000	1,075,193	127,728,164	0.84%
2001	1,179,855	137,016,941	0.86%
2002	1,140,515	136,678,248	0.83%
2003	1,233,344	121,314,795	1.02%
2004	1,200,427	139,373,862	0.86%
2005	1,119,137	145,536,054	0.77%
2006	1,188,349	156,640,595	0.76%
2007	1,265,859	167,077,378	0.76%

Table 12.13

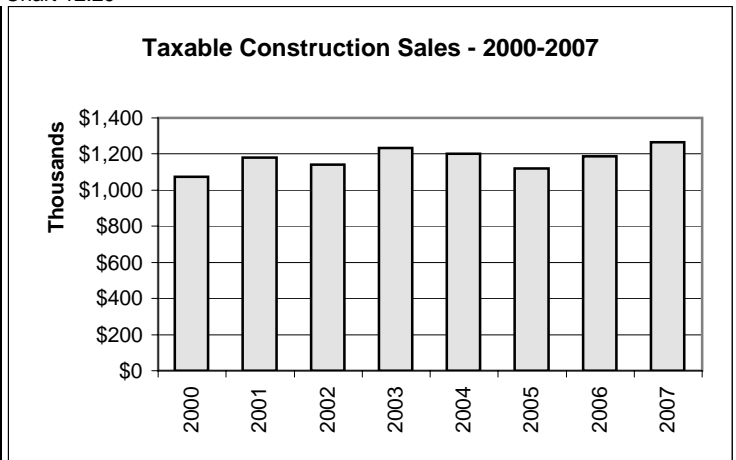


Chart 12.30

KPB Construction Industry

Seldovia Construction Sales

Gross Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	562,178	5,267,325	10.7%
2001	445,109	5,249,471	8.5%
2002	264,558	4,817,877	5.5%
2003	2,241,387	7,259,554	30.9%
2004	2,431,728	8,329,831	29.2%
2005	1,482,392	6,871,279	21.6%
2006	1,030,138	7,564,723	13.6%
2007	2,962,633	9,495,815	31.2%

Table 12.14

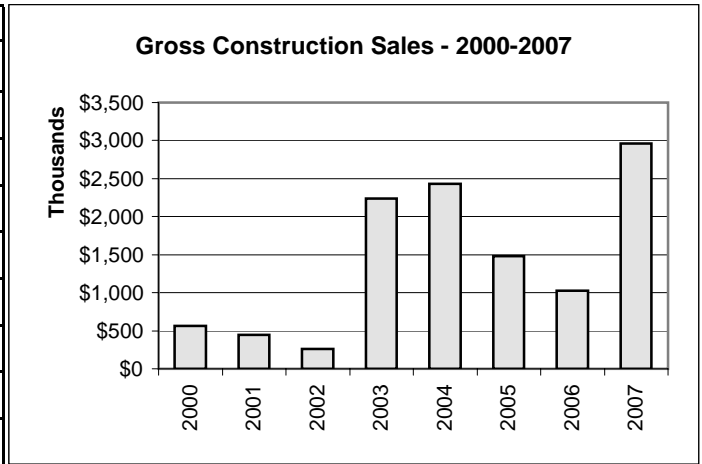


Chart 12.31

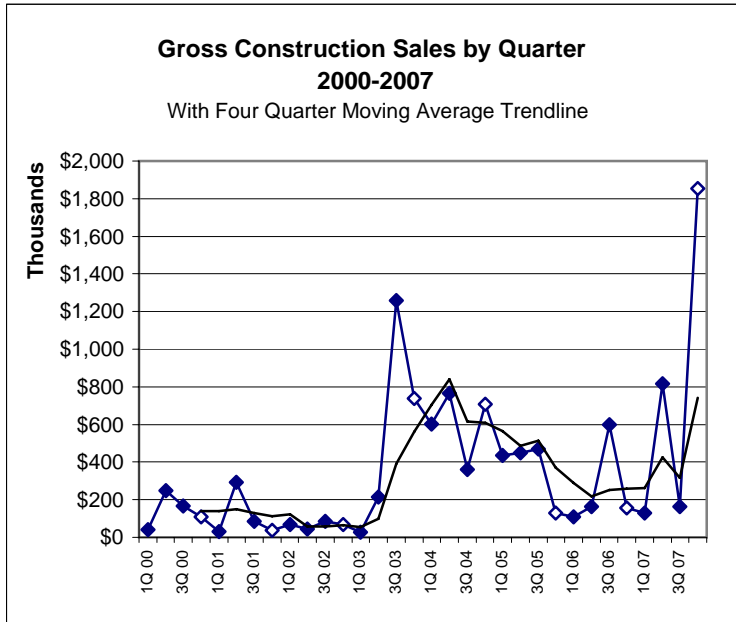


Chart 12.32

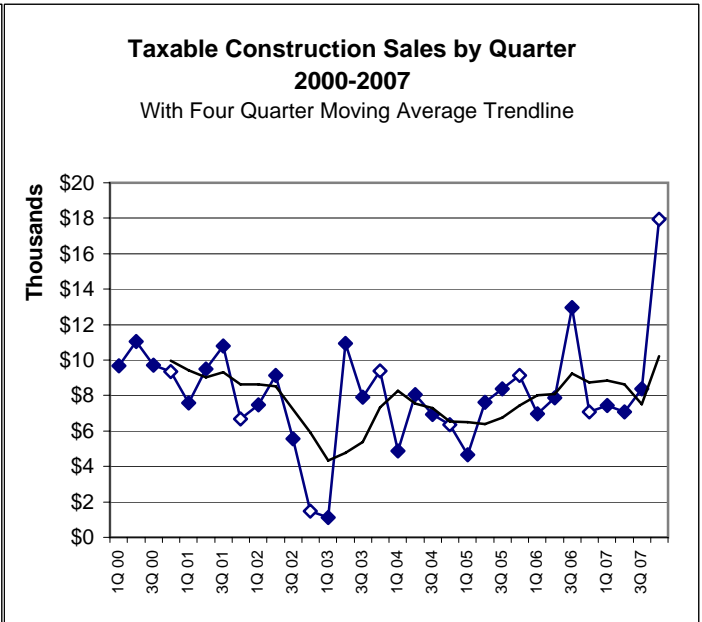


Chart 12.33

Taxable Construction Sales as Percent of Seldovia Total in \$			
	Construction	Total	Percent
2000	39,786	3,418,123	1.16%
2001	34,564	3,359,279	1.03%
2002	23,653	3,272,389	0.72%
2003	29,348	3,376,944	0.87%
2004	26,204	3,386,312	0.77%
2005	29,768	3,380,980	0.88%
2006	34,880	3,671,079	0.95%
2007	40,834	4,317,728	0.95%

Table 12.15

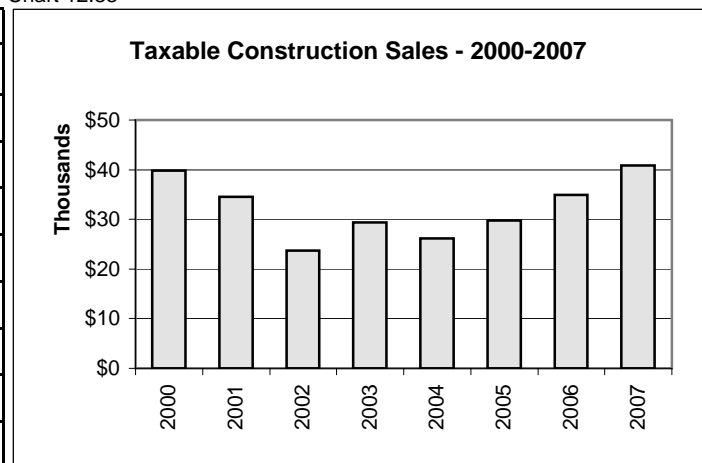


Chart 12.34

KPB Construction Industry

Seward Construction Sales

Gross Construction Sales as Percent of Seward Total Sales in \$			
	Construction	Total	Percent
2000	15,650,315	142,158,571	11.0%
2001	20,603,638	148,368,101	13.9%
2002	10,345,114	142,369,626	7.3%
2003	28,119,593	156,961,936	17.9%
2004	30,132,289	166,016,942	18.2%
2005	39,812,044	189,104,993	21.1%
2006	39,567,262	198,357,254	19.9%
2007	20,691,970	195,248,254	10.6%

Table 12.16



Chart 12.35

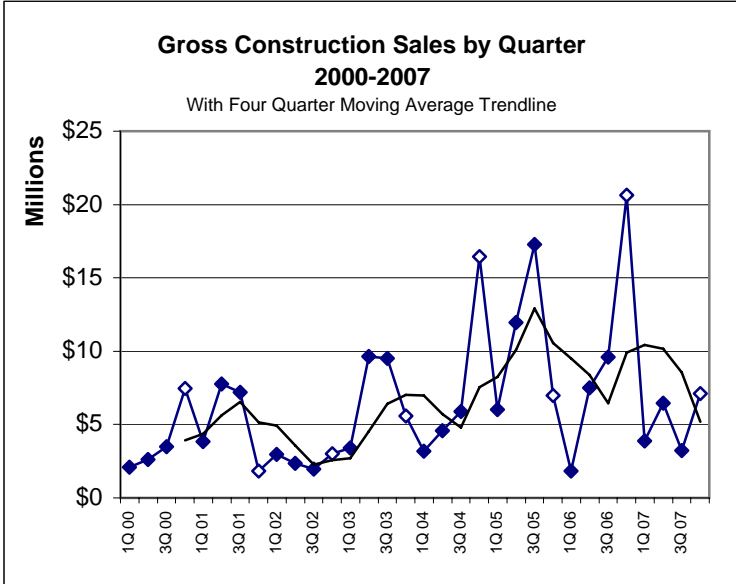


Chart 12.36

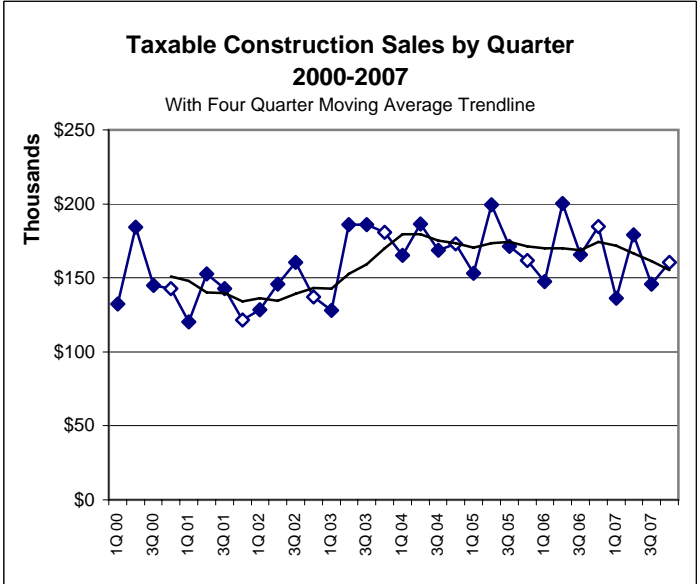


Chart 12.37

Taxable Construction Sales as Percent of Seward Total in \$			
	Construction	Total	Percent
2000	604,363	73,985,426	0.82%
2001	537,118	74,226,591	0.72%
2002	572,000	75,590,722	0.76%
2003	680,387	76,348,733	0.89%
2004	693,308	79,767,208	0.87%
2005	685,553	87,749,003	0.78%
2006	697,846	91,089,954	0.77%
2007	621,401	102,255,726	0.61%

Table 12.17

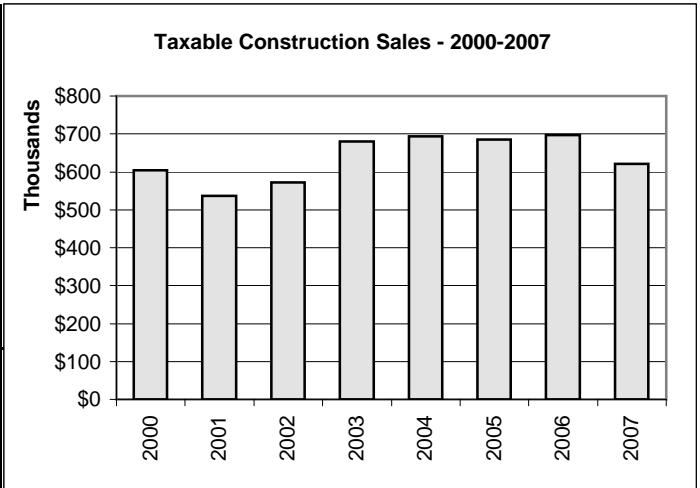


Chart 12.38

KPB Construction Industry

Soldotna Construction Sales

Gross Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	20,416,841	289,255,311	7.1%
2001	18,963,703	309,118,231	6.1%
2002	21,251,922	325,900,620	6.5%
2003	18,592,599	337,906,000	5.5%
2004	25,977,708	361,258,879	7.2%
2005	60,647,837	396,033,463	15.3%
2006	73,482,023	432,855,181	17.0%
2007	43,636,826	429,295,387	10.2%

Table 12.18



Chart 12.39

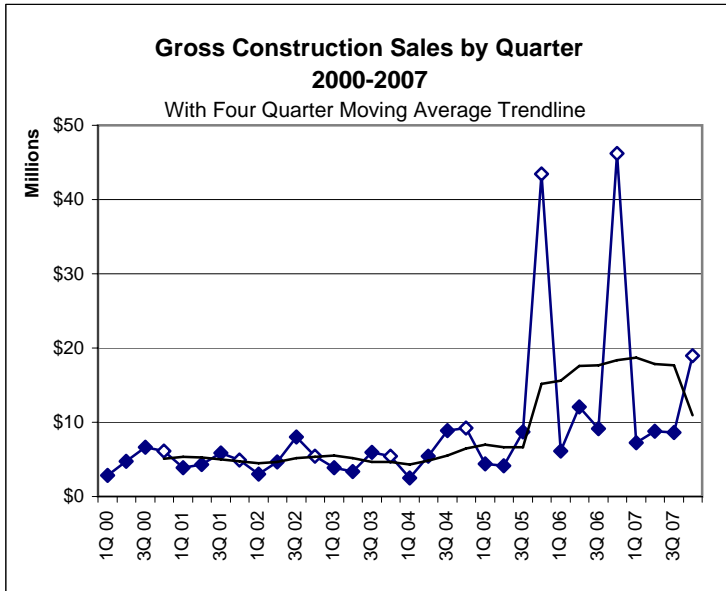


Chart 12.40

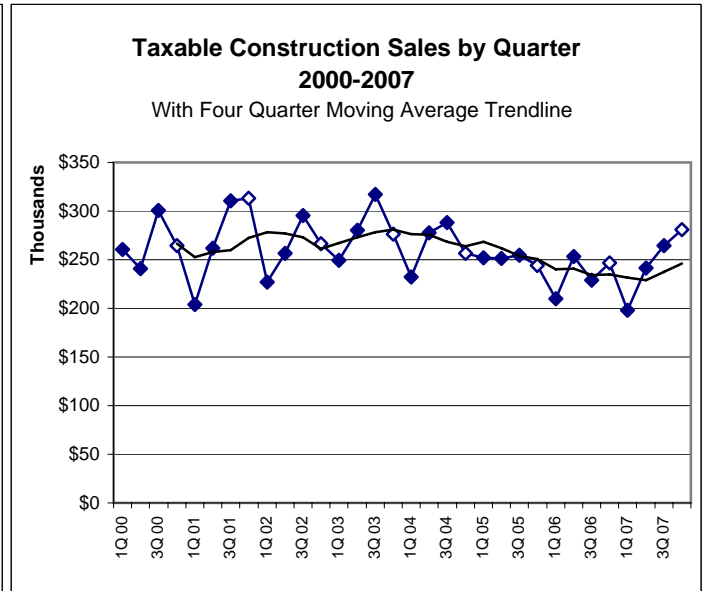


Chart 12.41

Taxable Construction Sales as Percent of Soldotna Total in \$			
	Construction	Total	Percent
2000	1,066,338	159,436,128	0.67%
2001	1,089,344	172,418,438	0.63%
2002	1,045,440	176,979,392	0.59%
2003	1,123,434	190,627,772	0.59%
2004	1,054,535	200,059,548	0.53%
2005	1,002,298	211,210,444	0.47%
2006	938,809	227,545,027	0.41%
2007	985,188	243,495,221	0.40%

Table 12.19

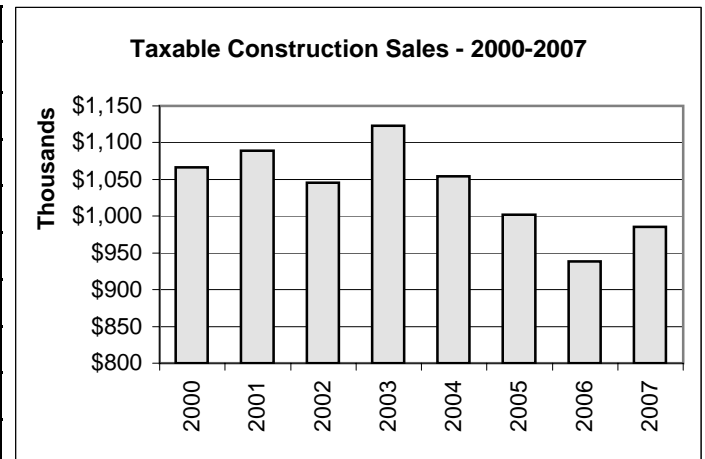


Chart 12.42

KPB Construction Industry

Other KPB Construction Sales

Gross Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	83,106,142	708,304,685	11.7%
2001	127,000,040	964,690,717	13.2%
2002	119,165,383	863,129,421	13.8%
2003	123,133,969	862,279,023	14.3%
2004	121,240,100	1,102,803,668	11.0%
2005	126,832,067	1,204,707,798	10.5%
2006	154,241,220	1,249,377,076	12.3%
2007	166,892,716	1,297,877,309	12.9%

Table 12.20



Chart 12.43

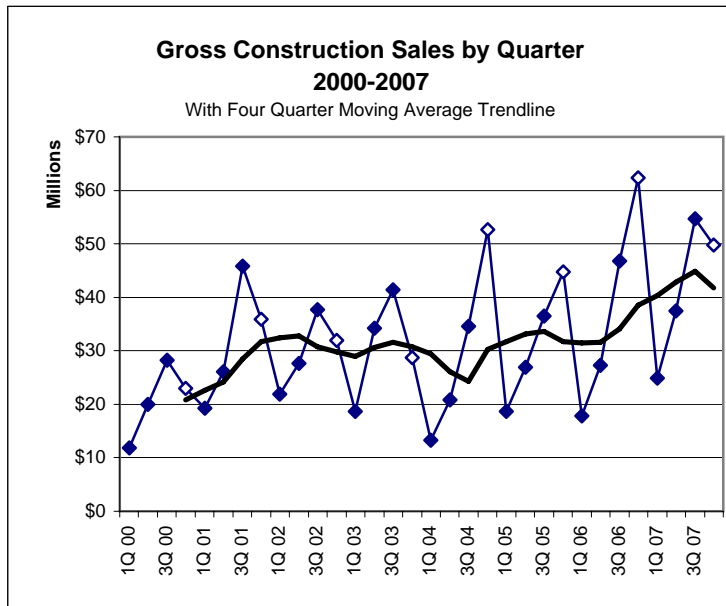


Chart 12.44

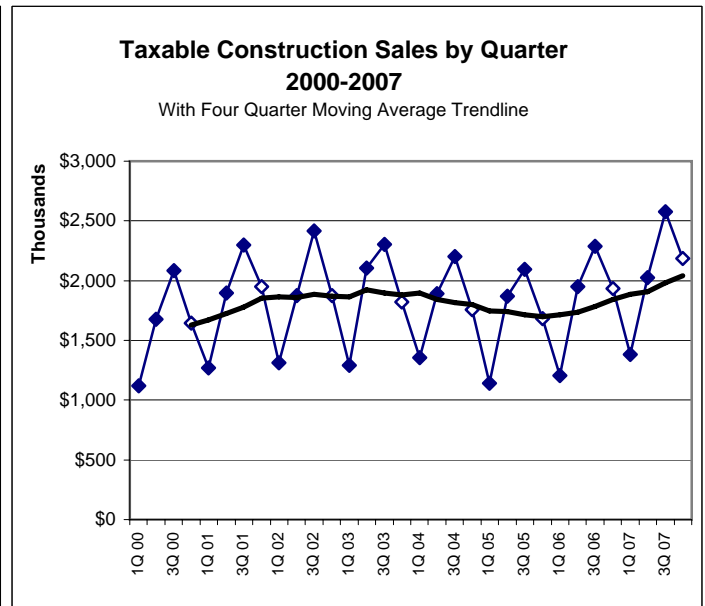


Chart 12.45

Taxable Construction Sales as Percent of Other KPB Total in \$			
	Construction	Total	Percent
2000	6,524,470	199,342,280	3.27%
2001	7,415,014	211,570,993	3.50%
2002	7,477,704	210,749,282	3.55%
2003	7,519,106	209,723,726	3.59%
2004	7,202,164	218,785,991	3.29%
2005	6,783,831	232,788,665	2.91%
2006	7,378,366	255,609,589	2.89%
2007	8,168,541	283,543,985	2.88%

Table 12.21

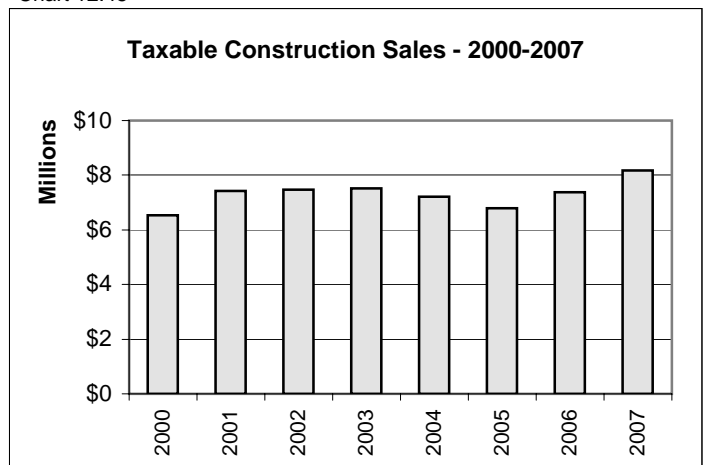


Chart 12.46

Farm Production

KPB Farm Production

KPB Farm Production Values in \$

	Crops	Livestock /Poultry	Total
1990	495,000	204,000	699,000
1991	489,500	147,900	637,400
1992	400,900	161,800	562,700
1993	456,000	112,800	568,800
1994	569,000	149,600	718,600
1995	520,000	127,600	647,600
1996	426,000	112,900	538,900
1997	647,000	217,400	864,400
1998	815,000	256,000	1,071,000
1999	597,000	98,600	695,600
2000	618,000	206,400	824,400
2001	558,000	190,800	748,800
2002	813,000	239,700	1,052,700
2003	920,000	106,100	1,026,100
2004	670,000	194,700	864,700
2005	820,000	235,000	1,055,000
2006	655,000	281,900	936,900

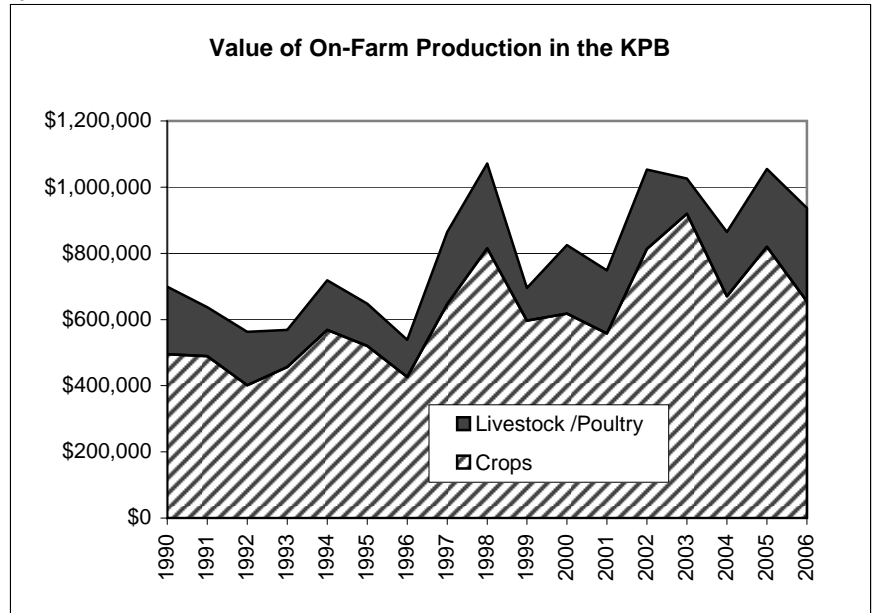


Table 13.1

Chart 13.1

Source - http://www.nass.usda.gov/Statistics_by_State/Alaska/Publications/Annual_Statistical_Bulletin/2007/akonfarm07.pdf

KPB Farm Income and Expenses (thousands of dollars)

	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Cash receipts and other income:	2,997	3,184	3,393	3,325	3,240	3,420	5,253	2,779	4,832
Total production expenses:	2,752	2,840	3,485	3,722	3,683	4,072	4,220	4,757	4,576
Total farm labor and proprietor's income after inventory adjustments, statistical	367	357	106	-135	-182	-451	1114	-335	139

Table 13.2

Total Cash Receipts & Other Income, Production Expenses and Farm Labor & Proprietor's Income (in thousands)

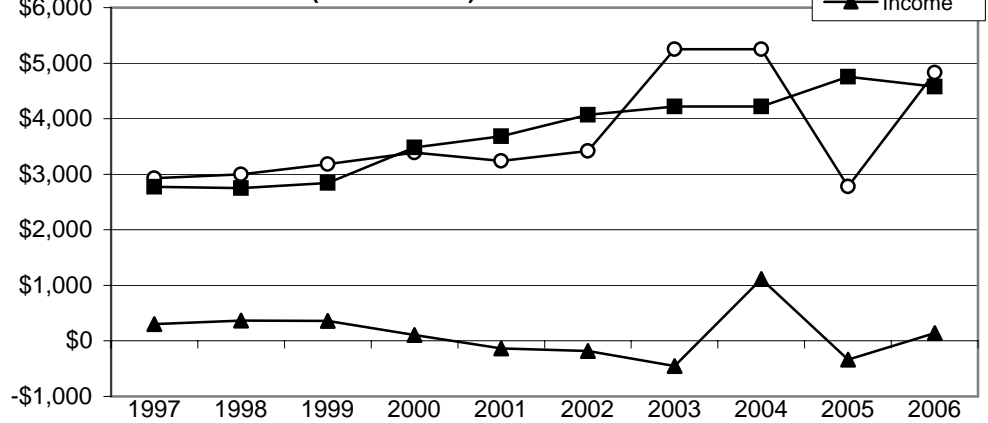


Chart 13.2

Source - <http://www.bea.gov/bea/regional/reis/action.cfm>

KPB Farm Production

Alaska, U.S. Prices Received for Crops, Milk

Alaska - in \$					
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)
1993	3.35	2.50	185.00	18.90	20.52
1994	3.35	2.50	180.00	19.40	20.54
1995	3.30	2.55	180.00	18.60	20.56
1996	3.15	2.50	190.00	19.80	20.53
1997	3.20	2.50	190.00	20.00	20.51
1998	3.60	2.60	200.00	20.70	20.30
1999	3.75	2.45	195.00	20.70	20.90
2000	3.60	3.15	220.00	20.70	20.30
2001	3.40	2.50	210.00	20.30	20.50
2002	3.55	2.60	215.00	20.00	20.40
2003	3.55	2.55	225.00	19.70	20.60
2004	3.45	2.45	230.00	19.60	20.60
2005	3.65	2.55	240.00	20.50	20.40
2006	3.55	2.45	250.00	20.10	20.10

Table 13.3

United States - in \$					
Year	Barley (Bu)	Oats (Bu)	All Hay (Ton)	Potatoes (Cwt)	All Milk (Cwt)
1993	1.99	1.36	84.70	6.17	12.96
1994	2.03	1.22	86.70	5.58	13.12
1995	2.89	1.67	82.20	6.77	12.93
1996	2.74	1.96	95.80	4.93	14.94
1997	2.38	1.60	100.00	5.64	13.36
1998	1.98	1.10	84.60	5.56	15.46
1999	2.13	1.12	76.90	5.76	14.38
2000	2.11	1.10	84.60	5.08	12.40
2001	2.22	1.59	96.50	6.99	15.04
2002	2.72	1.81	92.40	6.67	12.18
2003	2.83	1.48	85.50	5.89	12.55
2004	2.48	1.48	89.70	5.62	16.13
2005	2.53	1.63	98.00	6.90	15.20
2006	2.85	1.87	109.00	7.42	12.97

Table 13.4

http://www.nass.usda.gov/Statistics_by_State/Alaska/Publications/Annual_Statistical_Bulletin/2007/akprices07.pdf

An economic census is completed every five years by the U.S. Census Bureau for years ending with '2' and with '7.' Data from the most recent economic census, 2002, is presented in the table to the right.

There were 98 farms in the KPB during 2002, up 10 percent from the 89 farms during 1997. The average size, however, dropped from 56,474 acres in 1997 to 36,289 acres during 2002.

Data from the 2007 Economic Census will begin to be released during 2009.

Source - <http://censtats.census.gov/cbpnaic/cbpnaic.shtml>

KPB Farms by Value of Sales - 2002	
Less than \$1,000	18
\$1,000 - \$2,499	19
\$2,500 - \$4,999	10
\$5,000 - \$9,999	22
\$10,000 - \$19,999	10
\$20,000 - \$24,999	3
\$25,000 - \$39,999	2
\$40,000 - \$49,999	4
\$50,000 - \$99,999	5
\$100,000 - \$249,999	3
\$250,000 - \$499,999	2
\$500,000 or more	0

Table 13.5

KPB Farm Production

Alaska, U.S. Prices Received for Livestock and Poultry

Alaska - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	60.00	68.00	55.00	73.00	945.00	na	35.00
1992	69.00	65.00	54.00	76.00	940.00	na	40.00
1993	65.00	70.00	55.00	81.00	959.00	84.00	45.00
1994	55.00	69.00	56.00	79.00	1,000.00	86.00	50.00
1995	55.00	66.10	56.00	80.00	1,100.00	84.00	50.00
1996	52.50	64.00	57.00	75.00	1,150.00	80.00	55.00
1997	57.30	62.00	55.00	76.00	1,200.00	79.00	60.00
1998	64.00	64.00	57.00	78.00	1,340.00	79.00	55.00
1999	53.80	69.00	59.90	80.00	1,300.00	83.40	65.00
2000	58.40	75.60	60.00	84.00	1,350.00	100.00	67.00
2001	61.00	79.00	65.00	90.00	1,400.00	100.00	65.00
2002	61.50	79.50	70.00	90.00	1,500.00	90.00	60.00
2003	66.00	80.00	70.00	90.00	1,500.00	95.00	60.00
2004	73.00	90.00	80.00	100.00	1,500.00	100.00	60.00
2005	82.00	95.00	85.00	110.00	1,400.00	110.00	60.00
2006	85.00	100.00	90.00	120.00	1,300.00	115.00	65.00

Table 13.6

United States - in \$							
Year	All Hogs (Cwt)	Beef Cattle (Cwt)	All Cows (Cwt)	Steers & Heifers (Cwt)	Milk Cows (Head)	Calves (Cwt)	All Sheep (Cwt)
1991	49.10	72.70	49.80	76.60	1,100.00	na	19.70
1992	41.60	71.30	47.40	75.30	1,130.00	na	25.80
1993	45.20	72.60	47.60	76.80	1,160.00	91.20	28.60
1994	39.90	66.70	43.00	69.40	1,170.00	87.20	30.90
1995	40.50	61.80	35.70	65.10	1,130.00	73.10	28.00
1996	51.90	58.70	30.50	62.50	1,090.00	58.40	29.90
1997	52.90	63.10	34.80	66.80	1,100.00	78.90	37.90
1998	34.40	59.60	33.70	62.80	1,120.00	78.80	30.60
1999	30.30	63.40	35.10	66.90	1,280.00	87.80	31.10
2000	42.30	68.60	37.90	72.30	1,340.00	104.00	34.20
2001	44.30	71.30	40.90	75.10	1,500.00	106.00	34.60
2002	33.40	66.50	37.30	70.10	1,600.00	96.40	28.20
2003	37.20	79.70	42.90	84.20	1,340.00	102.00	34.90
2004	49.30	85.90	50.30	90.20	1,580.00	119.00	38.80
2005	50.20	89.70	51.70	94.30	1,770.00	135.00	45.10
2006	46.00	87.20	46.60	92.30	1,730.00	133.00	35.20

Table 13.7

KPB Farm Production

U.S. Per Capita Consumption Per Year in Pounds										
	Red Meats - trimmed/edible				Poultry-edible		Fresh & Frozen		Canned	
	Beef	Veal	Pork	Lamb/ Mutton	Chicken	Turkey	Fish	Shellfish	Salmon	Tuna
1994	62.9	0.75	49.0	0.86	48.7	13.9	6.3	3.9	0.39	3.2
1995	63.5	0.82	48.4	0.85	48.2	13.9	6.2	3.6	0.49	3.3
1996	64.0	0.96	45.2	0.81	48.8	14.3	6.3	3.5	0.52	3.1
1997	62.6	0.84	44.7	0.80	50.0	13.6	6.0	3.7	0.42	3
1998	63.6	0.66	48.2	0.86	50.4	13.9	5.7	4.3	0.29	3.3
1999	64.3	0.58	49.3	0.84	53.6	13.8	5.7	4.3	0.29	3.3
2000	64.5	0.55	47.8	0.83	54.2	13.7	5.6	4.6	0.34	3.5
2001	63.1	0.49	46.9	0.85	54.0	13.8	5.7	4.6	0.40	2.9
2002	64.5	0.48	48.2	0.87	56.8	14.0	6.0	5	0.50	3.1
2003	61.9	0.48	48.4	0.83	57.5	13.7	5.7	5.7	0.40	3.4
2004	62.9	0.4	47.8	0.8	59.3	13.4	5.5	6.3	0.30	3.3
2005	62.4	0.4	46.5	0.8	60.5	13.2	6.1	5.5	0.40	3.1
2006	62.7	0.4	46	0.8	61.3	13.3	6.5	5.8	0.20	2.9
	Dairy Products - Pounds/Gallons				Fruits (Availability)		Vegetables		Eggs	Mush rooms
	Milk in Gallons Whole & Low Fat	Other Cheese	Amer Cheese	Frozen Dairy Products	Fresh	Processed	Fresh (Retail)	Frozen	# in shell	All Uses
1994	24.3	15.1	11.4	29.6	125.3	157.2	174.1	39.7	175.1	3.2
1995	23.9	15.2	11.7	29.0	123.5	151.4	168.6	40.0	172.3	3.1
1996	23.8	15.5	11.8	28.2	126.7	161.3	173.2	42.3	172.3	3.2
1997	23.4	15.7	11.8	28.2	130.1	158.8	177.5	40.6	170.0	3.3
1998	23.0	15.9	11.9	29.0	129.3	161.6	172.8	40.8	172.2	3.3
1999	22.9	16.4	12.6	28.6	138.4	158.5	178.8	41.1	177.9	3.4
2000	23.3	17.1	12.7	28.3	128.7	157.1	184.6	40.6	178.0	3.4
2001	22.0	17.2	12.8	27.5	126.0	162.6	181.8	40.4	180.0	3.3
2002	21.9	17.6	12.8	27.1	127.0	141.7	180.8	39.2	180.1	3.5
2003	21.6	18.0	12.5	27.7	128.2	151.7	185.2	40.4	182.0	3.5
2004	21.2	18.3	12.9	24.6	128.0	150.9	186.3	40.4	179.9	3.5
2005	21.0	18.9	12.7	24.9	126.3	144.4	183.1	38.6	175.2	3.3
2006	21.0	19.4	13.1	24.8	129.1	140.5	181.0	38.0	177.5	3.4
Miscellaneous - in Pounds or Gallons										
	Wheat Flour	Rice	Corn	Peanuts in shell - Lbs	Refined Sugar Lbs	Butter	Margarine	Coffee in Lbs	Tea in Lbs	Soft Drinks gallons
1994	143.0	16.9	183.4	5.8	64.4	4.8	9.8	6.1	0.87	49.4
1995	140.0	17.8	186.9	5.7	64.9	4.4	9.1	6.0	0.84	50.6
1996	146.4	17.9	192.5	5.7	65.2	4.3	9.0	6.6	0.81	51.6
1997	146.8	17.6	196.0	5.8	64.9	4.1	8.4	7.0	0.77	52.7
1998	143.0	18.6	195.5	5.9	64.9	4.4	8.2	7.1	0.88	53.8
1999	144.0	18.7	196.1	6.0	66.3	4.7	7.9	7.5	0.88	53.5
2000	146.3	19.1	191.3	5.8	65.5	4.5	7.5	7.8	0.84	53.2
2001	141.0	19.3	191.4	5.9	64.5	4.4	7.0	7.2	0.87	52.9
2002	136.7	20.1	188.8	5.9	63.2	4.4	6.5	7.1	0.83	52.8
2003	136.7	20.9	188.9	6.4	60.9	4.5	5.3	7.2	0.80	52.5
2004	134.5	20.8	184.7	6.7	61.6	4.6	5.3	7.4	0.85	52.4
2005	134.2	20.5	186.1	6.6	63.1	4.6	4.0	7.2	0.85	51.6
2006	134.5	20.7	182.5	6.5	62.3	4.7	4.8	7.3	0.89	50.6

Table 13.8

Source - <http://ers.usda.gov/Data/foodconsumption/FoodAvailSpreadsheets.htm#mtpcc>

Hydrocarbons

KPB Hydrocarbon Industry

Overview



When Congress passed the Alaska Statehood Act, it was concerned with Alaska's ability to support itself, due to a lack of industry. As passed, the Statehood Act provided for Alaska to select 104 million acres of federal land, including rights to all minerals underlying the selections, as its economic base. It specifically stated that the State of Alaska was to retain mineral rights when conveying surface rights. The Alaska Constitution encourages development of its resources, making them available for maximum use consistent with public interest.

As a result, oil and gas extraction facilities and processing plants have become a familiar part of the KPB landscape and statewide, providing economic growth with employment opportunities both in the primary industry as well as in support industries.

Economic impacts of the KPB hydrocarbon industry are positive and varied. Employment, one of the direct impacts, provides stable year-around employment where workers earn wages well above the KPB average.

Employment in hydrocarbon lines of business include activity in both manufacturing and in extraction & production. During 1980 there were 1,233 employees in the combined industry sectors with nearly three-fourths in extraction & production. Employment in the two sectors ranged from 1,198 during 1983 to 1,690 during 1990. Peak employment of nearly 16% of the KPB total occurred in 1980. During 2006, there were 1,334 positions, accounting for 7.3% of KPB total employment, down from the 1980 high of 15.6%. During 2006, employees in the hydrocarbon industry earned a total of \$659,388,044, which is 18.3% of KPB total earnings.

Industry taxable properties at 2007 year end are reported at \$635,271,790. Sales have a lesser economic impact than property values due to exempt status on most hydrocarbon sales. While gross sales account for 11% of the KPB total, taxable sales account for less than 1% of the KPB total.

A variety of issues face the hydrocarbon industry in the coming years. Most producing oil and gas fields in the Cook Inlet basin are mature fields past their expected peak production volumes, but technological advances allow for revisitation of previously ignored fields that now have potential of economic viability. Other issues identified by the industry include problems with regulatory transparency, permitting and taxation issues, price stability, environmental concerns and reasonable access to the resource for development. These issues are being addressed because the products are important to the KPB economy for residential, industrial and utility use as well as providing employment to those who keep the plants functioning and in support industries.

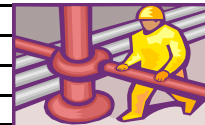
Southcentral Alaska depends on Cook Inlet natural gas for almost all power generation in addition to heating homes and businesses. Equally significant is the need for reliable supplies of reasonably priced natural gas for industrial users such as the Agrium nitrogen plant, the Conoco Phillips LNG export plant and the BP Exploration GTL plant, each of which play significant roles in the KPB economy.

Tesoro, already using every barrel of oil produced in Cook Inlet, purchases other Alaska crude as well as importing other oil supplies, and has expanded its facility. Chevron and Shell also have increased activity in the KPB hydrocarbon market place.

Supply and demand, reserves, storage, peak demand periods, natural gas pipeline, taxation - each of these issues is commonly discussed when the hydrocarbon industry is being evaluated.

KPB Hydrocarbon Industry

Timeline - Hydrocarbon, Other Events in Cook Inlet and Global	
1788	Captain Cook voyaged into Cook Inlet;
1850's	Russian explorers discovered oil seeps on the Iniskin Peninsula - West side of Cook Inlet;
1900	Exploratory wells were drilled, one encountered oil;
1917	World War I;
1939	World War II - foundational infrastructure in support of war effort;
1951	Sterling Highway completed, connecting Kenai Peninsula to Alaska road system;
1954	Standard Oil and Union Oil begin exploration on Kenai Peninsula;
	Secretary of Interior allows multiple use of Kenai Moose Range (now Kenai National Wildlife Refuge);
1955	National environmental groups oppose multiple use of wildlife refuges, ranges;
	Legislature passes first oil tax;
1956	Secretary of Interior declares moratorium on oil & gas leases in federal refuges-includes Kenai Moose Range;
1957	Swanson River oil field discovery-Richfield Oil Company-predecessor to Atlantic Richfield Company, ARCO;
1958	President Eisenhower signs Alaska statehood bill, July 7;
	BLM opens North Slope for competitive bidding; Portion of Kenai Moose Range reopened for development;
1959	Alaska becomes 49th state of the United States of America, William Egan sworn in as first governor;
	First major gas discovery-Union Oil/Ohio Oil (Marathon)-Kenai gas fields-still producing. Largest in Cook Inlet;
	First state lease sale in Cook Inlet Basin, 77,000 acres, \$4 million;
	First and largest commercial gas discovery in Cook Inlet at Kenai Field;
1960	Pipeline built to Anchorage market; 1st Alaska pipeline-Swanson River to Nikiski Beach by Richfield Oil Corp -Standard Oil;
	Construction of Collier Chemical Plant, later sold to UNOCAL, then sold to Agrium;
1961	Swanson River oil field production begins - Richfield; Kenai gas field production begins - Ohio Oil;
	State legislature increases personal income tax, taxes on liquor, cigarettes, motor fuel due to budget deficit;
1962	First offshore oil discovery - Pan American Petroleum - Middle Ground Shoal;
	First west side oil - Beluga River - Standard Oil;
	Pan American discovers Middle Ground Shoal, first off shore field in Cook Inlet Basin;
	Standard Oil broke ground for first Alaskan refinery- became Chevron;
	Ohio Oil Co changes name to Marathon Oil in celebration of 75th anniversary;
1963	Chevron oil refinery begins operation in Nikiski;
1964	Pan American discovers North Cook Inlet gas field;
1964	Installation of first Cook Inlet Platform, operated by Shell, the first company to pay royalty taxes in Alaska;
1965	McArthur River - Union Oil - Largest oil field - 48% of Cook Inlet's 1.2 billion barrels produced;
	Union Oil discovers Granite Point and Trading Bay oil and gas fields in Cook Inlet;
1966	Thirty-six exploration wells drilled in Cook Inlet, all time high;
	Union Oil installs first monopod, Cook Inlet Trading Bay, and platform to produce McArthur River oil field;
1967	Production began for first Cook Inlet Platform;
	Marathon discovers Beaver Creek gas field on Kenai Peninsula;
	Cook Inlet production begins at Middle Ground Shoal, MacArthur River, Trading Bay and Granite Point;
	Cosmopolitan Unit (Oil) drilled by Pennzoil;
1968	Opening of UNOCAL plant, largest fertilizer plant on west coast, using Cook Inlet gas;
1969	Phillips/Marathon LNG plant complete, production begins, only LNG plant in North America, exports to Japan;
	Construction of Tesoro-Alaska Refinery Corporation facility complete, production - 17,500 barrels per day;
1970	Cook Inlet Basin oil production peaks at 225,000 barrels per day;
1973	Vice President Agnew breaks tie vote as Senate President to approve Trans-Alaska Pipeline Authorization Act;
	Arab Oil embargo causes gasoline shortage in U.S.;
1974	Trans-Alaska Pipeline construction begins. 800 miles, original estimates of \$900 million;
1975	Tesoro began production of several grades of gasoline;
1976	Tesoro constructs pipeline from Nikiski refinery to Anchorage airport and port;
	Constitutional amendment established Alaska Permanent Fund - to receive "at least 25%" of petroleum royalties;



KPB Hydrocarbon Industry

Timeline - Hydrocarbon, Other Events in Cook Inlet and Global	
1977	First federal lease sale in Lower Cook Inlet;
	Trans-Alaska Pipeline completed. Largest construction project ever undertaken by private industry;
	First deposit into Alaska Permanent Fund - \$734,000;
1978	Union Oil increases size of Nikiski fertilizer plant, becomes largest West Coast fertilizer producer by 1979;
1979	Gas discoveries - Cannery Loop and Pretty Creek;
	Iranian revolution causes second oil embargo, resultant supply shortage;
1980	Alaska's personal income tax repealed;
1982	Alaskans receive first Alaska Permanent Fund dividend check - \$1,000;
1983	Tesoro expands capacity to 72,000 barrels per day;
1986	Saudi Arabia increases oil exports, U.S. crude falls from \$24 to \$12 per barrel, then below \$10;
1987	1985-1987 - Recession - nearly one in ten jobs disappear from Alaska economy;
	Tanker spills 159,000 gallons of crude in Glacier Bay incident;
	Steelhead Platform explosion;
1988	Alaska economic woes lead to Anchorage losing 30,000 in population;
1989	March 24 - Exxon Valdez tanker runs aground in Prince William Sound spilling 232,000 barrels of crude;
1990	Iraq invades Kuwait, beginning of Persian War resulting in \$20 per barrel of oil;
1991	Sunfish discovery by ARCO;
	Chevron closed due to marginal profitability and potential liability with state's oil spill laws;
1992	Proposed federal lease sale of 3.7 million acres in Lower Cook Inlet. Blocked by community pressures;
1993	Largest state lease sale - \$65 million;
	Tesoro refinery begins producing clean gasoline, meeting EPA's 2007 standards;
1994	Alaska becomes largest oil producer for part of time, only time to beat Texas;
1995	Tesoro began producing more value-added products. Purchases crude, does not own any platforms;
1996	Cook Inlet gas production peaks at 223 Bcf per year;
	Forcenergy enters State, buys Marathon interest in McArthur River and Trading Bay fields;
1997	Fourth federal lease sale in Lower Cook Inlet; Through 1997, 39 Cook Inlet lease sales to date;
	Reduced federal lease sale, from 1992 blocked sale, 1 bidder, Forcenergy, 9,762 acres, \$250,000;
1998	February - state lease sale 85A-W, 8 bidders, 24 tracts sold of 157;
1999	Forcenergy filed for Chapter 11 Bankruptcy;
	Natchiq Inc. ships first truckable modules from its site in Nikiski;
	Marathon begins production from new gas well in Sterling gas field;
2000	Phillips Petroleum purchases Arco Alaska;
	British Petroleum prepares for construction of experimental gas-to-liquids plant in Nikiski;
	Agrium purchases Unocal fertilizer plant;
2001	British Petroleum's gas-to-liquids plant takes shape, prepares to begin operations;
2002	Preliminary work begins on Unocal and Marathon's Kenai-Kachemak Pipeline;
	ConocoPhillips completes 1st well at Cosmopolitan prospect;
	Unocal shuts down Baker and Dillon platforms;
2003	Kachemak Kenai Pipeline, a \$25 million project, is completed;
	Unocal finds gas at Happy Valley;
2004	Unocal and Marathon apply to drill exploration wells on southern end of Peninsula;
	Cosmopolitan Unit - Conoco Phillips - drilled Hansen #1 well - oil- with successful, though confidential results;
	Middle Ground Shoal-XTO continues operation & drilling, Unocal ceased operations, stops production on 2; platforms;
	Nicolai Creek - Aurora Gas - NCU #3 ends gas production;
	North Fork Unit - GasPro/NorthStar/Alliance - renewed interest, nonbinding contract with Enstar;
	Redoubt Unit - Forest Oil - Complicated field, reserve estimate reduced;
	Trading Bay Unit/McArthur River Field - Unocal - T.B.U. #K-13 came on line, highest rate of any Cook Inlet well;
	Agrium announces closure at the end of 2005 due to inability to locate economical sources of natural gas;

KPB Hydrocarbon Industry

Timeline - Hydrocarbon, Other Events in Cook Inlet and Global	
2005	Agrium announces it will remain open for another year, until November 2006;
	Agrium announces a feasibility study to study coal gasification as a source of feedstock to keep plant operating;
	Marathon finds gas in Cook Inlet's West Fork Tyonek;
	Three Mile Creek gas discovery by Aurora, West side of Cook Inlet;
	Tesoro partners with Flint Hills Resources Alaska to refine low sulfur fuel, may temporarily employ hundreds;
	Potential development of Pebble Mine northwest of Iliamna emerges with copper, gold, molybdenum deposits;
	Hurricanes Rita and Katrina destroy 113 platforms in Gulf of Mexico;
	Possible settlement between Beluga Pipe Line Co. and Aurora Gas LLC re: pipeline tariffs, bi-directional flow;
	Governor reaches agreement for gas pipeline, legislature fails to pass contract;
	Aurora gas drills first oil exploration well in Cook Inlet, not economical, plugged, abandoned;
2006	Alaska Permanent Fund value tops \$34 billion;
	BP GTL plant continues operation beyond planned testing;
	Pogo gold mine begins operations;
	Agrium shut down in January due to residential demands, again from October 23 to March 1 of 2007;
	Chevron announce plans to keep recently purchased Cook Inlet Unocal properties, plans to develop/produce;
	AK Division of Oil & Gas approves Marathon plans to develop gas storage within the Kenai Gas Field;
	ANWR power struggle - to open or not to open - that is the debate;
	ConocoPhillips applies to extend export license from 2009 to 2011;
	Tesoro announces plans to add hydro-treating facility to provide ultra-low-sulfur diesel;
	Duke Oil & Gas enters Cook Inlet action, winning bids on two leases;
	Pebble mine resource estimates continue to climb, debate over environmental issues continue;
	Escopeta Oil receives Jones Act waiver, allows movement of jack-up rig on foreign-flagged vessel between US ports;
	Alaska legislature passes revision of oil production tax;
	Agrium moves into phase two of Blue Sky project feasibility study, if approved could be operational by 2012;
	Forest Oil announces sale of Alaska assets to Pacific Energy, a new player in Alaska;
	ConocoPhillips and Marathon apply for two-year extension of export license, seek receive Governor's support;
	2007
Agrium ships last product December 5;	
Enstar litigation with Aurora Gas LLC concerns obligation to continue sale of natural gas to Enstar;	
Petroleum Profits Tax scrutinized;	
Chevron follows through on intent to revitalize Cook Inlet assets purchased from UNOCAL;	
Veco executives arrested under corruption charges;	
CH2MHill acquires VECO;	
Tesoro purchases tug for year around use in Cook Inlet;	
Alaska Gasline Inducement Act (AGIA) results in five proposals, only one fit AGIA requirements;	
ConocoPhillips submit proposal for gasline outside of AGIA requirements;	

The Alaska Department of Natural Resource, Division of Oil and Gas will not be preparing a 2008 annual report this year. Therefore, many tables in this section of the publication have not, and will not, be updated until the 2009 annual report is published during 2009.

KPB Hydrocarbon Industry

Production - Oil			Production - Gas		
Year	Net Historical Oil Production* (1,000 Brls)	Annual Percent Change		Net Historical Gas Production** (mcf)	Annual Percent Change
1958	36			6	
1959	187	419.44%		27	350.00%
1960	558	198.40%		0	-100.00%
1961	6,327	1033.87%		1508	NA
1962	10,259	62.15%		3297	118.63%
1963	10,740	4.69%		4334	31.45%
1964	11,054	2.92%		6244	44.07%
1965	11,131	0.70%		7,300	16.91%
1966	14,364	29.05%		12,449	70.53%
1967	28,914	101.29%		24,650	98.01%
1968	66,149	128.78%		41,533	68.49%
1969	74,110	12.03%		80,328	93.41%
1970	82,944	11.92%		145,223	80.79%
1971	78,337	-5.55%		155,673	7.20%
1972	73,249	-6.50%		148,515	-4.60%
1973	73,006	-0.33%		137,754	-7.25%
1974	70,868	-2.93%		143,005	3.81%
1975	69,876	-1.40%		154,578	8.09%
1976	63,174	-9.59%		153,282	-0.84%
1977	56,959	-9.84%		161,575	5.41%
1978	50,947	-10.55%		179,101	10.85%
1979	43,681	-14.26%		184,716	3.14%
1980	36,728	-15.92%		179,263	-2.95%
1981	31,613	-13.93%		192,880	7.60%
1982	27,909	-11.72%		196,060	1.65%
1983	25,144	-9.91%		210,665	7.45%
1984	22,344	-11.14%		211,734	0.51%
1985	17,167	-23.17%		216,892	2.44%
1986	17,865	4.07%		191,273	-11.81%
1987	16,418	-8.10%		189,301	-1.03%
1988	15,911	-3.09%		196,613	3.86%
1989	15,389	-3.28%		198,371	0.89%
1990	11,167	-27.44%		205,488	3.59%
1991	15,363	37.57%		203,066	-1.18%
1992	15,197	-1.08%		204,452	0.68%
1993	13,871	-8.73%		200,506	-1.93%
1994	15,584	12.35%		214,011	6.74%
1995	15,530	-0.35%		214,463	0.21%
1996	14,604	-5.96%		222,991	3.98%
1997	12,157	-16.76%		214,739	-3.70%
1998	11,812	-2.84%		214,950	0.10%
1999	10,905	-7.68%		210,703	-1.98%
2000	10,316	-5.40%		218,023	3.47%
2001	11,497	11.45%		193,013	-11.47%
2002	11,284	-1.85%		195,059	1.06%
2003	10,317	-8.57%		207,900	6.58%
2004	8,220	-20.33%		249,587	20.05%
2005	7,118	-13.41%		211,329	-15.33%
2006	6,140	-13.74%		196,628	-6.96%
2007**	5,483	-10.70%		158,359	-19.46%

