

KENAI PENINSULA BOROUGH

144 N. BINKLEY • SOLDOTNA, ALASKA • 99669-7599 BUSINESS (907) 262-4441 FAX (907)262-1892

> DALE BAGLEY MAYOR

#### **MEMORANDUM**

TO:

Gary Superman, Assembly President

Members, Kenai Peninsula Borough Assembly

THRU: Dub Dale Bagley, Mayor

FROM: //Shane Horan, Director of Assessing

**DATE:** August 4, 2005

SUBJECT: Late-filed senior citizen and disabled veteran exemption applications

Resolution 2005- 79

The assessing department has received Six (6) late-filed applications for the senior citizen exemption and One (1) late-filed application for the disabled veteran exemption from property taxes. The attached applications and affidavits submitted by the property owners explain each person's circumstances. State law was revised effective January 1, 2002, to clarify that the governing body of a municipality has the authority to waive the deadline of January 15 for filing senior citizen and disabled veteran exemption applications for any year. In February 2002 the assembly adopted Ordinance 2002-03, which allows senior citizens and permanently disabled veterans to qualify by filing once instead of every year. This should reduce the number of future late-filed applications.

If this resolution is adopted, the assessing department will accept these late-filed applications and process them as it would any other application for the 2005 assessment year.

# Assessor's Summary of Senior Citizen / Disabled Veteran Applicants Assembly Meeting of August 16, 2005

<u>Name</u>	Parcel #	Year(s)	Taxable <u>Assessed</u>	TCA	Mill Rate	Tax <u>Impact</u>
<u>SENIORS</u>						
1) DEDERICK, Martha J.	137-140-17	2005	\$19,700	58	11.35	\$223.60
2) DUTCHER, Elden O.	063-094-14	2005	\$60,800	58	11.35	\$690.08
3) LEUENHAGEN, Robert E.	015-060-26	2005	\$87,100	55	12.50	\$1,088.75
4) POINTER, Mary C.	165-710-02	2005	\$177,100	68	11.75	\$2,080.93
5) RYBURN, Larry E.	055-140-02	2005	\$19,000	58	11.35	\$215.65
6) SHEFFIELD, William L.	131-320-62	2005	\$155,900	58	11.35	\$1,769.47
					TOTAL =	\$6,068.47
<b>VETERANS</b>						
1) LAPP, Amber L.	131-456-04	2005	\$223,700	58	11.35	\$2,539.00
					TOTAL =	\$2,539.00
				GRAND	TOTAL =	\$8,607.46

### APPLICATION FOR SENIOR CITIZEN EXEMPTION

DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR SOCIUED APPLICANT MUST BE AGE 65 OR OLDER ON JANUARY 1ST OF THE EXEMPTION YEAR TO QUALIFY MILE OF S 2005

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	Legal Description:	KN0001745 T02N R12	2W S12 YO	JNGSTOWN S	SUB LOT	1 BLOCK 2		- DEb
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KPB ASSESSING DEPT

This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.
Failure to meet the filing deadline is based on the following reason(s):
Durerving widow - Needed New application
FURTHER AFFIANT SAITH NAUGHT.
Dated at Kasilof, Alaska, this 6 day of John, 2005.  Martha Jenne Woderck  (Senior Citizen and Disabled Veteran Signature)
SUBSCRIBED AND SUBSCR
***************************************
ASSEMBLY ACTION: APPROVAL DENIAL

(Senior Citizen or Disabled Veteran Name)

AND APPLICATION FOR APPROVAL OF LATE FILING FOR SENIOR CITIZEN AND/OR DISABLED VETERAN

AFFIDAVIT OF

# APPLICATION FOR SENIOR CITIZEN EXEMPTION AS29.45.030(E)-(I)

# DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR

144 N BINKLEY ST, SOLDOTNA, AK 99669-7599 262-4441 EXT 211 OR 1-800-478-4441

JUL 0 6 2005

YOU MUST BE AGE 65 OR OLDER ON JANUARY 1ST OF THE EXEMPTION YEAR TO DUALIFY VERIFICATION MUST ACCOMPANY INITIAL FILING

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ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE BLE BY A FINE OR IMPRISONMENT UNDER AS11.56.210
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AFFIDAVIT OF LACY CONTRACTOR DEPT.	
(Senior Citizen or Disabled Veteran Name)	
AND APPLICATION FOR APPROVAL OF LATE FILING FOR SENIOR CITIZEN AND/OR DISABLED VETERAN	
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This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.	
Failure to meet the filing deadline is based on the following reason(s):	
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Split Parcel - Did not Jile on new Pare	re l
FURTHER AFFIANT SAITH NAUGHT.	
Dated at Alaska, this day of July, 2005.	
(Senior Citizen and/or Disabled Veteran Signature)	
SUBSERIBED NOTAKE SUBSERIA TO before me this day of fully 2005.	
Colleen Rose Jassel	
Notary Public, State of Alaska, 3/04 My Commission Expires: 6/3/04	
<u> </u>	
2005	2
ASSEMBLY ACTION: APPROVAL DENIAL	