Table 14.2

* - Crude oil includes natural gas liquids

** - Casinghead gas less injected

KPB Hydrocarbon Industry

**Cook Inlet Basin Net Oil Production (1,000 Barrels)
1958-2007**

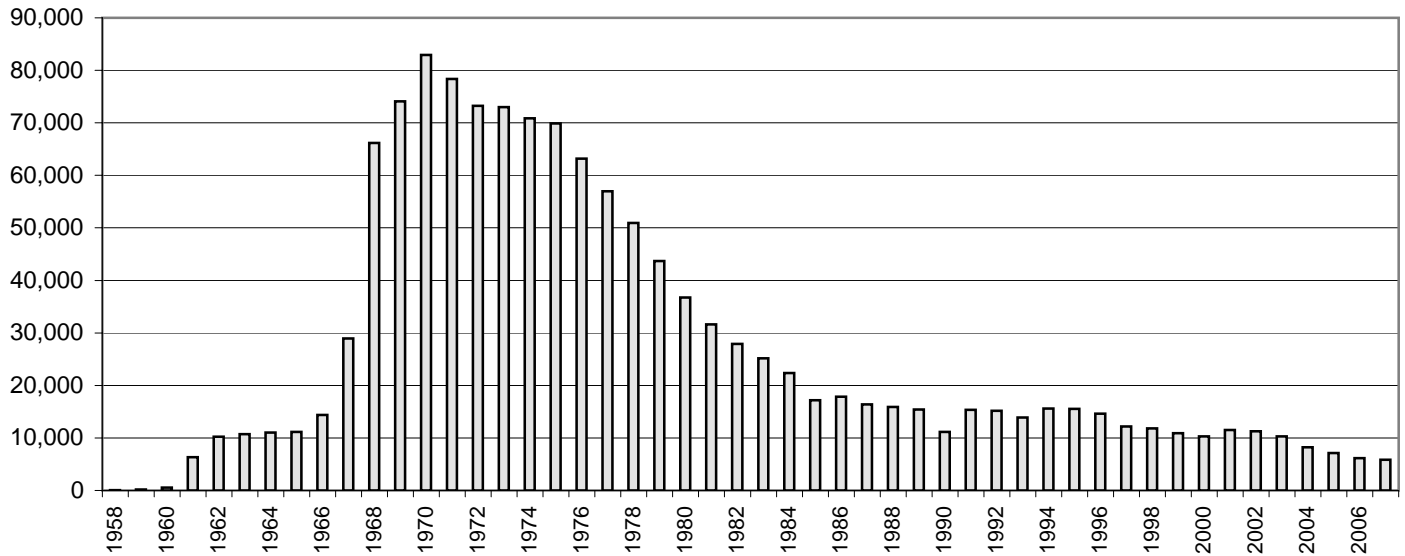


Chart 14.1

Cook Inlet Basin Net Gas Production (mcf) - 1958-2007

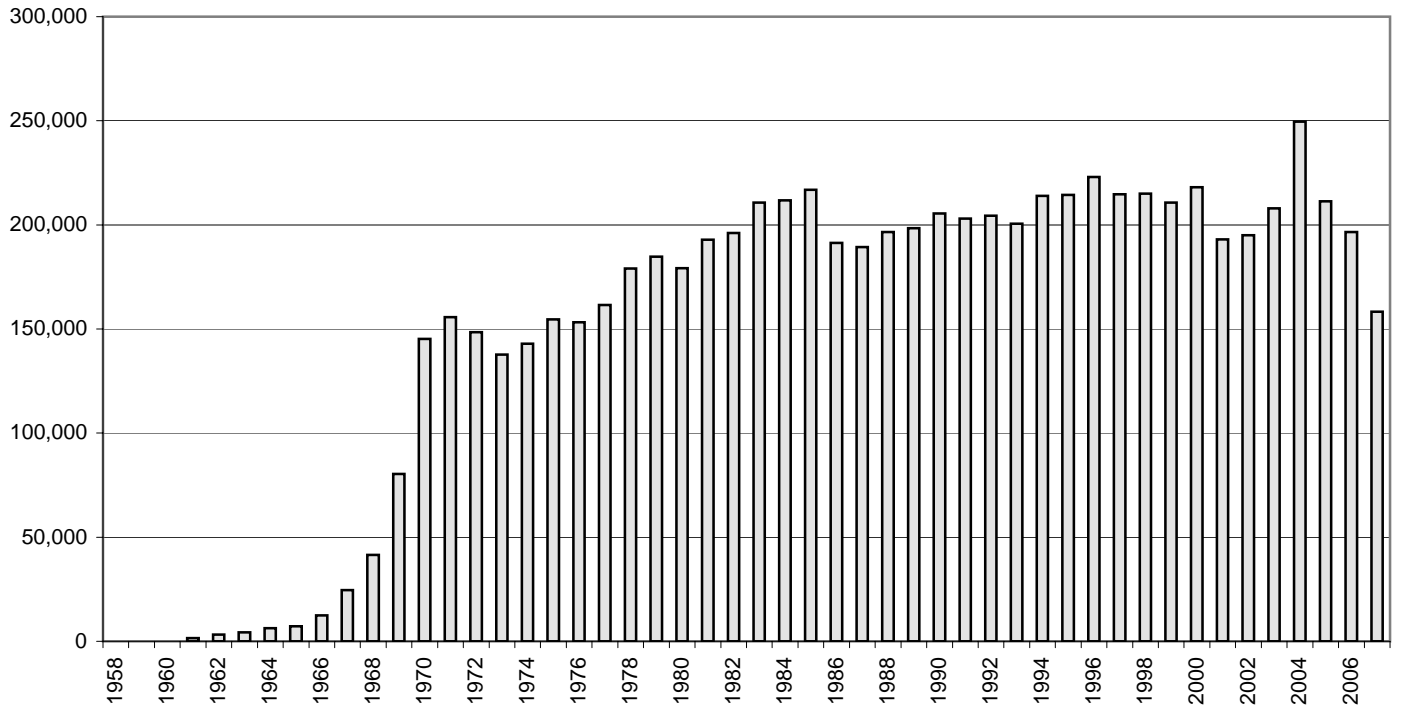


Chart 14.2

KPB Hydrocarbon Industry

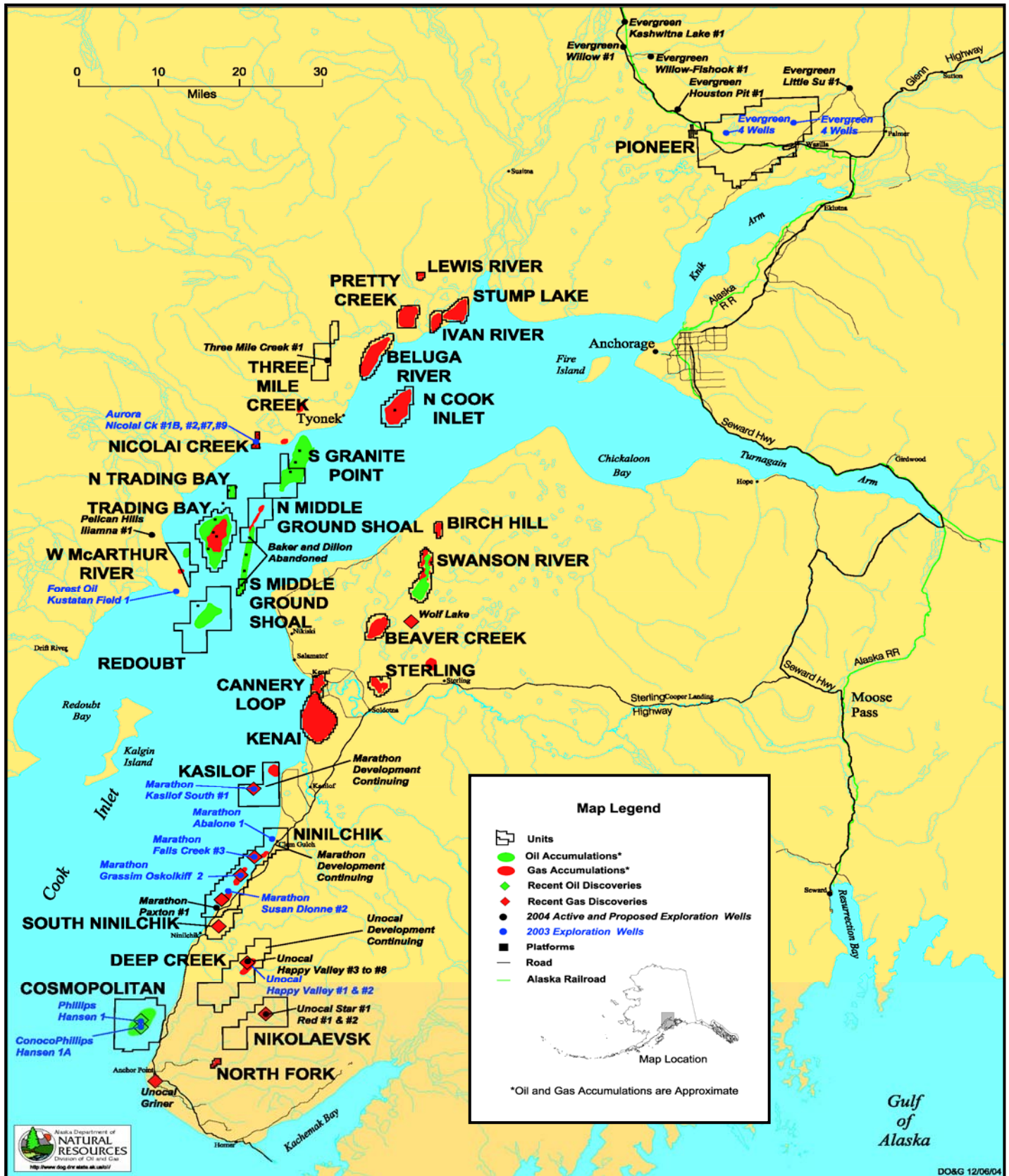


Chart 14.3

KPB Hydrocarbon Industry

KPB and Cook Inlet Oil and Gas Fields

FIELD NAME	FIELD TYPE	UNIT	DISCOVERY	DISCOVERED	OPERATOR
ALBERT KALOA	GAS		PAN AM	1/4/1968	CIRI
BEAVER CREEK	OIL/GAS	Beaver Creek	MARATHON	12/17/1972	UNOCAL
BELUGA RIVER	GAS	Beluga River	CHEVRON	12/1/1962	ConocoPhillips
BIRCH HILL	GAS	Birch Hill	CHEVRON	6/9/1965	ConocoPhillips
CANNERY LOOP	GAS	Cannery Loop	UNOCAL	6/24/1979	Marathon
CANNERY LOOP BELUGA	GAS	Cannery Loop	UNOCAL	6/24/1979	Marathon
CANNERY LOOP STERLING	GAS	Cannery Loop	Marathon	10/23/2000	Marathon
FALLS CREEK	GAS	Falls Creek	CHEVRON	4/10/1961	Marathon
GRANITE POINT	OIL/GAS		MOBIL	5/16/1965	UNOCAL
GRANITE POINT TYONEK	GAS			8/5/1965	UNOCAL
GRASSIM OSKOLKOFF	GAS	Ninilchik		7/31/2001	Marathon
HAPPY VALLEY	GAS	Deep Creek		7/9/2003	UNOCAL
IVAN RIVER	GAS	Ivan River	CHEVRON	10/8/1966	UNOCAL
KASILOF	GAS	Kasilof		2004	Marathon
KENAI	GAS	Kenai	UNOCAL	10/11/1959	Marathon
KENAI STERLING	GAS	Kenai			Marathon
LEWIS RIVER	GAS	Lewis River		10/1/1975	UNOCAL
LONE CREEK	GAS	Moquawkie	ANADARKO	10/12/1998	Anadarko
MCARTHUR RIVER	OIL/GAS	Trading Bay	UNOCAL	9/29/1965	UNOCAL
MCARTHUR RIVER TYONEK	GAS	Trading Bay			UNOCAL
MIDDLE GROUND SHOAL	OIL	N & S MGS	PAN AM	6/10/1962	UNOCAL/XTO
MOQUAWKIE	GAS	Moquawkie	MOBIL	11/28/1965	CIRI
N MID GROUND SH (MGS)	GAS	N Mid Ground Sh	PAN AM	6/10/1962	UNOCAL
N MIDDLE GROUND SHOAL	GAS		PAN AM	11/15/1964	UNOCAL/Cross Timbers
NICOLAI CREEK	GAS	Nicolai Creek	TEXACO	4/28/1966	Aurora Gas Co LLC
NORTH COOK INLET	GAS	N Cook Inlet	PAN AM	8/21/1962	ConocoPhillips
NORTH FORK	GAS	North Fork	CHEVRON	12/20/1965	Alliance LLC
PRETTY CREEK	GAS	Pretty Creek	CHEVRON	2/20/1979	UNOCAL
REDOUBT SHOAL	OIL	Redoubt Shoal	PAN AM	9/21/1968	Forest
STARICHKOF	OIL	Cosmopolitan	PENNZOIL	4/1/1967	ConocoPhillips
STERLING	GAS	Sterling	UNOCAL	7/11/1961	Marathon
STERLING BELUGA	GAS	Sterling	UNOCAL	1/19/1999	Marathon
STERLING TYONEK	GAS	Sterling			Marathon
STUMP LAKE	GAS	Stump Lake	CHEVRON	5/14/1978	UNOCAL
SUSAN DIONNE	GAS	Ninilchik		1/23/2002	Marathon
SWANSON RIVER	OIL/GAS	Swanson River	RICHFIELD	7/19/1957	UNOCAL
TRADING BAY	OIL	N Trading Bay	CHEVRON	6/17/1965	UNOCAL
TRADING BAY TYONEK	GAS	N Trading Bay			UNOCAL
TYONEK DEEP	OIL	N Cook Inlet	ARCO	11/5/1991	ConocoPhillips
WEST FORELAND	GAS		AMOCO	3/29/1962	ConocoPhillips
WEST FORK	GAS		HALBOUTY	9/26/1960	CIRI
WEST MCARTHUR RIVER	OIL/GAS	W McArthur River	STEWART	12/2/1991	Forest
WOLF LAKE	GAS		ARCO/CIRI	11/12/1983	Marathon

Table 14.3a

KPB Hydrocarbon Industry

PRODUCTION STATUS	LOCATION in CI	FM OR GP RESERVOIR
shut-in 1971	west side, onshore.	Tertiary Tyonek Formation
production began 1973	east side, onshore.	Tertiary Hemlock, Lower Tyonek and Beluga fms.
production began 1968	west side, onshore.	Tertiary Beluga Formation
shut-in 1965	east side, onshore.	Tertiary Tyonek Formation
production began 1988	east side, onshore.	Tertiary Tyonek Formation
production began 1988	east side, onshore.	Tertiary Beluga Formation.
production began 2000	east side, onshore.	Tertiary Sterling Formation
shut-in 1961, Prod began 2003	east side, onshore.	Tertiary Tyonek Formation
production began 1967	west side, offshore.	Tertiary Hemlock Conglomerate
production began 1995	west side, offshore.	Tertiary Tyonek Formation
production began 2003	east side, offshore.	Tertiary Tyonek Formation
production began 2004	east side, onshore.	
production began 1990	west side, onshore.	Tertiary Tyonek Formation
undeveloped	east side, offshore.	
production began 1961	east side, onshore.	Tertiary Beluga Formation
	east side, onshore.	Tertiary Sterling Formation
production began 1984	west side, onshore.	Tertiary Tyonek and Beluga formations
production began 2003	west side, onshore.	Tertiary Tyonek Fm.
production began 1967	west side, offshore.	Tertiary W Foreland, Hemlock, Tyonek fms.
	west side, offshore.	Tertiary Tyonek Formation
production began 1967	mid channel, offshore.	Tertiary Hemlock Conglomerate
shut-in 1979	west side, onshore.	Tertiary Tyonek Formation
production began 1982	mid channel, offshore.	Tertiary Tyonek Formation
undeveloped	mid channel, offshore.	Tertiary Tyonek Formation
production began 2001	west side, onshore.	Tertiary Tyonek and Beluga formations
production began 1970	mid channel, offshore.	Tertiary Tyonek, Beluga and Sterling fms.
shut-in 1965	east side, onshore.	Tertiary Tyonek Formation
production began 1986	west side, onshore.	Tertiary Beluga Formation
production began 2001	west side, offshore.	Tertiary Hemlock Conglomerate
undeveloped	east side, offshore.	Tertiary Hemlock Conglomerate
production began 1962	east side, onshore.	Tertiary Sterling Formation
production began 1999	east side, onshore.	Tertiary Beluga Formation
	east side, onshore.	Tertiary Tyonek Formation
production began 1990	west side, onshore.	Tertiary Beluga Formation
production began 2003	east side, offshore.	Tertiary Tyonek Formation
production began 1958	east side, onshore.	Tertiary Hemlock, Tyonek, Beluga, Sterling fms.
production began 1967	west side, offshore.	Tertiary Hemlock Conglomerate
	west side, offshore.	Tertiary Tyonek Formation
undeveloped	mid channel, offshore.	Tertiary Tyonek Fm., Sunfish sand
shut-in 1962, prod began 2001	west side, onshore.	Tertiary Tyonek Formation
production began 1978	east side, onshore.	Tertiary Sterling Formation
production began 1994	west side, onshore.	Tertiary Hemlock Conglomerate
production began 2001	east side, onshore.	

Table 14.3b

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY													
	Albert Kaloa	Beaver Creek			Beluga River	Birch Hill	Cannery Loop ¹	Deep Creek	Ninilchik ²	Granite Point	Ivan River	Kasilof	Kenai ³
		Gas	Inject	Net	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas
2007	No annual report being prepared by DNR.												
2006	0.716	5.499		5.499	55.364		11.517	2.813	17.655	0.989	1.154	0.865	22.342
2005	1.433	5.413		5.413	55.86		14.822	3.737	14.252	1.191	1.19		22.008
2004	0.439	8.338		8.338	57.618		13.640	0.299	12.367	1.332	1.67		24.217
2003		7.868		7.868	56.252		6.143		3.044	1.378	2.471		28.586
2002		8.548		8.548	44.039		5.016			1.658	4.303		22.154
2001		5.34		5.340	41.786		6.304			1.936	3.799		19.964
2000		4.793		4.793	38.750		4.692			2.209	2.62		12.833
1999		3.288		3.288	35.987		2.871			2.464	3.579		9.916
1998		3.743		3.743	33.391		3.021			2.635	4.532		9.736
1997		4.626		4.626	35.002		3.130			2.551	5.297		12.672
1996		3.042		3.042	36.930		2.072			2.251	6.605		13.294
1995		1.915		1.915	35.645		5.535			1.942	12.027		16.484
1994		1.304		1.304	34.212		6.361			2.077	15.996		18.853
1993		6.336		6.336	31.739		9.516			2.444	8.238		23.826
1992		7.368		7.368	36.534		10.635			2.246	1.774		24.187
1991		10.403		10.403	38.494		12.318			1.586	2.132		25.581
1990		12.474		12.474	39.512		12.502			1.431	0.676		38.393
1989		12.321		12.321	30.126		11.255			2.251			65.706
1988		14.346		14.346	25.586		9.400			2.543			76.299
1987		15.528		15.528	23.971					2.431			90.014
1986		17.773		17.773	25.357					2.415			82.47
1985		10.927		10.927	22.571					2.147			115.842
1984		9.335		9.335	19.833					2.340			110.109
1983		8.344	0.031	8.313	18.084					2.578			112.978
1982		0.396	0.037	0.359	18.653					2.780			115.913
1981		0.217	0.020	0.197	17.248					3.509			105.800
1980		0.18	0.029	0.151	17.002					3.233			98.846
1979		0.182	0.079	0.103	16.994					3.287			97.029
1978		0.329	0.144	0.185	14.253					3.860			97.290
1977		0.203	0.100	0.103	13.353					3.634			81.886
1976		0.261	0.091	0.170	11.211					3.205			79.467
1975		0.322		0.322	6.980					3.390			77.175
1974		0.15	0.019	0.131	5.596					3.265			68.485
1973		0.207		0.207	4.929					4.518			71.345
1972		0.002		0.002	4.142					5.773			76.007
1971	0.024				4.055					7.753			72.184
1970	0.095				3.571					9.211			80.612
1969					3.038					8.043			59.340
1968					2.018					10.036			46.014
1967					0.168					4.890			39.624
1966								0.019					33.375
1965						0.065							5.985
1964					0.137								4.493
1963					0.014								3.106
1962													1.460
1961													0.215
1960													
1959													
1958													
Total	0.558	180.409	0.550	179.859	904.781	0.065	124.411		15.430	127.232	75.719		2,269.765

Table 14.4a

1 - Cannery Loop includes CLU Beluga, CLU Upper Tyonek, CLU Tyonek D, and CLU Sterling Undefined in the Kenai formation

2 - Ninilchik includes Falls Creek, Grassim Oskolkof, and Susan Dionne participating areas.

3 - Kenai includes Sterling #3, 4, 5, 5.1, 5.2 and 6 Pools, Beluga Undefined, and Tyonek

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY											
	Lewis River	McArthur River	Middle Ground Shoal	Moquawkie Lone Cr	Nicolai Creek	North Cook Inlet	North Fork	North Trading Bay ⁴	Pretty Creek	Redoubt	Sterling
	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas	Gas
2007	No annual report being prepared by DNR.										
2006	0.017	25.392	0.306	2.154	0.537	38.155		0.012	0.016	0.065	2.204
2005	0.322	30.777	0.397	1.935	0.188	45.58		0.416	0.411	0.077	1.874
2004	0.369	34.408	0.415	2.548	0.983	41.012		0.027	0.658	0.138	0.300
2003	0.575	39.216	0.654	1.015	0.262	47.920		0.101	0.428	0.673	0.358
2002	0.898	51.515	0.918		0.605	54.574			1.359	0.008	0.552
2001	0.22	62.264	1.319			55.531			0.08		0.149
2000	0.134	65.016	1.485			52.841		0.152			0.329
1999	0.246	68.997	2.751			51.629		0.241	0.028		0.125
1998	0.102	73.822	1.882			53.964		0.695	0.435		
1997	0.066	66.838	1.051			52.466		0.511	0.383		0.005
1996	0.114	67.275	0.852			55.976		0.023	0.301		0.037
1995	0.126	54.914	2.138			53.541			0.256		0.184
1994	0.244	50.027	3.025			52.689			0.203		0.224
1993	0.383	62.512	2.941			45.529			0.333		0.007
1992	0.706	70.070	2.377			44.411		0.013	0.762		
1991	1.42	61.196	1.587			44.695		0.079	0.742		
1990	1.485	51.456	2.579			45.014		0.060	0.607		
1989	0.095	31.000	1.965			45.287		0.217	0.641		
1988	0.045	16.722	1.635			44.989		0.270	0.871		
1987	0.345	13.277	1.586			42.889		0.537	0.776		
1986	1.338	13.560	1.593			43.838		0.513	0.067		0.002
1985	1.644	10.676	2.622			45.819		0.526			0.012
1984	0.696	15.076	2.726			46.981		0.649			0.018
1983		14.375	2.663			47.877		0.660			0.022
1982		16.240	2.374			45.368		0.445			0.024
1981		15.206	2.502			49.486		0.264			0.023
1980		15.590	2.628			41.540		0.197			0.026
1979		16.605	2.744			49.448		0.153			0.025
1978		18.585	3.290			46.757		0.217			0.024
1977		19.706	4.108		0.032	47.201		0.272			0.029
1976		19.027	4.347		0.108	45.091		0.318			0.035
1975		21.471	4.199		0.083	45.622		0.478			0.035
1974		19.599	4.260		0.011	44.238		0.600			0.032
1973		19.063	4.826		0.006	42.709		0.588			0.027
1972		19.722	4.075		0.066	41.580		0.635			0.172
1971		19.304	5.147		0.141	45.024		0.419			0.267
1970		19.688	6.137	0.083	0.202	40.947		0.725			0.265
1969		14.194	6.006	0.514	0.387	7.881		1.175			0.265
1968		6.155	6.654	0.353	0.026			0.045			0.198
1967		0.220	3.215	0.034							0.180
1966			1.200				0.105				0.157
1965											0.120
1964											0.058
1963											0.046
1962											0.025
1961											
1960											
1959											
1958											
Total	11.251	1,254.587	108.476	4.547	2.912	1,621.352	0.105	11.805	8.930	0.819	4.357

Table 14.4b

4 - Based on dry gas quantities reported for undefined pools in the Trading Bay Unit.

KPB Hydrocarbon Industry

Cook Inlet GAS Production - HISTORY													
	Stump Lake	Swanson River ⁵			Three Mile Creek	Trading Bay ⁶	West Fork	West Fore land	West McArthur River	Wolf Lake	Total Gross	Total Injected	Total Net
		Gas	Gas	Inject									
2007	No annual report being prepared by DNR.												
2006		3.489		3.486	0.626	0.372	0.639	3.35	0.148	0.233	196628	0	196.628
2005		4.349	1.297	3.052	0.453	0.313	0.286	2.604	0.125	0.093	209.631	1.297	208.335
2004		6.266	0.448	5.818		0.205		1.025	0.158	0.073	208.504	0.448	208.056
2003		9.292	0.004	9.288		0.263		0.940	0.200	0.240	207.879	0.004	207.875
2002		14.687	1.91	12.777		0.449		0.060	0.239	0.300	211.882	1.910	209.972
2001		30.405	8.356	22.049		0.42			0.288	0.114	229.919	8.356	221.563
2000	0.032	32.421	2.729	29.692		0.469			0.211		218.987	2.729	216.258
1999	0.054	37.483	7.731	29.752		0.445			0.212		220.316	7.731	212.585
1998	0.08	36.917	11.089	25.828		0.843			0.241		226.039	11.089	214.950
1997	0.132	51.898	23.163	28.735		1.122			0.152		237.902	23.163	214.739
1996	0.185	76.159	42.82	33.339		0.386			0.309		265.811	42.820	222.991
1995	0.288	101.781	73.086	28.695		0.526	0.016		0.231		287.549	73.086	214.463
1994	0.454	124.42	97.148	27.272		0.648	0.206		0.216		311.159	97.148	214.011
1993	0.778	97.701	93.052	4.649		0.619	0.625		0.031		293.558	93.052	200.506
1992	1.504	104.533	104.724	-0.191		0.692	1.364				309.176	104.724	204.452
1991	1.608	105.057	105.157	-0.1		0.865	0.460				308.223	105.157	203.066
1990	0.528	104.395	106.031	-1.636		0.407					311.519	106.031	205.488
1989		104.094	107.802	-3.708		1.215					306.173	107.802	198.371
1988		102.6	99.734	2.866		1.041					296.347	99.734	196.613
1987		84.063	87.013	-2.95		0.897					276.314	87.013	189.301
1986		95.083	93.602	1.481		0.866					284.875	93.602	191.273
1985		92.104	89.025	3.079		1.005	0.022				305.917	89.025	216.892
1984		96.71	93.687	3.023		0.911	0.037				305.421	93.687	211.734
1983		97.505	95.353	2.152		0.896	0.067				306.049	95.384	210.665
1982		105.654	113.023			1.187	0.086				309.120	113.060	196.060
1981		103.592	106.137			1.16	0.030				299.037	106.157	192.880
1980		118.855	120.636			1.355	0.476				299.928	120.665	179.263
1979		116.266	120.268			1.56	0.770				305.063	120.347	184.716
1978		106.934	114.557			2.211	0.052				293.802	114.701	179.101
1977		106.911	118.279			2.619					279.954	118.379	161.575
1976		101.427	113.279			2.155					266.652	113.370	153.282
1975		90.665	97.976			2.134					252.554	97.976	154.578
1974		80.869	86.793			2.712					229.817	86.812	143.005
1973		74.067	87.482			2.951					225.236	87.482	137.754
1972		67.441	76.133			5.033					224.648	76.133	148.515
1971		66.569	73.892			8.678					229.565	73.892	155.673
1970		50.396	73.139			6.43					218.362	73.139	145.223
1969		40.756	67.215			5.944					147.543	67.215	80.328
1968		25.434	58.316			2.916					99.849	58.316	41.533
1967		13.541	37.944			0.722					62.594	37.944	24.650
1966		6.363	28.77								41.219	28.770	12.449
1965		5.973	4.843	1.13							12.143	4.843	7.300
1964		7.176	5.62	1.556							11.864	5.620	6.244
1963		7.646	6.478	1.168							10.812	6.478	4.334
1962		2.071	0.259	1.812							3.556	0.259	3.297
1961		1.293		1.293							1.508	0.000	1.508
1960		0.119	46.482								0.119	46.482	
1959		0.027		0.027							0.027	0.000	0.027
1958		0.006		0.006							0.006	0.000	0.006
Total	5.643	2,905.625	2,901.185	263.084		64.957	4.211	2.025	2.488	0.727	9,545.993	2,901.287	6,644.706

Table 14.4c 5 - Gas from other fields was injected into the Swanson River field to Maintain reservoir pressures. Consequently, production and injection volumes may appear anomalous. The very high gas injection volume for 1960 was an accounting adjustment.

6 - Based on quantities reported for Hemlock, Middle Kenai B through E, G-NE Hemlock-NE, W Foreland, and M. Kenai Unallocated in the Trading Bay Unit.

KPB Hydrocarbon Industry

Cook Inlet GAS Production - FORECAST									
(Billion Cubic Feet per Year)									
	Beluga River ¹	McArthur River (TBU) ²	North Cook Inlet ³	Swanson River	Kenai/ Cannery Loop ⁴	Ninilchik/Deep Creek	All Other ⁵	Under development ⁶	Total Net
2008	54.9	17.7	26.1	1.3	23.5	13.2	14.3	39.3	190.3
2009	51.9	15.0	21.8	0.9	19.4	9.6	11.0	46.3	175.9
2010	45.7	12.7	18.4	0.7	16.2	7.1	8.6	39.0	148.4
2011	40.2	10.8	15.8	0.5	13.5	5.3	6.8	33.2	126.1
2012	35.4	9.1	13.7	0.4	11.4	4.0	5.5	28.4	107.9
2013	31.1	7.7	12.0	0.3	9.7	3.1	4.4	24.4	92.7
2014	27.4	6.6	10.6	0.2	8.2	2.4	3.6	21.0	80.0
2015	24.1	5.6	9.4	0.2	7.0	1.8	3.0	18.2	69.3
2016	21.2	4.7	8.4	0.1	6.0	1.4	2.4	15.8	60.0
2017	18.7	4.0	7.6	0.1	5.2	1.1	2.0	13.8	52.5
2018	16.4	3.4	6.9	0.1	4.5	0.9	1.7	12.1	46.0
2019	14.5	2.9	6.2	0.1	3.9	0.7	1.5	10.6	40.4
2020	12.7	2.5	5.7	0.1	3.4	0.5	1.2	9.3	35.4
2021	11.2	2.1	5.2	0.0	3.0	0.4	1.0	8.2	31.1
2022	9.9	1.8	4.8	0.0	2.6	0.3	0.9	7.2	27.5
2023	8.7	1.5	4.4	0.0	2.3	0.3	0.8	6.4	24.4
2024	7.6	1.3	4.1	0.0	2.0	0.2	0.7	5.7	21.6
2025	6.7	1.1	3.8	0.0	1.7	0.1	0.6	5.0	19.0
2026	5.9	0.9	3.5	0.0	1.5	0.1	0.5	4.5	16.9
2027	No annual report being prepared by DNR.								

Table 14.5

1 - Production assumed to decline at 9.2% per year after 2009.

2 - Exponential decline after 2007, based on actual data 1998-2001 and DNR estimates for 2002-2007

3 - DNR estimate; decline rate of 11.6% after 2007.

4 - Kenai includes Sterling #3, 4, 5, 5.1, 5.2 and 6 Pools, Beluga Undefined, and Tyonek.

5 - All Other includes Beaver Creek, Cannery Loop, Granite Point, Ivan River, Lewis River, Lone Creek, MGS, Nicolai Creek, North Trading Bay, West Foreland, West Fork, West McArthur River and Wolf Lake.

6 - DNR estimates based primarily on gas prospectivity I the Ninilchik, Kasilof, Deep Creek, and Nikolaevsk exploration units and other exploration areas on the Kenai Peninsula.

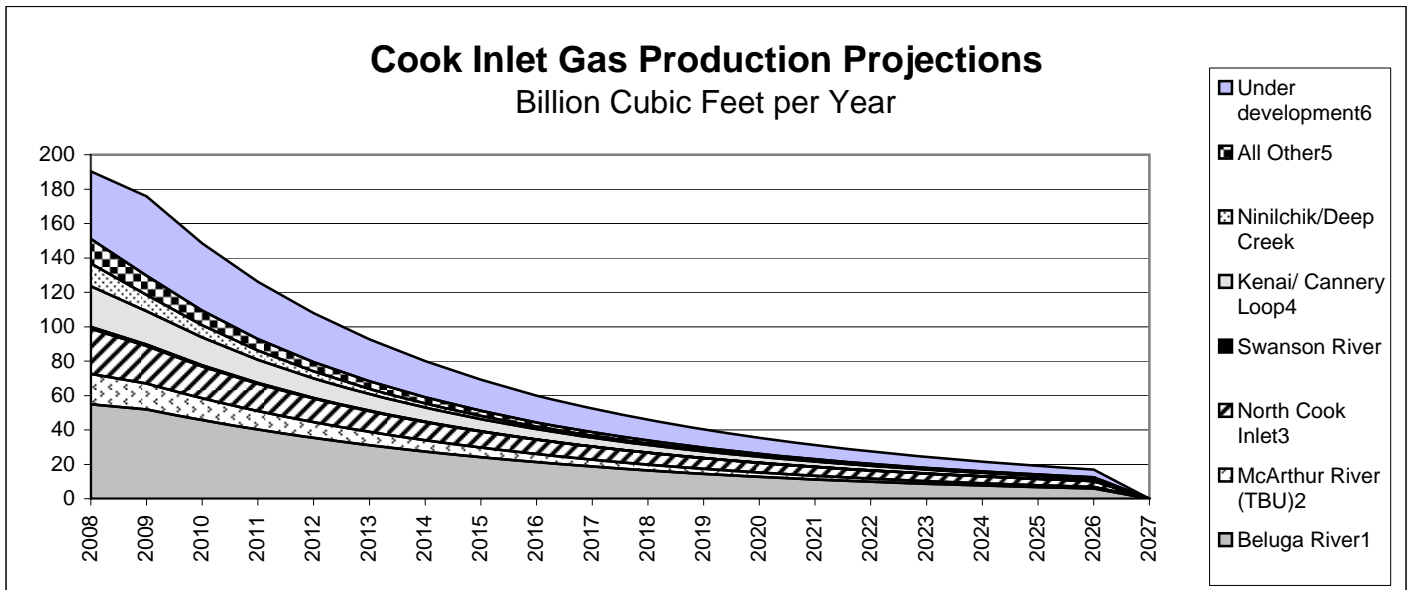


Chart 14.4

KPB Hydrocarbon Industry

Cook Inlet OIL Production - HISTORY										
	Beaver Creek	Cannery Loop ¹	Granite Point ²	Kenai ¹	McArthur River ³			Middle Ground Shoal ⁴	North Trading Bay Unit	Redoubt Shoal
	oil	ngl	oil	ngl	oil	ngl	net	oil	oil	oil
2007	No annual report being prepared by DNR.									
2006	0.077		1.094		2.504		2.504	1.000	1.192	0.262
2005	0.061		1.263		2.895		2.895	1.318		0.312
2004	0.068		1.433		3.373		3.373	1.323		0.559
2003	0.076		1.440		4.323		4.323	1.497		0.911
2002	0.079		1.527		5.510		5.510	1.959		0.046
2001	0.085		1.620		5.353		5.353	2.032		0.001
2000	0.092		1.742		4.822		4.822	1.894		0.002
1999	0.100		1.787		4.697		4.697	1.968		
1998	0.103		2.079		4.817		4.817	2.156		
1997	0.119		2.432		5.059		5.059	2.223		
1996	0.125	<.001	2.556		6.102		6.102	2.396		
1995	0.132	<.001	2.580		6.622		6.622	2.823		
1994	0.140	<.001	2.209		7.091		7.091	2.785		
1993	0.153		2.488		6.636		6.636	2.160		
1992	0.175		2.522		7.397		7.397	2.423	0.030	
1991	0.179		2.064		7.247		7.247	2.670	0.168	
1990	0.212		1.462		4.265		4.265	2.688	0.121	
1989	0.227		2.275		6.955		6.955	2.769	0.179	
1988	0.141		2.677		7.143	0.162	7.305	2.742	0.195	
1987	0.185		2.803		7.375	0.196	7.571	2.834	0.246	
1986	0.158		3.169		7.942	0.228	8.170	3.211	0.220	
1985	0.146		3.052		7.454	0.194	7.648	3.098	0.113	
1984	0.159		3.287		11.707	0.317	12.024	3.238	0.080	
1983	0.170		3.550		13.564	0.332	13.896	3.381	0.117	
1982	0.182		3.467		15.806	0.449	16.255	3.573	0.132	
1981	0.180		3.975		18.022	0.484	18.506	4.291	0.235	
1980	0.214		4.394		20.894	0.412	21.306	4.854	0.372	
1979	0.211		4.613		25.440	0.541	25.981	5.545	0.609	
1978	0.223		4.867	0.001	30.223	0.730	30.953	6.382	0.797	
1977	0.276		4.711		33.235	0.733	33.968	7.617	0.970	
1976	0.302		4.471	0.001	35.810	0.653	36.463	8.864	1.096	
1975	0.322		4.361	0.001	40.876	0.644	41.520	8.670	1.530	
1974	0.375		4.237		39.145	0.654	39.799	9.001	2.127	
1973	0.416		4.767	0.001	38.884	0.661	39.545	10.239	2.022	
1972	0.002		4.663	0.002	40.774	0.570	41.344	9.719	2.553	
1971			5.577	0.001	40.537	0.593	41.130	11.304	2.029	
1970			7.522	0.002	40.165	0.426	40.591	12.719	3.265	
1969			9.183	0.002	31.301		31.301	10.467	4.310	
1968			13.131		21.782		21.782	14.134	0.185	0.002
1967			7.052		0.749		0.749	7.404	0.002	
1966					0.003		0.003	2.649		
1965			0.002		0.001		0.001	0.027		
1964										
1963										
1962										
1961										
1960										
1959										
1958										
Total*	5.659	0.000	140.314	0.011	615.728	8.979	624.707	190.406	23.703	0.962

Table 14.6a

* - Total may not equal due to rounding

- Notes
- 1 - These gas fields temporarily produced NGL's.
 - 2 - Includes Middle Kenai and Undefined Hemlock pools.
 - 3 - Includes Hemlock, Middle Kenai G, and West Foreland Pools.

KPB Hydrocarbon Industry

Cook Inlet OIL Production - HISTORY										
	Swanson River ⁵			Trading Bay ⁶			West McArthur River	TOTAL OIL	TOTAL NGL	TOTAL [*]
	oil	ngl	net	oil	ngl	net	oil			
2007	No annual report being prepared by DNR.									
2006	0.262		0.262	0.311		0.311	0.437	6.14		6.14
2005	0.330		0.330	0.414		0.414	0.517	7.110		7.110
2004	0.320		0.320	0.462		0.462	0.669	8.208		8.208
2003	0.425		0.425	0.537		0.537	0.849	10.059		10.059
2002	0.477		0.477	0.666		0.666	1.018	11.284		11.284
2001	0.609		0.609	0.574		0.574	1.222	11.497		11.497
2000	0.638		0.638	0.637		0.637	0.893	10.720		10.720
1999	0.794		0.794	0.645		0.645	0.914	10.905		10.905
1998	0.911	0.009	0.920	0.700		0.700	1.037	11.803	0.009	11.812
1997	1.065	0.012	1.077	0.602		0.602	0.645	12.145	0.012	12.157
1996	1.521	0.019	1.540	0.589		0.589	1.296	14.585	0.019	14.604
1995	1.712	0.017	1.729	0.722		0.722	0.922	15.513	0.017	15.530
1994	1.672	0.023	1.695	0.743		0.743	0.921	15.561	0.023	15.584
1993	1.576	0.018	1.594	0.742		0.742	0.098	13.853	0.018	13.871
1992	1.773	0.019	1.792	0.856		0.856	0.002	15.178	0.019	15.197
1991	1.962	0.023	1.985	1.048		1.048	0.002	15.340	0.023	15.363
1990	1.878	0.019	1.897	0.522		0.522		11.148	0.019	11.167
1989	1.875	0.024	1.899	1.085		1.085		15.365	0.024	15.389
1988	2.127	0.033	2.160	0.691		0.691		15.716	0.195	15.911
1987	2.059	0.030	2.089	0.689	0.001	0.690		16.191	0.227	16.418
1986	2.055	0.054	2.109	0.826	0.002	0.828		17.581	0.284	17.865
1985	2.165	0.026	2.191	0.915	0.004	0.919		16.943	0.224	17.167
1984	2.517	0.039	2.556	0.995	0.005	1.000		21.983	0.361	22.344
1983	3.017	0.045	3.062	0.964	0.004	0.968		24.763	0.381	25.144
1982	2.999	0.048	3.047	1.251	0.002	1.253		27.410	0.499	27.909
1981	2.938	0.048	2.986	1.435	0.005	1.440		31.076	0.537	31.613
1980	3.724	0.064	3.788	1.794	0.006	1.800		36.246	0.482	36.728
1979	4.344	0.080	4.424	2.284	0.014	2.298		43.046	0.635	43.681
1978	4.870	0.065	4.935	2.770	0.019	2.789		50.132	0.815	50.947
1977	5.981	0.086	6.067	3.306	0.044	3.350		56.096	0.863	56.959
1976	7.591	0.090	7.681	4.270	0.026	4.296		62.404	0.770	63.174
1975	8.754	0.089	8.843	4.598	0.031	4.629		69.111	0.765	69.876
1974	9.765	0.096	9.861	5.425	0.043	5.468		70.075	0.793	70.868
1973	10.064	0.098	10.162	5.803	0.051	5.854		72.195	0.811	73.006
1972	8.896	0.012	8.908	6.033	0.025	6.058		72.640	0.609	73.249
1971	11.466	0.077	11.543	6.714	0.039	6.753		77.627	0.710	78.337
1970	12.408	0.063	12.471	6.335	0.039	6.374		82.414	0.530	82.944
1969	13.151	0.070	13.221	5.626		5.626		74.038	0.072	74.110
1968	13.619	0.004	13.623	3.292		3.292		66.145	0.004	66.149
1967	12.980		12.980	0.727		0.727		28.914		28.914
1966	11.712		11.712					14.364		14.364
1965	11.099		11.099	0.002		0.002		11.131		11.131
1964	11.054		11.054					11.054		11.054
1963	10.740		10.740					10.740		10.740
1962	10.259		10.259					10.259		10.259
1961	6.327		6.327					6.327		6.327
1960	0.558		0.558					0.558		0.558
1959	0.187		0.187					0.187		0.187
1958	0.036		0.036					0.036		0.036
Total	228.350	1.400	229.750	77.413	0.360	77.773	9.819	1,292.358	10.750	1,303.108

Table 14.6b

Notes 4 - Includes A, B, C, D, E, F, and G pools.

* - Total may not equal due to rounding

5 - Includes Hemlock pool.

6 - Includes Hemlock, Undefined, and B, C, D, and E pools.

KPB Hydrocarbon Industry

Cook Inlet OIL Production - FORECAST

	Beaver Creek ¹	Granite Point ¹	McArthur River	Middle Ground Shoal	Redoubt (Osprey)	Swanson River	Trading Bay ¹	West McArthur River ¹	TOTAL *
	oil	oil	oil		oil	oil	oil	oil	
2007	0.081	1.280	2.399	1.106	0.261	0.152	0.399	0.378	6.056
2008	0.078	1.236	2.204	1.032	0.232	0.124	0.387	0.332	5.625
2009	0.075	1.196	2.042	0.967	0.211		0.375	0.296	5.162
2010	0.072	1.160	1.905	0.910	0.184		0.363	0.267	4.861
2011	0.070	1.128	1.788	0.858			0.353	0.243	4.440
2012	0.068	1.099	1.685	0.812			0.343	0.223	4.230
2013	0.065	1.072	1.594	0.771			0.333	0.206	4.041
2014	0.063	1.047		0.733				0.191	2.034
2015	0.061	1.024		0.699				0.179	1.963
2016	0.059	1.003		0.668				0.168	1.898
2017	0.058	0.983		0.639				0.158	1.838
2018	0.056	0.964		0.612					1.632
2019	0.055	0.947		0.588					1.590
2020	0.053	0.930		0.565					1.548
2021	0.052	0.915		0.544					1.511
2022	0.050	0.900		0.525					1.475
2023	0.049	0.886		0.507					1.442
2024	0.048	0.873		0.490					1.411
2025									0.000
2026									0.000
2027	No annual report being prepared by DNR.								

Table 14.7

Cook Inlet Historic and Forecast Oil Production 1958-2025

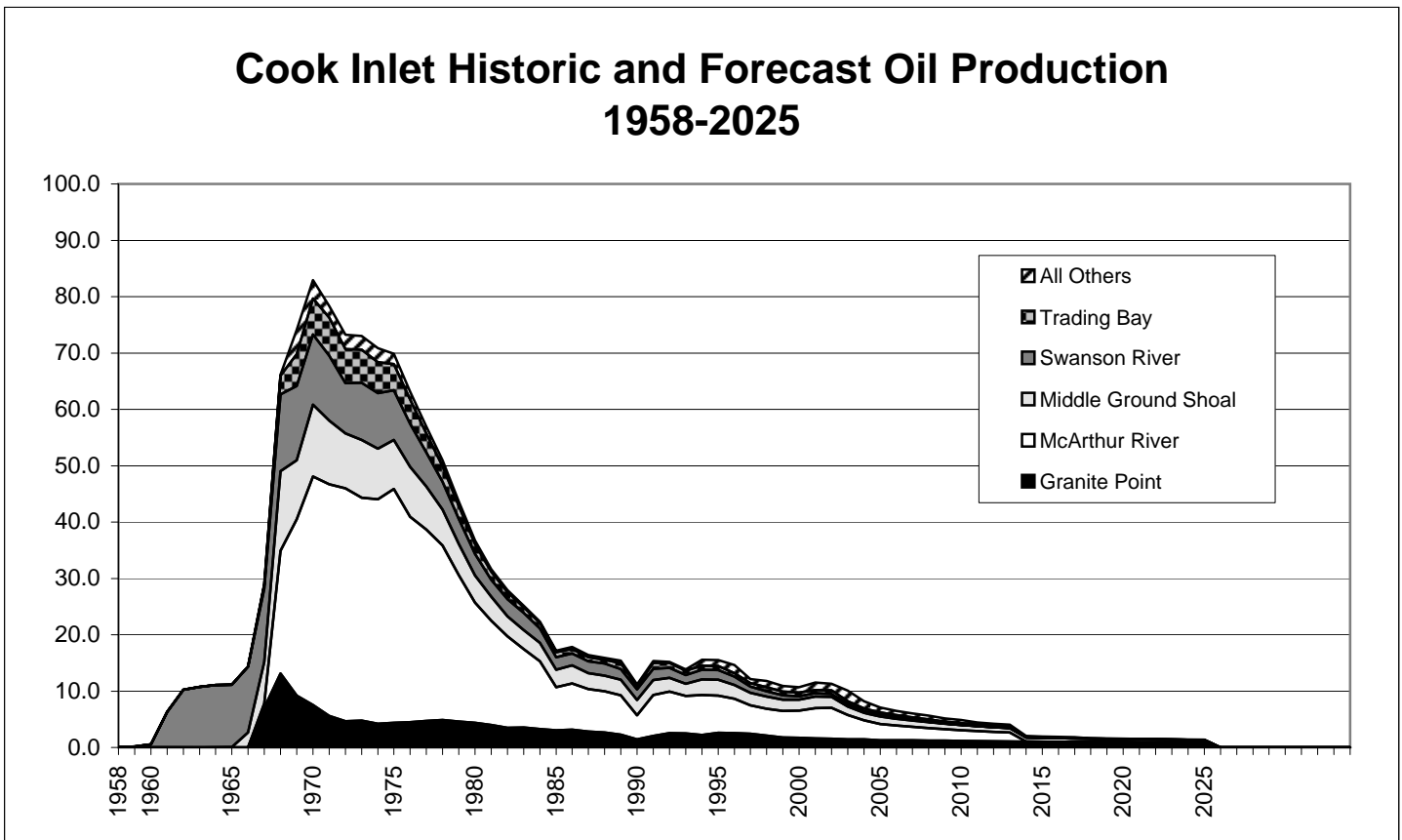


Chart 14.5

KPB Hydrocarbon Industry

Cook Inlet Oil and Gas Reserves					
Unit or Area	Oil Reserves	Gas Reserves	Royalty Percent	Royalty Oil Reserves	Royalty Gas Reserves
	MMBO ¹	Bcf ¹		MMBO	Bcf
Proved, Developed, Producing					
Albert Kaloa		1			
Beaver Creek	1.2	24.7			
Beluga River		530.4	12.5%		66.3
Cannery Loop		38.3	12.6%		4.8
Deep Creek		9.6	12.5-18%		
Ninilchik ²		61.7	5-12.5%		7.7
Granite Point	20.7	12.2	12.5%	2.6	1.5
Ivan River, Lewis River, Pretty Creek, Stump Lake		5	14.3-17.7%		0.7
Kasilof		23.3			
Kenai		143.7	12.5%		18
Kustatan		0.1			
Lone Creek/Moquawkie		1.7			
McArthur River	22	136.1	12.5%	2.8	17
Middle Ground Shoal	18.6	6.2	12.5%	2.3	0.8
Nicolai Creek		2.6	5-12.5%		0.3
North Cook Inlet		245.9	12.5%		30.7
North Trading Bay ³		0			
Redoubt	3.8	0.5	12.5-18%		
Sterling		7	12.5%		0.9
Swanson River	1.7	7.1			
Three Mile Creek		0.8	12.5-18%		
Trading Bay	5.0	2.9	12.5%	0.6	0.4
West Foreland ³		5.7	9.4%		0.5
West Fork		1.2			
West MacArthur River	4.6	1.1	12.5%	0.6	0.1
Wolf Lake ⁴		0.1			
Probable, Undeveloped					
Birch Hill					
Tyonek Deep ⁵	25.0	30.0	12.5%	3.1	3.8
Other Probable/Under development ⁶		385.6	12.5%		48.2
TOTAL COOK INLET	102.5	1,684.6		12	201.7

Table 14.8

Remaining reserves are oil or gas that are economic and technologically feasible to produce and are expected to produce revenue in the foreseeable future. Reserves are the sum of forecasted production from year end 2007 to 2036 based on year-end 2006 reporting.

KPB Hydrocarbon Industry

Employment

KPB	Average Monthly Employment	Average Monthly Earnings	Average Annual Earnings	Total Annual Payroll
2000	1,703	\$6,640	\$79,686	\$110,763,692
2001	1,691	\$6,166	\$73,990	\$106,175,849
2002	1,740	\$6,192	\$74,299	\$129,279,805
2003	1,435	\$6,201	\$74,414	\$125,834,625
2004	1,390	\$6,251	\$75,015	\$127,750,277
2005	1,340	\$7,397	\$88,766	\$118,946,537
2006	1,334	\$7,539	\$90,763	\$120,678,000
2007	1,297	\$7,468	\$89,616	\$116,232,414

Table 14.9

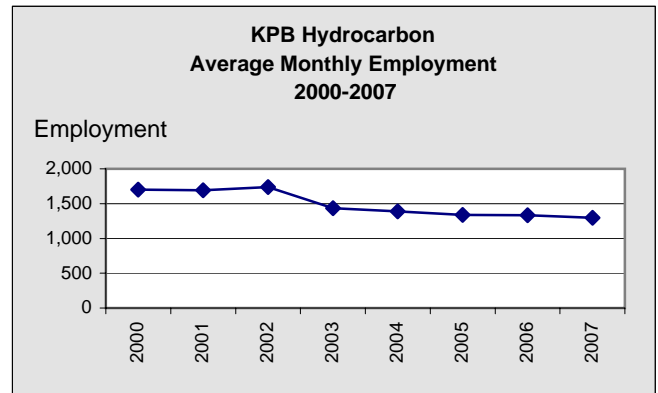


Chart 14.6

Alaska	Average Monthly Employment	Average Monthly Earnings	Average Annual Earnings	Total Annual Payroll
2000	9,029	\$7,569	\$90,825	\$820,055,321
2001	10,204	\$7,763	\$93,156	\$950,565,761
2002	9,471	\$7,932	\$95,190	\$901,542,281
2003	8,768	\$7,566	\$90,796	\$796,101,960
2004	8,919	\$7,975	\$95,702	\$853,566,036
2005	9,564	\$8,205	\$98,458	\$941,652,359
2006	10,986	\$8,511	\$102,132	\$1,122,026,492
2007	12,389	\$8,993	\$107,913	\$1,336,935,187

Table 14.10

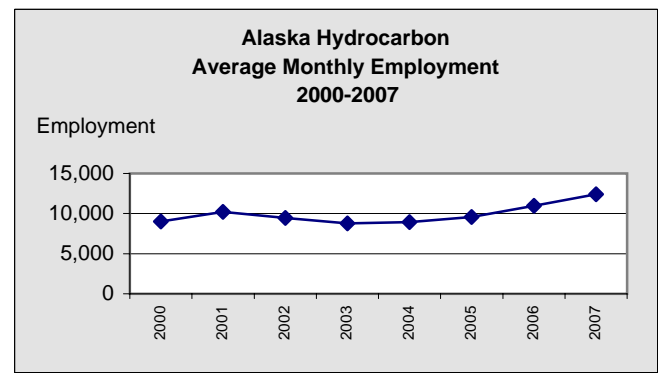


Chart 14.7

Earnings

Annual Average Monthly Wage in \$		
Year	Hydrocarbon	KPB
1993	4,831	2,458
1994	4,755	2,473
1995	4,752	2,476
1996	5,076	2,471
1997	4,809	2,504
1998	4,761	2,504
1999	5,040	2,544
2000	6,640	2,794
2001	6,166	2,732
2002	6,192	2,798
2003	6,201	2,755
2004	6,251	2,843
2005	7,397	2,929
2006	7,539	2,997
2007	\$8,993	3,106

Table 14.11

Annual Total Payroll - in \$			
Year	KPB Hydrocarbon	KPB Total	Percent of Total
1993	61,664,096	455,721,465	13.5%
1994	64,616,102	469,340,559	13.8%
1995	62,693,314	478,622,533	13.1%
1996	59,282,165	477,751,018	12.4%
1997	66,224,247	490,672,315	13.5%
1998	62,355,100	498,373,187	12.5%
1999	64,255,376	498,768,856	12.9%
2000	110,763,692	580,604,910	19.1%
2001	106,175,849	569,435,324	18.6%
2002	129,279,805	591,835,845	21.8%
2003	125,834,625	587,624,210	21.4%
2004	127,750,277	615,602,314	20.8%
2005	118,946,537	635,205,345	18.7%
2006	120,678,000	659,388,044	18.3%
2007	\$116,232,414	687,857,002	16.9%

Table 14.12

* - Employment data from 2000 forward was received by special request from AK DOL&WD, based on NAICS coding.

Source - State of Alaska Department of Labor and Workforce Development

KPB Hydrocarbon Industry

Employment

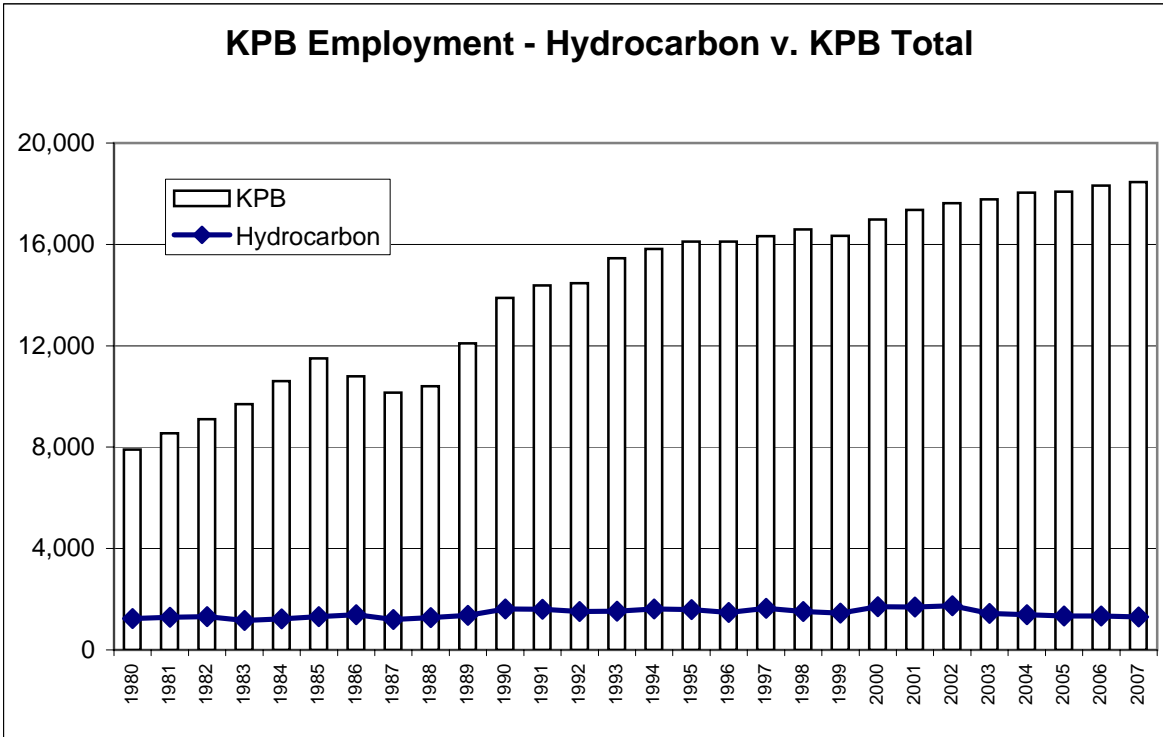


Chart 14.8

Hydrocarbon Employment as Percent of KPB Total	
	Percent of Total
1980	15.6%
1981	15.1%
1982	14.4%
1983	12.0%
1984	11.6%
1985	11.4%
1986	12.9%
1987	11.8%
1988	12.3%
1989	11.3%
1990	11.7%
1991	11.2%
1992	10.5%
1993	9.9%
1994	10.2%
1995	9.8%
1996	9.1%
1997	10.1%
1998	9.1%
1999	8.9%
2000	10.0%
2001	9.7%
2002	9.9%
2003	8.1%
2004	7.7%
2005	7.4%
2006	7.3%
2007	7.0%

Table 14.13

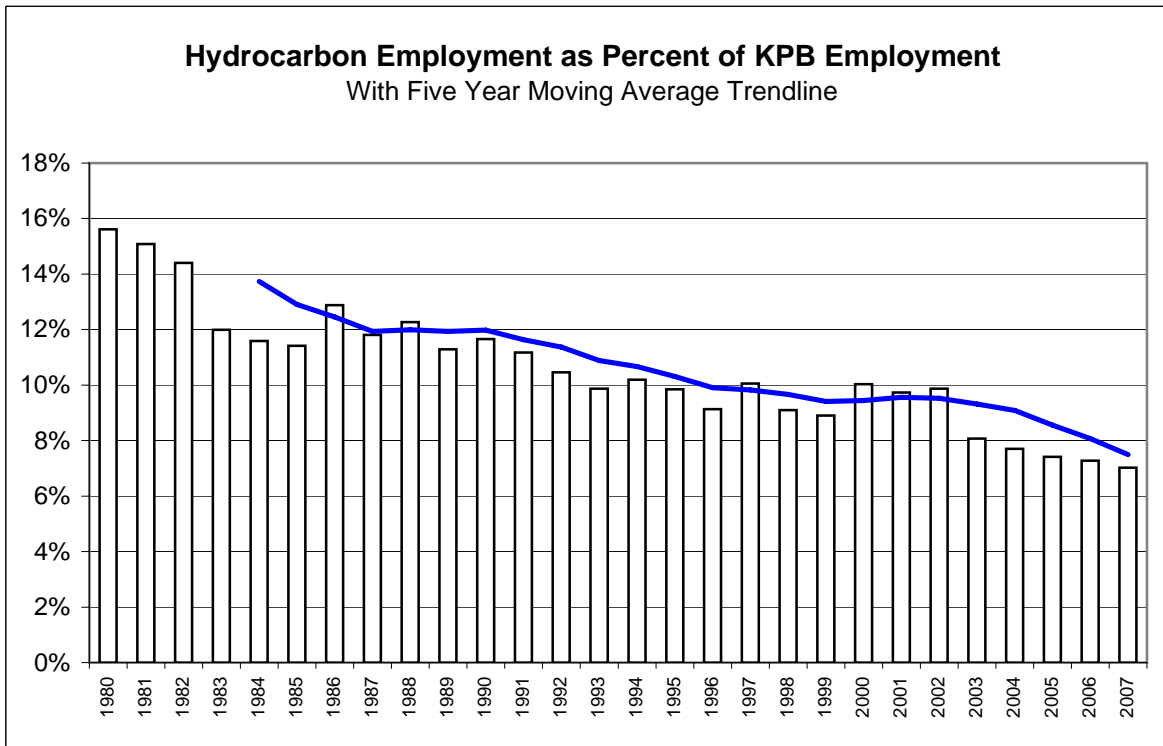


Chart 14.9

KPB Hydrocarbon Industry

Earnings

Year	Hydrocarbon	KPB	Hydrocarbon as Percent of Average
2000	6,640	2,794	237.7%
2001	6,166	2,732	225.7%
2002	6,192	2,798	221.3%
2003	6,201	2,755	225.1%
2004	6,251	2,843	219.9%
2005	7,397	2,929	252.5%
2006	7,539	2,997	251.6%
2007		3,106	0.0%

Table 14.14

Year	Hydrocarbon	KPB	Hydrocarbon as Percent of Average
2000	110,763,692	580,604,910	19.1%
2001	106,175,849	569,435,324	18.6%
2002	129,279,805	591,835,845	21.8%
2003	125,834,625	587,624,210	21.4%
2004	127,750,277	615,602,314	20.8%
2005	118,946,537	635,205,345	18.7%
2006	120,678,000	659,388,044	18.3%
2007		687,857,002	0.0%

Table 14.15

* - Employment data from 2000 forward was received by special request from AK DOL&WD, based on NAICS coding.

Source - State of Alaska Department of Labor and Workforce Development

Sales

Gross sales in the hydrocarbon industry include businesses involved in activities such as crude petroleum and natural gas extraction, drilling oil and gas wells, support activities for oil and gas operations, petroleum refineries, nitrogenous fertilizer manufacturing and fertilizer mixing.

NAICS Code	2001	2002	2003	2004	2005	2006	2007	Annual Change
211	93,796,983	86,001,071	96,925,740	143,470,291	101,989,608	69,263,342	79,104,758	14.2%
213111	0	0	6,423,317	8,671,907	5,092,263	3,201,993	319,619	-90.0%
213112	67,640,391	71,181,507	55,104,517	79,579,255	111,995,312	133,927,308	94,726,552	-29.3%
324	167,460,910	88,005,026	82,929,051	113,737,855	163,053,864	94,223,069	93,454,499	-0.8%
325	328,052	232,259	212,890	241,525	226,603	286,637	242,952	-15.2%
Total	329,226,336	245,419,863	241,595,515	345,700,833	382,357,650	300,902,349	267,848,380	-11.0%
Annual Change		-25.5%	-1.6%	43.1%	10.6%	-21.3%	-11.0%	

Table 14.16

	Hydrocarbon	KPB	Hydrocarbon as Percent of KPB
2001	329,226,336	1,967,529,469	16.7%
2002	245,419,863	1,878,753,942	13.1%
2003	241,595,515	1,921,362,790	12.6%
2004	345,700,833	2,336,105,247	14.8%
2005	382,357,650	2,571,766,238	14.9%
2006	300,902,349	2,701,313,985	11.1%
2007	267,848,380	2,805,925,989	9.5%

Table 14.17

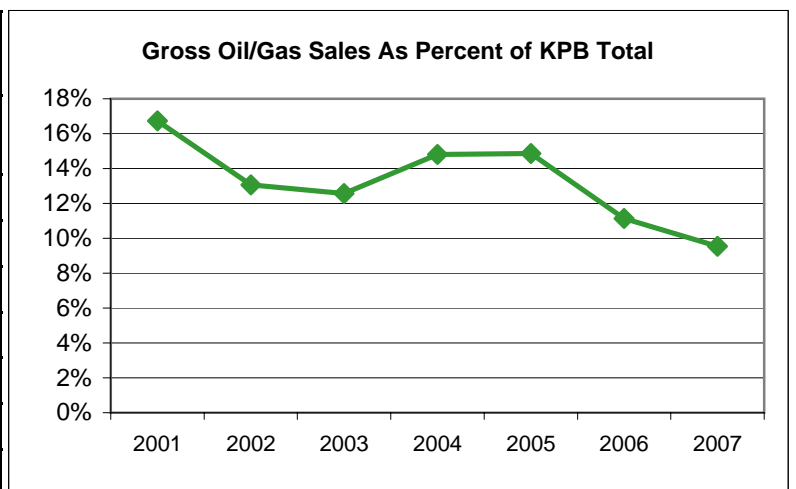


Chart 14.10

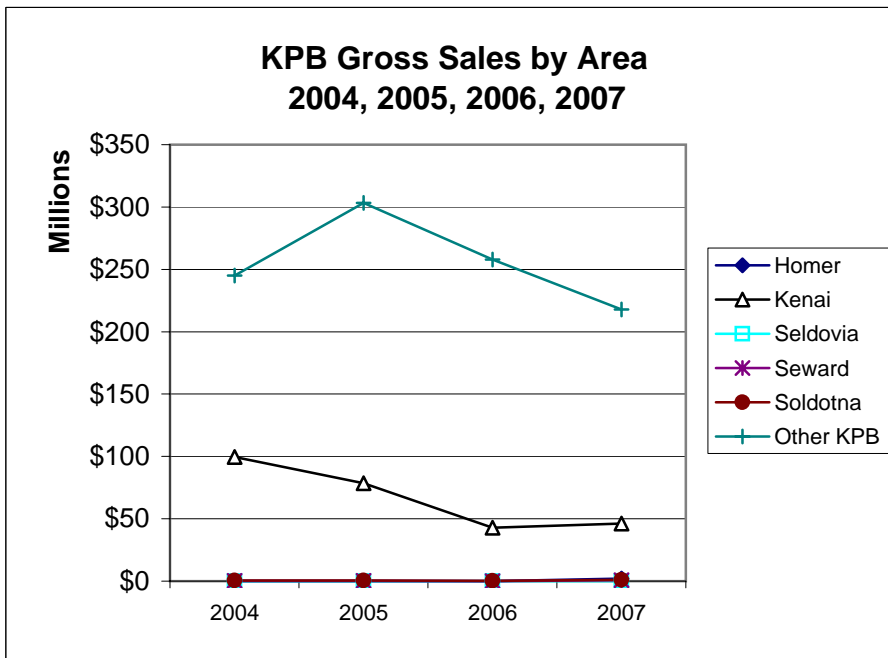
*-Sales reported as of 5/13/2008

KPB Hydrocarbon Industry

Gross Sales

KPB Hydrocarbon Industry Gross Sales - 2004-2007 - in \$							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total
2004	1,055	99,547,454	0	228,403	446,861	245,141,523	345,365,296
2005	2,100	78,466,072	0	227,924	392,211	303,266,343	382,354,650
2006	14,604	42,838,722	0	48,838	148,184	257,852,001	300,902,349
2007	2,067,642	46,116,908	24	815,037	898,482	217,950,287	267,848,380
Annual Change	14058.1%	7.7%	NA	1568.9%	506.3%	-15.5%	-11.0%

Table 14.18



KPB sales in hydrocarbon lines of business are centered around the Nikiski industrial center and Kenai.

While gross sales reach hundreds of millions of dollars, taxable sales are much less due to sales tax exemptions.

Retail sales of fuel are difficult to quantify because many gas stations also serve as convenience stores.

Chart 14.11

Taxable Sales

Hydrocarbon Industry Taxable Sales as Percent of KPB Total Taxable - in \$			
	Hydrocarbon	KPB	Hydrocarbon as Percent of KPB total taxable sales
2004	3,259,307	781,348,502	0.4%
2005	2,600,353	825,422,795	0.3%
2006	3,012,623	887,941,636	0.3%
2007	6,810,694	967,190,987	0.7%

Table 14.19

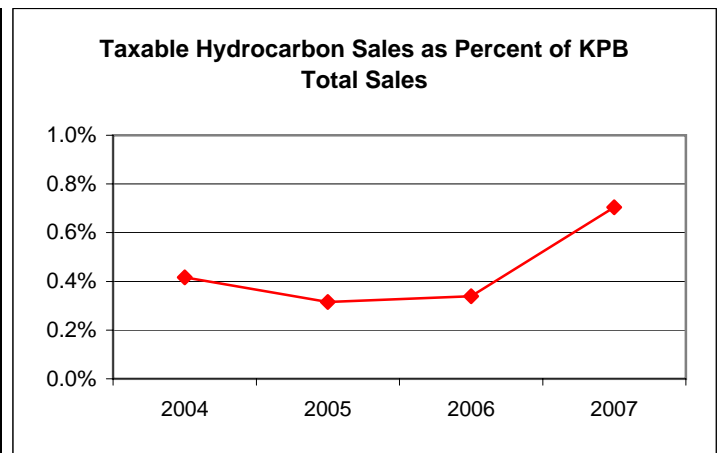


Chart 14.12

KPB Hydrocarbon Industry

Alaska Permanent Fund Dividend

	Dividend Received	Percent Change	Cumulative Received	Statewide Payout in \$
1982	1,000.00		1,000.00	469,738,000
1983	386.15	-61.4%	1,386.15	176,550,096
1984	331.29	-14.2%	1,717.44	159,465,779
1985	404.00	21.9%	2,121.44	209,465,920
1986	556.26	37.7%	2,677.70	296,100,536
1987	708.19	27.3%	3,385.89	374,980,231
1988	826.93	16.8%	4,212.82	428,473,780
1989	873.16	5.6%	5,085.98	443,194,187
1990	952.63	9.1%	6,038.61	474,042,025
1991	931.34	-2.2%	6,969.95	476,947,596
1992	915.84	-1.7%	7,885.79	478,669,271
1993	949.46	3.7%	8,835.25	501,292,093
1994	983.90	3.6%	9,819.15	526,037,516
1995	990.30	0.7%	10,809.45	536,637,628
1996	1,130.68	14.2%	11,940.13	617,429,297
1997	1,296.54	14.7%	13,236.67	719,217,965
1998	1,540.88	18.8%	14,777.55	870,931,571
1999	1,769.84	14.9%	16,547.39	1,013,836,915
2000	1,963.86	11.0%	18,511.25	1,145,081,597
2001	1,850.28	-5.8%	20,361.53	1,084,648,938
2002	1,540.76	-16.7%	21,902.29	908,108,536
2003	1,107.56	-28.1%	23,009.85	659,609,573
2004	919.84	-16.9%	23,929.69	551,198,483
2005	845.76	-8.1%	24,775.45	504,780,861
2006	1,106.96	30.9%	25,882.41	655,281,576
2007	1,654.00	49.4%	27,536.41	999,264,701

The Alaska Permanent Fund was established by constitutional amendment during 1976 requiring that at least 25% of certain minerals revenues paid to the State be deposited into a public savings account to benefit current and future generations of Alaskans.

The first deposit into the fund, \$734,000 was made on February 28, 1977. The first dividend, \$1,000, was paid to eligible Alaskans during 1982. As of June 30, 2006 the total investment value was \$32,909,719,000, (rounded) up from \$29,961,668,000 (rounded) as of June 30, 2005.

108,771 individuals have received every dividend paid since inception of the program.

How the Dividend is calculated:

- Add: net income of the last five years
- Multiply: by 21%
- Divide: in half
- Subtract: prior year obligations.



During 2007, Alaska residents received \$999,264,700 as 604,149 applicants received the dividend, 88.3% of applicants.

Dividends received in the KPB are approximately equivalent to one month's total wages, theoretically adding one month's income to the KPB economy.

Table 14.20

Alaska Permanent Fund Dividend Applications from KPB, by Zip Code - 1998-2007											
Community	Zip Code	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Anchor Point	99556	2,155	2,105	2,205	2,194	2,103	2,122	2,108	1,931	2,055	1,897
Clam Gulch	99568	298	310	316	290	307	311	301	301	285	294
Cooper Landing	99572	355	352	366	370	352	332	343	343	341	348
Homer	99603	8,956	9,011	8,879	9,160	9,116	9,273	9,292	9,336	8,447	8,568
Hope	99605	152	148	157	171	175	177	183	172	167	175
Kasilof	99610	1,886	1,908	1,967	1,933	2,015	2,084	2,086	2,077	2,083	2,140
Kenai	99611	10,465	10,729	11,073	11,198	11,299	11,534	11,559	11,569	11,575	11,901
Moose Pass	99631	259	231	239	243	251	251	275	265	247	244
Nikiski	99635	2,853	2,467	2,406	2,334	2,301	2,173	2,106	1,936	1,918	1,986
Ninilchik	99639	953	1,007	1,054	1,029	1,021	1,017	1,075	1,040	1,047	1,069
Seldovia	99663	472	473	485	477	471	443	443	418	429	438
Seward	99664	3,840	3,941	4,070	4,034	3,975	3,924	3,822	3,837	3,851	3,881
Soldotna	99669	12,335	12,368	12,483	12,505	12,645	12,805	13,138	13,358	13,293	13,540
Sterling	99672	2,583	2,740	2,802	2,793	2,738	2,835	2,894	2,880	2,823	2,821
Tyonek	99682	190	192	197	179	193	189	194	206	205	191
TOTAL		47,752	47,982	48,699	48,910	48,962	49,470	49,819	49,669	48,766	49,493
Change		2.40%	0.50%	1.50%	0.40%	0.11%	1.04%	0.71%	-0.30%	-1.82%	1.49%

Table 14.21

Manufacturing

Manufacturing

Overview

KPB manufacturing LOB's involve two basic products, seafood and hydrocarbons. As noted in the table below, of the 1,063 individuals employed in manufacturing 546 were involved in food processing while 326 were involved in hydrocarbon production. The two products account for over 82 percent of KPB manufacturing employment while manufacturing accounts for 5.7% of KPB total employment. Wages earned by employees in the manufacturing LOB totaled \$56,332,057 during 2007 - 8.1% of total KPB earnings.

KPB Manufacturing Average Monthly Employment, Earnings - 2003-2007											
		KPB Average Monthly Employment					KPB Average Monthly Earnings - in \$				
		2003	2004	2005	2006	2007	2003	2004	2005	2006	2007
Manufacturing		1,201	1,273	1,234	1,137	1,063	3,785	3,845	4,156	4,120	4,416
311	Food	586	626	624	602	546	1,779	1,911	2,092	*	2,123
312	Beverage and Tobacco Products	0	0	1	3	6	*	0	*	*	*
314	Textile Products	15	15	12	13	14	*	2,516	*	*	*
321	Wood Products	19	73	56	8	5	*	*	*	*	*
323	Printing and Support Activities	0	0	0	1	2	*	0	0	*	*
324	Petroleum & Coal Products	172	169	171	181	185	*	*	*	*	*
325	Chemicals	264	222	196	162	141		*	*	*	*
327	Nonmetallic Mineral Products	35	37	38	36	32		*	*	*	*
332	Fabricated Metal Products	47	47	51	54	58	3,551	*	3,873	4,077	4,512
333	Machinery	0	1	4	7	7	0	*	*	1,347	*
336	Transportation Equipment	50	73	68	59	60	2,418	*	2,642	2,614	2,932
337	Furniture & Related Products	10	10	11	7	7	2,146	*	2,261	2,482	2,233
338	Miscellaneous	2	2	3	2	2	*	*	*	*	*

Table 15.1

*- Confidential due to few participants.

KPB Annual Manufacturing Total Earnings - 2003-2007 - in \$						
		2003	2004	2005	2006	2007
Manufacturing		54,543,928	58,748,658	61,543,467	56,203,067	56,332,057
311	Food	12,513,519	14,354,038	*	13,476,085	13,901,624
312	Beverage and Tobacco Products	*	0	*	*	*
314	Textile Products	*	*	*	*	*
321	Wood Products	*	2,206,965	*	*	*
323	Printing and Support Activities	*	0	*	*	*
324	Petroleum & Coal Products	*	*	*	*	*
325	Chemicals	*	*	*	*	*
327	Nonmetallic Mineral Products	*	*	*	*	*
332	Fabricated Metal Products	2,006,512	2,152,211	2,366,290	2,629,609	3,122,602
333	Machinery	*	*	*	118,556	*
336	Transportation Equipment	1,460,480	2,251,478	2,161,195	1,853,687	2,116,976
337	Furniture & Related Products	259,693	253,564	291,657	210,991	183,089
338	Miscellaneous	*	*	*	*	*

Table 15.2

Manufacturing

Manufacturing Lines of Business Participants - 2004-2007														
	by Area				Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2004	2005	2006	2007		2004	2005	2006	2007		2004	2005	2006	2007
Anchor Point	15	17	13	15	15.4%	369	323	299	308	3.0%	4.1%	5.3%	4.3%	4.9%
Beluga	2	0	0	0	NA	6	0	1	1	0.0%	33.3%	NA	0.0%	0.0%
Clam Gulch	4	6	1	2	100.0%	41	44	37	39	5.4%	9.8%	13.6%	2.7%	5.1%
Cooper Landing	9	6	6	3	-50.0%	129	132	121	94	-22.3%	7.0%	4.5%	5.0%	3.2%
Fritz Creek	5	8	10	13	30.0%	75	95	101	93	-7.9%	6.7%	8.4%	9.9%	14.0%
Halibut Cove	2	2	2	2	0.0%	17	14	14	15	7.1%	11.8%	14.3%	14.3%	13.3%
Homer	100	99	97	77	-20.6%	1,881	1,844	1918	1737	-9.4%	5.3%	5.4%	5.1%	4.4%
Hope	3	2	2	2	0.0%	63	52	52	51	-1.9%	4.8%	3.8%	3.8%	3.9%
Kasilof	31	30	27	23	-14.8%	317	292	275	283	2.9%	9.8%	10.3%	9.8%	8.1%
Kenai	72	61	60	54	-10.0%	1,437	1,366	1387	1335	-3.7%	5.0%	4.5%	4.3%	4.0%
Moose Pass	3	2	2	1	-50.0%	47	44	44	37	-15.9%	6.4%	4.5%	4.5%	2.7%
Nanwalek	0	0	0	0	NA	5	3	3	4	33.3%	0.0%	0.0%	0.0%	0.0%
Nikiski	26	24	23	14	-39.1%	286	259	229	222	-3.1%	9.1%	9.3%	10.0%	6.3%
Nikolaevsk	1	0	0	0	NA	15	15	16	18	12.5%	6.7%	0.0%	0.0%	0.0%
Ninilchik	14	14	16	12	-25.0%	219	228	247	221	-10.5%	6.4%	6.1%	6.5%	5.4%
Port Graham	3	0	0	0	NA	18	15	8	10	25.0%	16.7%	0.0%	0.0%	0.0%
Seldovia	8	8	3	2	-33.3%	93	92	88	84	-4.5%	8.6%	8.7%	3.4%	2.4%
Seward	29	25	21	18	-14.3%	785	739	700	699	-0.1%	3.7%	3.4%	3.0%	2.6%
Soldotna	87	86	90	77	-14.4%	2,088	2,073	2022	1859	-8.1%	4.2%	4.1%	4.5%	4.1%
Sterling	29	21	18	17	-5.6%	427	412	386	371	-3.9%	6.8%	5.1%	4.7%	4.6%
Tyonek	0	0	0	0	NA	11	13	12	10	-16.7%	0.0%	0.0%	0.0%	0.0%
Total	443	411	391	332	-15.1%	8,329	8,055	7,960	7,491	-5.9%	5.3%	5.1%	4.9%	4.4%

Table 15.3

There were 7,491 business licenses issued for activity in the KPB during 2007 with 332 issued for manufacturing activity. Manufacturing gross sales reached \$195,271,481 for 6.9% of reported gross sales. Taxable sales of \$10,351,330 were 0.1% of the KPB total. Although the sector is not a significant source of sales tax revenue, it does provide economic activity and supports sectors that do provide sales tax revenues.

The Census Bureau presents County Business Pattern data annually. The most recent data, 2007, follows.

Description	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Manufacturing	864	14,057	56,836	73
Food Manufacturing	353	1,034	13,197	27
Beverage & Tobacco Manu	0-19	NA	NA	5
Textile, Apparel, Wood	0-19	NA	NA	7
Petroleum & Coal Prod	100-249	NA	NA	2
Chemical Manufacturing	100-249	NA	NA	1
Misc/Other	NA	NA	NA	31

Table 15.4

Manufacturing

KPB Gross and Taxable Sales History - Manufacturing

Manufacturing Gross Sales as Percent of KPB Total in \$			
	Manufacturing	KPB Total Gross	Manu as Percent of KPB Gross
2000	99,618,160	1,644,612,118	6.1%
2001	218,579,373	1,967,529,469	11.1%
2002	140,445,849	1,878,753,942	7.5%
2003	141,819,051	1,921,362,790	7.4%
2004	180,746,841	2,336,105,247	7.7%
2005	249,940,567	2,571,766,238	9.7%
2006	178,665,554	2,701,313,985	6.6%
2007	196,516,138	2,805,925,989	7.0%

Table 15.5

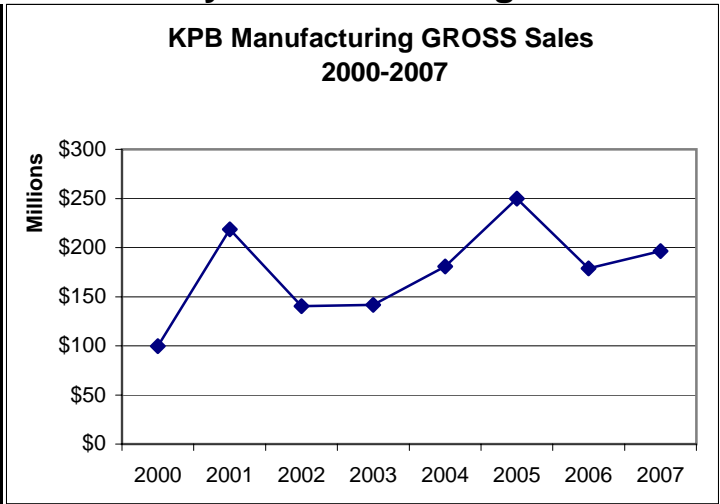


Chart 15.1

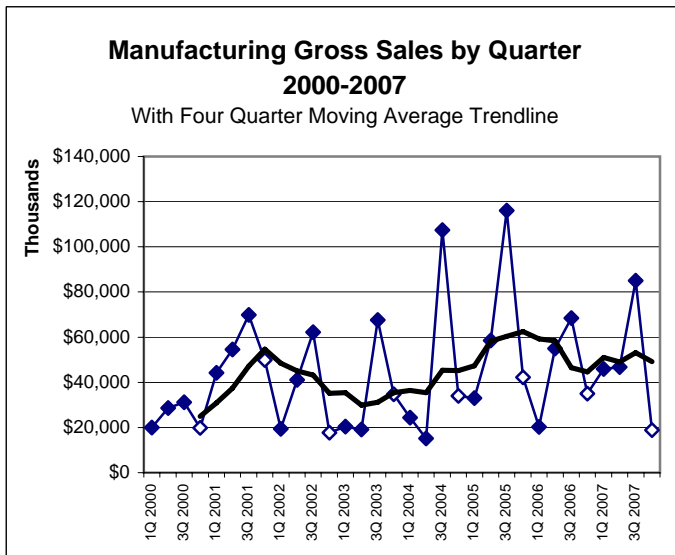


Chart 15.2

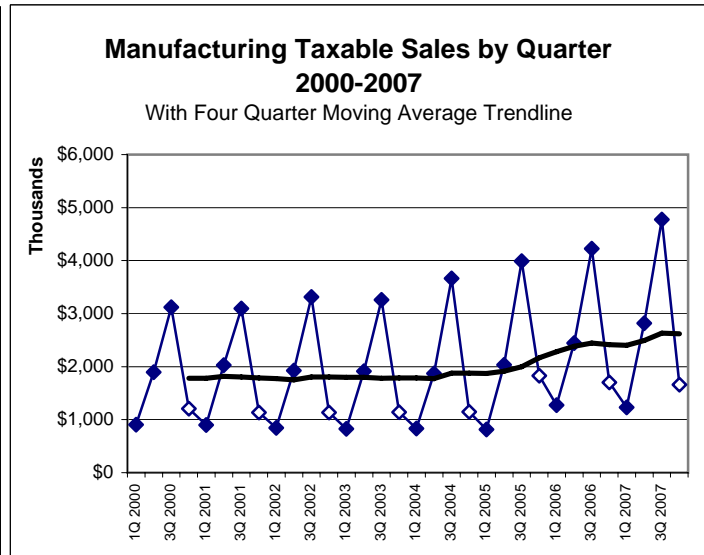


Chart 15.3

Manufacturing Taxable Sales as Percent of KPB Total in \$			
	Manufacturing	KPB Total Taxable	Manu as Percent of KPB Txbl
2000	7,133,317	667,100,237	1.1%
2001	7,157,060	705,903,781	1.0%
2002	7,220,064	724,562,581	1.0%
2003	7,142,669	733,121,166	1.0%
2004	7,514,683	781,348,502	1.0%
2005	8,668,508	825,422,795	1.1%
2006	9,646,793	887,941,636	1.1%
2007	10,486,664	967,190,987	1.1%

Table 15.6

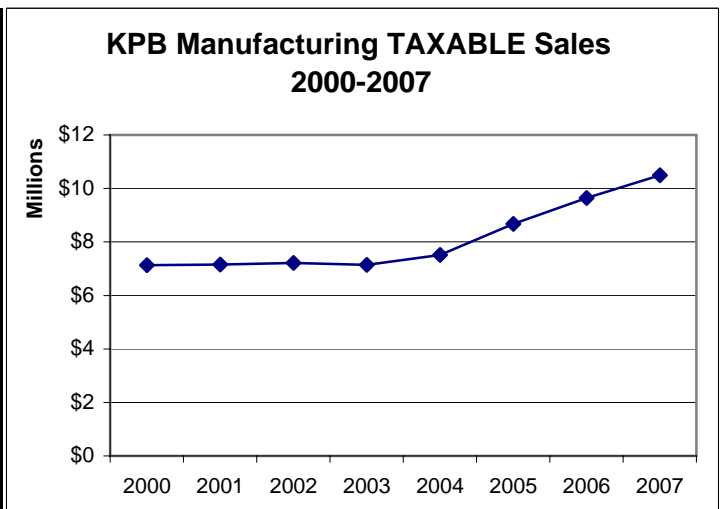


Chart 15.4

Manufacturing

Homer

Manufacturing Gross Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,416,147	215,981,724	2.0%
2001	4,162,295	229,703,507	1.8%
2002	5,765,394	263,240,684	2.2%
2003	5,613,784	274,073,782	2.0%
2004	5,420,061	290,423,752	1.9%
2005	5,923,968	309,268,753	1.9%
2006	6,236,271	356,227,707	1.8%
2007	7,469,355	353,452,150	2.1%

Table 15.7

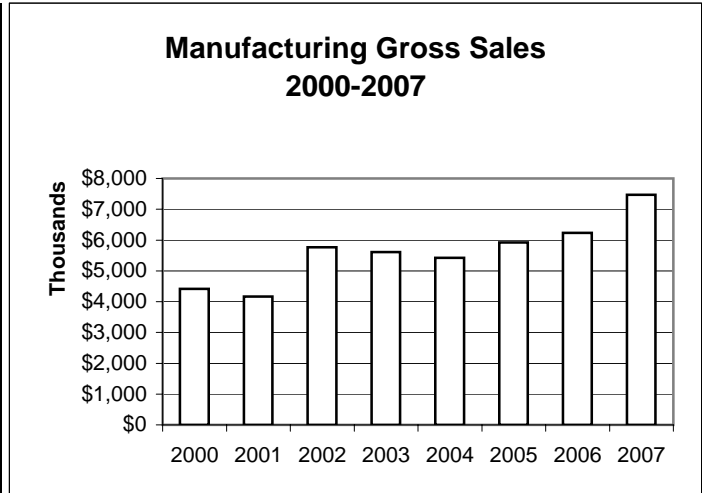


Chart 15.5

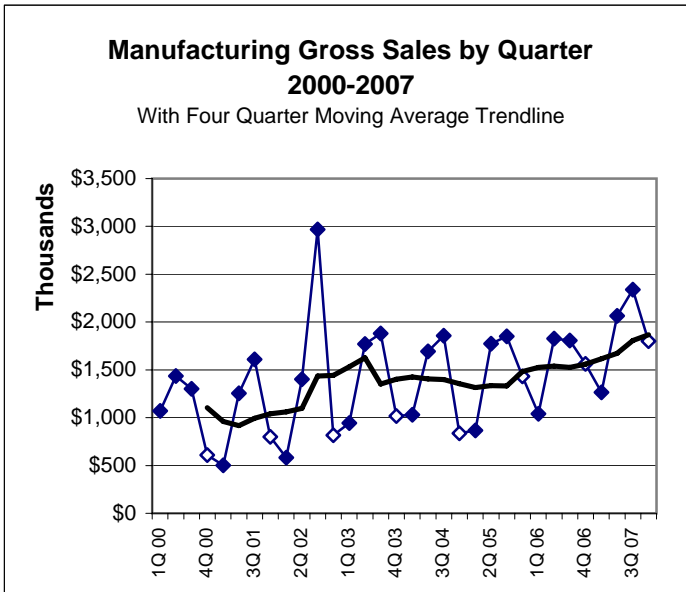


Chart 15.6

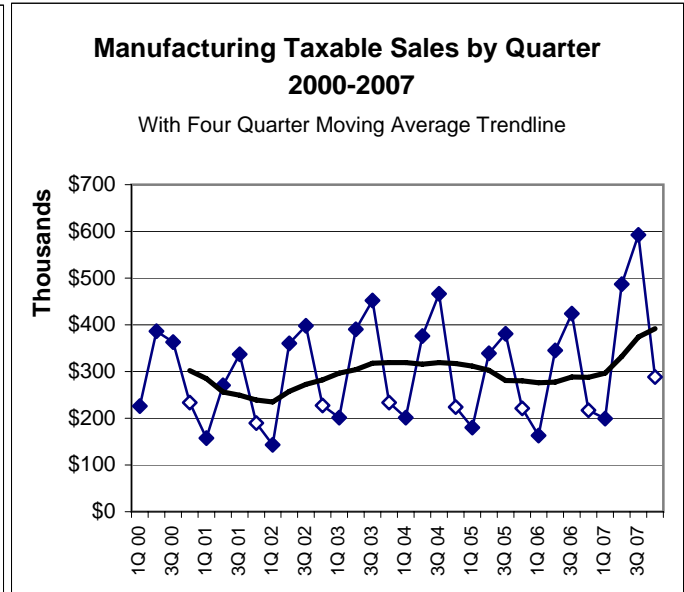


Chart 15.7

Manufacturing Taxable Sales as Percent of Homer Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,208,446	103,190,116	1.2%
2001	955,072	107,311,539	0.9%
2002	1,128,514	121,292,548	0.9%
2003	1,276,489	131,729,196	1.0%
2004	1,267,771	139,975,581	0.9%
2005	1,121,485	144,757,649	0.8%
2006	1,149,768	153,385,392	0.7%
2007	1,567,291	166,500,949	0.9%

Table 15.8

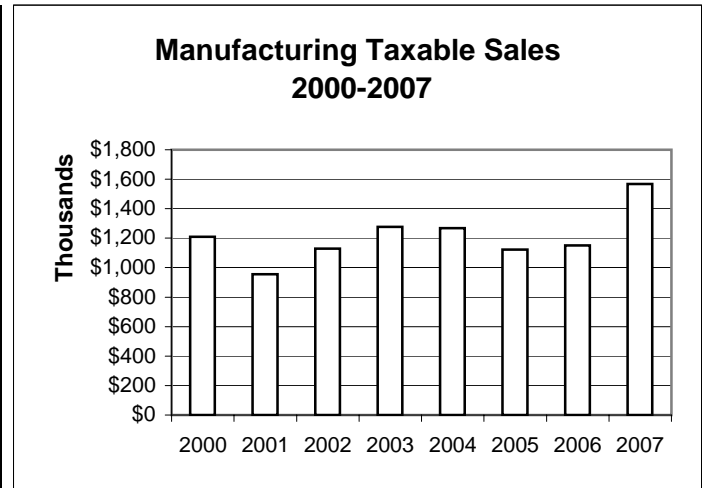


Chart 15.8

Manufacturing

Kenai

Manufacturing Gross Sales as Percent of Kenai Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	7,720,247	283,644,502	2.7%
2001	17,967,279	310,399,442	5.8%
2002	17,770,220	279,295,714	6.4%
2003	26,455,314	282,882,495	9.4%
2004	26,232,173	407,272,175	6.4%
2005	33,428,325	465,779,952	7.2%
2006	29,206,480	456,932,044	6.4%
2007	32,688,259	520,557,074	6.3%

Table 15.9

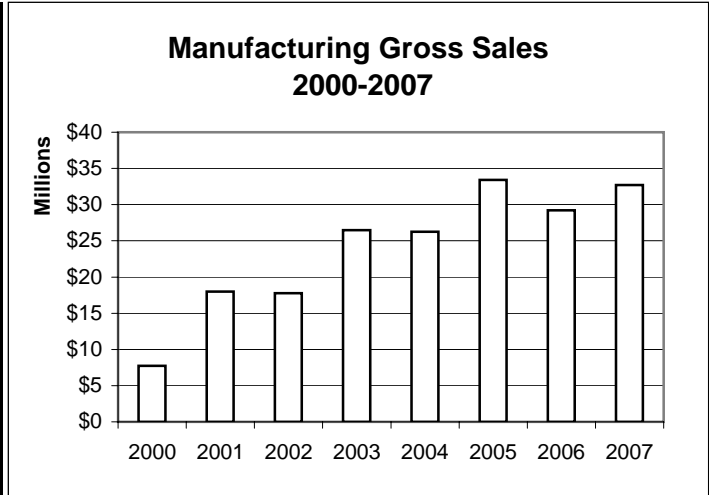


Chart 15.9

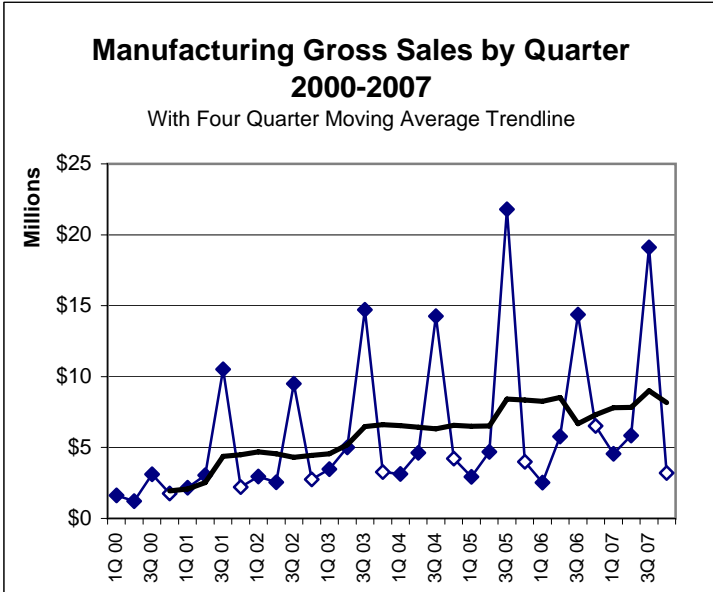


Chart 15.10

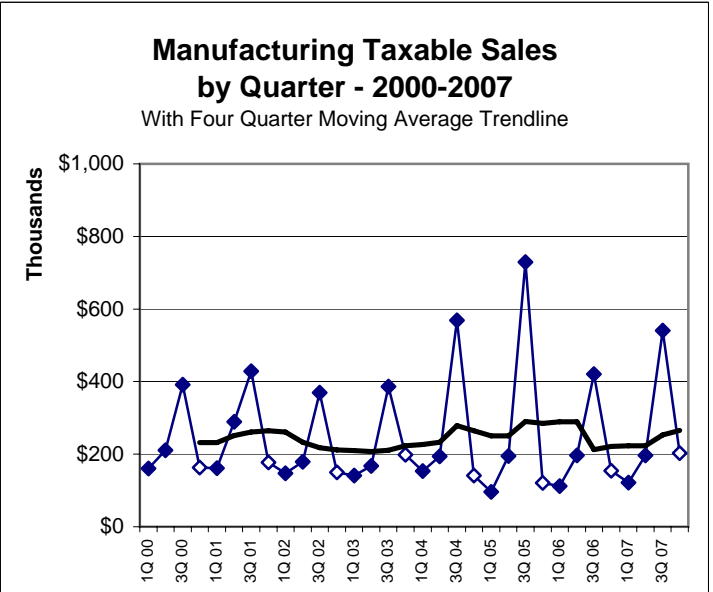


Chart 15.11

Manufacturing Taxable Sales as Percent of Kenai Total Sales in \$			
	Manufacturing	Total Area Sales	Percent
2000	926,226	127,728,164	0.7%
2001	1,056,980	137,016,941	0.8%
2002	844,835	136,678,248	0.6%
2003	893,384	121,314,795	0.7%
2004	1,057,618	139,373,862	0.8%
2005	1,140,898	145,536,054	0.8%
2006	883,767	156,640,595	0.6%
2007	1,061,647	167,077,378	0.6%

Table 15.10

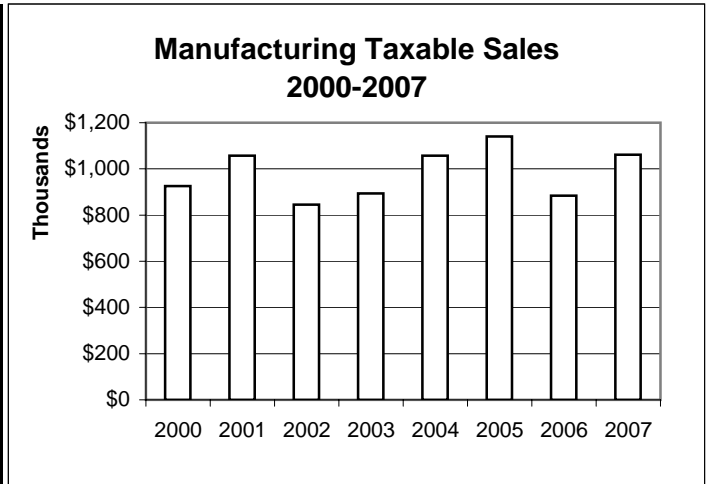


Chart 15.12

Manufacturing

Seldovia

Manufacturing Gross Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	14,800	5,267,325	0.3%
2001	8,413	5,249,471	0.2%
2002	11,737	4,817,877	0.2%
2003	8,028	7,259,554	0.1%
2004	23,842	8,329,831	0.3%
2005	24,294	6,871,279	0.4%
2006	12,259	7,564,723	0.2%
2007	11,163	9,495,815	0.1%

Table 15.11

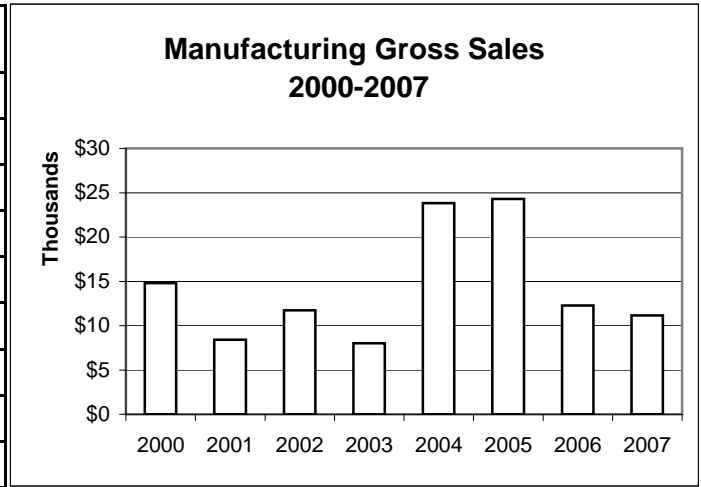


Chart 15.13

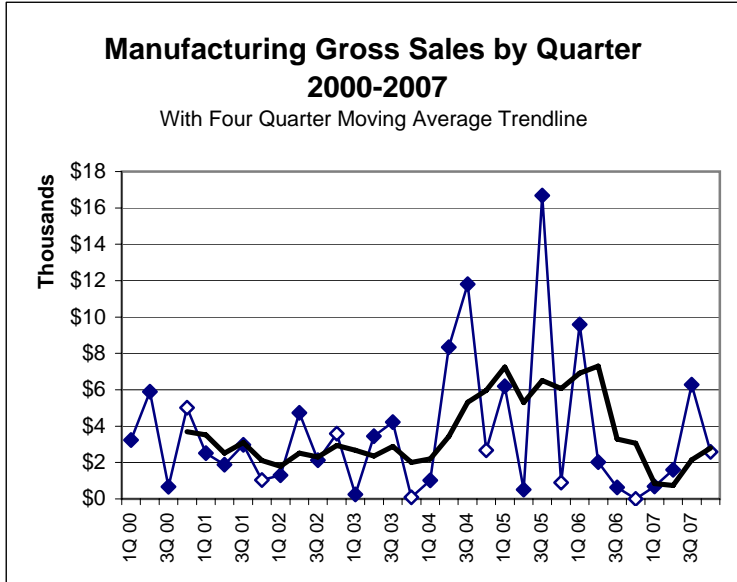


Chart 15.14

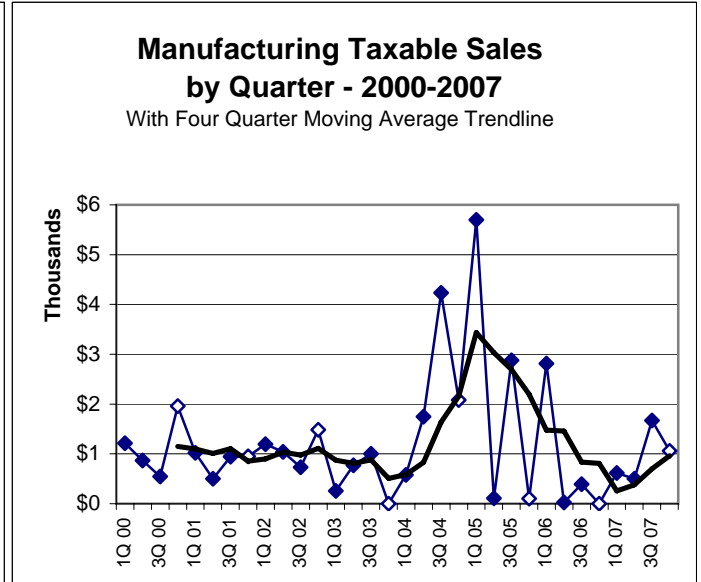


Chart 15.15

Manufacturing Taxable Sales as Percent of Seldovia Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,594	3,418,123	0.1%
2001	3,418	3,359,279	0.1%
2002	4,445	3,272,389	0.1%
2003	2,027	3,376,944	0.1%
2004	8,636	3,386,312	0.3%
2005	8,788	3,380,980	0.3%
2006	3,230	3,671,079	0.1%
2007	3,849	4,317,728	0.1%

Table 15.12

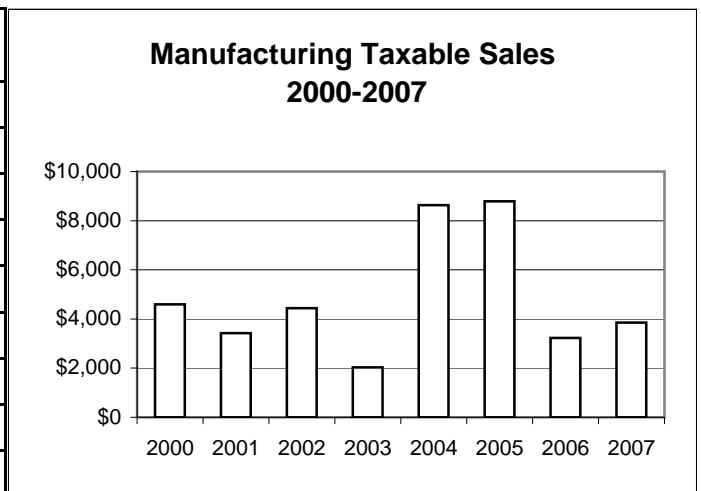


Chart 15.16

Manufacturing

Seward

Manufacturing Gross Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	10,703,628	142,158,571	7.5%
2001	12,932,420	148,368,101	8.7%
2002	12,437,596	142,369,626	8.7%
2003	13,462,919	156,961,936	8.6%
2004	10,505,152	166,016,942	6.3%
2005	13,089,654	189,104,993	6.9%
2006	10,825,783	198,357,254	5.5%
2007	17,919,182	195,248,254	9.2%

Table 15.13

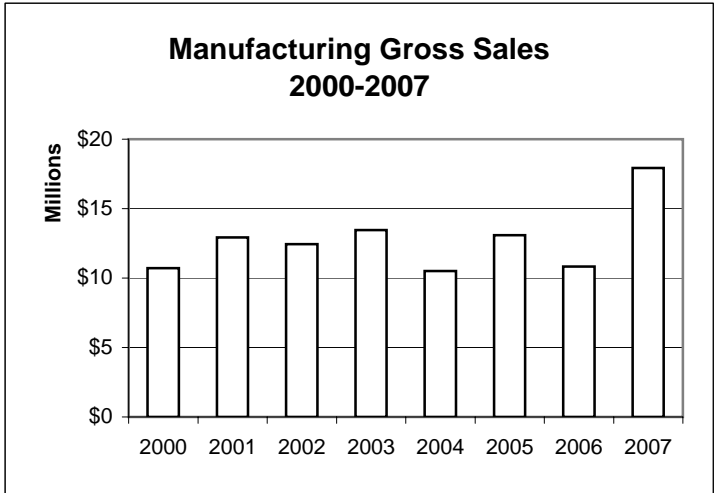


Chart 15.17

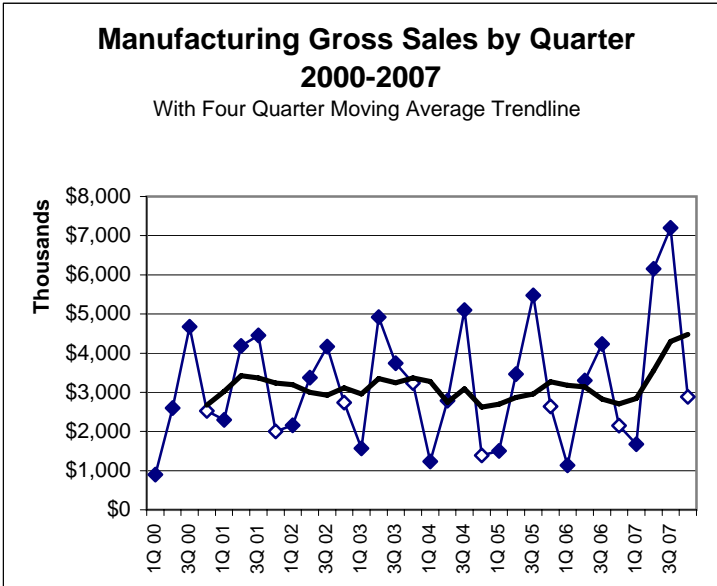


Chart 15.18

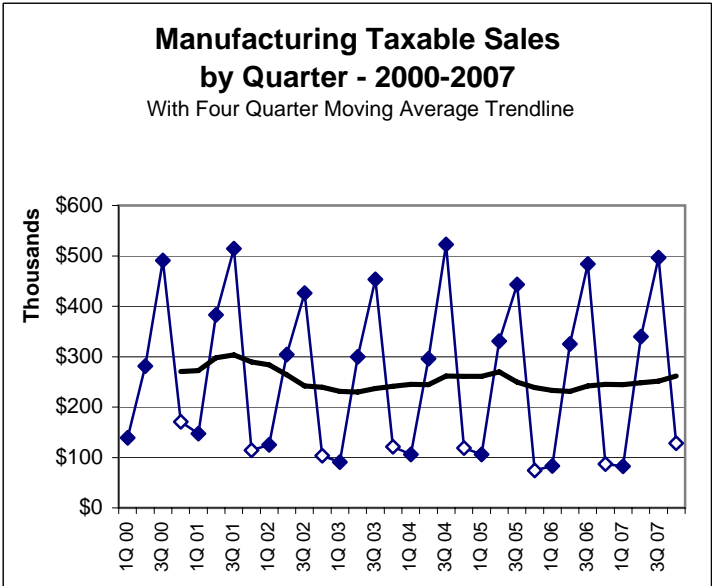


Chart 15.19

Manufacturing Taxable Sales as Percent of Seward Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,082,077	73,985,426	1.5%
2001	1,158,073	74,226,591	1.6%
2002	958,488	75,590,722	1.3%
2003	965,413	76,348,733	1.3%
2004	1,043,346	79,767,208	1.3%
2005	954,243	87,749,003	1.1%
2006	979,243	91,089,954	1.1%
2007	1,046,510	102,255,726	1.0%

Table 15.14

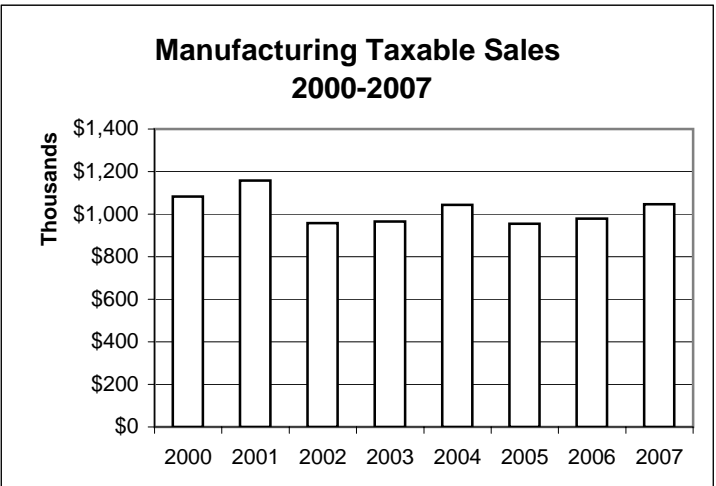


Chart 15.20

Manufacturing

Soldotna

Manufacturing Gross Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	4,732,168	289,255,311	1.6%
2001	7,560,469	309,118,231	2.4%
2002	8,820,408	325,900,620	2.7%
2003	10,450,535	337,906,000	3.1%
2004	7,146,598	361,258,879	2.0%
2005	10,076,540	396,033,463	2.5%
2006	10,866,104	432,855,181	2.5%
2007	11,886,354	429,295,387	2.8%

Table 15.15

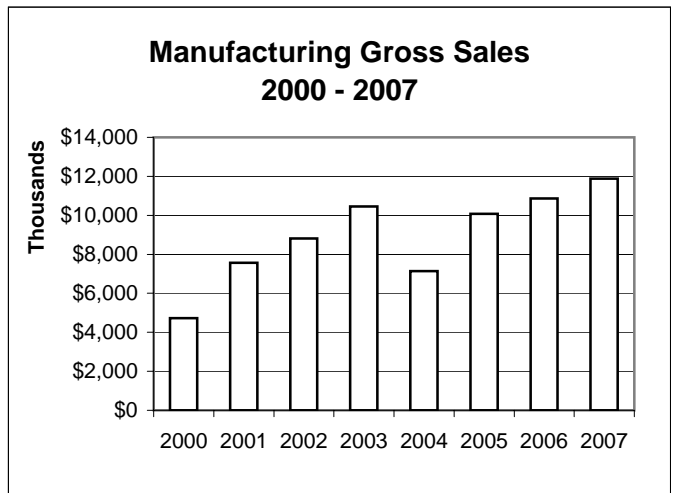


Chart 15.21

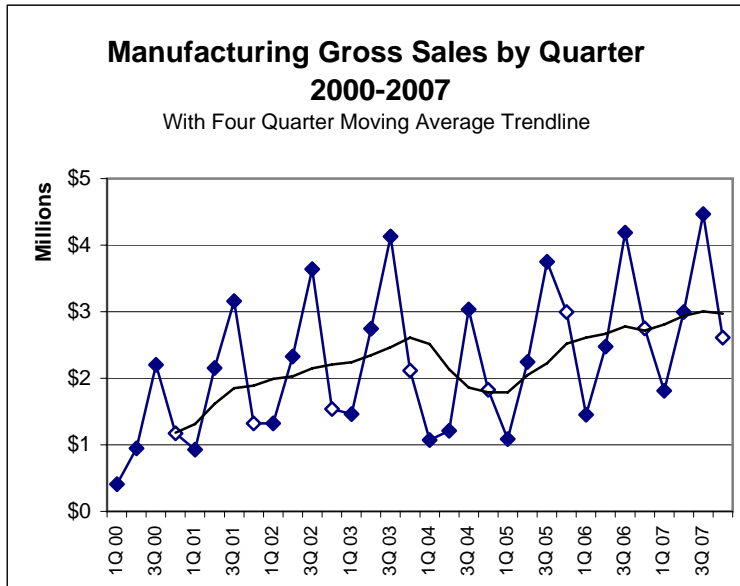


Chart 15.22

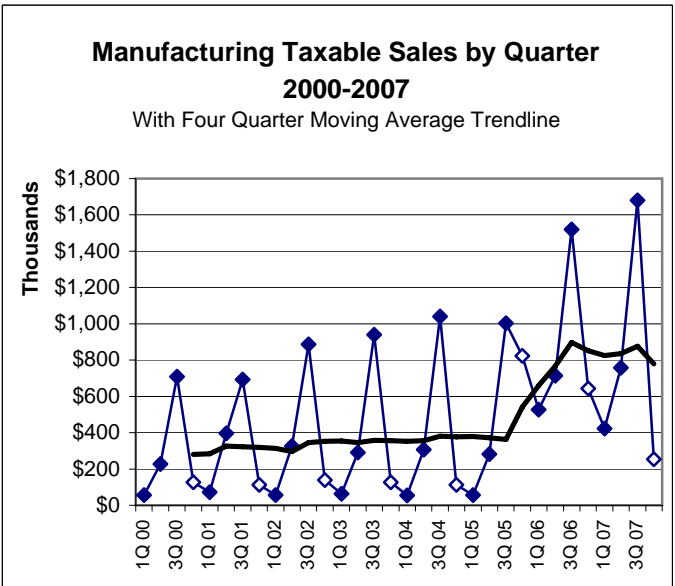


Chart 15.23

Manufacturing Taxable Sales as Percent of Soldotna Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	1,119,189	159,436,128	0.7%
2001	1,274,049	172,418,438	0.7%
2002	1,407,679	176,979,392	0.8%
2003	1,421,516	190,627,772	0.7%
2004	1,511,891	200,059,548	0.8%
2005	2,165,467	211,210,444	1.0%
2006	3,405,902	227,545,027	1.5%
2007	3,114,350	243,495,221	1.3%

Table 15.16

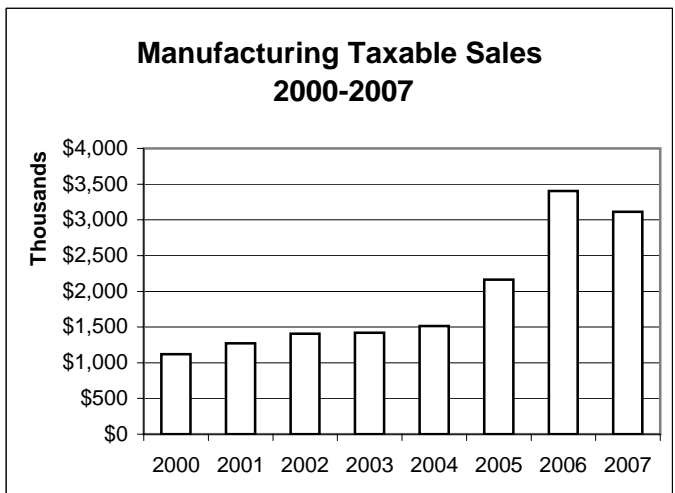


Chart 15.24

Manufacturing

Other KPB

Manufacturing Gross Sales as Percent of Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	72,031,170	708,304,685	10.2%
2001	175,948,497	964,690,717	18.2%
2002	95,640,494	863,129,421	11.1%
2003	85,828,471	862,279,023	10.0%
2004	131,419,015	1,102,803,668	11.9%
2005	187,397,786	1,204,707,798	15.6%
2006	121,518,657	1,249,377,076	9.7%
2007	126,541,825	1,297,877,309	9.7%

Table 15.17

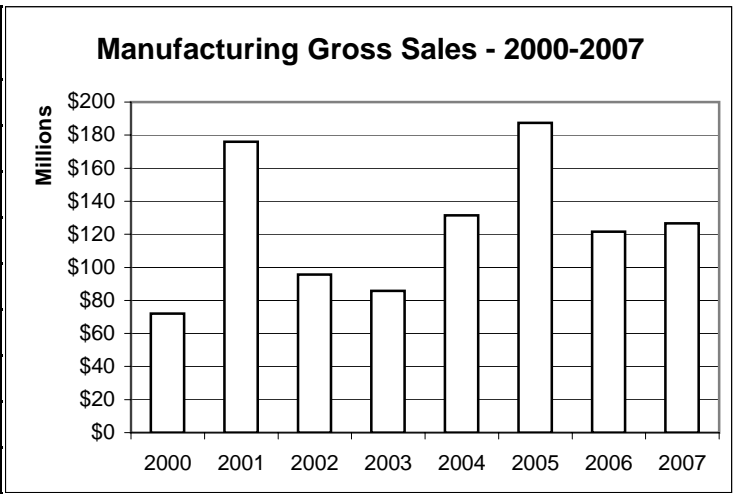


Chart 15.25

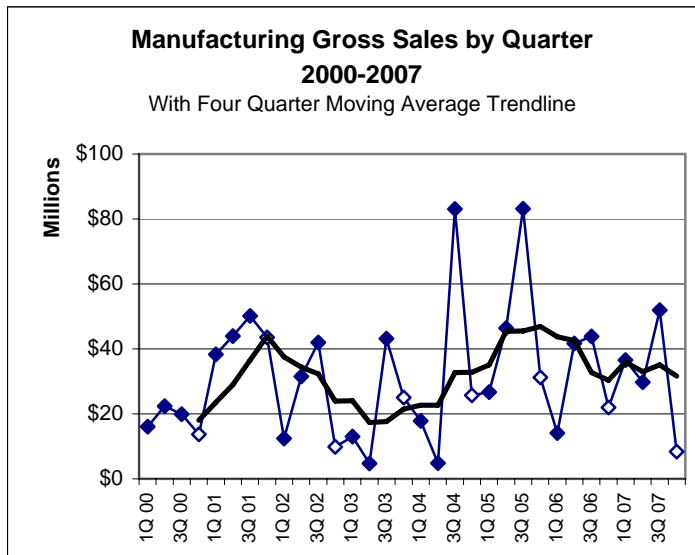


Chart 15.26

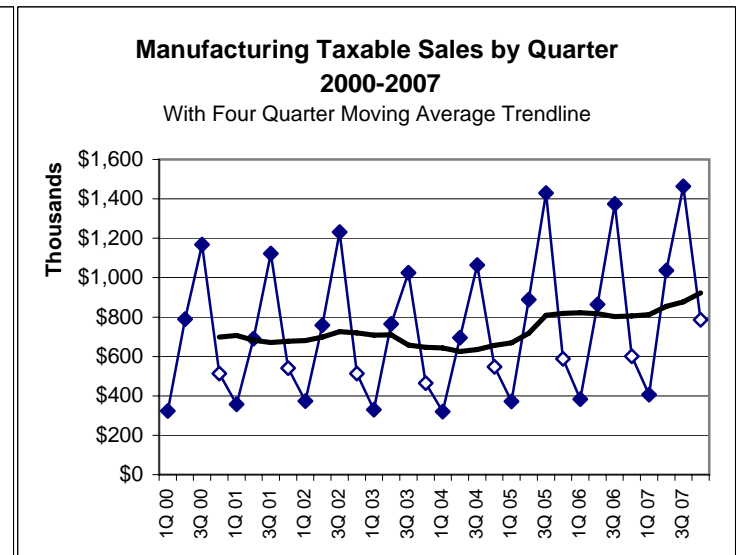


Chart 15.27

Manufacturing Taxable Sales as Percent of Other KPB Total in \$			
	Manufacturing	Total Area Sales	Percent
2000	2,792,785	199,342,280	1.4%
2001	2,709,468	211,570,993	1.3%
2002	2,876,103	210,749,282	1.4%
2003	2,583,840	209,723,726	1.2%
2004	2,625,421	218,785,991	1.2%
2005	3,277,627	232,788,665	1.4%
2006	3,224,883	255,609,589	1.3%
2007	3,693,017	283,543,985	1.3%

Table 15.18

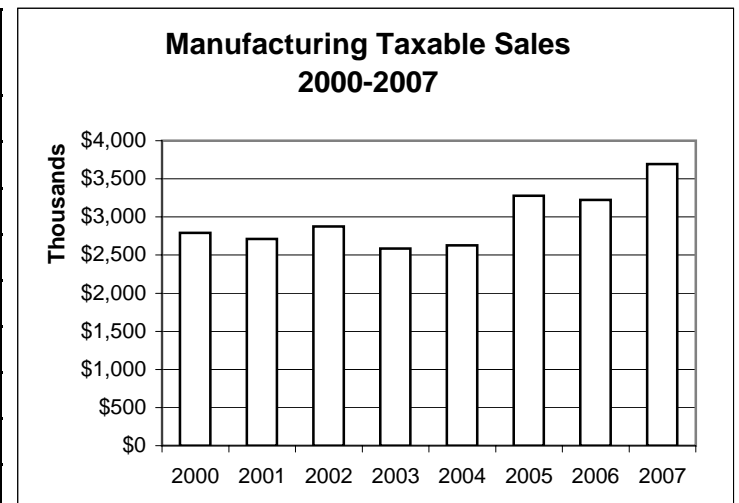


Chart 15.28

Manufacturing

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Wholesale and Retail

KPB Trade Industries

Overview

While the retail sector is an important source of employment and a solid base for government revenue, the wholesale sector provides economic activity leading to retail purchases. During 2007, average monthly earnings for persons in retail sales was \$2,096, compared to the KPB average monthly earnings of \$3,106. Gross retail sales reached \$693,839,923 while wholesales topped \$156,851,630. Taxable retail sales were \$329,073,797 and wholesales topped \$31,630,550. Buildings providing retail space are dynamic, changing as area economics change. At year end, 541 buildings provide an average 5,639 ft² of retail space. KPB retail sales are highly seasonal, due in part to seasonality of several area industries including tourism, commercial fishing, construction and transportation & warehousing.

Employment

KPB Annual Average Monthly Employment by NAICS Trade LOB's		2002-2007*					
		2002	2003	2004	2005	2006	2007
423-5	Wholesale Employment	268	197	239	249	217	224
441-54	Retail Employment	2,330	2,264	2,359	2,400	2,499	2,496
441	Motor vehicle and Parts Dealers	330	353	325	317	286	256
442	Furniture and Home Furnishings	42	43	39	42	47	46
443	Electronics and Appliances	53	46	47	47	46	52
444	Building Material and Garden	245	288	367	350	421	427
445	Food and Beverages	569	571	589	674	717	727
446	Health and Personal Care	60	68	64	65	68	74
447	Gasoline Stations	117	125	155	144	160	155
448	Clothing & Clothing Accessories	41	51	44	75	83	83
451	Sporting Goods, Books, Music, etc.	76	100	97	101	104	99
452	General Merchandise	466	393	394	363	338	369
453	Miscellaneous	119	125	120	130	125	139
454	Nonstore Retailers	213	107	118	91	102	71
	Total Trade Employment	2,598	2,461	2,598	2,649	2,716	2,720

Table 16.1 * - Totals may not add due to rounding.

Earnings

KPB Average Monthly PR Earnings in Trades - in \$			
	KPB Retail	KPB Average	Retail as Percent of KPB
2002	1,978	2,798	70.7%
2003	2,025	2,756	73.5%
2004	1,998	2,843	70.3%
2005	1,977	2,929	67.5%
2006	2,065	2,997	68.9%
2007	2,096	3,106	67.5%

Table 16.2a

KPB Average Monthly PR Earnings in Trades - in \$			
	KPB Wholesale	KPB Average	Whol as Percent of KPB
2002	2,973	2,798	106.3%
2003	3,628	2,756	131.6%
2004	3,564	2,843	125.4%
2005	3,559	2,929	121.5%
2006	3,540	2,997	118.1%
2007	3,811	3,106	122.7%

Table 16.2b

KPB Trades Annual Payroll Totals - in \$				
		2005	2006	2007
423-5	Wholesale	10,635,596	9,211,039	10,228,607
441-54	Retail	56,933,315	61,904,022	62,768,900
441	Motor vehicle and Parts Dealers	8,596,419	8,196,322	8,142,366
442	Furniture and Home Furnishings	1,089,680	1,306,325	1,328,410
443	Electronics and Appliances	1,185,736	1,200,998	1,493,418
444	Building Material and Garden	9,800,564	12,785,596	12,828,872
445	Food and Beverages	15,723,018	17,025,452	17,382,205
446	Health and Personal Care	2,020,144	2,127,349	2,320,050
447	Gasoline Stations	2,441,510	2,702,827	2,744,660
448	Clothing & Clothing Accessories	1,251,839	1,478,408	1,504,839
451	Sporting Goods, Books, Music, etc	1,812,736	1,986,805	2,016,037
452	General Merchandise	8,201,165	8,418,137	8,827,102
453	Miscellaneous	1,953,450	1,923,021	2,066,138
454	Nonstore Retailers	2,857,053	2,708,506	2,114,804
	Total	67,568,911	71,115,061	72,997,507

Table 16.3

KPB Trade Industries

Participants

Trade Business Licenses as Percent of Total - by Area - 2005-2007											
	Area Retail			Annual Change	Area Total			Annual change	Percent of Area Total		
	2005	2006	2007		2005	2006	2007		2005	2006	2007
Anchor Point	36	32	31	-3.1%	323	299	308	3.0%	11.1%	10.7%	10.1%
Beluga	0	0	0	NA	0	1	1	0.0%	NA	0.0%	0.0%
Clam Gulch	5	4	7	75.0%	44	37	39	5.4%	11.4%	10.8%	17.9%
Cooper Landing	17	16	12	-25.0%	132	121	94	-22.3%	12.9%	13.2%	12.8%
Fritz Creek	13	9	4	-55.6%	95	101	93	-7.9%	13.7%	8.9%	4.3%
Halibut Cove	2	2	2	0.0%	14	14	15	7.1%	14.3%	14.3%	13.3%
Homer	178	178	161	-9.6%	1,844	1,918	1,737	-9.4%	9.7%	9.3%	9.3%
Hope	8	11	14	27.3%	52	52	51	-1.9%	15.4%	21.2%	27.5%
Kasilof	42	31	31	0.0%	292	275	283	2.9%	14.4%	11.3%	11.0%
Kenai	163	170	164	-3.5%	1,366	1,387	1,335	-3.7%	11.9%	12.3%	12.3%
Moose Pass	11	7	4	-42.9%	44	44	37	-15.9%	25.0%	15.9%	10.8%
Nanwalek	1	0	0	NA	3	3	4	33.3%	33.3%	0.0%	0.0%
Nikiski	32	23	0	NA	259	229	222	-3.1%	12.4%	10.0%	0.0%
Nikolaevsk	3	4	4	0.0%	15	16	18	12.5%	20.0%	25.0%	22.2%
Ninilchik	30	25	26	4.0%	228	247	221	-10.5%	13.2%	10.1%	11.8%
Port Graham	5	4	5	25.0%	15	8	10	25.0%	33.3%	50.0%	50.0%
Seldovia	14	15	13	-13.3%	92	88	84	-4.5%	15.2%	17.0%	15.5%
Seward	90	89	94	5.6%	739	700	699	-0.1%	12.2%	12.7%	13.4%
Soldotna	300	260	232	-10.8%	2,073	2,022	1,859	-8.1%	14.5%	12.9%	12.5%
Sterling	48	48	45	-6.3%	412	386	371	-3.9%	11.7%	12.4%	12.1%
Tyonek	3	3	3	0.0%	13	12	10	-16.7%	23.1%	25.0%	30.0%
Total	1,001	931	852	-8.5%	8,055	7,960	7,491	-5.9%	12.4%	11.7%	11.4%

Table 16.4

There were 7,491 business licenses issued for activity within the KPB during 2007 with 852 issued for trade related activities, 11.4% of the total. During 2006, the total number of licenses was 7,960 with 931 in the trades industry.