### **APPLICATION FOR SENIOR CITIZEN EXEMPTION**

### DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR

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KENAI AK 99611	l			of birth: _	_			
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		Soldotna A	.K 99009				.1	
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This Application is made Pursuant to <u>A.S. 29.45.030 Required Exemptions</u> and <u>KPB Code 5.12.105</u> . Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.
Failure to meet the filing deadline is based on the following reason(s):
Exemption deleted as KPB was advised
the Seriors were moving - they did not move -
have never moved - perman ut residence.
FURTHER AFFIANT SAITH NAUGHT.
Dated at Kenai , Alaska, this 6th day of July , 2005.  3rd Judicial District
(Senior Citizen and/or Disabled Veteran Signature)
SUBSCRIBED AND SWORN TO before me this ( day of ) ulu , 2005.
Notary Public HEATHER E. BRUNETTI State of Alaska My Commission Expires 5/3/2008  Notary Public, State of Alaska My Commission Expires 5/3/2008
## 015-060-26 ************************************
ASSEMBLY ACTION: APPROVAL DENIAL

(Senior Citizen or Disabled/Veteran Name)

AND APPLICATION FOR APPROVAL OF LATE FILING FOR SENIOR CITIZEN AND/OR DISABLED VETERAN

#### **APPLICATION FOR SENIOR CITIZEN EXEMPTION**

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DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR APPLICANT MUST BE AGE 65 OR OLDER ON JANUARY 1ST OF THE EXEMPTION YEAR TO QUALIFY MAY 8 0 2005 VERIFICATION OF AGE MUST ACCOMPANY INITIAL FILING

Assessor's Parcel Num	ber: 1657	10021	City of Service Area:	KPB ASC #@ DEPT.
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Mailing Address	<u>0 BX 500</u>	<u></u>	Telephone:	
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City Anchor	<u> </u>	-	Spouse's Da	
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			requested information to:	26775
	K	enai Peninsula Borough 144 North Binkley St		65 D 1 20K
		Soldotna AK 9966	69	[/
	(907) 714-223	30 or 1-800-478-4441	Fax (907) 262-8633	65 ac 1 20F
		ASSESSOR'S USE	ONLY	
INPUT	APPROVED	DISAPPROVED	PRIOR QUALIFIED	
OWNERSHIP & OCCUPATIVE RIFIED BY	visit -	20K Si	AGE VERIFIED BY	C
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FAX NO. 907+262+8633

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MAY 25 2005

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AND APPLICATION FOR APPROVAL OF LATE FILING

FOR SENIOR CITIZEN AND/OR DISABLED VETERAN

This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.

Failure to meet the filing deadline is based on the following reason(s):
To private originality (C Vaugho & Snary
Poenter).
FURTHER AFFIANT SAITH NAUGHT.
Dated at 5 30 3005, Alaska, this 30 day of May, 2005.
(Senior Citizen and/or Disabled Veteran Signature)
SUBSCRIBEDIUM SWORN TO before me this 20 day of
#165-710-02 ###################################
ASSEMBLY ACTION: APPROVAL DENIAL

## APPLICATION FOR SENIOR CITIZEN EXEMPTION AS29.45.030(E)-(1)

#### DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR

KENAI PENINSULA BOROUGH, ASSESSOR'S OFFICE 144 N BINKLEY ST, SOLDOTNA, AK 99669-7599 262-4441 EXT 211 OR 1-800-478-4441

YOU MUST BE AGE 65 OR OLDER ON JANUARY 1ST OF THE EXEMPTION YEAR TO QUALIFY VERIFICATION MUST ACCOMPANY INITIAL FILING

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,	exemption before? Yes or N parcel number for the previo			SPOUS! SPOUS! DATE (			
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50% DWNE	R already a	pplo	ved for	50%	SNV.		

AFFIDAVIT OF LARRIE E. RIBURN
(Senior Citizen or Disabled Veteran Name)

AND APPLICATION FOR APPROVAL OF LATE FILING
FOR SENIOR CITIZEN AND/OR DISABLED VETERAN

This Application is made Pursuant to <u>A.S. 29.45.030 Required Exemptions</u> and <u>KPB Code 5.12.105</u>. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.

Failure to meet the filing deadline is based on the following reason(s):
I was in the hospital and did not
I was in the hospital and did not Realize I had missed the deadline.
FURTHER AFFIANT SAITH NAUGHT.  Dated at 50 6 7 7, 2005.
(Senior Citizen and/or Disabled Veteran Signature)
SUBSCRIBED AND SWORN TO before me this 8 day of, 2005.
PUBLIC Notary Public, State of Alaska My Commission Expires: Nach 7, 2009  ## 055/40 02
ASSEMBLY ACTION: APPROVAL DENIAL

### APPLICATION FOR SENIOR CITIZEN EXEMPTION AS29.45.030(E)-(1)

# DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION EYEAR

KENAI PENINSULA BOROUGH, ASSESSOR'S OFFICE 144 N BINKLEY ST, SOLDOTNA, AK 99669-7599 262-4441 EXT 211 OR 1-800-478-4441

JUL 1 3 2005

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JUL 1 3 2005

KPB, ASSESSING DEPT.