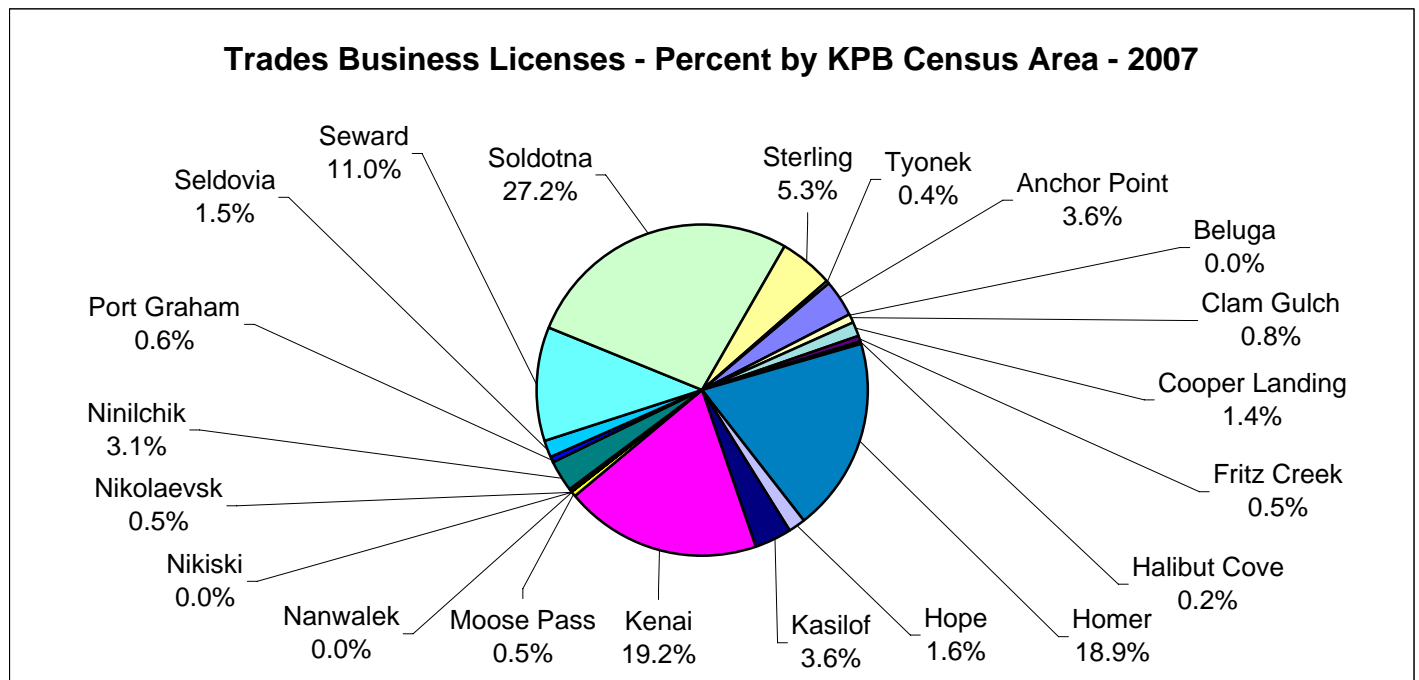


Chart 16.1

KPB Trade Industries

KPB Retail Space by Area

Area	2005			2006			2007			2008		
	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area	# of Bldgs	Square Feet	Average Area
Homer	53	279,615	5,276	53	280,815	5,298	54	282,971	5,240	53	282,132	5,323
Homer Spit	31	26,609	858	33	27,041	819	31	36,608	1,181	40	47,257	1,181
Kenai	56	690,259	12,326	61	696,138	11,412	58	736,078	12,691	103	822,853	7,989
Nikiski	10	63,918	6,392	14	64,814	4,630	15	70,238	4,683	17	71,198	4,188
Seldovia	7	27,502	3,929	6	18,932	3,155	7	20,192	2,885	9	25,765	2,863
Seward	47	201,232	4,282	46	188,790	4,104	40	203,419	5,085	77	283,261	3,679
Soldotna	53	730,867	13,790	54	714,798	13,237	54	759,723	14,069	59	749,247	12,699
Sterling	10	47,962	4,796	15	54,791	3,653	14	65,990	4,714	21	75,507	3,596
Other	84	458,395	5,457	93	457,689	4,921	96	650,455	6,776	162	693,328	4,280
Total	351	2,526,359	7,198	375	2,503,808	6,677	369	2,825,674	7,658	541	3,050,548	5,639

Table 16.5

Note - Retail space data is being updated over a seven year period as refinement of data continues following implementation of new assessing software. Thank you for your patience during the process.

Assessed Value of Available Retail Space by Area - 2008

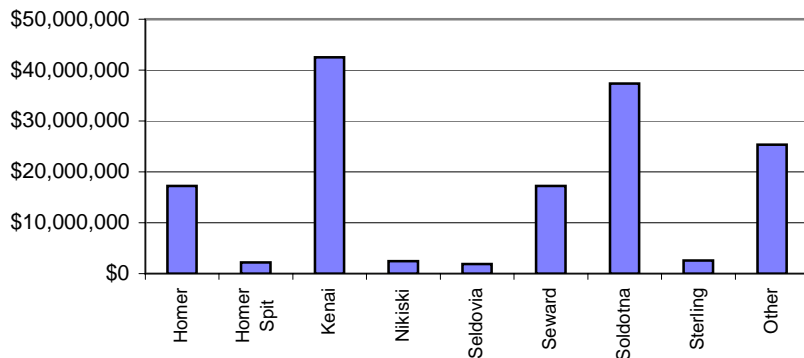


Chart 16.2

KPB Retail Space

Percentage Change 2005-2008

Area	Number of Buildings	Square Feet
Homer	9.8%	9.2%
Homer Spit	7.4%	1.5%
Kenai	19.0%	27.0%
Nikiski	3.1%	2.3%
Seldovia	1.7%	0.8%
Seward	14.2%	9.3%
Soldotna	10.9%	24.6%
Sterling	3.9%	2.5%
Other	29.9%	22.7%
Total	100.0%	100.0%

Table 16.6

Percent of Retail Buildings by Area - 2007

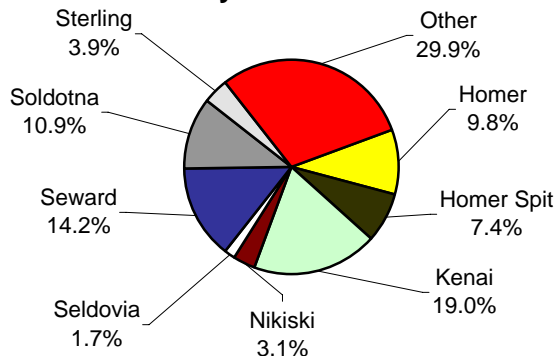


Chart 16.3

Percent of Retail Square Footage by Area - 2007

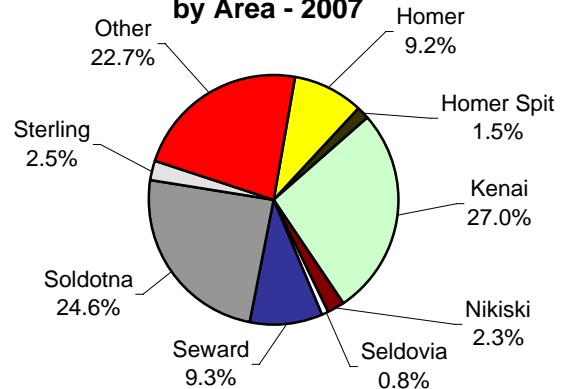


Chart 16.4

KPB Trade Industries

KPB Gross Retail Sales

KPB Gross Retail Sales as Percent of Total Sales - 2000-2007 - in \$				
	Retail	Wholesale	Total	Trades as Percent of Ttl
2000	582,771,936	156,851,630	1,644,612,118	35.4%
2001	630,824,715	161,526,905	1,967,529,469	32.1%
2002	629,550,258	166,642,543	1,878,753,942	33.5%
2003	613,498,417	205,736,129	1,921,362,790	31.9%
2004	594,768,014	460,463,293	2,336,105,247	25.5%
2005	619,847,086	468,209,106	2,571,766,238	24.1%
2006	656,477,507	499,886,669	2,701,313,985	24.3%
2007	693,839,923	533,714,308	2,805,925,989	24.7%

Table 16.7

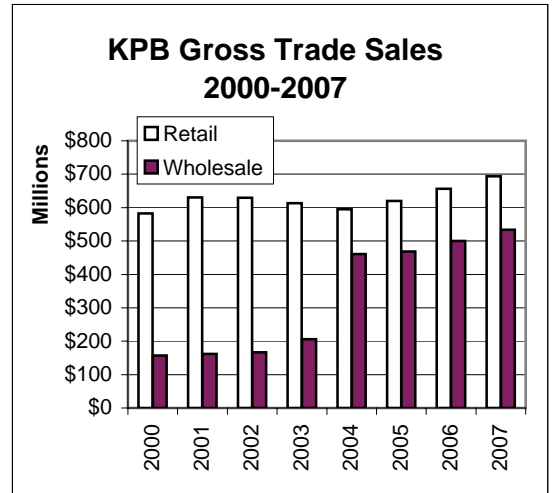


Chart 16.5

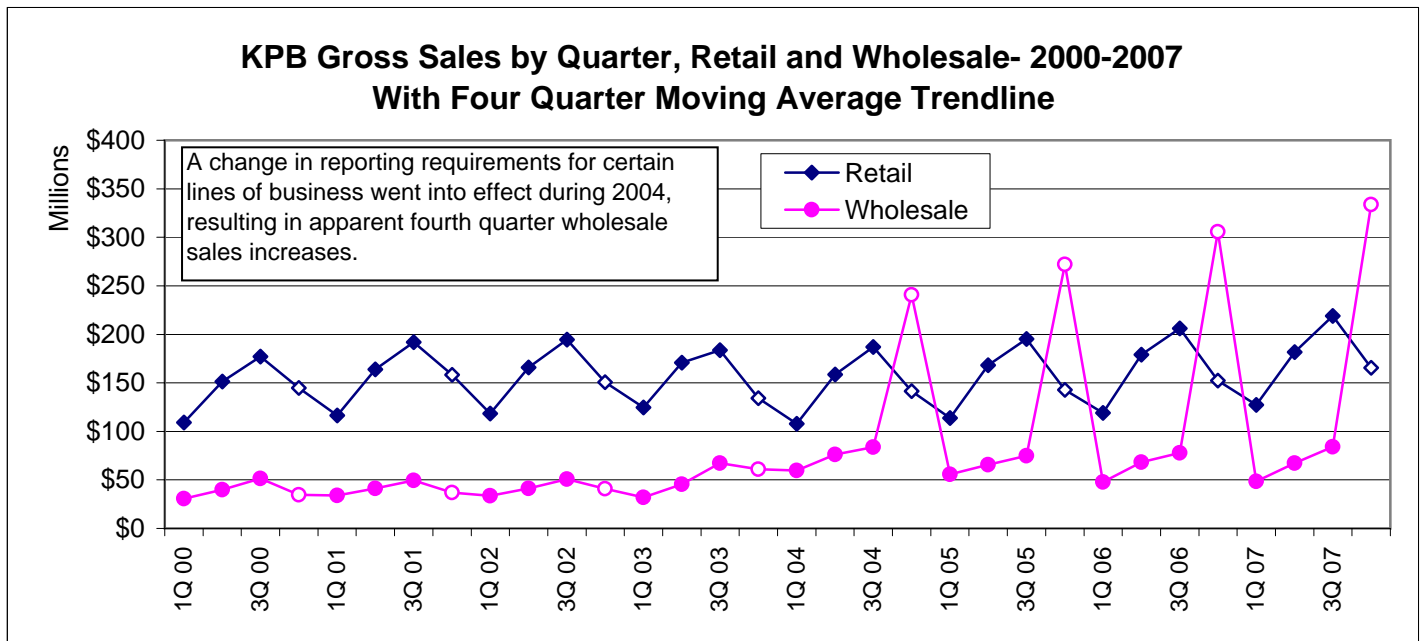


Chart 16.6

Percentage Gain

KPB Gross Retail Sales Annual Percent Change - 2000-2007		
	Retail \$	% Change
2000	582,771,936	
2001	630,824,715	8.2%
2002	629,550,258	-0.2%
2003	613,498,417	-2.5%
2004	594,768,014	-3.1%
2005	619,847,086	4.2%
2006	656,477,507	5.9%
2007	693,839,923	5.7%

Table 16.8

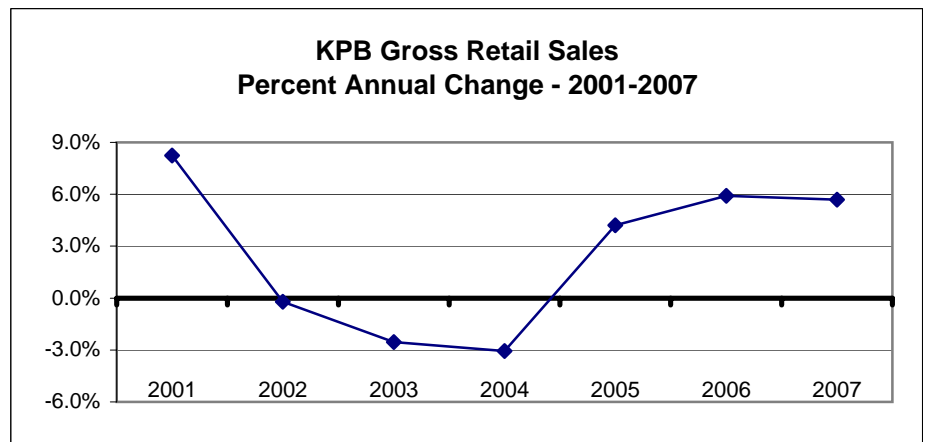


Chart 16.7

KPB Trade Industries

KPB Taxable Sales

KPB Taxable Trade Sales as Percent of Total Sales - 2000-2007 - in \$				
	Retail	Wholesale	KPB Total	Trade as Percent of KPB Total
2000	329,073,797	31,630,550	667,100,237	57.1%
2001	352,380,844	34,741,804	705,903,781	49.9%
2002	356,929,793	35,423,522	724,562,581	49.3%
2003	363,365,826	40,289,023	733,121,166	49.6%
2004	370,936,218	66,025,347	781,348,502	47.5%
2005	390,887,293	73,132,431	825,422,795	47.4%
2006	417,851,705	78,893,228	887,941,636	47.1%
2007	452,696,833	82,198,097	967,190,987	46.8%

Table 16.9

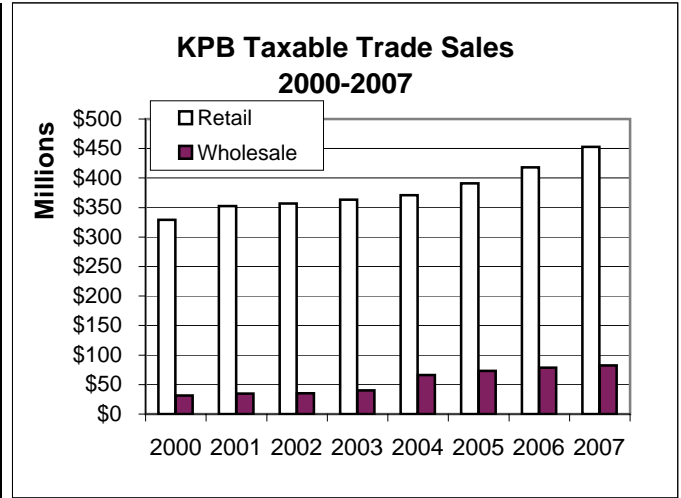


Chart 16.8

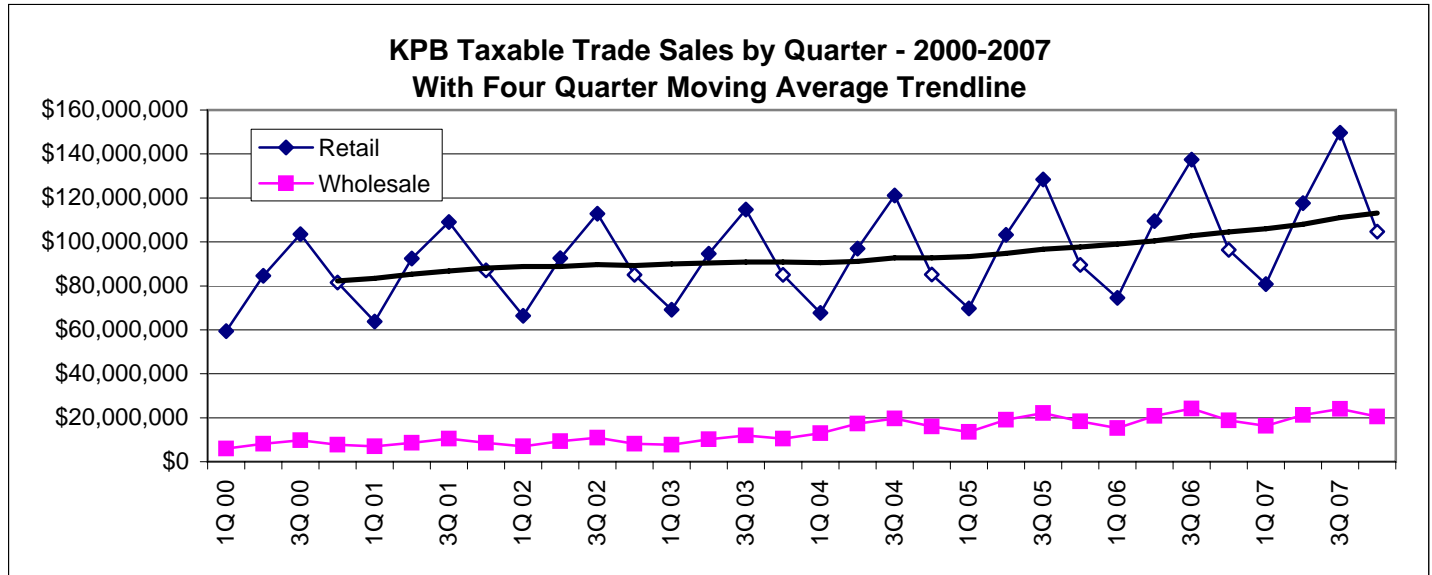


Chart 16.9

Percentage Gain

KPB Taxable Retail Sales Annual Percent Change - 2000-2007		
	Retail \$	% Change
2000	329,073,797	
2001	352,380,844	7.1%
2002	356,929,793	1.3%
2003	363,365,826	1.8%
2004	370,936,218	2.1%
2005	390,887,293	5.4%
2006	417,851,705	6.9%
2007	452,696,833	8.3%

Table 16.10

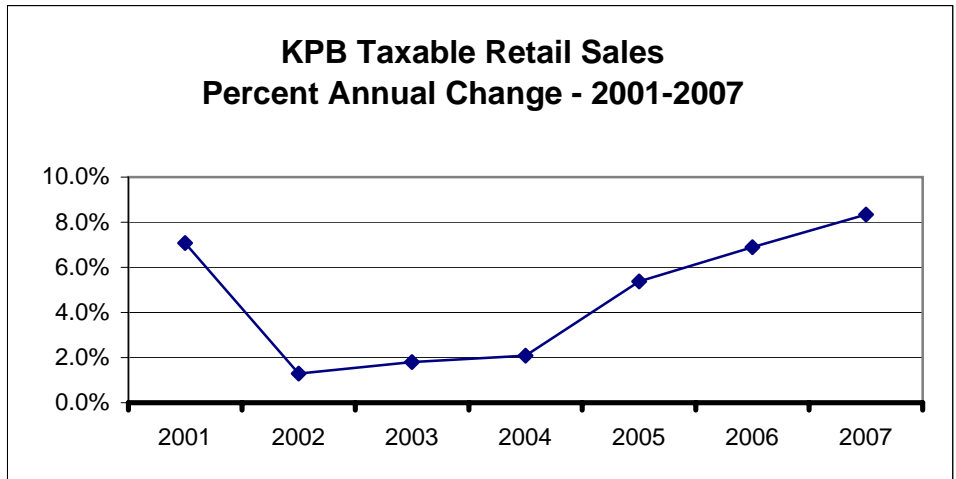


Chart 16.10

KPB Trade Industries

Retail Sales by Community

Each industry provides unique economic benefits, perhaps through employment opportunities, above average wages, building blocks for other industries or export opportunities. Retail sales account for a high percentage of KPB taxable sales and therefore, of sales tax revenues. These municipal revenues enable infrastructure development of services such as police and fire protection, education, and road maintenance.

The KPB has increased its 2% sales tax rate to 3%, effective January 1, 2008; however, data presented here was under the 2% rate. Sales tax revenues provide funding for the KPBSD. In addition, Kenai and Soldotna levy a 3% tax while Seward has a 4.0% rate and Homer levies a 4.5% sales tax. Seldovia levies a seasonal tax, collected at the 2% rate from October through May and 4.5% from April through September. Taxes are collected by the KPB, then distributed to the communities, a method which benefits business owners who prepare only one sales tax return and the KPB receives economic information that benefits both government and businesses in decision-making processes.

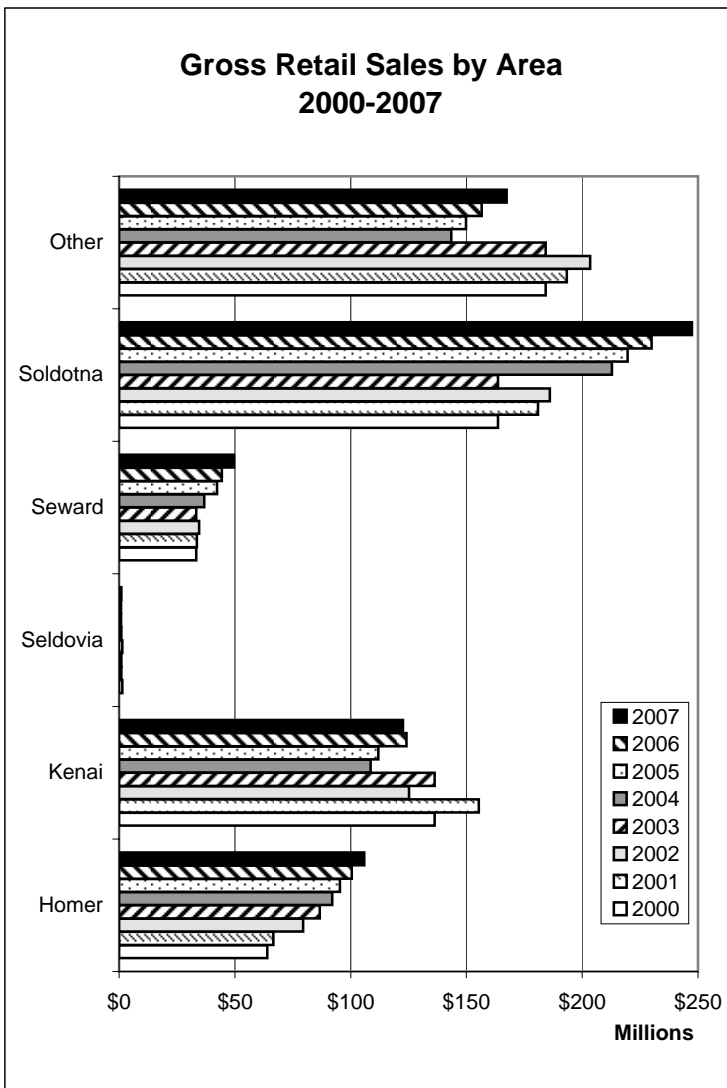


Chart 16.11

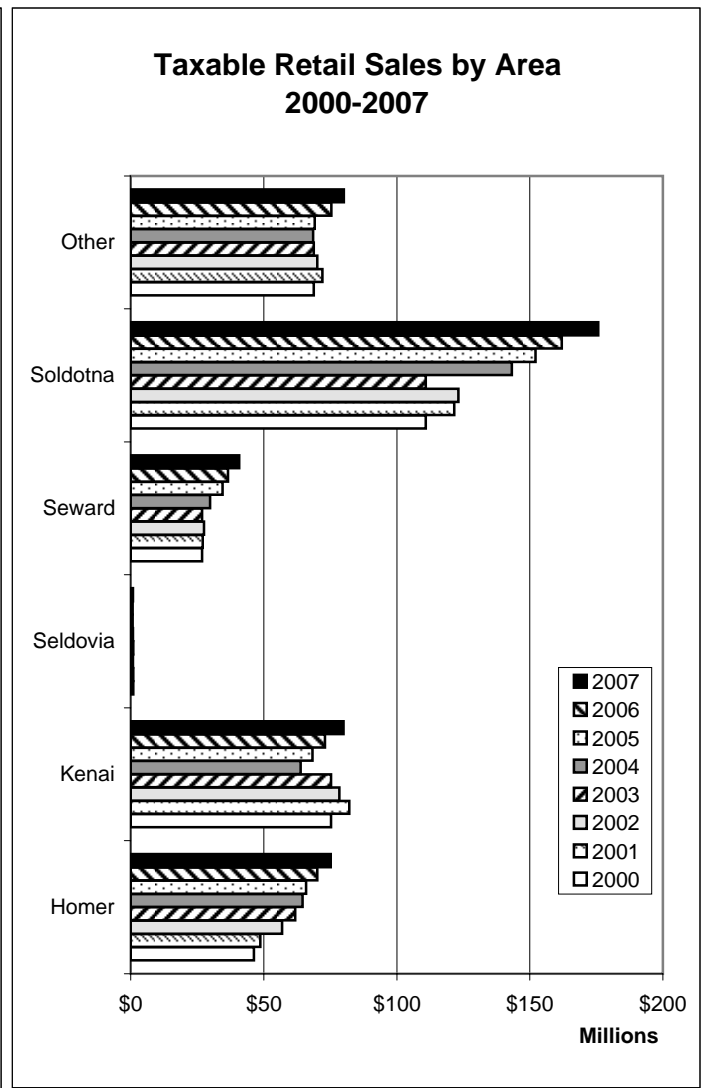


Chart 16.12

KPB Trade Industries

Homer Retail Sales

Gross Retail Sales as Percent of Homer Total in \$			
	Retail Sales	Total Sales	Percent
2000	63,933,261	215,981,724	29.6%
2001	66,671,348	229,703,507	29.0%
2002	79,412,869	263,240,684	30.2%
2003	86,594,152	274,073,782	31.6%
2004	92,094,391	290,423,752	31.7%
2005	95,289,498	309,268,753	30.8%
2006	100,483,770	356,227,707	28.2%
2007	105,875,605	353,452,150	30.0%

Table 16.11

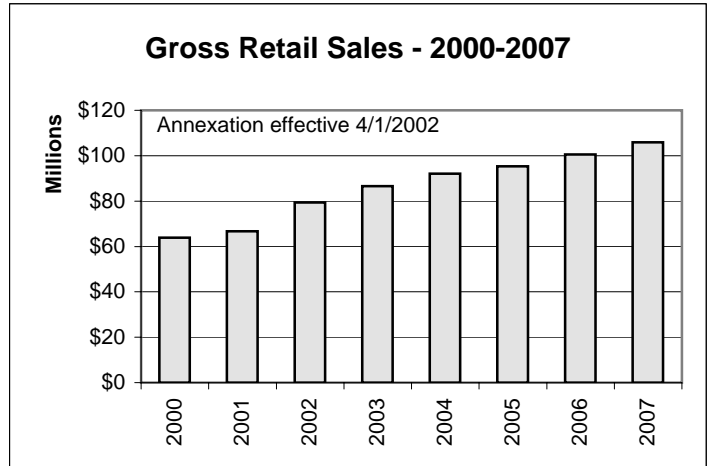


Chart 16.13

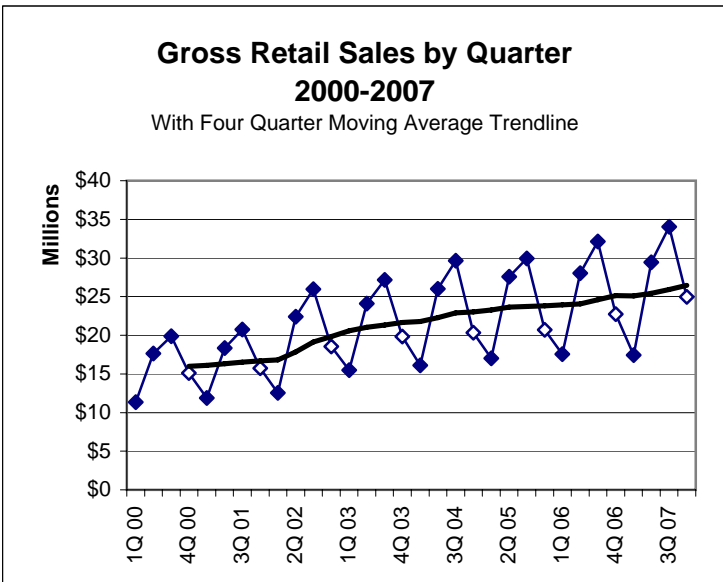


Chart 16.14

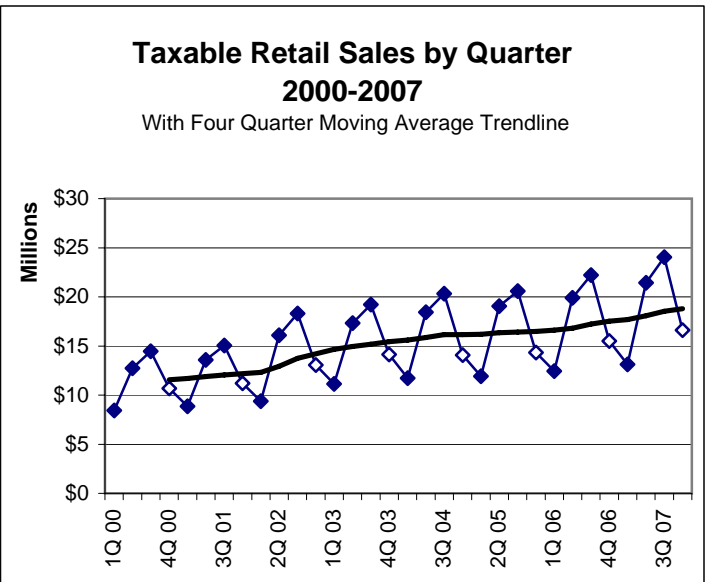


Chart 16.15

Taxable Retail Sales as Percent of Homer Total - in \$			
	Retail Sales	Total Sales	Percent
2000	46,305,703	103,190,116	44.9%
2001	48,670,533	107,311,539	45.4%
2002	56,839,623	121,292,548	46.9%
2003	61,814,637	131,729,196	46.9%
2004	64,566,619	139,975,581	46.1%
2005	65,900,008	144,757,649	45.5%
2006	70,072,643	153,385,392	45.7%
2007	75,219,488	166,500,949	45.2%

Table 16.12

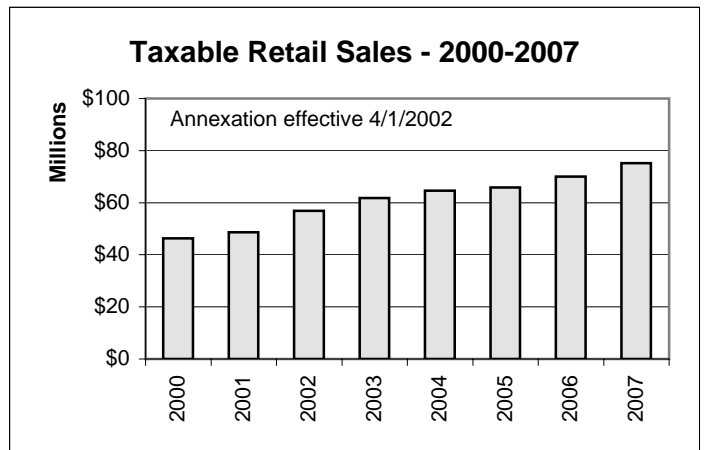


Chart 16.16

KPB Trade Industries

Kenai Retail Sales

Gross Retail Sales as Percent of Kenai Total in \$			
	Retail Sales	Total Sales	Percent
2000	136,313,181	283,644,502	48.1%
2001	155,332,613	310,399,442	50.0%
2002	125,204,629	279,295,714	44.8%
2003	107,530,358	282,882,495	38.0%
2004	108,645,907	407,272,175	26.7%
2005	112,006,670	465,779,952	24.0%
2006	124,143,661	456,932,044	27.2%
2007	122,592,351	520,557,074	23.6%

Table 16.13

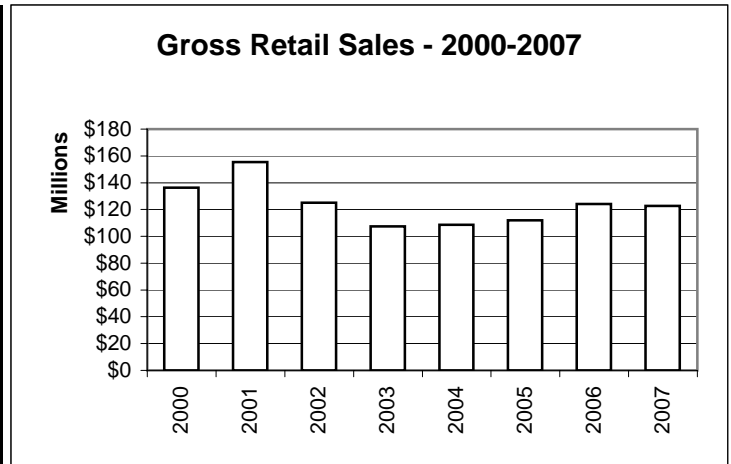


Chart 16.17

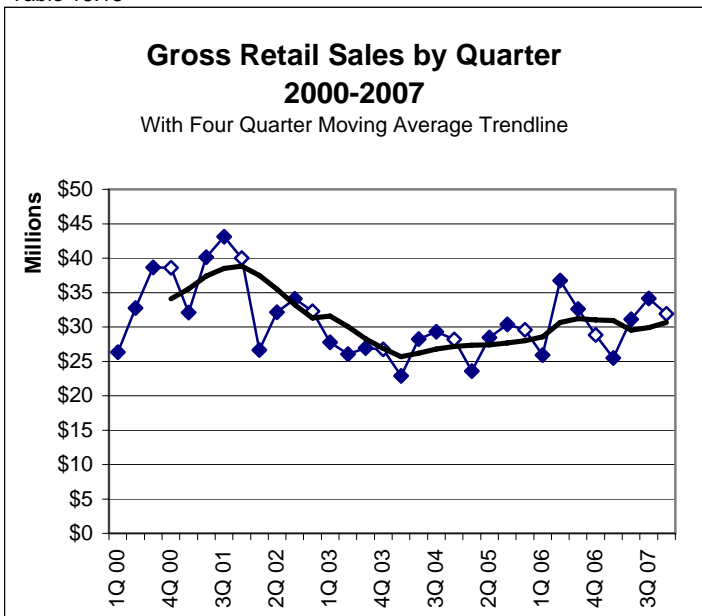


Chart 16.18

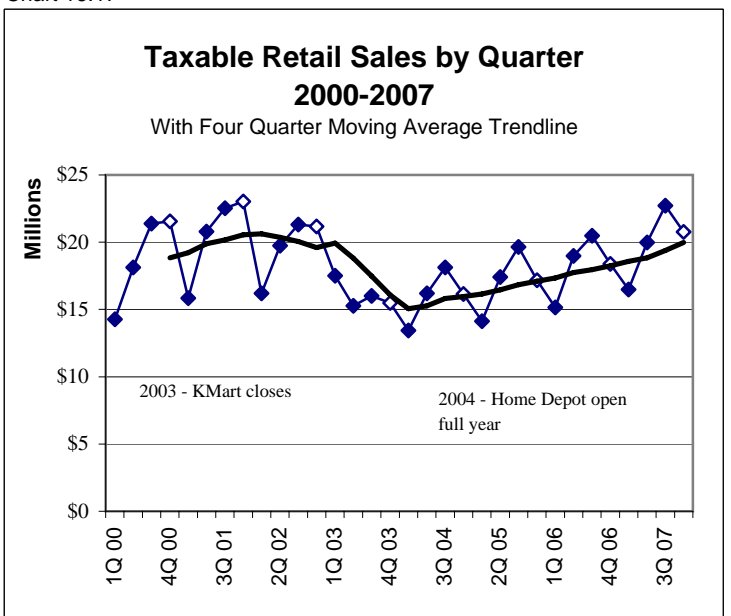


Chart 16.19

Taxable Retail Sales as Percent of Kenai Total in \$			
	Retail Sales	Total Sales	Percent
2000	75,332,835	127,728,164	59.0%
2001	82,172,246	137,016,941	60.0%
2002	78,400,256	136,678,248	57.4%
2003	64,294,562	121,314,795	53.0%
2004	63,884,387	139,373,862	45.8%
2005	68,365,098	145,536,054	47.0%
2006	73,008,240	156,640,595	46.6%
2007	79,962,518	167,077,378	47.9%

Table 16.14

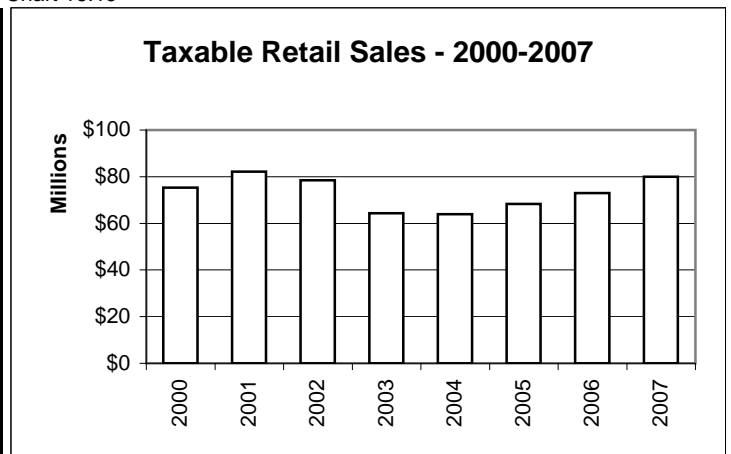


Chart 16.20

KPB Trade Industries

Seldovia Retail Sales

Gross Retail Sales as Percent of Seldovia Total in \$			
	Retail Sales	Total Sales	Percent
2000	1,366,992	5,267,325	26.0%
2001	1,036,303	5,249,471	19.7%
2002	976,457	4,817,877	20.3%
2003	991,702	7,259,554	13.7%
2004	996,391	8,329,831	12.0%
2005	864,093	6,871,279	12.6%
2006	847,735	7,564,723	11.2%
2007	992,497	9,495,815	10.5%

Table 16.15

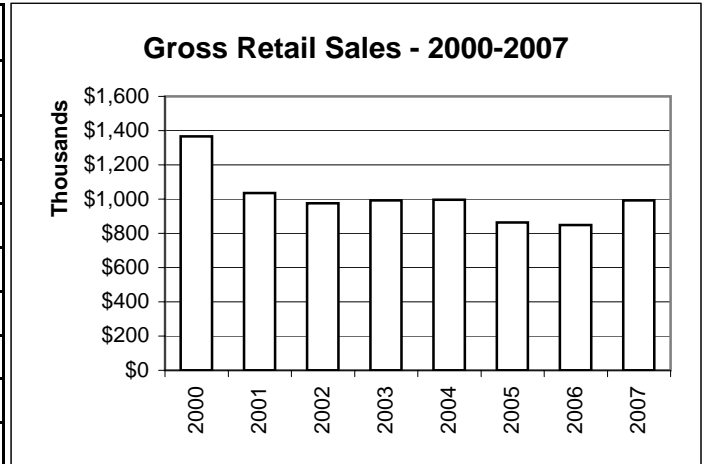


Chart 16.21

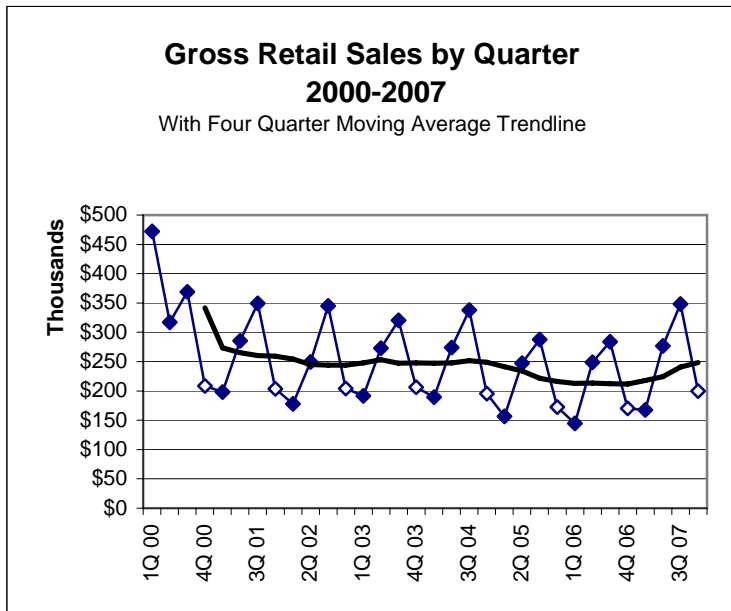


Chart 16.22

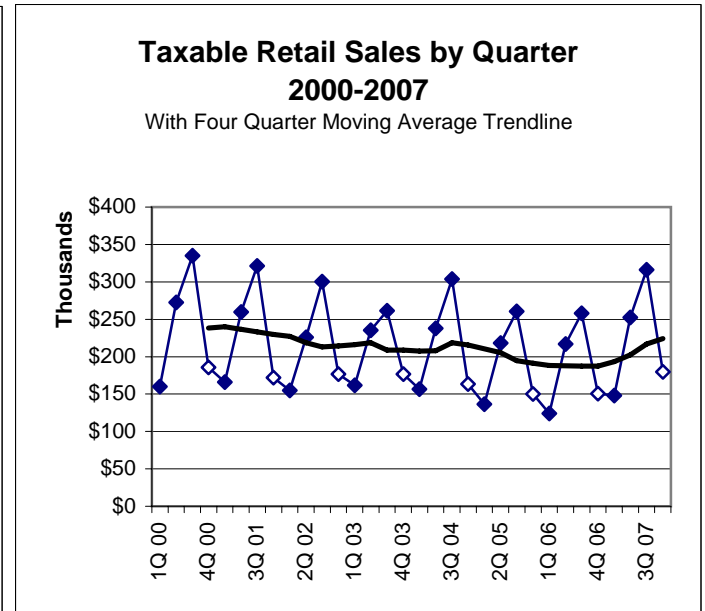


Chart 16.23

Taxable Retail Sales as Percent of Seldovia Total in \$			
	Retail Sales	Total Sales	Percent
2000	953,330	3,418,123	27.9%
2001	918,964	3,359,279	27.4%
2002	857,465	3,272,389	26.2%
2003	835,001	3,376,944	24.7%
2004	861,880	3,386,312	25.5%
2005	765,273	3,380,980	22.6%
2006	749,570	3,671,079	20.4%
2007	896,419	4,317,728	20.8%

Table 16.16

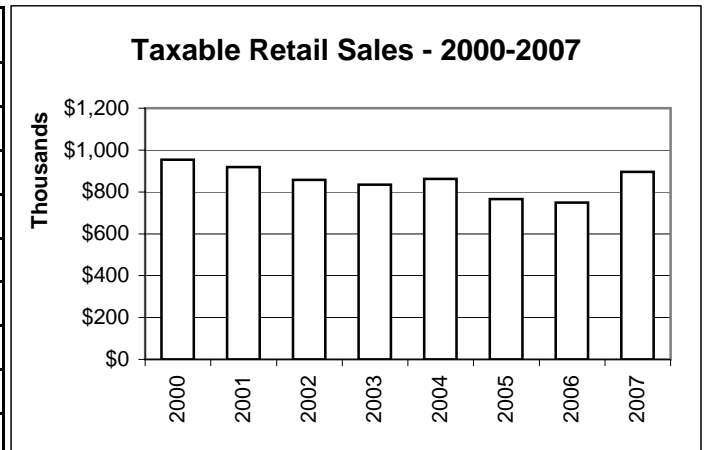


Chart 16.24

KPB Trade Industries

Seward Retail Sales

Gross Retail Sales as Percent of Seward Total in \$			
	Retail Sales	Total Sales	Percent
2000	33,275,753	142,158,571	23.4%
2001	33,581,140	148,368,101	22.6%
2002	34,598,474	142,369,626	24.3%
2003	34,477,861	156,961,936	22.0%
2004	36,812,924	166,016,942	22.2%
2005	42,226,370	189,104,993	22.3%
2006	44,401,192	198,357,254	22.4%
2007	49,619,690	195,248,254	25.4%

Table 16.17

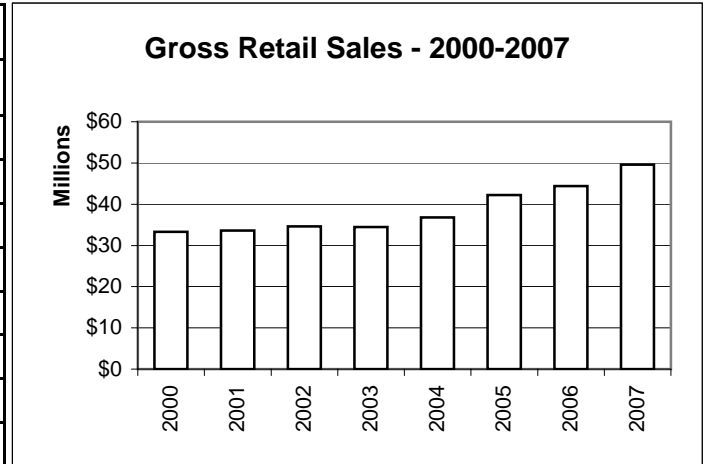


Chart 16.25

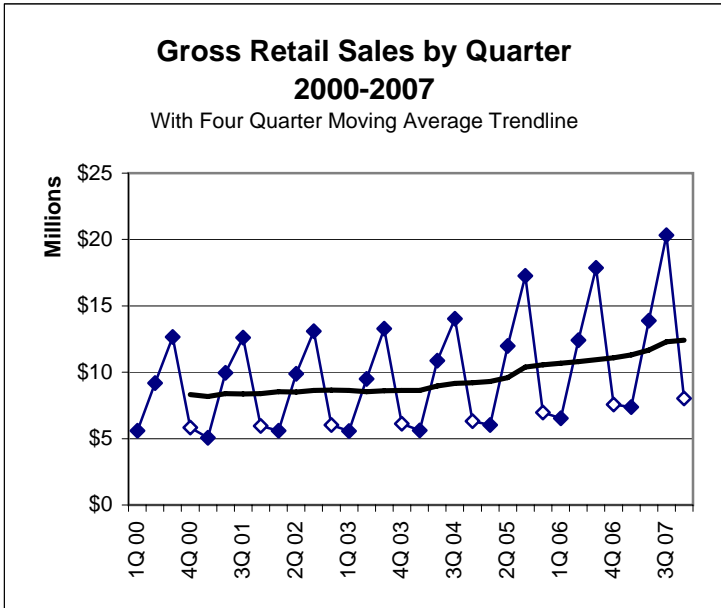


Chart 16.26

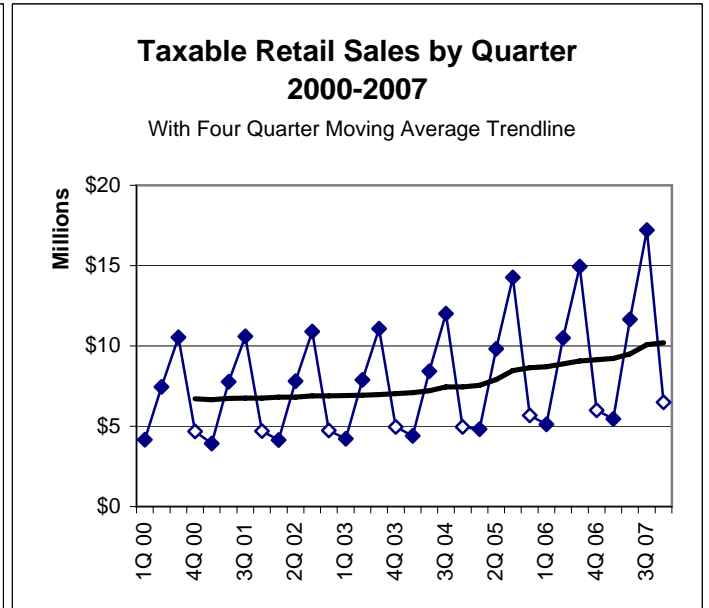


Chart 16.27

Taxable Retail Sales as Percent of Seward Total in \$			
	Retail Sales	Total Sales	Percent
2000	26,837,788	73,985,426	36.3%
2001	27,001,752	74,226,591	36.4%
2002	27,580,806	75,590,722	36.5%
2003	28,162,331	76,348,733	36.9%
2004	29,812,800	79,767,208	37.4%
2005	34,557,054	87,749,003	39.4%
2006	36,549,236	91,089,954	40.1%
2007	40,808,140	102,255,726	39.9%

Table 16.18

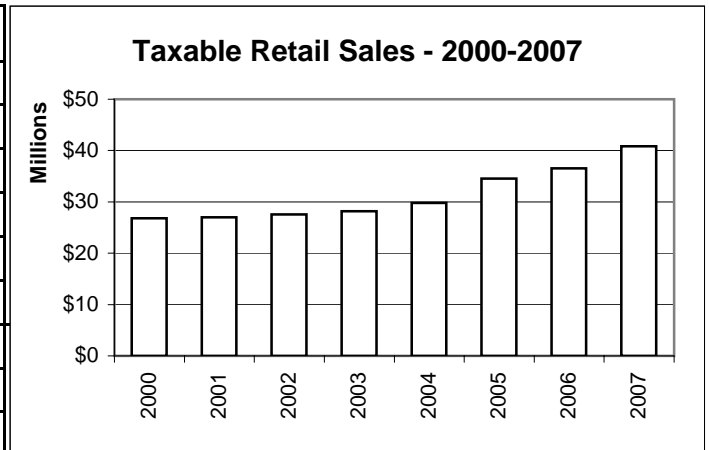


Chart 16.28

KPB Trade Industries

Soldotna Retail Sales

Gross Retail Sales as Percent of Soldotna Total in \$			
	Retail Sales	Total Sales	Percent
2000	163,618,706	289,255,311	56.6%
2001	180,851,998	309,118,231	58.5%
2002	185,992,217	325,900,620	57.1%
2003	201,426,315	337,906,000	59.6%
2004	212,835,934	361,258,879	58.9%
2005	219,656,619	396,033,463	55.5%
2006	230,020,343	432,855,181	53.1%
2007	247,381,780	429,295,387	57.6%

Table 16.19

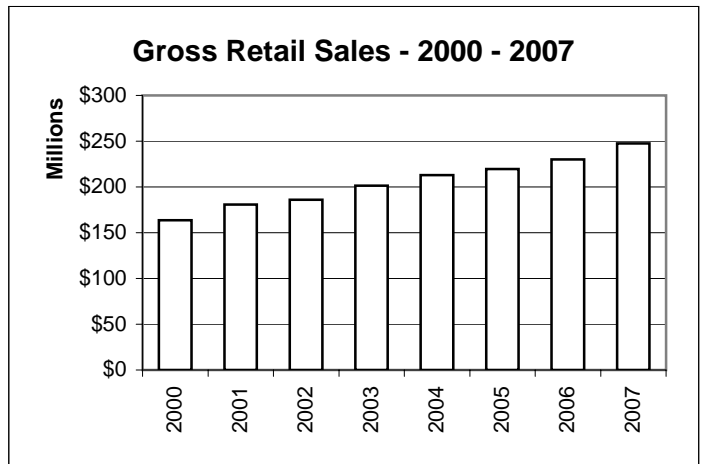


Chart 16.29

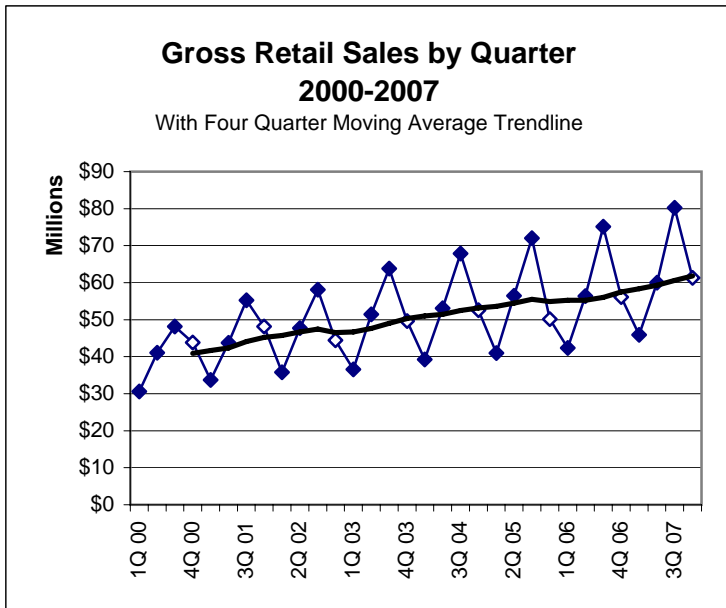


Chart 16.30

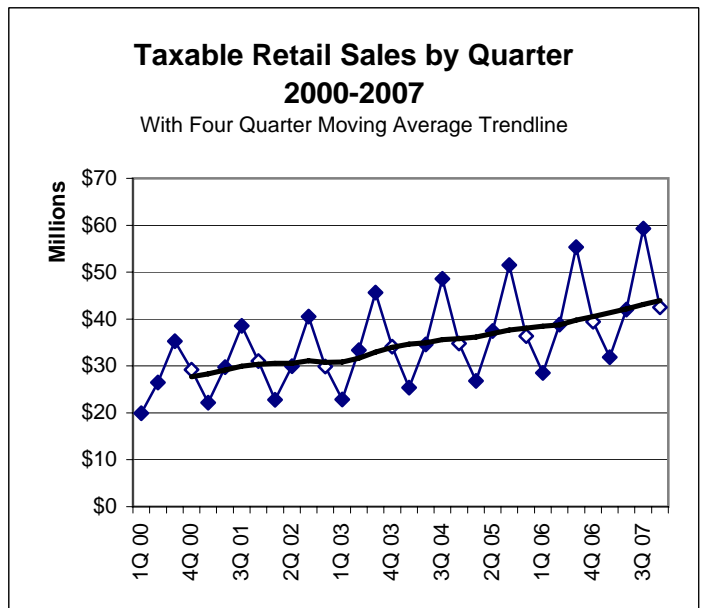


Chart 16.31

Taxable Retail Sales as Percent of Soldotna Total in \$			
	Retail Sales	Total Sales	Percent
2000	110,836,298	159,436,128	69.5%
2001	121,552,729	172,418,438	70.5%
2002	123,163,669	176,979,392	69.6%
2003	135,997,009	190,627,772	71.3%
2004	143,250,121	200,059,548	71.6%
2005	152,149,810	211,210,444	72.0%
2006	162,055,202	227,545,027	71.2%
2007	175,657,256	243,495,221	72.1%

Table 16.20

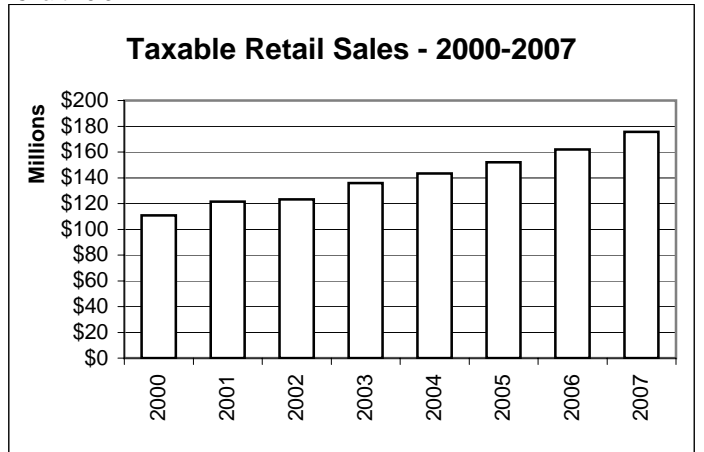


Chart 16.32

KPB Trade Industries

Other KPB Retail Sales

Gross Retail Sales as Percent of Other Total in \$			
	Retail Sales	Total Sales	Percent
2000	184,264,043	708,304,685	26.0%
2001	193,351,313	964,690,717	20.0%
2002	203,365,612	863,129,421	23.6%
2003	182,478,029	862,279,023	21.2%
2004	143,382,467	1,102,803,668	13.0%
2005	149,803,836	1,204,707,798	12.4%
2006	156,580,806	1,249,377,076	12.5%
2007	167,378,000	1,297,877,309	12.9%

Table 16.21



Chart 16.33

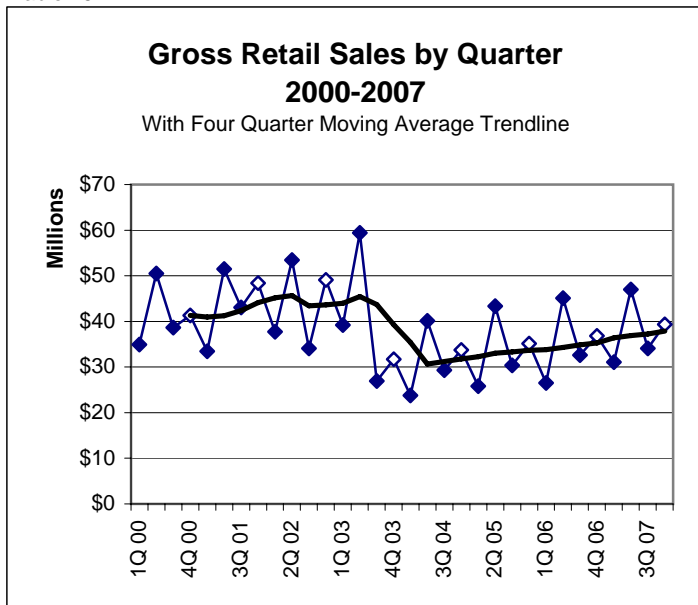


Chart 16.34



Chart 16.35

Taxable Retail Sales as Percent of Other KPB Total in \$			
	Retail Sales	Total Sales	Percent
2000	68,807,843	199,342,280	34.5%
2001	72,064,620	211,570,993	34.1%
2002	70,087,974	210,749,282	33.3%
2003	72,262,286	209,723,726	34.5%
2004	68,560,411	218,785,991	31.3%
2005	69,150,050	232,788,665	29.7%
2006	75,416,814	255,609,589	29.5%
2007	80,153,012	283,543,985	28.3%

Table 16.22

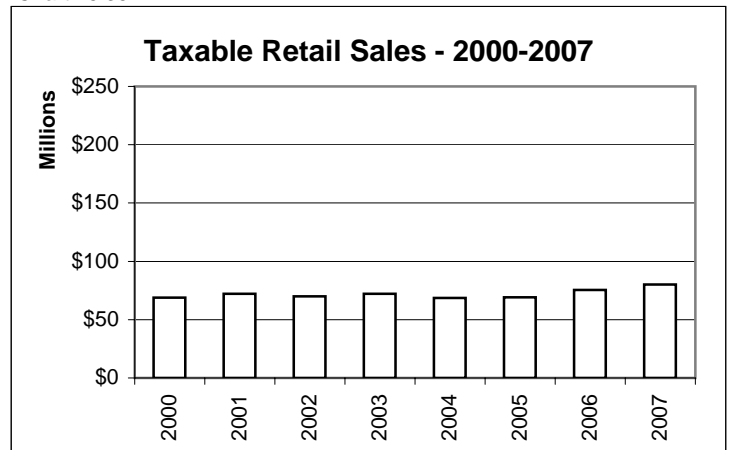


Chart 16.36

Services

KPB Services

Overview

Under NAICS coding, lines of business are divided into three main categories, goods producing, service providing, and government, which in turn are divided into subcategories as indicated in the table below. A lack of incentive for reporting of all sales data results in gross sales being understated. Taxable sales are a more reliable indicator because a fine is imposed for failure to report those sales.

Employment

KPB Average Monthly Employment by NAICS Service Codes 2002 - 2007							
	2002	2003	2004	2005	2006	2007	One Year Change
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,274	10,302	3.8%
Trade, Transportation & Utilities	3,579	3,383	3,542	3,627	3,706	3,734	5.4%
Wholesale Trade	268	197	239	249	217	224	-6.3%
Retail Trade	2,330	2,264	2,359	2,400	2,496	2,496	5.8%
Transportation and Warehousing	758	688	709	739	753	771	8.7%
Utilities	224	235	236	240	241	244	3.4%
Information	262	253	246	262	263	255	3.7%
Financial Activities	445	423	425	421	471	481	13.2%
Professional & Business Services	830	921	891	841	533	523	-41.3%
Educational & Health Services	1,346	1,546	1,545	1,645	2,014	1,991	28.9%
Educational Services	77	64	72	82	71	74	2.8%
Health Care and Social Assistance	1,269	1,482	1,546	1,562	1,943	1,917	24.0%
Health Care	1,021	1,035	1,055	1,090	1,202	1,147	8.7%
Social Assistance	249	447	491	472	774	770	56.8%
Leisure & Hospitality	2,191	2,390	2,442	2,449	2,479	2,464	0.9%
Arts, Entertainment & Recreation	297	339	369	389	364	375	1.6%
Accommodation & Food Services	1,894	2,051	2,084	2,061	2,775	2,089	0.2%
Accommodation	602	691	751	708	757	778	3.6%
Food Services	1,292	1,360	1,333	1,352	1,358	1,311	-1.7%
Other Services	772	730	746	802	795	839	12.5%
Unclassified	6	1	6	6	10	15	150.0%

Table 17.1 Totals may not equal due to rounding.

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

KPB ANNUAL AVERAGE MONTHLY EMPLOYMENT - 2002-2007							
	2002	2003	2004	2005	2006	2007	One Year Change
SERVICE PROVIDING	9,426	9,646	9,927	10,052	10,286	10,302	3.8%
GOODS PRODUCING	3,664	3,468	3,462	3,340	3,211	3,136	-9.4%
GOVERNMENT	4,538	4,658	4,653	4,683	4,840	5,018	7.8%
ANNUAL AVERAGE MONTHLY EMPLOYMENT	17,628	17,772	18,042	18,075	18,337	18,456	2.3%

Table 17.2

KPB Services

Earnings

KPB Service Industry Average Monthly Earnings - 2002-2007 - in \$						
	2002	2003	2004	2005	2006	2007
SERVICE PROVIDING	1,981	2,007	2,056	2,083	2,172	2,253
Trade, Transportation & Utilities	2,463	2,544	2,570	2,583	2,630	2,714
Wholesale Trade	2,973	3,661	3,561	3,559	3,540	3,811
Retail Trade	1,978	2,025	1,999	1,977	2,065	2,096
Transportation and Warehousing	2,632	2,665	2,784	2,920	3,030	3,175
Utilities	6,321	6,258	6,628	6,591	6,421	6,582
Information	3,071	2,991	3,147	3,075	3,112	3,351
Financial Activities	2,351	2,537	2,671	2,881	3,344	3,484
Professional & Business Services	2,141	2,199	2,246	2,378	2,768	2,759
Educational & Health Services	1,959	1,910	1,857	1,893	2,016	2,065
Educational Services	1,904	1,980	1,855	1,946	1,851	2,054
Health Care and Social Assistance	1,962	1,907	1,857	1,890	2,022	2,065
Health Care	2,095	2,157	2,214	2,063	NA	NA
Social Assistance	1,412	1,406	1,437	1,874	1,660	1,647
Leisure & Hospitality	1,175	1,223	1,290	1,323	1,384	1,448
Arts, Entertainment & Recreation	1,580	1,627	1,797	1,798	1,955	1,911
Accommodation & Food Services	1,112	1,153	1,175	1,233	1,286	1,365
Accommodation	1,401	1,498	1,505	1,625	1,682	1,772
Food Services	977	1,018	1,028	1,028	1,066	1,123
Other Services	1,316	1,356	1,432	1,487	1,507	1,659
Unclassified	1,568	544	1,043	2,074	925	2,271

Table 17.3

KPB Service Industry Total Annual Earnings - 2002-2007 - in \$						
	2002	2003	2004	2005	2006	2007
SERVICE PROVIDING	224,063,557	232,364,564	244,923,091	251,314,342	267,853,865	278,561,977
Trade, Transportation & Utilities	105,791,468	103,161,678	109,134,917	112,401,979	116,964,954	121,627,699
Wholesale Trade	9,562,514	8,568,870	10,204,827	10,635,596	9,211,039	10,228,607
Retail Trade	55,287,629	54,908,496	56,555,662	56,933,315	61,859,745	62,768,900
Transportation and Warehousing	23,924,391	22,034,957	23,635,826	25,884,075	27,363,321	29,377,908
Utilities	17,016,934	17,649,355	18,738,602	18,948,993	18,530,849	19,252,284
Information	9,661,120	9,060,370	9,332,635	9,670,323	9,821,187	10,257,865
Financial Activities	12,565,721	12,897,808	13,576,401	14,556,449	18,911,052	20,122,785
Professional & Business Services	21,323,729	24,302,803	23,996,682	24,001,351	17,714,626	17,317,007
Educational & Health Services	31,652,709	35,484,386	38,081,380	37,356,062	48,719,047	49,328,214
Educational Services	1,765,037	1,515,381	1,599,216	1,925,043	1,584,490	1,827,819
Health Care and Social Assistance	29,887,672	33,969,005	36,482,164	35,431,019	47,134,557	47,500,395
Health Care	25,669,238	26,423,075	28,023,436	26,990,355	31,749,861	32,284,727
Social Assistance	4,218,434	7,545,930	8,458,728	8,440,664	15,384,696	15,215,668
Leisure & Hospitality	30,887,100	35,628,271	37,943,754	38,878,656	41,182,072	42,803,970
Arts, Entertainment & Recreation	5,623,102	6,585,411	7,948,036	8,382,116	8,528,919	8,596,695
Accommodation & Food Services	25,263,998	29,042,860	29,995,517	30,496,541	32,653,153	34,207,275
Accommodation	10,121,282	12,421,698	13,553,634	13,810,517	15,278,423	16,542,684
Food Services	15,142,716	16,621,162	16,441,883	16,686,024	17,374,731	17,664,591
Other Services	12,181,710	11,825,982	12,782,230	14,310,583	14,373,573	16,706,981
Unclassified	111,293	3,265	75,092	138,939	111,009	397,456

Table 17.4

NAICS separates business activities into three categories, Service-Providing, Goods-Producing and Government

KPB NAICS Industry Total Annual Earnings - 2002-2007 - in \$						
	2002	2003	2004	2005	2006	2007
SERVICE PROVIDING	224,063,557	232,364,564	244,923,091	251,314,342	267,853,865	278,561,977
GOODS PRODUCING	196,800,368	175,306,279	183,757,487	190,032,883	185,830,172	188,388,818
GOVERNMENT	170,971,919	179,953,367	186,921,736	193,858,120	205,394,662	220,906,208
TOTAL KPB ANNUAL EARNINGS	591,835,844	587,624,210	615,602,314	635,205,345	659,078,699	687,857,003

Table 17.5

KPB Services

Participants

In the KPB, 44.8% of business licenses are issued to service industry participants, nearly half of all KPB businesses. In five of the zip code regions, more than half of all businesses participate in service LOB's.

Service Business Licenses as Percent of KPB Total - by Area - 2007

	Information	Financial/ Professional/ Mgmt	Education Services	Health/ Social Services	Art/ Entertainment Recreation	Accommo dation Food Service	Other Services	Total Services	Area Total Business Licenses	Services as Percent of Area Total
Anchor Point	1	1	6	6	36	30	43	123	308	39.9%
Beluga					1			0	1	0.0%
Clam Gulch			1		5	9	2	17	39	43.6%
Cooper Landing	2		1	2	15	24	9	53	94	56.4%
Fritz Creek	3		3	2	7	12	8	35	93	37.6%
Halibut Cove			1		2	1	1	5	15	33.3%
Homer	16	4	54	101	164	186	188	713	1,737	41.0%
Hope	2			1	6	8	2	19	51	37.3%
Kasilof	2		4	8	36	42	37	129	283	45.6%
Kenai	8	15	33	61	99	122	200	538	1,335	40.3%
Moose Pass			1	1	5	10	2	19	37	51.4%
Nanwalek						2		2	4	50.0%
Nikiski		3	3	7	13	22	35	83	222	37.4%
Nikolaevsk				2		2		4	18	22.2%
Ninilchik	2		2	6	40	41	12	103	221	46.6%
Port Graham						3		3	10	30.0%
Seldovia	1			1	12	14	4	32	84	38.1%
Seward	10		26	27	70	160	74	367	699	52.5%
Soldotna	21	10	42	138	216	87	233	747	1,859	40.2%
Sterling	4	3	10	13	48	32	45	155	371	41.8%
Tyonek				1				3	10	30.0%
KPB	72	36	187	377	775	809	895	3,150	7,491	42.1%

Table 17.6

**Service Line of Business Participants as a Percent of Area Total
2007**

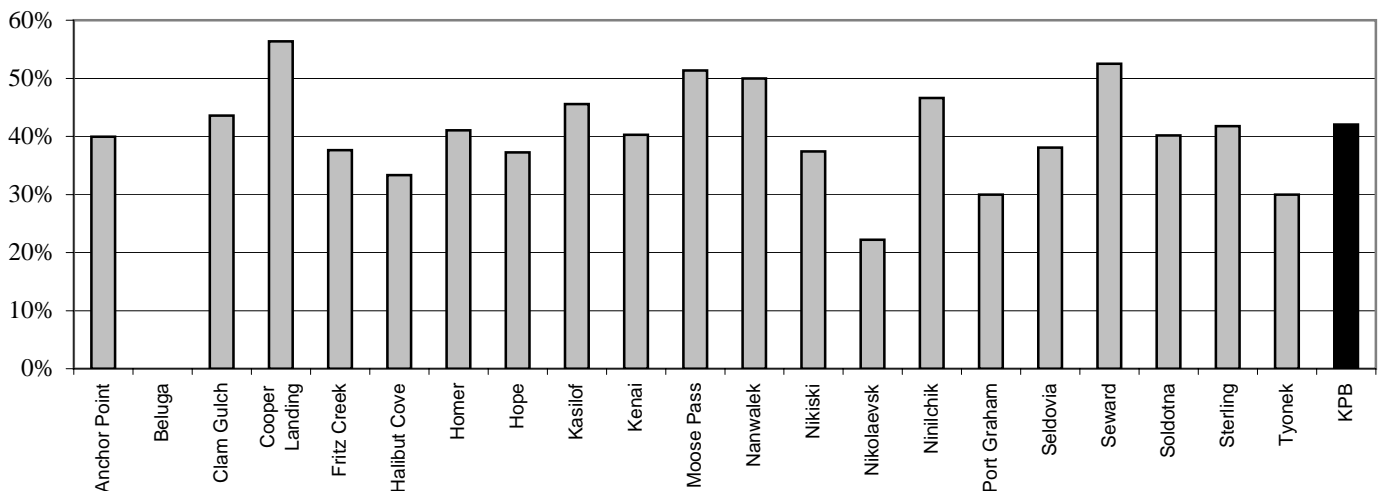


Chart 17.1

KPB Services

Gross Sales

The NAICS LOB's listed on page 245 lists categories that are included in services. Note that retail sales are included in the services division, but the writer has chosen to present the large retail line of business separately.

Service Gross Sales by Area - 2000-2007 - in \$							
	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total Service Sales
2000	18,042,060	18,359,572	290,937	10,507,007	18,488,861	59,620,222	125,308,659
2001	19,049,333	17,810,906	222,402	8,375,373	17,013,124	60,765,312	123,236,450
2002	23,850,878	20,603,710	228,297	11,038,752	16,559,336	51,074,471	123,355,444
2003	25,280,522	20,745,270	298,639	9,172,023	18,034,222	44,239,266	117,769,942
2004	27,233,603	19,839,374	344,487	9,192,098	19,883,143	63,181,724	139,674,429
2005	29,901,849	19,907,748	349,754	8,372,277	19,472,878	63,766,927	141,771,433
2006	35,427,278	22,170,304	406,193	8,780,572	23,474,072	70,084,535	160,342,954
2007	41,862,627	25,606,043	671,442	11,559,121	32,332,839	85,631,832	197,663,904

Table 17.7

Gross Service Sales as Percent of KPB Total in \$			
	KPB Gross Service Sales	KPB Total Gross Sales	Service as Percent of Total
2000	125,308,659	1,644,612,118	7.6%
2001	123,236,450	1,967,529,469	6.3%
2002	123,355,444	1,878,753,942	6.6%
2003	117,769,942	1,921,362,790	6.1%
2004	139,674,429	2,336,105,247	6.0%
2005	141,771,433	2,571,766,238	5.5%
2006	160,342,954	2,701,313,985	5.9%
2007	197,663,904	2,805,925,989	7.0%

Table 17.8

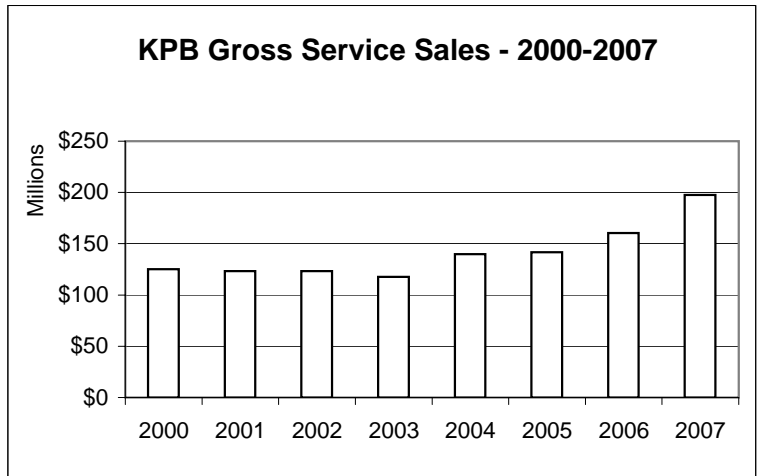


Chart 17.2

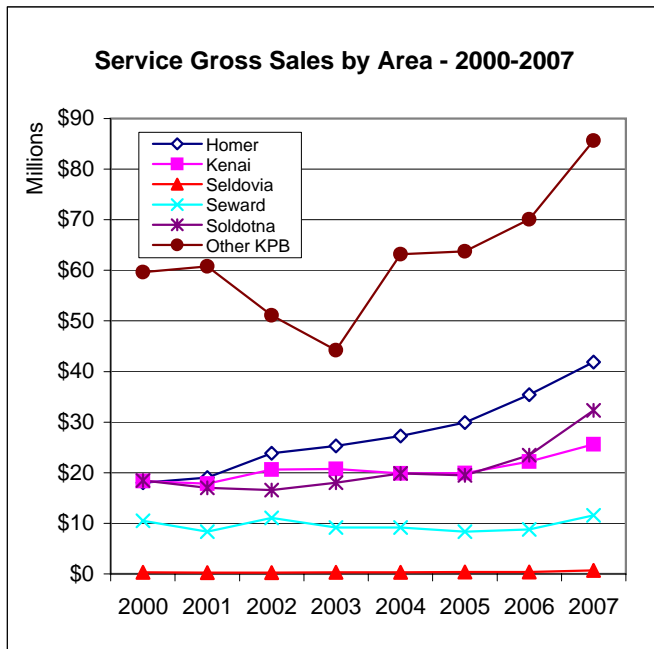


Chart 17.3

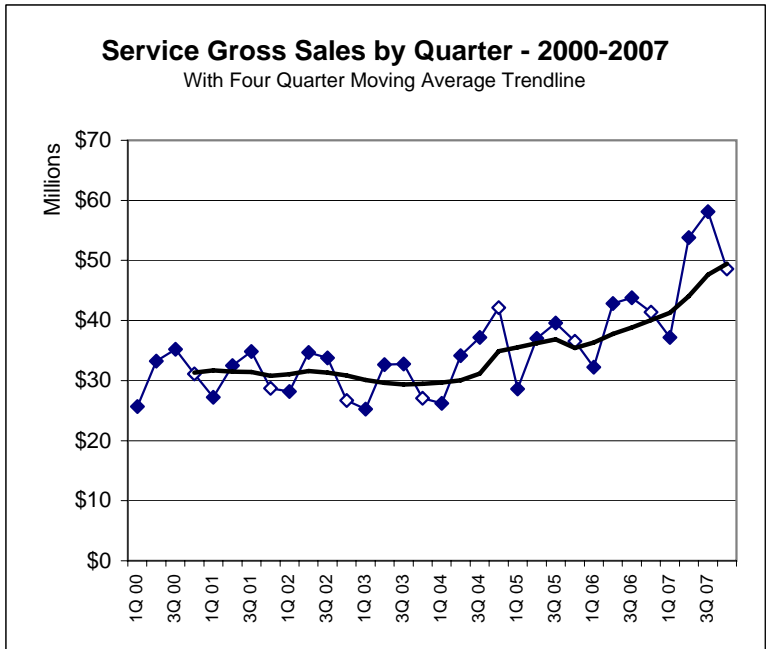


Chart 17.4

KPB Services

Taxable Sales

The percent of KPB taxable sales coming from the service sector has hovered around 20 percent. Historically, about 50 percent of service sales are taxable under the current sales tax code.

	Homer	Kenai	Seldovia	Seward	Soldotna	Other KPB	KPB Total
2000	12,589,361	13,748,211	250,920	4,686,163	13,113,998	29,596,326	73,984,979
2001	12,443,736	12,745,317	204,128	4,105,628	12,413,021	31,227,875	73,139,705
2002	13,357,233	15,938,512	220,943	4,073,562	13,673,762	29,970,794	77,234,806
2003	14,256,639	15,981,268	258,334	4,245,332	14,748,659	25,818,425	75,308,657
2004	14,789,755	14,364,532	231,604	4,602,447	15,247,043	29,196,442	78,431,823
2005	14,799,085	13,480,976	239,501	4,560,643	14,851,729	33,248,516	81,180,450
2006	15,376,105	14,538,847	278,269	4,840,133	17,033,588	35,106,663	87,173,605
2007	18,504,558	16,493,278	459,578	5,674,179	18,556,536	38,617,863	98,305,992

Table 17.9

	KPB Taxable Service Sales	KPB Total Taxable Sales	Service as Percent of Total
2000	73,984,979	667,100,237	11.1%
2001	73,139,705	705,903,781	10.4%
2002	77,234,806	724,562,581	10.7%
2003	75,308,657	733,121,166	10.3%
2004	78,431,823	781,348,502	10.0%
2005	81,180,450	825,422,795	9.8%
2006	87,173,605	887,941,636	9.8%
2007	98,305,992	967,190,987	10.2%

Table 17.10

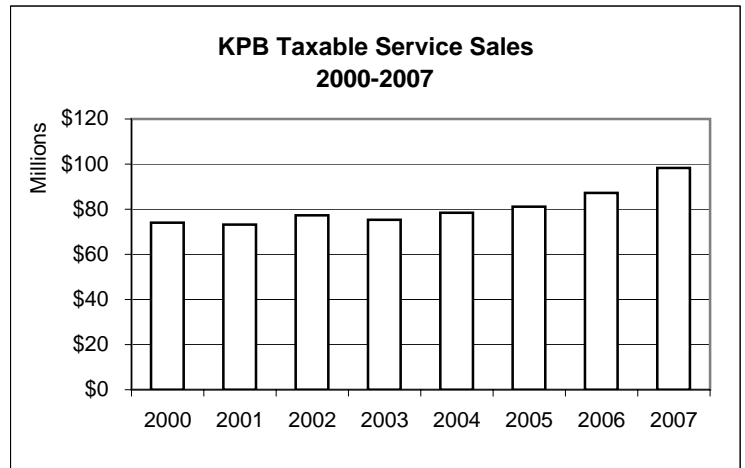


Chart 17.5

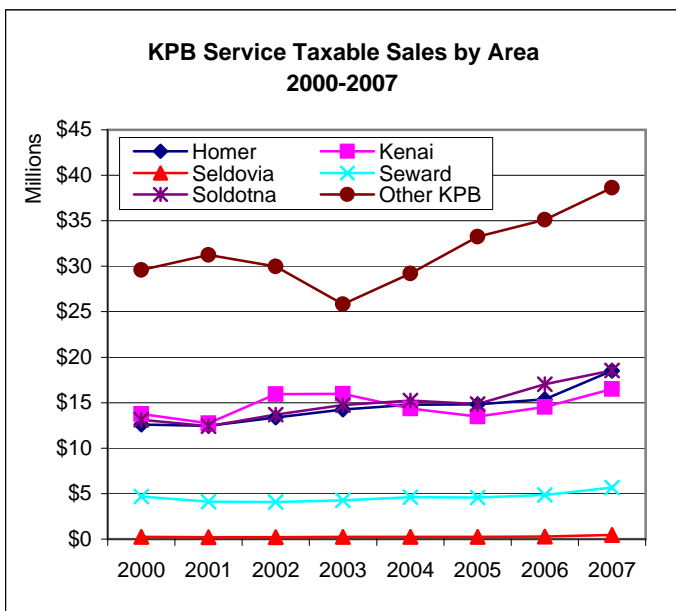


Chart 17.6

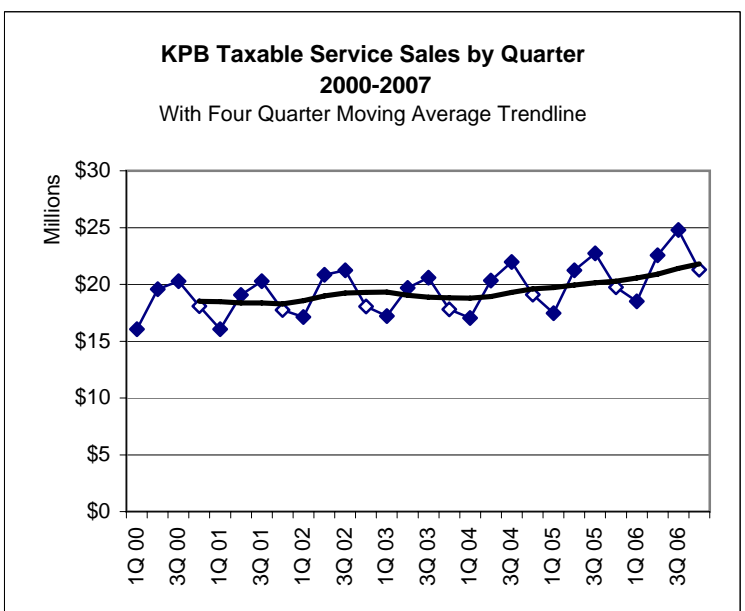


Chart 17.7

KPB Services

Service Sales by Community

NAICS divides business activities into three main categories: goods producing, service providing, and government. As a result, service sales presented in this section include all sales with the exception of agriculture; forestry, fishing & hunting; mining; construction; manufacturing; real estate, rentals & leasing; and reported government sales. In addition, retail sales data are excluded because retail sales dominate sales the services division and are presented separately.

Data presented includes: wholesale activities, transportation of all types, information, any sales having to do with real estate or rentals or leasing, technical and professional services, health care and educational services, or personal services.

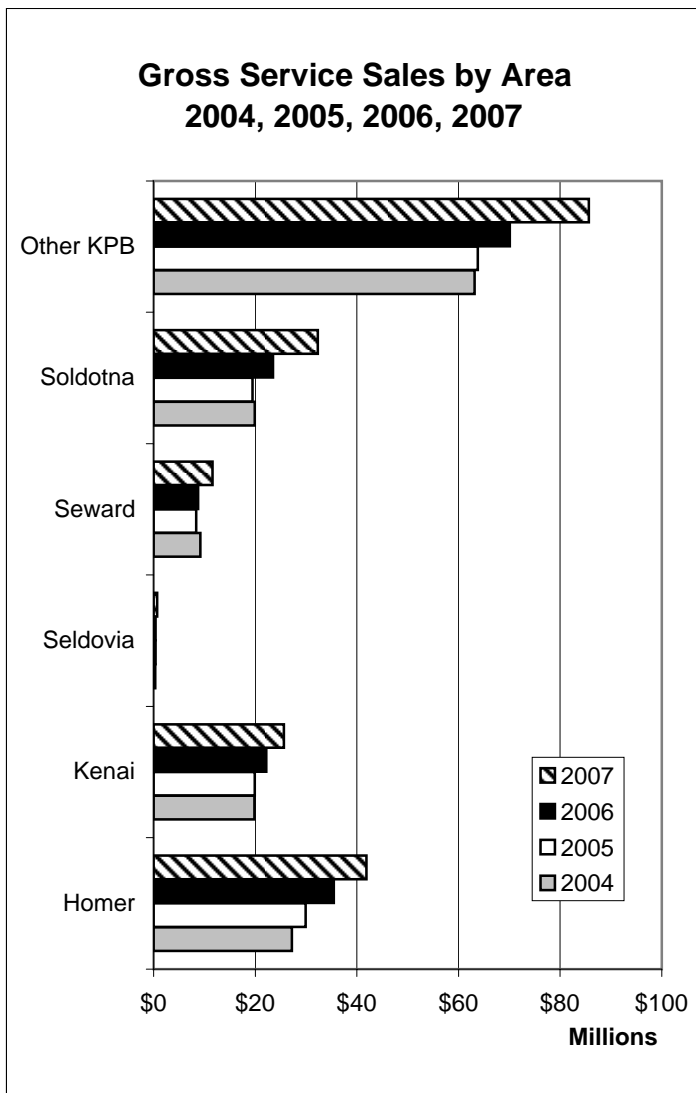


Chart 17.8

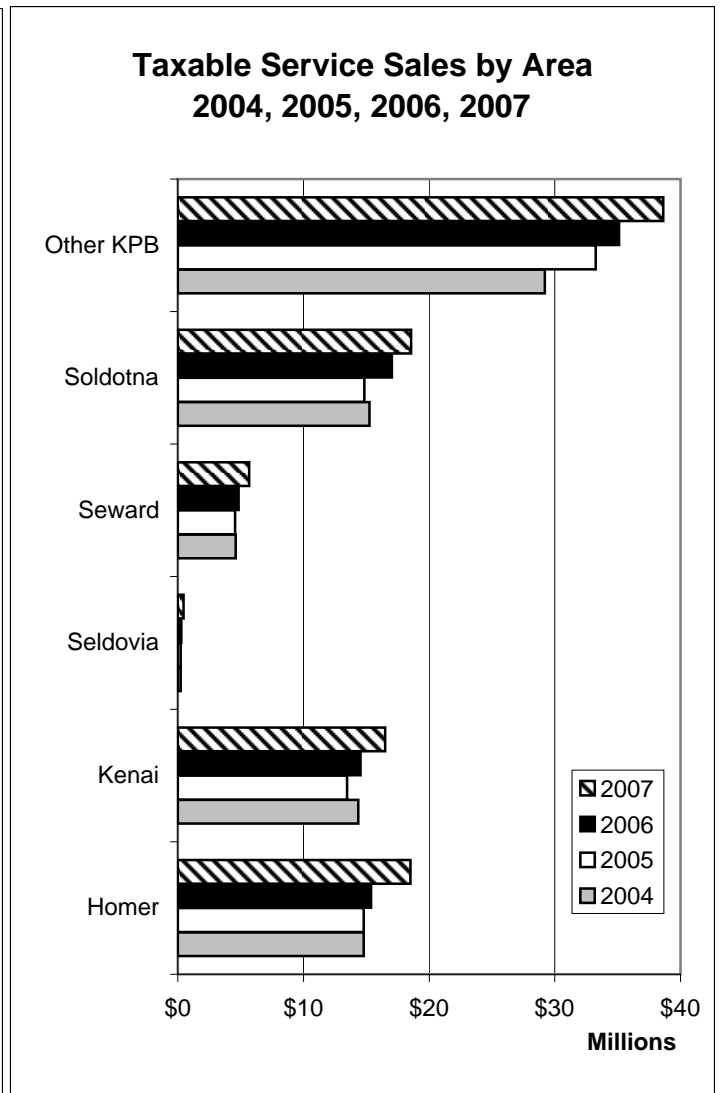


Chart 17.9

KPB Services

Homer Service Sales

Gross Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	18,042,060	215,981,724	8.4%
2001	19,049,333	229,703,507	8.3%
2002	23,850,878	263,240,684	9.1%
2003	25,280,522	274,073,782	9.2%
2004	27,233,603	290,423,752	9.4%
2005	29,901,849	309,268,753	9.7%
2006	35,427,278	356,227,707	9.9%
2007	41,862,627	353,452,150	11.8%

Table 17.11

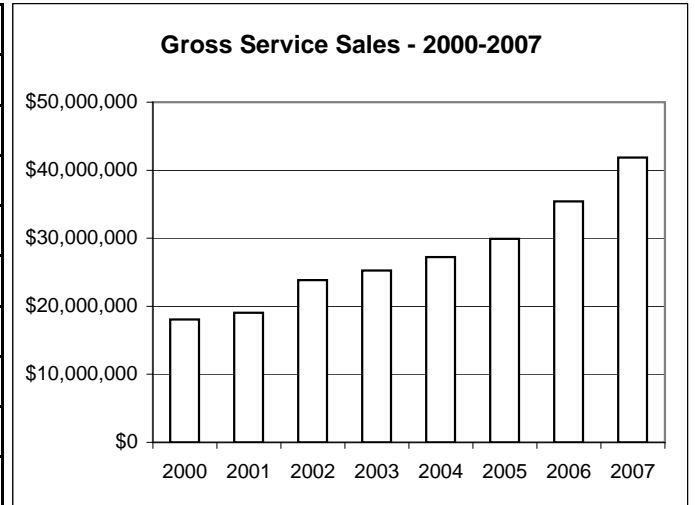


Chart 17.10

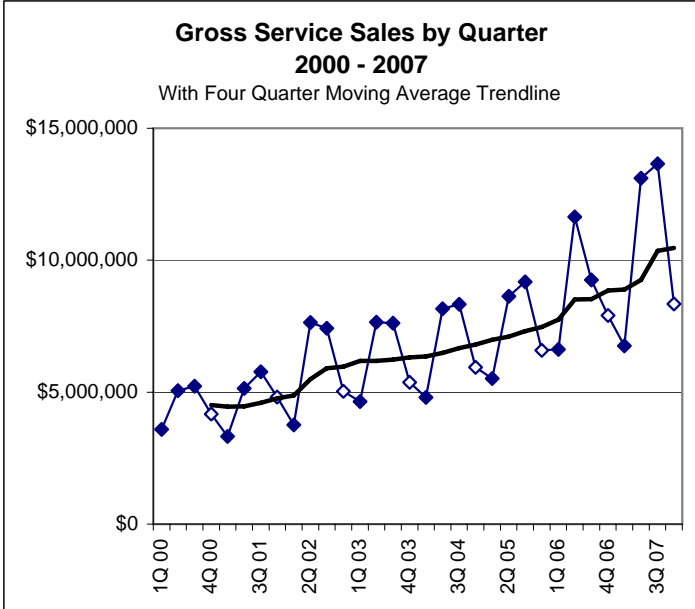


Chart 17.11

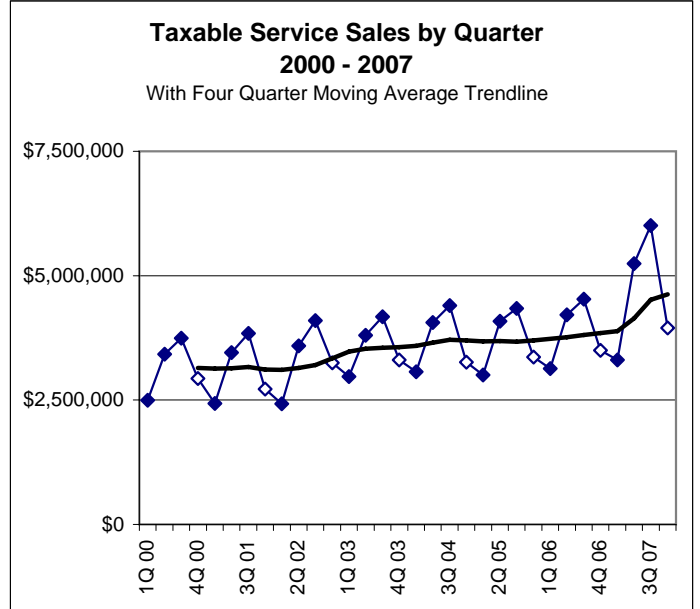


Chart 17.12

Taxable Service Sales - Percent of Homer Total in \$			
	Service	Total	Percent
2000	12,589,361	103,190,116	12.2%
2001	12,443,736	107,311,539	11.6%
2002	13,357,233	121,292,548	11.0%
2003	14,256,639	131,729,196	10.8%
2004	14,789,755	139,975,581	10.6%
2005	14,799,085	144,757,649	10.2%
2006	15,376,105	153,385,392	10.0%
2007	18,504,558	166,500,949	11.1%

Table 17.12

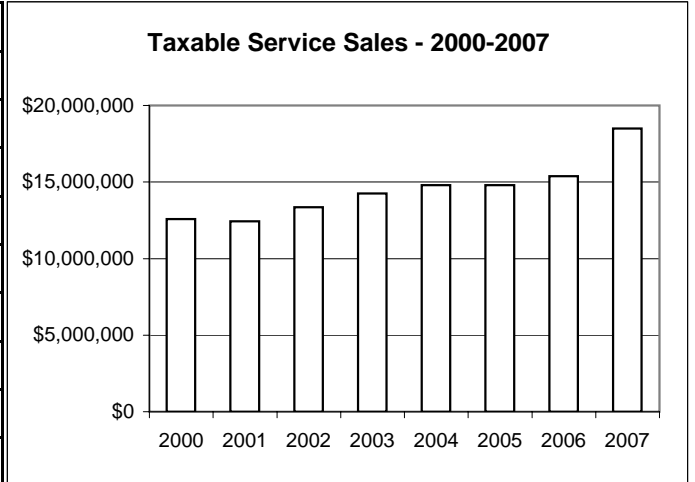


Chart 17.13

KPB Services

Kenai Service Sales

Gross Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	18,359,572	283,644,502	6.5%
2001	17,810,906	310,399,442	5.7%
2002	20,603,710	279,295,714	7.4%
2003	20,745,270	282,882,495	7.3%
2004	19,839,374	407,272,175	4.9%
2005	19,907,748	465,779,952	4.3%
2006	22,170,304	456,932,044	4.9%
2007	25,606,043	520,557,074	4.9%

Table 17.13

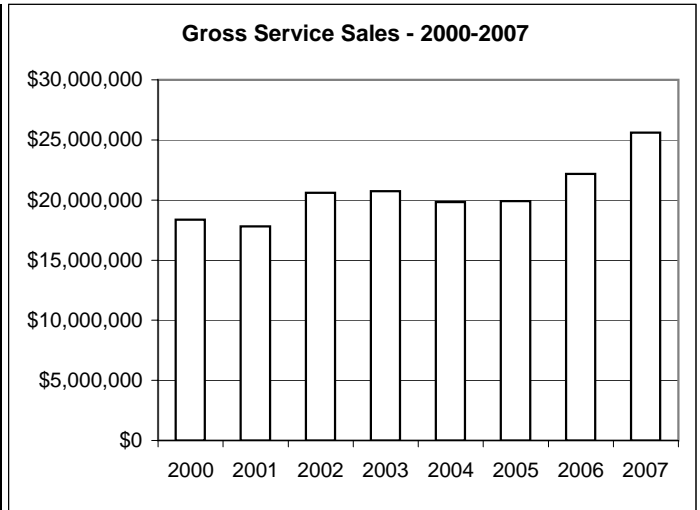


Chart 17.14

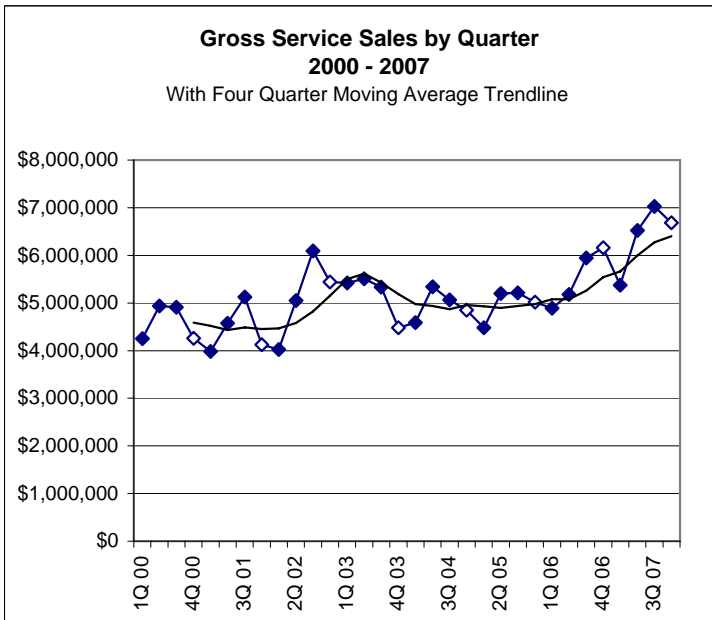


Chart 17.15

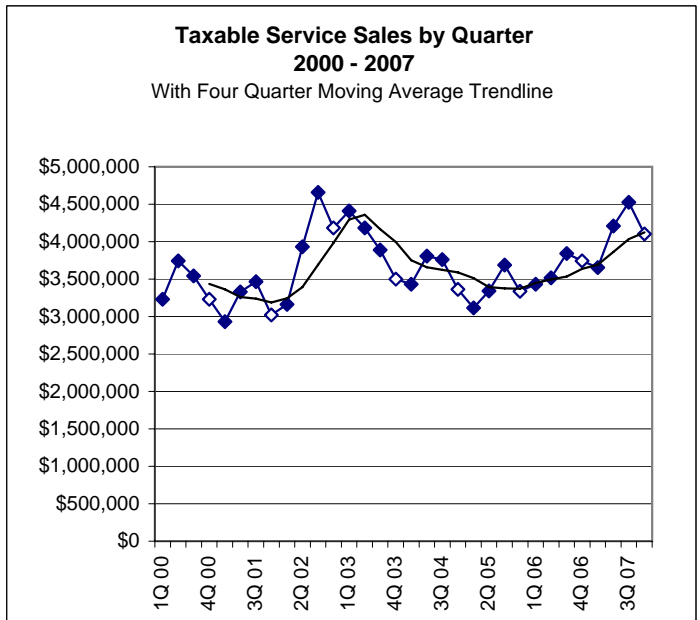


Chart 17.16

Taxable Service Sales as Percent of Kenai Total in \$			
	Service	Total	Percent
2000	13,748,211	127,728,164	10.8%
2001	12,745,317	137,016,941	9.3%
2002	15,938,512	136,678,248	11.7%
2003	15,981,268	121,314,795	13.2%
2004	14,364,532	139,373,862	10.3%
2005	13,480,976	145,536,054	9.3%
2006	14,538,847	156,640,595	9.3%
2007	16,493,278	167,077,378	9.9%

Table 17.14

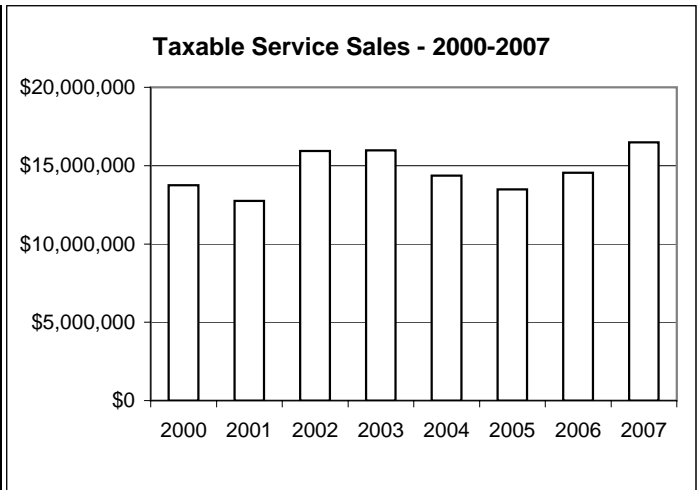


Chart 17.17

KPB Services

Seldovia Service Sales

Gross Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	290,937	5,267,325	5.5%
2001	222,402	5,249,471	4.2%
2002	228,297	4,817,877	4.7%
2003	298,639	7,259,554	4.1%
2004	344,487	8,329,831	4.1%
2005	349,754	6,871,279	5.1%
2006	406,193	7,564,723	5.4%
2007	671,442	9,495,815	7.1%

Table 17.15

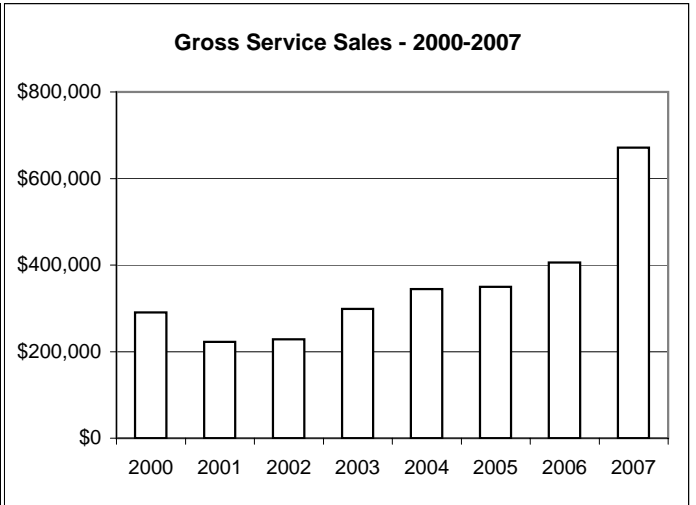


Chart 17.18

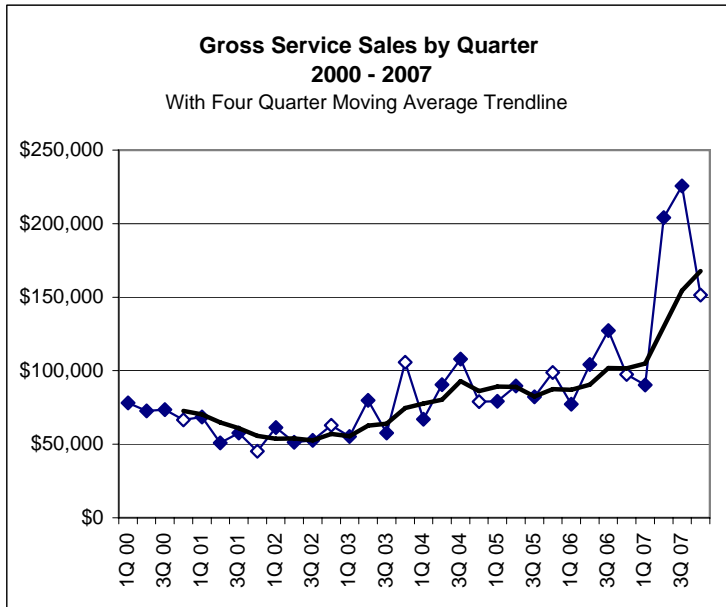


Chart 17.19

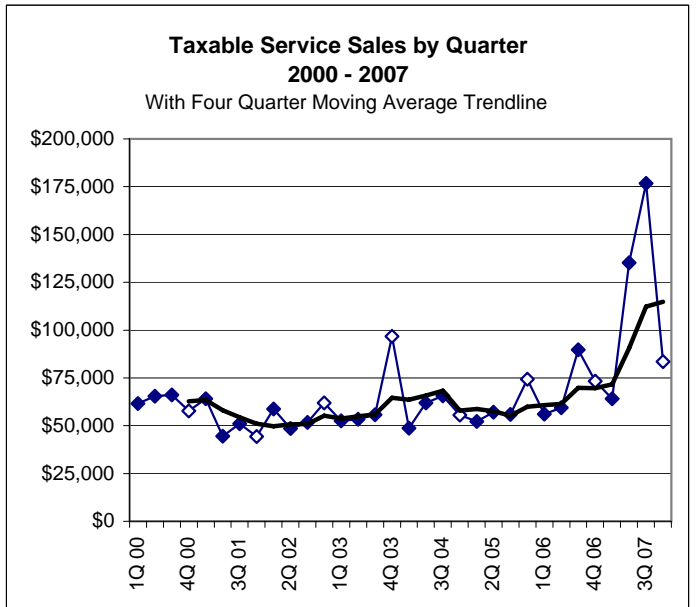


Chart 17.20

Taxable Service Sales as Percent of Seldovia Total in \$			
	Service	Total	Percent
2000	250,920	3,418,123	7.3%
2001	204,128	3,359,279	6.1%
2002	220,943	3,272,389	6.8%
2003	258,334	3,376,944	7.6%
2004	231,604	3,386,312	6.8%
2005	239,501	3,380,980	7.1%
2006	278,269	3,671,079	7.6%
2007	459,578	4,317,728	10.6%

Table 17.16

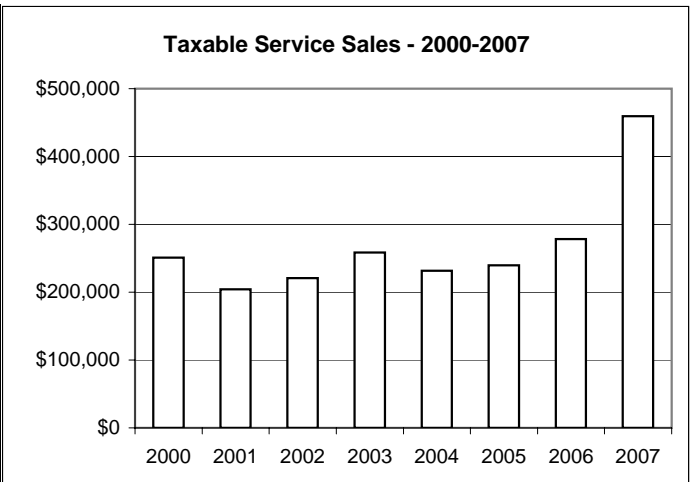


Chart 17.21

KPB Services

Seward Service Sales

Gross Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	10,507,007	142,158,571	7.4%
2001	8,375,373	148,368,101	5.6%
2002	11,038,752	142,369,626	7.8%
2003	9,172,023	156,961,936	5.8%
2004	9,192,098	166,016,942	5.5%
2005	8,372,277	189,104,993	4.4%
2006	8,780,572	198,357,254	4.4%
2007	11,559,121	195,248,254	5.9%

Table 17.17

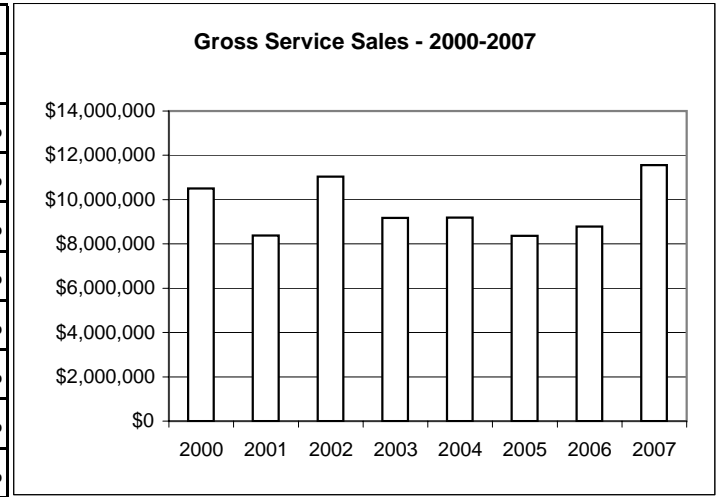


Chart 17.22

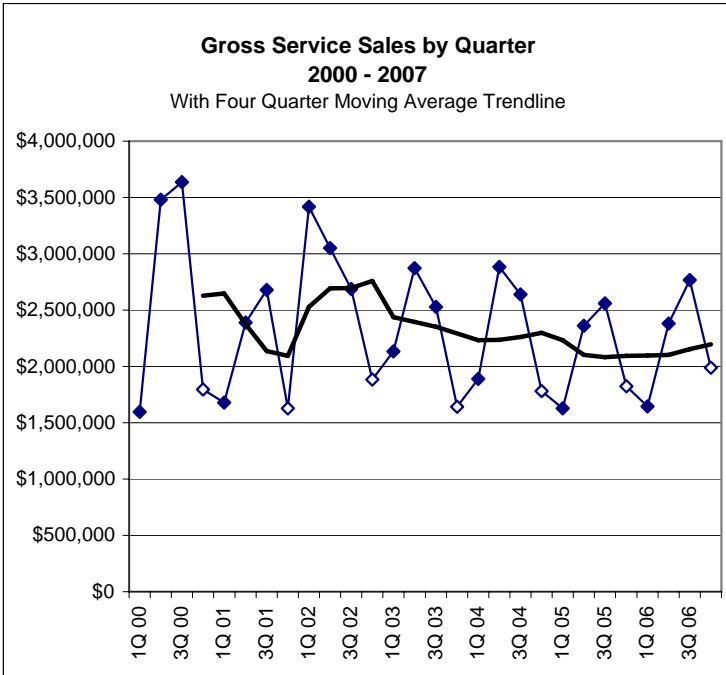


Chart 17.23

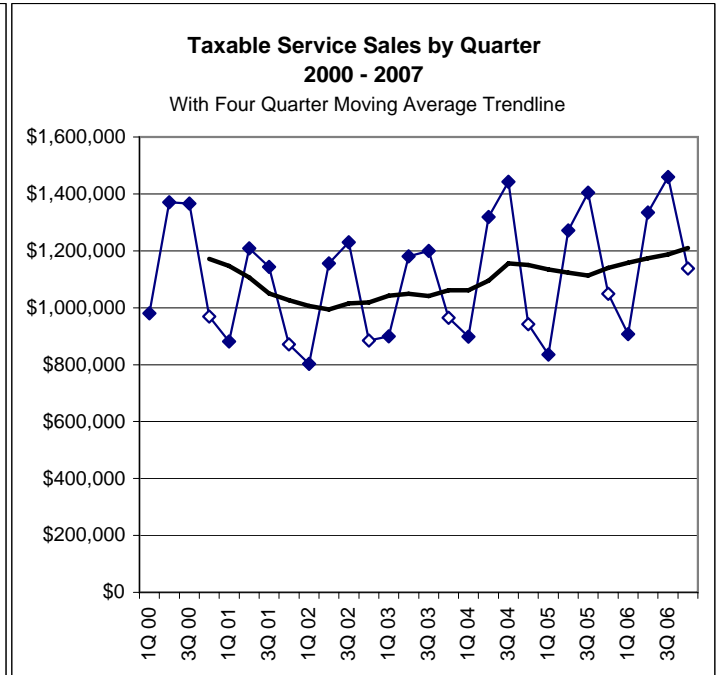


Chart 17.24

Taxable Service Sales as Percent of Seward Total in \$			
	Service	Total	Percent
2000	4,686,163	73,985,426	6.3%
2001	4,105,628	74,226,591	5.5%
2002	4,073,562	75,590,722	5.4%
2003	4,245,332	76,348,733	5.6%
2004	4,602,447	79,767,208	5.8%
2005	4,560,643	87,749,003	5.2%
2006	4,840,133	91,089,954	5.3%
2007	5,674,179	102,255,726	5.5%

Table 17.18

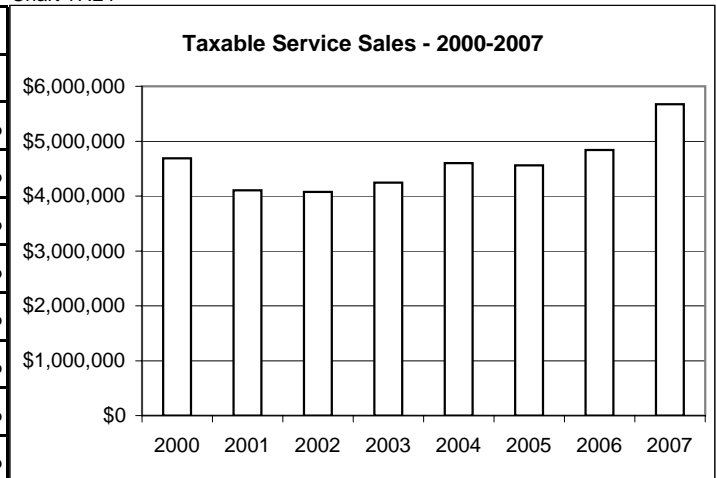


Chart 17.25

KPB Services

Soldotna Service Sales

Gross Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	18,488,861	289,255,311	6.4%
2001	17,013,124	309,118,231	5.5%
2002	16,559,336	325,900,620	5.1%
2003	18,034,222	337,906,000	5.3%
2004	19,883,143	361,258,879	5.5%
2005	19,472,878	396,033,463	4.9%
2006	23,474,072	432,855,181	5.4%
2007	32,332,839	429,295,387	7.5%

Table 17.19

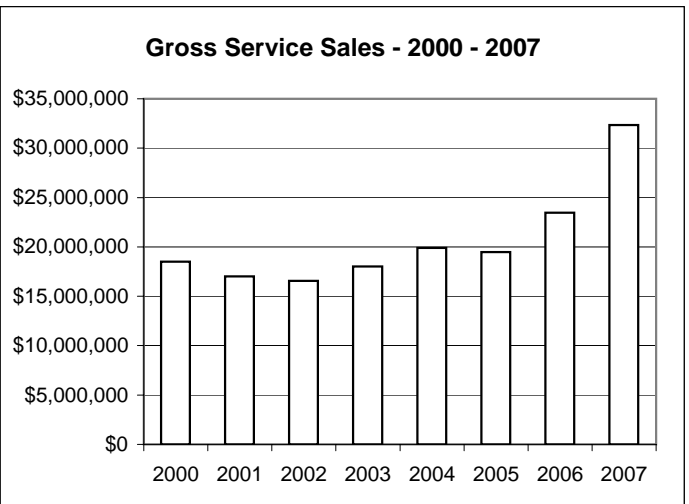


Chart 17.26

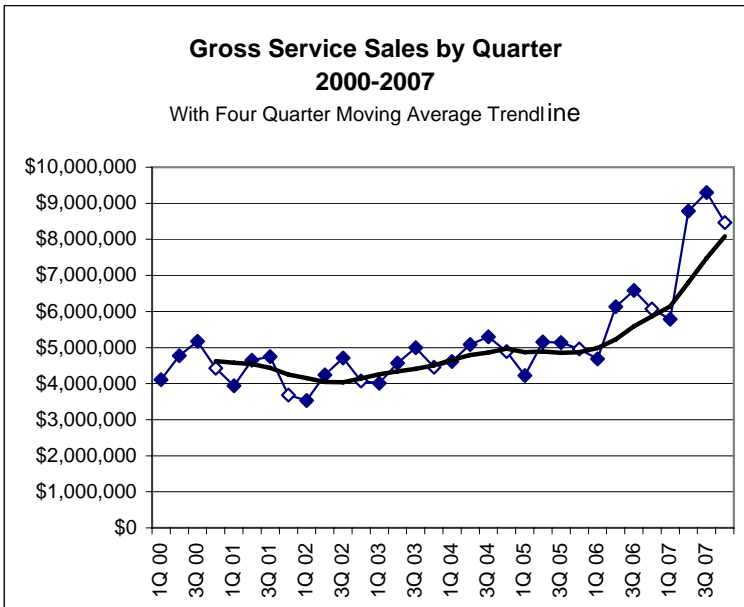


Chart 17.27

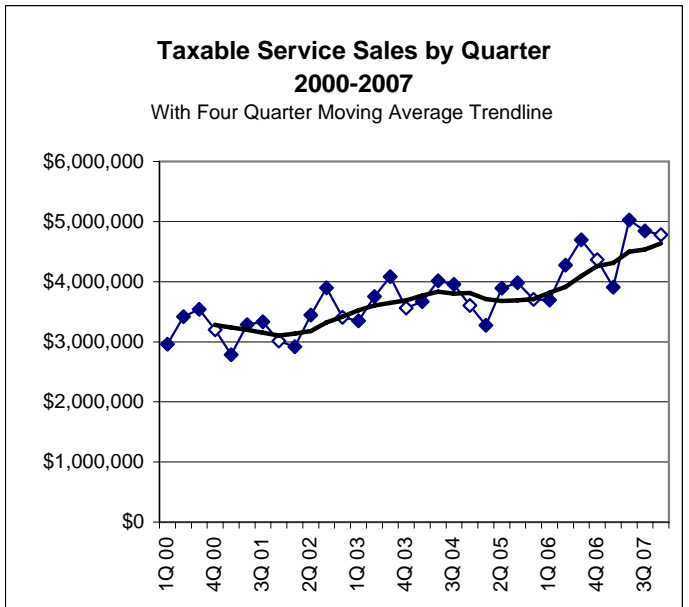


Chart 17.28

Taxable Service Sales as Percent of Soldotna Total in \$			
	Service	Total	Percent
2000	13,113,998	159,436,128	8.2%
2001	12,413,021	172,418,438	7.2%
2002	13,673,762	176,979,392	7.7%
2003	14,748,659	190,627,772	7.7%
2004	15,247,043	200,059,548	7.6%
2005	14,851,729	211,210,444	7.0%
2006	17,033,588	227,545,027	7.5%
2007	18,556,536	243,495,221	7.6%

Table 17.20

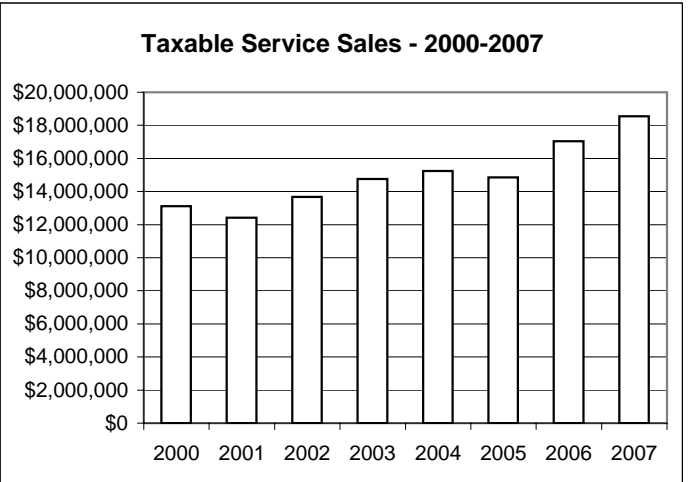


Chart 17.29

KPB Services

Other KPB Area Service Sales

Gross Service Sales as Percent of Other KPB Total in \$			
	Service	Other Total	Percent
2000	59,620,222	708,304,685	8.4%
2001	60,765,312	964,690,717	6.3%
2002	51,074,471	863,129,421	5.9%
2003	44,239,266	862,279,023	5.1%
2004	63,181,724	1,102,803,668	5.7%
2005	63,766,927	1,204,707,798	5.3%
2006	70,084,535	1,249,377,076	5.6%
2007	85,631,832	1,297,877,309	6.6%

Table 17.21

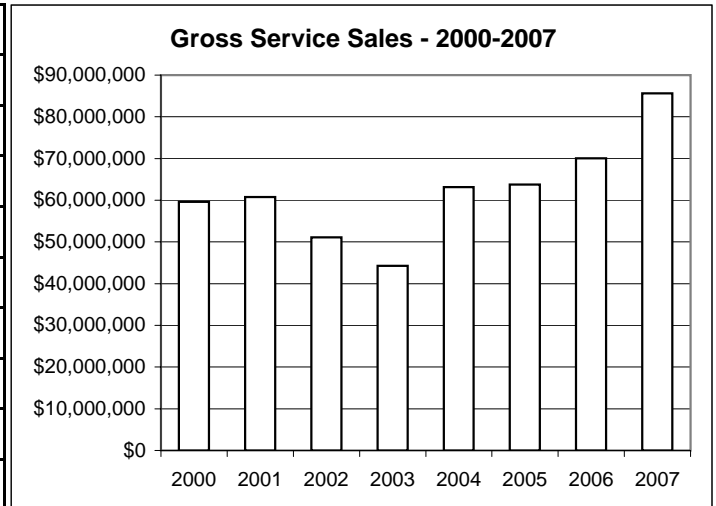


Chart 17.30

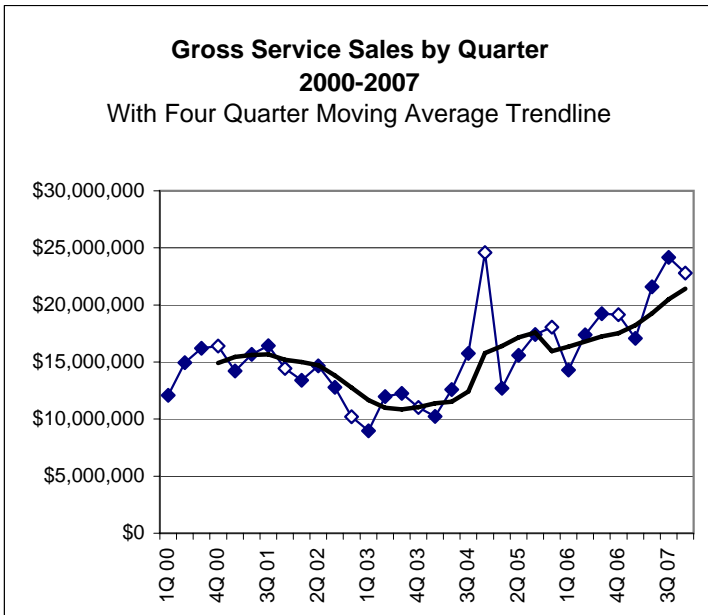


Chart 17.31

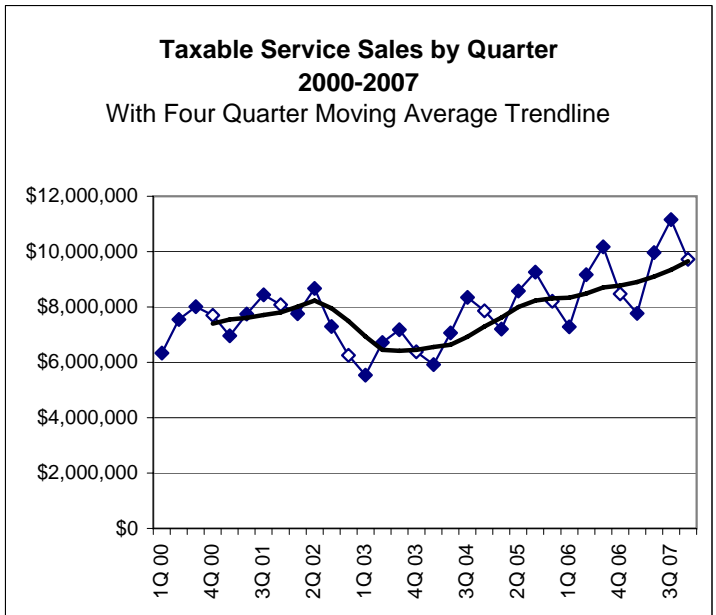


Chart 17.32

Taxable Service Sales as Percent of Other KPB Total in \$			
	Service	Total	Percent
2000	29,596,326	199,342,280	14.8%
2001	31,227,875	211,570,993	14.8%
2002	29,970,794	210,749,282	14.2%
2003	25,818,425	209,723,726	12.3%
2004	29,196,442	218,785,991	13.3%
2005	33,248,516	232,788,665	14.3%
2006	35,106,663	255,609,589	13.7%
2007	38,617,863	283,543,985	13.6%

Table 17.22

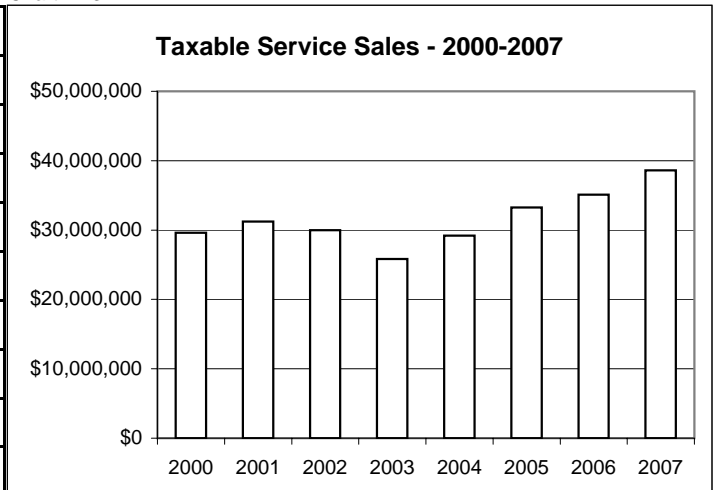


Chart 17.33

Transportation and Warehousing

KPB Transportation and Warehousing

Overview

Note -As the new sales tax software data is refined, guiding by land and guiding by water sales have been presented in the tourism study rather than in transportation sales.