AND APPLICATION FOR APPROVAL OF LATE FILING FOR SENIOR CITIZEN AND/OR DISABLED VETERAN	
This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof.	
Failure to meet the filing deadline is based on the following reason(s):	
KPB deleted Serior Exemption based on	
Out of State Address	
FURTHER AFFIANT SAITH NAUGHT.	
SUBSCRIBED OF ALASTINIA OF ALAS	200
<u>#131 320 62</u> ************************************	
ASSEMBLY ACTION: APPROVAL DENIAL	

# APPLICATION FOR DISABLED VETERAN EXEMPTION AS 29.45.030(E)-DUE ON OR BEFORE JANUARY 15TH OF THE EXEMPTION YEAR

KENAI PENINSULA BOROUGH, ASSESSOR'S OFFICE 144 N BINKLEY ST, SOLDOTNA, AK 99669-7599 262-4441 EXT 211 OR 1-800-478-4441

YOU MUST PROVIDE PROOF EACH YEAR OF 50% OR MORE DISABILITY TO QUALIFY

ACCOUNT # 131 454 04	CITY OR SERVICE AREA	
LEGAL DESC Damon Plaza Sub.	NO. 2 LOT 4 Black 62	
NAME Amber Lapp	SOCIAL SECUF (OPTIONAL) DATE OF	
ADDRESS 47075 Frances Hellon		
CITY Soldofna STA	TE <u>NK.</u> ZIP <u>99669</u> SPOUSE'S SPOUSE'S DATE OF	
ARE YOU THE WIDOW/WIDOWER OF A PREVIOUSLY QUALIFIED APPLICANT?  YES NO IF YES, ARE YOU AGE 60 OR OLDER? YES NO	TYPE OF DWELLING:  SINGLE FAMILY RESIDENCE CONDOMINIUM MULTI-FAMILY MOBILE HOME: PARK OTHER: SPECIFY	
DO YOU OWN YOUR DWELLING? VES NO PART OWNER: % OF INTEREST	DO YOU OWN THE LAND ON WHICH YOUR DWELLING IS LOCATED?  X YES  NO PART OWNER: % OF INTEREST	
	TY IS USED FOR COMMERCIAL OR RENTAL PURPOSES? A %	
KPB 5.12.105(E) The assessor may presume that property has not been occupied as a primary residence and permanent place of abode if the applicant occupied it for less than 183 days during the previous year unless the applicant provides satisfactory evidence that the failure to meet this requirement did not involve occupancy of another dwelling as a primary residence and permanent place of abode.  I HEREBY APPLY FOR THE DISABLED VETERAN EXEMPTION ON MY PROPERTY AS PROVIDED IN AS29.45.030(E) FOR THE ASSESSMENT YEAR AS OF JANUARY 1ST OF THE ASSESSMENT YEAR, I OWNED AND OCCUPIED THE ABOVE DESCRIBED PROPERTY AS MY PERMANENT PLACE OF RESIDENCE AT LEAST 183 DAYS DURING THE PREVIOUS YEAR.  CERTIFICATION: I HEREBY CERTIFY THAT THE ANSWERS GIVEN ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT WILLFUL MISSTATEMENT IS PUNISHABLE BY A FINE OR IMPRISONMENT UNDER AS11.56.210  AND WELL HAVE DESCRIBED BY A FINE OR IMPRISONMENT UNDER AS11.56.210  EIGNATURE  FRINT OR TYPE OWNER OF NECORD.		
ASSESSOR'S USE ONLY 03/03 CC/		
INPUT APPROVED	DISAPPROVED IN NEW FILING PRIOR QUALIFIED	
OWNERSHIP & OCCUPANCY VERIFIED BY	DISABILITY VERIFIED BY Parcel Since 2004	
LAND BUILDING	TOTAL LAND BUILDING 50%	
TOTAL PROPERTY VALUE  OWNERSHIP INTEREST OTHER ADJUSTMENTS	OTHER EXEMPTION	
EXEMPT VALUE	TAX CODE AREA MILL RATE DIS VET RATES	
BOROUGH SVC AREA		
CITY	TOTAL EXEMPT AMOUNT:	

JUL 1 5 2005 XPB ASSESSING DEPT.

AND APPLICATION FOR APPROVAL OF LATE FILING FOR SENIOR CITIZEN AND/OR DISABLED VETERAN This Application is made Pursuant to A.S. 29.45.030 Required Exemptions and KPB Code 5.12.105. Real Property Tax-Exemptions - Senior Citizens, Disabled Veterans and surviving spouses thereof. Failure to meet the filing deadline is based on the following reason(s): which 2005 VA groof letter FURTHER AFFIANT SAITH NAUGHT. Dated at <u>Nolchtra</u>, Alaska, this 15th day of <u>fully</u>, 2005. IBED AND SWORN TO before me this 15 day of July Notary Public, State of Alaska My Commission Expires: My Commission Expires ASSEMBLY ACTION: APPROVAL DENIAL