The KPB transportation & warehousing sector provides a necessary service to nearly every other industry sector. Without transportation the retail industry would not have their products to sell, manufactured products would not be transported through the distribution system, tourism would be minimized, Alaska's fresh commercial fishing products would not be found outside the state due to spoilage, construction supplies would be scarce, and the oil & gas industry would not be able to function as it does in the remote areas. Warehousing provides opportunities to capitalize on economies of scale, both in bringing supplies and product to the area, and in storing product until it can be shipped out as demand dictates.

A few obvious examples of demand for transportation services include the numerous employees who live in the KPB but travel to work outside the area. Commercial fishers, in order to provide quality products, must have access to cold storage facilities and/or reliable shipping to markets. Grocers rely on steady shipment of produce and other goods, and without freight services and mail carriers, economic activity would slow dramatically.

KPB Transportation & Warehousing Average Month Employment, Earnings - 2002 - 2007													
		KPB Average Monthly Emp						KPB Average Monthly Earnings - in \$					
		2002	2003	2004	2005	2006	2007	2002	2003	2004	2005	2006	2007
Transportation and Warehousing		758	688	709	739	753	771	2,632	2,669	2,780	2,920	3,030	3,175
481	Air Transportation	113	110	104	106	105	111	2,636	2,779	2,825	3,092	3,083	3,249
183	Water Transportation	71	60	64	54	58	64	3,800	3,991	3,791	4,771	4,812	5,423
484	Truck Transportation	96	88	95	115	116	114	3,014	2,934	2,847	3,502	3,794	3,860
485	Transit and Ground Transportation	118	121	117	129	132	135	*	*	*	*	*	*
486	Pipeline	15	5	10	11	13	14	*	*	*	*	*	*
487	Scenic and Sightseeing	197	143	172	185	189	178	*	*	2,486	2,581	2,602	2,772
488	Support Activities	97	112	103	95	99	114	3,152	2,863	2,933	3,123	3,236	3,042
491	Postal Service	7	7	7	7	6	6	*	*	*	*	*	*
492	Couriers and Messengers	43	41	36	35	32	33	3,252	2,669	2,780	3,720	3,967	3,907
493	Warehousing and Storage	1	1	2	1	2	2	*	*	*	*	*	*

Table 18.1

*- Confidential due to few participants.

KPB Annual Transportation & Warehousing Total Earnings - 2002 - 2007 - in \$							
		2002	2003	2004	2005	2006	2007
Transportation and Warehousing		23,924,391	22,034,957	23,635,826	25,884,075	27,363,321	29,377,908
481	Air Transportation	3,588,150	3,652,081	3,508,098	3,946,052	3,866,285	4,334,181
183	Water Transportation	3,237,738	2,853,539	2,915,366	3,115,269	3,373,385	4,137,684
484	Truck Transportation	3,457,582	3,100,723	3,228,998	4,825,606	5,299,704	5,265,121
485	Transit and Ground Transportation	*	*	*	*	*	*
486	Pipeline	*	*	*	*	*	*
487	Scenic and Sightseeing	*	*	5,130,517	5,718,574	5,890,570	5,926,160
488	Support Activities	3,668,313	3,850,791	3,619,132	3,569,460	3,844,930	4,155,988
491	Postal Service	*	*	*	*	*	*
492	Couriers and Messengers	1,668,451	22,034,957	23,635,826	1,557,623	1,527,401	1,566,849
493	Warehousing and Storage	*	*	*	*	*	*

Table 18.2

*- Confidential due to few participants.

KPB Transportation and Warehousing

Transportation and Warehouse Sector Participants														
	by Area				Percent Change	Area Total License				Percent Change	Percent of Area Total			
	2004	2005	2006	2007		2004	2005	2006	2007		2004	2005	2006	2007
Anchor Point	22	26	25	30	20.0%	369	323	299	308	3.0%	6.0%	8.0%	8.4%	9.7%
Beluga	1	0	0	0	NA	6	0	1	1	0.0%	16.7%	NA	0.0%	0.0%
Clam Gulch	0	2	2	4	100.0%	41	44	37	39	5.4%	0.0%	4.5%	5.4%	10.3%
Cooper Landing	6	7	7	7	0.0%	129	132	121	94	-22.3%	4.7%	5.3%	5.8%	7.4%
Fritz Creek	6	9	8	7	-12.5%	75	95	101	93	-7.9%	8.0%	9.5%	7.9%	7.5%
Halibut Cove	3	2	1	1	0.0%	17	14	14	15	7.1%	17.6%	14.3%	7.1%	6.7%
Homer	144	125	121	117	-3.3%	1,881	1,844	1918	1737	-9.4%	7.7%	6.8%	6.3%	6.7%
Hope	1	1	1	0	-100.0%	63	52	52	51	-1.9%	1.6%	1.9%	1.9%	0.0%
Kasilof	7	8	11	9	-18.2%	317	292	275	283	2.9%	2.2%	2.7%	4.0%	3.2%
Kenai	42	44	46	48	4.3%	1,437	1,366	1387	1335	-3.7%	2.9%	3.2%	3.3%	3.6%
Moose Pass	4	4	4	3	-25.0%	47	44	44	37	-15.9%	8.5%	9.1%	9.1%	8.1%
Nanwalek	1	1	3	2	-33.3%	5	3	3	4	33.3%	20.0%	33.3%	100.0%	50.0%
Nikiski	13	12	15	24	60.0%	286	259	229	222	-3.1%	4.5%	4.6%	6.6%	10.8%
Nikolaevsk	1	2	2	3	50.0%	15	15	16	18	12.5%	6.7%	13.3%	12.5%	16.7%
Ninilchik	6	6	10	13	30.0%	219	228	247	221	-10.5%	2.7%	2.6%	4.0%	5.9%
Port Graham	1	1	0	1	NA	18	15	8	10	25.0%	5.6%	6.7%	0.0%	10.0%
Seldovia	5	5	6	5	-16.7%	93	92	88	84	-4.5%	5.4%	5.4%	6.8%	6.0%
Seward	39	31	32	35	9.4%	785	739	700	699	-0.1%	5.0%	4.2%	4.6%	5.0%
Soldotna	58	56	54	62	14.8%	2,088	2,073	2022	1859	-8.1%	2.8%	2.7%	2.7%	3.3%
Sterling	20	24	21	21	0.0%	427	412	386	371	-3.9%	4.7%	5.8%	5.4%	5.7%
Tyonek	0	0	0	0	NA	11	13	12	10	-16.7%	0.0%	0.0%	0.0%	0.0%
Total	380	366	369	392	6.2%	8,329	8,055	7,960	7,491	-5.9%	4.6%	4.5%	4.6%	5.2%

Table 18.3

There were 7,491 business licenses issued for activity in the KPB during 2007 with 392 issued for activity in transportation & warehousing. Gross sales reached \$165,070,503 during 2007, for 5.9% of KPB reported gross sales. Taxable sales reached \$2,904,344 for 0.3% of the KPB total. The sector employed 771 persons or 4.2% of the KPB total during 2007. These employees received \$27,358,454 in total wages for 4.3% of KPB total wages for the year.

The Census Bureau presents County Business Pattern data annually. The most recent data, 2006, follows.

Description - 2006	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Transportation and Warehousing	646	5,547	29,865	136
Air Transportation	119	977	5,169	17
Water Transportation	20-99			9
Truck Transportation	91	895	4,415	17
Transit/Ground Passenger Transportation	100-249	0	0	7
Scenic/Sight Seeing Transportation	102	574	6,943	50
Other	NA			45

Table 18.4

Description - 2005	# Employees March 12	Payroll - \$1,000		Total Establishments
		1st Qtr	Annual	
Total Transportation and Warehousing	569	4,620	24,021	137
Air Transportation	107	842	4,297	18
Water Transportation	>99			9
Truck Transportation	82	693	3,467	18
Transit/Ground Passenger Transportation	134	527	2,081	7
Scenic/Sight Seeing Transportation	63	357	4,680	48
Other	>183			46

Table 18.5

KPB Transportation and Warehousing

KPB Gross and Taxable Sales History - Transportation and Warehousing

Gross Sales

	Transportation & Warehousing	KPB Total Gross	Trans/Ware as Percent of KPB Gross
2000	49,470,416	1,644,612,118	3.0%
2001	59,125,000	1,967,529,469	3.0%
2002	40,721,819	1,878,753,942	2.2%
2003	31,037,275	1,921,362,790	1.6%
2004	65,728,684	2,336,105,247	2.8%
2005	116,543,212	2,571,766,238	4.5%
2006	126,841,197	2,701,313,985	4.7%
2007	165,070,503	2,805,925,989	5.9%

Table 18.6

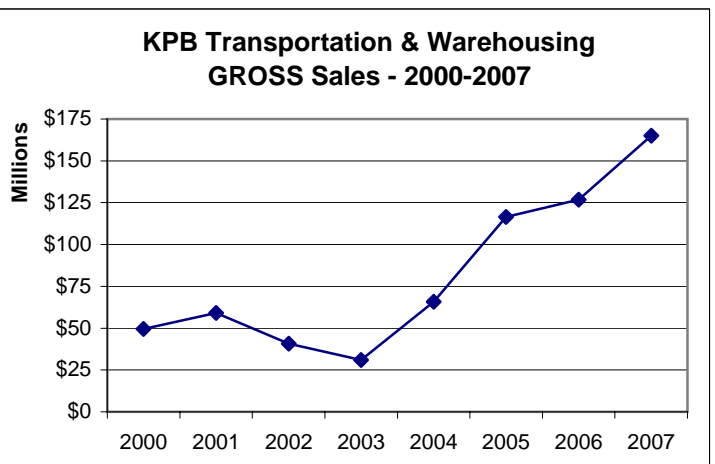


Chart 18.1

Taxable Sales

	Transportation & Warehousing	KPB Total Taxable	Trans/Ware as Percent of KPB Taxable
2000	6,503,185	667,100,237	1.0%
2001	5,090,747	705,903,781	0.7%
2002	5,000,063	724,562,581	0.7%
2003	3,561,329	733,121,166	0.5%
2004	1,992,266	781,348,502	0.3%
2005	2,470,463	825,422,795	0.3%
2006	2,811,766	887,941,636	0.3%
2007	2,904,344	967,190,987	0.3%

Table 18.7

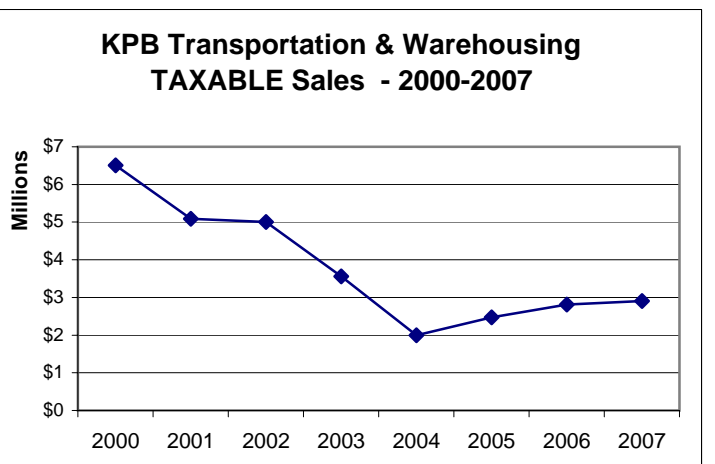


Chart 18.2

There is no government agency that tracks freight shipments on a borough level, although transportation and warehousing is a substantial element in the KPB economy with 380 of the 2007 business licenses involved in this LOB. Major entities in the sector include the United States Postal Service, United Parcel Service, Carlile Transportation Systems, Pacific Alaska Forwarders, Lynden Transport, Weaver Brothers, and ERA Aviation, just to name a few.

KPB Transportation and Warehousing

Homer

Transportation & Warehousing Gross Sales as Percent of Homer Total in \$			
	Trans/Wrhs	Total	Percent
2000	4,110,505	215,981,724	1.9%
2001	4,466,283	229,703,507	1.9%
2002	3,880,798	263,240,684	1.5%
2003	4,104,423	274,073,782	1.5%
2004	5,200,713	290,423,752	1.8%
2005	4,445,884	309,268,753	1.4%
2006	5,653,305	356,227,707	1.6%
2007	8,718,520	353,452,150	2.5%

Table 18.9

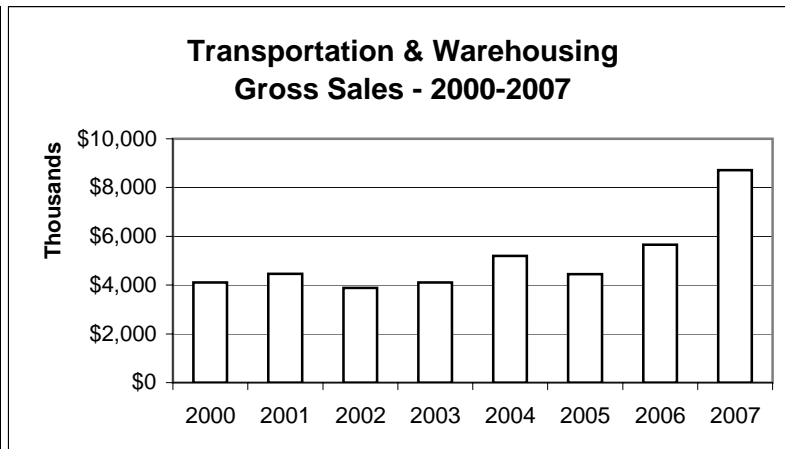


Chart 18.3

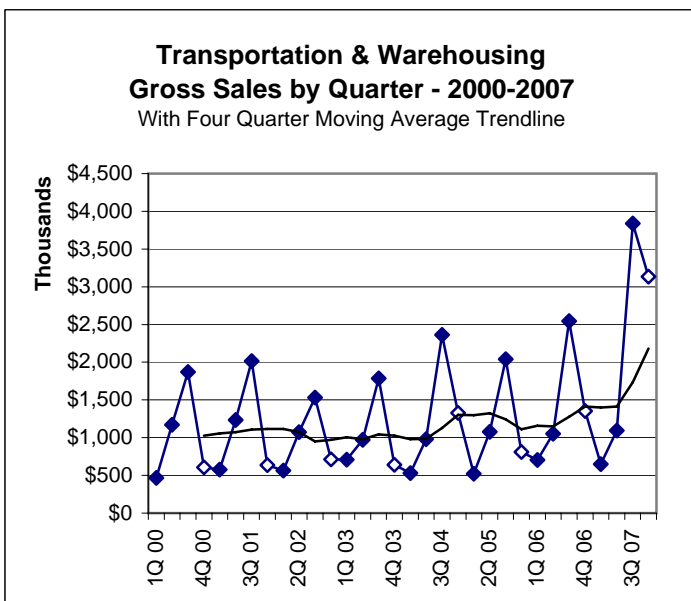


Chart 18.4

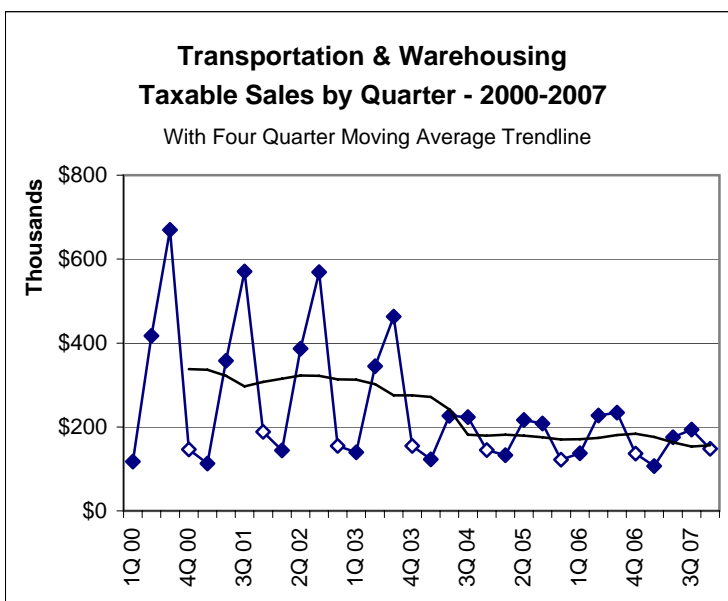


Chart 18.5

Transportation & Warehousing Taxable Sales as Percent of Homer Total in \$			
	Trans/Wrhs	Total	Percent
2000	1,350,683	103,190,116	1.3%
2001	1,228,661	107,311,539	1.1%
2002	1,254,438	121,292,548	1.0%
2003	1,101,874	131,729,196	0.8%
2004	717,019	139,975,581	0.5%
2005	679,313	144,757,649	0.5%
2006	735,429	153,385,392	0.5%
2007	624,681	166,500,949	0.4%

Table 18.10

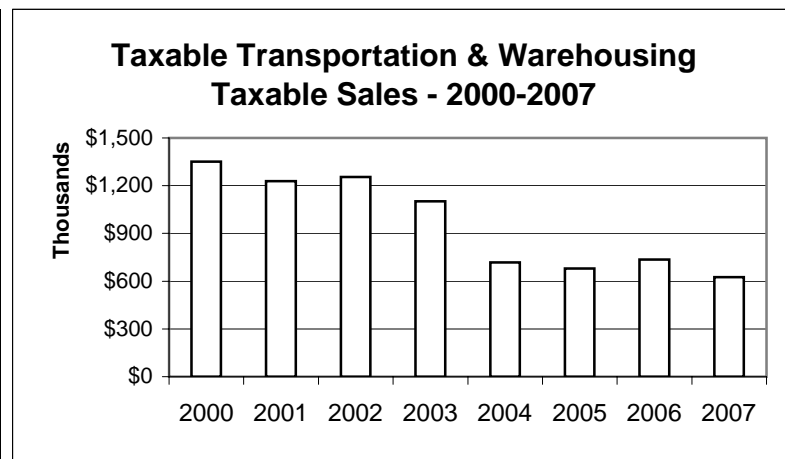


Chart 18.6

KPB Transportation and Warehousing

Kenai

Transportation and Warehousing Gross Sales as Percent of Kenai Total in \$			
	Trans/Wrhs	Total	Percent
2000	4,955,366	283,644,502	1.7%
2001	6,982,984	310,399,442	2.2%
2002	4,535,857	279,295,714	1.6%
2003	4,625,552	282,882,495	1.6%
2004	17,553,410	407,272,175	4.3%
2005	66,585,592	465,779,952	14.3%
2006	74,705,995	456,932,044	16.3%
2007	119,611,694	520,557,074	23.0%

Table 18.11

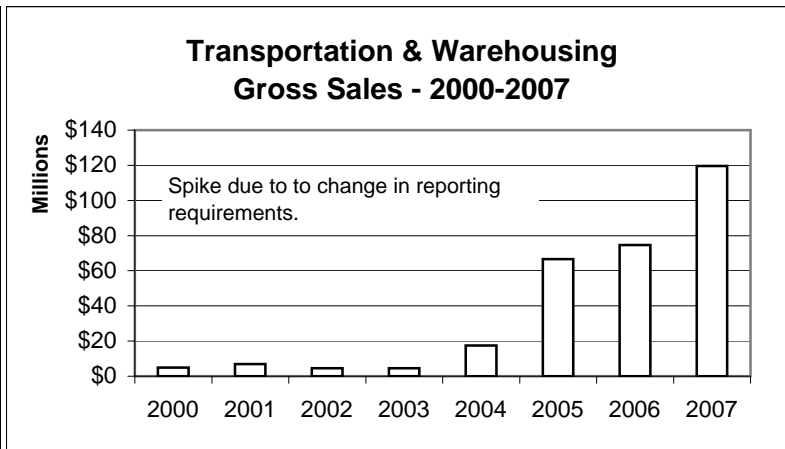


Chart 18.7

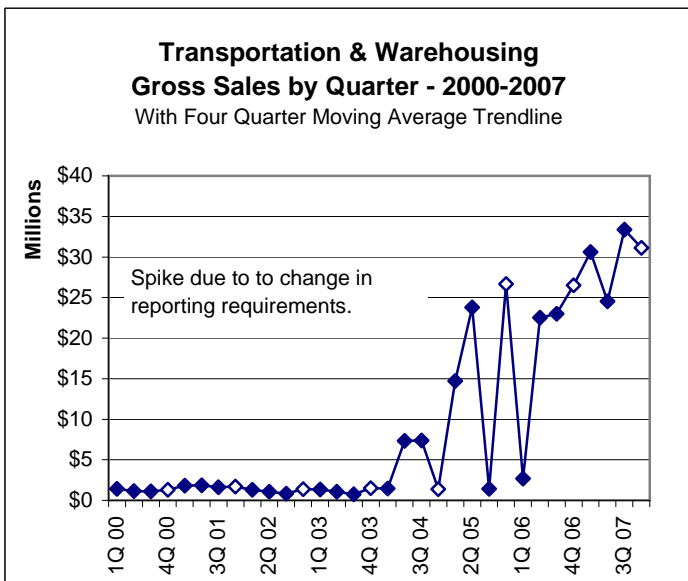


Chart 18.8

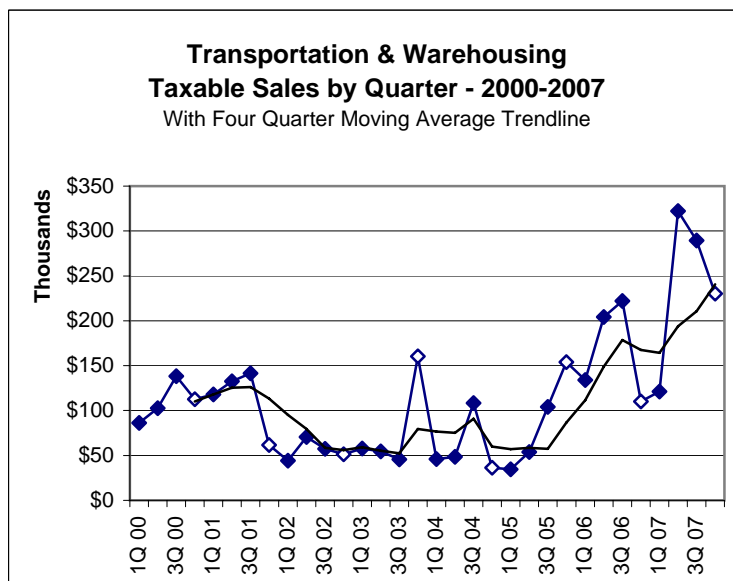


Chart 18.9

Transportation & Warehousing Taxable Sales			
	Trans/Wrhs	Total	Percent
2000	440,070	127,728,164	0.3%
2001	453,834	137,016,941	0.3%
2002	223,836	136,678,248	0.2%
2003	318,401	121,314,795	0.3%
2004	239,198	139,373,862	0.2%
2005	346,647	145,536,054	0.2%
2006	670,327	156,640,595	0.4%
2007	962,740	167,077,378	0.6%

Table 18.12

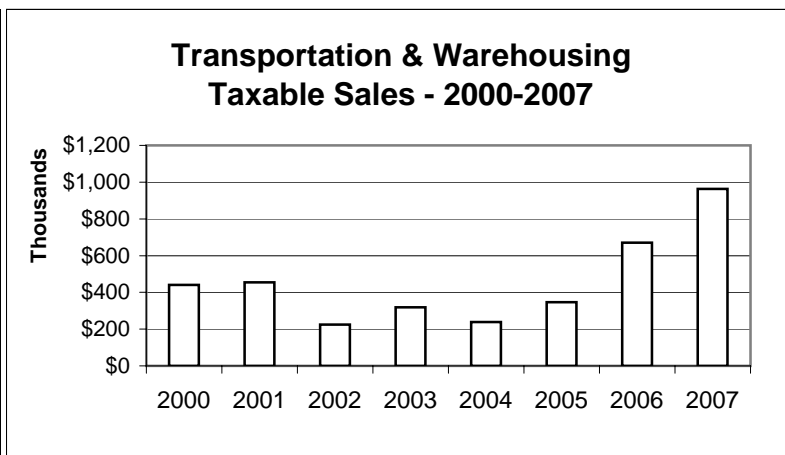


Chart 18.10

KPB Transportation and Warehousing

Seldovia

Transportation and Warehousing Gross Sales as Percent of Seldovia Total in \$			
	Trans/Wrhs	Total	Percent
2000	133,439	5,267,325	2.5%
2001	127,528	5,249,471	2.4%
2002	137,025	4,817,877	2.8%
2003	1,824	7,259,554	0.0%
2004	0	8,329,831	0.0%
2005	7,314	6,871,279	0.1%
2006	69,793	7,564,723	0.9%
2007	19,151	9,495,815	0.2%

Table 18.13

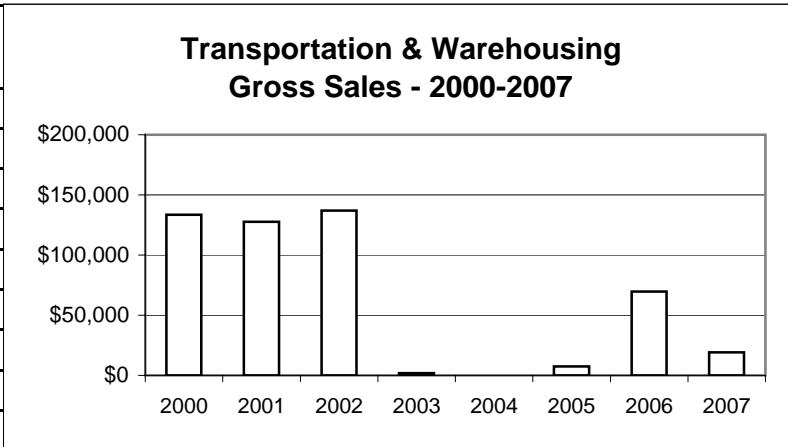


Chart 18.11

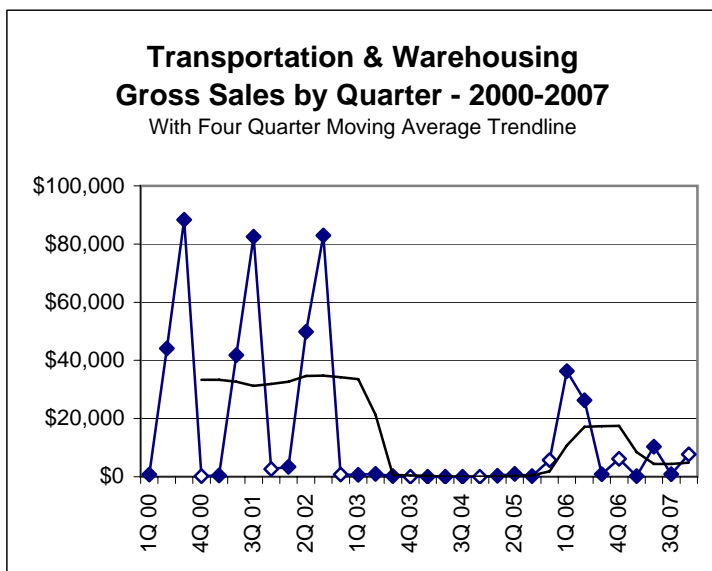


Chart 18.12

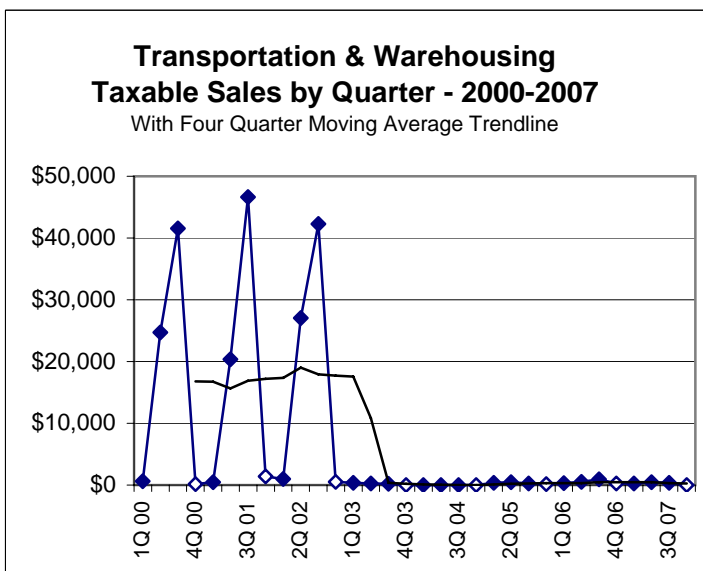


Chart 18.13

Transportation & Warehousing Taxable Sales			
	Trans/Wrhs	Total	Percent
2000	67,050	3,418,123	2.0%
2001	68,865	3,359,279	2.0%
2002	70,826	3,272,389	2.2%
2003	837	3,376,944	0.0%
2004	0	3,386,312	0.0%
2005	1,216	3,380,980	0.0%
2006	1,962	3,671,079	0.1%
2007	1,061	4,317,728	0.0%

Table 18.14



Chart 18.14

KPB Transportation and Warehousing

Seward

Transportation and Warehousing Gross Sales as Percent of Seward Total in \$			
	Trans/Wrhs	Total	Percent
2000	5,499,164	142,158,571	3.9%
2001	5,852,101	148,368,101	3.9%
2002	6,099,389	142,369,626	4.3%
2003	5,143,592	156,961,936	3.3%
2004	4,648,661	166,016,942	2.8%
2005	4,645,626	189,104,993	2.5%
2006	4,346,626	198,357,254	2.2%
2007	4,975,690	195,248,254	2.5%

Table 18.15

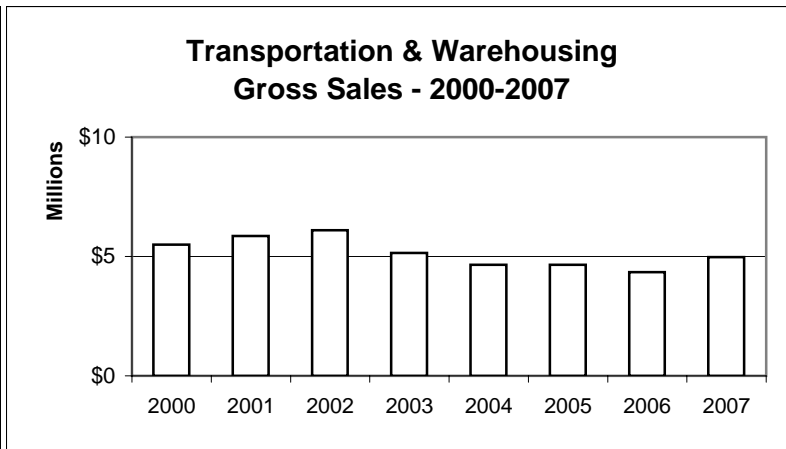


Chart 18.15

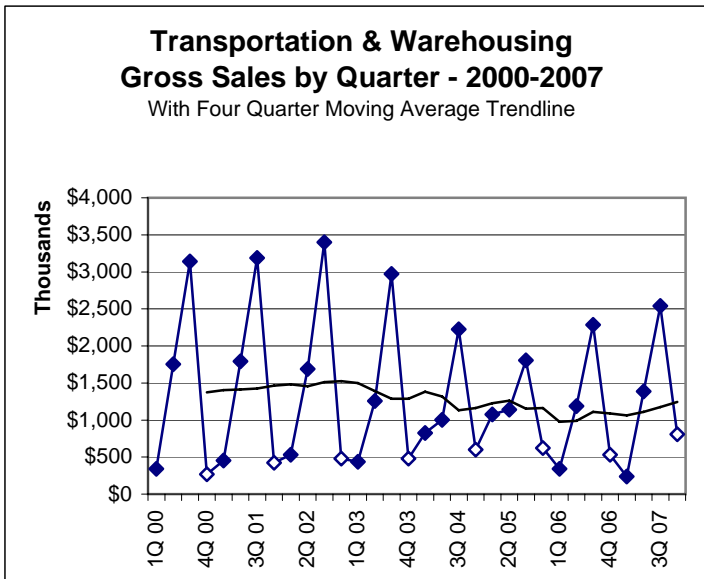


Chart 18.16

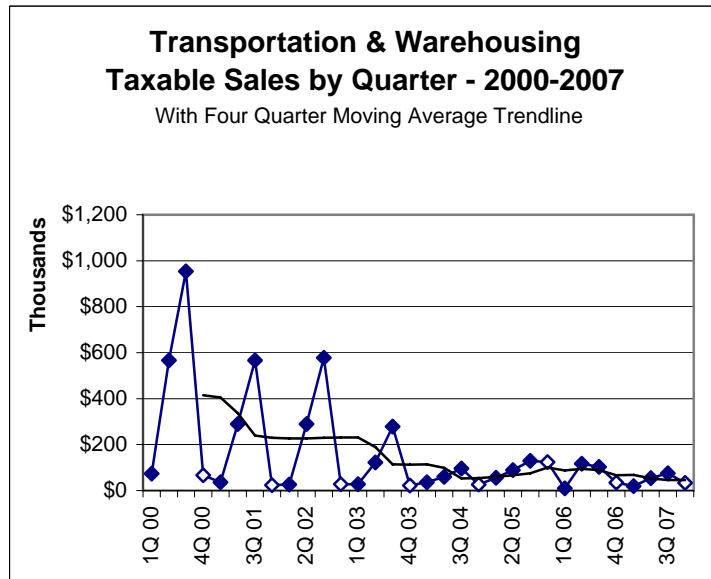


Chart 18.17

Transportation & Warehousing Taxable Sales			
	Trans/Wrhs	Total	Percent
2000	1,659,212	73,985,426	2.2%
2001	916,032	74,226,591	1.2%
2002	921,677	75,590,722	1.2%
2003	449,829	76,348,733	0.6%
2004	218,804	79,767,208	0.3%
2005	398,174	87,749,003	0.5%
2006	265,138	91,089,954	0.3%
2007	182,812	102,255,726	0.2%

Table 18.16

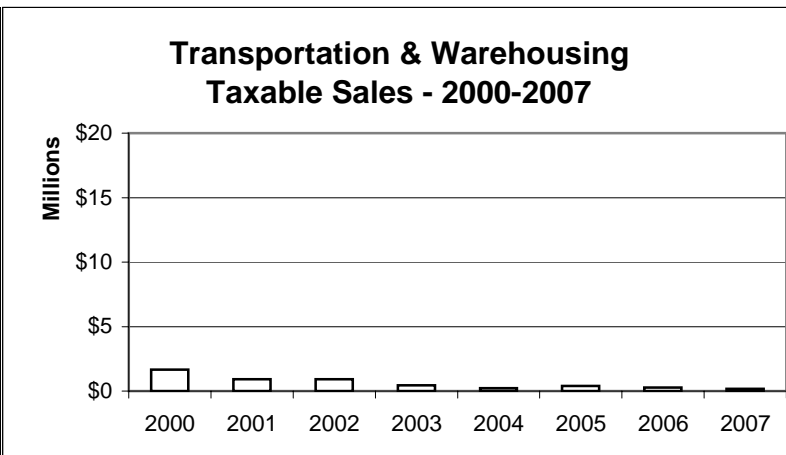


Chart 18.18

KPB Transportation and Warehousing

Soldotna

Transportation & Warehousing Gross Sales as Percent of Soldotna Total in \$			
	Trans/Wrhs	Total	Percent
2000	1,441,699	289,255,311	0.5%
2001	1,329,280	309,118,231	0.4%
2002	1,150,881	325,900,620	0.4%
2003	533,819	337,906,000	0.2%
2004	3,017,321	361,258,879	0.8%
2005	4,736,701	396,033,463	1.2%
2006	4,140,863	432,855,181	1.0%
2007	5,695,881	429,295,387	1.3%

Table 18.17

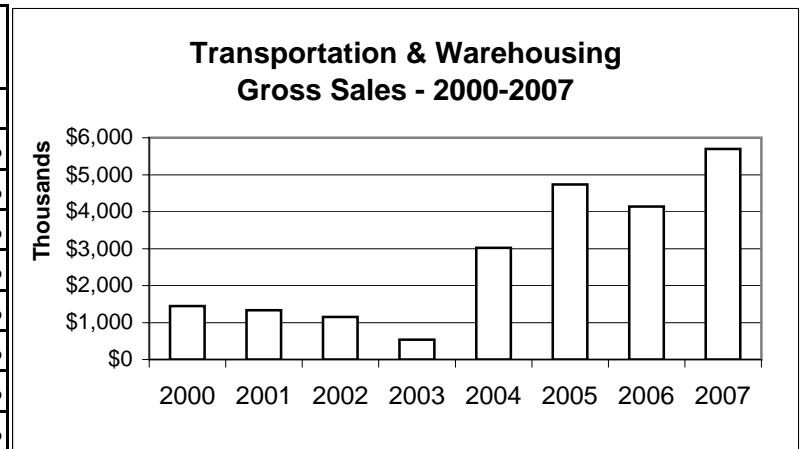


Chart 18.19

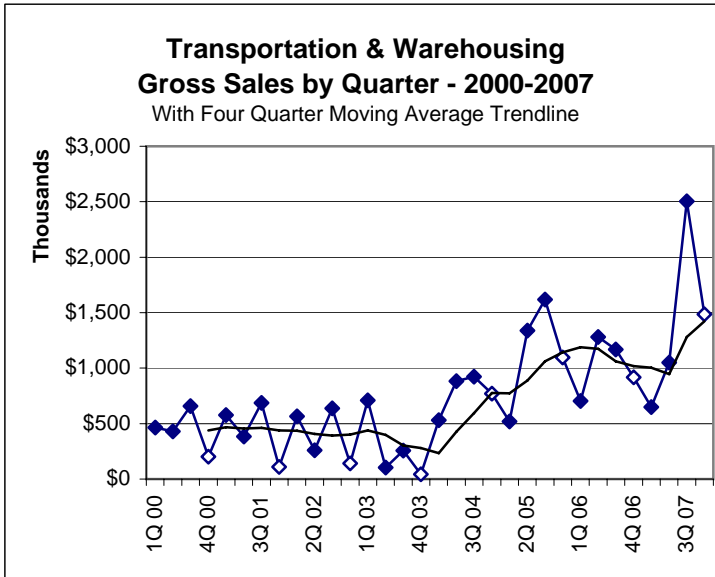


Chart 18.20

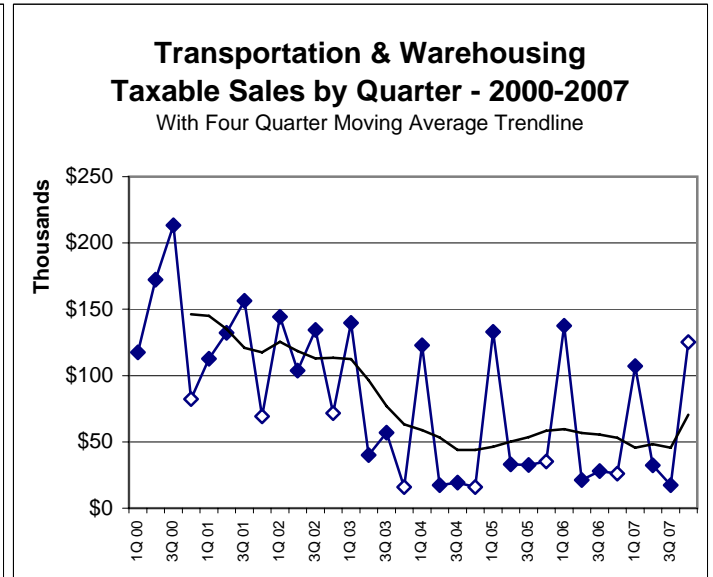


Chart 18.21

Transportation & Warehousing Taxable Sales as Percent of Soldotna Total in \$			
	Trans/Wrhs	Total	Percent
2000	546,277	159,436,128	0.3%
2001	433,324	172,418,438	0.3%
2002	375,866	176,979,392	0.2%
2003	170,122	190,627,772	0.1%
2004	66,563	200,059,548	0.0%
2005	114,607	211,210,444	0.1%
2006	104,245	227,545,027	0.0%
2007	196,204	243,495,221	0.1%

Table 18.18

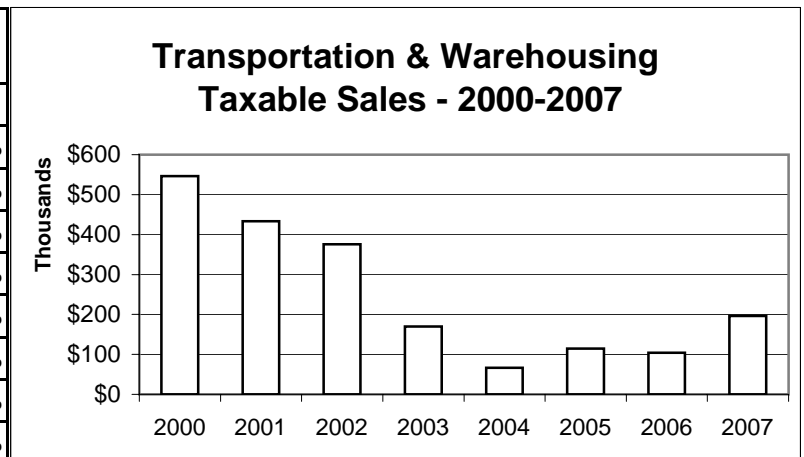


Chart 18.22

KPB Transportation and Warehousing

Other KPB

Transportation and Warehousing Gross Sales as Percent of Total in \$			
	Trans/Wrhs	Total	Percent
2000	33,330,243	708,304,685	4.7%
2001	40,366,824	964,690,717	4.2%
2002	24,917,869	863,129,421	2.9%
2003	16,628,065	862,279,023	1.9%
2004	35,308,579	1,102,803,668	3.2%
2005	36,122,095	1,204,707,798	3.0%
2006	37,924,615	1,249,377,076	3.0%
2007	26,049,567	1,297,877,309	2.0%

Table 18.19

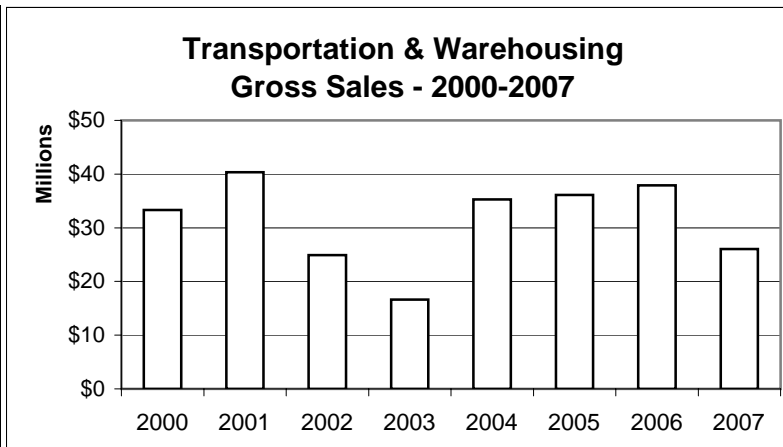


Chart 18.23

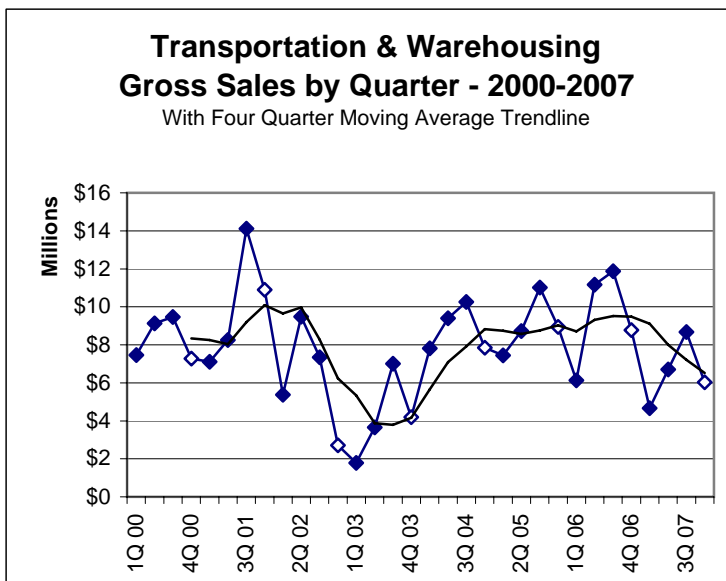


Chart 18.24

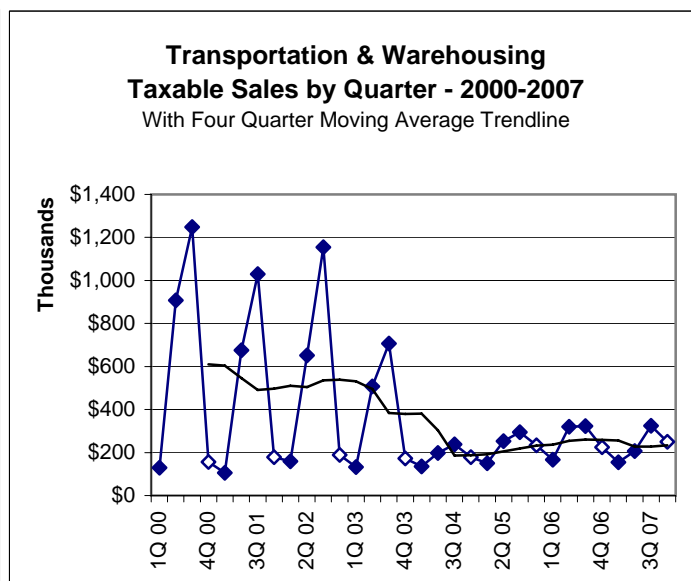


Chart 18.25

Transportation & Warehousing Taxable Sales as Percent of Other KPB Total in \$			
	Trans/Wrhs	Total	Percent
2000	2,439,893	199,342,280	1.2%
2001	1,990,031	211,570,993	0.9%
2002	2,153,420	210,749,282	1.0%
2003	1,520,266	209,723,726	0.7%
2004	750,682	218,785,991	0.3%
2005	930,506	232,788,665	0.4%
2006	1,034,665	255,609,589	0.4%
2007	936,846	283,543,985	0.3%

Table 18.20

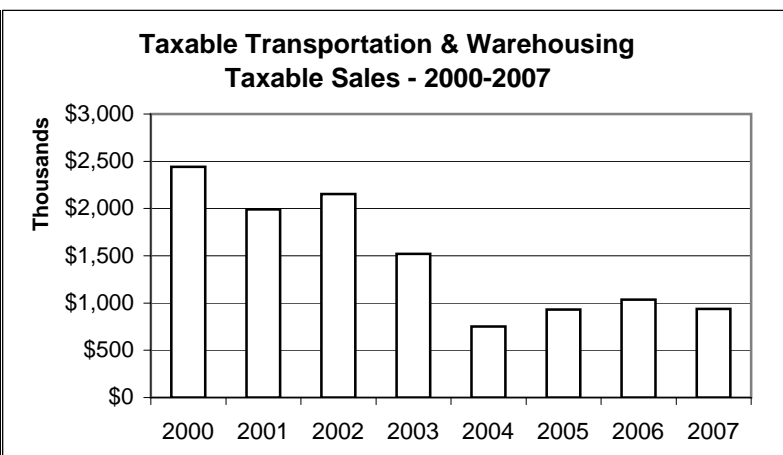


Chart 18.26

KPB Transportation and Warehousing

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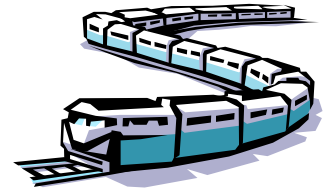
Visitors

KPB Visitor Industry



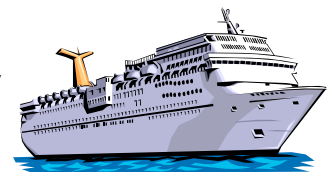
KPB tourism has emerged into a dynamic sector of the economy. Scenic beauty, a pristine setting, and unique geographic location add to the allure, drawing tourists from around the world. The KPB has it all – oceans, beaches, mountains, glaciers, rivers, lakes, forests, marine and fresh water plant and animal life. Opportunities for visitors vary from sightseeing to backpacking, ocean fishing for halibut or other marine species to freshwater fishing of salmon and trout, beachcombing, bird watching, boating, canoeing, hunting, kayaking, skiing and snow machining, to name a few.

As competition entered the developing industry, both the marketing climate and passenger characteristics changed. Private marketing budgets increased dramatically while government marketing dollars declined. The typical passenger is no longer retired, wanting to experience Alaska vicariously with preplanned schedules. The industry now caters to younger passengers who want to choose activities independently and who actively participate in the outdoor experience. Activities must meet demands of the new tourist type to remain competitive as flight seeing, charter fishing, and float trips have become commonplace. Visits from family and friends will continue, adding to demand for the varied activities.



Over the past twenty-five years, three events had major impacts on KPB tourism. During 1985 the first private, domed railcars were built for the Fairbanks to Denali to Anchorage run. Eventually, those cars reached Seward. During 1985 cruise ships crossed the Gulf of Alaska from the Southeast for the first time, docking in Whittier, and eventually also in Seward. Finally, destination resorts were established. Formerly, cruise lines provided tours with prearranged itineraries and group activities from start to finish.

As popularity of cruise vacations increases, so do efforts to capture the tourist dollar. Cruise ships provide an onboard community where passengers purchase gifts and pay for services that in the past were provided as part of the cost of ticket. In addition, casinos have become the focal point of the cruise with ship construction developed around the casino, making every effort to give the passenger an excuse to spend their cash on board. However, the cruise industry adds to the destination economy by providing one-way cruises in which passengers may choose to tour the region, then find another method of travel for the return trip, or travel in the reverse order.



Guests who tour the area may rent campers or cars, take part in scenic flight-seeing activities, guided fishing trips or participate in the favorite pastime of many - bird watching. Hiking along Exit Glacier frequently provides an opportunity to see black bear nibbling on berry bushes. A hiker on the Resurrection Trail may see moose or caribou in their natural habitat. KPB rivers provide ample opportunity to catch sockeye, and chinook salmon, or coho during the later run. Guests arrive in, live in, and depart in campers, taking in the excitement of all that a drive over the Alcan or the Cassiar Highway provides, departing with a supply of salmon that will last them until the next summer.

Whether our guests arrive by plane, cruise ship, camper, or private vehicle, all enjoy the activities, sights and experiences common to year-around residents. The Kenai Peninsula is truly a microcosm of the State. We have mountains, glaciers, volcanoes, fresh water streams, sloughs, tidal activity and all the other opportunities presented by the great state of Alaska.



Separation of economic activity due to the visitor industry from year-round activity is difficult because many businesses provide year-round services with substantial increases during the summer tourist season.

KPB Visitor Industry

Employment

Prior to 2002, visitor industry employment information was reported to AK DOL&WD embedded in and part of other sectors. Beginning with 2002, visitor industry employment data can be more accurately stated through implementation of NAICS, which provides a classification called "Accommodation and Food Services," a very conservative estimate of tourism sales. Reported information does not include self-employed individuals who are exempt from reporting requirements of the AK DOL&WD.



**KPB Visitor Industry Employment
1980-2007**

Year	Hotels and Other Lodging	Amusement and Recreation	KPB Total Employment
1980	165	*	8,398
1981	160	*	9,116
1982	160	19	9,854
1983	242	20	10,400
1984	314	38	11,403
1985	347	63	12,214
1986	352	72	11,436
1987	325	88	10,804
1988	342	126	11,089
1989	372	164	13,063
1990	394	203	13,891
1991	380	189	14,376
1992	403	184	14,474
1993	519	181	15,451
1994	573	177	15,816
1995	606	218	16,107
1996	545	246	16,110
1997	511	209	16,327
1998	548	219	16,586
1999	520	208	16,340
2000	603	239	16,342
2001	591	252	17,367
	Accommodation	Eating and Drinking	KPB Total Employment
2002	602	1,292	17,614
2003	691	1,364	17,777
2004	751	1,333	18,042
2005	708	1,352	18,075
2006	757	1,358	18,326
2007	778	1,311	18,456

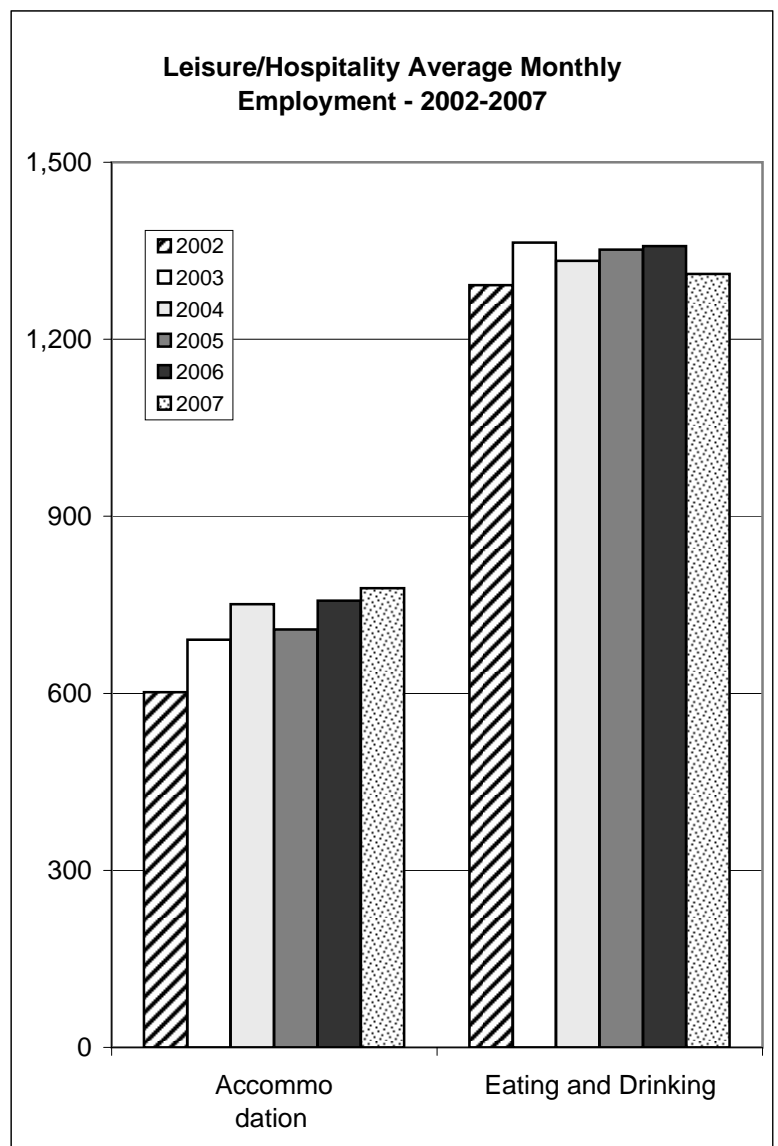


Chart 19.1

Table 19.1

KPB Visitor Industry

Earnings

The AK DOL&WD presents visitor industry information in two segments. Until 2007, lodging services and recreational services were presented. With implementation of the NAICS classification system, employment is reported in accommodations or eating and drinking establishments.

Historically, visitor industry earnings lag behind average KPB earnings, with employees expecting to earn approximately half the KPB average monthly income. Employment in the sector is highly seasonal as marketers attempt to lure potential KPB visitors to the many and varied year around visitor opportunities.

KPB Annual Average Monthly Earnings in \$			
	Lodging Services	Recreational Services	KPB Average
1980	628	*	2,031
1981	627	*	2,202
1982	624	966	2,315
1983	810	683	2,310
1984	806	589	2,341
1985	814	523	2,346
1986	843	627	2,259
1987	818	718	2,171
1988	804	764	2,248
1989	840	775	2,519
1990	910	734	2,440
1991	907	891	2,444
1992	923	884	2,457
1993	1,041	974	2,458
1994	1,109	1,010	2,473
1995	1,148	998	2,476
1996	1,032	1,086	2,472
1997	1,139	1,110	2,504
1998	1,193	1,126	2,504
1999	1,237	1,073	2,544
2000	1,422	1,100	2,794
2001	1,385	1,153	2,732
	Accommodation	Eating and Drinking	KPB Average
2002	1,401	977	2,798
2003	1,467	1,001	2,755
2004	1,505	1,028	2,843
2005	1,625	1,028	2,929
2006	1,682	1,066	2,997
2007	1,772	1,123	3,106

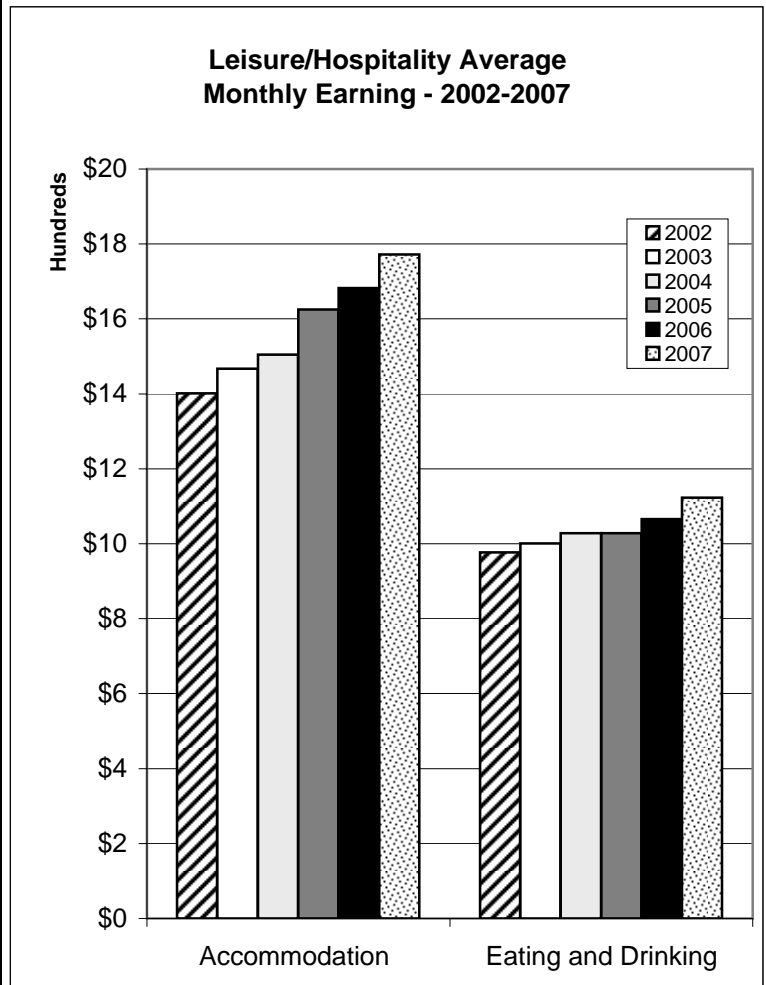


Chart 19.2

Table 19.2

* - Confidential

KPB Visitor Industry

Participants

Information presented here is approximate because a valid business license does not indicate business activity. In addition, no effort was made to delete duplicate entries in the massive data base.



Visitor Industry Business Licenses - 2006 v 2007										
	Accommodations/ Food Service NAICS - 721-722		Art Entertainment Recreation NAICS - 711-714		Tourism Total		Area Total Business Licenses		Tourism as Percent of Area Total	
	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007
Anchor Point	32	30	38	36	70	66	299	308	23.4%	21.4%
Beluga	0	0	0	1	0	1	0	1	NA	NA
Clam Gulch	9	9	9	5	18	14	37	39	48.6%	35.9%
Cooper Landing	33	24	22	15	55	39	121	94	45.5%	41.5%
Fritz Creek	17	12	8	7	25	19	101	93	24.8%	20.4%
Halibut Cove	1	1	0	2	1	3	14	15	7.1%	20.0%
Homer	229	186	196	164	425	350	1,918	1,737	22.2%	20.1%
Hope	9	8	8	6	17	14	52	51	32.7%	27.5%
Kasilof	32	42	39	36	71	78	275	283	25.8%	27.6%
Kenai	137	122	102	99	239	221	1,387	1,335	17.2%	16.6%
Moose Pass	11	10	6	5	17	15	44	37	38.6%	40.5%
Nanwalek	0	2	0	0	0	2	3	4	0.0%	50.0%
Nikiski	15	22	15	13	30	35	229	222	13.1%	15.8%
Nikolaevsk	2	2	0	0	2	2	16	18	12.5%	11.1%
Ninilchik	50	41	45	40	95	81	247	221	38.5%	36.7%
Port Graham	1	3	2	0	3	3	8	10	37.5%	30.0%
Seldovia	11	14	13	12	24	26	88	84	27.3%	31.0%
Seward	162	160	72	70	234	230	700	699	33.4%	32.9%
Soldotna	203	187	252	216	455	403	2,022	1,859	22.5%	21.7%
Sterling	38	32	53	48	91	80	386	371	23.6%	21.6%
Tyonek	4	2	0	0	4	2	12	10	33.3%	20.0%
Total	996	909	880	775	1,876	1,684	7,959	7,491	23.6%	22.5%

Table 19.3

KPB Visitor Industry

KPB Accommodations & Food Services Gross Sales by Quarter - 2007 - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	3,283,864	7,984,516	11,704,193	3,297,630	26,270,203
Kenai	3,009,044	4,270,683	6,010,163	3,252,220	16,542,110
Seldovia	321,538	339,541	397,531	161,300	1,219,910
Seward	1,503,836	6,489,005	11,541,576	1,384,768	20,919,185
Soldotna	4,293,532	6,126,550	8,788,180	4,452,177	23,660,439
Other KBP	4,890,103	13,585,910	26,819,516	4,181,009	49,476,538
Total	17,301,917	38,796,205	64,790,601	17,655,190	138,088,385

Table 19.4

KPB Accommodations & Food Services Gross Sales by Area - 2004-2007 - in \$					
	2004	2005	2006	2007	Annual Change
Homer	23,510,328	24,526,722	26,332,377	26,270,203	-0.2%
Kenai	14,082,673	14,594,294	16,858,476	16,542,110	-1.9%
Seldovia	754,123	795,422	1,011,392	1,219,910	20.6%
Seward	18,184,717	19,358,948	19,629,626	20,919,185	6.6%
Soldotna	21,293,462	22,855,467	24,491,359	23,660,439	-3.4%
Other KBP	43,735,250	44,832,819	48,164,817	49,476,538	2.7%
Total	121,560,553	126,963,672	136,488,047	138,088,385	1.2%

Table 19.5

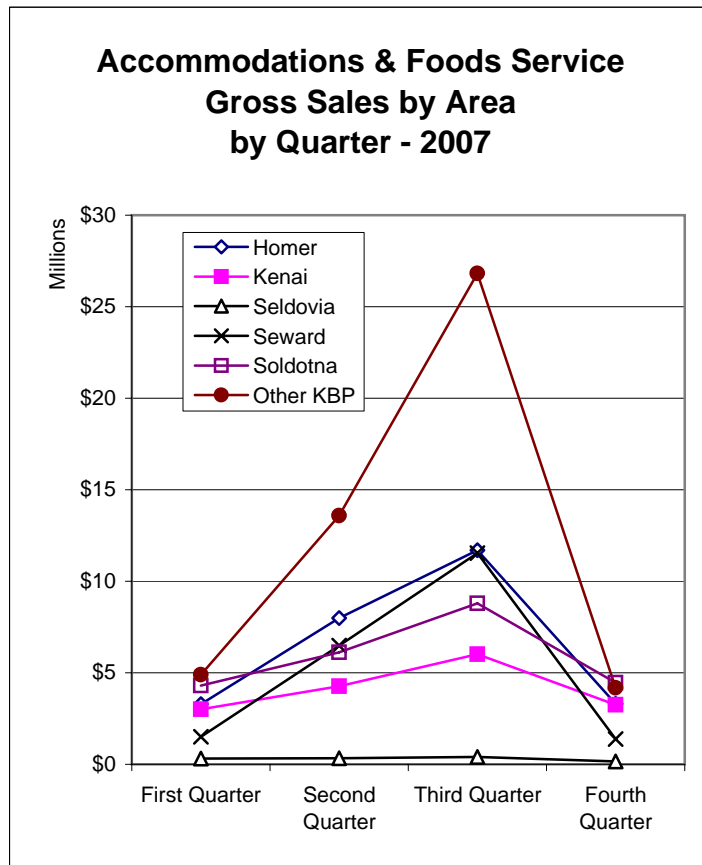


Chart 19.5

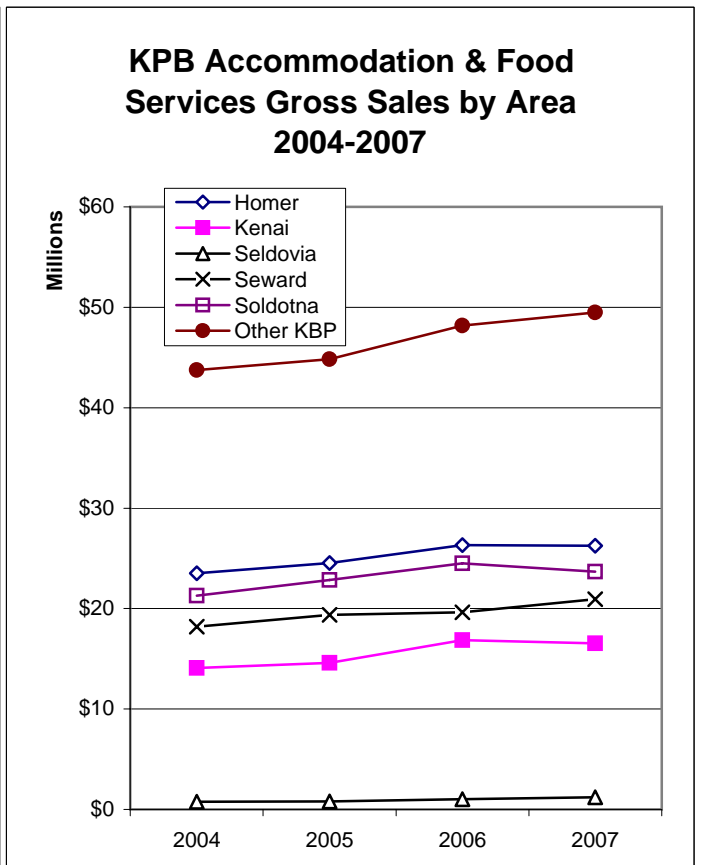


Chart 19.6

KPB Visitor Industry

KPB Accommodations & Food Services Taxable Sales by Quarter - 2007 - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
Homer	3,061,981	7,457,596	10,901,608	2,973,867	24,395,052
Kenai	2,910,876	4,140,320	5,783,475	3,132,953	15,967,624
Seldovia	120,240	337,491	395,841	155,305	1,008,877
Seward	1,313,238	6,205,528	11,096,491	1,214,853	19,830,110
Soldotna	4,059,163	5,741,612	8,205,501	4,233,504	22,239,780
Other KBP	3,524,373	12,690,351	23,871,153	3,933,392	44,019,269
Total	14,989,871	36,572,898	57,640,863	16,562,120	127,460,712

Table 19.6

KPB Accommodations & Food Services Taxable Sales by Area - 2004-2007 - in \$					
	2004	2005	2006	2007	Annual Change
Homer	21,468,884	22,761,692	24,748,307	24,395,052	-1.4%
Kenai	13,349,217	13,729,304	16,145,819	15,967,624	-1.1%
Seldovia	747,802	772,372	907,151	1,008,877	11.2%
Seward	17,172,455	17,987,061	18,646,695	19,830,110	6.3%
Soldotna	20,223,882	21,720,832	22,811,564	22,239,780	-2.5%
Other KBP	37,255,561	38,406,228	40,814,833	44,019,269	7.9%
Total	110,217,801	115,377,489	124,074,369	127,460,712	2.7%

Table 19.7

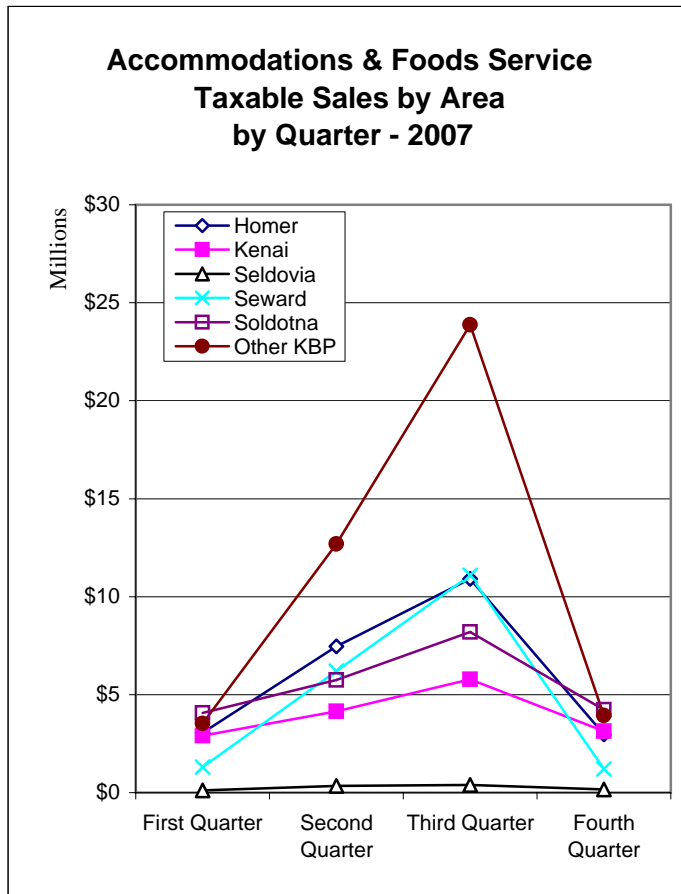


Chart 19.7

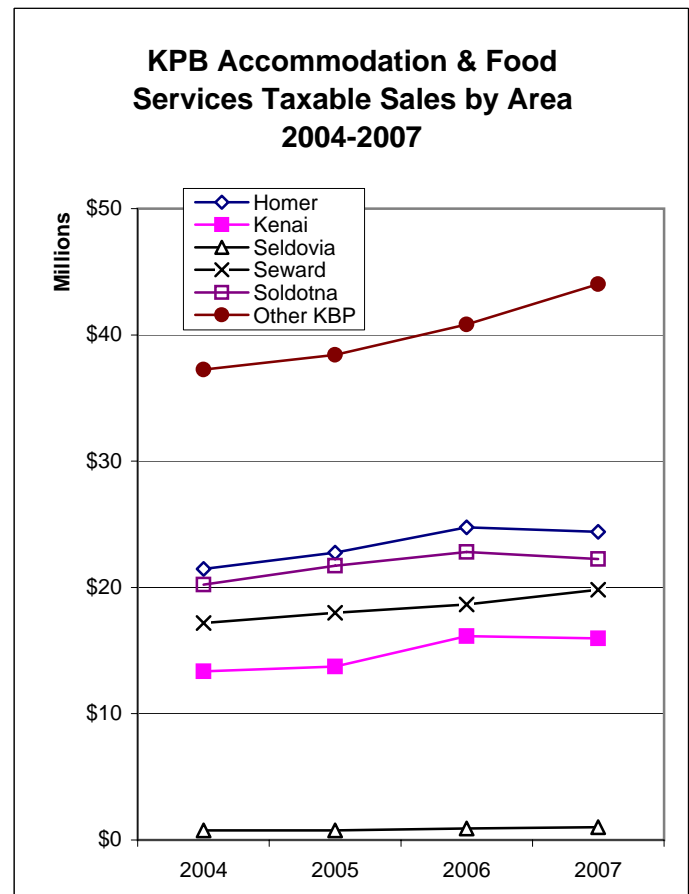


Chart 19.8

KPB Visitor Industry

KPB Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	11,813,768	26,963,170	41,266,559	14,061,979	94,105,476
2001	12,678,809	28,592,649	42,598,296	14,523,674	98,393,428
2002	13,397,601	29,327,519	45,073,787	14,635,553	102,434,460
2003	13,387,233	29,501,734	45,457,570	14,760,572	103,107,109
2004	13,621,071	31,827,850	49,902,401	14,866,479	110,217,801
2005	13,743,968	33,040,327	53,195,999	15,397,195	115,377,489
2006	14,772,837	35,863,554	57,237,120	16,200,858	124,074,369
2007	14,989,871	36,572,898	60,254,069	15,643,874	127,460,712

Table 19.8

KPB Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	12,264,584	29,075,010	46,216,601	14,919,689	102,475,884
2001	13,385,170	30,984,675	47,865,067	15,468,914	107,703,826
2002	14,317,582	31,832,433	50,440,067	15,624,344	112,214,426
2003	14,288,382	32,499,815	49,147,053	15,690,552	111,625,802
2004	14,549,626	34,948,626	56,001,201	16,061,100	121,560,553
2005	14,610,447	36,356,240	59,613,259	16,383,726	126,963,672
2006	15,688,150	39,188,228	64,347,339	17,264,330	136,488,047
2007	17,301,917	38,796,205	65,261,159	16,729,104	138,088,385

Table 19.9

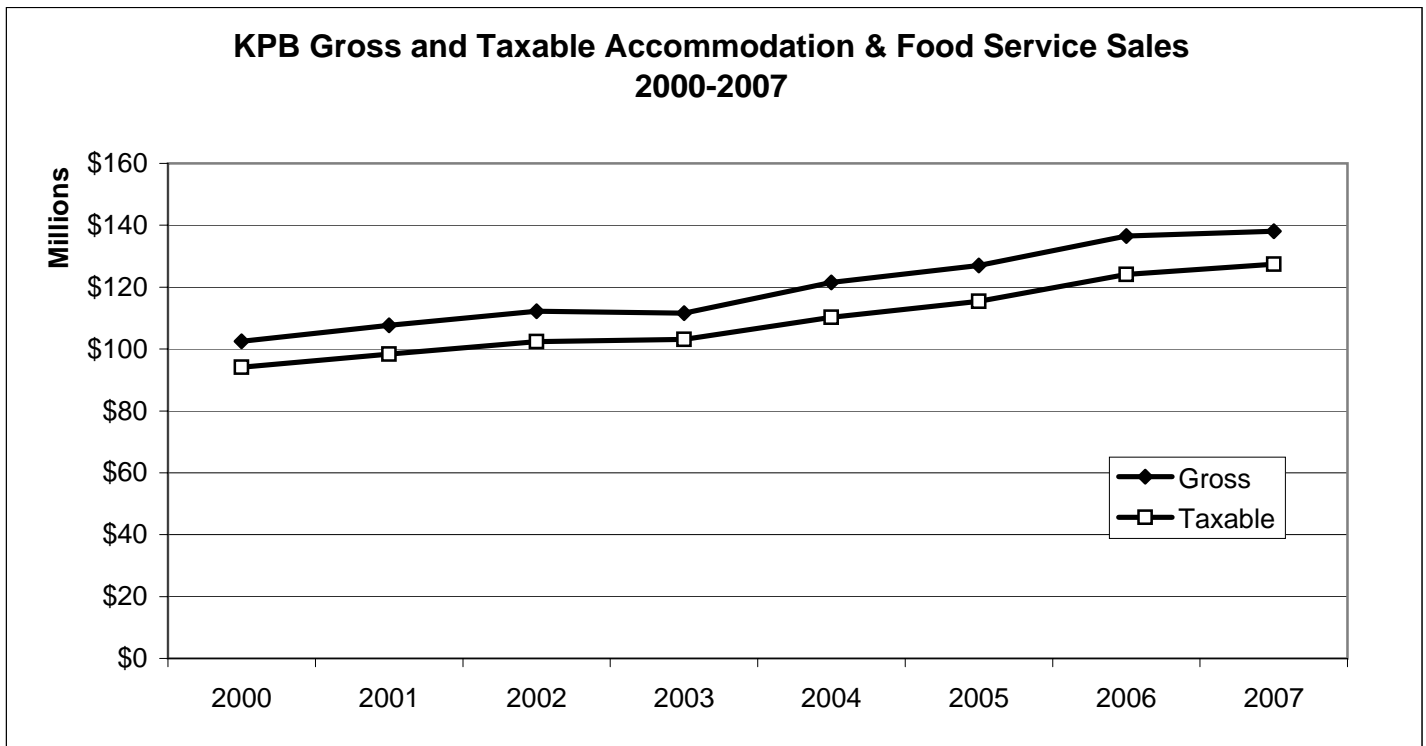


Chart 19.9

KPB Visitor Industry

Homer Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,952,559	4,895,941	7,164,404	2,177,525	16,190,429
2001	2,023,465	5,099,631	7,478,664	2,160,023	16,761,783
2002	2,088,917	5,551,562	8,226,319	2,306,090	18,172,888
2003	2,329,407	5,887,040	8,704,846	2,759,309	19,680,602
2004	2,708,014	6,516,411	9,500,946	2,743,513	21,468,884
2005	2,780,011	6,928,831	10,206,754	2,846,096	22,761,692
2006	3,028,297	7,568,221	11,152,071	2,999,718	24,748,307
2007	3,061,981	7,457,596	10,901,608	2,973,867	24,395,052

Table 19.10

Homer Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,063,507	5,154,713	7,453,506	2,348,094	17,019,820
2001	2,167,199	5,357,293	7,841,217	2,504,970	17,870,679
2002	2,396,432	5,968,453	8,802,915	2,740,795	19,908,595
2003	2,640,678	6,370,961	9,195,892	3,095,698	21,303,229
2004	3,056,307	7,101,838	10,177,726	3,174,457	23,510,328
2005	3,093,840	7,548,640	10,752,618	3,131,624	24,526,722
2006	3,302,555	8,044,575	11,684,522	3,300,725	26,332,377
2007	3,283,864	7,984,516	11,704,193	3,297,630	26,270,203

Table 19.11

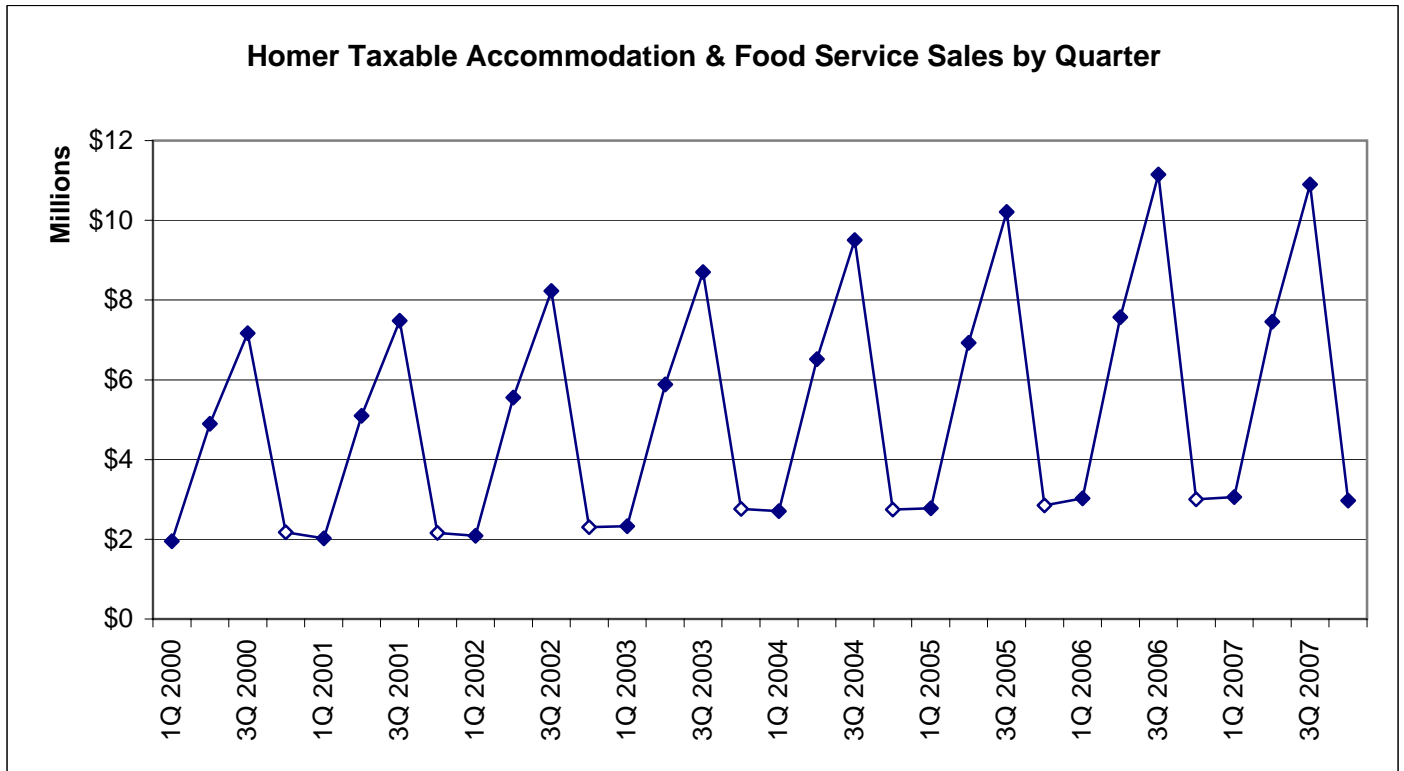


Chart 19.10

KPB Visitor Industry

Kenai Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,481,870	3,260,811	4,647,290	3,219,133	13,609,104
2001	2,819,701	3,745,611	4,763,677	3,229,467	14,558,456
2002	2,858,978	3,547,549	4,597,930	2,995,492	13,999,949
2003	2,653,546	3,243,985	4,210,844	2,853,049	12,961,424
2004	2,576,823	3,251,462	4,629,900	2,891,032	13,349,217
2005	2,473,304	3,411,081	4,918,543	2,926,376	13,729,304
2006	2,893,185	4,237,355	5,678,827	3,336,452	16,145,819
2007	2,910,876	4,140,320	5,783,475	3,132,953	15,967,624

Table 19.12

Kenai Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,533,648	3,390,152	4,859,278	3,280,233	14,063,311
2001	2,876,122	3,927,100	4,950,552	3,325,151	15,078,925
2002	2,949,402	3,652,731	4,730,475	3,074,135	14,406,743
2003	2,707,587	3,323,224	4,420,570	2,938,315	13,389,696
2004	2,652,673	3,379,677	5,048,102	3,002,221	14,082,673
2005	2,574,286	3,612,525	5,383,504	3,023,979	14,594,294
2006	3,025,448	4,351,217	6,018,832	3,462,979	16,858,476
2007	3,009,044	4,270,683	6,010,163	3,252,220	16,542,110

Table 19.13

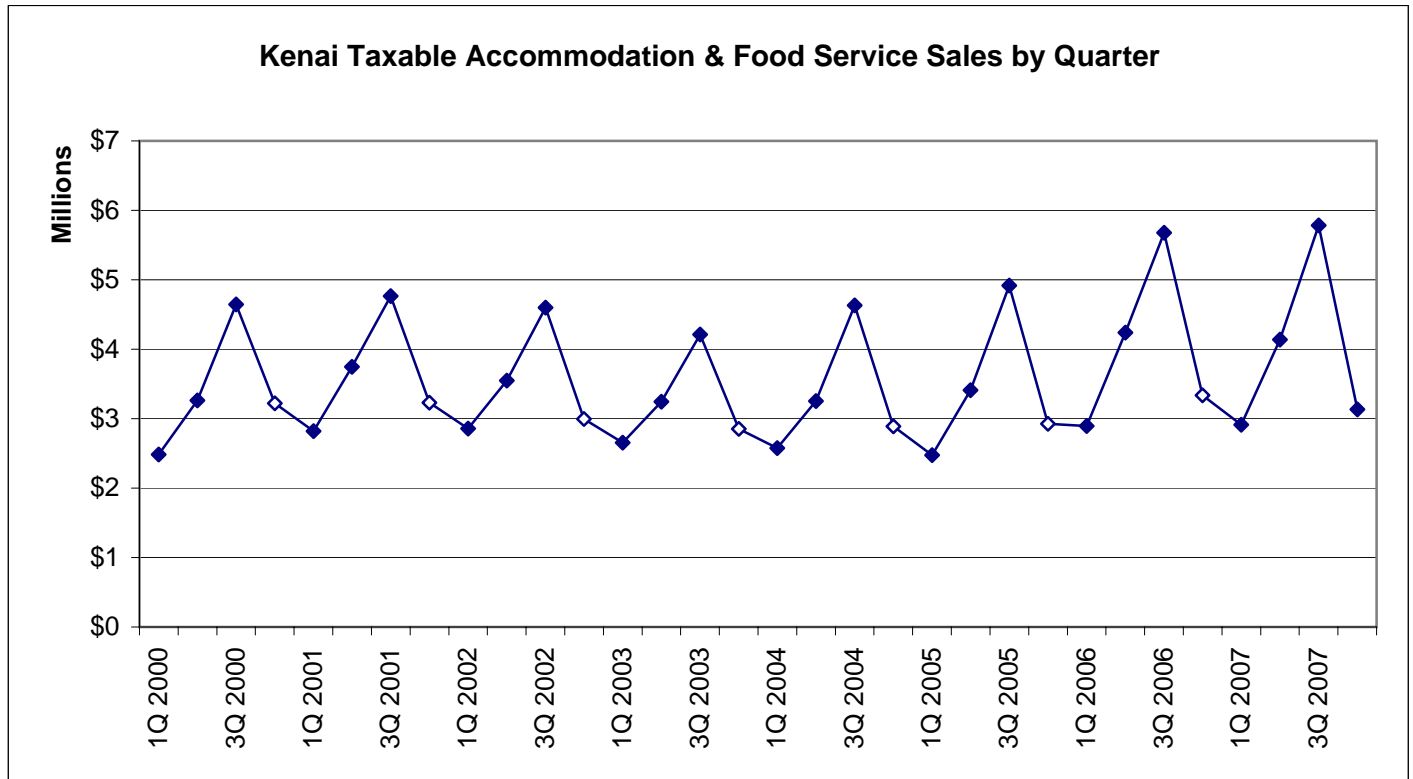


Chart 19.11

KPB Visitor Industry

Seldovia Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	71,258	262,381	353,563	63,201	750,403
2001	69,897	222,090	343,055	104,208	739,250
2002	89,464	246,111	425,813	83,413	844,801
2003	94,885	264,069	394,947	94,501	848,402
2004	79,300	221,524	303,376	143,602	747,802
2005	87,348	225,803	361,270	97,951	772,372
2006	87,176	245,895	469,059	105,021	907,151
2007	120,240	337,491	395,841	155,305	1,008,877

Table 19.14

Seldovia Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	71,515	265,122	361,630	64,263	762,530
2001	70,810	230,100	343,945	105,077	749,932
2002	90,965	249,141	427,870	83,413	851,389
2003	95,499	269,219	399,699	94,791	859,208
2004	82,492	222,603	304,376	144,652	754,123
2005	89,088	231,506	373,664	101,164	795,422
2006	87,746	323,349	492,916	107,381	1,011,392
2007	321,538	339,541	397,531	161,300	1,219,910

Table 19.15

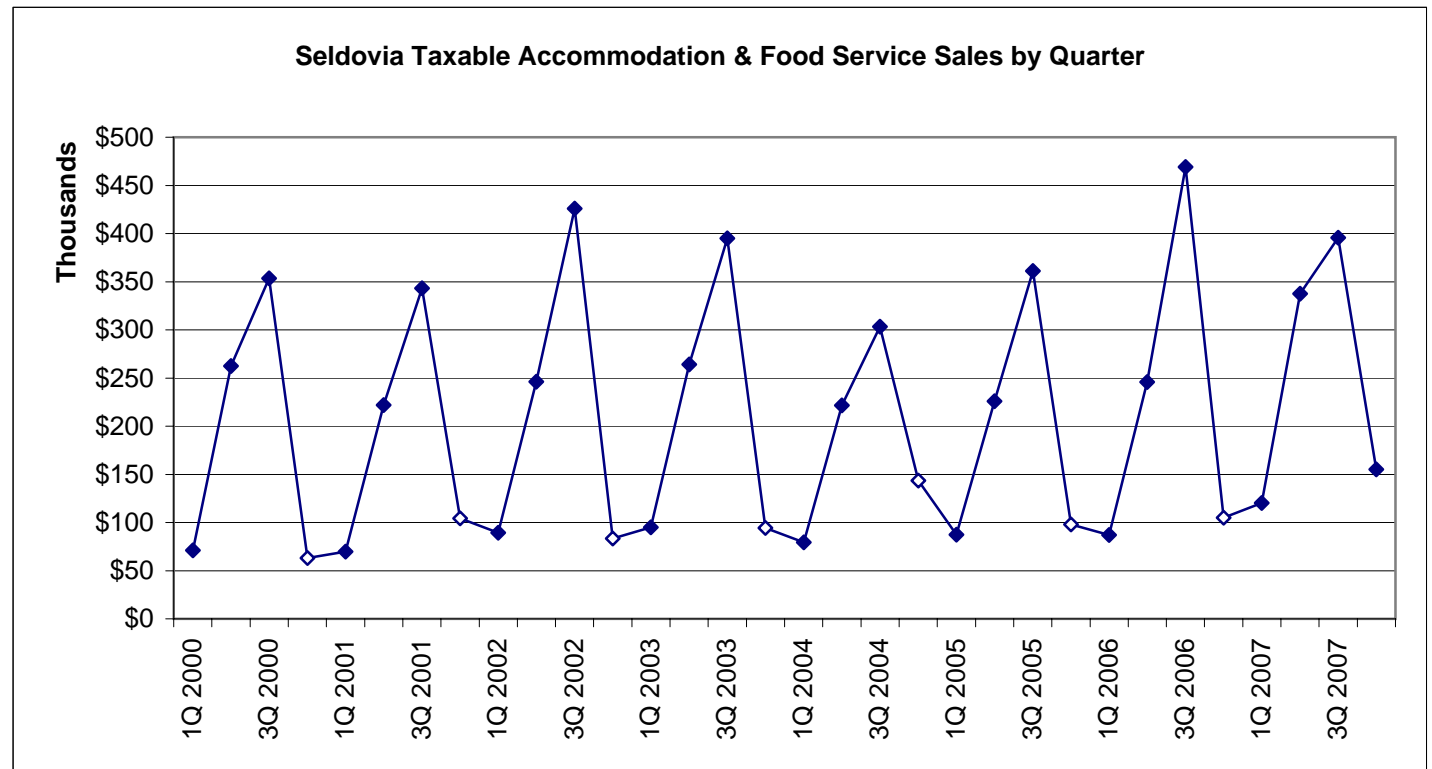


Chart 19.12

KPB Visitor Industry

Seward Taxable Accommodation & Food Service Sales - in \$

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,352,381	4,621,951	8,267,904	1,424,646	15,666,882
2001	1,199,225	4,774,682	8,378,985	1,284,210	15,637,102
2002	1,355,340	5,117,068	8,637,179	1,422,704	16,532,291
2003	1,411,507	4,933,988	8,753,195	1,369,081	16,467,771
2004	1,512,836	5,182,745	9,102,970	1,373,904	17,172,455
2005	1,485,415	5,325,612	9,923,076	1,252,958	17,987,061
2006	1,214,386	5,656,455	10,484,897	1,290,957	18,646,695
2007	1,313,238	6,205,528	11,096,491	1,214,853	19,830,110

Table 19.16

Seward Gross Accommodation & Food Service Sales - in \$

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	1,424,804	4,742,863	8,440,940	1,527,693	16,136,300
2001	1,278,804	4,880,654	8,573,845	1,379,299	16,112,602
2002	1,461,604	5,313,937	8,946,043	1,503,944	17,225,528
2003	1,499,606	5,136,035	8,994,862	1,494,040	17,124,543
2004	1,664,610	5,500,532	9,470,509	1,549,066	18,184,717
2005	1,662,151	5,867,584	10,382,027	1,447,186	19,358,948
2006	1,343,141	5,897,749	10,943,530	1,445,206	19,629,626
2007	1,503,836	6,489,005	11,541,576	1,384,768	20,919,185

Table 19.17

Seward Taxable Accommodation & Food Service Sales by Quarter

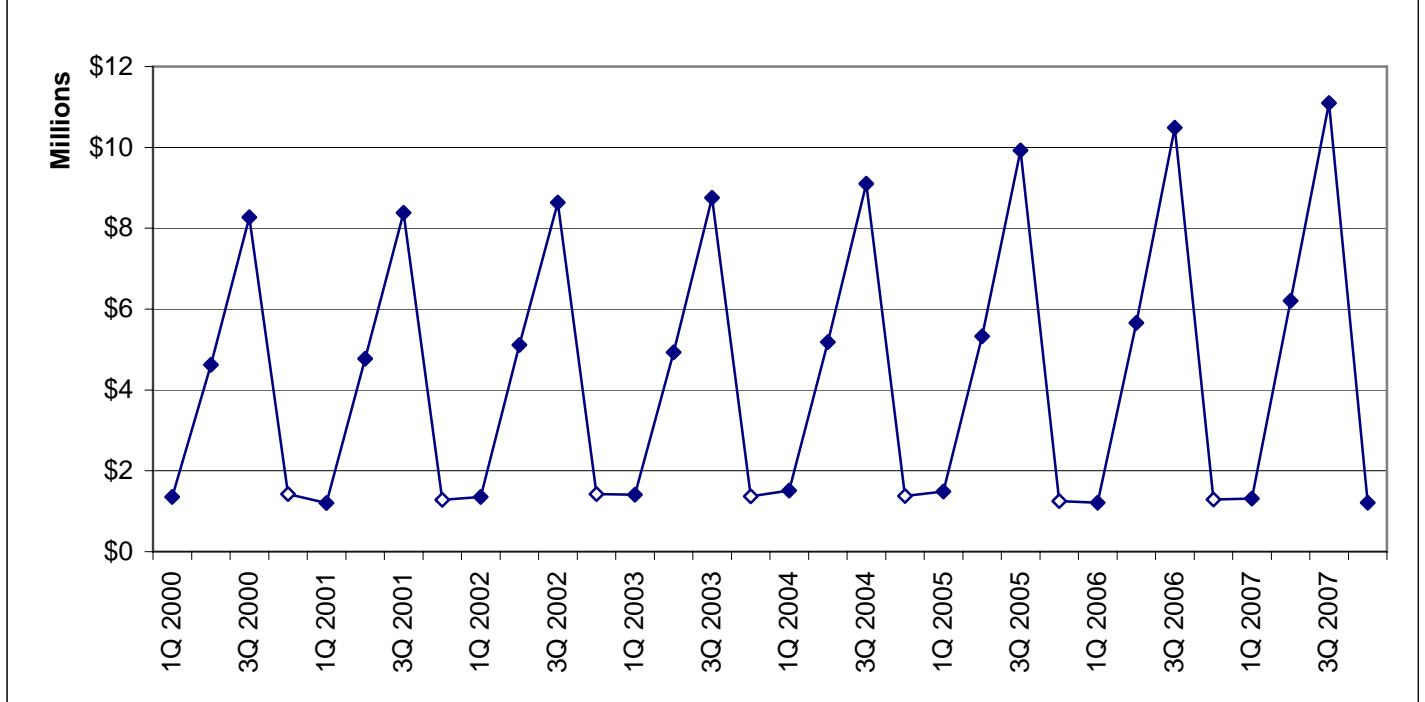


Chart 19.13

KPB Visitor Industry

Soldotna Taxable Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,741,555	4,194,591	5,839,839	3,454,844	16,230,829
2001	3,141,099	4,638,827	6,274,033	3,677,275	17,731,234
2002	3,349,225	4,804,382	6,725,744	3,916,428	18,795,779
2003	3,440,950	4,702,518	6,812,141	3,999,837	18,955,446
2004	3,557,746	5,187,283	7,416,951	4,061,902	20,223,882
2005	3,666,165	5,472,979	8,162,023	4,419,665	21,720,832
2006	4,047,799	6,126,287	8,234,168	4,403,310	22,811,564
2007	4,059,163	5,741,612	8,205,501	4,233,504	22,239,780

Table 19.18

Soldotna Gross Accommodation & Food Service Sales - in \$					
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,841,517	4,337,705	6,070,654	3,563,985	16,813,861
2001	3,276,263	4,793,713	6,462,570	3,843,797	18,376,343
2002	3,499,880	5,029,768	7,041,677	4,078,101	19,649,426
2003	3,612,679	4,960,999	7,150,935	4,161,826	19,886,439
2004	3,730,171	5,496,832	7,822,668	4,243,791	21,293,462
2005	3,825,092	5,742,785	8,690,199	4,597,391	22,855,467
2006	4,257,387	6,505,735	9,086,533	4,641,704	24,491,359
2007	4,293,532	6,126,550	8,788,180	4,452,177	23,660,439

Table 19.19

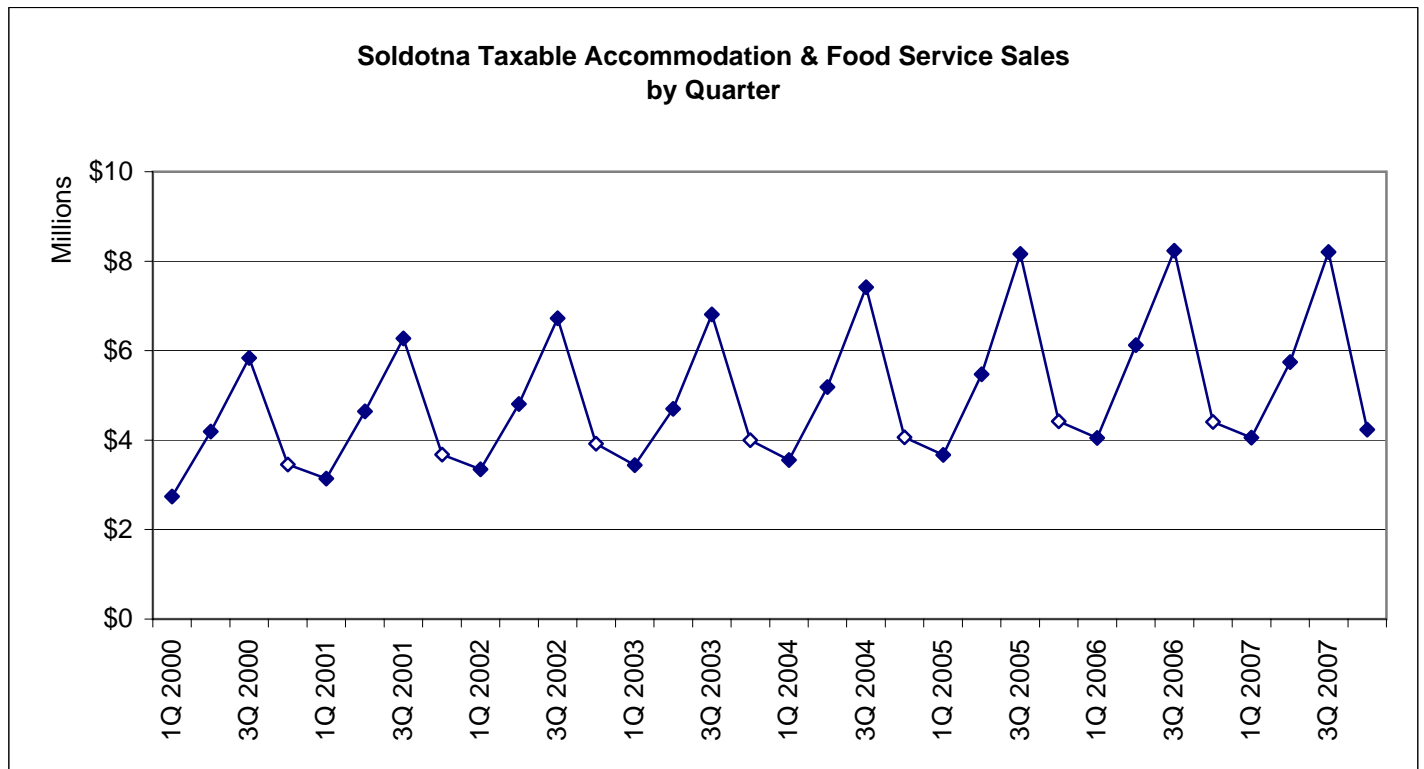


Chart 19.14

KPB Visitor Industry

Other KPB Taxable Accommodation & Food Service Sales - in \$

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	3,214,145	9,727,495	14,993,559	3,722,630	31,657,829
2001	3,425,422	10,111,808	15,359,882	4,068,491	32,965,603
2002	3,655,677	10,060,847	16,460,802	3,911,426	34,088,752
2003	3,456,938	10,470,134	16,581,597	3,684,795	34,193,464
2004	3,186,352	11,468,425	18,948,258	3,652,526	37,255,561
2005	3,251,725	11,676,021	19,624,333	3,854,149	38,406,228
2006	3,501,994	12,029,341	21,218,098	4,065,400	40,814,833
2007	3,524,373	12,690,351	23,871,153	3,933,392	44,019,269

Table 19.20

Other KPB Gross Accommodation & Food Service Sales - in \$

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Total
2000	2,841,517	4,337,705	6,070,654	3,563,985	16,813,861
2001	3,276,263	4,793,713	6,462,570	3,843,797	18,376,343
2002	3,499,880	5,029,768	7,041,677	4,078,101	19,649,426
2003	3,612,679	4,960,999	7,150,935	4,161,826	19,886,439
2004	3,730,171	5,496,832	7,822,668	4,243,791	21,293,462
2005	3,825,092	5,742,785	8,690,199	4,597,391	22,855,467
2006	4,257,387	6,505,735	9,086,533	4,641,704	24,491,359
2007	4,293,532	6,126,550	8,788,180	4,452,177	23,660,439

Table 19.21

Other KPB Taxable Accommodation & Food Service Sales by Quarter

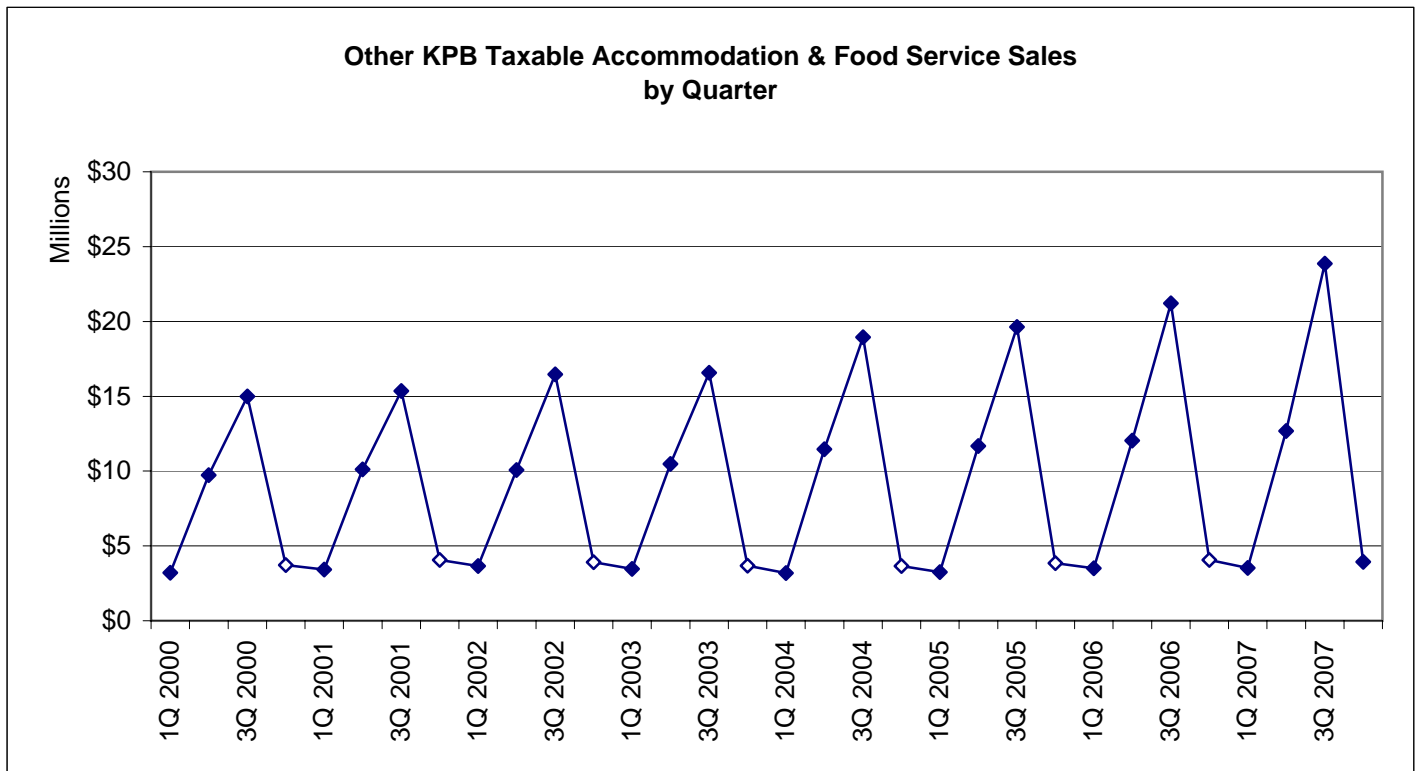


Chart 19.15

KPB Visitor Industry

Visitors to the Kenai Peninsula

Visitor counts are not an accurate indicator of tourism activity because many visitors do not stop at visitor centers while others may stop at more than one. However, trends are important in evaluating marketing techniques and for planning business activities.

KPB tourism is not limited to visitors from the other forty-nine states and foreign countries. A 1999 study by the Anchorage Daily News reported that 6 out of 10 Anchorage area adults traveled to the Kenai Peninsula during the previous 12-months. Thirty-five percent came for fresh water fishing while 32% came for sightseeing. Some trips were multipurpose and multi-destination trips as 58% visited Soldotna and 48% visited Kenai. Seward received 47% and Homer 38% of Anchorage visitors.

	Homer Chamber	Kenai Visitors & Convention Bureau	Seward Chamber	Soldotna Chamber	Total
June	2,588	10,488	5,222	10,073	28,371
July	3,511	15,728	6,471	20,322	46,032
August	3,150	10,308	5,428	12,251	31,137
Total	9,249	36,524	17,121	42,646	105,540

Table 19.22

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	Annual Change
Homer	10,975	12,729	7,901	7,891	8,743	7,691	7,841	8,652	9,584	9,249	-3.5%
Kenai	44,348	45,769	41,623	37,776	37,008	37,652	34,759	36,263	38,788	36,524	-5.8%
Seward	13,590	24,590	21,065	26,374	12,338	14,343	16,430	19,971	18,812	17,121	-9.0%
Soldotna	39,511	44,316	63,567	50,270	36,008	33,726	38,627	37,973	41,854	42,646	1.9%
Total	127,404	127,404	134,156	122,311	94,097	93,412	97,657	102,859	109,038	105,540	-3.2%

Table 19.23

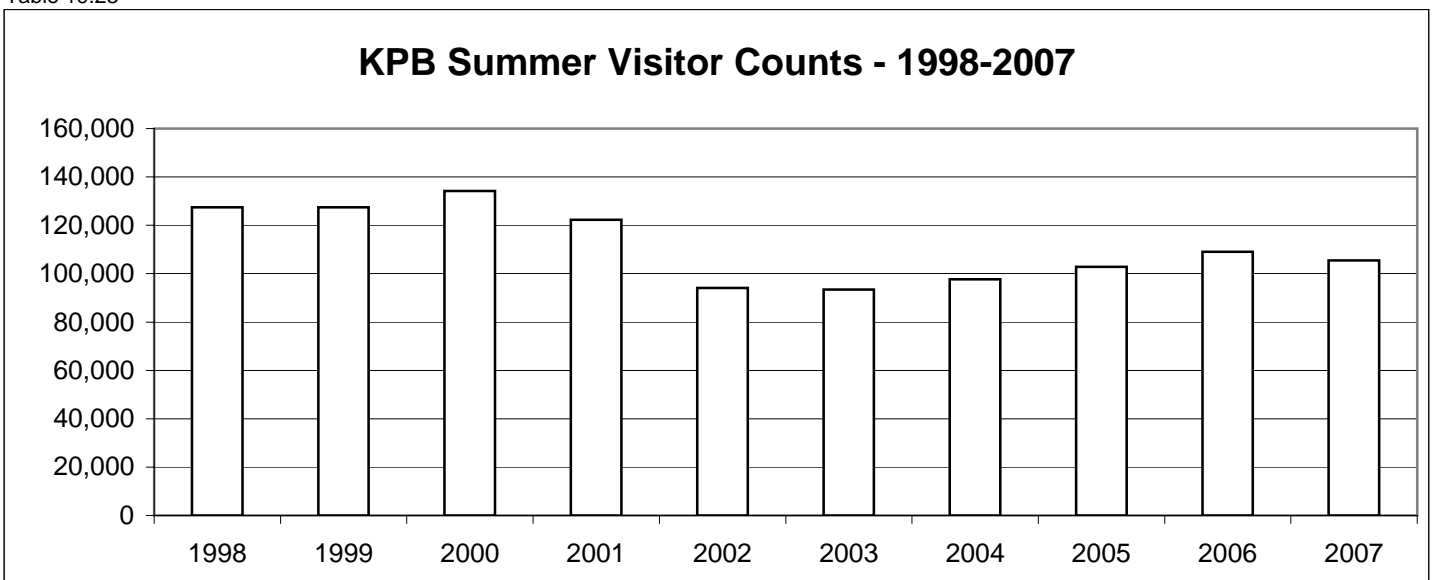


Chart 19.16

KPB Visitor Industry

Homer Visitors



Homer Visitor Center Counts - 1998-2007

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	Annual Change
May									1,759	1,674	-4.8%
June	2,997	3,378	2,187	2,446	2,022	1,979	2,114	2,406	2,769	2,588	-6.5%
July	4,575	5,441	3,301	3,239	3,831	3,268	3,420	3,701	3,998	3,511	-12.2%
August	3,403	3,910	2,413	2,206	2,890	2,444	2,307	2,545	2,817	3,150	11.8%
September									1,098	975	-11.2%
Total	10,975	12,729	7,901	7,891	8,743	7,691	7,841	8,652	12,441	11,898	-4.4%

Table 19.24

Source - Homer Chamber of Commerce

	Disembarking Ferry Traffic						Embarking Ferry Traffic					
	Passengers			Vehicles			Passengers			Vehicles		
	2005	2006	2007	2005	2006	2007	2005	2006	2007	2005	2006	2007
Jan	96	184	314	60	96	135	164	204	319	78	132	179
Feb	123	222	363	77	104	146	150	282	266	90	104	168
Mar	73	284	658	75	137	324	112	312	699	82	164	309
April	258	414	540	169	226	271	334	480	683	214	281	382
May	565	735	1,057	263	342	449	907	1,103	1,341	411	558	595
June	1,040	1,306	1,474	416	476	572	1,052	1,474	1,836	406	533	698
July	1,119	1,733	1,696	385	456	537	1,378	1,868	1,778	483	496	603
Aug	1,349	1,860	1,881	463	528	638	1,380	1,808	1,822	458	523	602
Sept	1,009	1,237	1,198	327	422	509	692	1,162	1,041	318	406	495
Oct	473	813	464	286	394	257	625	952	552	364	492	342
Nov	393	787	338	215	388	200	354	626	262	193	324	182
Dec	295	668	390	149	239	184	315	758	449	163	303	237
Total	6,793	10,243	10,373	2,885	3,808	4,222	7,463	11,029	11,048	3,260	4,316	4,792

Table 19.25

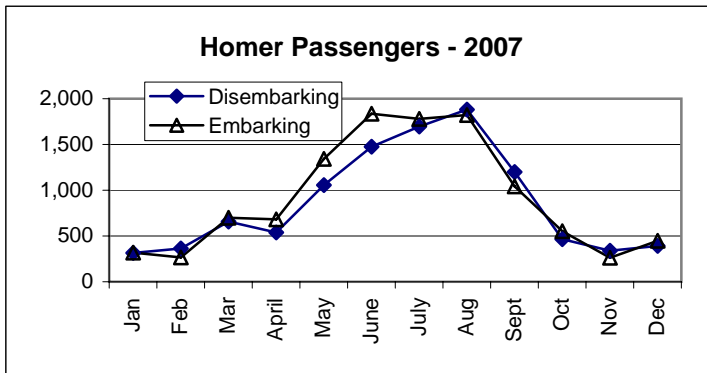


Chart 19.17

Source - <http://www.dot.state.ak.us/amhs/info/general/stats/98tvr/index.html>

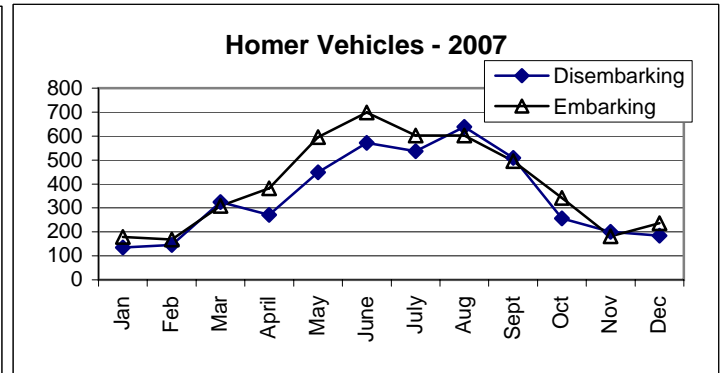


Chart 19.18

Homer's Pratt Museum has approximately 35,000 guests annually and the Chamber guest book indicates guests come from places across the globe. A total of 677 foreign visitors signed the guest book during 2007. One hundred six signers listed Germany as home, the largest representation other than our nearest neighbor, Canada with 207 signers. Sixty-four guests arrived from Australia. Another 42 guests came from Netherlands/Holland while 41 listed Switzerland as home. England/UK added 31 to the roster, France had 20, South Africa added 17, New Zealand 16, Israel 14 and Belgium 13. Other countries represented are - Austria, Bermuda, Brazil, Chili, China, Czechoslovakia, Denmark, Finland, Ireland, Italy, Japan, Korea, Mexico, Mongolia, Mozambique, Norway, Poland, Scotland, Spain, Sweden and Yemen.

Visitors from every state in the United States signed the guest book for a total of 2,642 U.S. visitors. California had 235 signers while Colorado, Florida, Michigan, Minnesota, Texas and Washington all had over 100 signers, as did Alaska. Only three states had fewer than ten signers- Delaware, Rhode Island and West Virginia.

KPB Visitor Industry

Kenai Visitors

Kenai Convention & Visitors Bureau Visitors - 1993-2007																
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	Percent Change
January	934	987	1,079	2,190	1,243	1,965	824	1,098	1,188	1,086	971	893	495	1,278	1,677	31.2%
February	1,089	695	987	2,473	1,457	1,137	1,562	1,268	1,321	1,057	830	1,386	763	1,437	1,287	-10.4%
March	1,459	1,397	1,502	2,811	2,004	2,012	1,684	1,724	1,349	1,297	893	1,539	1,795	4,465	2,308	-48.3%
April	1,523	1,503	3,180	2,262	3,842	1,779	1,584	2,038	1,485	1,107	568	2,952	1,438	1,084	2,086	92.4%
May	3,595	3,526	4,316	6,383	5,314	4,763	3,946	6,169	5,622	4,879	4,318	3,793	3,734	4,228	5,128	21.3%
June	9,091	11,101	11,748	12,166	12,484	11,786	12,007	11,903	10,374	9,924	10,568	8,951	10,202	10,347	10,488	1.4%
July	16,934	19,349	19,951	18,180	21,008	19,844	21,114	19,196	17,451	16,009	16,456	15,861	16,273	17,904	15,728	-12.2%
August	9,107	11,059	12,531	11,546	13,477	12,718	12,648	10,524	9,951	11,075	10,628	9,947	9,788	10,537	10,308	-2.2%
September	3,693	3,741	4,273	4,729	5,282	4,072	4,341	3,818	3,063	4,323	3,996	3,098	3,550	4,399	4,333	-1.5%
October	1,068	1,314	1,607	2,008	1,823	1,620	1,824	1,111	1,059	1,218	1,186	935	1,234	1,581	1,780	12.6%
November	1,197	775	1,076	1,520	1,288	1,197	1,918	770	1052	919	820	1,470	1,755	2,589	2,260	-12.7%
December	816	881	1,320	1,003	1,238	930	964	856	767	919	850	834	1,807	2,006	1,485	-26.0%
Total	50,506	56,328	63,570	67,271	70,460	63,823	64,416	60,475	54,682	53,813	52,084	49,883*	52,834*	61,855*	58,868*	-4.8%
Percent Change		11.5%	12.9%	5.8%	4.7%	-9.4%	0.9%	-6.1%	-9.6%	-1.6%	-3.2%	-4.2%	5.9%	17.1%	-4.8%	

Table 19.26

* - Exception to source - Sum corrected by J Camp

KPB Visitor Industry

Kenai Municipal Airport Activity



	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Jan	4,473	4,055	4,810	4,335	3,257	3,687	2,380	3,627	2,862	3,200	3,222	2,810
Feb	4,360	4,423	4,928	4,081	4,611	3,298	2,909	3,585	3,569	2,473	3,006	3,130
Mar	5,451	5,476	6,628	5,531	4,508	3,822	3,579	4,513	3,959	3,637	3,672	4,005
Apr	6,789	7,266	6,777	6,691	5,513	5,306	3,704	5,597	4,780	4,178	4,178	4,024
May	7,386	8,793	8,009	7,062	7,347	6,600	5,796	6,726	5,329	6,009	5,217	5,489
Jun	7,617	9,019	7,336	7,693	8,068	6,657	5,225	5,869	5,304	6,546	5,131	3,890
Jul	9,040	9,885	8,192	7,637	8,841	6,132	5,629	5,918	6,559	6,792	6,434	3,890
Aug	7,531	8,311	6,727	7,297	8,096	6,132	4,243	5,879	6,706	5,532	5,190	4,054
Sep	5,466	6,694	6,717	5,839	6,802	4,335	3,880	5,086	4,353	4,680	4,419	3,421
Oct	4,799	6,406	5,688	4,516	4,620	3,603	3,812	3,940	4,449	4,842	4,143	3,368
Nov	4,464	4,464	5,056	4,773	3,850	3,185	3,175	3,091	2,614	3,440	3,555	3,096
Dec	4,135	4,179	3,974	3,560	2,210	2,144	3,030	2,644	2,730	2,855	2,424	2,704
Total	71,511	78,971	74,842	69,015	67,723	54,901	47,362	56,475	53,214	54,184	50,591	43,881

Table 19.27

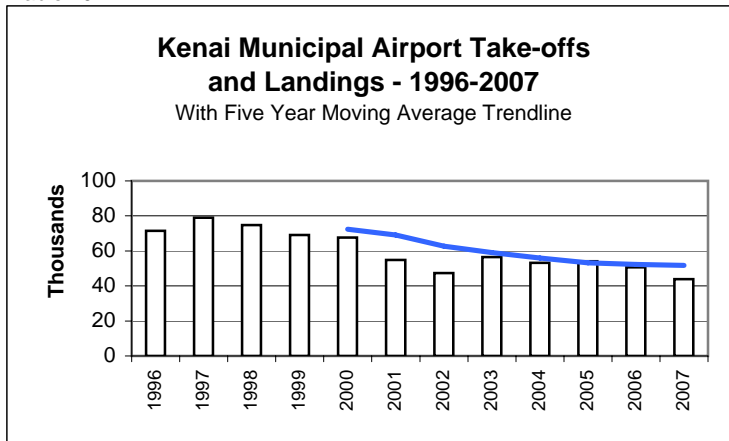


Chart 19.19

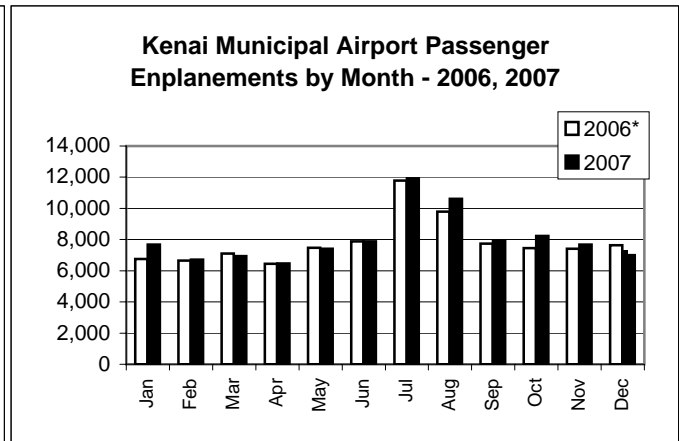


Chart 19.20

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006*	2007
Jan	8,263	7,937	8,423	7,862	7,859	8,300	7,829	6,454	6,326	6,338	6,751	7679
Feb	7,776	7,286	7,520	6,994	7,815	7,137	7,046	5,602	5,922	5,756	6,658	6717
Mar	8,419	7,838	8,625	8,901	7,657	8,216	7,371	5,280	5,993	6,440	7,104	6929
Apr	7,786	7,483	7,930	6,862	6,409	7,058	6,902	5,375	5,618	5,844	6,455	6469
May	8,507	8,386	8,600	7,354	7,531	4,143	6,880	5,848	5,700	6,289	7,481	7414
Jun	10,204	10,577	10,114	9,091	9,086	9,044	6,740	5,988	6,869	7,095	7,892	7879
Jul	13,545	14,958	13,070	11,934	12,736	12,093	9,979	9,445	10,654	11,210	11,775	11927
Aug	11,888	12,465	10,777	10,882	11,049	10,807	8,644	7,674	8,945	9,574	9,782	10608
Sep	8,963	9,916	8,172	8,301	8,994	6,334	6,684	6,435	6,838	7,276	7,744	7918
Oct	9,263	9,581	7,884	8,267	8,464	7,582	6,309	6,120	6,489	7,205	7,459	8230
Nov	8,471	9,009	7,816	8,237	7,612	7,345	6,023	5,820	6,245	7,236	7,417	7670
Dec	8,026	9,299	7,743	7,832	7,968	7,494	6,249	6,688	6,410	7,009	7,645	7006
Total	111,111	114,735	106,674	102,517	103,180	95,553	86,656	76,729	82,009	87,272	94,163	96,446

Table 19.28

* - Arctic Winter Games charters are not included in the Enplanements report.

KPB Visitor Industry

Seldovia Visitors

Marine Highway Arrivals - 2005 - 2007							
Disembarking Ferry Passengers			Disembarking Ferry Vehicles				
	2005	2006	2007		2005	2006	2007
January	21	57	87	January	38	42	61
February	34	60	86	February	32	39	52
March	46	107	210	March	26	53	108
April	68	110	210	April	75	81	124
May	143	294	333	May	114	167	191
June	200	478	742	June	128	205	289
July	320	451	295	July	124	110	118
August	338	439	403	August	127	137	147
September	235	297	278	September	84	95	137
October	123	164	136	October	102	122	89
November	92	137	81	November	49	89	59
December	65	268	167	December	47	89	83

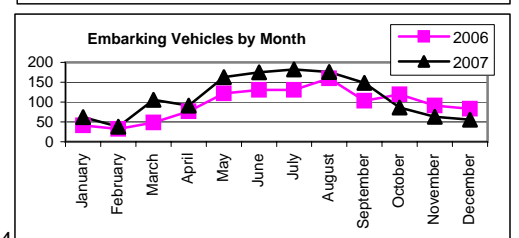
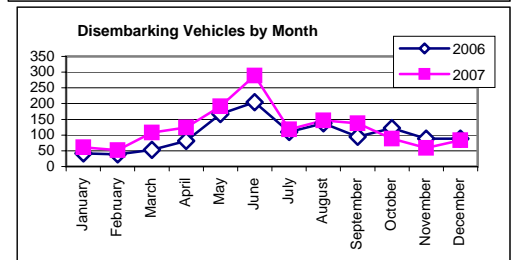
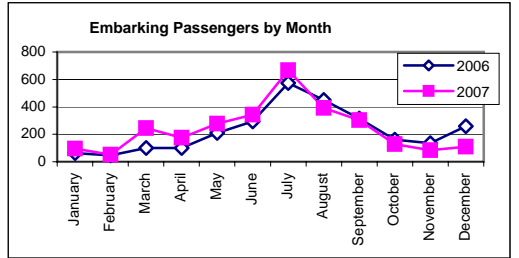
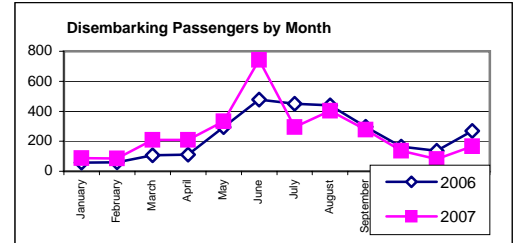
Table 19.29

Marine Highway Departures - 2005 - 2007							
Embarking Ferry Passengers			Embarking Ferry Vehicles				
	2005	2006	2007		2005	2006	2007
January	43	63	95	January	26	41	62
February	36	47	52	February	26	32	38
March	30	100	244	March	38	48	106
April	113	101	176	April	63	77	91
May	199	211	277	May	93	122	163
June	267	294	344	June	110	131	175
July	336	573	666	July	123	131	182
August	315	451	392	August	146	160	176
September	186	316	304	September	116	103	148
October	159	160	128	October	80	119	86
November	83	136	84	November	62	91	63
December	79	258	110	December	39	83	56

Table 19.30

Passenger Traffic Over Time		
	Embark	Disembark
1992	1,354	1,378
1993	1,505	1,567
1994	1,619	1,750
1995	1,749	1,896
1996	1,681	1,756
1997	2,187	2,303
1998	1,967	2,134
1999	2,216	2,396
2000	2,454	2,619
2001	2,264	2,471
2002	2,243	2,359
2003	2,136	2,219
2004	1,887	1,986
2005	1,685	1,846
2006	2,710	2,862
2007	2,872	3,028

Table 19.31



Charts 19.21-19.24

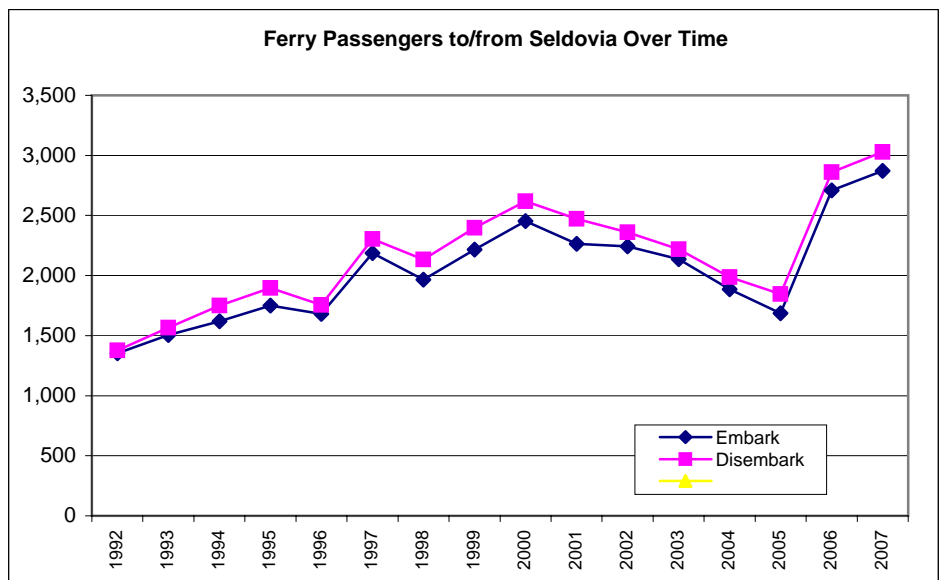


Chart 19.25

KPB Visitor Industry

Seward Visitors

Seward Chamber of Commerce Visitor Count - 2005, 2006			Marine Highway Disembarking Traffic						
	2006	2007	Passengers			Vehicles			
			2003	2004	2005	2003	2004	2005	
January	108	110	January	57	169	187	28	98	125
February	102	121	February	131	181	195	89	109	97
March	366	319	March	277	266	241	146	198	179
April	372	407	April	257	201	114	168	149	88
May	1,645	1,755	May	237	530	376	104	279	170
June	5,585	5,222	June	690	869	244	222	279	100
July	7,970	6,471	July	1103	829	205	309	273	90
August	5,257	5,428	August	787	1100	351	254	347	135
September	1,597	1,579	September	354	423	151	172	238	105
October	245	288	October	356	183	Ferry Service Discontinued	198	137	Ferry Service Discontinued
November	97	109	November	221	250		140	160	
December	89	72	December	183	524		105	125	
Total	23,433	21,881	Total	4,653	5,525	2,064	1,935	2,392	1,089

Table 19.32

VISITOR COUNT HISTORY					Cruise Ship		Railroad
Year	Chamber	Kenai Fjords National Park	Exit Glacier	Alaska SeaLife Ctr	Passengers	Dockings	Ridership
2007	21,881	284,183		150,000	153,518	57	68,607
2006	23,433	251,630		137,533	135,364	54	63,328
2005	25,555	258,297	127,013	143,285	130,108	53	44,554
2004	19,986	244,232	124,810	134,600	124,660	52	38,472
2003	18,081	243,719	111,874	154,010	296,577	101	33,646
2002	16,138	251,799	120,941	150,918	309,042	95	28,714
2001	32,221	262,353	121,454	143,893	314,825	110	28,714
2000	25,664	254,790	117,296	141,160	254,793	97	NA
1999	30,723	290,673		161,286	NA	97	32,393
1998	17,436	263,948		198,000	225,000	109	30,734
1997	20,000	306,164				105	24,351
1996	22,052	274,034				105	23,687

Table 19.33

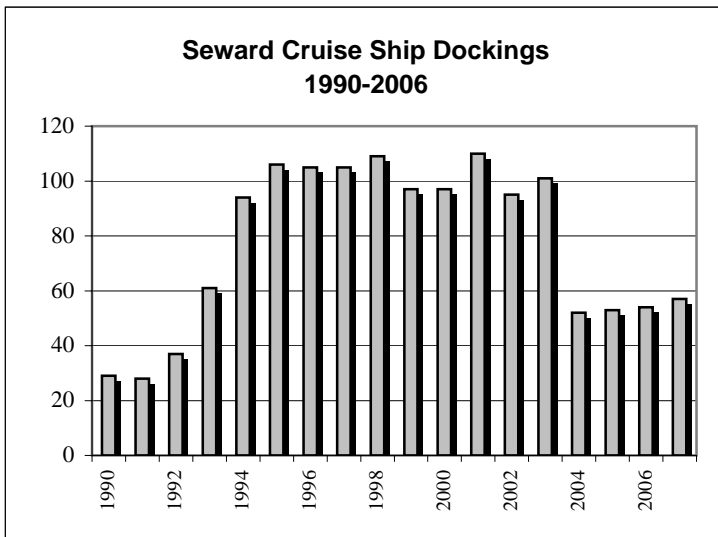


Chart 19.26

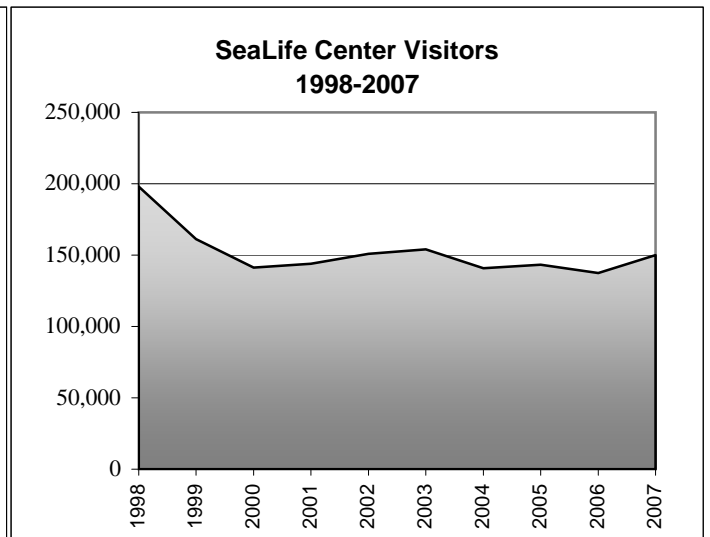


Chart 19.27

KPB Visitor Industry

Soldotna Visitors

Soldotna Visitor Center Visits by Month											
	1998	1999	2000	2001*	2002*	2003	2004	2005	2006	2007	% Change
May	2,936	5,359	7,280	6,870	4,822	4,001	4,830	4,941	2,043	2,670	30.7%
June	10,289	10,658	15,846	13,730	9,638	9,332	10,142	10,539	11,346	10,076	-11.2%
July	18,544	19,205	32,472	22,514	16,555	15,273	18,324	16,936	20,401	20,322	-0.4%
Aug	10,678	14,453	15,249	14,026	9,415	9,121	10,161	10,498	10,107	12,251	21.2%
Sept	4,573	4,655	4,587	0	3,282	3,230	3,122	2,350	2,950	3,347	13.5%
Total	47,020	54,330	75,434	57,140	43,712	40,957	46,579	45,264	46,847	48,666	3.9%
% Change		15.5%	38.8%	-24.3%	-23.5%	-6.3%	13.7%	-2.8%	3.5%	3.9%	

Table 19.34

*Due to a broken data counter, data was estimated for May and June of 2002 and for September 2001.

Source - Soldotna Chamber of Commerce

National Park Visitor

		Recreational Visitors	One Year % Change
Kenai Fjords	2002	251,799	
	2003	243,719	-3.2%
	2004	244,232	0.2%
	2005	258,297	5.8%
	2006	251,630	-2.6%
	2007	284,604	10.2%
Denali	2002	311,335	
	2003	360,189	15.7%
	2004	404,236	12.2%
	2005	403,520	-0.2%
	2006	415,935	3.1%
	2007	458,308	13.6%
Grand Canyon	2002	4,001,974	
	2003	4,124,900	3.1%
	2004	4,326,234	4.9%
	2005	4,401,522	1.7%
	2006	4,279,439	-2.8%
	2007	4,413,668	0.3%
Lincoln Memorial	2002	3,551,973	
	2003	3,272,596	-7.9%
	2004	3,988,650	21.9%
	2005	3,638,806	-8.8%
	2006	3,810,347	4.7%
	2007	4,214,167	15.8%
Yellowstone	2002	2,973,677	
	2003	3,019,375	1.5%
	2004	2,868,317	-5.0%
	2005	2,835,651	-1.1%
	2006	2,870,295	1.2%
	2007	3,151,343	9.8%
Yosemite	2002	3,361,867	
	2003	3,378,664	0.5%
	2004	3,280,911	-2.9%
	2005	3,304,144	0.7%
	2006	3,242,644	-1.9%
	2007	3,503,428	8.0%

Table 19.35

Kenai Fjords National Park

Visitor Counts - 1982-2007

With Five Year Moving Average Trendline

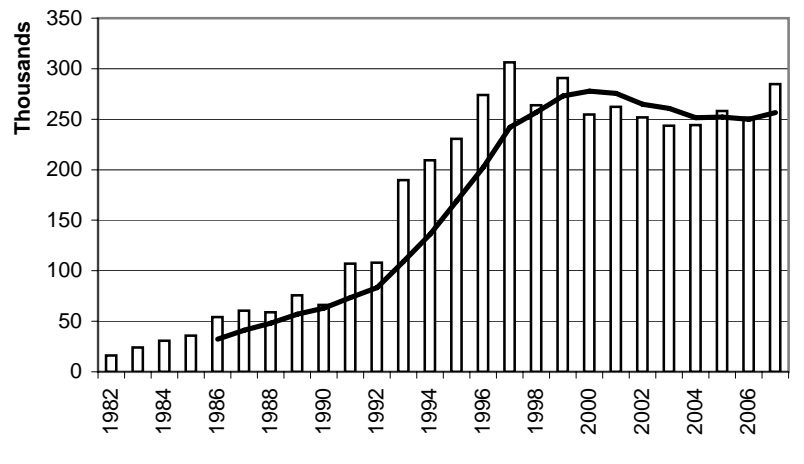


Chart 19.28

Denali National Park

Visitor Counts - 1982-2007

With Five Year Moving Average Trendline

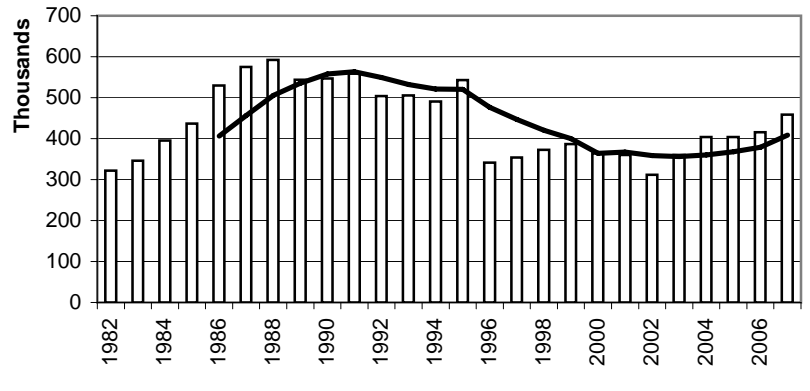


Chart 19.29

KPB Visitor Industry

North Peninsula Recreation Service Area

Located at mile 23.4 of the Spur Highway, North Peninsula Recreation Service Area (NPRSA) was established during 1974 with funding by a mil rate assessment to land owners within the service area. Activities and facilities include a pool, ice rink, multipurpose fields, cross-country ski/running trail, outdoor volleyball, camping, picnic area, racquetball/wally ball courts, an exercise room and a skateboard park. In recent years, the Nikiski Community Recreation Center has been added as a service area facility.



To learn more, go to website - <http://www.northpenrec.com>

North Peninsula Recreation Service Area Attendance											
	1997	1998	1999	2000	2001	2002	2003	2004	*2005	2006	2007
January	6,235	5,698	4,938	4,319	4,922	5,524	5,524	3,362	4,381	4,163	4,071
February	6,208	5,542	4,464	5,171	4,670	4,376	4,376	3,630	3,998	4,483	4,439
March	7,269	7,441	5,971	7,346	6,872	6,975	6,975	6,213	5,984	6,224	6,342
April	5,546	6,124	5,901	5,328	5,271	5,946	5,946	4,593	5,467	5,018	5,134
May	6,085	5,860	5,687	5,511	5,589	5,682	5,682	4,633	4,625	4,499	4,360
June	0	7,306	6,196	6,690	5,335	5,574	5,574	4,679	5,139	4,456	4,849
July	8,313	9,628	8,633	7,803	7,701	7,701	6,522	5,994	6,176	5,798	5,784
August	7,155	6,366	7,318	6,237	6,180	6,180	5,514	4,995	4,574	5,497	5,158
September	4,431	3,431	2,768	3,022	2,908	2,908	1,714	2,550	1,756	1,884	1,304
October	4,013	5,159	4,995	4,070	5,034	5,034	4,354	3,913	3,683	3,831	4,624
November	4,399	4,244	3,474	3,488	3,369	3,369	3,445	2,999	3,367	2,817	4,286
December	4,064	3,331	3,140	4,541	3,375	3,375	2,581	3,549	3,784	3,179	3,463
Total	63,718	70,130	63,485	63,526	61,226	62,644	58,207	51,110	52,934	51,849	53,814

Table 19.36 *Nikiski Community Recreation Center Open in 2005

North Peninsula Recreation Service Area Revenues in \$											
	1997	1998	1999	2000	2001	2002	2003	2004	*2005	2006	2007
January	15,931	15,191	13,714	12,565	14,010	18,167	18,167	12,636	15,172	16,165	19,096
February	16,068	11,117	12,028	16,428	13,790	14,143	14,143	10,447	11,833	11,870	12,903
March	19,060	18,433	14,934	23,286	20,447	22,617	22,617	17,440	18,762	21,166	22,423
April	13,239	19,441	18,230	13,666	15,553	17,993	17,993	14,712	17,108	15,749	16,660
May	18,672	15,148	18,936	16,760	19,385	20,815	20,815	14,867	16,332	16,365	15,831
June	16,749	20,594	22,053	23,151	20,477	16,783	16,783	15,547	15,949	18,118	17,126
July	22,268	24,728	25,816	25,889	25,642	25,642	20,290	19,281	19,380	20,398	19,651
August	17,817	17,199	22,117	19,974	18,732	18,732	18,067	14,211	14,950	17,871	17,439
September	9,835	8,565	8,311	9,433	9,333	9,333	4,296	7,074	4,593	4,650	3,404
October	12,049	14,791	14,383	14,798	21,405	21,405	14,353	16,642	13,954	16,117	16,624
November	11,180	11,285	10,719	10,824	10,601	10,601	9,886	6,845	9,825	10,488	13,811
December	10,027	7,973	7,983	13,579	11,659	11,659	7,732	6,073	10,294	10,887	10,855
Total	182,895	184,465	189,224	200,353	201,034	207,890	185,142	155,775	168,152	179,843	185,821

Table 19.37 *Nikiski Community Recreation Center Open in 2005

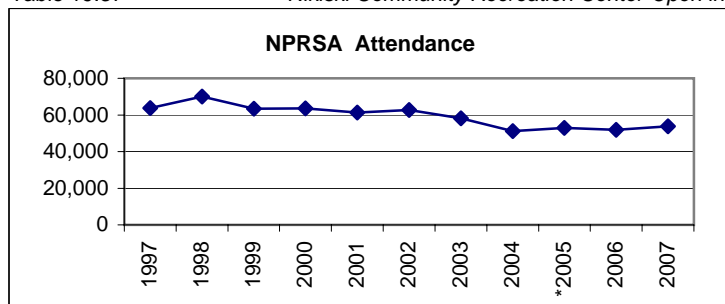


Chart 19.30

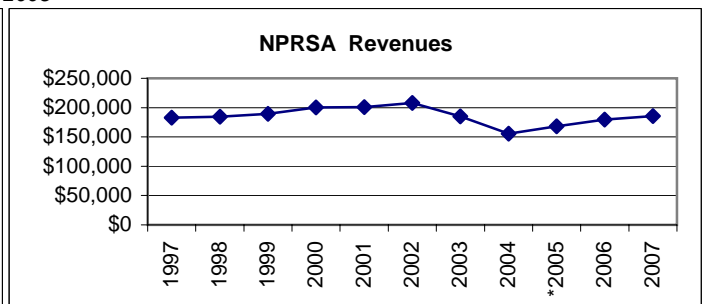


Chart 19.31

KPB Visitor Industry

Traffic Counts

Annual Average Daily Traffic Counts At Select KPB Sites									
	Soldotna - Kenai Spur Hwy @ Jct with Sterling Hwy	Potter Flats - Seward Hwy Jct with Old Seward @ Potter Flats	Kenai - Kenai Spur Hwy @ Jct with Beaver Loop Road	Soldotna - Sterling Hwy @ Jct with Robinson Loop Road	Homer - Sterling Hwy @ Jct with FAA Road	Placer River Bridge-Seward Hwy NW of Ingram Creek	Nikiski - Kenai Spur Hwy @ Jct with Nikiski Village Ave	Anchor River-Sterling Hwy Jct with Old Sterling @ Stariski	Moose Pass-Seward Hwy @ Johnson Pass Trail
1995	10,900	7,565	7,751	6,406	4,268	3,307	3,380	2,482	1,531
1996	12,041	7,464	7,696	6,526	4,219	3,285	3,400	2,469	1,568
1997	12,100	7,574	7,963	6,871	4,245	3,320	3,426	2,505	1,606
1998	12,800	8,296	8,203	7,278	4,022	3,509	3,610	2,517	1,766
1999	10,937	8,294	8,332	7,335	4,009	3,599	3,574	2,435	1,692
2000	11,050	8,309	8,433	7,344	4,011	3,479	3,620	2,413	1,661
2001	11,410	8,514	8,668	7,731	4,023	3,702	3,720	2,485	1,640
2002	14,269	9,311	8,704	8,238	4,107	3,845	3,609	2,622	1,618
2003	14,240	9,224	8,683	8,221	4,055	3,890	3,600	2,605	1,740
2004	14,470	9,356	8,825	8,311	4,075	3,880	3,660	2,601	1,734
2005	13,255	9,321	8,793	8,303	4,189	4,284	3,847	2,582	1,743
2006	13,400	8,936	9,267	8,212	4,095	4,110	3,890	2,641	1,638
2007	13,540	9,316	9,324	8,430	4,125	3,842	3,910	2,715	1,680

Table 19.38

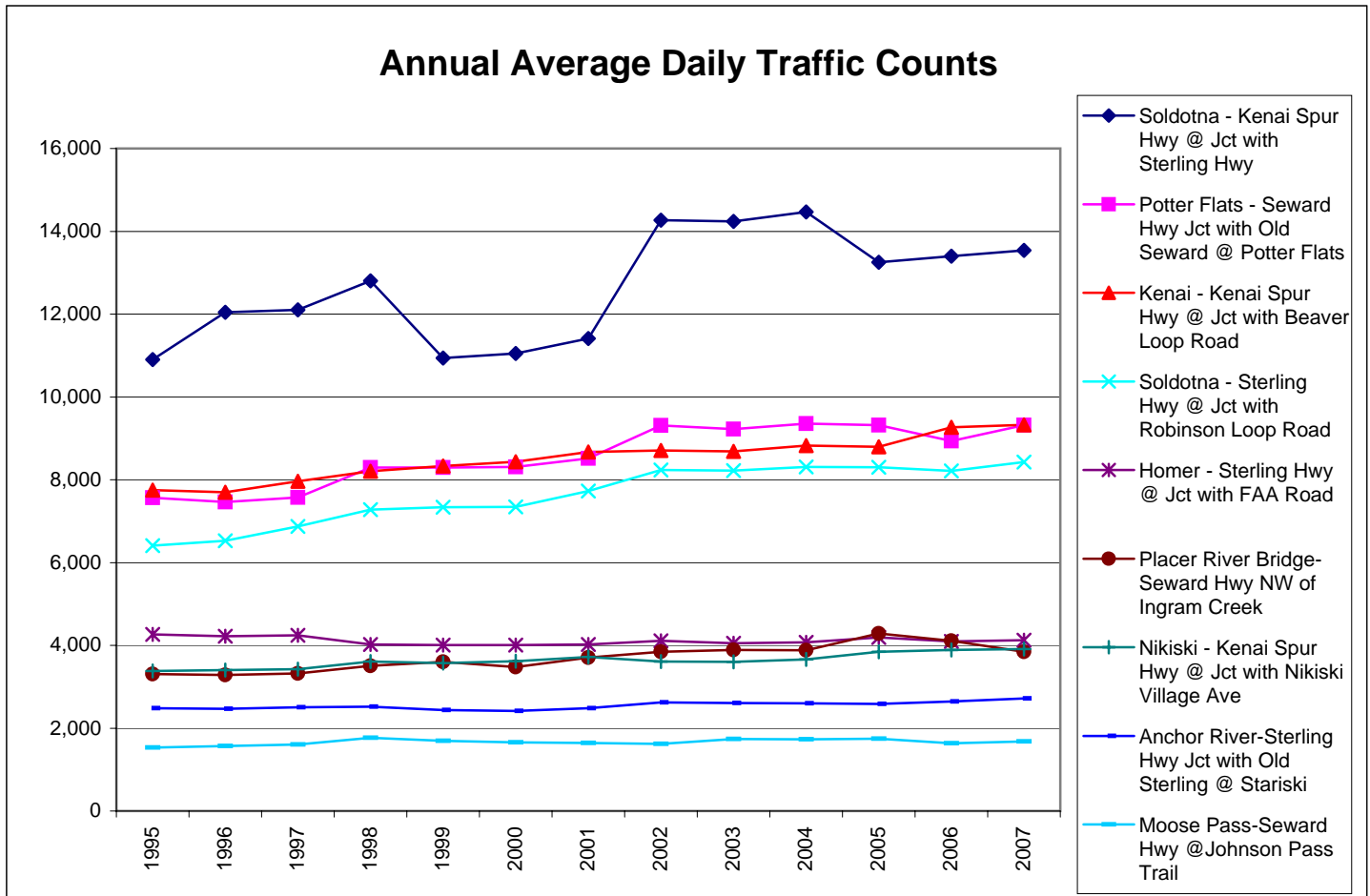


Chart 19.32

KPB Visitor Industry

Border Crossings

2007	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,440	2,733	616	1,165	2,056	3,898
February	1,293	2,162	511	823	1,804	2,985
March	1,428	2,773	663	1,434	2,091	4,207
April	3,368	5,529	1,190	2,557	4,558	8,086
May	5,939	11,051	1,621	3,102	7,560	14,153
June	9,884	20,946	3,078	6,784	12,962	27,730
July	8,747	19,668	3,233	7,506	11,980	27,174
August	6,063	14,230	3,231	7,164	9,294	21,394
September	3,340	6,509	1,986	4,105	5,326	10,614
October	2,011	3,549	1,241	2,525	3,252	6,074
November	1,643	2,806	606	1,188	2,249	3,994
December	1,470	2,456	486	986	1,956	3,442
TOTAL	46,626	94,412	18,462	39,339	65,088	133,751

2006	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,213	2,064	620	1,277	1,833	3,341
February	1,266	2,259	360	665	1,626	2,924
March	1,788	3,355	628	1,192	2,416	4,547
April	3,165	5,257	1,157	2,165	4,322	7,422
May	6,171	11,896	1,437	3,152	7,608	15,048
June	9,431	19,970	3,064	6,892	12,495	26,862
July	8,728	20,080	3,268	7,522	11,996	27,602
August	6,786	16,092	2,860	6,635	9,646	22,727
September	3,919	8,384	1,916	4,014	5,835	12,398
October	1,830	3,254	1,408	2,945	3,238	6,199
November	1,781	3,000	598	1,143	2,379	4,143
December	3,195	2,451	477	981	3,672	3,432
TOTAL	49,273	98,062	17,793	38,583	67,066	136,645

2005	ALCAN		DALTON CACHE		TOTAL	
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers
January	1,305	2,137	587	1,181	1,892	3,318
February	1,576	2,456	510	1,030	2,086	3,486
March	1,985	3,464	841	1,763	2,826	5,227
April	3,355	5,359	1,968	2,108	5,323	7,467
May	6,764	11,861	1,707	3,565	8,471	15,426
June	10,561	21,631	2,740	5,826	13,301	27,457
July	10,276	21,710	2,554	8,860	12,830	30,570
August	7,153	17,155	3,034	7,163	10,187	24,318
September	4,303	8,934	1,839	4,126	6,142	13,060
October	2,398	3,741	1,494	2,980	3,892	6,721
November	1,657	2,875	605	1,106	2,262	3,981
December	1,305	2,153	575	1,164	1,880	3,317
TOTAL	52,638	103,476	18,454	40,872	71,092	144,348

Table 19.39

KPB Visitor Industry

Alaska Arrivals - Highway System

Arrivals in Alaska by Highway - Passenger Vehicles Only							
	Haines		Alcan		Total		Annual Change
	Vehicles	Passengers	Vehicles	Passengers	Vehicles	Passengers	Passengers
1987	19,780	45,847	38,150	96,607	57,930	142,454	
1988	19,972	45,019	41,796	106,725	61,768	151,744	6.5%
1989	19,708	46,560	43,600	109,132	63,308	155,692	2.6%
1990	22,283	52,722	47,709	115,866	69,992	168,588	8.3%
1991	21,860	51,623	48,731	117,875	70,591	169,498	0.5%
1992	23,730	54,085	47,697	113,128	71,427	167,213	-1.3%
1993	24,488	56,425	48,674	111,796	73,162	168,221	0.6%
1994	24,272	55,356	50,634	119,877	74,906	175,233	4.2%
1995	24,641	55,148	54,508	121,566	79,149	176,714	0.8%
1996	23,016	52,330	50,891	118,520	73,907	170,850	-3.3%
1997	20,069	44,161	55,335	118,408	75,404	162,569	-4.8%
1998	21,127	50,080	49,280	106,749	70,407	156,829	-3.5%
1999	22,414	48,555	51,888	110,571	74,302	159,126	1.5%
2000	21,113	45,688	49,649	107,053	70,762	152,741	-4.0%
2001	20,590	46,294	57,687	118,093	78,277	164,387	7.6%
2002	21,893	48,117	44,926	88,801	66,819	136,918	-16.7%
2003	20,374	44,746	56,415	109,104	76,789	153,850	12.4%
2004	20,121	43,556	43,964	90,972	64,085	134,528	-12.6%
2005	18,454	40,772	52,638	103,476	71,092	144,248	7.2%
2006	17,793	38,583	49,273	98,062	67,066	136,645	-5.3%
2007	18,462	39,339	46,626	94,412	65,088	133,751	-2.1%

Table 19.40

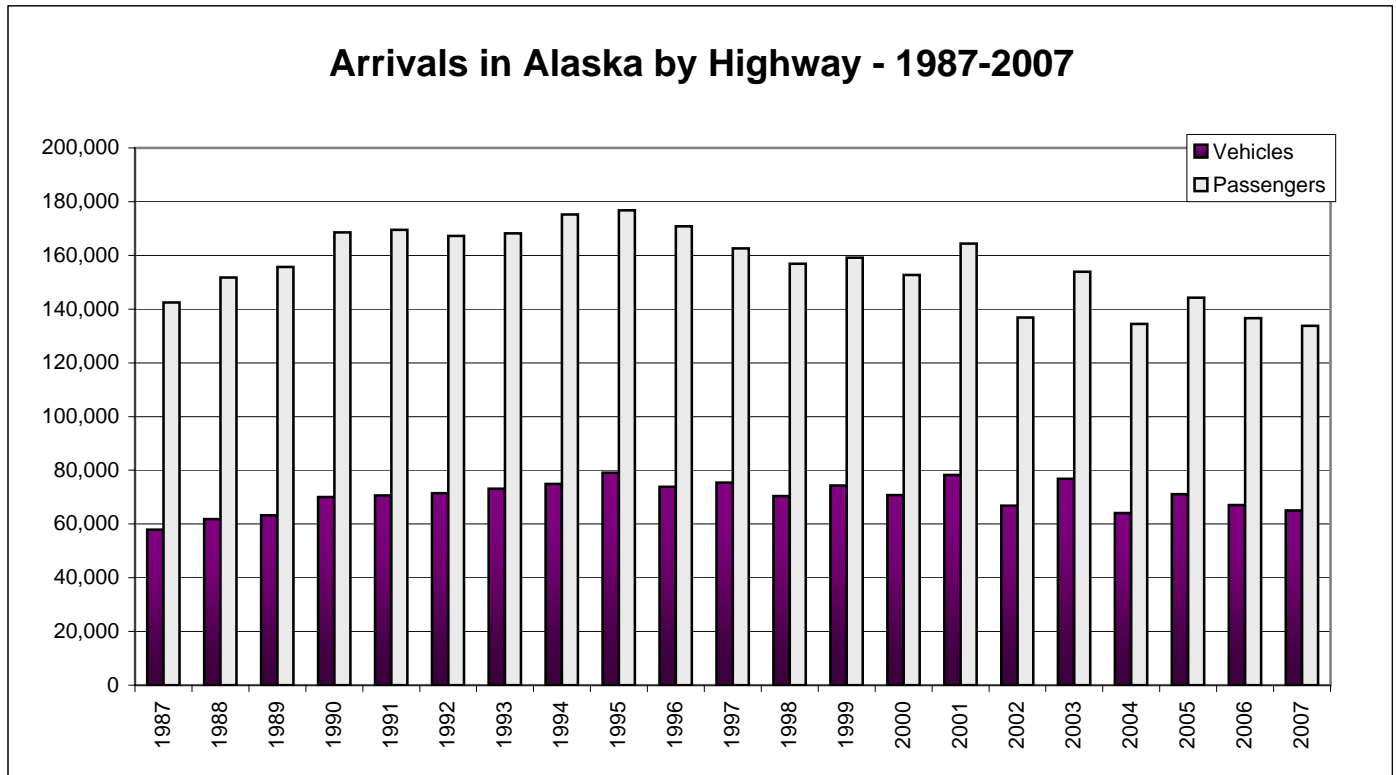


Chart 19.33

KPB Visitor Industry

Alaska Marine Highway Usage

Disembarking Ferry Traffic										
	Passengers		Vehicles			Passengers		Vehicles		
	Homer		Homer			Seldovia		Seldovia		
	Seward		Seward				Passengers		Vehicles	
	Seward		Seward				Seward		Seward	
2000	7,698	2,798	2,619	1,016		4,044	1,697			
2001	7,405	2,787	2,471	1,048		3,773	1,621			
2002	8,497	3,022	2,359	1,014		3,986	1,752			
2003	8,096	3,098	2,219	1,131		4,653	1,935			
2004	7,072	2,835	1,986	1,077		5,525	2,392			
2005	6,793	2,885	1,846	946		2,064	1,089			
2006	10,243	3,808	2,862	1,229		Discontinued				
2007	10,373	4,222	3,028	1,458		Discontinued				

Table 19.41

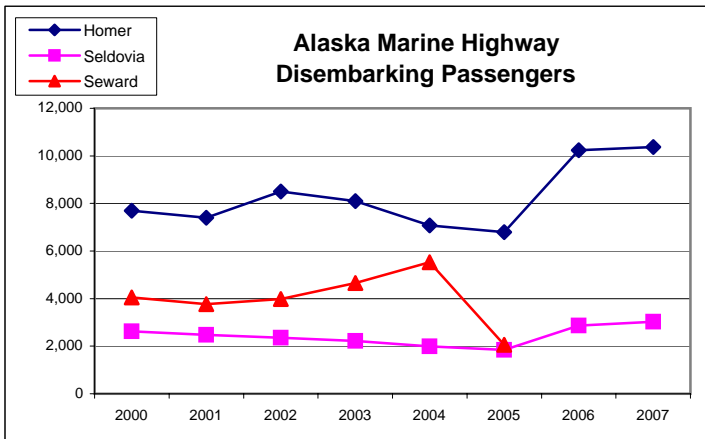


Chart 19.34

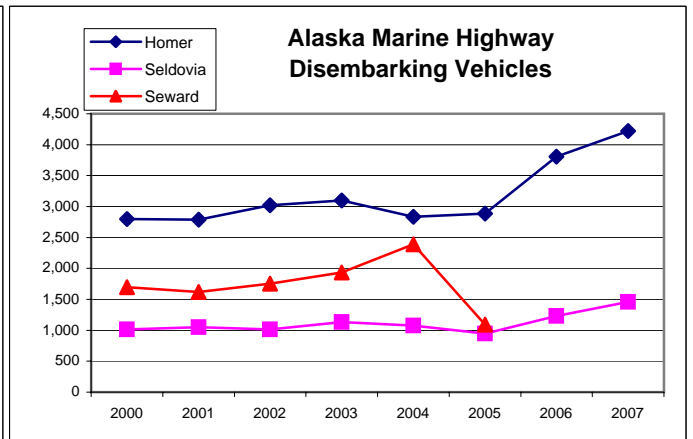


Chart 19.35

Embarking Ferry Traffic										
	Passengers		Vehicles			Passengers		Vehicles		
	Homer		Homer			Seldovia		Seldovia		
	Seward		Seward				Passengers		Vehicles	
	Seward		Seward				Seward		Seward	
2000	8,111	3,082	2,454	992		3,746	1,706			
2001	7,734	3,130	2,264	962		3,641	1,797			
2002	8,871	3,366	2,243	978		3,625	1,711			
2003	8,729	3,499	2,136	1,047		3,844	1,825			
2004	7,463	3,271	1,887	969		4,619	2,310			
2005	7,463	3,260	1,685	922		2,035	1,239			
2006	11,029	4,316	2,710	1,138		Discontinued				
2007	11,048	4,792	2,872	1,346		Discontinued				

Table 19.42

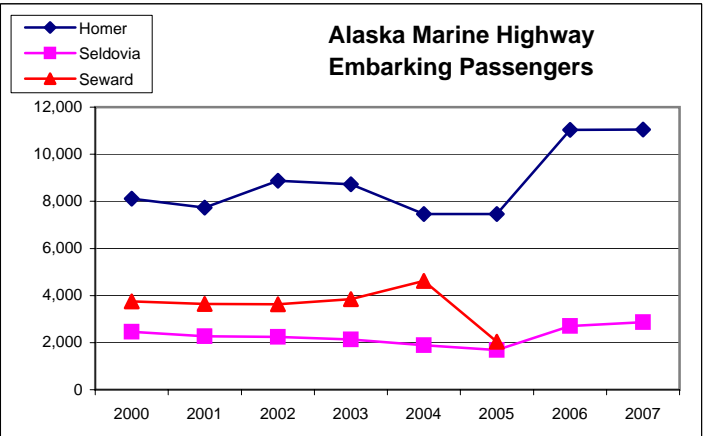


Chart 19.36

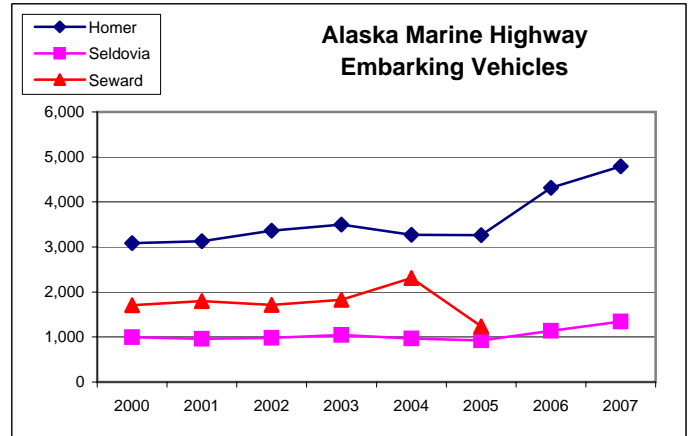


Chart 19.37

KPB Visitor Industry

Recreational Fishing

The KPB provides a variety of recreational fishing opportunities. Salt water fishing ranges from halibut, cod or any of the five types of salmon, digging for razor or butter clams, or setting pots for crab or shrimp. Fresh water fishing includes the variety of salmon and trout in the area's numerous rivers and lakes. Two major rivers on the Kenai Peninsula flow from the Harding Ice field and its glacial arms, the Kenai and Kasilof, both the target of large numbers of Cook Inlet salmon returning to spawn. On the west side of Cook Inlet, three major rivers provide salmon fishing opportunities; the Susitna, Crescent, and Fish Creek. Other rivers and lakes too numerous to mention add to the fisherman's allure.

Kenai River Registered Guides

The Kenai River is a beautiful river flowing from glacier fed Kenai Lake through rushing canyons, into and out of Skilak Lake, through Soldotna and on to Cook Inlet through the mouth of the river within the City of Kenai. The river is teeming with life, whether it be fish, waterfowl, plant life or even the occasional moose or caribou swimming to the other side or the seal or beluga whale following salmon upstream. The river is the center of political controversy as each user group attempts to maintain or increase its share of the plentiful and renewable resource.

The number of registered Kenai River guides increased from 171 during 1985 to 400 during 1997, decreased slightly over succeeding years, but stands at 425 for 2007. There were 12 fewer Kenai River guides during 2007 than 2006. Of the 425 guides, there were 47 new guides while 30 who had been registered did not register for the 2007 season. Sixteen of the new guides are non-fishing guides.

Kenai River guides may also be registered in other areas: Deep Creek SRA, Kasilof SRA, Anchor River SRA, Resurrection Bay, Kachemak Bay, and Prince William Sound, but each river saw the number of guides decline for a third year.

Kenai River Registered Guides				
	Resident	Non resident	Total	% Resident
1985	131	40	171	77%
1986	148	5	198	75%
1987	188	44	232	81%
1988	191	77	268	71%
1989	212	100	312	68%
1990	234	96	330	71%
1991	214	10	315	68%
1992	194	181	275	71%
1993	196	67	263	75%
1994	224	80	304	74%
1995	260	97	357	73%
1996	287	88	375	77%
1997	306	94	400	77%
1998	292	68	360	81%
1999	295	73	368	80%
2000	296	84	380	78%
2001	287	87	374	77%
2002	291	92	383	76%
2003	297	78	374	79%
2004	317	67	384	83%
2005	323	84	407	79%
2006	332	105	437	76%
2007	312	113	425	73%

Table 19.43

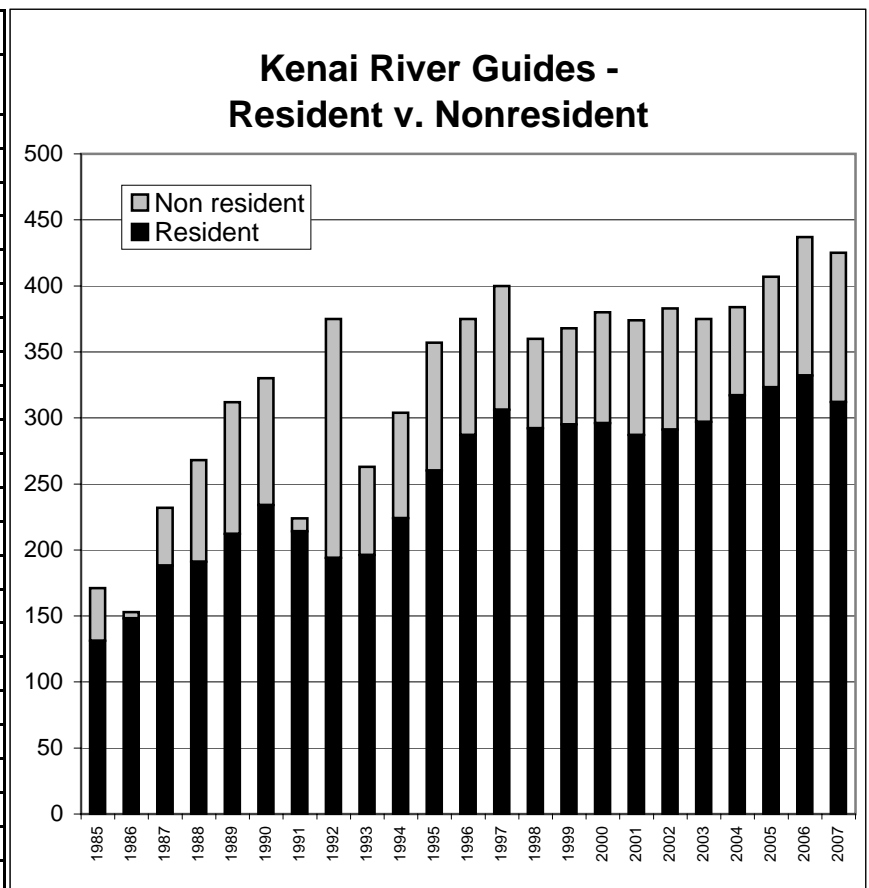


Chart 19.38

KPB Visitor Industry

Sales to Guides

Sales reported in the Guiding by Land and the Guiding by Water LOB's have been included in transportation and warehousing in past publications. As refinement as the new sales tax software continues, sales by businesses in these categories have been separated from the transportation & warehousing LOB.

Guiding by Land Gross Sales - in \$						
	2003	2004	2005	2006	2007	Annual Change
Homer	38,524	23,208	18,497	33,462	111,029	231.8%
Kenai	41,311	58,772	138,861	167,169	181,095	8.3%
Seldovia	0	6,013	29,875	43,623	43,444	-0.4%
Seward	273,404	31,284	54,731	22,668	25,706	13.4%
Soldotna	14,392	15,897	12,755	28,979	28,099	-3.0%
Other	844,148	1,042,031	1,092,121	1,154,363	1,127,021	-2.4%
Total KPB	1,211,779	1,177,205	1,346,840	1,450,264	1,516,394	4.6%

Table 19.44

Guiding by Water Gross Sales - in \$						
	2003	2004	2005	2006	2007	Annual Change
Homer	8,111,614	10,147,565	11,042,305	12,043,729	11,748,258	-2.5%
Kenai	607,260	981,392	986,022	983,198	791,348	-19.5%
Seldovia	203,395	258,598	249,139	200,108	246,775	23.3%
Seward	15,125,810	18,018,114	19,189,916	19,782,117	22,196,262	12.2%
Soldotna	1,033,499	1,402,597	1,511,597	3,303,600	1,593,034	-51.8%
Other	17,212,905	20,039,365	21,827,156	23,014,058	25,570,536	11.1%
Total KPB	42,294,483	50,847,631	54,806,135	59,326,810	62,146,213	4.8%

Table 19.45

Guiding by Land Taxable Sales - in \$						
	2003	2004	2005	2006	2007	Annual Change
Homer	11,571	16,073	15,296	18,046	36,678	103.2%
Kenai	5,039	4,988	3,846	5,929	12,671	113.7%
Seldovia	0	6,013	25,753	35,159	37,803	7.5%
Seward	261,359	31,284	52,899	17,908	25,706	43.5%
Soldotna	5,554	7,671	5,107	13,388	9,426	-29.6%
Other	748,503	897,003	840,199	937,639	1,062,375	13.3%
Total KPB	1,032,026	963,032	943,100	1,028,069	1,184,659	15.2%

Table 19.46

Guiding by Water Taxable Sales - in \$						
	2003	2004	2005	2006	2007	Annual Change
Homer	4,726,167	5,763,339	5,940,220	6,135,779	7,971,910	29.9%
Kenai	241,587	313,341	365,631	361,890	431,453	19.2%
Seldovia	120,510	140,338	136,748	86,015	177,175	106.0%
Seward	12,540,413	13,366,158	14,558,987	15,033,147	19,026,339	26.6%
Soldotna	322,457	297,423	365,068	854,751	557,023	-34.8%
Other	8,115,483	9,837,925	11,163,654	11,746,193	19,592,918	66.8%
Total KPB	26,066,617	29,718,524	32,530,308	34,217,775	47,756,818	39.6%

Table 19.47

KPB Visitor Industry

Kenai River Guides - Motorized or Drift



Each year, between 5% and 15% of Kenai River guide permits are issued for purposes other than fishing. During 2007, 29 permits, 7%, were issued for non-fishing purposes, compared to 41 permits and 9% during 2006.



Kenai River Registered Guides				
	Total	Motorized	Drift	% Motorized
1986	198	131	40	77%
1987	232	138	60	70%
1988	268	155	77	67%
1989	312	184	84	69%
1990	330	215	97	69%
1991	315	243	87	74%
1992	275	229	86	73%
1993	263	212	63	77%
1994	304	194	69	74%
1995	357	214	90	70%
1996	375	263	94	74%
1997	400	292	83	78%
1998	360	312	88	78%
1999	368	278	82	77%
2000	380	288	80	78%
2001	374	300	80	79%
2002	383	304	79	79%
2003	375	301	74	80%
2004	384	303	81	81%
2005	407	324	83	80%
2006	439	360	77	82%
2007	425	372	53	88%

Table 19.48

2007 Additional Statistics:

106 (25%) of 2007 registered guides have been registered for 15 or more years on the Kenai River:

106 are fishing guides, 94 are residents and 11 are nonresidents;
0 are non fishing and a resident.

116 (27%) of registered guides have been registered between 2 and 4 years:

107 are fishing guides, 76 are residents and 31 are nonresidents;
9 are nonfishing guides, 2 are residents and 7 are nonresidents.

47 (11%) of currently registered guides were new in 2007:

31 are fishing guides, 13 are residents and 18 are nonresidents;
16 are nonfishing guides, 1 is resident and 15 are nonresidents.

30 of the 65 guides who did not register for the 07 season were first year;

13 were nonfishing guides
17 were fishing guides.

Kenai River guides may also register to guide in other State Parks.

198 guides are also registered to use Kasilof SRS, down 2 from one year ago;
86 guides are also registered to use Deep Creek SRA, up 5 from one year ago;
19 guides are also registered to use Anchor River SRA, up 6 from one year ago;
89 guides are also registered to use Resurrection Bay, up 1 from one year ago;
7 guides are also registered to use Kachemak Bay, up 1 from one year ago;
3 guides are also registered to use Prince William Sound, up 2 from one year ago.



Directory of Local Officials

Local Officials Directory

Kenai Peninsula Borough officials of the various governing bodies are listed on the following pages.

Officials listed are those who held office at the time of printing the report. Annual elections for public officials are held each October. For information regarding current public officials, check the appropriate website.

Kenai Peninsula Borough – <http://www.borough.kenai.ak.us/>

Kenai Peninsula Borough School District – <http://www.kpbsd.k12.ak.us/>

City of Homer – <http://www.ci.homer.ak.us/>

City of Kenai – <http://www.ci.kenai.ak.us/>

City of Seldovia – <http://www.cityofseldovia.com/>

City of Seward – <http://www.cityofseward.net/>

City of Soldotna – <http://www.ci.soldotna.ak.us/>

Local Officials Directory

Kenai Peninsula Borough Mayors

Kenai Peninsula Borough

Mayor David R. Carey 144 North Binkley
Soldotna, AK 99669
907-262-4441

City of Homer

Mayor Jim Hornady 491 East Pioneer Ave.
Homer, AK 99603
907-235-8121

City of Kachemak

Mayor Philemon Morris PO Box 958
Homer, AK 99603
907-235-8897

City of Kenai

Mayor Pat Porter 210 Fidalgo Street, Suite 200
Kenai, AK 99611
907-283-7535

City of Seldovia

Mayor Dick Wyland Drawer B
Seldovia, AK 99663
907-234-7643

City of Seward

Mayor Clark Corbridge PO Box 167
Seward, AK 99664
907-224-4046

City of Soldotna

Mayor Peter Miccichi 177 North Birch
Soldotna, AK 99669
907-262-9107

Table 20.1

Local Officials Directory

Kenai Peninsula Borough Mayor & Assembly				
144 N. Binkley Soldotna, Alaska 99669 Phone 907-714-2160 Assembly/Clerk Fax: 907-714-2388 Assembly e-mail: assemblyclerk@borough.kenai.ak.us				
Office / District	Name / Address	Phone / Fax / E-Mail	Term Expires	Previously Elected
Borough Mayor	David R. Carey 144 N. Binkley St. Soldotna, AK 99669	714-2150 W dcarey@borough.kenai.ak.us	2011	
Assembly 1 Kalifornsky	Gary Knopp 50465 Patrick Drive Kenai, AK 99611	283-9494 H 283-9800 F pa12gary@hotmail.com	2009	2006
Assembly 2 Kenai	Hal Smalley 105 Linwood Lane Kenai, AK 99611	283-7469 H mbgilman@gci.net	2011	
Assembly 3 Nikiski	Gary Superman P.O. Box 8425 Nikiski, AK 99635	776-8448 H 776-8098 F 252-5264 W gsuperman@gci.net	2010	1989, 2001, 2004
Assembly 4 Soldotna	Pete Sprague - Vice President 188 Farnsworth Blvd. Soldotna, AK 99669	262-4073 H 262-8615 F psprague@acsalaska.net	2010	1998, 2001, 2002, 2004
Assembly 5 - Sterling / Funny River	Charles "Charlie" Peirce 144 N. Binkley Street Soldotna AK 99669	260-6647 cpierce@gci.net	2011	
Assembly 6 East Peninsula	Ron Long P.O. Box 2464 Seward, AK 99664	224-7068 H 224-5707 F rlms@ptialaska.net	2009	2000, 2003, 2006
Assembly 7 Central	Paul Fischer P.O. Box 889 Kasilof, AK 99610	262-9269 H 262-4902 F akifischer@hotmail.com	2010	1998, 2001, 2002, 2004, 2007
Assembly 8 Homer	Bill Smith P.O. Box 150 Homer, AK 99603	235-8932 H bsmith@xyz.net	2011	2006, 2008
Assembly 9 South Peninsula	Milli Martin - President P.O. Box 2652 Homer, AK 99603	235-6652 H 235-6652 F millimom@xyz.net	2009	2000, 2002, 2003, 2006
Borough Clerk	Johni Blankenship 144 N. Binkley St. Soldotna, AK 99669	714-2160 262-8615 Fax assemblyclerk@borough.kenai.ak		

Table 20.2

Local Officials Directory

KENAI PENINSULA BOROUGH		
PLANNING COMMISSION MEMBERS		
2006		
Member	Contact Information	Term Expires
CHAIRMAN Philip Bryson P.O. Box 1041 Kenai, Alaska 99611-1041	283-4672 work 283-4428 home	Kenai City Term Expires July 31, 2010
VICE CHAIRMAN Blair Martin P.O. Box 1776 Soldotna, Alaska 99669-1776	283-5227 - home	Kalifornsky Beach Term Expires July 31, 2009
JoAnne Collins P.O. Box 341 Anchor Point, Alaska 99556-0962	235-8071 home	Anchor Point/Ninilchik Term Expires July 31, 2010
Linda Murphy P.O. Box 4124 Soldotna, Alaska 99669	262-1686 - home	Soldotna City Term Expires July 31, 2011
Dr. Rick Foster P.O. Box 3328 Homer, AK 99603-3328	235-9100 - home	Homer City Term Expires July 31, 2010
Mari Anne Gross 57485 Clover Avenue Homer, Alaska 99603	235-7330 - home	Southwest Borough Term Expires July 31, 2011
Sue McClure P.O. Box 3686 Seward, Alaska 99664-3686	907-224-6784 - home	Seward City Term Expires July 31, 2011
Harry Lockwood 37085 Rafie Court Soldotna, Alaska 99669		Ridgeway Term Expires July 31, 2010
James Isham P.O. Box 51 Soldotna, Alaska 99669-0051	262-9200 - home	Sterling Term Expires July 31, 2009
Brent Johnson 20773 Porcupine Lane Clam Gulch, Alaska 99568-9713	262-4763 - home	Kasilof/Clam Gulch Term Expires July 31, 2009
Paulette Bokenko-Carluccio P.O. Box 116 Seldovia, Alaska 99663-0278	37227575 - home	Seldovia City Term Expires July 31, 2009
Todd Petersen P.O. Box 651 Seward, Alaska 99664-0651	288-5050 - home 224-3350 - work 224-2388 - work fax	East Peninsula Term Expires July 31, 2010
Jason Tauriainen P.O. Box 7373 Nikiski, Alaska 99635-7373	776-3988 - home	Northwest Borough Term Expires July 31, 2011

Email address for the Planning Commission: planning@borough.kenai.ak.us

Fax Number for the Planning Commission: 907-262-8618

Table 20.3

Local Officials Directory

Kenai Peninsula Borough School District			
148 North Binkley Street Soldotna, AK 99669 907-262-5846			
<u>Board of Education</u>			
Sammie Crawford - President District 1	36615 Chinulna Drive Kenai, AK 99611	904-283-9271	Term Expires 2010
Sunni Hilts - Vice President District 9	P.O. Box 144 Seldovia, AK 99663	907-234-7692	Term Expires 2010
Lynn Hohl - Treasurer District 6	P.O. Box 333 Seward, AK 99664	907-224-7300	Term Expires 2010
Elizabeth Downing District 8	1247 Bay Avenue Homer, AK 99603	907-235-8555	Term Expires 2009
Bill Holt District 7	P.O. Box 794 Kasilof AK 99610	907-283-7260	Term Expires 2011
Marty Anderson District 5	P.O. Box 1388 Sterling, AK 99672	907-260-7500	Term Expires 2009
Penny Vadla District 4	399 W. Riverview Avenue Soldotna, AK 99669	907-262-7249	Term Expires 2011
Joe Arness District 3	P.O. Box 1470 Kenai AK 99611	907-776-8089	Term Expires 2011
Vacant District 6			

Student Representative Theresa Ramponi	Skyview High School 46188 Sterling Highway Soldotna, AK 99669	Term Expires 9/2009
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Table 20.4

<u>Administration</u>
Dr. Donna Peterson, Superintendent of Schools Steve Atwater, Assistant Superintendent Dave Jones, Assistant Superintendent Melody Douglas, Chief Financial Officer

Table 20.5

Local Officials Directory

Kenai Peninsula Borough Department Directors	
Switchboard	(907) 262-4441 or (800) 478-4441
Assessing	Shane Horan
Capital Projects	Kevin Lyon
Clerk	Johni Blankenship
Finance	Craig Chapman
Legal	Colette Thompson
Maintenance	Dave Tressler
Resource Planning	Max Best
Road Maintenance	Jim Conner
Solid Waste	Jack Maryott

Table 20.6

Kenai Peninsula Borough Economic Development Agencies
<p>Kenai Peninsula Economic Development District - EDD 14790 Kenai Spur Highway, Ste. 106A Kenai, AK 99611 907-283-3335</p>
<p>Kenai Peninsula Tourism Marketing Council - KPTMC 35477 Kenai Spur Highway, Ste. 205 Soldotna AK 99669 907-262-5229</p>
<p>Kenai Peninsula Resource Conservation and Development, Inc. Trading Bay Plaza, Suite 150 PO Box 800, Kenai, AK 99611 907-283-7493</p>

Table 20.7

RECYCLE * RECYCLE * RECYCLE

Please recycle this document by removing the binding edge and depositing the mixed paper at a recycling collection station. The document can also be returned to the Borough Print Shop for edge removal and recycling.

The recycling program on the Kenai Peninsula Borough has expanded. Plastics #1 and #2 are now being accepted at the Seward Transfer Facility and Smurfit-Stone (our recycler in Anchorage) is now accepting more paper products.

The following items can now be combined and sent to Smurfit-Stone as "Mixed Paper":

Books: Catalogs, magazines, soft-cover books with glue binding, telephone books

Folders: Bleached and manila file folders

Paper: Blueprint, carbonless paper, colored, construction, copy, envelopes (with/without windows and clasp type), fax, glossy, greenbar computer, junk mail, notebook, paper ream wrappers, post-it notes, shredded, and white paper.

Paperboard: Cereal boxes, beverage boxes and paper roll cylinders.

These items are accepted at Borough Administration Building, Central Peninsula Landfill, Homer Baling/Landfill Facility, Kenai Transfer Facility, Nikiski Transfer Facility, Sterling Transfer Facility, and Seward Transfer Facility.